#### Workshop Series

# **Open Science Skills in R**

Brought to you by

Christelinda Laureijs Julia Riley Elizabeth Stregger

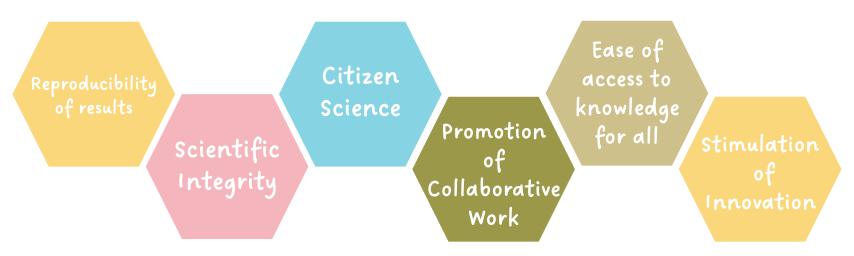
## What is Open Science?

The process of making the content and process of producing evidence and claims transparent and accessible to others.

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#### **SUPPORTS:**



THE LEADERS



Christelinda Laureijs
M.Sc. Candidate
in Biology



Elizabeth Stregger
Data and Digital
Services Librarian



Dr. Julia Riley Assistant Professor

We all love coding in R and open science!!!

#### THE SERIES

Wednesdays from 4:30-6:30 PM in FILL IN

and fix time

29 Jan 2025

Welcome & Being Tidy
Dr. Riley

Workshop # 2

5 Feb 2025

Git with it!

Elizabeth Stregger

Workshop #

12 Feb 2025

Science Writing in R

Christelinda Laureijs

#### WHAT WILL YOU LEARN?

# 1

Welcome & Being Tidy

# 2

Git with it!

#3

Science Writing in R

Learn about how to set up a project in R, download free tools to work with R, and organise your projects, code, and data.

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Learn about how to set up a project in R, download free tools to work with R, and organise your projects, code, and data.

Understand how to use a tool called Git which will help you keep track of changes to the files in your project.

#### WHAT WILL YOU LEARN?

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Git with it!

#3

Science Writing in R

Learn about how to set up a project in R, download free tools to work with R, and organise your projects, code, and data.

Understand how to use a tool called Git which will help you keep track of changes to the files in your project.

Learn how to put it all together and write a paper with R with publication-quality plots and statistical tables.

#### WHAT CAN YOU EXPECT?

# 1

Welcome & Being Tidy

# 2

Git with it!

Both a mix of lecture and activities.

# 3
Science Writing in R

- 45 min hybrid lecture
- 45 min in-person activity

#### WHAT CAN YOU EXPECT?

# 1

# 2 Git with it!

Both a mix of lecture and activities.

# 3
Science Writing in R

- 45 min hybrid lecture
- 45 min in-person activity



One person will lead each workshop, and the two others will be "floaters". If you have an issue or question, put a RED post-it note on top of your laptop. Floaters will be by to help you out!



#### Open Science Skills in R - A Workshop Series



## In Today's Workshop...

#### WE WILL ...

- · Download free tools to work with R,
- · learn about how to set up a project in R, and
  - · and organise your projects, code, and data...

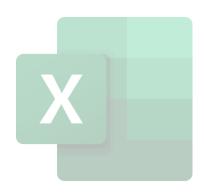
#### IN WAYS THAT PROMOTE OPEN SCIENCE

#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS



✓ Excel
(or other spreadsheet software)

#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS



(or other spreadsheet software)



- Open-source statistical programming language
- Also an environment for statistical computing and graphics that is easily extendable using packages

#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS



#### R Studio

- R Studio is a convenient interface for R called an IDE (integrated development environment; e.g., "I write R code in the R Studio IDE")
  - It is not a requirement for programming with R, but it is very commonly used by data scientists

#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS





- R Studio is a convenient interface for R called an IDE (integrated development environment; e.g., "I write R code in the R Studio IDE")
  - It is not a requirement for programming with R, but it is very commonly used by data scientists

depending on your operating system you also may need to download..



