

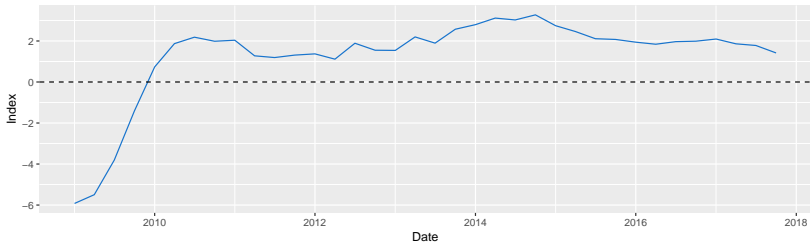
EZ econs chart pack

UK

# UK Growth

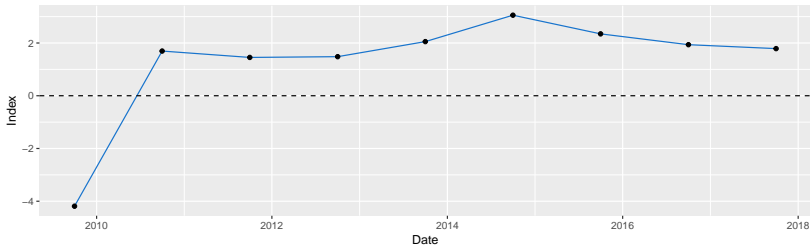
UK Real Quarterly GDP YoY

Last: 1.42 (Oct-17) Prev: 1.78 Chg: -0.36



UK Real Annual GDP YoY

Last: 1.79 (Oct-17) Prev: 1.94 Chg: -0.15



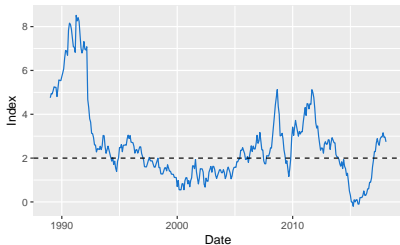
## UK growth contributors



# UK Inflation

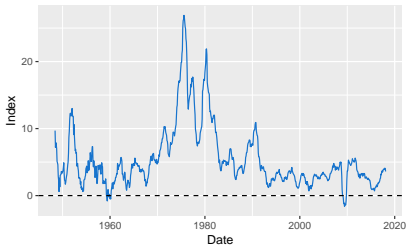
UK CPI YoY

Last: 2.74 (Feb-18) Prev: 2.96 Chg: -0.22



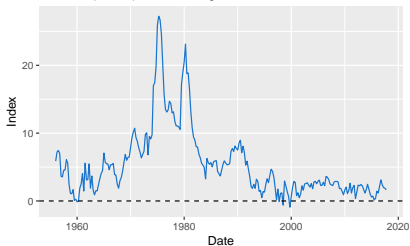
UK RPI YoY

Last: 3.6 (Feb-18) Prev: 4 Chg: -0.40



UK CPI deflator YoY

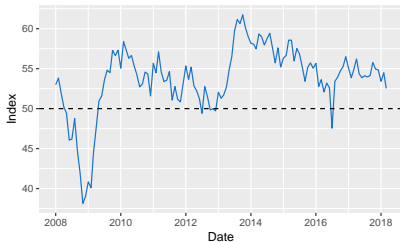
Last: 1.65 (Oct-17) Prev: 1.89 Chg: -0.24



