



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

November 05, 2021 through December 06, 2021

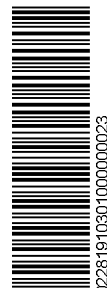
Primary Account: **000000714245263**

00228191 DRE 201 219 34121 NNNNNNNNNN 1 000000000 04 0000

LIZ ERICKSON
CHRIS ERICKSON
2425 DELMAR DR
PLANO TX 75075

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-800-935-9935**
Deaf and Hard of Hearing: **1-800-242-7383**
Para Espanol: **1-877-312-4273**
International Calls: **1-713-262-1679**



We've eliminated an overdraft fee & updated when we charge fees

Good news — we've made two changes to help ensure you're not charged as many overdraft fees.

1. We're no longer charging a Returned Item Fee for items returned unpaid when you don't have a sufficient balance in your account.
2. We're no longer charging an Insufficient Funds Fee if your account balance is overdrawn by \$50 or less at the end of the business day. As a reminder, if you overdraw your account by more than that, then during our nightly processing we will charge a \$34 Insufficient Funds Fee per item beginning with the first item that overdraws your account balance by more than \$50 (maximum of 3 fees per business day, up to \$102).

We pay overdrafts at our discretion so we don't guarantee that we will always pay any type of transaction. As a reminder, overdraft services are not available for Chase Secure CheckingSM or Chase First CheckingSM. Standard Overdraft Practice and Chase Debit Card CoverageSM are not available for Chase High School CheckingSM.

For additional information on our overdraft services and associated fees, please see the last page of this statement. If you have questions, please visit **chase.com/overdraft** or call us at the number on your statement. We accept operator relay calls.

Help keep your money safe.

We can help you identify and avoid financial abuse. Know the warning signs and find tips to help protect yourself and your loved ones.

For more information, visit **chase.com/FinancialAbuse**

CONSOLIDATED BALANCE SUMMARY

ASSETS

Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$1,655.50	\$674.88
Chase Savings	000001197017229	6,805.94	5,495.31
Total		\$8,461.44	\$6,170.19



November 05, 2021 through December 06, 2021

Primary Account: 000000714245263

CONSOLIDATED BALANCE SUMMARY (continued)

TOTAL ASSETS	\$8,461.44	\$6,170.19
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CHASE BETTER BANKING CHECKING

LIZ ERICKSON

Account Number: 000000714245263

CHRIS ERICKSON

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$1,655.50
Deposits and Additions	7,883.22
Checks Paid	-446.00
ATM & Debit Card Withdrawals	-2,020.91
Electronic Withdrawals	-6,396.93
Ending Balance	\$674.88

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
11/10	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	\$2,994.00
11/10	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,347.10
11/16	Pershing Brokerage PPD ID: 1132741729	1,000.00
11/16	Pershing Brokerage PPD ID: 1132741729	500.00
11/16	Pershing Brokerage PPD ID: 1132741729	500.00
12/01	Northwestern Mu Income Pmt PPD ID: 9000596898	836.02
12/01	Northwestern Mu Income Pmt PPD ID: 9000596898	132.00
12/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
12/06	Online Transfer From Sav ...7229 Transaction#: 13170317427	500.00
Total Deposits and Additions		\$7,883.22



November 05, 2021 through December 06, 2021

Primary Account: 000000714245263

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2684 ^		11/08	\$44.00
2685 ^		11/09	30.00
2686 ^		11/17	30.00
2687 ^		11/15	100.00
2688 ^		11/17	55.00
2689 ^		11/24	65.00
2690 ^		11/17	122.00