#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS



This facilitates creation of PDF documents in R

#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS



• This facilitates creation of PDF documents in R

# RESTART

#### OUR SOFTWARE TOOLKIT FOR THESE WORKSHOPS



• This facilitates creation of PDF documents in R



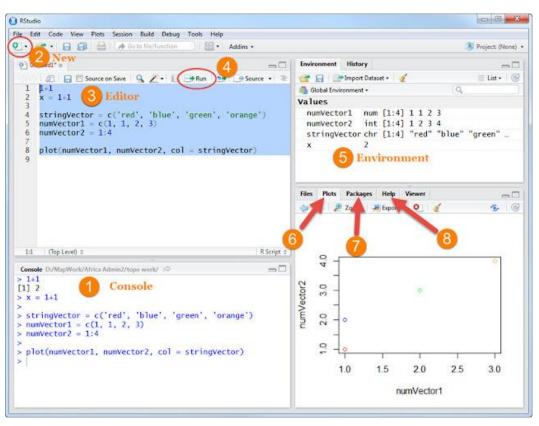


A variety of R Packages

These are the fundamental units of reproducible R code that are made up of functions, documentation on how to use them, and sample data.



## Quick Tour of RStudio



Introducing Rmarkdown

- rmarkdown and the packages that support it enable R users to write their code and prose in reproducible computational documents







 rmarkdown can be easily used to generate fully reproducible reports - each time you 'knit' the document the analysis is run from the beginning





• rmarkdown can be easily used to generate fully reproducible reports - each time you 'knit' the document the analysis is run from the beginning

WAIT! What is reproducibility?





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# WAIT! What is reproducibility?

Reproducible:

Replicable

# Why are we using Rmarkdown?.



 rmarkdown can be easily used to generate fully reproducible reports - each time you 'knit' the document the analysis is run from the beginning

# WAIT! What is reproducibility?

Reproducible =
Same result can be independently reached given the same data and analytical pipeline

Replicable

9

# Why are we using Rmarkdown?



 rmarkdown can be easily used to generate fully reproducible reports - each time you 'knit' the document the analysis is run from the beginning

# WAIT! What is reproducibility?

Reproducible =
Same result can be independently reached given the same data and analytical pipeline

Replicable =
Same result can be reached
given a different, independent
data and analytical pipeline

## Why are we using Rmarkdown?



 rmarkdown can be easily used to generate fully reproducible reports - each time you 'knit' the document the analysis is run from the beginning

# WAIT! What is reproducibility?

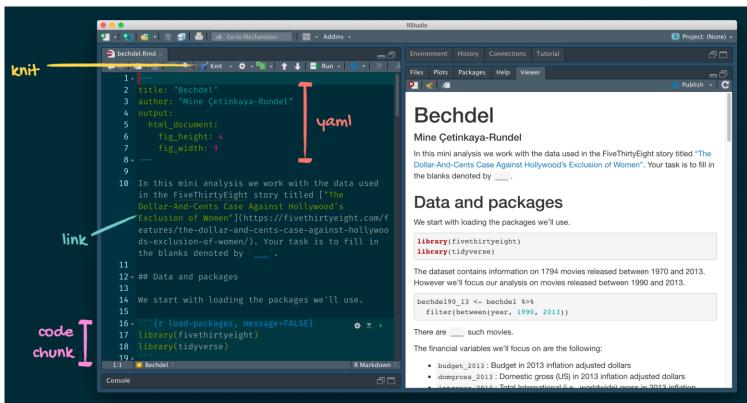
Reproducible =
Same result can be
independently reached given
the same data and analytical
pipeline

Replicable =
Same result can be reached
given a different, independent
data and analytical pipeline

## Why do we care about reproducibility?

- · Ethical; science is a public good
- · Maximizes translation and utility of your work
- Sets your science on a strong foundation that works against fraud & retraction
- · Huge practical benefits for collaboration
  - o Easier to share and resuse your work
  - Mistakes are easier to find
  - Analyses and manuscripts easier to update
  - Minimizes duplication of your efforts

## Back to Rmarkdown: Tour & Tips



## Back to Rmarkdown: Tour & Tips

#### Simple R markdown syntax for writing text:

#### **Input:**

```
This is a sentence in R Markdown, containing `code`, **bold text**, and *italics*.
```

#### **Output:**

This is a sentence in R Markdown, containing code, **bold text**, and *italics*.