# UK PMIs

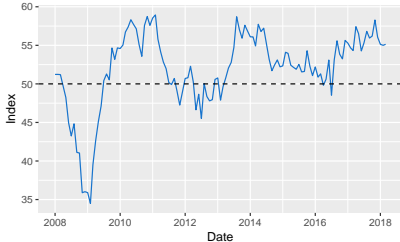
## UK Composite PMI

Last: 52.53 (Mar-18) Prev: 54.49 Chg: -1.96



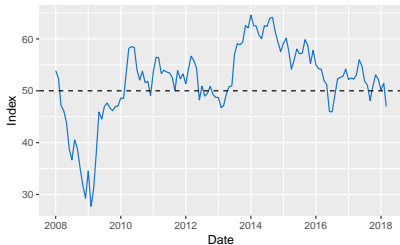
## UK Manufacturing PMI

Last: 55.13 (Mar-18) Prev: 55 Chg: 0.13



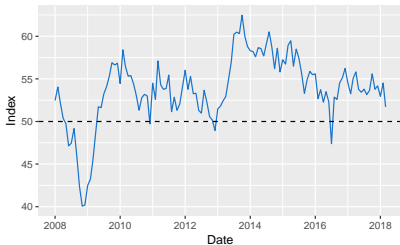
## UK Construction PMI

Last: 47 (Mar-18) Prev: 51.43 Chg: -4.43



## UK Services PMI

Last: 51.71 (Mar-18) Prev: 54.51 Chg: -2.80



UK Consumers

# Consumption

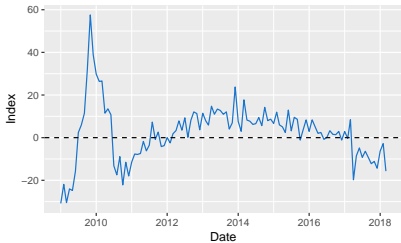
GfK Consumer Survey

Last: -7 (Mar-18) Prev: -10 Chg: 3.00



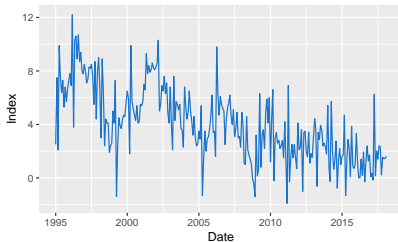
New car registrations

Last: -15.7 (Mar-18) Prev: -2.78 Chg: -12.92



BRC Retail Sales, All Categories, %YoY

Last: 1.63 (Feb-18) Prev: 1.45 Chg: 0.18

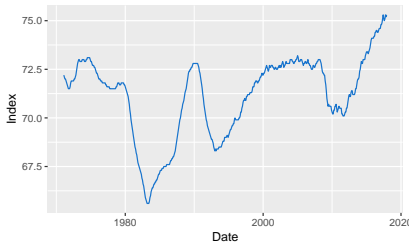




# UK Labour Market

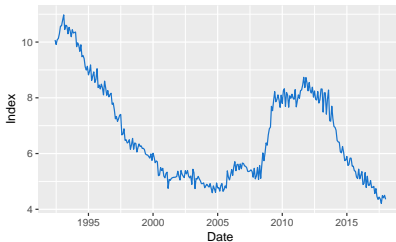
## Employment rate

Last: 75.3 (Dec-17) Prev: 75.2 Chg: 0.10



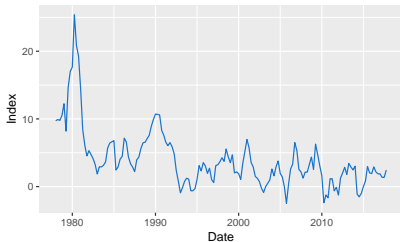
## Unemployment rate

Last: 4.36 (Jan-18) Prev: 4.5 Chg: -0.14



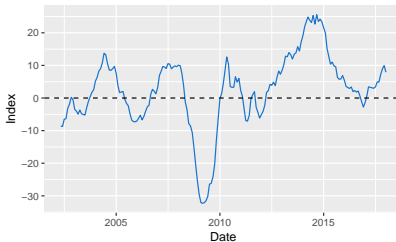
## Average Weekly Wages

Last: 2.44 (Oct-17) Prev: 1.36 Chg: 1.08



## Unfilled vacancies in all services jobs

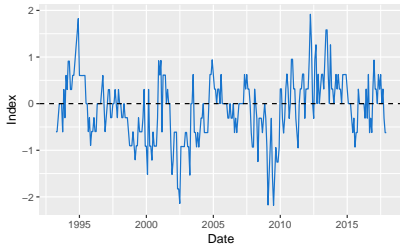
Last: 7.91 (Jan-18) Prev: 9.94 Chg: -2.03



# UK Labour Market 2

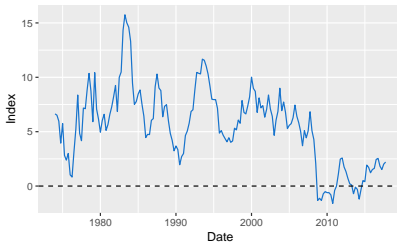
**Actual hours worked**

Last: -0.62 (Dec-17) Prev: -0.62 Chg: 0.00



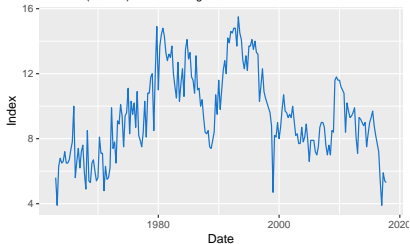
**Output per hour, constant prices, %YoY**

Last: 2.21 (Oct-17) Prev: 2.02 Chg: 0.19



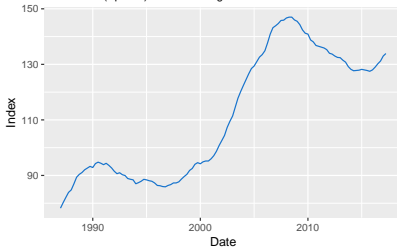
**Household savings ratio**

Last: 5.3 (Oct-17) Prev: 5.4 Chg: -0.10



**Debt-to-Income Ratio for Households**

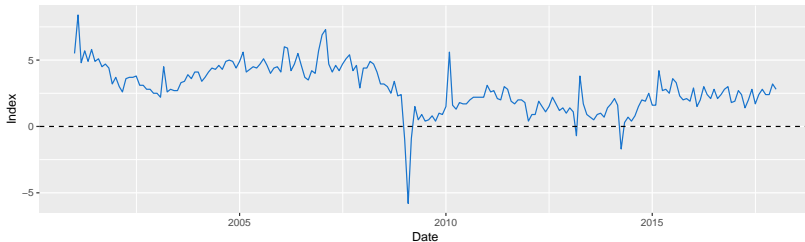
Last: 133.9 (Apr-17) Prev: 133 Chg: 0.90



# UK Labour Market 3

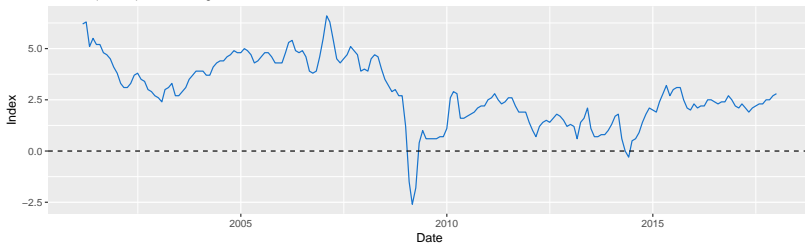
Average Weekly Earnings, Whole Economy %YoY

Last: 2.8 (Jan-18) Prev: 3.2 Chg: -0.40



Average Weekly Earnings, Whole Economy 3MMA %YoY

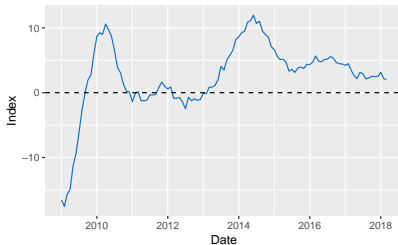
Last: 2.8 (Jan-18) Prev: 2.7 Chg: 0.10



# UK Housing

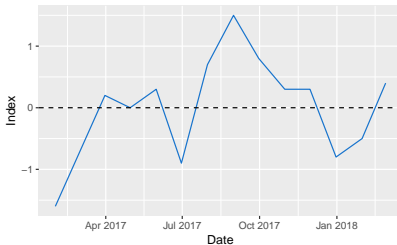
**Nationwide Price Index**

Last: 2.05 (Mar-18) Prev: 2.16 Chg: -0.10



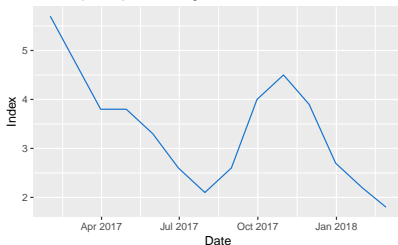
**UK Markit/Halifax House Prices All UK MoM SA**

