



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

June 05, 2021 through July 07, 2021

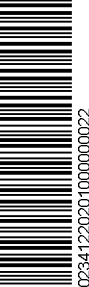
Primary Account: **000000714245263**

00234122 DRE 201 219 18921 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075

### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**



## CONSOLIDATED BALANCE SUMMARY

### ASSETS

#### Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$1,682.48	\$893.00
Chase Savings	000001197017229	5,380.99	4,568.32
<b>Total</b>		<b>\$7,063.47</b>	<b>\$5,461.32</b>

#### TOTAL ASSETS

**\$7,063.47** **\$5,461.32**

## CHASE BETTER BANKING CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

## CHECKING SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$1,682.48</b>
Deposits and Additions	7,364.30
Checks Paid	-400.00
ATM & Debit Card Withdrawals	-2,330.11
Electronic Withdrawals	-5,423.67
<b>Ending Balance</b>	<b>\$893.00</b>

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.



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## DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	PPD ID	AMOUNT
06/09	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	\$2,994.00
06/09	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	1,306.10
06/14	Metlife Inc Dv02Dt2106	PPD ID: 2431912740	22.08
06/16	Pershing Brokerage	PPD ID: 1132741729	1,000.00
06/16	Pershing Brokerage	PPD ID: 1132741729	500.00
06/16	Pershing Brokerage	PPD ID: 1132741729	500.00
07/01	Northwestern Mu Income Pmt	PPD ID: 9000596898	836.02
07/01	Northwestern Mu Income Pmt	PPD ID: 9000596898	132.00
07/01	New York Life IN Pn Pmts/Cp	PPD ID: 1043581074	74.10
Total Deposits and Additions			<b>\$7,364.30</b>

## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2653 ^		06/08	\$50.00
2654 ^		06/07	100.00
2655 ^		06/14	100.00
2656 ^		06/11	50.00
2657 ^		07/06	100.00
Total Checks Paid			<b>\$400.00</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
06/07	Card Purchase With Pin 06/07 Nnt Phoenix Shop 001 Big Sur CA Card 3978	\$43.10
06/08	Card Purchase With Pin 06/08 California Republic Sausalito CA Card 3978	21.80
06/09	Card Purchase 06/08 Sq *Fish Sausalito CA Card 3978	60.19
06/09	Card Purchase With Pin 06/09 Gap US 137 Santa Cruz CA Card 3978	16.35
06/09	Card Purchase With Pin 06/09 Rotten Robbie # Los Gatos CA Card 4396	36.10
06/11	Card Purchase 06/10 Panera Bread #601328 P Plano TX Card 4396	26.75
06/11	Card Purchase With Pin 06/11 Glf*Firew 1535 E Brand Garland TX Card 4396	5.00
06/11	Card Purchase W/Cash 06/11 Kroger #0581 Plano TX Card 3978 Purchase \$20.65 Cash Back \$60.00	80.65
06/11	ATM Withdrawal 06/11 2000 W 15th St Plano TX Card 4396	200.00
06/11	Card Purchase With Pin 06/11 Dicks Sporting Goods#7 Allen TX Card 3978	7.57
06/14	Card Purchase 06/11 Jersey Mikes 15013 Plano TX Card 3978	22.34
06/14	Card Purchase 06/11 Rev/ Whitewater Car Was Plano TX Card 3978	10.00
06/14	Card Purchase With Pin 06/13 Kroger #0581 Plano TX Card 3978	70.81
06/15	Card Purchase With Pin 06/15 The Home Depot #0539 Plano TX Card 3978	75.53
06/17	Card Purchase With Pin 06/17 Kroger #0581 Plano TX Card 3978	67.72
06/18	Card Purchase 06/17 The Original Chopshop - Plano TX Card 3978	14.28
06/18	Card Purchase With Pin 06/18 The Home Depot 6833 Plano TX Card 3978	19.29
06/21	Card Purchase 06/20 Tst* Legacy Hall - Plan Plano TX Card 3978	11.54
06/21	Card Purchase With Pin 06/20 Kroger #0581 Plano TX Card 3978	31.94



