



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

May 07, 2025 through June 05, 2025

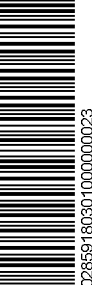
Primary Account: **000000714245263**

## CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**  
We accept operator relay calls

00285918 DRE 201 219 15725 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075-7489



02859180301000000023

## Important update about your Chase Total Checking® Monthly Service Fee

Beginning August 24, 2025, the Monthly Service Fee for Chase Total Checking will change to **\$15**, however you can continue to pay a **\$0** Monthly Service Fee when you meet one of the ways listed below to have it waived.

### How to have your Monthly Service Fee waived:

\$0 Monthly Service Fee when you have **any ONE** of the following during each monthly statement period:

- Electronic deposits<sup>1</sup> made into this account totaling \$500 or more
- **OR**, a balance at the beginning of each day of \$1,500 or more in this account
- **OR**, an average beginning day balance of \$5,000 or more in any combination of this account and linked qualifying deposits<sup>2</sup>/investments<sup>3</sup>.

### Maximize the benefits of your Chase Total Checking account, which include:

- **Convenience** – Enjoy access to more than 15,000 fee-free Chase ATMs and the ability to meet with a banker at nearly 5,000 branches, with the only bank to have branches in all lower 48 states. Also, bank virtually anytime, anywhere with the Chase Mobile® app<sup>4</sup> and use Zelle®<sup>5</sup> as a fast and easy way to send and receive money with people you know and trust who have an eligible account at a participating U.S. bank.
- **Security** – Receive identity monitoring and check your credit score for free with Credit Journey®. With Zero Liability Protection get reimbursed for unauthorized debit card transactions when reported promptly<sup>6</sup>.
- **Money saving benefits** – Earn cash back with Chase Offers when you activate deals on great brands and pay with your Chase debit card.

If you have questions, you can schedule a meeting with a banker at **chase.com/meeting** or call us at the number on this statement. You can also find information in the Additional Banking Services and Fees disclosure at **chase.com/disclosures**.

<sup>1</sup> Such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or FedNow<sup>SM</sup> network, or (iii) third party services that facilitate payments to your debit card using the Visa® or Mastercard® network.

<sup>2</sup> Qualifying personal deposits include Chase First Checking<sup>SM</sup>, accounts, personal Chase savings accounts (excluding Chase Premier Savings<sup>SM</sup>, and Chase Private Client Savings<sup>SM</sup>), CDs, certain Chase Retirement CDs, or certain Chase Retirement Money Market Accounts.

<sup>3</sup> Qualifying personal investments include balances in investment and annuity products offered through JPMorgan Chase & Co. and its affiliates and agencies. For most products, we use daily balances to calculate the average beginning day balance for such investment and annuity products. Some third-party providers report balances on a weekly, not daily, basis and we will use the most current balance reported. Balances in 529 plans, donor-advised funds, and certain retirement plan investment accounts do not qualify. Investment products and related services are only available in English.

<sup>4</sup> **Chase Mobile App:** Chase Mobile® app is available for select mobile devices. Message and data rates may apply.

<sup>5</sup> **Zelle:** Enrollment in Zelle® at a participating financial institution using an eligible U.S. checking or savings account is required to use the service. Chase customers may not enroll using savings accounts; an eligible Chase consumer or business checking account is required and may have its own account fees. Consult your account agreement. Funds are typically made available in minutes when the recipient's email address or U.S. mobile number is already enrolled with Zelle® (go to **enroll.zellepay.com** to view participating banks). Select transactions could take up to 3 business days. Enroll on the Chase Mobile® app or Chase Online<sup>SM</sup>. Limitations may apply. Message and data rates may apply.



Zelle® is intended for payments to recipients you know and trust and is not intended for the purchase of goods from retailers, online marketplaces or through social media posts. Neither Zelle® nor Chase provide protection if you make a purchase of goods using Zelle® and then do not receive them or receive them damaged or not as described or expected. In case of errors or questions about your electronic funds transfers, including information on reimbursement for fraudulent Zelle® payments, see your account agreement. Neither Chase nor Zelle® offers reimbursement for authorized payments you make using Zelle®, except for a limited reimbursement program that applies for certain imposter scams where you sent money with Zelle®. This reimbursement program is not required by law and may be modified or discontinued at any time.

Zelle and the Zelle related marks are wholly owned by Early Warning Services, LLC and are used herein under license.

<sup>6</sup> **Zero Liability:** Chase will reimburse unauthorized debit card transactions when reported promptly. Certain limitations apply. See Deposit Account Agreement for details.