Last: 0.4 (Feb-18) Prev: -0.5 Chg: 0.90



**UK Markit/Halifax House Prices 3mth YoY SA**

Last: 1.8 (Feb-18) Prev: 2.2 Chg: -0.40



# Investments

Govt

# Exports

# Imports

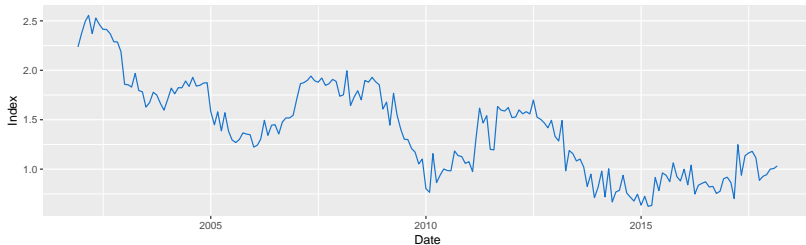


Eurozone

# Headlines

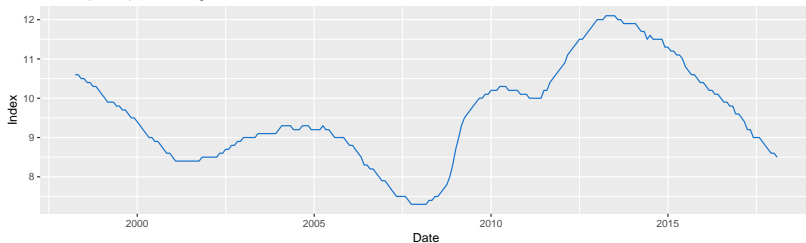
## EZ Core Inflation

Last: 1.03 (Mar-18) Prev: 1.01 Chg: 0.03



## EZ Unemployment Rate

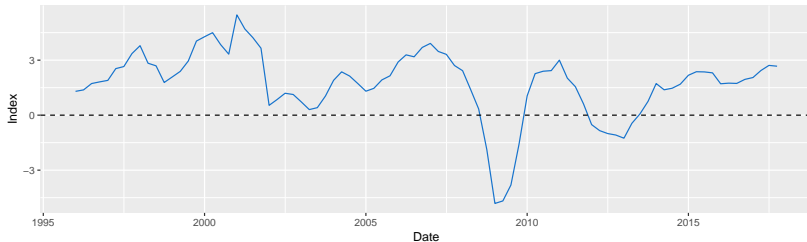
Last: 8.5 (Feb-18) Prev: 8.6 Chg: -0.10



# EZ Growth

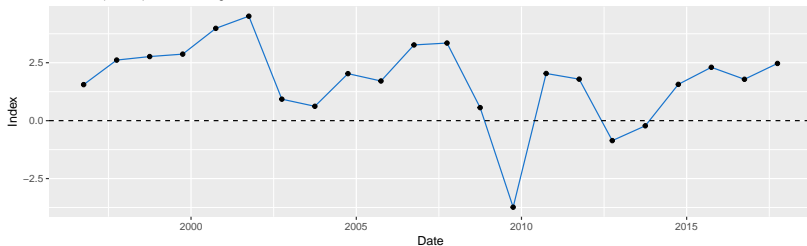
Eurozone Real Quarterly GDP SA %YoY

Last: 2.67 (Oct-17) Prev: 2.71 Chg: -0.04



Eurozone Real Annual GDP SA %YoY

Last: 2.47 (Oct-17) Prev: 1.79 Chg: 0.68



# EZ inflation

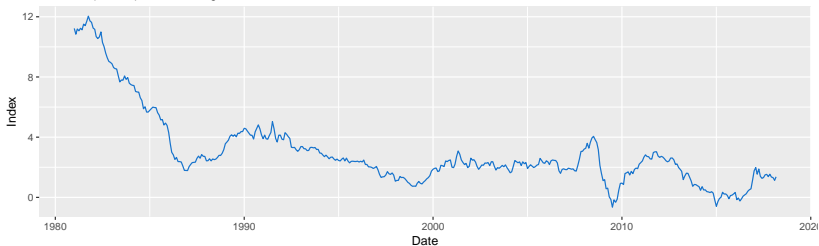
## EZ Core Inflation

Last: 1.03 (Mar-18) Prev: 1.01 Chg: 0.03



## EZ Headline Inflation

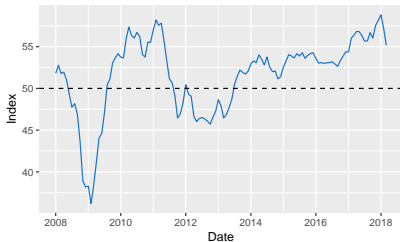
Last: 1.37 (Mar-18) Prev: 1.13 Chg: 0.24