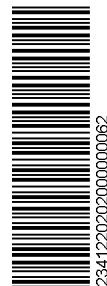
June 05, 2021 through July 07, 2021  
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## ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
06/21	Card Purchase With Pin 06/21 Homegoods 1349 W Campb Richardson TX Card 3978	73.44
06/22	Card Purchase 06/21 Don Wilhelmus Eye Care Plano TX Card 3978	271.70
06/22	Card Purchase 06/22 Tst* Bread Zeppelin Sal Carrollton TX Card 3978	21.50
06/22	Card Purchase With Pin 06/22 Lone Star 37 Mckinney TX Card 3978	36.86
06/23	Card Purchase 06/22 The UPS Store 6691 214-5633283 TX Card 3978	22.56
06/23	Card Purchase With Pin 06/23 Tips & Toes Nail Salon Frisco TX Card 3978	46.80
06/24	Card Purchase 06/23 Homegoods #450 Richardson TX Card 3978	6.48
06/24	Card Purchase With Pin 06/24 The Home Depot #0539 Plano TX Card 4396	9.18
06/25	Card Purchase With Pin 06/25 Tjmaxx #0 1717 E Sprin Plano TX Card 3978	17.29
06/25	Card Purchase With Pin 06/25 Wm Supercenter # Plano TX Card 3978	78.31
06/28	Card Purchase 06/25 Andy Sprinkler Drainag 972-4196988 TX Card 3978	95.00
06/28	Card Purchase 06/25 Kroger #0581 Plano TX Card 3978	12.00
06/28	Card Purchase With Pin 06/26 Tuesday Morning Plano TX Card 3978	75.75
06/28	Card Purchase With Pin 06/27 Kroger #0581 Plano TX Card 3978	43.30
06/29	Card Purchase With Pin 06/29 Kroger #0581 2925 Cust Plano TX Card 4396	12.37
06/30	Card Purchase 06/28 Fluellen Roberts Family Richardson TX Card 3978	155.00
07/01	Card Purchase With Pin 07/01 Central Market #546 Plano TX Card 3978	41.05
07/06	Card Purchase 07/03 Subway 46319 Plano TX Card 4396	8.43
07/06	Card Purchase With Pin 07/03 Aldi 75040 Plan0 TX Card 4396	31.53
07/06	Card Purchase With Pin 07/03 Kroger #0581 Plano TX Card 3978	32.75
07/06	Recurring Card Purchase 07/04 Netflix.Com Netflix.Com CA Card 3978	15.14
07/06	Card Purchase With Pin 07/04 Central Market Plano TX Card 4396	5.56
07/06	Card Purchase With Pin 07/04 Racetrac135 Plano TX Card 3978	33.51
07/06	Card Purchase 07/05 Taco Bell 001600162248 Dallas TX Card 4396	5.16
07/06	ATM Withdrawal 07/06 2000 W 15th St Plano TX Card 4396	200.00
07/07	Card Purchase W/Cash 07/07 Kroger #0581 Plano TX Card 3978 Purchase \$118.48 Cash Back \$40.00	158.48
Total ATM & Debit Card Withdrawals		\$2,330.11

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
06/08	Goldenrule Ins Prem PPD ID: 1376028756	\$46.46
06/10	06/10 Online Payment 11950402308 To Frontier Communications	215.18
06/10	06/10 Online Payment 11950412045 To Usaa Credit Card	2,000.00
06/11	Mp2 Energy Texas Elec Rep 0528098 Web ID: 0000332638	19.01
06/17	Wellcare ACH Debits PPD ID: 9000147856	17.90
06/18	Gefcu PPD PPD ID: 1314977214	417.58
06/21	06/20 Online Payment 12015639339 To Atmos Energy	38.40
06/21	06/20 Online Payment 12015650662 To Bank of America Visa	1,230.00
06/30	Applecared Gsbank Payment 12732649 Web ID: 9999999999	240.00
07/01	07/01 Online Payment 12071816158 To Allstate	300.00
07/06	Aetna Health Ins Ins Pymt PPD ID: 6066033492	126.11
07/06	Aetna Health Ins Ins Pymt PPD ID: 6066033492	112.25
07/06	Sparrowhawk Sola Echeckpay PPD ID: F472574800	36.53
07/06	07/04 Online Payment 12110991232 To Allstate	250.00
07/07	Northwestern Mu Isa Paymnt PPD ID: 9000596067	374.25
Total Electronic Withdrawals		\$5,423.67





June 05, 2021 through July 07, 2021  
Primary Account: 00000714245263

## CHASE SAVINGS

CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

## SAVINGS SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$5,380.99</b>
Deposits and Additions	0.05
Electronic Withdrawals	-812.72
<b>Ending Balance</b>	<b>\$4,568.32</b>
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.05
Interest Paid Year-to-Date	\$0.40

The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

## TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	<b>Beginning Balance</b>		<b>\$5,380.99</b>
06/29	Northwestern Mutual Payment PPD ID: 9000596067	-812.72	4,568.27
07/07	Interest Payment	0.05	4,568.32
	<b>Ending Balance</b>		<b>\$4,568.32</b>

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



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