

# Daily Monitor

20 April, 2018

UK

Europe

Equities Indices

Volatility

Commodities

Select Names

Watch

# Themes for 18Q2

## 1. Room to run

- ▶ Test

## 2. Inflation come back

## 3. Reduced reward for risk

UK

# GBPUSD

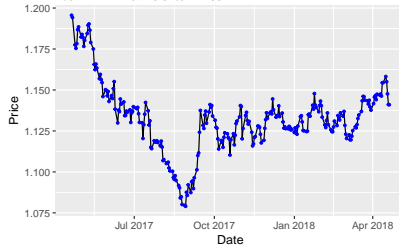
GBPUSD Curncy

Last: 1.41 1D ret: -0.04% L: 1.26 H: 1.43



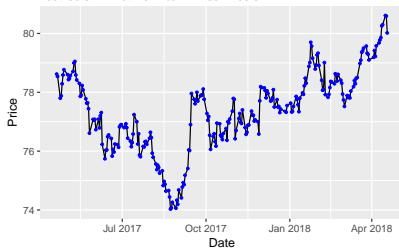
GBPEUR Curncy

Last: 1.14 1D ret: -0.01% L: 1.08 H: 1.2



BoE Broad FX index

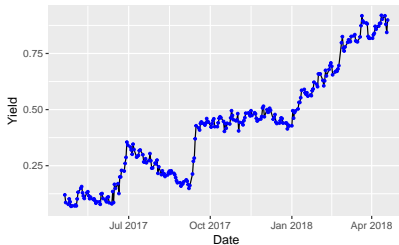
Last: 80.02 1D ret: -0.71% L: 74.03 H: 80.61



# UK Nominal Yields

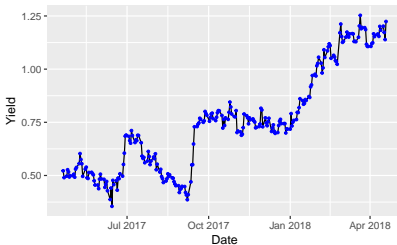
GTGBP2Y Govt

Last: 0.899 1D yld chg: 0.060% L: 0.07 H: 0.92



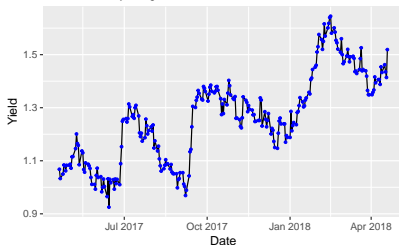
GTGBP5Y Govt

Last: 1.224 1D yld chg: 0.080% L: 0.36 H: 1.25



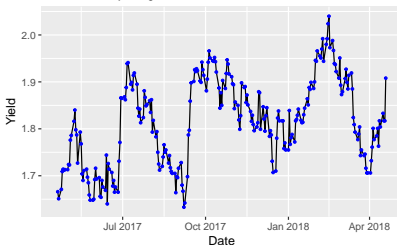
GTGBP10Y Govt

Last: 1.519 1D yld chg: 0.110% L: 0.92 H: 1.64



GTGBP30Y Govt

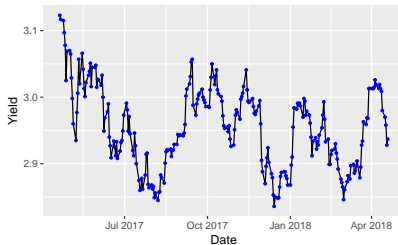
Last: 1.908 1D yld chg: 0.090% L: 1.63 H: 2.04



