



This Product Contains Sensitive Taxpayer Data

Request Date: 03-17-2023
Response Date: 03-17-2023
Tracking Number: 104172557937
Customer File Number: 9728040520

Tax Return Transcript

SSN Provided: XXX-XX-2985
Tax Period Ending: Dec. 31, 2022

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: XXX-XX-2985
SPOUSE SSN:

NAME(S) SHOWN ON RETURN: CLAR B FUNG

ADDRESS: 3036 M

FILING STATUS: Single
FORM NUMBER: 1040
CYCLE POSTED: 20230904
RECEIVED DATE: Apr.15, 2023
REMITTANCE: \$0.00
EXEMPTION NUMBER: 1
DEPENDENT 1 NAME CTRL:
DEPENDENT 1 SSN:
DEPENDENT 2 NAME CTRL:
DEPENDENT 2 SSN:
DEPENDENT 3 NAME CTRL:
DEPENDENT 3 SSN:
DEPENDENT 4 NAME CTRL:
DEPENDENT 4 SSN:
PTIN: XXX-XX-9856
PREPARER EIN: XX-XXX7692

Income

TOTAL WAGES:.....\$70,881.00
FORM W-2 WAGES:.....\$70,881.00
TAXABLE INTEREST INCOME: SCH B:.....\$0.00
TAX-EXEMPT INTEREST:.....\$0.00
ORDINARY DIVIDEND INCOME: SCH B:.....\$0.00
QUALIFIED DIVIDENDS:.....\$0.00
REFUNDS OF STATE/LOCAL TAXES:.....\$0.00
ALIMONY RECEIVED:.....\$0.00
BUSINESS INCOME OR LOSS (Schedule C):.....\$0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:.....\$0.00
CAPITAL GAIN OR LOSS: (Schedule D):.....\$0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:.....\$0.00
OTHER GAINS OR LOSSES (Form 4797):.....\$0.00
TOTAL IRA DISTRIBUTIONS:.....\$0.00
TAXABLE IRA DISTRIBUTIONS:.....\$0.00

TOTAL PENSIONS AND ANNUITIES:	\$0.00
TAXABLE PENSION/ANNUITY AMOUNT:	\$0.00
ADDITIONAL INCOME:	\$0.00
ADDITIONAL INCOME PER COMPUTER:	\$0.00
REFUNDABLE CREDITS PER COMPUTER:	\$0.00
REFUNDABLE EDUCATION CREDIT PER COMPUTER:	\$0.00
QUALIFIED BUSINESS INCOME DEDUCTION:	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:	\$0.00
RENT/ROYALTY INCOME/LOSS PER COMPUTER:	\$0.00
ESTATE/TRUST INCOME/LOSS PER COMPUTER:	\$0.00
PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER:	\$0.00
FARM INCOME OR LOSS (Schedule F):	\$0.00
FARM INCOME OR LOSS (Schedule F) PER COMPUTER:	\$0.00
UNEMPLOYMENT COMPENSATION:	\$0.00
TOTAL SOCIAL SECURITY BENEFITS:	\$0.00
TAXABLE SOCIAL SECURITY BENEFITS:	\$0.00
TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:	\$0.00
OTHER INCOME:	\$0.00
SCHEDULE EIC SE INCOME PER COMPUTER:	\$0.00
SCHEDULE EIC EARNED INCOME PER COMPUTER:	\$0.00
SCH EIC DISQUALIFIED INC COMPUTER:	\$0.00
EXCESS ADV CHILD TAX CREDIT PER COMPUTER:	\$0.00
PRIMARY ECONOMIC IMPACT PAYMENT 2:	\$0.00
SECONDARY ECONOMIC IMPACT PAYMENT 2:	\$0.00
PRIMARY ADVANCED CTC PAYMENTS:	\$0.00
SECONDARY ADVANCED CTC PAYMENTS:	\$0.00
ADDITIONAL CTC EARNED INCOME:	\$0.00
EIC PRIOR YEAR EARNED INCOME:	\$0.00
CTC PRIOR YEAR EARNED INCOME:	\$0.00
QUALIFIED BUSINESS INCOME DEDUCTION:	\$0.00
F8995 QUALIFIED BUSINESS INCOME DEDUCTION COMPUTER:	\$0.00
PRIMARY ECONOMIC IMPACT PAYMENT:	\$0.00
SECONDARY ECONOMIC IMPACT PAYMENT:	\$0.00
SCHOLARSHIP FELLOWSHIP GRANT:	\$0.00
TOTAL INCOME:	\$70,881.00
TOTAL INCOME PER COMPUTER:	\$70,881.00

