

Plotting with the base package

CRI R Workshop

- What, and why?
 - Scatterplots
 - *Challenge*
 - Plot structure and aesthetics
 - `plot` and `par`
 - * *Challenge*
 - Building up plots
 - * *Challenge*
 - Plotting text
 - Bar plots
 - Outputting plots
 - Resources
-

Why, and what?

Data is most useful when it can be communicated to others - and a picture is worth a thousand words! Being able to make clean, clear plots is essential to scientific communication. Being able to do so within R gives you some advantages, including being able to automate creation of multiple similar plots, and to very easily recreate a plot when your data change. Furthermore, if you can create plots quickly and easily, you have access to powerful tools for exploring your data.

There are multiple options for approaches to creating plots in R, including using packages such as `ggplot2`, `ggvis`, and `lattice`, which extend the capabilities of the base plotting functions. However, it is still incredibly useful to understand how to work with the base graphics plotting functions, and even more so if you are using packages that rely on these functions. So, we will start with plotting in the base graphics package, and then introduce you to `ggplot2`.

The goal of this lesson is to give you experience making and formatting plots so that you are comfortable looking up details on any plot you might want to make in the future. To this end, we will start by going into detail on formatting plots while working with a scatterplot, to give you a picture of how an R-generated plot could become a publication quality figure. We will then use barplots to demonstrate how you can use some of the formatting tools from the scatterplot section on other kinds of plots. We will conclude with some tips on outputting plots to pdf, which will help you make figures that you can submit to journals for publication.

Scatterplots

Scatterplots can be made with the function `plot`, and only require x and y vectors to be plotted against each other. As an example, let's create two vectors, of apple heights and weights, and plot them against each other.

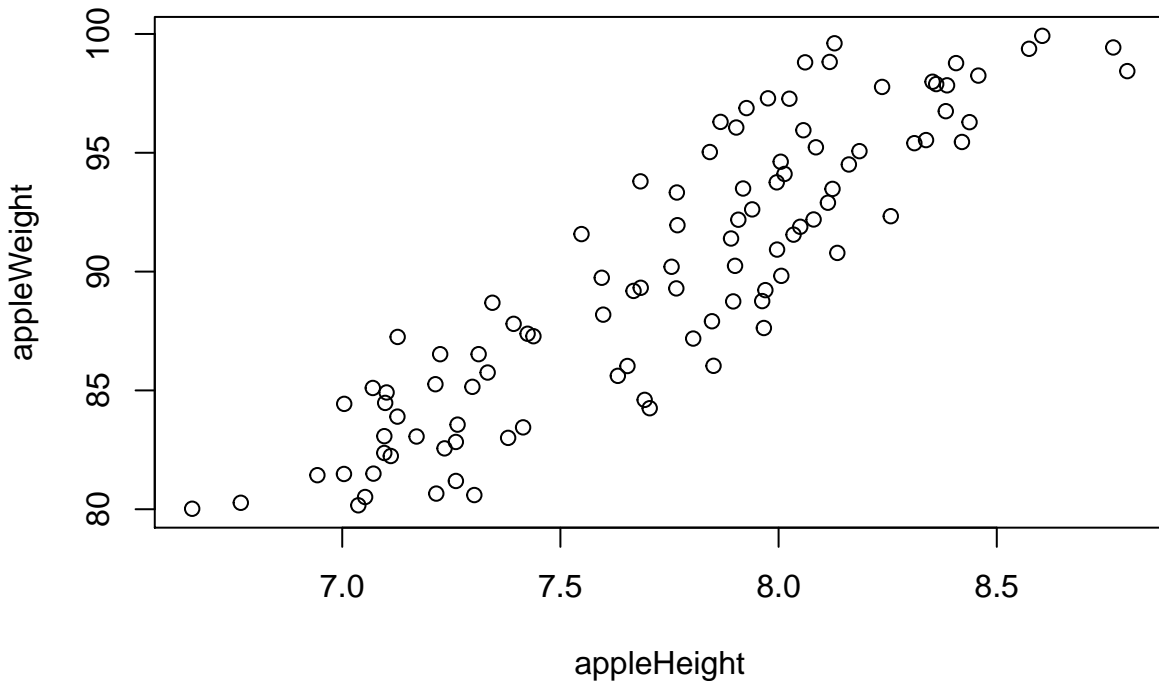
```

# Apple height in cm, generally increasing but with some scatter
appleHeight <- jitter(seq(7, 8.5, length.out=100), amount=0.4)

# Apple weight in g
appleWeight <- jitter(seq(80, 100, length.out=100), amount=0.4)

plot(appleHeight, appleWeight)

```



We can also plot variables that are contained within a data frame. Let's make a data frame of fake fruit heights and weights, for both apples and pears.

```

fruitData <- data.frame(fruitHeight = c(appleHeight, jitter(seq(8, 9, length.out=100), amount=0.4)),
  fruitWeight = c(appleWeight, jitter(seq(115, 125, length.out=100), amount=0.4)),
  fruitType = c(rep("Apple", 100), rep("Pear", 100))
)

head(fruitData) # Take a look at the first 6 lines

```

```

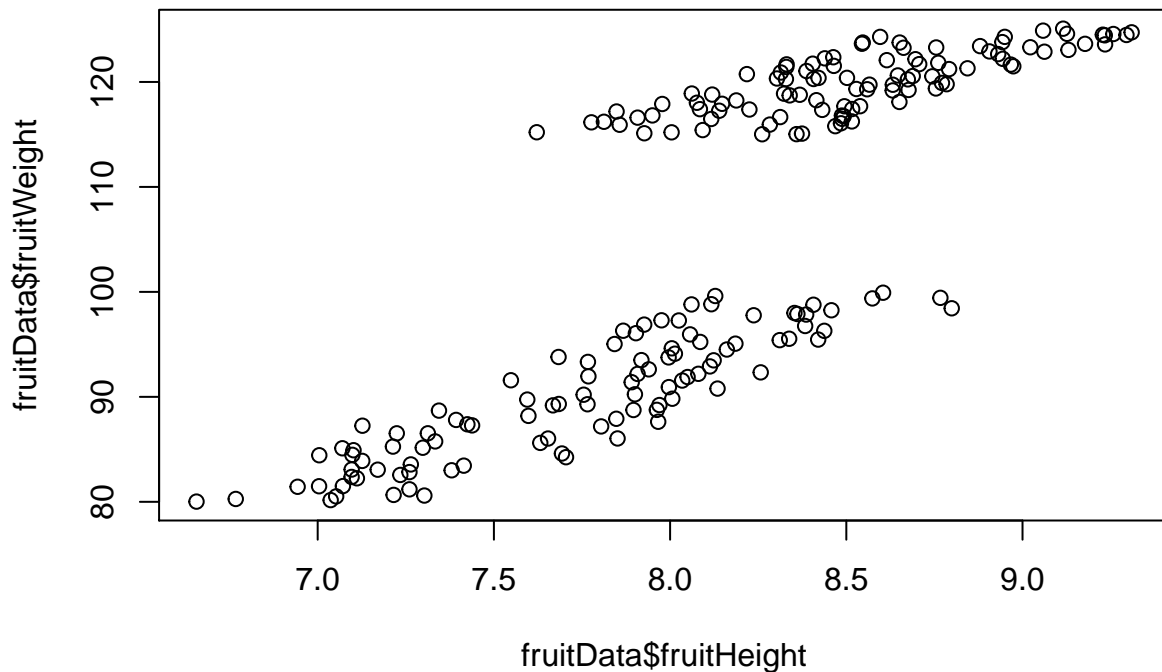
##   fruitHeight fruitWeight fruitType
## 1    6.656132    80.02046     Apple
## 2    7.302702    80.59710     Apple
## 3    7.036854    80.16515     Apple
## 4    6.767567    80.27200     Apple
## 5    7.052466    80.51437     Apple
## 6    7.215537    80.65808     Apple