# UK Breakevens

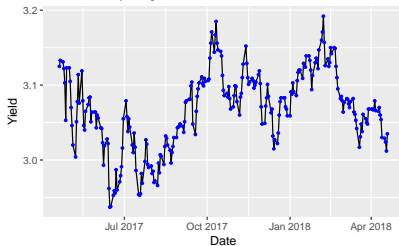
UKGGBE05Y Index

Last: 2.937 1D yld chg: 0.010% L: 2.84 H: 3.12



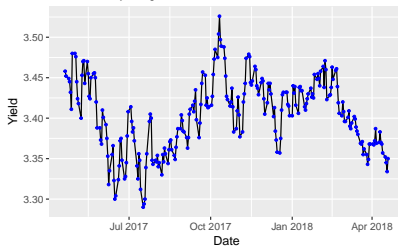
UKGGBE10Y Index

Last: 3.035 1D yld chg: 0.020% L: 2.94 H: 3.19



UKGGBE30Y Index

Last: 3.35 1D yld chg: 0.020% L: 3.29 H: 3.53



Europe



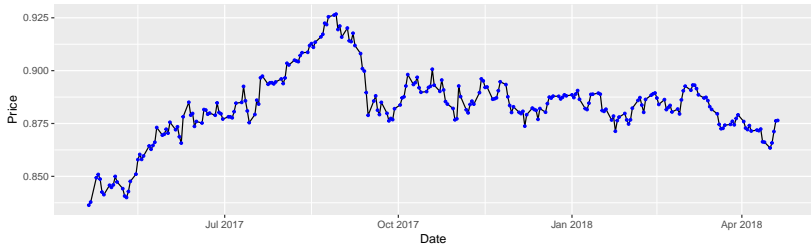
## EURUSD Curncy

Last: 1.23 1D ret: -0.02% L: 1.07 H: 1.25



## EURGBP Curncy

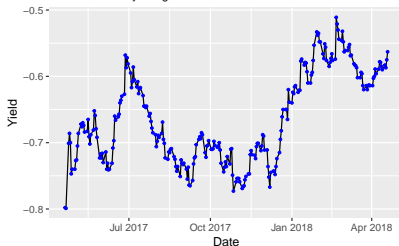
Last: 0.88 1D ret: 0.02% L: 0.84 H: 0.93



# German Nominal Yields

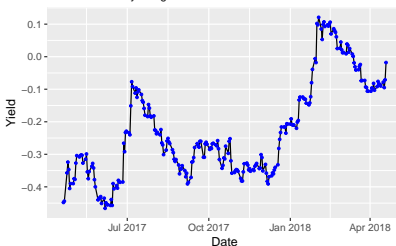
GTDEM2Y Govt

Last: -0.563 1D yld chg: 0.010% L: -0.8 H: -0.51



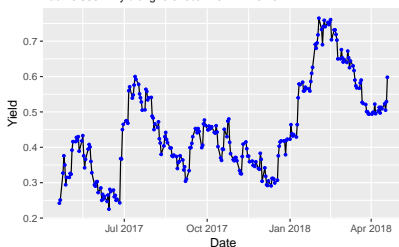
GTDEM5Y Govt

Last: -0.018 1D yld chg: 0.050% L: -0.47 H: 0.12



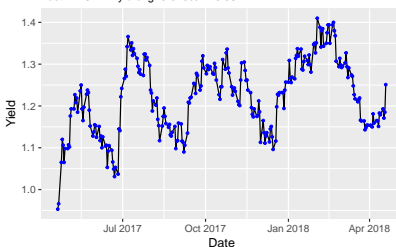
GTDEM10Y Govt

Last: 0.598 1D yld chg: 0.070% L: 0.22 H: 0.76



GTDEM30Y Govt

Last: 1.251 1D yld chg: 0.070% L: 0.95 H: 1.41



## Equities Indices

# US Indices

## S&P500

Last: 2,693.13 1D ret: -0.57% L: 2,348.69 H: 2,872.87



## Dow Jones

Last: 24,664.89 1D ret: -0.34% L: 20,547.76 H: 26,616.71



## NASDAQ Composite

Last: 7,238.06 1D ret: -0.78% L: 5,910.52 H: 7,588.32



## Russell 2000

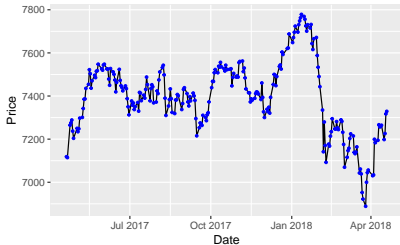
Last: 1,573.82 1D ret: -0.62% L: 1,355.89 H: 1,610.71



# UK Equities

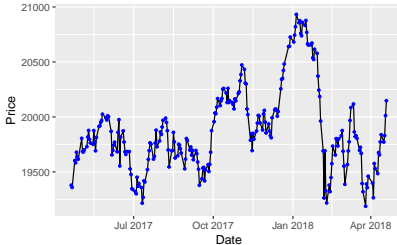
**FTSE 100**

Last: 7,328.92 1D ret: 0.16% L: 6,888.69 H: 7,778.64



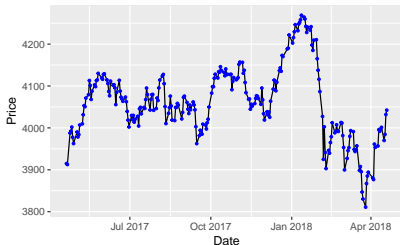
**FTSE 250**

Last: 20,147.16 1D ret: 0.68% L: 19,187.09 H: 20,932.56



**FTSE All Share**

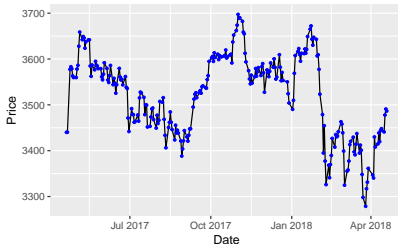
Last: 4,042.3 1D ret: 0.26% L: 3,810.81 H: 4,268.89



