

# PDM and PLM United

## Vault Fusion Lifecycle Connector – a Zero-Code Connector

Christian Gessner

Technical Evangelist

coolOrange

Brian Schanen

PLM/PDM Manager

Autodesk



# Agenda

- Advantages of connecting PDM and PLM
- Advantages of vaultFLC
- Configuration
- Workflows and Demos
- Technical Details
- Extensibility and Additional Software
- Help and Support



PDM and PLM United: Vault Fusion Lifecycle Connector

# Advantages of connecting PDM and PLM



Models

Drawings

Libraries

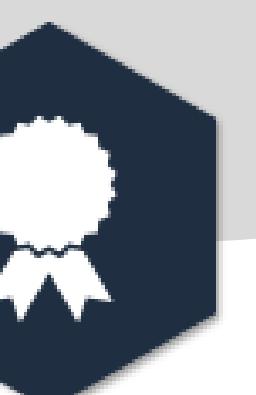


Revision Control

Copy Design

Job Processor

New Product Introduction



Bill of Materials



Online Product Data

Supplier Collaboration

Change Management

Quality Management



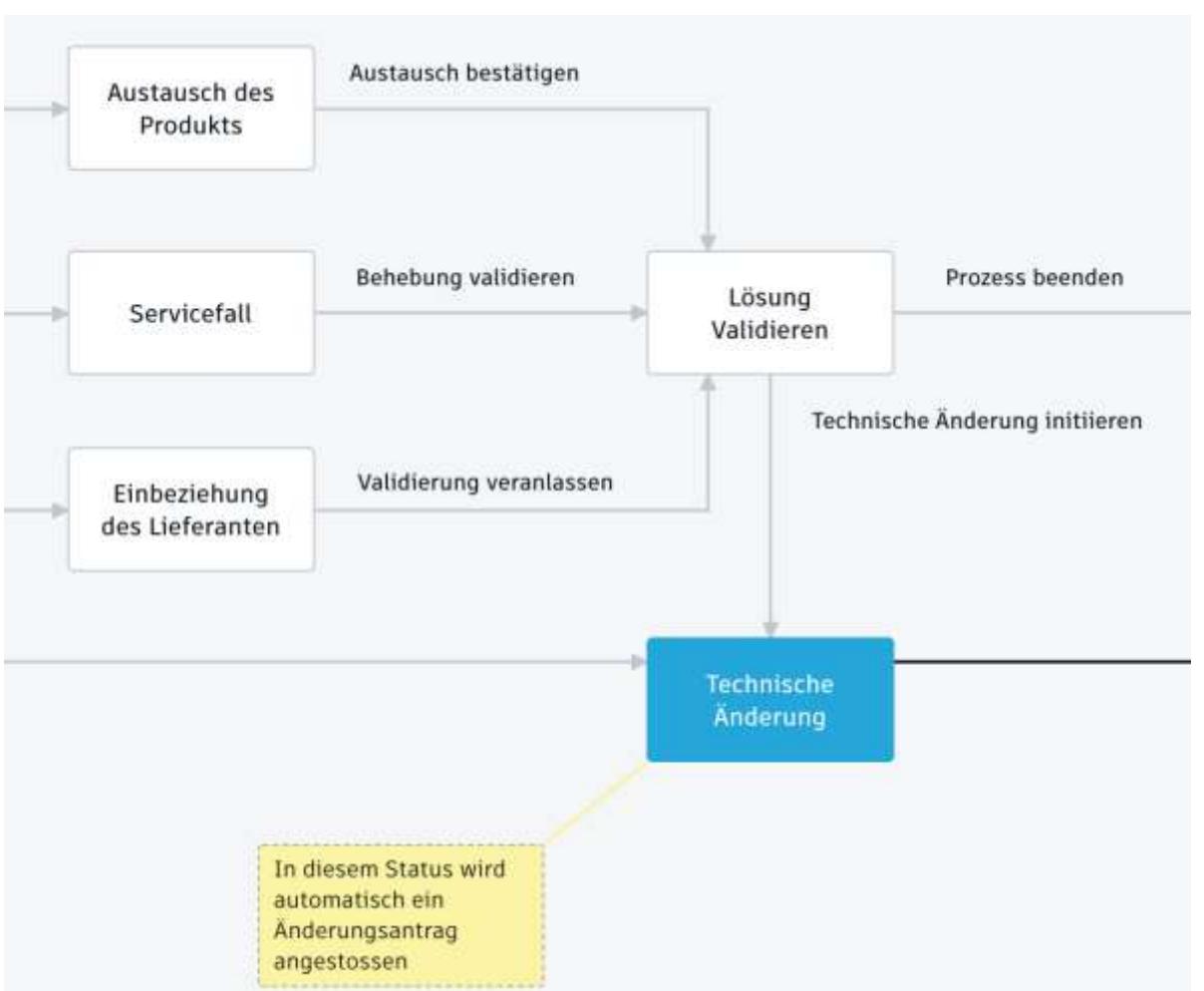
## DATA

Real time access to latest data online, changes are recorded in change log, revisions get approved and shared by change management

Details (1 von 5) <span>i</span>	
Nummer	PM0001
Bezeichnung	Feuchtigkeit dringt in die Konsole ein
Kategorie	Bauteilfehler
Problembeschreibung	Siehe beiliegende Aufnahmen
Priorität	Hoch
Auswirkung	Elektronik wird angegriffen
Lösungsvorschlag	Dichtungsringe austauschen
Zieltermin	31/01/2019
PRIOR	1
Kontext (2 von 5) <span>i</span>	
Kunde	Autodesk
Produkte	Monochromes Displaymodul
Artikel	CV-100-016 - IDLER - RETURN RUBBER DISC "C" - 5" DIA 54" Bi
Seriennummer	456-346993
Fotos / Skizzen (3 von 5) <span>i</span>	
Problemanalyse (4 von 5)	

## PROCESSES

Data is passed to responsible stakeholders by online process workflows which determine responsibilities, due tasks and decisions to be taken



## SCHEDULE

Manage tasks and assign them to team members; define target dates and trace timely delivery in real time; receive automatic reminders before delays occur

Aufgabe	Prio ↑	Fortschritt	Verbleibende Tage
Glasdickenberechnung	---	80%	9
Konzept entwickeln	---	0%	1
Gebläse in CAD austauschen	---	0%	-45
Bearbeitung offen	---	0%	-50
Dokumentation aktualisieren	---	80%	-42
Bohrung anpassen	++	10%	-51
Kostenkalkulation	?	0%	-16
Funktionale Spezifikation	?	0%	-36
Variante erstellen	?	0%	-43
Vault Aufgabe	?	0%	-43
Gehäuse an Platine angleichen	?	0%	-45

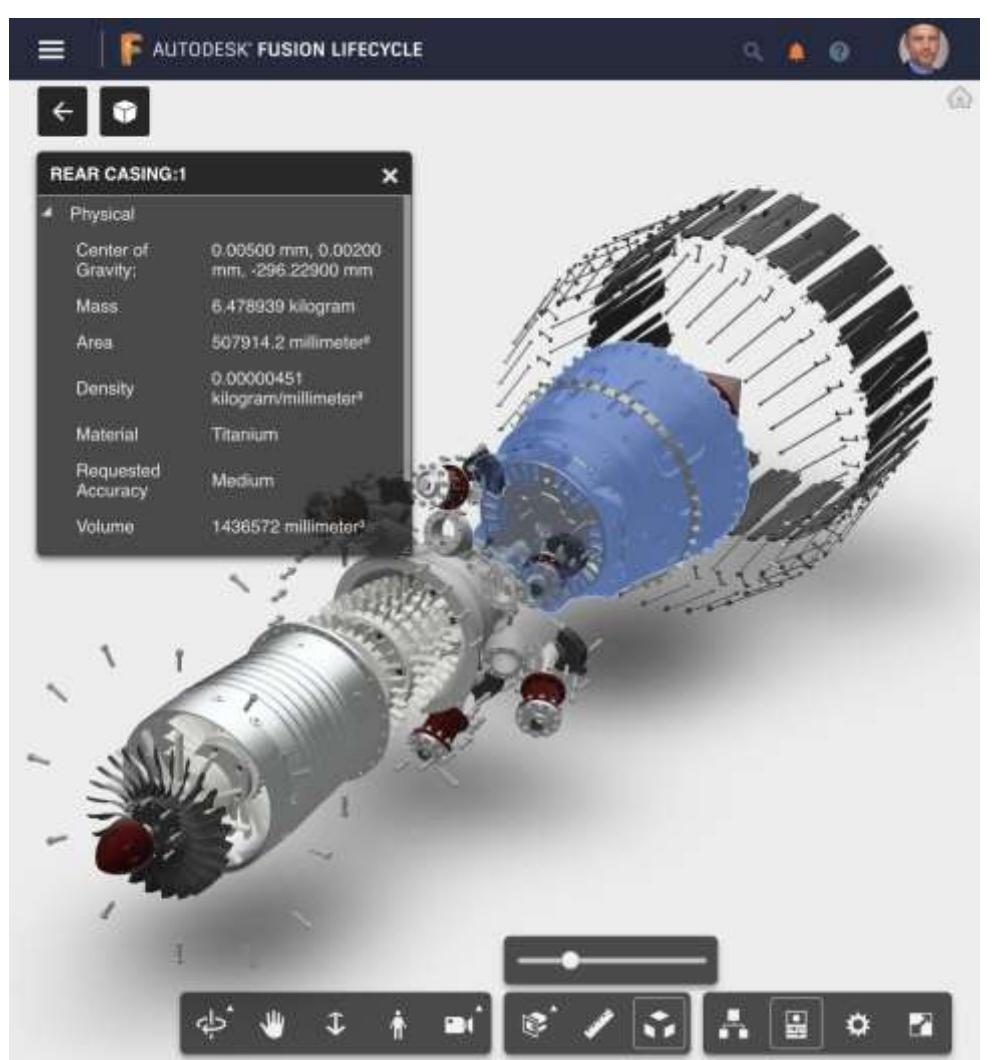


NEW



## DESIGN

Drawings, Models and BOM data is published upon approval by engineering in Vault



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PRIO	1

Kontext (2 von 5)

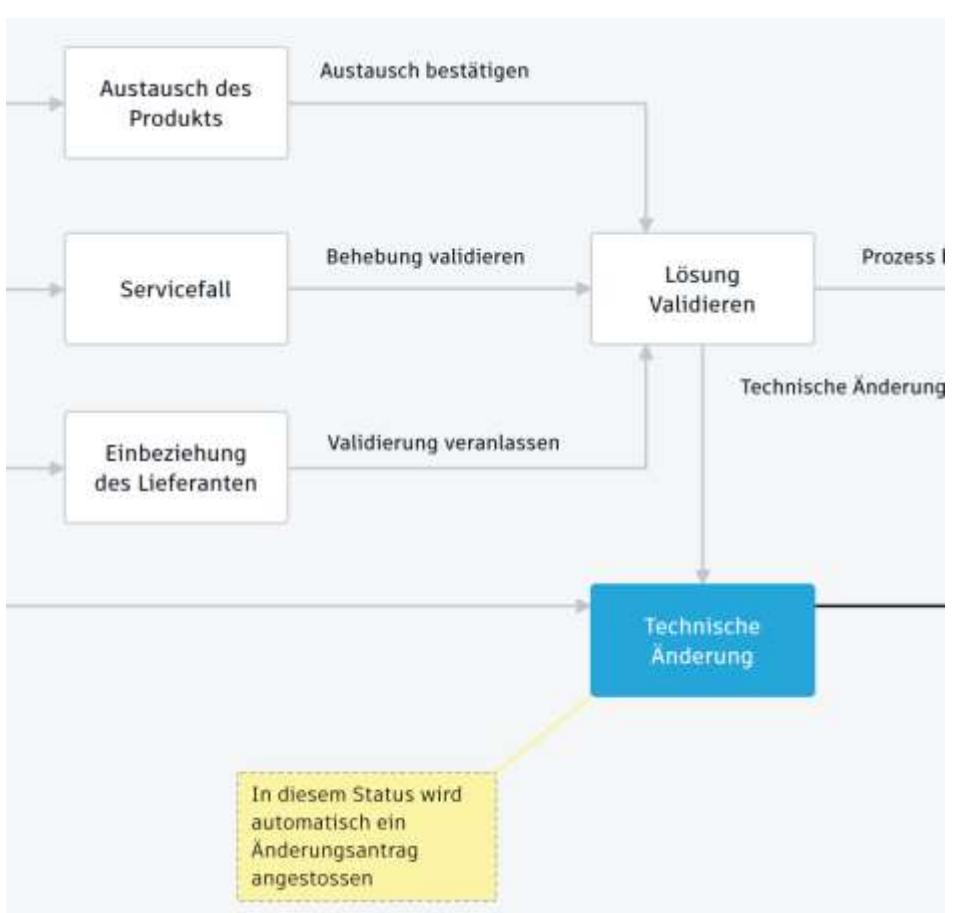
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Vault Aufgabe	?	0%	-43
Gehäuse an Platine angleichen	?	0%	-45
Anfrage Spachtelschablonen	?	0%	9