## Back to Rmarkdown: Tour & Tips

Code is placed in 'chunks', defined by three backticks, and the narrative goes outside of those 'chunks':

#### **Input:**

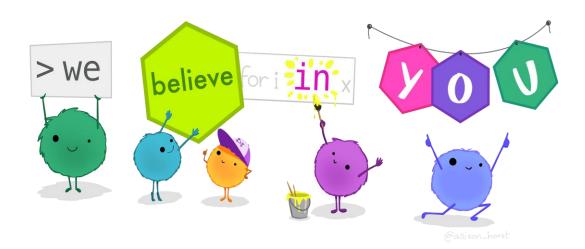
```
The function 'rnorm()' creates normal variates.
```{R}
rnorm(5) # creates 5 normal variates
```
```

#### **Output:**

The function rnorm() creates normal variates.

```
rnorm(5) # creates 5 normal variates
[1] 1.1281735 1.7376142 0.7629712 1.1308147 0.9969855
```

# **Any Questions?**



#### ----- Break Time -

#### TIDY PRACTICES

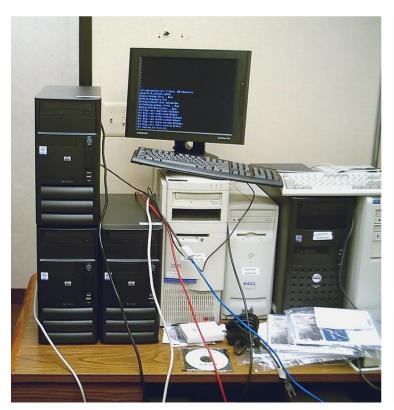
for efficiency, reproducibility, & collaboration

"Tidy" organized projects are the foundation of reproducible, efficient, and open science!



- ☐ Tidy projects
- Tidy code
- ☐ Tidy data

## What is a Tidy Project? -



|  |                     |        | R transect    |
|--|---------------------|--------|---------------|
|  |                     |        |               |
| Shared Folder                              |                     |        |               |
| Name                                       | Date Modified *     | Size   | Kind          |
| function for plotting outlines.R           | 22/04/2013 1:44 PM  | 4 KB   | R Source File |
| area_output_example2222.csv                | 22/04/2013 1:44 PM  | 15 KB  | commvalues    |
| area_output_example.csv                    | 22/04/2013 1:41 PM  | 15 KB  | commvalues    |
| image_outlines_complete                    | 22/04/2013 1:40 PM  |        | Folder        |
| area_output_march13.txt                    | 22/04/2013 1:27 PM  | 13 KB  | Plaincument   |
| outlines_area_calculations (#1) function.R | 22/04/2013 11:58 AM | 4 KB   | R Source File |
| LIZARD 1_COMPLETE                          | 18/04/2013 11:58 AM |        | Folder        |
| atabase_previous versions                  | 18/04/2013 11:52 AM |        | Folder        |
| Concept sheets                             | 18/04/2013 11:51 AM |        | Folder        |
| area_output.csv                            | 17/04/2013 4:16 PM  | 15 KB  | commvalues    |
| sc_database_areas.csv                      | 17/04/2013 4:14 PM  | 46 KB  | commvalues    |
| fragmentation w histograms.pdf             | 03/04/2013 9:02 AM  | 364 KB | Portab(PDF)   |
| summary plots and glms.docx                | 02/04/2013 4:04 PM  | 1.5 MB | Microument    |
| outlines_area_calculations (#1).R          | 28/03/2013 4:16 PM  | 4 KB   | R Source File |
| outline_files                              | 28/03/2013 3:16 PM  |        | Folder        |
| area_script_current.R                      | 14/03/2013 11:46 AM | 11 KB  | R Source File |
| size histograms 1989-1992.pdf              | 14/03/2013 10:56 AM | 329 KB | Portab(PDF)   |
| sc_database_areas_march13.txt              | 13/03/2013 7:55 AM  | 27 KB  | Plaincument   |
| do corals lie about their age.pdf          | 27/02/2013 8:27 AM  | 2.1 MB | Portab(PDF)   |
| Fitting a power midel.R                    | 21/02/2013 3:55 PM  | 2 KB   | R Source File |
| R scripts for maps                         | 20/02/2013 9:45 AM  |        | Folder        |
| trial_photos_outline_maps                  | 20/02/2013 8:24 AM  |        | Folder        |
| Technical note/ Cug pdfkeywords.pdf        | 19/02/2013 10:55 AM | 396 KB | Portab(PDF)   |
| old files                                  | 15/02/2013 6:08 PM  |        | Folder        |
| trial outline files_first files            | 13/02/2013 8:53 AM  |        | Folder        |
| image_data                                 | 05/02/2013 1:54 PM  |        | Folder        |
| images                                     | 05/02/2013 1:53 PM  |        | Folder        |