CONSOLIDATED BALANCE SUMMARY

ASSETS			
Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Total Checking	000000714245263	\$2,155.69	\$2,126.88
Chase Savings	000001197017229	442.85	710.84
Total		\$2,598.54	\$2,837.72
TOTAL ASSETS		\$2,598.54	\$2,837.72

CHASE TOTAL CHECKING

LIZ ERICKSON  
CHRIS ERICKSON

Account Number: 000000714245263

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$2,155.69
Deposits and Additions	10,754.25
Checks Paid	-737.88
ATM & Debit Card Withdrawals	-1,477.49
Electronic Withdrawals	-8,567.69
Ending Balance	\$2,126.88

Your account ending in 7229 is linked to this account for overdraft protection.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
05/14	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	\$3,641.00
05/14	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,716.00
05/14	Zelle Payment From Slumbersource LLC Pncaa0Rtn26Z	50.00
05/15	Zelle Payment From Alan Reidmiller Jj508Htp1Bwn	8.00
05/16	Pershing Brokerage PPD ID: 1132741729	3,000.00
05/16	Pershing Brokerage PPD ID: 1132741729	500.00
05/16	Pershing Brokerage PPD ID: 1132741729	500.00



May 07, 2025 through June 05, 2025  
Primary Account: 000000714245263

## DEPOSITS AND ADDITIONS *(continued)*

DATE	DESCRIPTION	AMOUNT
05/27	Cash Redemption	88.28
05/30	Northwestern Mu Income Pmt PPD ID: 9000596898	931.09
05/30	Northwestern Mu Income Pmt PPD ID: 9000596898	145.78
05/30	Zelle Payment From Slumbersource LLC Pncaa0Skn82Q	100.00
06/02	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
Total Deposits and Additions		\$10,754.25

## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2885 ^		05/13	\$130.00
2886 ^		05/20	428.63
2887 ^		05/27	49.25
2888 ^		05/27	130.00

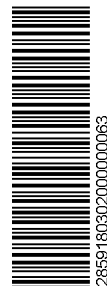
Total Checks Paid \$737.88

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
05/08	Card Purchase With Pin 05/08 Trader Joe S #40 Trade Plano TX Card 7840	\$5.40
05/08	ATM Withdrawal 05/08 3041 W Parker Rd Plano TX Card 7840	60.00
05/08	Card Purchase With Pin 05/08 Kroger #0581 2925 Cust Plano TX Card 7840	10.86
05/09	Card Purchase 05/08 Kroger #0581 Plano TX Card 7840	74.40
05/09	Card Purchase 05/08 Aldi 75040 Plan0 Plan0 TX Card 4396	20.45
05/09	Card Purchase With Pin 05/09 Racetrac135 Plano TX Card 7840	20.66
05/09	Card Purchase With Pin 05/09 Kroger #0581 2925 Cust Plano TX Card 4396	5.99
05/12	Card Purchase 05/09 Top Wash Express Carwas Plano TX Card 7840	5.00
05/12	Card Purchase 05/09 255 Braums Store Irving TX Card 7840	3.02
05/12	Card Purchase 05/10 Taco Bell # '029885 Plano TX Card 4396	10.89
05/12	Card Purchase With Pin 05/10 Kroger #0581 2925 Cust Plano TX Card 7840	7.48
05/12	Card Purchase With Pin 05/10 Trader Joe S #40 Trade Plano TX Card 7840	18.38
05/12	ATM Withdrawal 05/12 925 W Main St Lewisville TX Card 4396	200.00
05/13	Card Purchase 05/12 Aldi 75040 Plan0 Plan0 TX Card 7840	4.98
05/13	Card Purchase With Pin 05/13 Kroger #0581 2925 Cust Plano TX Card 7840	28.22
05/16	Card Purchase 05/11 Urban EatZ Richardson TX Card 7840	11.90
05/19	Card Purchase With Pin 05/17 Costco Gas #0664 East Plano TX Card 7840	35.15
05/19	Card Purchase With Pin 05/18 H-E-B #790 Plano TX Card 7840	113.09
05/19	Card Purchase With Pin 05/18 The Home Depot #6833 Plano TX Card 7840	11.84
05/20	Card Purchase With Pin 05/20 Burlington Stores Inc. Plano TX Card 7840	14.06
05/21	Card Purchase 05/20 Half Price Books #059 Plano TX Card 7840	19.71
05/22	Card Purchase 05/22 Sq *Local Good Coffee Plano TX Card 7840	13.45
05/27	Card Purchase With Pin 05/24 Homegoods #1121 Plano TX Card 7840	10.81
05/27	Card Purchase With Pin 05/24 Wal Wal-Mart #0772 002 Houston TX Card 7840	23.74
05/27	Card Purchase 05/26 Aldi 75040 Plan0 Plan0 TX Card 4396	19.69
05/27	Card Purchase With Pin 05/26 Sprouts Farmers Mkt#10 Richardson TX Card 4396	10.00
05/27	Recurring Card Purchase 05/27 Abc*Crunch Fitness 469-7971105 TX Card 7840	34.71
05/27	Card Purchase With Pin 05/27 H-E-B #790 Plano TX Card 7840	138.29