```

```

plot(fruitData$fruitHeight, fruitData$fruitWeight)

```

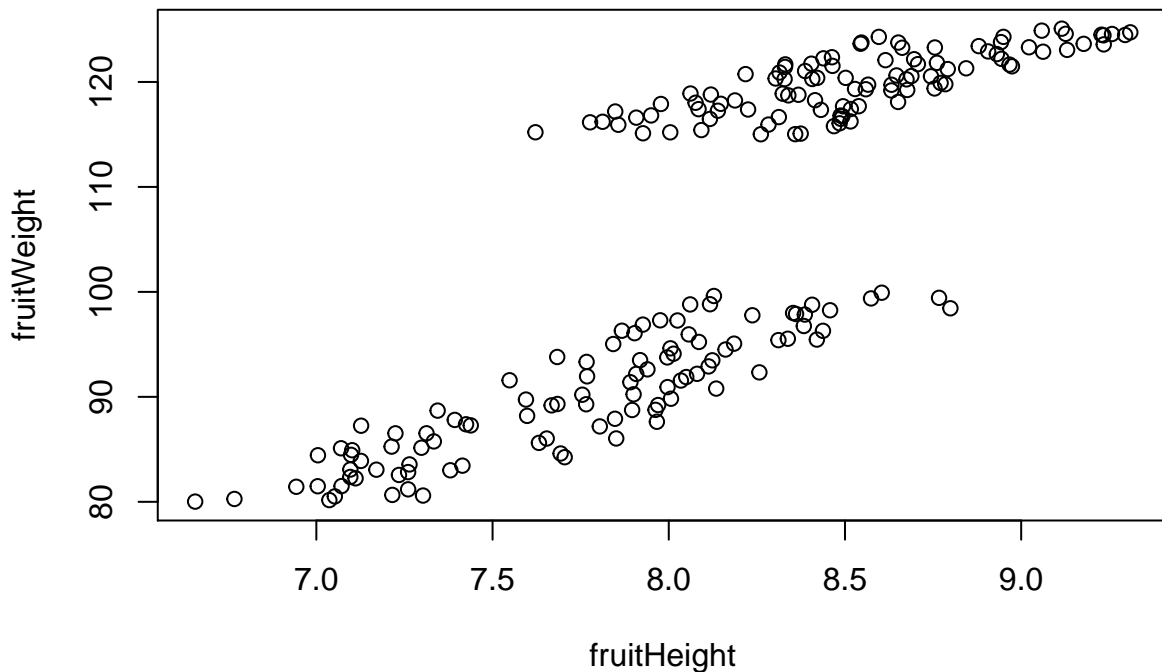


The `x` and `y` arguments in this function call are quite long, and somewhat difficult to read quickly. If you were making many plots of variables within `fruitData`, you might want a cleaner way to specify the variables to be plotted. For a scatterplot, the data going into the plot can also be passed to the function by specifying the data set with the `data` argument, and then specifying the `x` and `y` variables as `y` plotted against `x`. This is the basic format:

```
plot(y ~ x, data=yourDataFrame)
```

Note that the order of the variables is switched from `x, y` to `y ~ x`! To recreate the above plot exactly, we would use the following code:

```
plot(fruitWeight ~ fruitHeight, data=fruitData)
```



Challenge

- Using this syntax, where the data set is specified only once in the plot function, can make it simpler to plot subsets of data. Use what you learned about subsetting with dplyr to make a scatterplot of fruit weight versus height using only data on pears.

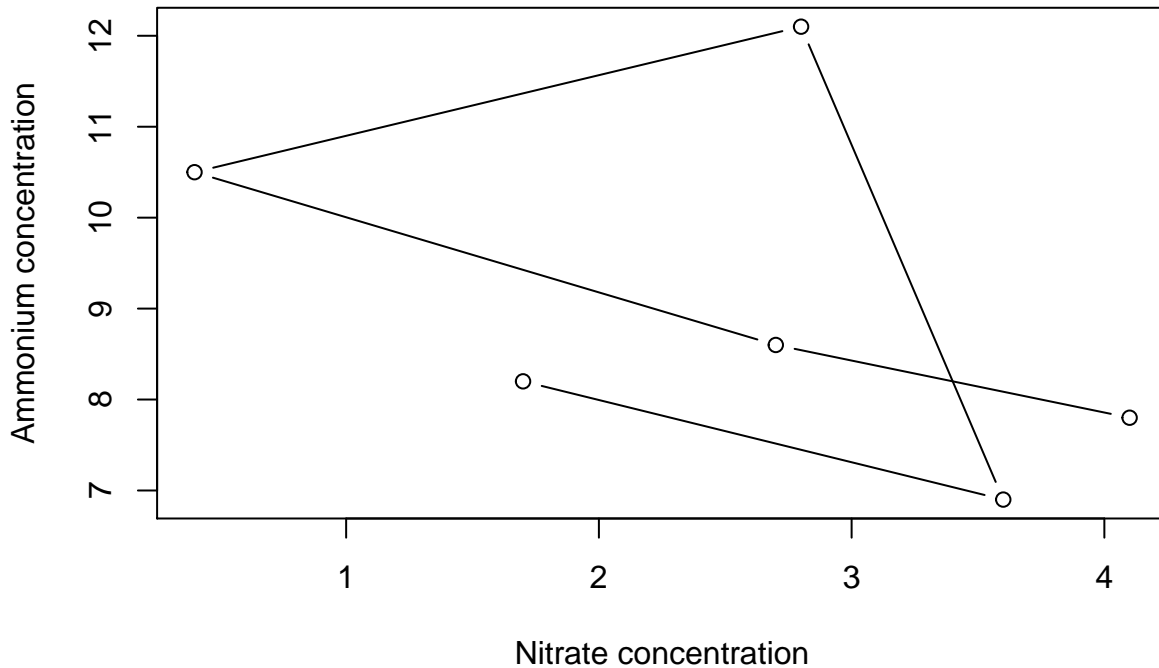
Plot structure and aesthetics

plot and par

There are many options for modifying the structure and aesthetics of a plot. To start, we can modify options given in the `plot` function, which you can learn about through the help file using `?plot`.