# Core Europe Equities

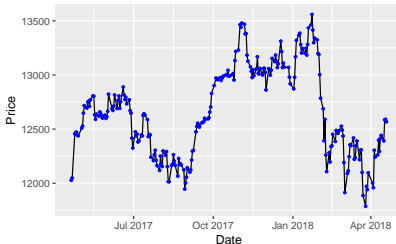
**EuroStoxx**

Last: 3,486.6 1D ret: -0.12% L: 3,278.72 H: 3,697.4



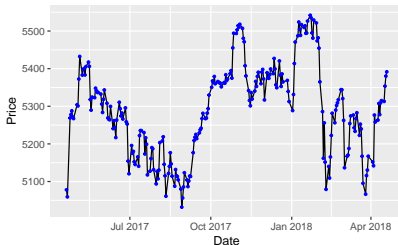
**German DAX**

Last: 12,567.42 1D ret: -0.19% L: 11,787.26 H: 13,559.6



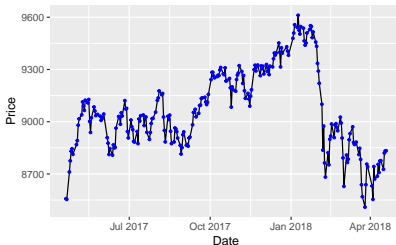
**France CAC**

Last: 5,391.64 1D ret: 0.21% L: 5,031.92 H: 5,541.99



**Swiss SMI**

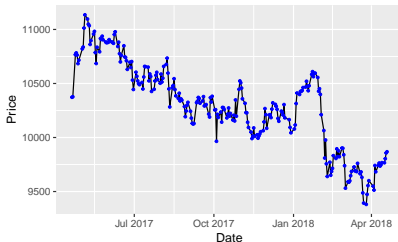
Last: 8,833.18 1D ret: 0.01% L: 8,509.29 H: 9,611.61



