Profiler Manual

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1 Introduction

This manual covers both the language profiler and the profiler web service. It explains how to obtain and compile all tools necessary to create different language profiles and covers the deployment of the profiler web service.

The profiler is a tool that is able to calculate historical spelling variants of (historical) documents. It needs to be trained on various external language resources in order to do its work. The profiler web service is a web service that uses the profiler in the background to generate language profiles for different languages. It relies on number of pre-compiled language profiles – the so called language backend of the profiler web service.

This manual assumes that you have a running Linux/Unix system and that you are proficient using the command line and build files from source. It also assumes that you use some variation of a POSIX compliant shell. The compilation of the profiler and the deployment of the web service require some additional tools. You need to be able to install those requirements on your system if they are not already installed.

2 Language Profiler

The language profiler is a program that calculates historical spelling variants of a (historical) document using a modern dictionary. It is therefore able to differentiate between *real* OCR Errors and historical spelling variants of words.

First of all this part of the manual covers the general workings of the language profiler. Then the more technical parts – the compilation and installation – of the tool are explained in more detail. Finally the usage of the tool and the generation of specific language profiles are covered.

2.1 Overview

In ocred text in general and in ocred historical text in particular there appear to be number of words, that do not match a regular entry in a dictionary of the text's language. There are different explanations for these *unexplained* words. On possibility is, that the automatic text recognition engine made a mistake on character level and the word is a proper dictionary entry; we call these errors OCR erros. Another possibility is – particular in historical texts – that the OCR engine did recognize the word with no errors, but the historical spelling of the word differs from its modern spelling – these kind of errors are called historical spelling variations or errors. It is possible as well that both OCR and historical spelling variations overlap on the same words.

The profiler tries to find good explanations for any of these *unexplained* words in the text, using the profile of the actual document. It therefore tries to map unrecognized words to dictionary entries with a minimum Levenshtein distance. In some circumstances there can be a lot of words with similar Levenshtein distances to a particular word, so the profiler uses additional pattern rules to find more fitting candidates.

These pattern rules are both built in common OCR error patterns as well as external spelling variation rules that have their origin in historical spelling variations. They describe common character level transformations that can be used to describe common error patterns in historical ocred documents.

Consider the pattern rule e -> c. This rule describes a common OCR error pattern, where the letter e in the source text is recognized as a c by the engine. For another example for a historical spelling pattern consider the rule t -> th. It explains historical (German) word forms like theil that should map to the modern form teil. So if the profiler finds a lot of unexplained words that could be explained with a e -> c OCR Error pattern, this pattern would get a higher priority for calculating correction candidates. On the other hand if the profiler would encounter a word theil that he could explain using historical patterns, he would not recognize this word as OCR error and would assume a historical spelling variation of the word teil.

The profiler uses then modern dictionaries, built in OCR pattern rules and external pattern rules to calculate *the best* explanations for unexplained words for a given input text. It generates a list of correction suggestions for the unknown words in a text. These correction suggestions can be used among others to postcorrect historical ocred documents. The the PoCoTo manual for more information about the postcorrection of ocred documents.

2.2 Requirements

In order to build and use the profiler you need a number of external tools¹ installed on your machine. Make sure that all of the required tools are installed on your system before you proceed.

- CMake
- Git
- The Gnu C++ Compiler
- Make
- Git
- Xerces XML Parser
- CppUnit
- Java Virtual Machine (JVM)
- ICU development library
- In the case of Xerces XML Parser and CppUnit make sure that you have the development headers of the according libraries installed as well. They are normally called *-dev in the different package management systems. Make also sure that you install the C version of the Xerces XML Parser².

2.3 Building and installing the profiler

In order to use the profiler, you have to download its sources, compile the binaries and install them manually. Before you proceed make sure that you have installed all required additional tools and libraries.

2.3.1 Downloading the sources

The source code of the profiler is maintained using a git repository. Just use git to clone the source code:

¹All required tools are freely available and should be already included in your distribution's package management system ²Sometimes called xerces-c or something similar.

```
$ git clone https://github.com:cisocrgroup/profiler.git
```

Download and unpack the sources.