NEW



## ONLINE

Access data at any time from any where – in the office, on the road and while being onsite at your customer



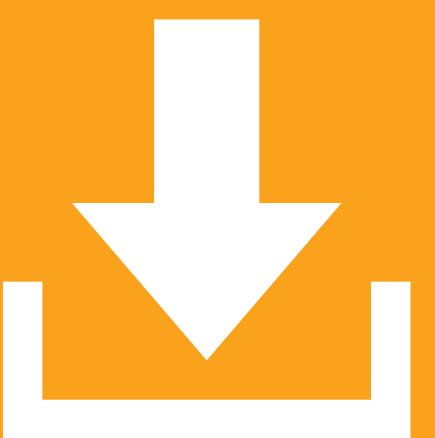
## EASY

Simplified and modern UI ensures low training efforts and high level of end user acceptance



## APP STORE

Extend your environment at any time with free templates from the App Store and integrated configuration tools



## CLOUD

No servers, client installation packages and updates required – everyone is using the latest and greatest software automatically



SALES

ENGINEERING

PREPRODUCTION

PRODUCTION

SERVICE



## Product Data Management

Local storage provides best performance possible  
Integrated in CAD user interface  
Manages drawings, models, templates and libraries  
Enables easy design copies  
Job processor provides automation capabilities  
Implementation driven by engineering methodology only



SALES

ENGINEERING

PREPRODUCTION

PRODUCTION

SERVICE

CRM

ERP

SALES

ENGINEERING

PREPRODUCTION

PRODUCTION

SERVICE

CRM

ERP



Schedule



Requirements



Concept



Task List



Costing



BOM



Specification



Change Request



Change Request



Problem Report



PPAP



Supplier Collaboration



Claim

SALES

ENGINEERING

PREPRODUCTION

PRODUCTION

SERVICE

CRM

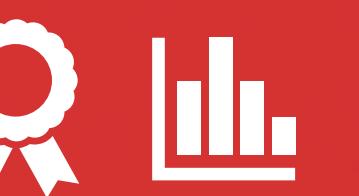
ERP



Requirements



PA



20 hours of non value add work per week

## SALES

## ENGINEERING

## PREPRODUCTION

## PRODUCTION

## SERVICE



Projects  
Tasks  
Task Templates  
Teams  
Gate Reviews  
Parent Projects

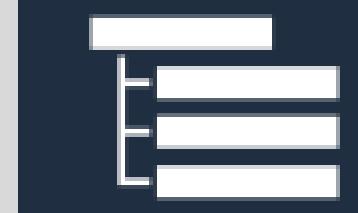
BOM (M/E/S)  
Item Master  
Item Documents  
Revisions  
  
Portfolio  
Products  
Documents

Data Packages  
Deliverables  
Change Requests  
Design Data  
Supplier Audits

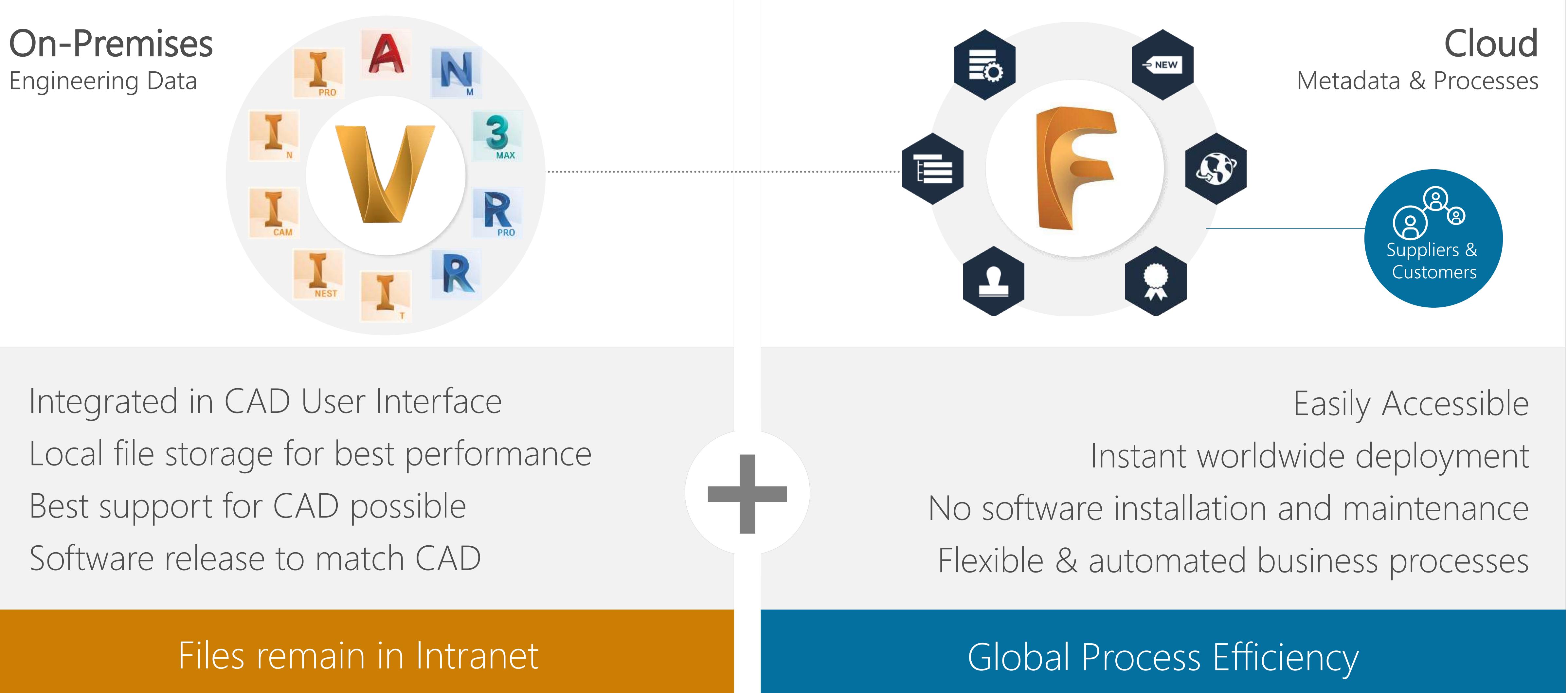
Problem Reports  
Change Requests  
Change Orders  
Distribution Lists  
Service Activities

Non Conformance  
CAPA  
Claims

→ NEW



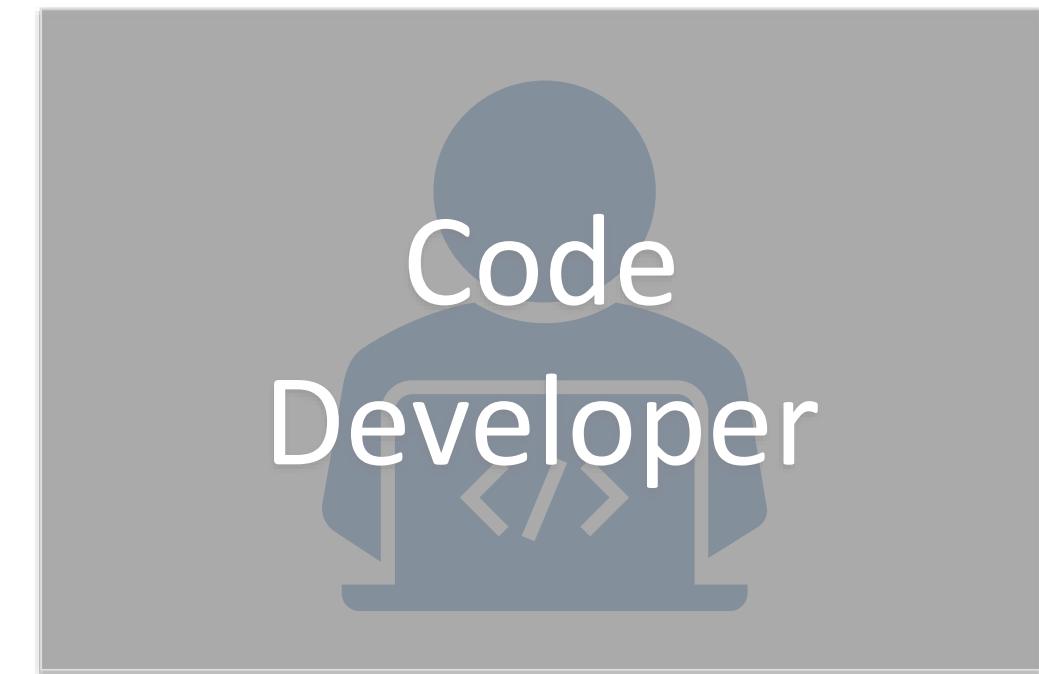
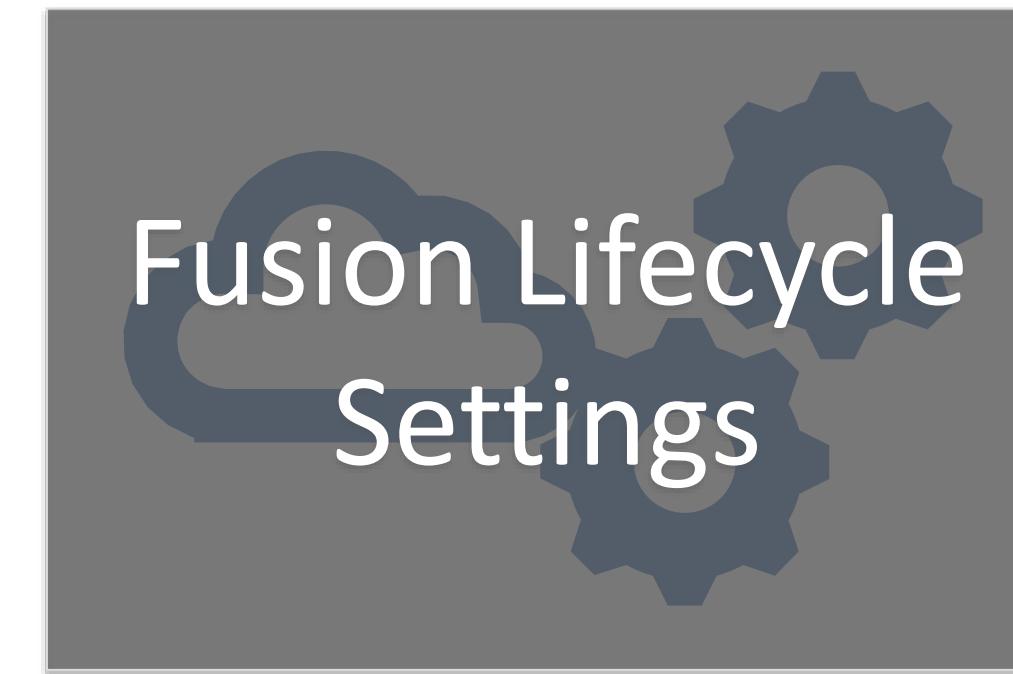
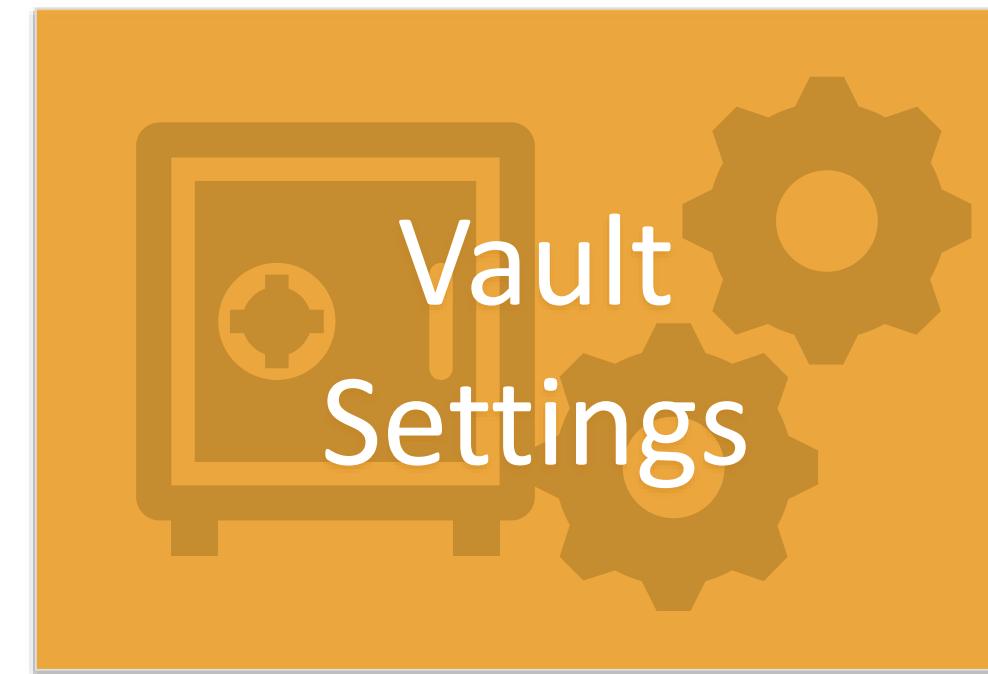
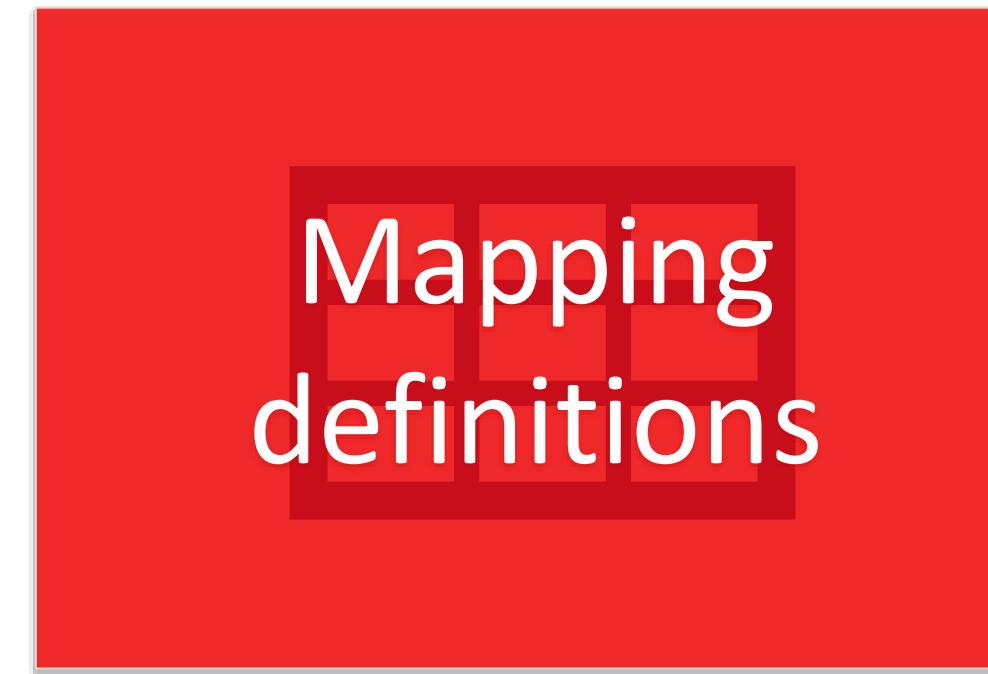
# Smart solutions to address unique challenges



