Microsoft Dynamics 365

What's new: Productivity features in the Web client

Agenda

- Get to your data faster
- Good to know
- More ways to dig into your data

Get to your data faster

Navigate editable lookup fields

- New Show details action in lookups
- **Alt+Down** to navigate read-only
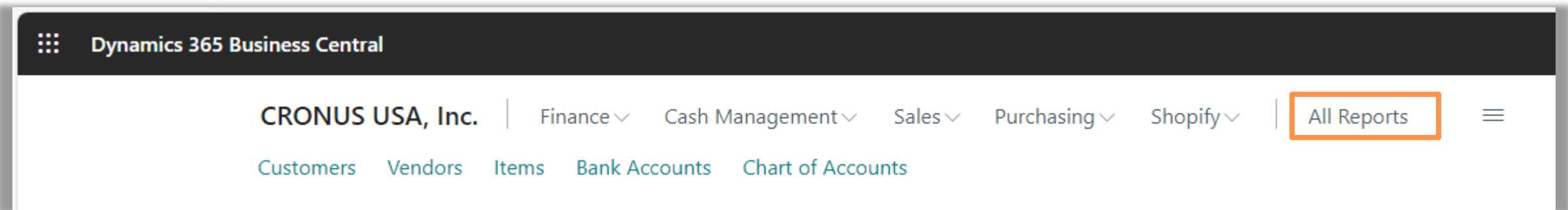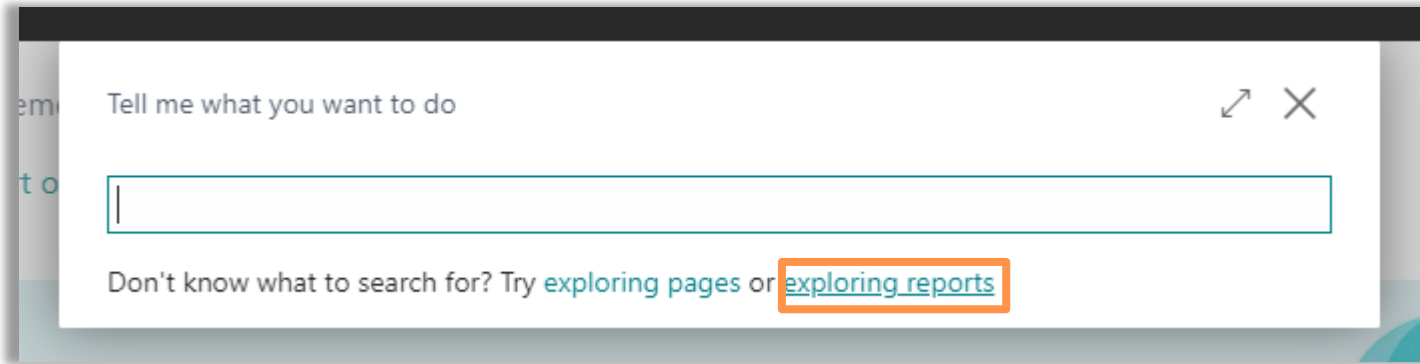- **Ctrl+Alt+Down** to navigate editable

