



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

April 05, 2025 through May 06, 2025

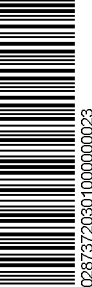
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

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LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



Please review our overdraft service options at the end of this statement

We've included an overview of our overdraft services and fees that are available for personal checking accounts at the end of this statement.

Please note, the following overdraft services are not available for certain accounts:

- Standard Overdraft Practice and Chase Debit Card CoverageSM are not available for Chase High School CheckingSM, Chase Secure CheckingSM and Chase First CheckingSM.
- Overdraft Protection is not available for Chase Secure CheckingSM and Chase First CheckingSM.

If you have questions, please visit **chase.com/overdraft** or call us at the number on this statement. We accept operator relay calls.

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Total Checking	000000714245263	\$1,811.26	\$2,155.69
Chase Savings	000001197017229	1,174.86	442.85
Total		\$2,986.12	\$2,598.54
TOTAL ASSETS		\$2,986.12	\$2,598.54



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CHASE TOTAL CHECKING

LIZ ERICKSON
CHRIS ERICKSON

Account Number: 000000714245263

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$1,811.26
Deposits and Additions	10,607.97
Checks Paid	-861.81
ATM & Debit Card Withdrawals	-1,540.67
Electronic Withdrawals	-7,861.06
Ending Balance	\$2,155.69

Your account ending in 7229 is linked to this account for overdraft protection.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
04/07	Zelle Payment From Slumbersource LLC Pncaa0Rfv85Y	\$100.00
04/09	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	3,641.00
04/09	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,716.00
04/16	Pershing Brokerage PPD ID: 1132741729	3,000.00
04/16	Pershing Brokerage PPD ID: 1132741729	500.00
04/16	Pershing Brokerage PPD ID: 1132741729	500.00
05/01	Northwestern Mu Income Pmt PPD ID: 9000596898	931.09
05/01	Northwestern Mu Income Pmt PPD ID: 9000596898	145.78
05/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
Total Deposits and Additions		\$10,607.97

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2878 ^		04/24	\$70.00
2880 * ^		04/14	130.00
2882 * ^		04/23	351.81
2883 ^		05/02	180.00
2884 ^		04/28	130.00
Total Checks Paid			\$861.81

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

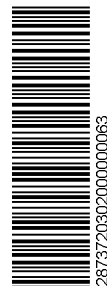
^ An image of this check may be available for you to view on Chase.com.



