

Hello, User

Quick Actions

[Add New Expense](#)[View All Expenses](#)[Create New Team](#)[View Your Teams](#)[Customize Categories](#)[View Your Profile](#)

Personal Finance Snapshot

Top Spending Categories

≡ Category 1

≡ Category 2

≡ Category 3

Progress Towards Savings Goal



Shared Expenses Monthly Summary

(list expenses filtered for last 30 days)

≡ Expense 1

≡ Expense 2

≡ Expense 3

≡ Expense 4

All Expenses

Add New Expense

Multi-Add Expenses

🔍 Search by description

Show All / Show Shared / Show Personal ▼

Date ▼ Amount ▼ Description ▼

Expense Details

Select an expense to see more details...

Date Charged:

Expense Type: Personal or Team Name

Expense Category:

Amount Owed: (display only for shared expenses)

Edit Expense

Settle Expense

Delete Expense

(show only for shared expenses)

Add a New Expense

Date:

Description:

Amount:

\$

Category

Is this expense
shared with a team?

(if dropdown above is yes, then display Team field)

Team:

Create Expense

Create New Category

Create

Edit Expense

Date:

Current Expense Date

Description:

Current Expense Description

Amount:

\$

Current Expense Amount

Category:

Current Category



Is this expense
shared with a team?

Current Yes/No



(if dropdown above is yes, then display Team field)

Team:

If ^ is yes, Current Team



Save Changes

Your Teams

Team Name	# Members	# Shared Expenses

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Create New Team

Create a New Team

Team Name:

Search for User:

if found, display userName

Add to Team

Team Member 1

Remove

Team Member 2

Remove

Team Member 3

Remove

Team Member 4

Remove

Create Team

Edit Team

Team Name:

Current Team Name

Add More Team Members

Search for User:

 Search

if found, display userName

Add to Team

Update Current Team Members

 Team Member 1

Current %

Remove

 Team Member 2

Current %

Remove

 Team Member 3

Current %

Remove

 Team Member 4


Current %


Remove


Save Changes


Team Details

Team Members

 @username
%

 @username
%

 @username
%

 @username
%

Edit Team


Top Spending Categories

≡ Category 1

≡ Category 2

≡ Category 3

Net Unsettled Debts


 @username

@username owes you
\$ ##.##.

 @username

You owe @username
\$ ##.##

Pay Now

 @username

You owe @username
\$ ##.##.

Pay Now



You

Expense Categories

Here's a few categories to get you started

≡ Category 1

≡ Category 2

≡ Category 3

≡ Category 4

Custom categories made by you

★ Category 1



★ Category 1



★ Category 1



★ Category 1



Create New Category

Create

Settle Expense

\$ ##.##

Description of expense

/ ## /

Based on your fractional share of ## % in Team XYZ,

You

owe

Payee



\$ ##.##

☐ Pay full amount☐ Enter Custom Amount

\$

Pay Now

LOGO

Home

Your Expenses

Your Teams

Logout



FirstName LastName

@username

City, State

(if viewing current logged in user's profile)

Edit Profile

Your Teams

You are not currently sharing expenses
with FirstName

(OR)

★ Team Name

Your Shared Expenses

You are not currently sharing expenses
with FirstName

(OR)

★ Team Name

★ Team Name

★ Team Name

Edit Your Profile

First Name:

Last Name:

City

State

Save Changes

Settle Expense

You



owe

\$ ##.##

Payee



☐ Pay full amount

☐ Enter Custom Amount

\$

Pay Now

Add New Expenses

Date:

/ ## /

Description:

Enter a description

Amount:

\$ ##.##

Category

Select Category ▼

Team:

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

/ ## /

Enter a description

\$ ##.##

Select Category ▼

Personal / Team Name ▼

Submit Expenses