# Periphery Europe Equities

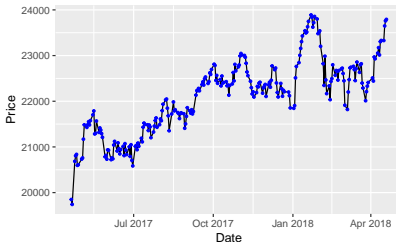
## Spain IBEX

Last: 9,868 1D ret: 0.11% L: 9,381 H: 11,135.4



## Italy MIB

Last: 23,792.04 1D ret: 0.14% L: 19,741.75 H: 23,890.18



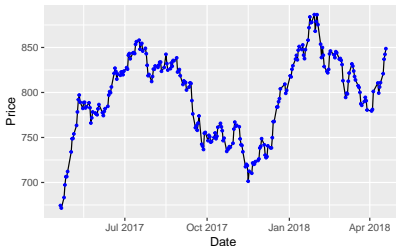
## Portugal PSI

Last: 3,070.45 1D ret: 0.42% L: 2,665.35 H: 3,146.71



## Greece ASE

Last: 848.71 1D ret: 0.76% L: 671.57 H: 886.54



# Asia indices

**Nikkei**

Last: 22,239.43 1D ret: 0.22% L: 18,430.49 H: 24,124.15



**Hang Seng**

Last: 30,781.94 1D ret: 0.24% L: 24,042.02 H: 33,154.12



**KOSPI**

Last: 2,479.13 1D ret: -0.28% L: 2,149.15 H: 2,598.19



**STI**

Last: 3,595.42 1D ret: -0.09% L: 3,137.88 H: 3,609.24



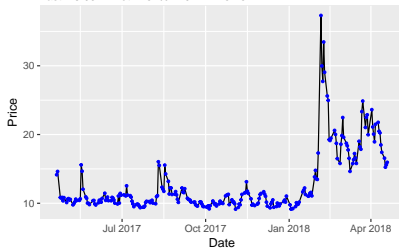


Volatility

# Key Volatility Indices

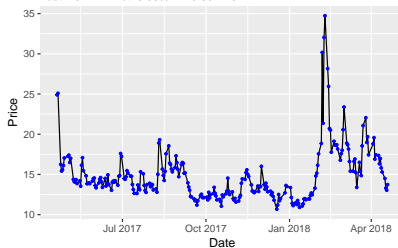
VIX

Last: 15.96 1D ret: 2.31% L: 9.14 H: 37.32



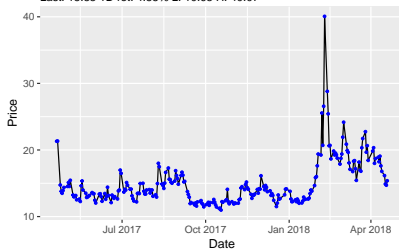
VSTOXX

Last: 13.74 1D ret: 5.39% L: 10.68 H: 34.74



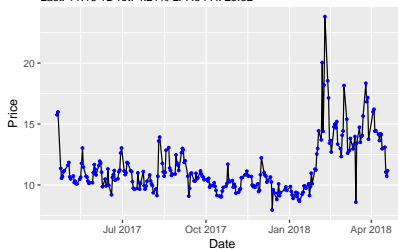
VDAX

Last: 15.38 1D ret: 4.55% L: 10.98 H: 40.07



VFTSE

Last: 11.16 1D ret: 4.21% L: 7.94 H: 23.82

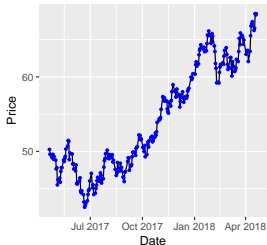


## Commodities

# Key Commodities Futures

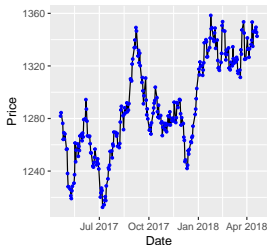
**WTI 1st contract**

Last: 68.46 1D ret: 0.25% L: 42.53 H: 68.47



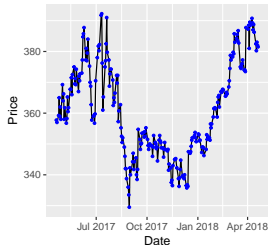
**Gold**

Last: 1,342.58 1D ret: -0.22% L: 1,212.46 H



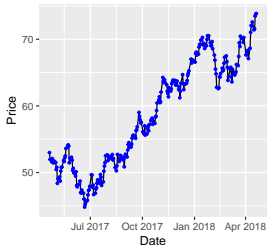
**Corn**

Last: 381.5 1D ret: -0.13% L: 329.5 H: 392.25



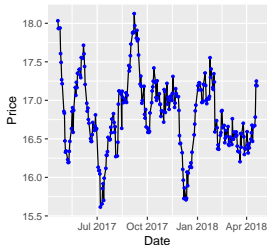
**Brent 1st contract**

Last: 73.86 1D ret: 0.11% L: 44.82 H: 73.86



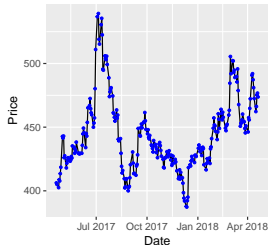
**Silver**

Last: 17.19 1D ret: -0.34% L: 15.62 H: 18.13



**Wheat**

Last: 473.75 1D ret: -0.63% L: 387.25 H: 539

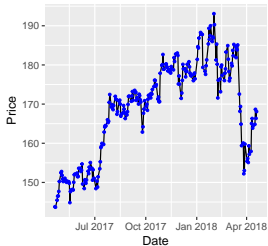


Select Names

# FAANGS

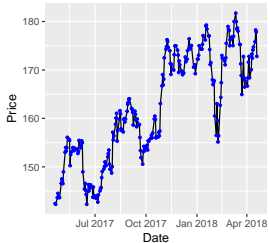
Facebook

Last: 168.1 1D ret: 1.05% L: 143.68 H: 193.05



Apple

Last: 172.8 1D ret: -2.83% L: 142.27 H: 181.1



Amazon

Last: 1,556.91 1D ret: 1.90% L: 898.53 H: 1,600.0



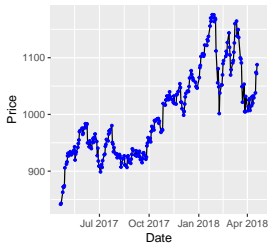
Netflix

Last: 332.7 1D ret: -0.54% L: 141.18 H: 336.1



Alphabet

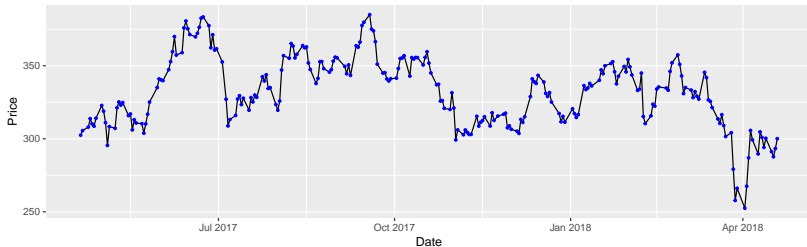
Last: 1,087.7 1D ret: 1.46% L: 841.65 H: 1,175.84



# Tech - special interest

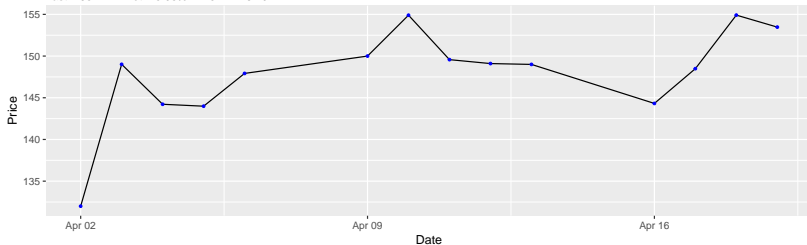
## Tesla

Last: 300.08 1D ret: 2.29% L: 252.48 H: 385



## Spotify

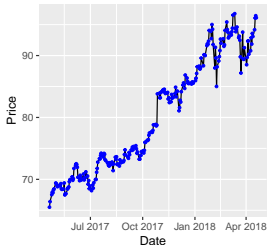
Last: 153.47 1D ret: -0.93% L: 132 H: 154.91



