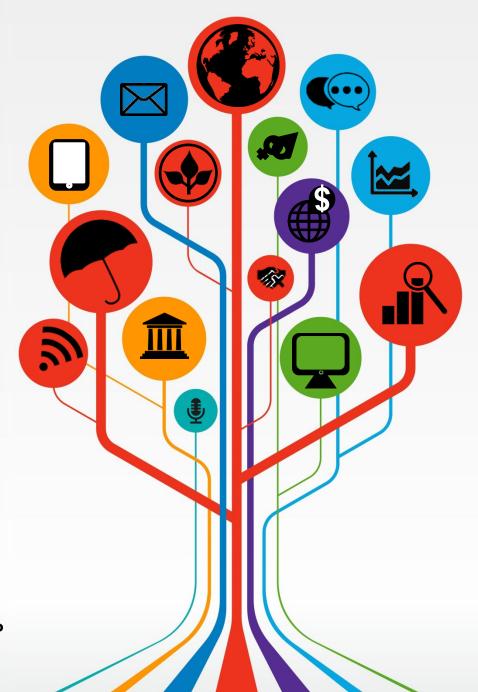
# FIELD COORDINATOR WORKSHOP

Manage Successful Impact Evaluations

5 - 9 JUNE 2017 WASHINGTON, DC





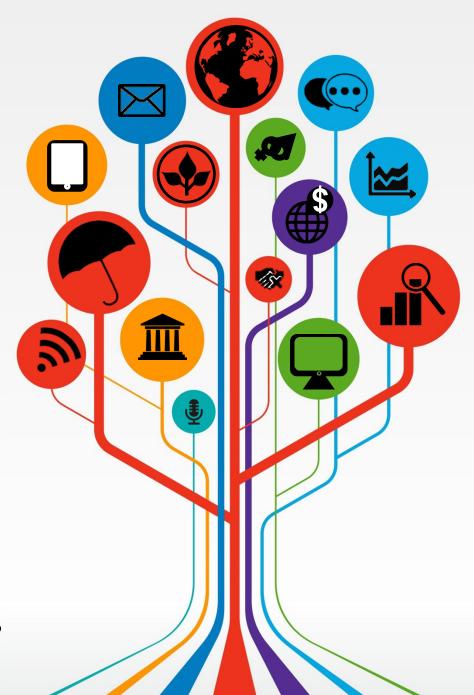


#### **Data quality assurance**









## **Question:** Should the FC prepare a budget before the TORs are issued and the survey firm is hired?

1. Yes

2. No

0%

■ No

Yes



#### Why or why not?



#### Why?

- What sample size can I afford given the available funding?
- If fundraising: budgeting for the grant proposal.
- Know your costs. This makes negotiation with the survey firm easier.

#### Why not?

- I've just arrived in this country. I have no clue of costs!
- o Is this the best way to do things?
- What if I've missed something?I've not run a large survey before!



#### OK, I'll try it. What do I need to do?

- Step 1: Make a list of things your budget should include:
  - Salaries
  - Allowances
  - Transport and accommodation
  - Equipment
  - Stationery
  - Other
  - → Make a list of all the things that will go into your budget
- Step 2: Talk to people who have implemented surveys in your setting!
  - How much do they pay for standard survey cost items?
  - How do they organize transport for enumerators? Accommodation?
  - → Add item costs to the list you made







Year		2014			
fx rate (NGN to USD)		155			
alaries		Rate (day)	Rate (month)	Comments	
Baseline Enumerator		3846.153846	100000	625	
Baseline Team Leader		4615.384615	120000	750	
Listing Enumerator			80000		
Listing Team Leaders			100000		
Screening coordinator		6000			
Screening assistant		5000			
		5000			
•			Unit cost	Comments	
illowances	1	Unit	Unit cost	Comments	
Allowances  Meals and transport - out of statio	1	Unit week	12,000	Comments	
Allowances  Meals and transport - out of statio  Training allowance	1	Unit week day	12,000 5,000	Comments	
Allowances  Meals and transport - out of statio  Training allowance  Accomodation (average urban)		Unit week day night	12,000	Comments	
Allowances  Meals and transport - out of statio  Training allowance		Unit week day	12,000 5,000 4,500	Comments	
Allowances  Meals and transport - out of statio  Training allowance  Accomodation (average urban)  Accomodation (average peri-urba		Unit week day night night	12,000 5,000 4,500 4,500	Comments	
Meals and transport - out of statio Training allowance Accomodation (average urban) Accomodation (average peri-urba Airtime (team leader)		Unit week day night night week	12,000 5,000 4,500 4,500 2,000	Comments	
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#### So far, so good. What else?



- Step 3: Assumptions Think through how fieldwork might be organized:
  - o # surveys/person/day?
  - # teams I can realistically monitor?
  - time constraints
  - training duration
  - o transport: car hire/public transport?
- Step 4: Bring it all together
  - Link each <u>budget line item</u> with the <u>assumptions</u> and with the <u>standard rates</u>
  - Add a buffer of extra survey days in case of delays. 15-20% extra is a good idea
  - Budget for contingencies: re-training, fuel price hikes, elections/political instability
- → Try out different scenarios to minimize costs!







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Meals and transport - out of station Training allowance Accomodation (average urban)	week day night	12,000	Comments		
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### Small group exercise



- You are planning your baseline survey and your TTL asks you to create a realistic budget and data collection plan. Fill out the excel sheet provided (Exercise\_Budgetting4SuccessfulSurveys.xlsx).
- 1. First, choose a country where at least one of you lives. In the *Standard rates* sheet, fill out the currency abbreviation and exchange rate
- 2. Fill out the Standard rates sheet, adding any missing budget items
- 3. Then, in the *baseline* sheet, fill out the following assumptions: sample size, # of surveyors in each team, # of teams, a realistic estimate of the # of surveys a surveyor will be expected to do per day, # of team leaders & backcheckers, # of classroom and field practice training days.
- 4. The rest will be calculated for you. **Do not modify other cells.**
- 5. Play around with the sample size, # of surveyors per team, # of teams, # of surveys per day per surveyors and see what happens to your total budget.