Let's work with the `nutrients` data frame from the earlier dplyr lessons. Try plotting ammonium concentration versus nitrate concentration, and look at the help file to specify `type` to be both points and lines and to label the x and y axes.

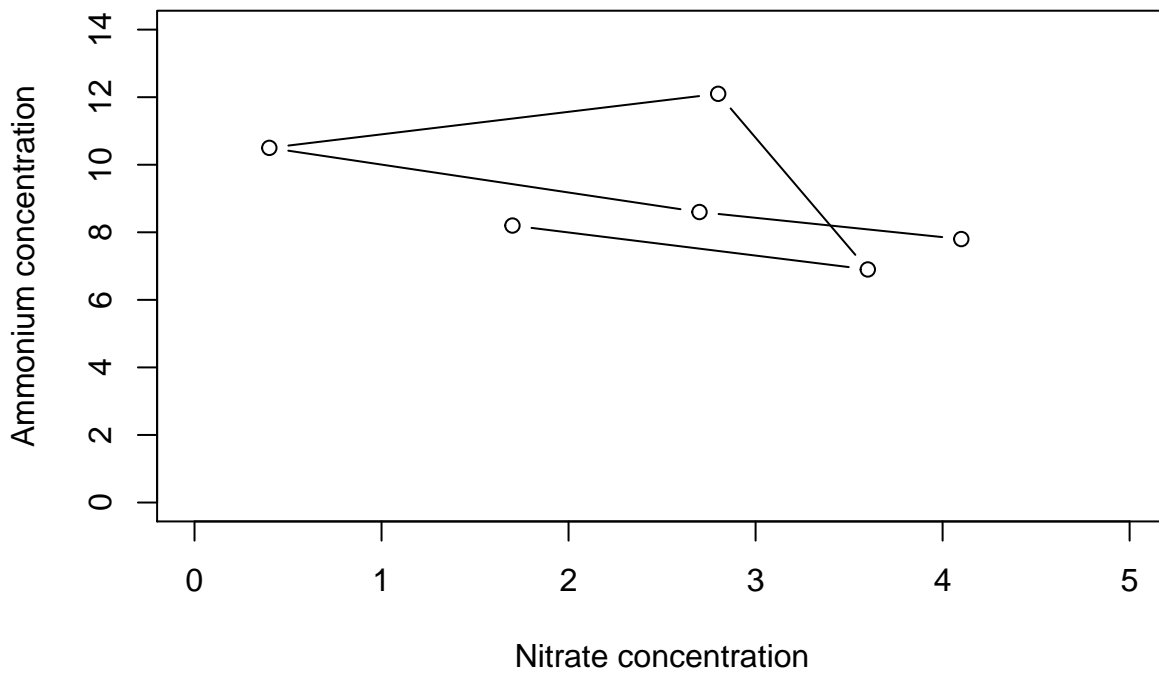
```
plot(Ammonium ~ Nitrate, data=nutrients, type="b", xlab="Nitrate concentration", ylab="Ammonium concent.
```



Of course, lines don't make a lot of sense in this context, but it is helpful to know that this option exists!

R picks axis limits based on the values being plotted. The default is to increase the range by 4% and then pick axis limits. However, we usually want to have axes start at 0, and end at a nice round number. To do this, we can specify the x and y axis limits, using the arguments `xlim` and `ylim`. Each of these arguments requires a two-element vector that specifies the beginning and end of the axes.

```
plot(Ammonium ~ Nitrate, data=nutrients, type="b", xlim=c(0,5), ylim=c(0, 14), xlab="Nitrate concentrat
```



This is already starting to look a bit better!

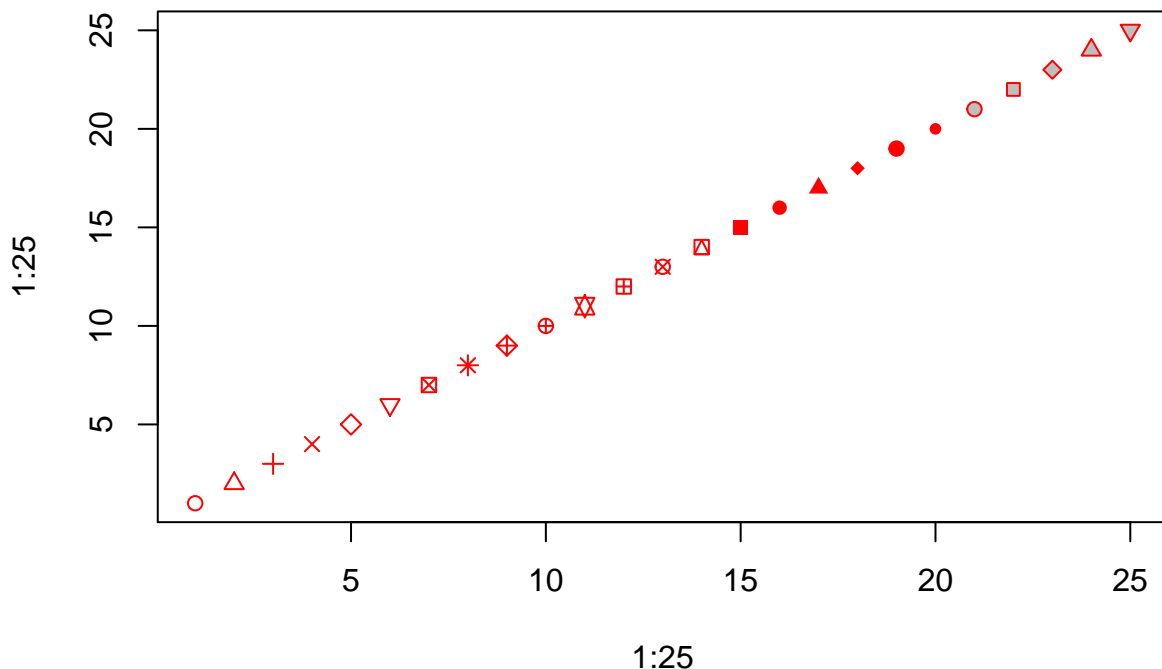
We have many more options for modifying “parameters,” which can be passed to the plot function. For a list of these, type `?par`. The help file will tell you that some parameters can only be set by a separate call to `par()`, including parameters that have to do with layout and spacing of the plots. We will look at some of these later. Other, graphical parameters, can be passed to plot functions, and these are the ones we will look at now.

