



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

November 05, 2022 through December 06, 2022

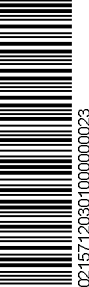
Primary Account: **000000714245263**

00215712 DRE 201 219 34122 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**



Get tips for spotting a scam

The four common signs it's a scam are: pretending to be someone you know, pressuring you to act immediately, presenting you with a conditional prize or problem, or asking you to pay in a specific way.

To learn more and see tips on how to help protect your money, visit chase.com/FraudAwareness

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Total Checking	000000714245263	\$445.12	\$1,403.53
Chase Savings	000001197017229	1,493.14	2,584.72
Total		\$1,938.26	\$3,988.25
TOTAL ASSETS		\$1,938.26	\$3,988.25

CHASE TOTAL CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$445.12
Deposits and Additions	13,456.42
Checks Paid	-280.00
ATM & Debit Card Withdrawals	-1,881.84
Electronic Withdrawals	-10,336.17
Ending Balance	\$1,403.53

Your account ending in 7229 is linked to this account for overdraft protection.



November 05, 2022 through December 06, 2022

Primary Account: **000000714245263****DEPOSITS AND ADDITIONS**

DATE	DESCRIPTION	AMOUNT
11/07	Purchase Return 11/07 Marshalls 721 Central Plano TX Card 3978	\$54.11
11/09	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	3,158.00
11/09	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,420.10
11/16	Pershing Brokerage PPD ID: 1132741729	5,000.00
11/16	Pershing Brokerage PPD ID: 1132741729	1,000.00
11/16	Pershing Brokerage PPD ID: 1132741729	500.00
11/16	Pershing Brokerage PPD ID: 1132741729	500.00
12/01	Northwestern Mu Income Pmt PPD ID: 9000596898	858.63
12/01	Northwestern Mu Income Pmt PPD ID: 9000596898	135.48
12/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
12/02	SSA Treas 310 Xxsoc Sec PPD ID: 9101036669	51.00
12/05	SSA Treas 310 Xxsoc Sec PPD ID: 9101036669	705.00
Total Deposits and Additions		\$13,456.42

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2752 ^		11/14	\$120.00
2754 * ^		11/22	90.00
2755 ^		12/01	70.00
Total Checks Paid			\$280.00

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/07	Card Purchase 11/04 Learning Express Toys O Plano TX Card 3978	\$16.76
11/07	Card Purchase 11/04 Sample House N Resale S Plano TX Card 3978	22.63
11/07	Card Purchase 11/06 Kroger #0581 Plano TX Card 3978	12.99
11/07	Card Purchase With Pin 11/07 Marshalls 721 Central Plano TX Card 3978	27.05
11/07	ATM Withdrawal 11/07 925 W Main St Lewisville TX Card 4396	200.00
11/08	Card Purchase With Pin 11/08 Market Street 5 Plano TX Card 3978	12.00
11/08	Card Purchase With Pin 11/08 Kroger Fuel Ctr 2925 C Plano TX Card 3978	32.51
11/09	Card Purchase With Pin 11/09 Kroger #0 2925 Custer Plano TX Card 3978	23.07
11/10	Card Purchase 11/09 Chipotle 2036 Dallas TX Card 3978	13.48
11/10	Card Purchase 11/10 Sq *Londa's Gourmet Cla Lavon TX Card 3978	15.00
11/10	Card Purchase 11/10 Sq *Under Wraps Allen TX Card 3978	7.04
11/10	Card Purchase 11/10 Sp The Happy Lark 168-28411027 TX Card 3978	10.81
11/10	Card Purchase 11/10 Sq *Who?S A Good Dog Bo Allen TX Card 3978	31.34
11/14	Card Purchase 11/10 Divalicious Boutique Moore OK Card 3978	16.23
11/14	Card Purchase With Pin 11/11 Market Street 5 Allen TX Card 3978	6.33
11/14	Card Purchase 11/11 Taco Bell 029913 Plano TX Card 3978	8.74
11/14	Card Purchase With Pin 11/11 The Home Depot #0527 Plano TX Card 3978	7.29