Company data search with Tell me

- Search company data directly from Tell Me using the entered search term or a single mouse click.
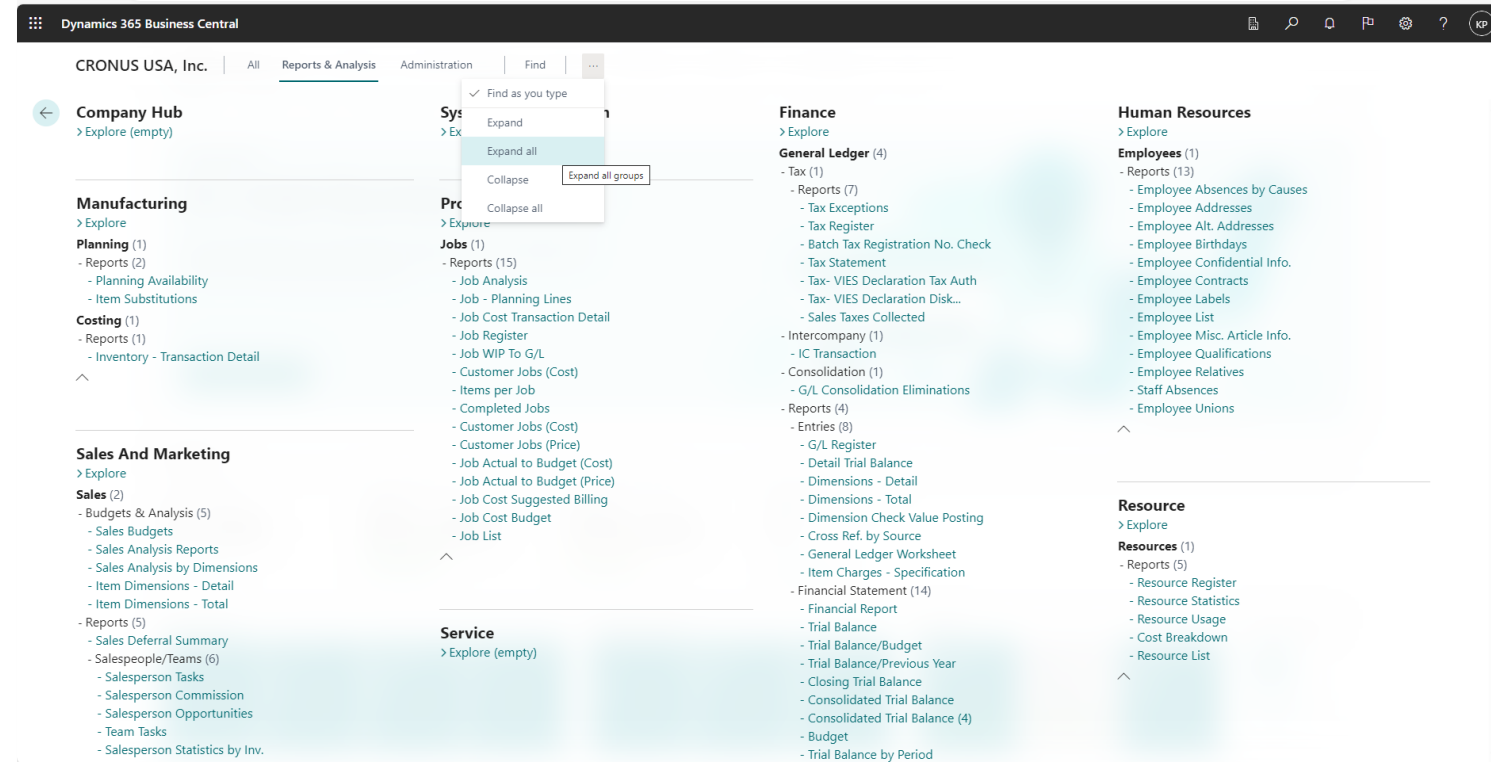
- Brush up of company search page.
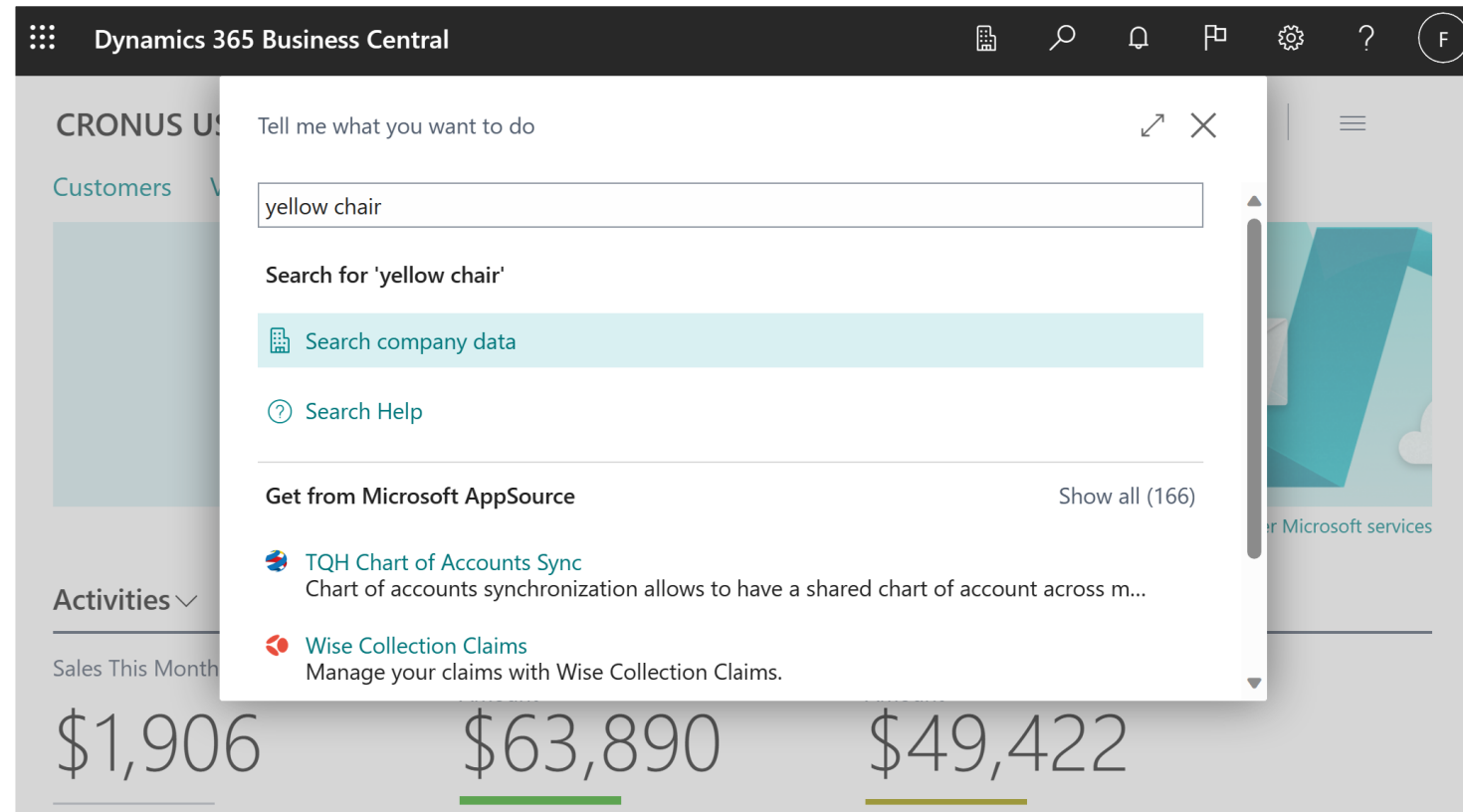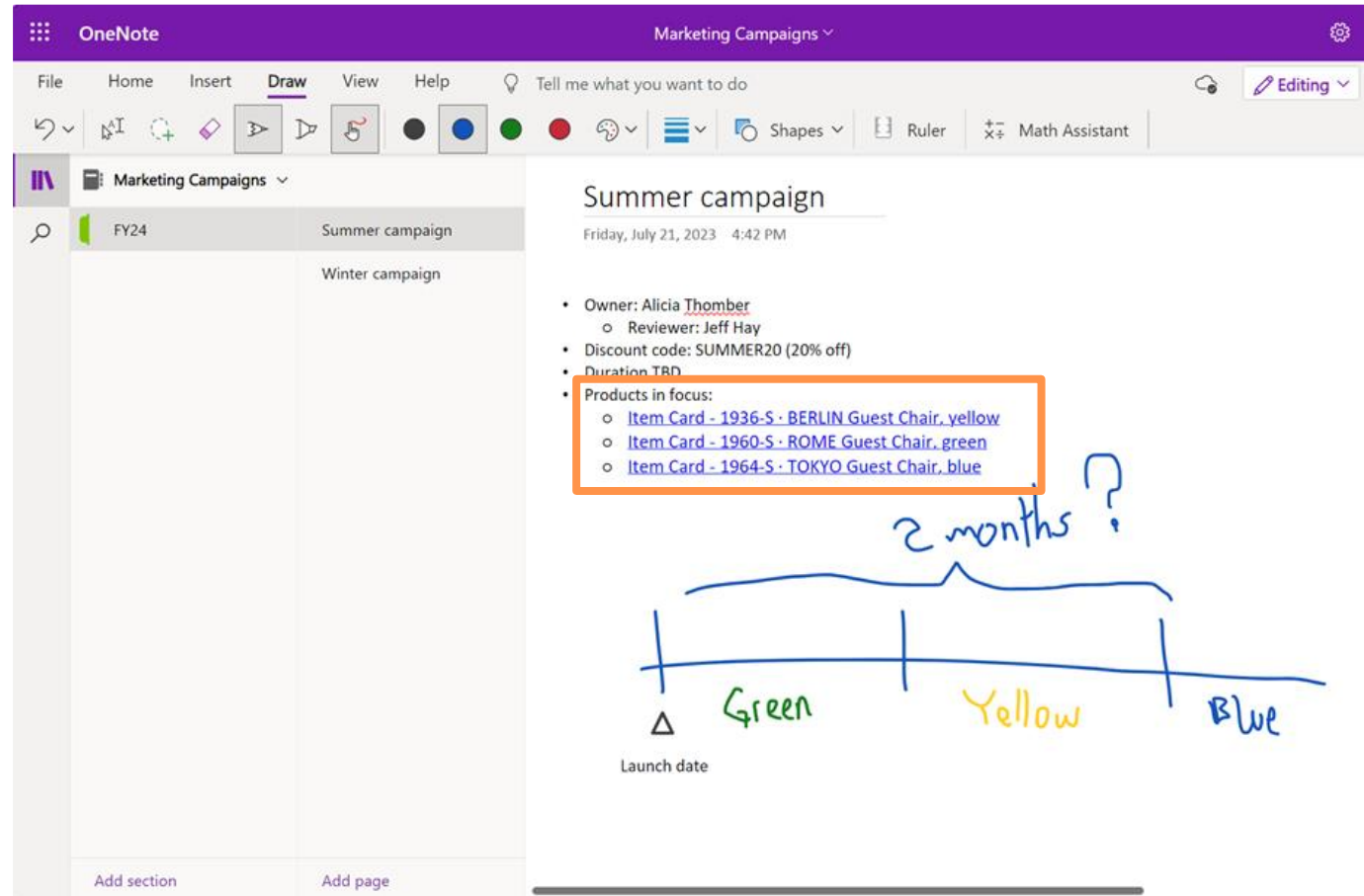
Demo