2.3.2 Building the profiler

In order to compile and install the profiler you need to know the path to your system's java instalation³. Simply export this path via the JAVA_HOME environment variable into your current environment:

```
$ export JAVA_HOME=/usr/lib/jvm/java-7-openjdk
```

It is not necessary to install the profiler globally. You can install it to some convenient place in your home directory. If you want to install the profiler in you home directory instead of a system directory like /usr/local/bin (recommended) you need to set the PREFIX environment variable to a installation directory in your home directory. In order for the system to find the installed executables, make sure that your systems PATH variable points to this directory:

```
$ export PREFIX=$HOME
$ export PATH=$PATH:$HOME/bin
```

Now you can start to build and install the profiler. From the ocrcxx directory simply call the make utility:

```
$ make
$ make install
```

You can also skip the step of exporting the JAVA_HOME and PREFIX variables and combine it all into one call to make:

```
$ make JAVA_HOME=/usr/lib64/jvm/java-7-openjdk
$ make PREFIX=$HOME install
```

Make compiles the sources and installs the binaries into the given location. If make encounters any errors, the build process terminates and nothing will get installed. In this case make sure that all your given paths are valid and that all required tools and libraries are installed on your system and can be found by the compiler linker.

After the installation has finished, test if you can execute the installed tools. Just type:

```
$ profiler --help
$ compileFBDic --help
$ trainFrequencyList --help
```

If the installation was successful you should see the help text of the matching tools. If you get an error saying something like profiler: command not found make sure that your PATH variable points to the install directory of the profiler.

```
$ echo $PATH
$ export PATH=$PATH:/path/to/prefix/bin
```

³Normally it can be found in /usr/lib/jvm/ or /usr/lib64/jvm system directories. It is called java-7-openjdk or something similar.

2.4 Generating a language profile

After you have installed the binaries as described in the previous chapter, you can now use the profiler to build a language profile. This language profile can then be used to get a list of correction candidates for historical spellings in various documents.

The installation process did compile and install 3 different programs. Make sure that all of them are working before you proceed:

- profiler the main profiling tool
- trainFrequencyList tool to train the profiler on a historical ground truth file (see next chapter)
- compileFBDic tool that compiles the dictionary.

2.4.1 External language resources

In order to build a language profile you need a number of external lexical resources:

- At least one sorted full form dictionary of modern words
- A file of historical pattern rules
- A text with historical spelling variations as ground truth

All these files must be utf-8 encoded. The profiler does not support any other encoding. If you use files that are not utf-8 encoded you will get strange errors and segmentation faults while using the tools. You can check the encoding of your files using the file utility and convert their encoding using the iconv utility.

```
$ file -i myfile
$ iconv -t UTF-8 < myfile > myutf8file
```

Make sure that all your input data and all your external resources (dictionary, patterns, historical ground truth) has the same encoding and that the files are in the same unicode normalization form (either composed or decomposed). You can use the uconv tool of the icu package to convert between different encodings and / or normalization forms.

```
$ uconv -f utf8 -t utf8 -x [nfc|nfd] -o output.txt input.txt
```

If you decide to use the decomposed normalization form for your input files, consider to increase the maximum allowed Levenshtein distance in the configuration file. The does not distinguish between real and combining characters. For example the profiler would calculate a Levenshtein distance of 2 between quâm and quem if they where encoded in the decomposed normalization form.

2.4.1.1 Dictionary

The dictionary is a simple text file that contains each word on a separate line. It cannot contain any duplicate entries and must not be sorted using your environment's default locale. Sort it using the c locale e.g.:

```
$ LC_ALL=C sort file | LC_ALL=C uniq > outfile
```

If you get an error message saying your input is not in sorted order while you are using any of the profiling tools, the dictionary file you use is not proper sorted and you have to use the given command to sort the dictionary accordingly.

On the other hand, if you should get an error saying error: empty key your dictionary contains at least one empty line. You can remove the empty lines from the dictionary using sed:

```
sed -e '/^[[:space:]]*$/d' input.txt > output.txt
```

2.4.1.2 Simple creation of a modern dictionary with hunspell

If you do not have any language resources available, you can use the spelling dictionaries of OpenOffice to create your own for usage with the profiler. You need to install hunspell in order to convert the dictionaries into the right format for the profiler.

