



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

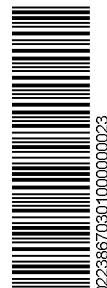
March 05, 2022 through April 06, 2022
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Deaf and Hard of Hearing: **1-800-242-7383**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**

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LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



We're making a change to the Non-Chase ATM Transaction Fee

On June 12, 2022, we're increasing the Non-Chase ATM Transaction Fee* from \$2.50 to \$3. This fee applies when you use a Non-Chase ATM for Domestic Withdrawals, Domestic & International Balance Inquiries, or Domestic & International Balance Transfers. The International Withdrawal Fee for ATMs outside the U.S., Puerto Rico and the U.S. Virgin Islands remains \$5 per withdrawal. As a reminder, you won't pay a fee for using Chase ATMs and you may get these fees waived depending on the type of account(s) you have.

- We'll continue to waive this fee on the following types of accounts: Chase SapphireSM Checking, Chase Private Client CheckingSM, Chase Premier SavingsSM, Chase Plus SavingsSM, Chase Private Client SavingsSM and Chase Premier Plus CheckingSM with Military Banking Enhanced Benefits.
- We'll continue to waive the first four Non-Chase ATM transaction fees for each statement period for Chase Premier Plus Checking and Chase Premier CheckingSM accounts.

If you'd like to see the full Fee Schedule on the Additional Banking Services and Fees document, please go to **chase.com/disclosures** or visit a branch.

Please call the number on this statement if you have any questions. We accept operator relay calls.

**Fees from the ATM owner/networks may still apply.*

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$1,370.86	\$9,692.40
Chase Savings	000001197017229	3,063.34	3,915.57
Total		\$4,434.20	\$13,607.97
TOTAL ASSETS		\$4,434.20	\$13,607.97



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CHASE BETTER BANKING CHECKING

LIZ ERICKSON
CHRIS ERICKSON

Account Number: 000000714245263

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$1,370.86
Deposits and Additions	18,222.32
Checks Paid	-1,521.88
ATM & Debit Card Withdrawals	-2,722.16
Electronic Withdrawals	-5,656.74
Ending Balance	\$9,692.40

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/09	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	\$3,158.00
03/09	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,420.10
03/14	Metlife Inc Dv02Dt2203 PPD ID: 2431912740	22.08
03/16	Pershing Brokerage PPD ID: 1132741729	1,000.00
03/16	Pershing Brokerage PPD ID: 1132741729	500.00
03/16	Pershing Brokerage PPD ID: 1132741729	500.00
03/21	Offer: Panera Bread (Incl. St. Louis Bread CO.)	2.00
03/28	Online Transfer From Sav ...7229 Transaction#: 13981821662	500.00
04/01	Card Purchase Return 03/30 Wm Supercenter #3482 Plano TX Card 3978	24.88
04/01	Northwestern Mu Income Pmt PPD ID: 9000596898	858.63
04/01	Northwestern Mu Income Pmt PPD ID: 9000596898	135.48
04/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
04/04	Purchase Return 04/02 Marshalls 1603 Preston W. Plano TX Card 3978	27.05
04/05	Pershing Brokerage PPD ID: 1132741729	10,000.00
Total Deposits and Additions		\$18,222.32



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CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2705 ^		03/14	\$30.00
2709 * ^		03/09	120.00
2710 ^		03/15	113.95
2711 ^		03/22	25.00
2712 ^		03/22	907.93
2713 ^		03/21	120.00
2714 ^		03/30	15.00
2715 ^		04/06	70.00
2716 ^		04/04	120.00

Total Checks Paid **\$1,521.88**

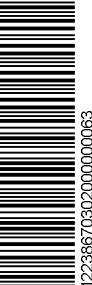
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/07	Card Purchase 03/04 Kroger #0581 Plano TX Card 3978	\$4.00
03/07	Card Purchase 03/05 Tst* Rudy S Country Sto Allen TX Card 3978	17.29
03/07	Card Purchase 03/06 Aldi 75031 Plano Plano TX Card 4396	39.66
03/08	Card Purchase 03/07 Chiloso_3 Wylie TX Card 3978	21.38
03/08	Card Purchase With Pin 03/08 Kroger #0 2925 Custer Plano TX Card 3978	92.28
03/09	ATM Withdrawal 03/09 2000 W 15th St Plano TX Card 4396	200.00
03/10	Card Purchase With Pin 03/10 Ulta 3 #87 Plano TX Card 3978	17.31
03/11	Card Purchase 03/10 The UPS Store 6691 214-5633283 TX Card 3978	98.39
03/11	Card Purchase 03/10 Kroger #0581 Plano TX Card 3978	42.00
03/11	Card Purchase With Pin 03/11 Trader Joe's #402 Qps Plano TX Card 3978	24.08
03/11	Card Purchase With Pin 03/11 1252 - Sephora Plano TX Card 3978	60.62
03/14	Card Purchase With Pin 03/12 Marshalls 1603 Preston W. Plano TX Card 3978	131.96
03/14	Card Purchase With Pin 03/12 Central Market #546 Plano TX Card 3978	6.49
03/14	Card Purchase With Pin 03/13 Kroger #0 2925 Custer Plano TX Card 3978	49.03
03/14	Card Purchase With Pin 03/14 Kroger Fuel Ctr 2925 C Plano TX Card 3978	46.37
03/14	Card Purchase With Pin 03/14 Kroger #0581 2925 Cust Plano TX Card 3978	9.72
03/15	Card Purchase 03/14 The UPS Store 6691 214-5633283 TX Card 3978	16.64
03/17	Card Purchase 03/16 Panera Bread #601328 K Plano TX Card 3978	22.47
03/17	ATM Withdrawal 03/17 110 N Coit Rd Richardson TX Card 4396	200.00
03/18	ATM Withdrawal 03/18 4001 W Park Blvd Plano TX Card 3978	60.00
03/18	Card Purchase With Pin 03/18 Gamestop #464 2160 N C Richardson TX Card 3978	69.25
03/21	Card Purchase 03/18 Marshalls #0105 Dallas TX Card 3978	8.65
03/21	Card Purchase 03/19 Tst* Rudy S Country Sto Allen TX Card 3978	66.17
03/21	Card Purchase 03/19 Sq *Junkalicious On Whe Allen TX Card 3978	38.97
03/21	Card Purchase With Pin 03/19 Hobbylobb 900A W. 15th Plano TX Card 3978	7.78
03/21	Card Purchase With Pin 03/20 The Home Depot #0539 Plano TX Card 3978	100.50
03/21	Card Purchase With Pin 03/20 Kroger #0 2925 Custer Plano TX Card 3978	69.26
03/21	Card Purchase With Pin 03/21 Tip To Toe Nails & Spa Plano TX Card 3978	45.00





