



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

April 07, 2021 through May 06, 2021

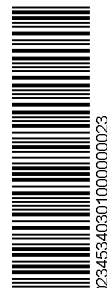
Primary Account: **000000714245263**

#### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**

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LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075



### We're increasing the Legal Processing Fee

On July 18, we're increasing the legal processing fee to be up to \$100. This is the fee that we can charge to your account if we need to manage a legal process related to you or your account that appears to have the force of law behind it, including the processing of garnishments, tax levies, or other court or administrative orders.

If you have questions please call the number at the top of this statement. We accept operator relay calls.

### We want to remind you about the overdraft service options that are available for your personal checking account(s)

We've included information on the last page of this statement to remind you about our overdraft services and associated fees. As a reminder, overdraft services are not available for Chase Secure Checking<sup>SM</sup> or Chase First Checking<sup>SM</sup>. Standard Overdraft Practice and Chase Debit Card Coverage<sup>SM</sup> are not available for Chase High School Checking<sup>SM</sup>.

If you have questions, please visit [chase.com/overdraft](https://chase.com/overdraft) or call us at the number on your statement. We accept operator relay calls.

### CONSOLIDATED BALANCE SUMMARY

#### ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE	ENDING BALANCE
		THIS PERIOD	THIS PERIOD
Chase Better Banking Checking	000000714245263	\$535.59	\$2,457.15
Chase Savings	000001197017229	9,006.33	6,193.66
<b>Total</b>		<b>\$9,541.92</b>	<b>\$8,650.81</b>
<b>TOTAL ASSETS</b>		<b>\$9,541.92</b>	<b>\$8,650.81</b>



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## CHASE BETTER BANKING CHECKING

LIZ ERICKSON  
CHRIS ERICKSON

Account Number: 000000714245263

### CHECKING SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$535.59</b>
Deposits and Additions	12,221.79
Checks Paid	-2,303.11
ATM & Debit Card Withdrawals	-2,323.07
Electronic Withdrawals	-5,671.55
Fees	-2.50
<b>Ending Balance</b>	<b>\$2,457.15</b>

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
04/07	Online Transfer From Sav ...7229 Transaction#: 11530447439	\$2,000.00
04/14	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	2,994.00
04/14	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,306.10
04/16	Pershing Brokerage PPD ID: 1132741729	1,000.00
04/16	Pershing Brokerage PPD ID: 1132741729	500.00
04/16	Pershing Brokerage PPD ID: 1132741729	500.00
04/26	ATM Check Deposit 04/24 2000 W 15th St Plano TX Card 3978	2,879.57
04/30	Northwestern Mu Income Pmt PPD ID: 9000596898	836.02
04/30	Northwestern Mu Income Pmt PPD ID: 9000596898	132.00
05/03	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
<b>Total Deposits and Additions</b>		<b>\$12,221.79</b>



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## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2643 ^		04/07	\$450.00
2644 ^		04/19	100.00
2645 ^		04/29	113.95
2646 ^		04/23	351.81
2648 * ^		05/03	100.00
2650 * ^		05/05	1,187.35
Total Checks Paid			\$2,303.11

