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CMIPS

D-4.2-03 – IHSS CMIPS Detailed System Design (DSD) (R2025.03.01) Section 23

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- DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation State Review
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- DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Person Snapshot
- DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation CDSS Review
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- DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Accrual Eligibility
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- DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Accrual Eligibility Transaction Details
- DSD 23/Recip CM & OS – Provider Management/Database Entities/CMIPSPROVIDERDOCUMENTSNAPSHOT
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DSD 23/Recip CM & OS – Provider Management

The Provider Management topic area will discuss the CMIPS functionality associated with enrolling, maintaining and terminating a Provider.

DSD 23/Recip CM & OS – Provider Management/Provider Management Topic Area

The CMIPS Provider Management topic area defines in detail the system functionality associated with these activities.

DSD 23/Recip CM & OS – Provider Management/Business Process

DSD 23/Recip CM & OS – Provider Management/Business Process/Provider Management

CI	Document Name
 CI-75156 - DSD BF Provider Management IMPLEMENTED	DSD_BF_Provider_Management.doc

The provider management function allows the user to assign a person registered within the CMIPS Application to serve as an individual provider (IP) for a recipient case. Once assigned as an IP for a case, the provider may then receive and submit timesheets and receive payment for hours submitted.

When registering a provider, CMIPS allows County staff to capture providers who are ineligible to serve In-Home Supportive Services (IHSS) based on information captured on the new IHSS Provider Enrollment Form (SOC 426) or failure to meet enrollment requirements. The SOC 426 includes a series of questions regarding the provider's eligibility to serve in the IHSS program. During the registration process, the provider is required to complete the following enrollment requirements: SOC 426 Provider Enrollment Form, Provider Orientation, sign the Provider Agreement and complete a criminal background check through the Department of Justice (DOJ). Criminal Offender Record Information (CORI) obtained by the county as a result of the background check may also be documented. A provider may not be assigned to serve a case until each of these enrollment requirements is completed.

If the CORI reflects the provider has been convicted or incarcerated for a Tier 1 crime the Provider is not eligible to serve as an IHSS Provider. If the provider has been convicted or incarcerated for a Tier 2 crime, the provider may still be able to serve as an IHSS provider if they obtain a General Exception Waiver from the CDSS Caregiver Background Check Bureau (CBCB) or if the Recipient grants the provider a Recipient Waiver for the specified crime.

Upon identification of a person as a provider, their Social Security Number (SSN) is verified through the weekly CMIPS SSN Verification batch process with the Social Security Administration (SSA). Provider eligibility is verified against the table of Medi-Cal suspended and ineligible providers. The original hire date of the person as a provider within the IHSS program is also tracked based upon the initial date of eligibility.

Once a provider is assigned to serve a recipient case, the From and To dates of their service period are tracked. The user will select the rate of pay for the provider based upon the rates of pay available for the time period within the county. Upon request from the recipient and receipt of a signed Assigned Hours form, the user may also assign hours to the provider for a specific case. The provider assigned hours may not exceed the recipient authorized hours for the time period. These provider assigned hours are used to determine the remaining hours information to be printed on the provider's timesheet and to cut back the provider paid hours if the assigned hours are exceeded. A Provider Notification (SOC 2271) is system-generated when an IHSS provider is assigned to a recipient case, either for the first time or when previously terminated or on leave as determined by the applicable business rules.

If a Provider is assigned to a Recipient case as a Back-up Provider, the claimed and remaining hours are tracked to ensure that they do not exceed the Recipient's Remaining Back-up Hours for the fiscal year. Exceptions to the hours limit, set by CDSS, may be granted on an as-needed basis for those serving severely impaired Recipients.

Additionally, when a provider is assigned to a recipient case, either initially or after a period of Leave or Termination, or when the case Auth to Purchase after Adjusted Hours or Service Types change the SOC 2271 – Provider Notification of Recipient Authorized Hours and Services is system-generated and printed at the Vendor Print Center for mailing to the provider.

Based upon the relationship of the provider to the recipient case, CMIPS may update the funding source (program) for the recipient case. Cases with a provider indicated as a spouse or a parent of a recipient younger than the age of 18 are eligible for the IHSS Plus Option (IPO) program based upon dates of eligibility if the case is not eligible for the IHSS-R, PCSP or CFCO programs.

Upon termination of the provider, the user enters a termination reason code in addition to the end date of employment for the provider.

DSD 23/Recip CM & OS – Provider Management/Business Process/Provider Overtime Violation Tracking and Outcomes

CI	Document Name
CI-608358 - DSD BF Provider Overtime Violations Outcomes IMPLEMENTED	DSD_BF_Provider_Overtime_Violations_Outcomes.docx

Provider Overtime Violation Management

With the implementation of Overtime Violations, processes and screens exist in CMIPS that allow county and WPCS staff as well as the CDSS Appeal unit, to manage the Overtime Violations. The following are the overtime violations which may be triggered in CMIPS:

- Exceeds Weekly Maximum - This violation is triggered when a payment (timesheet, special transaction or payment correction) causes the number of hours, worked by:
 - A provider who has only one "Active" Provider Hours segment for only one IHSS recipient and the claimed hours in any workweek exceeds the recipient weekly authorized hours by more than the allowable threshold for one-to-one.
 - A provider who has multiple "Active" Provider or WPCS Hours segments associated with two or more recipients and the claimed hours in any workweek across all recipient and programs exceed of 66:00 per week by more than the allowable threshold for one-to-many.
 - A provider who has either one "Active" WPCS Hours segment for one recipient or has one "Active" Provider Hours and "Active" WPCS Hours segment for one recipient and the claimed hours in any workweek exceeds of 70:45 per week by more than the allowable threshold for one-to-one.
- Exceeds Travel Maximum - This violation is triggered when more than seven (7:00) hours of travel is claimed in a workweek by a provider, whether claimed and paid from a travel claim, special transaction or payment correction. The seven (7) hours per week is inclusive of travel claimed across all recipient's for which the provider works and for both programs (IHSS and WPCS).
- Hours claimed on a Career Pathways training time hours are exempt from overtime violation processing. If the hours claimed on a training time claim results in a provider exceeding the weekly maximum, CMIPS will not trigger an overtime violation.

CDSS has determined that a provider may incur only one (1) violation in a service month. To control this a new "Next Possible Violation Date" has been added to both the Provider Details and the View Overtime Violation screens. This date will be set when a Violation has completed all possible review processes for the appropriate number of days have passed when a process should have been completed. The following are the rules for setting the Next Possible Violation Date

- When the final process associated with a violation is completed, the current date, is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month
- Otherwise, the final process associated with a violation is completed, the current date, is in a month after the Violation Date month, the Next Possible Violation Date will be set to the first day of the next pay period. (This date will always be either the 1st or the 16th of a calendar month.)

Overtime Violation Status and Outcomes Values

The following are the Violation Statuses and various outcome values associated with the overtime violation processes. These values may be used in conjunction with the various processes associated with the View Overtime Violation screen.

Violation Status	County Review or Dispute Outcome	County Supervisor Review or Dispute Outcome	CDSS Appeal Outcome
Pending Review	Pending Review	Supervisor Review	Pending
Active	Pending Uphold	Pending Approval	Pending Uphold
Inactive	Upheld	Approved	Upheld
Inactive – No Violations for one year	Pending Override	Pending Rejected	Pending Override
Inactive – Provider One Year Termination	Override	Rejected	Override

New Work Queues and Tasks

Two new work queues will be added to CMIPS for the management of Overtime Violations.New Work Queues and Tasks

County Overtime Violation

Tasks are triggered to this work queue when a violation is initially triggered by a payment (timesheet, travel claim, special transaction or payment correction)

County staff assigned to this work queue will be individuals responsible for the first level of review of overtime violations.

There are three tasks which may be triggered to County Overtime Violation work queue:

- Review Overtime Violation for Provider [Provider Name] [Provider Number] – Triggered when a payment results in an overtime violation.
- County Dispute Overtime Violation for Provider [Name] [Provider Number] – Triggered when the "County Dispute Filed Date" is entered.
- [Provider Name] [Provider Number] – County Dispute Resolution due in two (2) business days for Provider – Triggered to the supervisor when the County Dispute Outcome is "Pending Review" and eight business days have passed since the "Dispute Entered Date"

- [Provider Name] [Provider Number] – County Dispute Resolution due in four (4) business days – Triggered to the county worker and supervisor when the County Dispute Outcome is "Pending Review" and six business days have passed since the "Dispute Entered Date"

Supervisor Overtime Violation

There are five tasks which may be triggered to this work queue:

- Supervisor Review for Provider Overtime Violation for Provider [Provider Name] [Provider Number] – Triggered when the County Review Outcome is "Override"
- Dispute Supervisor Review for Provider Overtime Violation for Provider [Provider Name] [Provider Number] – Triggered when the County Dispute Outcome is "Override"
- Provider [Provider Name] [Provider Number]County Dispute Resolution due in four (4) business days – Triggered to the county worker and supervisor when the County Dispute Outcome is "Pending Review" and six business days have passed since the "Dispute Entered Date"
- Provider [Provider Name] [Provider Number]County Dispute Resolution due in two (2) business days – Triggered to the supervisor when the County Dispute Outcome is "Pending Review" and eight business days have passed since the "Dispute Entered Date"
- Provider [Provider Name] [Provider Number]Supervisor Dispute Outcome due in two (2) business days – Triggered when the County Dispute Outcome is "Override" and the Supervisor Dispute Outcome is "Supervisor Review" and eight business days have passed since the "Dispute Entered Date"

WPCS Overtime Violations

When a WPCS timesheet is processed and a violation is triggered the Task will be triggered to the existing WPCS Work Queue. WPCS Violations will follow County Review and County Dispute processes indication below.

CMIPS Overtime Violation Processing

When a violation is incurred a record is created and will display on the Overtime Violations screen for the provider. A Violation Number is generated by the system which uniquely identifies each violation. When the Violation Number hyperlink is selected from the Overtime Violation screen the View Overtime Violation screen displays.

The View Overtime Violation screen has several sections. The data at the top of the screen is related to the specific violation. Each violation has an overall Violation Status which is determined by the outcome.

County Review

The initial review when an overtime violation is triggered is the "County Review" process. When this violation is triggered a Task is sent to the County Overtime Violation Work Queue and the Violation Status is set to "Pending Review".

User have the ability to update the County Review or Supervisor Review screens until the end of the business day when processing occurs. After that, no further changes are allowed.

County staff has three business days to complete the initial review of the violation and is responsible to determine if the overtime violation should be "Upheled" or if there is justification to "Override" the violation.

County staff performing this first level review will use the "County Review" link in the County Review section of the View Overtime Violations screen. If the County Review Outcome is "Pending Uphold" in the night processing the outcome will be updated to Upheld and the Violation Status will update from "Pending Review" to "Active" and issue the appropriate letter to the provider and all of his/her associated recipients.

If the County Review Outcome is "Pending Override" a task will be triggered to the Supervisor Overtime Violation Work Queue and the Supervisor Review Outcome will be updated to Supervisor Review. The Supervisor has two additional business days to review this outcome and may either, "Pending Approval" or "Pending Rejection" the overtime violation override. Supervisors will use the "Supervisor Review" link in the County Review section of the View Overtime Violations screen.

When the Supervisor Review Outcome is "Pending Approval" it means the supervisor agrees that the violation should be overridden and in the night processing the outcome will be updated to "Approved" and the Violation Status will be updated from "Pending Review" to "Inactive".

Because the provider is not aware that the violations was triggered, there is no need for letters to be sent to the provider or recipient(s). When a Violation Status is set to "Inactive", the Violation Count associated with that violation is set to blank.

When the Supervisor Review Outcome is "Pending Rejection" it means the supervisor does not agree with the county worker override of the violation. In the night processing the outcome will be set to "Rejected" and the Violation Status is updated from "Pending Review" to "Active" and the appropriate letters are issued to the provider and all of his/her associated recipients.

The "Comments" fields (Modify County Review/County Dispute, Modify Supervisor Review/Supervisor Dispute and Modify CDSS Appeal) are required whenever a Violation Outcome is determined. This will ensure that anyone reviewing the overtime violation at a later date knows why the outcome decision was made. Each "Comments" field allows 1,000 English alpha-numeric characters. Since both the County Review and Supervisor Review have comments fields when a user selects the "Comments" link associated with one of the areas, both sets of comments display on the View Comments screen. Comments history is not tracked.

The "History" link in the County Review section of the screen shows changes made to any data field. The most recent information will always display on the View Overtime Violation screen and what was previously on the View Overtime Violation screen will push to the History screen each time a change is made. The Last Update Date and Last Updated By is the date/time and user who keyed the most recent change which caused the history to be created.

County Dispute

When providers are notified, through letters issued through the County Review process, that a violation has been incurred they have 10 calendar days to request a county review. For the purposes of the CMIPS system this "review" will be referred to as a "County Dispute". CDSS will provide direction as to how a provider can request this review.

When requested the county staff (Worker and Supervisor) have an additional ten (10) business to complete the County Dispute process. The entire dispute must be completed in these 10 business days (worker and supervisor). The County Dispute is managed on the same screen as the original violation through the use of the "County Dispute" section.

User have the ability to update the County Dispute or Supervisor Dispute screens until the end of the business day when processing occurs. After that, no further changes are allowed.

The first action for the county staff is to select the County Dispute link in the County Dispute section of the screen and enter the "County Dispute Filed Date". The system will not allow a date entry which is more than 10 business days from the County Review Letter Date in the County Review section of the screen. When this date is entered a task is triggered to the County Overtime Violation work queue. This will alert county staff that a dispute has been filed. Again, County Review staff will need to determine if the overtime violation should be "Upheled" or if there is justification to "Override" the violation.

If the County Dispute Outcome is "Pending Uphold" during the nightly processing the dispute outcome will be set to Upheld and the Violation Status will remain "Active". Again, the appropriate letters will be issued to the provider and all of his/her recipients with a status of Eligible, Presumptive Eligible or Leave to notify them that the provider's violation has been retained.

Similar to the County Review process, if a county worker chooses to "Pending Override" this violation a task will be triggered to the Supervisor Overtime Violation Work Queue. Again, the Supervisor will either approve or reject the overtime violation override.

If the County Dispute Outcome is "Pending - Override" and the Supervisor Review Outcome is "Pending Approval" in the nightly batch the outcome will be updated to "Approved" and the Violation Status will be updated from "Active" to "Inactive". The appropriate letter will be issued to the provider and all of his/her recipients with a status of Eligible, Presumptive Eligible or Leave to notify them that this provider's violation has been rescinded.

If the County Dispute Outcome is "Pending Override" and the Supervisor Review Outcome is "Pending Rejection" during the nightly process the outcome will be updated to "Rejected" and the Overtime Violation Status remains "Active". The appropriate letters will be issued to the provider and all of his/her recipients with a status of Eligible, Presumptive Eligible or Leave to notify them that the provider's violation has been retained.

CDSS will provide direction to counties as to the County Review and County Dispute processes.

Optional training when second violation occurs

CDSS has indicated when a provider incurs a second violation, for the first time, the provider may review training materials and self-certify the review of these materials. If, the self-certification forms is completed and received by the county within 14 calendar days the violation will be removed (Inactive status). If the self-certification form is not received by the county within the 14 calendar day limit, the second violation stands.

If, after the second violation is incurred, the provider files a dispute with the county, the 14 day timeframe, to review materials and return the self-certification, will be suspended until the outcome of the dispute. (See County Dispute process above #9.)

If the outcome of the dispute is to overridden the violation status is set to "Inactive" and there is no need for the training. However, if the dispute indicates the violation is upheld, the 14 day training period will be reset and the provider again has 14 calendars days to review the training materials and submit the self-certification to the county.

When a provider has reviewed the training materials and returned the self-certification to the county within the 14 calendar day, the "Date Training Completed" is entered in CMIPS the second violation will be removed.

After the provider has taken the training, and another violation is trigger, it will again be a second violation, but because the provider has already completed this training and the previous second violation was removed, the training option is not allowed a second time. Therefore, this new, second violation, stands.

County staff has an additional five (5) calendar days, beyond the County Letter Date or the Dispute Letter Date to enter the training information received from the provider into CMIPS. After this 19 day period (14 provider + 5 county) if the "Date Training Completed" is not entered the system will automatically generate the SOC 2257B form to the provider indicating the second violation will be in effect.

3/28/2016 – CDSS determined that a provider may call and request an extension of the 14 day period. This extension allows the provider an additional seven (7) calendar day period to review the information and return the self-certification. Due to the timing of this request screen changes cannot be made to allow an indication in the system. However, CDSS has agreed, for an interim period to accommodate this by extending the 14 calendar day period for the provider to return the self-certification form to 21 calendar day. The counties will still have an additional five calendar days to enter the data in CMIPS.

Violations 3 and 4

When a third or fourth violation (Overtime Violation 3 or 4) is triggered on a provider and the violation is upheld it results in the provider being terminated in CMIPS and will thereby unable to be assigned to and IHSS or WPCS recipient case for a period of time. This termination occurs 20 calendar days after the date the upheld action is processed in CMIPS.

Violation #3 results in the provider being terminated at 90 calendar days. At the end of this 90 day period, the provider may be re-instated as a provider without going through the provider enrollment process. At the end of the 90 day period, batch job (600QINDN) will process, the provider Eligible field will be set from "No" to "Yes" and restore the settings prior to the ineligible action.

Violation #4 results in the provider being terminated for a 365 day period. At the end of this period, the provider is required to complete the entire provider enrollment process to become and IHSS or WPCS again.

CDSS State Administrative Review

When a Violation #3 or #4 has been triggered, gone through the review and then the county dispute process and remains "Active" CDSS has provided an additional level of review, the State Administrative Review process. This review, like the others is indicated on the same overtime violation screen. This review is only allowed on Overtime Violation #3 or #4 as these violations result in the provider being suspended (terminated) from being an IHSS or WPCS provider. If the State Administrative Review outcome upholds the overtime violation, the provider must wait the indicated period (90 or 365 days) before being reinstated or re-enrolled as an IHSS or WPCS provider. If the review process results in the violation being overridden the provider can be reinstated as an IHSS or WPCS provider.

DSD 23/Recip CM & OS – Provider Management/Business Process/Provider Overtime Exemption Payment Processing

CI	Document Name
 CI-717634 - DSD BF Provider OT Exemption Payment Processing IMPLEMENTED	DSD_BF_Provider_OT_Exemption_Payment_Processing.docx

Overtime Violation Exemption Overview

The implementation of the payment of overtime includes a provider's ability to self-certify when he/she would like consideration for exemption from the existing overtime rules and weekly maximums. Instead they will comply with the exemption rules which limit the number of hours a provider may work, per month, to 360:00 across all the recipients for which he/she works.

Overtime Violation Exemption records are created from the provider prospective and are associated to two or more recipients. This requirement may be met through the assignment of multiple recipients with IHSS or WPCS services or a single recipient for both IHSS and WPCS services. CDSS and WPCS staff are responsible for the management of Overtime Violation Exemptions based upon exemption requests submitted by counties. CDSS has indicated that an Overtime Violation Exemption record will not be entered for a prior service month, but rather they will apply to the service month in which they are received at CDSS.

Overtime Violation Exemptions apply to an entire calendar month regardless of the Begin or End Dates for a particular segment. **Example:** If the Overtime Violation Exemption Begin Date is 5/28/2016 the provider is exempt from overtime violations for the entire month of May. If an End Date is assigned on a day other than the last day of the month, the provider is also exempt for the entire month.

Overtime Violation Exemption Inactivation

When an Overtime Violation Exemption record exists for the provider and a timesheet is processed which triggers an Overtime Violation, an Overtime Violation will be added to the Overtime Violation screen and the Violation Status is indicated as "Inactive – Exemption".

Overtime Violation Exemptions may be Inactivated, by a user, only when no overtime violations have been affected by the Overtime Violation Exemption for any of the services months between the Overtime Violation Exemption Begin Date and the date the inactivate action is taken. If an Overtime Violation has been inactivated due to the Overtime Violation Exemption, the Overtime Violation Exemption record must be assigned an End Date, but may not be inactivated.

Overtime Violation Exemption Payment Processing

When payments (timesheets, payment corrections or special transactions) are processed the claimed hours are aggregated across all recipients associated with the Overtime Violation Exemption for the entire service month being paid. If the claimed hours exceed the 360:00 per month limit, the hours in excess of the 360:00 limit will not be cut-back to the 360:00. The cut-back hours will be indicated as Exemption Cutback.

The payment details of these aggregations and cutbacks may be viewed on the Monthly Provider Paid Hours and View Monthly Provider Paid Hours screens. When an Overpayment recovery is processed against a timesheet which has had an Exemption Cutback, the recovered hours will be indicated on the View Monthly Provider Paid Hours screen.

Assign Case Provider when an Overtime Violation Exemption Exists

When the county chooses to add a new recipient to a provider with an existing "Active" Overtime Violation Exemption, the user will receive the warning message, "The Provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?" If the user continues the action the existing Overtime Violation will be end dated. The actual End Date of the segment will depend upon the Begin Date on the Provider Hours or WPCS Hours segment.

For example, if the Provider Hours begin date is in the current month the Overtime Violation Exemption End Date will be one calendar day before the Provider Hours Begin Date. Else, if the Provider Hours Begin date is in a future month, the Overtime Violation Exemption End Date will be the last day of the month prior to the Provider Hours Begin Date. When the Provider Hours Begin Date is for a month in the past the Overtime Violation Exemption End Date will be the last day of the most recent month for which the provider was paid.

When this warning message is encountered, CDSS advises the county contact CDSS and discuss the best course of action.

Depending upon the Overtime Violation Exemption End Date assigned when a new recipient is added to a provider with an existing Overtime Time Violation, all recipients assigned to the provider will be included in the Overtime Violation Exemption for service months up to the Overtime Violation Exemption End Date.

Regardless of which End Date is assigned to the Overtime Violation Exemption, the providers Exemption ends and the next service month the provider will be subject to the Weekly Maximum stated on the Provider Details screen until a new exemption request is processed by CDSS. In addition, Overtime Violation Exemption records will not be allowed to be edited or inactivated.

Terminate Case when an Overtime Violation Exemption Exists

When the county terminates a provider with an existing "Active" Overtime Violation Exemption depending upon the Provider Hours Termination Effective Date the Overtime Violation Exemption will be assigned an End Date. In addition, Overtime Violation Exemption records will not be allowed to be edited or inactivated.

Non-editable Overtime Violation Exemption

As stated in the previous two sections, staff must remember if modifications are needed to existing Overtime Violation Exemptions records the modifications must be made prior to adding a new recipient or the termination of the provider. Once either of these actions is taken the record will no longer display the "Edit" or "Inactivate" links on the Overtime Violation Exemption screen.

DSD 23/Recip CM & OS – Provider Management/Business Process/Provider Sick Leave

CI	Document Name
 CI-790526 - DSD BP Provider Sick Leave IMPLEMENTED	DSD_BP_Provider_Sick_Leave.docx

California Senate Bill No. 3 provides a new benefit for IHSS and WPCS providers in the form of paid sick leave. This benefit will allow IHSS and WPCS providers to submit sick leave claims in instances when they are ill and unable to care for their recipients. This benefit commenced on a fiscal year basis beginning July 1, 2018. Fiscal years run from July 1 through June 30 of the subsequent year.

Sick Leave Accrual, Eligibility Criteria and Fiscal Year Allocations

Providers earn the following hours of paid sick leave for the following fiscal years:

Eight (8) hours per fiscal year for the periods 7/1/2018 through 6/30/2020

Sixteen (16) hours per fiscal year for the periods 7/1/2020 through 6/30/2022

Twenty-four (24) hours per fiscal year for the periods 7/1/2022 on-going

A provider initially accrues sick leave hours when 100 services hours have been paid in the first fiscal year they are an IHSS provider beginning on July 1, 2018 for IHSS providers. Those individuals who are WPCS providers only (do not provide IHSS services) will have a different Sick Leave effective date which is to-be-determined (TBD). Those providers who serve IHSS services, effective 7/1/2018 accrual is across all IHSS recipients for whom they work. When these initial 100 hours are worked, all sick leave hours are accrued for the fiscal year. After the 100 hours are accrued the provider must either work an additional 200 service hours or allow 60 calendar days to elapse from the Accrued Date in order to claim sick leave.

When a provider serves both IHSS and WPCS hours on the same or different recipients, Sick Leave will be accrued and eligibility will be based upon the hours paid for IHSS service hours. These same rules will apply to providers who serve only WPCS hours when the WPCS Sick Leave effective date is determined.

When a provider becomes eligible to claim sick leave the Sick Leave Hours Eligible Date is always set to the first day of the pay period in which the qualifying action occurs. In the "60 calendar day must elapse" qualifying action, when the pay period begin date is reached the Sick Leave Hours Eligible Date will be displayed even though the literal 60 calendar days has not elapsed and will allow the provider to begin to claim sick leave in that pay period.

Once a provider is eligible to claim sick leave, unless the provider is made ineligible for "No payroll activity of one year" they are automatically eligible in each subsequent fiscal year to claim that Fiscal Year's Sick Leave allocation as indicated above.

Sick Leave Accrual or Eligibility Tracking across Fiscal Years

Because sick leave is tracked at the person level if a provider becomes an eligible IHSS or WPCS provider after the initial effective dates for IHSS or WPCS Sick Leave, the provider's accrual and eligibility will be tracked from the date the provider become an eligible IHSS or WPCS Provider. For example, if the provider's Effective Date is May 7th of one fiscal year and meets only the accrual criteria (Provider Sick Leave Accrued Date) with the June Part A timesheet of that same fiscal year, the Accrued Date for that Fiscal Year will be set to (6/15). The eligibility tracking continues into the next fiscal year until the provider also meets the eligibility criteria. At the point when the eligibility criteria is met (Provider Sick Leave Eligibility Date), the provider is eligible to submit a claim for sick leave for a service period on or after the eligibility date.

If, after the (Provider Sick Leave Eligibility Date) is set for the current fiscal year, the provider submits timesheets for the previous fiscal year and the hours paid on those timesheets cause the provider to meet the eligibility criteria in that previous fiscal year, the Provider Sick Leave Accrued Date and Eligibility Date fields for the previous fiscal year will be updated to reflect the change. The current fiscal year, will be updated to the first day of the current fiscal year (7/1) and the hours associated with the current fiscal year will remain as they were previously.

Building a new Fiscal Year Sick Leave record

Toward the end of a fiscal year CMIPS will create a new Sick Leave Fiscal Year record for each provider for the next Fiscal Year. When this record is created the new Fiscal Year Sick Leave information will be populated. If the provider has both the Accrual and Eligibility Dates indicated for the current fiscal year, then the Accrual and Eligibility Dates will be indicated as 7/1 of the new Fiscal Year and the Accrued and Remaining Hours fields will be populated with the annual sick leave allocation. If the provider has only the Accrual Date indicated for the current fiscal year, then the Accrual Date, for the new fiscal year will be set to 7/1 and the Eligible Date is left blank. CMIPS continues to track the hours which have been paid to meet the eligibility criteria (300th service hour (100 + additional 200)) or 60 calendar days have passes since the Accrual Date, the Eligible Date will be indicated. When either of these occur, the Eligible Date will be set to the 1st day of the pay period in which this qualifying action occurs.

Sick leave claiming and payment

A provider must have accrued and met the eligibility criteria before sick leave can be claimed. If these criteria are not met, sick leave hours will not be paid in a fiscal year.

To claim and be paid for sick leave hours the provider must complete and submit, a paper claim, or sick leave may be claimed electronically through the Electronic Service Portal. When claiming sick leave on a single day, the minimum number of hours which can be claimed on a day is one (1) hour. Thereafter, if additional time is claimed for the same day, the provider must claim sick leave in 30 minute increments. If a provider has claimed partial day sick time claims and their "Remaining Sick Leave" is less than one (1) hour, then the remaining time may be claimed.

To ensure payment, a provider must submit their sick leave claim by the end of the month following the date(s) for which the sick leave is being claimed. (Example: Provider claims Sick Leave for September 23rd, the provider Sick Leave claim must be received for processing by October 31.)

Sick leave is claimed against a specific recipient case. If a provider works for multiple recipients and needs to claim sick leave across multiple recipients a separate Sick Leave Claim must be submitted for each recipient.

Sick leave is paid at the county wage rate assigned to the provider for the recipient case for the day(s) claimed. Sick leave is never paid at an overtime rate regardless of the number of hours a provider has worked in a week or month. Generally, sick leave will be paid as a separate payment.

Sick Leave hours do not carryover from one fiscal year to another. A provider with unclaimed sick leave hours at the end of a fiscal year (6/30), must claim the remaining sick leave hours by the end of July in the new fiscal year (7/31) or the remaining sick leave will be lost.

Sick Leave Ineligibility

In the business rules associated with Sick Leave the term "Provider Sick Leave Eligibility Period" is used. As of 7/1/20108 all existing providers, except those who currently have their Provider Details "Eligible" field set to "No" and the Ineligible Reason of "Inactive/No Payroll for 1 Year", will have the internal database "Provider Sick Leave Eligibility Period" start date set to 7/1/2018. This is the first day that the provider is eligible to begin accruing paid hours to meet the accrual and eligibility criteria.

A provider who currently has their Provider Details "Eligible" field set to "No" and the Ineligible Reason of "Inactive/No Payroll for 1 Year" will not have the internal database "Provider Sick Leave Eligibility Period" start date set. However, if/when the provider again becomes and eligible IHSS or WPCS provider this date field will be set to their Provider Details "Effective" Date. And it is from this date that the provider is eligible to begin accruing paid hours to meet the accrual and eligibility criteria.

The same is true for a new provider being registered in CMIPS. When the "Effective Date" is set, this date will be the Provider Sick Leave Eligibility Period start date and it is from this day, that the provider is eligible to begin accruing paid hours to meet the accrual and eligibility criteria.

Once a provider becomes eligible for sick leave, they remain eligible as long as there is no period of time where their Provider Details Eligible changes to "No" and the Ineligible Reason is "Inactive/No Payroll for 1 Year".

When a provider has been made ineligible for no payroll activity for one year the internal "Provider Sick Leave Eligibility Period" End Date is set to the last day of the providers eligibility. If/When the provider goes through the provider enrollment process again, they must once again meet the Sick Leave Accrual and Eligibility Criteria again.

Voided sick leave payments

When a warrant, which pays sick leave, is voided as non-deliverable the sick leave time will be credited back to the fiscal year in-which it was accrued and for which it was paid. The county staff should always verify and update the provider's mailing address before an attempt is made to reissue a sick leave payment which was voided. Then, to reissue the sick leave, a county user accesses the View Sick Leave screen for the particular payment and selects the "Reissue Sick Leave" link which processes the original payment. If the previously claimed hours remain available, then the payment will be processed and the corresponding payment made. If the originally paid hour exceed the providers "Remaining Sick Leave" hours the re-issued warrant will only pay up to the provider's remaining sick leave hours.

Sick leave tracking

The number of sick leave hours associated to a provider will appear on the remittance advice (RA) as Sick Leave "Avail" and "Paid". As sick leave hours are claimed and paid the "Avail" hours will decrease and the "Paid" hours will increase until the fiscal year maximum is reached. These same hours are also viewable by the provider through the E-Timesheet application.

A providers Sick Leave will appear on the RA once a provider has met the eligibility criteria and the hours are available to be claimed. The "Avail" and "Paid" indications on the RA will be for the fiscal year in which the payment is made. Meaning if a timesheet is processed for a previous fiscal year and the provider had two (2) hours of sick leave remaining for that fiscal year, these two hours are not indicated on the RA because the RA tracks the hours associated with the current fiscal year.

DSD 23/Recip CM & OS – Provider Management/Business Process/Document Import

CI	Document Name
 CI-823253 - DSD BF Document Import IMPLEMENTED	DSD_BF_Document_Import.doc

The document import function allows CMIPS users to upload, archive, restore, and view scanned documents associated to a Provider or case within Case Management. Uploaded documents are stored in a repository to allow users to access them as needed.

During the upload process, the user must select a single file and designate the type of form from a select list of eligible forms. This list of forms is maintained in Code Tables (Upload Provider Forms and Upload Case Forms). The system will only allow users to upload the Recipient (Case) and Provider forms listed below. Any other form will not be eligible for upload; however, the system will be unable to validate the contents of a form (for example, a user may tag and upload a form as SOC 821, but the system will not have the ability to validate that the user uploaded SOC 821). Uploaded documents must follow file type and size limitations listed below. Only one copy of each form is allowed to be uploaded for a single Provider or Case (with the exception of SOC 321, SOC 839, SOC 839A, SOC 426A, SOC 838, and SOC 450). Once uploaded, the document may be viewed from the Provider or Case Attachments Screen in Case Management. All documents associated with an active case and/or an active Provider are retained.

Attachments may also be archived and restored from the Provider or Case Attachments Screen. During the archiving process, the file is marked to be archived during the nightly batch cycle. Attachments pending archive may only be restored by a user on the same day it is marked for archiving (before the nightly batch cycle).

Forms Eligible for Upload

The following Provider forms are available for upload to a Provider:

- SOC 426 - Provider Enrollment Form.
- SOC 846 - Provider Enrollment Agreement.
- SOC 2305 - Request for Exemption from Workweek Limits for Extraordinary Circumstances (Exemption 2).
- SOC 2308 - Exemption from Workweek Limits for Extraordinary Circumstances Approved Exemption Provider Agreement.
- SOC 2313 - Exemption from Workweek Limits for Extraordinary Circumstances (Exemption 2) State Administrative Review Request Form.

The following Recipient forms are eligible for upload to a Case:

- SOC 873/SOC 873L - Health Care Certification Form.
- SOC 295/SOC 295L - Application for Social Services.
- SOC 332/SOC 332L - Recipient/Employer Responsibility Checklist.
- SOC 864 - Individualized Back-Up Plan and Risk Assessment.
- SOC 321 - Request for Order and Consent - Paramedical Services.
- SOC 821 - Assessment of Need for Protective Supervision.
- SOC 825 - Protective Supervision - 24-Hour-A-Day Coverage Plan.
- SOC 839 - IHSS Designation of Authorized Representative.
- SOC 839A - IHSS Cancellation of Authorized Representative.
- SOC 838 - IHSS Recipient Request For Assignment of Authorized Hours For Provider.
- SOC 426A - Recipient Designation of Provider.
- SOC 450 - Voluntary Services Certification.

File Types and Size Limitations

File Types Allowed: PDF, DOC, DOCX, TIF, [TIFF](#), GIF, JPG, and JPEG

File Size Maximum: 5 MB

DSD 23/Recip CM & OS – Provider Management/Business Process Flow

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Provider Management

CI	Document Name
CI-67793 - DSD BP Provider Management IMPLEMENTED	DSD_BP_Provider_Management.doc

This is the high-level business process flow for Provider management. For detail process see the following sections.

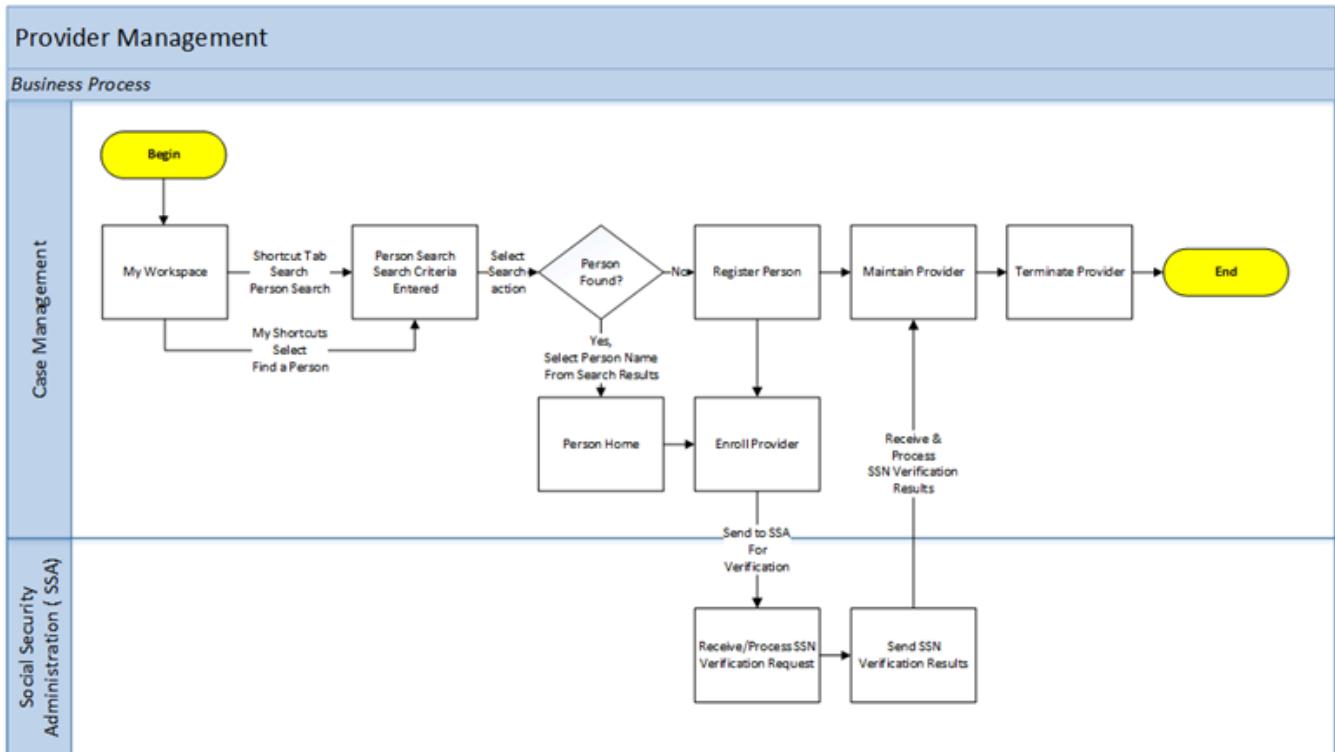


Figure – Provider Management

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Enroll Provider

CI	Document Name
CI-67792 - DSD BP Enroll Provider IMPLEMENTED	DSD_BP_Enroll_Provider.doc

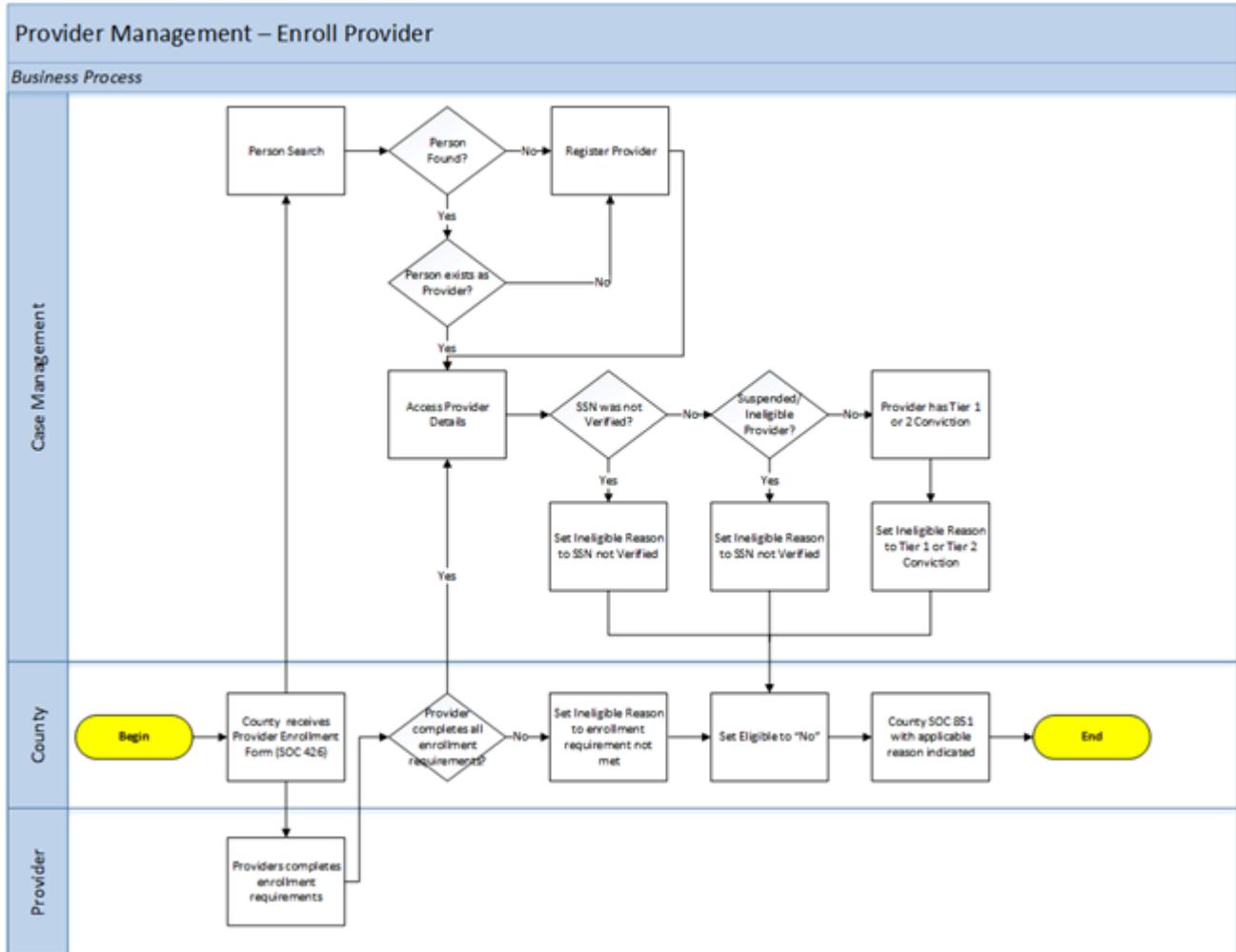


Figure – Enroll Provider

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Assign Provider

CI	Document Name
 CI-116198 - DSD BP Assign Provider IMPLEMENTED	DSD_BP_Assign_Provider.doc

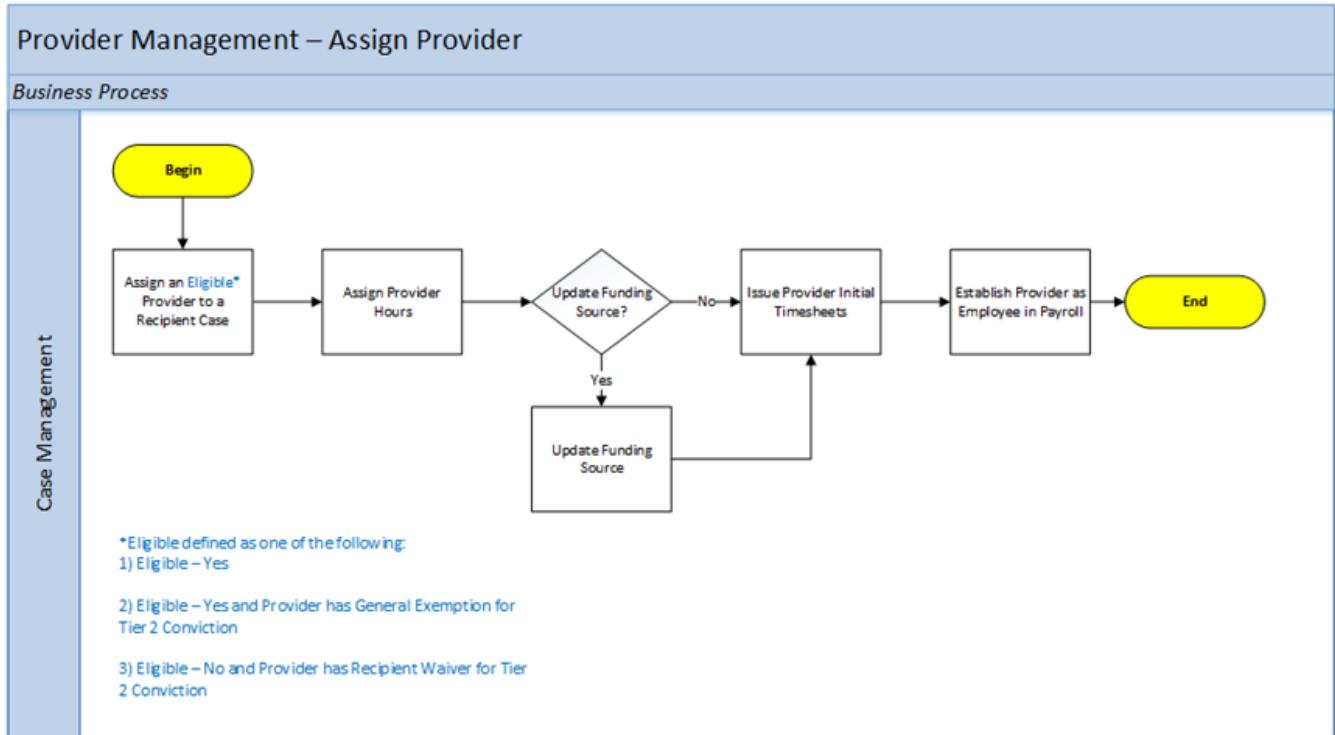


Figure – Assign Provider

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Maintain Provider

CI	Document Name
CI-67795 - DSD BP Maintain Provider IMPLEMENTED	DSD_BP_Maintain_Provider.doc

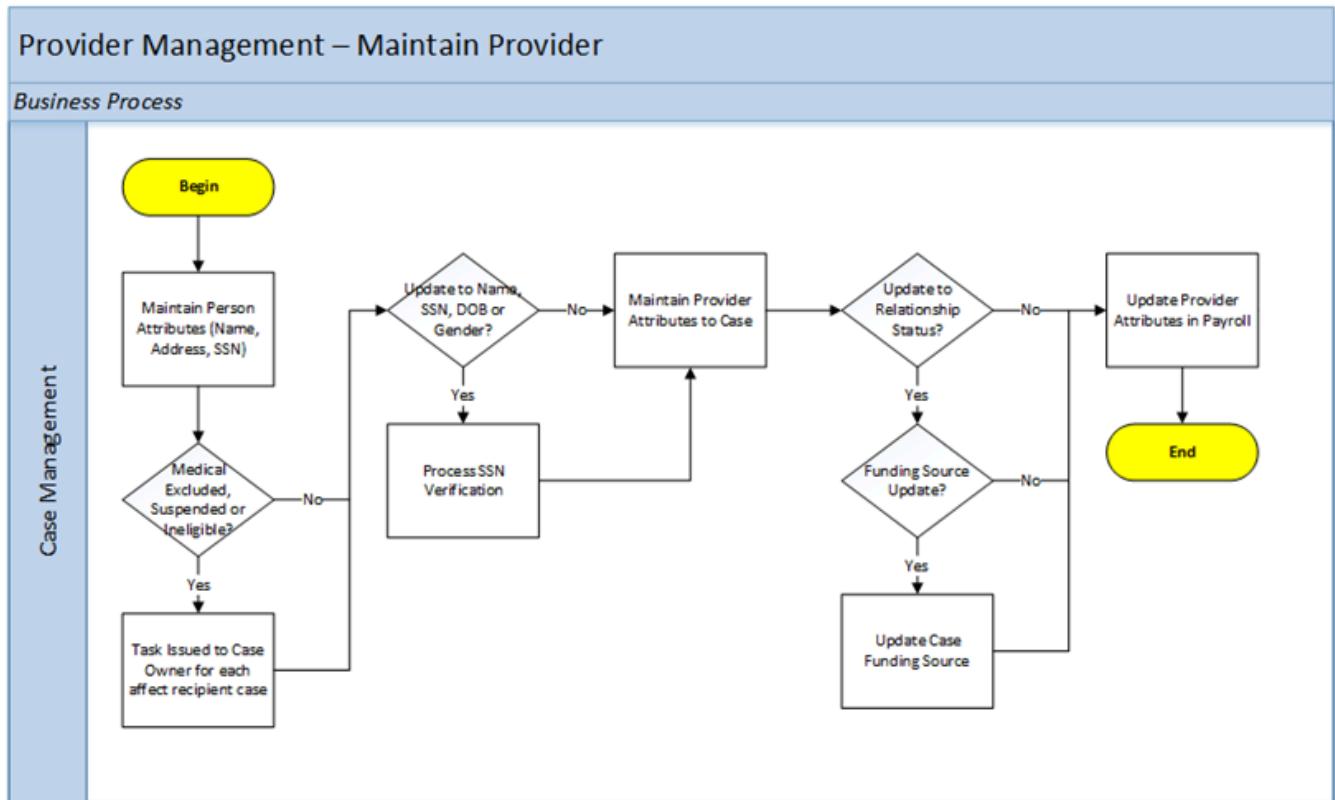


Figure – Maintain Provider

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Maintain Provider Enrollment

CI	Document Name
CI-116214 - DSD BP Maintain Provider Enrollment IMPLEMENTED	DSD_BP_Maintain_Provider_Enrollment.doc

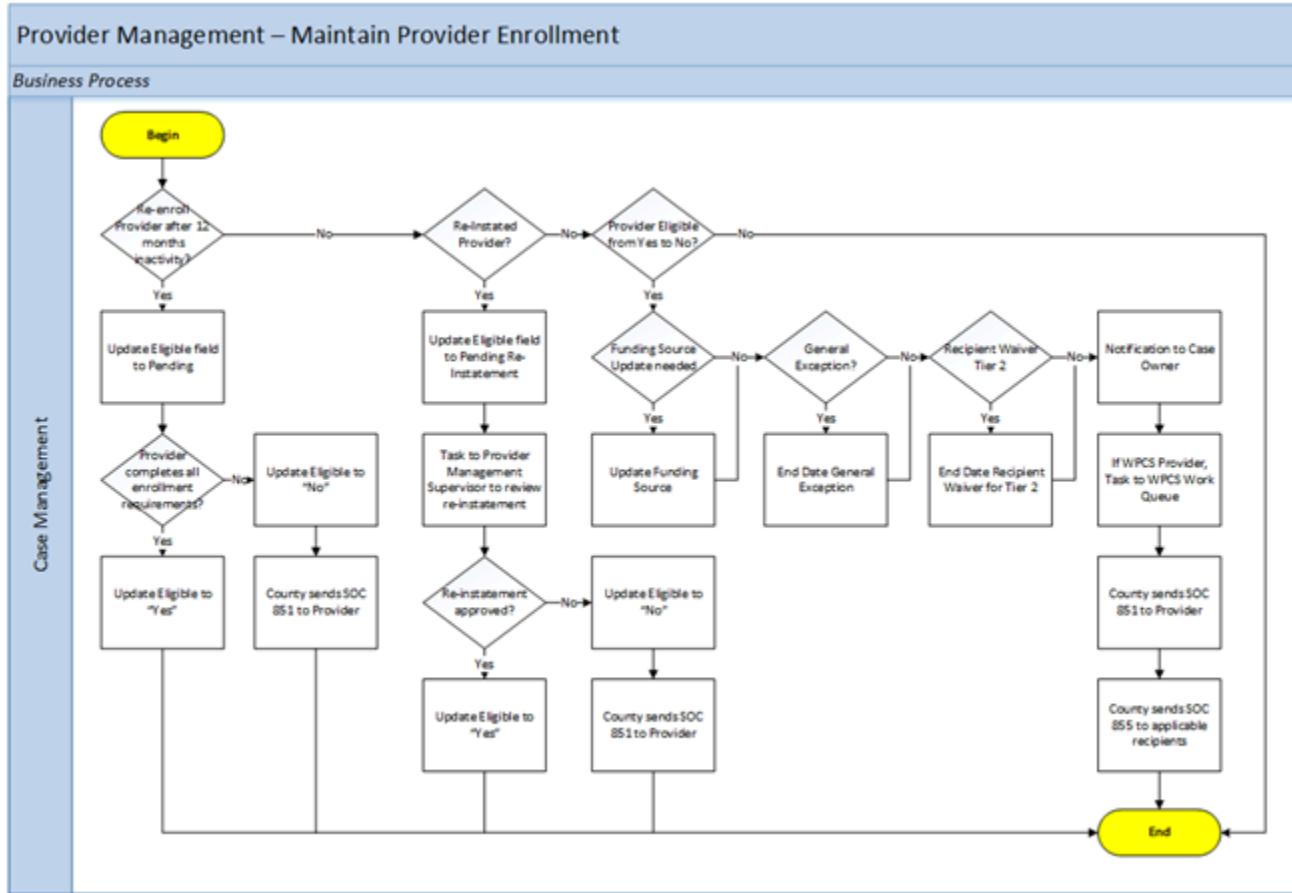


Figure – Maintain Provider Enrollment

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Terminate Provider

CI	Document Name
 CI-67791 - DSD BP Terminate Provider IMPLEMENTED	DSD_BP_Terminate_Provider.doc

Provider Management – Provider Termination

Business Process

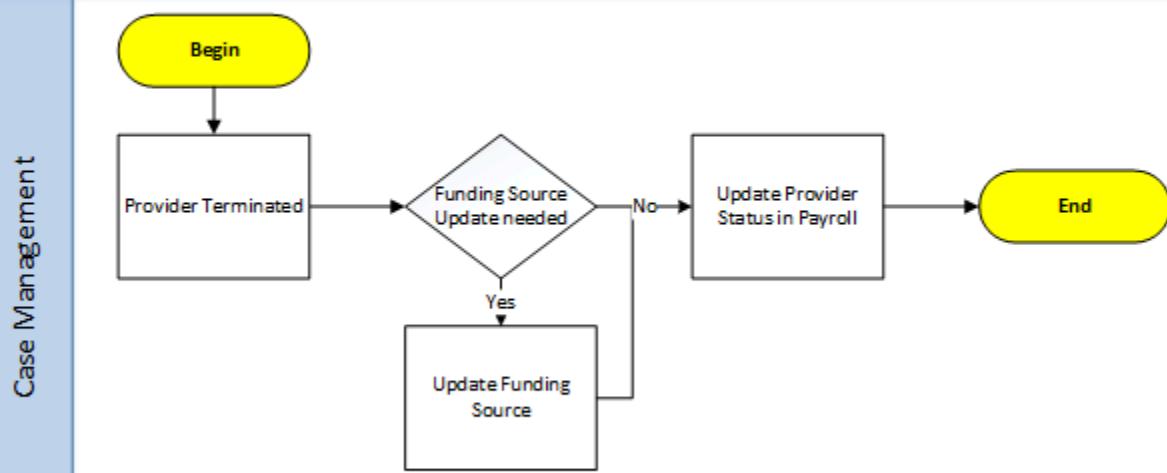


Figure – Terminate Provider

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Provider SSN Verification

CI	Document Name
CI-67796 - DSD BP Provider SSN Verification IMPLEMENTED	DSD_BP_Provider_SSN_Verification.doc

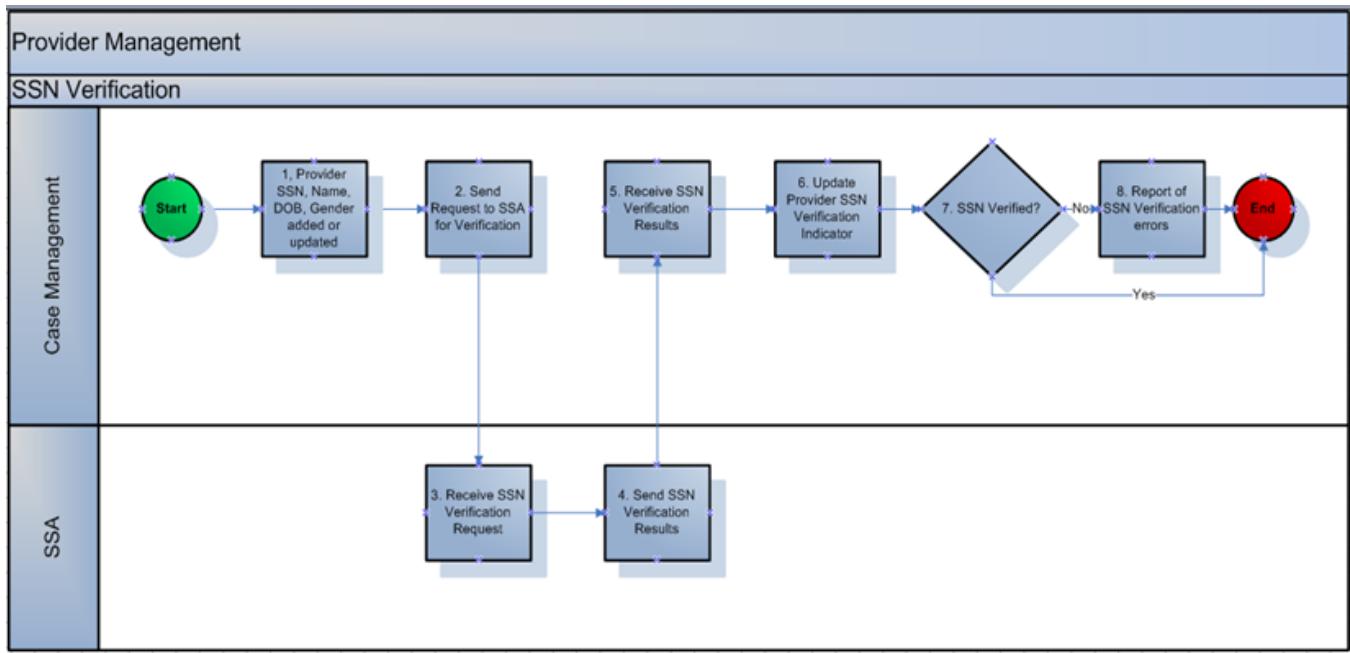


Figure – SSN Verification

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Make Provider Ineligible

CI	Document Name
CI-117111 - DSD BP Make Provider Ineligible IMPLEMENTED	DSD_BP_Make_Provider_Ineligible.doc

