



# The Orange County ENROLLED AGENT

The Tax Professionals

Editor: Dale Quelle, EA • • 714-899-2221 • 14340 Bolsa Chica Rd. #A • Westminster, CA 92683-4868

Volume 2008-2009 Issue 10 April 2009

## Welcome New Members

Justine Martinez  
Arturo Matthews



## Reminder

No  
Dinner Meeting  
for April

The Vision of OCEA is to serve, to represent the best interests of Enrolled Agents in Orange County, and to emphasize and enlighten the general public that an Enrolled Agent is the premier tax professional.

The Mission of OCEA is to encourage professionalism, personal growth, and educational growth, while providing member benefits and enhancing the role of Enrolled Agents among the local governmental agencies, other professionals, and the general public.

OCEA is 413 Members strong and proud to be the largest Chapter of CSEA.

# No Meeting in April

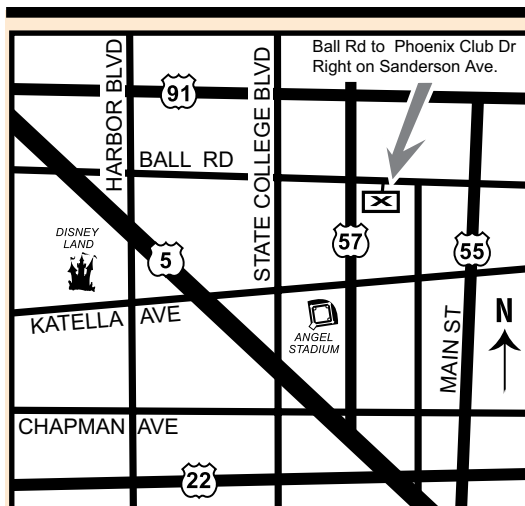
## Join us in May for Updated Bankruptcy Proceedings

### Nominees for OCEA Board of Directors

The following names and their positions have been selected by the nominating committee to be placed on the next ballot for the 2009/2010 fiscal year. The general election will be held at the May 19th dinner meeting. Any Member whose name is not on this list may be nominated from the floor by any other Member at the election.

President  
1st Vice President  
2nd Vice President  
Secretary  
Treasurer  
Chapter Directors;

Patti Kappen, EA  
Russell Fox, EA  
Donna Miller, EA  
Patricia Yeckel, EA  
Robin Miller, EA  
Dan Carlberg, EA  
Sharon Kay Gordon, EA  
John Kristensen, EA  
Devang Mehta, EA  
Lori Page, EA  
John Rumbold, EA  
David Shashoua, EA



**Meetings are held at the Phoenix Club**  
1340 S Sanderson Ave, Anaheim, CA 92806

## CLASSIFIEDS

**TAX RESOURCES INC IS HIRING** tax professionals for the 2009 tax season! Positions are available at our Orange County and Sacramento locations. Enjoy Flexible hours and enjoy great pay. To find out more about our company and our job opportunities, and to apply online, please visit our website at <http://jobs.tax.audit.com>. Ad placed by Sherry Board, EA. 8/08

**THINKING OF RETIREMENT?** The Enrolled Agents and CPA's of Winter Accountancy Company are interested in purchasing a tax and accounting practice from a local Southern Orange County Enrolled Agent. If you are considering retirement in the near future, please contact Brian or Kevin Winter at (949) 551-9566 or email us at [Wintertax@aol.com](mailto:Wintertax@aol.com). 12/08

**TAX PRACTICE FOR SALE.** 26 years same North Orange County/ Beach Community Location. Interested parties contact Mary Cumella, EA at (562) 799-5516; (714)-847-6677 or email [mary@mcumella.com](mailto:mary@mcumella.com) 12/08

**FOR SALE;** Tax Practice located in Laguna Hills. Same location 22 years. Want to close no later than June 30, 2009. Interested parties should contact Henry Broussard 949-768-8804 3/09

**CTEC preparer** needed for small tax and bookkeeping practice in Rancho Santa Margarita 30-40 hours per week. Must be proficient in QuickBooks, have bookkeeping experience, and available for year round work. Email Patricia Yeckel, EA at [pyeckel@canyontax.com](mailto:pyeckel@canyontax.com). 3/09

*Classifieds available for OCEA members & associates to advertise items for sale or rent, want ads & employment opportunities. Ads run for 2 consecutive months free of charge (longer based on space available. Email to [4quelle@msn.com](mailto:4quelle@msn.com) or FAX to 714-899-2224. Include your name & phone number or email.*



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## A CALL FOR VOLUNTEERS



OCEA needs your assistance by volunteering your time and efforts to serve on one of our many committees. We invite you to attend this year's Planning Retreat to be held on Sunday, July 12th and Monday, July 13th at the beautiful Inn at Rancho Santa Fe. It's your chance to get involved and influence OCEA's direction for the coming year. OCEA's regular Members who attend will receive a free room for Sunday night then on Monday we'll adjourn. If you're interested in helping out, contact Russell Fox at [rcfox@claytonservices.com](mailto:rcfox@claytonservices.com) -- Russ Fox, EA

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**We Are OCEA**

## **UPCOMING PROGRAMS & EVENTS**

<u>DATE</u>	<u>PROGRAM / EVENT</u>	<u>CPE</u>	<u>SUBJECT</u>	<u>LOCATION</u>
April 2009	No Meetings			
May 19, 2009	Dinner Meeting	1	Updated Bankruptcy Procedures	Phoenix Club
June 16, 2009	Dinner Meeting	1	Handling the IRS	Phoenix Club
June 22/23 , 2009	Seminar	16	Taxpayer Representation	Phoenix Club
July 21, 2009	Dinner Meeting	2	Ethics	Phoenix Club