



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

December 05, 2020 through January 07, 2021

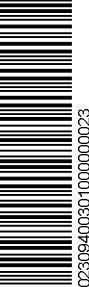
Primary Account: **000000714245263**

00230940 DRE 201 219 00821 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075-7489

#### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**



### Help keep your money safe.

We can help you identify and avoid financial abuse. Know the warning signs and find tips to help protect yourself and your loved ones.

Visit [chase.com/FinancialAbuse](https://chase.com/FinancialAbuse) for more information.

## CONSOLIDATED BALANCE SUMMARY

### ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE	ENDING BALANCE
		THIS PERIOD	THIS PERIOD
Chase Better Banking Checking	000000714245263	\$1,649.29	\$3,561.72
Chase Savings	000001197017229	6,877.88	5,444.30
<b>Total</b>		<b>\$8,527.17</b>	<b>\$9,006.02</b>
<b>TOTAL ASSETS</b>		<b>\$8,527.17</b>	<b>\$9,006.02</b>

## CHASE BETTER BANKING CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

## CHECKING SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$1,649.29</b>
Deposits and Additions	20,674.34
Checks Paid	-488.67
ATM & Debit Card Withdrawals	-2,165.45
Electronic Withdrawals	-16,107.79
<b>Ending Balance</b>	<b>\$3,561.72</b>

Your account ending in 7229 is linked to this account for overdraft protection.



December 05, 2020 through January 07, 2021

Primary Account: **000000714245263**

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

## DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	PPD ID	AMOUNT
12/09	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	\$2,958.00
12/09	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	1,295.70
12/14	Metlife Inc Dv02Dt2012	PPD ID: 2431912740	21.16
12/16	Pershing Brokerage	PPD ID: 1132741729	2,000.00
12/17	Online Transfer From Sav ...7229 Transaction#: 10833736853		2,000.00
12/21	Offer: Big Lots		1.49
12/29	Pershing Brokerage	PPD ID: 1132741729	10,000.00
12/29	Offer: Home Depot		3.52
12/31	Northwestern Mu Income Pmt	PPD ID: 9000596898	817.00
12/31	Northwestern Mu Income Pmt	PPD ID: 9000596898	132.00
01/04	Irs Treas 310 Xxtaxeip2	PPD ID: 9111736043	1,200.00
01/04	New York Life IN Pn Pmts/Cp	PPD ID: 1043581074	74.10
01/05	Cash Redemption		171.37
Total Deposits and Additions			<b>\$20,674.34</b>

## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2618 ^		12/16	\$15.00
2619 ^		12/10	323.67
2620 ^		12/14	100.00
2621 ^		12/22	50.00
Total Checks Paid			<b>\$488.67</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/07	Card Purchase 12/04 Homegoods #450 Richardson TX Card 3978	\$3.24
12/07	Card Purchase 12/05 Panera Bread #606060 K Plano TX Card 3978	20.43
12/07	Card Purchase With Pin 12/05 Office Depot 00 909 N Plano TX Card 3978	28.77
12/07	Card Purchase With Pin 12/06 Kroger Fuel Ctr 2925 C Plano TX Card 3978	18.35
12/07	Card Purchase With Pin 12/07 Wm Supercenter # Plano TX Card 3978	52.65
12/08	Card Purchase 12/07 The Mail Room 736D9F2C Plano TX Card 3978	102.98
12/08	Card Purchase With Pin 12/08 Kroger #0581 Plano TX Card 3978	24.13
12/11	Card Purchase With Pin 12/11 Central Market #546 Plano TX Card 3978	47.46
12/14	Card Purchase 12/11 The UPS Store 6691 214-5633283 TX Card 3978	11.67
12/14	ATM Withdrawal 12/12 2000 W 15th St Plano TX Card 3978	60.00
12/14	Card Purchase 12/13 Modern Art Museum of Fo Fort Worth TX Card 3978	12.00
12/14	Card Purchase With Pin 12/14 Costco Whse #0664 Plano TX Card 3978	41.23



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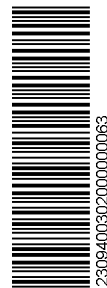
Primary Account: 000000714245263

