



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

April 05, 2019 through May 06, 2019

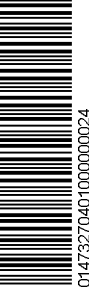
Primary Account: **000000714245263**

#### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**

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LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075-7489



### We want to remind you about the overdraft service options that are available for your personal checking account(s)

We've included information on the last page of this statement to remind you about our overdraft services and associated fees. You can find more information about these services and ways to avoid overdraft fees at [chase.com/overdraft-services](https://chase.com/overdraft-services).

If you have questions, please call us anytime at the number on your statement.

### CONSOLIDATED BALANCE SUMMARY

#### ASSETS

##### Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$1,262.37	\$1,359.57
Chase Savings	000001197017229	3,974.80	15,156.79
<b>Total</b>		<b>\$5,237.17</b>	<b>\$16,516.36</b>
<b>TOTAL ASSETS</b>		<b>\$5,237.17</b>	<b>\$16,516.36</b>



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## CHASE BETTER BANKING CHECKING

LIZ ERICKSON  
CHRIS ERICKSON

Account Number: 000000714245263

### CHECKING SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$1,262.37</b>
Deposits and Additions	24,556.16
Checks Paid	-1,362.99
ATM & Debit Card Withdrawals	-2,381.30
Electronic Withdrawals	-20,712.17
Fees	-2.50
<b>Ending Balance</b>	<b>\$1,359.57</b>

Your account ending in 7229 is linked to this account for overdraft protection.

Good News. Your Monthly Service Fee was waived because you had at least a \$1,500 balance in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average daily balance of \$5,000 in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	PPD ID	AMOUNT
04/12	Pegasus Technolo Payroll	PPD ID: 9200502232	\$405.96
04/15	ADP Totalsource Direct Dep	PPD ID: 9111111102	1,632.07
04/17	Irs Treas 310 Tax Ref	PPD ID: 9111736946	5,803.00
04/30	Purchase Return 04/30 Kohls 0369 2400 Mcderm Plano TX Card 3978		43.29
04/30	ADP Totalsource Direct Dep	PPD ID: 9111111101	16,565.74
05/01	New York Life Payroll***	PPD ID: 9595080001	74.10
05/01	Venmo Cashout	PPD ID: 5264681992	32.00
<b>Total Deposits and Additions</b>			<b>\$24,556.16</b>



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## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2477 ^		04/11	\$71.31
2481 * ^		04/08	77.00
2482 ^		04/05	400.00
2484 * ^		04/16	440.00
2485 ^		04/23	77.00
2486 ^		04/17	288.50
2488 * ^		05/06	9.18

**Total Checks Paid** **\$1,362.99**

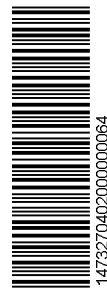
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/05	Recurring Card Purchase 04/04 Netflix.Com Netflix.Com CA Card 3978	\$24.88
04/08	Card Purchase 04/05 Sq *Town & Country Clea Plano TX Card 3978	26.07
04/08	Card Purchase With Pin 04/06 Wholefids Ctl#106 1411 Richardson TX Card 3978	31.72
04/08	Card Purchase With Pin 04/06 The Home Depot #0539 Plano TX Card 4396	38.54
04/08	Card Purchase With Pin 04/06 Central Market #546 Plano TX Card 3978	22.22
04/09	Card Purchase 04/08 Chipotle 0094 Plano TX Card 3978	7.52
04/10	Card Purchase 04/09 Potbelly #90 Plano TX Card 3978	8.50
04/11	Card Purchase With Pin 04/11 Homegoods #450 Richardson TX Card 3978	49.07
04/11	Card Purchase With Pin 04/11 Sprouts Farmers Mkt#10 Richardson TX Card 3978	9.43
04/11	Card Purchase With Pin 04/11 Kroger 0581 Plano TX Card 3978	44.58
04/15	ATM Withdrawal 04/13 2000 W 15th St Plano TX Card 3978	260.00
04/15	Card Purchase 04/13 Laz Parking 120905 Dallas TX Card 4396	8.00
04/15	Card Purchase 04/14 Royal Blue Grocery Dallas TX Card 3978	20.72
04/15	Card Purchase With Pin 04/14 Racetrac135 Plano TX Card 3978	36.74
04/15	ATM Withdrawal 04/15 4001 W Park Blvd Plano TX Card 3978	60.00
04/15	Card Purchase With Pin 04/15 The Home Depot 6833 Plano TX Card 3978	63.72
04/15	Card Purchase With Pin 04/15 Kroger 0581 Plano TX Card 3978	26.28
04/15	Card Purchase With Pin 04/15 Kroger 0581 Plano TX Card 3978	21.37
04/16	Card Purchase 04/15 Cinemark Theatres 193 Plano TX Card 3978	6.55
04/17	Card Purchase 04/16 Calloway's Nursery 105 Plano TX Card 3978	10.77
04/17	Card Purchase 04/16 Jason's Deli Ccm # Plano TX Card 3978	12.32
04/19	Card Purchase 04/18 Interior Ideas Inc Ennis TX Card 3978	30.15
04/19	Card Purchase With Pin 04/19 Sprouts Farmers Richardson TX Card 4396	12.46
04/19	Card Purchase W/Cash 04/19 Tom Thumb Store 3637 Richardson TX Card 4396 Purchase \$9.74 Cash Back \$60.00	69.74
04/22	Card Purchase 04/19 Little Greek Plano TX Card 4396	22.69
04/22	Card Purchase 04/19 Starbucks West Dal Dallas TX Card 3978	2.92
04/22	Card Purchase 04/19 Asian Box San Jose CA Card 3978	22.92
04/22	Card Purchase 04/21 Fishermans Galley- Santa Cruz CA Card 3978	17.31
04/22	Non-Chase ATM Withdraw 04/21 117 Morrissey Blvd Santa Cruz CA Card 3978	63.25