Adjustments to Income

EDUCATOR EXPENSES:	\$0.00
EDUCATOR EXPENSES PER COMPUTER:	\$0.00
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0.00
HEALTH SAVINGS ACCT DEDUCTION:	\$0.00
HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:	\$0.00
MOVING EXPENSES: F3903:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION VERIFIED:	\$0.00
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0.00
SELF-EMP HEALTH INS DEDUCTION:	\$0.00
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0.00
ALIMONY PAID SSN:	
ALIMONY PAID:	\$0.00
SCHOLARSHIP FELLOWSHIP EXCLUDED:	\$0.00
IRA DEDUCTION:	\$0.00
IRA DEDUCTION PER COMPUTER:	\$0.00
STUDENT LOAN INTEREST DEDUCTION:	\$0.00
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:	\$0.00
STUDENT LOAN INTEREST DEDUCTION VERIFIED:	\$0.00
TUITION AND FEES DEDUCTION:	\$0.00
TUITION AND FEES DEDUCTION PER COMPUTER:	\$0.00
OTHER ADJUSTMENTS:	\$0.00

ARCHER MSA DEDUCTION:	\$0.00
ARCHER MSA DEDUCTION PER COMPUTER:	\$0.00
TOTAL ADJUSTMENTS:	\$0.00
TOTAL ADJUSTMENTS PER COMPUTER:	\$0.00
ADJUSTED GROSS INCOME:	\$70,881.00
ADJUSTED GROSS INCOME PER COMPUTER:	\$70,881.00

Tax and Credits

65-OR-OVER:	NO
BLIND:	NO
SPOUSE 65-OR-OVER:	NO
SPOUSE BLIND:	NO
STANDARD DEDUCTION PER COMPUTER:	\$12,950.00
ADDITIONAL STANDARD DEDUCTION PER COMPUTER:	\$0.00
TAX TABLE INCOME PER COMPUTER:	\$57,931.00
EXEMPTION AMOUNT PER COMPUTER:	\$0.00
TAXABLE INCOME:	\$57,931.00
TAXABLE INCOME PER COMPUTER:	\$57,931.00
TOTAL POSITIVE INCOME PER COMPUTER:	\$70,881.00
TENTATIVE TAX:	\$8,361.00
TENTATIVE TAX PER COMPUTER:	\$8,361.00
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0.00
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:	\$0.00
FOREIGN TAX CREDIT:	\$0.00
FOREIGN TAX CREDIT PER COMPUTER:	\$0.00
FOREIGN INCOME EXCLUSION PER COMPUTER:	\$0.00
FOREIGN INCOME EXCLUSION TAX PER COMPUTER:	\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT AMOUNT:	\$0.00
EXCESS ADVANCE PREMIUM TAX CREDIT REPAYMENT VERIFIED AMOUNT:	\$0.00
CHILD & DEPENDENT CARE CREDIT:	\$0.00
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:	\$0.00
CREDIT FOR ELDERLY AND DISABLED:	\$0.00
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:	\$0.00
EDUCATION CREDIT:	\$0.00
EDUCATION CREDIT PER COMPUTER:	\$0.00
GROSS EDUCATION CREDIT PER COMPUTER:	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT:	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:	\$0.00
PRIM RET SAV CNTRB: F8880 LN6A:	\$0.00
SEC RET SAV CNTRB: F8880 LN6B:	\$0.00
TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:	\$0.00
RESIDENTIAL ENERGY CREDIT:	\$0.00
RESIDENTIAL ENERGY CREDIT PER COMPUTER:	\$0.00
CHILD AND OTHER DEPENDENT CREDIT:	\$0.00
CHILD AND OTHER DEPENDENT CREDIT PER COMPUTER:	\$0.00
ADOPTION CREDIT: F8839:	\$0.00
ADOPTION CREDIT PER COMPUTER:	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:	\$0.00
TOTAL OTHER NON REFUNDABLE CREDIT:	\$8,175.00
FORM 3800 GENERAL BUSINESS CREDITS:	\$8,175.00
FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:	\$8,175.00
PRIOR YR MIN TAX CREDIT: F8801:	\$0.00
PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:	\$0.00
EARLIER YEAR INCOME REPAYMENT CREDIT:	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT PER COMPUTER:	\$0.00
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT PER COMPUTER:	\$0.00
SICK FAMILY LEAVE CREDIT:	\$0.00

