

USER STORY

On landing page, User fills out zip code and state to get Quote

The User fills out a first simple Quote form

The User then fills out a Health Screen Quote form

The User is then taken to a Page which displays the Quote with easy editing dynamic via JS – the User sees sections of possible Quotes with other insurance packages which they may scroll through and select to Apply

On clicking the Apply button, the User enters an Account Creation screen where they can input their username and password to be saved.

Once the User has created their account, they are redirected to the first page of the Application Form.

Once the User fills out the Application Form on the first page, they continue on to page 2, 3, etc. The User also will have the ability to Save a draft of the form if they cannot complete it in time.

At the end of Application process there is an Electronic Signature form to fill out.

After the Electronic Signature form is filled out, the User is then taken to a Page where they can Upload a voided check in .pdf, .jpg, .png etc.

When the Application Form is absolutely completed, the User is taken to the User Dashboard where they are able to view the draft of their Application (if unfinished), their in-process Application (if completed and being processed), and their completed Application. At the bottom of the page the User can also navigate to an “Awaiting On” table which displays which tasks are completed or need to be completed, such as Application completion, Doctor's Report, Blood Work, etc. The items will be checked off when they are completed and submitted.