



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

June 06, 2025 through July 07, 2025

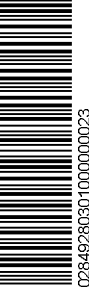
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

00284928 DRE 201 219 18925 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



We're making changes to help better protect your account

1. You may be required to use a trusted device for certain account and digital services

Starting September 21, 2025, you may need to use a trusted device to manage your account and digital profile, access or use certain account product and services (including certain wire transfers), make certain payments and transfers, or to provide authentication or approvals. A trusted device is a smartphone that has been enrolled with us based on specific criteria.

You may need to enroll a device

You may already be using a trusted device. If not, you'll receive instructions to make your device trusted the next time you try to perform an action that requires it.

For more details, please see the Amendment in the Deposit Account Agreement and the new Section V. D. *Using trusted devices*.

2. How we treat third-party endorsed check deposits is changing

A third-party endorsed check is a check that was originally payable to another person/entity that you attempt to deposit or cash. Beginning September 1, 2025, we may not accept a third-party check for deposit or to cash or we may require verification of endorsements. If we refuse a deposit, we may return the check or provide a substitute check to you.

You can find this update in Section III. A. *Our rights and responsibilities for deposits*.

You can see the complete, updated Deposit Account Agreement beginning June 12, 2025, at **chase.com/disclosures**. If you have questions, please don't hesitate to contact us by calling the number on this statement.



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Primary Account: **000000714245263**

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE	ENDING BALANCE
		THIS PERIOD	THIS PERIOD
Chase Total Checking	000000714245263	\$2,126.88	\$799.09
Chase Savings	000001197017229	710.84	978.83
Total		\$2,837.72	\$1,777.92
TOTAL ASSETS		\$2,837.72	\$1,777.92

CHASE TOTAL CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$2,126.88
Deposits and Additions	10,697.09
Checks Paid	-675.42
ATM & Debit Card Withdrawals	-1,546.14
Electronic Withdrawals	-9,803.32
Ending Balance	\$799.09

Your account ending in 7229 is linked to this account for overdraft protection.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
06/09	ATM Check Deposit 06/08 2000 W 15th St Plano TX Card 7840	\$13.18
06/10	Metlife Inc Dv02Dt2506 PPD ID: 2431912740	26.11
06/11	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	3,641.00
06/11	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,716.00
06/12	Offer: Jersey Mike's	0.58
06/17	Pershing Brokerage PPD ID: 1132741729	3,000.00
06/17	Pershing Brokerage PPD ID: 1132741729	500.00
06/17	Pershing Brokerage PPD ID: 1132741729	500.00
06/20	ATM Check Deposit 06/19 2000 W 15th St Plano TX Card 7840	49.25
07/01	Northwestern Mu Income Pmt PPD ID: 9000596898	931.09
07/01	Northwestern Mu Income Pmt PPD ID: 9000596898	145.78
07/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
07/02	Zelle Payment From Slumbersource LLC Pncaa0Suh96H	100.00
Total Deposits and Additions		\$10,697.09



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CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2889 ^		06/09	\$130.00
2891 * ^		06/16	215.42
2892 ^		06/23	130.00
2893 ^		06/25	70.00
2894 ^		07/07	130.00
Total Checks Paid			\$675.42

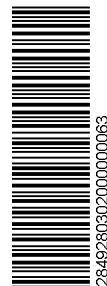
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
06/09	Card Purchase 06/05 Jersey Mikes 15013 Plano TX Card 7840	\$11.53
06/09	Card Purchase 06/06 Starbucks Store 58508 Allen TX Card 7840	8.79
06/09	Card Purchase With Pin 06/07 The Home Depot #6833 Plano TX Card 7840	21.49
06/11	Card Purchase With Pin 06/11 Kroger #0581 2925 Cust Plano TX Card 7840	38.07
06/12	Card Purchase 06/10 Chick-Fil-A #05443 Plano TX Card 7840	10.49
06/12	Card Purchase 06/10 Jersey Mikes 15013 Plano TX Card 7840	27.42
06/12	Card Purchase With Pin 06/12 H-E-B #790 Plano TX Card 7840	156.85
06/16	Card Purchase 06/13 Sq *Filtered Coffee Mckinney TX Card 7840	11.51
06/16	ATM Withdrawal 06/15 5020 W Park Blvd Plano TX Card 4396	200.00
06/16	Card Purchase With Pin 06/16 Kroger #0581 2925 Cust Plano TX Card 7840	3.99
06/16	Card Purchase With Pin 06/16 Dollar Tree Plano TX Card 7840	3.52
06/20	ATM Withdrawal 06/19 2000 W 15th St Plano TX Card 7840	60.00
06/20	Card Purchase 06/19 Tommy Terrifics Carwash Plano TX Card 7840	35.00
06/20	Card Purchase With Pin 06/19 Marshalls #0105 Dallas TX Card 7840	37.87
06/20	Card Purchase 06/19 Claassen Family And Cos Richardson TX Card 7840	45.00
06/20	Card Purchase With Pin 06/19 Homegoods #450 Richardson TX Card 7840	8.65
06/20	Card Purchase With Pin 06/19 Hobbylobby Plano TX Card 7840	7.57
06/23	Card Purchase 06/20 Tst*Toasted Walnut Tabl Celina TX Card 7840	15.66
06/23	Card Purchase With Pin 06/21 H-E-B Gas/Carwash #790 Plano TX Card 7840	26.41
06/23	Card Purchase With Pin 06/21 H-E-B #790 Plano TX Card 7840	136.06
06/23	Card Purchase 06/22 Aldi 75040 Plan0 Plan0 TX Card 4396	28.76
06/25	Card Purchase 06/24 Starbucks Store 58508 Allen TX Card 7840	5.82
06/25	Card Purchase 06/24 Tom Thumb #3641 Richardson TX Card 4396	4.69
06/25	Card Purchase 06/24 Panera Bread #606060 P Plano TX Card 7840	8.57
06/30	Card Purchase 06/27 Kroger #0581 Plano TX Card 7840	10.70
06/30	ATM Withdrawal 06/29 2000 W 15th St Plano TX Card 4396	200.00
06/30	Card Purchase With Pin 06/30 Wm Supercenter #3482 Plano TX Card 7840	83.88
07/01	Card Purchase With Pin 07/01 Market Street 563 Allen TX Card 7840	9.09
07/01	Card Purchase With Pin 07/01 Costco Gas #0664 East Plano TX Card 7840	33.85
07/02	Card Purchase 07/01 Kroger #0581 Plano TX Card 7840	74.40
07/02	Card Purchase 07/01 Mama's Pizza Plano TX Card 7840	22.00
07/02	Card Purchase With Pin 07/02 Kroger #0581 2925 Cust Plano TX Card 7840	36.45
07/02	Card Purchase With Pin 07/02 The Home Depot #6833 Plano TX Card 4396	4.84
07/03	Card Purchase 07/02 Half Price Books #059 Plano TX Card 7840	48.06





