



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

October 07, 2020 through November 05, 2020

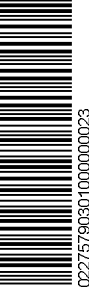
Primary Account: **000000714245263**

00227579 DRE 201 219 31120 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Deaf and Hard of Hearing: **1-800-242-7383**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**



We want to remind you about the overdraft service options that are available for your personal checking account(s)

We've included information on the last page of this statement to remind you about our overdraft services and associated fees. As a reminder, overdraft services are not available for Chase Secure CheckingSM or Chase First CheckingSM. Our Standard Overdraft Practice and Chase Debit Card CoverageSM are not available for Chase High School CheckingSM.

We're changing when we waive overdraft fees for Chase Private Client CheckingSM accounts. Please see the last page of this statement for more information.

If you have questions, please visit chase.com/overdraft or call us at the number on your statement. We accept operator relay calls.

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$6,706.66	\$1,482.38
Chase Savings	000001197017229	4,625.79	6,813.12
Total		\$11,332.45	\$8,295.50
TOTAL ASSETS		\$11,332.45	\$8,295.50



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CHASE BETTER BANKING CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$6,706.66
Deposits and Additions	9,393.06
Checks Paid	-4,484.88
ATM & Debit Card Withdrawals	-1,695.50
Electronic Withdrawals	-8,436.96
Ending Balance	\$1,482.38

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
10/13	ATM Check Deposit 10/12 16831 Coit Rd Dallas TX Card 4396	\$580.00
10/13	ATM Check Deposit 10/12 190 E Stacy Rd Allen TX Card 3978	63.00
10/14	SSA Treas 310 Xxsoc Sec PPD ID: 9031736026	2,958.00
10/14	SSA Treas 310 Xxsoc Sec PPD ID: 9031736026	1,295.70
10/16	Pershing Brokerage PPD ID: 1132741729	2,000.00
10/19	ATM Check Deposit 10/19 2000 W 15th St Plano TX Card 3978	422.04
10/30	Northwestern Mu Income Pmt PPD ID: 9000596898	817.00
10/30	Northwestern Mu Income Pmt PPD ID: 9000596898	125.65
11/02	ATM Check Deposit 11/02 2000 W 15th St Plano TX Card 3978	1,057.57
11/02	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
Total Deposits and Additions		\$9,393.06



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CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2604 ^		10/08	\$65.00
2606 * ^		10/29	76.25
2607 ^		10/20	30.00
2608 ^		10/19	100.00
2609 ^		10/26	3,376.63
2610 ^		11/02	100.00
2611 ^		11/05	500.00
2612 ^		11/02	237.00

Total Checks Paid **\$4,484.88**

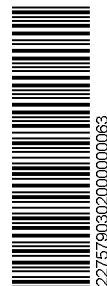
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
10/07	Card Purchase With Pin 10/07 Kroger #0581 Plano TX Card 3978	\$16.38
10/08	Card Purchase 10/07 Lapidary Arts Cstm Jwl Plano TX Card 3978	54.12
10/08	Card Purchase With Pin 10/08 Kroger #0581 Plano TX Card 3978	88.17
10/13	Card Purchase 10/09 The UPS Store 6691 214-5633283 TX Card 3978	43.41
10/13	Card Purchase With Pin 10/11 Kroger Fuel Ctr Plano TX Card 3978	22.26
10/13	Card Purchase With Pin 10/11 Kroger #0581 Plano TX Card 3978	18.26
10/13	Card Purchase 10/12 Trademark Carwash - Coi Plano TX Card 3978	30.00
10/13	ATM Withdrawal 10/12 16831 Coit Rd Dallas TX Card 4396	200.00
10/13	Card Purchase 10/12 Containerstorefairview Fairview TX Card 3978	6.48
10/13	ATM Withdrawal 10/12 190 E Stacy Rd Allen TX Card 3978	60.00
10/13	Card Purchase With Pin 10/13 The Home Depot #0551 Plano TX Card 4396	5.39
10/14	Card Purchase With Pin 10/14 Kroger #0517 Richardson TX Card 3978	48.96
10/15	Card Purchase 10/14 Nail Tech Richardson TX Card 3978	60.00
10/16	Card Purchase 10/15 Marshalls #0641 W. Plano TX Card 3978	5.40
10/16	Card Purchase With Pin 10/16 Office Depot 00 909 N Plano TX Card 3978	9.73
10/16	Card Purchase With Pin 10/16 Michaels Stores 9833 Plano TX Card 3978	8.11
10/19	Card Purchase 10/16 Containerstorefairview Fairview TX Card 3978	4.32
10/19	Card Purchase With Pin 10/17 Wal-Mart #3482 Plano TX Card 3978	80.96
10/19	Card Purchase With Pin 10/18 Central Market #546 Plano TX Card 3978	33.57
10/19	Card Purchase With Pin 10/19 Marshalls #0641 W. Plano TX Card 3978	21.63
10/19	ATM Withdrawal 10/19 2000 W 15th St Plano TX Card 3978	60.00
10/19	Card Purchase With Pin 10/19 The Home Depot #0539 Plano TX Card 3978	28.06
10/21	Card Purchase 10/20 Dallas Arboretum Dallas TX Card 3978	5.80
10/21	Card Purchase 10/20 Jersey Mikes 15013 Plano TX Card 3978	11.99
10/21	Card Purchase With Pin 10/21 Ulta 3 #87 Plano TX Card 3978	17.85
10/23	Card Purchase With Pin 10/23 Racetrac 99 Plano TX Card 3978	23.58
10/23	Card Purchase With Pin 10/23 Target T-0067 120 W PA Plano TX Card 3978	10.49
10/26	Card Purchase With Pin 10/25 Kroger #0581 Plano TX Card 3978	98.71
10/27	Card Purchase 10/26 Wells Bros Farm Store Plano TX Card 3978	15.83