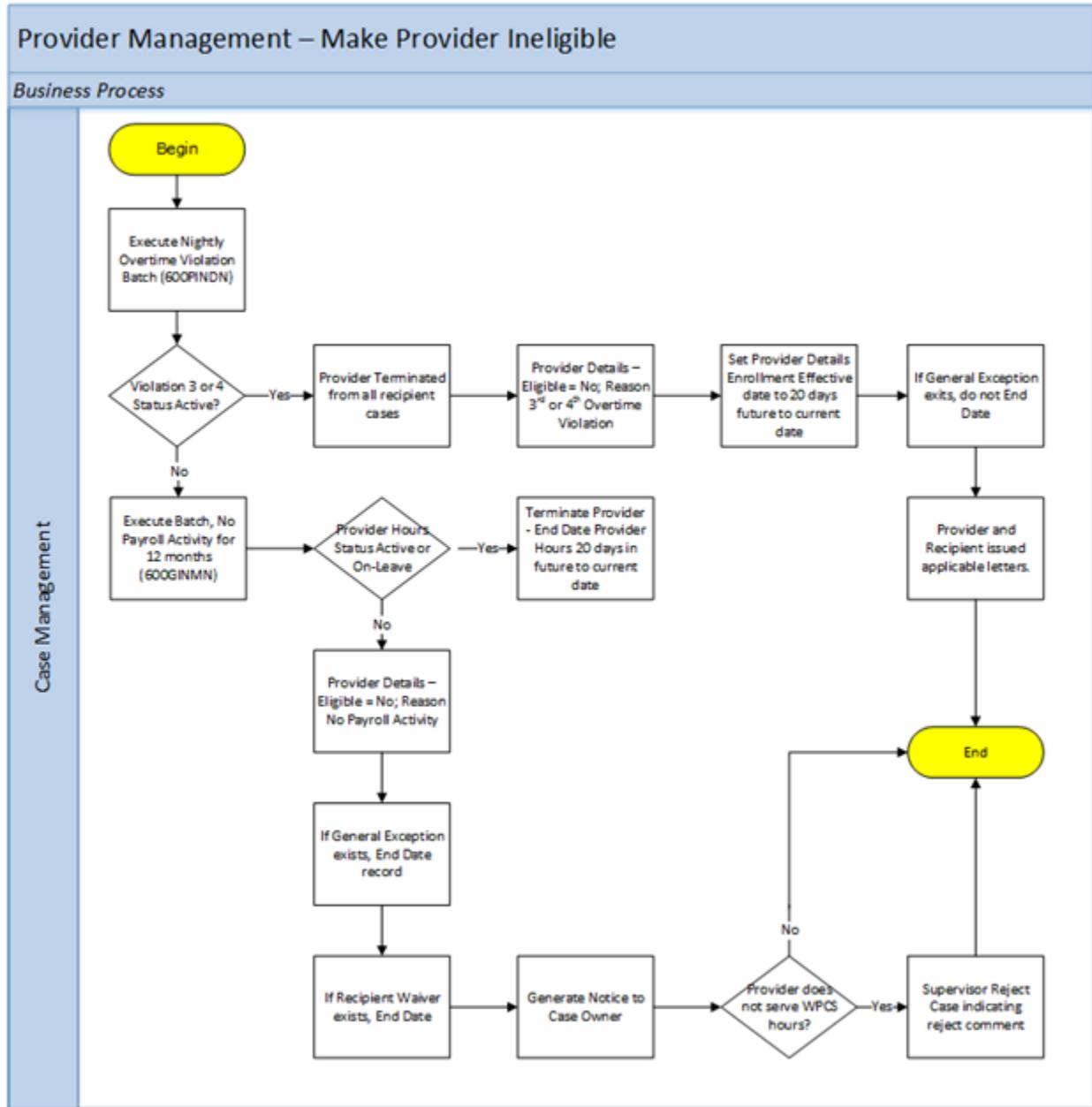


Figure – Make Provider Ineligible

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Tier 2 General Exception

CI	Document Name
CI-117531 - DSD BP Tier 2 General Exception IMPLEMENTED	DSD_BP_Tier_2_General_Exception.doc

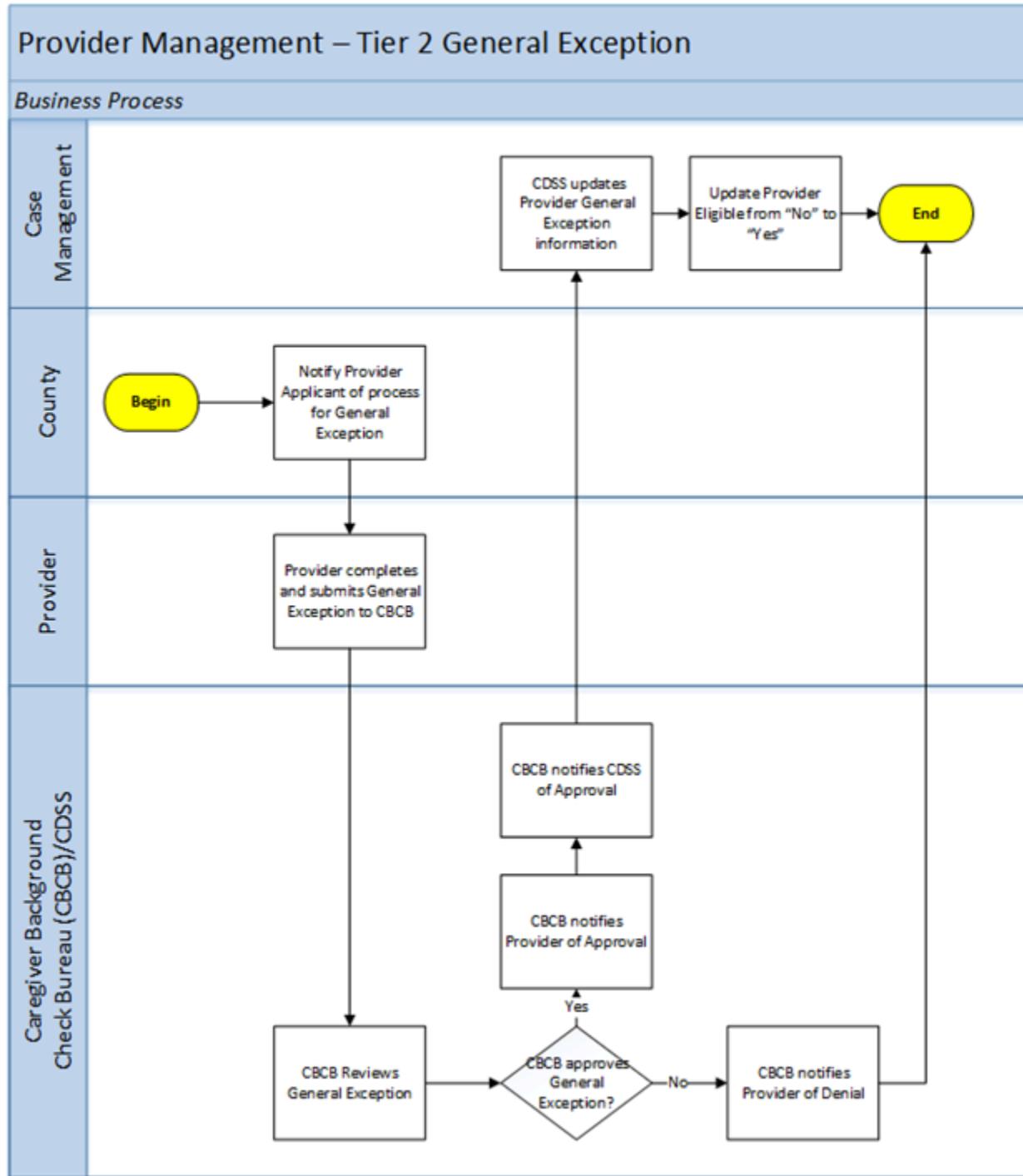


Figure – Tier 2 General Exception

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Tier 2 Recipient Waiver

CI	Document Name
CI-117532 - DSD BP Tier 2 Recipient Waiver IMPLEMENTED	DSD_BP_Tier_2_Recipient_Waiver.doc

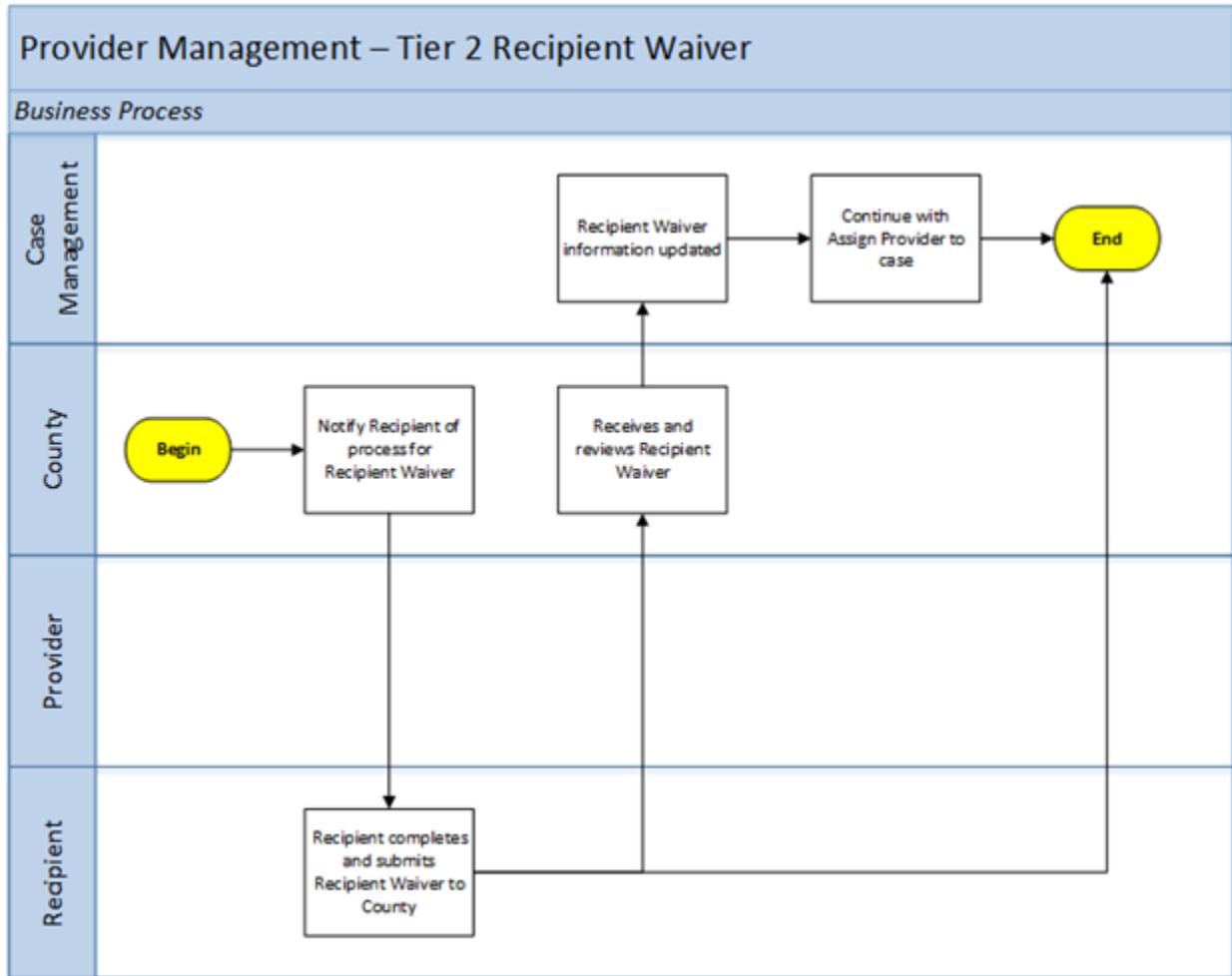


Figure – Tier 2 Recipient Waiver

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Alternate Flows

Not applicable.

DSD 23/Recip CM & OS – Provider Management/Business Process Flow/Initiation/Triggers, Pre-Conditions and Post-Conditions

Summary view of business processes:

ID	Business Function	Initiation/Triggers	Pre-Conditions	Post Conditions
01	Enroll Provider	Provider enrollment is initiated by the end user through online update.	Provider must have been registered as a Person through Person Registration function.	Trigger SSN Validation. Verify if Provider is indicated as Medi-Cal Suspended or Ineligible Provider. Provider Eligible status is indicated as Yes, No or Pending. CORI information is updated.
02	Assign Provider	Provider assignment is initiated by the end user through online update.	Provider must have completed enrollment requirements through the Enroll Provider function and have the following Provider Eligible status: 1) 'Yes' or 2) 'Yes' with a General Exception Waiver or 3) 'No' with a Recipient Waiver documented Recipient Case must have been established through Case Management Process.	Issues initial Timesheet. Send Provider to Payroll subsystem for setup. Re-determine Recipient Funding Source based upon Provider Enrollment.
03	Maintain Provider	Provider maintenance is initiated by the end user through online updates.	Provider must exist as a Person and as a Provider (e.g., the value for the Person Type field will be 'Blank or 'Provider').	If SSN, Date of Birth (DOB), Name or gender are updated, trigger SSN Validation. If the Provider relationship status is updated, trigger process to re-determine Recipient funding source. Trigger update to Payroll subsystem for maintenance of Provider information.
04	Maintain Provider Enrollment	Maintenance of Provider enrollment is initiated by the end user through online updates to Eligible status or CORI information.	Provider must exist as a Person and as a Provider. Provider Eligible status is 'Yes'.	Provider Eligible status is updated to 'No.' Provider is Terminated from any case where they are Active or On Leave. General Exception Waiver (if applicable) is terminated. Recipient Waiver (if applicable) is terminated. Notification is generated to Case Owners when a Provider is no longer Eligible to be enrolled Task is generated to the WPCS queue when a Provider serving as WPCS is no longer Eligible to be enrolled.
04a	Maintain Provider Enrollment – Reinstate	User selects Reinstate on the Provider Details screen	Provider is currently indicated as Eligible status of 'No.' Eligible status was updated in the prior 30 calendar days.	Enrollment information is set to the values of the prior Provider enrollment record and displayed on the Modify Enrollment screen. Upon 'Save' on the Modify Enrollment screen, Task to approve Provider reinstatement is sent to the User's supervisor. Note: the user must re-assign the Provider to any case which the Provider was previously serving.
04b	Maintain Provider Enrollment – Re-enrollment	User selects Re-Enrollment on the Provider Details screen	Provider is currently indicated as Eligible status of 'No.'	Enrollment information is set to blank. Eligible status is defaulted to 'Pending.' DOJ County is updated to the County associated with the User.
05	Terminate Provider	Provider termination is initiated by the end user through online update.	Provider must exist as an eligible Provider. (e.g. the value for the Provider Status field will be 'Active').	Upon completion of Provider termination, trigger process to re-determine Recipient funding source. Update Payroll subsystem for the Provider end date. If there is a Recipient Waiver for this Provider, set the End Date to the date of termination.
06	SSN Verification	Provider demographic (SSN, Name, DOB) are added or updated.	Provider must exist as an eligible Provider (e.g. the value for the Provider Status field will be 'Active').	Send SSN Verification Request to SSA. Receive SSN Verification Results from SSA. Produce report of Provider SSN Verification Errors.
07	Suspended /Ineligible Provider	Receipt of the DHCS Suspended /Ineligible Provider File (Weekly)	Provider is an eligible Provider and matches a Provider on the Suspended/Ineligible Provider File.	Terminate the Provider. The Provider Status on the View Case Provider screen will display "Terminated." The Termination Reason will display "Medi-Cal suspended or Ineligible." On the Provider Details screen, in the 'General Section,' the Provider Eligible status will be set to 'No' with the Ineligible Reason of 'Suspended or Ineligible.' In the "Medi-Cal" section, the "Suspended/Ineligible" status will be set to "Yes" and the "Suspended /Ineligible Begin Date" will be set to the start date on the interface file. On the Cases List screen, the "Provider Status" will state "Terminated." On the Case Provider List screen, the "Provider Status" will state "Terminated." Initiate Notification to Case Worker and Case Worker Supervisor. Initiate Notification to PA if the Provider is registered with the PA. Initiate Notification to WPCS if the Provider is serving as a WPCS Provider. Issue the Provider Terminated for Suspended and Ineligible letter to the Recipient for any case where the Provider was assigned and in an eligible status.
08	Inactive Provider	Inactive Provider batch process (monthly)	Provider has no Timesheets processed and paid for IHSS or WPCS on any case for 12 months Provider enrollment Effective Date is more than 12 months prior. Provider is indicated as Eligible status of 'Yes' or Provider has Eligible status of 'No' and a current Recipient Waiver.	Indicate Provider as Eligible status 'No'. Set Ineligible Reason to Inactive/No Payroll for 1 Year Terminate the Provider if Active or On Leave for a case as of the current date plus 20 calendar days. Set Termination Reason to Provider Enrollment Ineligible Send Notification to the Case Owner Send a Task to the WPCS Queue if Provider is a WPCS Provider Generate the Disenrolled Provider – No Timesheet Activity Report
09	Tier 2 General Exception	Tier 2 General Exception is initiated by User Entry based upon receipt of General Exception from CBCB	Provider is indicated as Eligible status of 'No' with a reason of a Tier 2 Conviction	General Exception information is updated within CMIPS Provider Eligible status is set to 'Yes.' Eligible Effective Date is the General Exception Effective Date.

10	Tier 2 Recipient Waiver	Tier 2 Recipient Waiver is initiated by User Entry based upon receipt of Recipient Waiver in the County	Provider is indicated as Eligible status of 'No' with a reason of a Tier 2 Conviction	Recipient Waiver information is updated within CMIPS Provider Eligible status remains 'No.'
11	Overtime Violation 3 or 4 – Make Provider Ineligible	Provider's Overtime Violation 3 or 4 is set to "Active"	Provider is Eligible Provider currently has "Active" or "On-Leave" Provider Hours for one or more IHSS or WPCS recipients	Terminate the Provider. The Provider Status on the View Case Provider screen will display "Terminated". The Termination Reason will display "Third Overtime Violation" or "Fourth Overtime Violation". On the Provider Details screen, in the General Section, the Provider Eligible status will be set to 'No' with the Ineligible Reason of "Third Overtime Violation" or Fourth Overtime Violation". On the Cases List screen, the "Provider Status" will be "Terminated." On the Case Provider List screen, the "Provider Status" will state "Terminated." Initiate Notification to Case Worker and Case Worker Supervisor. Initiate Notification to PA if the Provider is registered with the PA. Initiate Notification to WPCS if the Provider is serving as a WPCS Provider.

DSD 23/Recip CM & OS – Provider Management/Screen Flow

The diagrams below outline the screen flow process for a user to register a Provider.

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Create Provider

CI	Document Name
CI-117533 - DSD SF Create Provider IMPLEMENTED	DSD_SF_Create_Provider.doc

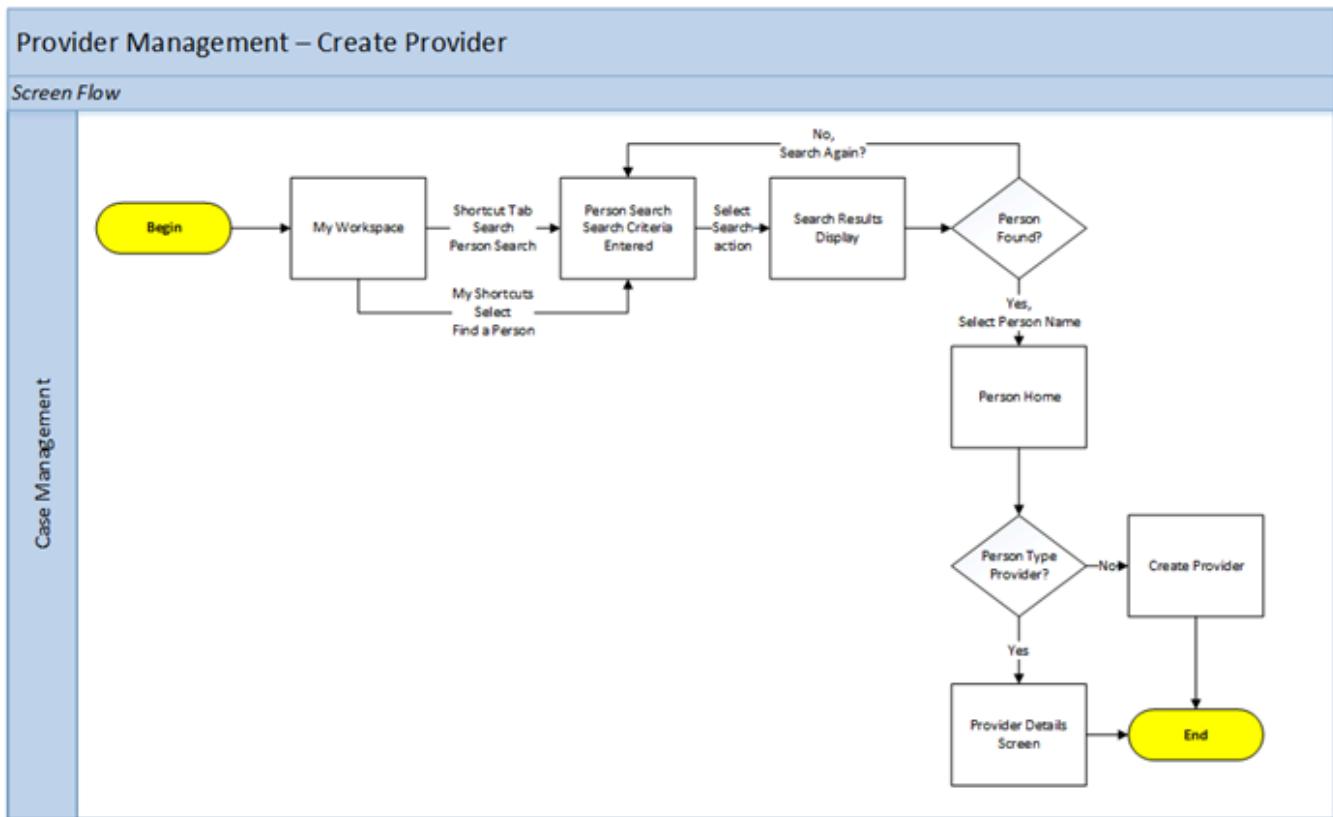


Figure – Create Provider

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Enrollment (1)

CI	Document Name
CI-67820 - DSD SF Provider Enrollment 1 IMPLEMENTED	DSD_SF_Provider_Enrollment_1.doc

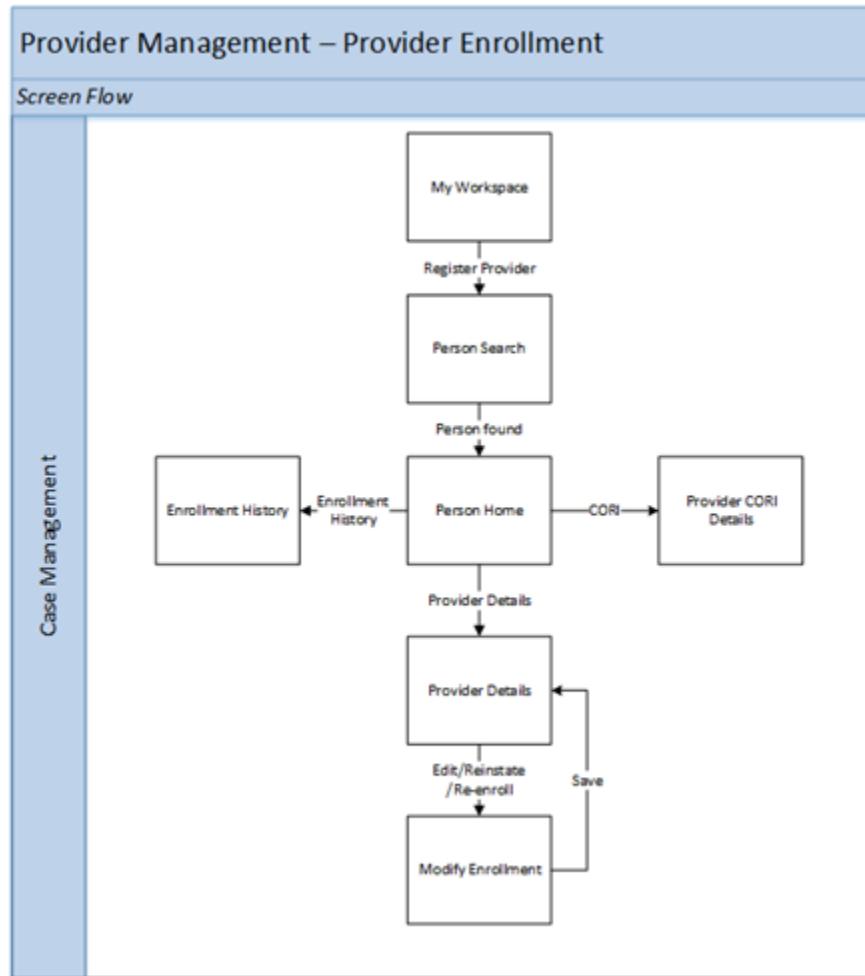


Figure – Provider Enrollment (1)

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Enrollment (2)

CI	Document Name
 CI-67819 - DSD SF Provider Enrollment 2 IMPLEMENTED	DSD_SF_Provider_Enrollment_2.doc

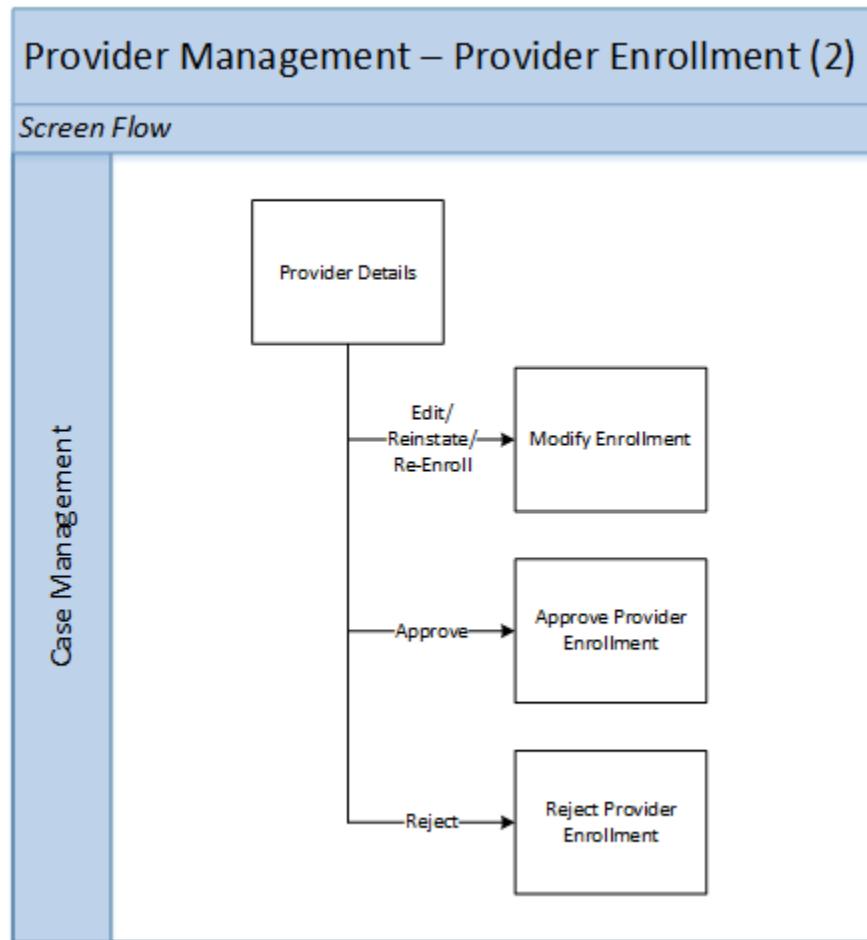


Figure – Provider Enrollment (2)

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Assignment

CI	Document Name
CI-67821 - DSD SF Provider Assignment IMPLEMENTED	DSD_SF_Provider_Assignment.doc

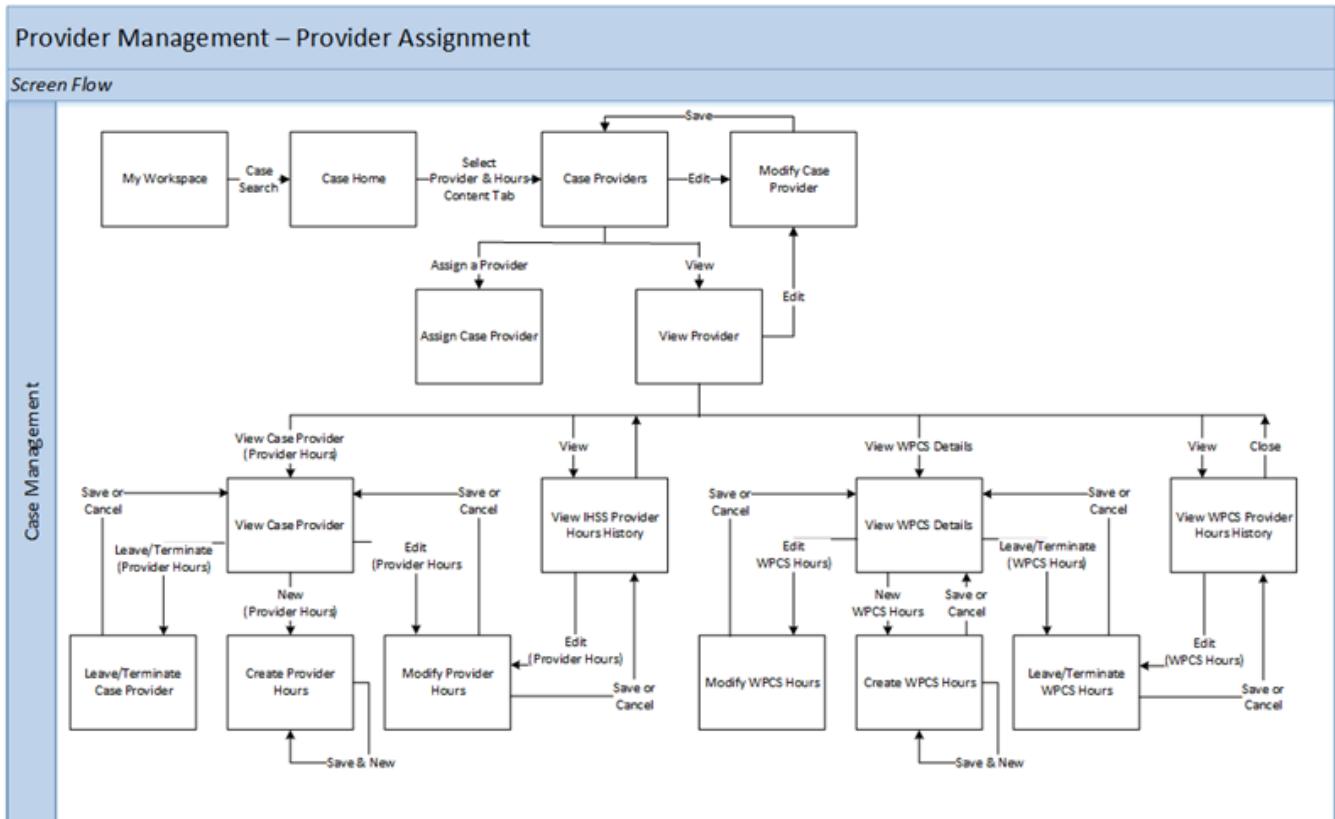


Figure – Provider Assignment

DSD 23/Recip CM & OS – Provider Management/Screen Flow/County Pay Rate Selection

CI	Document Name
CI-67822 - DSD SF County Pay Rate Selection IMPLEMENTED	DSD_SF_County_Pay_Rate_Selection.doc

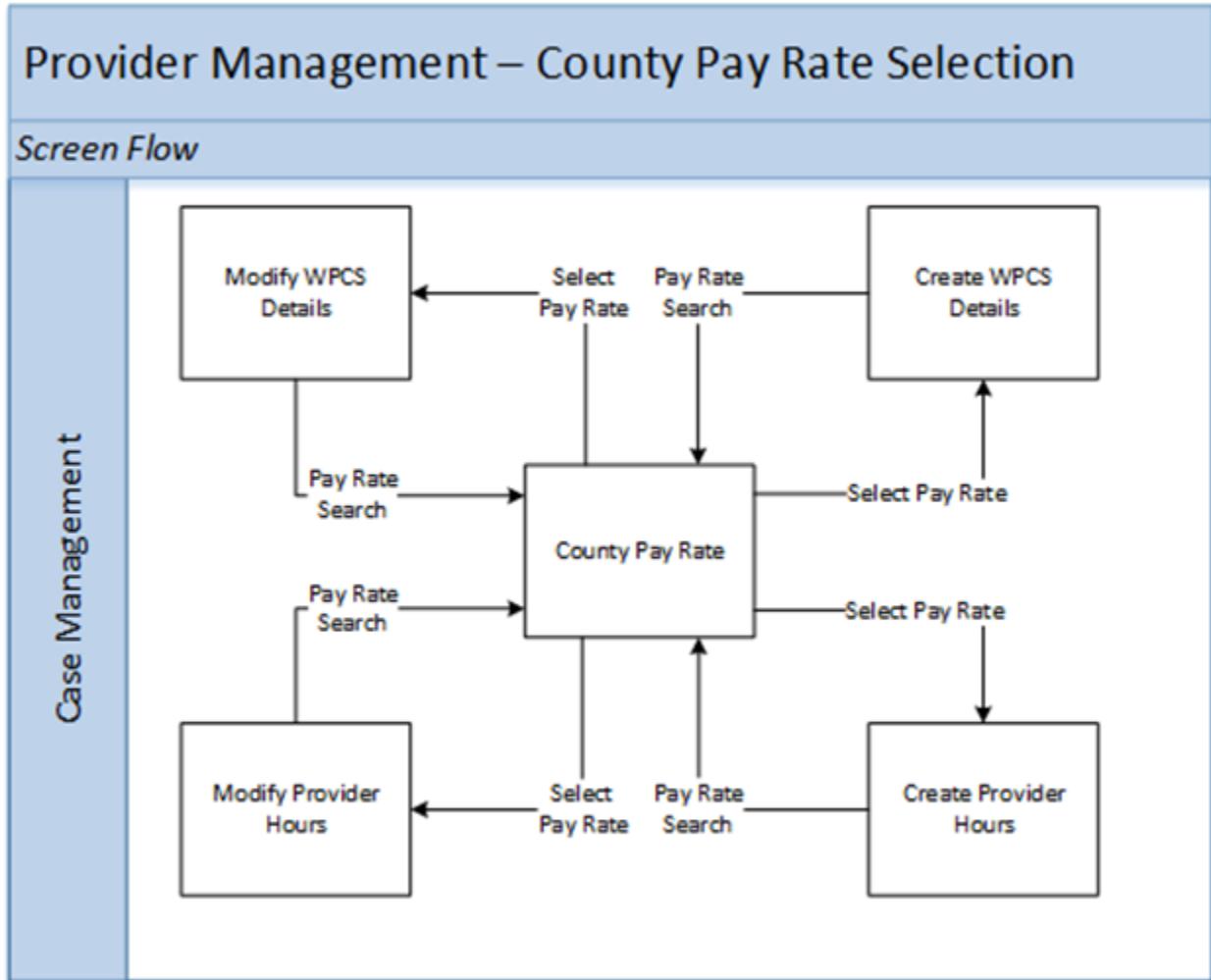


Figure – County Pay Rate Selection

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Benefits

CI	Document Name
CI-117534 - DSD SF Provider Benefits IMPLEMENTED	DSD_SF_Provider_Benefits.doc

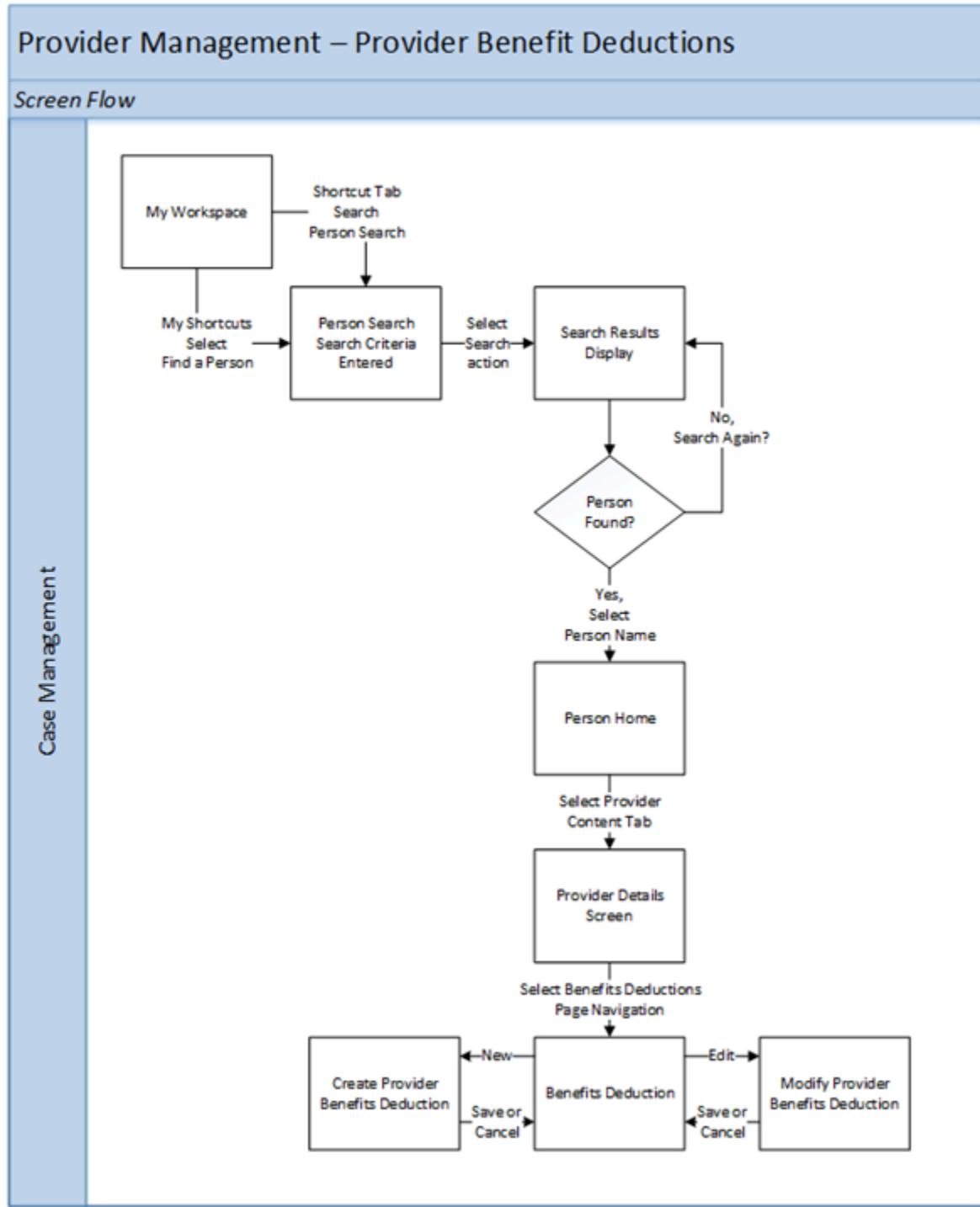


Figure – Provider Benefit Deductions

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider CORI

CI	Document Name
CI-117545 - DSD SF Provider CORI IMPLEMENTED	DSD_SF_Provider_CORI.doc

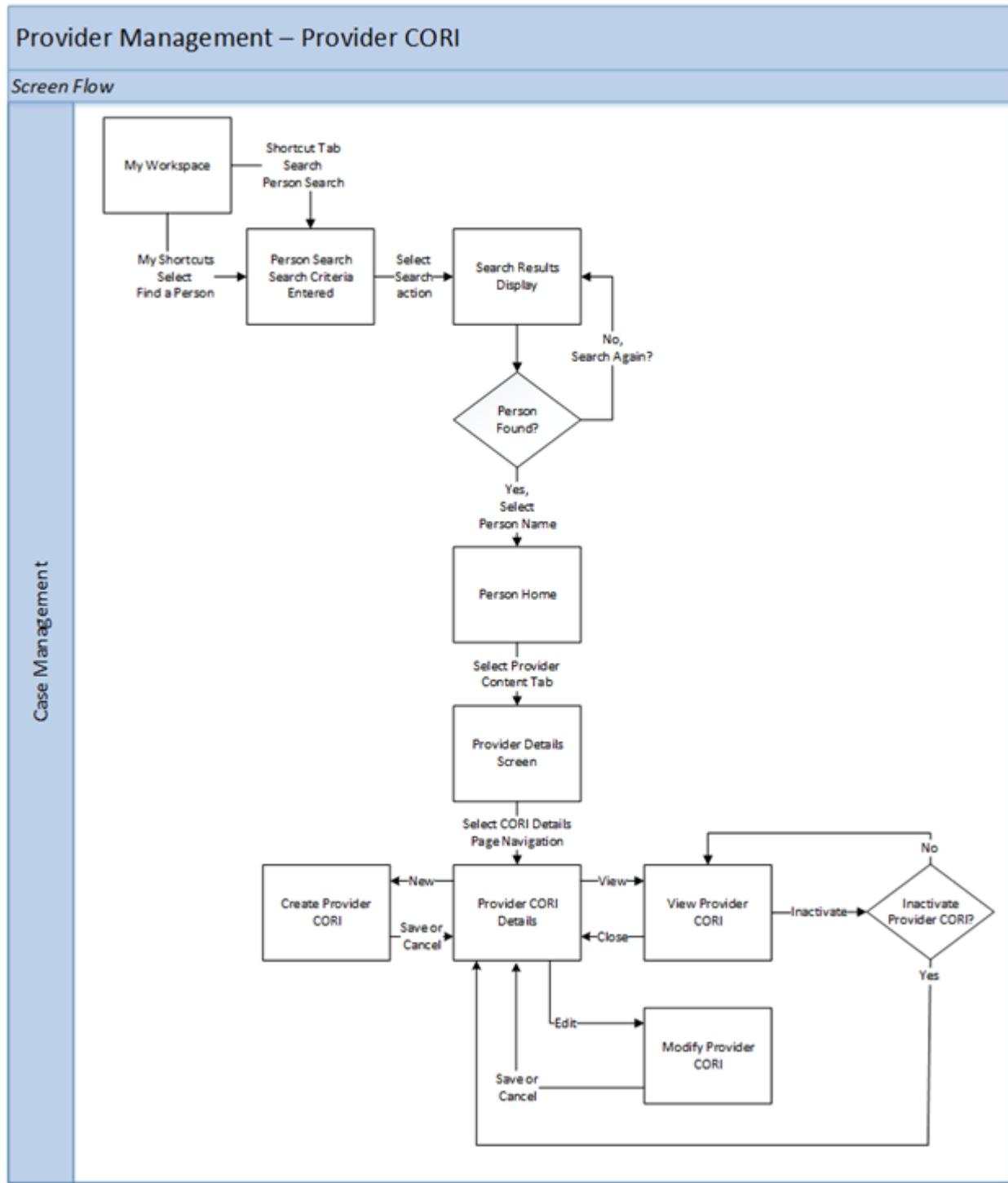


Figure – Provider CORI

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Recipient Waiver

CI	Document Name
CI-117546 - DSD SF Recipient Waiver IMPLEMENTED	DSD_SF_Recipient_Waiver.doc

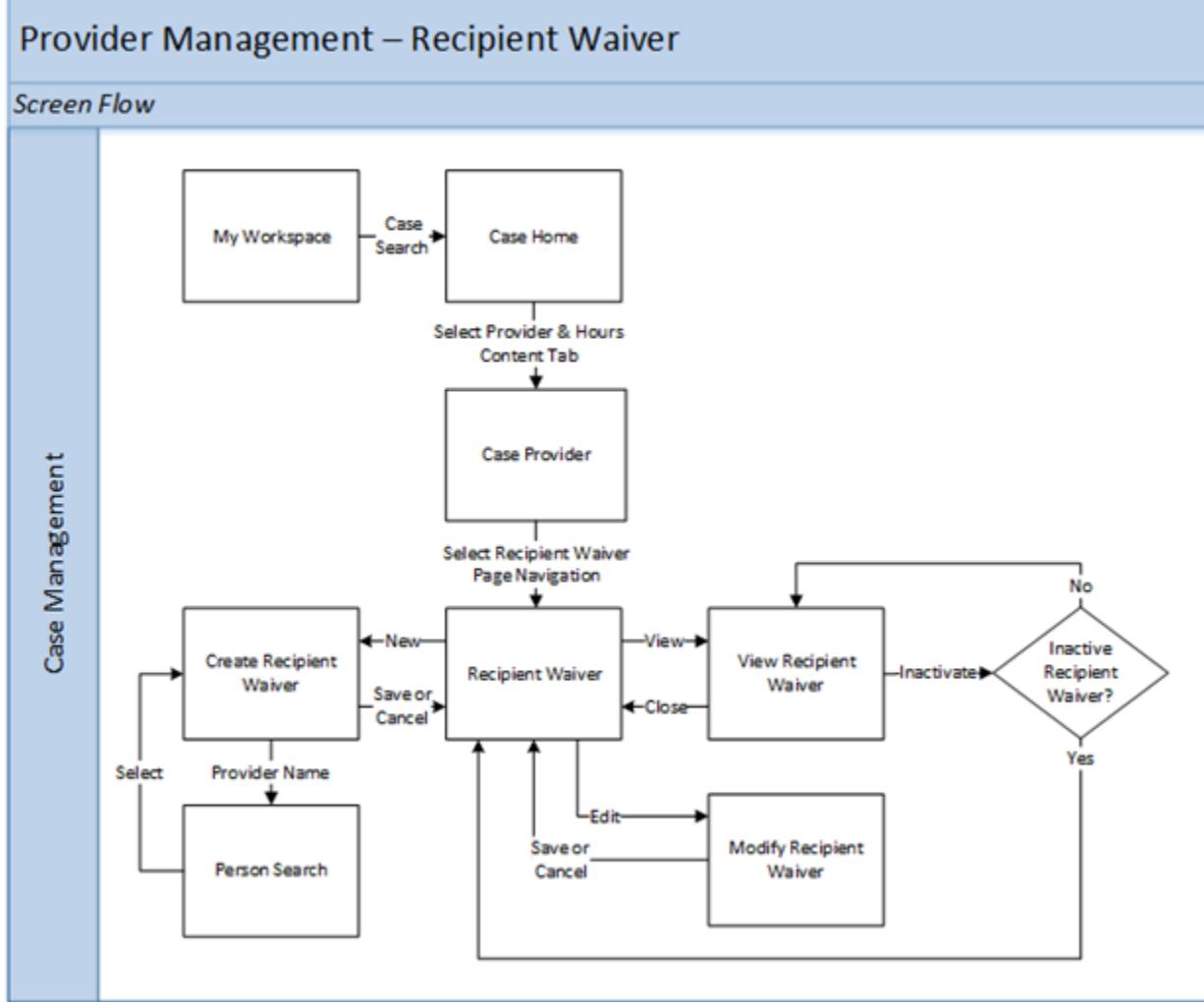


Figure –Recipient Waiver

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Travel Time

CI	Document Name
CI-480867 - DSD SF Travel Time IMPLEMENTED	DSD_SF_Travel_Time.doc

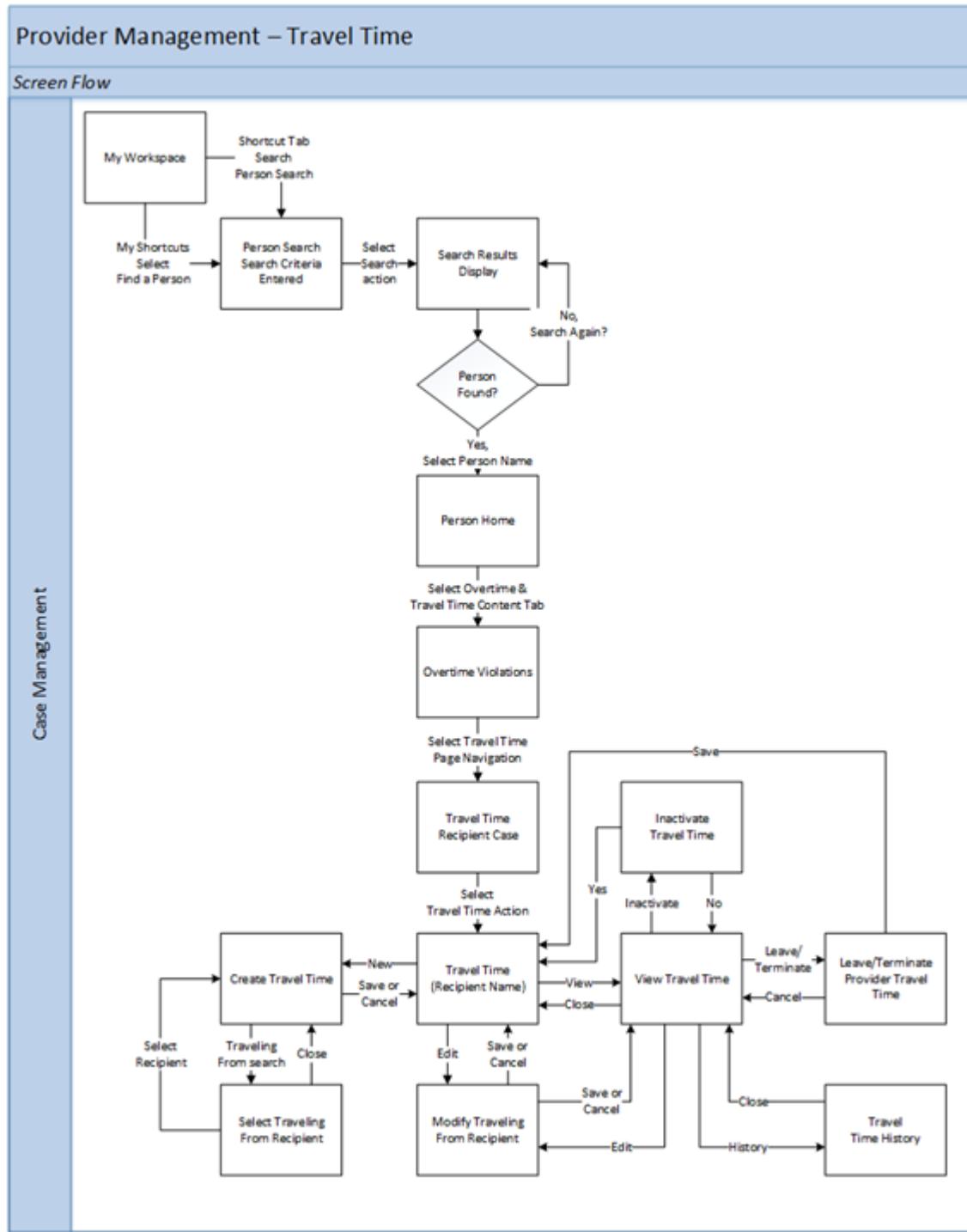


Figure – Travel Time

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Workweek Agreement

CI	Document Name
 CI-480910 - DSD SF Provider Workweek Agreement IMPLEMENTED	DSD_SF_Provider_Workweek_Agreement.doc

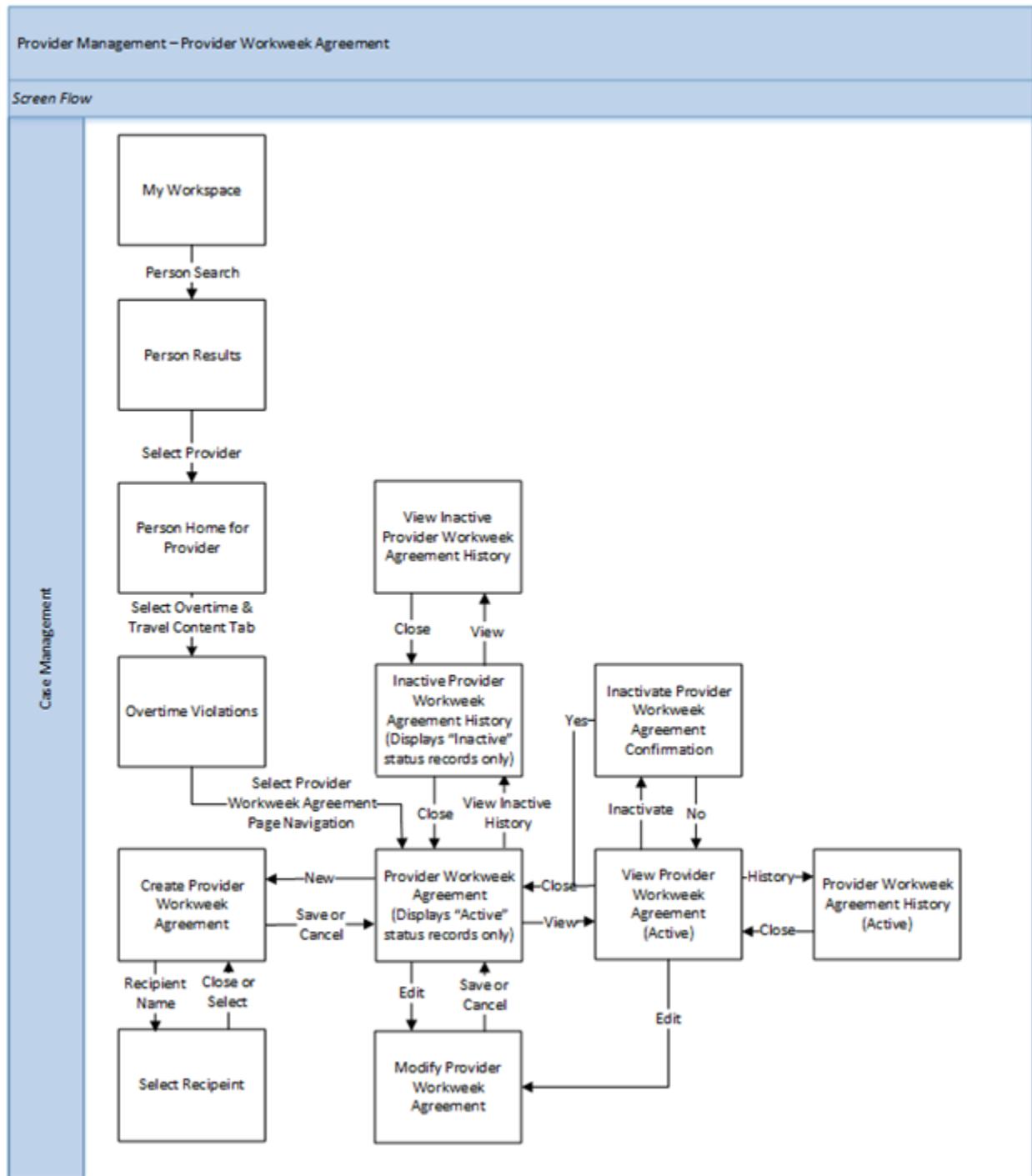


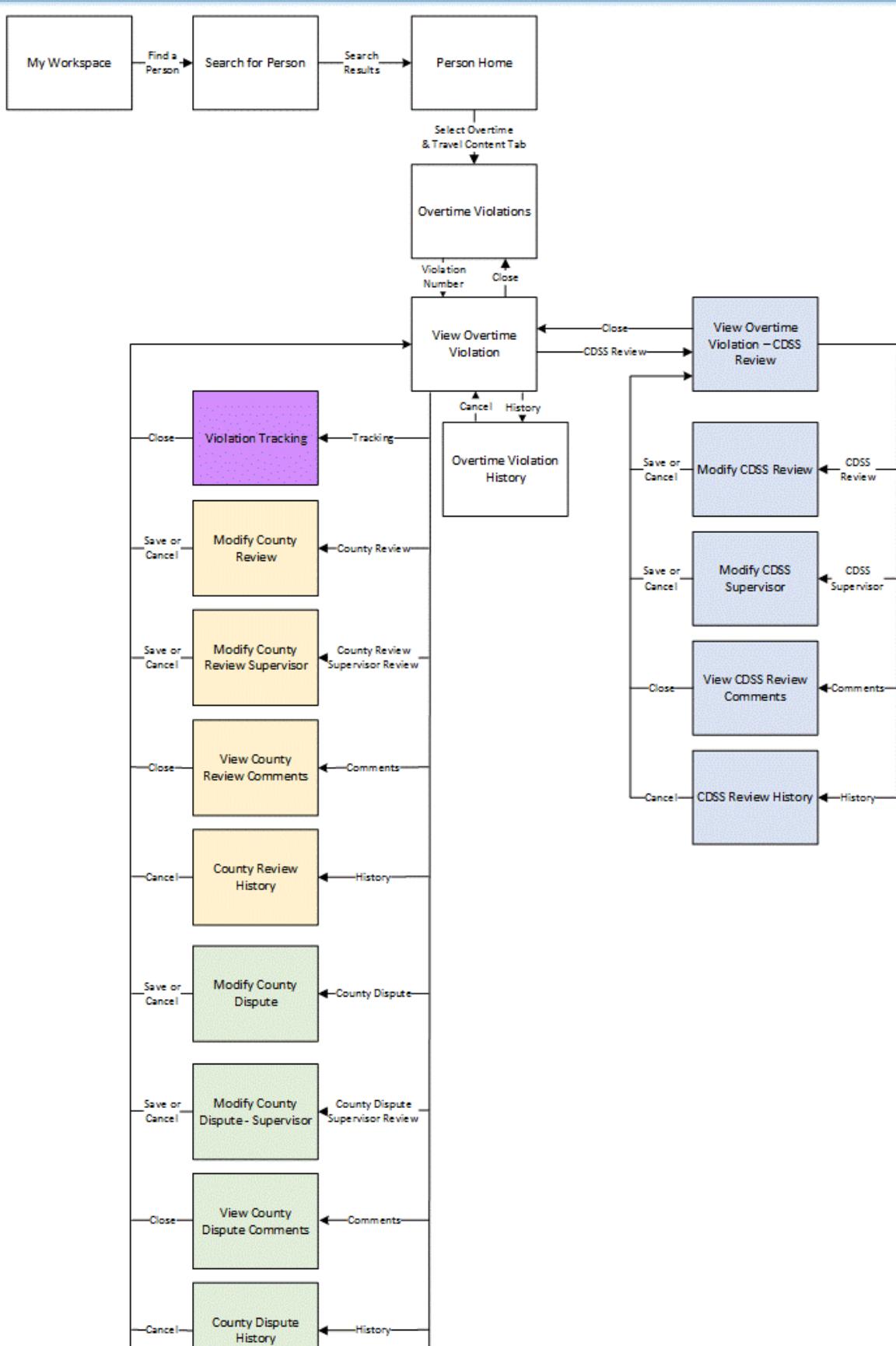
Figure – Provider Workweek Agreement

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Overtime Violations

CI	Document Name
 CI-480699 - DSD SF Prov Overtime Violation IMPLEMENTED	DSD_SF_Prov_Overtime_Violation.doc