PDM and PLM United: Vault Fusion Lifecycle Connector

# Advantages of vaultFLC

# Developing an Interface by yourself?



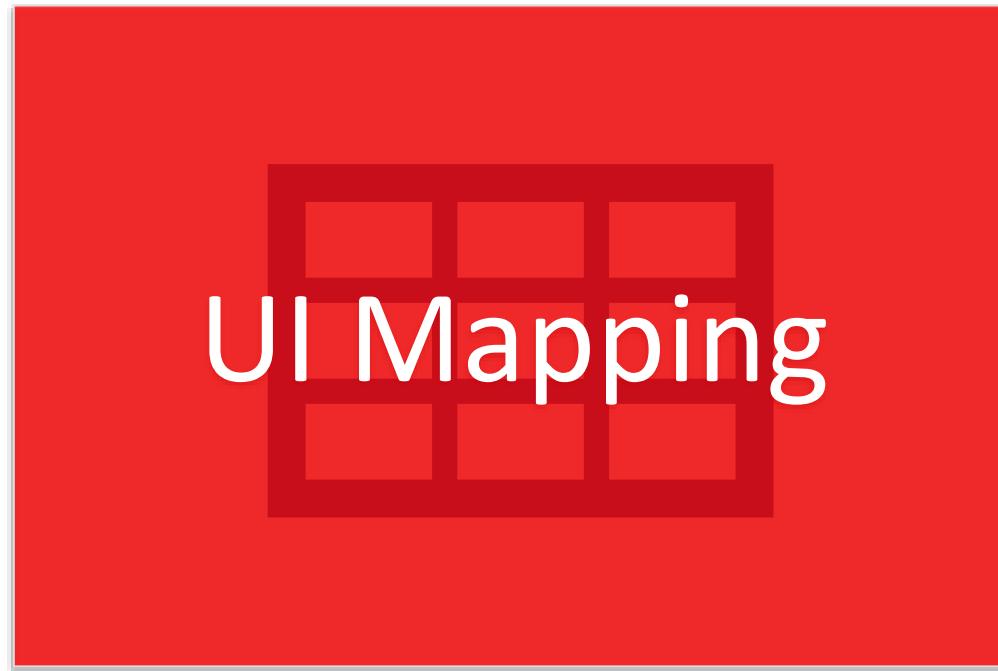


# Vault Fusion Lifecycle Connector

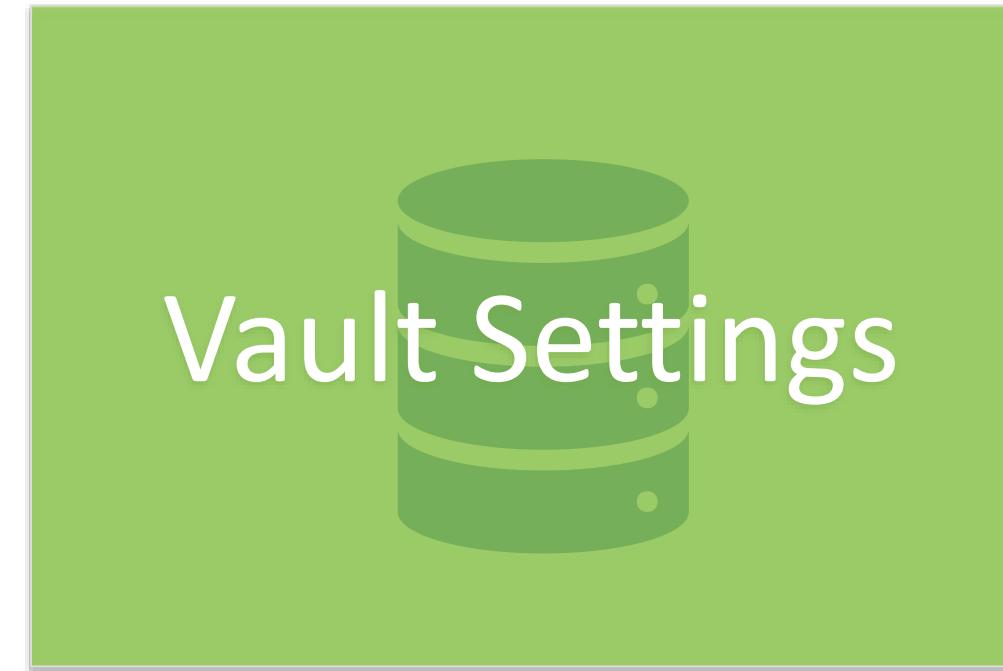
## vaultFLC



Workflows



UI Mapping



Vault Settings



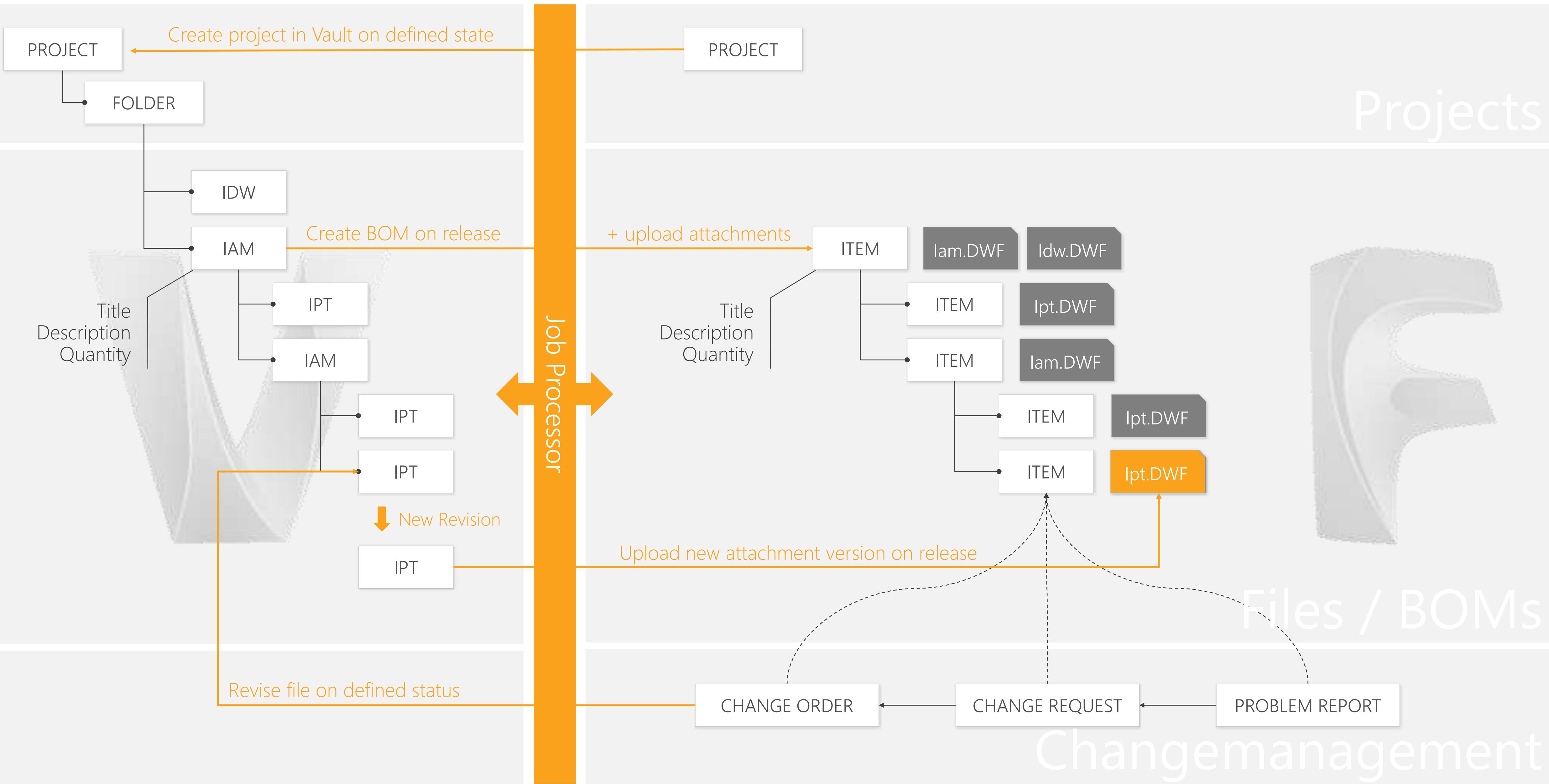
Job Processor

# Vault Fusion Lifecycle Connector

=

vaultFLC

# Predefined/Standard Workflows



PDM and PLM United: Vault Fusion Lifecycle Connector

**Easy? Easy!**



What can you archive in  
less than 5 minutes?



Download and Install vaultFLC

Setup Communication between  
Vault and Fusion Lifecycle



# Welcome to your side of Autodesk Data Management



Load

your data

Enhance

your processes

Connect

your systems

# Google

Search Google or type a URL



Add shortcut

Customize

## AU 2019 Vault Fus...

### APIs

APIs this app will be able to access.



BIM 360 API



Data Management API



Design Automation API



Design Automation API V3 (Beta)



Model Derivative API



Reality Capture API



Token Flex Usage Data API



Webhooks API

### App information (created on 11 Oct 2019)

Basic information about your app.

Client ID

HBsY4bGTWXm5sJdF1gZJiu3QSVBL5vJE

Client Secret

REGENERATE

App Name

AU 2019 Vault Fusion Lifecycle Connector

Autodesk Vault Professional 2020

File Edit View Go Tools Actions Help

New Standard File... Edit File Datasheet... Job Dialog Create PDF Share View Download from Cloud Drive

Worklist Pane Quick Sync... Workspace Sync... View Properties Grid Change Category... Change State... Change Revision...

# AUTODESK® VAULT

## Vault 2020 Family of Products

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### Project Sync to BIM 360

Customers leveraging Vault as their enterprise solution across the globe and beyond the firewall will benefit from several improvements. Project Sync within Vault Professional 2020 has been extended to support Vault customers in the infrastructure and civil engineering market for streamlined collaboration with their extended project team by having a bi-directional connection with BIM 360.