# EZ PMIs

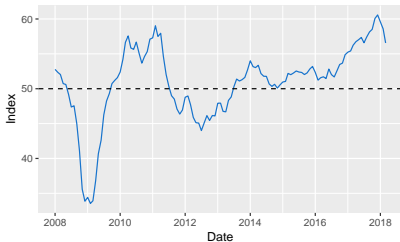
## EZ Composite PMI

Last: 55.17 (Mar-18) Prev: 57.11 Chg: -1.95



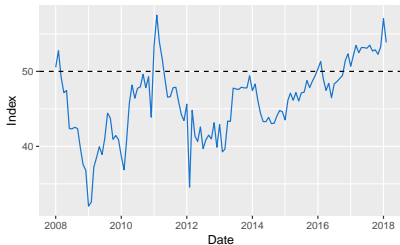
## EZ Manufacturing PMI

Last: 56.56 (Mar-18) Prev: 58.58 Chg: -2.02



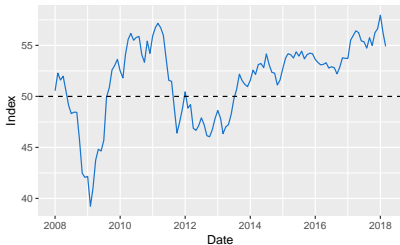
## EZ Construction PMI

Last: 53.87 (Feb-18) Prev: 57.03 Chg: -3.17



## EZ Services PMI

Last: 54.91 (Mar-18) Prev: 56.18 Chg: -1.27

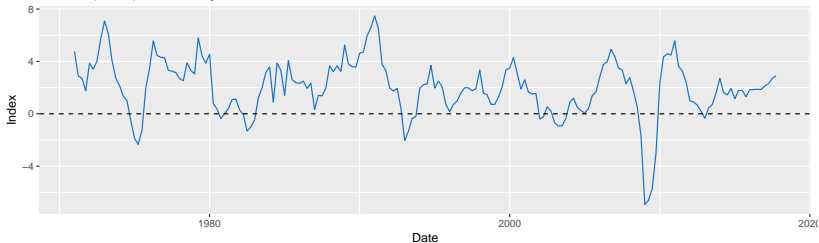


Germany

# German Growth

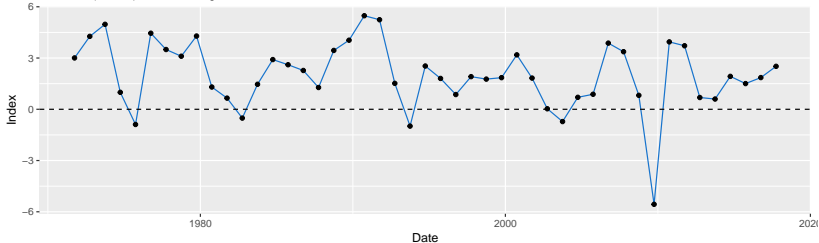
Germany Real Quarterly GDP %YoY

Last: 2.91 (Oct-17) Prev: 2.71 Chg: 0.20



Germany Real Annual GDP %YoY

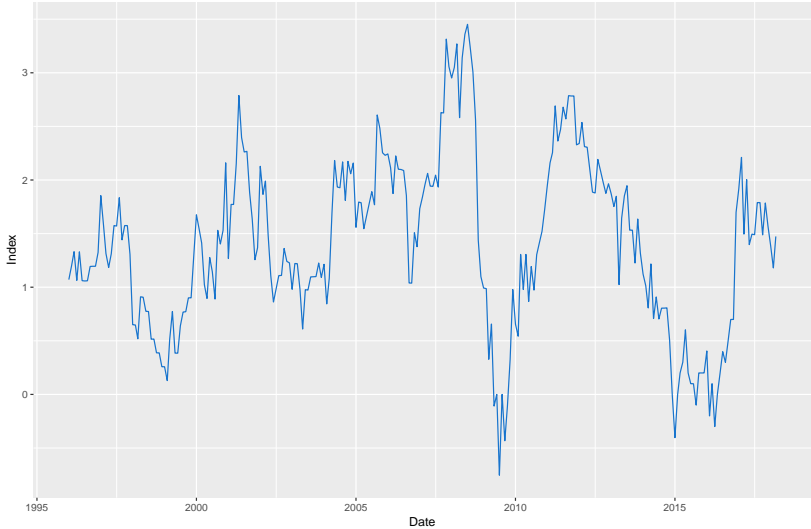
Last: 2.51 (Oct-17) Prev: 1.86 Chg: 0.66