Here are some of the more commonly used parameters:

- **col** - point/line **color**
 - Color names, such as “red”, as well as hexadecimal color codes
- **pch** - **p**oint **ch**aracter, or symbol shape
 - A number from 1-25, or a vector of numbers from 1-25 with length equal to the plotted vectors
- **bg** - **b**ackground color of the symbol, if applicable (pch between 21 and 25)
- **cex** - **c**haracter **e**xpansion, or point size
 - A number between 0 and 1, where 1 is full size
- **lty** - **l**ine **t**ype
 - A number from 0 to 6, which specify options like solid, dotted, or dashed
- **lwd** - **l**ine **w**idth
 - A positive number, where 1 is the default
- **las** - rotation of tick labels
 - A number from 0 to 3; 1 keeps all labels horizontal

There are 25 different symbols that can be specified by **pch**. You can quickly look at all of them by making a plot of 25 points with **pch** equal to 1:25, as below. Let’s also plot the points in red, with a gray background, to demonstrate how **col** and **bg** are used to specify symbol colors.

```
plot(1:25, 1:25, pch=1:25, col="red", bg="gray")
```



You can see that `col` specifies point color, but sometimes this refers to the outline of an open symbol. For `pch = 21` through `25`, `bg` specifies the fill color of the point.

Challenge

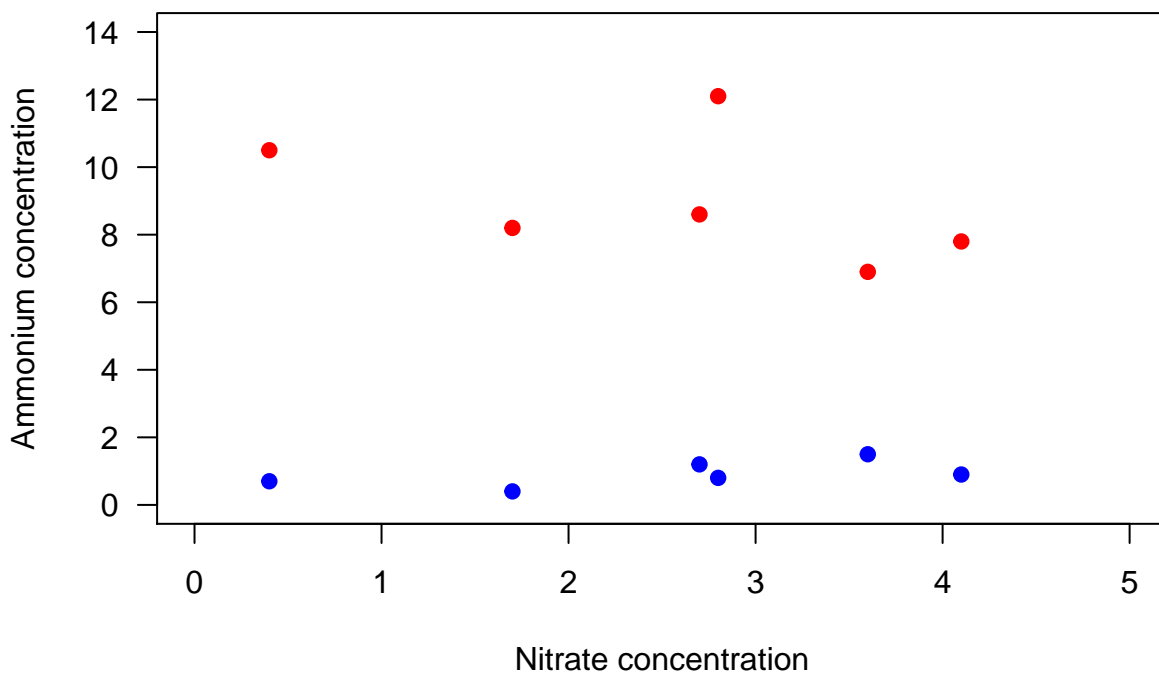
- Using the nutrient data, make a plot of ammonium versus nitrate data that specifies all of the above parameters. Try a few different values for each.

Building up plots

You may have noticed that every time we use the `plot` function, a new plot is drawn. This is known as a “high level” plotting function. There are other, “lower level”, plotting functions that can add additional things to the plot, such as lines, points, legends, axes, or text. Defining the plot space and then adding layers to the plot will allow you to have finer-grained control over the contents and aesthetics of your plot.

For example, if we wanted to add the nitrite data to the plot of ammonium versus nitrate concentration above, we could use the `points` function. To visually separate the sets of data, we will define separate colors for each. We’ll also go back to the default of using only points, and specify `pch = 19`, a solid point, and `las = 1` for horizontal tick labels.

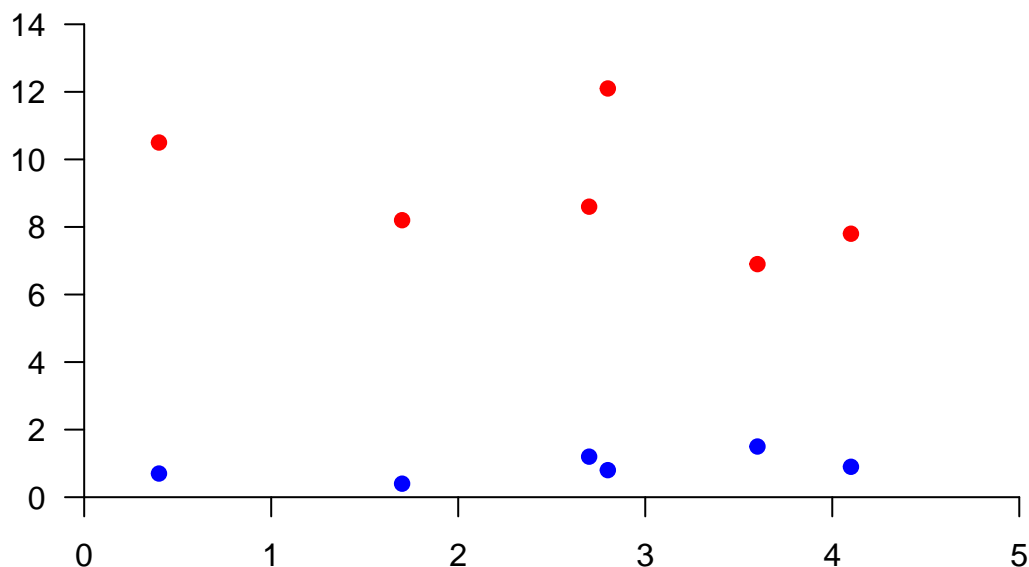
```
plot(Ammonium ~ Nitrate, data=nutrients, pch=19, col="red", xlim=c(0,5), ylim=c(0, 14), xlab="Nitrate concentration", ylab="Ammonium concentration", las=1)
points(Nitrite ~ Nitrate, data=nutrients, pch=19, col="blue")
```



Notice that with the second set of points, the y-axis label no longer makes sense. We could specify the axis label in the initial plot command, but we have more control if we add it separately. It would also be nice to adjust the placement of the x and y axes. So let’s take another approach, and plot different components of the plot separately from each other.