Provider Management – Provider Overtime Violation

Screen Flow



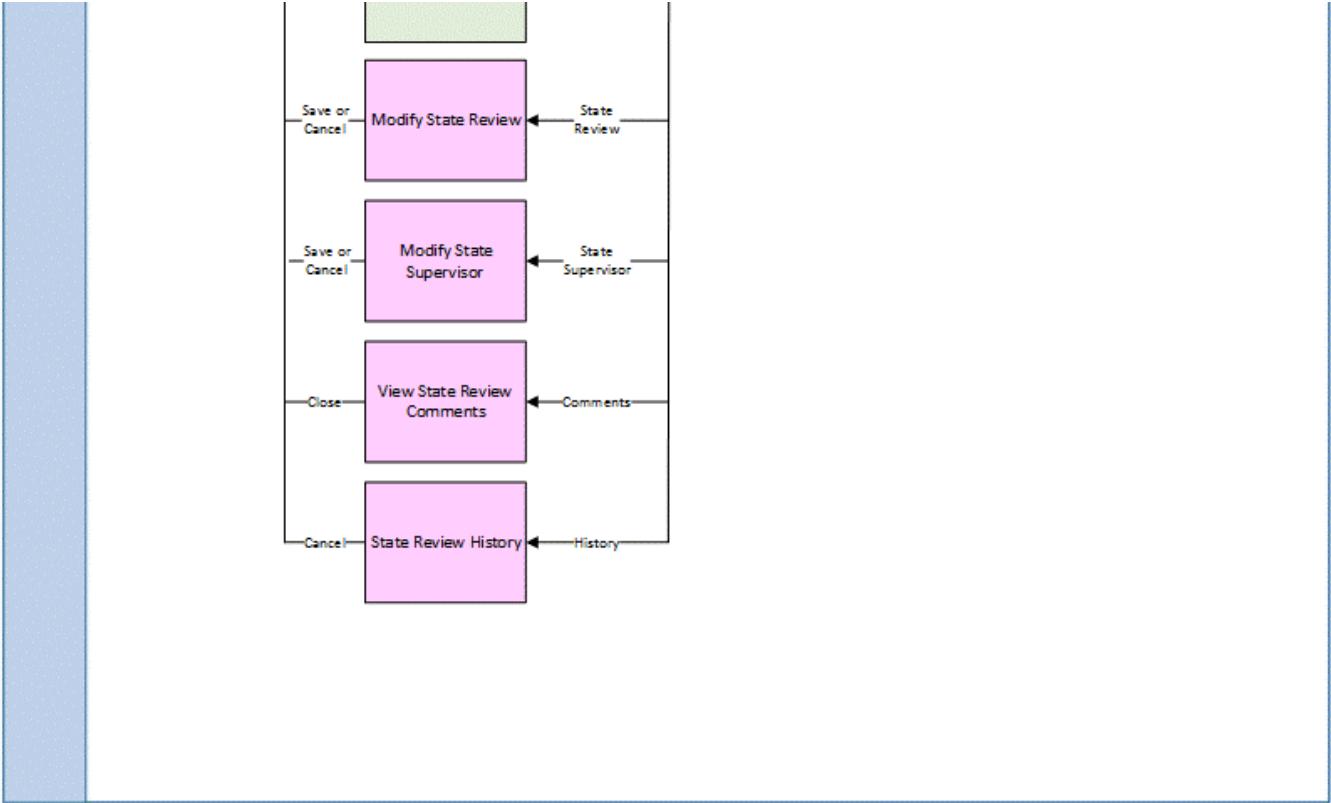


Figure – Provider Overtime Violation

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Provider Overtime Violation Exemption

CI	Document Name
CI-668111 - DSD SF Provider OT Violation Exemption [IMPLEMENTED]	DSD_SF_Provider_OT_Violation_Exemption.docx

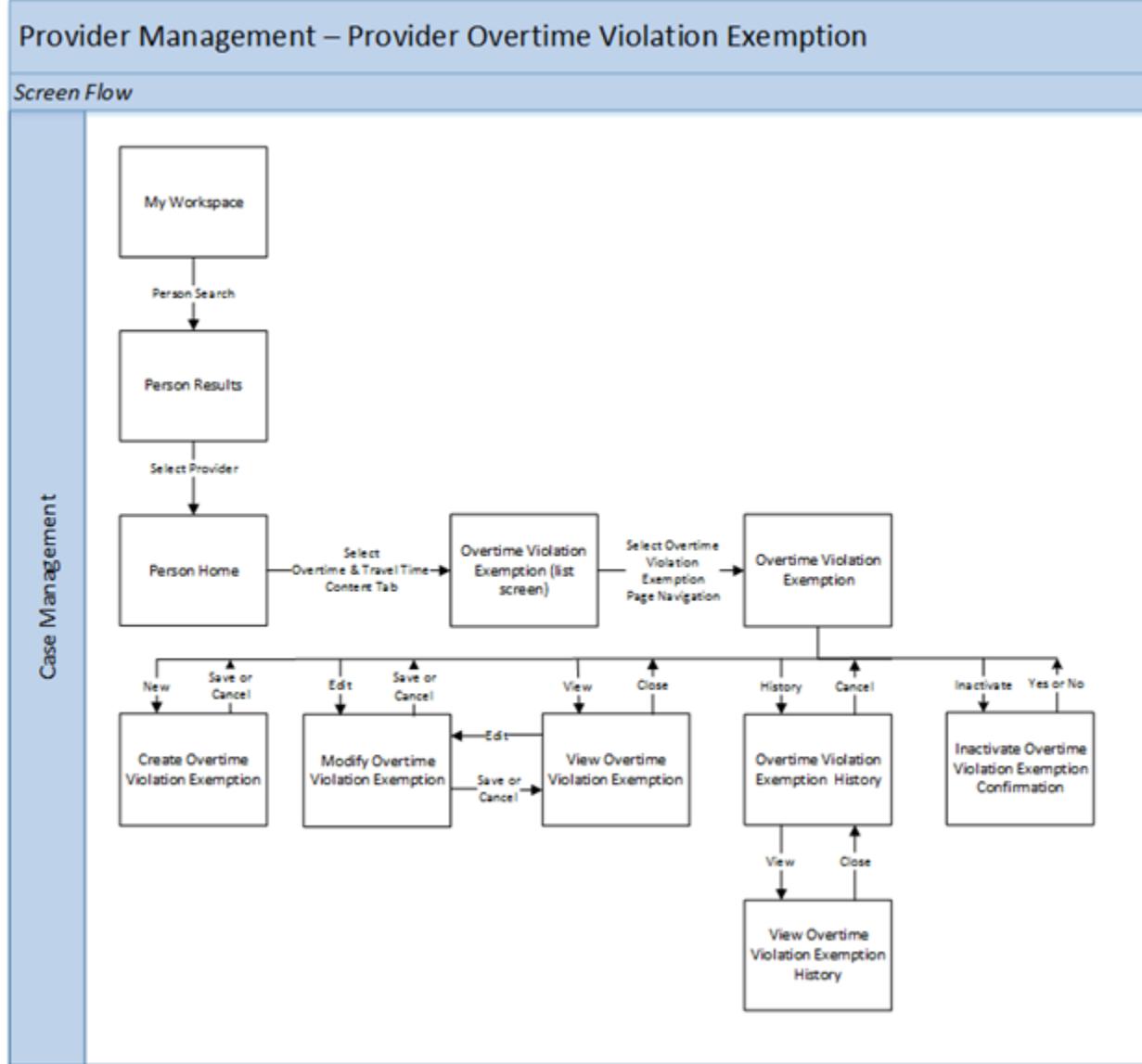


Figure – Provider Overtime Violation Exemption

DSD 23/Recip CM & OS – Provider Management/Screen Flow/Sick Leave

CI	Document Name
 CI-790527 - DSD SF Sick Leave IMPLEMENTED	DSD_SF_Sick_Leave.docx

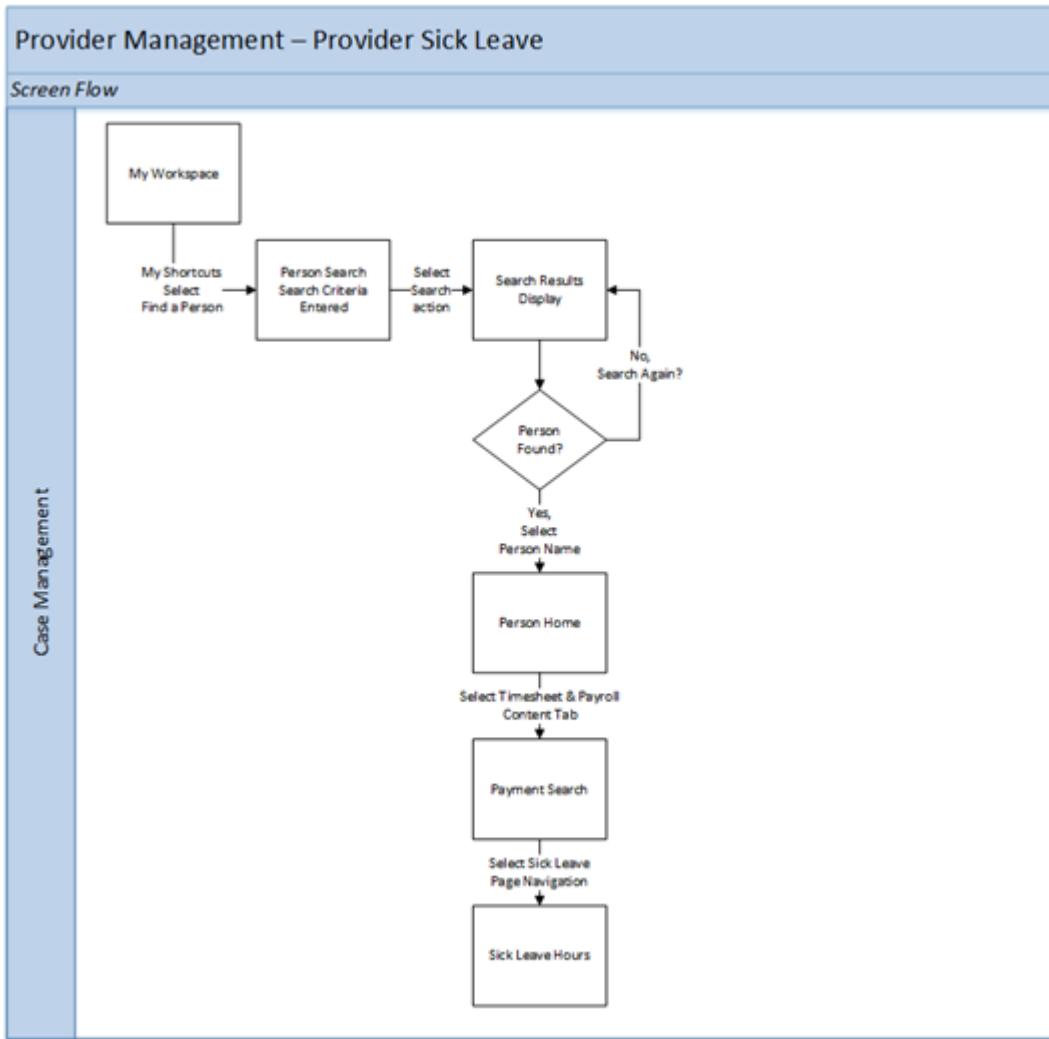


Figure – Sick Leave Screen Flow

DSD 23/Recip CM & OS – Provider Management/Screen Designs

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Person Search – Provider

CI	Document Name
 CI-67808 - DSD SC Person Search Provider IMPLEMENTED	DSD_SC_Person_Search_Provider.doc

When the Register a Provider link is selected from the My Shortcuts section of the My Workspace page the Person Search page displays. It allows the user to search for a Person Record of the type Provider or Both in the CMIPS Application. If the record does not exist, this page allows the user to continue to register the Provider by selecting the "Continue Registration" link. Search results are displayed in alphabetical order by person name (last name, first name).

The default Sort when searching by SSN will display only those records which do not have an Alternative ID Type of Duplicate SSN. If user wants to see all records, the "All SSNs" checkbox may be selected, and the search results will display all Alternative ID SSN records regardless of the Type field indication. If user wants to see records based on last 4 digits of SSN, then the checkbox "Last 4 SSN" may be selected, and the search results will display the corresponding results. If user checked "Last 4 SSN" and did not enter 4-digit number, then following error message will be displayed - You must enter only 4 digits when searching using the "Last 4 SSN" option.

The screenshot shows a web-based form for searching for a provider. The form includes the following fields:

- First Name: [text input]
- GIN: [text input]
- Provider Number: [text input]
- Gender: [dropdown menu]
- District Office: [dropdown menu]
- Street Name: [text input]
- Unit Number: [text input]
- Phone Number: [text input]
- Search: [button]
- Reset: [button]

Below the main search area, there is a footer with links for Gender, Person Type, Status, Residence Address, City, and County.

Figure – Person Search

Actions/Functions

The following actions are associated with the Person Search pages:

Action	Function
Search	Performs search on search criteria
Reset	Resets all fields to their default values
Continue Registration	When selected, the Create Provider page displays
<<Previous	Displays the previous 50 person records matching the search criteria. This hyperlink is only displayed when there are previous records matching the search criteria.
Next>>	Displays the next group of person records (up to 50) matching the search criteria. This hyperlink is only displayed when there are additional records matching the search criteria.
<Full Name>	When selected, the Create Provider page displays with information populated from the Person record.

Data Elements – Search Criteria

The following are the search elements associated with Person Search

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Last Name	Last name of the person	String	No (see search rules below)	No	Yes
SX	Soundex search of Last Name	Check Box	No	Unselected	Yes
First Name	First name of the person	String	No	No	Yes
SSN	Social Security Number of the person	Number	No (see search rules below)	No	Yes
All SSNs	Displays Alternative ID SSN regardless of SSN Type indication.	Check Box	No	Unselected	Yes
Last 4 SSN	Displays the records based on last 4 digits of SSN	Check box	No	Unselected	Yes
CIN	Statewide Client Index Number	Number	No (see search rules below)	No	Yes
Person Type	Person Type	String	No	No	Yes
Provider Number	Provider Number	String	No	No	Yes
Date of Birth	Date of birth of the person	Date MM/DD /YYYY	No	No	Yes
Gender	Gender of the person	String	No	No	Yes
County	Recipient: The county to which the Recipient is currently assigned Provider: The County in which the Provider resides.	String	No (see search rules below)	All	Yes
District Office	This predefined list is empty no matter what county is selected.	String	No	No	Yes
Street Number	The street number of the residential address of the person	Number	No (see search rules below)	No	Yes
Street Name	The street name of the residential address of the person	String	No (see search rules below)	No	Yes
Unit Type	The unit type	Drop-down	No	No	Yes
Unit Number	The unit number associated with the unit type	Number	Yes, when unit type is indicated	No	Yes
City	The residential city of the person	String	No (see search rules below)	No	Yes

Search Rules:

When performing a person search, one or more of the following fields is required:

- Social Security Number (SSN)
- Full or partial last name (Partial name at least minimum of three characters and one additional search criteria like date of birth, first name initial etc. If fewer than three characters are entered for last name, the name search will be full name.)
- Client Index Number (CIN)
- Address (Street Number, Street Name, City)
- Provider Number

Data Elements – Search Results

The following are the date elements associated with Person Search Results:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Full Name	Last Name, First Name	String	No	No	No
SSN	Social security number of the person. This field will not display if the "Applied for SSN" has been indicated. The SSN will be masked showing only the last 4 digits, example: XXX-XX-9999.	Number	No	No	No

Type	SSN Type – Possible results are: <ul style="list-style-type: none">• Blank• Duplicate SSN• Suspect SSN	String	No	Blank or Suspect SSN. If "All SSNs" checkbox selected user will also see Duplicate SSN	No
CIN	Client Index Number. This field will be blank if the person type is Provider or if no CIN existed when the case was created.	Number	No	No	No
Date of Birth	Date of birth of the person. This field may be blank for Person Type "Referral."	Date MM/DD /YYYY	No	No	No
Gender	Gender of the person	String	No	No	No
Person Type	Person Type	String	No	No	No
Residence Address	The residential address of the person	String	No	No	No
City	The residential city of the person	String	No	No	No
County	The residence county of this Provider	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Provider

CI	Document Name
CI-67804 - DSD SC Create Provider IMPLEMENTED	DSD_SC_Create_Provider.doc

When the Continue Registration link is selected from the Person Search from the Register Provider action, the Create Provider pop-up displays. This screen allows a user to enter the data necessary to begin the Provider enrollment process.

The screenshot shows a modal dialog box titled "Create Provider". The form contains the following fields:

- Personal Information:**
 - Title: dropdown menu
 - First Name: required field (marked with *)
 - Last Name: required field (marked with *)
 - Middle Name: text input
 - Suffix: dropdown menu
- Address:**
 - Residence Address Type: dropdown menu (set to "Street Address")
 - Mailing Address Type: dropdown menu (set to "Street Address")
- Contact Information:**
 - Type: dropdown menu
 - Phone: input field (with area code)
 - Extension: input field
- Email Address:** input field
- Person Type:** dropdown menu (set to "Provider")
- SSN:** input field
- Blank SSN Reason:** dropdown menu
- Gender:** dropdown menu
- Date of Birth:** input field with calendar icon
- Language:**
 - Date SSN Applied For: input field
 - Spoken Language: dropdown menu
 - Other Spoken Language Detail: input field
 - Written Language: dropdown menu
 - Other Written Language Detail: input field
- Eligibility:**
 - Eligible: dropdown menu (set to "Pending")
 - Ineligible Reason: dropdown menu
- Background Checks:**
 - C 426 - Provider Enrollment: checkbox
 - DOJ Background Check: checkbox
- Agreements:**
 - B 846 - Overtime Agreement: checkbox
 - SOC 846 - Provider Agreement: checkbox
- Location:**
 - Enrollment County: dropdown menu (set to "San Francisco")
 - Provider Orientation Date: input field with calendar icon
- Effective Dates:**
 - Effective Date: input field

At the bottom of the form are two buttons: "Save" and "Cancel".

Figure – Create Provider

Actions/Functions

The following actions are associated with the Create Provider pop-up:

Action	Function
Save	Save the data and displays the Person Home.
Cancel	Cancels the action returning the user to the Person Search screen.
Residence Address Look-up	Displays the applicable Maintain (Residence) Address screen to create/modify address and verify address against the address validation and standardization service.
Mailing Address Look-up	Displays the applicable Maintain (Mailing) Address screen to create/modify address and verify address against the address validation and standardization service.

Data Elements

The following are the data elements associated with Create Provider pop-up:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Name					
Title	Title of name	Drop-down list	No	No	Yes
First Name	First Name	String	Yes	No	Yes
Middle Name	Middle Name	String	No	No	Yes
Last Name	Last Name	String	Yes	No	Yes
Suffix	Suffix of name	Drop-down list	No	No	Yes
Residence Address					
Residence Address Type	Type of Residence Address	Drop-down list	No	Street Address	Yes
	Residence Address	String	No	No	Yes
Mailing Address					
Same as Residence Address	Check Box to indicate that mailing address is same as Residence address	Check Box	No	Selected	Yes
Mailing Address Type	Type of Mailing Address	Drop-down list	Yes	No	Yes
	Mailing Address	String	Yes	No	Yes
Primary Phone Number					
Type	Phone Type	Drop-down list	Yes	No	Yes
Phone	Phone number including area code	Number	Yes	No	Yes
Extension	Extension of phone number	Number	No	No	Yes
Email Address					
Email Address	Email address	String	No	No	Yes
Details					
Person Type	Person Type	String	No	Provider	No
Date SSN Applied For	The date from the SSN application form	Date MM/DD/YYYY	No Note: This date is required if the Applied For SSN reason is selected	No	Yes
SSN	Social Security Number	Number	No	No	Yes
Spoken Language	Spoken Language	Drop-down list	Yes	No	Yes

Blank SSN Reason	Reason SSN field was left blank	Drop-down list Note: Available value is Applied For SSN /ITIN	No Note: It is required if SSN field is left blank	No	Yes
Other Spoken Language Detail	Spoken language if not listed in the Spoken Language drop-down	String	No	No	Yes
Gender	Gender	Drop-down list	Yes	No	Yes
Written Language	Written Language	Drop-down list	Yes	No	Yes
Date of Birth	Date of Birth	Date MM/DD/YYYY	Yes	No	Yes
Other Written Language Detail	Written language if not listed in the Written Language drop-down	String	No	No	Yes

Enrollment

Eligible	Indicates Provider is qualified to serve as an IHSS Provider based upon responses on the SOC 426 IHSS Provider Enrollment Form and has met all other enrollment criteria	Drop-down list	Yes	Pending	Yes
Ineligible Reason	Reason the Provider is not eligible to serve as an IHSS Provider	Drop-down list	No	No	Yes
SOC 426 – Provider Enrollment	Indicates Provider has completed Provider Enrollment form	Checkbox	No	No	Yes
DOJ Background Check	Indicates the Provider has passed the DOJ background	Checkbox	No	No	Yes
SOC 846 – Overtime Agreement	Indicates the Provider has returned the Overtime Agreement Form	Checkbox	No	No	Yes
SOC 846 – Provider Agreement	Indicates Provider has completed the Provider Agreement form	Checkbox	No	No	Yes
Provider Orientation	Indicates Provider has completed orientation	Checkbox	No	No	Yes
Enrollment County	County which holds the Provider Enrollment information	Drop-down list	Yes	Current User's County	Yes
Effective Date	Indicates the effective date for the Provider Eligible status	Date MM/DD/YYYY	Yes	No	Yes
Provider Orientation Date	Indicates the date the Provider has completed orientation	Date	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Provider Details

CI	Document Name
CI-67810 - DSD SC View Provider Details IMPLEMENTED	DSD_SC_View_Provider_Details.doc

When the Provider Content Tab is selected or when the Provider Details link is selected from another screen on the Provider Content tab, the Provider Details screen is displayed.

Note: The Help Desk Users do not have access to this screen.

The screenshot shows the 'Provider Details' screen with the following sections:

- Enrollment:** Shows fields for Eligible (Yes), SOC 426 - Provider Enrollment (Yes), SOC 846 - Overtime Agreement (Yes), Provider Orientation (Yes), Effective Date (07/06/2018), Provider Enrollment Begin Date (11/09/2018), Updated By (pcontrer002), DOJ Counties, Ineligible Reason, DOJ Background Check (Yes), SOC 846 - Provider Agreement (Yes), Provider Orientation Date, Enrollment County (San Bernardino), Number of Active Cases (1), Provider Enrollment Due Date (03/07/2019), and Last Updated (12/03/2018 16:53).
- Appeals:** Shows Appeal Status Date and Admin Hearing Date.
- County Use:** Shows County Use 1 and County Use 2.
- General:** Shows Initial Hired Date (07/06/2018) and SSN Verification (Verified by SSA).
- Medi-Cal:** Shows Suspended or Ineligible (No), Suspended or Ineligible Begin Date, and Suspended or Ineligible End Date.
- Overtime Maximums:** Shows Weekly Maximum (26.54).
- Overtime Violations:** Shows Current Provider Overtime Violation Count (1), Next Possible Violation Date (09/01/2024), and Ineligible End Date.

Figure – Provider Details

Actions/Functions

The following actions are associated with the Provider Details screen:

Action	Function
Enrollment	
Edit	Displays the Modify Provider Enrollment screen allowing the user to edit enrollment information.
Approve	This action allows a supervisor to approve the reinstatement of a Provider from an ineligible enrollment status to eligible. Link only displays when the Re-enroll action has been taken and the record is awaiting approval or rejection by the supervisor.
Reject	This action allows a supervisor to reject the request for reinstatement of a Provider from an ineligible enrollment status to eligible. Link only displays when the Re-enroll action has been taken and the record is awaiting approval or rejection by the supervisor.

Reinstate	This action displays the Modify Enrollment screen with the provider Eligible status set to 'Yes' and all values for enrollment requirements restored. This link only displays if current Eligible status is 'No' and the last date updated is within 30 calendar days. This link will only display for Users with access to the ProviderManagementModify security group. This link also displays for 30 days after a provider has been ineligible for 90 days for the Reason Third Overtime Violation.
Re-enroll	This action displays the Modify Enrollment screen with the provider Eligible status set to 'Pending' and all values for enrollment requirements are reset to blank. This link will only display for Users with access to the ProviderManagementModify security group.

Data Elements

The following data elements are associated to the Provider Details screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Enrollment - Details					
Eligible	Indicates Provider is qualified to serve as an IHSS Provider based upon responses on the SOC 426 IHSS Provider Enrollment Form and has met all other enrollment criteria.	String	No	No	No
Ineligible Reason	Reason the Provider is not eligible to serve as an IHSS Provider.	String	No	No	No
SOC 426 – Provider Enrollment	Indicates Provider has completed Provider Enrollment form.	Checkbx	No	No	No
DOJ Background Check	Indicates Provider has completed a criminal background check.	Checkbx	No	No	No
SOC 846 – Overtime Agreement	Indicates the Provider has returned the Overtime Agreement Form	String	No	No	No
SOC 846 – Provider Agreement	Indicates Provider has completed the Provider Agreement form.	Checkbx	No	No	No
Provider Orientation	Indicates Provider has completed orientation.	Checkbx	No	No	No
Provider Orientation Date	Indicates the date the Provider has completed orientation.	Date MM/DD/YYYY	No	No	No
Effective Date	Indicates the effective date for the Provider Eligible status.	Date MM/DD/YYYY	No	No	No
Enrollment County	County which holds the provider enrollment information	String	No	No	No
Provider Enrollment Begin Date	The date when the Provider started the provider enrollment process. This date is populated when one or multiple of the provider enrollment checkboxes are checked	Date MM/DD/YYYY	No	No	No
Number of Active Cases	The number of cases on which this Provider is active.	Number	No	No	No
Updated by	The User ID of the user who last updated the Modify Provider Details screen.	String	No	No	No
Provider Enrollment Due Date	The date when provider enrollment is due. This date is populated with a date 90 days past the provider enrollment begin date unless the good cause extension is granted then the date is 135 days past the begin date. This date is displayed green font.	Date MM/DD/YYYY	No	No	No
DOJ Counties	List of counties that have entered a CORI record for the provider	String	No	No	No
Last Updated	The date the Modify Provider Details screen was last updated.	Date time	No	No	No
Enrollment - Appeals					
Appeal Status Date	Indicates the date for a Provider Appeal Status. This field is not related to appeals filed for overtime violations. Please see Overtime Violations screen for all actions related to overtime violations.	Date MM/DD/YYYY	No	No	No
Appeal Status	Indicates the status of a Provider Appeal. This field is not related to appeals filed for overtime violations. Please see Overtime Violations screen for all actions related to overtime violations.	String	No	No	No
Admin Hearing Date	Indicates the date for a Provider Admin Hearing. This field is not related to appeals filed for overtime violations. Please see Overtime Violations screen for all actions related to overtime violations.	Date MM/DD/YYYY	No	No	No

County Use					
County Use 1	Free text field that can be used by a county	String	No	No	No
County Use 2	Free text field that can be used by a county	String	No	No	No
County Use 3	Free text field that can be used by a county	String	No	No	No
County Use 4	Free text field that can be used by a county	String	No	No	No
General					
Initial Hire Date	System populated based upon the earliest Provider enrollment date	Date MM/DD /YYYY	No	No	No
SSN Verification	SSN Verification status	String	No	No	No
Medi-Cal					
Suspended or Ineligible	System-generated value based upon interface from DHCS	String	No	No	No
Suspended or Ineligible Begin Date	System-generated value based upon interface with DHCS	Date MM/DD YYYY	No	No	No
Suspended or Ineligible End Date	System-generated value based upon interface with DHCS	Date MM/DD YYYY	No	No	No
Overtime Maximum					
Weekly Maximum	Displays Provider's current Weekly Maximum (hours). This is the number of hours per week a Provider may work before incurring an Overtime Violation for Excess Weekly Hours.	Integer (HH: MM)	No	No	No
Overtime Violations					
Current Provider Overtime Violation Count	Displays the number of "Active" violations associated to the Provider	Numeric	No	No	No
Next Possible Violation Date	Displays the next date on which the Provider will be monitored for an overtime violation. This date will always be the first day of a calendar month.	Date MM/DD YYYY	No	No	No
Ineligible Begin Date	The begin date of the Provider ineligibility due to a third or fourth overtime violation	Date MM/DD YYYY	No	No	No
Ineligible End Date	The end date of the Provider ineligibility due to a third or fourth overtime violation	Date MM/DD YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Enrollment

CI	Document Name
CI-67817 - DSD SC Modify Enrollment IMPLEMENTED	DSD_SC_Modify_Enrollment.doc

When the Edit link is selected from the Provider Details screen the Modify Provider Enrollment pop-up displays allow users to modify a Provider's eligibility information.

* required field

Eligible: * Yes Ineligible Reason:

Provider Enrollment: DOJ Background Check:

Part-time Agreement: SOC 846 - Provider Agreement:

Provider Orientation: Provider Orientation Date:

Effective Date: * 03/29/2010 Enrollment County: Orange

Enrollment Begin Date: Good Cause Extension:

Provider Enrollment Due Date:

Appeal Status Date: Appeal Status:

Admin Hearing Date:

County Use 1: County Use 3:
County Use 2: County Use 4:

Save Cancel

Figure – Modify Enrollment

Actions/Functions

The following actions are associated with the Modify Enrollment pop-up:

Action	Function
Save	This action saves the updated enrollment information and returns the User to the View Provider Details screen.
Cancel	This cancel action dismisses the screen.

Data Elements

The following data elements are associated to the Modify Enrollment pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Eligible	Indicates Provider is qualified to serve as an IHSS Provider based upon responses on the SOC 426 IHSS Provider Enrollment Form and has met all other enrollment criteria.	Drop-down list	Yes	No	Yes
Ineligible Reason	Reason the Provider is not eligible to serve as an IHSS Provider	Drop-down list	No	No	Yes
SOC 426 – Provider Enrollment	Indicates Provider has completed Provider Enrollment form	Checkbox	No	No	Yes
DOJ Background Check	Indicates Provider has completed a criminal background check	Checkbox	No	No	Yes
SOC 846 – Overtime Agreement	Indicates the Provider has returned the Overtime Agreement Form	Checkbox	No	No	Yes
SOC 846 – Provider Agreement	Indicates Provider has completed the Provider Agreement form	Checkbox	No	No	Yes
Provider Orientation	Indicates Provider has completed orientation	Checkbox	No	No	Yes
Provider Orientation Date	Indicates the date the Provider has completed orientation	Date	No	No	Yes
Effective Date	Indicates the effective date for the Provider Eligible status	Date MM/DD/YYYY	Yes	No	Yes
Enrollment County	County which holds the Provider enrollment information	Drop-down list	No	No	No, only by user with CDSS Modify or CDSS ProgramMgmt security roles
Provider Enrollment Begin Date	Indicates when the Provider enrollment has started (the day when one or more of the check boxes in the enrollment section is checked)	Date	No	No	No
Good Cause Extension	County which holds the DOJ Background check information	Drop-down list	No	No	Yes
Provider Enrollment Due Date	Displays the date Provider enrollment is due (90 days from the Provider enrollment due date, displays in green font)	Date	No	No	No
Appeals					
Appeals					
Appeal Status Date	Date of the Appeal Status	Date	No	No	Yes
Appeal Status	Indicates the status of a Provider Appeal	Drop-down List	No	No	Yes
Admin Hearing Date					
County Use 1	Free text field that can be used by a county	String	No	No	Yes
County Use 2	Free text field that can be used by a county	String	No	No	Yes
County Use 3	Free text field that can be used by a county	String	No	No	Yes
County Use 4	Free text field that can be used by a county	String	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Approve Provider Enrollment

CI	Document Name
CI-67816 - DSD SC Approve Provider Enrollment IMPLEMENTED	DSD_SC_Approve_Provider_Enrollment.doc

When the Supervisor selects the Approve link on the Provider Details screen, the Approve Provider Enrollment pop-up displays.

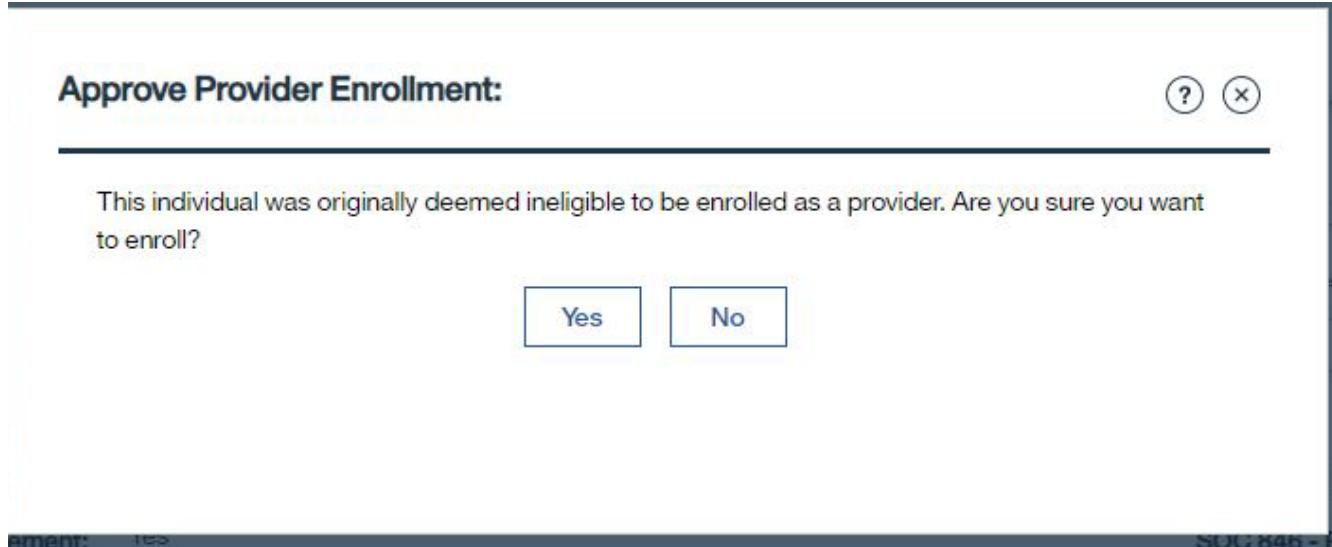


Figure – Approve Provider Enrollment

Actions/Functions

The following actions are associated with the Approve Provider Enrollment pop-up:

Action	Function
Yes	Approves the Provider Enrollment and displays the Provider Details screen with the Eligible field indication changed from Pending Reinstatement to Yes
No	This action dismisses the screen.

Data Elements

There are no data elements specific to the Approve Provider Enrollment pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Reject Provider Enrollment

CI	Document Name
CI-67799 - DSD SC Reject Provider Enrollment IMPLEMENTED	DSD_SC_Reject_Provider_Enrollment.doc

When the supervisor selects the "Reject" link on the Provider Details screen the Reject Provider Enrollment pop-up displays. The Rejection Comments field is required when the Save action is selected.

Reject Provider Enrollment:

* required field

Save Cancel

Rejection Comments:

Save Cancel

Figure – Reject Provider Enrollment

Actions/Functions

The following actions are associated with the Reject Provider Enrollment pop-up:

Action	Function
Save	This action rejects the updated enrollment information and returns the Provider to ineligible status.
Cancel	This action dismisses the screen.

Data Elements

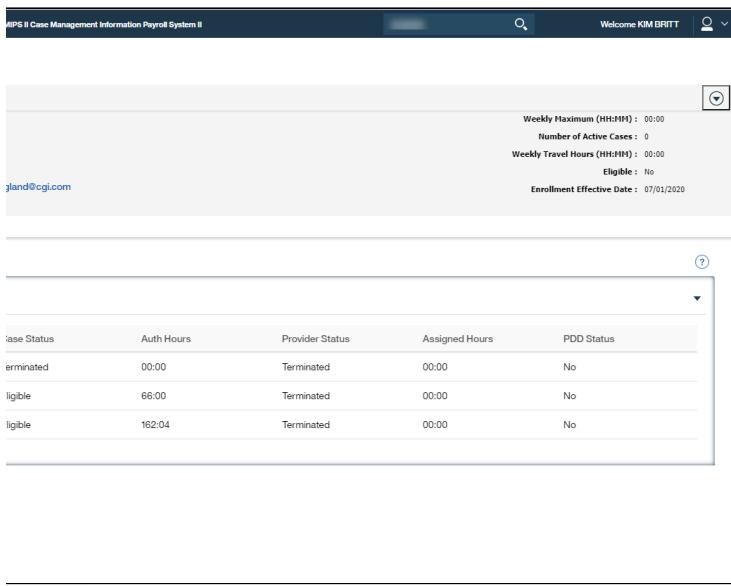
The following data elements are associated to the Reject Provider Enrollment pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Rejection Comments	Captures the Supervisor's comments regarding the rejection. (200 Characters)	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Cases List Screen

CI	Document Name
 CI-67803 - DSD SC Cases List Screen IMPLEMENTED	DSD_SC_Cases_List_Screen.doc

When the Cases page Navigation is selected from the Person Home Content Tab, the Cases screen displays. All cases associated with a person are listed.



The screenshot shows a web-based application interface for managing cases. At the top, there's a header bar with the text 'DPS II Case Management Information Payroll System II' on the left, a search bar in the center, and a welcome message 'Welcome KIM BRITT' on the right. Below the header, there's a summary section with various status indicators: 'Weekly Maximum (HH:MM) : 00:00', 'Number of Active Cases : 0', 'Weekly Travel Hours (HH:MM) : 00:00', 'Eligible : No', and 'Enrollment Effective Date : 07/01/2020'. To the left of this summary is an email address 'jland@cgi.com'. The main content area contains a table titled 'Case Status' with three rows of data. The columns are labeled 'Case Status', 'Auth Hours', 'Provider Status', 'Assigned Hours', and 'PDD Status'. The data rows are: 'Terminated', '00:00', 'Terminated', '00:00', 'No'; 'Eligible', '66:00', 'Terminated', '00:00', 'No'; and 'Eligible', '162:04', 'Terminated', '00:00', 'No'. A blue question mark icon is located in the top right corner of the table.

Figure – Cases List

Actions/Functions

The following actions are associated with the Cases Lists screen:

Action	Function
<Provider Name>	This action takes the user to Case Home screen.
<Owner>	This action takes the user to Case Owner (Social Worker) Home screen.

Data Elements

The following data elements are associated with Cases List screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Case Name	Case Name (Applicant or Recipient) Displays as Last Name, First Name.	Number	No	No	No
Case Owner	Owner (Assigned Worker) of the Case.	String	No	No	No
County	County where the Recipient case resides.	String	No	No	No
Case Status	Case Status.	String	No	No	No
Auth Hours	Recipient Authorized Hours. Displays in HH:MM format.	Integer	No	No	No
Provider Status	Provider Status with the Recipient.	String	No	No	No
Assigned Hours	Provider Assigned Hours. Display in HH:MM format.	Integer	No	No	No

PDD Status	Indication from Payroll that this Provider has chosen to use direct deposit. Valid values: Yes or No.	String	No	No	No
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Case Providers

CI	Document Name
CI-67813 - DSD SC Case Provider List Screen IMPLEMENTED	DSD_SC_Case_Provider_List_Screen.doc

When the Provider & Hours Content Tab is selected on the Case the Case Providers screen displays. If the user is on another Page Navigation within the Provider & Hours Content Tab, selecting the Case Providers Page Navigation also displays the Case Providers screen.

Provider Status	Assigned Hours	Relationship to Recipient	Timesheet Review	Begin Date	Provider Workweek Agreement
Terminated	00:00	Friend	No	08/15/2020	No
Terminated	00:00	Friend	No	08/01/2020	No
Terminated	00:00	Friend	No	07/02/2012	No
Terminated	00:00	Other	No	07/01/2012	No

Figure – Case Providers

Actions/Functions

The following actions are associated with the Case Providers screen:

Action	Function
Assign a Provider	Displays the Assign Case Provider pop-up
View	Displays the View Case Provider screen
Edit	This action allows the user to edit Case Provider details.
<Provider Name>	Provider Name. Displays as Last Name, First Name. This link will display the Person Home screen for the Provider
Yes/No	Displays a pop-up with the most recent "Active" status Provider Workweek Agreement. If the provider has no active Provider Workweek Agreement then the field displays as "No".
Active Provider	
View	If the provider is assigned to the case in Active status displays the View Case Provider screen
Edit	This action allows the user to edit active Case Provider details.
Pending Provider	
Inactivate	If the provider is assigned to the case in pending status this action will remove the provider record from the Case Providers screen and delete the pending assignment.

Data Elements

The following data elements are associated to the Case Providers screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Number	Provider Number	String	No	No	No
IHSS/WPCS	Indicates if the Provider is IHSS or WPCS. If a Provider is both, the Provider will be listed twice.	String	No	No	No
Provider Status	Provider Status with the Recipient.	String	No	No	No
Assigned Hours	Assigned Hours for the most current date. Display in HH:MM format.	Integer	No	No	No
Relationship to Recipient	Provider relationship to the Recipient	String	No	No	No
Timesheet Review	Indicates if timesheets for this case Provider have been selected to be reviewed prior to processing.	String	No	No	No
Begin Date	Earliest Begin Date for this Provider for this case	Date MM/DD /YYYY	No	No	No
Provider Workweek Agreement	For the Provider "Yes" indicates an "Active" Provider Workweek Agreement exists. "No" indicates that either an "Inactive" Provider Workweek Agreement exists or there is no Provider Workweek Agreement.	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Assign Case Provider

CI	Document Name
CI-69945 - DSD SC Assign Case Provider IMPLEMENTED	DSD_SC_Assign_Case_Provider.doc

When the Assign a Provider action is selected from the Case Provider screen, the Assign Case Provider pop-up displays allowing the assignment of a Provider to the case.

The screenshot shows a modal dialog box titled "Assign Case Providers". The dialog has a header with a question mark icon and a close button. A note at the top right says "* required field". The form contains the following fields:

- Provider Name: [text input] with a search icon and a delete icon.
- Address: [text input]
- Phone: [text input]
- Print Initial Timesheet: [dropdown menu] set to "Electronic".
- Provider has Workweek: [dropdown menu]
- Agreement with Travel: [checkbox]
- Comments: [text input]
- Start Date: [text input] with a calendar icon and a delete icon.
- End Date: [text input] with a calendar icon and a delete icon.
- Pay Rate: [\$14.00] with a search icon and a delete icon.
- WPCS Start Date: [text input] with a calendar icon and a delete icon.
- WPCS End Date: [text input] with a calendar icon and a delete icon.
- Comments: [text input]

At the bottom right are "Save" and "Cancel" buttons.

Figure – Assign Case Providers

Actions/Functions

The following actions are associated with the Assign Case Providers pop-up:

Action	Function
Save	Saves the data and displays the Case Providers screen.
Cancel	Cancels the action and returns the user to the Case Provider screen.
<Provider Name>	Displays a Person Search pop-up allowing the user to search for the provider to be assigned to the case.

Pay Rate	Displays the County Pay Rate pop-up from which a user may assign a Pay Rate based upon a date search.
WPCS Pay Rate	Displays the County Pay Rate pop-up from which a user may assign a Pay Rate based upon a date search.

Data Elements

The following data elements are associated to the Assign Case Providers pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Relationship to Recipient	Provider Status with the Recipient.	Drop-down list	Yes	No	Yes
Print Initial Timesheet	<p>Drop-down that allows the user to choose the option to print timesheets for past up to current as follows:</p> <p><i>Print/Mail from a Centralized Print Center</i> – Sends the form to be printed and mailed at the Centralized Print Center during the nightly batch cycle. Note: This option is not allowed for Advance Pay timesheets (error message), but up to a 12-month range for IHSS or WPCS timesheets.</p> <p><i>Print in Nightly Batch</i> – Holds the form to be printed on the CMIPS II local County printer during the nightly batch cycle. Note: This option is not allowed for standard or large font timesheets (error message). This option is limited to a 3- month range for Advance Pay timesheets.</p> <p><i>Print Now on CMIPS II Printer</i> – Prints the form immediately on the CMIPS II printer associated with the user. Note: This option is not allowed for large font timesheets (error message). This option is limited to a 2-month range for Advance Pay and IHSS or WPCS standard timesheets.</p> <p><i>Electronic</i> - Generates an electronic version of the timesheet. Note: This option is limited to a 3-month range for Advance Pay and Advance Pay Supplemental timesheets and up to a 12- month range for IHSS and WPCS timesheets (including supplemental). Note: If the county that 'owns' the case has elected to discontinue paper timesheets, this will be the only option displayed in the drop-down.</p>	Drop-down list	Yes	Electronic	Yes
Timesheet Review	Indicates if timesheets for this case Provider have been selected to be reviewed prior to processing.	Checkbox	No	No	Yes
Provider has Workweek Agreement with Travel	Indicates whether or not the SOC 2255 has been received and that it indicates Travel to this recipient. Indications are "Yes" or "No". A "Yes" indication generates a travel claim form for each appropriate pay period covered by the timesheet request. A "No" indication only issues the requested timesheets.	Drop-down list	Yes	No	Yes
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment.	Checkbox	No	No	Yes
County Use Comments					
County Use Comments	Comments for the county users. Comment length is 50 characters.	Text Area	No	No	Yes
IHSS Hours					
Begin Date	Begin date of the Provider.	Date MM/DD /YYYY	No	No	Yes
End Date	End Date of the Provider.	Date MM/DD /YYYY	No	No	Yes
Assigned Hours (HH:MM)	Assigned hours for the begin date. Displays in HH:MM format. If the assigned hours are blank, then the hours will be set to the Recipient Authorized hours.	Integer	No	No	Yes
Pay Rate	Pay Rate of the Provider. If the Provider is for an Advance Pay case, the pay rate must be equal to the Recipient Advance pay rate.	Decimal	No	For an Advance Pay case- default is the rate of the Recipient Case. For all other cases the default is the lowest current county rate.	Yes
Provider Assigned Hours Form	County checks this box to indicate this Provider/Recipient has a form on file to indicate the number of Hours assigned to this Provider may be less than the Recipient IP Authorized hours. If this box is not checked, the Provider Assigned Hours should be blank or equal to the Recipient IP Authorized Hours.	Checkbox	No	Not checked	Yes
WPCS Hours					
WPCS Begin Date	Begin date of the WPCS Provider Hours.	Date MM/DD /YYYY	No	No	Yes
WPCS End Date	End Date of the WPCS Provider Hours.	Date MM/DD /YYYY	No	No	Yes
WPCS Pay Rate	WPCS Pay Rate of the Provider.	Decimal	No	The default should be the lowest current county rate	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Assign Case Provider – Person Search

CI	Document Name
CI-507548 - DSD SC Assign Case Provider Person Search IMPLEMENTED	DSD_SC_Assign_Case_Provider_Person_Search.docx

When the Search icon is selected on the Assign Case Provider screen the Person Search pop-up displays.

The screenshot shows a search interface for assigning a case provider. At the top right are help and close buttons. A note indicates a required field with an asterisk (*). The main search area contains fields for Last Name, First Name, SSN, CIN, Person Type (set to Provider), Provider Number, Date of Birth, Gender, County, and District Office. Below this is another section for Street Number, Street Name, Unit Type, Unit Number, and City. At the bottom are Search and Reset buttons. A scroll bar is visible on the right side of the search area. Below the search area is a results table with columns: Full Name, SSN, CIN, Date of Birth, Gender, Residence Address, City, County, and Provider Eligibility.

Figure – Assign Case Provider – Person Search

Actions/Functions

The following actions are associated with the Person Search pop-up:

Action	Function

Search	Performs search on search criteria
Reset	Resets all fields to their default values
<Full Name>	When selected, the Assign Case Provider page displays with information populated from the Person record.

Data Elements – Search Criteria

The following are the search elements associated with Person Search pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
General					
Last Name	Last name of the person	String	No (see search rules below)	No	Yes
SX	Soundex search of Last Name	Check Box	No	Unselected	Yes
First Name	First name of the person	String	No	No	Yes
SSN	Social Security Number of the person	Number	No (see search rules below)	No	Yes
CIN	Statewide Client Index Number	Number	No (see search rules below)	No	Yes
Person Type	Person Type	String	No	No	Yes
Provider Number	Provider Number	String	No	No	Yes
Date of Birth	Date of birth of the person	Date MM/DD /YYYY	No	No	Yes
Gender	Gender of the person	String	No	No	Yes
County	Recipient: The county to which the Recipient is currently assigned Provider: The County in which the Provider resides.	String	No (see search rules below)	All	Yes
District Office	This predefined list is empty no matter what county is selected.	String	No	No	Yes
Address					
Street Number	The street number of the residential address of the person	Number	No (see search rules below)	No	Yes
Street Name	The street name of the residential address of the person	String	No (see search rules below)	No	Yes
Unit Type	Allows designation of a Unit Type	String	No (see search rules below)	No	Yes
Unit Number	Allows the designation of a Unit Number	String	No (see search rules below)	No	Yes
City	The residential city of the person	String	No (see search rules below)	No	Yes

Search Rules:

When performing a person search, one or more of the following fields is required:

Social Security Number (SSN)

Full or partial last name (Partial name at least minimum of three characters and one additional search criteria like date of birth, first name initial etc. If fewer than three characters are entered for last name, the name search will be full name.)

Client Index Number (CIN)

Address (Street Number, Street Name, City)

Unit Type and Unit Number (If a Unit Type is entered, a Unit Number must be entered)

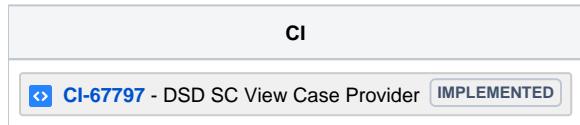
Provider Number

Data Elements – Search Results

The following are the date elements associated with Person Search Results:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Full Name	Last Name, First Name	String	No	No	No
SSN	Social security number of the person. This field will not display if the "Applied for SSN" has been indicated.	Number	No	No	No
CIN	Client Index Number. This field will be blank if the person type is Provider or if no CIN existed when the case was created.	Number	No	No	No
Date of Birth	Date of birth of the person. This field may be blank for Person Type "Referral."	Date	No	No	No
Gender	Gender of the person	String	No	No	No
Person Type	Person Type	String	No	No	No
Residence Address	The residential address of the person	String	No	No	No
City	The residential city of the person	String	No	No	No
County	The residence county of this Provider	String	No	No	No
Provider Eligibility	Displays the current status of the Provider's Eligibility from the Providers Detail screen	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Case Provider



When the View link is selected under the Action column associated to a specific Provider listed on the Case Providers screen, the View Case Provider screen displays.

The screenshot shows the "View Case Provider" screen from the CMIPS II Case Management Information Payroll System II. The top navigation bar includes "Case Number" and "Welcome". The main content area is divided into several sections:

- Provider Details:** Shows Provider Name (redacted), Provider Status (Active), Timesheet Review (No), Relationship to Recipient (Adult Child), Begin Date (11/01/2020), Termination Reason (redacted), Provider Number (redacted), IRS Live-In Self-Certification Status (redacted), EVV Effective Date (02/01/2021), Provider Assigned Hours Form (No), Relationship Status Date (11/01/2020), End Date (12/31/9999), Termination Comment (redacted), Updated By (soum001), History Created (08/30/2022 13:33), Recipient Waiver Begin Date (redacted), IRS Live-In Self-Certification Status Date (redacted), and IRS Live-In Mode of Entry (redacted).
- County Use Comments:** A text input field for comments.
- Tax Information:** Shows W-4 Status (redacted), DE-4 Status (redacted), Elective SDI (No), W-4 Allowance (0), DE-4 Allowance (0), SDI Begin Date (redacted), W-4 Amount (\$0.00), DE-4 Amount (\$0.00), SDI End Date (redacted), Last Updated (redacted), DE-4 Last Updated (redacted), W-4 Exemption Amount (\$0.00), W-2 Issued (redacted), W-2C Issued (redacted), and W-2C Reprinted (redacted).
- Buttons:** "Edit..." and "Close" buttons at the bottom of the tax information section.
- History:** A table titled "HISTORY" showing a single row of data: Begin Date (09/01/2022), End Date (12/31/9999), Back-up Provider (No), Assigned Hours (89:12), Pay Rate (\$16.00), Status (Active), Updated By (soum001), and History Created (08/30/2022 13:33).

Figure – View Case Provider

Actions/Functions

The following actions are associated with the View Case Provider screen:

Action	Function
View Case Provider	This action allows the user to view Case Provider details.
View WPCS Details	This action allows the user to view WPCS details.
View IHSS Provider Hours History	This action allows the user to view the history for IHSS Provider Hours.
View WPCS Provider Hours History	This action allows the user to view the history for WPCS Provider Hours.
Edit...	Displays the Modify Case Provider pop-up
Close	Closes the View Case Provider screen and returns the user to the Case Provider screen.
New...	Displays the Create Provider Hours pop-up
Leave/Terminate...	Displays the Leave/Terminate pop-up
Provider Hours	
Edit...	Displays the Modify Provider Hours pop-up.

Data Elements

The following data elements are associated to the View Case Provider screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Provider Name:	Provider Name (First Name Last Name).	String	No	No	No
Provider Assigned Hours Form:	Assigned Hours Form Checkbox.	String	No	No	No
Provider Status:	The most recent Provider status.	String	No	No	No
Relationship Status Date:	The date of a change in the relationship status (e.g. date of Marriage/Divorce).	Date MM/DD /YYYY	No	No	No
Timesheet Review:	Indicates if timesheets for this case Provider have been selected to be reviewed prior to processing.	String	No	No	No
End Date:	The latest end date of the Provider for this case.	Date MM/DD /YYYY	No	No	No
Relationship to Recipient:	The Provider relationship to the Recipient.	String	No	No	No
Termination Comment:	Termination Comment. This field will be entered when Provider Termination Reason = Other	String	No	No	No
Begin Date:	The earliest begin date of the Provider for this case.	Date MM/DD /YYYY	No	No	No
Updated By:	The User who last updated this information. This field will be entered with User ID and not user full name.	String	No	No	No
Termination Reason:	The Provider termination reason. This field will be entered only when Provider Status = Terminated.	String	No	No	No
History Created:	The date this information was last updated.	Date MM/DD YYYY	No	No	No
Provider Number:	The Provider number.	Number (9 Digits)	No	No	No
Recipient Waiver Begin Date:	The Waiver begin date.	Date MM /DD/YYYY	No	No	No
IRS Live-In Self-Certification Status:	The most recent IRS Live-in Self-Certification status. Valid values: 1) YES, 2) NO or 3) or blank	String	No	No	No
IRS Live-In Self-Certification Status Date:	The most recent date the IRS Live-in Self-Certification was recorded in CMIPS.	Date MM /DD/YYYY	No	No	No

EVV Effective Date:	The date the case Provider was assigned to EVV.	Date MM/DD/YYYY	No	No	No
IRS Live-In Mode of Entry:	The method of entry of the IRS Live-In Self-Certification. Valid values: 1) Electronic (by way of ESP), 2) Manual (by way of mailed paper form) or 3) blank	String	No	No	No
County Use Comments					
County Use Comments:	Comments for county users. Length of comments is 50 characters.	Text Area	No	No	No
Financial (Data retrieved from payroll with PROO915A)					
W-4 Status:	The most recent W-4 status. Valid values: 1) Single, 2) Married or 3) Head of Household	String	No	No	No
W-4 Allowance:	The number of allowances (99).	Number	No	No	No
W-4 Amount:	Dollar amount: 1) If the provider submits a W-4 with additional federal income tax, the additional federal income tax populates this field. 2) If the provider submits a W-4 claiming exemption and a DE-4 indicating additional state income tax, this field reads \$0.00.	Decimal	No	No	No
W-4 Last Updated:	The date the W-4 information was last updated (MM/DD/YYYY).	Date MM/DD/YYYY	No	No	No
W-2 Issued:	The date the latest Tax Year W-2 was Issued (MM/DD/YYYY).	Date MM/DD/YYYY	No	No	No
W-2 Reprinted:	The date the latest W-2 information was Reprinted (MM/DD/YYYY).	Date MM/DD/YYYY	No	No	No
DE-4 Status:	The most recent DE-4 status. Valid values: 1) Single, 2) Married or 3) Head of Household Note: This field is blank if there is no DE-4 information is on file.	String	No	No	No
DE-4 Allowance:	The number of allowances (99) Note: This field reads 0 if there is no DE-4 information is on file.	Number	No	No	No
DE-4 Amount:	Dollar amount: 1) If the provider submits a DE-4 with additional state income tax, the additional state income tax populates this field. 2) If the provider submits a W-4 with additional federal income tax and a DE-4 claiming exemption, this field reads \$0.00. Note: This field reads \$0.00 if there is no DE-4 information is on file.	Decimal	No	No	No
DE-4 Last Updated:	The date the DE-4 information was last updated (MM/DD/YYYY). Note: This field is blank if there is no DE-4 information is on file.	Date MM/DD/YYYY	No	No	No
W-2C Issued:	The date the latest Tax Year W-2C Issued (MM/DD/YYYY).	Date MM/DD/YYYY	No	No	No
W-2C Reprinted:	The date the latest W-2C information was Reprinted (MM/DD/YYYY).	Date MM/DD/YYYY	No	No	No
Elective SDI:	The Indicator Elective SDI Withholding. Valid values: 1) YES or 2) NO	String	No	No	No
SDI Begin Date:	The date of Entry to begin Elective SDI Withholding.	Date MM/DD/YYYY	No	No	No
SDI End Date:	The date the Elective SDI Withholding is to end. (Must be greater than or equal to the end of the following year of the SDI Begin Date unless Provider turns 18).	Date MM/DD/YYYY	No	No	No
W-4 Exemption Amount:	Dollar amount (e.g., 100.00)	Decimal	No	No	No
CalSavers Status:	The most recent CalSavers status. Valid values: 1) Yes, 2) No, or 3) Blank	String	No	No	No
CalSavers Amount:	The dollar amount entered by the Provider on CalSavers enrollment form. Note: this field reads \$0.00 when the CalSavers Status is No or Blank.	Decimal	No	No	No
CalSavers Last Updated:	The date the CalSavers information was last updated.	Date MM/DD/YYYY	No	No	No

Provider Hours					
Begin Date (in Hours List):	The begin date of Assigned Hours. The most recent three (3) Provider hours periods will display.	Date MM/DD /YYYY	No	No	No
End Date (in Hours List):	The end date of Assigned Hours.	Date MM/DD YYYY	No	No	No
Back-Up Provider:	Indicates whether the Provider is a back-up Provider for this segment. Valid values: 1) Yes or 2) No	String	No	No	No
Assigned Hours:	The hours assigned for the Provider for the time period between the begin date and end date. Display in HH:MM format.	Integer	No	No	No
Pay Rate:	Will be related to a table of rates for the County. Each rate will be linked to a grade/step. Display in dollar amount.	Decimal	No	No	No
Status:	The Provider's status in this case between the begin date and end date.	String	No	No	No
Updated By:	The User who last updated this information. This field will be entered with User ID and not user full name.	String	No	No	No
History Created:	The date of the last update to this segment.	Date MM/DD YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Case Provider

CI	Document Name
CI-67807 - DSD SC Modify Case Provider IMPLEMENTED	DSD_SC_Modify_Case_Provider.doc

When either the Edit link associated with a specific Provider on the Case Providers screen or the Edit link on the View Case Provider screen is selected the Modify Case Provider pop-up displays allowing the user to modify information specific to the information associated to the specific recipient case.

Identifier: [REDACTED] * required field

Provider Name: [REDACTED]

Relationship to Recipient: * Friend

Relationship Status Date: * 07/02/2012

Elective SDI:

Timesheet Review:

SDI Begin Date: [REDACTED] [Calendar icon]

SDI End Date: [REDACTED] [Calendar icon]

Use Comments: [REDACTED]

Save Cancel

Figure – Modify Case Provider

Actions/Functions

The following actions are associated with the Modify Case Provider pop-up:

Action	Function
Save	This action allows the user to save all changed data and to go back to the Case Provider list screen.
Cancel	This action takes the user to the Case Provider list screen.