# German Inflation

German Harmonised Inflation %YoY

Last: 1.47 (Mar-18) Prev: 1.18 Chg: 0.29

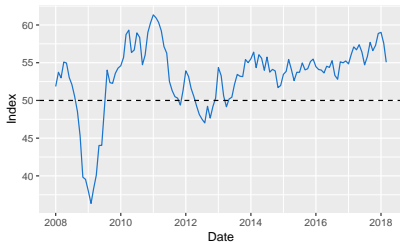




# German PMI

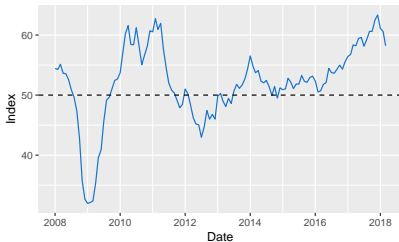
## Germany Composite PMI

Last: 55.06 (Mar-18) Prev: 57.56 Chg: -2.50



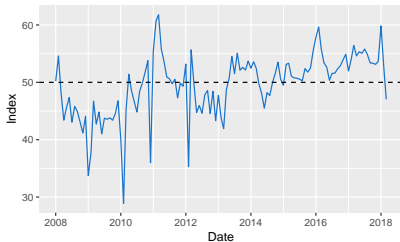
## Germany Manufacturing PMI

Last: 58.22 (Mar-18) Prev: 60.57 Chg: -2.36



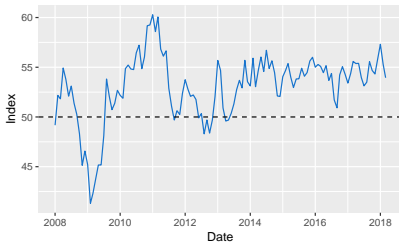
## Germany Construction PMI

Last: 47.03 (Mar-18) Prev: 52.7 Chg: -5.66



## Germany Services PMI

Last: 53.94 (Mar-18) Prev: 55.3 Chg: -1.36

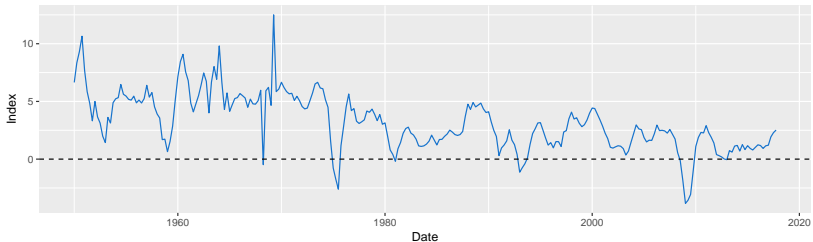


France

# France Growth

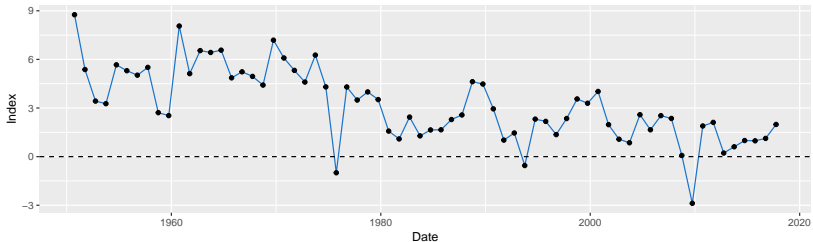
France Real Quarterly GDP %YoY

Last: 2.52 (Oct-17) Prev: 2.29 Chg: 0.23



France Real Quarterly GDP %YoY

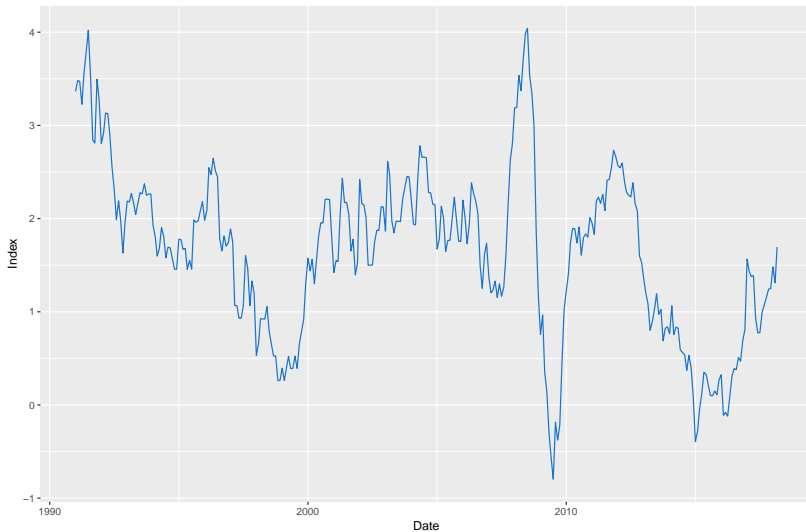
Last: 1.99 (Oct-17) Prev: 1.12 Chg: 0.86



# France Inflation

## France Harmonised Inflation %YoY

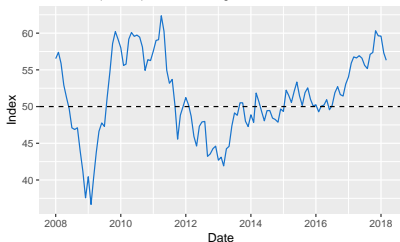
Last: 1.7 (Mar-18) Prev: 1.31 Chg: 0.38



# France PMI

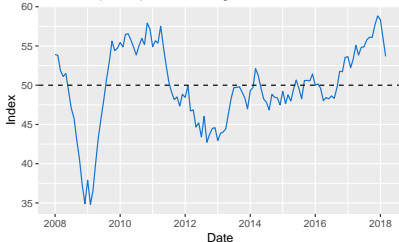
## France Composite PMI

Last: 56.31 (Mar-18) Prev: 57.31 Chg: -1.01



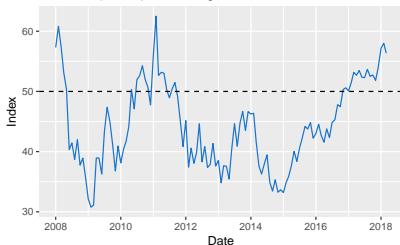
## France Manufacturing PMI

Last: 53.67 (Mar-18) Prev: 55.91 Chg: -2.24



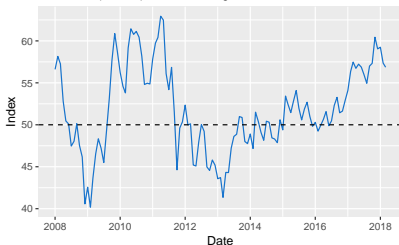
## France Construction PMI

Last: 56.35 (Mar-18) Prev: 58 Chg: -1.65



## France Services PMI

Last: 56.86 (Mar-18) Prev: 57.36 Chg: -0.50

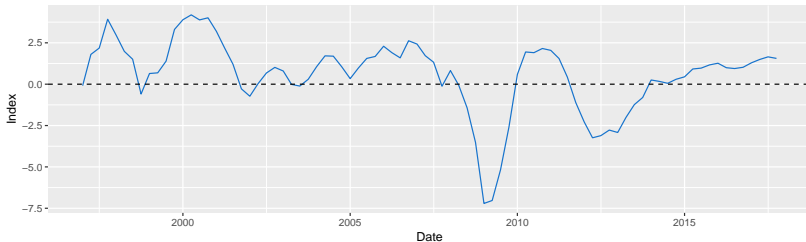


Italy

# Italy Growth

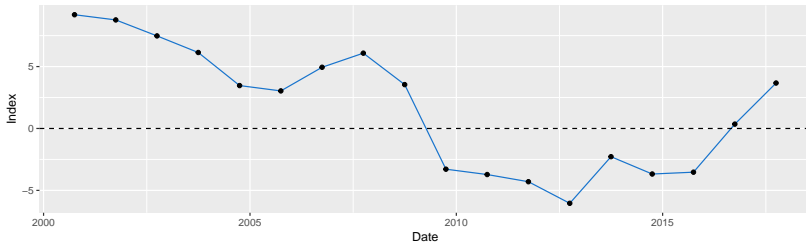
Italy Real Quarterly GDP %YoY

Last: 1.56 (Oct-17) Prev: 1.65 Chg: -0.09



Italy Real Quarterly GDP %YoY

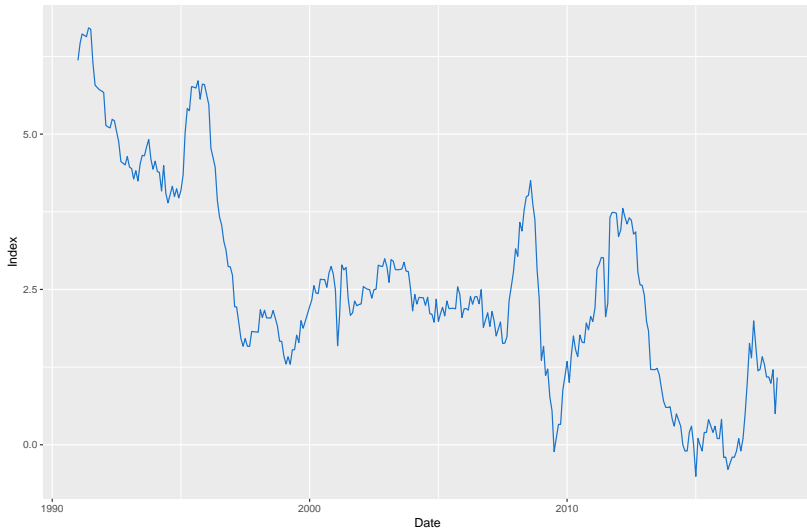
Last: 3.67 (Oct-17) Prev: 0.35 Chg: 3.32



