Talented Senior Business Associate offering more than 6 years of experience in Financial Planning. Applies keen business sense, proactive style and diligent approach to accomplish challenging corporate objectives. Creative Operations Specialist skillful in executing effective operating rhythms and management systems structures. Expertise in analyzing, articulating and solving various problems. Analytical and organized professional comfortable working independently or as part of team.

Dedicated Fiancial professional with history of meeting company goals utilizing consistent and organized practices. Skilled in working under pressure and adapting to new situations and challenges to best enhance the organizational brand.

Work History

2019-01 -Current

2015-06 -

Senior Business Associate

JPMorgan Chase, Jersey City, NJ

- Planned, implemented and oversaw marketing initiatives.
- Set team objectives, monitored progress and coached individual members to increase performance.
- Researched organizations and individuals online to identify potential connections and prepare for appointments.
- Educated staff on organizational mission and goals to help employees achieve success.
- Collected, arranged and input information into database system.
- Supported creation of detailed, technical financial models to value potential acquisition targets.
- Gathered, organized and input information into digital database.
- Frequently inspected production area to verify proper equipment operation.
- Developed innovative supply chain strategies and planning models, reducing lead times 10%.
- Generated reports detailing findings and recommendations.

Charles Danso

Senior Business Associate

Contact

Address

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Phone

(732) 213-5282

E-mail

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LinkedIn

https://www.linkedin.com/in/charles-danso-81475060

Skills

Prospecting skills

Excellent

Product pitching

Very Good

G-Suite

Very Good

MS Office

Excellent

Decision Making

Excellent

Attention to Detail

Excellent

Very Good

Google Workspace

Tax Associate

2018-11

Societe Generale, New York, NY

- Delivered comprehensive tax documentation required for accurate individual and corporate returns.
- Assisted businesses with provisions, international tax issues, multi-state issues and mergers and acquisitions to comply with tax regulations and reduce audits.
- Developed in-depth knowledge of client business and industry through direct interaction while working on various aspects of engagement.
- Secured and properly handled confidential data to protect against unauthorized access, improper transmission and unapproved disclosure.
- Researched and analyzed specialized tax laws, rules and regulations and analyze pertinent client, industry and technical matters to remain current on tax legislation.

Education

2011-08 -2015-05 **Bachelor of Science: Business Economics**

SUNY At Albany - Albany, NY

Accomplishments

- Supervised team of 7 staff members.
- Used Microsoft Excel to develop inventory tracking spreadsheets.
- Resolved product issue through consumer testing.

Affiliations

- Association of Information Technology Professionals
- Toastmasters
- Project Management Institute

Certifications