Download a *spelling* dictionary of your desired language. The downloaded Open Office extension is a zip archive, that you need to unzip before you proceed. You need two files from the archive. First the .dic dictionary file and the .aff file, that contains the different affixes of the language. For historical reasons, the files will be most likely encoded in iso-8859-1. Make sure to convert the .dic and .aff files to utf8 before you proceed.

```
iconv -f ISO_8859-1 -t UTF-8 de_DE.aff > de_DE.utf8.aff
iconv -f ISO_8859-1 -t UTF-8 de_DE.dic > de_DE.utf8.dic
```

Now you can use the unmunch utility program to generate the full forms from the affix and the dictionary files. The unmunch command generates composite components for some languages. You need to remove these from your dictionary, since the profiler cannot handle these entries.

```
unmunch ./de_DE.dic ./de_DE.aff | grep -E -v "/|-" > mydictionary.dic
```

The grep -E - v "/|-" expression in the above command is used to filter out all composita components from the dictionary file. The resulting file can now be processed in the same way as described above.

2.4.1.3 Pattern file

The pattern file contains pattern rules that describe how to transform historical spellings to modern spellings. Each line of the file should contain exactly one pattern rule of the form mod:hist. You can use @ to mark the start of a word and use \$ to mark the end of a word if you want to specify pattern rules that will only apply at the beginning or the end of words. Empty lines or lines starting with a # are ignored.

If you want to encode the pattern rules you need to describe the variation of the modern word form against the spelling of the according historical form. Consider for example the German word Teil and its historical spelling Theyl. You could use the following two pattern rules in your file to describe the variation of the two words:

```
t:th
ei:ey
```

Note that the case of the characters are generally ignored. Use @ and / or \$ to mark the beginning and end of words, e.g:

bar\$:lich\$

Note also that it does not appear to be possible to escape any of those special characters to their literal meaning. If you need to encode pattern rules that contain any of the characters #, \$ or @, you are out of luck.

2.4.1.4 Historical ground truth

The ground truth file is a simple utf-8, encoded text file that contains words with historical spellings as they are described in their according pattern rules. This ground truth is used to train the initial pattern weights for the language profile.

The profiler uses these trained files just as starting weights for its calculations. It always tries to optimize the pattern weights on the actual input text and uses the initial weights as mere hints for good pattern weights.

The time the training of the initial weights takes, depends heavily on the size of the training file. If the file is very large the training can easily take days to finish. Since the training just calculates the initial weights for the patterns, its not a big deal to reduce the size of the file if the training takes too long.

2.4.2 Compilation of a language profile

In order to compile a language profile, you need at least the three external resource files described in the previous chapter. It is recommended to create a language profile each in its own subdirectory. It is always possible to use another layout for your language profiles. You just have to adjust the paths of the different files accordingly.

The creation of a language profile involves three steps:

- compilation of the dictionary
- creation of the language profile configuration (.ini) file
- training of the initial pattern weights

The following description assumes that all your external resources lie in a common directory. All additional files that are generated by the profiler tool-chain will eventually end in this common directory as well. After you have compiled the language profile you can remove both the sorted dictionary and the historical ground truth file in order to save some hard disk space. You must *not* remove the historical pattern file and the compiled dictionary since the profiler needs them in order to generate correction candidates later on.

2.4.2.1 Compilation of the dictionary

You can use the tool compileFBDic to compile the dictionary for the profiler. Make sure that your dictionary file is sorted as described in section Dictionary. Simply run compileFBDic input-file output-file in the common language directory.

Assuming that you have an unsorted dictionary file lang.lex, you must sort the dictionary into the sorted dictionary file lang.sorted.lex and then compile the dictionary to the file lang.fbdic. You can accomplish that using these two simple steps:

```
$ sort LC_ALL=C lang.lex | uniq > lang.sorted.lex
$ compileFBDic lang.sorted.lex lang.fbdic
```

2.4.2.2 Creation of the .ini file

The profiler needs a configuration file that defines the different dictionaries⁴, the pattern file and the initial weights that the profiler should use. You can simply generate such a configuration file using the profiler's --createConfigFile command line option:

```
profiler --createConfigFile > lang.ini
```

This default configuration file contains a lot of comments on how to configure the profiler. Just open up the configuration file in the editor of your choice and adjust the settings accordingly. The file format is a simple ini format. The expression [block] start a new namespace / block for the configuration options, the expression key=value is used to set configuration parameters.