Data Elements

The following data elements are associated to the Modify Case Provider pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Name	Provider name	String	No	System-populated	No
Provider Number	Provider Number	String	No	System-populated	No
Relationship to Recipient	Provider relationship to Recipient drop down list.	Drop-down list	Yes	System-populated	Yes

Relationship Status Date	Effective date of a change in the relationship status (e.g. date of Marriage/Divorce). This date cannot be in the future.	Date MM /DD/YYYY	Yes	System-populated	Yes
Elective SDI	Indicator Elective SDI Withholding. Valid values: YES or NO.	Checkbox	No	System-populated	Yes
Timesheet Review	Indicates if timesheets for this case Provider have been selected to be reviewed prior to processing.	Checkbox	No	System-populated	Yes
SDI Begin Date	Date of Entry to begin Elective SDI Withholding.	Date MM /DD/YYYY	No	System-populated if Elective SDI is present.	Yes
SDI End Date	Date Elective SDI Withholding is to end. (Must be greater than or equal to the end of the following year of the SDI Begin Date unless Provider turns 18)	Date MM /DD/YYYY	No	System-populated	Yes
County User Comments					
County Use Comments	Comments for the county users. Length of comments is 50 characters.	Text Area	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Provider Hours

CI	Document Name
CI-67812 - DSD SC Create Provider Hours IMPLEMENTED	DSD_SC_Create_Provider_Hours.doc

To display the Create Provider Hours pop-up, a user selects the "New" link on the View Case Provider screen in the Provider Hours section. The Create Provider Hours pop-up allows a user to create assigned hours for the Provider.

Figure – Create Provider Hours

Actions/Functions

The following actions are associated with the Create Provider Hours pop-up:

Action	Function
Pay Rate - Select	This action displays the County Pay Rate pop-up which allows the user to search and select an alternate pay rate.
Save	This action allows the user to save all changed data and to go back to the Provider Hours list screen.
Save & New	This action allows the user to save all changed data and enter new Assigned Hours information.
Cancel	This action takes the user to the Provider Hours list screen.

Data Elements

The following data elements are associated to the Create Provider Hours pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin date of assigned hours	Date MM/DD /YYYY	Yes	Current date	Yes
End Date	End date of assigned hours	Date MM/DD /YYYY	No	No	Yes
Assigned Hours	Hours assigned for the Provider for the time period between the begin date and end date. If the assigned hours are blank, the system will set the assigned hours to the Recipient Authorized IP hours for the time period. Displays in HH:MM format	Integer	Yes	No	Yes

Pay Rate	Will be related to a table of rates for the County. Each rate will be linked to a grade /step. If the Provider is for an Advance Pay case, the pay rate must be equal to the Recipient Advance pay rate.	Decimal	Yes	The lowest current rate for the county. If the case is Advance Pay, the rate will default to the Recipient Advance Pay rate.	Yes
Provider Assigned Hours Form	County will check this box to indicate this Provider/Recipient has a form on file to indicate the number of hours assigned to this Provider may be less than the Recipient IP Authorized hours. If this box is not checked, the Provider Assigned Hours should be blank.	Checkbx	No	Unchecked	Yes
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment.	Checkbx	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Provider Hours

CI	Document Name
CI-67811 - DSD SC Modify Provider Hours IMPLEMENTED	DSD_SC_Modify_Provider_Hours.doc

When the Edit link associated with a specific Provider Hours segment is selected the Modify Provider Hours pop-up displays allowing the user to modify assigned hours for the Provider.

Figure – Modify Provider Hours

Actions/Functions

The following actions are associated with the Modify Provider Hours pop-up:

Action	Function
Pay Rate - Select	This action allows the user to select pay rate.
Save	This action allows the user to save all changed data and to go back to the Provider Hours list screen.
Cancel	This action takes the user to the Provider Hours list screen.

Data Elements

The following data elements are associated to the Modify Provider Hours pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin date of assigned hours	Date MM/DD /YYYY	Yes	Reflects what is currently entered for the record.	Yes
End Date	End date of Assigned Hours	Date MM/DD /YYYY	No	Reflects what is currently entered for the record.	Yes
Assigned Hours	Hours assigned for the Provider for the time period between begin date and end date. If the assigned hours are blank, the system will set the assigned hours to the Recipient Authorized IP hours for the time period. Displays in HH:MM format.	Integer	No	Reflects what is currently entered for the record.	Yes

Pay Rate	Will be related to a table of rates for the County. Each rate will be linked to a grade/step. If the Provider is for an Advance Pay case, the pay rate must be equal to the Recipient Advance pay rate.	Decimal	Yes	Reflects what is currently entered for the record.	Yes
Provider Assigned Hours Form	County will check this box to indicate this Provider/Recipient has a form on file to indicate the number of hours assigned to this Provider may be less than the Recipient IP Authorized hours. If this box is not checked, the Provider Assigned Hours should be blank.	Checkbx	No	Reflects what is currently entered for the record.	Yes
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment.	Checkbx	No	Reflects what is currently entered for the record.	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View IHSS Provider Hours History

CI	Document Name
CI-67802 - DSD SC View IHSS Provider Hours History IMPLEMENTED	DSD_SC_View_IHSS_Provider_Hours_History.doc

The View IHSS Provider Hours History screen lists the history of hours assigned to this IHSS Provider. To display this screen, a user selects the View IHSS Provider Hours History tab on the View Case Provider, View WPCS Details or View WPCS Provider Hours History screens.

Figure – View IHSS Provider Hours History

Actions/Functions

The following actions are associated with the IHSS Provider Hours History screen:

Action	Function
View Case Provider	This action allows the user to view Case Provider details
View WPCS Details	This action allows the user to view WPCS details.
View WPCS Provider Hours History	This action allows the user to view the history for WPCS Provider Hours
Search	Retrieve the history of the hours segments based on the begin date range.
Reset	Clear the begin date range.
Edit	This action allows the user to edit the hours segment.

Data Elements

The following data elements are associated to the View IHSS Provider Hours History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date					
From	The starting date of the From date range. Date range may be no more than 12 months	Date MM/DD/YYYY	Yes	No	Yes
To	The ending date of the To date range. Date range may be no more than 12 months.	Date MM/DD/YYYY	Yes	No	Yes
Provider Hours					
Begin Date	The begin date of this hours segment	Date MM/DD/YYYY	No	No	No

End Date	The end date of this hours segment	Date MM/DD/YYYY	No	No	No
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment. Valid values: 1) Yes or 2) No	String	No	No	No
Assigned Hours	Hours assigned for this Provider in this segment. Displays in HH:MM format.	String	No	No	No
Pay Rate	The county pay rate for this hour segment	String	No	No	No
Status	Provider's status in this case between the begin date and end date	String	No	No	No
Updated By	The user id of the last person to update this segment	String	No	No	No
History Created	The date of the last update to this segment	Date MM/DD/YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View WPCS Details

CI	Document Name
CI-67805 - DSD SC View WPCS Details IMPLEMENTED	DSD_SC_View_WPCS_Details.doc

To display this screen, a user clicks the View WPCS Details link on the View Case Provider screen. The View WPCS Details screen allows the user to view WPCS Hours and pay rate for the WPCS Provider.

Provider	WPCS Authorized Hours	Pay Rate	Status	Updated By	History Created
00:00	\$0.00	Terminated	chausler001	11/12/2020 17:17	
25:00	\$14.00	Active	chausler001	11/12/2020 17:02	
25:00	\$14.00	Active	chausler001	11/12/2020 17:02	

Figure – View WPCS Details

Actions/Functions

The following actions are associated with the View WPCS Details screen:

Action	Function
View Case Provider	This tab allows the user to view Case Provider details
View IHSS Provider Hours History	This tab allows the user to view the history for IHSS Provider Hours
View WPCS Provider Hours History	This tab allows the user to view the history for WPCS Provider Hours
<Provider Name>	Selection of this link displays the Person Home screen for the Provider
New	This action displays the Create WPCS Hours pop-up that will allow the user to assign a new range of WPCS hours to this WPCS Provider.
Leave/Terminate	This action takes the user to the Leave/Terminate Case Provider pop-up.
Edit	This action allows the user to change this range of WPCS hours assigned to this WPCS Provider.

Data Elements

The following data elements are associated to the View WPCS Details screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field

Details					
Provider Name	Displays the Provider's name (First Name Last Name)	String	No	No	No
Provider Number	Displays the Provider Number for this Provider	String	No	No	No
Provider Status	Displays the most recent Provider status	String	No	No	No
Relationship to Recipient	Displays the Provider's current relationship to the Recipient	String	No	No	No
Relationship Status Date	Displays the date the current relationship status (e.g. date of Marriage/Divorce) was set	Date MM/DD/YYYY	No	No	No
Begin Date	Earliest begin date of the Provider for this case	Date MM/DD/YYYY	No	No	No
End Date	Latest end date of the Provider for this case	Date MM/DD/YYYY	No	No	No
Termination Reason	Provider termination reason. This field will be populated only when Provider Status = Terminated.	String	No	No	No
Termination Comment	Termination Comment. This field will be populated when Provider Termination Reason = Other	String	No	No	No
Updated By	User who last updated this information	String	No	No	No
History Created	Date this information was last updated	Date MM/DD/YYYY	No	No	No

Hours List

Begin Date	Begin date of WPCS Hours	Date MM/DD/YYYY	No	No	No
End Date	End date of WPCS Hours	Date MM/DD/YYYY	No	No	No
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment. Valid values: 1) Yes or 2) No	String	No	No	No
WPCS Authorized Hours	Authorized WPCS hours for the Recipient. Displays in HH:MM format.	Integer	No	No	No
Pay Rate	Will be related to a table of rates for the County. Each rate will be linked to a grade/step. Display in dollar amount.	Decimal	No	No	No
Status	Provider's status for WPCS in this case between the begin date and end date	String	No	No	No
Updated By	The user ID of the last person to update this segment	String	No	No	No
History Created	The date of the last update to this segment	Date MM/DD/YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create WPCS Details

CI	Document Name
CI-67814 - DSD SC Create WPCS Details IMPLEMENTED	DSD_SC_Create_WPCS_Details.doc

When the New action is selected from the View WPCS Details screen the Create WPCS Details pop-up displays allowing a user to create WPCS details for the Provider.

Figure – Create WPCS Details

Actions/Functions

The following actions are associated with the Create WPCS Details pop-up:

Action	Function
Save	This action allows the user to save all changed data and to go back to view WPCS Details list screen.
Save & New	This action allows the user to save all changed data and enter new WPCS Details information.
Cancel	This action takes the user to the View WPCS Details list screen.
Pay Rate - Select	This action allows the user to search and select the WPCS pay rate, step and grade based on Begin date.

Data Elements

The following data elements are associated to the Create WPCS Details pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin date of WPCS rate	Date MM/DD /YYYY	Yes	Today's date	Yes
End Date	End date of WPCS rate	Date MM/DD /YYYY	No	No	Yes
Pay Rate	Will be related to a table of rates for the County. Each rate will be linked to a grade/step.	Decimal	Yes	The lowest current rate for the County.	Yes
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment.	Checkbox	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify WPCS Details

CI	Document Name
CI-67809 - DSD SC Modify WPCS Details IMPLEMENTED	DSD_SC_Modify_WPCS_Details.doc

When the Edit link, associated to a specific record, is selected on the View WPCS Details screen the Modify WPCS Details pop-up displays. This pop-up allows a user to Modify WPCS Details pop-up displays.

The screenshot shows a modal dialog titled "Modify WPCS Details". Inside, there's a section labeled "WPCS Rate" with fields for "Begin Date" (set to 06/14/2022), "End Date" (empty), "Pay Rate" (\$15.75), and a "Back-up Provider" checkbox. At the bottom right are "Save" and "Cancel" buttons. A note at the top right indicates that the "End Date" field is a required field.

Figure – Modify WPCS Details

Actions/Functions

The following actions are associated with the Modify WPCS Details pop-up:

Action	Function
Save	This action allows the user to save all changed data and to go back to the View WPCS Details screen.
Cancel	This action allows the user to go back to the View WPCS Details list screen without saving any change.
Pay Rate - Select	This action allows the user to search and select the WPCS pay rate, step and grade based on Begin date.

Data Elements

The following data elements are associated to the Modify WPCS Details pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin date of WPCS rate	Date MM/DD /YYYY	Yes	System-populated	Yes
End Date	End date of WPCS rate	Date MM/DD /YYYY	No	System-populated	Yes
Pay Rate	Will be related to a table of rates for the County. Each rate will be linked to a grade/step.	Decimal	Yes	System-populated	Yes
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment.	Checkbox	No	System-populated	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View WPCS Provider Hours History

CI	Document Name
CI-67806 - DSD SC View WPCS Provider Hours History IMPLEMENTED	DSD_SC_View_WPCS_Provider_Hours_History.doc

When the View WPCS Provider Hours History tab is selected from either the View Case Provider, View WPCS Details or View IHSS Provider Hours History screens, the View WPCS Provider History screen displays. The screen displays without records. When the Begin Date "From" and "To" fields are indicated and the "Search" action is selected all Provider Hours records with a Begin Date in the indicated period will be displayed in the Provider Hours cluster of the screen.

Figure – View WPCS Provider Hours History

Actions/Functions

The following actions are associated with the View WPCS Provider Hours History screen:

Action	Function
View Case Provider	This tab displays the View Case Provider screen
View WPCS Details	This tab displays the View WPCS screen
View IHSS Provider Hours History	This tab displays the IHSS Provider Hours History screen
Search	
Search	Retrieves the history of the hours segments based on the Begin Date From and To entries
Reset	Clears the Begin Date From and To indicates
Provider Hours	
Edit	Displays the Modify WPCS Details pop-up for the selected record.

Data Elements

The following data elements are associated to the View WPCS Provider Hours History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Search Criteria					

Begin Date	The begin date of this hours segment	Date MM/DD /YYYY	No	No	No
End Date	The end date of this hours segment	Date MM/DD /YYYY	No	No	No
Back-up Provider	Indicates whether the Provider is a back-up Provider for this segment. Valid values: 1) Yes or 2) No	String	No	No	No
Provider Hours					
WPCS Authorized Hours	Hours assigned for this Provider in this segment	String	No	No	No
Pay Rate	The county pay rate for this hour segment	String	No	No	No
Status	Provider's status in this case between the begin date and end date	String	No	No	No
Updated By	The user id of the last person to update this segment	String	No	No	No
History Created	The date of the last update to this segment	Date MM/DD /YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Leave Terminate Case Provider

CI	Document Name
CI-67818 - DSD SC Leave Terminate Case Provider IMPLEMENTED	DSD_SC_Leave_Terminate_Case_Provider.doc

When the Leave/Terminate action is selected on the View Case Provider or the View WPCS Details screens the Leave/Terminate Case Provider pop-up displays allowing a user to put a Provider on leave or terminate a Provider on a case. By selecting the End Date Workweek Agreement, the user may choose to End Date any associated Workweek Agreements.

The screenshot shows a modal dialog box titled "Case Provider: [REDACTED]". Inside the dialog, there is a note at the top right indicating "* required field". The form includes fields for "Provider Status" (a dropdown menu), "Effective Date" (a date input field with a calendar icon), "Termination Reason" (a dropdown menu), "Termination Comment" (a text input field), and a checkbox labeled "Workweek Agreement". At the bottom of the dialog are two buttons: "Save" and "Cancel".

Figure – Leave/Terminate Case Provider

Actions/Functions

The following actions are associated with the Leave/Terminate Case Provider pop-up:

Action	Function
Save	This action allows the user to save the data to put the Provider On Leave or to terminate him on the effective date.
Cancel	This action allows the user to go back to the parent screen without terminating a Provider or putting him on leave.

Data Elements

The following data elements are associated to the Leave/Terminate Case Provider pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Status	Valid values: On Leave Terminated	Drop-down list	Yes	No	Yes
Effective Date	Effective date of the period when this Provider is on leave or terminated.	Date MM /DD /YYYY	Yes	No	Yes
Termination Reason	Provider termination reason drop-down list. This field will be entered only when Provider Status = Terminated.	Drop-down list	Required if Provider Status is set to Terminated	No	Yes
Termination Comment	Termination Comment. This field will be entered when Provider Termination Reason = Other – Allow Comment Entry.	String	Required if Provider Termination Reason is Other. Optional for all other Termination Reasons	No	Yes

End Date Workweek Agreement	End dates the Workweek Agreement.	Checkbox	No	No	Yes
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Enrollment History

CI	Document Name
CI-117767 - DSD SC Provider Enrollment History IMPLEMENTED	DSD_SC_Provider_Enrollment_History.doc

The Enrollment History screen displays when the Enrollment History link is selected from the left navigation. The default sort order of this screen is by History Created with the most recent at the top. Enrollment History is created when a user saves the Modify Provider Details screen. This history record reflects the data on the Provider Details prior to the save action. The most recent change is displayed on the Provider Details screen. The "Updated by" and "History Created" fields will match the current "Updated by" and "Last Updated" fields on the current Provider Details screen.

Appeal Status	Appeal Status Date	Admin Hearing Date	Created By	Created On	Updated By	History Created
			squichoc001	11/12/2020 18:43	squichoc001	11/12/2020 18:59
			aspencer001	11/12/2020 18:15	squichoc001	11/12/2020 18:43
			aspencer001	11/12/2020 18:10	aspencer001	11/12/2020 18:15
			chausler001	11/12/2020 17:17	aspencer001	11/12/2020 18:10
			edavida001	03/01/2016 13:34	chausler001	11/12/2020 17:17
			convUser	08/29/2013 06:34	edavida001	03/01/2016 13:34
			convUser	08/29/2013 06:34	convUser	08/29/2013 16:14

Figure – Enrollment History

Actions/Functions

The following actions are associated with the Provider Details screen:

Action	Function
<<Previous	Displays the previous 50 history records. This hyperlink is only displayed when there are previous history records for the selected Provider enrollment history.
Next>>	Displays the next group of history records (up to 50) for the Provider enrollment. This hyperlink is only displayed when there are additional history records for the selected Provider enrollment history.

Data Elements

The following data elements are associated to the Enrollment History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Effective Date	Indicates the effective date for the Provider Eligible status	Date MM /DD /YYYY	No	No	No
End Date	The end date for this Provider eligibility	Date MM /DD /YYYY	No	No	No
Eligible	Indicates Provider is qualified to serve as an IHSS Provider and has met all enrollment criteria.	String	Yes	No	No
Ineligible Reason	Reason the Provider is not eligible to serve as an IHSS Provider	String	No	No	No
DOJ County	County which holds the DOJ Background check information	String	No	No	No

Appeal Status	Indicates the status of a Provider Appeal. This field is not related to appeals filed for overtime violations. Please see Overtime Violations screen for all actions related to overtime violations.	String	No	No	No
Appeal Status Date	Date of the Appeal. This field is not related to appeals filed for overtime violations. Please see Overtime Violations screen for all actions related to overtime violations.	Date MM /DD /YYYY	No	No	No
Admin Hearing Date	Date of the Admin Hearing. This field is not related to appeals filed for overtime violations. Please see Overtime Violations screen for all actions related to overtime violations.	Date MM /DD /YYYY	No	No	No
Created By	The User who created the Provider Details record	String	No	No	No
Created On	The date the record was created	Date MM /DD /YYYY	No	No	No
Updated By	User who last updated the Provider Enrollment information. Displays the Username.	String	No	No	No
History Created	Date the CORI or General Exception information was last updated.	Date MM /DD /YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider CORI Details

CI	Document Name
CI-117770 - DSD SC Provider CORI Details IMPLEMENTED	DSD_SC_Provider_CORI_Details.doc

When the CORI Details Page Navigation is selected from the Provider Content Tab, the Provider CORI Details screen displays listing Provider CORI and General Exception Waiver information.

General Exception End Date	Updated By	County	Waiver Case	History Created Date

Figure – Provider CORI Details

Actions/Functions

The following actions are associated with the Provider CORI Details screen:

Action	Function
New	This action allows the user to Create a new Provider CORI record. This link displays the Create Provider CORI screen.
View	This action allows the user to View an existing Provider CORI record. This link displays the View Provider CORI screen.
Edit	This action allows the user to Modify an existing Provider CORI record. This link displays the Modify Provider CORI screen. This link will only display for the current record.

Data Elements

The following data elements are associated to the Provider CORI Details screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CORI Date	Date of the CORI	Date MM/DD/YYYY	No	No	No
Conviction or Release Date	Date of Conviction or Release from the CORI	Date MM/DD/YYYY	No	No	No
Tier	Indicates the Tier associated with the CORI conviction.	String	No	No	No
General Exception Begin Date	Effective Date for a General Exception for a Tier 2 conviction.	Date MM/DD/YYYY	No	No	No
General Exception End Date	End Date for a General Exception.	Date MM/DD/YYYY	No	No	No
Updated By	User who last updated the CORI or General Exception information. Displays the Username.	String	No	No	No
County	County of the User who created the CORI record	String	No	No	No

History Created Date	Date the CORI or General Exception information was last updated.	Date MM/DD /YYYY	No	No	No
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Provider CORI

CI	Document Name
CI-117768 - DSD SC Create Provider CORI IMPLEMENTED	DSD_SC_Create_Provider_CORI.doc

When the New action is selected from the Provider CORI Details screen the Create Provider CORI pop-up displays allowing the user to add a Provider CORI. Upon adding a CORI record, Provider Eligible status is set to 'No' with reason of Tier 1 or Tier 2 Conviction.

CORI - [REDACTED]

* required field

CORI Details

CORI Date: * [Calendar]

CORI End Date: [Calendar]

or Release Date: * [Calendar]

Tier: *

Save Cancel

Figure – Create Provider CORI

Actions/Functions

The following actions are associated with the Create Provider CORI pop-up:

Action	Function
Save	This action allows the user to save the Provider CORI information and returns to the List Provider CORI screen.
Cancel	This action allows the user to return to the List Provider CORI screen without saving a new Provider CORI record.

Data Elements

The following data elements are associated to the Create Provider CORI pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CORI Date	Date of the CORI	Date MM/DD /YYYY	Yes	Current Date	Yes
CORI End Date	Date the CORI record is no longer active	Date MM/DD /YYYY	No	No	Yes
Conviction or Release Date	Date of Conviction or Release from the CORI.	Date MM/DD /YYYY	Yes	No	Yes
Tier	Indicates the Tier associated with the CORI conviction.	Drop-down list	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Provider CORI

CI	Document Name
CI-117766 - DSD SC View Provider CORI IMPLEMENTED	DSD_SC_View_Provider_CORI.doc

When the View link, for a specific record, is selected on the Provider CORI Details screen, the View Provider CORI screen displays. This screen allows the user to view CORI and General Exception Waiver information.

The screenshot shows a software interface titled "MPS II Case Management Information Payroll System II". At the top right, it says "Welcome KIM BRITT". Below the title bar, there are search and filter icons. The main content area contains a form with the following fields:

- CORI End Date: 02
- Tier: 02
- General Exception End Date: (empty)

At the bottom of the form are two buttons: "Inactivate..." and "Close".

Figure – View Provider CORI

Actions/Functions

The following actions are associated with the View Provider CORI screen:

Action	Function
Inactivate	Displays the Inactivate Provider CORI pop-up.
Close	Closes the screen and displays the Provider CORI screen.

Data Elements

The following data elements are associated to the View Provider CORI screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CORI Date	Date of the CORI	Date MM/DD /YYYY	No	No	No
CORI End Date	Date this CORI information is no longer effective	Date MM/DD /YYYY	No	No	No
Conviction or Release Date	Date of Conviction or Release from the CORI.	Date MM/DD /YYYY	No	No	No
Tier	Indicates the Tier associated with the CORI conviction.	String	No	No	No
General Exception Begin Date	Effective date for the General Exception.	Date MM/DD /YYYY	No	No	No
General Exception End Date	End Date for the General Exception.	Date MM/DD /YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactivate Provider CORI

CI	Document Name
 CI-117764 - DSD SC Inactivate Provider CORI IMPLEMENTED	DSD_SC_Inactivate_Provider_CORI.doc

When the Inactivate action is selected from the View Provider CORI pop-up, the Inactive Provider CORI confirmation screen displays allowing the user to either deactivate record or cancel the action.

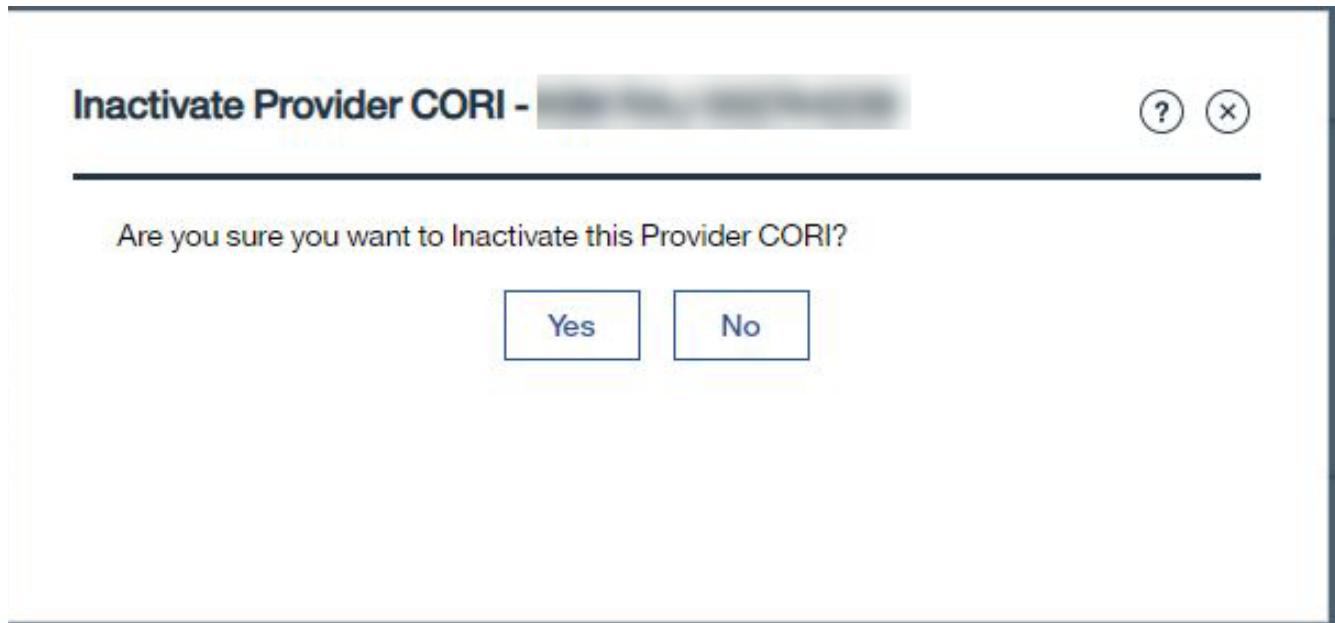


Figure – Inactivate Provider CORI

Actions/Functions

The following actions are associated with the Inactivate Provider CORI pop-up:

Action	Function
Yes	Confirms the CORI record will be deactivated. Returns the user to the Provider CORI Details screen and the deactivated record does not display.
No	Cancels the action to deactivate the Provider CORI record and displays the View Provider CORI pop-up.

Data Elements

There are no data elements associated with the Inactivate Provider CORI pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Provider CORI

CI	Document Name
CI-117761 - DSD SC Modify Provider CORI IMPLEMENTED	DSD_SC_Modify_Provider_CORI.doc

When the Edit link is selected for a record listed on the Provider CORI Details screen the Modify Provider CORI pop-up displays. This screen allows the user to update CORI information for a Provider or add a General Exception Waiver. This screen will only be available to CDSS users associated with the CDSSProgramMgmt security group.

Figure – Modify Provider CORI

Actions/Functions

The following actions are associated with the Modify Provider CORI pop-up:

Action	Function
Save	This action allows the user to save the Provider CORI information and returns to the previous screen.
Cancel	This action allows the user to return to the previous screen without saving the modified Provider CORI record.

Data Elements

The following data elements are associated to the Modify Provider CORI pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CORI Date	Date of the CORI	Date MM /DD/YYYY	Yes	No	Yes
CORI End Date	Date this CORI information is no longer effective	Date MM /DD/YYYY	No	No	Yes
Conviction or Release Date	Date of Conviction or Release from the CORI.	Date MM /DD/YYYY	Yes	No	Yes
Tier	Indicates the Tier associated with the CORI conviction.	Drop-down list	Yes	No	Yes

General Exception Begin Date	Effective date for the General Exception. Note: If adding a general exception waiver, Provider Eligible status updated to Yes.	Date MM /DD/YYYY	No	No	Yes
General Exception End Date	End Date for the General Exception. Note: If adding end date to General exception waiver, then Provider Eligible status is set to No.	Date MM /DD/YYYY	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Benefit Deduction

CI	Document Name
CI-117773 - DSD SC Benefit Deduction IMPLEMENTED	DSD_SC_Benefit_Deduction.doc

When the Benefit Deduction action is selected from the Provider Content Tab the Benefit Deduction screen displays. This screen displays a list of current benefit deductions for a Provider.

The screenshot shows the CMIPS II provider dashboard. At the top, there's a navigation bar with links for 'My Cases', 'Inbox', and 'Caseload By Users'. Below the navigation, there's a summary box with the following information: Weekly Maximum (HH:MM): 12:13, Number of Active Cases: 1, Weekly Traveled Hours (HH:MM): 00:00, Eligible: Yes, Enrollment Effective Date: 12/20/2012. Underneath this, there's a section for 'Benefit Deduction' which lists one entry: Deduction Plan H421, Amount \$34.92, and a 'Begin Date' field.

Figure – Benefit Deduction

Actions/Functions

The following actions are associated with the Benefit Deduction screen:

Action	Function
New	This action allows the user to create a new benefit deduction for this Provider in the user's county. This displays a pop-up to Create Provider Benefit Deduction.

Data Elements

The following data elements are associated to the Benefit Deduction screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County	The county for the benefit deduction for this Provider	String	No	No	No
Deduction Plan	The deduction plan for this Provider	String	No	No	No
Amount	Monthly Deduction Amount.	Decimal	No	No	No
Begin Date	Effective date of this deduction. Valid value is the first day of the month.	Date MM/DD/YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Provider Benefits Deduction

CI	Document Name
CI-67815 - DSD SC Create Provider Benefits Deduction IMPLEMENTED	DSD_SC_Create_Provider_Benefits_Deduction.doc

When the New action is selected from the Benefit Deduction screen the Create Provider Benefits Deduction pop-up displays.

The screenshot shows a modal dialog titled "Create Provider Benefits Deduction". At the top right are a help icon and a close button. Below the title, a red asterisk indicates that "Deduction Plan" is a required field. The main form area has a header "Provider Benefits Deduction". It contains two dropdown menus: "County" set to "Santa Barbara" and "Deduction Plan" set to "H421". At the bottom are three buttons: "Save", "Save & New", and "Cancel".

Figure – Create Provider Benefits Deduction

Actions/Functions

The following actions are associated with the Create Provider Benefits Deduction screen:

Action	Function
Save	Saves the benefit deduction data and displays the Benefit Deduction screen.
Cancel	This action allows the user to go back to the Benefit Deduction screen without adding any new Provider benefit deduction.
Save & New	This action allows the user to save the new Provider benefit deduction data and to go to the Add Provider Benefits Deduction screen.

Data Elements

The following data elements are associated to the Create Provider Benefits Deduction screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County	The county associated with the benefit deduction	String	Yes	The user's county	No
Deduction Plan	Drop-down list	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Provider Benefits Deduction

CI	Document Name
 CI-67798 - DSD SC Modify Provider Benefits Deduction CANCELLED	DSD_SC_Modify_Provider_Benefits_Deduction.doc

Cancelled by ASR Sprint 59 Team 1&2

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Recipient Waiver

CI	Document Name
CI-117762 - DSD SC Recipient Waiver IMPLEMENTED	DSD_SC_Recipient_Waiver.doc

When the Recipient Waiver Page Navigation is selected from the Provider & Hours Content Tab on the case, the Recipient Waiver screen displays. This screen lists waivers for Tier 2 crimes that have been approved by the Recipient.

The screenshot shows a software interface with a dark header bar containing 'Information Payroll System 3', a search icon, 'Welcome KIM BRITT', and a dropdown menu. Below the header is a toolbar with a magnifying glass icon and a question mark icon. The main content area features a table with three columns: 'Recipient Waiver Begin Date', 'Recipient Waiver End Date', and 'Termination Reason'. There are also some empty text input fields below the table.

Figure – Recipient Waiver

Actions/Functions

The following actions are associated with the Recipient Waiver screen:

Action	Function
New	This action displays the Create Recipient Waiver pop-up which allows the user to Create a new Recipient Waiver record.
Edit	This action displays the Modify Recipient Waiver pop-up which allows the user to Modify an existing Recipient Waiver record.
View	This action displays the View Recipient Waiver screen.
<Provider Name>	This action will display the Person Home screen for this Provider.

Data Elements

The following data elements are associated to the Recipient Waiver screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Number	Provider Number	String	No	No	No
Provider Name	Name of the Provider.	String	No	No	No
CORI Date	Date of the CORI associated with the Recipient Waiver.	Date MM/DD /YYYY	No	No	No
Recipient Waiver Begin Date	The effective date for the Recipient Waiver.	Date MM/DD /YYYY	No	No	No
Recipient Waiver End Date	The termination date for the Recipient Waiver	Date MM/DD /YYYY	No	No	No
Termination Reason	The reason for the Recipient Waiver Termination.	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Recipient Waiver

CI	Document Name
CI-117769 - DSD SC Create Recipient Waiver IMPLEMENTED	DSD_SC_Create_Recipient_Waiver.doc

When the New link is selected from the Recipient Waiver screen the Create Recipient Waiver pop-up displays allowing a user to create a Recipient Waiver for a Provider.

Figure – Create Recipient Waiver

Actions/Functions

The following actions are associated with the Create Recipient Waiver pop-up:

Action	Function
Provider Name - Search	This action allows the user to search and select a person from the Select Provider pop-up.
Save	This action allows the user to save the new Recipient waiver and return to the Recipient Waiver list screen.
Cancel	This action allows the user to return to the Recipient Waiver list screen without saving a new Recipient waiver.

Data Elements

The following data elements are associated to the Create Recipient Waiver pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Recipient Waiver Begin Date	The effective date for the Recipient Waiver	Date MM/DD/YYYY	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Recipient Waiver

CI	Document Name
 CI-117772 - DSD SC View Recipient Waiver IMPLEMENTED	DSD_SC_View_Recipient_Waiver.doc

This screen displays when the user selects View link associated to a specific waiver on the Recipient Waiver screen. This screen allows the user to view an existing Recipient Waiver.

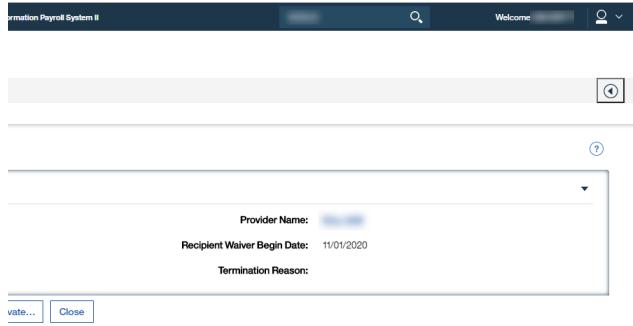


Figure – View Recipient Waiver

Actions/Functions

The following actions are associated with the View Recipient Waiver screen:

Action	Function
Provider Name	Displays the Person Home screen for the Provider
Inactivate	Displays the Inactivate Recipient Waiver pop-up.
Close	Closes the View Recipient Waiver screen and displays the Recipient Waiver screen.

Data Elements

The following data elements are associated to the View Recipient Waiver screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Number	Provider Number	String	No	No	No
CORI Date	Date of the CORI associated with this Recipient Waiver	Date MM/DD /YYYY	No	No	No
Recipient Waiver Begin Date	Effective Date for the Recipient Waiver	Date MM/DD /YYYY	No	No	No
Recipient Waiver End Date	Termination Date for the Recipient Waiver	Date MM/DD /YYYY	No	No	No
Termination Reason	Termination Reason for the Recipient Waiver	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactivate Recipient Waiver

CI	Document Name
CI-117765 - DSD SC Inactivate Recipient Waiver IMPLEMENTED	DSD_SC_Inactivate_Recipient_Waiver.doc

When the Inactivate action is selected from the View Recipient Waiver screen the Inactivate Review Waiver pop-up displays.

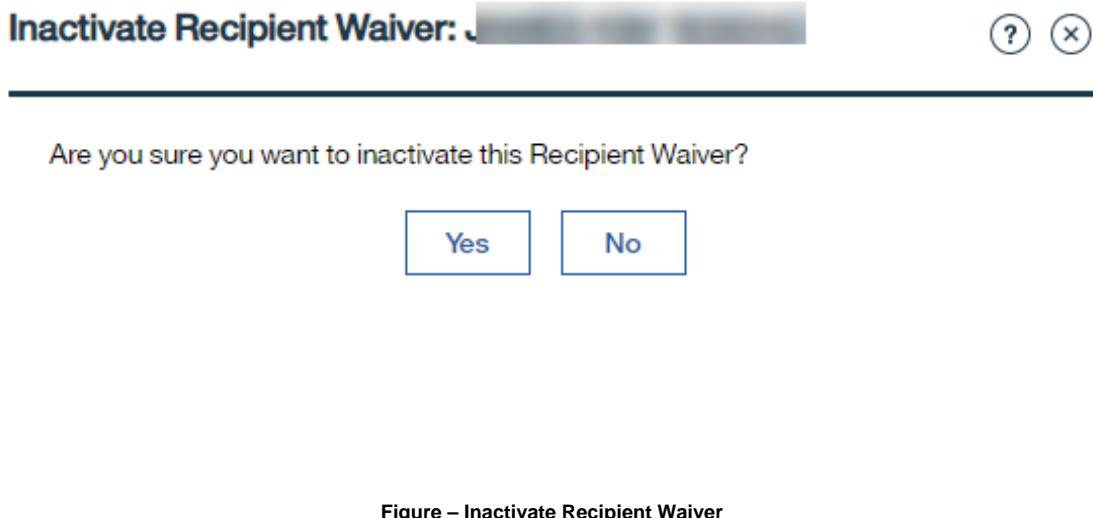


Figure – Inactivate Recipient Waiver

Actions/Functions

The following actions are associated with the Inactivate Recipient Waiver pop-up:

Action	Function
Yes	Confirms the Deactivation of the Recipient Waiver. When selected the record will be deactivated and no longer displays on the Recipient Waiver screen.
No	Cancels the action and displays the View Recipient Waiver screen.

Data Elements

There are no data elements associated with the Inactivate Recipient Waiver pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Recipient Waiver

CI	Document Name
CI-117763 - DSD SC Modify Recipient Waiver IMPLEMENTED	DSD_SC_Modify_Recipient_Waiver.doc

When the Edit link associated with a specific record on the Recipient Waiver screen the Modify Recipient Waiver pop-up displays. This screen allows the user to update an existing Recipient Waiver.

Waiver: [REDACTED] ? X

* required field

Provider Name: [REDACTED]

CORI Date: 11/01/2020 Recipient Waiver Begin Date: 11/01/2020

Recipient Waiver End Date: * CALENDAR Termination Reason: *

Save Cancel

Figure – Modify Recipient Waiver

Actions/Functions

The following actions are associated with the Modify Recipient Waiver pop-up:

Action	Function
Save	Saves the modified data and displays the Recipient Waiver screen.
Cancel	Cancels the action and displays the Recipient Waiver screen

Data Elements

The following data elements are associated to the Modify Recipient Waiver pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Name	Provider Last Name, First Name	String	No	No	No
CORI Date	Date of the CORI associated with this Recipient Waiver	Date MM/DD /YYYY	No	No	No
Recipient Waiver Begin Date	Effective Date for the Recipient Waiver	Date MM/DD /YYYY	No	No	No
Recipient Waiver End Date	Termination Date for the Recipient Waiver	Date MM/DD /YYYY	Yes	No	Yes
Termination Reason	Termination Reason for the Recipient Waiver	Drop-down list	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Workweek Agreement

CI	Document Name
CI-468352 - DSD SC Provider Workweek Agreement IMPLEMENTED	DSD_SC_Provider_Workweek_Agreement.doc

When the Provider Workweek Agreement action is selected from the Page Navigation on the Overtime & Travel Time Content Tab the Provider Workweek Agreement screen displays. This screen displays a list of all Active Recipient records. The default sort is by Recipient Name (Last Name, First Name).

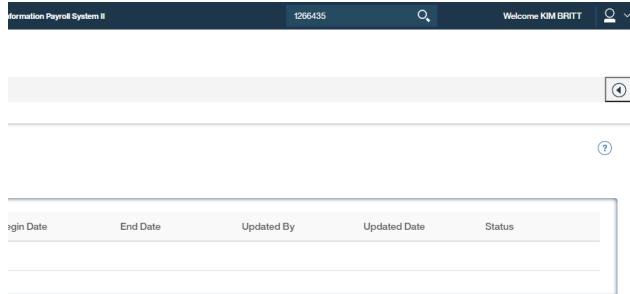


Figure – Provider Workweek Agreement

Actions/Functions

The following actions are associated with the Provider Workweek Agreement screen:

Action	Function
New	Displays the Create Provider Workweek Agreement pop-up
View Inactive History	Displays the Inactive Provider Workweek Agreement History pop-up.
View	Displays the View Provider Workweek Agreement screen
Edit	Displays the Modify Provider Workweek Agreement pop-up

Data Elements

The following data elements are associated to the Provider Workweek Agreement screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Recipient Name	Name of the Recipient in which the Provider Workweek Agreement is associated.	String	No	No	No
Program Type	Indicates the type of service (IHSS or WPCS) provided	String	No	No	No
Total Hours	The number of hours entered for a Provider Workweek Agreement. Displays in an HH:MM format	Integer	No	No	No
Begin Date	The Begin Date for the Provider Workweek Agreement record.	Date MM/DD/YYYY	No	No	No
End Date	The End Date for the Provider Workweek Agreement. This date will be the system high date (12/31/9999).	Date MM/DD/YYYY	No	No	No
Updated By	The User ID of the user who created or modified the Provider Workweek Agreement	String	No	No	No
Updated Date	The date the Provider Workweek Agreement screen was last updated	String	No	No	No

Status	The Provider Workweek Agreement Status	String	No	No	No
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Provider Workweek Agreement

CI	Document Name
CI-468353 - DSD SC Create Provider Workweek Agreement IMPLEMENTED	DSD_SC_Create_Provider_Workweek_Agreement.doc

When the New link is selected on the Provider Workweek Agreement screen the Create Provider Workweek Agreement pop-up displays.

The screenshot shows a modal dialog box titled "Provider Workweek Agreement". At the top right are close and help buttons. A note at the top right indicates "* required field".

Below the title, there is a dropdown menu labeled "Recipient Name" with a search icon and a magnifying glass icon.

Under "Program Type", there is a dropdown menu and a "Total Hours (HH:MM)" field showing "00h : 00m".

A large section for "Workweek Hours" is divided into days of the week. Each day has a dropdown menu for selecting hours and a time input field for minutes. The days listed are Sunday through Saturday.

At the bottom of the dialog are "Save" and "Cancel" buttons.

Figure – Create Provider Workweek Agreement

Actions/Functions

The following actions are associated with the Create Provider Workweek Agreement pop-up:

Action	Function
Recipient Name - Search	Allows the user to search for and select the Recipient to whom the workweek agreement is associated.
Save /Continue	This action saves the Create Provider Workweek Agreement information and returns the User to the Provider Workweek Agreement screen. If the "Total Hours" field indicates a number greater than 40:00, the "Save" link will change to a "Continue" and displays an informational message to the user indicating the workweek hours entered are greater than 40:00 per week.
Cancel	Does not save the data and returns the User to the Provider Workweek Agreement screen

Data Elements

The following data elements are associated to the Create Provider Workweek Agreement pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Begin Date	The Begin Date for the Provider Workweek Agreement record.	Date MM/DD /YYYY	Yes	No	Yes
Time Entries [HH:MM]					
Sunday Monday Tuesday Wednesday Thursday Friday Saturday	The daily hours indicated on the Provider Workweek Agreement in an HH:MM format. At least one daily time entry is required.	Integer (HH:MM)	Yes, at least one Time Entry field must be entered.	No	Yes
Recipient Name					
Recipient Name	Allows user to search for Recipient Name.	String	Yes	No	Yes
Program Type/Total Hours					
Program Type	Allows user to select the type of service (IHSS or WPCS) provided	Drop-down list	Yes	No	Yes
Total Hours	Calculated total in an HH:MM format. The field increases as the user updates time entry field.	Integer (HH:MM)	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs>Select Recipient

CI	Document Name
CI-480912 - DSD SC Select Recipient Pop up IMPLEMENTED	DSD_SC_Select_Recipient_Pop_up.doc

When the "Recipient Name" search link is selected from the "Create Provider Workweek Agreement" screen the "Select Recipient" pop up displays. All Recipients (regardless of current status) linked to the Provider sorted by Status (Eligible, Presumptive Eligible, Leave, and then Terminated) and then by Case Name (Last Name, First Name).

The Weekly Auth Hours field displays the Weekly Authorized Hours from the Authorization Summary screen for the Begin Date indicated on the Create Provider Workweek Agreement pop-up or the most recent recipient case authorization.

When the 'Select' link is selected the 'Recipient Name' field on the Create Provider Workweek Agreement pop-up will be populated with the selected Case Name.

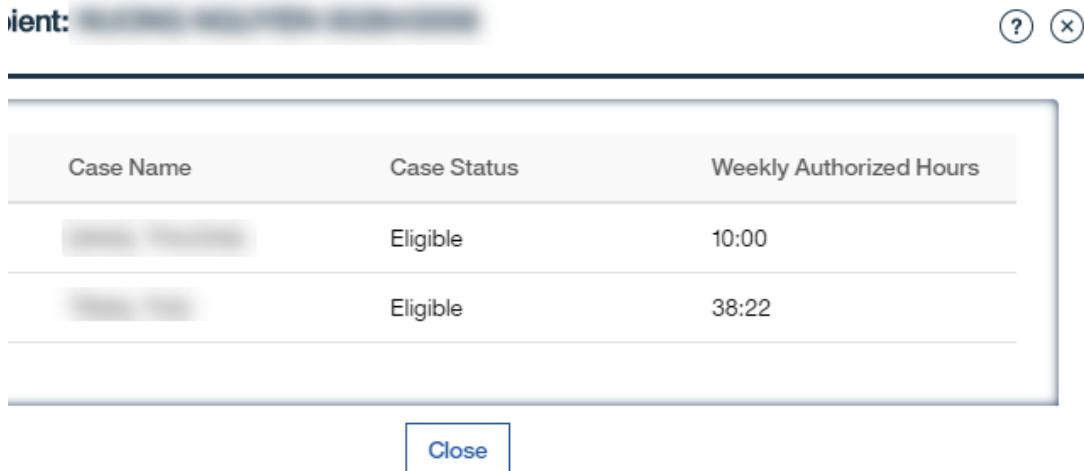


Figure – Select Recipient

Actions/Functions

The following actions are associated with the Select Recipient pop-up:

Action	Function
Close	Closes the screen and returns the user to the Create Provider Workweek Agreement pop-up
Select	Returns the user to the Create Provider Workweek Agreement pop-up populating the selected Recipient to the Case Name field.

Data Elements

The following data elements are associated to the Select Recipient pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Case Name	Recipient Name (Last Name, First Name)	String	N/A	No	No
Case Status	Status if Recipient case	String	N/A	No	No
Weekly Authorized Hours	Displays the Recipient Weekly Authorized Hours associated with the most recent Authorization Summary screen.	Integer (HH:MM)	N/A	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactive Provider Workweek Agreement History

CI	Document Name
 CI-480913 - DSD SC Inactive Provider Workweek Agreement History IMPLEMENTED	DSD_SC_Inactive_Provider_Workweek_Agreement_History.doc

When the View Inactive History link is selected from the Provider Workweek Agreement screen the Inactive Provider Workweek Agreement History pop-up displays. Default sort is by "Updated Date" with most recent record at the top.

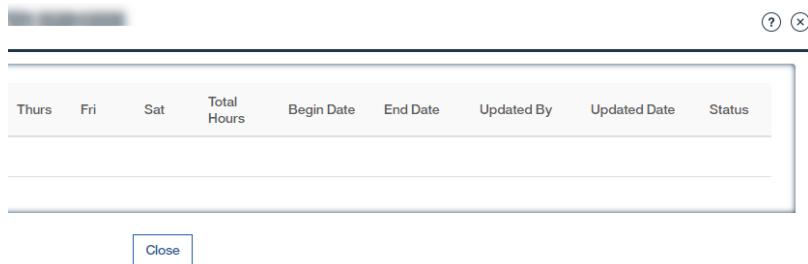


Figure – Inactive Provider Workweek Agreement History

Actions/Functions

The following actions are associated with the Inactive Provider Workweek Agreement pop-up screen:

Action	Function
<<Previous	Displays the previous 50 history records. This hyperlink is only displayed when there are previous history records for the selected Inactive Provider Workweek Agreement.
Next>>	Displays the next group of history records (up to 50) for the Inactive Provider Workweek Agreement screen. This hyperlink is only displayed when there are additional history records for the selected Inactive Provider Workweek Agreement.
Close	Displays the Provider Workweek Agreement screen.

Data Elements

The following data elements are associated with the Inactive Provider Workweek Agreement History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Recipient Name	The Recipient Name associated with the record	String	No	No	No
Program Type	The Program Type associated with the record	String	No	No	No
Sunday Monday Tuesday Wednesday Thursday Friday Saturday	The daily hours indicated on the Recipient Workweek Agreement.	Integer (HH:MM)	No	No	No
Total Hours	The Total Hours associated with the record	Integer (HH:MM)	No	No	No
Created On	The date the Recipient Workweek Agreement was created	Date MM/DD/YYYY	No	No	No
Updated By	The user name of the individual who updated the Modify Recipient Workweek Agreement screen.	String	No	No	No
Updated Date	The date the Modify Recipient Workweek Agreement screen was updated	String	No	No	No

Begin Date	Begin Date the Provider Work Week agreement	Date MM/DD YYYY	No	No	No
End Date	End Date the Provider Work Week agreement	Date MM/DD YYYY	No	No	No
Status	The status of the Recipient Workweek Agreement record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Provider Workweek Agreement

CI	Document Name
CI-468354 - DSD SC View Provider Workweek Agreement IMPLEMENTED	DSD_SC_View_Provider_Workweek_Agreement.doc

When the View link on the Provider Workweek Agreement screen is selected the View Provider Workweek Agreement screen displays.

The screenshot shows a software interface for viewing provider workweek agreements. At the top, there's a navigation bar with 'Information Payroll System II' and a search icon. The main area has a title 'View Provider Workweek Agreement'. Below this, there's a date input field showing 'd Date: 09/15/2019'. To the right is a grid showing weekly authorized hours for Thursday, Friday, and Saturday. The grid has columns for day, hour, and minute. Below the grid are summary fields for 'Recipient Weekly Authorized Hours' (12:55) and 'Total Hours' (12:55). At the bottom, there are three buttons: 'History...', 'Edit...', and 'Close'.

Figure – View Provider Workweek Agreement

Actions/Functions

The following actions are associated with the View Provider Workweek Agreement screen:

Action	Function
Inactivate	Displays the Inactivate Provider Workweek Agreement confirmation pop-up.
History	Displays the Provider Workweek Agreement History pop-up.
Edit	Displays the Modify Provider Workweek Agreement pop-up.
Close	Displays the Provider Workweek Agreement screen.

Data Elements

The following data elements are associated to the View Provider Workweek Agreement screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Begin Date	The Begin Date for the Provider Workweek Agreement record.	Date MM /DD/YYYY	No	No	No
End Date	The End Date for the Provider Workweek Agreement. This date will be the system high date (12/31/9999).	Date MM /DD/YYYY	No	No	No

Time Entries [HH:MM]						
Workweek						
Sunday Monday Tuesday Wednesday Thursday Friday Saturday	The daily hours claimed on the Provider Workweek Agreement in an HH:MM format. At least one daily time entry is required.	Integer (HH:MM)	No	N/A	No	No
Recipient Information						
Recipient Name	Name of the Recipient in which the Provider Workweek Agreement is associated.	String	No	No	No	No
Recipient Weekly Authorized Hours	Displays the Recipient Weekly Authorized Hours from the Weekly Authorized Hours field on the Authorization Summary screen.	Integer (HH:MM)	No	No	No	No
Program Information						
Program Type	Indicates the type of service (IHSS or WPCS) provided	String	No	No	No	No
Total Hours	The total number of hours entered for the Provider Workweek Agreement.	Integer (HH:MM)	No	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactivate Provider Workweek Agreement Confirmation

CI	Document Name
CI-480915 - DSD SC Inactivate Provider Workweek Agreement IMPLEMENTED	DSD_SC_Inactivate_Provider_Workweek_Agreement.doc

When the Inactivate link is selected from the View Provider Workweek Agreement screen the Inactivate Provider Workweek Agreement confirmation pop-up displays.

Inactivate Provider Workweek Agreement:



Are you sure you want to Inactivate this Provider Workweek Agreement?

Yes

No

Figure – Inactivate Provider Workweek Agreement

Actions/Functions

The following actions are associated with the Inactivate Provider Workweek Agreement pop-up:

Action	Function
Yes	Confirms the Inactivation of the Provider Workweek Agreement. When selected the record will be inactivated and no longer displays on the Provider Workweek Agreement screen.
No	Cancels the action and displays the Provider Workweek Agreement screen.

Data Elements

There are no data elements on the Inactivate Provider Workweek Agreement pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Provider Workweek Agreement

CI	Document Name
CI-468356 - DSD SC Modify Provider Workweek Agreement IMPLEMENTED	DSD_SC_Modify_Provider_Workweek_Agreement.doc

When the Edit link is selected on the Provider Workweek Agreement screen the Modify Provider Workweek Agreement pop-up displays.

The screenshot shows a modal dialog box titled "Workweek Agreement". At the top right are a question mark icon and a close button. Below the title, a note says "* required field". The form contains the following fields:

- Date: 07/16/2018
- End Date: 09/15/2019
- Workweek Agreement (with a dropdown arrow)
- Time entries for each day of the week (Monday through Saturday):
 - Monday: 03 : 00
 - Tuesday: 00 : 00
 - Wednesday: 03 : 00
 - Thursday: 00 : 00
 - Friday: 03 : 00
 - Saturday: 03 : 55
- Recipient Name: BUI, HOI
- Recipient Weekly Authorized Hours: 12:55
- Program Type: IHSS
- Total Hours (HH:MM): 12h : 55m
- Buttons at the bottom: Save (highlighted in blue) and Cancel

Figure – Modify Provider Workweek Agreement

Actions/Functions

The following actions are associated with the Modify Provider Workweek Agreement pop-up:

Action	Function
Save /Continue	This action saves the Modify Provider Workweek Agreement information and returns the User to the Workweek Agreement screen. If the "Hours" field indicates a number greater than 40:00, the "Save" link will change to an "Continue" and displays an informational message to the user indicated the workweek hours entered are greater than 40:00 per week.
Cancel	This cancel action does not save the screen and returns the User to the Provider Workweek Agreement screen.

Data Elements

The following data elements are associated to the Modify Provider Workweek Agreement pop-up:

Field Name	Help	Data Type	Required Indicator		Default Value	Editable Field
Details						
Begin Date	The Begin Date for the Provider Workweek Agreement record.	Date MM /DD /YYYY	No	No	No	No
End Date	The End Date for the Provider Workweek Agreement. This date will be the system high date (12/31/9999).	Date MM /DD /YYYY	No	No	No	No
Time Entries [HH:MM]						
Sunday Monday Tuesday Wednesday Thursday Friday Saturday	The daily hours claimed on the Provider Workweek Agreement in an HH:MM format.	Integer (HH:MM)	Yes, at least one day must have a time entry to save the screen.	00:00	Yes	
Recipient Name/Recipient Weekly Authorized Hours						
Recipient Name	Name of the Recipient in which the Provider Workweek Agreement is associated.	String	No	No	No	No
Recipient Weekly Authorized Hours	Recipient Weekly Authorized Hours from the Weekly Authorized Hours field on the Authorization Summary screen.	Integer (HH:MM)	No	No	No	No
Program Type/Total Hours						
Program Type	Program Type (IHSS or WPCS)	String	No	No	No	No
Total Hours	The total is increased when the user tabs out of a daily time entry field.	Integer (HH:MM)	No	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Workweek Agreement History

CI	Document Name
CI-468357 - DSD SC Provider Workweek Agreement History IMPLEMENTED	DSD_SC_Provider_Workweek_Agreement_History.doc

When the History link is selected on the View Provider Workweek Agreement screen the Provider Workweek Agreement History pop-up displays. This screen lists changes made and saved to the Modify Provider Workweek agreement pop-up for a specific record. Current data always displays on the View Provider Workweek Agreement screen and the previously indicated data is pushed to and will display on the Provider Workweek Agreement History pop-up.

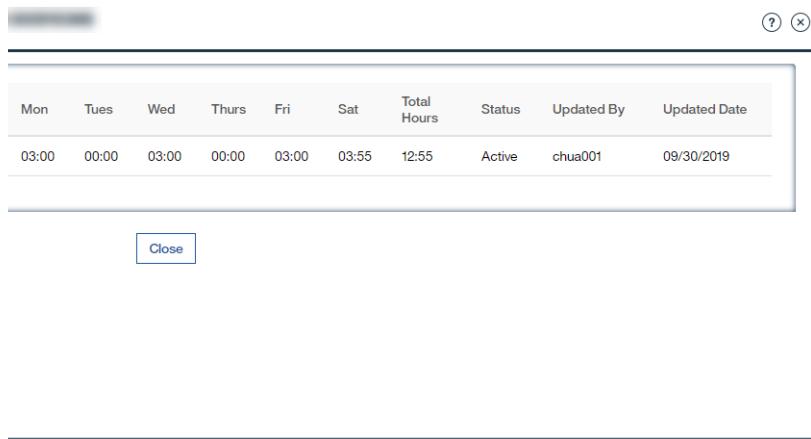


Figure – Provider Workweek Agreement History

Actions/Functions

The following actions are associated with the Provider Workweek Agreement History pop-up:

Action	Function
<<Previous	Displays the previous 50 history records. This hyperlink is only displayed when there are previous history records for the selected Workweek Agreement screen.
Next>>	Displays the next group of history records (up to 50) for the Workweek Agreement screen. This hyperlink is only displayed when there are additional history records for the selected Travel Time screen.
Close	Displays the View Workweek Agreement screen.