### What is a Tidy Project?



#### THREE GUIDELINES

- 1. Make it self-contained
- 2. Create a consistent, sensiblynamed directory structure
- 3. Include a README file that includes information about the layout and contents of your project

### What is a Tidy Project?

#### ANOTHER EXAMPLE

#### informative\_project\_name

- README.txt (a text file at the top-level of the directory that outlines the broad structure/details of the project)
- /data (raw data, such as images, videos, datasheets, as well as the processed products for analysis)
- /doc (all notes and the draft manuscript associated with the project)
- /figs (figures to be included in the manuscript, typically generated via code)
- /output (items generated from data handling and analysis, like tables of statistical results, which can be regenerated at any time)
- /code (code for processing and analysing data)

#### TIDY PROJECT

#### DISCUSSION

- 1) Who is a stakeholder that may have an interest in outcomes of your research (aka. who will benefit from open science)?
- 2) What is one positive and one negative consequence of conducting open, reproducible research? Let's discuss.

#### TIDY PROJECTS

#### DISCUSSION

- 1) Who is a stakeholder that may have an interest in outcomes of your research (aka. who will benefit from open science)?
- 2) What is one positive and one negative consequence of conducting open, reproducible research? Let's discuss.

#### ACTIVITY

Create a tidy project template for a research project. Do this in Rmarkdown and make use of their 'list' syntax to keep it clear.

1) Choose good names and be consistent

```
Good:
dat_mass_2020 <- read.csv('2020_field_data_mass.csv')

Less good (maybe):
dat_field <- read.csv('2020_field_data_mass.csv')

Bad:
dat <- read.csv('2020_field_data_mass.csv')</pre>
```

- 1) Choose good names and be consistent
- 2) Write human-readable code

Space it out

#### Good:

```
height <- cm * 6 + mm
mean(x, na.rm = TRUE)</pre>
```

#### Bad:

```
height<-cm*6+mm
mean(x,na.rm=TRUE)
```

- 1) Choose good names and be consistent
- 2) Write human-readable code

#### Space it out

#### Good:

```
do_something_complicated(
    something = "that",
    requires = many,
    arguments = "that are very long"
)
```

#### Bad:

```
do_something_complicated("that", needs, many, arguments, "that are very long")
```

- 1) Choose good names and be consistent
- 2) Write human-readable code
- 3) Make use of your Tidy Project set-up

#### Use relative file paths, never absolute.

- Forget setwd() ever existed
- · Assume the file is being run from the folder it is sitting in
  - · Use paths relative to that

- 1) Choose good names and be consistent
- 2) Write human-readable code
- 3) Make use of your Tidy Project set-up

Use relative file paths, never absolute.