NON ITEMIZED CHARITABLE CONTRIBUTION DEDUCTION:.....	\$0.00
NON ITEMIZED CHARITABLE CONTRIBUTION PER COMPUTER:.....	\$0.00
REFUNDABLE CHILD CARE CREDIT:.....	\$0.00
SICK FAMILY LEAVE CREDIT AFTER 3-31-21:.....	\$0.00
REFUNDABLE CHILD CARE CREDIT VERIFIED:.....	\$0.00
RECOVERY REBATE CREDIT:.....	\$0.00
RECOVERY REBATE CREDIT PER COMPUTER:.....	\$0.00
RECOVERY REBATE CREDIT VERIFIED:.....	\$0.00
OTHER CREDITS:.....	\$0.00
TOTAL CREDITS:.....	\$8,175.00
TOTAL CREDITS PER COMPUTER:.....	\$8,175.00
INCOME TAX AFTER CREDITS PER COMPUTER:.....	\$186.00

Other Taxes

SE TAX:.....	\$0.00
SE TAX PER COMPUTER:.....	\$0.00
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:.....	\$0.00
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:.....	\$0.00
TAX ON QUALIFIED PLANS F5329 (PR):.....	\$0.00
TAX ON QUALIFIED PLANS F5329 PER COMPUTER:.....	\$0.00
IRAF TAX PER COMPUTER:.....	\$0.00
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:.....	\$186.00
IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:.....	\$186.00
TOTAL OTHER TAXES PER COMPUTER:.....	\$0.00
UNPAID FICA ON REPORTED TIPS:.....	\$0.00
F8959 ADDITIONAL MEDICARE TAX:.....	\$0.00
F8960 NET INVESTMENT INCOME TAX:.....	\$0.00
INTEREST ON DEFERRED TAX:.....	\$0.00
TOTAL OTHER TAXES:.....	\$0.00
RECAPTURE TAX: F8611:.....	\$0.00
HOUSEHOLD EMPLOYMENT TAXES:.....	\$0.00
HOUSEHOLD EMPLOYMENT TAXES PER COMPUTER:.....	\$0.00
INTEREST DUE ON INSTALLMENT:.....	\$0.00
SCH 8812 ADDITIONAL TAX COMPUTER:.....	\$0.00
REFUNDABLE CHILD CARE COMPUTER:.....	\$0.00
HEALTH COVERAGE RECAPTURE: F8885:.....	\$0.00
DEFERRED TAX SCH H SE:.....	\$0.00
MAX DEFERRED TAX PER COMPUTER:.....	\$0.00
TOTAL ADDITIONAL TAXES:.....	\$0.00
TOTAL ASSESSMENT PER COMPUTER:.....	\$186.00
TOTAL TAX LIABILITY TP FIGURES:.....	\$186.00
TOTAL TAX LIABILITY TP FIGURES PER COMPUTER:.....	\$186.00

Payments

FEDERAL INCOME TAX WITHHELD:.....	\$9,307.00
SCH 8812 ADDITIONAL TAX:.....	\$0.00
ESTIMATED TAX PAYMENTS:.....	\$0.00
OTHER PAYMENT CREDIT:.....	\$0.00
REFUNDABLE EDUCATION CREDIT:.....	\$0.00
REFUNDABLE EDUCATION CREDIT PER COMPUTER:.....	\$0.00
REFUNDABLE EDUCATION CREDIT VERIFIED:.....	\$0.00
REFUNDABLE CREDITS:.....	\$0.00
EARNED INCOME CREDIT:.....	\$0.00
EARNED INCOME CREDIT PER COMPUTER:.....	\$0.00
NONTAXABLE COMBAT PAY:.....	\$0.00
SCHEDULE 8812 NONTAXABLE COMBAT PAY:.....	\$0.00
EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD:.....	\$0.00
SCHEDULE 8812 TOT SS/MEDICARE WITHHELD:.....	\$0.00
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT:.....	\$0.00
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:.....	\$0.00
SCHEDULE 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED:.....	\$0.00