Data Elements

The following data elements are associated to the Provider Workweek Agreement History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Recipient Name	Name of the Recipient in which the Provider Workweek Agreement is associated.	String	No	No	No
Program Type	Indicates the type of service (IHSS or WPCS) provided	String	No	No	No
Begin Date	The Begin Date for the Provider Workweek Agreement record.	Date MM /DD/YYYY	No	No	No
End Date	The End Date for the Provider Workweek Agreement. This date will be the system high date (12/31/9999).	Date MM /DD/YYYY	No	No	No
Sunday Monday Tuesday Wednesday Thursday Friday Saturday	The daily hours claimed on the Provider Workweek Agreement in an HH:MM format.	Integer (HH:MM)	No	N/A	No

Total Hours	The Total Provider Workweek Agreement hours. Display in HH:MM format.	Integer (HH:MM)	No	No	No
Status	The status of the Provider Workweek Agreement record.	String	No	No	No
Updated By	User who last updated the Modify Provider Workweek Agreement pop-up Displays the Username.	String	No	No	No
Updated Date	The date and time the Modify Provider Workweek Agreement pop-up was updated	Date MM/DD/YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Travel Time Recipient Case

CI	Document Name
CI-480878 - DSD SC Travel Time Recipient Case IMPLEMENTED	DSD_SC_Travel_Time_Recipient_Case.doc

When the Travel Time Page Navigation is selected from the Person Overtime & Travel Time Content Tab the Travel Time Recipient Case screen displays. All cases associated with a Provider, regardless of status display in the list. Default sort order is by Provider Status Active, On-Leave and then Terminated with a secondary sort of Recipient Last Name within each status. If the Provider is/was both an IHSS and WPCS Provider each Provider Type will display as a separate row.

The screenshot shows a software interface with a header bar containing 'Information Payroll System II', 'Case Number' with a search icon, 'Welcome KIM BRITT', and a user dropdown. Below the header is a toolbar with a refresh icon and a help icon. The main content area displays a weekly travel time grid. The grid has columns for 'Weekly Travel Time' and days of the week: Sun, Mon, Tues, Wed, Thurs, Fri, Sat. The grid shows values like 00:00 for all days except Sunday which shows 00:00. There is also a question mark icon above the grid.

Figure – Travel Time Recipient Case

Actions/Functions

The following actions are associated with the Travel Time Recipient Case screen:

Action	Function
Travel Time	Displays the Travel Time screen
<Case Number>	Displays the Case Home screen for the Recipient

Data Elements for Search Criteria

The following data elements are associated to the Travel Time Recipient Case screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Recipient Name	Recipient Name (Last Name, First Name)	String	No	No	No
Provider Type	Indicates Provider type of IHSS, WPCS, or IHSS/WPCS	String	No	No	No
Provider Status	Provider Status for the indicated Recipient case	String	No	No	No
Weekly Travel Time	The most recent Weekly Travel Time indicated. If no Travel Time records exist this field will display as 0:00	Integer (HH:MM)	No	No	No
Sun Mon Tues Wed Thurs Fri Sat	Displays the current Provider Workweek Agreement hours associated for each Recipient. If these fields are blank it means there is no active Provider Workweek Agreement.	Integer (HH:MM)	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Travel Time Hours

CI	Document Name
CI-480876 - DSD SC Provider Travel Time IMPLEMENTED	DSD_SC_Provider_Travel_Time.doc

When the "Travel Time" link is selected on the Travel Time Recipient Case screen the Travel Time screen displays for the selected Recipient. The screen lists all travel time records created for the Provider/case selection.

The screenshot shows a web-based application interface. At the top, there is a navigation bar with links and a search function. Below the navigation, there is a header area with a user's name and a help icon. The main content area displays a table titled 'Provider Travel Time' with one record listed:

Weekly Travel Hours	Status	Updated By	Updated Date
01:25	Active	mmatemate3	12/10/2019

Figure – Provider Travel Time

Actions/Functions

The following actions are associated with the Travel Time screen:

Action	Function
New	Displays the Create Travel Time screen.
View	Displays the View Travel Time details.
Edit	Displays the Modify Travel Time details.

Data Elements

The following data elements are associated to the Travel Time screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Recipient Name					
Recipient Name	Recipient Name (Last Name, First Name)	String	N/A	No	No
Provider Travel Time Hours					
Begin Date	Indicates the earliest Begin Date for Travel Time Hours.	Date MM/DD/YYYY	No	No	No
End Date	Latest End Date of Travel Time Hours.	Date MM/DD/YYYY	No	No	No
Program Type	Indicates the type of service (IHSS or WPCS) provided	String	No	No	No
Weekly Travel Hours	The amount of travel hours entered for the Provider.	Integer (HH:MM)	No	No	No
Status	Provider Status for the indicated Recipient case	String	No	No	No

Updated By	User who last updated this information.	String	No	No	No
Updated Date	Date this information was last updated.	Date MM/DD/YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Travel Time

CI	Document Name
CI-480871 - DSD SC Create Travel Time IMPLEMENTED	DSD_SC_Create_Travel_Time.doc

When the New link is selected from the Travel Time screen the Create Travel Time pop-up displays.

The screenshot shows a modal dialog box titled 'Create Travel Time'. At the top right are help and close buttons. A note at the top says '* required field'. The main area contains two input fields: 'End Date:' with a date picker icon and 'Traveling From:' with a search icon. Below the form are 'Save' and 'Cancel' buttons.

Figure – Create Travel Time

Actions/Functions

The following actions are associated with the Create Travel Time pop-up:

Action	Function
Save	Saves the information and displays the Travel Time screen. When Save is selected a travel claim form request is automatically generated for any pay periods from the Travel Time – Start Date if a timesheet has already been issued and a travel claim form has not been issued.
Cancel	Cancels the action and displays the Travel Time screen.
Traveling From - Select	Displays the Select Traveling From Recipient pop-up.

Data Elements for Search Criteria

The following data elements are associated to the Create Travel Time pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin Date for Travel Time Hours	Date MM/DD/YYYY	Yes	Current date	Yes
End Date	End Date of Travel Time Hours	Date MM/DD/YYYY	No	No	Yes
Weekly Travel Hours	The travel hours for the Provider (HH:MM)	Integer	Yes	No	Yes
Traveling From - Select	The name of the Recipient the Provider travels from	String	Yes	No	Yes
Program Type	Indicates the type of service (IHSS or WPCS) provided	Drop-down list	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs>Select Traveling From Recipient

CI	Document Name
CI-480875 - DSD SC Select Traveling From Recipient IMPLEMENTED	DSD_SC_Select_Traveling_From_Recipient.doc

When the "Traveling From" search link is selected on the Create Travel Time screen, the "Select Traveling From Recipient" pop-up box displays. This pop-up displays the same group of Recipients displayed on the Travel Time screen except the Recipient associated to the Travel Time Hours record being added.

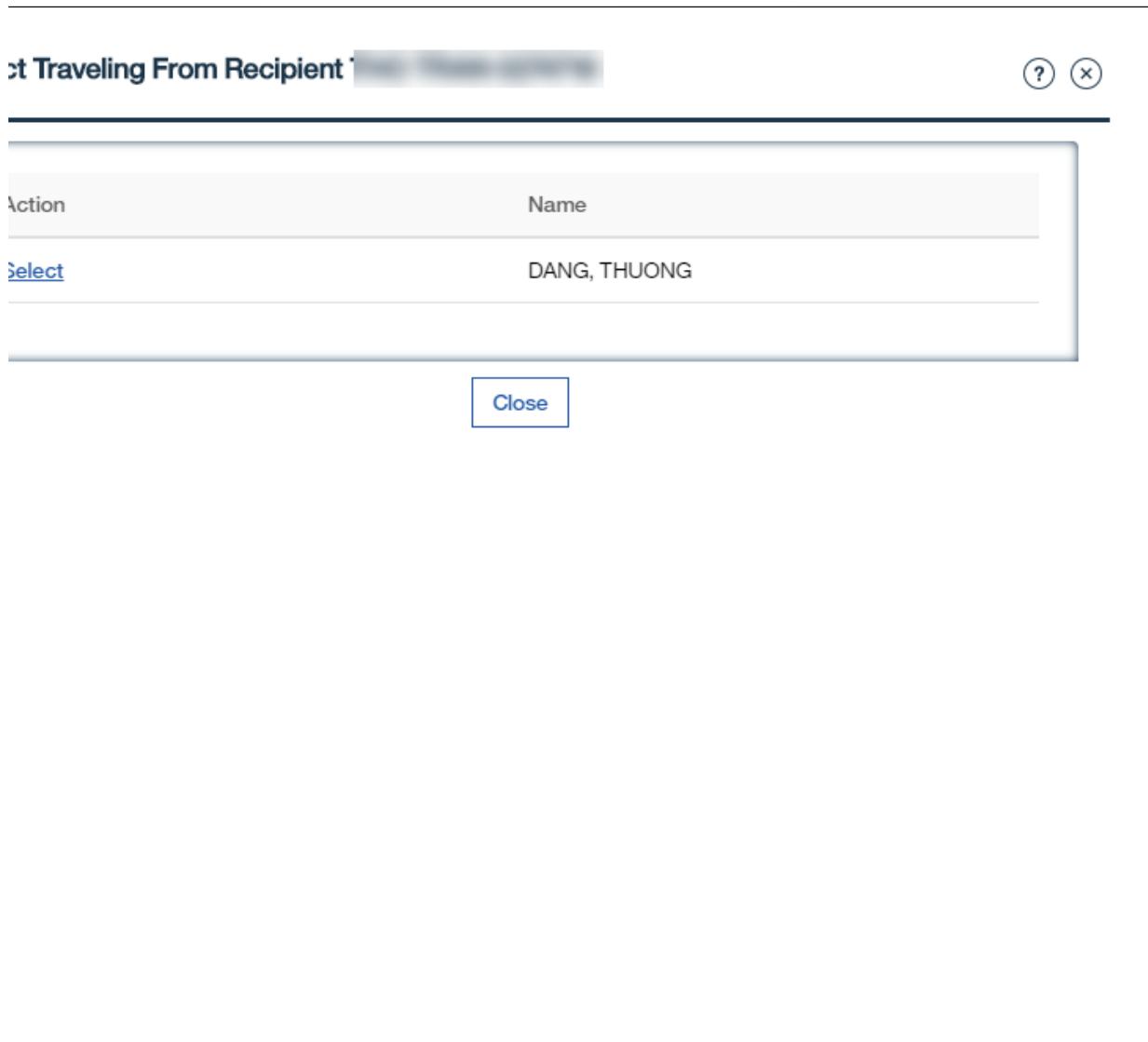


Figure – Select Traveling From Recipient Pop-up

Actions/Functions

The following actions are associated with the "Select Traveling From Recipient" pop-up:

Action	Function
Close	Closes the screen and returns the user to the Create Travel Time screen

Select	Returns the user to the Create Travel Time screen populating the selected Provider to the "Traveling From" field.
--------	---

Data Elements

The following data elements are associated to the Select Traveling From Recipient pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Name	Recipient Name (Last Name, First Name)	String	N/A	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Travel Time

CI	Document Name
CI-480879 - DSD SC View Travel Time IMPLEMENTED	DSD_SC_View_Travel_Time.doc

When the 'View' link is selected for a specific record from the Provider Travel Time Hours cluster on the Travel Time screen the View Travel Time screen displays.

The screenshot shows a software interface with a dark header bar. Below it is a search bar and a user profile. The main content area has a title bar with a close button. Underneath is a form with fields for 'End Date' (set to 12/31/9999) and 'Traveling From'. At the bottom are two buttons: 'Inactivate...' and 'Close'.

Figure – View Travel Time

Actions/Functions

The following actions are associated with the View Travel Time screen:

Action	Function
History	Displays the Travel Time History screen.
Leave/Terminate	Displays the Leave Terminate Travel Time pop-up.
Edit	Display the Modify Travel Time pop-up.
Inactivate	Displays the Inactivate Travel Time confirmation pop-up.
Close	Closes the screen and displays the Travel Time screen.

Data Elements for Search Criteria

The following data elements are associated to the View Travel Time screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin Date for Travel Time Hours segment.	Date MM/DD/YYYY	No	No	No
End Date	End Date of Travel Time Hours segment.	Date MM/DD/YYYY	No	No	No
Weekly Travel Time Hours	The weekly travel hours for the Provider. Display in HH:MM format.	Integer	No	No	No
Traveling From	The name of the Recipient the Provider is "Traveling From".	String	No	No	No
Program Type	Indicates the type of service (IHSS or WPCS) provided	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Leave Terminate Travel Time

CI	Document Name
CI-480873 - DSD SC Leave Terminate Time IMPLEMENTED	DSD_SC_Leave_Terminate_Time.doc

When the Leave/Terminate link is selected from the Travel Time screen the Leave/Terminate Provider Travel Time pop-up displays. The user enters the Provider's On Leave or Terminated status from the drop down list and the Effective Date. If the Provider is being terminated the user will enter the Termination Reason and, if necessary, a Termination Comment.

Figure – Leave/Terminate Provider Travel Time

Actions/Functions

The following actions are associated with the Leave/Terminate Provider Travel Time pop-up:

Action	Function
Save	Saves the data and returns the user to the View Travel Time screen.
Cancel	Cancels the action and returns the user to the View Travel Time screen.

Data Elements for Search Criteria

The following data elements are associated to the Leave/Terminate Provider Travel Time pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Provider Status	Valid values: On Leave Terminated	Drop-down list	Yes	No	Yes
Effective Date	Effective date of the On Leave or Terminated period	Date MM/DD /YYYY	Yes	No	Yes
Termination Reason	The Provider Termination Reason will only be entered when Provider Status = Terminated.	Drop-down list	Required if Provider Status is set to Terminated	No	Yes
Termination Comment	Termination Comment. Data entry is required when Provider Termination Reason = Other – Allow Comment Entry and optional for any other Termination Reason	String	Required if Provider Termination Reason is Other. Optional for all other Termination Reasons	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactivate Travel Time

CI	Document Name
 CI-480872 - DSD SC Inactivate Travel Time IMPLEMENTED	DSD_SC_Inactivate_Travel_Time.doc

When the Inactivate link is selected from the View Travel Time screen the Inactivate Travel Time confirmation pop-up displays.

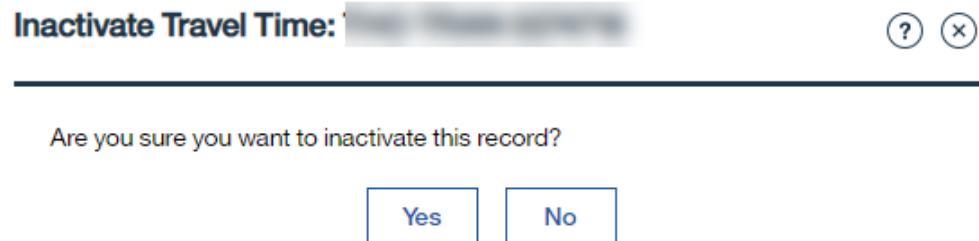


Figure – Inactivate Travel Time

Actions/Functions

The following actions are associated with the Inactivate Travel Time pop-up:

Action	Function
Yes	Inactivates the selected View Travel Time record and displays the Travel Time screen. Inactivated Travel Time segment will not display on the View Travel Time screen.
No	Cancels the Inactivate action and returns to the View Travel Time screen.

Data Elements

The there are no data elements are associated to the Inactivate Travel Time pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Travel Time History

CI	Document Name
 CI-480877 - DSD SC Travel Time History IMPLEMENTED	DSD_SC_Travel_Time_History.doc

When the History link is selected from the View Travel Time screen the Travel Time History screen displays. This screen shows the history of associated Travel Time record. The default sort order of this screen is by "History Created" with the most recent record at the top and oldest at the bottom. Travel Time History is created when the user saves the Modify Travel Time screen. This history record reflects the Travel Time details prior to the change, not the actual change. The "Updated by" and "History Created" fields will match the current "Updated by" and "Last Updated" fields on the current Travel Time screen.

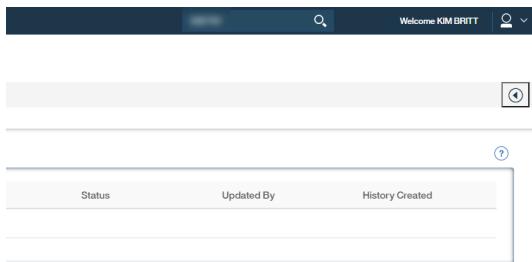


Figure – Travel Time History

Actions/Functions

The following actions are associated with the Travel Time History screen:

Action	Function
<<Previous	Displays the previous 50 history records. This hyperlink is only displayed when there are previous history records for the selected Travel Time screen.
Next>>	Displays the next group of history records (up to 50) for the Travel Time screen. This hyperlink is only displayed when there are additional history records for the selected Travel Time screen.
Close	Displays the View Travel Time screen.

Data Elements for Search Criteria

The following data elements are associated to the Travel Time History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Indicates the Begin Date for Travel Time Hours segment.	Date MM/DD/YYYY	No	No	No
End Date	The End Date of Travel Time Hours segment.	Date MM/DD/YYYY	No	No	No
Program Type	Displays either IHSS or WPCS	String	No	No	No
Weekly Travel Hours	The number of weekly travel hours for the Provider. Display in HH:MM format.	Integer	No	No	No
Traveling From	The name of the Recipient the Provider travels from	String	No	No	No
Status	Provider Status for the indicated Recipient case	String	No	No	No

Updated By	User who last updated the Modify Travel Time screen. Displays the Username.	String	No	No	No
History Created	The date and time the Modify Travel Time screen was last changed.	Date MM/DD /YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Travel Time

CI	Document Name
CI-480874 - DSD SC Modify Travel Time IMPLEMENTED	DSD_SC_Modify_Travel_Time.doc

When the Edit link is selected from either the Travel Time or the View Travel Time screens the Modify Travel Time pop-up displays allowing the user to modify the selected Travel Time record.

Travel Time: [REDACTED] ? ×

* required field

Begin Date: *	09/02/2019	<input type="button" value=""/>	End Date:	12/31/9999	<input type="button" value=""/>
Weekly Travel Time Hours: *	01	:	25	Traveling From:	[REDACTED]
Program Type:	IHSS				

Figure – Modify Travel Time

Actions/Functions

The following actions are associated with the Modify Travel Time pop-up:

Action	Function
Save	Saves the information and displays the screen from which the Modify screen was accessed. (Travel Time or View Travel Time)
Cancel	Cancels the action and displays the screen from which the Modify screen was accessed. (Travel Time or View Travel Time)

Data Elements for Search Criteria

The following data elements are associated to the Modify Travel Time pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	Begin Date for Travel Time Hours segment.	Date MM/DD/YYYY	Yes	No	Yes
End Date	Latest End Date of Travel Time Hours segment.	Date MM/DD/YYYY	No	No	Yes
Weekly Travel Hours	The number of weekly travel hours for the Provider. Display in HH:MM format	Integer	Yes	No	Yes
Traveling From	The name of the Recipient the Provider is "Traveling From".	String	No	No	No
Program Type	Displays either IHSS or WPCS	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Overtime Violations

CI	Document Name
CI-480704 - DSD SC Overtime Violations IMPLEMENTED	DSD_SC_Overtime_Violations.doc

When either the Overtime & Travel Time Content Tab is selected for the first time or when the Overtime Violations Page Navigation is selected from the Person Overtime & Travel Time Content Tab the Overtime Violations screen displays. The default display will be the most recent 25 violation records. The user may search for violations in prior months. Search parameters are limited to a one year period by service month. Default sort order is by Violation Date with the most recent first.

Type	Transaction Number	Transaction Type	Service Month	Violation Date	Violation Status
4051423486		WPCS Timesheet	02/2019	03/06/2019	Inactive - No Violations for one year
4028061815		IHSS Timesheet	10/2017	11/08/2017	Inactive
4021518273		WPCS Timesheet	06/2017	06/21/2017	Inactive
4019306942		WPCS Timesheet	04/2017	05/03/2017	Inactive - No Violations for one year
4016361622		IHSS Timesheet	02/2017	03/22/2017	Inactive
4014668385		IHSS Timesheet	01/2017	01/23/2017	Inactive
4011654708		IHSS Timesheet	11/2016	11/17/2016	Active
4008469578		IHSS Timesheet	08/2016	09/02/2016	Inactive - Exemption
4007302513		IHSS Timesheet	07/2016	08/03/2016	Inactive - Exemption
4006853897		IHSS Timesheet	07/2016	07/22/2016	Inactive - Exemption

Figure – Overtime Violations

Actions/Functions

The following actions are associated with the Overtime Violations screen:

Action	Function
Search	Process the search action based upon the dates entered
Reset	Resets the date fields to blank
Violation Number	Displays the View Overtime Violation screen

Transaction Number	Displays a pop-up with the View Transaction Details on which the Overtime Violation occurred. The user will be presented with a look at the View Timesheet details or the View Travel Claim details.
--------------------	--

Data Elements

The following data elements are associated to the Overtime Violations screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Violation Search – Service Period					
From Date	From date to begin the search. This date must be the first day of the month	Date MM/DD /YYYY	Yes	No	Yes
To Date	The last date of the search period. This date must be the last day of a month.	Date MM/DD /YYYY	Yes	No	Yes
Search Results					
Violation Number	The system generated number associated with the violation	String	No	No	No
Recipient Name	The name of the Recipient case against which the payment was made	String	No	No	No
Case County	The County/District Office which owns the Recipient case at the time the violation is triggered.	String	No	No	No
Program Type	WPCS/IHSS	String	No	No	No
Transaction Type	The type of transaction e.g. Timesheet, Payment Correction, etc.	String	No	No	No
Service Month	The service month associated with the payment which triggered the violation (MM/YYYY Format)	Date (MM /YYYY)	No	No	No
Violation Date	The date the Overtime Violation occurred	Date MM/DD /YYYY	No	No	No
Violation Status	The current status of the violations	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Overtime Violations

CI	Document Name
 CI-608368 - DSD SC View Overtime Violations IMPLEMENTED	DSD_SC_View_Overtime_Violations.docx

When the Violation Number link is selected for a violation listed on the Overtime Violations screen the View Overtime Violations screen displays.

MIPS II Case Management Information Payroll System II

Case Number: [REDACTED] Welcome: [REDACTED]

Close Tracking

History

Exceeds Travel Time: No
Exceeds Weekly Maximum: Yes
Violation Number: [REDACTED]
Violation Date: 03/25/2019
Violation Status Date: 08/02/2019
Ineligible Begin Date:
Ineligible End Date:

Review... Supervisor Review... Comments... History

County Reviewer Name: [REDACTED]
County Review Outcome Entered Date: 03/28/2019
Supervisor Name:
Supervisor Outcome Entered Date:
Training Letter Date:

Dispute... Dispute Supervisor... Comments... History

Dispute Entered Date: 04/11/2019
Health and Safety Issue: No
Other: Provider Error

County Dispute Outcome Date: 04/11/2019
Upheld - Need not immediate: Yes
Upheld - No Health or Safety Issue: No
County Dispute Outcome Entered Date: 04/11/2019

Supervisor Outcome Date:
Supervisor Outcome Entered Date:
County Dispute Letter Date: 04/12/2019

Review... State Supervisor Review... Comments... History

State Review Entered Date:
Health and Safety Issue: No
Other:

State Review Outcome Date:
Upheld - Need not immediate: No
Upheld - No Health or Safety Issue: No
State Review Outcome Entered Date:

State Supervisor Review Outcome Entered Date:
State Review Letter Date:

[Close](#)

Figure – View Overtime Violations

Actions/Functions

The following actions are associated with the View Overtime Violation screen:

Action	Function
Close	Dismisses the screen and displays the Overtime Violations screen
CDSS Review	Displays the CDSS Review screen. This link is only viewable by user with CDSS Program Management security
Tracking	Displays the Violation Tracking screen.
Violation Details	
History	Displays the Violation Details History screen
County Review	
County Review	Displays the Modify County Review pop-up. Accessible by worker and supervisor.
Supervisor Review	Displays the Modify County Review Supervisor pop-up.
Comments	Displays the County Review Comments pop-up.
History	Displays the County Review History screen.
County Dispute	
County Dispute	Displays the Modify County Dispute pop-up
Dispute Supervisor	Displays the Modify County Review Supervisor pop-up. Only accessible by those with a Supervisor Role
Comments	Displays the County Review Comments pop-up
History	Displays the County Dispute History screen
State Review – This cluster will only display when the Violation Count is 3 or 4	
State Review	Displays the Modify State Review pop-up
State Supervisor Review	Displays the Modify County Review Supervisor pop-up screen
Comments	Displays the State Review Comments pop-up
History	Displays the State Review History screen

Data Elements

The following data elements are associated to the View Overtime Violation screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Violation Details					
Manage					
Recipient Name	The name of the Recipient case against which the payment was made	String	No	No	No
Exceeds Travel Time	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Case County	The County/District Office which owns the recipient case when the violation is triggered	String	No	No	No
Exceeds Weekly Maximum	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Program Type	Will display either IHSS or WPCS depending upon the Program associated with the payment transaction	String	No	No	No

Violations Number	The number associated with violation.	String	No	No	No
Service Month	The service month associated with the payment which incurred the violation. (MM/YYYY Format)	Date	No	No	No
Violation Date	The date the Overtime Violation occurred. (MM/DD/YYYY Format)	Date	No	No	No
Violation Count	The number of Active status violations for this Provider.	Integer	No	No	No
Violation Status Date:	The date the violation status was assigned. (MM/DD/YYYY Format)	Date	No	No	No
Violation Status	The Status of the Overtime Violation	String	No	No	No
Ineligible Begin Date	The Begin Date of the period of time a Provider is ineligible when the 3 rd or 4 th violation is Active. (MM/DD/YYYY Format)	Date	No	No	No
Next Possible Violation Date	When a Violation is incurred the system calculates and displays the next date the Provider could trigger their next violation. This date will always be the 1 st or the 16 th of a calendar month. (MM/DD/YYYY Format)	Date	No	No	No
Ineligible End Date	The End Date of the ineligible period when a Provider with an "Active" status 3 rd or 4 th violation. (MM/DD/YYYY Format)	Date	No	No	No
Violation Reduction Letter Date	The date on which the SOC 2265 was issued to the provider to reduce the Provider total violation count. (MM/DD/YYYY Format)	Date	No	No	No

County Review

Manage

County Review Outcome	The outcome of the County Review	String	No	No	No
County Reviewer Name	The name (First MI Last) of the user who sets the County Review Outcome	String	No	No	No
County Review Outcome Date	The user entered County Review Outcome Date. (MM/DD/YYYY Format)	Date	No	No	No
County Review Outcome Entered Date	The system generated date on which the County Review Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Review Outcome	If completed, the outcome of the Supervisory Review.	String	No	No	No
Supervisor Name	The name (First MI Last) of the supervisor completing the review	String	No	No	No
Supervisor Outcome Date	The user entered County Review Outcome Date. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
County Review Letter Date	If triggered, the date the County Review Letter was printed from CMIPS. (System Generated MM/DD/YYYY Format)	Date	No	No	No
Date Training Completed	The date the provider completed the Mandatory Training for the 2 nd Violation. If the Violation Count is "1" and this field contains a date, it means that the provider had a reduction in the Violation Count after one-year without additional violations. (MM/DD/YYYY Format)	Date	No	No	No
Training Letter Date	The date on which the letter was sent to the provider indicating the violation has been removed because training was completed. (MM/DD/YYYY Format)	Date	No	No	No

County Dispute

Manage

County Dispute

County Dispute Filed Date	User entered date the Provider filed a dispute for the Overtime Violations (MM/DD/YYYY Format)	Date	No	No	No
Dispute Entered Date	The system generated date on which the "Date County Dispute Filed" was entered in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Will indicate Yes or No depending upon whether or not the box is checked (Yes) or unchecked (No) on the screen	String	No	No	No
Health and Safety Issue	Will indicate Yes or No depending upon whether or not the box is checked (Yes) or unchecked (No) on the screen	String	No	No	No
Immediate Need	Will indicate Yes or No depending upon whether or not the box is checked (Yes) or unchecked (No) on the screen	String	No	No	No
Other	User selected value	String	No	No	No

Dispute Outcome					
County Dispute Outcome	Outcome of the County Dispute	String	No	No	No
County Dispute Outcome Date	The date the County Dispute Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	User selected override reason	String	No	No	No
Upheled – Need not immediate	User selected upheld reason	String	No	No	No
Upheled – Need not unanticipated	User selected upheld reason	String	No	No	No
Upheled – No Health or Safety Issue	User selected upheld reason	String	No	No	No
County Dispute User Name	The name (First MI Last) of the user who sets the County Dispute Outcome	String	No	No	No
County Dispute Outcome Entered Date	The system generated date on which the County Dispute Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Dispute Supervisor					
Supervisor Dispute Outcome	If completed, the outcome of the Supervisor Review.	String	No	No	No
Dispute Supervisor Name	The name (First MI Last) of the supervisor completing the Dispute	String	No	No	No
Supervisor Outcome Date	The date the Dispute Supervisor Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM /DD/YYYY Format)	Date	No	No	No
County Dispute Letter Date	The date the County Dispute Letter was printed from CMIPS. (MM/DD/YYYY Format) System Generated	Date	No	No	No
State Review					
Manage					
State Review Filed Date	The date the State Review was filed. (MM/DD/YYYY Format)	Date	No	No	No
State Review Entered Date	The date the State Review was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	User selected reason for dispute	String	No	No	No
Health And Safety Issue	User selected reason for dispute	String	No	No	No
Immediate Need	User selected reason for dispute	String	No	No	No
Other	User selected reason for dispute	String	No	No	No
State Review Outcome					
State Review Outcome	Outcome of the State Review	String	No	No	No
State Review Outcome Date	The date the State Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	User selected when dispute review results in the overtime violation being overridden.	String	No	No	No
Upheled – Need not immediate	One, two or three Upheld reasons may be selected as needed when the State Review Outcome is "Upheled"	String	No	No	No
Upheled – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the State Review Outcome is "Upheled"	String	No	No	No
Upheled – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the State Review Outcome is "Upheled"	String	No	No	No
State Review User Name	The name (First MI Last) of the user who sets the State Review Outcome	String	No	No	No
State Review Outcome Entered Date	The system generated date on which the County State Review was keyed in CMIPS. (MM /DD/YYYY Format)	Date	No	No	No
State Supervisor Review					

State Supervisor Review Outcome	The State Supervisor Outcome	String	No	No	No
State Supervisor Review Outcome Date	The user entered date on which State Supervisor Outcome was determined. (MM/DD/YYYY Format)	Date	No	No	No
State Supervisor User Name	The name (First MI Last) of the user who entered the State Supervisor Outcome	String	No	No	No
State Supervisor Review Outcome Entered Date	The date the State Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
State Review Letter Date	The date the State Review sent the letter. (MM/DD/YYYY Format)	Date	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Violation Details History

CI	Document Name
CI-675497 - DSD SC Violation Details History IMPLEMENTED	DSD_SC_Violation_Details_History.docx

When the "History" action is selected from the Violation Details section of the View Overtime Violation screen the Violation Details History screen displays.

The screenshot shows a web-based application interface. At the top, there is a header bar with the text 'Information Payroll System II' and a search icon. Below the header, the main content area has a title 'Violations' with a question mark icon. Underneath the title is a table with the following columns: Service Month, Violation Count, Violation Status Date, Violation Status, Last Update Date, and Last Update By. The table contains three rows of data. At the bottom left of the table is a 'Cancel' button.

Service Month	Violation Count	Violation Status Date	Violation Status	Last Update Date	Last Update By
10/2019	2	10/17/2019	Active	10/15/2020 19:58	superuser
10/2019	2	10/17/2019	Active	12/02/2019 20:33	superuser
10/2019	2	10/16/2019	Pending Review	10/17/2019 23:36	superuser

Figure – Violation Details History

Actions/Functions

The following actions are associated with the Violation Details History screen:

Action	Function
View	Displays the View County Dispute History pop-up.
Cancel	Dismisses the screen and returns the user to the View Overtime Violations screen.

Data Elements

The following data elements are associated with the Violation Details History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Violation Details					
Recipient Name	The name of the recipient case against which the payment was made	String	No	No	No
Exceeds Travel Time	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Case County	The County/District Office which owns the recipient case when the violation is triggered	String	No	No	No
Exceeds Weekly Maximum	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Service Month	The service month associated with the payment which incurred the violation. (MM/YYYY Format)	Date	No	No	No
Violation Date	The date the Overtime Violation occurred (MM/DD/YYYY Format)	Date	No	No	No
Violation Count	The number of Active status violations for this Provider.	Integer	No	No	No
Violation Status Date	The date the violation status was assigned. (MM/DD/YYYY Format)	Date	No	No	No
Violation Status	The Status of the Overtime Violation	String	No	No	No

Last Update Date	The date of the changed that created the history record. (MM/DD/YYYY Format)	Date	No	No	No
Last Update By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify County Review

CI	Document Name
CI-608367 - DSD SC Modify County Review IMPLEMENTED	DSD_SC_Modify_County_Review.docx

When the County Review action is selected from County Review Manage cluster of the View Overtime Violations screen the Modify County Review pop-up displays.

The screenshot shows a modal dialog box titled "view: [REDACTED]" with a close button (X) and a help button (?). A red asterisk (*) is displayed next to the "Required field" label. The form contains the following fields:

Review Outcome:	Upheld	County Reviewer Name:	[REDACTED]
Review Outcome Date:	03/28/2019	County Review Outcome Entered Date:	03/28/2019
Review Outcome:		Supervisor Name:	
Review Outcome Date:		Supervisor Outcome Entered Date:	
Review Letter Date:	04/02/2019		
Training Completed:	<input type="text"/>	Training Letter Date:	
Comments: *	<input style="height: 200px; width: 100%;" type="text"/>		

At the bottom of the dialog are two buttons: "Save" and "Cancel".

Figure – Modify County Review

Actions/Functions

The following actions are associated with the Modify County Review pop-up:

Action	Function
Save	Saves the data and displays the View Overtime Violations screen
Cancel	Cancels the action and displays the View Overtime Violations screen

Data Elements

The following data elements are associated to the Modify County Review pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Review Outcome	The outcome of the County Review	Drop-down	Yes	Yes, Pending Review	Yes
County Reviewer Name	System generated name (First Name MI Last Name of the user who sets the County Review Outcome to a value other than "Pending Review"	String	No	No	No
County Review Outcome Date	The user entered County Review Outcome Date (MM/DD/YYYY Format)	Date	No	No	Yes
County Review Outcome Entered Date	The system generated date on which the County Review Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Review Outcome	If completed, the outcome of the Supervisory Review.	Drop-down	No	No	No
Supervisor Name	The name (First Name MI Last Name of the user who sets Supervisor Outcome	String	No	No	No
Supervisor Outcome Date	The user entered County Review Outcome Date (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
County Review Letter Date	If set, the date the County Review Letter was printed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Date Training Completed	The date the Provider completed the Mandatory Training for the 2 nd Violation. Must be a date after the County Review Letter Date (MM/DD/YYYY Format)	Date	No	No	Yes
Training Letter Date	The date on which the letter was sent to the Provider indicating the violation has been removed because training was completed (MM/DD/YYYY Format)	Date	No	No	No, system generated when applicable
Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify County Supervisor Review

CI	Document Name
CI-608359 - DSD SC Modify County Supervisor Review IMPLEMENTED	DSD_SC_Modify_County_Supervisor_Review.docx

When the Supervisor Review link is selected on the View Overtime Violations screen, the Modify County Supervisor Review pop-up displays

The screenshot shows a modal dialog box titled "Supervisor Review: [REDACTED]". The dialog has a header with a question mark icon and a close button. Below the header, a note says "* required field". The main area contains several input fields:

- Review Outcome:** Upheld (read-only)
- County Reviewer Name:** [REDACTED]
- Review Outcome Date:** 03/28/2019
- County Review Outcome Entered Date:** 03/28/2019
- Review Outcome:** * Supervisor Review (dropdown menu)
- Supervisor Name:** [REDACTED]
- Supervisor Outcome Date:** [REDACTED] [Calendar icon]
- Supervisor Outcome Entered Date:** [REDACTED]
- Review Letter Date:** 04/02/2019
- Training Completed:** [REDACTED] [Calendar icon]
- Training Letter Date:** [REDACTED]

At the bottom, there is a large text area labeled "Comments: *". At the very bottom are two buttons: "Save" and "Cancel".

Figure – Modify County Supervisor Review

Actions/Functions

The following actions are associated with the Modify County Review Supervisor pop-up:

Action	Function
Save	Saves the data and displays the View Overtime Violations screen
Cancel	Cancels the action and displays the View Overtime Violations screen

Data Elements

The following data elements are associated to the Modify County Review Supervisor pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Review					
County Review Outcome	The outcome of the County Review	String	No	No	No
County Reviewer Name	The name (First Name MI Last Name of the user who sets the County Review Outcome	String	No	No	No
County Review Outcome Date	The user entered County Review Outcome Date (MM/DD/YYYY Format)	Date	No	No	No
County Review Outcome Entered Date	The system generated date on which the County Review Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Review Outcome	If completed, the outcome of the Supervisory Review.	Drop-down	Yes	Yes, , Supervisor Review	Yes
Supervisor Name	The name (First Name MI Last Name of the user who sets Supervisor Outcome	String	No	No	No
Supervisor Outcome Date	The user entered County Review Outcome Date (MM/DD/YYYY Format)	Date	Yes, if Supervisor Outcome is other than "Supervisor Review"	No	Yes
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
County Review Letter Date	If sent, the date the County Review Letter was printed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Date Training Completed	The date the Provider completed the Mandatory Training for the 2 nd Violation. (MM/DD/YYYY Format)	Date	No	No	Yes
Training Letter Date	The date on which the letter was sent to the Provider indicating the violation has been removed because training was completed. (MM/DD/YYYY Format)	Date	No	No	No
Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/County Review History

CI	Document Name
CI-608362 - DSD SC County Review History IMPLEMENTED	DSD_SC_County_Review_History.docx

When the History link is selected from the County Review Manage section of the View Overtime Violations screen the County Review History screen displays.

Figure – County Review History

Actions/Functions

The following actions are associated with the County Review History screen.

Action	Function
Cancel	Dismisses the screen and displays the View Overtime Violation screen

Data Elements

The following data elements are associated to the County Review History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Review					
County Review Outcome	The outcome of the County Review	String	No	No	No
County Reviewer Name	First Name MI Last Name of the user who sets the County Review Outcome to a value other than "Pending Review"	String	No	No	No
County Review Outcome Date	The user entered County Review Outcome Date (MM/DD/YYYY Format)	Date	No	No	No
County Review Outcome Entered Date	The system generated date on which the County Review Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Review Outcome	The outcome of the Supervisory Review.	String	No	No	No
Supervisor Name	The name (First Name MI Last Name of the user who sets Supervisor Outcome	String	No	No	No
Supervisor Outcome Date	The user entered County Review Outcome Date (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Outcome Entered Date	The date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No

County Review Letter Date	The date the County Review Letter was printed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Date Training Completed	The date the Provider completed the Mandatory Training for the 2 nd Violation. Must be a date after the County Review Letter Date	Date	No	No	No
Training Letter Date	The date on which the Provider was sent the letter	Date	No	No	No
Last Updated Date	The date of the changed that created the history record	Date	No	No	No
Last Updated By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View County Review Comments

CI	Document Name
CI-608363 - DSD SC View County Review Comments IMPLEMENTED	DSD_SC_View_County_Review_Comments.docx

When the "Comment" link is selected from the Manage section associated with County Review on the View Overtime Violations screen the View County Review Comments pop-up displays.

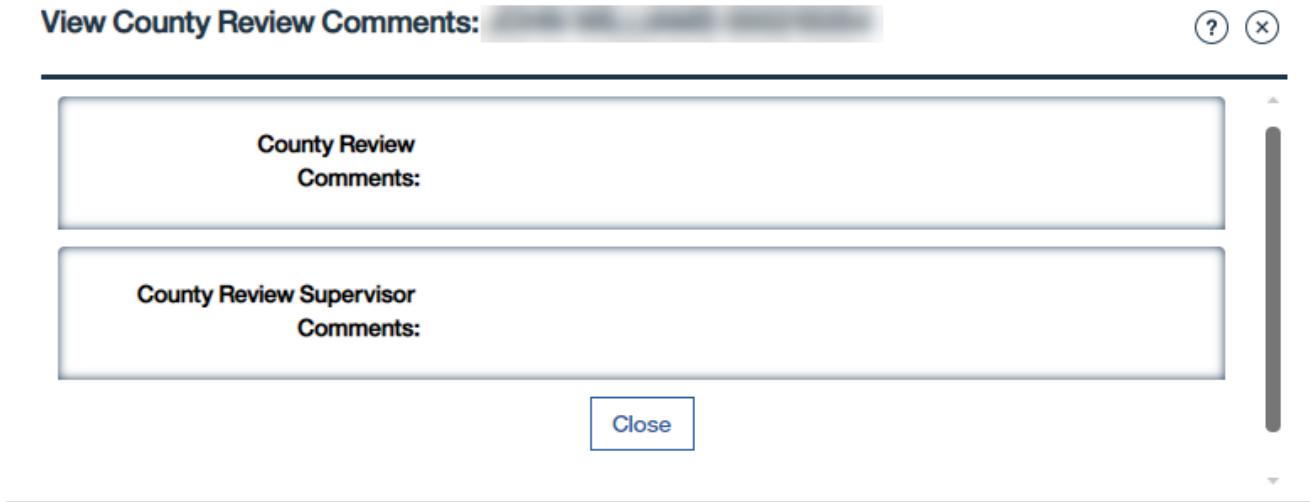


Figure – View County Review Comments

Actions/Functions

The following actions are associated with the View County Review Comments pop-up:

Action	Function
Close	Dismisses the screen and returns the user to the View Overtime Violations screen.

Data Elements

The following data elements are associated with the View County Review Comments pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Review Comments	The comments entered by the County Review User	String	No	No	No
County Review Supervisor Comments	The comments entered by the County Review Supervisor	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify County Dispute

CI	Document Name
CI-608365 - DSD SC Modify County Dispute IMPLEMENTED	DSD_SC_Modify_County_Dispute.docx

When the "County Dispute" link is selected from the View Overtime Violations screen the Modify County Dispute pop-up displays. In the Dispute Outcome Reason section, the user may select either Override or one or more Upheld reasons as needed to determine the correct outcome.

County Dispute Filed Date: * Calendar

County Dispute Entered Date:

Unanticipated Need:

Health and Safety Issue:

Immediate Need:

Other:

County Dispute Outcome: County Dispute Outcome Date: Calendar

Override Reason: Upheld - Need not immediate:

Upheld - Need not unanticipated: Upheld - No Health or Safety Issue:

County Dispute User Name: County Dispute Outcome Entered Date:

Supervisor: Supervisor Dispute Outcome: Supervisor Outcome Date:

Supervisor Supervisor Name: Supervisor Outcome Entered Date:

County Dispute Letter Date:

Comments: *

Save Cancel

Figure – Modify County Dispute Pop-up

Actions/Functions

The following actions are associated with the Modify County Dispute pop-up:

Action	Function
Save	Saves the data and displays the View Overtime Violations screen
Cancel	Dismisses the screen, data is not saved and the View Overtime Violations screen displays

Data Elements

The following data elements are associated to the Modify County Dispute pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Dispute					
County Dispute Filed Date	User entered date the provider filed a dispute for the Overtime Violations (MM/DD/YYYY Format)	Date	Yes	No	Yes
Dispute Entered Date	The system generated date on which the "Date County Dispute Filed" was entered in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Allows user to select up to all three dispute reasons	Checkbx	One of the three dispute reasons must be entered when the County Dispute Filed Date is entered	No	Yes, unless a value is selected in the Other field.
Health and Safety Issue	Allows user to select up to all three dispute reasons	Checkbx	One of the three dispute reasons must be entered when the County Dispute Filed Date is entered	No	Yes, unless a value is selected in the Other field.
Immediate Need	Allows user to select up to all three dispute reasons	Checkbx	One of the three dispute reasons must be entered when the County Dispute Filed Date is entered	No	Yes, unless a value is selected in the Other field.
Other	Allows user to select from the drop-down list of other reasons a dispute has been filed	Drop-down	Only allow when one or more of the checkboxes is not indicated	No	No, unless none of the check boxes are selected
County Dispute Outcome					
County Dispute Outcome	Outcome of the County Dispute	Drop-down	No	No	Yes
County Dispute Outcome Date	The date the County Dispute Outcome occurred. (MM /DD/YYYY Format)	Date	No	No	Yes
Override Reason	User selected override reason.	Drop-down	No, unless one of the "Upheld" fields is not selected.	No	Yes
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	Checkbx	Yes, at least one Upheld reason is needed when Dispute Outcome is "Upheld"	No	Yes
Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	Checkbx	Yes, at least one Upheld reason is needed when Dispute Outcome is "Upheld"	No	Yes
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	Checkbx	Yes, at least one Upheld reason is needed when Dispute Outcome is "Upheld"	No	Yes
County Dispute User Name	The name (First MI Last) of the user who sets the County Dispute Outcome	String	No	No	No
County Dispute Outcome Entered Date	The system generated date on which the County Dispute Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Dispute Supervisor					
Supervisor Dispute Outcome	If completed, the outcome of the Supervisor Review.	String	No	No	No
Dispute Supervisor Name	The name (First MI Last) of the supervisor completing the Dispute	String	No	No	No
Supervisor Outcome Date	The date the Dispute Supervisor Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No

County Dispute Letter Date	The date the County Dispute Letter was printed from CMIPS (MM/DD/YYYY Format) System Generated	Date	No	No	No
Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Dispute Supervisor

CI	Document Name
CI-608360 - DSD SC Modify Dispute Supervisor IMPLEMENTED	DSD_SC_Modify_Dispute_Supervisor.docx

When the "Dispute Supervisor" link is selected from the Manage section associated with County Dispute on the View Overtime Violations screen the Modify Dispute Supervisor pop-up displays.

Supervisor: [REDACTED] (?) (X)

* required field

County Dispute

County Dispute Filed Date:	04/02/2019	Dispute Entered Date:	04/11/2019
Unanticipated Need:	No	Health and Safety Issue:	No
Immediate Need:	No	Other:	Provider Error

County Dispute Outcome

County Dispute Outcome:	Upheld	County Dispute Outcome Date:	04/11/2019
Override Reason:		Upheld - Need not immediate:	Yes
Upheld - Need not unanticipated:	No	Upheld - No Health or Safety Issue:	No

County Dispute User Name:	[REDACTED]	County Dispute Outcome Entered Date:	04/11/2019
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Supervisor

Supervisor Dispute Outcome:	* Supervisor Review	Supervisor Outcome Date:	<input type="text"/>
Supervisor Name:		Supervisor Outcome Entered Date:	
		County Dispute Letter Date:	04/12/2019

Comments: *

Save Cancel

Figure – Modify Dispute Supervisor

Actions/Functions

The following actions are associated with the Modify Dispute Supervisor pop-up:

Action	Function

Save	Saves the data and displays the View Overtime Violations screen
Cancel	Dismisses the screen, data is not saved and the View Overtime Violations screen displays

Data Elements

The following data elements are associated to the Modify Dispute Supervisor pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Dispute					
County Dispute Filed Date	User entered date the provider filed a dispute for the Overtime Violations (MM/DD/YYYY Format)	Date	No	No	No
Dispute Entered Date	The system generated date when the Date County Dispute Filed was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Allows user to select up to all three dispute reasons	String	No	No	No
Health and Safety Issue	Allows user to select up to all three dispute reasons	String	No	No	No
Immediate Need	Allows user to select up to all three dispute reasons	String	No	No	No
Other	Allows user to select from the drop-down list of other reasons a dispute was filed	String	No	No	No
Dispute Outcome					
County Dispute Outcome	Outcome of the County Dispute	String	No	No	No
County Dispute Outcome Date	The date the County Dispute Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	User selected override reason	String	No	No	No
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
County Dispute User Name	The name (First Name MI Last Name) of the user who sets the County Dispute Outcome	String	No	No	No
County Dispute Outcome Entered Date	The system generated date the County Dispute Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Dispute Supervisor					
Supervisor Dispute Outcome	If completed, the outcome of the Supervisory Review.	Drop-down	Yes	No	Yes
Supervisor Outcome Date	The date the Dispute Supervisor Outcome occurred. (MM/DD/YYYY Format)	Date	Yes, if County Supervisor Dispute Outcome is other than "Supervisor Review".	No	Yes
Dispute Supervisor Name	The name (First Name MI Last Name) who set the Supervisor Outcome	String	No	No	No
Supervisor Outcome Entered Date	The system generated date the Supervisor Dispute Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
County Dispute Letter Date	The date the Letter was printed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/County Dispute History

CI	Document Name
CI-608361 - DSD SC County Dispute History IMPLEMENTED	DSD_SC_County_Dispute_History.docx

When the History link is selected from the County Dispute Manage section of the View Overtime Violations screen the County Dispute History screen displays.

d	County Dispute Outcome	County Dispute User Name	Supervisor Dispute Outcome	Supervisor Outcome Date	Dispute Supervisor Name	Supervisor Outcome Entered Date	Last Updated Date	Last Updated By
	Override	MARK NOLASCO	Pending Approval	04/08/2019	DEANNA YOUNG		04/08/2019 20:10	superuser
	Override	MARK NOLASCO	Supervisor Review				04/08/2019 14:13	dsyoung001
	Pending Override	MARK NOLASCO					04/03/2019 20:27	superuser
	Pending Review	MARK NOLASCO					04/03/2019 09:19	mnolasco001

Figure – County Dispute History

Actions/Functions

The following actions are associated with the County Dispute History screen:

Action	Function
View	Displays the View County Dispute History pop-up
Cancel	Dismisses the screen and displays the View Overtime Violation screen

Data Elements

The following data elements are associated to the County Dispute History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Dispute Filed Date	User entered date the provider filed a dispute for the Overtime Violations (MM/DD/YYYY Format)	Date	No	No	No
Dispute Entered Date	The system generated date on which the "Date County Dispute Filed" was entered in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
County Dispute Outcome	Outcome of the County Dispute	String	No	No	No
County Dispute User Name	The name (First MI Last) of the user who sets the County Dispute Outcome	String	No	No	No
Supervisor Outcome Date	The date the Dispute Supervisor Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No

Last Updated Date	The date of the changed that created the history record. (MM/DD/YYYY Format)	Date	No	No	No
Last Updated By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View County Dispute Comments

CI	Document Name
CI-608364 - DSD SC View County Dispute Comments IMPLEMENTED	DSD_SC_View_County_Dispute_Comments.docx

When the "Comment" link is selected from the Manage section associated with County Dispute on the View Overtime Violations screen the View County Dispute Comments pop-up displays.

View County Dispute Comments: ? ×

County Dispute Comments: 04/11/2019 17:06:32: SOC 2272 was received in a timely manner. Violation upheld. SOC 2292 to be mailed to Provider as dispute was received without required Recipient signature as indicated on violation notice.

Dispute Supervisor Comments:

[Close](#)

Figure – View County Dispute Comments

Actions/Functions

The following actions are associated with the View County Dispute Comments pop-up:

Action	Function
Close	Dismisses the screen and returns the user to the View Overtime Violations screen.

Data Elements

The following data elements are associated with the View County Dispute Comments pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Dispute Comments	The comments entered by the County Dispute User – 2,500 character limit	String	No	No	No
Dispute Supervisor Comments	The comments entered by the Dispute Supervisor – 2,500 character limit	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify State Review

CI	Document Name
CI-675499 - DSD SC Modify State Review IMPLEMENTED	DSD_SC_Modify_State_Review.docx

When the "State Review" link is selected from the View Overtime Violations screen the Modify State Review pop-up displays.

The screenshot shows a modal dialog box titled 'Modify State Review'. The form contains the following fields:

- Review Filed Date:** * (dropdown calendar)
- State Review Entered Date:** (dropdown calendar)
- Unanticipated Need:**
- Health and Safety Issue:**
- Immediate Need:**
- Other:** (dropdown menu)
- Review Outcome:** * (dropdown menu) - Pending
- State Review Outcome Date:** (dropdown calendar)
- Override Reason:** (dropdown menu)
- Upheld - Need not immediate:**
- Upheld - Need not unanticipated:**
- Upheld - No Health or Safety Issue:**
- Review User Name:** (text input)
- State Review Outcome Entered Date:** (dropdown calendar)
- Supervisor Review** (section header)
- Supervisor Review Outcome:** (dropdown menu)
- State Supervisor Review Outcome Entered Date:** (dropdown calendar)
- Supervisor Review Outcome Date:** (dropdown calendar)
- State Review Letter Date:** (dropdown calendar)
- Supervisor User Name:** (text input)
- Comments:** * (large text area)

At the bottom of the dialog are two buttons: **Save** and **Cancel**.

Figure – Modify State Review

Actions/Functions

The following actions are associated with the Modify State Review pop-up:

Action	Function
Save	Saves the data and displays the View Overtime Violations screen.
Cancel	Dismisses the screen, data is not saved and the View Overtime Violations screen displays.

Data Elements

The following data elements are associated to the Modify State Review pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
State Review					
State Review Filed Date	User entered date the provider filed a State Review for the Overtime Violations . (MM/DD/YYYY Format)	Date	Yes	No	Yes
State Review Entered Date	System generated date when the State Review Filed Date was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Allows user to select up to all three dispute reasons.	Checkbx	One of the four dispute reasons must be entered when the County Dispute Filed Date is entered.	No	Yes
Health and Safety Issue	Allows user to select up to all three dispute reasons.	Checkbx	One of the four dispute reasons must be entered when the County Dispute Filed Date is entered.	No	Yes
Immediate Need	Allows user to select up to all three dispute reasons.	Checkbx	One of the four dispute reasons must be entered when the County Dispute Filed Date is entered.	No	Yes
Other	Allows user to select from the drop-down list of other reasons a dispute has been filed.	Drop-down	One of the four dispute reasons must be entered when the County Dispute Filed Date is entered.	No	Yes
State Review Outcome					
State Review Outcome	User selected Outcome of the State Review.	Drop-down	Yes	Yes, Pending	Yes
State Review Outcome Date	User entered date the State Review Outcome occurred. (MM/DD/YYYY Format)	Date	Yes, if State Review Outcome is other than "Pending".	No	Yes
Override Reason	User selected reason for the Override action.	Drop-down	Yes, when State Review Outcome is "Pending Override".	No	Yes
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld".	Check-box	Yes, one of the three Upheld reasons needs to be selected when Outcome is Pending Uphold.	No	Yes
Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld".	Check-box	Yes, one of the three Upheld reasons needs to be selected when Outcome is Pending Uphold.	No	Yes
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld".	Check-box	Yes, one of the three Upheld reasons needs to be selected when Outcome is Pending Uphold.	No	Yes
State Review User Name	The name (First Name MI Last Name) who set the State Review Outcome. This field will update each time the State Review Outcome is changed and the screen saved.	String	No, system generated.	No	No
State Review Outcome Entered Date	System generated date when the State Review Outcome was keyed in CMIPS and the screen saved. (MM/DD/YYYY Format)	Date	No, system generated.	No	No
State Supervisor Review					
State Supervisor Review Outcome	Outcome of the State Review	String	No	No	No

State Supervisor Review Outcome Entered Date	System generated date when the State Review Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
State Supervisor Review Outcome Date	The date the State Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
State Review Letter Date	User entered date when the State Review letter was sent to the provider.	Date	No	No	No
State Supervisor User Name	The name (First Name MI Last Name) who set the State Supervisor Review Outcome. This field will update each time the State Review Outcome is changed.	String	No	No	No
User Comments					
Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify State Supervisor Review

CI	Document Name
CI-719032 - DSD SC Modify State Supervisor Review IMPLEMENTED	DSD_SC_Modify_State_Supervisor_Review.docx

When the "State Supervisor" link is selected from the State Review cluster of View Overtime Violations screen the Modify State Supervisor Review pop-up screen displays.

State Supervisor Review: [REDACTED] (?) (X)

* required field

W

State Review Filed Date: State Review Entered Date:

Unanticipated Need: No Health and Safety Issue: No

Immediate Need: No Other:

State Review

State Review Outcome: State Review Outcome Date:

Override Reason: Upheld - Need not immediate: No

Upheld - Need not unanticipated: No

Upheld - No Health or Safety Issue: No

State Review User Name: State Review Outcome Entered Date:

State Supervisor Review

State Supervisor Review Outcome: * Supervisor Review ▼ State Supervisor Review Outcome Entered Date: ▼

State Supervisor Review Outcome Date: ▼ State Review Letter Date: ▼

Supervisor User Name: ▼

Comments: *

Save Cancel

Figure – Modify State Supervisor Review

Actions/Functions

The following actions are associated with the Modify State Supervisor Review pop-up screen:

Action	Function
Save	Saves the data and displays the View Overtime Violations screen.
Cancel	Dismisses the screen, data is not saved and the View Overtime Violations screen displays

Data Elements

The following data elements are specific to the Modify State Supervisor Review pop-up screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
State Review					
State Review Filed Date	User entered date the provider filed a State Review for the Overtime Violations (MM/DD/YYYY Format)	Date	No	No	No
State Review Entered Date	System generated date when the State Review Filed Date was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Allows user to select up to all three dispute reasons	String	No	No	No
Health and Safety Issue	Allows user to select up to all three dispute reasons	String	No	No	No
Immediate Need	Allows user to select up to all three dispute reasons	String	No	No	No
Other	Allows user to select from the drop-down list of other reasons a dispute has been filed	String	No	No	No
State Outcome Review					
State Review Outcome	User selected Outcome of the State Review	String	No	No	No
State Review Outcome Date	User entered date the State Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	User selected reason for the Override action	String	No	No	No
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
State Review User Name	The name (First Name MI Last Name) who set the State Review Outcome. This field will update each time the State Review Outcome is changed and the screen saved.	String	No	No	No
State Review Outcome Entered Date	System generated date when the State Review Outcome was keyed in CMIPS and the screen saved. (MM/DD/YYYY Format)	Date	No	No	No
State Supervisor Review					
State Supervisor Review Outcome	Outcome of the State Review	Drop-down	Yes	No	Yes
State Supervisor Review Outcome Entered Date	System generated date when the State Review Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
State Supervisor Review Outcome Date	The date the State Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	Yes
State Review Letter Date	System generated date when the State Review letter was sent to the provider.	Date	No	No	No
State Supervisor User Name	The name (First Name MI Last Name) who set the State Supervisor Review Outcome. This field will update each time the State Review Outcome is changed.	String	No	No	No
User Comments					
Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/State Review History

CI	Document Name
CI-675500 - DSD SC State Review History IMPLEMENTED	DSD_SC_State_Review_History.docx

When the History link is selected from the State Review Manage section of the View Overtime Violations screen the State Review History pop-up displays.