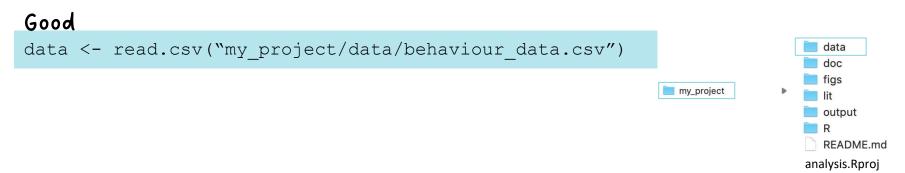
#### Bad

data <-read.csv('C:/juliascomupter/projects/toadexp/data/behaviour\_data.csv')</pre>

- Won't run on any computer
- Also won't run on ANY computer if I move the file or change the path to it!

- 1) Choose good names and be consistent
- 2) Write human-readable code
- 3) Make use of your Tidy Project set-up

Use relative file paths, never absolute.



- 1) Choose good names and be consistent
- 2) Write human-readable code
- 3) Make use of your Tidy Project set-up
- 4) Keep it well-styled and use help

R package - styler

#### Before

height<-cm\*6+mm+2; mean(x,na.rm=TRUE)

#### After

height <- cm \* 6 + mm + 2 mean(x, na.rm = TRUE)



#### Addins -Output to clipboard Calculate package test coverage DEVTOOLS Run a test file Report test coverage for a file Report test coverage for a package Document a package Lint current file Lint current package Render reprex... Reprex selection STYLER Set style Style selection Style active file Style active package XARINGAN

Infinite Moon Reader

#### TIDY CODE

#### ACTIVITY

In the Rmarkdown file for this workshop, please work through the activity using the R package styler.

What is different about the code after it is reformatted using styler?

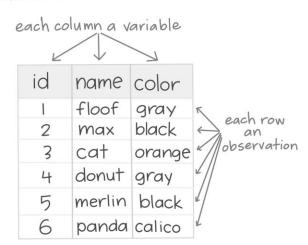
### What is Tidy Data?

TIDY DATA is a standard way of mapping the meaning of a dataset to its structure.

-HADLEY WICKHAM

### In tidy data:

- each variable forms a column
- each observation forms a row
- each cell is a single measurement



### An Example



#### How could we tidy this messy data?

| religion                | <\$10k | \$10-20k | \$20-30k | \$30-40k | \$40-50k | \$50-75k |
|-------------------------|--------|----------|----------|----------|----------|----------|
| Agnostic                | 27     | 34       | 60       | 81       | 76       | 137      |
| Atheist                 | 12     | 27       | 37       | 52       | 35       | 70       |
| Buddhist                | 27     | 21       | 30       | 34       | 33       | 58       |
| Catholic                | 418    | 617      | 732      | 670      | 638      | 1116     |
| Don't know/refused      | 15     | 14       | 15       | 11       | 10       | 35       |
| Evangelical Prot        | 575    | 869      | 1064     | 982      | 881      | 1486     |
| Hindu                   | 1      | 9        | 7        | 9        | 11       | 34       |
| Historically Black Prot | 228    | 244      | 236      | 238      | 197      | 223      |
| Jehovah's Witness       | 20     | 27       | 24       | 24       | 21       | 30       |
| Jewish                  | 19     | 19       | 25       | 25       | 30       | 95       |
|                         |        |          |          |          |          |          |

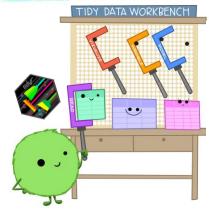


| religion | income             | freq |
|----------|--------------------|------|
| Agnostic | <\$10k             | 27   |
| Agnostic | \$10-20k           | 34   |
| Agnostic | \$20-30k           | 60   |
| Agnostic | 30-40k             | 81   |
| Agnostic | \$40-50k           | 76   |
| Agnostic | 50-75k             | 137  |
| Agnostic | \$75-100k          | 122  |
| Agnostic | \$100-150k         | 109  |
| Agnostic | >150k              | 84   |
| Agnostic | Don't know/refused | 96   |
|          |                    |      |

### Why use a TIDY format?

1) Allows you to be more efficient

When working with tidy data, we can use the same tools in similar ways for different datasets...