Exploring reports

Exploring reports

- Get an overview of built-in reports
- Adaptation of Role Explorer

Readable deep-links

- Informative and human-readable hyperlinks to records, pages
- Try it with the *Copy Link* function on any page
- Paste links into any rich text editor such as Outlook emails, Teams chat, OneNote and more

Previously

|	
Under-informative	Edit – Item Card
Over-informative	Edit - Sales Invoice - S-INV0001 . Adatum Corporation - Dynamics 365 Business Central
Inconsistent	Vendors or View – Vendors or Business Central

Update 23 examples

List page	Items
List view	Items – In stock
Analysis tab	Items – Grouped by vendor
Single record	Item Card - 1896 · ATHENS Desk
Setup page	Sales and Inventory Forecast Setup
Draft record	New - Item card
Role Center home page	Dynamics 365 Business Central
Role-specific link	Service Manager - Dynamics 365 Business Central

Good to know

Deprecating legacy list views

- Deprecated from Update 24 (Q2 2024)

- Multiple ways to model a filtered list view in AL today
  - Legacy views have limited capability
  - Modern views introduced April 2019 that improve usability and customizability

- Act now to avoid impact to your customers

- Use Feature Management to hide legacy views
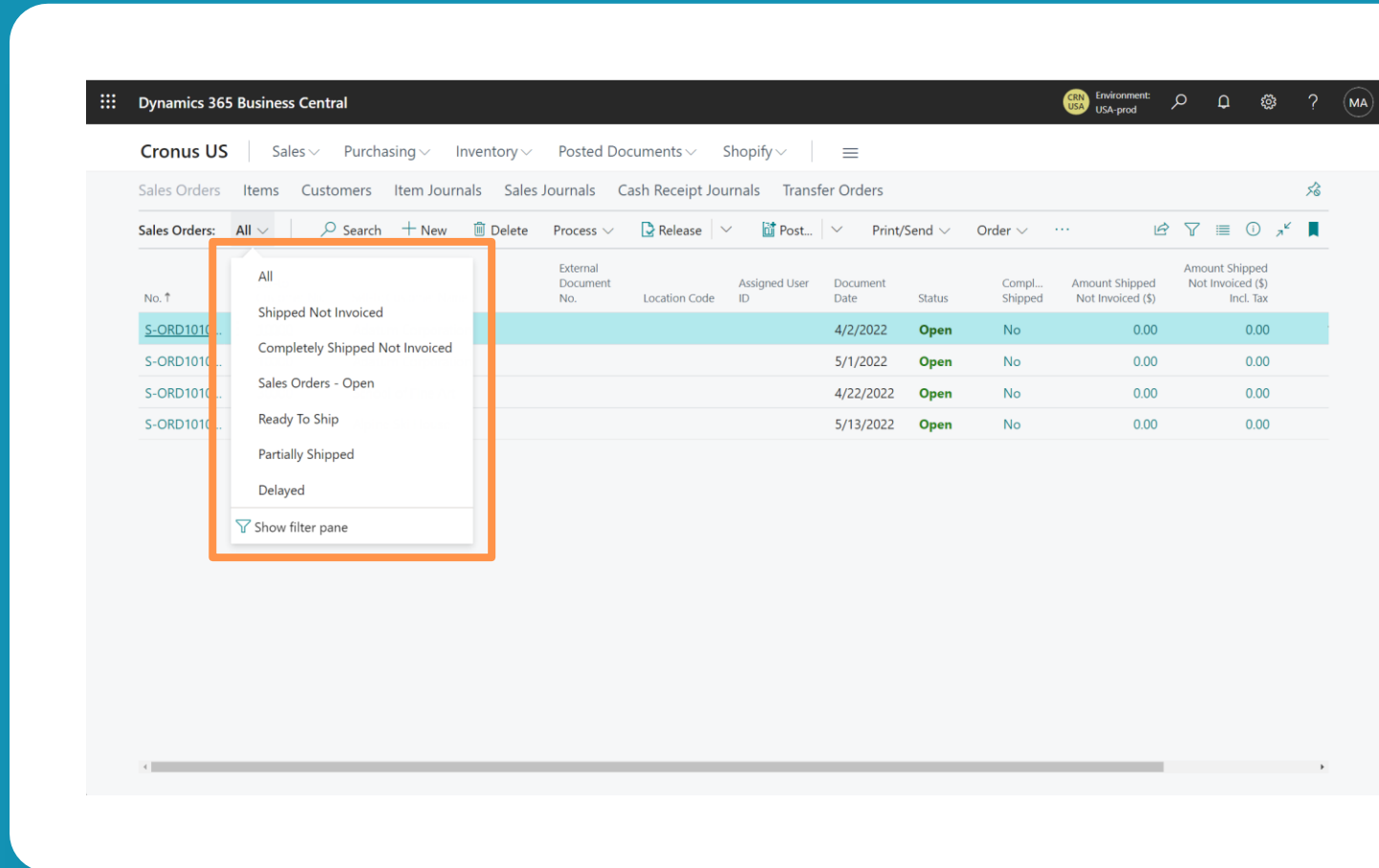
Auto-save as you work: Update 24

- Automatically enabled from Update 24 (Q2 2024)
- More accurate *Save* indicator
- Greater reliability in multi-tasking, concurrent use cases
- Field changes now saved to database when leaving field
- Applies to all clients
- Web server setting for admins to manage this on premises