It is possible to create custom variables that can be referenced in the configuration file:

```
BASE_PATH = /absolute/path/to/directory
path = ${:BASE_PATH:}/file.txt
```

You should at least consider to edit the following variables (there are certain entries that are not generated automatically; they are all marked with †. Make sure to add these to the configuration file as well):

- ocrPatternStartProb should be set to 1e-5[†].
- donttouch_hyphenation should be set to 1†.
- donttouch_lineborders should be set to 0†.
- patternFile should contain the name (path) of the file that contains the patterns.
- patternWeightsFile should contain the name (path) of the file where the profiler will store the initial pattern weights after the training on the historical ground truth.
- corpusLexicon should contain the name (path) of the file where the profiler will store the lexicon of the ground truth file†.
- freqListFile should contain the name of the compiled frequency list that is also used for the initial pattern weights.
- at least one block that contains information about one compiled dictionary. Such a dictionary block must be named with a leading dict_ or it will not be considered active (even if it is set to active in the configuration block). Each block must contain the following parameters:

⁴You can use multiple dictionaries for the profiler; see chapter <u>Using multiple dictionaries</u> for more information on how to define them.

- dict_type should be set to simple †.
- path should contain the name (path) of the compiled dictionary.
- ocrError should contain a maximal Levenshtein distance used to find similar words in the dictionary. Words in the dictionary that have a larger distance than this value are not considered to be valid correction candidates for any given word.
- ocrErrorsOnHypothetic sets the maximal distance used to find similar token with a variant pattern application. Just use the default value 1.
- histPatterns sets the the maximal number of patterns that can be applied to one word.
- cascadeRank sets the rank of the dictionary⁵ (see Using multiple dictionaries).
- priority sets the priority of the dictionary⁶ (see Using multiple dictionaries).
- active should be set to true if the dictionary entry should be used, to false otherwise †.

For example assume you have one compiled dictionary lang.fbdic and the pattern file lang.pat. You want to store the training weights and frequency information in the files weights.txt and freqlist.binfrq in the same dictionary. This is what the important parts of your configuration file should look like:

```
#...
[language_model]
patternFile = "lang.pat"
patternWeightsFile = "weights.txt"
freqListFile = "freqlist.binfrq"
corpusLexicon = "corpusLexicon.bin"
#...
[dict_modern]
dict_type = simple
active = true
path = "lang.fbdic"
histPatterns = 2 # default
ocrErrors = 2 # default
ocrErrorsOnHypothetic = 1 # default
priority = 100 # highest priority
cascadeRank = 0 # default
#...
```

2.4.2.3 Training of the initial pattern weights

In the last step you have to train the initial pattern weights for the language model. This step generates the three files that you set in the configuration file using the keys patternWeightsFile, freqListFile and corpusLexicon. These files contain the training weights, the frequencies and the token of the training file. The profiler needs these files to generate correction candidates.

In order to train the profiler with the configuration file lang.ini and the ground truth file lang.gt execute the following command:

⁵Higher rank dictionaries are not even considered if lower rank dictionaries generate valid correction candidates.

⁶The priority orders dictionaries of the same rank and the order of the correction suggestions.

```
$ trainFrequencyList --config lang.ini --textFile lang.gt
```

If you get any errors during this step

- Make sure that all the paths given in the file on the command line are valid
- Make sure that all the paths given in the configuration file are valid.
- Make sure that you have defined all required configuration parameters as stated in Creation of the .ini file

After the command has finished (this can take a while depending on the size of the training file) make sure that the three files mentioned above were actually created by the training.

2.5 Using multiple dictionaries

As mentioned above it is possible to use multiple dictionaries for a language profile. For example you could use one general purpose dictionary and additional specialized dictionaries for Names, Locations, Organizations or some other specialized dictionaries that contain foreign technical terms etc.

In order to use multiple dictionaries you have to add appropriate dictionary blocks into the configuration file. Each of these additional dictionaries need to be compiled the same way as explained in chapter Compilation of the dictionary. Make sure that each new dictionary's block name starts with dict_ – otherwise it will be ignored by the profiler.