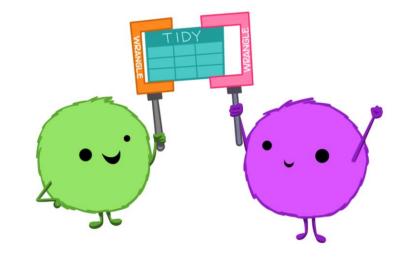


...but working with untidy data often means reinventing the wheel with one-time approaches that are hard to iterate or reuse.



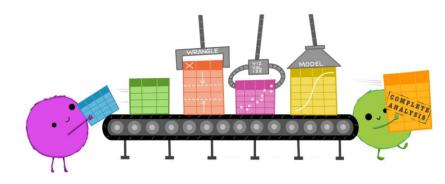
### Why use a TIDY format?

- 1) Allows you to be more efficient
- 2) Easier to collaborate because it is known what to expect & can make use of the same tools



### Why use a TIDY format?

- 1) Allows you to be more efficient
- 2) Easier to collaborate because it is known what to expect & can make use of the same tools
- 3) Makes it easier to reproduce analyses



· Use plain text

Versions across the ages...

| Microsoft Excel | <u>Text</u> |
|-----------------|-------------|
| .xls            | .txt        |
| .xlt            |             |
| .xlm            |             |
| .xlam           |             |
| .xltm           |             |
| .xlsx           |             |
| •••             |             |

· Use plain text

Types of Text File

.csv – Comma-separated values. Great all-purpose format.

.txt or .tsv — Plain-text/tab-deliminated. Future proof.

Can all be opened with anything/anywhere.

- · Use plain text
- Choose good names

#### Messy

myabstract.docx
Julia's best ideas.docx
figure 1.png
newNEWv2\_dontdelete\_forREAL.xlsx
FINALfinal\_v2\_5.xlsx

#### Tidy

2020\_abstract\_hons\_conf.docx julias\_ideas.docx fig\_01\_scatterplot\_length\_width.png2019-08-07\_raw\_data\_hons.xlsx

- · Use plain text
- · Choose good names

These are: machine-readable



**Don't use:** Special characters or formatting

```
! @ # $ % ^ & * ( ) ~ + =
```

**Do use:** Underscores and dashes for separating\_metadata and splitting-up-words

- · Use plain text
- Choose good names

These are: machine-readable

human-readable



Make sure that names contain information about **content** 

Nay: data 1.csv

Yay: 2020-08-09\_field-

data\_morphology.csv

- · Use plain text
- · Choose good names

These are: machine-readable

human-readable

nicely ordered |



Think about how your file names will sort.

#### Chronological

2020-08-09\_field-data\_morphology.csv

2020-08-12\_field-data\_morphology.csv

2020-08-18\_field-data\_morphology.csv

- · Use plain text
- Choose good names

These are: machine-readable

human-readable

nicely ordered



Think about how your file names will sort.

Logical

01\_load\_functions.R

02\_clean\_data.R

03 analysis.R

- · Use plain text
- · Choose good names
- No empty cells or special characters!

#### More questions than answers!

| cow_ID  | milk_volume | weight |
|---------|-------------|--------|
| moo     | 12          | 1100   |
| bumbo   | 2           | 1201   |
| spot    | ?           | 1084   |
| jeffrey |             | 1044   |
| holy    | 16          | 1244   |
| daisy   | _           | 1093   |

- · Use plain text
- · Choose good names
- No empty cells or special characters!

#### So, use NA if NA or O if O.

| cow_ID  | milk_volume | weight |
|---------|-------------|--------|
| moo     | 12          | 1100   |
| bumbo   | 2           | 1201   |
| spot    | NA          | 1084   |
| jeffrey | 0           | 1044   |
| holy    | 16          | 1244   |
| daisy   | 0           | 1093   |

- · Use plain text
- · Choose good names
- No empty cells or special characters!
- Use metadata (aka. a data dictionary)