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ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
03/22	Card Purchase 03/21 Kroger #0581 Plano TX Card 3978	42.00
03/22	Card Purchase With Pin 03/22 Kroger #0581 2925 Cust Plano TX Card 3978	9.60
03/24	Card Purchase With Pin 03/24 The Home Depot #0539 Plano TX Card 4396	5.39
03/25	Card Purchase With Pin 03/25 The Home Depot 6833 Plano TX Card 3978	76.03
03/28	Card Purchase With Pin 03/27 Wal-Mart #3482 Plano TX Card 3978	100.00
03/28	Card Purchase With Pin 03/28 Racetrac135 Plano TX Card 3978	50.06
03/29	ATM Withdrawal 03/29 110 N Coit Rd Richardson TX Card 4396	300.00
03/30	Card Purchase With Pin 03/30 Wm Supercenter # Plano TX Card 3978	49.39
03/30	Card Purchase With Pin 03/30 Marshalls 721 Central Plano TX Card 3978	15.28
03/31	Card Purchase 03/30 Marshalls #0105 Dallas TX Card 3978	9.72
04/01	Card Purchase 03/31 Tst* Toasted Walnut Tab Celina TX Card 3978	15.03
04/01	ATM Withdrawal 04/01 2000 W 15th St Plano TX Card 3978	60.00
04/01	Card Purchase With Pin 04/01 Marshalls 1603 Preston W. Plano TX Card 3978	48.69
04/04	Card Purchase 04/01 The UPS Store 6691 214-5633283 TX Card 3978	33.65
04/04	Card Purchase 04/02 Kroger #0581 Plano TX Card 3978	42.00
04/04	Card Purchase 04/02 Rev/ Whitewater Car Was Plano TX Card 3978	11.00
04/04	Card Purchase With Pin 04/03 Kroger #0 7100 Indepen Plano TX Card 3978	53.57
04/04	Card Purchase 04/03 Taco Bell 000100010892 Dallas TX Card 4396	4.64
04/04	Recurring Card Purchase 04/04 Netflix.Com Netflix.Com CA Card 3978	16.77
04/05	Card Purchase With Pin 04/05 IN*The Golf Ranch At Richardson TX Card 4396	14.07
04/06	ATM Withdrawal 04/06 16831 Coit Rd Dallas TX Card 4396	200.00
Total ATM & Debit Card Withdrawals		\$2,722.16

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/08	Goldenrule Ins Prem PPD ID: 1376028756	\$46.46
03/09	03/09 Online Payment 13841763518 To Allstate	300.00
03/09	03/09 Online Payment 13841769889 To American Express	103.70
03/14	03/13 Online Payment 13871606757 To Frontier Communications	215.19
03/14	03/13 Online Payment 13871612086 To Chase Cardmember Service	2,000.00
03/14	Mp2 Energy Texas Elec Rep 1079408 Web ID: 0000332638	82.76
03/16	03/16 Online Payment 13897395094 To City of Plano	77.94
03/17	Wellcare ACH Debits PPD ID: 9000147856	12.90
03/18	Gefcu PPD PPD ID: 1314977214	417.58
03/21	Kera Donation PPD ID: 1752084961	50.00
03/21	03/19 Online Payment 13917241110 To Usaa Credit Card	1,000.00
03/25	03/25 Online Payment 13958321894 To Atmos Energy	132.04
03/29	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
03/31	Applecard Gsbank Payment 12732649 Web ID: 9999999999	223.07
04/05	Northwestern Mu Isa Paymnt PPD ID: 9000596067	374.25
04/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	126.11
04/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	112.25
04/05	Sparrowhawk Sola Echeckpay PPD ID: F472574800	25.22
04/05	04/05 Online Payment 14022434756 To Allstate	300.00
04/06	Goldenrule Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$5,656.74



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CHASE SAVINGS

CHRIS ERICKSON
OR LIZ ERICKSON

Account Number: 000001197017229

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$3,063.34
Deposits and Additions	2,162.92
Electronic Withdrawals	-1,310.69
Ending Balance	\$3,915.57
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.03
Interest Paid Year-to-Date	\$0.13

The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$3,063.34
03/28	03/28 Online Transfer To Chk ...5263 Transaction#: 13981821662	-500.00	2,563.34
03/29	Northwestern Mutual Payment PPD ID: 9000596067	-810.69	1,752.65
04/01	ATM Check Deposit 04/01 2000 W 15th St Plano TX Card 3978	2,162.89	3,915.54
04/06	Interest Payment	0.03	3,915.57
	Ending Balance		\$3,915.57

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

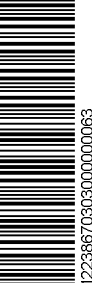
- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



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