We will start by plotting a blank plot that sets the plot bounds. We will do this by setting `type="n"` to keep points from being plotted, setting `axes` to `FALSE` to keep the axes from being plotted, and specifying `ann` (annotations) as `FALSE` to suppress axis labels. We will then add axes with the `axis` function, and then points with `points`. Try this yourself, and run one line at a time.

```
plot(1, 1, xlim=c(0,5), ylim=c(0, 14), type="n", ann=FALSE, axes=FALSE) # Make empty plot
axis(side=1, line=1, pos=0, las=1) # Add x-axis
axis(side=2, line=1, pos=0, las=1) # Add y-axis
points(Ammonium ~ Nitrate, data=nutrients, pch=19, col="red") # Add ammonium points
points(Nitrite ~ Nitrate, data=nutrients, pch=19, col="blue") # Add nitrite points
```



The `axis` function has many optional parameters. The help file (`?axis`) gives you a list, and also notes that other graphical parameters can be passed to this function. The one required argument is `side`. Plot sides are represented by a number from 1 to 4, where 1 is the bottom, and the numbering goes clockwise around the plot (i.e., the left side is 2). This makes it straightforward to add a separate axis on the right side, i.e. by specifying `side=4`.

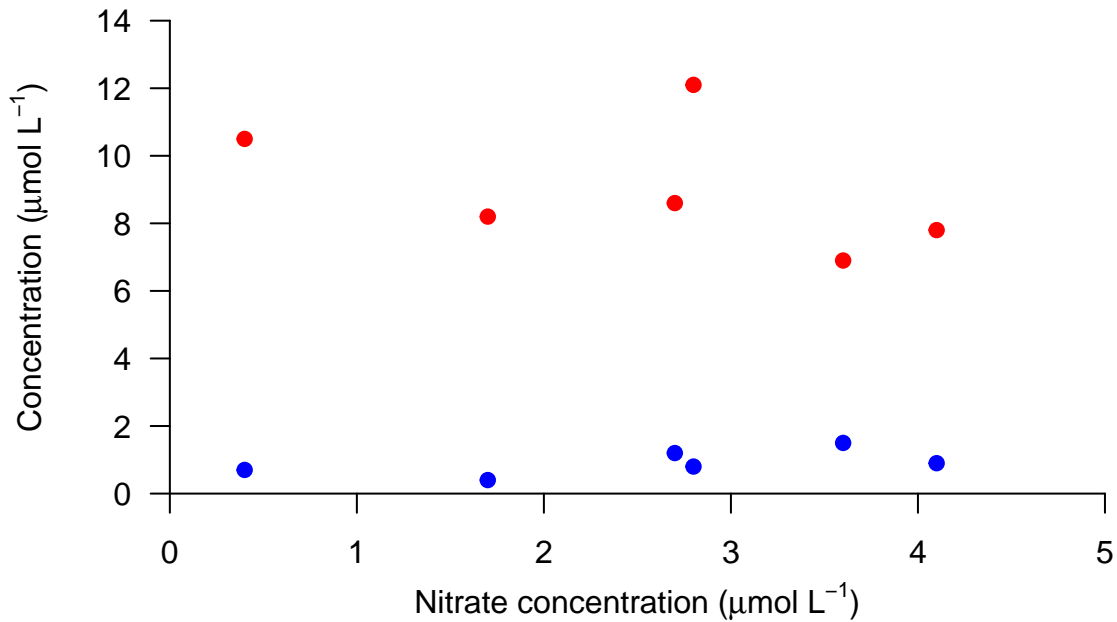
`Line` tells the function how far away from the axis to put the text. Line numbers start at the axis and move outward. Line numbers do not need to be whole numbers, and using decimals allows for some fine-tuned spacing.

Another helpful argument is `pos` (position), which allows you to control where the axis is in terms of its intersection with the perpendicular axis. Try adding another y-axis at `x=2` to understand how this works.

Last, as above, `las` specifies the rotation of the tick labels, where 1 means parallel to the reading direction.

Now that we have our plot, we can add axis labels using `mtext`. In particular, if we use the function `expression` rather than just a character string, we can incorporate text formatting like subscripts, superscripts, and greek letters. `expression` takes a vector of objects, such as strings (in quotes), or variables denoting Greek letters, and other symbols that determine how the components are connected. For example, you can use `*` for simple concatenation, `^` for a superscript, or enclose the text with `[]` for a subscript.

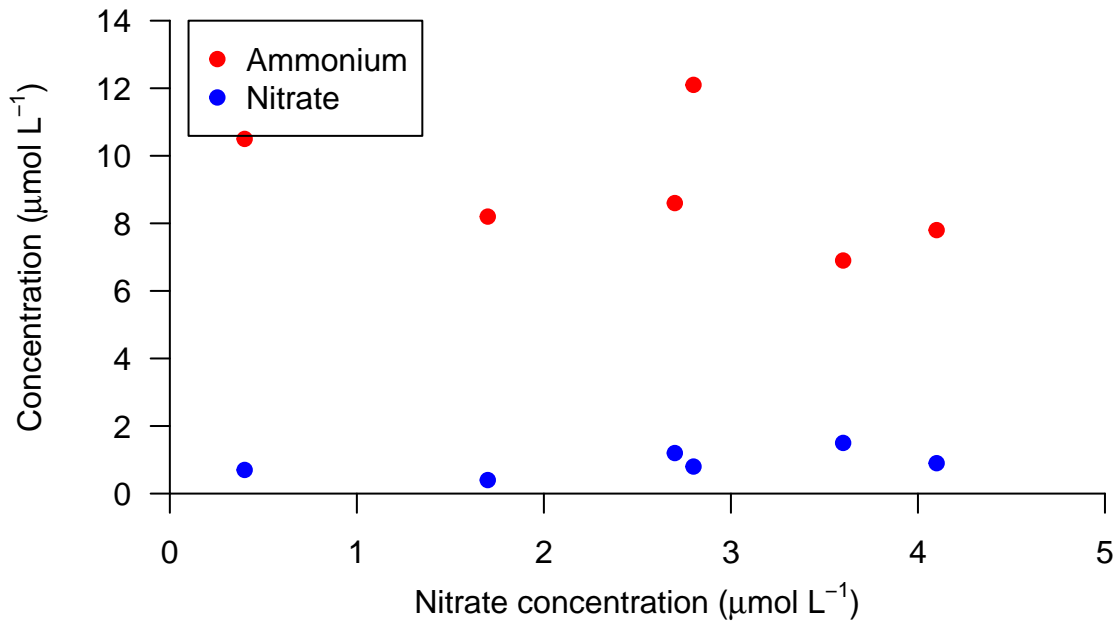
```
plot(100, 100, xlim=c(0,5), ylim=c(0, 14), xlab="", ylab="", axes=FALSE)
axis(1, pos=0, las=1)
mtext(text=expression("Nitrate concentration ("*mu*"mol L"^-1*")"), side=1, line=2) # Add x-axis
axis(2, pos=0, las=1)
mtext(text=expression("Concentration ("*mu*"mol L"^-1*")"), side=2, line=2) # Add y-axis label
points(Ammonium ~ Nitrate, data=nutrients, pch=19, col="red")
points(Nitrite ~ Nitrate, data=nutrients, pch=19, col="blue")
```