AMOUNT PAID WITH FORM 4868:.....	\$0.00
FORM 2439 REGULATED INVESTMENT COMPANY CREDIT:.....	\$0.00
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:.....	\$0.00
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS PER COMPUTER:.....	\$0.00
HEALTH COVERAGE TX CR: F8885:.....	\$0.00
SEC 965 TAX INSTALLMENT:.....	\$0.00
SEC 965 TAX LIABILITY:.....	\$0.00
PREMIUM TAX CREDIT AMOUNT:.....	\$0.00
PREMIUM TAX CREDIT VERIFIED AMOUNT:.....	\$0.00
PRIMARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:.....	\$0.00
SECONDARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:.....	\$0.00
FIRST TIME HOMEBUYER CREDIT REPAYMENT AMOUNT:.....	\$0.00
FORM 5405 TOTAL HOMEBUYERS CREDIT REPAYMENT PER COMPUTER:.....	\$0.00
SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER:.....	\$0.00
SMALL EMPLOYER HEALTH INSURANCE PER COMPUTER (2):.....	\$0.00
TOTAL OTHER PAYMENTS REFUNDABLE:.....	\$0.00
TOTAL PAYMENTS:.....	\$9,307.00
TOTAL PAYMENTS PER COMPUTER:.....	\$9,307.00

Refund or Amount Owed

REFUND AMOUNT:.....	\$-9,121.00
ESTIMATED TAX CREDIT APPLIED TO NEXT YEAR:.....	\$0.00
ESTIMATED TAX PENALTY:.....	\$0.00
TAX ON INCOME LESS STATE REFUND PER COMPUTER:.....	\$0.00
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:.....	\$-9,121.00
BAL DUE/OVER PYMT USING COMPUTER FIGURES:.....	\$-9,121.00
FORM 8888 TOTAL REFUND PER COMPUTER:.....	\$0.00

Third Party Designee

THIRD PARTY DESIGNEE ID NUMBER:.....	
AUTHORIZATION INDICATOR:.....	0
THIRD PARTY DESIGNEE NAME:.....	

Form 6251--Alternative Minimum Tax-Individuals

MEDICAL AND DENTAL:.....	\$0.00
CERTAIN HOME MORTGAGE INTEREST:.....	\$0.00
INVESTMENT INTEREST EXPENSE:.....	\$0.00
DEPLETION:.....	\$0.00
NET OPERATING LOSS DEDUCTION:.....	\$0.00
TAX EXMT INT FROM PRIV ACT BONDS:.....	\$0.00
QUALIFIED SMALL BUSINESS STOCK:.....	\$0.00
INCENTIVE STOCK OPTIONS:.....	\$0.00
ESTATE/TRUST BENEFICIARIES:.....	\$0.00
ADJUSTED GAIN OR LOSS:.....	\$0.00
DEPRECIATION OF PROPERTY:.....	\$0.00
PASSIVE ACTIVITY LOSS:.....	\$0.00
LOSS LIMITATIONS:.....	\$0.00
CIRCULATION COSTS:.....	\$0.00
LONG TERM CONTRACTS:.....	\$0.00
MINING COSTS:.....	\$0.00
RESEARCH AND EXPERIMENTAL COSTS:.....	\$0.00
INSTALLMENT SALES INCOME:.....	\$0.00
INTANGIBLE DRILLING COSTS:.....	\$0.00
OTHER:.....	\$0.00
ALT TAX NET OPERATING LOSS:.....	\$0.00
ALT MINIMUM TAX FOREIGN TAX CR:.....	\$0.00