# DATA

| emlployee_id | first_name | last_name  | nin           | department_id |
|--------------|------------|------------|---------------|---------------|
| 44           | Simon      | Martinez   | HH 45 09 73 D | 1             |
| 45           | Thomas     | Goldstein  | SA 75 35 42 B | 2             |
| 46           | Eugene     | Comelsen   | NE 22 63 82   | 2             |
| 47           | Andrew     | Petculescu | XY 29 87 61 A | 1             |
| 48           | Ruth       | Stadick    | MA 12 89 36 A | 15            |
| 49           | Barry      | Scardelis  | AT 20 73 18   | 2             |
| 50           | Sidney     | Hunter     | HW 12 94 21 C | 6             |
| 51           | Jeffrey    | Evans      | LX 13 26 39 B | 6             |
| 52           | Doris      | Bemdt      | YA 49 88 11 A | 3             |
| 53           | Diane      | Eaton      | BE 08 74 68 A | 1             |
| 54           | Bonnie     | Hall       | WW 53 77 68 A | 15            |
| 55           | Taylor     | نا         | ZE 55 22 80 B | 1             |

#### METADATA

| Column                | Data Type    | Description                               |
|-----------------------|--------------|---|
| emlployee_id          | int          | Primary key of a table                    |
| first_name            | nvarchar(50) | Employee first name                       |
| last_name             | nvarchar(50) | Employee last name                        |
| nin                   | nvarchar(15) | National Identification Number            |
| position              | nvarchar(50) | Current postion title, e.g. Secretary     |
| department_id         | int          | Employee deparmtnet. Ref: Departmetns     |
| gender                | char(1)      | M = Male, F = Female, Null = unknown      |
| employment_start_date | date         | Start date of employment in organization. |
| employment_end_date   | date         | Employment end date. Null if employee st  |

- Metadata = data about data
- A file describing the contents and structure of a data file
- $\circ$  The more detail the better
- Essential to reproducibility!

DATA

| emlployee_id | first_name | last_name  | nin           | department_id |
|--------------|------------|------------|---------------|---------------|
| 44           | Simon      | Martinez   | HH 45 09 73 D | 1             |
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| 49           | Barry      | Scardelis  | AT 20 73 18   | 2             |
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| 54           | Bonnie     | Hall       | WW 53 77 68 A | 15            |
| 55           | Taylor     | نا         | ZE 55 22 80 B | 1             |

- · Use plain text
- · Choose good names
- No empty cells or special characters!
- Use metadata (aka. a data dictionary)
- Treat raw data as read-only



#### Modification by hand:

- Avoid as much as possible
- If you have to, create a copy to work on & document every change you make in a separate file

HANDS OFF!

Preferentially modify by code!

- · Use plain text
- · Choose good names
- No empty cells or special characters!
- Use metadata (aka. a data dictionary)
- Treat raw data as read-only
- · Be consistent

#### ...WITH YOUR NAMING CONVENTIONS

- snake case
- camelCase
- SCREAMING SNAKE CASE
- kebab-case
- Train-Case



PICK-one\_AndUse\_ItCONSISTENTLY

- · Use plain text
- · Choose good names
- No empty cells or special characters!
- Use metadata (aka. a data dictionary)
- Treat raw data as read-only
- · Be consistent
- · Dates are awful

#### ... SO MANY WAYS TO BE CODED

- MM/DD/YY
- DD/MM/YY
- YY/MM/DD
- DD-MM-YYYY
  - MM-YY



What can we do with this mess?

- · Use plain text
- · Choose good names
- No empty cells or special characters!
- Use metadata (aka. a data dictionary)
- Treat raw data as read-only
- · Be consistent
- · Dates are awful

OPTION #1

Split up the variables:

| day | month | year |
|-----|-------|------|
| 4   | 01    | 2015 |
| 25  | 01    | 2014 |
| 27  | 11    | 2010 |

OPTION # 2

Use the ISO standard: YYYY-MM-DD

#### TIDY DATA

#### ACTIVITY

We will be spending the remainder of the workshop, making a messy dataset tidy. There is a description of the data and a link to download it in this workshop's Rmarkdown file.

The mission is simple - focus all of your tidy skills on the catastrophe that is **messy survey.xls** to parse it into its cleanest, tidiest, and most useful self.

Document any adjustments you make. We will chat about them to wrap up this workshop.

#### **ANY LAST QUESTIONS?**



Thank you.