



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

April 07, 2020 through May 06, 2020

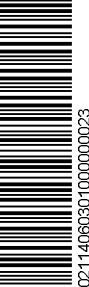
Primary Account: **000000714245263**

#### CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**  
Service Center: **1-800-935-9935**  
Deaf and Hard of Hearing: **1-800-242-7383**  
Para Espanol: **1-877-312-4273**  
International Calls: **1-713-262-1679**

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LIZ ERICKSON  
CHRIS ERICKSON  
2425 DELMAR DR  
PLANO TX 75075-7489



### COVID 19 Update: We're here for you

We urge you to use the Chase Mobile<sup>®1</sup> app and chase.com to do your everyday banking anytime, like checking on transactions and making payments. You can also use the Chase Mobile app to deposit checks.

We've temporarily adjusted phone and branch service hours and closed some locations. To find open branches, updated hours, nearby ATMs and for details on how to access your safe deposit box, go to the Chase Mobile app and **chase.com/branch**.

See ways we can help at **chase.com/StayConnected**.

<sup>1</sup> Chase Mobile<sup>®</sup> app is available for select mobile devices. Enroll in Chase Online<sup>SM</sup> or on the Chase Mobile app. Message and data rates may apply.

### We want to remind you about the overdraft service options that are available for your personal checking account(s)

We've included information on the last page of this statement to remind you about our overdraft services and associated fees. You can find more information about these services and ways to avoid overdraft fees at **chase.com/overdraft-services**.

If you have questions, please call us at the number on your statement. We accept operator relay calls.

### CONSOLIDATED BALANCE SUMMARY

#### ASSETS

##### Checking & Savings

	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Better Banking Checking	000000714245263	\$1,005.71	\$2,982.10
Chase Savings	000001197017229	6,111.43	5,297.16
<b>Total</b>		<b>\$7,117.14</b>	<b>\$8,279.26</b>
<b>TOTAL ASSETS</b>		<b>\$7,117.14</b>	<b>\$8,279.26</b>



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## CHASE BETTER BANKING CHECKING

LIZ ERICKSON  
CHRIS ERICKSON

Account Number: 000000714245263

### CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$1,005.71
Deposits and Additions	9,770.45
Checks Paid	-848.37
ATM & Debit Card Withdrawals	-1,116.58
Electronic Withdrawals	-5,829.11
Ending Balance	\$2,982.10

Your account ending in 7229 is linked to this account for overdraft protection.

Good news! Your Monthly Service Fee was waived because you had a balance of \$1,500 or more in your Chase Better Banking Checking account at the end of the business day before the last day of your statement period or an average beginning day balance of \$5,000 or more in qualifying linked deposits, investments, credit cards, mortgage and other loans during your statement period.

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
04/08	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	\$2,958.00
04/08	SSA Treas 310 Xxsoc Sec PPD ID: 9031736042	1,295.70
04/15	Irs Treas 310 Tax Ref PPD ID: 9111736056	2,400.00
04/16	Pershing Brokerage PPD ID: 1132741729	2,000.00
04/30	ATM Check Deposit 04/30 2000 W 15th St Plano TX Card 3978	100.00
05/01	Northwestern Mu Income Pmt PPD ID: 9000596898	817.00
05/01	Northwestern Mu Income Pmt PPD ID: 9000596898	125.65
05/01	New York Life IN Pn Pmts/Cp PPD ID: 1043581074	74.10
Total Deposits and Additions		\$9,770.45

### CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2572 ^		04/09	\$100.00
2573 ^		04/22	123.33
2574 ^		04/23	73.23
2575 ^		04/23	100.00
2576 ^		04/23	100.00
2577 ^		04/27	351.81
Total Checks Paid			\$848.37

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

^ An image of this check may be available for you to view on Chase.com.