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Properties

vm-2020 MFG319298 Administrator



Install a Workspace from the  
Fusion Lifecycle App Store

Fusion Lifecycle

colorangeintegration.autodeskplm360.net/admin#section=setuphome&tab=appstore

AUTODESK FUSION LIFECYCLE

Christian Gessner | Dashboard | Help

Main Menu | Reports | Tools | Administration

Administration App Store

## Welcome to the Fusion Lifecycle App Store



**Quality Management**  
Quality Management Powered by Autodesk Fusion Lifecycle delivers the tools manufacturers need to collect and analyze quality data, define inspection standards, track and communicate non-

[More information](#)

**Lean 5S Auditing**  
The Lean 5S Audit app, helps you to check that all the 5S processes have been carried out correctly. This app helps you to audit the processes for Sort, Straighten, Shine, Standardization and Sustain.

[More information](#)

**Manufacturing Asset Management**  
Get the tools you need to collect and analyze data related to assets so you can keep them available and in good shape.

[More information](#)

**Equipment calibration**  
Equipment calibration is a necessary part of any production line, calibration can be painless with proper planning and tracking. With Equipment calibration app you can add all of your calibration

[More information](#)

**FMEA Analysis**  
Use the Failure mode and effect analysis (FMEA) app to review as your components, assemblies, and subsystems and record the results for each type for Functional, Design or Process FMEA analysis.

[More information](#)

**Accident Reports**  
Avoid penalties and keep a complete record of work-related injuries with the Accident Report App powered by Autodesk Fusion Lifecycle.

[More information](#)

**Design Review**  
Manage your design review requirements, issues, concerns, and discuss alternatives with the Design Review App powered by Autodesk Fusion Lifecycle.

[More information](#)

**Field Failure Request**  
The Field Failure Request App powered by Autodesk Fusion Lifecycle enables your field technicians to communicate quality issues onsite on any device, and at any time.

[More information](#)

**Return Merchandise Authorization**  
The Return Merchandise Authorization App powered by Autodesk Fusion Lifecycle provides a standardized and repeatable means to manage the RMA process.

[More information](#)

**Document Control**  
The Document Control App powered by Autodesk Fusion Lifecycle provides an effective and secure means to distribute, enforce standards, and manage change of your documents.

[More information](#)

**Customer Management**  
The Customer Management App powered by Autodesk Fusion Lifecycle can connect your customer data to all of your processes currently or soon to be managed by Autodesk Fusion Lifecycle.

[More information](#)

**Marketing Asset Management**  
Marketing Asset Management app can be used for the management, control, tracking, and distribution of brand assets, marketing materials, sales tools and creative materials.

[More information](#)

**CE Marking**  
Use the CE Marking App to manage your approval stages needed for the affixing of the CE marking on your product. Track when the EC Declaration of

[More information](#)

**Supplier Quarterly Business Review (SQBR)**  
Supplier Quarterly Business Review (SQBR) helps everyone in the organization to visualize the Supplier Performance

[More information](#)

**Supplier Corrective Action Request (SCAR)**  
A supplier quality action report (SCAR) was derived from the need to issue suppliers a corrective action to a problem that occurred due to their product or

[More information](#)

**Octopart - Item & BOM**  
The Octopart - Item & BOM app allows you to create part items that link automatically to the Octopart search engine. Octopart develops search technology

[More information](#)

F Fusion Lifecycle x +

← → C 🔒 colorangeintegration.autodeskplm360.net/admin#section=setuphome&tab=workspaces

AUTODESK FUSION LIFECYCLE Christian Gessner | Dashboard | Help

Main Menu Reports Tools Administration

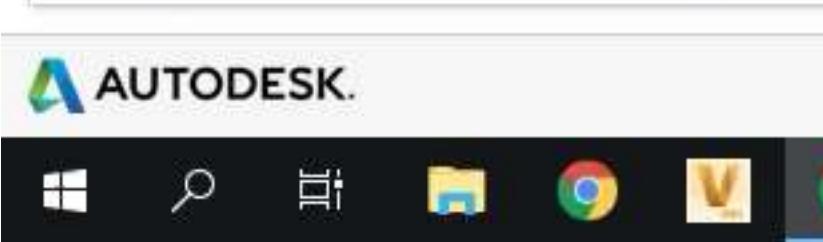
Administration Workspace Manager

- ▶ Problem Report - Basic Workspace with workflow
- ▶ Product Description Generator - Basic Workspace
- ▶ Products - Basic Workspace with workflow
- ▶ Project Task Template - Basic Workspace
- ▶ Return Merchandise Authorization - Basic Workspace with workflow
- ▶ SCAR Supplier Corrective Action Request - Basic Workspace with workflow
- ▶ SQBR Supplier Quarterly Business Review - Basic Workspace with workflow
- ▶ Suppliers - Supplier Management with workflow
- ▶ Tasks - Basic Workspace with workflow
- ▶ Training - Basic Workspace with workflow

▼ Vault Items and BOMs - Revision Controlled Workspace

Workspace Settings	The name, description, type of this workspace and other details	
Item Details Tab	Configure fields and sections, customize layout and add validation in the Item Details tab	
Descriptor	Specify the fields from Item Details tab that should be part of the workspace's descriptor	
Grid Tab	Configure columns, customize layout and add validation in the Grid Tab	
Managed Items Tab	Configure custom columns, customize layout and add validation in the Managed Items Tab.	
Bill of Materials Tab	Configure custom columns, customize layout and add validation in the Bill of Materials Tab.	
Sourcing Tab	Configure custom columns, customize layout and add validation in the Sourcing Tab.	
Workspace Relationships	When adding items in the Bill of Materials, Relationships, and Managed Items Tabs configure which workspaces are available	
Tab Names	Override the default tab names and change their order	
Print Views	Configure print views of this workspace	
Advanced Print Views	Configure advanced print views of this workspace	
Behaviors	Configure behaviors of this workspace	

AUTODESK FUSION LIFECYCLE





# Workspace and Mapping Configuration



Autodesk Vault Professional 2020

File Edit View Go Tools Actions Help

ToolBarsList Details... New Standard File... Edit File Datasheet... Job Dialog Create PDF Share View Download from Cloud Drive

Worklist Pane Quick Sync... Workspace Sync... View Properties Grid Change Category... Change State... Change Revision...

Home

MFG319298 - Administrator

- Change Order List
- Item Master
- Project Explorer (\$)
- Classes
- Factory Asset
- Factory Layout
- Groups
- Main Groups
- Organisations
- Persons
- Segments
- Sub Groups
- Tasks
- Terms
- My Search Folders

My Worklist

ECO-000002 (31.07.2018)

My Shortcuts

Blower

Fusion Lifecycle Projects

Add new group

Home

Project Explorer

Classes

Factory Asset

Factory Layout

10 Object(s) (0 selected)

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## Project Sync to BIM 360

Customers leveraging Vault as their enterprise solution across the globe and beyond the firewall will benefit from several improvements. Project Sync within Vault Professional 2020 has been extended to support Vault customers in the infrastructure and civil engineering market for streamlined collaboration with their extended project team by having a bi-directional connection with BIM 360.

The diagram illustrates the Project Sync to BIM 360 integration. A central Vault server icon is connected via a cloud to several external entities: an Engineering Manager, Civil Engineer, MEP Engineer, Analyst, Procurement MGR, Owners/Customers, Contractors, Engineering Service provider, and Main Consultants. Each entity is represented by a user icon and associated with specific roles and access levels.

## Copy Design Enhancements

Vault 2020 enhanced user interface makes the copy design workflow easy to understand as well as adds powerful enhancements. Copy Design is now a modeless dialog, and you can go to the source as well as destination file location by selecting the file in the main grid. The copy design dialog can now remain open while you use the Vault client for other commands as well as add files to be copied.

The screenshot shows the Autodesk Vault Copy Design dialog box. The dialog includes tabs for 'Copy Design' (selected), 'Configure', 'Autodesk', 'Refresh', 'Default Rule Set', and 'Layout'. It features a 'Destination Name' dropdown, 'Source Path' dropdown, and a 'Copy' button. The main grid displays objects with columns for 'Name', 'Status', and 'Type'. A toolbar at the bottom includes icons for 'Add File...', 'Delete', 'Copy', and 'Replace'.

Properties

vm-2020 MFG319298 Administrator

Autodesk Vault Professional 2020

File Edit View Go Tools Actions Help

ToolBarsList Details... New Standard File... Edit File Datasheet... Job Dialog Create PDF Share View Download from Cloud Drive

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Copy Design Enhance

Vault 2020 Family of P

Autodesk® Vault is purpose-built to control of your product development, revisioning and access control capability worldwide to connect their people a

Project Sync to BIM 30

Customers leveraging Vault as the globe and beyond the firewall will Project Sync within Vault Professional support Vault customers in the market for streamlined collaboration by having a bi-directional connection

Vault FLC Connector Settings

Fusion Lifecycle Authentication

Tenant Name: colororangeintegration

Projects Change Orders Files Items / BOMs

Pull Fusion Lifecycle Projects to Vault Projects, on time interval

Activate Project Synchronization

Fusion Lifecycle

Workspace: Products

Project Name: Number

Valid States: Development, Production

Vault

Target Folder: \$/Designs/Fusion Lifecycle Projects

Folder Category: Project

Copy Folder Structure from Template Folder when new Folders are created in Vault

Folder Structure Template Folder: \$/Templates/Fusion Lifecycle

Property Mapping

Fusion Lifecycle	Vault
Description	Description
Number	Project Number

New

Delete

Scheduled Job

Interval: 10 Minutes Priority: 100

Save Cancel

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Properties

min your teams, and take ns and provides powerful by Autodesk customers

Owners/ Customers/ Contractors

Engineering Service provider

Main Consultants

10 Object(s) (0 selected)

vm-2020 MFG319298 Administrator

Autodesk Vault Professional 2020

File Edit View Go Tools Actions Help

ToolBarsList Details... New Standard File... Edit File Datasheet... Job Dialog Create PDF Share View | Download from Cloud Drive

Worklist Pane Quick Sync... Workspace Sync... View Properties Grid Change Category... Change State... Change Revision...

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ECO-000002 (31.07.2018)

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Blower Fusion Lifecycle Projects

Add new group

Home Project Explorer Classes Factory Asset Factory Layout

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PDM and PLM United: Vault Fusion Lifecycle Connector

# vaultFLC in Action



Autodesk Vault Professional 2020

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ToolBarsList Details... Labels... New Standard File... Edit File Datasheet... Job Dialog Create PDF Share View Download from Cloud Drive

Default View Quick Sync... Workspace Sync... View Properties Grid Change Category... Change State... Change Revision...

Project Explorer

- Project Explorer (\$)
  - Content Center Files
  - Designs
  - ItemBOMs
  - Libraries
  - Plot Sets
  - Sync BIM 360
  - Sync F Team
  - Templates
  - xDMIS
- My Search Folders

Designs

Name	State	Revision	Part Number	Description	Project Number
CAD Admins ONLY				Accessible to 'Configuration Administrators' group members ...	
DXF				Replacement for system library	
Factory Asset Library				Repository for source files of published asset library compone...	
Factory Asset Library Source				Data Set of FDU Tutorial Download	
FDU Tutorial				Predefined Import Folder	
Fusion Lifecycle Projects				Public available sample data	
Imported Data				FDU Demo FY20	
Inventor Sample Data				Laminating Plant	
P-00000	Order			Piping Suspension Trolley	
P-00001	Bid			Taylored Airblow Device 40kW	
P-00003	Order				
P-00014	Order				

Properties

Designs

System	
Category Name	Folder
Create Date	05.03.2018 16:54
Created By	CAD Admin
Current Owner	VM-2020\AUTODESKVULT
Folder Path	\$/Designs
Leased Until	16.09.2019 11:58
Lifecycle Definition	
Name	Designs
Obsolete	False
Property Compliance	Compliant
State	
User Defined	
Description	Inventor Workspace, recommend...
Title	Design and Engineering

My Shortcuts

- Blower
- Suspension Fork
- Fusion Lifecycle Projects

Add new group

Home

Project Explorer

Classes

Factory Asset

Factory Layout

25 Object(s) (0 selected)

vm-2020 MFG319298 Administrator

Autodesk Vault Professional 2020

File Edit View Go Tools Actions Help

ToolBarsList Details... Rename... Open Item... Labels... New Standard File... Edit File Datasheet... Job Dialog Create PDF Share View Download from Cloud Drive Upload to Cloud Drive

Default View Quick Sync... Workspace Sync... View Properties Grid Change Category... Change State... Change Revision...

