



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

August 07, 2020 through September 04, 2020

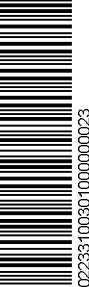
Primary Account: **000000714245263**

00223310 DRE 201 219 24920 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075-7489

#### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**



### Soon, the Purchase Limit for both Premier and Better Banking debit cards will be \$3,000

None of your other card limits are changing, but starting November 8, the Purchase Limit for Premier and Better Banking debit cards will decrease. Here's what all your limits will be:

- Purchase Limit: \$3,000
- Chase In-Branch ATM Limit: \$3,000
- Other Chase ATM Limit: \$1,000
- Non-Chase ATM Limit: \$500 (\$1,000 for accounts opened in CT, NJ, NY)

You can find more information about your daily limits in the Additional Banking Services and Fees document on [chase.com/disclosures](https://chase.com/disclosures).

Please call us at the number on your statement if you have any questions; we accept operator relay calls.

### CONSOLIDATED BALANCE SUMMARY

#### ASSETS

##### Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$720.86	\$32,953.65
Chase Savings	000001197017229	5,254.34	5,440.06
<b>Total</b>		<b>\$5,975.20</b>	<b>\$38,393.71</b>
<b>TOTAL ASSETS</b>		<b>\$5,975.20</b>	<b>\$38,393.71</b>



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**CHASE BETTER BANKING CHECKING**

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

**CHECKING SUMMARY**

	AMOUNT
<b>Beginning Balance</b>	<b>\$720.86</b>
Deposits and Additions	39,335.08
Checks Paid	-275.00
ATM & Debit Card Withdrawals	-1,315.34
Electronic Withdrawals	-5,496.95
Fees	-15.00
<b>Ending Balance</b>	<b>\$32,953.65</b>

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

**DEPOSITS AND ADDITIONS**

DATE	DESCRIPTION	AMOUNT
08/10	Purchase Return 08/08 Kohls 0409 Plano TX Card 3978	\$6.79
08/12	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	2,958.00
08/12	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,295.70
08/12	Offer: Starbucks (Corporate Non Drive-Through)	0.21
08/18	Pershing Brokerage PPD ID: 1132741729	2,000.00
08/21	ATM Check Deposit 08/21 2000 W 15th St Plano TX Card 4396	740.00
08/24	ATM Check Deposit 08/22 2000 W 15th St Plano TX Card 3978	192.13
08/26	Merrill Lynch Funds Trfr PPD ID: 1066026814	2,923.63
08/27	Fedwire Credit Via: Bank of America, N.A./026009593 B/O: Mr Christopher Erickson 2425 Delmares Ref: Chase Nyc/Ctr/Bnf=Liz Erickson Chris Erickson Plano TX 75075-7489 US/A C-000000007142 Rfb=P50240005935 Bbi=/Ocm/USD842,68/ Imad: 0827B6B7Hu2R002232 Tm: 0253409240Ff	842.68
09/01	Pershing Brokerage PPD ID: 1132741729	27,359.19
09/01	Northwestern Mu Income Pmt PPD ID: 9000596898	817.00
09/01	Northwestern Mu Income Pmt PPD ID: 9000596898	125.65
09/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
<b>Total Deposits and Additions</b>		<b>\$39,335.08</b>



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**CHECKS PAID**

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2582 ^		08/25	\$100.00
2596 * ^		08/11	100.00
2597 ^		08/27	75.00

**Total Checks Paid** **\$275.00**

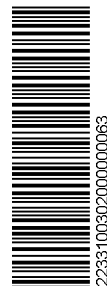
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