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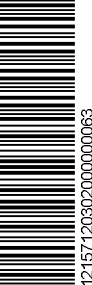
Primary Account: 000000714245263

ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
11/15	Card Purchase With Pin 11/15 Marshalls 1603 Preston W. Plano TX Card 3978	30.30
11/16	Card Purchase With Pin 11/16 Marshalls 721 Central Plano TX Card 3978	35.69
11/17	Card Purchase 11/16 Sq *Thai Noodle Wave Da Dallas TX Card 3978	16.18
11/17	Card Purchase With Pin 11/17 Kroger Fuel Ctr 2925 C Plano TX Card 3978	35.65
11/18	Card Purchase 11/17 Kroger #0581 Plano TX Card 3978	140.71
11/18	Card Purchase 11/17 Rev/ Whitewater Car Was Plano TX Card 3978	8.00
11/18	Card Purchase With Pin 11/18 Marshalls 7609 Campbel Dallas TX Card 3978	21.64
11/18	Card Purchase With Pin 11/18 Kroger #0 2925 Custer Plano TX Card 3978	68.70
11/21	Card Purchase With Pin 11/19 Rei #95 Plano Plano TX Card 3978	25.35
11/21	Card Purchase With Pin 11/19 H-E-B #790 Plano TX Card 3978	57.25
11/21	Card Purchase With Pin 11/21 The Home Depot 6833 Plano TX Card 3978	16.70
11/22	Card Purchase 11/21 Half Price Books #059 Plano TX Card 3978	21.62
11/22	Card Purchase 11/21 Aldi 75040 Plan0 Plan0 TX Card 4396	34.52
11/23	Card Purchase 11/22 Chick-Fil-A Dal Dallas TX Card 3978	15.76
11/23	Card Purchase 11/22 Tst* LA Baguette Palo Alto CA Card 3978	18.46
11/23	Card Purchase With Pin 11/23 Shoppers Corner Santa Cruz CA Card 3978	94.02
11/25	Card Purchase 11/23 Sq *11th Hour Coffee We Santa Cruz CA Card 3978	46.31
11/25	Card Purchase With Pin 11/25 Target T- 1825 41St Av Capitola CA Card 3978	21.79
11/25	Card Purchase With Pin 11/25 New Leaf Westside Santa Cruz CA Card 4396	22.45
11/28	Card Purchase With Pin 11/26 Gap US 137 Santa Cruz CA Card 3978	57.84
11/28	Card Purchase 11/26 Cat Cloud Companion- Santa Cruz CA Card 3978	22.62
11/28	Card Purchase With Pin 11/26 Ross Store 418 Santa Cruz CA Card 3978	7.63
11/28	Card Purchase 11/27 Cat & Cloud Coffee - Sa Santa Cruz CA Card 3978	8.46
11/29	Card Purchase 11/28 Tst* The Buttery Santa Cruz CA Card 3978	38.79
11/29	Card Purchase With Pin 11/29 Kroger #0 2925 Custer Plano TX Card 3978	117.37
11/30	Card Purchase 11/30 Hat Creek Burger CO 20 Richardson TX Card 3978	2.91
12/01	ATM Withdrawal 12/01 4001 W Park Blvd Plano TX Card 3978	60.00
12/01	ATM Withdrawal 12/01 2000 W 15th St Plano TX Card 4396	200.00
12/02	Card Purchase 12/01 Tst* Toasted Walnut Tab Celina TX Card 3978	17.26
12/02	Card Purchase 12/02 Tst* Legacy Hall - Plan Plano TX Card 3978	6.22
12/02	Card Purchase With Pin 12/02 Wal Wal-Mart Super 002 Plano TX Card 3978	15.00
12/05	Card Purchase 12/02 Half Price Books #008 Richardson TX Card 3978	19.19
12/05	Card Purchase 12/02 Kroger #0581 Plano TX Card 3978	39.12
12/05	Recurring Card Purchase 12/04 Netflix.Com Netflix.Com CA Card 3978	16.77
12/05	Card Purchase 12/04 Usps Kiosk 4871119551 Plano TX Card 3978	4.95
12/05	Card Purchase With Pin 12/04 Kroger Fuel Ctr 2925 C Plano TX Card 3978	31.69
12/05	Card Purchase With Pin 12/05 Hobbylobb 900A W. 15th Plano TX Card 3978	21.65
Total ATM & Debit Card Withdrawals		\$1,881.84

