



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

November 07, 2023 through December 06, 2023

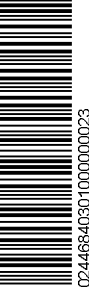
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

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LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



Beware of artificial intelligence (AI) scams – they can be convincing

Scammers use AI to clone voices and convince people that their loved ones are in distress in an attempt to steal money or personal information. We provide tips and tools to help you protect yourself. Please visit chase.com/latestscams for the latest information.

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Total Checking	000000714245263	\$1,844.19	\$784.50
Chase Savings	000001197017229	1,168.55	1,436.55
Total		\$3,012.74	\$2,221.05
TOTAL ASSETS		\$3,012.74	\$2,221.05

CHASE TOTAL CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$1,844.19
Deposits and Additions	10,599.49
Checks Paid	-1,507.99
ATM & Debit Card Withdrawals	-2,178.95
Electronic Withdrawals	-7,972.24
Ending Balance	\$784.50

Your account ending in 7229 is linked to this account for overdraft protection.



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Primary Account: 000000714245263

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
11/08	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	\$3,452.00
11/08	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,616.60
11/13	Purchase Return 11/12 The Home Depot 6833 Plano TX Card 4396	9.72
11/15	ATM Check Deposit 11/15 4001 W Park Blvd Plano TX Card 3978	422.91
11/16	Pershing Brokerage PPD ID: 1132741729	3,000.00
11/16	Pershing Brokerage PPD ID: 1132741729	500.00
11/16	Pershing Brokerage PPD ID: 1132741729	500.00
11/21	Offer: Jersey Mikes	2.66
11/27	Offer: Mcdonalds	0.64
11/29	Offer: Panera Bread (Incl. St. Louis Bread CO.)	0.30
12/01	Northwestern Mu Income Pmt PPD ID: 9000596898	880.35
12/01	Northwestern Mu Income Pmt PPD ID: 9000596898	140.21
12/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
Total Deposits and Additions		\$10,599.49

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2795 ^		11/15	\$130.00
2796 ^		11/13	187.00
2797 ^		11/20	30.00
2798 ^		11/24	14.59
2799 ^		11/22	1,050.00
2801 * ^		12/01	2.40
2802 ^		12/04	94.00
Total Checks Paid			\$1,507.99

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/07	Card Purchase 11/06 Lake Park Golf Course 1 Dallas TX Card 4396	\$6.00
11/07	Card Purchase With Pin 11/07 At Home Store 1 Plano TX Card 3978	22.43
11/08	Card Purchase 11/06 Chick-Fil-A #04472 Plano TX Card 3978	10.49
11/08	Card Purchase 11/07 Tacodeli - Walnut Hill Dallas TX Card 4396	11.80
11/08	Card Purchase With Pin 11/08 Pga Tour Pga Tour Sup Plano TX Card 4396	21.64
11/08	Card Purchase With Pin 11/08 Costco Whse #0684 Plano TX Card 3978	131.77
11/08	Card Purchase With Pin 11/08 Wm Supercenter #2086 Plano TX Card 3978	9.16
11/08	Card Purchase With Pin 11/08 Kroger #0540 3305 Dall Plano TX Card 4396	5.99
11/09	Card Purchase 11/07 Original Chop Shop 111 972-4997299 TX Card 3978	22.91
11/09	Card Purchase 11/08 Ls The Golf Ranch At U 972-4803600 TX Card 4396	17.32
11/09	Card Purchase With Pin 11/09 Market Street 5 Allen TX Card 3978	12.00
11/09	Card Purchase 11/09 Sq *Brushes And Bows Hurst TX Card 3978	32.67

