

# Package ‘LinkOrgs’

July 6, 2021

**Title** LinkOrgs: Algorithms for Organizational Record Linkage

**Version** 0.0

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**Description** An R package for organizational records using the algorithms of Jerzak & Libgober (2021). The linkage is done based on organizational names and using half a billion open collaborated records on those names from LinkedIn users.

**Depends** R (>= 3.3.3)

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**Encoding** UTF-8

**LazyData** true

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**Imports** data.table,plyr,Rfast,stringdist,doMC,parallel,randomForest,glmnet,parallel,stringr

**RoxygenNote** 7.1.1

## R topics documented:

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AssessMatchPerformance

*AssessMatchPerformance*

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## Description

Automatically computes the true/false positive and true/false negative rates based on a ground-truth (preferably human-generated) matched dataset.

## Usage

AssessMatchPerformance(x,y,by,...)

**Arguments**

<code>x, y</code>	data frames to be merged
<code>z</code>	the merged data frame to be analyzed. Should contain <code>by</code> , <code>by.x</code> , and/or <code>by.y</code> as column names, depending on usage.
<code>z_true</code>	a reference data frame containing target/true matched dataset. Should contain <code>by</code> , <code>by.x</code> , and/or <code>by.y</code> as column names, depending on usage.
<code>by, by.x, by.y</code>	character strings specifying of the columns used for merging.

**Value**

**ResultsMatrix** A matrix containing the information on the true positive, false positive, true negative, and false negative rate, in addition to the matched dataset size. These quantities are calculated based off all possible `nrow(x)*nrow(y)` match pairs.

**Examples**

```
# Create synthetic data
x_orenames <- c("apple", "oracle", "enron inc.", "mcdonalds corporation")
y_orenames <- c("apple corp", "oracle inc", "enron", "mcdonalds co")
x <- data.frame("orenames_x"=x_orenames)
y <- data.frame("orenames_y"=y_orenames)
z <- data.frame("orenames_x"=x_orenames[1:2], "orenames_y"=y_orenames[1:2])
z_true <- data.frame("orenames_x"=x_orenames, "orenames_y"=y_orenames)

# Obtain match performance data
PerformanceMatrix <- AssessMatchPerformance(x = x,
                                             y = y,
                                             z = z,
                                             z_true = z_true,
                                             by.x = "orenames_x",
                                             by.y = "orenames_y")

print( PerformanceMatrix )
```

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FastFuzzyMatch

*FastFuzzyMatch*


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**Description**

Performs fast fuzzy matching of strings based on the string distance measure specified in `DistanceMeasure`.

**Usage**

```
FastFuzzyMatch(x,y,by,...)
```

**Arguments**

<code>x, y</code>	data frames to be merged
<code>by, by.x, by.y</code>	specifications of the columns used for merging. See <code>?base::merge</code> for more details regarding syntax.
<code>...</code>	For additional options, see “Details”.

## Details

LinkIt can automatically process the alias text for each dataset. Users may specify the following options:

- Set `DistanceMeasure` to control algorithm for computing pairwise string distances. Options include "osa", "jaccard", "jw". See `?stringdist::stringdist` for all options. (Default is "jaccard")
- Set `MaxDist` to control the maximum allowed distance between two matched strings
- Set `qgram` to control the character-level q-grams used in the distance measure. (Default is 2)
- Set `RemoveCommonWords` to TRUE to remove common words (those appearing in > 10% of aliases). (Default is FALSE)
- Set `NormalizeSpaces` to TRUE to remove hanging whitespaces. (Default is TRUE)
- Set `RemovePunctuation` to TRUE to remove punctuation. (Default is TRUE)
- Set `ToLower` to TRUE to ignore case. (Default is TRUE)

## Value

`z` The merged data frame.

## Examples

```
#Create synthetic data
x_orenames <- c("apple","oracle","enron inc.,"mcdonalds corporation")
y_orenames <- c("apple corp","oracle inc","enron","mcdonalds co")
x <- data.frame("orgnames_x"=x_orenames)
y <- data.frame("orgnames_y"=y_orenames)
z <- data.frame("orgnames_x"=x_orenames[1:2], "orgnames_y"=y_orenames[1:2])
z_true <- data.frame("orgnames_x"=x_orenames, "orgnames_y"=y_orenames)

# Perform merge
linkedOrgs_fuzzy <- FastFuzzyMatch(x = x,
                                   y = y,
                                   by.x = "orgnames_x",
                                   by.y = "orgnames_y")
```

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LinkOrgs

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*LinkOrgs*


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## Description

Implements the organizational record linkage algorithms of Jerzak and Libgober (2021).

## Usage

```
LinkOrgs(x, y, by ...)
```

## Arguments

<code>x, y</code>	data frames to be merged
<code>by, by.x, by.y</code>	character vector(s) that specify the column names used for merging data frames <code>x</code> and <code>y</code> . The merging variables should be organizational names. See <code>?base::merge</code> for more details regarding syntax.
<code>algorithm</code>	character; specifies which algorithm described in Jerzak and Libgober (2021) should be used. Options are "markov", "bipartite", and "ml". Default is "ml", which uses a machine learning approach to predicting the match probability.
<code>ReturnDiagnostics</code>	logical; specifies whether various match-level diagnostics should be returned in the merged data frame.
<code>...</code>	For additional specification options, see "Details".

## Details

LinkOrgs automatically processes the name text for each dataset (specified by `by`, `by.x`, and/or `by.y`). Users may specify the following options:

- Set `DistanceMeasure` to control algorithm for computing pairwise string distances. Options include "osa", "jaccard", "jw". See `?stringdist::stringdist` for all options. (Default is "jaccard")
- Set `MaxDist` to control the maximum allowed distance between two matched strings
- Set `qgram` to control the character-level q-grams used in the distance measure. (Default is 2)
- Set `RemoveCommonWords` to TRUE to remove common words (those appearing in > 10% of aliases). (Default is FALSE)
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- Set `ToLower` to TRUE to ignore case. (Default is TRUE)

## Value

`z` The merged data frame.

## Examples

```
#Create synthetic data
x_orenames <- c("apple","oracle","enron inc.,","mcdonalds corporation")
y_orenames <- c("apple corp","oracle inc","enron","mcdonalds co")
x <- data.frame("orenames_x"=x_orenames)
y <- data.frame("orenames_y"=y_orenames)

# Perform merge
linkedOrgs <- LinkOrgs(x = x,
                      y = y,
                      by.x = "orenames_x",
                      by.y = "orenames_y")

print( linkedOrgs )
```

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