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## ATM & DEBIT CARD WITHDRAWALS (continued)

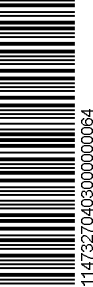
DATE	DESCRIPTION	AMOUNT
04/22	Card Purchase With Pin 04/22 Target T-2795 1825 41S Capitola CA Card 3978	56.35
04/22	Card Purchase With Pin 04/22 Hudsonnews St887 San Jose CA Card 3978	20.76
04/24	Card Purchase 04/22 Main St Bagel #9 Capitola CA Card 3978	15.19
04/24	Card Purchase With Pin 04/24 Marshalls #0641 W. Plano TX Card 3978	29.21
04/24	Card Purchase With Pin 04/24 Kroger 0581 Plano TX Card 3978	119.62
04/25	Card Purchase 04/23 Little Greek Plano TX Card 3978	11.34
04/26	Card Purchase 04/25 Panera Bread #606060 P Plano TX Card 3978	6.91
04/29	Card Purchase 04/24 NM Last Call #219 214-7612836 TX Card 3978	42.11
04/29	Card Purchase 04/26 Sur LA Table Plano Plano TX Card 3978	22.64
04/29	Card Purchase 04/26 Sq *Town & Country Clea Plano TX Card 3978	29.21
04/29	Card Purchase 04/26 Rev Car Wash Dallas TX Card 3978	6.00
04/29	Card Purchase 04/27 Casa De Luz Austin TX Card 4396	17.32
04/29	ATM Withdrawal 04/26 5401 Fm 1626 Kyle TX Card 4396	260.00
04/29	Card Purchase 04/27 Sq *Sweeties Donuts New Braunfels TX Card 3978	13.14
04/29	Card Purchase 04/27 Sq *John Henry's Food P Houston TX Card 3978	15.00
04/29	Card Purchase With Pin 04/27 Se40567 New Braunfels TX Card 3978	23.15
04/29	Card Purchase 04/27 Infernos New Braunfels TX Card 3978	35.53
04/29	Card Purchase 04/28 Rev Car Wash Dallas TX Card 3978	6.00
04/29	Card Purchase With Pin 04/28 Kroger Fuel Ctr 1581 Plano TX Card 3978	34.38
04/30	Card Purchase With Pin 04/30 Kohls 0369 2400 Mcderm Plano TX Card 3978	64.93
04/30	Card Purchase With Pin 04/30 Kohls 0413 18224 Prest Dallas TX Card 3978	43.29
04/30	Card Purchase With Pin 04/30 Kohls 0369 2400 Mcderm Plano TX Card 3978	64.93
05/01	Card Purchase 04/30 Little Greek Plano TX Card 3978	11.34
05/01	Card Purchase 04/30 Mcalister's Deli 536 Plano TX Card 3978	8.32
05/01	Card Purchase With Pin 05/01 Central Market #546 Plano TX Card 3978	21.14
05/02	Card Purchase With Pin 05/02 Michaels Stores 9833 Plano TX Card 3978	9.19
05/06	Card Purchase 05/03 Chick-Fil-A #04187 Richardson TX Card 4396	7.57
05/06	Card Purchase With Pin 05/04 Wal-Mart #3482 Plano TX Card 3978	85.67
05/06	ATM Withdrawal 05/05 2000 W 15th St Plano TX Card 4396	200.00
05/06	Card Purchase With Pin 05/06 IN *Sherry Peters Phot Richardson TX Card 3978	15.16
05/06	Card Purchase With Pin 05/06 Marshalls #0105 Dallas TX Card 3978	8.65
05/06	Card Purchase With Pin 05/06 Kroger 0581 Plano TX Card 4396	19.77
05/06	Recurring Card Purchase 05/04 Netflix.Com Netflix.Com CA Card 3978	27.04
Total ATM & Debit Card Withdrawals		\$2,381.30