**ATM & DEBIT CARD WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
08/07	Card Purchase 08/06 Half Price Books #059 Plano TX Card 3978	\$22.16
08/07	Card Purchase With Pin 08/07 Kohls 1393 3060 W Fm 5 Wylie TX Card 3978	23.79
08/10	Card Purchase 08/08 Starbucks Store 6579 Plano TX Card 3978	4.28
08/10	Card Purchase W/Cash 08/08 The Home Depot #6555 Carrollton TX Card 4396 Purchase \$10.80 Cash Back \$50.00	60.80
08/10	Card Purchase With Pin 08/08 Kroger 0689 Dallas TX Card 4396	5.14
08/10	Card Purchase With Pin 08/09 Racetrac135 Plano TX Card 3978	19.37
08/10	Card Purchase With Pin 08/10 Central Market #546 Plano TX Card 3978	30.50
08/10	Card Purchase With Pin 08/10 Total Wine And More 50 Plano TX Card 3978	31.90
08/11	Card Purchase With Pin 08/11 Buc-EE's #26 Madisonville TX Card 3978	21.83
08/12	Card Purchase With Pin 08/12 Wm Superc Wal-Mart S Missouri City TX Card 4396	9.68
08/12	Card Purchase With Pin 08/12 The Home Depot #6546 Missouri City TX Card 4396	34.23
08/14	Card Purchase With Pin 08/14 H-E-B #110 Missouri City TX Card 3978	23.89
08/17	Card Purchase With Pin 08/16 Kroger 0581 Plano TX Card 3978	109.83
08/17	Card Purchase With Pin 08/17 Kroger 0581 Plano TX Card 3978	27.56
08/18	Card Purchase With Pin 08/18 The Home Depot #0539 Plano TX Card 3978	10.79
08/19	Card Purchase 08/18 Rev/ Whitewater Car Was Plano TX Card 3978	7.00
08/21	Card Purchase With Pin 08/21 Wm Superc Wal-Mart Sup Dallas TX Card 4396	4.27
08/21	ATM Withdrawal 08/21 2000 W 15th St Plano TX Card 4396	200.00
08/24	Card Purchase With Pin 08/22 Market Street Plano TX Card 3978	53.38
08/24	Card Purchase With Pin 08/22 The Home Depot 6833 Plano TX Card 3978	58.60
08/24	Card Purchase With Pin 08/23 Dillards 718 Shops At Plano TX Card 3978	20.46
08/25	Card Purchase With Pin 08/25 T J Maxx #1284 Wylie TX Card 3978	11.89
08/25	Card Purchase With Pin 08/25 Kroger 0581 Plano TX Card 3978	126.81
08/25	Card Purchase With Pin 08/25 The Home Depot 6833 Plano TX Card 4396	1.86
08/26	Card Purchase With Pin 08/26 Racetrac526 Plano TX Card 3978	25.56
08/27	Card Purchase 08/26 Corner Bakery 0089 Plano TX Card 3978	7.59
08/27	Card Purchase 08/26 The Original Chopshop - Plano TX Card 4396	18.40
08/27	ATM Withdrawal 08/27 4001 W Park Blvd Plano TX Card 3978	60.00
08/28	Card Purchase 08/27 Fuzzys Taco Shop - Plan Plano TX Card 3978	4.31
08/28	Card Purchase 08/27 The UPS Store 6691 214-5633283 TX Card 3978	15.28
08/31	Card Purchase 08/28 The Colony Scheels The Colony TX Card 4396	8.65
08/31	Card Purchase With Pin 08/31 Central Market Plano TX Card 4396	4.47
09/01	Card Purchase With Pin 09/01 Aldi 75046 Wylie TX Card 3978	21.48



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**ATM & DEBIT CARD WITHDRAWALS** (continued)

DATE	DESCRIPTION	AMOUNT
09/02	Card Purchase 09/01 T J Maxx #1284 Wylie TX Card 3978	4.32
09/02	Card Purchase 09/01 The UPS Store 6691 214-5633283 TX Card 3978	20.97
09/03	Card Purchase With Pin 09/03 Kroger 0581 Plano TX Card 3978	131.31
09/03	Card Purchase With Pin 09/03 The Home Depot 6833 Plano TX Card 3978	15.12
09/04	Card Purchase With Pin 09/04 Marshalls #0641 W. Plano TX Card 3978	11.89
09/04	Card Purchase With Pin 09/04 Central Market #546 Plano TX Card 3978	31.91
09/04	Recurring Card Purchase 09/04 Netflix.Com Netflix.Com CA Card 3978	14.06
<b>Total ATM &amp; Debit Card Withdrawals</b>		<b>\$1,315.34</b>

**ELECTRONIC WITHDRAWALS**

DATE	DESCRIPTION	AMOUNT
08/10	08/10 Online Payment 10093139547 To Chase Cardmember Service	\$70.00
08/12	08/12 Online Payment 10080800575 To Allstate	250.00
08/13	08/13 Online Payment 10093145182 To Frontier Communications	208.11
08/13	Mp2 Energy Texas Elec Rep 9331643 Web ID: 0000332638	26.57
08/17	08/15 Online Payment 10125121912 To City of Plano	109.89
08/19	Wellcare ACH Debits PPD ID: 9000147856	13.30
08/21	08/20 Online Payment 10151418196 To Chase Auto Finance	500.00
08/21	08/20 Online Payment 10151421744 To Usaa Credit Card	1,000.00
08/21	08/20 Online Payment 10151424803 To Chase Cardmember Service	1,000.00
08/24	08/23 Online Transfer To Sav ...7229 Transaction#: 10165449400	1,000.00
08/28	08/28 Online Payment 10192571745 To American Express	228.80
08/31	08/31 Online Payment 10206724430 To Allstate	325.00
08/31	08/31 Online Payment 10206759913 To AT&T Mobility	123.86
09/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	115.58
09/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	101.48
09/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	50.11
09/04	Northwestern Mu lsa Paymnt PPD ID: 9000596067	374.25
<b>Total Electronic Withdrawals</b>		<b>\$5,496.95</b>

**FEES**

DATE	DESCRIPTION	AMOUNT
08/27	Domestic Incoming Wire Fee	\$15.00
<b>Total Fees</b>		<b>\$15.00</b>



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## CHASE SAVINGS

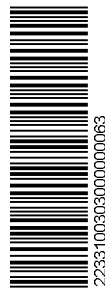
CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

### SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$5,254.34
Deposits and Additions	1,000.04
Electronic Withdrawals	-814.32
Ending Balance	\$5,440.06
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.04
Interest Paid Year-to-Date	\$0.34



The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

### TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$5,254.34
08/24	Online Transfer From Chk ...5263 Transaction#: 10165449400	1,000.00	6,254.34
08/31	Northwestern Mutual Payment PPD ID: 9000596067	-814.32	5,440.02
09/04	Interest Payment	0.04	5,440.06
	Ending Balance		\$5,440.06

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



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