



## Portfolio Management and Structural finance

Portfolio Management and Structural finance is a customer-focused, comprehensive, easy-to-use solution in portfolio management and commercial lending that enables dealmakers to manage complexities and increases productivity.

### Information control and complexity management

Making a deal today involves more participants, countries and products. This makes the dealmaking process complex and risky. Risk cannot be eliminated but can be controlled. Portfolio Management and Structural finance System provides the tools and information needed to ensure that the decisions made are the right ones.

The system reduces complexity by organizing data in ways that help clearly see one's positions from a macro and a micro point of view, while providing customized reports that meet specific business needs.

### Highlights

Portfolio Management and Structural finance calculates the fees to be shared among different banks or different groups within the bank. It easily incorporates multitranches, tracks their progress over a number of projects and quickly determines the best places to invest their valuable time and energy. Each and every time a deal is originated, it fits into one's larger portfolio picture nationally, regionally, by client and by industry.

Products that can be combined to develop complex deal structures include:

- Term Loans
- Liquidity Facilities
- Syndications
- Sell-downs
- Revolvers
- Letters of Credit
- Private Placements

Portfolio Management System offers facility for instant calculation of:

- Interest and Free income
- Outstanding and Available Balances
- Return of Equity
- Currency Exchange

Calculation and recording of products and fees can be customized, based on the business rules of your organization.

### Measuring Value

Portfolio Management and Structural finance System allows one to watch the progress of a deal every step along the way, so errors can be spotted before they become problems.

This system provides one with the most accurate, timely information available. A few clicks of the mouse helps one decide whether a deal is right, whether it's wise to sell off a deal one currently owns, and at what price.

### Portfolio Management and Structural finance System offers:

- Immediate access to accurate, up-to-date information from anywhere in the world, at any time via your Web browser
- Managing one's entire portfolio in real time
- Roll out updated information throughout one's enterprise in a nanosecond
- Benefit from highly flexible, customized reporting capabilities
- Rapid deployment through a Web-based interface
- Easy to learn, so dealmakers are up to speed and on-line in less than one day
- Create complex, layered deal structuring with ease
- Tailor FinJENE to fit one's company's business parameters
- Data integrity guaranteed with secure levels of access and password protection throughout your system