Rich Content fields

- Add richer input fields to your AL extensions
- A native part of the platform, including
  - Toolbar with keyboard shortcuts
  - Support for formatting, images, links, tables
  - Copy & Paste
  - Multi-line, moderate sizing
- Ideal for authoring multi-media content, such as an email body, SoMe post, PIM and more.
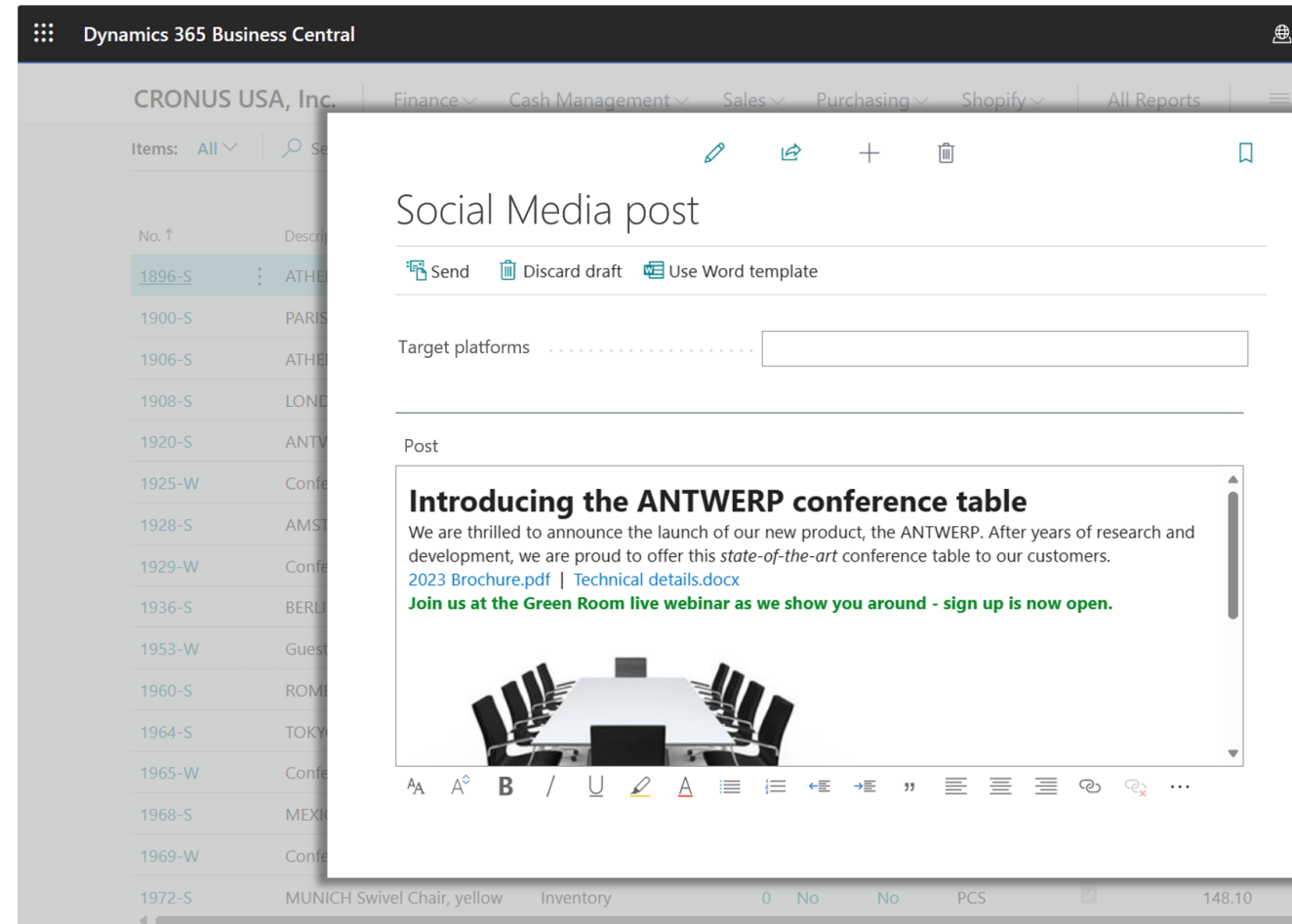
Digging into your data

Actionable error messages

- When a user encounters an error, a better error message is presented and an action to get to the source of a problem is presented.

Fix errors in bulk

- When a user encounters **multiple** errors, a **better error message is** presented and together **with error context details**