**Project Explorer**

- Designs
  - CAD Admins ONLY
  - DXF
  - Factory Asset Library
  - Factory Asset Library Source
  - FDU Tutorial
  - Fusion Lifecycle Projects
  - Imported Data
  - Inventor Sample Data
    - Car Seat
    - Fishing Rod Model
    - Inventor CAM
    - Inventor TolAnalysis
    - Jet Engine Model
  - Models
    - 3D Annotation
    - AEC Exchange
    - Assemblies
      - Blower
      - Engine MKII
      - Metal Container
      - Personal Computer
      - Scissors
      - Stapler
      - Suspension
      - Suspension Fork
      - Test Station
      - Tuner
    - Cable & Harness
    - Fabrication
- My Shortcuts
  - Blower
  - Suspension Fork
  - Fusion Lifecycle Projects
- Add new group
- Home
- Project Explorer
- Classes
- Factory Asset
- Factory Layout

10 Object(s) (1 selected)

**Suspension Fork**

Name	State	Revision	Part Number	Description	Project Number
Components					
Readme Suspension Fork.htm					
Suspension-Fork_Complete.bmp					
Suspension-Fork_Complete.dwfx					
Suspension-Fork_Complete.dwg	For Review	B	Suspension-Fork...		
Suspension-Fork_Complete.dwg.pdf	Released	A	Suspension-Fork...		
<b>Suspension-Fork_Complete.iam</b>	<b>For Review</b>	<b>B</b>	<b>Suspension-Fork...</b>		
Suspension-Fork_Complete.idw	For Review	B	Suspension-Fork...		
Suspension-Fork_Complete.idw.pdf	Released	A	Suspension-Fork...		
Suspension-Fork_Start.iam	Work in Progress	A	Suspension-Fork...		

Search Suspension Fork

History Uses Where Used Change Order Preview CAD BOM Datasheet FLC Connector Administration

Latest For Review

File Name	Revision	State (Historical)	Created By	Checked In	Comment	Lifecycle Definition
Suspension-Fork_Complete.iam	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Dial-Elastomer.iam	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Brace.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Crown.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Damper.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Damper_MIR.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Piston.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Piston_MIR.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Slider.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Slider_MIR.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Tube.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Fork-Tube_MIR.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
Head Tube.ipt	B	For Review	Administrator	14.10.2019 12:00	Under review	PLM Release Process
NF E 25-125 - M3 x 10.ipt	A	Released	CAD Admin	05.03.2018 22:09	Autoloader upload to Vault	Standard Parts Relea...
UNI 5933 - M4 x 12.ipt	A	Released	CAD Admin	05.03.2018 22:09	Autoloader upload to Vault	Standard Parts Relea...

**Properties**

Suspension-Fork\_Complete.iam

**System**

Category Name	Assembly
Category Name (Historical)	Assembly
Change Order State	
Checked In	14.10.2019 12:00
Checked Out	14.10.2019 12:00
Checked Out By	
Checked Out Local Spec	
Checked Out Machine	
Classification	None
Comment	Under review
Controlled By Change Order	False
Created By	Administrator
Current Owner	VM-2020\AUTODESKVAULT
Date Modified	08.03.2018 12:00
Date Version Created	14.10.2019 12:00
File Extension	iam
File Name	Suspension-Fork_Complete.iam
File Name (Historical)	Suspension-Fork_Complete.iam
File Replicated	True
File Size	525824
Has Drawing	True
Hidden	False
iLogicRuleStatus	
Initial Approver	Administrator
Initial Release Date	08.03.2018 14:39
Item Assignable	True
Latest Released Revision	False
Latest Version	True
Leased Until	16.09.2019 11:58
Lifecycle Definition	PLM Release Process
Lifecycle Definition (Historical)	PLM Release Process
Linked to Item	False
Name	Suspension-Fork_Complete.iam
Number of Attachments	0
Obsolete	False
Original Create Date	05.03.2018 22:09
Originator	CAD Admin
Property Compliance	Compliant
Property Compliance (Historical)	Compliant
Provider	Inventor
Released Revision	False
Revision	B
Revision Scheme	Standard Alphabetic Format
Revision Scheme (Historical)	Standard Alphabetic Format

File Edit View Go Tools Actions Help

ToolBarsList Details... Rename... Labels... Show Data Standard Log Window New Standard File... Edit File Datasheet... Share View Download from Cloud Drive Upload to Cloud Drive

Default View Quick Sync... Workspace Sync... View Properties Grid Change Category... Change State... Change Revision...

### Home

- Content Center Files
- Designs
  - AutoCAD E Sample Data
  - AutoCAD M Sample Data
  - CAD Admins ONLY
  - Factory Asset Library
  - Factory Asset Library Sc
  - FDU Tutorial
  - FLC Products
  - Imported Data
  - Inventor Sample Data
    - Boxermotor
    - Car Seat
    - Ember
    - Fishing Rod Model
    - Inventor CAM
    - Inventor TolAnalysi
    - Jet Engine Model
    - Models
    - RCCF
      - 00 standard con
      - 01 supplier com
      - Parts
      - Sub Assemblies
    - Trial Sample Data
  - P-00000
  - P-00001
  - P-00003
  - P-00014
  - P-00022
  - P-00023
  - P-00024
  - P-00025
  - P-00026
  - P-00027
  - SR-0001
  - SR-0002
  - SR-0003
  - SR-0004
  - SR-0005
  - SR-0006
  - Standard
  - Libraries

My Shortcuts

2019-01-002-0002 Clutch Assembly.ipt

Add new group

24 Object(s) (1 selected)

### Sub Assemblies

Name	Part Number	State	Revision	Visualization	Attachment
2019-01-002-0002 Clutch Assembly.ipt	Clutch Assembly	Work in Progress	A	System	
2019-01-002-0003 Clutch Housing.ipt	Clutch Housing	Work in Progress	A	System	
2019-01-002-0004 Clutch Internals.ipt	Clutch Internals	Work in Progress	A	System	
2019-01-003-0002 UPPER BEARING BLOCK.ipt	UPPER BEARING BLOCK	Work in Progress	A	System	
2019-01-003-0003 TROWEL WELDMENT.ipt	CF101-TW1	Work in Progress	A	System	
2019-01-003-0004 SPROCKET WELDMENT.ipt	CF101-SPKT-W	Work in Progress	A	System	
CF101-CARRIER.ipt	CF101-CARRIER	Work in Progress	A	System	
CF101-CVR.ipt	CF101-CVR	Work in Progress	A	System	
CF101-DCDC-WH.ipt	CF101-DCDC-WH	Work in Progress	A	System	
CF101-DRVSHAFT.ipt	CF101-DRVSHAFT	Work in Progress	A	System	
CF101-HRMTR.ipt	CF101-HRMTR	Work in Progress	A	System	
CF101-HS-322.ipt	CF101-HS-322	Work in Progress	A	System	
CF101-LATCH.ipt	CF101-LATCH	Work in Progress	A	System	
CF101-LBB-LH.ipt	CF101-LBB-LH	Work in Progress	A	System	
CF101-LBB-LH-WLD.ipt	CF101-LBB-LH-WLD	Work in Progress	A	System	
CF101-LBB-RH.ipt	CF101-LBB-RH	Work in Progress	A	System	
CF101-LBB-RH-WLD.ipt	CF101-LBB-RH-WLD	Work in Progress	A	System	
CF101-SA-L.ipt	CF101-SA-L	Work in Progress	A	System	
CF101-SA-R.ipt	CF101-SA-R	Work in Progress	A	System	

Search Sub Assemblies

Properties

2019-01-002-0002 Clutch Ass...

System

Category Name	Assembly
Category Name (...	Assembly
Change Order State	
Checked In	7/30/2019 2:42 PM
Checked Out	
Checked Out By	
Checked Out Loc...	
Checked Out Mac...	
Classification	None
Comment	Autoloader upload to ...
Controlled By Cha...	False
Created By	schanenb
Current Owner	ECS-BF39FSC9\AUTO...
Date Modified	7/30/2019 2:33 PM
Date Version Crea...	7/30/2019 2:42 PM
File Extension	.ipt
File Name	2019-01-002-0002 Clut...
File Name (Histori...	2019-01-002-0002 Clut...
File Replicated	True
File Size	438784
Has Drawing	False
Hidden	False
iLogicRuleStatus	
Initial Approver	
Initial Release Date	
Item Assignable	True
Latest Released Re...	False
Latest Version	True
Leased Until	7/30/2019 2:42 PM
Lifecycle Definition	PLM Release Process
Lifecycle Definitio...	PLM Release Process
Linked to Item	False
Name	2019-01-002-0002 Clut...
Number of Attach...	0
Obsolete	False
Original Create Da...	7/30/2019 2:42 PM
Originator	schanenb
Property Complia...	Compliant
Property Complia...	Compliant
Provider	Inventor
Released Revision	False
Revision	A
Revision Scheme	Standard Alphabetic F...
Revision Scheme (...	Standard Alphabetic F...
State	Work in Progress
State (Historical)	Work in Progress
Version	1

Shared Views

Car Seats.collaboration

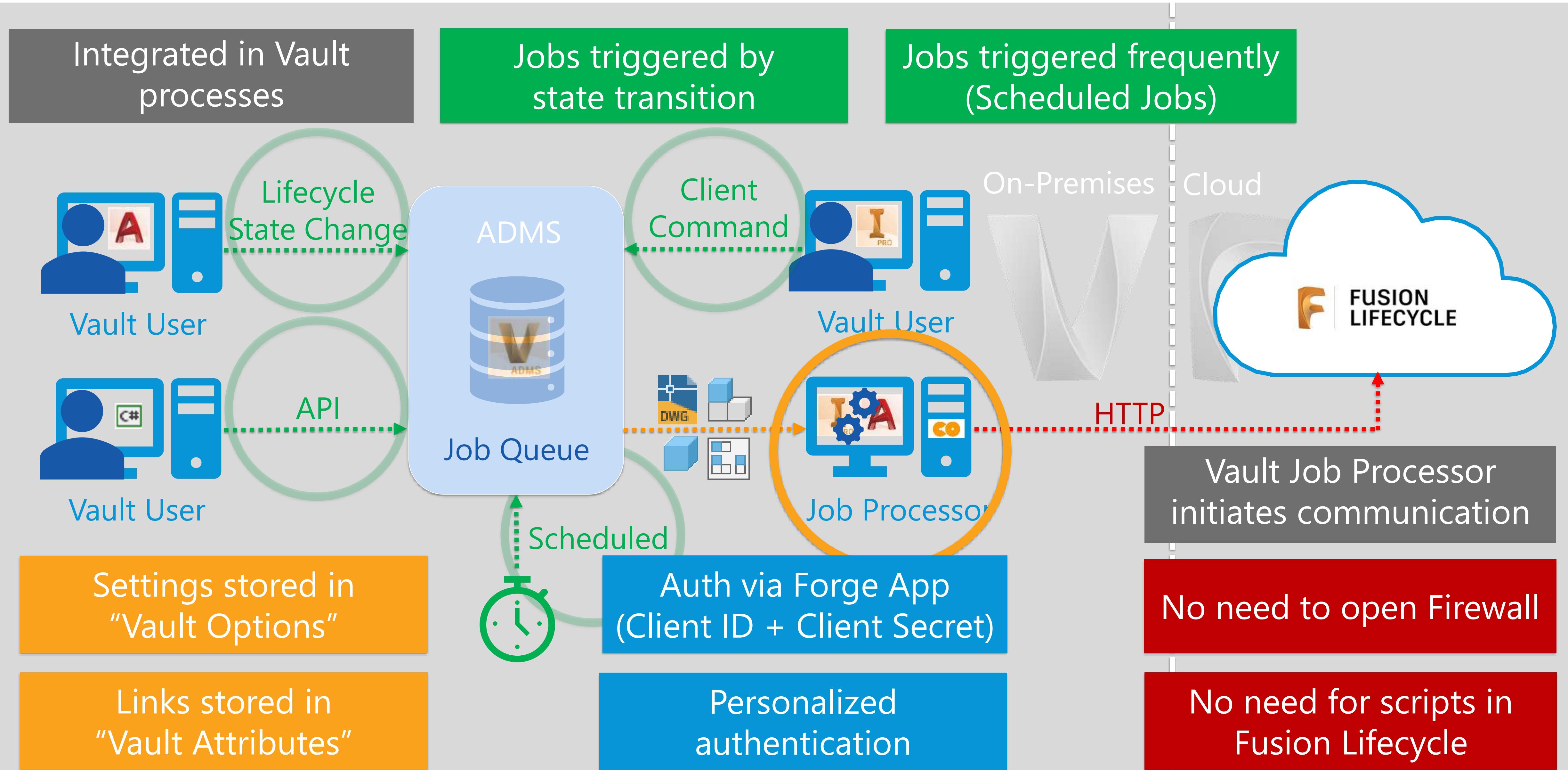
Created on October 22, 2019  
Expires in 15 days  
2 comments

10.50.92.46 PDMC-Sample schanenb

PDM and PLM United: Vault Fusion Lifecycle Connector

# Technical Details

# vaultFLC Architecture



# System Requirements



## VAULT

Vault Professional 2020 or  
Vault Professional 2019



## JOB PROCESSOR

HTTP Connection



## FORGE

Forge App (free)



## FUSION LIFECYCLE

Fusion Lifecycle Tenant

# Installation + Activation

- Download
  - <http://download.coolorange.com/>
- Installation
  - Job Processor
  - Setup Wizard
- Registration / Activation
  - License.exe (Extensions directory)
  - License: [sales@coolorange.com](mailto:sales@coolorange.com)

The screenshot shows a web browser window titled "coolOrange download zone" with the URL "download.coolorange.com". The page displays the "bcpToolkit" software with a "VaultBCP" section. The "VaultBCP" table has four columns: Version, VaultBCP 2020, VaultBCP 2019, and VaultBCP 2018. The rows show the following data:

Version	VaultBCP 2020	VaultBCP 2019	VaultBCP 2018
2017	not supported	not supported	supported
2016	not supported	not supported	supported

Below the table is a file explorer window titled "Vault2FLC" showing the contents of the "ProgramData\Autodesk\Vault 2020\Extensions\Vault2FLC" folder. The "License.exe" file is selected. A "License Information - Vault Fusion Lifecycle Connector" dialog box is open, displaying "License Details" for the product "Vault Fusion Lifecycle Connector - v1.0". The dialog shows the following information:

Product	Vault Fusion Lifecycle Connector - v1.0
Type	StandAlone
SerialNumber	EQ8YW-MTIDIT-VP2NF-SYTVF
Machine Code	5953056E22896C2BBF4182B114C99A011E72D89A24A43D2F60A49275C1CB B2C9

At the bottom of the dialog, there are links for "Register License" and "documentation" and "support".

