

Embark on a New Career in Tax Preparation

Earn Extra Income



California requires registration by CTEC* to prepare taxes for a fee in the state.

The Orange County Chapter of the California Society of Enrolled Agents invites you to enroll in a CTEC* approved 60-hour Qualifying Education classroom course taught by skilled Enrolled Agents.



Classes start Tuesday, September 7th to Thursday, November 18th

Monday and Thursday evenings 6:30 PM – 9:30 PM

South Coast College, 2011 W. Chapman Ave., Orange, CA 92868

¼ mile east of the 57 Freeway at Chapman

60 total hours of education, 45 Federal and 15 California

* California Tax Education Council (www.ctec.org)



Curriculum Includes:

- Tax History, Accounting Periods & Methods
- Overview of Tax Forms, Marital Status, Filing Status
- Earned Income, Wages, Tips, Etc.
- Standard Deduction, Personal Exemptions
- Deducting the Children & Other Dependents
- Child Tax Credit, Child & Dependent Care Credit
- Unearned Income, Interest, Dividends, Etc.
- Itemized Deductions; medical, Interest, Taxes
- Itemized Deductions; Casualty Losses, Contributions
- Tax Benefits of Education
- Depreciation
- Retirement Income, Pensions & Social Security
- Capital Gains & Sales of Home
- Retirement Planning
- Rental Income & Other Passive Activities
- Travel, Entertainment, & Home Office Expenses
- Estimated Payments, Underpayments
- Amended Returns
- Ethics
- Plus California adjustments and treatment of the above

Course Registration Form

\$399 for the course including textbooks (\$425 after August 20)

Name: _____

Address: _____

City: _____ Zip: _____

Daytime Telephone: _____

Email: _____

Check ☐ Payable to OCEA

Visa ☐ M/C ☐ Amex ☐ Card # _____ Exp. Date _____ Security Code _____

Date Signed _____ Signature _____

Mail, Fax or email to:

OCEA
C/O John Rumbold, EA
3 Winterhaven
Irvine, CA 92614

Fax: 714-242-1888

Email: jrumbold@rfta.biz

Questions: 714-425-7202

Class size limited
Enroll early

PLEASE NOTE: It is OCEA policy not to issue refunds once a student has registered for a course. However, a written request can be submitted to OCEA for consideration at the next Board Meeting in the following three cases; (1) Cancellation at least one week before the event, (2) a medical emergency preventing the registrant from attending, or (3) a death in the family. \$160 of the course fee is non-refundable to cover the textbooks which cannot be returned. www.eaoc.org