Consider this extract of the configuration file taken from a German language profile:

```
[dict_modernExact]
dict_type = simple
active = true
path = "${:DICT_PATH}/staticlex_de.frq.fbdic"
histPatterns = 0
ocrErrors = 0
ocrErrorsOnHypothetic = 0
priority = 100
cascadeRank = 0
[dict_modernError]
dict_type = simple
active = true
path = "${:DICT_PATH}/staticlex_de.frq.fbdic"
histPatterns = 0
ocrErrors = 2
ocrErrorsOnHypothetic = 0
priority = 100
cascadeRank = 3
[dict_latin]
```

```
dict_type = simple
active = true
path = "${:DICT_PATH}/LatinForms.fbdic"
histPatterns = 0
ocrErrors = 1
ocrErrorsOnHypothetic = 0
priority = 70
cascadeRank = 3
```

As you can see, this language profile uses a lot of different dictionaries. Each new dictionary block has its own block and configuration parameters. Note that all entries must contain the path to the compiled dictionary, the type of the dictionary and are set to active. They are ordered both by their rank and priority.

If you want to use multiple dictionaries you should consider the configuration parameters cascadeRank and priority. Dictionaries with a higher rank than others are not even considered if dictionaries with a lower rank produce good correction candidates. Only if the lower rank dictionaries cannot produce good correction candidates the higher rank dictionaries are considered. If multiple dictionaries of the same rank produce valid correction candidates the priority decides which correction from which dictionary is considered.

Using multiple dictionaries can improve the quality of the profiler's results. There is no general answer on how to combine multiple dictionaries, though. You have to experiment with the different dictionary configuration parameters in the configuration file in order to get the best results for your specific setting.

As a rule of thumb, you should always use at least one general purpose dictionary of rank 0. You can then start to add more specialized dictionaries with higher ranks. This ensures that error pattern on common words are recognized soon in the process and that the more specialized dictionaries are used just on some rare cases.

2.6 Profiling a file

If you have compiled a profile for your language, you can now use the language profile on your files. The profiler accepts input files in different formats and is able to write different kinds of output files.

You need the configuration file for your language profile. Make sure that the paths in the configuration file can be found from the place where you execute the profiler. If in doubt use absolute paths in the configuration file or execute the profiler from the same directory where the configuration and the other files of the profile are located. Otherwise you will get errors while executing the profiler.

The profiler understands a number of different command line options. You need to specify at least these:

- --config iniFile sets the configuration file and therefore the language profile the profiler uses on the input file.
- --sourceFile inputFile sets the input file.
- --sourceFormat formatString sets the format of the according input file. The formatString must be one of the following:

- DocXML for files in the internal format used by the postcorrection tool backend and the profiler web service.
- AltoXML for files that are encoded in the Alto XML format
- ABBYY_XML_DIR specifies that the input file is not a file but a directory that contains valid files in the Abbyy XML format
- TXT for simple text files
- at least one output option using one of these command line parameters:
 - --out_xml outputFile writes an XML file that contains a list of correction candidates and OCR errors found for unknown words found in the input document.
 - --out_html outputFile writes a general HTML file that contains various informations about the profiler's performance (this output format is very good if you want to examine different language settings).
 - --out_doc outputFile writes the original input document with correction candidates for each token as a DocXML formated file.

You can additionally restrict the number of iterations using the --iteratons n command line option. This overwrites any settings in the according configuration file.

If you want to profile a simple text file and see all different output files the profiler generates you could use the following command:

```
$ profiler --config lang.ini --sourceFile input.txt \
   --sourceFormat TXT --out_xml out.xml \
   --out_html out.html --out_doc outdoc.xml
```

2.7 Language resources

We have files with some basic language resources. These files contain dictionaries, pattern rules and training files for different languages⁷. They also include simple .ini files for each language. You can use those language resources to start building your own custom language profiles.

These resources are published on github and are lying in the same repository as this manual under the lexica directory. You can obtain these resources by checking out the appropriate git repository:

```
$ git clone https://github.com/cisocrgroup/Resources.git
```

Afterwards change into the Resources/lexica directory. This directory contains the .ini files for the languages and some directories that contain the different files for the different languages. There is a Makefile that automates the generation of all needed files. In order to use it, you need some additional command line tools installed on your system:

- perl
- uconv

In order to build the resources change into the directory that contains the Makefile and simply type make. You can speed up the build using parallel processes with make -j n where n is the number of parallel processes make uses.

