

# Embark on a New Career in Tax Preparation

## Earn Extra Income



California requires registration by CTEC\* to prepare taxes for a fee in the state.

The Orange County Chapter of the California Society of Enrolled Agents invites you to enroll in a CTEC\* approved 60-hour Qualifying Education classroom course taught by skilled Enrolled Agents.



**Classes start Monday, September 14<sup>th</sup> to Thursday, November 19<sup>th</sup>**

Monday and Thursday evenings 6:30 PM – 9:30 PM (two Saturdays)

Elks Lodge, 121 South Elk Lane, Santa Ana, CA 92701

5 Freeway at First Street exit in Santa Ana, across from the Santa Ana Zoo

60 total hours of education, 45 Federal and 15 California

\* California Tax Education Council ([www.ctec.org](http://www.ctec.org))



### Curriculum Includes:

- Tax History, Accounting Periods & Methods
- Overview of Tax Forms, Marital Status, Filing Status
- Earned Income, Wages, Tips, Etc.
- Standard Deduction, Personal Exemptions
- Deducting the Children & Other Dependents
- Child Tax Credit, Child & Dependent Care Credit
- Unearned Income, Interest, Dividends, Etc.
- Itemized Deductions; medical, Interest, Taxes
- Itemized Deductions; Casualty Losses, Contributions
- Tax Benefits of Education
- Retirement Income, Pensions & Social Security
- Depreciation
- Capital Gains & Sales of Home
- Retirement Planning
- Rental Income & Other Passive Activities
- Travel, Entertainment, & Home Office Expenses
- Estimated Payments, Underpayments
- Amended Returns
- Ethics
- Plus California adjustments and treatment of the above

### Course Registration Form

\$399 for the course including textbooks (\$425 after August 30)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Check ☐ Payable to OCEA

Visa ☐ M/C ☐ Amex ☐ Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Security Code \_\_\_\_\_

Date Signed \_\_\_\_\_ Signature \_\_\_\_\_

#### Mail, Fax or email to:

OCEA  
C/O John Rumbold, EA  
3 Winterhaven  
Irvine, CA 92614

Fax: 714-242-1888

Email: [jrumbold@rfta.biz](mailto:jrumbold@rfta.biz)

Questions: 714-425-7202

**Class size limited  
Enroll early**

PLEASE NOTE: It is OCEA policy not to issue refunds once a student has registered for a course. However, a written request can be submitted to OCEA for consideration at the next Board Meeting in the following three cases; (1) Cancellation at least one week before the event, (2) a medical emergency preventing the registrant from attending, or (3) a death in the family. \$160 of the course fee is non-refundable to cover the textbooks which cannot be returned. [www.eaoc.org](http://www.eaoc.org)