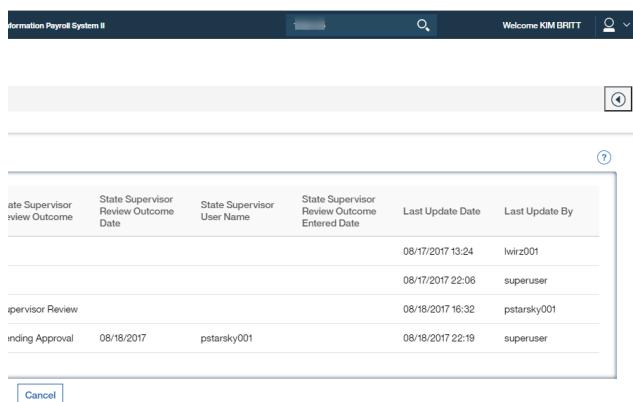


Figure – State Review History

Actions/Functions

The following actions are associated with the State Review History pop-up:

Action	Function
View	Displays the View State Review History pop-up
Cancel	Dismisses the screen and displays the View Overtime Violation screen

Data Elements

The following data elements are specific to the State Review History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
State Review Filed Date	The date the State Review was filed (MM/DD/YYYY Format)	Date	No	No	No
State Review Entered Date	The date the State Review was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
State Review Outcome	Outcome of the State Review	String	No	No	No
State Review User Name	The name (First MI Last) of the user who sets the State Review Outcome	String	No	No	No
State Supervisor Review Outcome	The State Supervisor Outcome	String	No	No	No
State Supervisor Review Outcome Date	The user entered date on which State Supervisor Outcome was determined	Date	No	No	No
State Supervisor User Name	The name (First MI Last) of the user who entered the State Supervisor Outcome	String	No	No	No
State Supervisor Review Outcome Entered Date	The date the State Supervisor Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Last Updated Date	The date the last update was made	Date	No	No	No

Last Updated By	The user name of the individual who last updated the record	String	No	No	No
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/View State Review Comments

CI	Document Name
CI-675498 - DSD SC View State Review Comments IMPLEMENTED	DSD_SC_View_State_Review_Comments.docx

When the "Comment" link associated with the State Review section of the View Overtime Violation screen, the View State Review Comments pop-up displays.

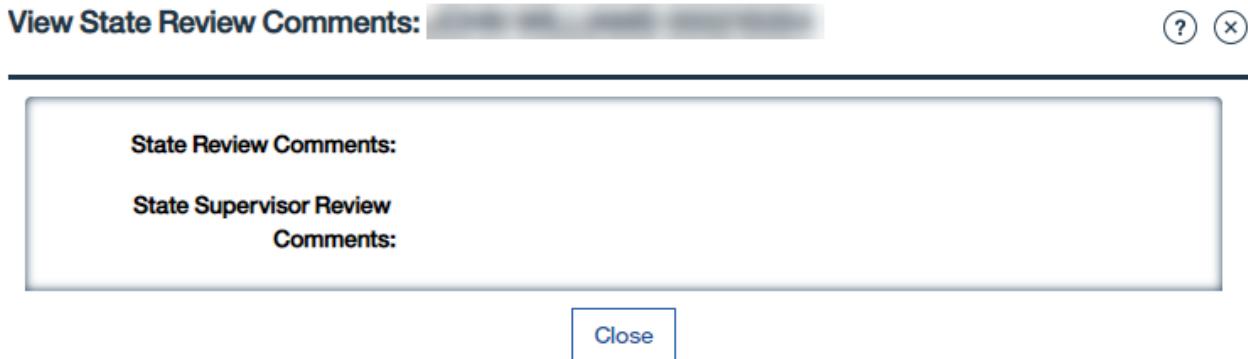


Figure - View State Review Comments

Actions/Functions

The following actions are associated with the View State Review Comments pop-up:

Action	Function
Close	Dismisses the screen and returns the user to the View Overtime Violations screen.

Data Elements

The following data elements are associated with the View State Review Comments pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
State Review Comments	The comments entered by the State Review User – 2,500 character limit	String	No	No	No
State Supervisor Review Comments	The comments entered by the State Supervisor User – 2,500 character limit	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Overtime Violation – CDSS Review

CI	Document Name
CI-719033 - DSD SC View OT Violation CDSS Review IMPLEMENTED	DSD_SC_View_OT_Violation_CDSS_Review.docx

When the "CDSS Review" link is selected on the View Overtime Violation screen, the View Overtime Violation – CDSS Review screen displays.

The screenshot shows the 'View Overtime Violation – CDSS Review' screen. At the top, there's a navigation bar with 'MIPS II Case Management Information Payroll System II', a 'Case Number' input field, a search icon, and a 'Welcome' message. Below the navigation is a large form area. The form contains the following data:

Exceeds Travel Time:	No
Exceeds Weekly Maximum:	Yes
Violation Number:	10825576
Violation Date:	03/25/2019
Violation Status Date:	08/02/2019
Ineligible Begin Date:	
Ineligible End Date:	

Below this, there are three stacked sections:

- CDSS Review Entered Date:** 07/31/2019
Health and Safety Issue: No
Other: Provider Error
- Upheld - Need not immediate:** No
Upheld - No Health or Safety Issue: No
CDSS Review Outcome Entered Date: 07/31/2019
Date Training Completed:
- CDSS Supervisor Outcome Date:** 08/02/2019
CDSS Supervisor Outcome Entered Date: 08/02/2019

Figure – View Overtime Violation – CDSS Review

Actions/Functions

The following actions are associated with the View Overtime Violation – CDSS Review screen:

Action	Function
CDSS Review	Displays the Modify CDSS Review pop-up screen
CDSS Supervisor	Displays the Modify CDSS Supervisor Review pop-up screen

Comments	Displays the CDSS Review Comments pop-up screen
History	Displays the CDSS Review History screen
Close	Dismisses the screen and displays the Overtime Violations screen

Data Elements

The following data elements are specific to the View Overtime Violation – CDSS Review screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Violation Details					
Manage					
Recipient Name	The name of the Recipient case against which the payment was made	String	No	No	No
Exceeds Travel Time	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Case County	The County/District Office which owns the Recipient case when the violation is triggered	String	No	No	No
Exceeds Weekly Maximum	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Program Type	Will display either IHSS or WPCS depending upon the Program associated with the payment transaction	String	No	No	No
Violation Number	The number associated with violation.	String	No	No	No
Service Month	The service month associated with the payment which incurred the violation (MM/YYYY Format)	Date	No	No	No
Violation Date	The date the Overtime Violation occurred (MM/DD/YYYY Format)	Date	No	No	No
Violation Count	The number of Active status violations for this provider.	Integer	No	No	No
Violation Status Date:	The date the violation status was assigned. (MM/DD/YYYY Format)	Date	No	No	No
Violation Status	The Status of the Overtime Violation	String	No	No	No
Ineligible Begin Date	The Begin Date of the period of time a provider is ineligible when the 3 rd or 4 th violation is Active. (MM/DD/YYYY Format)	Date	No	No	No
Next Possible Violation Date	When a Violation is incurred this the system calculates and displays the next date the provider could trigger their next violation. This date will be the 1 st or the 16 th day of a calendar month. (MM/DD/YYYY Format)	Date	No	No	No
Ineligible End Date	The End Date of the ineligible period when a provider with an "Active" status 3 rd or 4 th violation. (MM/DD/YYYY Format)	Date	No	No	No
Violation Reduction Letter Date	The date on which the SOC 2265 was issued to the provider to reduce the provider total violation count. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review					
Manage					
CDSS Review Filed Date	The date the CDSS Review was filed (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Entered Date	The date the CDSS Review was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	User selected reason for dispute	String	No	No	No
Health And Safety Issue	User selected reason for dispute	String	No	No	No
Immediate Need	User selected reason for dispute	String	No	No	No
Other	User selected reason for dispute	String	No	No	No
CDSS Review Outcome					
CDSS Review Outcome	Outcome of the CDSS Review	String	No	No	No

Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the CDSS Review Outcome is "Upheled"	String	No	No	No
Override Reason	User selected when dispute review results in the overtime violation being overridden.	String	No	No	No
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the CDSS Review Outcome is "Upheled"	String	No	No	No
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the CDSS Review Outcome is "Upheled"	String	No	No	No
CDSS Review Outcome Entered Date	The system generated date on which the CDSS Review was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review User Name	The name (First MI Last) of the user who sets the CDSS Review Outcome	String	No	No	No
Training Letter Date	The date on which the letter was sent to the provider indicating the violation has been removed because training was completed. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Outcome Date	The date the CDSS Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No

CDSS Supervisor Review

CDSS Supervisor Outcome	The CDSS Supervisor Outcome	String	No	No	No
CDSS Supervisor Outcome Date	The user entered date on which CDSS Supervisor Outcome was determined. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Supervisor User Name	The name (First MI Last) of the user who entered the CDSS Supervisor Outcome	String	No	No	No
CDSS Supervisor Outcome Entered Date	The date the CDSS Supervisor Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Letter Date	The date the CDSS Review sent the letter. (MM/DD/YYYY Format)	Date	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify CDSS Review

CI	Document Name
CI-719036 - DSD SC Modify CDSS Review IMPLEMENTED	DSD_SC_Modify_CDSS_Review.docx

When the "CDSS Review" action is selected from the View Overtime Violations – CDSS Review screen the Modify CDSS Review pop-up displays.

CDSS Review: [REDACTED] (?) (X)

CDSS Review

CDSS Review Filed Date: * CDSS Review Entered Date:

Unanticipated Need: Health and Safety Issue:

Immediate Need: Other:

CDSS Review Outcome

CDSS Review Outcome: * Upheld - Need not immediate:

Override Reason: Upheld - No Health or Safety Issue:

Upheld - Need not unanticipated: CDSS Review Outcome Entered Date:

CDSS Review User Name: Date Training Completed:

CDSS Review Outcome Date:

CDSS Supervisor Review

CDSS Supervisor Review Outcome: CDSS Supervisor Review Outcome Date:

CDSS Supervisor Review User Name: CDSS Supervisor Review Outcome Entered Date:

CDSS Review Letter Date: CDSS Review Letter Entered Date:

CDSS Review Comments: *

Save Cancel

Figure – Modify CDSS Review Pop-up

Actions/Functions

The following actions are associated with the Modify CDSS Review pop-up:

Action	Function
Save	Saves the data and displays the View Overtime Violation – CDSS Review screen.
Cancel	Dismisses the screen, data is not saved and the View Overtime Violation – CDSS Review screen displays

Data Elements

The following data elements are specific to the Modify CDSS Review pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CDSS Review					
CDSS Review Filed Date	User entered date the provider filed a CDSS Review for the Overtime Violations (MM/DD/YYYY Format)	Date	Yes	No	Yes
CDSS Review Entered Date	System generated date when the CDSS Review Filed Date was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Allows user to select up to all three dispute reasons	Checkbx	Yes, one of four reasons is required	No	Yes
Health and Safety Issue	Allows user to select up to all three dispute reasons	Checkbx	Yes, one of four reasons is required	No	Yes
Immediate Need	Allows user to select up to all three dispute reasons	Checkbx	Yes, one of four reasons is required	No	Yes
Other	Allows user to select from the drop-down list of other reasons a dispute has been filed	Drop-down	Yes, one of four reasons is required	No	Yes
CDSS Review Outcome					
CDSS Review Outcome	Outcome of the CDSS Review	Drop-down	Yes	Pending when screen first accessed	Yes
Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	Checkbx	Yes, one of three Upheld indications is needed when outcome is Upheld	No	Yes
Override Reason	User selected override reason	Drop-down	Yes, when Outcome is Override	No	Yes
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	Checkbx	Yes, one of three Upheld indications is needed when outcome is Upheld	No	Yes
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	Checkbx	Yes, one of three Upheld indications is needed when outcome is Upheld	No	Yes
CDSS Review Outcome Entered Date	System generated date when the CDSS Review Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No, system generated in nightly batch when outcome is other than Pending	
CDSS Review User Name	The name (First Name MI Last Name) who set the CDSS Review Outcome. This field will update each time the CDSS Review Outcome is changed.	String	No	No	No, system generated based upon the last user to update the screen
Date Training Completed	The date the provider completed the Mandatory Training for the 2 nd Violation. If the Violation Count is "1" and this field contains a date, it means that the provider had a reduction in the Violation Count after one-year without additional violations. (MM/DD/YYYY Format)	Date	No	No	Yes
CDSS Review Outcome Date	The date the CDSS Review Outcome occurred. (MM/DD/YYYY Format)	Date	Yes, if CDSS Review Outcome is other than "Pending"	No	Yes

CDSS Supervisor Review					
CDSS Supervisor Review Outcome	Outcome of the CDSS Escalated Supervisor Review	String	No	No	No
CDSS Supervisor Review Outcome Date	The date the CDSS Escalated Supervisor Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Supervisor Review User Name	The name (First Name MI Last Name) who set the CDSS Review Outcome. This field will update each time the CDSS Supervisor Review Outcome is changed.	String	No	No	No
CDSS Supervisor Review Outcome Entered Date	System generated date when the CDSS Escalated Supervisor Review Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Letter Date	User entered date when the CDSS Review letter was sent to the provider. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Letter Entered Date	The system generated date on which the CDSS Review Letter Date was entered. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Comments					
CDSS Review Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify CDSS Supervisor Review

CI	Document Name
CI-719035 - DSD SC Modify CDSS Supervisor Review [IMPLEMENTED]	DSD_SC_Modify_CDSS_Supervisor_Review.docx

When the "CDSS Supervisor" link is selected from the View Overtime Violations – CDSS Review screen the Modify CDSS Supervisor Review pop-up screen displays.

Supervisor Review: MARGARET SMITH 000789999 (?) (X)

* required field

Review

CDSS Review Filed Date: CDSS Review Entered Date:

Unanticipated Need: No Health and Safety Issue: No

Immediate Need: No Other:

Review Outcome

CDSS Review Outcome: Upheld - Need not immediate: No

Override Reason: Upheld - No Health or Safety Issue: No

Upheld - Need not unanticipated: No CDSS Review Outcome Entered Date:

SS Review User Name: Date Training Completed:

Review Outcome Date:

Supervisor Review

CDSS Supervisor Review Outcome: * Outcome Date:

Supervisor Review User Name: CDSS Supervisor Review Outcome Entered Date:

SS Review Letter Date: CDSS Review Letter Entered Date:

Supervisor Review Comments: *

Save Cancel

Figure – Modify CDSS Supervisor Review

Actions/Functions

The following actions are associated with the Modify CDSS Supervisor Review pop-up screen:

Action	Function
Save	Saves the data and displays the View Overtime Violations screen.
Cancel	Dismisses the screen, data is not saved and the View Overtime Violation – CDSS Review screen displays

Data Elements

The following data elements are specific to the Modify CDSS Supervisor Review pop-up screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CDSS Review					
CDSS Review Filed Date	User entered date the Provider filed a CDSS Review for the Overtime Violations (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Entered Date	System generated date when the CDSS Review Filed Date was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Allows user to select up to all three dispute reasons	String	No	No	No
Health and Safety Issue	Allows user to select up to all three dispute reasons	String	No	No	No
Immediate Need	Allows user to select up to all three dispute reasons	String	No	No	No
Other	Allows user to select from the drop-down list of other reasons a dispute has been filed	String	No	No	No
CDSS Review Outcome					
CDSS Review Outcome	Outcome of the CDSS Review	String	No	No	No
CDSS Review Outcome Date	The date the CDSS Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	User selected override reason	String	No	No	No
Upheld – Need not unanticipated	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
Upheld – Need not immediate	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
Upheld – No Health or Safety Issue	One, two or three Upheld reasons may be selected as needed when the County Dispute Outcome is "Upheld"	String	No	No	No
CDSS Review User Name	The name (First Name MI Last Name) who set the CDSS Review Outcome. This field will update each time the CDSS Review Outcome is changed.	String	No	No	No
CDSS Review Outcome Entered Date	System generated date when the CDSS Review Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
CDSS Supervisor Review					
CDSS Supervisor Review Outcome	Outcome of the CDSS Escalated Supervisor Review	Drop-down	Yes	No	Yes
CDSS Supervisor Review Outcome Date	The date the CDSS Escalated Supervisor Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	Yes
CDSS Supervisor Review User Name	The name (First Name MI Last Name) who set the CDSS Review Outcome. This field will update each time the CDSS Supervisor Review Outcome is changed.	String	No	No	No, system generated each time an update is made to the screen
CDSS Supervisor Review Outcome Entered Date	System generated date when the CDSS Escalated Supervisor Review Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No, system generated during nightly batch when Outcome is other than Supervisor Review
CDSS Review Letter Date	User entered date when the CDSS Review letter was sent to the Provider. (MM/DD/YYYY Format)	Date	No	No	Yes, when outcome is other than "Upheld".

CDSS Review Letter Entered Date	The system generated date on which the CDSS Review Letter Date was entered. (MM/DD/YYYY Format)	Date	No	No	No, system generated during nightly batch when CDSS Review Letter Date is entered
CDSS Supervisor Review Comments					
CDSS Supervisor Review Comments	User comments – allows up to 2,500 characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/CDSS Review History

CI	Document Name
CI-719034 - DSD SC CDSS Review History IMPLEMENTED	DSD_SC_CDSS_Review_History.docx

When the History link is selected from the View Overtime Violations – CDSS Review screen the CDSS Review History screen displays.

The screenshot shows a web-based application interface. At the top, there is a header bar with tabs and user information. Below the header, a modal window is open, titled 'CDSS Review History'. The modal contains a table with the following columns: ISS Supervisor Outcome, CDSS Supervisor Outcome Date, CDSS Supervisor User Name, CDSS Supervisor Outcome Entered Date, Last Updated Date, and Last Updated By. There are two rows of data in the table. At the bottom of the modal, there is a 'Cancel' button.

ISS Supervisor Outcome	CDSS Supervisor Outcome Date	CDSS Supervisor User Name	CDSS Supervisor Outcome Entered Date	Last Updated Date	Last Updated By
ending Approval	08/02/2019	JULIO BASQUEZ	08/02/2019	superuser	
ervisor Review			08/02/2019	JULIO BASQUEZ	
			07/31/2019	superuser	

Figure – CDSS Review History

Actions/Functions

The following actions are associated with the CDSS Review History screen:

Action	Function
View	Displays the View CDSS Review History pop-up.
Cancel	Dismisses the screen and displays the View Overtime Violation – CDSS Review screen

Data Elements

The following data elements are specific to the CDSS Review History screen:

Field Name	Help	Date Type	Required Indicator	Default Value	Editable Field
CDSS Review Filed Date	The date the CDSS Review was filed (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Entered Date	The date the CDSS Review was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Outcome	Outcome of the CDSS Review	String	No	No	No
CDSS Review Outcome Date	The date the CDSS Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review User Name	The name (First MI Last) of the user who sets the CDSS Review Outcome	String	No	No	No
CDSS Supervisor Outcome	The CDSS Supervisor Outcome	String	No	No	No
CDSS Supervisor Outcome Date	The user entered date on which CDSS Supervisor Outcome was determined. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Supervisor User Name	The name (First MI Last) of the user who entered the CDSS Supervisor Outcome	String	No	No	No
CDSS Supervisor Outcome Entered Date	The date the CDSS Supervisor Outcome was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Last Updated Date	The last day the screen was updated. (MM/DD/YYYY Format)	Date	No	No	No
Last Updated By	The name of the user who last updated the screen	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View CDSS Review Comments

CI	Document Name
CI-719037 - DSD SC View CDSS Review Comments IMPLEMENTED	DSD_SC_View_CDSS_Review_Comments.docx

When the "Comment" link is selected from the View Overtime Violations – CDSS Review screen the View CDSS Review Comments pop-up screen displays. This screen displays both the CDSS Review and CDSS Supervisor Review comments.

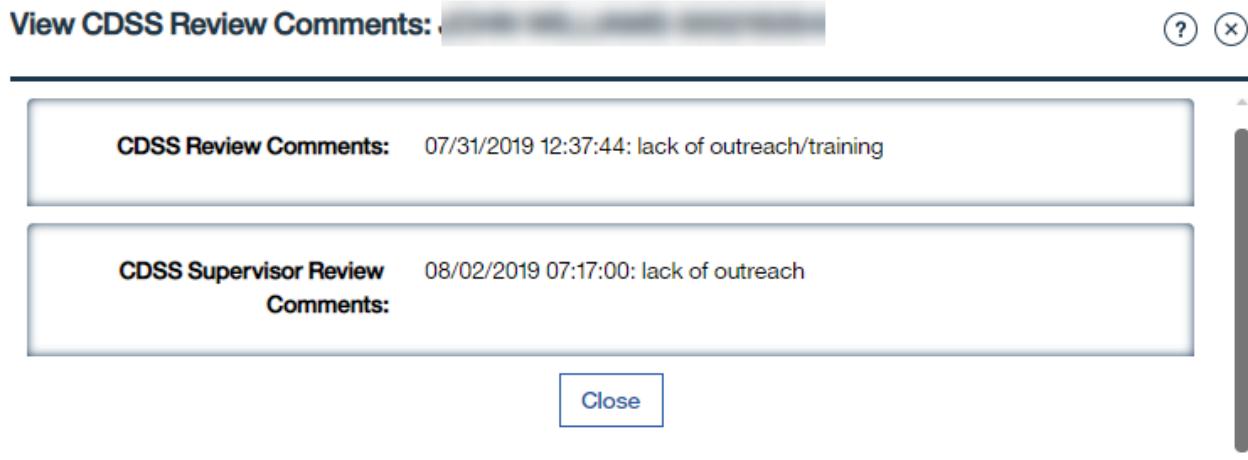


Figure – View CDSS Review Comments

Actions/Functions

The following actions are associated with the View CDSS Review Comments pop-up screen:

Action	Function
Close	Dismisses the screen and returns the user to the View Overtime Violations – CDSS Review screen.

Data Elements

The following data elements are associated with the View CDSS Review Comments pop-up screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
CDSS Review Comments	The comments entered by the CDSS Review User – 2,500 character limit	String	No	No	No
CDSS Supervisor Review Comments	The comments entered by the CDSS Supervisor Review User – 2,500 character limit	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Forms/Correspondence

CI	Document Name
CI-608366 - DSD SC Provider Forms IMPLEMENTED	DSD_SC_Provider_Forms.doc

When the Forms/Correspondence Page Navigation is selected from the Person Provider Content Tab, the Forms/Correspondence screen displays. When the user navigates to this screen, the default view is the Forms and Correspondence tab which displays the Overtime Violations forms issued to a Provider in the previous (3) month period up to a maximum of 50 records. The user may search for forms and correspondence for earlier periods using the Search Criteria.

Figure – Provider Forms

Actions/Functions

The following actions are associated with the Provider Forms screen:

Action	Function
Search Criteria	
Search	Searches for previously printed forms or correspondence for the user entered date range. Maximum range is three (3) months.
Reset	Resets the From Date and To Date to blank.
<<Previous	Displays the previous 50 forms records matching the specified criteria. This Action is only displayed when there are previous records to be displayed.
Next>>	This Action is only displayed when there are additional records to be displayed. When selected the next group of records (up to 50) matching the specified criteria.
Form/Correspondence	
Electronic Forms	Displays the Electronic Forms screen
New	Displays the Create Form screen
View	Displays the View Form screen

Edit	Displays the Modify and Inactive screen
Print	Opens Adobe Acrobat and displays the associated PDF for the selected record.

Data Elements

The following data elements are associated to the Provider Forms screen:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Search Criteria					
From Date	The date from which the search will begin	Date MM/DD /YYYY	No	No	Yes
To Date	The date on which the search will end.	Date MM/DD YYYY	No	No	Yes
Form/Correspondence					
Name	Form name	String	No	No	No
Language	Language in which the record was printed.	String	No	No	No
Status	Current status of the record: Pending, Printed, Inactivate and Not Mailed.	String	No	No	No
Date Time	Date and time associated to the status of the form: date form was created (Pending status), date form was printed (Printed status), date pending form was Inactivated (Inactivate status) or date printed form was cancelled (Not Mailed status).	Date MM/DD YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Create Form Pop-Up

CI	Document Name
CI-675575 - DSD SC Provider Create Form Pop-Up IMPLEMENTED	DSD_SC_Provider_Create_Form.docx

When the New link is selected on the Provider Forms screen, the Provider Create Form Pop-Up displays. The Correspondent Name will be the Provider. The Language field defaults to the Provider's Written Language. The user may select a different language from the drop-down list. If a specific form is not available in the selected language, the form will print in English.

The screenshot shows a modal dialog box titled 'Provider Create Form Pop-Up'. At the top left is a placeholder 'm:' followed by a redacted name. To the right are two small circular icons with question and close symbols. Below this is a required field indicator (* required field). The main content area has two sections: 'Correspondent Name' (redacted) and 'Print: *' (set to 'Print in Nightly Batch'). Under 'Language:', 'English' is selected. A large scrollable list below shows various form names with their descriptions: SOC 2255 - IHSS Provider Workweek & Travel Time Agreement, SOC 2270A - Notice to Provider Failure to Complete Workweek Agreement, SOC 2305 - IHSS Request for Exemption from Workweek Limits for Extraordinary Circumstances, SOC 2308 - IHSS Program Approved Extraordinary Circumstances Exemption Agreement, SOC 426 - IHSS Program Provider Enrollment Form, SOC 846 - Provider Enrollment Agreement, and SOC 851 - Notice Of Provider Ineligibility. At the bottom are three buttons: 'Save', 'Reset', and 'Cancel'.

Figure – Provider Create Form Pop-Up

Actions/Functions

The following actions are associated with the Provider Create Form Pop-Up:

Action	Function
Save	Saves the selected forms information and sends to the designated print queue.
Reset	The information reverts back to the default data seen upon entry to this screen.
Cancel	Cancels the action and displays the Forms list screen.

Data Elements

The following data elements are associated with the Provider Create Form Pop-Up:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Details					
Correspondent Name	The name of the Provider for which the form is being requested. When applicable for the form being requested, data regarding the Provider will print	String	No	Yes, Provider	No
Print	Allows user to select where and when the form will be printed	Drop-Down	Yes	Yes, Print in Nightly Batch	Yes
Language	Allows user to select a language other than the Provider's written language	Drop-Down	Yes	Provider's Written Language	Yes
Form Name					
Form Name	Selection of the checkbox will select all forms	Check-box	No	No	Yes
<Checkbox>	Allows the user to select the form to be printed	Check-box	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider View Form

CI	Document Name
CI-675576 - DSD SC Provider View Form IMPLEMENTED	DSD_SC_Provider_View_Form.docx

When the View link is selected on the Provider Forms screen, the Provider View Form screen displays for the selected form.

Figure – Provider View Form

Actions/Functions

The following actions are associated with the Provider View Form screen:

Action	Function
<u><Form Name></u>	Displays the previously printed form or correspondence in PDF format. Only displays when the status is "Printed". Clicking the PDF link launches the notes document. Note: If Print type = Print in Nightly Batch then displays as blank.
Edit	Displays the Modify Form screen.
Close	Closes the screen and displays the Forms list screen.

Data Elements

The following data elements are associated to the Provider View Form screen:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Correspondent Details					
Correspondent Name	Name of the person associated with the form or correspondence.	String	No	No	No
Language	Language the form was printed.	String	No	No	No
Status	Print Status (i.e. Pending, Printed, Not Mailed, or Inactivated).	String	No	No	No

Status Date	The date associated to the status.	Date MM /DD/YYYY	No	No	No
Mark As Inactivate/Not Mailed	Indicates whether or not the form was Inactivated or was marked as Not Mailed.	String	No	No	No
Form Name					
Form Name	Displays the hyperlinked pdf of the printed form when the Status is Printed. The hyperlinked will not display if the Status is Pending or Inactivated.	String	No	No	No
Comments					
Comments	Displays previously entered comments for this form or correspondence.	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Modify and Inactivate Form Pop-Up

CI	Document Name
CI-675577 - DSD SC Provider Modify and Inactivate Form Pop-Up IMPLEMENTED	DSD_SC_Provider_Modify_and_Inactivate_Form.docx

When the Edit link is selected from the Provider Forms screen or the Provider View Forms screen, the Modify and Inactivate Form pop-up displays. This screen is used to Mark As Inactive/Not Mailed or add comments associated with the specific form or correspondence.

The screenshot shows a modal dialog box titled "activate Form: [REDACTED]". At the top right are a question mark icon and a close button. Below the title, a note says "* required field". The main area contains the following fields:

- Respondent Details:**
 - Respondent Name:** [REDACTED]
 - Language:** English
 - Status:** Pending
 - Status Date:** 11/30/2020
 - As Inactivate/Not Mailed:**
 - Mailed:** [REDACTED]
- Form Name:** SOC 851 - Notice Of Provider Ineligibility
- Comments:** [Large text input area]

At the bottom are two buttons: **Save** and **Cancel**.

Figure – Provider Modify and Inactivate Form Pop-Up

Actions/Functions

The following actions are associated with the Provider Modify and Inactivate Form Pop-Up:

Action	Function
Save	This action allows the user to save the changes to the screen and return to the Provider Forms screen.
Cancel	Cancels the action and displays the Forms/Correspondence screen

Data Elements

The following data elements are associated to the Provider Modify and Inactivate Form Pop-Up:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Correspondent Details					
Correspondent Name	Name of the person the form was sent to.	String	No	No	No
Language	Language the form was printed in.	String	No	No	No
Status	Form Communication Status: • Pending • Printed • Inactivated • Not Mailed	String	No	No	No
Status Date	The date associated to the status of the form.	Date (MM/DD/YYYY)	No	No	No
Mark As Inactivate/Not Mailed	Check box requesting the form status to change: • If Status is Pending and box is checked Status will change to Inactivated • If Status is Printed and the box is checked the status will change to Not Mailed	Check Box	No	Unselected	Yes
Form Name					
Form Name	Form number and name	String	No	No	No
Comments					
Comments – 200 characters.	Freeform text area to enter comments associated to this form	String	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Overtime Violation Exemption

CI	Document Name
CI-668114 - DSD SC Overtime Violation Exemption IMPLEMENTED	DSD_SC_Overtime_Violation_Exemption.docx

When the Overtime Violation Exemption link is selected from the Page Navigation on the Person Overtime & Travel Time Content tab the Overtime Violation Exemption screen displays. Existing Overtime Violation Exemption records will be displayed.

The screenshot shows a web-based application interface. At the top, there is a header bar with the text "MIPS II Case Management Information Payroll System", "Case Number", a search icon, "Welcome [blurred]", and a user dropdown. Below the header is a toolbar with a magnifying glass icon and a question mark icon. The main content area contains a table with the following data:

Created On	Exemption Type	Outcome	Created On	Last Updated	Updated By
2020	Extraordinary Circumstance	Pending Review	11/24/2020 22:50	11/25/2020 13:06	[blurred]

Figure – Overtime Violation Exemption

Actions/Functions

The following actions are associated with the Overtime Violation Exemption screen:

Action	Function
New	Displays the Create Overtime Violation Exemption screen
View	Displays the View Overtime Violation Exemption screen
Edit	Displays the Modify Overtime Violation Exemption screen
History	Displays the Overtime Violation Exemption History screen
Inactivate	Displays the Inactivate Overtime Violation Exemption confirmation pop-up

Data Elements

The following data elements are associated to the Overtime Violation Exemption screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	The Begin Date of the Violation Exemption	Date MM/DD /YYYY	No	No	No
End Date	The End Date of the Violation Exemption	Date MM/DD YYYY	No	No	No
Exemption Type	The type of exemption	String	No	No	No
Created On	The date on which the Overtime Violation Exemption was created	Date MM/DD YYYY	No	No	No
Last Updated	The date on which the Overtime Violation Exemption was last updated	Date MM/DD YYYY	No	No	No

Updated By	The User Name of the individual who created or last updated the record	String	No	No	No
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Overtime Violation Exemption

en

CI	Document Name
CI-668115 - DSD SC Create Overtime Violation Exemption IMPLEMENTED	DSD_SC_Create_Overtime_Violation_Exemption.docx

When the Continue link is selected from the Select Exemption Type pop-up and the Exemption Type selected is "WPCS", "Parent Provider" or Pending Review – Exemption #1, the Create Overtime Violation Exemption pop-up displays. The Select Recipients cluster displays all recipients who have an "Active" or "On-Leave" status Provider or WPCS Hours record for all cases with an "Eligible", "Presumptive Eligible" or "Leave" case status. The sort order of the screen is by Provider Status, Case Name (Last Name, First Name). If the provider works for a single recipient and services both IHSS and WPCS two rows will be listed.

Violation Exemption: [REDACTED] (?) (X)

* required field

Begin Date: * () **Exemption Type:** Parent Provider

End Date: ()

[REDACTED]

nts

Number	Case Name	Case Status	Program Type	Provider Status
[REDACTED]	[REDACTED]	Eligible	IHSS	Active
[REDACTED]	[REDACTED]	Eligible	IHSS	Active
[REDACTED]	[REDACTED]	Eligible	WPCS	Active
[REDACTED]	[REDACTED]	Eligible	IHSS	Active

Save Cancel...

Figure – Create Overtime Violation Exemption

Actions/Functions

The following actions are associated with the Create Overtime Violation Exemption pop-up:

Action	Function
Case Number – Select All	When checked all records displayed in the Select Recipients cluster will be selected.

Save	Saves the data and displays the Overtime Violation Exemption list screen
Cancel	Cancels the action and displays the Overtime Violation Exemption list screen

Data Elements

The following data elements are associated to the Create Overtime Violation Exemption screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD /YYYY	Yes	Current date	Yes
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD /YYYY	No	No	Yes, must be the last day of a calendar month. If not indicated on Save action will populate with the last day of the month 12 months future to the Begin Date
Exempti on Type	The Exemption Type previously indicated on the Select Exemption Type screen	String	No	No	No
Comments					
Comme nts	User enterable up to 1,000 alphanumeric characters	String	Yes	No	Yes
Select Recipients					
Select	Allows the user to Select all recipients to whom the Overtime Violation Exemption applies.	Check box	Yes	No	Yes
Case Number	The seven-digit case number	Number	No	No	No
Case Name	The name of recipients currently associated with the Provider regardless of Provider Status or Case Status	String	No	No	No
Case Status	The case status of the recipient case	String	No	No	No
Program Type	The Program Type (IHSS or WPCS) associated to the recipient.	String	No	No	No
Provider Status	The current, as of the date of action, provider status for the case	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Overtime Violation Exemption

CI	Document Name
CI-668117 - DSD SC View Overtime Violation Exemption IMPLEMENTED	DSD_SC_View_Overtime_Violation_Exemption.docx

When the View link is selected from the Overtime Violation Exemption list screen for an Exemption Type "WPCS", "Parent Provider" or "Pending Review – Exemption 1" the View Overtime Violation Exemption screen displays. The "Recipients" cluster displays the Recipients sorted by (Last Name, First Name).

The screenshot shows a web-based application interface for viewing overtime violation exemptions. At the top, there's a header bar with the text 'MIPS II Case Management Information Payroll System II', 'Case Number', a search icon, 'Welcome', and a user dropdown. The main content area has a title 'View Overtime Violation Exemption'. Below the title, there's a form with fields: 'End Date' set to '12/31/9999', 'Exemption Type' set to 'Parent Provider', and 'Created By' (redacted). Underneath the form is a section titled 'Recipients' with the sub-section 'Program Type'. This section lists several recipients with their names and program types: IHSS, IHSS, IHSS, and WPCS. At the bottom of the page are two buttons: 'Edit...' and 'Close'.

Figure – View Overtime Violation Exemption

Actions/Functions

The following actions are associated with the View Overtime Violation Exemption screen:

Action	Function
Edit	Displays the Modify Overtime Violation Exemption pop-up
Close	Returns the user to the Overtime Violation Exemption screen

Data Elements

The following data elements are associated to the View Overtime Violation Exemption screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
Exemption Type	The type of Exemption	String	No	No	No
Created On	Display the date timestamp of when the record was created	String	No	No	No

Created By	Displays the name (First Name Last Name) of the user who created the created	String	No	No	No
Comments					
Comments	User enterable up to 1,000 alphanumeric characters	String	No	No	No
Recipients					
Case Number	The seven-digit case number	String	No	No	No
Recipient Name	The Recipient for which the Provider is exempt from Overtime Violations.	String	No	No	No
Program Type	The Program Type of the services provided by the Provider (IHSS or WPCS).	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Overtime Violation Exemption History

CI	Document Name
CI-668116 - DSD SC Overtime Violation Exemption History IMPLEMENTED	DSD_SC_Overtime_Violation_Exemption_History.docx

When the History link is selected from the Overtime Violation Exemption list screen the Overtime Violation Exemption History screen displays.

Exemption Type	Created On	Created By	Last Updated	Updated By

Figure – Overtime Violation Exemption History

Actions/Functions

The following actions are associated with the Overtime Violation Exemption History screen:

Action	Function
View	Displays the View Overtime Violation History screen
Close	Closes the screen and displays the Overtime Violation Exemption list screen

Data Elements

The following data elements are associated to the Overtime Violation Exemption History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
Exemption Type	The type of Exemption	String	No	No	No
Created On	The data and time the record was created (MM/DD/YYYY HH:MM)	Date Timestamp	No	No	No
Last Updated	The date and time an update was made to the record (MM/DD/YYYY HH:MM)	Date Timestamp	No	No	No
Updated By	The name of the user who either created or updated the record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Overtime Violation Exemption

CI	Document Name
CI-668118 - DSD SC Modify Overtime Violation Exemption IMPLEMENTED	DSD_SC_Modify_Overtime_Violation_Exemption.docx

When the Edit link is selected from either the Overtime Violation Exemption list screen or the Edit link on the View Overtime Violation Exemption screen the Modify Overtime Violation Exemption pop-up screen displays. The "Recipients" cluster is sorted by Case Name (Last Name, First Name) and then Program Type. An Exemption Type WPCS may have both IHSS and WPCS cases. Exemption Types of Pending Review Exemption 1 or Parent Provider will only display Program Types of IHSS.

Violation Exemption: [REDACTED] (?) (X)

* required field

Date:	12/01/2020	End Date:	12/31/9999	Exemption Type:	Parent Provider
On:	11/30/2020 09:11			Created By:	[REDACTED]

Comments: * test

Case Name	Program Type
[REDACTED]	IHSS
[REDACTED]	IHSS
[REDACTED]	IHSS
[REDACTED]	WPCS

Save Cancel

Figure – Modify Overtime Violation Exemption

Actions/Functions

The following actions are associated with the Modify Overtime Violation Exemption pop-up screen:

Action	Function
Save	Saves the data and displays the Overtime Violation Exemption list screen
Cancel	Cancels the action and displays the screen from which the Edit link was selected, either the Overtime Violation Exemption list or the View Overtime Violation Exemption screen.

Data Elements

The following data elements are associated to the Modify Overtime Violation Exemption pop-up screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	Yes
Exemption Type	The type of Exemption	String	No	No	No
Created On	The date timestamp of when the record was originally created	Date	No	No	No
Created By	The name (First Name Last Name) of the user who created the record.	String	No	No	No
Comments					
Comments	User enterable up to 1,000 alphanumeric characters	String	Yes	No	Yes
Recipient					
Case Number	The seven-digit case number	Number	No	No	No
Case Name	The name of the case recipient.	String	No	No	No
Program Type	The Program Type (IHSS or WPCS) associated to the recipient.	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactivate Overtime Violation Exemption

CI	Document Name
 CI-668113 - DSD SC Inactivate Overtime Violation Exemption IMPLEMENTED	DSD_SC_Inactivate_Overtime_Violation_Exemption.docx

When the Inactivate link is selected from the Overtime Violation Exemption screen for a specific record the Inactivate Overtime Violation Exemption pop-up displays. When the "Yes" link is selected on this screen the record will be set to Inactive and no longer displays on the Overtime Violation Exemption screen.

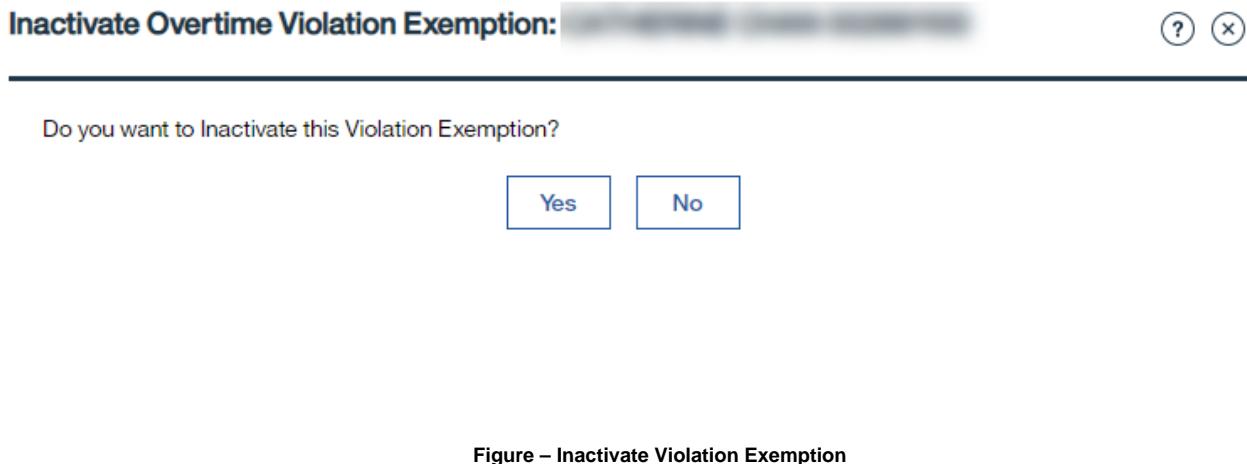


Figure – Inactivate Violation Exemption

Actions/Functions

The following actions are associated with the Inactivate Overtime Violation Exemption pop-up:

Action	Function
Yes	Inactivates the current record and displays the Overtime Violation Exemption screen where the record will no longer display.
No	Cancels the action and returns the user to the Overtime Violation Exemption screen.

Data Elements

There are no data elements associated to the Inactivate Overtime Violation pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider E-Timesheet Enrollment List (Provider Person Perspective)

CI	Document Name
 CI-753318 - DSD SC Provider E Timesheet Enrollment List CANCELLED	DSD_SC_Provider_E_Timesheet_Enrollment_List.docx

This screen is cancelled via [SCF - 18: DSD and IDD - EVV Missed Documentation Updates](#).

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Overtime Violation Exemption History

CI	Document Name
CI-753861 - DSD SC View Overtime Violation Exemption History IMPLEMENTED	DSD_SC_View_Overtime_Violation_Exemption_History.docx

When the View link is selected from the Overtime Violation Exemption History screen, the View Overtime Violation Exemption History pop-up displays.

The screenshot shows a modal dialog box titled 'History: [REDACTED]' with a close button (X) in the top right corner. The dialog contains several sections:

- End Date:** 12/31/9999
- Exemption Type:** Parent Provider
- Created By:** [REDACTED]
- Comments:** Enter comments here.
- A list of cases with their corresponding program types:
 - Case Name: [REDACTED] Program Type: IHSS
 - Case Name: [REDACTED] Program Type: IHSS

At the bottom left of the dialog is a 'Close' button.

Figure – View Overtime Violation Exemption History

Actions/Functions

The following actions are associated with the View Overtime Violation Exemption History pop-up:

Action	Function
Close	Displays the Overtime Violation Exemption History screen

Data Elements

The following data elements are associated to the View Overtime Violation Exemption History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD /YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD /YYYY	No	No	No
Exemption Type	The type of Exemption	String	No	No	No
Created By	The user (First Name Last Name) who created the record	String	No	No	No
Created On	The date timestamp the record was created	Date MM/DD /YYYY	No	No	No
Comments					
Comments	User enterable up to 1,000 alphanumeric characters	String	No	No	No
Recipients					
Case Number	The seven-digit case number	String	No	No	No
Recipient Name	The recipient for which the Provider is exempt from Overtime Violations	String	No	No	No
Program Type	The Program Type of the services provided by the Provider (IHSS or WPCS)	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Violation Tracking

CI	Document Name
CI-763433 - DSD SC Violation Tracking IMPLEMENTED	DSD_SC_Violation_Tracking.docx

When the Tracking action is selected on the View Overtime Violation screen the Violation Tracking screen displays. As an action occurs the next "Due" date is populated. Dates indicated in Green are due dates based upon the system calculation for the due date. Fields in black are final. Each time an action is completed the next possible action date will be updated. If all fields appear in black font it means that no further actions may be taken by the county.

The screenshot shows a software interface titled 'CMPS II Case Management Information Payroll System II'. The main window is titled 'Violation Tracking'. It contains several groups of date fields:

- Violation:** Violation Count: 0, Violation Status: Inactive
- Sup:** Sup Due Date:, Sup Entered Date:, Sup Outcome Date: (all black text)
- Training:** Training Completed Due Date:, Training Completed Entered Date:, Training Completed Date: (all black text)
- Dispute:** Dispute Filed Date:, Dispute Entered Date:, Dispute Outcome Date: 04/11/2019, Dispute Outcome Entered Date: 04/11/2019
- SAR:** SAR Filed Date:, SAR Entered Date:, SAR Outcome Date: (all black text)
- Sup:** Sup Dispute Due Date:, Sup Outcome Entered Date:, Sup Outcome Date: (all black text)
- SAR:** SAR Sup Outcome Date: (black text)

A 'Close' button is located at the bottom left of the window.

Figure – Violation Tracking

Actions/Functions

The following actions are associated with the Violation Tracking screen:

Action	Function
Close	Dismisses the screen and displays the View Overtime Violation screen

Data Elements

The following data elements are specific to the Violation Tracking screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Violation Tracking					
Violation Information					
Violation Date	The Violation Date associated with the violation	Date MM/DD/YYYY	No	No	No
Violation Count	The Violation Count associated with the violation	Integer	No	No	No

Violation Status	The Violation Status associated with the violation	String	No	No	No
County Review					
CO Outcome Due Date	The date the County Review Outcome is due to be completed	Date – Calculated displays in green font M/DD/YYYY	No	No	No
Sup Due Date	When applicable the date on which the Sup Review is due to be completed	Date – Calculated displays in green font M/DD/YYYY	No	No	No
Training Completed Due Date	When applicable the date on which the Sup Review is due to be completed	Date – Calculated displays in green font M/DD/YYYY	No	No	No
CO Outcome Entered Date	Outcome Entered Date associated with the violation	Date MM/DD/YYYY	No	No	No
Sup Entered Date	When applicable the literal date on which the Supervisor Review outcome was entered	Date MM/DD/YYYY	No	No	No
Training Completed Entered Date	When applicable the literal date on which Training Completed Date was entered	Date MM/DD/YYYY	No	No	No
CO Outcome Date	The date on which the outcome of the review was determined by the county	Date MM/DD/YYYY	No	No	No
Sup Outcome Date	When applicable the date on which the supervisor determined their outcome review	Date MM/DD/YYYY	No	No	No
Training Completed Date	When applicable the date on which the provider completed the training	Date MM/DD/YYYY	No	No	No
County Dispute					
Dispute Filing Due Date	The system calculated date on which the Dispute must be filed by the Provider	Date – Calculated displays in green font M/DD/YYYY	No	No	No
Dispute Filed Date	The date on which the Provider's Dispute was received by the county	Date MM/DD/YYYY	No	No	No
Sup Dispute Due Date	The system calculated date on which the Dispute Supervisor outcome is due	Date – Calculated displays in green font M/DD/YYYY	No	No	No
Dispute Entry Due Date	The date on which the Dispute must be entered, in the system, by the county staff	Date – Calculated displays in green font M/DD/YYYY	No	No	No
Dispute Entered Date	The literal date the Dispute was entered	Date MM/DD/YYYY	No	No	No
Sup Outcome Entered Date	The literal date on which the Supervisor Dispute was entered.	Date MM/DD/YYYY	No	No	No
Dispute Outcome Due Date	The system calculated date on which the Dispute Outcome is due	Calculated displays in green font MM/DD/YYYY	No	No	No
Dispute Outcome Date	The literal date on which the Dispute Outcome was determined	Date MM/DD/YYYY	No	No	No
Sup Outcome Date	The literal date on which the Sup Outcome was entered	Date MM/DD/YYYY	No	No	No
Dispute Outcome Entered Date	The literal date on which the Dispute Outcome was entered	Date MM/DD/YYYY	No	No	No
State Administrative Review (SAR)					
SAR Filing Due Date	The system calculated date on which the SAR must be filed by the Provider	Date – Calculated displays in green font M/DD/YYYY	No	No	No
SAR Filed Date	The date on which the Provider's SAR was received by the county	Date MM/DD/YYYY	No	No	No
SAR Entered Date	The literal date on which the SAR was entered.	Date MM/DD/YYYY	No	No	No
SAR Outcome Due Date	The system calculated date on which the SAR Outcome is due	Calculated displays in green font MM/DD/YYYY	No	No	No
SAR Outcome Date	The literal date on which the SAR Outcome was determined	Date MM/DD/YYYY	No	No	No
SAR Sup Outcome Date	The literal date on which the SAR Sup Outcome was determined	Date MM/DD/YYYY	No	No	No
SAR Outcome Entered Date	The literal date on which the SAR Outcome was entered.	Date MM/DD/YYYY	No	No	No
SAR Sup Outcome Entered Date	The literal date on which the SAR Supervisor Outcome was entered	Date MM/DD/YYYY	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs>Select Exemption Type

CI	Document Name
CI-790055 - DSD SC Select Exemption Type IMPLEMENTED	DSD_SC_Select_Exemption_Type.docx

When the New link is selected from the Overtime Violation Exemption list screen the Select Exemption Type pop-up displays allowing the user to select an Exemption Type. The Exemption Type selected will display on either the Create Overtime Violation Exemption pop-up or Create Overtime Violation – Extraordinary Circumstance pop-up.

The screenshot shows a modal dialog box titled "Exemption Type:". Inside the dialog, there is a label "Exemption Type: *" followed by a dropdown menu. A red asterisk (*) is placed next to the label, indicating it is a required field. At the bottom of the dialog, there are two buttons: "Continue" and "Cancel". The dialog is set against a light gray background.

Figure – Select Exemption Type

Actions/Functions

The following actions are associated to the Select Exemption Type pop-up:

Action	Function
Continue	Based upon the Exemption Type selected, the user will return to either the Create Overtime Violation Exemption pop-up or Create Overtime Violation – Extraordinary Circumstance pop-up.
Cancel	Cancels the action and returns the user to the Overtime Violation Exemption list screen.

Data Elements

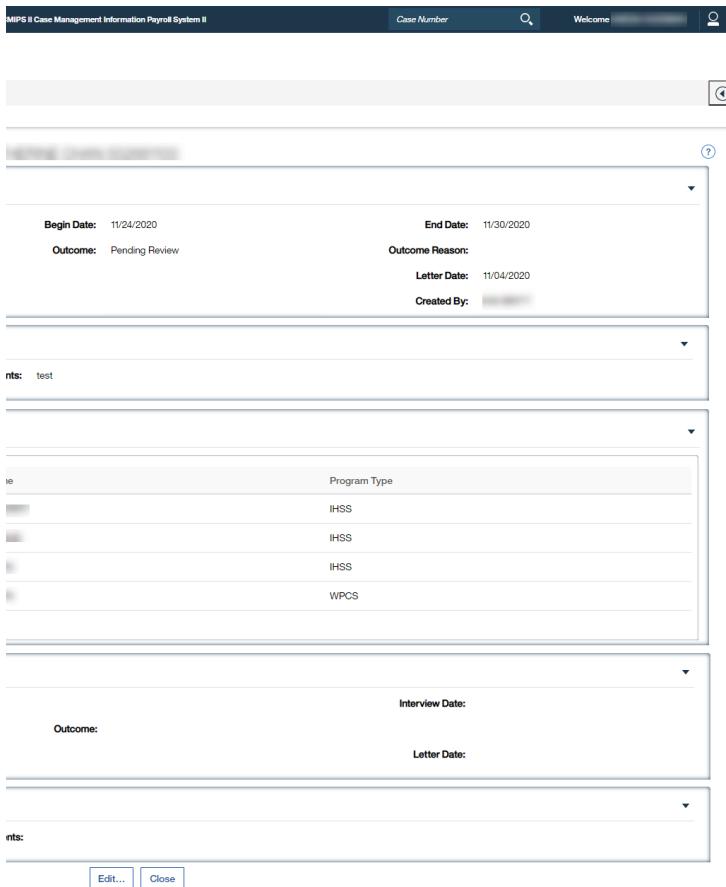
The following data elements are associated to the Select Exemption Type pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Exemption Type	The type of exemption	Drop-Down	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Overtime Violation Exemption – Extraordinary Circumstances

CI	Document Name
 CI-790056 - DSD SC View Overtime Violation Exemption Extraordinary Circumstance IMPLEMENTED	DSD_SC_View_Overtime_Violation_Exemption_Extraordinary_Circumstance.docx

When the View link is selected from the Overtime Violation Exemption list screen for a record with an Exemption Type "Pending Review - Exemption 2" or "Extraordinary Circumstance" the View Overtime Violation Exemption – Extraordinary Circumstance screen displays. The Recipient cluster displays sorted by Case Name (Last Name, First Name).



The screenshot shows a web-based application interface for managing overtime violation exemptions. At the top, there's a header bar with the text 'MIPS II Case Management Information Payroll System II', 'Case Number', a search icon, 'Welcome' with a dropdown arrow, and a user profile icon.

The main content area displays a list of exemption records. One record is highlighted, showing the following details:

- Begin Date:** 11/24/2020
- End Date:** 11/30/2020
- Outcome:** Pending Review
- Outcome Reason:** (empty)
- Letter Date:** 11/04/2020
- Created By:** (redacted)

Below this, there are two expandable sections:

- Program Type:** Shows four entries: IHSS, IHSS, IHSS, and WPCS.
- Interview Date:** Shows three entries: (empty), (empty), and (empty).

At the bottom of the page are two buttons: 'Edit...' and 'Close'.

Figure – View Overtime Violation Exemption - Extraordinary Circumstance

Actions/Functions

The following actions are associated with the View Overtime Violation Exemption – Extraordinary Circumstance screen:

Action	Function
Edit	Displays the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up
Close	Returns the user to the Overtime Violation Exemption list screen

Data Elements

The following data elements are associated to the View Overtime Violation Exemption – Extraordinary Circumstance screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Request Received Date	The literal date the Exemption request was received	Date MM /DD/YYYY	No	No	No
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM /DD/YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM /DD/YYYY	No	No	No
Exemption Type	The type of Exemption	String	No	No	No
Outcome	Outcome of the Exemption	String	No	No	No
Outcome Reason	Outcome reason	String	No	No	No
Outcome Due Date	The date on which the outcome is due to be completed	Date MM /DD/YYYY	No Displays in green font	No	No
Letter Date	User entered date the Letter was mailed to the provider	Date MM /DD/YYYY	No	No	No
Created On	The date timestamp of when the record was created	Date MM /DD/YYYY	No	No	No
Created By	The name (First Name Last Name) of the individual who created the record	String	No	No	No
Comments					
Comments	User enterable up to 2,500 alphanumeric characters	String	No	No	No
Recipients					
Case Number	The seven-digit case number	Number	No	No	No
Case Name	The name of Recipients associated with this Overtime Violation Exemption.	String	No	No	No
Program Type	The Program Type (IHSS or WPCS) associated to the Recipient.	String	No	No	No
Administrative Review – <i>This cluster only displays when Details Outcome is "Denied"</i>					
Request Received Date	Allows entry of the date the request for an Administrative Review was received by CDSS	Date MM /DD/YYYY	No	No	No
Outcome Due Date	The date the admin review outcome is due displayed in green font. (This date is calculated 20 business days from the interview date)	Date MM /DD/YYYY	No	No	No
Interview Date	The date the requestor was contact by CDSS to discuss the exemption	Date MM /DD/YYYY	No	No	No
Outcome	The outcome of the Administrative Review	String	No	No	No
Letter Date	The date on which CDSS mailed the Administrative Review Letter	Date MM /DD/YYYY	No	No	No
CDSS Outcome User	The name of the CDSS user who set the Outcome	String	No	No	No
Comments					
Comments	User enterable up to 2,500 alphanumeric characters	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Overtime Violation Exemption – Extraordinary Circumstance

CI	Document Name
CI-790066 - DSD SC Create Overtime Violation Exemption Extraordinary Circumstance IMPLEMENTED	DSD_SC_Create_Overtime_Violation_Exemption_Extraordinary_Circumstance.docx

When the Exemption Type "Pending Review – Exemption 2" or "Extraordinary Circumstance" is selected from the Select Exemption Type pop-up the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up displays. The Recipients cluster displays all recipients with a Case Status of "Eligible", "Presumptive Eligible" or "Leave" where the Provider Hours status is "Active" or "On-Leave". The sort order of the screen is by Provider Status, Case Name (Last Name, First Name). If the provider works for a single recipient and provides both IHSS and WPCS two rows will be listed.

Figure – Create Overtime Violation Exemption

Actions/Functions

The following actions are associated with the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up:

Action	Function
Case Number	Selects all cases displayed in Select Recipient cluster
Save	Saves the data and displays the Overtime Violation Exemption list screen
Cancel	Cancels the action and displays the Overtime Violation Exemption list screen

Data Elements

The following data elements are associated to the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					

Request Received Date	The date the Exemption request was received by the county	Date MM /DD /YYYY	Yes	Current Date	Yes
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM /DD /YYYY	Yes	Current date	Yes
End Date	The End Date of the Overtime Violation Exemption	Date MM /DD /YYYY	No	No	Yes, if not entered by user when saved date defaults to the last day of the month 12 months future to the Begin Date
Exemption Type	The type of Exemption selected from the Select Exemption Type screen	String	No	No	No
Outcome	Outcome of the Exemption	Drop-Down	Yes	Pending Review	Yes
Outcome Reason	Reason why outcome was denied	Drop-Down	Only when Outcome is Denied	No	Yes
Letter Date	User entered date the Letter was mailed to the provider	Date MM /DD /YYYY	No	No	Yes

Comments

Comments	User enterable up to 2,500 alphanumeric characters	String	Yes	No	Yes
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Select Recipients

Select	Allows the user to Select all recipients to whom the Overtime Violation Exemption applies.	Check box	Yes	No	Yes
Case Number	The seven-digit case number	Number	No	No	No
Case Name	The name of recipients currently associated with the Provider regardless of Provider Status or Case Status	String	No	No	No
Case Status	The case status of the recipient case	String	No	No	No
Program Type	The Program Type (IHSS or WPCS) associated to the recipient.	String	No	No	No
Provider Status	The current, as of the date of action, provider status for the case	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Overtime Violation Exemption – Extraordinary Circumstance

CI	Document Name
CI-790072 - DSD SC Modify Overtime Violation Exemption Extraordinary Circumstance IMPLEMENTED	DSD_SC_Modify_Overtime_Violation_Exemption_Extraordinary_Circumstance.docx

When the Edit link is selected from either the Overtime Violation Exemption screen for a specific record or the Edit link is selected from the View Overtime Violation Exemption – Extraordinary Circumstance pop-up the Modify Overtime Violation Exemption pop-up screen displays. The "Recipients" cluster displays sorted by with Recipient Name and then Program Type. The Administrative Review cluster of the screen always displays, but is only editable by CDSS when the Details Outcome is "Denied".