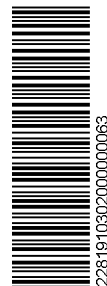
Total Checks Paid **\$446.00**

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/08	ATM Withdrawal 11/06 2000 W 15th St Plano TX Card 3978	\$260.00
11/08	Card Purchase With Pin 11/07 Kroger #0581 Plano TX Card 3978	38.34
11/08	Card Purchase 11/07 Rev/ Whitewater Car Was Plano TX Card 3978	7.00
11/08	Card Purchase With Pin 11/08 Ulta 3 #87 Plano TX Card 3978	29.42
11/08	Card Purchase With Pin 11/08 Marshalls 721 Central Plano TX Card 3978	36.78
11/08	Card Purchase With Pin 11/08 Wm Supercenter # Plano TX Card 3978	31.95
11/08	Card Purchase With Pin 11/08 Michaels Stores 9833 Plano TX Card 3978	13.60
11/09	Card Purchase 11/08 Kroger #0581 Plano TX Card 3978	4.00
11/09	Card Purchase With Pin 11/09 Kroger #0581 Plano TX Card 3978	12.47
11/12	Card Purchase 11/10 Spin Neopltn Pizza #13 Richardson TX Card 3978	18.51
11/12	Card Purchase 11/10 The UPS Store 6691 214-5633283 TX Card 3978	13.89
11/12	Card Purchase 11/10 Chick-Fil-A #04472 Plano TX Card 3978	8.65
11/12	Card Purchase With Pin 11/11 Kroger #0581 Plano TX Card 3978	66.40
11/15	Card Purchase With Pin 11/13 Sprouts Farmers Mkt#10 Coppell TX Card 4396	11.84
11/15	Card Purchase With Pin 11/15 Marshalls 1603 Preston W. Plano TX Card 3978	84.39
11/16	Card Purchase With Pin 11/16 Racetrac135 Plano TX Card 3978	37.68
11/16	Card Purchase With Pin 11/16 Kroger #0581 2925 Cust Plano TX Card 3978	6.49
11/17	Card Purchase With Pin 11/17 Office De 909 N Centra Plano TX Card 3978	22.66
11/18	Card Purchase 11/17 Mendocino Farms #41 Addison TX Card 3978	13.03
11/18	Card Purchase With Pin 11/18 Kroger #0 2925 Custer Plano TX Card 4396	17.85
11/19	Card Purchase 11/18 Fish N Tails Wylie TX Card 3978	39.91
11/22	Card Purchase With Pin 11/20 Kroger #0581 Plano TX Card 3978	64.16
11/22	Card Purchase With Pin 11/21 Kroger #0581 2925 Cust Plano TX Card 3978	6.99
11/22	Card Purchase With Pin 11/21 Marshalls 7609 Campbel Dallas TX Card 3978	27.01
11/22	Card Purchase With Pin 11/21 Homegoods 1349 W Campb Richardson TX Card 3978	48.69
11/22	Card Purchase With Pin 11/22 Target T- 120 W Parker Plano TX Card 3978	23.54
11/23	Card Purchase With Pin 11/23 Tuesday Morning Farmers Bran TX Card 3978	19.46
11/23	ATM Withdrawal 11/23 110 N Coit Rd Richardson TX Card 4396	200.00
11/26	Card Purchase 11/24 Collin Street Bakery B Bellmead TX Card 3978	3.51
11/29	Card Purchase 11/26 Love S Travel 00006288 Italy TX Card 3978	6.41
11/29	Card Purchase With Pin 11/27 The Home Depot #0539 Plano TX Card 3978	17.28
11/29	Card Purchase 11/27 Cinemark Theatres 251 Plano TX Card 3978	12.46
11/29	Card Purchase With Pin 11/28 Kroger #0581 Plano TX Card 3978	85.98
11/29	Card Purchase With Pin 11/29 Market Street 5 Plano TX Card 3978	1.07
11/30	Card Purchase With Pin 11/30 Michaels Stores 9833 Plano TX Card 3978	6.47





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ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
11/30	Card Purchase With Pin 11/30 Bedbath&Beyond# 801 We Plano TX Card 3978	10.81
12/01	Card Purchase 11/29 Dennis Family Chiropr Plano TX Card 3978	240.00
12/02	Card Purchase 12/01 Tommy Terrifics Carwash Plano TX Card 3978	30.00
12/02	Card Purchase 12/02 Schlotzsky's #1479 Plano TX Card 3978	15.13
12/02	Card Purchase With Pin 12/02 Williams Sonoma 6301 Plano TX Card 3978	63.64
12/03	Card Purchase 12/02 Lone Star Mercantile Allen TX Card 3978	32.48
12/03	Card Purchase With Pin 12/03 Qt 893 Outside Plano TX Card 3978	37.90
12/03	Card Purchase With Pin 12/03 Central Market #546 Plano TX Card 3978	116.77
12/03	Card Purchase With Pin 12/03 Total Wine And Plano TX Card 3978	29.73
12/06	Recurring Card Purchase 12/04 Netflix.Com Netflix.Com CA Card 3978	15.14
12/06	Card Purchase With Pin 12/05 Joann Stores #1291 Plano TX Card 3978	37.85
12/06	Card Purchase With Pin 12/06 Kroger #0581 Plano TX Card 3978	93.57
Total ATM & Debit Card Withdrawals		\$2,020.91