At the bottom of the page, there is another section titled "vaultFLC" with a table:

Version	Vault 2020	Vault 2019
1	1.0	1.0

# Connectivity

- Forge App
  - <https://forge.autodesk.com/myapps/create>
    - No Forge APIs required
    - Arbitrary App Name + Description
    - Arbitrary Callback URL (e.g. http://localhost)
    - Client ID to Fusion Lifecycle Whitelist
- Vault Fusion Lifecycle Connector
  - Tenant
  - Client ID + Client Secret
  - System-User

The screenshot shows two browser windows side-by-side. The top window is titled 'Create App | Autodesk Forge' and displays the URL 'forge.autodesk.com/myapps/create'. It shows a list of available APIs: Model Derivative API, Reality Capture API, Token Flex Usage Data API, and Webhooks API. The bottom window is titled 'Fusion Lifecycle' and displays the URL 'colororangeintegration.autodeskplm360.net/admin#section=setuphome&tab=general&item=config...'. It shows the 'General Settings' section with 'Allow multiple concurrent sessions with the same User ID' set to 'Yes' and a 'Whitelist' entry of 'HBsY4bGTWXm5sJdF1gZJiu3QSvBL5v'. A modal dialog box titled 'vaultFLC Tenant Settings' is open, containing fields for 'Tenant Name' (colororangeintegration), 'Client Id' (HBsY4bGTWXm5sJdF1gZJiu3QSvBL5vJE), 'Client Secret' (redacted), 'Default User Email' (christian.gessner@colororange.com), and a checked 'Prefer current user' checkbox. The 'Save' and 'Cancel' buttons are at the bottom of the modal.

Autodesk Forge Create App Interface:

- URL: forge.autodesk.com/myapps/create
- Available APIs:
  - Model Derivative API
  - Reality Capture API
  - Token Flex Usage Data API
  - Webhooks API

Fusion Lifecycle Administration Interface:

- URL: colororangeintegration.autodeskplm360.net/admin#section=setuphome&tab=general&item=config...
- General Settings:
  - Allow multiple concurrent sessions with the same User ID: Yes
  - Whitelist: HBsY4bGTWXm5sJdF1gZJiu3QSvBL5v, Value: ALLOW-IMPERSONATION
- API V3:

  - Model Derivative API
  - Reality Capture API
  - Token Flex Usage Data API
  - Webhooks API

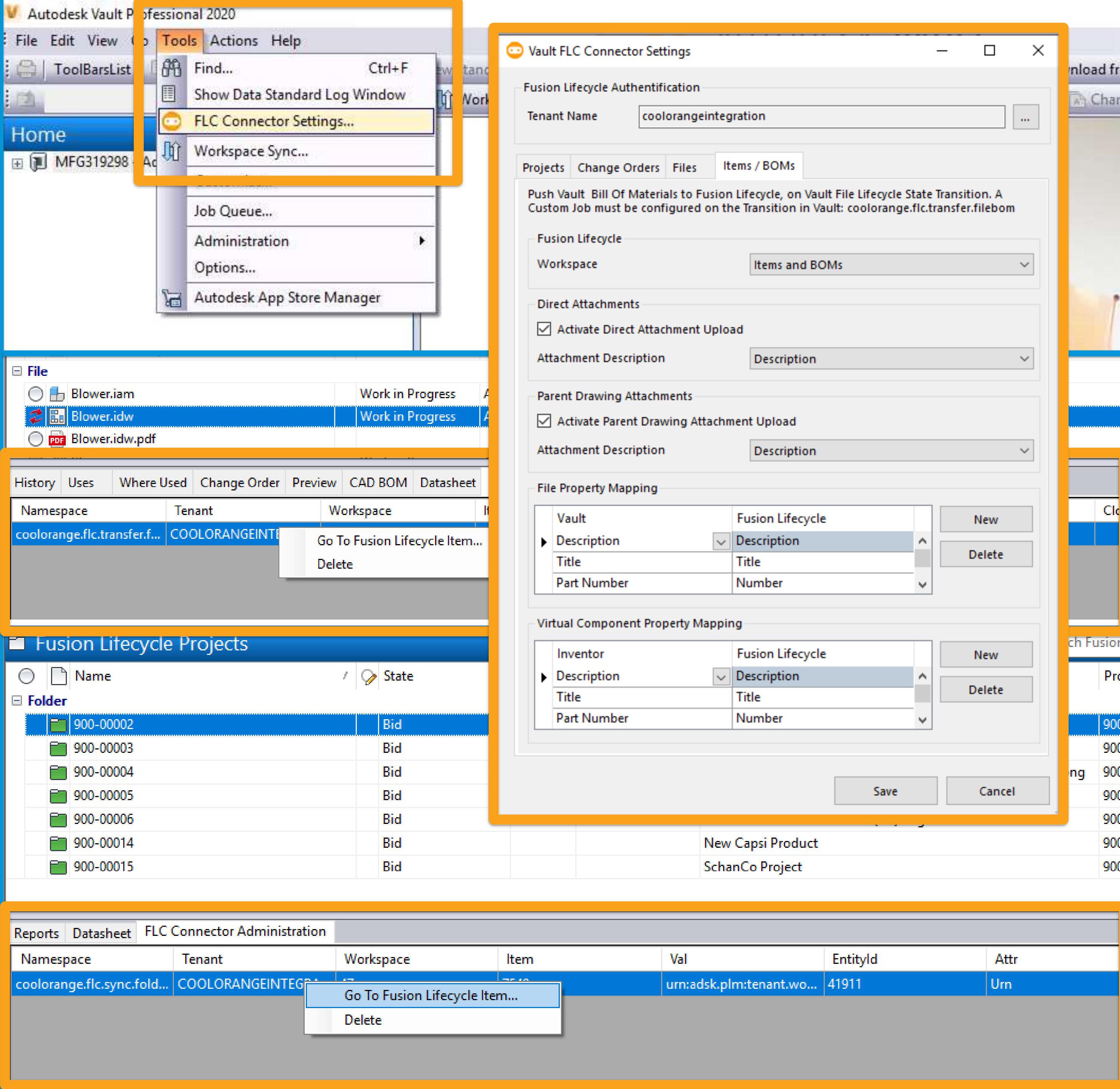
vaultFLC Tenant Settings Modal:

Setting	Value
Tenant Name	colororangeintegration
Client Id	HBsY4bGTWXm5sJdF1gZJiu3QSvBL5vJE
Client Secret	*****
Default User Email	christian.gessner@colororange.com
Prefer current user	<input checked="" type="checkbox"/>

Buttons: Save, Cancel

# Vault Explorer

- Job Processor
- Settings Dialog
  - Workspaces
  - Mappings
- Additional Tabs
  - Files + Folders
    - Shows Vault-FLC Links
    - Go-To Command
    - Delete Command
- For administrative purposes



vaultFLC [coolOrange Wiki] X +

coolOrange Wiki

Trace / coolOrange Documentation / vaultFLC

coolOrange Documental

- ▷ bcpToolkit
- ▷ clever
- ▷ dataLoader
- ▷ jobWatcher
- ▷ License
- ▷ mightyBrowser
- ▷ myFile
- ▷ powerEvents
- ▷ powerGate
- ▷ powerGateServer
- ▷ powerJobs
- ▷ powerVault
- ▷ qJob
- ▷ **vaultFLC**

Activation and Trial  
Configuration  
Getting Started

- ▷ vaultRuler
- ▷ wiki

# vaultFLC

The Vault Fusion Lifecycle Connector (vaultFLC) allows the exchange of data between Vault and Fusion Lifecycle.

## Features

### Project Synchronization

Synchronizes FLC items to Vault folders/projects using Vaults "Scheduled Jobs".

### Change Management

Maps Fusion Lifecycle Change Order states to Vault File Lifecycle states, managing approvals and signoff of vaulted designs from Fusion Lifecycle.

### File BOM Transfer

Transfers Vault file metadata, file and drawing attachments as well as Bill Of Material information to Fusion Lifecycle at configurable Vault file lifecycle state changes.

### File Synchronization

# Documentation

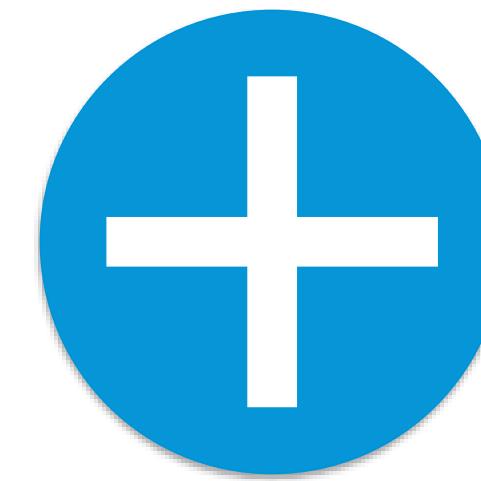


<https://www.coolorange.com/wiki/doku.php?id=vaultflc>

# Where to buy?



[www.coolorange.com](http://www.coolorange.com)  
[sales@colororange.com](mailto:sales@colororange.com)



[www.autodesk.com](http://www.autodesk.com)  
Autodesk Price List



# Help and Support



<https://support.coolorange.com/support/discussions/forums/22000188646>

Home Solutions Forums

## How can we help you today?

Enter your search term here...

SEARCH

## Knowledge base

### General

FAQ (1)

Get Installed Version of coolOrange Product...

Misc (2)

Extract log files and change the log level

Automating Product Installation

### powerJobs

Installation (1)

Upgrade powerJobs from earlier versions

Trouble shooting (24)

powerJobs cuts off username when space c...

When creating PDF from AutoCAD drawing...

How to unblock files

powerJobs status bar is on "Processing" af...

Startup-Operation: 'RestrictionChecks' fail...

See all 24 articles

Configuration (23)

How to exclude Model or Layout space wh...

How to manually queue Autodesk Vault jobs

How to handle different paper sizes when ...

How to send emails with powerJobs

How to exclude Layers when exporting Au...

See all 23 articles

### powerGate

Configuration (7)

What to consider when using SSL

How to use powerGate with TLS 1.2

Show the status of Vault compared to ERP

How to distribute the BOM Window layout ...

How to update BOM properties in the BOM...

See all 7 articles

Trouble shooting (3)

powerVault Show-Inspector cmdlet fails wi...

The columns in the BOM Window disappear

How to identify problems after an operatio...

### Inventor Apps

threadModeler (1)

The threadModeler panel is not visible in t...