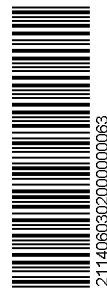
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## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/09	Card Purchase With Pin 04/09 Aldi 75036 Little Elm TX Card 4396	\$28.08
04/09	Card Purchase With Pin 04/09 Kroger 0581 Plano TX Card 3978	79.62
04/13	Card Purchase With Pin 04/11 The Home Depot 6833 Plano TX Card 4396	3.04
04/13	Card Purchase With Pin 04/13 Tom Thumb #3641 Richardson TX Card 4396	33.94
04/14	Card Purchase 04/13 Rev/ Whitewater Car Was Plano TX Card 3978	11.00
04/15	Card Purchase With Pin 04/15 The Home Depot 6833 Plano TX Card 4396	11.31
04/16	Card Purchase With Pin 04/16 Kroger 0581 Plano TX Card 3978	135.18
04/17	Card Purchase 04/16 Kroger 0581 Plano TX Card 3978	12.00
04/20	Card Purchase With Pin 04/18 Racetrac135 Plano TX Card 3978	16.28
04/20	Card Purchase With Pin 04/19 The Home Depot #6572 Flower Mound TX Card 4396	6.00
04/20	Card Purchase With Pin 04/20 The UPS Store #6691 Plano TX Card 3978	15.28
04/21	Card Purchase With Pin 04/21 The Home Depot 6833 Plano TX Card 3978	10.26
04/21	Card Purchase With Pin 04/21 The Home Depot 6833 Plano TX Card 4396	6.39
04/22	Card Purchase With Pin 04/22 The Home Depot 6589 Wylie TX Card 3978	74.60
04/23	Card Purchase With Pin 04/23 Kroger 0581 Plano TX Card 4396	21.81
04/24	Card Purchase 04/24 Tst* Bread Zeppelin Sal Carrollton TX Card 4396	24.06
04/24	Card Purchase 04/23 104 Braums Store Plano TX Card 4396	1.24
04/24	Card Purchase With Pin 04/24 The Home Depot 6833 Plano TX Card 3978	20.71
04/24	Card Purchase With Pin 04/24 Kroger 0581 Plano TX Card 3978	107.42
04/27	Card Purchase 04/24 Kroger 0581 Plano TX Card 3978	12.00
04/27	ATM Withdrawal 04/26 2000 W 15th St Plano TX Card 4396	200.00
04/27	Card Purchase With Pin 04/26 Wholefids Ctl#106 1411 Richardson TX Card 4396	13.49
04/29	Card Purchase 04/28 Richardson Bike Mart Richardson TX Card 4396	45.46
05/01	Card Purchase With Pin 05/01 Kroger 0522 Plano TX Card 3978	148.83
05/04	Card Purchase With Pin 05/02 The UPS Store #6691 Plano TX Card 3978	13.38
05/04	Card Purchase With Pin 05/04 Market Street Plano TX Card 3978	31.67
05/04	Card Purchase With Pin 05/04 Kroger 0581 Plano TX Card 4396	6.48
05/04	Card Purchase With Pin 05/04 Tom Thumb #3641 Richardson TX Card 4396	3.99
05/04	Recurring Card Purchase 05/04 Netflix.Com Netflix.Com CA Card 3978	14.06
05/06	Card Purchase 05/05 USA*Snack Soda Vending Plano TX Card 4396	9.00
Total ATM & Debit Card Withdrawals		\$1,116.58

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/08	04/08 Online Payment 9415323147 To American Express	\$96.08
04/09	04/09 Online Payment 9415327655 To Allstate	268.00
04/09	Goldenrule Ins Prem PPD ID: 1376028756	1.55
04/13	04/13 Online Payment 9415332269 To Frontier Communications	210.25
04/13	Mp2 Energy Texas Elec Rep 4597735 Web ID: 0000332638	32.31
04/14	04/14 Online Payment 9447157375 To Chase Cardmember Service	1,000.00
04/14	04/14 Online Payment 9447163849 To City of Plano	79.55
04/17	04/17 Online Payment 9470793964 To Usaa Credit Card	1,500.00
04/17	04/17 Online Payment 9470829849 To Chase Cardmember Service	1,000.00
04/23	04/23 Online Payment 9496388917 To Atmos Energy	44.73
04/23	04/23 Online Payment 9496395861 To Chase Auto Finance	500.00
04/30	04/30 Online Payment 9496392179 To AT&T Mobility	129.78
05/04	05/02 Online Payment 9549544748 To Allstate	305.00