Form 3800--General Business Credit

TENTATIVE INVESTMENT CR: F3468:.....	\$0.00
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EMPLOYER CREDIT PAID FAMILY MEDICAL LEAVE:.....	\$0.00
TENTATIVE RESEARCH CR: F6765:.....	\$0.00
TENT LOW-INC HOUSING CR: F8586:.....	\$0.00
LN 1h DISABLED ACCESS CREDIT: F8826:.....	\$0.00
RENEWABLE ELECTRICITY PROD CR:.....	\$0.00
INDIAN EMPLOYMENT CREDIT AMT:.....	\$0.00
ORPHAN DRUG CREDIT: F8820:.....	\$0.00
NEW MARKETS CREDIT: F8874:.....	\$0.00
PENSION PLAN CR AMT:.....	\$0.00
EMPLYR PROVIDED CHILD CARE CR:.....	\$0.00
BIO-DIESEL FUELS CREDIT: F8864:.....	\$0.00
LOW SULFUR DIESEL FUEL CR: F8896:.....	\$0.00
DISTILLED SPIRITS CREDIT:.....	\$0.00
NONCONVENTIONAL SOURCE FUEL CREDIT:.....	\$0.00
NEW ENERGY EFFICIENT HOME CREDIT:.....	\$0.00
ALTERNATIVE MOTOR VEHICLE CREDIT:.....	\$0.00
ALTERNATIVE FUEL VEHICLE REFUELING CREDIT:.....	\$0.00
AGRICULTURAL CHEMICALS SECURITY CREDIT:.....	\$0.00
CREDIT FOR EMPLOYER DIFFERENTIAL WAGE PAYMENTS:.....	\$0.00
CARBON DIOXIDE SEQUESTRATION CREDIT:.....	\$0.00
QUALIFIED PLUG-IN ELECTRIC DRIVE MOTOR VEHICLE CREDIT:.....	\$0.00
QUALIFIED PLUG-IN ELECTRIC VEHICLE CREDIT:.....	\$0.00
NEW HIRE RETENTION CREDIT:.....	\$0.00
CONSOLIDATED PART 3 INDICATOR:.....	Consolidator Part 3 box is not checked
MINE RESCUE TEAM TRAINING CREDIT (FORM 8923):.....	\$0.00
ENHANCED OIL RECOVERY CREDIT: F8830:.....	\$0.00
F3800 GENERAL BUSINESS CREDIT:.....	\$0.00
OTHER CREDITS:.....	\$0.00
FORM 8844 AMOUNT:.....	\$0.00
SMALL EMPLOYER HEALTH INSURANCE PREMIUMS:.....	\$0.00
ELECTING LARGE PARTNERSHIP CR:.....	\$0.00
PASSIVE ACTIVITY CR INCLUDED:.....	\$0.00
PASSIVE ACTIVITY CR ALLOWED, PART 1:.....	\$0.00
GROSS GENERAL BUSINESS CREDIT PER COMPUTER:.....	\$8,175.00
EMPOWERMENT ZONE EMPLOYMENT CREDIT INCLUDED AMOUNT:.....	\$0.00
F3468 CERTIFIED HISTORIC STRUCTURE CR:.....	\$0.00
GENERAL BUSINESS CREDIT:.....	\$8,175.00
GENERAL BUSINESS CREDIT PER COMPUTER:.....	\$8,175.00
TOTAL ADDITIONAL BUSINESS CREDIT:.....	\$8,175.00
ENERGY EFFICIENT APPLIANCE CREDIT AMT:.....	\$0.00
NON-PASSIVE ACTIVITY CREDIT:.....	\$0.00
CARRYFORWARD OF GENERAL BUSINESS CREDIT:.....	\$0.00
CARRYBACK OF GENERAL BUSINESS CREDIT:.....	\$0.00
EMPOWERMENT ZONE EMPLOYMENT CREDIT ALLOWED:.....	\$0.00
NET ALLOWABLE GENERAL BUSINESS CREDIT:.....	\$8,175.00
TOTAL PASSIVE ACTIVITY CREDIT:.....	\$0.00

Form 8863 - Education Credits (Hope and Lifetime Learning Credits)

PART III - ALLOWABLE EDUCATION CREDITS

GROSS EDUCATION CR PER COMPUTER:.....	\$0.00
TOTAL EDUCATION CREDIT AMOUNT:.....	\$0.00
TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER:.....	\$0.00

This Product Contains Sensitive Taxpayer Data