



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

June 07, 2022 through July 07, 2022

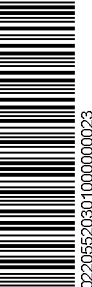
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site:	Chase.com
Service Center:	1-800-935-9935
Deaf and Hard of Hearing:	1-800-242-7383
Para Espanol:	1-877-312-4273
International Calls:	1-713-262-1679

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LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



Good news – you have more time to avoid overdraft fees

With Chase Overdraft AssistSM, we won't charge an overdraft fee (\$34 Insufficient Funds Fee) if you're overdrawn by \$50 or less at the end of the business day. And now, an overdraft fee also won't be charged if you're overdrawn by more than \$50 and you bring your account balance to overdrawn by \$50 or less at the end of the next business day – you have until 11 PM ET (8 PM PT) to make a deposit or transfer¹.

Receive alerts when your account balance is overdrawn with Account Alerts²

- You can sign up to receive alerts by email, text message and push notification when your account is overdrawn. This alert will also notify you when your account is overdrawn by more than \$50 and you need to make a deposit or transfer to avoid overdraft fees.
- If you'd like to enroll in the "My account is overdrawn" alert, you can visit **chase.com/AccountAlerts** to find the enrollment navigation steps.

As a reminder, we pay overdrafts at our discretion so we don't guarantee that we will always pay any type of transaction. You're responsible to make a deposit or transfer to avoid overdraft fees even if you do not receive a notification alerting you that your account is overdrawn more than \$50. Chase Overdraft Assist does not require enrollment and is not available for Chase High School CheckingSM, Chase Secure CheckingSM or Chase First CheckingSM.

For additional information on our overdraft services and associated fees, please see the last page of this statement. If you have questions, please visit **chase.com/overdraft** or call us at the number on your statement. We accept operator relay calls.

¹If you make a deposit or transfer this assumes we don't place a hold on the funds.

²**Account Alerts:** Opt-in required to receive alerts when your account is overdrawn. There is no charge from Chase, but message and data rates may apply. Delivery of alerts may be delayed for various reasons, including service outages affecting your phone, wireless or internet provider; technology failures; and system capacity limitations.

Fraud and scams can happen to anyone

Protect yourself and older loved ones by learning the warning signs and other helpful tips. For more information, visit **www.chase.com/FraudTips**

We're making fee changes on August 21

Depending on the type(s) of account(s) you have and the services you use with us, you may be affected by the following fee changes we're making on August 21, 2022:

- Cashier's Check Fee** - We're increasing the fee to purchase a cashier's check (a check issued by the bank, purchased at a branch, for any amount and to a payee you designate) from \$8 per check to \$10 per check, but we'll continue to waive this fee on the following types of accounts:
 - Chase Secure CheckingSM, Chase Premier Plus CheckingSM, Chase SapphireSM Checking, Chase Private Client CheckingSM and Chase Private Client SavingsSM.



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- **Counter Check Fee** - We're increasing the fee to purchase counter checks (a blank page of 3 personal checks we print upon your request at a branch) from \$2 per page to \$3 per page, but we'll continue to waive this fee on the following types of accounts:
 - Chase Premier Plus Checking, Chase Sapphire Checking and Chase Private Client Checking.

If you'd like to see the full Fee Schedule on the Additional Banking Services and Fees document, please go to chase.com/disclosures or visit a branch.

Please call the number on this statement if you have any questions. We accept operator relay calls.

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$2,383.38	\$1,146.40
Chase Savings	000001197017229	2,294.24	1,983.57
Total		\$4,677.62	\$3,129.97
TOTAL ASSETS		\$4,677.62	\$3,129.97

CHASE BETTER BANKING CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$2,383.38
Deposits and Additions	8,169.31
Checks Paid	-215.97
ATM & Debit Card Withdrawals	-1,800.41
Electronic Withdrawals	-7,389.91
Ending Balance	\$1,146.40

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	PPD ID	AMOUNT
06/08	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	\$3,158.00
06/08	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	1,420.10
06/14	Metlife Inc Dv02Dt2206	PPD ID: 2431912740	23.00
06/16	Pershing Brokerage	PPD ID: 1132741729	1,000.00
06/16	Pershing Brokerage	PPD ID: 1132741729	500.00



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DEPOSITS AND ADDITIONS (continued)

DATE	DESCRIPTION	PPD ID	AMOUNT
06/16	Pershing Brokerage	PPD ID: 1132741729	500.00
07/01	Northwestern Mu Income Pmt	PPD ID: 9000596898	858.63
07/01	Northwestern Mu Income Pmt	PPD ID: 9000596898	135.48
07/01	New York Life IN Pn Pmts/Cp	PPD ID: 1043581074	74.10
07/06	Online Transfer From Sav ...7229 Transaction#: 14745759767		500.00
Total Deposits and Additions			\$8,169.31