May 07, 2025 through June 05, 2025  
Primary Account: 000000714245263

## ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
05/28	Card Purchase 05/27 Panera Bread #606060 K Plano TX Card 7840	26.15
05/28	Card Purchase With Pin 05/28 Marshalls #0105 Dallas TX Card 7840	53.01
05/28	Card Purchase With Pin 05/28 Costco Whse #0664 Plano TX Card 7840	22.72
05/28	Card Purchase With Pin 05/28 Kroger #0581 2925 Cust Plano TX Card 4396	0.85
05/29	Card Purchase 05/28 Trudys Hallmark Plano TX Card 4396	6.48
05/29	Card Purchase 05/28 120 Braums Store Richardson TX Card 7840	8.76
06/02	Card Purchase With Pin 05/31 Market Street 563 Allen TX Card 7840	7.35
06/02	ATM Withdrawal 05/31 4001 W Park Blvd Plano TX Card 7840	60.00
06/02	ATM Withdrawal 06/01 5020 W Park Blvd Plano TX Card 4396	200.00
06/02	Card Purchase With Pin 06/02 Costco Gas #0664 East Plano TX Card 7840	33.07
06/03	Card Purchase 06/03 Cinemark 251 Rstbar Plano TX Card 7840	7.54
06/03	Card Purchase With Pin 06/03 Eatzi's - Plano Plano TX Card 7840	16.00
06/03	Card Purchase With Pin 06/03 H-E-B #790 Plano TX Card 7840	28.99
06/04	Card Purchase 06/03 Kroger #0581 Plano TX Card 7840	74.40
Total ATM & Debit Card Withdrawals		\$1,477.49

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
05/12	05/12 Online Payment 24621676093 To Allstate	\$404.59
05/12	05/12 Online Payment 24621729531 To American Express	72.00
05/12	Zelle Payment To Doreen 24743582503	70.00
05/14	05/14 Online Transfer To Sav ...7229 Transaction#: 24759901586	1,000.00
05/14	05/14 Online Payment 24759909580 To Frontier Communications	134.00
05/14	05/14 Online Payment 24759930334 To City of Plano	115.81
05/14	05/14 Online Payment 24759976614 To Usaa Credit Card	1,000.00
05/14	05/14 Online Payment 24760008019 To Chase Cardmember Service	1,000.00
05/14	Zelle Payment To O.D.A.A.T. Jpm99B8Eoloo	30.00
05/16	Zelle Payment To Nicole Spinnato Jpm99B8P7Okz	30.00
05/19	Gefcu PPD PPD ID: 1314977214	417.58
05/19	05/17 Online Payment 24800867930 To Atmos Energy	50.81
05/19	05/17 Online Payment 24800957317 To Bank of America Visa	1,000.00
05/20	Kera Donation PPD ID: 1752084961	50.00
05/20	05/20 Online Payment 24830544246 To Chase Cardmember Service	1,000.00
05/20	05/20 Online Payment 24830558992 To Usaa Credit Card	1,000.00
05/21	Zelle Payment To Alan Reidmiller Jpm99B99M7Bj	16.00
05/28	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
06/02	05/31 Online Payment 24963427031 To Chase Cardmember Service	100.00
06/02	05/31 Online Payment 24963454502 To Allstate	324.00
06/02	Zelle Payment To Sue Ewing 24989604856	6.00
06/03	Blue Cross Blue Blue Cross PPD ID: 3009036202	179.65
06/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	49.96
06/04	Northwestern Mu Isa Pyment PPD ID: 9000596067	374.25
06/04	Att Payment PPD ID: 9864031004	132.23
Total Electronic Withdrawals		\$8,567.69

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

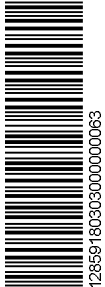
- Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or



May 07, 2025 through June 05, 2025  
Primary Account: 000000714245263

FedNow<sup>SM</sup> network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.  
(Your total electronic deposits this period were \$10,507.97. Note: some deposits may be listed on your previous statement)

- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**



CHASE SAVINGS

CHRIS ERICKSON Account Number: 000001197017229  
OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$442.85
Deposits and Additions	1,000.01
Electronic Withdrawals	-732.02
Ending Balance	\$710.84
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.01
Interest Paid Year-to-Date	\$0.07

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$442.85
05/14	Online Transfer From Chk ...5263 Transaction#: 24759901586	1,000.00	1,442.85
05/29	Northwestern Mutual Pymt PPD ID: 9000596067	-732.02	710.83
06/05	Interest Payment	0.01	710.84
	Ending Balance		\$710.84

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.  
(Your minimum daily balance was \$442)



May 07, 2025 through June 05, 2025  
Primary Account: **000000714245263**

---

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:**

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

**For personal accounts only:** We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will provide provisional credit to your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**For business accounts,** our practice is to follow the procedures described above as detailed in your Deposit Account Agreement or other applicable agreements, but we are not legally required to do so. For example, we require you to notify us no later than 30 days after we sent you the first statement on which the error appeared. We may require you to provide us with a written statement that the disputed transaction was unauthorized. We are also not required to give provisional credit.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS:** Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your Deposit Account Agreement or other applicable agreements that govern your account.

**JPMorgan Chase Bank, N.A. Member FDIC**

---