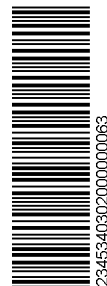
If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/07	Card Purchase W/Cash 04/07 Kroger #0581 Plano TX Card 3978 Purchase \$17.28 Cash Back \$60.00	\$77.28
04/07	Card Purchase With Pin 04/07 Dsw Creekwalk VI 801 W Plano TX Card 3978	102.83
04/08	Card Purchase 04/07 The UPS Store 6691 214-5633283 TX Card 3978	12.12
04/08	Card Purchase With Pin 04/08 Aldi 75044 Allen TX Card 4396	16.58
04/09	Card Purchase 04/08 Black Walnut Cafe Allen Allen TX Card 4396	22.48
04/12	Card Purchase 04/10 Rev/ Whitewater Car Was Plano TX Card 4396	7.00
04/12	Card Purchase With Pin 04/10 Racetrac135 Plano TX Card 3978	29.46
04/12	Card Purchase With Pin 04/12 Tootntotum 38 Amarillo TX Card 3978	33.26
04/14	Card Purchase 04/13 Sq *Palo Duro Trading P Canyon TX Card 3978	13.62
04/14	Card Purchase With Pin 04/14 Museum of Intl Folk AR Santa Fe NM Card 3978	12.00
04/15	Card Purchase With Pin 04/15 Shell Service Station Espanola NM Card 3978	31.93
04/16	Card Purchase 04/14 Loretto Chapel Santa Fe NM Card 3978	21.58
04/16	Card Purchase 04/15 Main Street Mercantile Red River NM Card 3978	11.20
04/16	Card Purchase 04/15 Coyote Club Taos NM Card 3978	15.15
04/16	Card Purchase With Pin 04/16 Totavi Travel C Santa Fe NM Card 3978	2.13
04/19	Card Purchase 04/16 Totavi Travel Center Santa Fe NM Card 3978	25.70
04/19	Card Purchase 04/17 City of Santa Fe Parkin Santa Fe NM Card 3978	1.00
04/19	Non-Chase ATM Withdraw 04/17 1549 Paseo De Peral Santa Fe NM Card 3978	84.00
04/19	Card Purchase 04/17 Subway 22791 Santa Fe NM Card 3978	8.65
04/19	Card Purchase With Pin 04/18 Allsup 102346 Santa Fe NM Card 3978	19.56
04/19	Card Purchase With Pin 04/18 Allsup 102346 Santa Fe NM Card 3978	3.59
04/19	Card Purchase With Pin 04/18 Trader Joe's # 165 Santa Fe NM Card 3978	23.16
04/19	ATM Withdrawal 04/19 2000 W 15th St Plano TX Card 4396	200.00
04/20	Card Purchase 04/19 Mcdonald's F11550 Santa Rosa NM Card 3978	8.89
04/20	Card Purchase With Pin 04/20 Toot #78 N Totum Amarillo TX Card 3978	23.04
04/20	Card Purchase With Pin 04/20 Allsup 102093 Quitaque TX Card 3978	2.48
04/20	Card Purchase With Pin 04/20 Chevron/Legacy Chevron Plano TX Card 3978	34.16
04/21	Card Purchase With Pin 04/21 Firestone26409 Plano TX Card 3978	141.22
04/23	Card Purchase 04/22 Cke*Tender Smokehous 22 Celina TX Card 3978	24.90
04/23	Card Purchase 04/22 Sq *Artist's Edge Hair Cross Roads TX Card 3978	64.38





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## ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
04/23	Card Purchase With Pin 04/23 Kroger #0581 Plano TX Card 3978	146.00
04/26	Card Purchase With Pin 04/24 Office De 909 N Centra Plano TX Card 3978	13.12
04/26	Card Purchase With Pin 04/26 Kroger #0522 Plano TX Card 3978	15.30
04/26	Card Purchase With Pin 04/26 Kroger #0522 7100 Inde Plano TX Card 3978	1.40
04/27	Card Purchase With Pin 04/27 Central Market #546 Plano TX Card 3978	10.81
04/29	Card Purchase 04/28 Covington Landscaping & Rowlett TX Card 3978	350.63
04/29	Card Purchase 04/28 Covington Landscaping & Rowlett TX Card 3978	12.65
04/29	Card Purchase With Pin 04/29 Racetrac135 Plano TX Card 3978	28.81
04/29	Card Purchase With Pin 04/29 Total Wine And Plano TX Card 3978	20.50
04/29	Card Purchase With Pin 04/29 The Home Depot 6833 Plano TX Card 3978	16.17
04/30	Card Purchase 04/29 Marshalls #0480 Plano TX Card 3978	6.48
04/30	Card Purchase With Pin 04/30 Costco Whse #0664 Plano TX Card 3978	82.67
05/03	Card Purchase 04/30 Panera Bread #606060 K Plano TX Card 3978	8.32
05/03	Card Purchase 05/01 Wells Bros Farm Store Plano TX Card 3978	36.52
05/03	Card Purchase 05/01 Columbia 466 Allen TX Card 3978	48.69
05/03	Card Purchase With Pin 05/02 Wm Supercenter # Plano TX Card 3978	102.66
05/04	Recurring Card Purchase 05/04 Netflix.Com Netflix.Com CA Card 3978	15.14
05/05	Card Purchase With Pin 05/05 Marshalls 7609 Campbel Dallas TX Card 3978	27.05
05/05	Card Purchase With Pin 05/05 The Home Depot 6833 Plano TX Card 4396	6.80
05/06	ATM Withdrawal 05/06 4001 W Park Blvd Plano TX Card 4396	300.00
Total ATM & Debit Card Withdrawals		\$2,323.07