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ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/07	Card Purchase 04/05 Flower Child 7338 Plano TX Card 7840	\$15.61
04/07	Card Purchase 04/05 Cinemark 231 Rstbar Plano TX Card 4396	15.27
04/07	Card Purchase With Pin 04/05 Homegoods #450 Richardson TX Card 7840	14.59
04/07	Card Purchase With Pin 04/05 Sprouts Farmers Mkt#10 Richardson TX Card 7840	11.78
04/07	Card Purchase 04/06 Panera Bread #601328 K Plano TX Card 7840	27.44
04/07	Card Purchase With Pin 04/06 Michaels Stores 9833 Plano TX Card 4396	4.86
04/07	Card Purchase With Pin 04/06 The Home Depot #6833 Plano TX Card 4396	19.70
04/07	Card Purchase 04/06 Aldi 75040 Plano Plan0 TX Card 4396	24.03
04/08	Card Purchase 04/07 Lake Park Golf Course 1 Dallas TX Card 4396	26.49
04/08	Card Purchase 04/07 Taco Bell # '035436 Lewisville TX Card 4396	9.18
04/08	ATM Withdrawal 04/08 4001 W Park Blvd Plano TX Card 7840	60.00
04/08	Card Purchase With Pin 04/08 Central Market #546 Plano TX Card 7840	17.99
04/08	Card Purchase With Pin 04/08 Trader Joe S #40 Trade Plano TX Card 7840	5.40
04/09	Card Purchase 04/08 Little Hunan Plano TX Card 4396	40.00
04/11	Card Purchase 04/10 Gif*Golfranch Richardson TX Card 4396	14.07
04/11	Card Purchase With Pin 04/11 Dollar Tree Plano TX Card 7840	6.77
04/11	Card Purchase With Pin 04/11 Kroger #0581 2925 Cust Plano TX Card 7840	24.93
04/14	Card Purchase 04/12 The UPS Store 6691 214-5633283 TX Card 7840	17.33
04/14	Card Purchase 04/13 Rockler Ww Hdwe 38 Frisco TX Card 4396	17.31
04/14	Card Purchase 04/13 Tst* Rudy's Country Sto Frisco TX Card 4396	17.28
04/14	Card Purchase 04/13 Tst* Velvet Taco - Dfw Plano TX Card 4396	15.70
04/14	Card Purchase With Pin 04/13 The Home Depot #6833 Plano TX Card 4396	11.88
04/14	Card Purchase With Pin 04/13 The Home Depot #6833 Plano TX Card 7840	6.47
04/14	Card Purchase With Pin 04/13 The Home Depot #6504 Richardson TX Card 4396	7.56
04/14	Card Purchase With Pin 04/14 Kroger #0581 2925 Cust Plano TX Card 7840	2.37
04/15	Card Purchase 04/14 Lake Park Golf Course 1 Dallas TX Card 4396	26.49
04/15	Card Purchase With Pin 04/15 The Home Depot #6833 Plano TX Card 4396	7.03
04/17	Card Purchase 04/17 Tst* Fish N Tails Oyste Plano TX Card 7840	25.73
04/17	ATM Withdrawal 04/17 2000 W 15th St Plano TX Card 4396	200.00
04/17	Card Purchase With Pin 04/17 H-E-B #790 Plano TX Card 7840	148.26
04/18	Card Purchase 04/18 Flower Child 7338 Plano TX Card 7840	12.95
04/18	Card Purchase With Pin 04/18 Buc-Ee's #48 Ennis TX Card 7840	14.76
04/21	Card Purchase 04/18 Chick-Fil-A #04144 Huntsville TX Card 7840	20.45
04/21	Card Purchase 04/18 Target 00025338 Huntsville TX Card 4396	6.48
04/21	Card Purchase With Pin 04/19 Randalls #1066 Houston TX Card 7840	25.89
04/21	Card Purchase With Pin 04/20 Woodys Smokehouse Inc Centerville TX Card 7840	6.16
04/21	Card Purchase 04/20 Taco Bell # '029885 Plano TX Card 4396	11.55
04/23	Card Purchase 04/22 Mcalisters Deli 536 Plano TX Card 7840	25.40
04/25	Card Purchase With Pin 04/25 Costco Gas #0664 East Plano TX Card 7840	32.38
04/25	Card Purchase With Pin 04/25 H-E-B #790 Plano TX Card 7840	24.14
04/25	Card Purchase With Pin 04/25 Trader Joe S #40 Trade Plano TX Card 7840	4.86
04/28	Card Purchase 04/26 Cinemark 231 Rstbar Plano TX Card 4396	11.04
04/28	Recurring Card Purchase 04/27 Abc*Crunch Fitness 469-7971105 TX Card 7840	34.71
04/28	Card Purchase With Pin 04/28 Aldi 75040 Plano Plan0 TX Card 7840	5.03
05/01	Card Purchase 04/29 Jersey Mikes 15013 Plano TX Card 7840	11.53
05/01	Card Purchase 04/30 Tst* Salata - Richardso Richardson TX Card 7840	12.26
05/01	Card Purchase With Pin 05/01 H-E-B #790 Plano TX Card 7840	158.27



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April 05, 2025 through May 06, 2025
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ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
05/02	Card Purchase With Pin 05/02 Frogg Coffee Bar LLC Allen TX Card 7840	10.54
05/05	Card Purchase 05/02 Fedex Offic31100031112 Plano TX Card 4396	8.55
05/05	ATM Withdrawal 05/05 2000 W 15th St Plano TX Card 4396	200.00
05/06	Card Purchase With Pin 05/06 Wal-Mart #3482 Plano TX Card 7840	62.20
Total ATM & Debit Card Withdrawals		\$1,540.67

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/07	Humana, Inc. Ins Pymt PPD ID: 9040604802	\$127.21
04/08	Unitedhealth Ins Prem PPD ID: 1376028756	46.46
04/09	04/09 Online Payment 24330488155 To American Express	94.00
04/09	04/09 Online Payment 24352055822 To Frontier Communications	134.00
04/09	04/09 Online Payment 24352088313 To Chase Cardmember Service	150.00
04/09	Zelle Payment To O.D.A.A.T. Jpm99B48S5Hx	30.00
04/10	Irs Usatxpymt PPD ID: 3387702000	5,378.00
04/14	Zelle Payment To Nicole Spinnato Jpm99B4Lghtg	58.75
04/16	04/16 Online Payment 24433273137 To City of Plano	111.03
04/16	Zelle Payment To Alan Reidmiller Jpm99B53Mruu	14.00
04/18	Gefcu PPD PPD ID: 1314977214	417.58
04/21	Kera Donation PPD ID: 1752084961	50.00
04/23	Mp2 Energy Texas Elec Rep 7108172 Web ID: 0000332638	71.97
04/25	04/25 Online Payment 24533367536 To Atmos Energy	79.32
04/29	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
05/02	05/02 Online Payment 24621651883 To Allstate	324.00
05/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	170.12
05/05	Sparrowhawk Sola Echeckpay PPD ID: F472574800	45.89
05/06	Northwestern Mu lsa Pymt PPD ID: 9000596067	374.25
05/06	Humana, Inc. Ins Pymt PPD ID: 9040604802	127.21
05/06	Unitedhealth Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$7,861.06

