



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

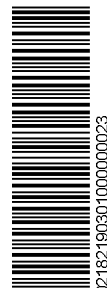
March 07, 2023 through April 06, 2023
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

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LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



Good news — we've eliminated two fees

We're no longer charging the:

- **Deposited Item Returned or Cashed Check Returned Fee** — This was a \$12 fee we charged if an item you deposited or cashed was returned unpaid. We stopped charging this fee as of **December 1, 2022**.
- **Savings Withdrawal Limit Fee** — This was a \$5 fee we charged for each withdrawal or transfer (over six) out of a Chase savings account in a monthly statement period, maximum of three fees per monthly statement period. We stopped charging this fee as of **March 19, 2023**.

We're also changing the name **Insufficient Funds Fee** to **Overdraft Fee**. There are no changes to how and when we charge this fee or the ways to avoid this fee.

As we update and remove references to these three fees, you may continue to see them listed in the Chase Mobile® app¹, on chase.com and in other materials.

If you have any questions, please call us at the number listed on this statement. We accept operator relay calls.

¹Chase Mobile® app is available for select mobile devices. Message and data rates may apply.

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Total Checking	000000714245263	\$4,497.13	\$1,059.00
Chase Savings	000001197017229	659.46	4,851.06
Total		\$5,156.59	\$5,910.06
TOTAL ASSETS		\$5,156.59	\$5,910.06



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CHASE TOTAL CHECKING

LIZ ERICKSON
CHRIS ERICKSON

Account Number: 000000714245263

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$4,497.13
Deposits and Additions	14,323.18
Checks Paid	-4,809.74
ATM & Debit Card Withdrawals	-1,533.34
Electronic Withdrawals	-11,418.23
Ending Balance	\$1,059.00

Your account ending in 7229 is linked to this account for overdraft protection.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/08	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	\$3,452.00
03/08	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,616.60
03/09	Pershing Brokerage PPD ID: 1132741729	5,000.00
03/14	Metlife Inc Dv02Dt2302 PPD ID: 2431912740	23.00
03/16	Pershing Brokerage PPD ID: 1132741729	1,000.00
03/16	Pershing Brokerage PPD ID: 1132741729	500.00
03/16	Pershing Brokerage PPD ID: 1132741729	500.00
03/27	Card Purchase Return 03/24 Floor And Decor 112 Plano TX Card 3978	114.35
03/27	Card Purchase Return 03/26 Ikea-Frisco Frisco TX Card 3978	7.57
03/30	Online Transfer From Sav ... 7229 Transaction#: 16951217253	1,000.00
03/31	Northwestern Mu Income Pmt PPD ID: 9000596898	880.35
03/31	Northwestern Mu Income Pmt PPD ID: 9000596898	140.21
04/03	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
04/05	Zelle Payment From Diane Holcomb 17013129286	15.00
Total Deposits and Additions		\$14,323.18



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CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2763 ^		03/08	\$70.00
2764 ^		03/10	71.80
2766 * ^		03/14	3,500.00
2767 ^		03/14	907.94
2768 ^		03/20	130.00
2769 ^		04/03	130.00
Total Checks Paid			\$4,809.74

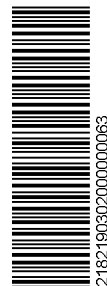
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/07	Card Purchase 03/06 TX Hlth Plano Cafe Plano TX Card 3978	\$4.60
03/07	Card Purchase 03/06 Aldi 75031 Plano Plano TX Card 4396	19.39
03/07	Card Purchase With Pin 03/07 Kroger #0 2925 Custer Plano TX Card 3978	60.00
03/07	Card Purchase With Pin 03/07 Kroger #0 2925 Custer Plano TX Card 3978	102.38
03/09	Card Purchase 03/07 Jersey Mikes 15013 Plano TX Card 3978	9.69
03/09	Card Purchase With Pin 03/09 Central Market #546 Plano TX Card 3978	36.18
03/13	ATM Withdrawal 03/13 4001 W Park Blvd Plano TX Card 3978	60.00
03/13	ATM Withdrawal 03/13 3041 W Parker Rd Plano TX Card 4396	200.00
03/14	Card Purchase With Pin 03/14 Costco Gas #0664 East Plano TX Card 3978	38.13
03/14	Card Purchase With Pin 03/14 Kroger #0 2925 Custer Plano TX Card 3978	28.19
03/15	Card Purchase 03/14 Tommy Terrifics Carwash Plano TX Card 3978	35.00
03/15	Card Purchase With Pin 03/15 Trader Joe S #40 Trade Plano TX Card 3978	48.60
03/15	Card Purchase With Pin 03/15 H-E-B #790 Plano TX Card 3978	75.00
03/20	Card Purchase With Pin 03/18 Racetrac 99 Plano TX Card 3978	42.62
03/20	Card Purchase 03/20 Tst* Country Burger - P Plano TX Card 3978	24.26
03/20	Card Purchase With Pin 03/20 The Home Depot #6504 Richardson TX Card 3978	48.60
03/20	Card Purchase With Pin 03/20 The Home Depot 6833 Plano TX Card 4396	4.63
03/21	Card Purchase 03/20 Aldi 75040 Plan0 Plan0 TX Card 4396	41.42
03/21	Card Purchase With Pin 03/21 Cvs/Pharmacy #08393 Plano TX Card 3978	7.57
03/21	Card Purchase With Pin 03/21 Cvs/Pharmacy #08393 Plano TX Card 3978	14.60
03/21	Card Purchase With Pin 03/21 Ikea-Frisco Frisco TX Card 4396	20.54
03/22	Card Purchase With Pin 03/22 Homegoods 1349 W Campb Richardson TX Card 3978	22.71
03/23	Card Purchase With Pin 03/23 Aldi 75040 Plan0 Plan0 TX Card 3978	6.41
03/24	Card Purchase 03/23 Mendocino Farms #49 Plano TX Card 3978	15.66
03/24	Card Purchase 03/23 Sq *Amorino Legacy West Plano TX Card 3978	7.33
03/27	Card Purchase 03/24 Dallas Arboretum Dallas TX Card 3978	20.44
03/27	Card Purchase With Pin 03/25 Wal-Mart #5657 Plano TX Card 3978	15.92
03/27	Card Purchase 03/25 Rev/ Whitewater Car Was Plano TX Card 3978	8.00
03/27	Card Purchase With Pin 03/25 Kroger #0 2925 Custer Plano TX Card 3978	115.06
03/27	Card Purchase With Pin 03/26 Ikea-Frisco Frisco TX Card 3978	5.40
03/27	Card Purchase 03/26 Tst* Scotty Ps - Plano Plano TX Card 3978	10.55