Exemption - Extraordinary Circumstance: CATHERINE CHAN 00266100 (?) (X)

* required field

Begin Date: * <input type="text" value="11/24/2020"/>	End Date: <input type="text" value="11/30/2020"/>										
Extraordinary Circumstance	Outcome: * <input type="text" value="Denied"/>										
12/24/2020	Outcome Reason: <input type="text" value="Did Not Use Initial Interpretive Assista"/>										
11/24/2020 22:50	Letter Date: <input type="text" value="11/04/2020"/>										
Created By: KIM BRITT											
Comments: * <input type="text" value="test"/>											
<table border="1"> <tr> <td>Case Name</td> <td>Program Type</td> </tr> <tr> <td>CHAN, TAMMY</td> <td>IHSS</td> </tr> <tr> <td>CHAN, DAVID</td> <td>IHSS</td> </tr> <tr> <td>DOE, JOHN</td> <td>IHSS</td> </tr> <tr> <td>DOE, JOHN</td> <td>WPCS</td> </tr> </table>		Case Name	Program Type	CHAN, TAMMY	IHSS	CHAN, DAVID	IHSS	DOE, JOHN	IHSS	DOE, JOHN	WPCS
Case Name	Program Type										
CHAN, TAMMY	IHSS										
CHAN, DAVID	IHSS										
DOE, JOHN	IHSS										
DOE, JOHN	WPCS										
<table border="1"> <tr> <td>Outcome:</td> <td>Interview Date:</td> </tr> <tr> <td></td> <td>Letter Date:</td> </tr> <tr> <td colspan="2">Comments:</td> </tr> </table>		Outcome:	Interview Date:		Letter Date:	Comments:					
Outcome:	Interview Date:										
	Letter Date:										
Comments:											
<input type="button" value="Save"/> <input type="button" value="Cancel"/>											

Figure – Modify Overtime Violation Exemption

Actions/Functions

The following actions are associated with the Modify Overtime Violation Exemption pop-up:

Action	Function

Save	Saves the data and displays the Overtime Violation Exemption list screen
Cancel	Cancels the action and displays the screen from which the Edit link was selected; either the Overtime Violation Exemption or the View Overtime Violation Exemption – Extraordinary Circumstance screen.

Data Elements

The following data elements are associated to the Modify Overtime Violation Exemption pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Request Received Date	The literal date the Exemption request was received	Date MM/DD/YYYY	Yes	Yes, current date	Yes, when current date is same as Request Received Entered Date
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD/YYYY	Yes	Yes, current date	Yes, when current date is same as Request Received Entered Date
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No, If not entered system will default to the last day of the month 12 years in the future	No	Yes
Exemption Type	The type of Exemption	String	No	No	No
Outcome	Outcome of the Exemption	Drop-Down	Yes	No	Yes
Outcome Reason	Outcome reason	Drop-Down	Yes, when Outcome is other than Pending Review	No	Yes
Outcome Due Date	The date on which the outcome is due to be completed	Date MM/DD/YYYY	No <i>Displays in green font</i>	No	No
Letter Date	User entered date the Letter was mailed to the provider	Date MM/DD/YYYY	No	No	Yes, on the date of entry only
Created On	The date timestamp of when the record was created	Date Timestamp MM/DD/YYYY HH:MM	No	No	No
Created By	The name (First Name Last Name) of the user who created the record	String	No	No	No
Comments					
Comments	User enterable up to 2,500 alphanumeric characters	String	Yes	No	Yes
Recipients					
Case Number	The seven-digit case number	Number	No	No	No
Case Name	The name of recipients associated with this Overtime Violation Exemption.	String	No	No	No
Program Type	The Program Type (IHSS or WPCS) associated to the recipient.	String	No	No	No
Administrative Review – <i>This cluster only displays when Details Outcome is "Denied"</i>					
Request Received Date	Allows entry of the date the request for an Administrative Review was received by CDSS	Date MM/DD/YYYY	No, system generated when Details Letter date is indicated	No	Yes
Outcome Due Date	The date on which the Admin Review outcome is due to be completed	Date MM/DD/YYYY	No <i>Displays in green font</i>	No	No
Interview Date	The date the requestor was contact by CDSS to discuss the exemption	Date MM/DD/YYYY	No, only when Administrative Review Outcome other than Pending Review is indicated	No	Yes

Outcome	The outcome of the Administrative Review	Drop-down	Yes	If not indicated when Request Received Date is save, set to Pending Review.	Yes
Letter Date	The date on which CDSS mailed the Administrative Review Letter	Date MM/DD /YYYY	No	No	Yes
Comments					
Comments	User enterable up to 2,500 alphanumeric characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Overtime Violation Exemption History – Extraordinary Circumstance

CI	Document Name
CI-790073 - DSD SC Overtime Violation Exemption History Extraordinary Circumstance IMPLEMENTED	DSD_SC_Overtime_Violation_Exemption_History_Extraordinary_Circumstance.docx

When the History link is selected from the Overtime Violation Exemption screen the Overtime Violation Exemption History – Extraordinary Circumstance screen displays. The default display is by Last Updated with the most recent record at the top of the screen.

Outcome	Administrative Review Outcome	Created On	Created By	Last Updated	Updated By
Denied		11/25/2020 13:06	[REDACTED]	11/25/2020 13:06	[REDACTED]
Denied		11/25/2020 12:45	[REDACTED]	11/25/2020 12:45	[REDACTED]
Pending Review		11/25/2020 12:41	[REDACTED]	11/25/2020 12:41	[REDACTED]

Figure – Overtime Violation Exemption History – Extraordinary Circumstance

Actions/Functions

The following actions are associated with the Overtime Violation Exemption History – Extraordinary Circumstance screen:

Action	Function
View	Displays the View Overtime Violation History – Extraordinary Circumstance screen
Close	Closes the screen and displays the Overtime Violation Exemption list screen

Data Elements

The following data elements are associated to the Overtime Violation Exemption History – Extraordinary Circumstance screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD/YYYY	No	No	No
Exemption Type	The type of Exemption	String	No	No	No
Outcome	The outcome of the Details (county) review	String	No	No	No
AR Outcome	The Outcome of an Administrative Review if one is in process or has been completed.	String	No	No	No
Created On	The data and time the record was created (MM/DD/YYYY HH:MM)	Date Timestamp MM/DD/YYYY HH:MM	No	No	No
Last Updated	The date and time an update was made to the record (MM/DD/YYYY HH:MM)	Date Timestamp MM/DD/YYYY HH:MM	No	No	No
Updated By	The name of the user who either created or updated the record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Overtime Violation Exemption History – Extraordinary Circumstance

CI	Document Name
CI-790082 - DSD SC View Overtime Violation Exemption History Extraordinary Circumstance IMPLEMENTED	DSD_SC_View_Overtime_Violation_Exemption_History_Extraordinary_Circumstance.docx

When the View link is selected from the Overtime Violation Exemption History screen the View Overtime Violation Exemption History pop-up displays.

Figure – View Overtime Violation Exemption History – Extraordinary Circumstances

Actions/Functions

The following actions are associated with the View Overtime Violation Exemption History – Extraordinary Circumstance pop-up:

Action	Function
Close	Closes the screen and returns the user to the Overtime Violation Exemption History – Extraordinary Circumstance screen

Data Elements

The following data elements are associated to the View Overtime Violation Exemption History - Extraordinary Circumstance pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Details					
Request Received Date	The date the Exemption request was received	Date MM/DD /YYYY	No	No	No
Begin Date	The Begin Date of the Overtime Violation Exemption	Date MM/DD /YYYY	No	No	No
End Date	The End Date of the Overtime Violation Exemption	Date MM/DD /YYYY	No	No	No
Exemption Type	The type of Exemption	String	No	No	No
Outcome	Outcome of the Exemption	String	No	No	No
Outcome Reason	Outcome reason	String	No	No	No
Outcome Due Date	The date on which the outcome is due to be completed	Date MM/DD /YYYY <small>Displays in green font</small>	No	No	No
Letter Date	User entered date the Letter was mailed to the Provider	Date MM/DD /YYYY	No	No	No
Created On	The date on which the record was created	Date MM/DD /YYYY	No	No	No
Created By	The name of the user who created the record	String	No	No	No
Comments					
Comments	User enterable up to 2,500 alphanumeric characters	String	Yes	No	Yes
Recipients					
Case Number	The seven-digit case number	Number	No	No	No
Case Name	The name of recipients associated with this Overtime Violation Exemption.	String	No	No	No
Program Type	The Program Type (IHSS or WPCS) associated to the recipient.	String	No	No	No
Administrative Review – This cluster only displays when Details Outcome is "Denied"					
Request Received Date	The date the request for an Administrative Review was received by CDSS	Date MM/DD /YYYY <small>Displays in green font</small>	No	No	No
Interview Date	The date the requestor was contact by CDSS to discuss the exemption	Date MM/DD /YYYY	No	No	No
Outcome	The outcome of the Administrative Review	String	No	No	No
Outcome Reason	The reason for the outcome was Upheld or Overridden	String	No	No	No
Letter Date	The date on which CDSS mailed the Administrative Review Letter	Date MM/DD /YYYY	No	No	No
CDSS Outcome User	The name of the user who set the current outcome (First Name Last Name)	String	No	No	No
Comments					
Comments	User enterable up to 2,500 alphanumeric characters	String	Yes	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Sick Leave Hours

CI	Document Name
CI-790529 - DSD SC Sick Leave Hours IMPLEMENTED	DSD_SC_Sick_Leave_Hours.docx

When the Sick Leave page navigation is selected from the Payroll & Timesheet content tab or when a Provider Help Desk user selects the Sick Leave page navigation from the Help Desk Person Home, the Sick Leave Hours screen displays. Sick Leave is accrued on a fiscal year basis (July 1 – June 30). Therefore, the Fiscal Year indications will span two years. The default screen displays with the most recent fiscal year at the top.

This screen tracks and displays the "Accrual Date" which is the last date of the pay period in which the provider was paid the 100th service hour, in the fiscal year; "Eligibility Date" is the first day of the pay period in which the provider is eligible to begin claiming sick leave hours. The "Accrued Hours" are the number of hours of sick leave available for the fiscal year. The "Paid Hours" and "Remaining Hours" are summaries of the information found on the View Sick Leave Hours screen. For a provider who is continuously eligible for sick leave from one fiscal year to the next, when the new Fiscal Year record is created the Accrued Date and Eligible date will be set to 7/1 of the new fiscal year.

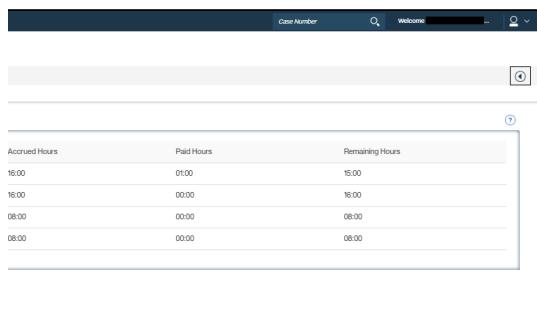


Figure – Sick Leave Hours

Actions/Functions

The following actions are associated with the Sick Leave Hours screen:

Action	Function
View	Displays the View Sick Leave Details screen for the selected fiscal year

Data Elements

The following data elements are associated with the Sick Leave Hours screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Fiscal Year	The fiscal year associated with the sick leave	YYYY – YYYY (2018 – 2019)	No	No	No
Accrued Date	The last day of the pay-period in which the 100 th hour was worked to allow the provider to accrue sick leave hours.	MM/DD/YYYY This date will always be the last day of the pay period in which the 100 th hours was paid.	No	No	No
Eligible Date	The first day of the pay-period in which the provider is eligible to begin claiming sick leave hours.	MM/DD/YYYY This date will always be the first day of the pay period in which the provider either worked the additional 200 hours or the first day of the pay period following the 60 calendar after the Accrual Date.	No	No	No
Accrued Hours	The number of hours of sick leave the provider accrued for the fiscal year	Integer (HH:MM)	No	No	No
Paid Hours	The number of hours of sick leave the provider has been paid for the fiscal year.	Integer (HH:MM)	No	No	No

Remaining Hours	The number of remaining sick leave hours the provider has for the fiscal year	Integer (HH:MM)	No	No	No
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Sick Leave Hours Details

CI	Document Name
CI-790530 - DSD SC View Sick Leave Hours Details IMPLEMENTED	DSD_SC_View_Sick_Leave_Hours_Details.docx

When the View link is selected from the Sick Leave Hours screen, the View Sick Leave Details screen displays showing all claims or special transactions processed for the fiscal year.

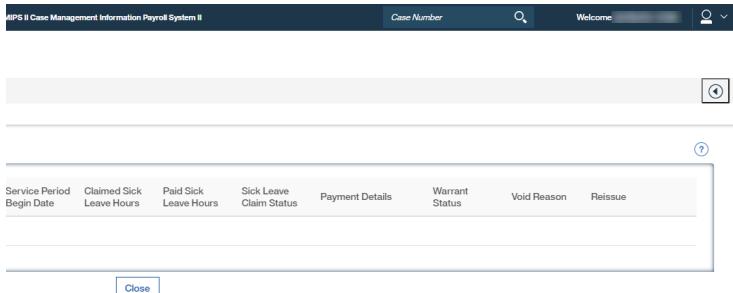


Figure – View Sick Leave Hours Details

Actions/Functions

The following actions are associated with the View Sick Leave Details screen:

Action	Function
View Payment	When selected, displays the View Warrant Details pop-up. Link is only available after payment has been generated.
View Image	When the View Image link is selected on the View Sick Leave Claim Details screen, a new browser opens to display the Sick Leave Claim image. The image viewer allows the user to zoom, scroll, and print the image as needed. This link is only available if the Sick Leave claim was scanned at TPF.
Reissue Sick Leave	This link only displays when the Warrant Status is Void, and the Void Reason is Undeliverable, the Transaction Type is Sick Leave Claim, and the claim has not previously been reissued. This link is only accessible by CDSS and County staff. The Provider Help Desk staff will not have access to this link. When selected, a new claim record is created with the same hours details as the voided Sick Leave Claim. Because the warrant was returned as undeliverable, the current mailing address indication for the Provider is used. When reissue action is taken, the link is no longer available.
Close	Closes the screen and displays the Sick Leave Hours screen.

Data Elements

The following data elements are associated with the View Sick Leave Details screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
View Image	View Sick Leave Claim Image.	String	No	No	No
Recipient	Recipient Case Name (Last Name, First) associated with the payment.	String	No	No	No
Claim Number	The claim number system generated when the Sick Leave Claim is entered in CMIPS.	String	No	No	No
Time Entry Type	Displays the time entry type of Sick Leave Claim (Manual or Electronic).	String	No	No	No

Program	The program associated with the Payment (IHSS or WPCS).	String	No	No	No
Service Period Begin Date	The Service Period Begin Date associated with the payment. (MM/DD/YYYY)	Date	No	No	No
Claimed Sick Leave Hours	The number of Sick Leave Hours claimed (submitted) by the provider.	Integer (HH: MM)	No	No	No
Paid Sick Leave Hours	The number of Sick Leave Hours has either been paid or will be paid when the transaction completes processing. If a transaction is in a Cancelled status, this field will always be blank.	Integer (HH: MM)	No	No	No
Sick Leave Claim Status	The current status of the Sick Leave Claim.	String	No	No	No
Warrant Status	The status of the warrant.	String	No	No	No
Void Reason	If warrant status is void, the reason the warrant was voided.	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Inactivate Provider Confirmation

CI	Document Name
 CI-822075 - DSD SC Inactivate Provider Confirmation IMPLEMENTED	DSD_SC_Inactivate_Provider_Confirmation.docx

When the Inactivate link is selected from the View Case Providers screen the Inactivate Provider confirmation pop-up displays.

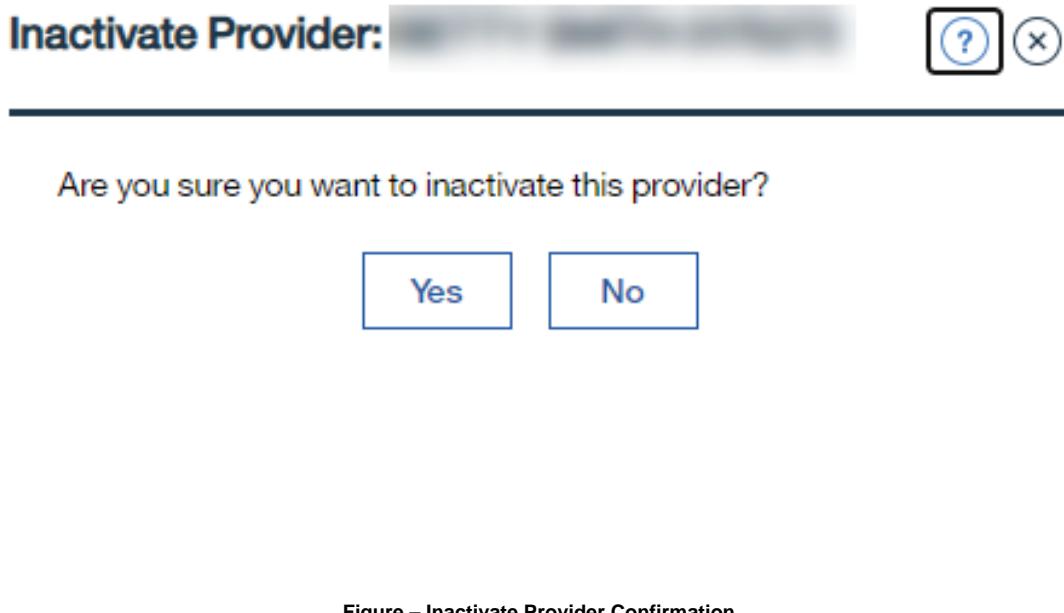


Figure – Inactivate Provider Confirmation

Actions/Functions

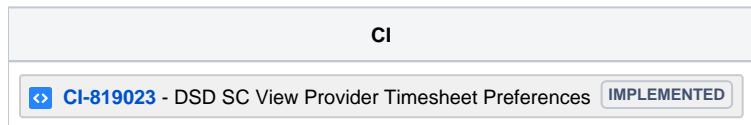
The following actions are associated with the Inactivate Provider confirmation pop-up:

Action	Function
Yes	Inactivates the Case Provider assignment, displays the Case Provider screen with the inactivated record no longer displayed
No	Dismisses the Inactivate Provider confirmation pop-up and displays the Case Provider screen with the Pending Status provider record still displayed

Data Elements

There are not data elements associated to the Inactivate Provider confirmation pop-up.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Provider Timesheet Preferences



When the Preferences link is selected from the left navigation on the Payroll & Timesheet tab from the Person Perspective, the View Provider Timesheet Preferences screen is displayed. The screen displays information regarding the Provider's registration details for ESP and TTS as well as information on EVV participation by case. If the individual does not have a Person Type of 'Provider' or Provider tables do not exist to support this screen, all action /functions will be disabled.

A screenshot of the "View Provider Timesheet Preferences" screen. It shows a table with columns for Effective Date, EVV Exception Date, TTS Registration Date, and ESP Registration Date. The data is as follows:

Effective Date	EVV Exception Date	TTS Registration Date	ESP Registration Date
9999		04/07/2023	
9999		07/26/2023	
9999	11/12/2021	05/03/2021	

Below the table are several input fields: "Website User Name:", "Text:" (with a redacted value), and a large multi-line text area. A note at the bottom states "Text: [REDACTED]".

Figure – View Provider Timesheet Preferences

Actions/Functions

The following data elements are specific to the View Provider Timesheet Preferences screen:

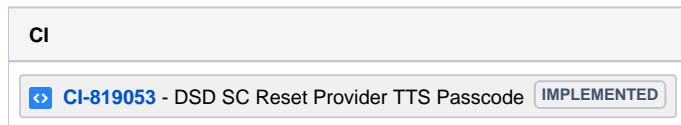
Action	Function
Telephone Timesheet System	
Reset Registration Code	This button will only display if the Provider has not registered for TTS and the TTS Registration Code field is populated. This button, when selected, will display the Reset Provider TTS Registration Code pop-up. NOTE: This button will not be displayed for the help desk users.
Register Provider for TTS	This button will only display if the Provider has not registered for TTS. This button, when selected, will display the Register TTS pop-up. NOTE: This button will not be displayed for the help desk users.
Reset Passcode	This button will only display if the Provider has registered for TTS. This button, when selected, will display the Reset Provider TTS Passcode pop-up. NOTE: This button will not be displayed for the help desk users.
Notification Preference	
Edit	This button displays the Modify Notification Preference pop-up where the Provider can change the Notification Preference.
Verify Cell Phone	This button displays the Verify Cell Phone Number pop-up where the Provider can request a Verification Code to verify his/her cell phone number. NOTE: This button is displayed only if the Provider has a phone number on file which has not been verified yet.

Data Elements

The following data elements are specific to the View Provider Timesheet Preferences screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Assigned Cases – The list is sorted by case status first and last name second, first name third.					
Case Name	The first and last name (in this order) of the Recipient associated with the case.	String	No	No	No
Case Number	The number of the assigned case.	Number	No	No	No
County	The county name of the assigned case.	String	No	No	No
District Office	The district office number of the assigned case.	Number	No	No	No
Case Status	The status of the assigned case.	String	No	No	No
EVV Effective Date	The EVV Effective date of the recipient.	Date: MM/DD /YYYY	No	No	No
EVV Exception Date	The EVV Exception date of the recipient	Date: MM/DD /YYYY	No	No	No
TTS Registration Date	The date the Recipient registered with TTS.	Date: MM/DD /YYYY	No	No	No
ESP Registration Date	The date the Recipient registered with ESP.	Date: MM/DD /YYYY	No	No	No
IHSS Electronic Services Portal					
Registration Date	Date the Provider registered on the IHSS ESP. This will be blank if the Provider has not registered.	Date: MM/DD /YYYY	No	No	No
Website User Name	The IHSS ESP User Name of the provider. This will be blank if the Provider has not registered.	String	No	No	No
Telephone Timesheet System					
TTS Registration Code	The provider's TTS Registration Code. It can be reset to a random value from the Reset Recipient TTS Registration Code Pop-up screen. This will be blank until a code has been initiated. This field will only display if the Provider has not registered for TTS.	String	No	Blank	No
Registration Date	Date the Provider registered on the Telephone Timesheet System. This field will only display if the Provider has registered for TTS.	Date: MM/DD /YYYY	No	No	No
Passcode Locked	An indicator of whether the passcode is locked (Locked status). It reads either 'Yes' or 'No'	String	No	"No"	No
Notification Preference					
Email	The Provider's email address. "No email on file" is displayed if the Provider is not registered with ESP and there is no email on file.	String	No	No	No
Text	The Provider's cell phone number. "No number on file" is displayed if the Provider has no phone number on file. "(Not Verified)" is displayed next to the phone number listed if that phone number has not been verified.	String	No	No	No
Preference of IHSS Program Notifications related to Payroll Processing and Message Center	The Provider's preferred notification delivery method.	String	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Reset Provider TTS Passcode



This screen is accessed when a user in Case Management selects the 'Reset Passcode...' button in the Telephone Timesheet System cluster of the View Provider Timesheet Preferences screen. This pop-up contains two editable fields for the user to input a 4-digit passcode that can be saved in Case Management as the Provider's new passcode when the user selects, 'Save'.

Reset Provider TTS Passcode: [REDACTED] ? X

* required field

New Passcode: * [Input Field]

Confirm Passcode: [Input Field]

Save Cancel

Figure – Reset Provider TTS Passcode

Actions/Functions

The following actions are associated with the Reset Provider TTS Passcode pop-up:

Hyperlink	Function
Save	This action allows the user to save the modified passcode.
Cancel	This button, when selected, will close this pop-up window and return the user to the View Provider Timesheet Preferences screen without saving the Passcode.

Data Elements

The following data elements are specific to the Reset Provider TTS Passcode pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
New Passcode	A field to input the new passcode.	Number	Yes	No	Yes
Confirm Passcode	A field to input the new passcode again for confirmation.	Number	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Reset Provider TTS Registration Code

CI
CI-819027 - DSD SC Reset Provider TTS Registration Code IMPLEMENTED

This screen is accessed when a user in Case Management selects the 'Reset Registration Code...' button on the View Recipient Timesheet Preferences screen. This pop-up when displayed contains a randomly generated TTS Registration Code that can be saved in Case Management as the Provider's new TTS Registration Code when the user selects, 'Save' and a drop-down list of how the [CMIPS 0002 – Provider Electronic Visit Verification \(EVV\) Telephone System Registration Code Notification](#) form shall be printed; either in the overnight batch or immediately.

The screenshot shows a modal dialog box titled "Reset Provider TTS Registration Code". At the top right are a help icon (?) and a close icon (X). Below the title, a note says "* required field". The main content area is titled "New TTS Registration" and has a sub-section "Code:" followed by a text input field containing a blurred registration code. To the left of the input field is a "Print:" label with a dropdown menu showing "Print in Nightly Bat". At the bottom of the dialog are two buttons: "Save" and "Cancel".

Figure – Reset Provider TTS Registration Code

Actions/Functions

The following actions are associated with the Reset Provider TTS Registration Code pop-up :

Action	Function
Save	This button, when pressed, will commit the displayed registration code as the Provider's new TTS registration code, replacing any previous existing value. It will also trigger a print job or set a trigger for the form to print in the overnight batch depending on the option selected in the Print field. The pop-up will then close to display the View Provider Timesheet Preferences screen which will be refreshed to show the new TTS registration code.
Cancel	This button, when selected, will close this pop-up and return the user to the View Provider Timesheet Preferences screen without saving the TTS registration code or print option.

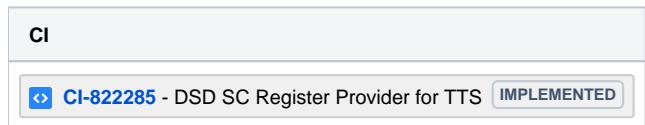
Data Elements

The following data elements are specific to the Reset Provider TTS Registration Code pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
New TTS Registration Code	Displays the new Provider TTS registration code. This is populated with a random, non-unique value when the pop-up opens. The registration code generation is always 6 digits and will be padded with zeroes.	String	No	Randomly generated 6-digit value between 000000-999999.	No

Print	Drop-down list that provides the print options: print immediately or print in overnight batch.	Drop-down	Yes	No	Yes
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Register Provider for TTS



The Register Provider for TTS pop-up is accessed when a user in Case Management selects the "Register Provider for TTS..." button in the Telephone Timesheet System cluster of the View Provider Timesheet Preferences Screen. This pop-up when displayed contains two editable fields for the user to input a 4-digit passcode that can be saved in Case Management as the Provider's new passcode when the user selects, 'Register'.

A screenshot of a 'Register TTS' pop-up window. The window title is 'Register TTS:'. At the top right are a question mark icon and a close (X) icon. Below the title, a note says '* required field'. The main area contains two input fields: 'Passcode:' with an asterisk (*) and 'Confirm Passcode:'. Both fields have a placeholder character '|'. At the bottom are two buttons: 'Register' and 'Cancel'.

Figure – Register Provider for TTS

Actions/Functions

The following actions are associated with the Register Provider for TTS pop-up:

Hyperlink	Function
Register	This action allows the user to register the Provider with the TTS using the input passcode. The pop-up will close to display the View Provider Timesheet Preferences screen and the updated registration information will display.
Cancel	This button will close this pop-up and return the user to the View Provider Timesheet Preferences screen without registering the Provider.

Data Elements

The following data elements are specific to the Register Provider for TTS pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Passcode	A field to input a 4-digit passcode.	Number	Yes	No	Yes
Confirm Passcode	A field to input the passcode again for confirmation.	Number	No	No	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View CDSS Review History

CI	Document Name
CI-822923 - DSD SC View CDSS Review History IMPLEMENTED	DSD_SC_View_CDSS_Review_History.docx

When the View link is selected from the View Overtime Violations – CDSS Review History screen the View CDSS Review pop-up displays.

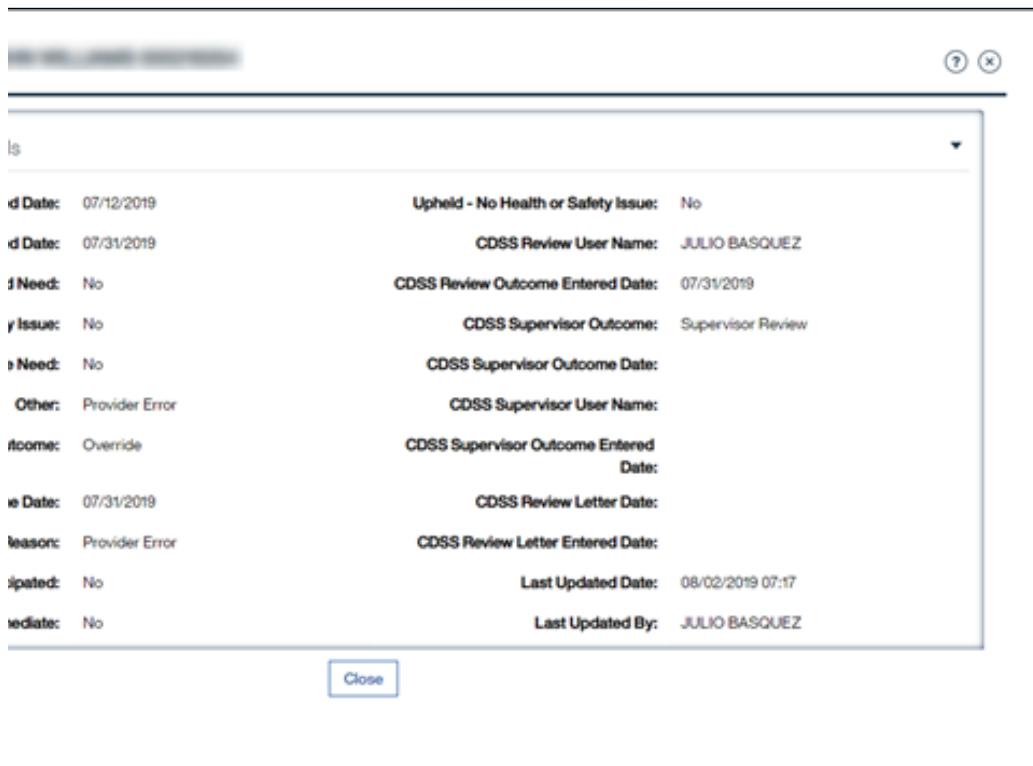


Figure – View CDSS Review History

Actions/Functions

The following actions are associated with the View CDSS Review History pop-up:

Action	Function
View	Displays the View CDSS Review History pop-up.
Close	Dismisses the screen and displays the View Overtime Violations – CDSS Review History screen

Data Elements

The following data elements are specific to the View CDSS Review History pop-up:

Field Name	Help	Date Type	Required Indicator	Default Value	Editable Field
CDSS Review Filed Date	The date the CDSS Review was filed (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Entered Date	The date the CDSS Review was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Yes or No indicator of whether Unanticipated Need was the dispute reason.	String	No	No	No

Health And Safety Issue	Yes or No indicator of whether Health and Safety Issue was the dispute reason.	String	No	No	No
Immediate Need	Yes or No indicator of whether Immediate Need was the dispute reason.	String	No	No	No
Other	Shows the other dispute reason if the 3 indicators above are 'No'	String	No	No	No
CDSS Review Outcome	Outcome of the CDSS Review	String	No	No	No
CDSS Review Outcome Date	The date the CDSS Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	The reason for the override	String	No	No	No
Upeld – Need not unanticipated	Indicator of whether this is a reason why the outcome is "Upeld"	String	No	No	No
Upeld – Need not immediate	Indicator of whether this is a reason why the outcome is "Upeld"	String	No	No	No
Upeld – No Health or Safety Issue	Indicator of whether this is a reason why the outcome is "Upeld"	String	No	No	No
CDSS Review User Name	The name (First MI Last) of the user who sets the CDSS Review Outcome	String	No	No	No
CDSS Review Outcome Entered Date	The system generated date on which the CDSS Review was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Supervisor Outcome	The CDSS Supervisor Outcome	String	No	No	No
CDSS Supervisor Outcome Date	The user entered date on which CDSS Supervisor Outcome was determined. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Supervisor User Name	The name (First MI Last) of the user who entered the CDSS Supervisor Outcome	String	No	No	No
CDSS Supervisor Outcome Entered Date	The date the CDSS Supervisor Outcome was keyed in CMIPS (MM/DD /YYYY Format)	Date	No	No	No
CDSS Review Letter Date	The date the CDSS Review sent the letter. (MM/DD/YYYY Format)	Date	No	No	No
CDSS Review Letter Entered Date	Date when the CDSS Review letter was sent to the provider. (MM/DD /YYYY Format)	Date	No	No	No
Last Updated Date	The date of the change that created the history record. (MM/DD/YYYY HH: mm Format)	Date	No	No	No
Last Updated By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View State Review History

CI	Document Name
CI-822922 - DSD SC View State Review History IMPLEMENTED	DSD_SC_View_State_Review_History.docx

When the History link is selected from the State Review Manage section of the View Overtime Violations screen the View State Review History pop-up displays.

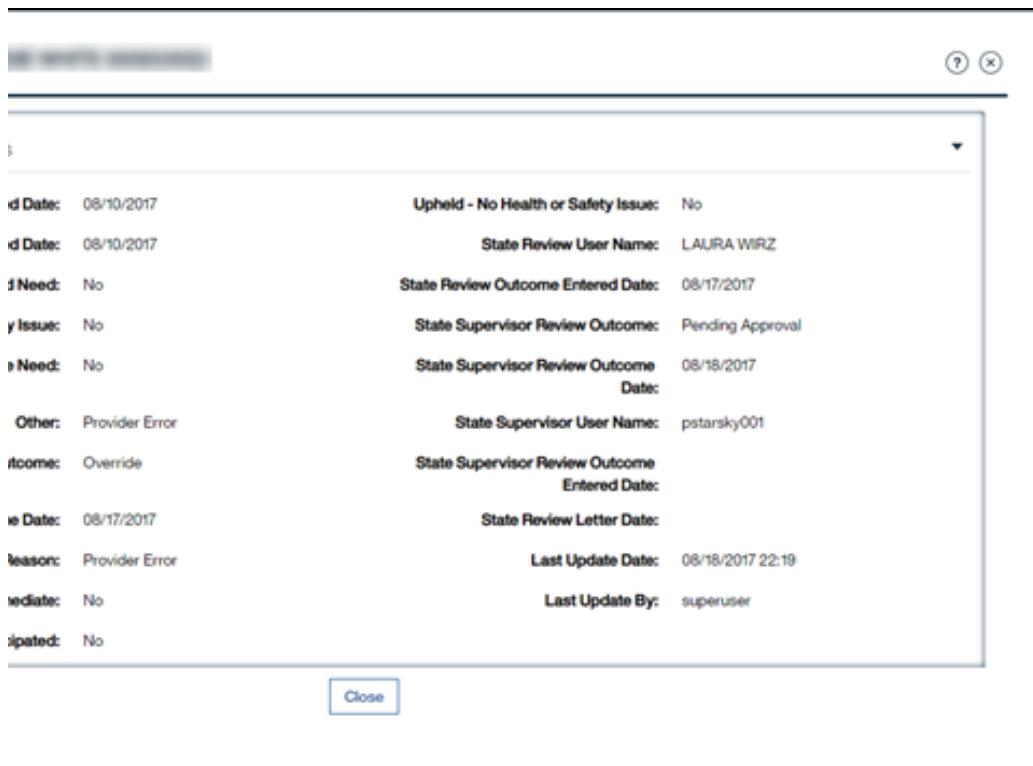


Figure – View State Review History

Actions/Functions

The following actions are associated with the View State Review History pop-up:

Action	Function
Close	Dismisses the pop-up and displays the State Review History screen

Data Elements

The following data elements are specific to the View State Review History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
State Review Filed Date	The date the State Review was filed (MM/DD/YYYY Format)	Date	No	No	No
State Review Entered Date	The date the State Review was keyed in CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Yes or No indicator of whether Unanticipated Need was the dispute reason.	String	No	No	No

Health And Safety Issue	Yes or No indicator of whether Health and Safety Issue was the dispute reason.	String	No	No	No
Immediate Need	Yes or No indicator of whether Immediate Need was the dispute reason.	String	No	No	No
Other	Shows the other dispute reason if the 3 indicators above are 'No'	String	No	No	No
State Review Outcome	Outcome of the State Review	String	No	No	No
State Review Outcome Date	The date the State Review Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	The reason for the override	String	No	No	No
Upheld – Need not unanticipated	Indicator of whether this is a reason why the outcome is "Upheld"	String	No	No	No
Upheld – Need not immediate	Indicator of whether this is a reason why the outcome is "Upheld"	String	No	No	No
Upheld – No Health or Safety Issue	Indicator of whether this is a reason why the outcome is "Upheld"	String	No	No	No
State Review User Name	The name (First MI Last) of the user who set the State Review Outcome	String	No	No	No
State Review Outcome Entered Date	The system generated date on which the County State Review was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
State Supervisor Review Outcome	The State Supervisor Outcome	String	No	No	No
State Supervisor Review Outcome Date	The user entered date on which State Supervisor Outcome was determined	Date	No	No	No
State Supervisor User Name	The name (First MI Last) of the user who entered the State Supervisor Outcome	String	No	No	No
State Supervisor Review Outcome Entered Date	The date the State Supervisor Outcome was keyed in CMIPS (MM/DD /YYYY Format)	Date	No	No	No
Last Updated Date	The date of the change that created the history record. (MM/DD/YYYY HH: mm Format)	Date	No	No	No
Last Updated By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View County Dispute History

CI	Document Name
CI-822921 - DSD SC View County Dispute History IMPLEMENTED	DSD_SC_View_County_Dispute_History.docx

When the View link is selected from the County Dispute History screen the View County Dispute History pop-up displays.

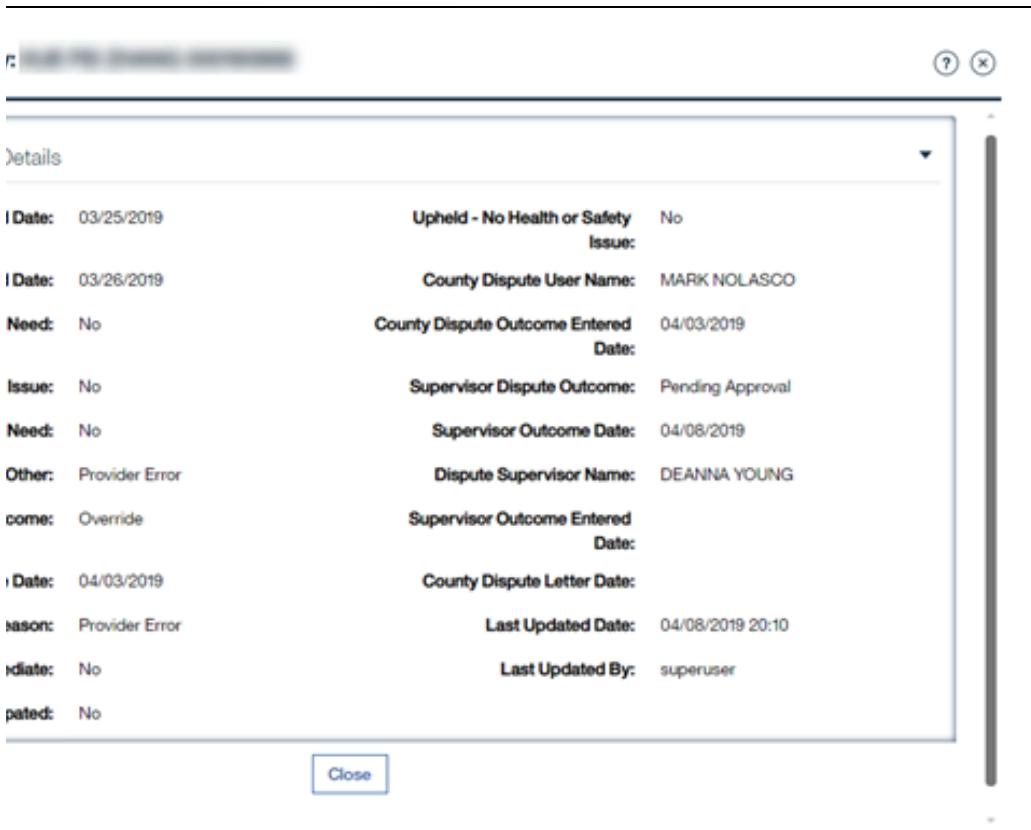


Figure – View County Dispute History

Actions/Functions

The following actions are associated with the View County Dispute History pop-up:

Action	Function
Close	Dismisses the pop-up and displays the County Dispute History screen

Data Elements

The following data elements are associated to the View County Dispute History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
County Dispute Filed Date	Date the Provider filed a dispute for the Overtime Violations (MM/DD/YYYY Format)	Date	No	No	No

Dispute Entered Date	The system generated date on which the "Date County Dispute Filed" was entered in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Unanticipated Need	Yes or No indicator of whether Unanticipated Need was the dispute reason.	String	No	No	No
Health and Safety Issue	Yes or No indicator of whether Health and Safety Issue was the dispute reason.	String	No	No	No
Immediate Need	Yes or No indicator of whether Immediate Need was the dispute reason.	String	No	No	No
Other	Shows the other dispute reason if the 3 indicators above are 'No'	String	No	No	No
County Dispute Outcome	Outcome of the County Dispute	String	No	No	No
County Dispute Outcome Date	The date the County Dispute Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Override Reason	The reason for the override	String	No	No	No
Upheld – Need not unanticipated	Indicator of whether this is a reason why the outcome is "Upheld"	String	No	No	No
Upheld – Need not immediate	Indicator of whether this is a reason why the outcome is "Upheld"	String	No	No	No
Upheld – No Health or Safety Issue	Indicator of whether this is a reason why the outcome is "Upheld"	String	No	No	No
County Dispute User Name	The name (First MI Last) of the user who sets the County Dispute Outcome	String	No	No	No
County Dispute Outcome Entered Date	The system generated date on which the County Dispute Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
Supervisor Dispute Outcome	The outcome of the Supervisor Review.	String	No	No	No
Supervisor Outcome Date	The date the Dispute Supervisor Outcome occurred. (MM/DD/YYYY Format)	Date	No	No	No
Dispute Supervisor Name	The name (First MI Last) of the supervisor who completed the Dispute	String	No	No	No
Supervisor Outcome Entered Date	The system generated date on which the Supervisor Outcome was keyed in CMIPS. (MM/DD/YYYY Format)	Date	No	No	No
County Dispute Letter Date	The system generated date the County Dispute Letter was printed from CMIPS (MM/DD/YYYY Format)	Date	No	No	No
Last Updated Date	The date of the change that created the history record. (MM/DD/YYYY HH:mm Format)	Date	No	No	No
Last Updated By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/View Violation Details History

CI	Document Name
CI-822920 - DSD SC View Violation Details History IMPLEMENTED	DSD_SC_View_Violation_Details_History.docx

When the "History" action is selected from the Violation Details section of the View Overtime Violation screen the View Violation Details History pop-up displays.

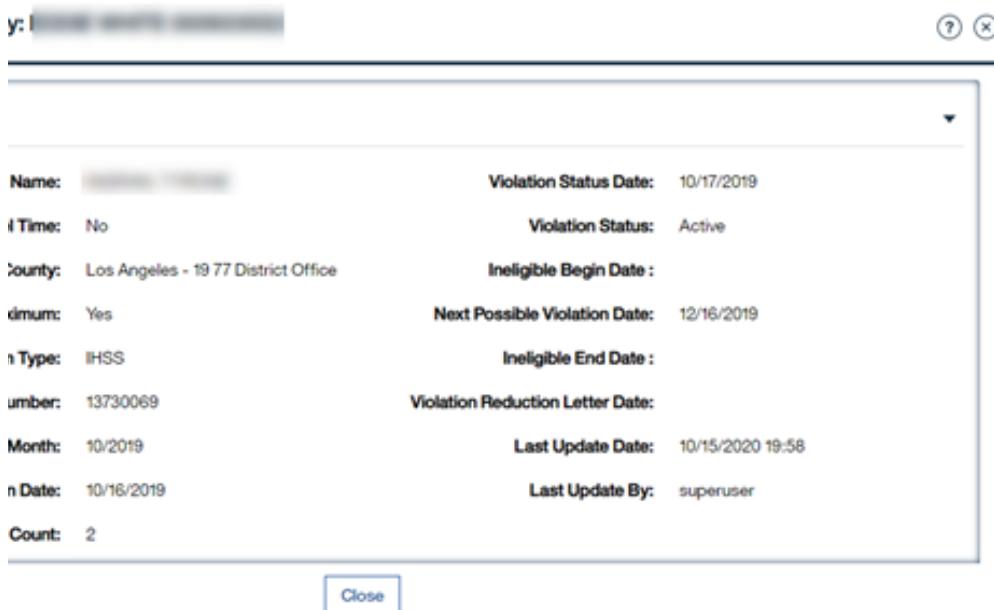


Figure – View Violation Details History

Actions/Functions

The following actions are associated with the View Violation Details History pop-up:

Action	Function
Close	Dismisses the pop-up and returns the user to the Violation Details History screen.

Data Elements

The following data elements are associated with the View Violation Details History pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Violation History Details					
Recipient Name	The name of the Recipient case against which the payment was made	String	No	No	No

Exceeds Travel Time	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Case County	The County/District Office which owned the Recipient case when the violation was triggered	String	No	No	No
Exceeds Weekly Maximum	A Yes or No indication will be populated based upon the type of violation incurred.	String	No	No	No
Program Type	Will display either IHSS or WPCS depending upon the Program associated with the payment transaction	String	No	No	No
Violations Number	The number associated with violation.	Integer	No	No	No
Service Month	The service month associated with the payment which incurred the violation (MM/YYYY Format)	Date	No	No	No
Violation Date	The date the Overtime Violation occurred (MM/DD/YYYY Format)	Date	No	No	No
Violation Count	The number of 'Active' status violations for this Provider.	Integer	No	No	No
Violation Status Date	The date the violation status was assigned. (MM/DD/YYYY Format)	Date	No	No	No
Violation Status	The Status of the Overtime Violation when this record was created	String	No	No	No
Ineligible Begin Date	The Begin Date of the period of time a Provider is ineligible when the 3 rd or 4 th violation is Active. (MM/DD/YYYY Format)	Date	No	No	No
Next Possible Violation Date	When a Violation is incurred this the system calculates and displays the next date the Provider could trigger their next violation. This date will always be the first day of a calendar month. (MM/DD/YYYY Format)	Date	No	No	No
Ineligible End Date	The End Date of the ineligible period when a Provider with an "Active" status 3 rd or 4 th violation. (MM/DD/YYYY Format)	Date	No	No	No
Violation Reduction Letter Date	The date on which the SOC 2265 was issued to the Provider to reduce the Provider total violation count	Date	No	No	No
Last Update Date	The date of the changed that created the history record. (MM/DD/YYYY Format)	Date	No	No	No
Last Update By	The user id of the individual who changed the record that created the history record	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Notification Communication Preferences



This pop-up is displayed when a user in Case Management selects the 'Edit...' button in the Notification Preference cluster of the View Provider Timesheet Preferences screen. This pop-up when displayed contains a drop-down list of notification preferences that can be saved in Case Management as the Provider's new Notification Preference when the user selects, 'Save'. The drop-down is pre-populated with the existing preference option email for the user, plus text or both email and text.

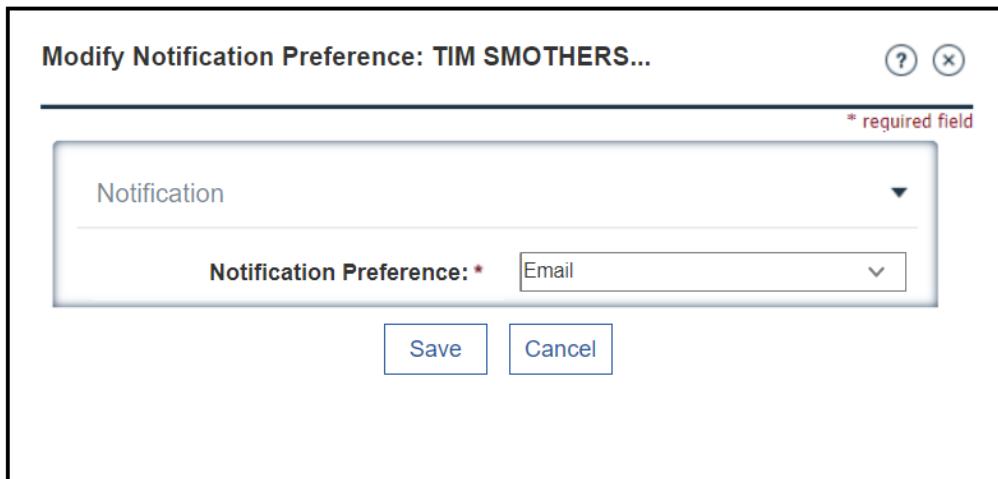


Figure – Modify Notification Preference

Actions/Functions

The following actions are associated with the Modify Notification Preference pop-up:

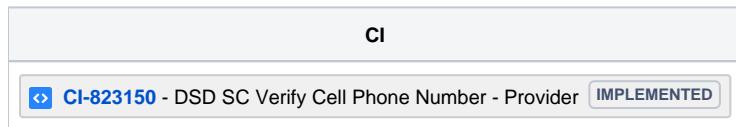
Hyperlink	Function
Save	This button, when selected, will commit the selected notification preference as the Provider's new Notification Preference if it is a valid selection, replacing any previous existing value. The pop-up will then close to display the View Provider Timesheet Preferences screen which will be refreshed to show the newly selected Notification Preference. If the selection is not valid, an error message will display, and the pop-up will not close.
Cancel	This button, when selected, will close this pop-up and return the user to the View Provider Timesheet Preferences screen without saving the Notification Preference.

Data Elements

The following data elements are specific to the Modify Notification Preference pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Notification reference P	A drop-down that is populated with a 'Email' value, a 'Text' value, and a 'Both Email and Text' value.	Drop-down list	Yes	The preference is set to Email if the Provider is a registered user of only ESP.	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Verify Cell Phone Number



This Verify Cell Phone Number pop-up is displayed when a user in Case Management selects the 'Verify Cell Phone...' button in the Notification Communication Preference cluster of the View Provider Timesheet Preferences screen. This pop-up when displayed contains a the Provider's cell phone number. A 6-digit verification code is sent to the user's cell phone when the user selects 'Send'.

Verify Cell Phone Number: [redacted] ? ×

Send Verification Code

Cell Phone Number: (916) 888-8888

Send Cancel

Figure – Verify Cell Phone Number - Request for Verification Code

Verify Cell Phone Number: [redacted] ? ×

* required field

Enter Verification Code

Verification Code: *

Resend Code Verify

Figure – Verify Cell Phone Number - Enter Verification Code

Verify Cell Phone Number: [REDACTED] (?) (X)

* required field

i Verification Code resent.

Enter Verification Code

Verification Code: *

[Resend Code](#) [Verify](#)

Figure – Verify Cell Phone Number - Verification Code Resent

Verify Cell Phone Number: [REDACTED] (?) (X)

i Cell phone number verified.

Cell Phone Number Verified

Cell Phone Number: (916) 888-8888

[Done](#)

Figure – Verify Cell Phone Number - Cell Phone Number Verified

Actions/Functions

The following actions are associated with the Verify Cell Phone Number pop-up:

Hyperlink	Function
Send	This button, when selected, will send a 6-digit verification code to the Provider's cell phone. And displays a data entry field to enter the 'Verification Code' and two buttons 'Resend Code' and 'Verify'.
Cancel	This button, when selected, will close this pop-up and return the user to the View Provider Timesheet Preferences screen.
Resend Code	This button resends a 6-digit verification code to the user's cell phone and displays a text 'Verification Code resent.'
Verify	This button when selected after the verification code is entered, displays text 'Cell phone number verified'.

Done

This button takes the user back to View Provider Timesheet Preferences screen.

Data Elements

The following data elements are specific to the Verify Cell Phone Number pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Verification Code	A data entry field where the user enters the 6-digit code to verify the user's cell phone number.	Data Entry	Yes	N/A	N/A
Cell Phone Number	The user's cell phone number on file.	Text	N/A	N/A	N/A

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Provider Attachments

CI	Document Name
CI-822488 - DSD SC Provider Attachments IMPLEMENTED	DSD_SC_Provider_Attachments.docx

When Attachments is selected from the Provider content tab, the Provider Attachments screen displays by default.

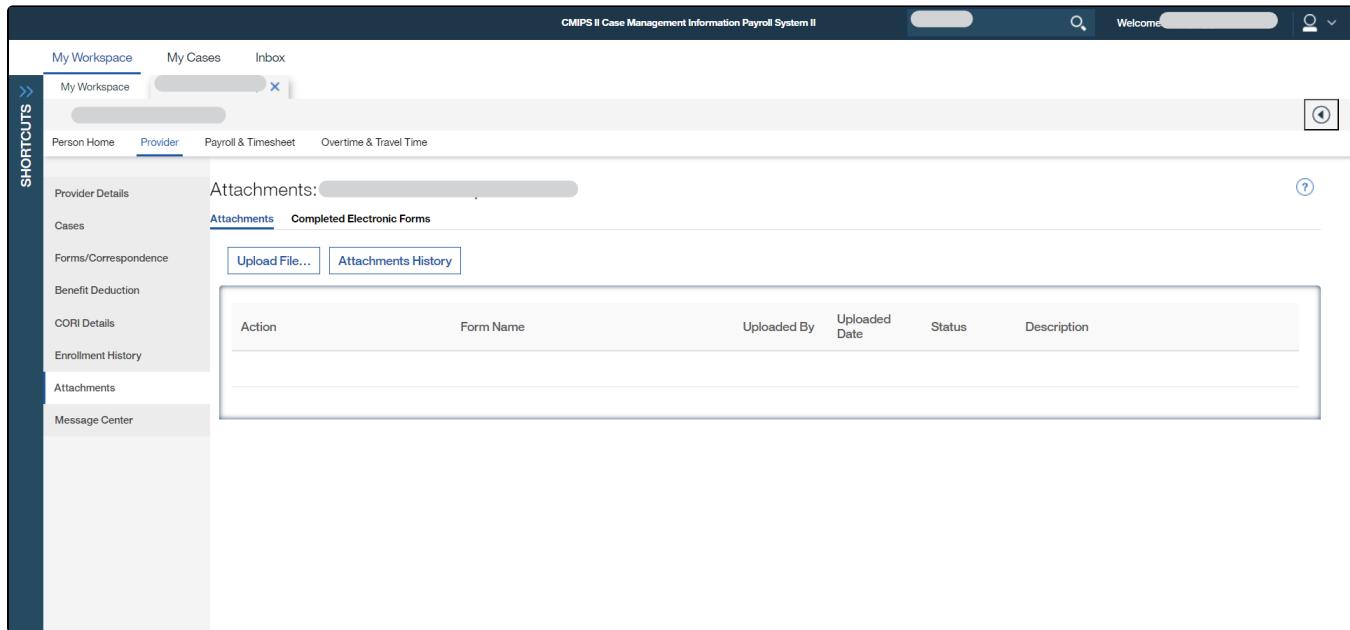


Figure – Provider Attachments

Actions/Functions

The following actions are associated with the Provider Attachments screen:

Hyperlink	Function
Completed Electronic Forms	Displays the Completed Electronic Forms (Provider) screen.
Upload File	Displays the Upload Provider Attachment Pop-Up.
Attachments History	Displays the Attachments History screen.
Archive	Archives the uploaded provider attachment.
Restore	Restores a previously archived provider attachment. Note: This action only displays if the attachment was marked for archiving earlier that day.
Download	Downloads the successfully scanned attachment.
Edit	Displays the Modify Attachment Description Pop-Up.

Data Elements

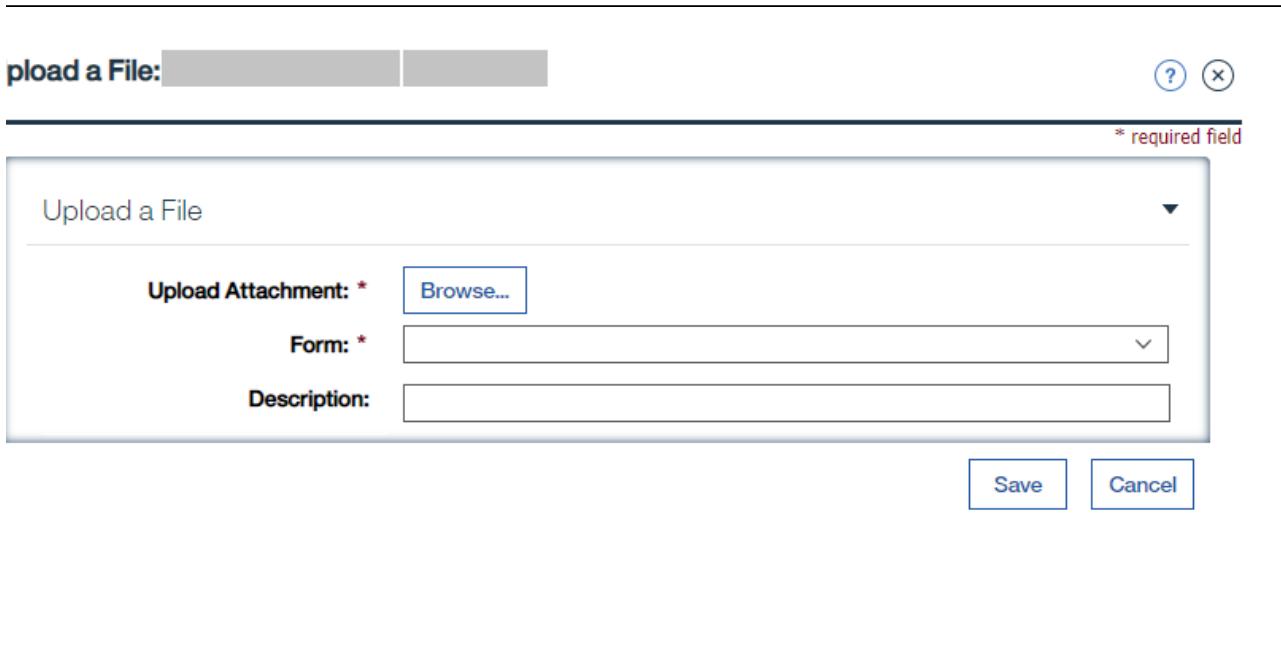
The following data elements are specific to the Provider Attachments screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Form Name	The name of the uploaded attachment/form	String	No	No	No
Uploaded By	The name of the CMIPS User who uploaded the attachment	String	No	No	No
Uploaded Date	The date and time the attachment was uploaded	Date/Time (MM/DD/YYYY HH:MM)	No	No	No
Status	The status of the uploaded attachment/form	String	No	No	No
Description	Short Description of the uploaded attachment	String	No	No	No

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Upload Provider Attachment Pop-Up

CI	Document Name
 CI-822489 - DSD SC Upload Provider Attachment Pop-Up IMPLEMENTED	DSD_SC_Uplod_Provider_Attachment_Pop-Up.docx

When the Upload Action button is selected from the Provider Attachments screen, the Upload Provider Attachment Pop-Up displays.



The screenshot shows a modal dialog titled "Upload a File". Inside, there are three input fields: "Upload Attachment:" with a "Browse..." button, "Form:" with a dropdown menu, and "Description:". Below these fields are two buttons: "Save" and "Cancel". Above the "Form:" field, there is a red asterisk and the text "* required field".