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

- **Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or FedNowSM network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.**
(Your total electronic deposits this period were \$10,507.97. Note: some deposits may be listed on your previous statement)
- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**



April 05, 2025 through May 06, 2025
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CHASE SAVINGS

CHRIS ERICKSON
OR LIZ ERICKSON

Account Number: 000001197017229

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$1,174.86
Deposits and Additions	0.01
Electronic Withdrawals	-732.02
Ending Balance	\$442.85
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.01
Interest Paid Year-to-Date	\$0.06

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$1,174.86
04/29	Northwestern Mutual Pymt PPD ID: 9000596067	-732.02	442.84
05/06	Interest Payment	0.01	442.85
	Ending Balance		\$442.85

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.
(Your minimum daily balance was \$442)

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

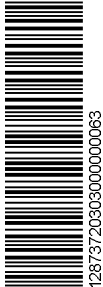
- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will provide provisional credit to your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, our practice is to follow the procedures described above as detailed in your Deposit Account Agreement or other applicable agreements, but we are not legally required to do so. For example, we require you to notify us no later than 30 days after we sent you the first statement on which the error appeared. We may require you to provide us with a written statement that the disputed transaction was unauthorized. We are also not required to give provisional credit.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your Deposit Account Agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





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Overdraft and Overdraft Fee Information for Your Chase Checking Account

What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. Whether your account has enough money to cover a transaction is determined during our nightly processing. During our nightly processing, we take your previous end of day's balance and post credits. If there are any deposits not yet available for use or holds (such as a garnishment), these will reduce the account balance used to pay your transactions. Then we subtract any debit transactions presented during our nightly processing. The available balance shown to you during the day may not be the same amount used to pay your transactions as some transactions may not be displayed to you before nightly processing.

We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize or pay any transactions presented for payment. If we do not authorize an overdraft, your transaction will be declined. If we do not pay an overdraft, your transaction will be returned. Additional information about overdrafts and your account features can be found in the *Deposit Account Agreement*.

We can cover your overdrafts in three different ways:

1. We have a Standard Overdraft Practice that comes with your account.
2. We offer Overdraft Protection through a link to a Chase savings account, which may be less expensive than our Standard Overdraft Practice. You can contact us to learn more.
3. We also offer Chase Debit Card CoverageSM, which allows you to choose how we treat your everyday debit card transactions (e.g. groceries, gasoline or dining out), in addition to our Standard Overdraft Practice.

This notice explains our Standard Overdraft Practice and Chase Debit Card Coverage.

- **What is the Standard Overdraft Practice that comes with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions (e.g. movie subscriptions or gym memberships)

- **What is Chase Debit Card Coverage?**

If you enroll in Chase Debit Card Coverage we **may** authorize and pay overdrafts for **everyday debit card transactions** (e.g. groceries, gasoline or dining out) in addition to our Standard Overdraft Practice.

- **What fees will I be charged if Chase pays my overdraft?**

If we authorize and pay an overdraft, we'll charge you a \$34 Overdraft Fee per transaction during our nightly processing beginning with the first transaction that overdraws your account balance by more than \$50 (maximum of 3 fees per business day, up to \$102).

We won't charge you an Overdraft Fee in the following circumstances:

- With Chase Overdraft AssistSM, we won't charge an Overdraft Fee if you're overdrawn by \$50 or less at the end of the business day **OR** if you're overdrawn by more than \$50 and you bring your account balance to overdrawn by \$50 or less at the end of the next business day (you have until 11 p.m ET (8 p.m PT) to make a deposit or transfer). Chase Overdraft Assist does not require enrollment and comes with eligible Chase checking accounts.
- We won't charge an Overdraft Fee for transactions that are \$5 or less.
- We won't charge an Overdraft Fee if your debit card transaction was authorized when there was a sufficient available balance in your account.
- For Chase SapphireSM Checking and Chase Private Client CheckingSM accounts, there are no Overdraft Fees when item(s) are presented against an account with insufficient funds on the first four business days during the current and prior 12 statement periods. On a business day when we returned item(s), this counts toward the four business days when an Overdraft Fee will not be charged.

- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**

If you or a joint account owner want Chase to authorize overdrafts on your everyday debit card transactions, please make your Chase Debit Card Coverage selection. You can change your Chase Debit Card Coverage selection at any time by signing in to chase.com or Chase Mobile[®] to update your account settings, calling us at 1-800-935-9935 (or at 1-713-262-1679 if outside the U.S.), or visiting a Chase branch. We accept operator relay calls.