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ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
10/27	Card Purchase With Pin 10/27 T J Maxx #1284 Wylie TX Card 3978	44.33
10/27	Card Purchase With Pin 10/27 Bedbath&Beyond# 801 We Plano TX Card 3978	12.98
10/29	Card Purchase 10/28 Covington Landscaping & Rowlett TX Card 3978	60.61
10/29	Card Purchase With Pin 10/29 Aldi 75040 Plano TX Card 3978	21.54
10/29	Card Purchase With Pin 10/29 Firestone26409 Plano TX Card 3978	146.18
10/30	Card Purchase With Pin 10/30 Kroger #0581 Plano TX Card 3978	81.36
10/30	Card Purchase With Pin 10/30 Papa Murphy's TX089 Richardson TX Card 3978	15.40
11/02	ATM Withdrawal 11/02 2000 W 15th St Plano TX Card 3978	60.00
11/02	Card Purchase With Pin 11/02 Kroger #0581 Plano TX Card 3978	106.99
11/02	Card Purchase With Pin 11/02 Target T-0067 120 W PA Plano TX Card 3978	15.96
11/04	Card Purchase 11/03 Modern Market - 018 Richardson TX Card 4396	11.80
11/04	Recurring Card Purchase 11/04 Netflix.Com Netflix.Com CA Card 3978	14.06
11/05	Card Purchase With Pin 11/05 Kroger #0581 2925 Cust Plano TX Card 4396	14.83
Total ATM & Debit Card Withdrawals		\$1,695.50

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
10/13	Mp2 Energy Texas Elec Rep 0901818 Web ID: 0000332638	\$22.36
10/14	10/14 Online Payment 10461240244 To Chase Cardmember Service	1,000.00
10/14	10/14 Online Payment 10461252386 To Frontier Communications	208.13
10/14	10/14 Online Payment 10461259855 To City of Plano	108.19
10/19	Wellcare ACH Debits PPD ID: 9000147856	13.30
10/20	10/20 Online Transfer To Sav ...7229 Transaction#: 10496285670	3,000.00
10/20	10/20 Online Payment 10496288783 To Atmos Energy	32.48
10/27	10/27 Online Payment 10531959219 To Usaa Credit Card	1,000.00
11/02	11/02 Online Payment 10531936065 To Allstate	300.00
11/02	11/02 Online Payment 10531930180 To AT&T Mobility	124.71
11/03	11/03 Online Payment 10531969276 To Chase Cardmember Service	2,000.00
11/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	115.58
11/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	101.48
11/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	36.48
11/04	Northwestern Mu lsa Paymnt PPD ID: 9000596067	374.25
Total Electronic Withdrawals		\$8,436.96



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CHASE SAVINGS

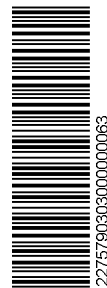
CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$4,625.79
Deposits and Additions	3,000.05
Electronic Withdrawals	-812.72
Ending Balance	\$6,813.12
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.05
Interest Paid Year-to-Date	\$0.44



The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$4,625.79
10/20	Online Transfer From Chk ...5263 Transaction#: 10496285670	3,000.00	7,625.79
10/29	Northwestern Mutual Payment PPD ID: 9000596067	-812.72	6,813.07
11/05	Interest Payment	0.05	6,813.12
	Ending Balance		\$6,813.12

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



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Overdraft and Overdraft Fee Information for Your Chase Checking Account

What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. We can cover your overdrafts in two different ways:

1. We have standard overdraft practices that come with your account.
2. We also offer Overdraft Protection through a link to a Chase savings account, which may be less expensive than our standard overdraft practices. You can contact us to learn more.

This notice explains our standard overdraft practices.

- **What are the standard overdraft practices that come with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions

We **do not** authorize and pay overdrafts for the following types of transactions, unless you ask us to (see below):

- Everyday debit card transactions

We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize and pay any type of transaction. If we do not authorize and pay an overdraft, your transaction will be declined.

- **What fees will I be charged if Chase pays my overdraft?**

Under our standard overdraft practices:

- If we pay an item, we'll charge you a \$34 Insufficient Funds Fee per item. This fee is not charged if your account balance at the end of the business day is overdrawn by \$5 or less, or for items that are \$5 or less.
- We won't charge more than three Insufficient Funds Fees per day, for a total of \$102.

- **We waive fees for some account types:**

- For Chase SapphireSM Checking accounts, we waive the Insufficient Funds and Returned Item fees if item(s) are presented or withdrawal request(s) are made against an account with insufficient funds on four or fewer business days during the current and prior 12 statement periods.
- For Chase Private Client CheckingSM accounts, we waive the Chase overdraft fees.
 - o Effective November 8, we waive the Insufficient Funds and Returned Item fees if item(s) are presented or withdrawal request(s) are made against an account with insufficient funds on four or fewer business days during the current and prior 12 statement periods.

- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**

If you or a joint account owner would like to change your selection, sign in to chase.com to update your account settings, or call us at 1-800-935-9935 (or collect at 1-713-262-1679 if outside the U.S.), or visit a Chase branch. We accept operator relay calls.