- Where possible Business Central offers **corrective action** to **resolve multiple problems** at once
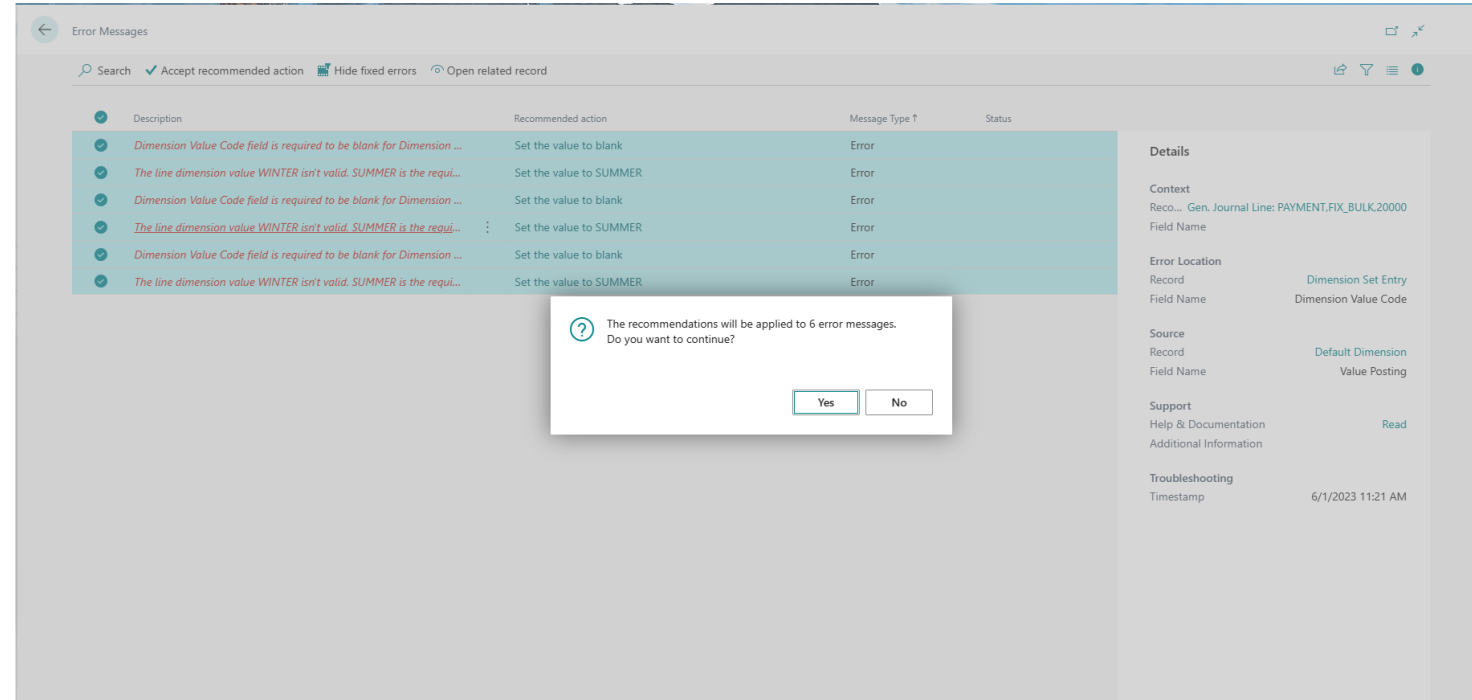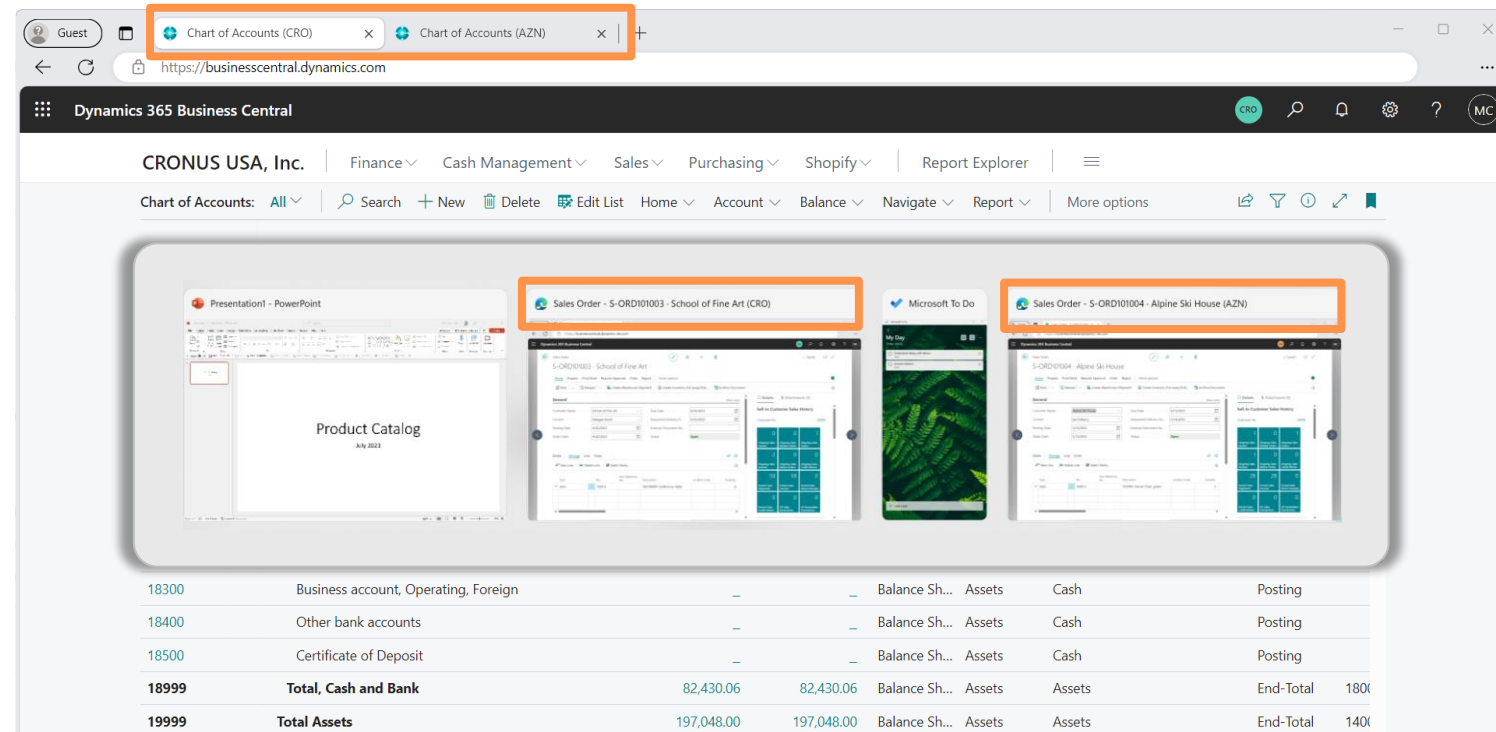
Actionable inline validation dialogs