⁷currently there are language resources for German, Latin and Greek.

The Makefile assumes that the compileFBDic and the trainFrequencyList command line tools are installed under your home directory at ~/local/bin. You can explicitly tell make where to find these programs using the variables FBDIC and TRAIN respectively.

\$ FBDIC=/path/to/compileFBDic TRAIN=/path/to/trainFrequencyList make -j 4

After the build has finished you have all the required files for the profiler. You can use these resources for the profiler web service. Just copy the language directories along with their .ini configuration files to the language backend of the profiler web service.

2.8 Missing patterns file

You can use the profiler even if you do not have any patterns file. In order to use the profiler without historical patterns, you can specify the --allModern command line option for the trainFrequencyList tool. For the profiler itself there is currently no such command line switch. To use the profiler without any historical patterns you have to provide a patterns file that must at least contain one (fake) pattern.

3 Profiler Web Service

The profiler web service supplies the profiling tools as a web service. It is written in java and uses the profiler executable to profile documents. You can use this web service to provide different language profiles to your users. The postcorrection tool PoCoTo needs this web service in order to supply correction candidates and error patterns for the postcorrection of your OCR documents. For more information about the postcorrection of OCR documents in general, and the PoCoTo's connection to the profiler web service see the relevant PoCoTo manual.

The profiler web service depends on the Apache Tomcat web server and the Axis2 SOAP engine. You should have read the basic documentation of both tools if you plan to make the profiler web service publicly available.

3.1 Requirements

In order to deploy the profiler web service, you need to have some additional tools installed:

- The Apache Tomcat web server
- The Apache Axis2 SOAP engine
- A language backend that contains different language profiles, the profiler executable and according configuration files for the different language profiles
- The Apache Ant build tool

3.2 Apache Tomcat web server

In order to deploy the profiler web service you need a running instance of the Apache Tomcat web server. If you do not already have a running instance of an Apache Tomcat server or if you want to test the profiler web service locally you can follow the instructions given in this chapter. If you plan to deploy the web service for a greater audience make sure to read the official documentation of the Apache web server.

You can download the latest stable version⁸ of the Apache Tomcat web server from the Apache download page. Download the core distribution from the download page and extract the content of the archive to some convenient directory.

First of all you should edit the conf/tomcat-users.xml configuration file in the directory of the extracted archive. Read the hints in the comments of the file and configure your users and roles accordingly. Make sure that you have defined the right roles if you want to access the GUI configuration interface of the tomcat web server. You can edit the conf/server.xml file to set further internal server settings like ports etc.

Note that none of these settings are mandatory. You can skip the whole configuration process and just use the default settings of the server.

After you have finished to setup the server, you can start the server. To start the server you have to execute the bin/startup.sh script. If you get an error, try to set the JAVA_HOME environment

⁸At the time of this writing the latest stable version was 8.0.24

variable to point to the java installation of your system as mentioned in the chapter Building the profiler. To stop the server you can execute the bin/shutdown.sh script.

In order to test if the server is running, you can open the URL localhost:8080° in the web browser of your choice. You should see the Tomcat web server start page. If your browser cannot open this URL or if you do not see the start page, try to restart the server executing the bin/startup.sh script again. Make sure that the script finishes without any errors and try to open the URL again.

3.3 Apache Axis2

The profiler web service needs the Axis2 web service engine deployed on the tomcat web server. You can download the latest stable version¹⁰ of the web archive (WAR) distribution from the axis2 download page.

The deployment of the axis2 engine is straight forward. Just extract the archive and copy the axis2.war web archive into the webapps directory of your tomcat installation. Restart the tomcat server afterwards¹¹.

You can test the axis2 web service now. Just open the following URL in your web browser: http://localhost:8080/axis2/services/Version?wsdl. You should get an XML file that describes the version of the running axis2 web service. If you get an error, make sure that you have copied the axis2.war file to the right directory. You can check the log files in the log directory of your tomcat installation to see if any additional errors happened during the deployment.

3.4 Versions of Tomcat and Axis2

There are a lot of different versions of Tomcat and Axis2. Older versions of Axis2 will *not* work with newer version of Tomcat and vice versa. Make sure that you use recent versions of both Tomcat and Axis2.