# Tech - Software & Services

**Microsoft**

Last: 96.11 1D ret: -0.34% L: 65.5 H: 96.77



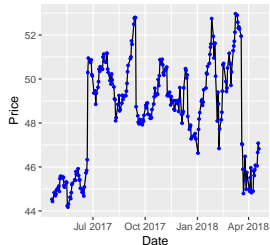
**Visa**

Last: 123.96 1D ret: -0.42% L: 91.15 H: 126.1



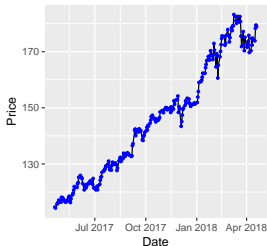
**Oracle**

Last: 46.82 1D ret: -0.55% L: 44.17 H: 52.97



**Mastercard**

Last: 179.01 1D ret: -0.25% L: 114.27 H: 183



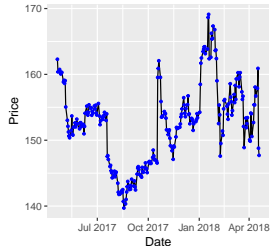
**SalesForce**

Last: 124.06 1D ret: -0.32% L: 83.79 H: 127.1



**IBM**

Last: 147.7 1D ret: -0.73% L: 139.7 H: 169.12

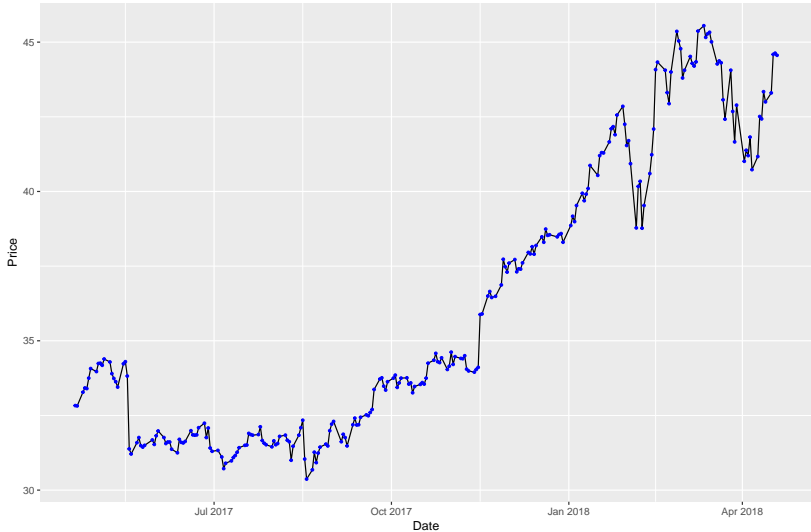




# Tech - Hardware & Equipment

CISCO

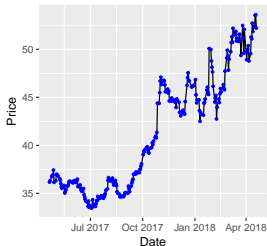
Last: 44.56 1D ret: -0.16% L: 30.37 H: 45.55