PDM and PLM United: Vault Fusion Lifecycle Connector

# Extensibility and Additional Software

# Extensibility

## Additional Software



**VAULT**  
Data Standard



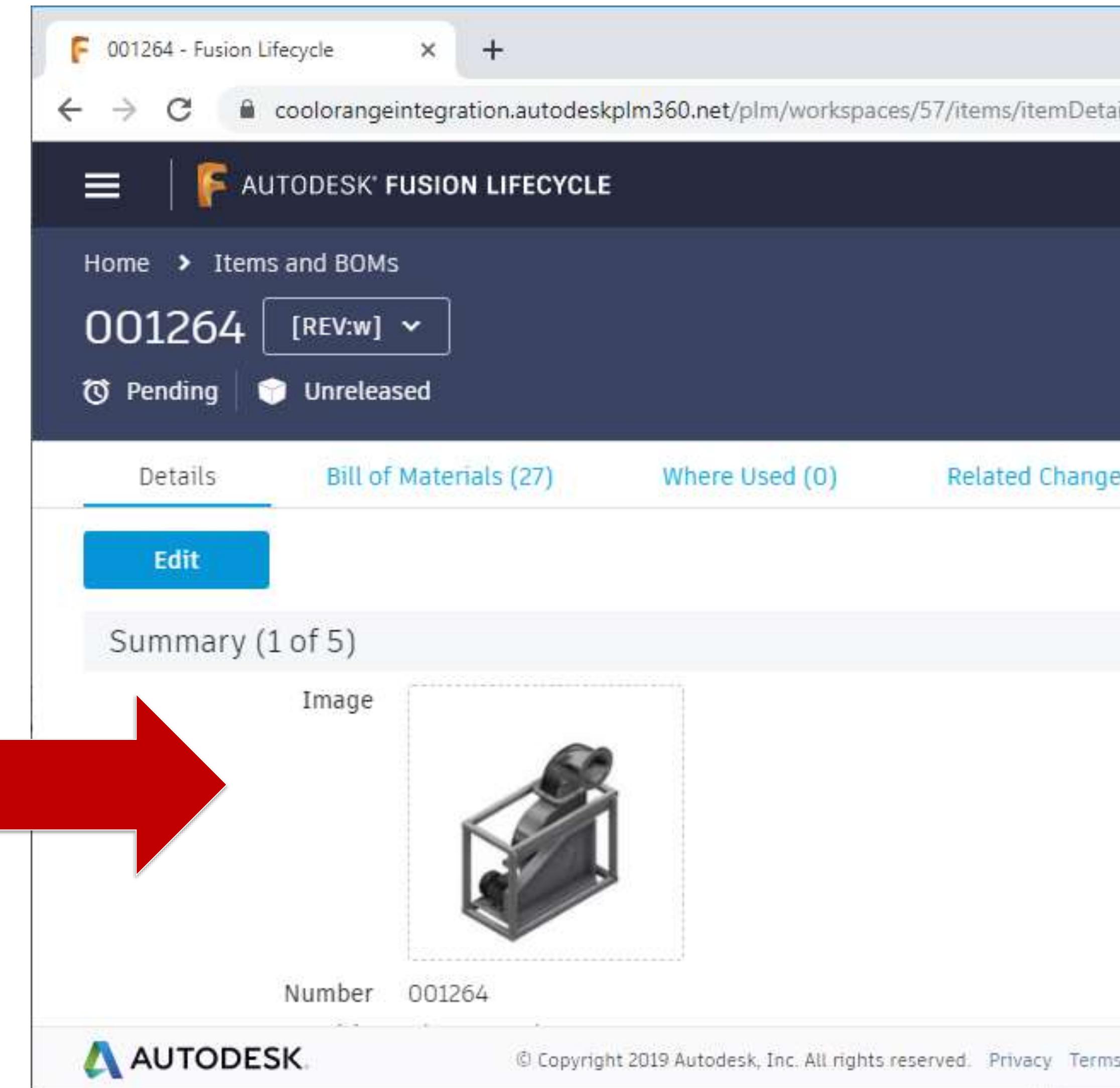
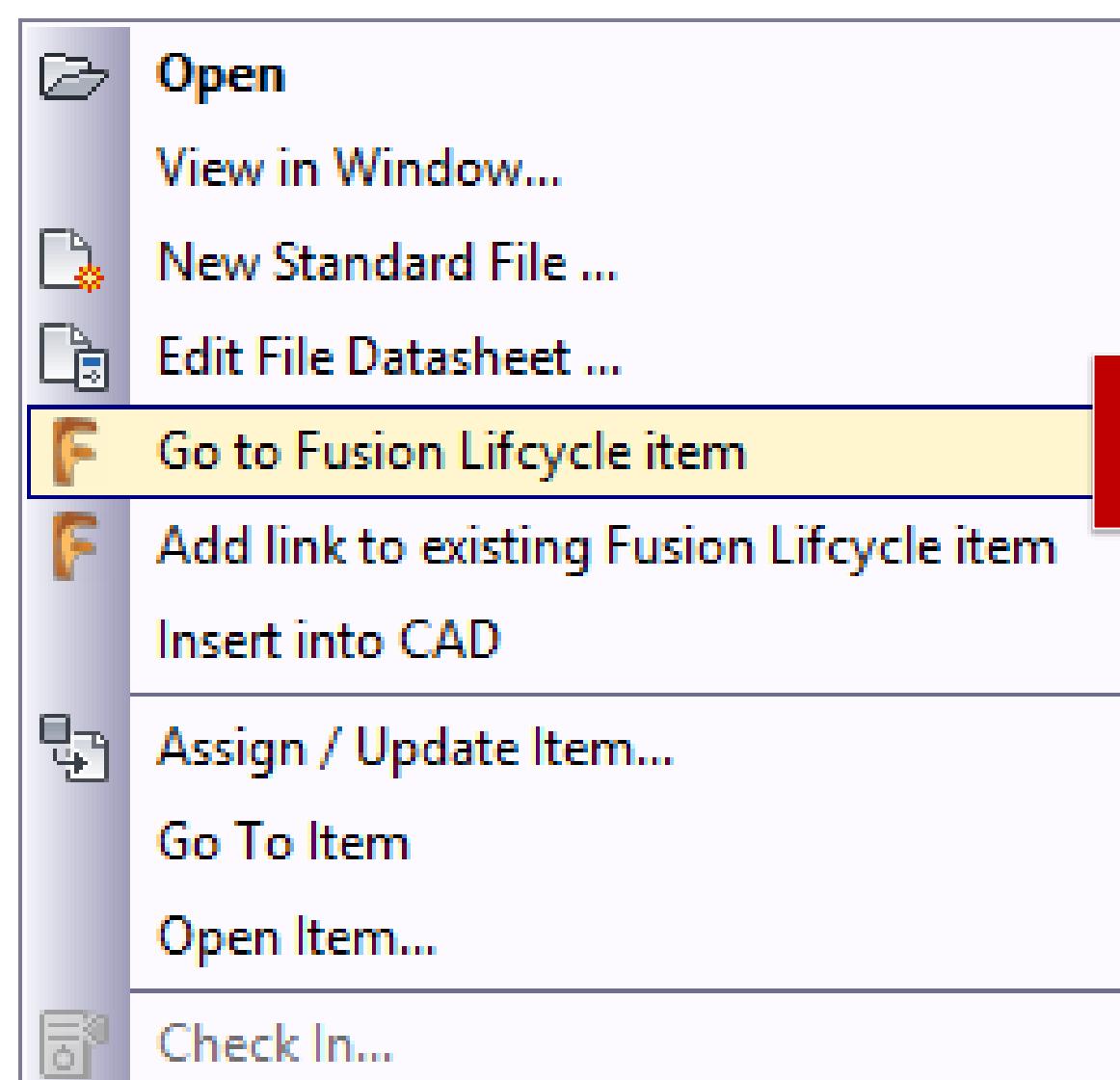
**powerEvents**