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2727 ^		07/01	\$70.00
2728 ^		06/27	120.00
2730 * ^		06/30	25.97
Total Checks Paid			\$215.97

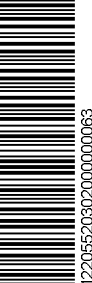
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
06/16	Card Purchase 06/15 Grove Las Fresh Market Las Vegas NV Card 3978	\$4.32
06/16	Card Purchase W/Cash 06/16 Nst The Home Depot 002 Plano TX Card 3978 Purchase \$12.95 Cash Back \$10.00	22.95
06/16	ATM Withdrawal 06/16 2000 W 15th St Plano TX Card 3978	340.00
06/21	Card Purchase 06/17 Tst* Toasted Walnut Tab Celina TX Card 3978	16.02
06/21	Card Purchase 06/17 Murphy Express 8834 Plano TX Card 3978	68.13
06/21	ATM Withdrawal 06/17 6670 Indian School Rd Albuquerque NM Card 4396	200.00
06/21	Card Purchase With Pin 06/18 Market Street 5 Plano TX Card 3978	95.31
06/21	Card Purchase 06/19 Sq *Archies Dawgs And C Plano TX Card 3978	2.16
06/22	Card Purchase With Pin 06/22 Kroger #0581 2925 Cust Plano TX Card 3978	2.15
06/22	Card Purchase With Pin 06/22 King Nails & Bar Plano TX Card 3978	94.00
06/23	Card Purchase With Pin 06/23 Uita 3 #87 Plano TX Card 3978	30.31
06/24	Card Purchase 06/23 Kroger #0581 Plano TX Card 3978	4.00
06/27	Card Purchase With Pin 06/27 Office De 909 N Centra Plano TX Card 3978	21.64
06/28	Card Purchase With Pin 06/28 Kroger #0 2925 Custer Plano TX Card 3978	103.54
06/28	Card Purchase With Pin 06/28 Kroger Fuel Ctr 2925 C Plano TX Card 3978	52.96
06/30	Card Purchase With Pin 06/30 Wal-Mart Super 002 Plano TX Card 3978	10.00
07/01	ATM Withdrawal 07/01 2000 W 15th St Plano TX Card 4396	200.00
07/01	Card Purchase With Pin 07/01 Usps PO 4871 1100 2901 Plano TX Card 3978	7.84
07/01	Card Purchase W/Cash 07/01 Tom Thumb #3641 Richardson TX Card 3978 Purchase \$39.68 Cash Back \$60.00	99.68
07/05	Recurring Card Purchase 07/04 Netflix.Com Netflix.Com CA Card 3978	16.77
07/05	Card Purchase 07/04 Flying Fish Plano Plano TX Card 3978	15.10
07/05	Card Purchase With Pin 07/05 Kroger #0 2925 Custer Plano TX Card 3978	57.18
07/05	Card Purchase With Pin 07/05 Kroger #0 2925 Custer Plano TX Card 3978	54.65
07/06	Card Purchase With Pin 07/06 Specs #15 1453 Coit Rd Plano TX Card 3978	8.65



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ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
07/06	Card Purchase With Pin 07/06 Costco Whse #0664 Plano TX Card 3978	28.99
07/07	Card Purchase 07/05 Dennis Family Chiropr Plano TX Card 3978	240.00
07/07	Card Purchase 07/06 Starbucks Store 58508 Allen TX Card 3978	4.06
Total ATM & Debit Card Withdrawals		\$1,800.41

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
06/07	Venmo Payment 1020533930055 Web ID: 3264681992	\$184.00
06/07	Goldenrule Ins Prem PPD ID: 1376028756	46.46
06/08	06/08 Online Payment 14473129129 To American Express	517.97
06/08	06/08 Online Payment 14473111481 To Allstate	320.00
06/10	06/10 Online Payment 14473084134 To Frontier Communications	222.06
06/14	06/14 Online Payment 14473221130 To Chase Cardmember Service	100.00
06/14	06/14 Online Payment 14473094741 To City of Plano	93.96
06/14	Mp2 Energy Texas Elec Rep 9577555 Web ID: 0000332638	31.48
06/16	06/16 Online Payment 14592576697 To Usaa Credit Card	2,000.00
06/16	06/16 Online Payment 14592589254 To Chase Cardmember Service	1,000.00
06/16	06/16 Online Transfer To Sav ...7229 Transaction#: 14592603777	1,000.00
06/17	Wellcare ACH Debits PPD ID: 9000147856	12.90
06/21	Gefcu PPD PPD ID: 1314977214	417.58
06/21	Kera Donation PPD ID: 1752084961	50.00
06/21	06/21 Online Payment 14626816595 To The Dallas Morning News	80.00
06/23	Applecard Gsbank Payment 12732649 Web ID: 9999999999	227.48
06/27	06/27 Online Payment 14670663066 To Atmos Energy	44.14
06/28	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
07/05	07/02 Online Payment 14717652744 To Allstate	295.00
07/06	Northwestern Mu lsa Paymnt PPD ID: 9000596067	374.25
07/06	Aetna Health Ins Ins Pymt PPD ID: 6066033492	139.21
07/06	Aetna Health Ins Ins Pymt PPD ID: 6066033492	124.34
07/06	Sparrowhawk Sola Echeckpay PPD ID: F472574800	51.81
07/06	Goldenrule Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$7,389.91