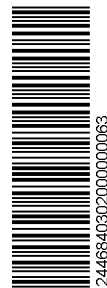


November 07, 2023 through December 06, 2023

Primary Account: 000000714245263

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
11/09	Card Purchase 11/09 Sq *Anne Deering Allen TX Card 3978	7.58
11/09	Card Purchase 11/09 Sq *Abby's Barkery LLC Allen TX Card 3978	33.83
11/09	Card Purchase 11/09 Sq *Carmie's Kitchen Allen TX Card 3978	9.00
11/10	Card Purchase 11/09 Panera Bread #601404 P Allen TX Card 3978	3.02
11/10	Card Purchase 11/09 Chiloso 3 Richardson Richardson TX Card 4396	29.50
11/10	Card Purchase With Pin 11/10 Kroger #0 2925 Custer Plano TX Card 3978	106.65
11/13	Card Purchase 11/10 Rev/ Whitewater Car Was Plano TX Card 3978	8.00
11/13	Card Purchase With Pin 11/11 The Home Depot 6833 Plano TX Card 4396	9.72
11/13	Card Purchase With Pin 11/11 Kroger #0581 2925 Cust Plano TX Card 4396	2.49
11/14	Card Purchase 11/13 Taco Bell # '029885 Plano TX Card 4396	13.33
11/15	Card Purchase 11/15 Tst* Velvet Taco - Dfw Richardson TX Card 4396	5.36
11/15	Card Purchase With Pin 11/15 Marshalls 721 Central Plano TX Card 3978	150.38
11/15	Card Purchase With Pin 11/15 Kroger #0581 2925 Cust Plano TX Card 3978	6.47
11/16	Card Purchase 11/14 Ace Plumbing Operating 469-8672577 CA Card 3978	120.00
11/16	Card Purchase 11/14 Jersey Mikes 15220 Plano TX Card 3978	26.60
11/16	Card Purchase 11/15 Sq *Cafe Max Richardson Richardson TX Card 3978	14.05
11/16	Card Purchase With Pin 11/16 Qt 893 Outside Plano TX Card 3978	20.35
11/16	Card Purchase With Pin 11/16 Wm Supercenter #3482 Plano TX Card 3978	78.05
11/20	Card Purchase 11/17 Cinemark Theatres 231 Plano TX Card 4396	11.13
11/20	Card Purchase 11/18 Sq *Londa's Gourmet Cla Plano TX Card 3978	33.25
11/20	Card Purchase 11/18 Supercuts 81222 Richardson TX Card 4396	26.95
11/20	ATM Withdrawal 11/18 780 E Campbell Rd Richardson TX Card 4396	200.00
11/20	Card Purchase 11/19 Sq *Londa's Gourmet Cla Plano TX Card 3978	25.00
11/20	ATM Withdrawal 11/19 4001 W Park Blvd Plano TX Card 3978	200.00
11/21	Card Purchase 11/20 Tst* Country Burger - P Plano TX Card 4396	21.99
11/24	Card Purchase 11/22 Mcdonald's F4745 Davis CA Card 3978	6.37
11/27	Card Purchase With Pin 11/26 Kroger #0 2925 Custer Plano TX Card 3978	86.28
11/27	Card Purchase With Pin 11/27 Hobbylobb 900A W. 15th Plano TX Card 3978	8.62
11/27	Card Purchase With Pin 11/27 H-E-B Gas/Carwash #790 Plano TX Card 3978	31.30
11/27	Card Purchase With Pin 11/27 H-E-B #790 Plano TX Card 3978	18.73
11/28	Card Purchase 11/27 Under Armour Allen Allen TX Card 4396	41.14
11/29	ATM Withdrawal 11/29 925 W Main St Lewisville TX Card 4396	200.00
11/29	Card Purchase With Pin 11/29 Kroger #0581 2925 Cust Plano TX Card 3978	10.11
11/30	Card Purchase With Pin 11/30 Kroger #0 2925 Custer Plano TX Card 4396	20.46
12/01	Card Purchase 11/30 Tst* Toasted Walnut Tab Celina TX Card 3978	16.67
12/04	Card Purchase 12/01 Cinemark Theatres 231 Plano TX Card 4396	13.73
12/04	Card Purchase 12/02 Half Price Books #001 Dallas TX Card 3978	33.87
12/04	Card Purchase With Pin 12/02 Wal-Mart #3482 Plano TX Card 3978	16.31
12/04	Recurring Card Purchase 12/04 Netflix.Com Netflix.Com CA Card 3978	16.77
12/04	Card Purchase With Pin 12/04 Kroger #0 2925 Custer Plano TX Card 3978	41.88
12/05	Card Purchase 12/04 Kroger #0581 Plano TX Card 3978	50.31
12/06	Card Purchase 12/05 Starbucks Store 58508 Allen TX Card 3978	9.23
12/06	Card Purchase 12/05 The Lash Lounge Plano 214-7252953 TX Card 3978	39.60
12/06	Card Purchase With Pin 12/06 The Home Depot 6833 Plano TX Card 4396	50.69