Now let's add a legend. You can do this with the `legend` function. Important arguments to the `legend` function include those that specify its position, the legend text, the line size or point type, and the symbol colors. For the position, you can specify `x` and `y` with values, or you give descriptive strings to `x`: "topright", "topleft", "bottomright", "bottomleft", and "center". We'll specify the position with coordinates.

Also, note that `pch` can be given as a single integer, which will be applied to all points, or as a vector specifying the symbol for each point in the legend.

```
plot(100, 100, xlim=c(0,5), ylim=c(0, 14), xlab="", ylab="", axes=FALSE) # Make empty plot
axis(1, pos=0, las=1)
mtext(text=expression("Nitrate concentration ("*mu*"mol L"^-1*")"), side=1, line=2)
axis(2, pos=0, las=1)
mtext(text=expression("Concentration ("*mu*"mol L"^-1*")"), side=2, line=2)
points(Ammonium ~ Nitrate, data=nutrients, pch=19, col="red")
points(Nitrite ~ Nitrate, data=nutrients, pch=19, col="blue")
legend(x=0.1, y=14, legend=c("Ammonium", "Nitrate"), pch=19, col=c("red","blue")) # Add a legend
```



Notice that the legend is not connected to the contents of the plot. This means that you have to carefully check that you've specified the colors, lines, etc. correctly, to avoid displaying the wrong information. However, it also means that you have more control on the legend contents and formatting.

Take a look at `?legend` for details on things like specifying text size and line spacing, removing the border or background, etc.

Challenge

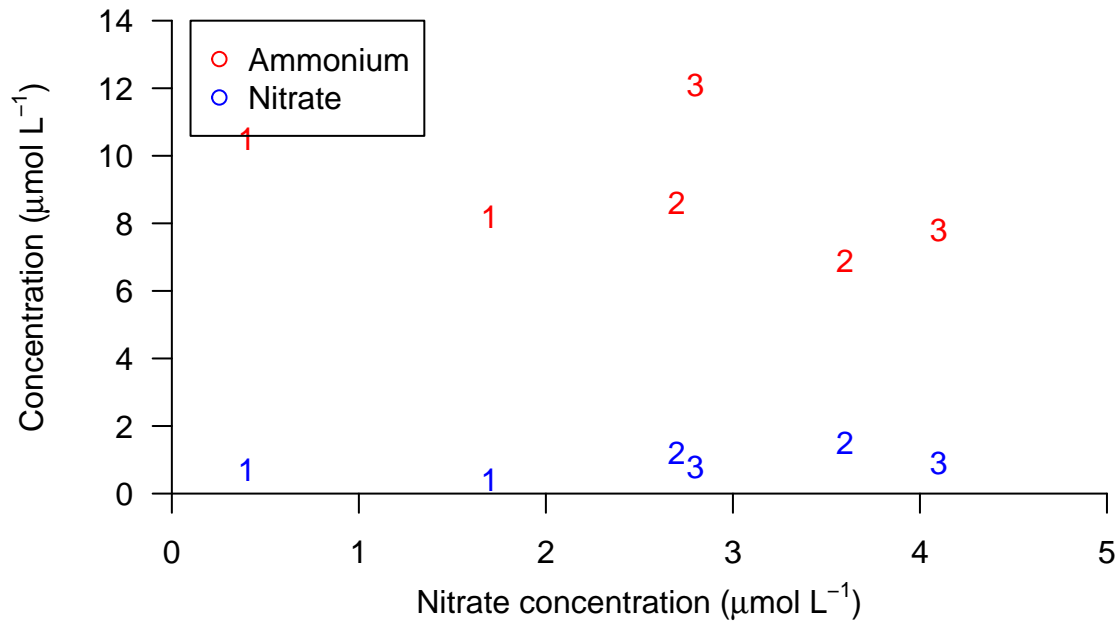
- Make a plot that is similar to the one above, but plot different symbols for different values of **Treatment**.

Plotting text

Sometimes it is useful to add text to a plot, e.g. to add panel letters or equations, or to add lowercase letters that specify statistical differences. You can use the function `text` to do this.

`text` is very similar to `points`. It requires arguments that specify the location (x and y) of the text and the `labels`, or the text itself, and these vectors must all be the same length. `text` can also take arguments specifying other optional parameters. Just for fun, let's try plotting the data as numbers corresponding to the sample replicates, instead of points.

```
plot(100, 100, xlim=c(0,5), ylim=c(0, 14), xlab="", ylab="", axes=FALSE)
axis(1, pos=0, las=1)
mtext(text=expression("Nitrate concentration ("*mu*"mol L"^-1*")"), side=1, line=2)
axis(2, pos=0, las=1)
mtext(text=expression("Concentration ("*mu*"mol L"^-1*")"), side=2, line=2)
text(Ammonium ~ Nitrate, data=nutrients, labels=Replicate, col="red") # Add text instead of points
text(Nitrite ~ Nitrate, data=nutrients, labels=Replicate, col="blue") # Add text instead of points
legend(x=0.1, y=14, legend=c("Ammonium", "Nitrate"), pch=21, col=c("red","blue"))
```



We can conclude from this plot that if you try to make up random numbers for concentrations, you may still end up following a subconscious pattern!