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ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
07/03	Card Purchase With Pin 07/03 Central Market #546 Plano TX Card 4396	7.87
07/07	Card Purchase With Pin 07/06 H-E-B #790 Plano TX Card 7840	41.28
07/07	ATM Withdrawal 07/06 3041 W Parker Rd Plano TX Card 7840	60.00
Total ATM & Debit Card Withdrawals		\$1,546.14

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
06/06	Humana, Inc. Ins Pymt PPD ID: 9040604802	\$127.21
06/06	Unitedhealth Ins Prem PPD ID: 1376028756	46.46
06/12	06/12 Online Payment 25101363759 To Allstate	450.00
06/12	06/12 Online Payment 25101381042 To Frontier Communications	134.00
06/12	06/12 Online Payment 25101399992 To City of Plano	118.62
06/12	06/12 Online Payment 25101427546 To Usaa Credit Card	2,000.00
06/12	06/12 Online Payment 25101462516 To Chase Cardmember Service	1,000.00
06/12	06/12 Online Payment 25101436447 To Bank of America Visa	1,000.00
06/16	06/16 Online Transfer To Sav ...7229 Transaction#: 25149753947	1,000.00
06/18	Gefcu PPD PPD ID: 1314977214	417.58
06/18	06/18 Online Payment 25172239377 To Atmos Energy	47.36
06/20	Kera Donation PPD ID: 1752084961	50.00
06/20	06/19 Online Payment 25188019450 To Chase Cardmember Service	500.00
06/20	06/19 Online Payment 25188021382 To Usaa Credit Card	500.00
06/20	06/19 Online Payment 25188051865 To Bank of America Visa	1,000.00
06/23	Zelle Payment To Jackie Ross 25233472180	30.00
06/27	06/27 Online Payment 25273624244 To Allstate	324.00
06/30	Zelle Payment To Nicole Spinnato Jpm99Bdpqa71	30.00
06/30	Tesla Motors Tesla Moto 2Unfgnlai1Kv09K Web ID: 5912197729	10.81
07/02	Blue Cross Blue Blue Cross PPD ID: 3009036202	204.63
07/02	07/02 Online Payment 25345429595 To Chase Cardmember Service	100.00
07/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	56.18
07/07	Northwestern Mu Isa Pymt PPD ID: 9000596067	374.25
07/07	Att Payment PPD ID: 9864031004	131.75
07/07	Humana, Inc. Ins Pymt PPD ID: 9040604802	150.47
Total Electronic Withdrawals		\$9,803.32

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

- **Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or FedNowSM network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.**
(Your total electronic deposits this period were \$10,534.08. Note: some deposits may be listed on your previous statement)
- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**



June 06, 2025 through July 07, 2025
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CHASE SAVINGS

CHRIS ERICKSON
OR LIZ ERICKSON

Account Number: 000001197017229

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$710.84
Deposits and Additions	1,000.01
Electronic Withdrawals	-732.02
Ending Balance	\$978.83
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.01
Interest Paid Year-to-Date	\$0.08

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$710.84
06/16	Online Transfer From Chk ...5263 Transaction#: 25149753947	1,000.00	1,710.84
07/01	Northwestern Mu lsa Pyment PPD ID: 9000596067	-732.02	978.82
07/07	Interest Payment	0.01	978.83
	Ending Balance		\$978.83

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.
(Your minimum daily balance was \$710)

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

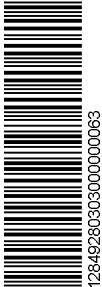
- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will provide provisional credit to your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, our practice is to follow the procedures described above as detailed in your Deposit Account Agreement or other applicable agreements, but we are not legally required to do so. For example, we require you to notify us no later than 30 days after we sent you the first statement on which the error appeared. We may require you to provide us with a written statement that the disputed transaction was unauthorized. We are also not required to give provisional credit.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your Deposit Account Agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





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