Total ATM & Debit Card Withdrawals**\$2,178.95**



November 07, 2023 through December 06, 2023

Primary Account: 000000714245263

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/07	Goldenrule Ins Prem PPD ID: 1376028756	\$46.46
11/08	11/08 Online Payment 18950317801 To Allstate	400.00
11/08	11/08 Online Payment 18950347095 To American Express	453.00
11/08	11/08 Online Transfer To Sav ...7229 Transaction#: 18950384166	1,000.00
11/08	11/08 Online Payment 18950421614 To Chase Cardmember Service	1,000.00
11/08	11/08 Online Payment 18950406719 To Usaa Credit Card	1,000.00
11/13	Mp2 Energy Texas Elec Rep 1187610 Web ID: 0000332638	51.52
11/14	11/14 Online Payment 19003003369 To Frontier Communications	247.82
11/15	Zelle Payment To Cindy's Corner Cards Jpm99A52Du1S	23.75
11/16	11/16 Online Payment 18994345116 To City of Plano	156.47
11/16	11/16 Online Payment 19021834029 To Usaa Credit Card	500.00
11/16	11/16 Online Payment 19021810143 To Atmos Energy	49.08
11/17	Wellcare ACH Debits PPD ID: 9000147856	11.10
11/20	Gefcu PPD PPD ID: 1314977214	417.58
11/20	Kera Donation PPD ID: 1752084961	50.00
11/20	Zelle Payment To Cindy's Corner Cards Jpm99A5935An	25.00
11/20	11/19 Online Payment 19051913021 To American Express	500.00
11/20	11/19 Online Payment 19051906442 To Usaa Credit Card	500.00
11/27	11/26 Online Payment 19110234580 To Allstate	635.51
11/28	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
11/28	11/28 Online Payment 19127219099 To The Dallas Morning News	79.93
11/28	Zelle Payment To Cindy's Corner Cards Jpm99A5Okyho	12.00
12/04	Zelle Payment To Jane Ruestmann Jpm99A5Xjy5D	40.00
12/05	Northwestern Mu Isa Pyment PPD ID: 9000596067	374.25
12/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	160.05
12/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	143.32
12/05	Sparrowhawk Sola Echeckpay PPD ID: F472574800	38.13
12/06	Goldenrule Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$7,972.24

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

- **Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or FedNowSM network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.**
(Your total electronic deposits this period were \$10,163.26. Note: some deposits may be listed on your previous statement)
- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
(Your lowest beginning day balance was \$877.51)
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**
(Your average beginning day balance of qualifying linked deposits and investments was \$4,352.40)



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Primary Account: **000000714245263**

CHASE SAVINGS

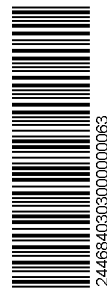
CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$1,168.55
Deposits and Additions	1,000.02
Electronic Withdrawals	-732.02
Ending Balance	\$1,436.55
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.02
Interest Paid Year-to-Date	\$0.27



TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$1,168.55
11/08	Online Transfer From Chk ...5263 Transaction#: 18950384166	1,000.00	2,168.55
11/29	Northwestern Mu lsa Pyment PPD ID: 9000596067	-732.02	1,436.53
12/06	Interest Payment	0.02	1,436.55
	Ending Balance		\$1,436.55

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.
(Your minimum daily balance was \$1,168)

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



November 07, 2023 through December 06, 2023

Primary Account: **000000714245263**

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