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ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
03/28	Card Purchase 03/27 Sq *Sugar And Spice Bak Plano TX Card 3978	6.00
03/28	ATM Withdrawal 03/28 2000 W 15th St Plano TX Card 4396	200.00
03/29	Card Purchase With Pin 03/29 Gamestop #464 2160 N C Richardson TX Card 3978	17.82
03/30	Card Purchase 03/29 Target 00017756 Dallas TX Card 3978	25.00
03/30	Card Purchase With Pin 03/30 Costco Gas #0664 East Plano TX Card 3978	38.41
03/31	Card Purchase With Pin 03/31 Tom Thumb #3637 Richardson TX Card 3978	30.82
04/04	Card Purchase 04/03 Chipotle 3558 Mckinney TX Card 3978	22.84
04/04	Recurring Card Purchase 04/04 Netflix.Com Netflix.Com CA Card 3978	16.77
04/05	Card Purchase 04/04 Fuzzys Taco Shop - Gr 972-2218226 TX Card 3978	26.80
Total ATM & Debit Card Withdrawals		\$1,533.34

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/07	Goldenrule Ins Prem PPD ID: 1376028756	\$46.46
03/08	03/08 Online Transfer To Sav ...7229 Transaction#: 16772379801	2,000.00
03/09	03/09 Online Payment 16772277627 To Allstate	360.00
03/14	03/14 Online Payment 16822515032 To Chase Cardmember Service	100.00
03/14	03/14 Online Payment 16822492896 To Frontier Communications	228.98
03/15	Zelle Payment To Cindy's Corner Cards Jpm999U31Vnk	19.25
03/15	Mp2 Energy Texas Elec Rep 5817832 Web ID: 0000332638	139.24
03/16	03/16 Online Payment 16839323559 To City of Plano	87.16
03/17	Wellcare ACH Debits PPD ID: 9000147856	11.10
03/20	Gefcu PPD PPD ID: 1314977214	417.58
03/20	Kera Donation PPD ID: 1752084961	50.00
03/21	03/21 Online Transfer To Sav ...7229 Transaction#: 16882857595	4,000.00
03/21	03/21 Online Payment 16882878296 To Atmos Energy	94.06
03/21	03/21 Online Payment 16882861990 To Usaa Credit Card	1,000.00
03/21	03/21 Online Payment 16882881080 To Chase Cardmember Service	1,000.00
03/28	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
03/28	Zelle Payment To Cindy's Corner Cards Jpm999U16Lss	12.00
03/30	Irs Usatapyt PPD ID: 3387702000	621.00
03/30	03/30 Online Payment 16928442671 To Bank of America Visa	100.00
04/03	04/02 Online Payment 16984624711 To Bank of America Visa	100.00
04/03	04/02 Online Payment 16984628751 To Allstate	325.00
04/04	Northwestern Mu Isa Pymt PPD ID: 9000596067	374.25
04/04	Aetna Health Ins Ins Pymt PPD ID: 6066033492	139.21
04/04	Aetna Health Ins Ins Pymt PPD ID: 6066033492	124.34
04/04	Sparrowhawk Sola Echeckpay PPD ID: F472574800	11.33
04/06	Goldenrule Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$11,418.23

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

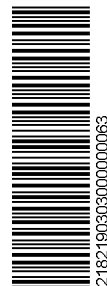
- Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.



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(Your total electronic deposits this period were \$13,186.26. Note: some deposits may be listed on your previous statement)

- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
(Your lowest beginning day balance was \$1,081.57)
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**
(Your average beginning day balance of qualifying linked deposits and investments was \$9,094.92)



CHASE SAVINGS

CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$659.46
Deposits and Additions	6,000.04
Electronic Withdrawals	-1,808.44
Ending Balance	\$4,851.06
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.04
Interest Paid Year-to-Date	\$0.10

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$659.46
03/08	Online Transfer From Chk ...5263 Transaction#: 16772379801	2,000.00	2,659.46
03/21	Online Transfer From Chk ...5263 Transaction#: 16882857595	4,000.00	6,659.46
03/29	Northwestern Mu Isa Pymnt PPD ID: 9000596067	-808.44	5,851.02
03/30	03/30 Online Transfer To Chk ...5263 Transaction#: 16951217253	-1,000.00	4,851.02
04/06	Interest Payment	0.04	4,851.06
	Ending Balance		\$4,851.06

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.
(Your minimum daily balance was \$659)



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IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC