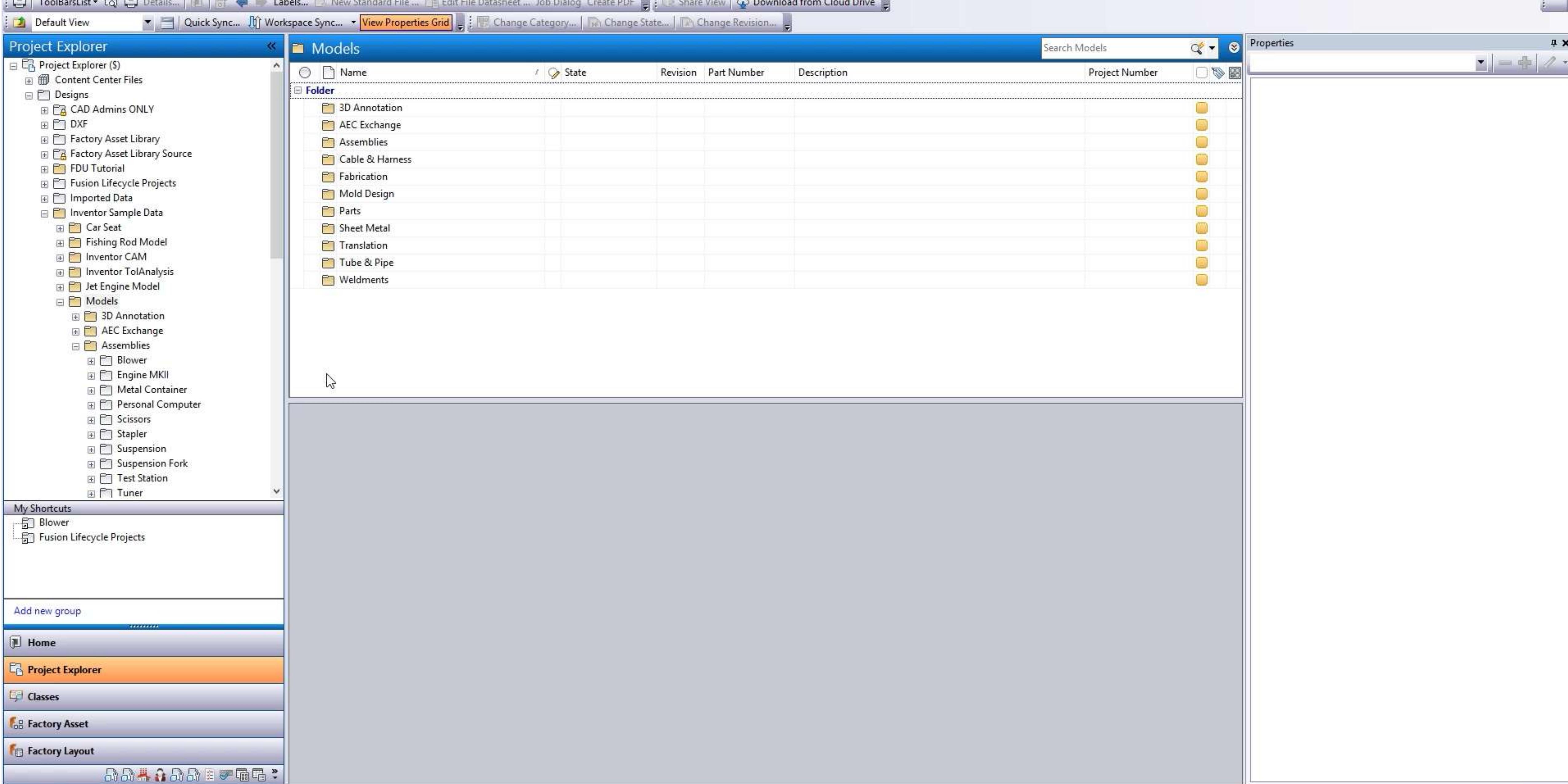


**powerJobs**

# Using Data Standard to create new Commands

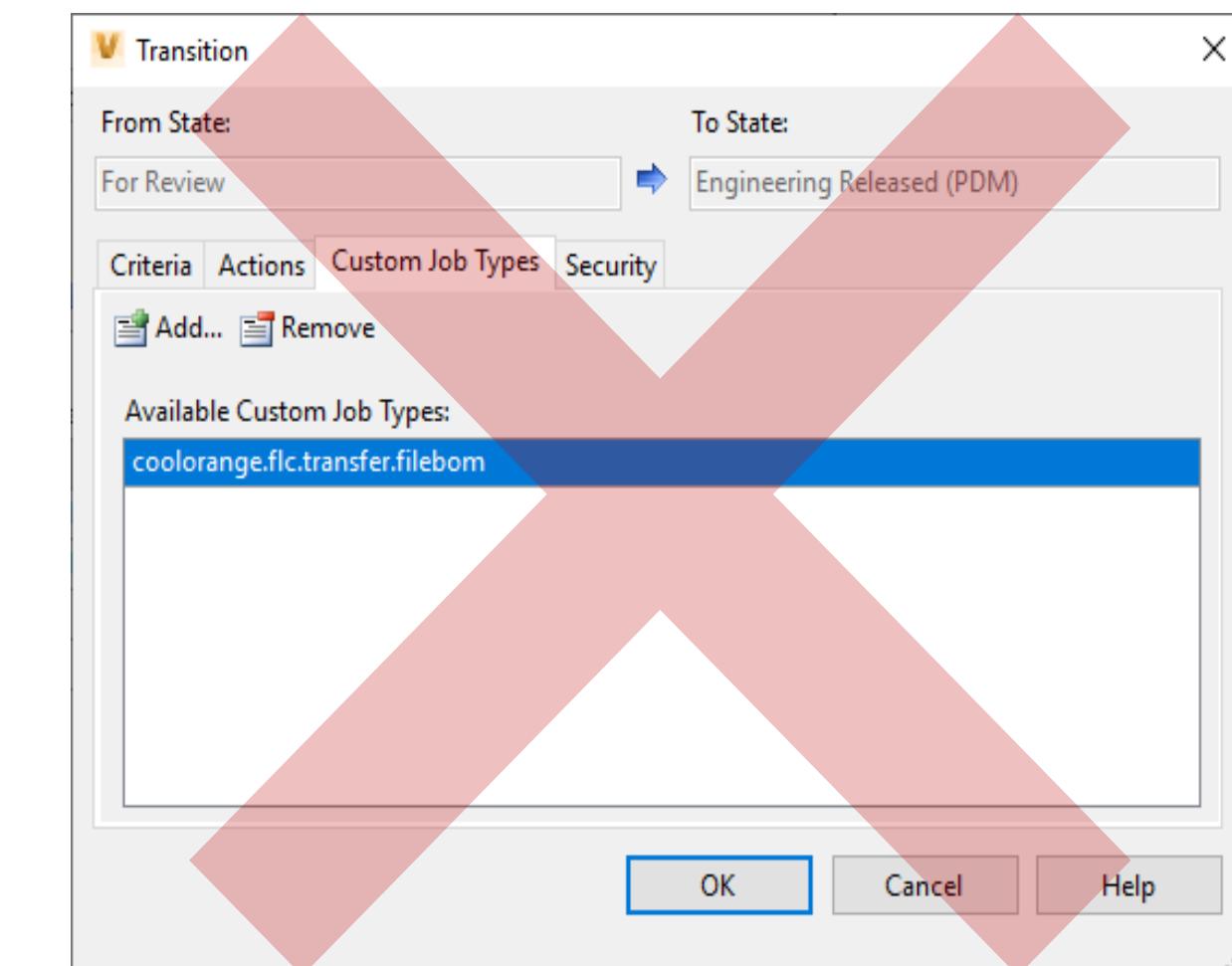
- Navigate from Vault to Fusion Lifecycle Item
- Connect existing Fusion Lifecycle Item with Vault File





# Using powerEvents to smartly trigger Jobs

- Examples:
  - Create PDF prior to transfer it to FLC
  - Send files to different workspaces
    - Depending on file type
    - On Release transfer drawings to “Documents”
    - On Release transfer models to “Items / BOMs”



# Using powerJobs to create own workflows

- API (PowerShell)
- Examples:
  - Transfer BOM from AutoCAD/SolidWorks/other formats (BOM Blobs)
  - Transfer BOMs based on Vault Items (Item Master)
  - Include Vault Thin/Thick-Client Links
  - Transfer native Files (e.g. DWG, Inventor or Office)
  - Synchronize Vault ECOs with Fusion Lifecycle Change Orders Items
  - Synchronize Vault Custom Objects with Fusion Lifecycle Items
  - etc.



**powerJobs**

# More Ideas?



[https://support.coolorange.com/support/discussions/forums/  
22000188644](https://support.coolorange.com/support/discussions/forums/22000188644)

Feature Requests : coolOrange support.coolorange.com/support/discussions/forums/22000188644 Welcome Login Sign up

**coolOrange**

Home Solutions Forums

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Enter your search term here... **SEARCH**

Discussions / coolOrange Forums **Start a new topic**

**Feature Requests (39)**  
Customers can voice their ideas here.

**Recent Popular Planned In Progress Deferred Implemented Not Taken**

<b>vaultFLC Connector - Autocad Electrical Bill of Material</b> Posted by Scott Stortz, 13 hours ago
<b>vaultFLC Connector - Change Order Job, process only open Change Orders</b> Posted by Scott Stortz, 13 hours ago
<b>vaultFLC Connector - Unit of Measure</b> Posted by Scott Stortz, 14 hours ago
<b>vaultFLC connector</b> Posted by Scott Stortz, 14 hours ago
<b>vaultFLC Connector - Projects tab, do not sync archived -&gt; Obsolete</b> Posted by Alex Pedersen, a month ago , Last Reply by Alex Quagliato, 25 days ago
<b>PowerJobs: Automatic login</b> Posted by Dominik Gleinser, 2 years ago , Last Reply by Jim Williams, 2 months ago , 18 votes
<b>Hyperlinks in FLC back to files in Vault</b> Posted by Curtis Schmidt, 3 months ago , 3 votes
<b>Create Items &amp; BOMs in FLC and then push to Vault</b> Posted by Curtis Schmidt, 3 months ago , 2 votes

# Handout and Additional Material

The screenshot shows a PDF document titled "ClassHandout-MFG319298-Gessner-AU2019.pdf" (page 3 of 27). The document is from Autodesk University and is titled "PDM and PLM United: Vault Fusion Lifecycle Connector – a Zero-Code Connector". It includes sections for Learning Objectives, Description, Speaker(s), Table of Contents, and Download, Installation and Configuration. The Table of Contents page lists various chapters and their page numbers.

Section	Page Number
PDM and PLM United: Vault Fusion Lifecycle Connector – a Zero-Code Connector	1
Learning Objectives	1
Description	1
Speaker(s)	2
Table of Contents	3
Vault Fusion Lifecycle Connector a.k.a. vaultFLC	5
New Product Introduction (NPI)	5
Transfer the CAD BOM to Fusion Lifecycle	5
Change Orders to Vault Files	5
Architecture	6
Components	6
Connections	6
HTTP Requirements	6
Download, Installation and Configuration	7
Download	7
Unblock	7
Pre-requisites	8
Installation	9
Installation validation	10
Licensing and Activation	12
Forge App	15
Fusion Lifecycle Whitelist	15
Fusion Lifecycle App Store Workspace	16
Configuration Details	17
Prefer current user	17
Vault User Permissions	17
Storage of settings	18
Delete settings	18
Load and save settings	18
Delete Attributes	19
Logging	20
Log Level	20
Log File	20
Vault Addin and Job Processor Addin	21
Job Error Description	21
Requests and Responses	21
Workflow Details	22
Project Workflow	22
Change Order Workflow	22
File Workflow	23
BOM Workflow	24

- Handout

- Architecture

- Installation

- Configuration

- Logging

- Workflow Details

- Additional Material

- Extensibility Examples (Scripts)

# GitHub Repository

- AU2019\_MFG319298
- Presentation
- Handout
  - Detailed Technical Information
  - Installation Guide
- Extensibility Examples



[https://github.com/christiangessner/  
AU2019\\_MFG319298](https://github.com/christiangessner/AU2019_MFG319298)

# Supplementary Classes

**Tuesday, Nov. 19th**

8:00 AM - 09:30 AM

**IM323053**

**Vault Data Standard Introduction**

Marco Mirandola – coolOrange

4:30 PM - 05:30 PM

**MFG323806**

**Mastering the Fusion Lifecycle App Store in 60 Minutes**

Pete Markovic - IMAGINiT Technologies

**Thursday, Nov. 21<sup>st</sup>**

9:15 AM - 10:15 AM

**MFG323018**

**Fusion Lifecycle: The Future's So Bright We Gotta Wear Shades**

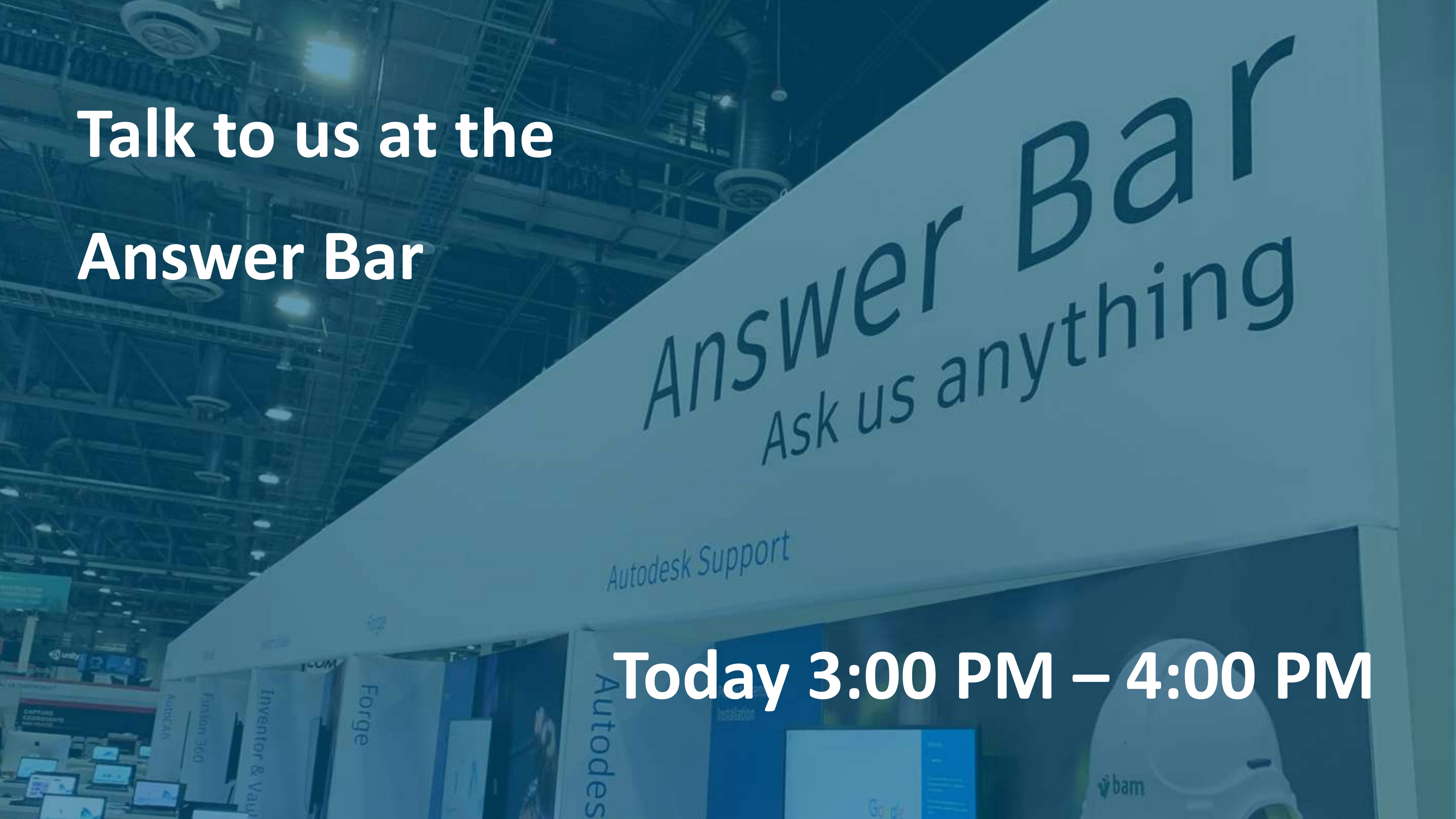
Curtis Schmidt - Dynamic Attractions

2:45 PM - 03:45 PM

**IM319555**

**Living the Lifestyle You Want — Utilizing Vault Lifecycles**

Mike Thomas - Prairie Machine



Talk to us at the  
Answer Bar

Answer Bar  
Ask us anything

Autodesk Support

Today 3:00 PM – 4:00 PM

# Survey Questions

1. Would you recommend this class?
2. Rate your AU speakers
3. Rate the handout quality
4. Add any comments or feedback



Thank you!

## AU 2019 Class Survey

Your feedback is important and will help craft the content for next year. Your submission will automatically enter you in a daily drawing for an AU 2020 Full Conference Pass. To opt out of the drawing, please contact customer service.

Title

Time

1. Would you recommend this class to your colleagues and peers? \*

Yes

No

I don't have an opinion on this class

2. How would you rate the primary speaker of this class? 1 = Poor; 5 = Excellent \*

Primary speaker rating

5 (Excellent)

3. Please rate the quality of class materials, including presentation slides, digital handouts, and data sets (where applicable)? 1 = Poor; 5 = Excellent \*

Quality of class materials

5 (Excellent)

4. Please share any additional comments or feedback.

Please share any additional comments or feedback.

Submit

# 15 minutes for a chance at some Autodesk Bling and a \$200 Amazon gift card?



Take the Data Management/Collaboration Survey

Just follow this link!

<https://www.surveymonkey.com/r/AU2019CollabSurvey>

Don't forget to include your name and contact information for a chance to win\*\*



Drawing will be held at 2:00 PT on Thursday, November 21<sup>st</sup>

\*\*Must pick up prize in person (more info in the survey)

\*\*\*Autodesk employees, Autodesk Partners (Resellers, SI's, ADN, etc.) are not eligible

PDM and PLM United: Vault Fusion Lifecycle Connector

# Q & A



Make anything<sup>TM</sup>

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