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/15	Mp2 Energy Texas Elec Rep 5814373 Web ID: 0000332638	\$46.98
04/16	Irs Usatapytmt PPD ID: 3387702000	305.00
04/19	Gefcu PPD PPD ID: 1314977214	417.58
04/19	Wellcare ACH Debits PPD ID: 9000147856	17.90
04/21	04/21 Online Payment 11620466650 To Atmos Energy	51.29
04/21	04/21 Online Payment 11620475043 To Usaa Credit Card	1,000.00
04/21	04/21 Online Payment 11620484879 To Chase Cardmember Service	2,000.00
04/28	04/28 Online Payment 11660223940 To American Express	438.55
04/30	04/30 Online Payment 11660218722 To Allstate	250.00
05/04	Northwestern Mu Isa Paymnt PPD ID: 9000596067	374.25
05/04	Aetna Health Ins Ins Pymt PPD ID: 6066033492	115.58
05/04	Aetna Health Ins Ins Pymt PPD ID: 6066033492	101.48
05/04	Sparrowhawk Sola Echeckpay PPD ID: F472574800	41.30
05/06	05/06 Online Payment 11699272331 To Allstate	250.00
05/06	05/06 Online Payment 11660230430 To Frontier Communications	215.18
05/06	Goldenrule Ins Prem PPD ID: 1376028756	46.46
Total Electronic Withdrawals		\$5,671.55

## FEES

DATE	DESCRIPTION	AMOUNT
04/19	Non-Chase ATM Fee-With	\$2.50
Total Fees		\$2.50



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## CHASE SAVINGS

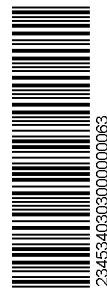
CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

### SAVINGS SUMMARY

	AMOUNT
<b>Beginning Balance</b>	<b>\$9,006.33</b>
Deposits and Additions	0.05
Electronic Withdrawals	-2,812.72
<b>Ending Balance</b>	<b>\$6,193.66</b>
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.05
Interest Paid Year-to-Date	\$0.30



The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

### TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	<b>Beginning Balance</b>		<b>\$9,006.33</b>
04/07	04/07 Online Transfer To Chk ...5263 Transaction#: 11530447439	-2,000.00	7,006.33
04/29	Northwestern Mutual Payment PPD ID: 9000596067	-812.72	6,193.61
05/06	Interest Payment	0.05	6,193.66
	<b>Ending Balance</b>		<b>\$6,193.66</b>

**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



## Overdraft and Overdraft Fee Information for Your Chase Checking Account

### What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize or pay any type of transaction. If we do not authorize and pay an overdraft, your transaction will be declined or returned. We can cover your overdrafts in three different ways:

1. We have Standard Overdraft Practices that come with your account.
2. We offer Overdraft Protection through a link to a Chase savings account, which may be less expensive than our Standard Overdraft Practices. You can contact us to learn more.
3. We also offer Chase Debit Card Coverage, which allows you to choose how we treat your everyday debit card transactions, in addition to our Standard Overdraft Practices.

This notice explains our Standard Overdraft Practice and Chase Debit Card Coverage.

- **What are the Standard Overdraft Practices that come with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions

- **What is Chase Debit Card Coverage?**

We will only authorize and pay overdrafts in addition to our Standard Overdraft Practice for the following types of transactions if you specifically ask us to:

- Everyday debit card transactions

- **What fees will I be charged if Chase pays my overdraft?**

If we pay an item, we'll charge you a \$34 Insufficient Funds Fee per item. If we return the item, we'll charge you a \$34 Returned Item Fee.

- We won't charge more than three Insufficient Funds or Returned Item fees per day, for a total of \$102.
- We won't charge an Insufficient Funds Fee if your account balance at the end of the business day is overdrawn by \$5 or less, and we won't charge Insufficient Funds or Returned Item fees for item(s) that are \$5 or less.
- For Chase Sapphire<sup>SM</sup> Checking and Chase Private Client Checking<sup>SM</sup> accounts, we waive the Insufficient Funds and Returned Item fees if item(s) are presented or withdrawal request(s) are made against an account with insufficient funds on four or fewer business days during the current and prior 12 statement periods.

- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**

If you or a joint account owner would like to change your selection, sign in to [chase.com](https://chase.com) to update your account settings, or call us at 1-800-935-9935 (or collect at 1-713-262-1679 if outside the U.S.), or visit a Chase branch. We accept operator relay calls.