# Italy Inflation

Italy Harmonised Inflation %YoY

Last: 1.08 (Mar-18) Prev: 0.5 Chg: 0.58





# Italy PMI

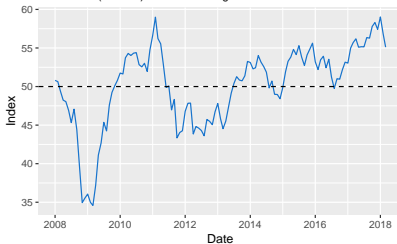
## Italy Composite PMI

Last: 53.53 (Mar-18) Prev: 56.05 Chg: -2.51



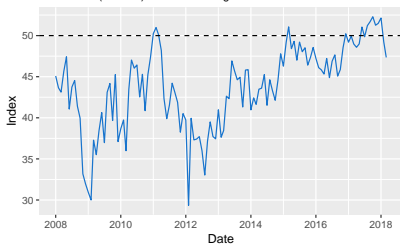
## Italy Manufacturing PMI

Last: 55.11 (Mar-18) Prev: 56.84 Chg: -1.73



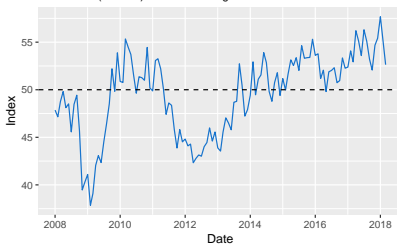
## Italy Construction PMI

Last: 47.34 (Mar-18) Prev: 49.23 Chg: -1.89



## Italy Services PMI

Last: 52.63 (Mar-18) Prev: 55.04 Chg: -2.40

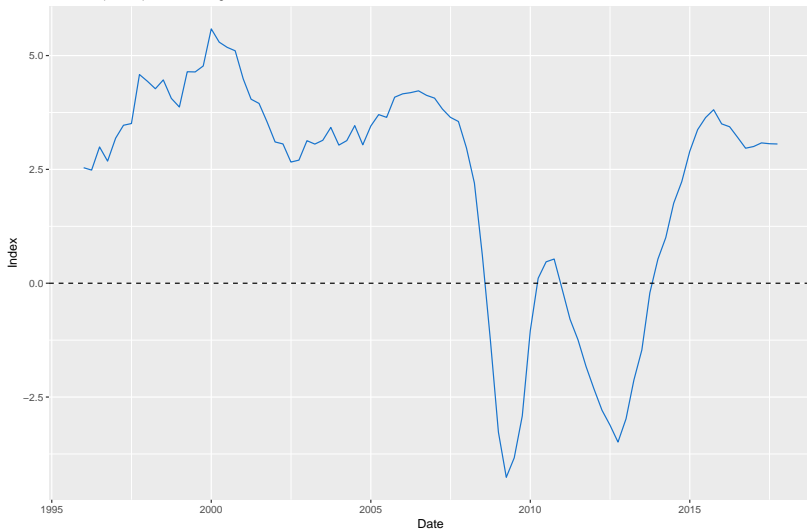


Spain

# Spain Growth

Spain Real Quarterly GDP %YoY

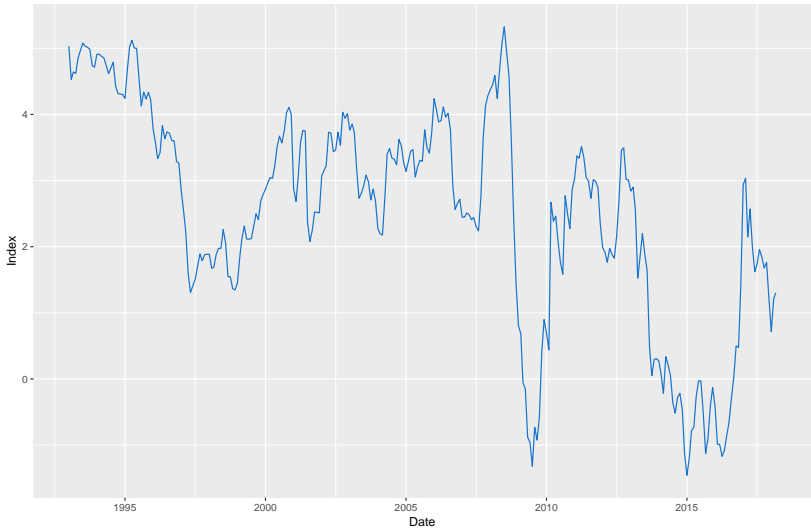
Last: 3.06 (Oct-17) Prev: 3.06 Chg: -0.01