In addition you should make sure that you always use *the same* versions when you deploy the profiler web service. You cannot compile the web service with one Tomcat and Axis2 version and deploy the web service to another Tomcat server of a different version that runs yet another version of the Axis2 service.

3.5 The language backend

The profiler web service needs the profiler executable and different language profiles that have been compiled as described in the previous chapter Generating a language profile. This so called language backend is a directory that contains all the different language profiles that the profiler web service provides. For obvious reasons both the profiler executable and directory must be accessible by the Tomcat web server.

The language backend consist of a set of directories. Each directory contains external resources of the profiler¹² for *one* language. For each supported language there is also needed an additional profiler

[&]quot;Make sure that the port number of the address matches your settings in the conf/server.xml configuration file.

 $^{^{10}}$ At the time of this writing the latest stable version was 1.6.3

¹¹To restart the server you have to execute the bin/shutdown.sh and bin/startup.sh scripts

¹²The pattern file, the initial pattern weights, the different dictionaries etc.

configuration file. This configuration file should contain all the settings that have been described in chapter Creation of the .ini file. The variables in the configuration files should point to the according language resources in the language directory.

The profiler web services uses those configuration files to detect the languages it should support. It expects these files to be named after the language it supports and the file extension .ini. It wont detect configuration files with different naming conventions¹³ and therefore ignore all other files.

Consider the following layout of a language backend:

```
/path/to/language/backend
    |-German.ini
    |-German
    |----patterns.txt
    |----dictionary.fbdic
    |----initialWeights.txt
    |----frequencyList.binfreq
    |----Geo.fbdic
    |-Latin.ini
    I-Latin
    |----patterns.txt
    |----dictionary.fbdic
    |----initialWeights.txt
    |----frequencyList.binfreq
    |-Greek.ini.disabled
    |-Greek
    |----patterns.txt
    |----dictionary.fbdic
    |----initialWeights.txt
    |----frequencyList.binfreq
```

In this example the profiler would only recognize 2 different language profiles – it would not recognize the Greek language profile.

If you build the language backend for the profiler web service, you should try to follow this conventions. It is possible to construct the language backend in another way – just make sure that all variables in the configuration files point to the right language resource files. E.g. you could just provide a directory that contains configuration files as language backend and make the variables in these configuration files to point to the language profiles on different directories.

If you have problems with the profiler web service, make sure that all variables and configuration files are valid and point to existing files on the server. You can check the logs/catalina.out logging file of the Tomcat server to check for any problems with the profiler.

 $^{^{13}}$ You can exploit this behavior to temporary disable a language – just rename the extension of the according configuration file to something else.

3.6 Deployment of the profiler web service

The profiler web service is a small application that needs to be compiled against the Tomcat and Axis2 libraries you use. It uses one small configuration file to discover the profiler executable and the language backend. In order to deploy the web service, you have to download and compile the source code, create the configuration file and copy the compiled archive into the axis2 directory of the Tomcat server.

3.6.1 Downloading the source code

The source code of the profiler web service is maintained in a git repository. Clone the source code of the project using git:

```
$ git clone https://github.com:cisocrgroup/ProfilerWebService.git
```

3.6.2 Downloading the Axis2 libraries

To compile the profiler web service you need the binary distribution of the Axis2 web service. You need to download it from the Axis2 download page and extract the archive. Make sure that the version of the binary distribution matches the version of the WAR archive you used for the Tomcat server.

3.6.3 Building and deploying the profiler web service

To build the web service, first change into the ProfilerWebService¹⁴ directory. The build process depends on 5 environment variables that need to be set in order to build and deploy the web service. You can either edit these variables directly in the Makefile or set them in the enclosing environment of the make call.

- 1. JAVA_HOME must point to the base directory of your java installation
- 2. AXIS2_HOME must point to the base directory of the axis2 binary distribution.
- 3. TOMCAT_HOME must point to the base directory of your apache tomcat installation
- 4. BACKEND_HOME must point to the base directory of the language backend; i.e. the directory where the language .ini files reside.
- 5. PROFILER_EXE must point to the path of the profiler executable.

If possible use absolute paths for all of these 5 environment variables.