- Actionable inline validation error protect user from making accidental changes and guides user on what to do next with two actions
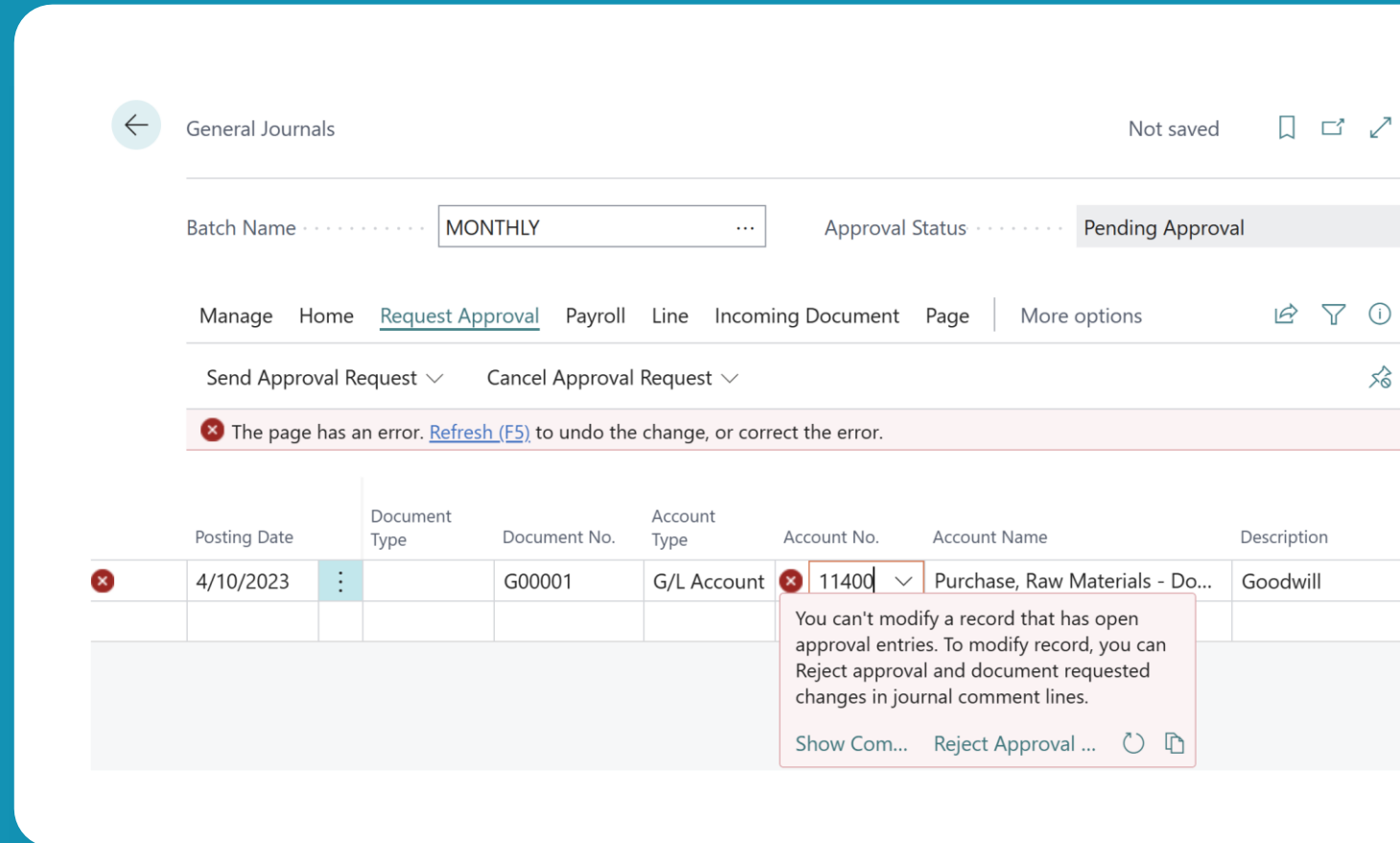
Demo

Distinguishable browser tabs

- Easily distinguish different tabs or windows when multitasking
- Tab names are updated automatically as you work
- Includes company badge

Update 23 examples

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Page inspection: locate field

- Significantly reduces time to find a page field

- Search for the field in the inspection pane, then activate it

- Page field scrolls into view, expanding any outer groups.

