#### Assessment 1

# **Understanding the Data**

Assuming your data is structured in a table called "IDUpdates" with columns "Current ID" and "Old ID", we'll create the necessary DAX measures and calculated columns.

```
Change Count =

VAR CurrentID = [Current ID]

VAR OldID = [Old ID]

RETURN

IF (

ISBLANK ( OldID ),

0,

COUNTROWS (

FILTER (

ALL ( 'YourTable' ),

[Current ID] = OldID

)

) + 1

)
```

Use code with caution.

#### Explanation:

- Checks if the "Old ID" is blank. If so, it returns 0 (initial ID).
- Otherwise, it counts the number of rows where the current ID is the old ID in other rows and adds 1 to account for the current row itself.

## **Step 2: DAX Calculated Column for Descriptions**

```
Change Description =
SWITCH (
[Change Count],
0, "Initial ID",
1, "1st Change",
2, "2nd Change",
3, "3rd Change",
```

```
4, "4th Change",
"Other Change"
)
```

Use code with caution.

# Explanation:

• Uses the SWITCH function to assign descriptions based on the calculated change count.

## **Step 3: Measure for Total Changes**

```
Total Changes =

CALCULATE (

MAX ( [Change Count] ),

ALLEXCEPT ( 'YourTable', [Current ID] )
)
```

Use code with caution.

## Explanation:

• Calculates the maximum change count for each unique "Current ID" by removing all filters except for the "Current ID" column.

#### **Final Result**

Once these formulas are applied to your table, you should see the desired output:

| Current ID | Old ID  | <b>Change Description</b> | <b>Change Count</b> | <b>Total Changes</b> |
|------------|---------|---------------------------|---------------------|----------------------|
| 6716634    | 0       | Initial ID                | 0                   | 4                    |
| 6716809    | 6716634 | 1st Change                | 1                   | 4                    |
| 6720667    | 6716809 | 2nd Change                | 2                   | 4                    |
| 6720776    | 6720667 | 3rd Change                | 3                   | 4                    |
| 6721291    | 6720776 | 4th Change                | 4                   | 4                    |

#### **Assessment 2**

Creating a Power BI Report to Show Active/Inactive Employee Status

# 1. Data Preparation

Ensure your data source includes the necessary columns:

- Employee ID
- Name
- Status (Active/Inactive)
- Hire Date
- Termination Date (if applicable)

## 2. Create a Calculated Column for Status

If your data doesn't have a pre-defined "Status" column, you can create one using a calculated column:

Status = VAR TerminationDate = RELATED('YourTable'[Termination Date])

**RETURN** 

IF(ISBLANK(TerminationDate), "Active", "Inactive")

This formula checks if there's a termination date. If not, the employee is considered "Active"; otherwise, they are "Inactive."

## 3. Create a Date Table

If you don't have a dedicated date table, create one using the DAX function CALENDARAUTO(). This will provide a continuous range of dates.

# 4. Build the Report

• Add visuals: Drag the following fields to your report:

- o Employee ID
- o Name
- Status
- o Hire Date
- o Termination Date

# 5. Filter Data Using the Slicer

• Use the date slicer to filter the data based on the desired time period. The "Status" column will automatically update with the corresponding color based on the filter.

#### Assessment 3

## **Step 1: DAX Calculated Column for Date Handling**

- Create a date dimension table: Use the CALENDARAUTO() function to create a date dimension table with columns for Year, Month, Quarter, and Day.
- Add a date column to the tenant score table: Create a calculated column in the tenant score table that uses the DATE() function to combine the year, month, and day from the existing columns into a single date value.

# **Step 2: Handling Missing Data with DAX**

- Create a calculated column: Use the EARLIER() function to calculate the last non-blank score for a tenant.
- Apply conditional logic: Use an if()statement to check if the current month's score is blank. If it is, return the last non-blank score; otherwise, return the current month's score.

# **Step 3: Resolving Duplicates**

Create a calculated column: Use the MAXX() function with a FILTER()
 expression to find the maximum score for each tenant and date combination.

# **Example DAX Formulas:**

## **Date Dimension Table**

```
LastNonBlankScore =

VAR LastScore =

CALCULATE(

MAX([Score]),

FILTER(

ALL('Tenant Score'),

'Tenant Score'[Tenant] = EARLIER('Tenant Score'[Tenant])

&& 'Tenant Score'[Date] <= EARLIER('Tenant Score'[Date])

)

)

RETURN

IF(ISBLANK([Score]), LastScore, [Score])
```

## Calculated Column for Maximum Score for Each Tenant and Date

Code snippet

```
MaxScore =

CALCULATE(

MAXX('Tenant Score', 'Tenant Score'[Score]),

FILTER(

ALL('Tenant Score'),

'Tenant Score'[Tenant] = EARLIER('Tenant Score'[Tenant])

&& 'Tenant Score'[Date] = EARLIER('Tenant Score'[Date])

)
```

After applying these steps, you should have a monthly snapshot fact table that includes the following columns:

- Tenant
- Month
- Year
- MaxScore

This table will contain only the maximum score for each tenant and month, with missing months filled in using the last available score.