# Tech - Semiconductors & Equipment

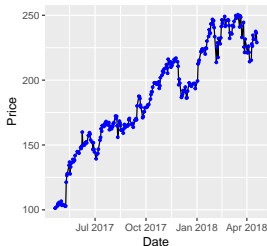
Intel

Last: 52.22 1D ret: -2.59% L: 33.46 H: 53.61



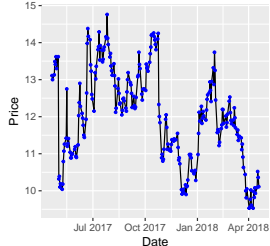
Nvidia

Last: 229.04 1D ret: -3.10% L: 101.26 H: 250



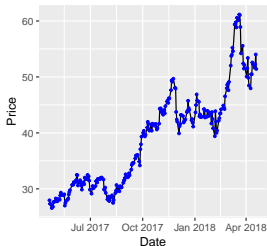
AMD

Last: 10.11 1D ret: -2.41% L: 9.53 H: 14.76



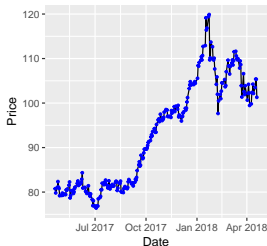
Micron

Last: 51.42 1D ret: -4.80% L: 26.57 H: 61.15



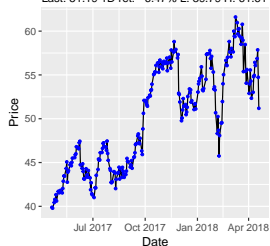
Texas Instrument

Last: 101.29 1D ret: -3.85% L: 76.41 H: 119.4



Applied Materials

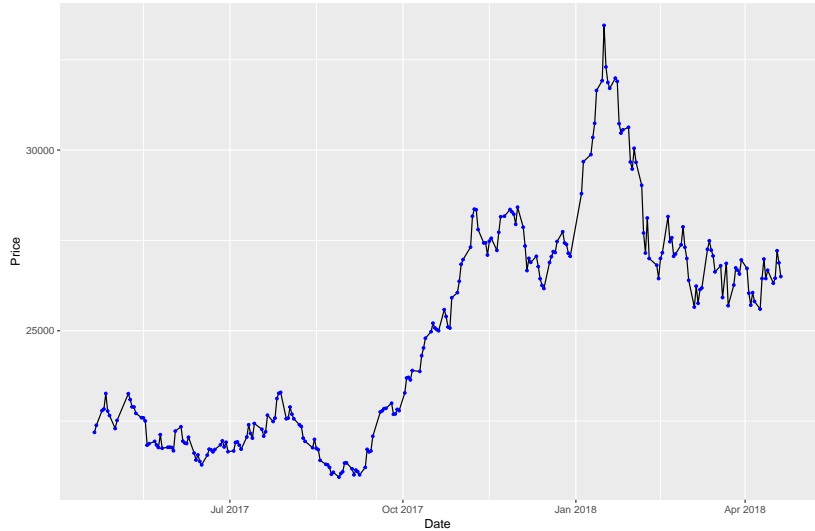
Last: 51.19 1D ret: -6.47% L: 39.79 H: 61.61



# Robotics

## FANUC

Last: 26,500 1D ret: -1.41% L: 20,950 H: 33,450



# US Banks

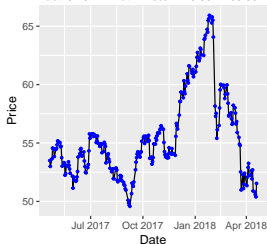
**JP Morgan**

Last: 111.72 1D ret: 2.20% L: 82.15 H: 118.7



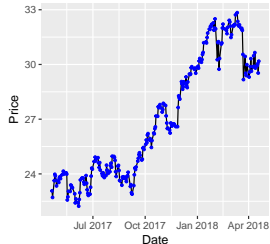
**Wells Fargo**

Last: 51.54 1D ret: 2.28% L: 49.58 H: 65.93



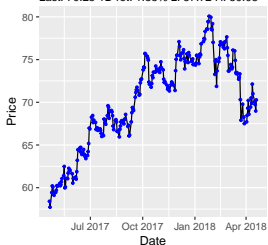
**Bank of America**

Last: 30.18 1D ret: 2.20% L: 22.23 H: 32.84



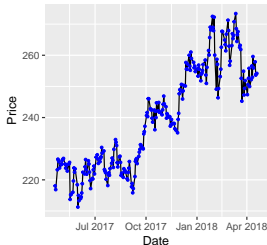
**Citigroup**

Last: 70.28 1D ret: 1.88% L: 57.72 H: 80.08



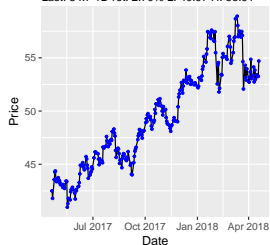
**Goldman Sachs**

Last: 254.17 1D ret: 0.07% L: 211.26 H: 273.3



**Morgan Stanley**

Last: 54.7 1D ret: 2.70% L: 40.97 H: 58.91



# Asset Managers

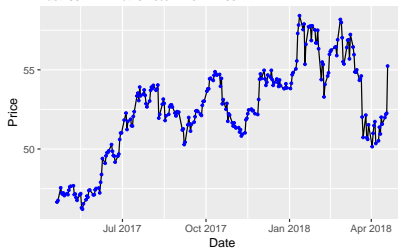
## BlackRock

Last: 525.06 1D ret: 0.35% L: 378.06 H: 593.26



## Bank of New York

Last: 55.24 1D ret: 5.70% L: 46.2 H: 58.42



## State Street

Last: 104.18 1D ret: 2.72% L: 77.7 H: 112.71



## Northern Trust

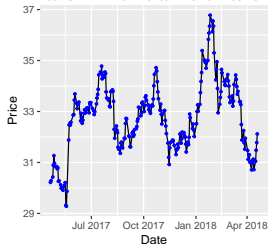
Last: 108.15 1D ret: 1.73% L: 85.76 H: 110.7