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/08	Goldenrule Ins Prem PPD ID: 1376028756	\$46.46
11/08	Zelle Payment To Cindy's Corner Cards Jpm999lbkgt	21.50
11/09	11/09 Online Payment 15750349178 To The Dallas Morning News	77.94
11/09	11/09 Online Payment 15750355444 To Allstate	320.00
11/09	11/09 Online Payment 15750360094 To American Express	51.43
11/09	11/09 Online Transfer To Sav ...7229 Transaction#: 15750382458	1,000.00





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Primary Account: 000000714245263

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
11/09	11/09 Online Payment 15750400245 To Chase Cardmember Service	1,000.00
11/14	Zelle Payment To Chapter Fa Peo Jpm999lgwlxs	130.00
11/14	11/14 Online Payment 15750343124 To Frontier Communications	222.07
11/14	Mp2 Energy Texas Elec Rep 8502064 Web ID: 0000332638	78.94
11/17	11/17 Online Payment 15799155351 To City of Plano	128.59
11/17	11/17 Online Transfer To Sav ...7229 Transaction#: 15815179725	1,000.00
11/17	11/17 Online Payment 15815193262 To Usaa Credit Card	2,000.00
11/17	11/17 Online Payment 15815205620 To Chase Cardmember Service	1,000.00
11/18	Gefcu PPD PPD ID: 1314977214	417.58
11/18	Wellcare ACH Debits PPD ID: 9000147856	12.90
11/21	Kera Donation PPD ID: 1752084961	50.00
11/21	11/21 Online Payment 15845167898 To Atmos Energy	46.45
11/29	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
11/29	11/29 Online Payment 15903545309 To Chase Cardmember Service	1,000.00
11/29	11/29 Online Payment 15903549855 To Usaa Credit Card	1,000.00
12/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	139.21
12/05	Aetna Health Ins Ins Pymt PPD ID: 6066033492	124.34
12/05	Sparrowhawk Sola Echeckpay PPD ID: F472574800	37.24
12/06	Northwestern Mu lsa Paymnt PPD ID: 9000596067	374.25
12/06	Goldenrule Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$10,336.17

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

- **Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.**
(Your total electronic deposits this period were \$13,402.31. Note: some deposits may be listed on your previous statement)
- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
(Your lowest beginning day balance was \$107.33)
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**
(Your average beginning day balance of qualifying linked deposits and investments was \$4,466.05)



November 05, 2022 through December 06, 2022

Primary Account: 000000714245263

CHASE SAVINGS

CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$1,493.14
Deposits and Additions	2,900.02
ATM Withdrawals	-1,000.00
Electronic Withdrawals	-808.44
Ending Balance	\$2,584.72
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.02
Interest Paid Year-to-Date	\$0.30

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$1,493.14
11/09	Online Transfer From Chk ... 5263 Transaction#: 15750382458	1,000.00	2,493.14
11/14	ATM Withdrawal 11/11 2000 W 15th St Plano TX Card 4396	-1,000.00	1,493.14
11/17	Online Transfer From Chk ... 5263 Transaction#: 15815179725	1,000.00	2,493.14
11/28	Northwestern Mu Isa Paymnt PPD ID: 9000596067	-808.44	1,684.70
12/02	ATM Cash Deposit 12/02 4001 W Park Blvd Plano TX Card 3978	900.00	2,584.70
12/06	Interest Payment	0.02	2,584.72
	Ending Balance		\$2,584.72

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.
(Your minimum daily balance was \$1,493)

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

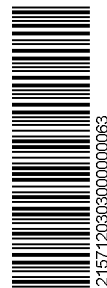
- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





November 05, 2022 through December 06, 2022

Primary Account: **000000714245263**

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