



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

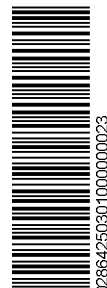
March 07, 2025 through April 04, 2025
Primary Account: **000000714245263**

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

00286425 DRE 201 219 09525 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075-7489



We've increased the amount we make available for certain check deposits

As of March 23, 2025, in the cases where your full check deposit is not available on the first business day after your deposit, the minimum amount we make available on the first business day after you deposit a check increased from \$225 to \$275. As a reminder, your receipt will always show the date when your deposit is expected to be available.

For more details, including the reasons we may delay the full check deposit, please see our Funds Availability Policy, in Section IV of the Deposit Account Agreement which you can find at **chase.com/disclosures**.

If you have any questions, please call the number listed on this statement.

We're increasing the rush fee for replacement debit and ATM cards

Starting June 22, 2025, a \$15 fee will apply if you request express shipping of a replacement Chase debit or ATM card. Please know that you can still receive a replacement card at no cost through our regular mailing process.

Access your replacement debit card sooner by adding it to your digital wallet

- If your debit card is already in your digital wallet, you'll typically be able to use your replacement debit card once it's issued.
- If you haven't added your debit card to your digital wallet yet, we highly recommend doing so. You can add your debit card to your digital wallet in the Chase Mobile® app¹. For more information, visit **chase.com/digital-payments**.

Special Note: If you have a Chase Private Client CheckingSM, Chase SapphireSM Checking or Chase Private Client SavingsSM account, the rush shipping fee will not apply.

If you have any questions, please don't hesitate to call the number on this statement. We're here to help.

¹ Chase Mobile® app is available for select mobile devices. Message and data rates may apply.

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Total Checking	000000714245263	\$1,938.08	\$1,811.26
Chase Savings	000001197017229	906.87	1,174.86
Total		\$2,844.95	\$2,986.12
TOTAL ASSETS		\$2,844.95	\$2,986.12



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CHASE TOTAL CHECKING

LIZ ERICKSON
CHRIS ERICKSON

Account Number: 000000714245263

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$1,938.08
Deposits and Additions	12,333.04
Checks Paid	-3,492.87
ATM & Debit Card Withdrawals	-1,722.42
Electronic Withdrawals	-7,244.57
Ending Balance	\$1,811.26

Your account ending in 7229 is linked to this account for overdraft protection.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/11	Zelle Payment From Slumbersource LLC Pncaa0Qdk48D	\$100.00
03/11	Metlife Inc Dv02Dt2503 PPD ID: 2431912740	25.07
03/12	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	3,641.00
03/12	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,716.00
03/18	Pershing Brokerage PPD ID: 1132741729	3,000.00
03/18	Pershing Brokerage PPD ID: 1132741729	500.00
03/18	Pershing Brokerage PPD ID: 1132741729	500.00
03/25	ATM Cash Deposit 03/25 2000 W 15th St Plano TX Card 7840	1,600.00
03/25	ATM Cash Deposit 03/25 2000 W 15th St Plano TX Card 7840	100.00
04/01	Northwestern Mu Income Pmt PPD ID: 9000596898	931.09
04/01	Northwestern Mu Income Pmt PPD ID: 9000596898	145.78
04/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
Total Deposits and Additions		\$12,333.04

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2872 ^		03/17	\$130.00
2873 ^		03/14	1,054.23
2874 ^		03/24	428.64
2875 ^		04/02	250.00
2877 * ^		04/02	1,500.00



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CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2879 * ^		03/31	130.00