# Private equity

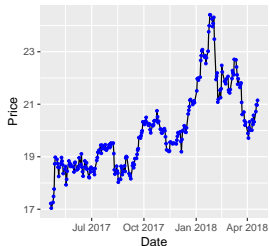
**BlackStone Group**

Last: 32.12 1D ret: 1.07% L: 29.28 H: 36.78



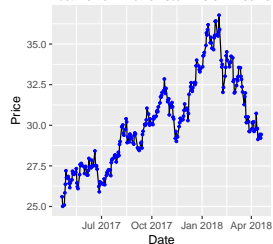
**KKR & Co LP**

Last: 21.15 1D ret: 0.86% L: 17.04 H: 24.41



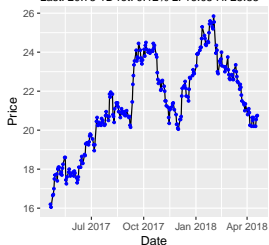
**Apollo Global**

Last: 29.43 1D ret: 0.75% L: 25.01 H: 36.78



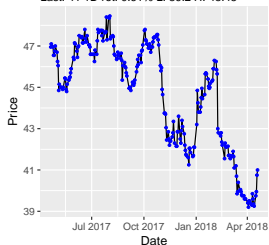
**Carlyle Group**

Last: 20.75 1D ret: 0.12% L: 16.05 H: 25.85



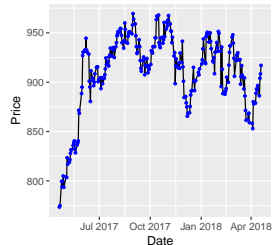
**Oaktree Capital**

Last: 41 1D ret: 0.61% L: 39.2 H: 48.45



**3i**

Last: 917 1D ret: 0.95% L: 773.5 H: 969.5



# Cryptocurrencies

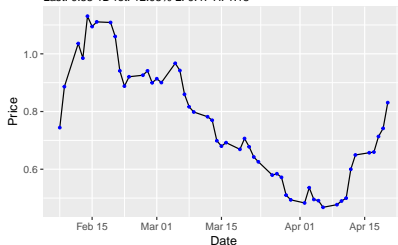
## Bitcoin

Last: 8,308.24 1D ret: 0.90% L: 1,240.02 H: 18,674.48



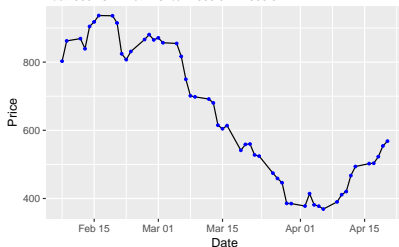
## Ripple

Last: 0.83 1D ret: 12.03% L: 0.47 H: 1.13



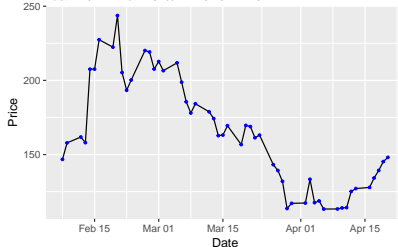
## Ethereum

Last: 568.25 1D ret: 2.54% L: 369.04 H: 936.64



## Litecoin

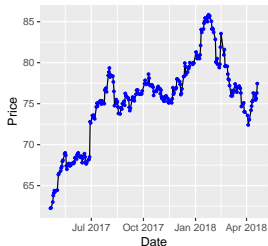
Last: 148.1 1D ret: 1.97% L: 113.25 H: 243.74



