



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

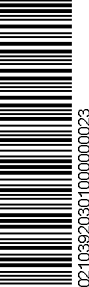
March 06, 2020 through April 06, 2020  
Primary Account: **000000714245263**

#### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**

00210392 DRE 201 219 09820 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075-7489



02103920301000000023

### CONSOLIDATED BALANCE SUMMARY

#### ASSETS

##### Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$2,750.40	\$1,005.71
Chase Savings	000001197017229	1,925.71	6,111.43
<b>Total</b>		<b>\$4,676.11</b>	<b>\$7,117.14</b>

#### TOTAL ASSETS

**\$4,676.11** **\$7,117.14**

### CHASE BETTER BANKING CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

### CHECKING SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$2,750.40</b>
Deposits and Additions	10,499.69
Checks Paid	-790.15
ATM & Debit Card Withdrawals	-1,652.65
Electronic Withdrawals	-9,801.58
<b>Ending Balance</b>	<b>\$1,005.71</b>

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.



March 06, 2020 through April 06, 2020  
Primary Account: **000000714245263**

## DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	PPD ID	AMOUNT
03/11	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	\$2,958.00
03/11	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736042	1,295.70
03/13	Metlife Inc Dv02Dt2003	PPD ID: 2431912740	20.24
03/17	Pershing Brokerage	PPD ID: 1132741729	2,000.00
03/18	Irs Treas 310 Tax Ref	PPD ID: 9111736946	3,209.00
04/01	Northwestern Mu Income Pmt	PPD ID: 9000596898	817.00
04/01	Northwestern Mu Income Pmt	PPD ID: 9000596898	125.65
04/01	New York Life IN Pn Pmts/Cp	PPD ID: 1043581074	74.10
Total Deposits and Additions			<b>\$10,499.69</b>

## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2566 ^		03/06	\$100.00
2567 ^		03/11	15.15
2568 ^		03/23	425.00
2569 ^		03/24	100.00
2570 ^		03/31	50.00
2571 ^		03/30	100.00
Total Checks Paid			<b>\$790.15</b>

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/06	Card Purchase 03/05 The Original Chopshop - Plano TX Card 3978	\$8.66
03/09	Card Purchase 03/06 Panera Bread #606060 K Plano TX Card 3978	10.60
03/09	Card Purchase 03/07 Jason's Deli Ccm 024 Plano TX Card 3978	8.76
03/09	ATM Withdrawal 03/07 4001 W Park Blvd Plano TX Card 3978	60.00
03/09	Card Purchase With Pin 03/08 Belk #336 Eldora 2750 Mckinney TX Card 3978	64.95
03/09	Card Purchase With Pin 03/08 Racetrac614 Plano TX Card 3978	25.53
03/09	Card Purchase With Pin 03/08 Kroger 0581 Plano TX Card 3978	35.13
03/11	Card Purchase 03/10 Panera Bread #606060 K Plano TX Card 3978	10.60
03/12	Card Purchase With Pin 03/12 Marshalls #0641 W. Plano TX Card 3978	25.42
03/13	Card Purchase 03/12 Panera Bread #601328 Plano TX Card 3978	9.18
03/13	Card Purchase 03/12 Rev/ Whitewater Car Was Plano TX Card 3978	7.00
03/13	Card Purchase With Pin 03/13 Buc-EE's #26 Madisonville TX Card 3978	4.81
03/13	Card Purchase With Pin 03/13 Kroger 0581 Plano TX Card 4396	15.80
03/16	Card Purchase With Pin 03/15 Central Market Plano TX Card 4396	55.53
03/16	Card Purchase With Pin 03/15 Wal-Mart Super Center Plano TX Card 4396	18.11
03/16	Card Purchase With Pin 03/15 Kroger 0581 Plano TX Card 4396	6.99
03/16	Card Purchase 03/15 Fuzzys Taco Shop - Plan Plano TX Card 4396	17.93
03/16	Card Purchase With Pin 03/15 Kroger 0581 Plano TX Card 4396	3.78
03/16	Card Purchase With Pin 03/16 H-E-B #110 Missouri City TX Card 3978	60.49
03/16	Card Purchase With Pin 03/16 Kroger 0581 Plano TX Card 4396	85.88



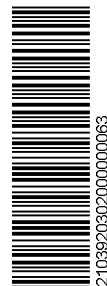
March 06, 2020 through April 06, 2020  
Primary Account: 000000714245263

## ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
03/17	Card Purchase 03/16 Subway 03463197 Plano TX Card 4396	8.43
03/17	Card Purchase With Pin 03/17 Buc-ee's #26 Madisonville TX Card 3978	6.57
03/18	Card Purchase With Pin 03/18 The Home Depot #0551 Plano TX Card 4396	18.00
03/18	Card Purchase With Pin 03/18 Michaels Stores 1572 Plano TX Card 4396	7.57
03/19	Card Purchase 03/18 Rev/ Whitewater Car Was Plano TX Card 3978	7.00
03/19	Card Purchase With Pin 03/19 Kroger 0581 Plano TX Card 3978	50.96
03/20	Card Purchase 03/19 Kroger 0581 Plano TX Card 3978	12.00
03/20	Card Purchase With Pin 03/20 Best Buy #1780 Allen TX Card 4396	32.46
03/20	Card Purchase With Pin 03/20 Lowe's #1199 Allen TX Card 3978	80.11
03/23	ATM Withdrawal 03/21 110 N Coit Rd Richardson TX Card 4396	200.00
03/23	Card Purchase 03/21 Hobbytown Plano TX Card 3978	16.23
03/23	ATM Withdrawal 03/22 2000 W 15th St Plano TX Card 3978	200.00
03/23	Card Purchase With Pin 03/22 Kroger 0581 Plano TX Card 3978	71.54
03/23	Card Purchase With Pin 03/22 Kroger 0581 Plano TX Card 3978	5.40
03/23	Card Purchase With Pin 03/22 The Home Depot 6833 Plano TX Card 4396	8.09
03/23	Card Purchase With Pin 03/23 The UPS Store #6691 Plano TX Card 3978	18.53
03/25	Card Purchase With Pin 03/25 Wal-Mart #5657 Plano TX Card 3978	13.31
03/26	Card Purchase With Pin 03/26 The Home Depot 6833 Plano TX Card 3978	23.35
03/30	Card Purchase 03/29 Arche Saint Jo TX Card 3978	64.81
03/30	Card Purchase With Pin 03/30 Central Market Plano TX Card 4396	56.09
03/30	Card Purchase With Pin 03/30 Kroger 0581 Plano TX Card 3978	70.62
04/01	Card Purchase With Pin 04/01 The Home Depot 6833 Plano TX Card 4396	18.19
04/06	Card Purchase With Pin 04/04 Kroger 0581 Plano TX Card 3978	50.55
04/06	Card Purchase With Pin 04/05 Kroger Fuel Ctr 1581 Plano TX Card 3978	17.54
04/06	Card Purchase With Pin 04/06 The UPS Store #6691 Plano TX Card 3978	46.09
04/06	Recurring Card Purchase 04/04 Netflix.Com 866-5797172 CA Card 3978	14.06
Total ATM & Debit Card Withdrawals		\$1,652.65

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/06	Unitedhealthone Ins. Prem. PPD ID: 9005900018	\$46.46
03/09	03/09 Online Payment 9282326028 To American Express	306.77
03/10	03/10 Online Payment 9282321424 To Allstate	275.00
03/12	03/12 Online Payment 9292585970 To The Dallas Morning News	150.00
03/12	03/12 Online Payment 9292589099 To Frontier Communications	210.25
03/12	03/12 Online Payment 9292591310 To City of Plano	79.78
03/13	03/13 Online Payment 9292602935 To Chase Cardmember Service	1,000.00
03/13	Mp2 Energy Texas Elec Rep 7762210 Web ID: 0000332638	63.09
03/17	03/17 Online Transfer To Sav ...7229 Transaction#: 9315573682	2,000.00
03/18	03/18 Online Payment 9292618161 To Usaa Credit Card	900.00
03/19	03/19 Online Transfer To Sav ...7229 Transaction#: 9322278842	3,000.00
03/25	03/25 Online Payment 9333385195 To Atmos Energy	62.54
03/26	03/26 Online Payment 9355742945 To AT&T Mobility	128.63
03/31	03/31 Online Payment 9333389805 To Bank of America Visa	615.00
04/02	Sparrowhawk Sola Echeckpay PPD ID: F472574800	26.56
04/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	113.25
04/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	98.54





March 06, 2020 through April 06, 2020  
Primary Account: **000000714245263**

## ELECTRONIC WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
04/06	04/06 Online Payment 9393541190 To Allstate	305.00
04/06	Northwestern Mutualisa Paymnt PPD ID: 9000596067	374.25
04/06	Unitedhealthone Ins. Prem. PPD ID: 9005900018	46.46
<b>Total Electronic Withdrawals</b>		<b>\$9,801.58</b>

## CHASE SAVINGS

CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

## SAVINGS SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$1,925.71</b>
Deposits and Additions	5,000.04
Electronic Withdrawals	-814.32
<b>Ending Balance</b>	<b>\$6,111.43</b>
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.04
Interest Paid Year-to-Date	\$0.11

The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

## TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	<b>Beginning Balance</b>		<b>\$1,925.71</b>
03/17	Online Transfer From Chk ...5263 Transaction#: 9315573682	<b>2,000.00</b>	3,925.71
03/19	Online Transfer From Chk ...5263 Transaction#: 9322278842	<b>3,000.00</b>	6,925.71
03/31	Northwestern Mutualisa Paymnt PPD ID: 9000596067	-814.32	6,111.39
04/06	Interest Payment	<b>0.04</b>	6,111.43
	<b>Ending Balance</b>		<b>\$6,111.43</b>



March 06, 2020 through April 06, 2020  
Primary Account: **000000714245263**

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



12103920303000000063



March 06, 2020 through April 06, 2020

Primary Account: **000000714245263**

This Page Intentionally Left Blank