Total Checks Paid **\$3,492.87**

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

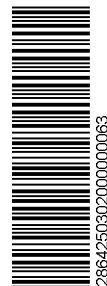
* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/10	Card Purchase 03/07 The UPS Store 6691 214-5633283 TX Card 7840	\$15.84
03/10	Card Purchase 03/09 Kroger #0581 Plano TX Card 7840	297.60
03/11	Card Purchase With Pin 03/11 H-E-B Gas/Carwash #790 Plano TX Card 7840	35.68
03/11	Card Purchase With Pin 03/11 H-E-B #790 Plano TX Card 7840	55.64
03/14	Card Purchase 03/13 Mcdonald's F30764 Mount Vernon TX Card 7840	10.00
03/17	Card Purchase 03/14 Mayben's Ladies 903-8563218 TX Card 7840	105.54
03/17	ATM Withdrawal 03/16 4001 W Park Blvd Plano TX Card 7840	60.00
03/18	Card Purchase 03/17 Half Price Books #008 Richardson TX Card 7840	6.84
03/19	Card Purchase 03/18 Jasons Deli Ccm-024 Plano TX Card 7840	12.84
03/19	Card Purchase 03/18 Jasons Deli Ccm-024 Plano TX Card 7840	14.60
03/20	Card Purchase With Pin 03/20 H-E-B #790 Plano TX Card 7840	112.05
03/21	ATM Withdrawal 03/21 2000 W 15th St Plano TX Card 4396	200.00
03/24	Card Purchase 03/22 Tst* Velvet Taco - Dfw Richardson TX Card 4396	5.14
03/24	Card Purchase 03/21 Green Acres Melissa Melissa TX Card 7840	47.30
03/24	Card Purchase 03/22 The Home Depot #0539 Plano TX Card 4396	42.01
03/24	Card Purchase With Pin 03/23 Wholefids Pln 100 2201 Plano TX Card 7840	35.99
03/24	Card Purchase With Pin 03/24 H-E-B #790 Plano TX Card 7840	8.66
03/25	Card Purchase With Pin 03/25 Trader Joe S #40 Trade Plano TX Card 7840	15.13
03/26	Card Purchase 03/25 Tommy Terrifics Carwash Plano TX Card 7840	35.00
03/26	Card Purchase With Pin 03/26 H-E-B #790 Plano TX Card 7840	24.02
03/27	Card Purchase 03/27 Tst* Sonny Bryan's Smok Richardson TX Card 7840	20.09
03/27	Recurring Card Purchase 03/27 Abc*Crunch Fitness 469-7971105 TX Card 7840	34.71
03/31	Card Purchase 03/28 Sq *Local Good Coffee Plano TX Card 7840	10.82
03/31	Recurring Card Purchase 03/29 Abc*Crunch Fitness 469-7971105 TX Card 7840	64.94
03/31	Card Purchase With Pin 03/29 Market Street 563 Allen TX Card 7840	4.71
03/31	Card Purchase With Pin 03/29 Market Street 563 Allen TX Card 7840	35.32
04/03	ATM Withdrawal 04/03 2000 W 15th St Plano TX Card 4396	200.00
04/03	Card Purchase With Pin 04/03 Costco Gas #0664 East Plano TX Card 7840	34.13
04/03	Card Purchase With Pin 04/03 H-E-B #790 Plano TX Card 7840	129.38
04/04	Card Purchase 04/03 Mcdonald's F6887 Plano TX Card 7840	5.17
04/04	Card Purchase With Pin 04/04 The Home Depot #6833 Plano TX Card 4396	43.27

Total ATM & Debit Card Withdrawals **\$1,722.42**





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ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/10	Zelle Payment To Ann Ploetz 23989113616	\$18.00
03/11	03/11 Online Payment 23989007383 To Allstate	404.59
03/12	03/12 Online Transfer To Sav ...7229 Transaction#: 24027117844	1,000.00
03/12	03/12 Online Payment 24027184760 To Chase Cardmember Service	2,000.00
03/12	03/12 Online Payment 24027228287 To Frontier Communications	124.00
03/12	03/12 Online Payment 24027220732 To Frontier Communications	10.00
03/12	Zelle Payment To O.D.A.T. Jpm99B139Cax	30.00
03/18	Gefcu PPD PPD ID: 1314977214	417.58
03/18	03/18 Online Payment 24095356965 To City of Plano	106.26
03/18	03/18 Online Payment 24095399831 To The Dallas Morning News	116.91
03/18	03/18 Online Payment 24095439132 To Usaa Credit Card	2,000.00
03/19	Mp2 Energy Texas Elec Rep 4672757 Web ID: 0000332638	159.31
03/20	Kera Donation PPD ID: 1752084961	50.00
03/24	03/24 Online Payment 24166572672 To Atmos Energy	200.71
03/28	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
03/31	Zelle Payment To Jackie Ross 24243529061	25.20
04/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	170.12
04/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	26.83
04/04	Northwestern Mu lsa Pyment PPD ID: 9000596067	374.25
Total Electronic Withdrawals		\$7,244.57

A Monthly Service Fee was **not** charged to your Chase Total Checking account. Here are the three ways you can avoid this fee during any statement period.

- **Have electronic deposits made into this account totaling \$500.00 or more, such as payments from payroll providers or government benefit providers, by using (i) the ACH network, (ii) the Real Time Payment or FedNowSM network, or (iii) third party services that facilitate payments to your debit card using the Visa or Mastercard network.**
(Your total electronic deposits this period were \$10,607.14. Note: some deposits may be listed on your previous statement)
- **OR, keep a balance at the beginning of each day of \$1,500.00 or more in this account.**
(Your lowest beginning day balance was \$1,235.80)
- **OR, keep an average beginning day balance of \$5,000.00 or more in qualifying linked deposits and investments.**
(Your average beginning day balance of qualifying linked deposits and investments was \$4,434.17)



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CHASE SAVINGS

CHRIS ERICKSON
OR LIZ ERICKSON

Account Number: 000001197017229

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$906.87
Deposits and Additions	1,000.01
Electronic Withdrawals	-732.02
Ending Balance	\$1,174.86
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.01
Interest Paid Year-to-Date	\$0.05

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$906.87
03/12	Online Transfer From Chk ...5263 Transaction#: 24027117844	1,000.00	1,906.87
03/31	Northwestern Mu lsa Pyment PPD ID: 9000596067	-732.02	1,174.85
04/04	Interest Payment	0.01	1,174.86
	Ending Balance		\$1,174.86

A monthly Service Fee was **not** charged to your Chase Savings account. You can continue to avoid this fee during any statement period by keeping a minimum daily balance in your account of \$300.00 or more.
(Your minimum daily balance was \$906)

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

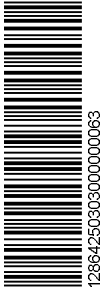
- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC





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