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## ELECTRONIC WITHDRAWALS *(continued)*

DATE	DESCRIPTION	PPD ID:	AMOUNT
05/04	Sparrowhawk Sola Echeckpay	F472574800	29.36
05/05	Northwestern Mu lsa Paymnt	9000596067	374.25
05/05	Aetna Health Ins Ins Pymt	6066033492	113.25
05/05	Aetna Health Ins Ins Pymt	6066033492	98.54
05/06	Goldenrule Ins Prem	1376028756	46.46
Total Electronic Withdrawals			<b>\$5,829.11</b>

## CHASE SAVINGS

CHRIS ERICKSON

Account Number: 000001197017229

OR LIZ ERICKSON

## SAVINGS SUMMARY

	AMOUNT
Beginning Balance	<b>\$6,111.43</b>
Deposits and Additions	0.05
Electronic Withdrawals	-814.32
Ending Balance	<b>\$5,297.16</b>
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.05
Interest Paid Year-to-Date	\$0.16

The monthly service fee for this account was waived as an added feature of Chase Better Banking Checking account.

## TRANSACTION DETAIL

DATE	DESCRIPTION	PPD ID:	AMOUNT	BALANCE
	Beginning Balance			<b>\$6,111.43</b>
04/29	Northwestern Mu lsa Paymnt	9000596067	-814.32	5,297.11
05/06	Interest Payment		<b>0.05</b>	5,297.16
	Ending Balance			<b>\$5,297.16</b>



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**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

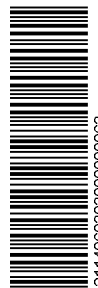
- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC



## Overdraft and Overdraft Fee Information for Your Chase Checking Account

### What You Need to Know About Overdrafts and Overdraft Fees

An overdraft occurs when you do not have enough money in your account to cover a transaction, but we pay it anyway. We can cover your overdrafts in two different ways:

1. We have standard overdraft practices that come with your account.
2. We also offer overdraft protection through a link to a Chase savings account, which may be less expensive than our standard overdraft practices. You can contact us to learn more.

This notice explains our standard overdraft practices.

- **What are the standard overdraft practices that come with my account?**

We **do** authorize and pay overdrafts for the following types of transactions:

- Checks and other transactions made using your checking account number
- Recurring debit card transactions

We **do not** authorize and pay overdrafts for the following types of transactions, unless you ask us to (see below):

- Everyday debit card transactions

We pay overdrafts at our discretion, which means we do not guarantee that we will always authorize and pay any type of transaction. If we do not authorize and pay an overdraft, your transaction will be declined.

- **What fees will I be charged if Chase pays my overdraft?**

Under our standard overdraft practices:

- If we pay an item, we'll charge you a \$34 Insufficient Funds Fee per item. This fee is not charged if your account balance at the end of the business day is overdrawn by \$5 or less, or for items that are \$5 or less.
- We won't charge more than three Insufficient Funds Fees per day, for a total of \$102.

- **We waive fees for some account types:**

- For Chase Sapphire<sup>SM</sup> Checking accounts, we waive the Insufficient Funds and Returned Item fees if items(s) are presented or withdrawal request(s) are made against an account with insufficient funds on four or fewer business days in the past 12 months.
- For Chase Private Client Checking<sup>SM</sup> accounts, we waive the Chase overdraft fees.

- **What if I want Chase to authorize and pay overdrafts on my everyday debit card transactions?**

If you or a joint account owner would like to change your selection, sign in to [chase.com](https://chase.com) to update your account settings, or call us at 1-800-935-9935 (or collect at 1-713-262-1679 if outside the U.S.), or visit a Chase branch. We accept operator relay calls.