# Chinese stocks

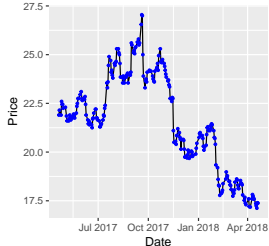
**HSBC**

Last: 77.45 1D ret: 1.51% L: 62.25 H: 85.85



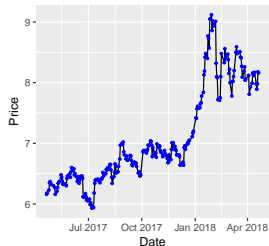
**China Merchants**

Last: 17.38 1D ret: -0.11% L: 17.12 H: 27.05



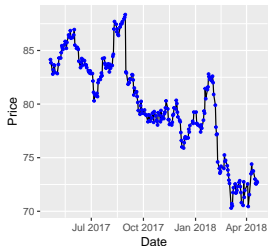
**China Construction Bank**

Last: 8.16 1D ret: -0.24% L: 5.93 H: 9.12



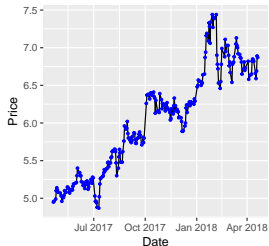
**China Mobile**

Last: 72.7 1D ret: -0.14% L: 70.3 H: 88.35



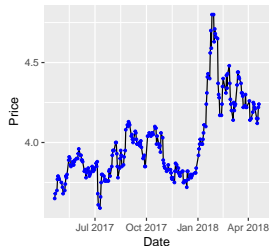
**ICBC**

Last: 6.87 1D ret: -0.29% L: 4.87 H: 7.44



**Bank of China**

Last: 4.24 1D ret: 0.47% L: 3.59 H: 4.8

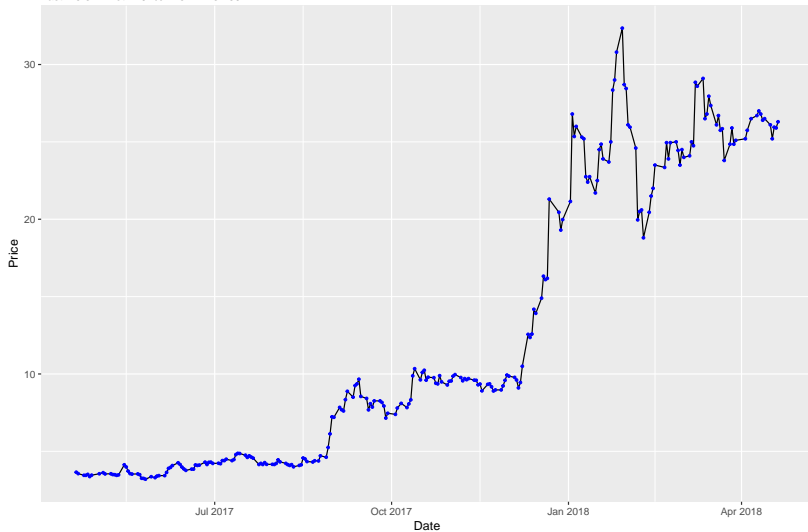




# Chinese stocks 2

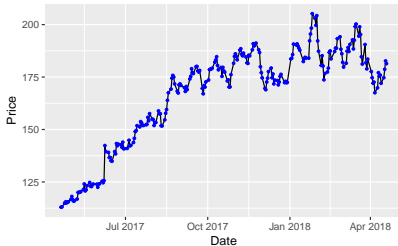
Genscript

Last: 26.3 1D ret: 1.54% L: 3.2 H: 32.35

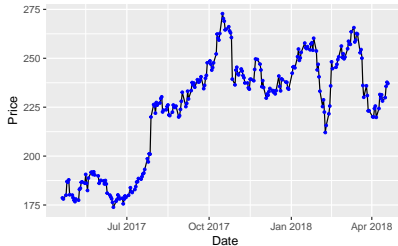


**Alibaba**

Last: 181.39 1D ret: -0.71% L: 112.96 H: 205.22

**Baidu**

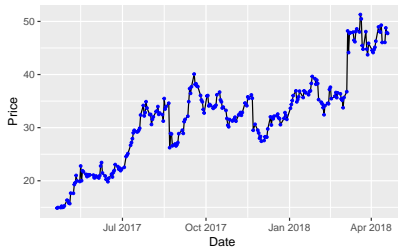
Last: 237.11 1D ret: -0.27% L: 173.88 H: 272.82

**Tencent**

Last: 51.39 1D ret: -0.16% L: 30.48 H: 60.96

**Baozun**

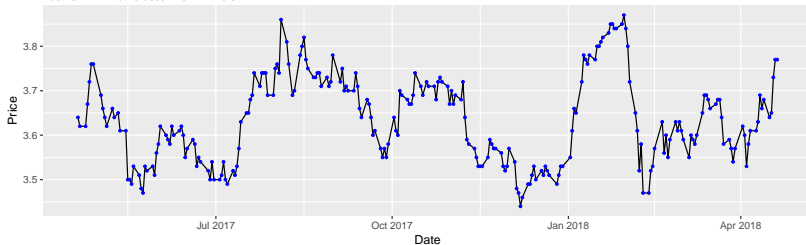
Last: 47.75 1D ret: -0.35% L: 14.86 H: 51.3



# Singapore stocks

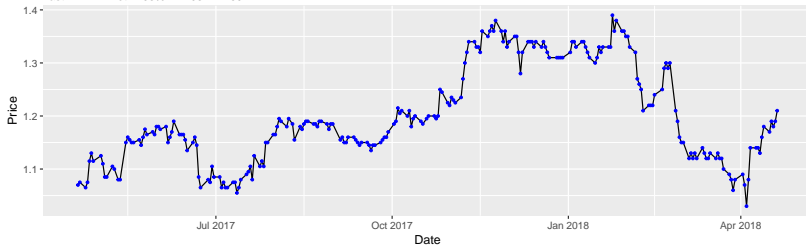
## Capitaland

Last: 3.77 1D ret: 0.00% L: 3.44 H: 3.87



## Genting

Last: 1.21 1D ret: 1.68% L: 1.03 H: 1.39



Watch