**ATM & DEBIT CARD WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
12/14	Card Purchase With Pin 12/14 Nnt Cost Plus Wld #002 Plano TX Card 3978	12.77
12/15	Card Purchase With Pin 12/15 Wm Supercenter # Plano TX Card 3978	105.95
12/15	Card Purchase With Pin 12/15 Wm Supercenter # Plano TX Card 3978	50.00
12/15	Card Purchase With Pin 12/15 Kroger #0581 Plano TX Card 3978	12.00
12/15	Card Purchase With Pin 12/15 Kroger #0581 Plano TX Card 3978	18.20
12/16	Card Purchase With Pin 12/16 Michaels Stores 9833 Plano TX Card 3978	16.15
12/16	Card Purchase With Pin 12/16 Big Lots Stores Plano TX Card 3978	14.94
12/17	Card Purchase 12/16 The UPS Store 6691 214-5633283 TX Card 3978	13.38
12/17	Card Purchase With Pin 12/17 Kroger Fuel Ctr 2925 C Plano TX Card 3978	26.67
12/18	Card Purchase With Pin 12/18 Central Market #546 Plano TX Card 3978	33.61
12/21	Card Purchase With Pin 12/21 Central Market #546 Plano TX Card 3978	25.66
12/22	Card Purchase With Pin 12/22 Hobbylobb 900A W. 15th Plano TX Card 4396	5.40
12/22	Card Purchase With Pin 12/22 Hirschs Specialty Meat Plano TX Card 3978	76.91
12/23	Card Purchase 12/21 Fluellen Roberts Family Richardson TX Card 3978	226.00
12/23	Card Purchase 12/22 Breadhaus Grapevine TX Card 3978	60.50
12/23	Card Purchase With Pin 12/23 Hirschs Specialty Meat Plano TX Card 3978	85.15
12/23	Card Purchase With Pin 12/23 Kroger #0581 Plano TX Card 3978	125.88
12/24	Card Purchase 12/23 The Home Depot 6833 Plano TX Card 3978	35.17
12/24	Card Purchase With Pin 12/24 Elliotts Hrdwre - 4004 Plano TX Card 4396	21.64
12/28	ATM Withdrawal 12/27 1700 E Southlake Blvd Southlake TX Card 4396	200.00
12/28	Card Purchase With Pin 12/27 Tom Thumb #3641 Richardson TX Card 3978	25.17
12/29	ATM Withdrawal 12/29 2000 W 15th St Plano TX Card 3978	55.00
12/31	Card Purchase With Pin 12/31 Kroger #0581 Plano TX Card 3978	47.23
01/04	Recurring Card Purchase 01/04 Netflix.Com Netflix.Com CA Card 3978	14.06
01/05	Card Purchase 01/04 The Mail Room B58Eb690 Plano TX Card 3978	139.62
01/05	Card Purchase With Pin 01/05 Kroger #0581 Plano TX Card 3978	171.48
01/07	Card Purchase 01/07 Tst* Rudy S Country Sto Allen TX Card 3978	14.59
01/07	Card Purchase With Pin 01/07 Kroger #0581 Plano TX Card 3978	109.41
<b>Total ATM &amp; Debit Card Withdrawals</b>		<b>\$2,165.45</b>

**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
12/09	12/09 Online Payment 10773147103 To American Express	\$365.73
12/09	12/09 Online Payment 10773133734 To Allstate	250.00
12/09	Goldenrule Ins Prem PPD ID: 1376028756	46.46
12/09	Sparrowhawk Sola Echeckpay PPD ID: F472574800	31.32
12/10	Mp2 Energy Texas Elec Rep 6108270 Web ID: 0000332638	100.52
12/11	12/11 Online Payment 10773155151 To Frontier Communications	208.14
12/11	12/11 Online Payment 10799013594 To Chase Cardmember Service	2,000.00
12/14	12/14 Online Payment 10813706678 To Usaa Credit Card	1,000.00
12/16	12/16 Online Payment 10813702817 To City of Plano	130.55
12/17	12/17 Online Payment 10833741141 To Usaa Credit Card	1,000.00
12/17	12/17 Online Payment 10833747000 To Chase Cardmember Service	1,000.00
12/18	Gefcu PPD PPD ID: 1314977214	417.58
12/23	12/23 Online Payment 10867702597 To Atmos Energy	72.90
12/30	12/30 Online Payment 10884705408 To AT&T Mobility	124.29
12/30	12/30 Online Payment 10884700836 To Bank of America Visa	75.00





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Primary Account: **000000714245263****ELECTRONIC WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
12/30	Wellcare ACH Debits PPD ID: 9000147856	13.30
01/04	01/04 Online Payment 10942821106 To Allstate	250.00
01/05	01/05 Online Payment 10946065387 To Chase Cardmember Service	7,000.00
01/05	01/05 Online Payment 10946071409 To Usaa Credit Card	1,000.00
01/05	Northwestern Mutual Isa Paymnt PPD ID: 9000596067	374.25
01/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	115.58
01/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	101.48
01/05	Sparrowhawk Sola Echeckpay PPD ID: F472574800	23.06
01/07	01/07 Online Payment 10942816220 To Allstate	254.00
01/07	01/07 Online Payment 10942825929 To American Express	107.17
01/07	Goldenrule Ins Prem PPD ID: 1376028756	46.46
<b>Total Electronic Withdrawals</b>		<b>\$16,107.79</b>

**CHASE SAVINGS**

CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

**SAVINGS SUMMARY**

	AMOUNT
<b>Beginning Balance</b>	<b>\$6,877.88</b>
Deposits and Additions	1,379.14
Electronic Withdrawals	-2,812.72
<b>Ending Balance</b>	<b>\$5,444.30</b>
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.06
Interest Paid Year-to-Date	\$0.06

Interest paid in 2020 for account 000001197017229 was \$0.50.

The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

**TRANSACTION DETAIL**

DATE	DESCRIPTION	AMOUNT	BALANCE
	<b>Beginning Balance</b>		<b>\$6,877.88</b>
12/14	ATM Check Deposit 12/12 2000 W 15th St Plano TX Card 3978	<b>1,379.08</b>	8,256.96
12/17	12/17 Online Transfer To Chk ...5263 Transaction#: 10833736853	-2,000.00	6,256.96
12/28	Northwestern Mutual Isa Paymnt PPD ID: 9000596067	-812.72	5,444.24
01/07	Interest Payment	<b>0.06</b>	5,444.30
	<b>Ending Balance</b>		<b>\$5,444.30</b>



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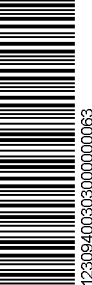
**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



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