- Available for all pages

Page inspection: explore in code

- Bridges the BC app with the underlying code in Visual Studio Code

- Great way to quickly explore field properties, validation logic

Add existing table fields

- Get to data faster, without costly development
- Many more fields to choose from, under *All fields*
- Added table fields are never editable
- Available in Preview for
  - Role Customization

Analyze, group and pivot data

- Now Generally Available
- Get to insights without development or app switching
- Design filters, columns, grouping, pivots, totals
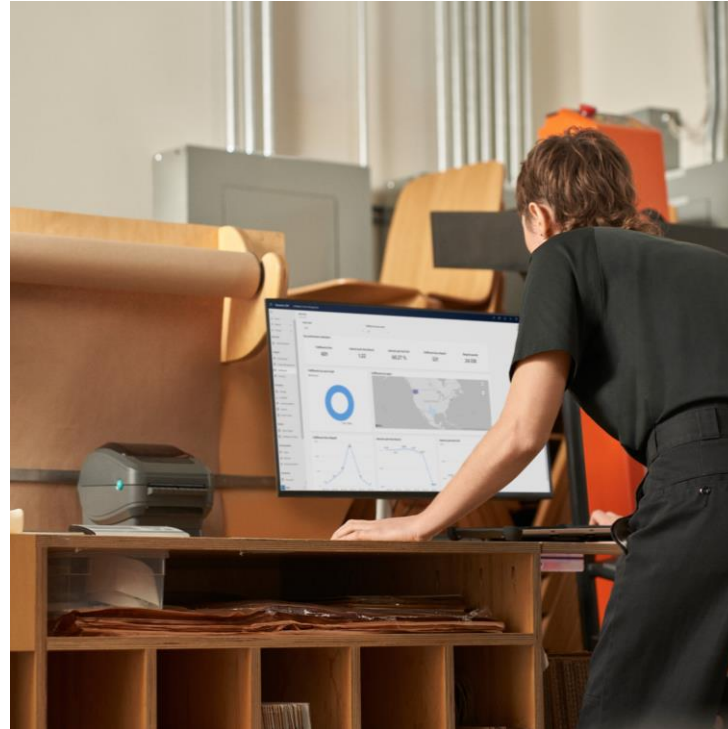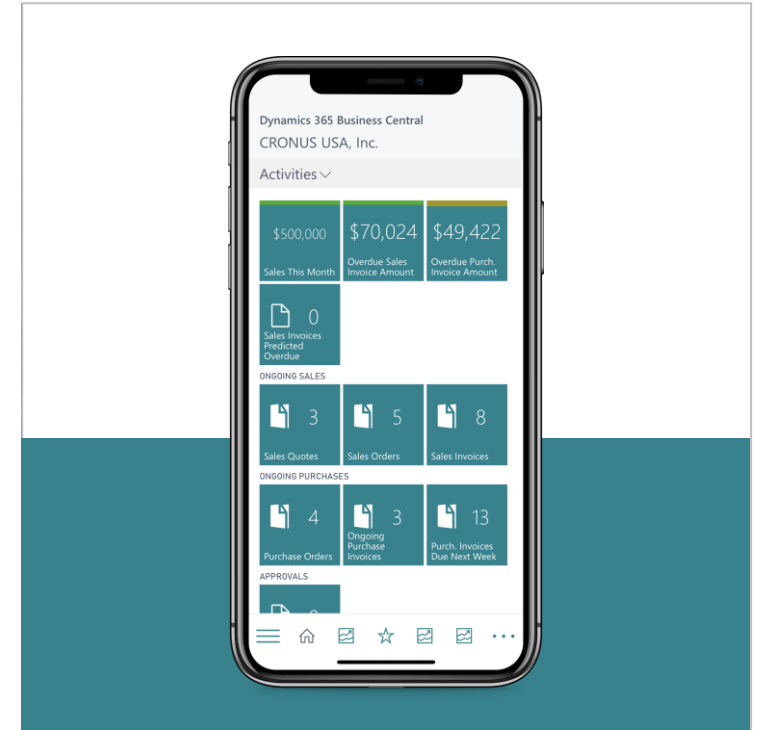- Save and share a link
- For lists and queries

Watch other relevant launch event sessions

Analyze data on lists and queries

What's new in UI customization

What's new in mobile apps

General Business Central resources, learn more!

Have a question?
aka.ms/BCYammer

Join the conversation
twitter.com/MSDyn365BC

Looking for resources?
aka.ms/BCAll

Submit your ideas
aka.ms/BCIdeas
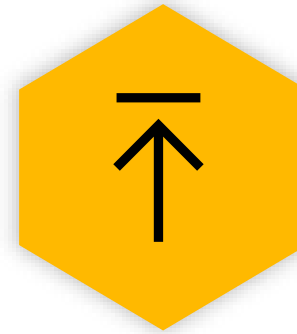
Join the office hours
aka.ms/BCOfficeHours

Thank you