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/08	Unitedhealthone Ins. Prem. PPD ID: 9005900018	\$46.46
04/15	04/13 Online Payment 8129475153 To Chase Cardmember Service	600.00
04/15	04/13 Online Payment 8129475181 To City of Plano	85.91
04/15	04/13 Online Payment 8129475192 To Frontier Communications	254.25
04/18	04/18 Online Payment 8144107745 To Chase Cardmember Service	1,500.00
04/18	04/18 Online Payment 8144107730 To Chase Auto Finance	500.00
04/18	04/18 Online Payment 8144107723 To Atmos Energy	40.87
04/18	04/18 Online Payment 8144107771 To Usaa Credit Card	2,000.00
04/30	04/30 Online Payment 8182236887 To Allstate	1,000.00
04/30	04/30 Online Payment 8182236881 To Allstate	700.00



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## ELECTRONIC WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
04/30	04/30 Online Payment 8182236894 To AT&T Mobility	232.76
04/30	04/30 Online Payment 8182236920 To Chase Cardmember Service	700.00
04/30	04/30 Online Payment 8182236903 To Chase Auto Finance	500.00
04/30	04/30 Online Transfer To Sav ...7229 Transaction#: 8182243176	12,000.00
05/01	Venmo Payment 2004809966 Web ID: 3264681992	93.00
05/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	38.21
05/06	Northwestern Mutualisa Paymnt PPD ID: 9000596067	374.25
05/06	Unitedhealthone Ins. Prem. PPD ID: 9005900018	46.46
Total Electronic Withdrawals		\$20,712.17

## FEES

DATE	DESCRIPTION	AMOUNT
04/22	Non-Chase ATM Fee-With	\$2.50
Total Fees		\$2.50

## CHASE SAVINGS

CHRIS ERICKSON  
OR LIZ ERICKSON

Account Number: 000001197017229

## SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$3,974.80
Deposits and Additions	12,000.06
Electronic Withdrawals	-818.07
Ending Balance	\$15,156.79
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.06
Interest Paid Year-to-Date	\$0.20

The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

## TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$3,974.80
04/30	Online Transfer From Chk ...5263 Transaction#: 8182243176	12,000.00	15,974.80
04/30	Northwestern Mutualisa Paymnt PPD ID: 9000596067	-818.07	15,156.73
05/06	Interest Payment	0.06	15,156.79
	Ending Balance		\$15,156.79



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**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC

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## Overdraft and Overdraft Fee Information for Your Chase Checking Account

### What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. We can cover your overdrafts in two different ways:

1. We have standard overdraft practices that come with your account.
2. We also offer overdraft protection through a link to a Chase savings account, which may be less expensive than our standard overdraft practices. You can contact us to learn more.

This notice explains our standard overdraft practices.

- **What are the standard overdraft practices that come with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions

We **do not** authorize and pay overdrafts for the following types of transactions, unless you ask us to (see below):

- Everyday debit card transactions

We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize and pay any type of transaction. If we do not authorize and pay an overdraft, your transaction will be declined.

- **What fees will I be charged if Chase pays my overdraft?**

Under our standard overdraft practices:

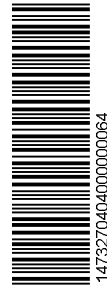
- If we pay an item, we'll charge you a \$34 Insufficient Funds Fee per item. This fee is not charged if your account balance at the end of the business day is overdrawn by \$5 or less, or for items that are \$5 or less.
- We won't charge more than three Insufficient Funds Fees per day, for a total of \$102.

- **We waive fees for some account types:**

- For Chase Sapphire<sup>SM</sup> Checking accounts, we waive the Insufficient Funds and Returned Item fees if you've had four or fewer Insufficient Funds or Returned Item occurrences in the past 12 months.
- For Chase Private Client Checking<sup>SM</sup> accounts, we waive the Chase overdraft fees.

- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**

If you or a joint account owner would like to change your selection, sign in to [chase.com](https://chase.com) to update your account settings, or call us anytime at 1-800-935-9935 (or collect at 1-713-262-1679 if outside the U.S.), or visit a Chase branch.





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