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
11/08	Goldenrule Ins Prem PPD ID: 1376028756	\$46.46
11/09	11/09 Online Payment 12972812872 To Allstate	300.00
11/09	11/09 Online Payment 12972816221 To American Express	157.36
11/10	11/10 Online Payment 12972823620 To Frontier Communications	215.19
11/12	Mp2 Energy Texas Elec Rep 9047867 Web ID: 0000332638	83.05
11/12	11/12 Online Payment 12990991463 To Chase Cardmember Service	500.00
11/12	11/12 Online Payment 12991000735 To City of Plano	131.12
11/17	11/17 Online Payment 13022035752 To Usaa Credit Card	3,084.96
11/18	Gefcu PPD PPD ID: 1314977214	417.58
11/18	Wellcare ACH Debits PPD ID: 9000147856	17.90
11/18	Zelle Payment To Ann Ploetz 13044714770	45.00
11/22	Kera Donation PPD ID: 1752084961	50.00
11/22	11/22 Online Payment 13073078827 To The Dallas Morning News	116.87
11/23	11/23 Online Payment 13073088000 To Atmos Energy	50.89
11/30	Applecard Gsbank Payment 12732649 Web ID: 9999999999	223.07
11/30	Tesla Motors Tesla Moto PPD ID: 5912197729	10.81
12/02	12/02 Online Payment 13116528010 To Allstate	300.00
12/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	126.11
12/03	Aetna Health Ins Ins Pymt PPD ID: 6066033492	112.25
12/03	Sparrowhawk Sola Echeckpay PPD ID: F472574800	34.06
12/06	Northwestern Mu Isa Paymnt PPD ID: 9000596067	374.25
Total Electronic Withdrawals		\$6,396.93



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CHASE SAVINGS

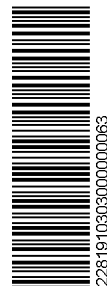
CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

SAVINGS SUMMARY

	AMOUNT
Beginning Balance	\$6,805.94
Deposits and Additions	0.06
Electronic Withdrawals	-1,310.69
Ending Balance	\$5,495.31
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.06
Interest Paid Year-to-Date	\$0.61



The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$6,805.94
11/29	Northwestern Mutual Payment PPD ID: 9000596067	-810.69	5,995.25
12/06	12/05 Online Transfer To Chk ...5263 Transaction#: 13170317427	-500.00	5,495.25
12/06	Interest Payment	0.06	5,495.31
	Ending Balance		\$5,495.31

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC

Overdraft and Overdraft Fee Information for Your Chase Checking Account

What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize or pay any type of transaction. If we do not authorize and pay an overdraft, your transaction will be declined or returned. We can cover your overdrafts in three different ways:

1. We have Standard Overdraft Practices that come with your account.
2. We offer Overdraft Protection through a link to a Chase savings account, which may be less expensive than our Standard Overdraft Practices. You can contact us to learn more.
3. We also offer Chase Debit Card Coverage, which allows you to choose how we treat your everyday debit card transactions, in addition to our Standard Overdraft Practices.

This notice explains our Standard Overdraft Practice and Chase Debit Card Coverage.

- **What are the Standard Overdraft Practices that come with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions (e.g. movie subscriptions or gym memberships)

- **What is Chase Debit Card Coverage?**

We **will only** authorize and pay overdrafts in addition to our Standard Overdraft Practice for the following types of transactions if you specifically ask us to:

- Everyday debit card transactions (e.g. groceries, gasoline or dining out)

- **What fees will I be charged if Chase pays my overdraft?**

If we pay an item, we'll charge you a \$34 Insufficient Funds Fee per item during our nightly processing beginning with the first item that overdraws your account balance by more than \$50 (maximum of 3 fees per business day, up to \$102).

- We won't charge an Insufficient Funds Fee if your account balance is overdrawn by \$50 or less at the end of the business day.
- We won't charge for item(s) that are \$5 or less.
- We won't charge an Insufficient Funds Fee if your debit card transaction was authorized when there was a sufficient available balance in your account.
- For Chase SapphireSM Checking and Chase Private Client CheckingSM accounts, there are no Insufficient Funds Fees when item(s) are presented against an account with insufficient funds on the first four business days during the current and prior 12 statement periods. On a business day when we returned item(s), this counts toward the four business days when an Insufficient Funds Fee will not be charged.

- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**

If you or a joint account owner would like to change your selection, sign in to chase.com to update your account settings, or call us at 1-800-935-9935 (or collect at 1-713-262-1679 if outside the U.S.), or visit a Chase branch. We accept operator relay calls.