After all these variables have been set, simply type make and the web service is built. Afterwards check if the profiler.ini file, that was generated by the build process, points to the right language backend and profile executable. In order to deploy the web service just type make deploy. You may have to restart the tomcat server after the deployment of the profiler web service.

```
$ export JAVA_HOME=/usr/lib/jvm/openjdk
$ export AXIS2_HOME=~/Downloads/axis2-1.6.3
$ export TOMCAT_HOME=~/apache-tomcat-8.0.32
```

¹⁴This means the directory that you have cloned using git

```
$ export BACKEND_HOME=~/language-backend
$ export PROFILER_EXE=~/local/bin/profiler
$ make
$ make deploy
```

3.6.3.1 The configuration file

The profiler web service uses a configuration file profiler.ini that sets some variables for the web service. It is generated automatically by the build process. The file is put into the build/lib/ProfilerWebService.aar service during the deployment. If you need to manually deploy the web service (i.e. copy the web service file into the according \$TOMCAT_HOME/webapps/axis2/WEB-INF/services directory you have to manually insert the configuration file into the archive:

```
$ jar -uf build/lib/ProfilerWebService.aar profiler.ini
```

3.7 Testing the profiler web service

The simplest way to test if the profiler web service is running, is to use the curl utility program to access the service remotely. If you do not have the utility available you can use your web browser as well. Just copy and paste the appropriate URLS into the address bar of your browser.

First of all you have to check if the Service is up and if Tomcat and Axis2 have successfully registered the new service. In order to test this issue the following on the console:

```
$ curl localhost:8080/axis2/services/ProfilerWebService?wsdl
```

This command should output a large XML file that describes the services that the profiler web service provides. If you get an error message, make sure that you have copied the ProfilerWebService.aar file to the right location in the Tomcat installation and the server is up and running. You should also check the appropriate log files in the logs directory for any errors.

If the previous command finished successfully you should check if the language backend is installed properly and if the web service can find all the required files. Issue the following command:

```
$ curl localhost:8080/axis2/services/ProfilerWebService/getConfigurations
```

You should get a simple XML file that lists all available languages in the backend. If you do not get the list of languages, make sure that the profiler.ini configuration file is at the right place, that the backend variable points to a valid language backend and that the language backend can be accessed from within the server. Also make sure that all languages you want to provide have an according configuration file with the file extension .ini.

Unfortunately there is no easy way to test the profiler and profile a document. You have to use PoCoTo to test if the profiling works. See the PoCoTo manual for further information.

3.8 How the profiler web service works

This part just explains some internals of the profiling web service. It could help you to debug the service. If you are curious you could check the implementation of the service in the src/cis/profiler/web directory.

The profiling web service offers to main operations¹⁵:

- 1. getConfigurations: sends a list of language configurations in the configured language backend
- 2. getProfile: profiles a document for a given language configuration and sends back the results.

3.8.1 The operation getConfigurations

The getConfigurations operation is very simple:

- 1. It iterates over all files and directories in the language backend.
- 2. Each file it finds whose name ends with .ini is considered to be a language configuration.
- 3. It sends back a list of these file names without the .ini extension.

3.8.2 The operation getProfile

The getProfile operation is more complex. It needs additional information from the user to do its job:

- 1. The name of a (valid) language configuration in the backend.
- 2. The format of the file that should be profiled¹⁶.
- 3. The file to profile. This file should be zipped and encoded in a base64 encoding.

It follows these five steps to profile the document:

- 1. The web service checks if the according language configuration file exists in the backend. It simply adds .ini to the name of language and checks if this file exists in the language backend if not it returns an error to the caller.
- 2. If the according language file exists, it extracts the file contents of the request, unzips them and writes them to a temporary file in the temp directory of the tomcat installation.
- 3. It creates two more temporary file names as output files for the profiler in the temp directory.
- 4. It issues a system command to call the profiler executable with the following arguments:
 - The according configuration file (command line option: --config)
 - The format of the file (command line option: --sourceFormat)
 - The temporary input file (command line option: --sourceFile)
 - The two temporary output files (command line options: --out_xml and --out_doc) Then it waits for the profiler to finish.
- 5. It zips the two output files of the profiler together, encodes them as base64, builds up the answer XML file and sends it back to the caller.

¹⁵In actual fact it offers some more operations – they are considered deprecated at this point.

¹⁶The format is usually OCRCXML but it could also be TXT for plain text files.

4 References

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