# Spain Inflation

Spain Harmonised Inflation %YoY

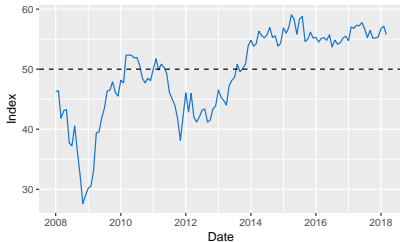
Last: 1.3 (Mar-18) Prev: 1.21 Chg: 0.10



# Spain PMI

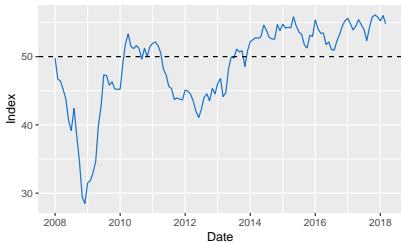
## Spain Composite PMI

Last: 55.79 (Mar-18) Prev: 57.15 Chg: -1.36



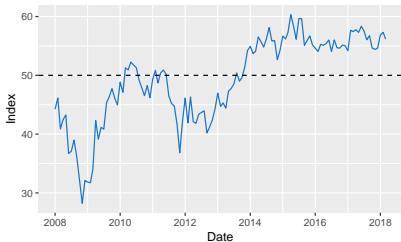
## Spain Manufacturing PMI

Last: 54.8 (Mar-18) Prev: 56.01 Chg: -1.21



## Spain Services PMI

Last: 56.16 (Mar-18) Prev: 57.31 Chg: -1.15

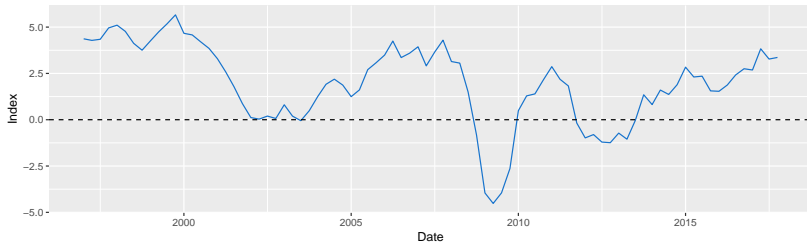


Netherlands

# Netherlands Growth

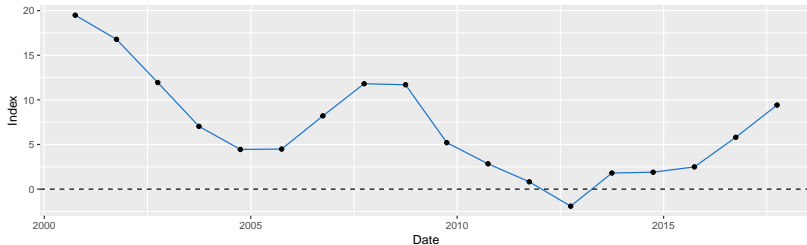
Netherlands Real Quarterly GDP %YoY

Last: 3.36 (Oct-17) Prev: 3.28 Chg: 0.09



Netherlands Real Annual GDP %YoY

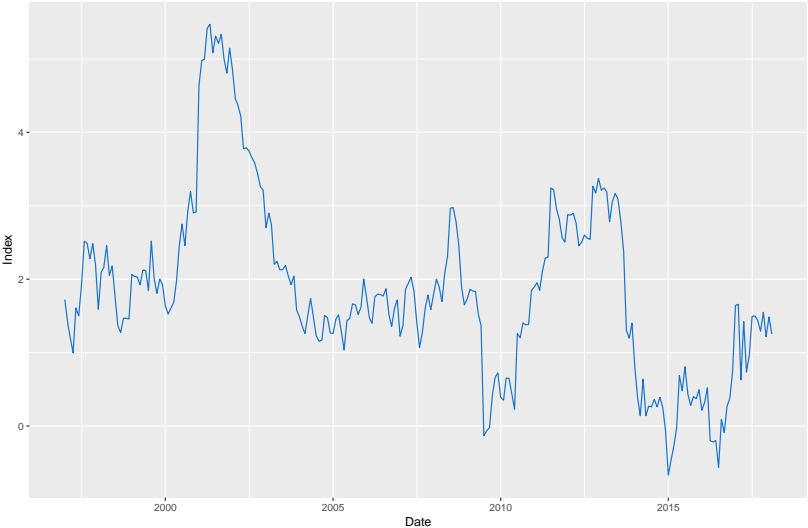
Last: 9.42 (Oct-17) Prev: 5.81 Chg: 3.61