Bar plots

Let's try plotting a bar plot showing mean concentrations of each nutrient. First, we need to summarize the data to find the values to plot.

```
nutrients_mean <- nutrients %>%
  group_by(Treatment) %>%
  summarize(Ammonium=mean(Ammonium), Nitrate=mean(Nitrate), Nitrite=mean(Nitrite))
nutrients_mean
```

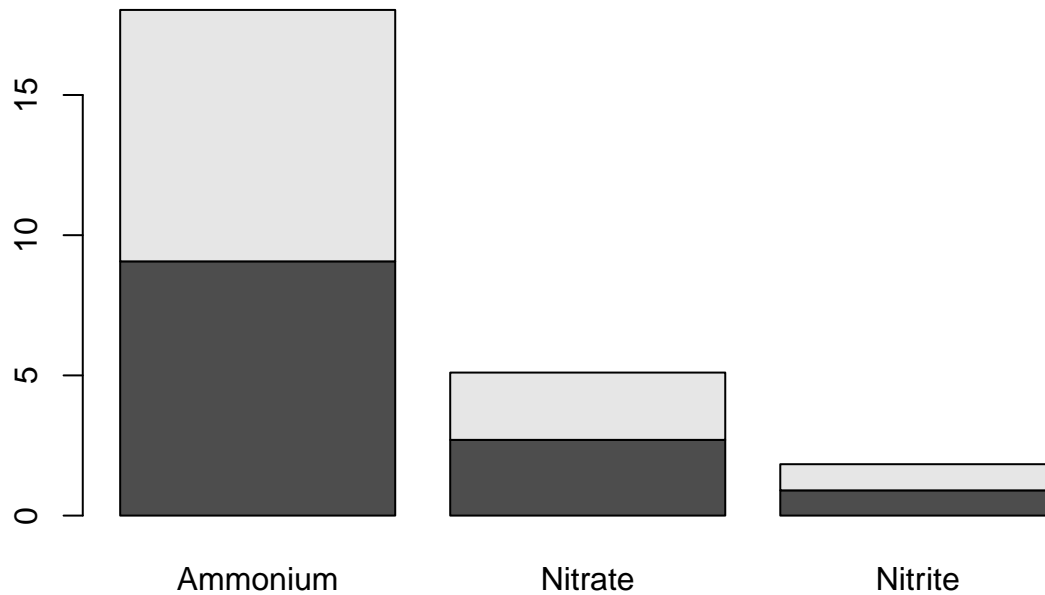
```
## Source: local data frame [2 x 4]
##
##   Treatment Ammonium Nitrate  Nitrite
##   (int)      (dbl)   (dbl)   (dbl)
## 1         1 9.066667    2.7 0.9000000
## 2         2 8.966667    2.4 0.9333333
```

Now that we have a table that gives us the mean value for each nutrient for each concentration, we can plot these values. The function `barplot` require matrices as input, and will plot all values in the matrix. We can use `select` to choose only the variables we want to plot, and `as.matrix` to convert to a matrix, and we can do this within the argument to the `barplot` function to avoid creating a separate, intermediate data frame.

When we call the function `barplot`, it will plot each variable (column) separately, and group observations (rows) within each variable. The default is to make a stacked bar plot, with each bar made of the rows within a variable.

As with scatterplots, we can specify parameters, such as `las=1`.

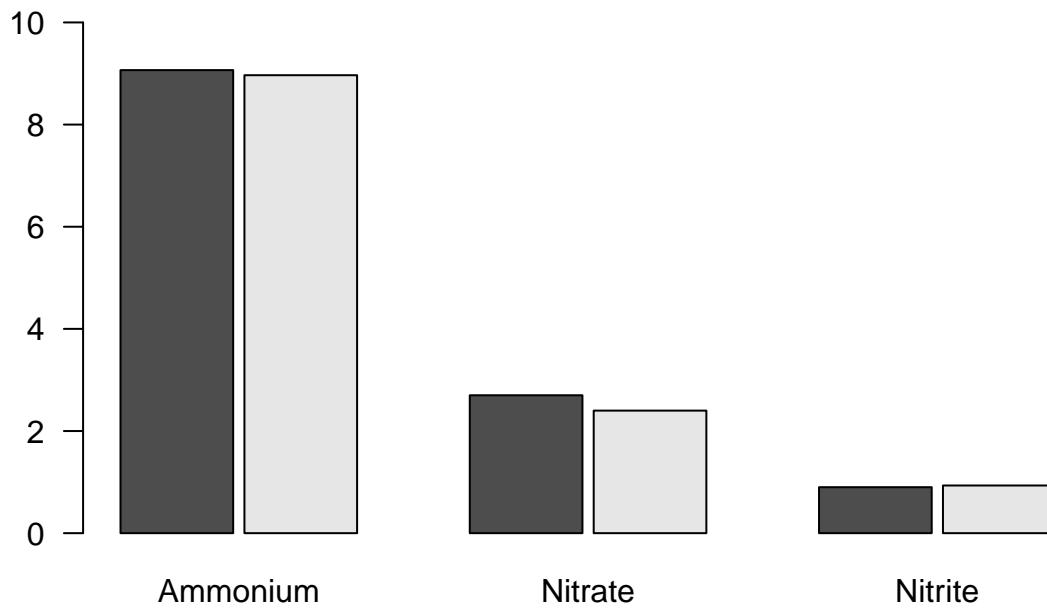
```
barplot(nutrients_mean %>%
  select(Ammonium, Nitrate, Nitrite) %>%
  as.matrix() )
```



We probably don't want a stacked bar plot here - it would make more sense to have the bars next to each other. To do that, we can specify `beside=TRUE`. To help with spacing, we will also specify the space between each set of bars, using `space`. For multiple bars in each group, `space` is a vector with two values, where the first value is the space between bars within the group, and the second value is the space between groups, both as a fraction of the bar width. We'll separate the bars within the groups just a little bit.