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CHASE SAVINGS

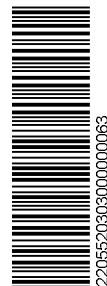
CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$2,294.24
Deposits and Additions	1,000.02
Electronic Withdrawals	-1,310.69
Ending Balance	\$1,983.57
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.02
Interest Paid Year-to-Date	\$0.20



The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$2,294.24
06/16	Online Transfer From Chk ...5263 Transaction#: 14592603777	1,000.00	3,294.24
06/29	Northwestern Mutual Payment PPD ID: 9000596067	-810.69	2,483.55
07/06	07/06 Online Transfer To Chk ...5263 Transaction#: 14745759767	-500.00	1,983.55
07/07	Interest Payment	0.02	1,983.57
	Ending Balance		\$1,983.57

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



Overdraft and Overdraft Fee Information for Your Chase Checking Account

What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. Whether your account has enough money to cover a transaction is determined during our nightly processing. During our nightly processing, we take your previous end of day's balance and post credits. If there are any deposits not yet available for use or holds (such as a garnishment), these will reduce the account balance used to pay your transactions. Then we subtract any debit transactions presented during our nightly processing. The available balance shown to you during the day may not be the same amount used to pay your transactions as some transactions may not be displayed to you before nightly processing.

We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize or pay any transactions presented for payment. If we do not authorize an overdraft, your transaction will be declined. If we do not pay an overdraft, your transaction will be returned. Additional information about overdrafts and your account features can be found in the *Deposit Account Agreement*.

We can cover your overdrafts in three different ways:

1. We have Standard Overdraft Practices that come with your account.
2. We offer Overdraft Protection through a link to a Chase savings account, which may be less expensive than our Standard Overdraft Practices. You can contact us to learn more.
3. We also offer Chase Debit Card Coverage, which allows you to choose how we treat your everyday debit card transactions (e.g. groceries, gasoline or dining out), in addition to our Standard Overdraft Practices.

This notice explains our Standard Overdraft Practice and Chase Debit Card Coverage.

- **What are the Standard Overdraft Practices that come with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions (e.g. movie subscriptions or gym memberships)

- **What is Chase Debit Card Coverage?**

If you enroll in Chase Debit Card Coverage we **will** authorize and pay overdrafts for **everyday debit card transactions** (e.g. groceries, gasoline or dining out) in addition to our Standard Overdraft Practice.

- **What fees will I be charged if Chase pays my overdraft?**

If we authorize and pay an overdraft, we'll charge you a \$34 Insufficient Funds Fee per transaction during our nightly processing beginning with the first transaction that overdraws your account balance by more than \$50 (maximum of 3 fees per business day, up to \$102).

We won't charge you an Insufficient Funds Fee in the following circumstances:

- With Chase Overdraft AssistSM, we won't charge an Insufficient Funds Fee if you're overdrawn by \$50 or less at the end of the business day **OR** if you're overdrawn by more than \$50 and you bring your account balance to overdrawn by \$50 or less at the end of the next business day (you have until 11 p.m ET (8 p.m PT) to make a deposit or transfer). Chase Overdraft Assist does not require enrollment and comes with eligible Chase checking accounts.
- We won't charge an Insufficient Funds Fee for transactions that are \$5 or less.
- We won't charge an Insufficient Funds Fee if your debit card transaction was authorized when there was a sufficient available balance in your account.
- For Chase SapphireSM Checking and Chase Private Client CheckingSM accounts, there are no Insufficient Funds Fees when item(s) are presented against an account with insufficient funds on the first four business days during the current and prior 12 statement periods. On a business day when we returned item(s), this counts toward the four business days when an Insufficient Funds Fee will not be charged.
- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**
If you or a joint account owner want Chase to authorize overdrafts on your everyday debit card transactions, please make your Chase Debit Card Coverage selection. You can change your Chase Debit Card Coverage selection at any time by signing in to chase.com or Chase Mobile[®] to update your account settings, calling us at 1-800-935-9935 (or collect at 1-713-262-1679 if outside the U.S.), or visiting a Chase branch. We accept operator relay calls.