# Netherlands Inflation

## Netherlands Harmonised Inflation %YoY

Last: 1.25 (Feb-18) Prev: 1.49 Chg: -0.23

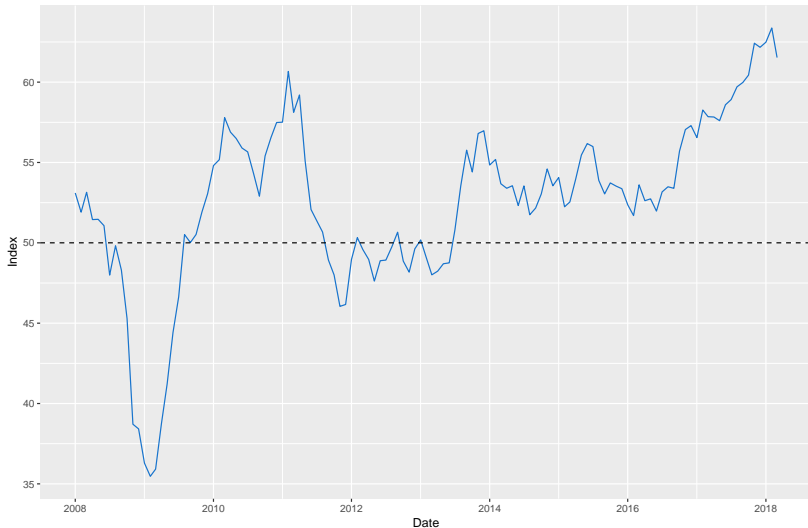




# Netherlands PMI

## Netherlands Manufacturing PMI

Last: 61.53 (Mar-18) Prev: 63.37 Chg: -1.84

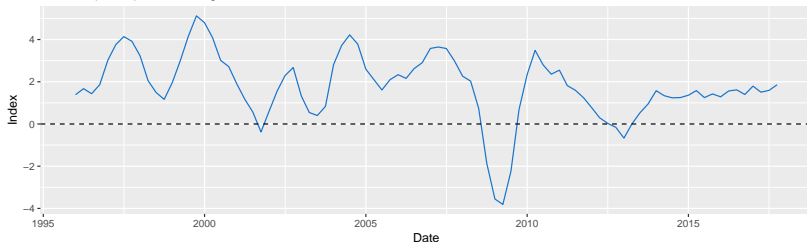


Belgium

# Belgium Growth

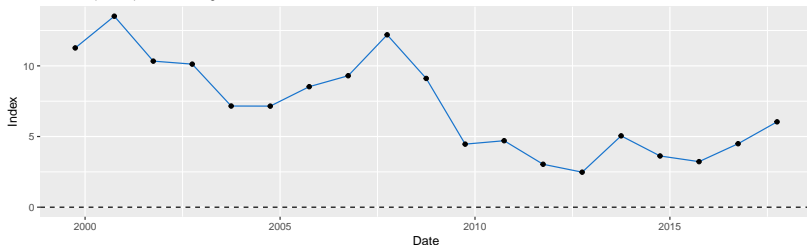
Netherlands Real Quarterly GDP %YoY

Last: 1.86 (Oct-17) Prev: 1.59 Chg: 0.27



Netherlands Real Annual GDP %YoY

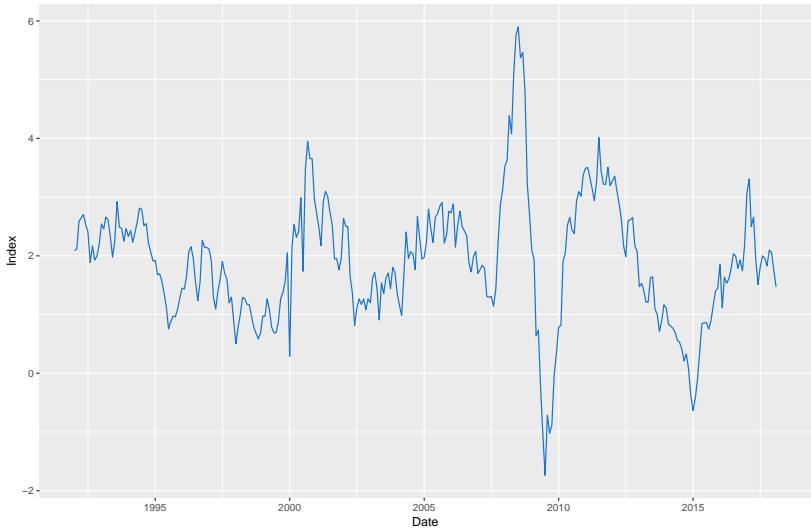
Last: 6.04 (Oct-17) Prev: 4.49 Chg: 1.55



# Belgium Inflation

Belgium Harmonised Inflation %YoY

Last: 1.47 (Feb-18) Prev: 1.75 Chg: -0.28



Ireland

# Ireland Growth

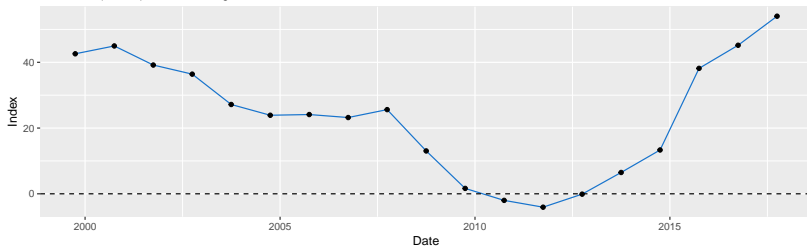
Ireland Real Quarterly GDP %YoY

Last: 7.76 (Oct-17) Prev: 10.86 Chg: -3.10



Ireland Real Annual GDP %YoY

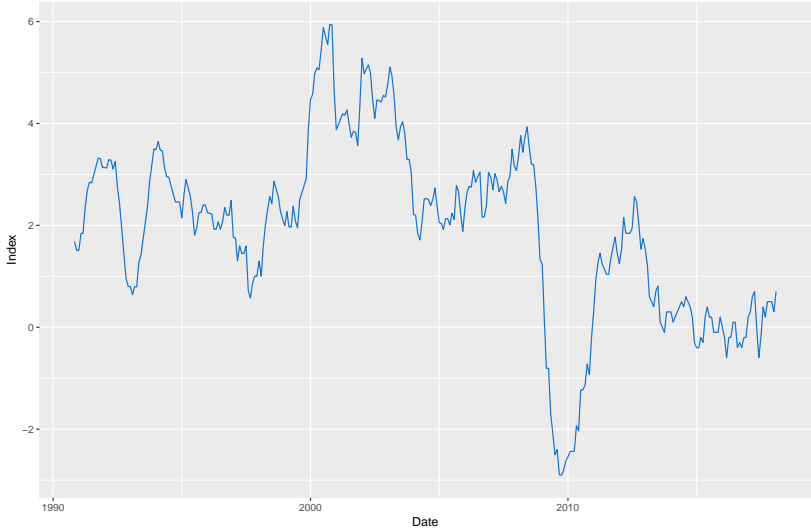
Last: 54.03 (Oct-17) Prev: 45.19 Chg: 8.84



# Ireland Inflation

Ireland Harmonised Inflation %YoY

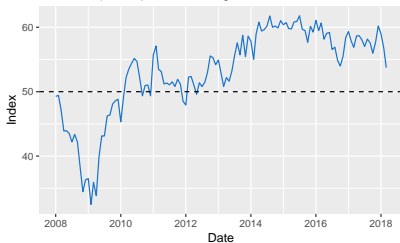
Last: 0.7 (Feb-18) Prev: 0.3 Chg: 0.40



# Ireland PMI

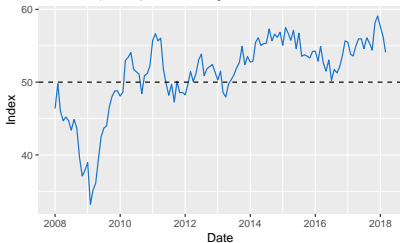
## Ireland Composite PMI

Last: 53.73 (Mar-18) Prev: 56.79 Chg: -3.06



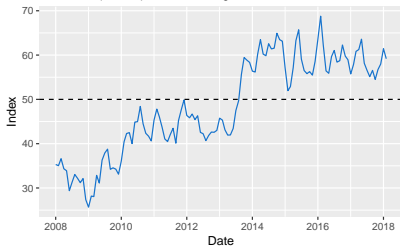
## Ireland Manufacturing PMI

Last: 54.09 (Mar-18) Prev: 56.2 Chg: -2.11



## Ireland Construction PMI

Last: 59.17 (Feb-18) Prev: 61.44 Chg: -2.27



## Ireland Services PMI

Last: 56.45 (Mar-18) Prev: 57.23 Chg: -0.78