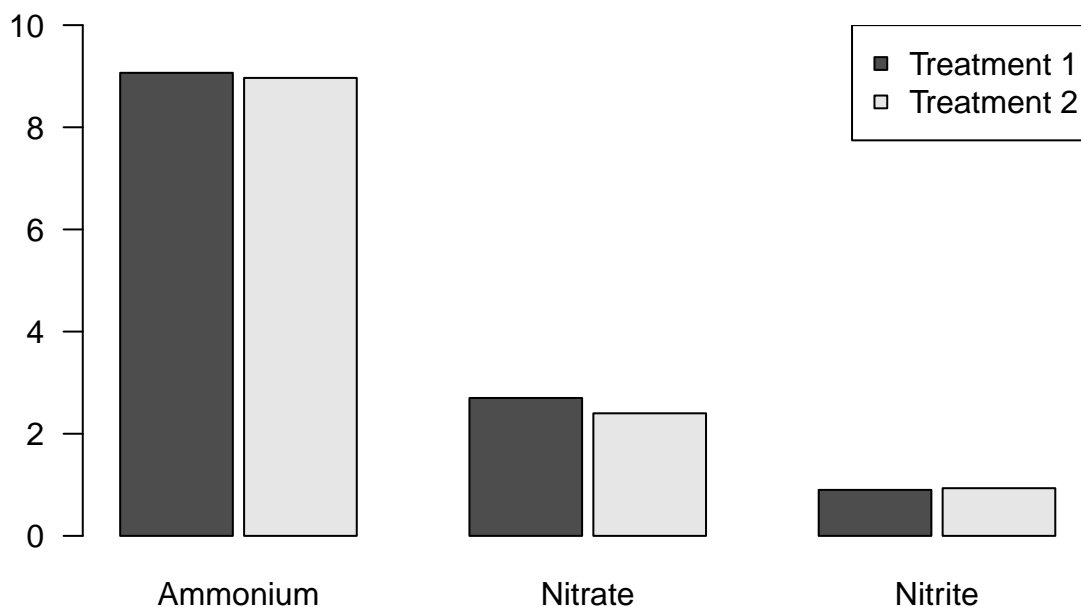
We can also set the y-axis limits as with a scatterplot, make the tick labels parallel to the reading direction.

```
barplot(nutrients_mean %>%
  select(Ammonium, Nitrate, Nitrite) %>%
  as.matrix()
, beside=TRUE, space=c(0.1,1), ylim=c(0,10), las=1)
```



And last, as with scatterplots, we can add a legend to differentiate between treatments. Remember that you have to specify the colors in a legend, so it's important to be sure that you get this right!

```
barplot(nutrients_mean %>%
  select(Ammonium, Nitrate, Nitrite) %>%
  as.matrix()
, beside=TRUE, space=c(0.1,1), ylim=c(0,10), las=1)
legend("topright", pch=22, col="black", pt.bg=gray.colors(2), legend=c("Treatment 1", "Treatment 2"))
```



Outputting plots

When we plot in R, the plot is drawn in a separate window, or plotting device. Unless we specify otherwise, in RStudio, this plot is the Plots window. You can export a plot in a variety of different formats, but this can

become inconvenient as you make changes to your plot, and the relative dimensions of the plot may change depending on the size of your window or the exported file.

A more direct way to create an external figure is to open a file of the type that you prefer (pdf, png, etc.), and plot to it directly. The added benefit of this approach is that you can specify the dimensions of this file, as well as its layout, margins, and other characteristics, and know that they will be consistent every time.

The way to open a file differs between a Mac and a PC. On a Mac, you can use the `quartz` function; on a PC, you can use the `windows` function in the same way. You will need to specify the name of the file with `file`, as well as the type of file and its dimensions. You can also specify other characteristics, such as the font `points`ize. Creating an 8.5 x 11 file will be helpful for visualizing the plot on a standard sheet of paper.

```
quartz(type="pdf", file="../Figures/Nutrients.pdf", height=11, width=8.5, points=14)
```

Once you've opened your file, anything you plot will go to this file rather than to the plot window in RStudio. It is helpful to start by setting up the margins. You can do that with a call to `par`, by specifying the margins around each plot with `mar` ("margins") and for the entire document with `omi` ("outer margin in inches"). Both of these require a vector with four integers, specifying margins on all sides, starting at the bottom and going clockwise. If you want to plot multiple plots, you can also specify the number of rows and columns with `mfrow`, which takes a vector with two integers, of the form `c(#rows, #cols)`. For example:

```
par(omi=c(2,1,1,1), mar=c(4,5,0,0), mfrow=c(1,2))
```

Next, make your plots.

Once you are done, you need to close the plotting device using `dev.off()`. (You can check which devices are open with `dev.list()`.) Then, voila! Your plot is in pdf form.

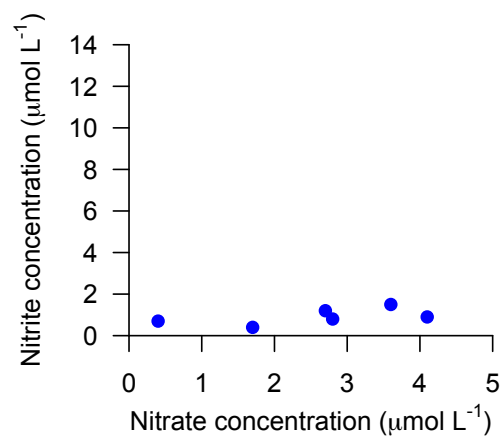
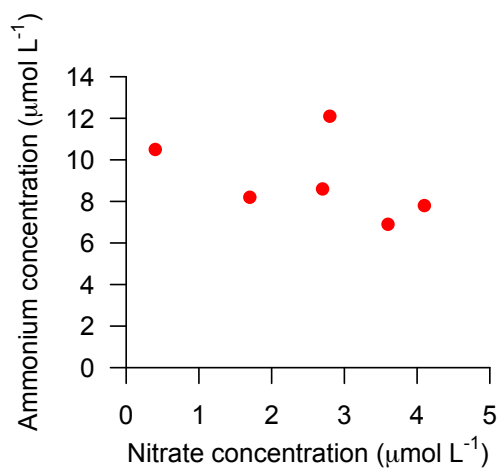
```
quartz(type="pdf", file="../Figures/Nutrients.pdf", height=11, width=8.5, points=12)

# Specify outer margins, plot margins, and plot layout
par(omi=c(7,0.5,1,1), mar=c(5,5,0,0), mfrow=c(1,2))

# Make ammonium plot
plot(100, 100, xlim=c(0,5), ylim=c(0, 14), xlab="", ylab="", axes=FALSE)
axis(1, pos=0, las=1)
mtext(text=expression("Nitrate concentration ("*mu*"mol L"^-1*")"), side=1, line=2)
axis(2, pos=0, las=1)
mtext(text=expression("Ammonium concentration ("*mu*"mol L"^-1*")"), side=2, line=2)
points(Ammonium ~ Nitrate, data=nutrients, pch=19, col="red")

# Make nitrite plot
plot(100, 100, xlim=c(0,5), ylim=c(0, 14), xlab="", ylab="", axes=FALSE)
axis(1, pos=0, las=1)
mtext(text=expression("Nitrate concentration ("*mu*"mol L"^-1*")"), side=1, line=2)
axis(2, pos=0, las=1)
mtext(text=expression("Nitrite concentration ("*mu*"mol L"^-1*")"), side=2, line=2)
points(Nitrite ~ Nitrate, data=nutrients, pch=19, col="blue")

dev.off()
```



Resources

The following pages may be helpful resources for making and formatting different kinds of plots:

- [Quick-R guide to basic graphs](#)
- [A Compendium of Clean Graphs in R](#)
- [RStudio: R Base Graphics: An Idiot's Guide](#)