Figure – Upload Provider Attachment Pop-Up

Actions/Functions

The following actions are associated with the Upload Provider Attachment Pop-Up:

Hyperlink	Function
Browse	Allows User to select an attachment to upload
Save	Saves the uploaded attachment and navigates back to Provider Attachments Screen
Cancel	Cancels the upload action and navigates back to Provider Attachments Screen

Data Elements

The following data elements are specific to the Upload Provider Attachment Pop-Up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Upload Attachment	The name of the selected attachment	Text	Yes	No	No
Form	The name of the selected form being attached	Dropdown	Yes	No	Yes
Description	Short Description of uploaded attachment	Text	No	No	Yes

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Archive Provider Attachment Confirmation Dialog

CI	Document Name
 CI-822581 - DSD SC Archive Provider Attachment Confirmation Dialog IMPLEMENTED	DSD_SC_Archive_Provider Attachment Confirmation Dialog.docx

When the Archive Action is selected from the Provider Attachments Screen, the Archive Provider Attachment Confirmation Dialog displays.

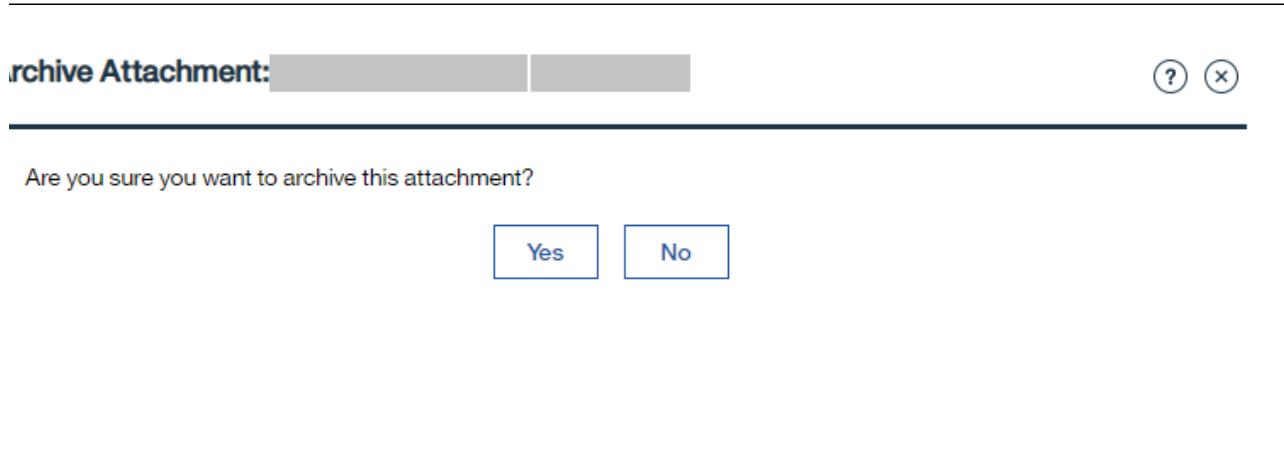


Figure – Archive Provider Attachment Confirmation Dialog

Actions/Functions

The following actions are associated with the Archive Provider Attachment Confirmation Dialog:

Hyperlink	Function
Yes	Archives the indicated record and returns to the Provider Attachments screen.
No	Closes the screen and returns to the Provider Attachments screen.

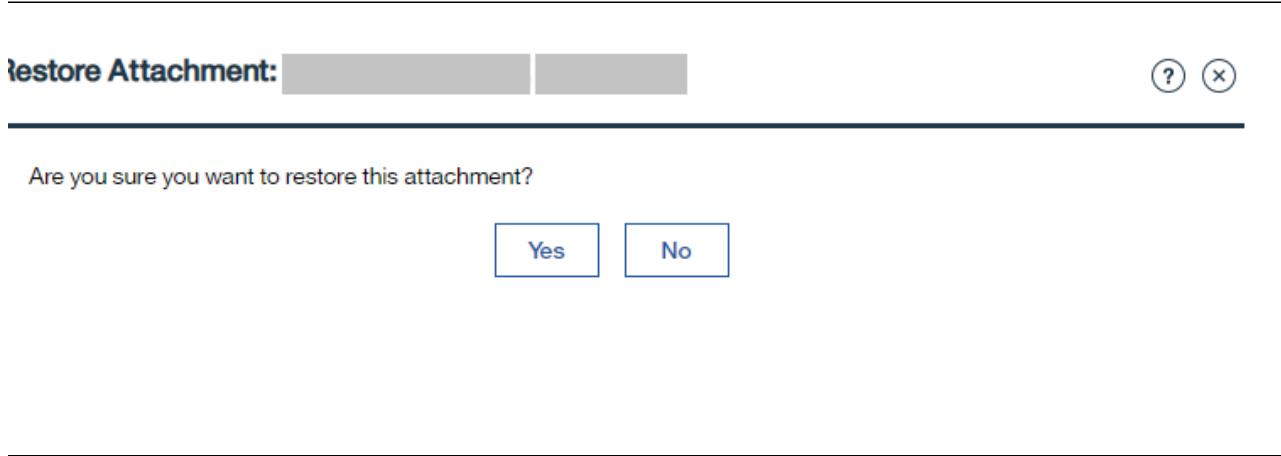
Data Elements

There are no data elements associated with the Archive Provider Attachment Confirmation Dialog.

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Restore Provider Attachment Confirmation Dialog

CI	Document Name
 CI-823385 - DSD SC Restore Provider Attachment Confirmation Dialog IMPLEMENTED	DSD_SC_Restore_Provider Attachment Confirmation Dialog.docx

When the Restore Action is selected from the Provider Attachments Screen, the Restore Provider Attachment Confirmation Dialog displays.



The screenshot shows a confirmation dialog box titled "Restore Attachment". At the top right are a question mark icon and a close (X) icon. The main message in the center asks, "Are you sure you want to restore this attachment?". Below the message are two buttons: "Yes" on the left and "No" on the right. The entire dialog is contained within a rectangular frame.

Figure – Restore Provider Attachment Confirmation Dialog

Actions/Functions

The following actions are associated with the Restore Provider Attachment Confirmation Dialog:

Hyperlink	Function
Yes	Restores the indicated record and returns to the Provider Attachments screen.
No	Closes the screen and returns to the Provider Attachments screen.

Data Elements

There are no data elements associated with the Restore Provider Attachment Confirmation Dialog.

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Back-up Provider Details

CI	Document Name
CI-823417 - DSD SC Back-up Provider Details IMPLEMENTED	DSD_SC_Back-up_Provider_Details.doc

To display this screen, a user clicks the Back-up Provider Navigation option under the Provider & Hours tab. The Back-up Provider Details screen allows the user to view back-up Provider hours per fiscal year.

option	Back-up Hours Paid	Remaining Hours
28:00	52:00	
120:00	40:00	
30:00	50:00	
80:00	00:00	

Figure – Back-up Provider Details

Actions/Functions

The following actions are associated with the Back-up Provider Details screen:

Action	Function
Edit	This action allows the user to modify the "BUP Hours Exception" value.

Data Elements

The following data elements are associated to the Back-up Provider Details screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Fiscal Year	The fiscal year that a back-up Provider is assigned to a case.	YYYY – YYYY (2020 – 2021)	No	No	No
BUP Hours Exception	Identifies whether case is allowed 160 Back-up Provider Hours (value = Yes) or case is allowed 80 Back-up Provider Hours (value = No)	String	No	No	No
Back-up Hours Paid	Number of Back-up Provider Hours paid for the fiscal year. Displays in HH:MM format.	Integer	No	No	No
Remaining Hours	Number of Back-up Provider Hours left to be paid for the fiscal year. Displays in HH:MM format.	Integer	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Modify Back-up Hours

CI	Document Name
CI-823418 - DSD SC Modify Back-up Hours IMPLEMENTED	DSD_SC_Modify_Back-up_Hours.doc

To display this pop-up, a user clicks the Edit action on the Back-up Provider Details screen. The Modify Back-up Hours pop-up allows the user to indicate whether case is allowed 160 Back-up Provider Hours (i.e. BUP Hours Exception Granted).

The screenshot shows a modal dialog box titled 'Modify Back-up Hours'. At the top left is a placeholder text 'Modify Back-up Hours: [REDACTED]'. On the right side are two small circular icons with question marks and crosses. Below this is a large empty rectangular area. In the center-left of this area, the text 'BUP Hours Exception Granted:' is followed by a small square checkbox. At the bottom right of the dialog are two buttons: 'Save' and 'Cancel', both in blue text.

Figure – Modify Back-up Hours

Actions/Functions

The following actions are associated with the Modify Back-up Hours pop-up:

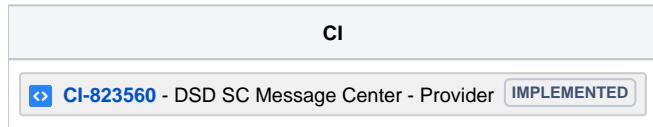
Action	Function
Save	Saves the data and displays the Back-up Provider Details screen
Cancel	Cancels the action and displays the Back-up Provider Details screen

Data Elements

The following data elements are associated to the Modify Back-up Hours pop-up:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
BUP Hours Exception Granted	Checkbox is selected when case is allowed 160 Back-up Provider Hours. When unselected, case is allowed 80 Back-up Provider Hours.	Checkbx	No	System-Populated	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Message Center - Provider



When the Message Center action is selected from the Provider Content Tab the Message Center screen displays. Please refer to ([CI-823556](#) Message Center) for Screen Design.

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Modify Attachment Description

CI	Document Name
CI-823624 - DSD SC Modify Attachment Description IMPLEMENTED	DSD_SC_Modify_Attachment_Description.docx

When the Edit link is selected from the Provider Attachments screen, the Modify Attachment Description pop-up displays.

The screenshot shows a modal dialog titled "Modify Attachment Description". The "Details" section displays the following information:

- Form Name:** SOC 2308 - Exemption from Workweek
Limits for Extraordinary Circumstances
Approved Exemption Provider
Agreement
- Status:** Uploaded
- Uploaded By:** bwonk057
- Uploaded Date:** 11/08/2022 10:48

Below the details is a "Description:" label with a text input area. At the bottom right are "Save" and "Cancel" buttons.

Figure – Modify Attachment Description

Actions/Functions

The following actions are associated with the Case Attachments screen:

Hyperlink	Function
Uploaded By	Displays Case Owner User Home Screen
Save	Saves the description into the database.
Cancel	Closes the popup and take the user to Case Attachments Screen

Data Elements

The following data elements are specific to the Case Attachments screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Form Name	The name of the uploaded attachment/form	Text	Yes	No	No
Status	The status of the uploaded attachment/form	Text	Yes	No	No
Uploaded By	The name of the CMIPS User who uploaded the attachment	Text	Yes	No	No
Uploaded Date	The date and time the attachment was uploaded	MM/DD/YYYY HH:MM	Yes	No	No
Description	Description of the uploaded attachment	Text	No	No	No

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Attachments History

CI	Document Name
CI-823645 - DSD SC Provider Attachments History IMPLEMENTED	DSD_SC_Attachments_History.docx

When the Attachments History is selected from the Provider Attachments screen, the Provider Attachments History screen displays.

Figure – Provider Attachments History

Actions/Functions

The following actions are associated with the Provider Attachments History screen:

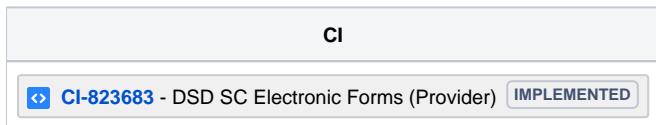
Hyperlink	Function
Upload	Displays the Upload Provider Attachment Pop-Up.
Archive	Archives the uploaded provider attachment.
Restore	Restores a previously archived provider attachment. Note: This action only displays if the attachment was marked for archiving earlier that day.
Download	Downloads the successfully scanned attachment.
Delete	Causes the document's status to be immediately changed to 'Pending Delete' and trigger its deletion in the overnight batch.
Undelete	Causes the document's status to be immediately changed to 'Archived' and remove the deletion trigger.
Close	Clicking this button takes the user back to Attachments screen.

Data Elements

The following data elements are specific to the Provider Attachments History screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Form Name	The name of the uploaded attachment/form	Text	Yes	No	No
Uploaded By	The name of the CMIPS User who uploaded the attachment	Text	Yes	No	No
Uploaded Date	The date and time the attachment was uploaded	MM/DD/YYYY HH: MM	Yes	No	No
Last Action By	The name of the CMIPS User who last uploaded the attachment	Text	Yes	No	No
Last Action Date	The date and time the attachment was last uploaded	MM/DD/YYYY HH: MM	Yes	No	No
Status	The status of the uploaded attachment/form	Text	Yes	No	No
Description	Short Description of the uploaded attachment	Text	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Electronic Forms (Provider)



When Forms/Correspondence is selected from under the Provider Content tab, the Provider Forms screen displays by default. The user will then select the Electronic Forms tab to view and manage the Provider's electronic forms.

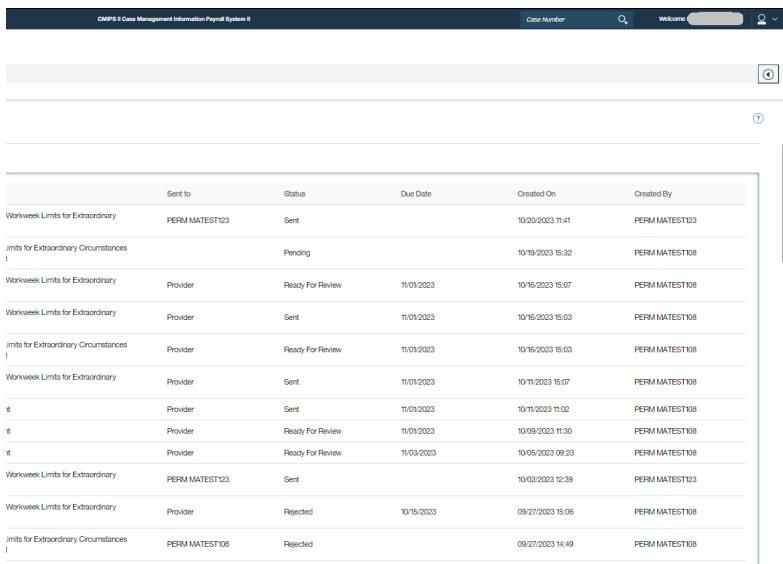


Figure - Electronic Forms (Provider)

Actions/Functions

The following actions are associated with the Electronic Forms (Provider) screen:

Action	Function
Forms/Correspondence	Displays the Forms/Correspondence screen.
New	Displays the Create Electronic Form Pop-Up (Provider).
Edit	Redirects the user to the adaptive electronic form screen.
Send to CSP	Displays the Send Electronic Form to CSP Pop-Up (Provider).
Send to ESP	Displays the Send Electronic Form to ESP Pop-Up (Provider).
Resend to CSP	Displays the Send Electronic Form to CSP Pop-Up (Provider).
Resend to ESP	Displays the Send Electronic Form to ESP Pop-Up (Provider).
View	Allows the user to view the form.
Accept	Displays the Accept Electronic Form Pop-Up (Provider).
Reject	Displays the Reject Electronic Form Pop-Up (Provider).
History	Displays the Electronic Form History (Provider) screen of the corresponding electronic form.

Data Elements

The following data elements are associated with the Electronic Forms (Provider) screen:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Electronic Forms List					
Form Name	The name of the form that was sent.	String	No	No	No
Send to	The name of the Provider/County Worker.	String	No	No	No
Status	The status of the form. (Pending, Sent, Ready for Review, Accepted, Rejected)	String	No	No	No
Due Date	The Due Date for 3rd party electronic forms sent to ESP.	Date (MM/DD/YYYY)	No	No	No
Created On	The date and time the message was created.	Date/Time (MM/DD/YYYY)/(HH:MM)	No	No	No
Created By	The name of the County Worker that generated the form.	String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Create Electronic Form Pop-Up (Provider)

The screenshot shows a modal dialog box titled "Create Electronic Form". At the top left is the acronym "CI". Below the title, a header bar contains a blue link "CI-823717 - DSD SC Create Electronic Form Pop-Up (Provider)" and a status indicator "IMPLEMENTED". A message below the header states: "When Forms/Correspondence is selected from the Person Provider Content Tab, the Provider Forms screen displays by default. The user will then select the Electronic Forms tab to view and manage the Provider's electronic forms. Once the user selects the New hyperlink from the Electronic Forms (Provider) screen, the Create Electronic Form Pop-Up (Provider) displays." The main content area is titled "e Electronic Form: [redacted]" and includes a "Language" dropdown set to "English". A note at the top right indicates "* required field". A scroll bar is visible on the right side of the content area. Below the title, there is a list of form names with checkboxes:

- Form Name
- SOC 426 - Provider Enrollment Form
- SOC 846 - Provider Enrollment Agreement
- SOC 2305 - Request for Exemption from Workweek Limits for Extraordinary Circumstances (Exemption 2)
- SOC 2308 - Exemption from Workweek Limits for Extraordinary Circumstances Approved Exemption Provider Agreement
- SOC 2255 - IHSS Program Provider Workweek & Travel Time Agreement

At the bottom of the dialog are three buttons: "Save", "Reset", and "Close".

Figure – Create Electronic Form Pop-Up (Provider)

Actions/Functions

The following actions are associated with the Create Electronic Form Pop-Up (Provider):

Hyperlink	Function
Save	Saves the selection and creates the electronic form that was selected.
Reset	Resets the Create Electronic Form Pop-Up (Provider).
Close	Closes the Create Electronic Form Pop-Up (Provider) and displays the Electronic Forms (Provider) screen.

Data Elements

The following data elements are specific to the Create Electronic Form Pop-Up (Provider):

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Language	The language that the electronic form will be sent in. Note: This drop down is pre selected according to the Provider's written language in Case Management.	Drop down list	Yes	Yes	Yes
Form Name	The name of the electronic form and a checkbox to the left for selection.	Checkbox /String	No	No	No

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Send Electronic Form to CSP Pop-Up (Provider)

The screenshot shows a modal dialog box titled "Send Electronic Form to CSP: [REDACTED]". At the top right are a question mark icon, a close button, and a red asterisk followed by the text "required field". Below the title is a search bar labeled "Assigned Worker:" containing a placeholder "Search". To the right of the search bar are a magnifying glass icon and a trash can icon. At the bottom of the dialog are two buttons: "Send" and "Close".

Figure – Send Electronic Form to CSP Pop-Up (Provider)

Actions/Functions

The following actions are associated with the Send Electronic Form to CSP Pop-Up (Provider):

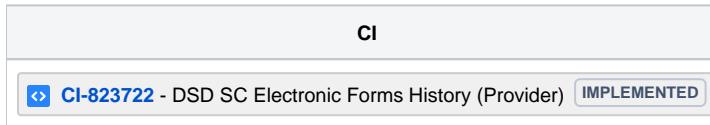
Action	Function
	Opens the User Search screen.
	Clears the Assigned Worker field.
Send	Sends the electronic form to CSP.
Close	Closes the Send Electronic Form to CSP (Provider) Pop-Up and displays the Electronic Forms (Provider) screen.

Data Elements

The following data elements are specific to the Send Electronic Form to CSP Pop-Up (Provider):

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Assigned Worker	The name of the assigned worker sending the electronic form.	Input box	No	Yes Note: This field is defaulted to the current user.	Yes

DSD 23/Recip CM & OS – Provider Management/Screen Designs/Electronic Forms History (Provider)



When the History link is selected from specific form on the Electronic Forms (Provider) or the Completed Electronic Forms (Provider) screens, the Electronic Forms History (Provider) screen displays.

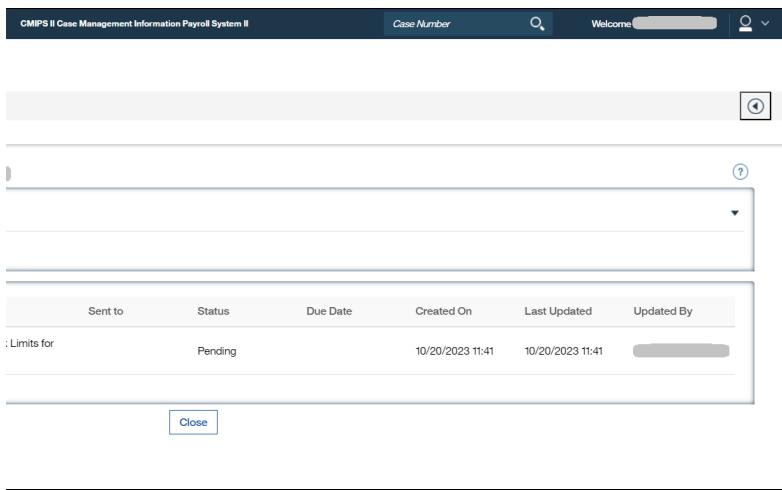


Figure – Electronic Forms History (Provider)

Actions/Functions

The following actions are associated with the Electronic Forms History (Provider) screen:

Action	Function
Close	Closes the screen and displays the Electronic Forms (Provider) screen.

Data Elements

The following data elements are associated with the Electronic Forms History (Provider) screen:

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field
Comments	User comments from the Reject Electronic Form Pop-Up (Provider).	String	No	No	No
Language	The language in which the electronic form was sent.	String	No	No	No
Form Name	The name of the electronic form.	String	No	No	No
Sent to	To name of the person to whom the electronic form was sent.	String	No	No	No
Status	The last status of the electronic form.	String	No	No	No
Due Date	The Due Date for 3rd party electronic forms sent to ESP.	Date (MM/DD/YYYY)	No	No	No
Created On	The date record the electronic form was created.	Date/Time (MM/DD/YYYY HH:MM)	No	No	No

Last Updated	The date record the electronic form was last updated.	Date/Time (MM/DD/YYYY HH: MM)	No	No	No
Updated By	The user who updated the record of the electronic form.	String	No	No	No

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Reject Electronic Form Pop-Up (Provider)

The screenshot shows a modal dialog box titled "Reject Electronic Form: [REDACTED]" with a question mark icon and a close button in the top right corner. A red asterisk and the text "required field" are positioned to the right of the title bar. Below the title, a message asks, "Do you want to Reject or Edit and Resend this Electronic Form?". On the left, there is a "Comments:" label with a large empty text area. At the bottom, there are three buttons: "Reject Form", "Edit and Resend", and "Cancel".

Figure – Reject Electronic Form Pop-Up (Provider)

Actions/Functions

The following actions are associated with the Reject Electronic Form Pop-Up (Provider):

Action	Function
Reject Form	Rejects the form and closes the pop-up.
Edit and Resend	Allows the user to Edit and Resend the electronic form.
Cancel	Closes the pop-up and displays the Electronic Forms screen.

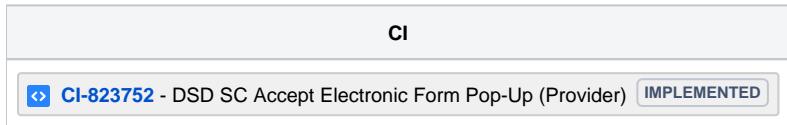
Data Elements

The following data elements are associated with the Reject Electronic Form Pop-Up (Provider).

Field Name	Description	Data Type	Required Indicator	Default Value	Editable Field

Comments	User comments – allows up to 200 characters	String	No	No	Yes
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Accept Electronic Form Pop-Up (Provider)



When the Accept link is selected from a specific form on the Electronic Forms (Provider) screen, the Accept Electronic Form Pop-Up (Provider) displays. When a form is accepted, the Accept and Reject links on the Electronic Forms (Provider) screen are removed for that form, and the updated form status displays on the Electronic Form History (Provider) screen.

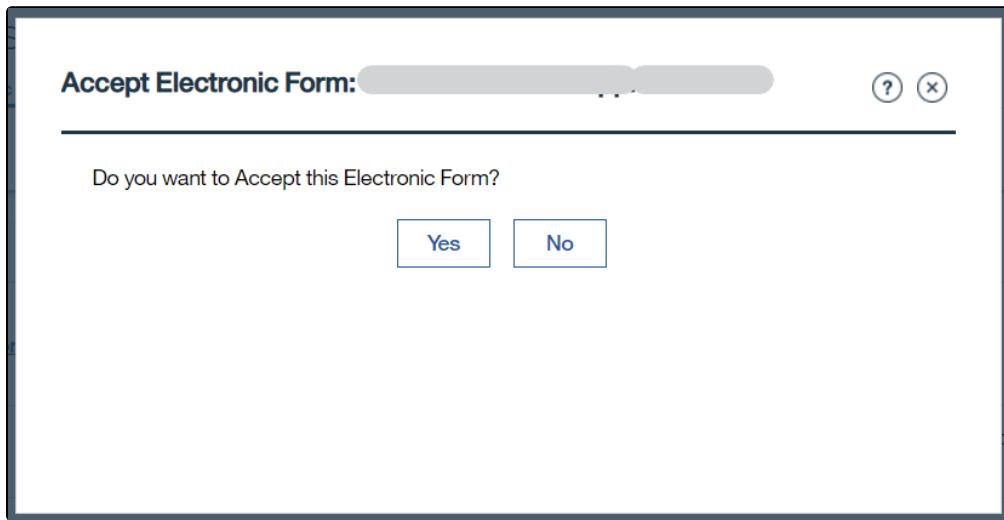


Figure – Accept Electronic Form Pop-Up (Provider)

Actions/Functions

The following actions are associated with the Accept Electronic Form Pop-Up (Provider):

Action	Function
Yes	Accepts the Electronic Form, closes the pop-up and displays the Electronic Forms screen.
No	Closes the pop-up and displays the Electronic Forms screen.

Data Elements

There are no data elements specific to the Accept Electronic Form Pop-Up (Provider).

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Completed Electronic Forms (Provider)

The screenshot shows a message box with the text "CI-823760 - DSD SC Completed Electronic Forms (Provider)" and a status indicator "IMPLEMENTED".

When Attachments is selected from the Provider content tab, the Provider Attachments screen displays by default. The user then selects the Completed Electronic Forms tab to view the Provider's completed electronic forms or to view a form's history. Forms that have been returned by a Provider to do not display on this screen until the form has been accepted.

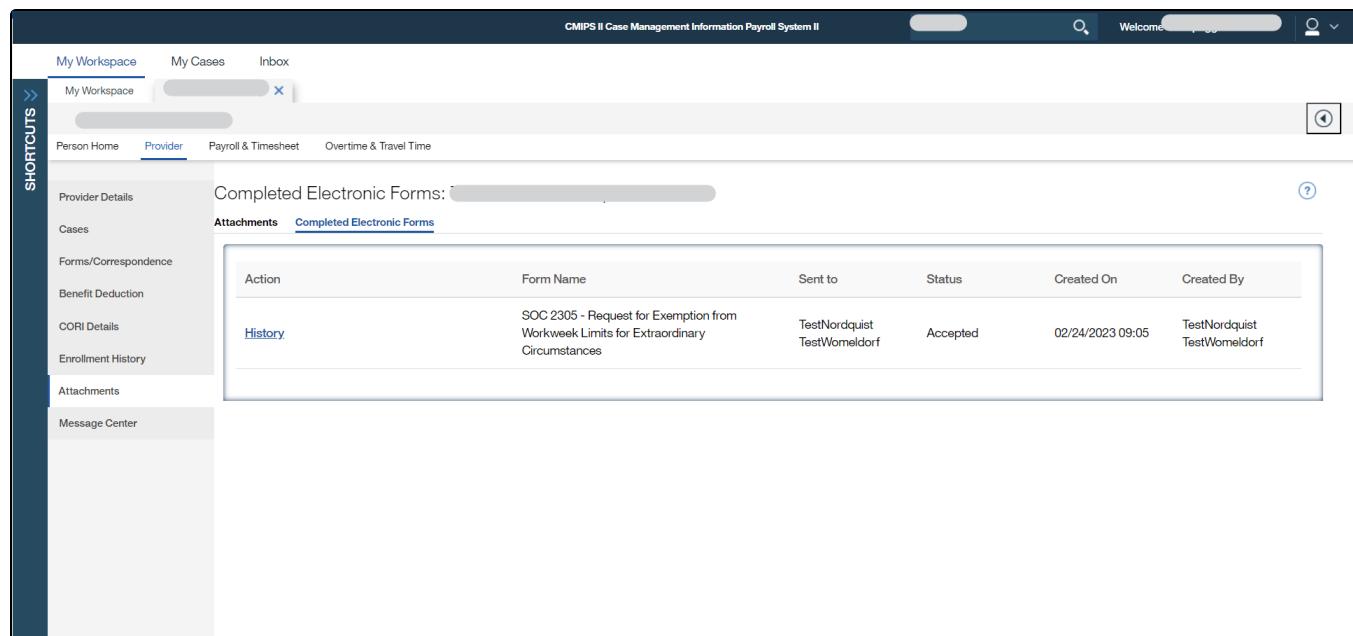


Figure – Completed Electronic Forms (Provider)

Actions/Functions

The following actions are associated with the Completed Electronic Forms (Provider) screen:

Hyperlink	Function
View	Displays the selected electronic form.
History	Displays the Electronic Forms History screen.

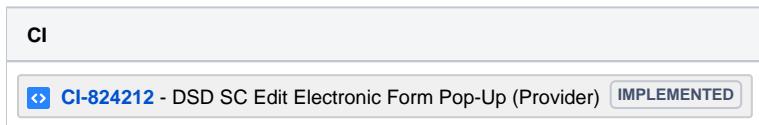
Data Elements

The following data elements are specific to the Completed Electronic Forms (Provider) screen:

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Form Name	The name of the completed form.	String	No	No	No
Sent To	The name of the person to whom the form was sent.	String	No	No	No
Status	The status of the form.	String	No	Accepted	No

Created On	The date and time the form was created.	Date/Time (MM/DD/YYYY HH:MM)	No	No	No
Created By	The name of the user who created the form.	String	No	No	No

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Edit Electronic Form Pop-Up (Provider)



When the Edit link is selected from a specific form on the Electronic Forms (Provider) screen, the Edit Electronic Form Pop-Up (Provider) displays.

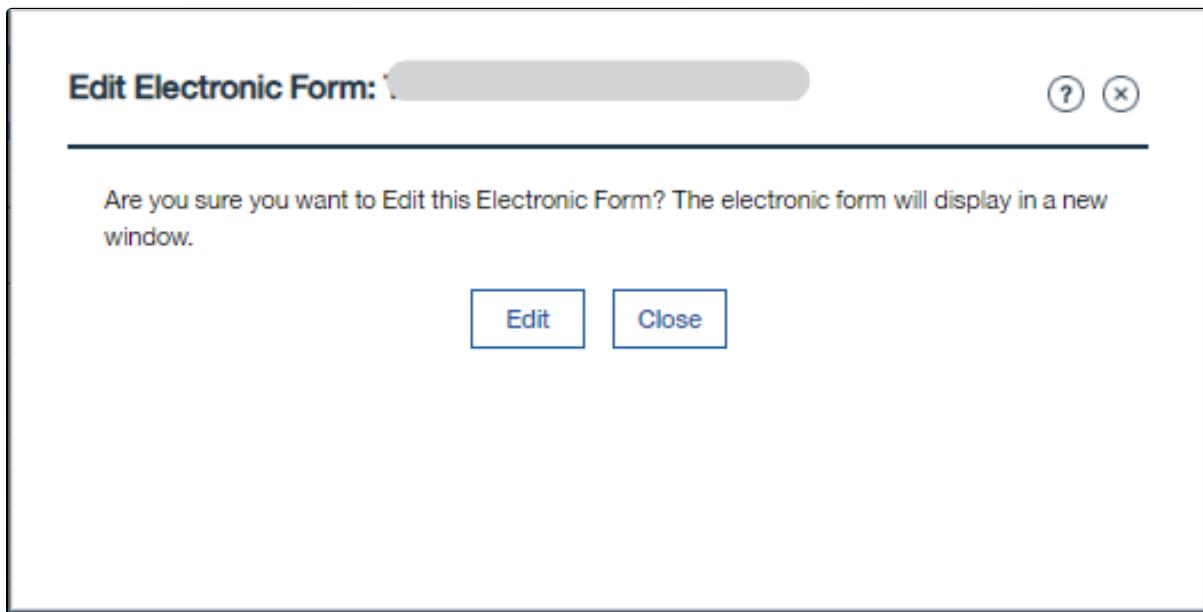


Figure – Edit Electronic Form Pop-Up (Provider)

Actions/Functions

The following actions are associated with the Edit Electronic Form Pop-Up (Provider):

Action	Function
Edit	Displays the editable Electronic Form in a new window.
Close	Closes the pop-up and displays the Electronic Forms (Provider) screen.

Data Elements

There are no data elements specific to the Edit Electronic Form Pop-Up (Provider).

DSD 23/Recip CM & OS - Provider Management/Screen Designs/Send Electronic Form to ESP Pop-Up (Provider)

CI

CI-824112 - DSD SC Send Electronic Form to ESP Pop-Up (Provider) IMPLEMENTED

When the Send to ESP or Resend to ESP hyperlink is selected on a specific electronic form on the Electronic Forms (Provider) screen, the Send Electronic Form to ESP Pop-Up (Provider) displays.

The figure shows a modal dialog box titled "Send Electronic Form to ESP: [REDACTED]" with a redacted title bar. At the top right are a question mark icon and a close button. Below the title is a note in red text: "* required field". The main content area contains two fields: "Action Date: * [text input field]" with a calendar icon to its right, and "High Priority: [checkbox]". At the bottom are two buttons: "Send" and "Close".

Figure – Send Electronic Form to ESP Pop-Up (Provider)

Actions/Functions

The following actions are associated with the Send Electronic Form to ESP Pop-Up (Provider):

Action	Function
	Opens a date picker, displaying the current month by default.
Send	Sends the electronic form to ESP.
Close	Closes the Send Electronic Form to ESP Pop-Up (Provider) and displays the Electronic Forms (Provider) screen.

Data Elements

The following data elements are specific to the Send Electronic Form to ESP Pop-Up (Provider):

Field Name	Help	Data Type	Required Indicator	Default Value	Editable Field
Action Date	Date by which the action must be completed by the Provider.	Date (MM/DD/YYYY)	Yes	No	Yes

High Priority	Allows the county worker to indicate if the form/required action is High Priority.	Checkbox	No	Not selected	Yes
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DSD 23/Recip CM & OS – Provider Management/Screen Designs/Provider Verifications

CI
 CI-824348 - DSD SC Provider Verifications CANCELLED

Canceled by ASR Team TMS Sprint 119

DSD 23/Recip CM & OS – Provider Management/Navigation Elements

See DSD Section 20 for CMIPS Navigational elements.

DSD 23/Recip CM & OS – Provider Management/Error Messages

This section will define the validation edits on the screens and will document the errors messages that will be displayed for each edit.

- DSD 23/Recip CM & OS – Provider Management/Error Messages (1-20)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (21-40)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (41-60)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (61-80)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (81-100)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (101-120)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (121-140)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (141-160)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (161-180)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (181-200)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (201-220)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (221-240)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (241-260)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (261-280)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (281-300)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (301-320)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (321-340)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (341-360)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (361-380)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (381-400)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (401-420)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (421-440)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (441-460)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (461-480)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (481-500)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (501-520)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (521-540)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (541-560)
- DSD 23/Recip CM & OS – Provider Management/Error Messages (561-580)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
1			Removed per CR 568			
2	16718	 CI-112469 - DSD EM PVM 002 IMPLEMENTED	Create Provider	When a "Blank SSN Reason" is indicated and the SSN field is not blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "SSN must be blank if Blank SSN Reason is indicated."
3	16718	 CI-112571 - DSD EM PVM 003 IMPLEMENTED	Create Provider	When a "Blank SSN Reason" is not indicated and the SSN field is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "Either SSN or Blank SSN Reason must be indicated."
4	16718	 CI-112597 - DSD EM PVM 004 IMPLEMENTED	Create Provider	When the "Blank SSN Reason" is "Applied For SSN" and the Date Applied for SSN is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "Date of SSN Application is required when Applied for SSN is indicated."

5	12051	CI-112464 - DSD EM PVM 005 IMPLEMENTED	Create Provider	When the "Save" link is selected on the "Create Provider" screen and a Person record exists with an SSN which matches an existing Alternative ID Type Social Security Number where the "Duplicates" field is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "A person record with the indicated SSN already exists. Please validate and re-enter the SSN."
6			Message Removed Prior to CMIPS Implementation			
7		CI-112521 - DSD EM PVM 007 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
8		CI-112454 - DSD EM PVM 008 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
9			Message Deleted			
10			Message Deleted per CR768			
11		CI-112552 - DSD EM PVM 011 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
12		CI-112577 - DSD EM PVM 012 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
13			Message Removed Prior to CMIPS Implementation			
14		CI-112517 - DSD EM PVM 014 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
15		CI-112544 - DSD EM PVM 015 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
16			Message Removed Prior to CMIPS Implementation			
17		CI-112587 - DSD EM PVM 017 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
18	12174 16214	CI-112581 - DSD EM PVM 018 IMPLEMENTED	Assign Case Provider	Value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Begin Date must be before the End Date."
19	12174 16214	CI-112505 - DSD EM PVM 019 IMPLEMENTED	Assign Case Provider	The value of Assigned Hours is more than the Total IP Authorized Hours of the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
20			Message Removed Prior to CMIPS Implementation (Conflicts with error messages 94 and 97)			

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
21			Message Removed Prior to CMIPS Implementation (Conflicts with error messages 94 and 97)			
22	12174 16214	CI-112451 - DSD EM PVM 022 IMPLEMENTED	Assign Case Provider	The value of Assigned Hours is less than 0.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned an invalid number of hours."
23	12174 16214	CI-112512 - DSD EM PVM 023 IMPLEMENTED	Assign Case Provider	The value of Assigned Hours is greater than 0 and neither the Provider Assigned Hours Form nor the Back-up Provider checkbox is checked.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Provider Assigned Hours Form or Back-up Provider checkbox must be selected if assigned hours are indicated."
24	16214	CI-112515 - DSD EM PVM 024 IMPLEMENTED	Assign Case Provider	The Begin Date of IHSS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Begin date must be on or between the effective dates for the County Pay Rate."
25	12089	CI-112506 - DSD EM PVM 025 IMPLEMENTED	Assign Case Provider	The Begin Date of WPCS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Begin date must be on or between the effective dates for the County Pay Rate."
26		CI-112543 - DSD EM PVM 026 CANCELLED	Cancelled by ASR Sprint 36 Team CM&AS			
27	12286	CI-112534 - DSD EM PVM 027 IMPLEMENTED	Assign Case Provider	The Provider is on the Medi-Cal Suspended and Ineligible list and the Begin Date and/or End Date is between the Suspended or Ineligible Begin Date and the Suspended or Ineligible End Date.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "{first_name last_name} is on the Medi-Cal Suspended and Ineligible list and cannot be enrolled as a Provider."
28	16675	CI-112476 - DSD EM PVM 028 IMPLEMENTED	Assign Case Provider	The Provider is indicated as deceased.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Provider is indicated as deceased and cannot be enrolled as a Provider."
29	12174	CI-112549 - DSD EM PVM 029 IMPLEMENTED	Assign Case Provider	Both the IHSS Hours section (Begin Date, Pay Rate, Assigned Hours, Provider Assigned Hours Form) and the WPCS Hours Section (WPCS Begin Date, WPCS Pay Rate) are blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Provider must be enrolled for IHSS Hours or WPCS Hours."

31	16215	CI-112523 - DSD EM PVM 031 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Minor Child and the date of birth for the Provider indicates older than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Minor Child relationship to Recipient is invalid for Provider older than 18."
32	16215	CI-112489 - DSD EM PVM 032 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as an Adult Child and the date of birth for the Provider indicates younger than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Adult Child relationship to Recipient is invalid for Provider younger than 18."
33	16215	CI-112452 - DSD EM PVM 033 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as Adult Child and the date of birth for the Provider is before the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Adult Child relationship to Recipient is invalid. The Provider is older than the Recipient."
34	16215	CI-112548 - DSD EM PVM 034 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of minor child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Parent of Minor Child relationship to Recipient is invalid. The Provider is younger than the Recipient."
35	16215	CI-112542 - DSD EM PVM 035 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Parent of Adult Child relationship to Recipient is invalid. The Provider is younger than the Recipient."
36	16214	CI-112591 - DSD EM PVM 036 IMPLEMENTED	Assign Case Provider	User is associated with a WPCS user role and attempts to enroll Provider with IHSS Hours.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "WPCS User is not authorized to enroll IHSS Provider hours."
37	16214	CI-112558 - DSD EM PVM 037 IMPLEMENTED	Assign Case Provider	User not associated with a WPCS user role and attempts to enroll Provider with WPCS Hours.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "IHSS User is not authorized to enroll WPCS Provider hours."
38	12720	CI-112586 - DSD EM PVM 038 IMPLEMENTED	Assign Case Provider	User associated with a WPCS user role selects the Timesheet Review checkbox.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "WPCS User is not authorized to indicate timesheets selected for review."

39	12511	CI-112483 - DSD EM PVM 039 IMPLEMENTED	Modify Case Provider	Elective SDI was No and is now marked Yes Provider relationship to Recipient is not one of these: Minor Child (Provider is less than 18), Parent of Minor Child, Parent of Adult Child or Spouse.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "The Provider is ineligible for Elective SDI. Provider must be indicated as a Parent, Spouse or Minor Child."
40	12511	CI-112463 - DSD EM PVM 040 IMPLEMENTED	Modify Case Provider	The value of SDI End Date field is earlier than the value of SDI Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "The SDI Begin Date must be before the SDI End Date."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
41	12511	CI-112568 - DSD EM PVM 041 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes and Provider relationship to Recipient = Minor Child and SDI End Date is greater than the 18th birthday of the Provider.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The SDI End Date cannot be after the Provider's 18th birth date."
42	12505 12511	CI-112573 - DSD EM PVM 042 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes and SDI End Date is less than Dec. 31st of the 2nd year following the year indicated in the Elective Start Date and if Provider is a Minor Child, child's 18th birth date is later than Dec 31st of the 2nd following year.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The SDI End Date must be on or after Dec 31st two years following the year when Elective SDI starts."
43	12511	CI-112556 - DSD EM PVM 043 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes and SDI Begin Date is empty.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The SDI Begin Date must be entered if Elective SDI is selected."
44	12511	CI-112553 - DSD EM PVM 044 IMPLEMENTED	Modify Case Provider	Elective SDI = No and SDI Begin Date is entered.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Elective SDI must be indicated if SDI Begin Date is entered."
45	12511	CI-112555 - DSD EM PVM 045 IMPLEMENTED	Modify Case Provider	Elective SDI = No AND SDI End Date is entered.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Elective SDI must be indicated if SDI End Date is entered."
46	12511	CI-112567 - DSD EM PVM 046 IMPLEMENTED	Modify Case Provider	Elective SDI was Yes and is changed to No and the SDI Begin Date was prior to the current date.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Elective SDI may not be removed. To end Elective SDI, enter an SDI End Date."
47	16215	CI-112455 - DSD EM PVM 047 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Minor Child and the date of birth for the Provider indicates older than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Minor Child relationship to Recipient is invalid for Provider older than 18."
48	16215	CI-112529 - DSD EM PVM 048 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as an Adult Child and the date of birth for the Provider indicates younger than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message: "Adult Child relationship to Recipient is invalid for Provider younger than 18."

49	16215	CI-112518 - DSD EM PVM 049 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as Adult Child and the date of birth for the Provider is before the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Adult Child relationship to Recipient is invalid. Provider is older than the Recipient."
50	16215	CI-112461 - DSD EM PVM 050 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Minor Child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Minor Child relationship to Recipient is invalid. Provider is younger than the Recipient."
51	16215	CI-112499 - DSD EM PVM 051 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Adult Child relationship to Recipient is invalid. Provider is younger than the Recipient."
52	16215	CI-112566 - DSD EM PVM 052 IMPLEMENTED	Modify Case Provider	The Relationship Status Date is indicated as a future date and is not equal to the initial Provider begin date and the Relationship to the Recipient has not changed as follows: From Spouse To Spouse From Parent of Minor Child to Parent of Adult Child	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Relationship Status Date may not be a future date."
53	12174 16214	CI-112488 - DSD EM PVM 053 IMPLEMENTED	Create Provider Hours	The value of End Date field is earlier than the value of Begin Date field	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Begin Date must be before the End Date."
54	12174 16214	CI-112501 - DSD EM PVM 054 IMPLEMENTED	Create Provider Hours	The value of Assigned Hours is more than the Total IP Authorized Hours for the Recipient	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
55	12174 16214	CI-112538 - DSD EM PVM 055 IMPLEMENTED	Create Provider Hours	The value of Assigned Hours is less than 0.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned an invalid number of hours."
56	12174 16214	CI-112524 - DSD EM PVM 056 IMPLEMENTED	Create Provider Hours	The added hours period overlaps with any existing hours period	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The new hour period overlaps with an existing hour period."
57	12174 16214	CI-112583 - DSD EM PVM 057 IMPLEMENTED	Create Provider Hours	The value of Assigned Hours is greater than zero and neither the Provider Assigned Hours Form nor the Back-up Provider checkbox is checked.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Provider Assigned Hours Form or Back-up Provider checkbox must be selected if assigned hours are indicated."
58	12174 16214	CI-112502 - DSD EM PVM 058 IMPLEMENTED	Create Provider Hours	The Begin Date of IHSS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Begin date must be on or between the effective dates for the County Pay Rate."

59		 CI-112516 - DSD EM PVM 059 CANCELLED	Cancelled by ASR Sprint 36 Team CM&AS			
60	16214	 CI-112497 - DSD EM PVM 060 IMPLEMENTED	Modify Provider Hours	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The Begin Date must be before the End Date."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
61	16214	 CI-112473 - DSD EM PVM 061 IMPLEMENTED	Modify Provider Hours	The value of Assigned Hours is more than the Total IP Authorized Hours for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
62	16214	 CI-112481 - DSD EM PVM 062 IMPLEMENTED	Modify Provider Hours	The Begin Date of IHSS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected county pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "Begin date must be on or between the effective dates for the County Pay Rate."
63		 CI-112472 - DSD EM PVM 063 CANCELLED	Cancelled by ASR Sprint 36 Team CM&AS			
64	16214	 CI-112554 - DSD EM PVM 064 IMPLEMENTED	Modify Provider Hours	The modified hour's period overlaps with any existing hour's period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The modified hour period overlaps with an existing hour period."
65	16214	 CI-112503 - DSD EM PVM 065 IMPLEMENTED	Modify Provider Hours	The value of Assigned Hours is less than 0.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned an invalid number of hours."
66	16214	 CI-112493 - DSD EM PVM 066 IMPLEMENTED	Modify Provider Hours	The assigned hours are greater than zero and neither the Provider Assigned Hours Form nor the Back-up Provider Checkbox is checked.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "Provider Assigned Hours Form or Back-up Provider Checkbox must be selected if assigned hours are indicated."
67	12300 16214	 CI-112596 - DSD EM PVM 067 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = Terminated, Termination Reason is not entered.	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Reason is required when a Provider is terminated."
68	12300 16214	 CI-112578 - DSD EM PVM 068 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = Terminated Termination Reason = Other Termination Comment is not entered.	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Comment is required when Termination Reason is Other."

69	12300 16214	CI-112498 - DSD EM PVM 069 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = On Leave and Termination Reason is entered	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Reason is not allowed for On Leave status."
70	12300 16214	CI-112458 - DSD EM PVM 070 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = On Leave and Termination Comment is entered	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Comment is not allowed for On Leave status."
71	12089	CI-112562 - DSD EM PVM 071 IMPLEMENTED	Create WPCS Details	The value of End Date field is earlier than the value of Begin Date field	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "Begin Date must be before the End Date."
72	12089	CI-112539 - DSD EM PVM 072 IMPLEMENTED	Create WPCS Details	The added hours period overlaps with any existing hours period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "The new hour period overlaps with an existing hour period."
73	12089	CI-112504 - DSD EM PVM 073 IMPLEMENTED	Create WPCS Details	The Begin Date does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected county pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "Begin date must be on or between the effective dates for the County Pay Rate."
74	12089	CI-112519 - DSD EM PVM 074 IMPLEMENTED	Modify WPCS Details	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "Begin Date must be before the End Date."
75	12089	CI-112576 - DSD EM PVM 075 IMPLEMENTED	Modify WPCS Details	The Begin Date of WPCS does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected county pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "Begin date must be on or between the effective dates for the County Pay Rate."
76	12089	CI-112474 - DSD EM PVM 076 IMPLEMENTED	Modify WPCS Details	The modified hour's period overlaps with any existing hour's period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "The modified hour period overlaps with an existing hour period."
77	16214	CI-112459 - DSD EM PVM 077 IMPLEMENTED	View IHSS Provider Hours History	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The Begin Date must be before the End Date."
78	16214	CI-112500 - DSD EM PVM 078 IMPLEMENTED	View WPCS Provider Hours History	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The Begin Date must be before the End Date."
79	16674	CI-112594 - DSD EM PVM 079 IMPLEMENTED	Create Provider	If Eligible is indicated as no and Ineligible Reason is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason required for ineligible Provider."

80	16674	CI-112470 - DSD EM PVM 080 IMPLEMENTED	Modify Enrollment	If Eligible is indicated as no and Ineligible Reason is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason required for ineligible Provider."
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No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
81			Message Removed Prior to CMIPS Implementation (Replaced with message 108)			
82	16242 16248	CI-112564 - DSD EM PVM 082 IMPLEMENTED	View IHSS Provider Hours History	To date is more than 12 months after the From date when selecting a history range to view.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Date range for viewing history must be less than 12 months."
83	16242 16248	CI-112588 - DSD EM PVM 083 IMPLEMENTED	View WPCS Provider Hours History	To date is more than 12 months after the From date when selecting a history range to view.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Date range for viewing history must be less than 12 months."
84			Message Removed Prior to CMIPS Implementation			
85	12273	CI-112535 - DSD EM PVM 085 IMPLEMENTED	Create Provider	If the Same as Residence Address is selected and the Mailing Address is indicated.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Mailing Address is not allowed when Mailing Address is indicated as Same as Residence Address."
86	12273	CI-112550 - DSD EM PVM 086 IMPLEMENTED	Create Provider	If the Same as Residence Address is selected and the Residence Address is blank.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Residence Address is required when Mailing Address is indicated as Same as Residence Address."
87			Message Removed Prior to CMIPS Implementation (Now a required field)			
88			Message Removed Prior to CMIPS Implementation (Now a required field)			
89	12273 16212	CI-112453 - DSD EM PVM 089 IMPLEMENTED	Create Provider	Area code is entered and is not three digits numeric.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Area Code must be three numeric digits."
90	12273 16212	CI-112525 - DSD EM PVM 090 IMPLEMENTED	Create Provider	Phone number is entered and is not seven digits numeric.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Phone Number must be seven numeric digits."

91	12174	CI-112532 - DSD EM PVM 091 IMPLEMENTED	Assign Case Provider	If the Provider Assigned Hours Form is selected and the value of the Assigned Hours are blank or zero.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Assigned Hours are required if the Provider Assigned Hours Form is selected."
92	16214	CI-112456 - DSD EM PVM 092 IMPLEMENTED	Create Provider Hours	If the Provider Assigned Hours Form is selected and the value of the Assigned Hours are blank or zero.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Assigned Hours are required when Provider Assigned Hours Form is indicated."
93	16214	CI-112491 - DSD EM PVM 093 IMPLEMENTED	Modify Provider Hours	If the Provider Assigned Hours Form is selected and the value of the Assigned Hours are blank or zero.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Assigned Hours are required when Provider Assigned Hours Form is indicated."
94	12174	CI-112471 - DSD EM PVM 094 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Begin Date is earlier than the case Initial Assessment Authorization Start Date	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for the Provider Hours period."
95	16214	CI-112475 - DSD EM PVM 095 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Begin Date is earlier than the case Initial Assessment Authorization Start Date	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for the Provider Hours period."
96	16214	CI-112478 - DSD EM PVM 096 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen and Begin Date is earlier than the case Initial Assessment Authorization Start Date	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for the Provider Hours period."
97	12714	CI-112592 - DSD EM PVM 097 IMPLEMENTED	Assign Case Provider	The WPCS Hours Begin Date and/or End Date are not within the Recipient's period of eligibility for WPCS hours.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for WPCS for the Provider Hours period."
98	12089	CI-112477 - DSD EM PVM 098 IMPLEMENTED	Create WPCS Details	The WPCS Hours Begin Date and/or End Date are not within the Recipient's period of eligibility for WPCS hours.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for WPCS for the Provider Hours period."
99	12089	CI-112598 - DSD EM PVM 099 IMPLEMENTED	Modify WPCS Details	The WPCS Hours Begin Date and/or End Date are not within the Recipient's period of eligibility for WPCS hours.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for WPCS for the Provider Hours period."
100			Message Deleted per CR 721			

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
101			Message Deleted per CR 721			

102	16696 16701	CI-112510 - DSD EM PVM 102 IMPLEMENTED	Create Provider	If the Effective Date is before [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked or the SOC 426 – Provider Enrollment is not checked or the SOC 846 – Provider Agreement is not checked or the DOJ Background Check is not checked Else, if the Effective Date is on or after [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked Or the SOC 426 – Provider Enrollment is not checked Or the SOC 846 – Overtime Agreement is not checked Or the DOJ Background Check is not checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Do not allow the action.	The data in this screen will not be saved and the following message displays, "Eligible Provider not allowed. Provider has not met enrollment requirements."
103	16696 16702	CI-112589 - DSD EM PVM 103 IMPLEMENTED	Create Provider	Eligible status is set to 'Yes' and the SSN Verification is not "Verified"	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed. Provider SSN has not been verified."
104		Message Removed Prior to CMIPS Implementation				
105	12269 16701	CI-112495 - DSD EM PVM 105 IMPLEMENTED	Modify Enrollment	If the Effective Date is before [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked or the SOC 426 – Provider Enrollment is not checked or the SOC 846 – Provider Agreement is not checked or the DOJ Background Check is not checked Else, if the Effective Date is or after [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked Or the SOC 426 – Provider Enrollment is not checked Or the SOC 846 – Overtime Agreement is not checked Or the DOJ Background Check is not checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Do not allow the action.	The data in this screen will not be saved and the following message displays, "Eligible Provider not allowed. Provider has not met enrollment requirements."
106	16702	CI-112527 - DSD EM PVM 106 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'Yes' and the SSN Verification is not "Verified"	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed. Provider SSN has not been verified."
107	16696	CI-112547 - DSD EM PVM 107 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'Yes' and the Provider matches a Provider on the Suspended and Ineligible table	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed. Provider is Suspended or Ineligible."
108	12174 16678 16696 16702	CI-112559 - DSD EM PVM 108 IMPLEMENTED	Assign Case Provider	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider is ineligible for assignment to a case."

109	11955	CI-112507 - DSD EM PVM 109 IMPLEMENTED	Modify Person	Person Type is other than Provider and Ethnicity is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Ethnicity is required for Applicant or Recipient Person Type."
110	16215	CI-112575 - DSD EM PVM 110 IMPLEMENTED	Assign Case Provider	Pending evidence exists for the case and Relationship to Recipient is Spouse or Parent of a Minor Child and assigning a new IHSS Provider and the Case is PCSP (2M) or IPO (2L).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Create or update of Parent or Spouse Provider relationship is not allowed when pending evidence exists for the case."
111	16215	CI-112590 - DSD EM PVM 111 IMPLEMENTED	Leave /Terminate Provider	Pending evidence exists for the case and Relationship to Recipient is Spouse or Parent of a Minor Child and leave or terminate update is for IHSS Provider (not WPCS) and the Case is PCSP (2M) or IPO (2L).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Leave/Terminate Case Provider screen: "Create or update of Parent or Spouse Provider relationship is not allowed when pending evidence exists for the case."
112	16215	CI-112460 - DSD EM PVM 112 IMPLEMENTED	Modify Case Provider	Pending evidence exists for the case and Relationship to Recipient is Spouse or Parent of a Minor Child or the Relationship to Recipient was a Spouse or Parent of a Minor Child and the Case is PCSP (2M) or IPO (2L).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "Create or update of Parent or Spouse Provider relationship is not allowed when pending evidence exists for the case."
113		Message Removed Prior to CMIPS Implementation				
114		Message Removed Prior to CMIPS Implementation				
115	16676	CI-112541 - DSD EM PVM 115 IMPLEMENTED	Modify Enrollment	Provider Eligible status was "Yes" or "No" and is updated to Pending.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Enrollment screen: "The Provider Eligible status may not be updated to Pending from 'Yes' or 'No.' Select Re-enroll."
116	16677	CI-112537 - DSD EM PVM 116 IMPLEMENTED	Modify Enrollment	The Eligible status is "Pending Reinstatement" awaiting Supervisor approval and the User has selected the Save link.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Enrollment screen: "Provider Enrollment is Pending Reinstatement and may not be updated."
117		CI-112513 - DSD EM PVM 117 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
118	12762 16217	CI-112530 - DSD EM PVM 118 IMPLEMENTED	Modify Provider Hours	The Pay Rate is updated to a lower amount and the Begin Date is prior to 1st day of the current pay period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Reduction in the Pay Rate is not allowed for a Begin Date prior to the current pay period begin date."
119	12762 16214	CI-112528 - DSD EM PVM 119 IMPLEMENTED	Modify WPCS Details	The Pay Rate is updated to a lower amount and the Begin Date is prior to 1st day of the current pay period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Reduction in the Pay Rate is not allowed for a Begin Date prior to the current pay period begin date."
120	16550 11943	CI-112457 - DSD EM PVM 120 IMPLEMENTED	Modify Case Provider	User associated with a WPCS user role updates the Timesheet Review Checkbox (selects or unselects).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "WPCS User is not authorized to indicate timesheets selected for review."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
121			This Error Message was removed with CR 871			
122	16214	CI-112482 - DSD EM PVM 122 IMPLEMENTED	Modify Case Provider	The Relationship Status Date is updated and there is no change in the Relationship to Recipient	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Relationship to Recipient must be updated for change in Relationship Status Date."
123			Message Removed Prior to CMIPS Implementation			
124			Message Removed Prior to CMIPS Implementation			
125	16214	CI-112595 - DSD EM PVM 125 IMPLEMENTED	Leave /Terminate Case Provider	Effective Date is prior to the Provider's earliest Begin Date for this case	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Effective Date may not be before the Provider Begin Date for this case."
126	16214	CI-112563 - DSD EM PVM 126 IMPLEMENTED	Modify Provider Hours	End Date is updated and it is not the most current Provider hours segment. (There is a Provider hours segment subsequent to this segment).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider End Date may not be modified."
127	16214	CI-112526 - DSD EM PVM 127 IMPLEMENTED	Create Provider Hours	The Begin Date for the new hours segment is more than 1 day later than the most recent end date and the most recent hours segment is "active". (Will not allow gaps in the Provider eligibility).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider segment Begin Date cannot be more than 1 day after last Provider segment End Date."
128	12300	CI-112545 - DSD EM PVM 128 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status is set to Terminated and the current Provider segment status is already "Terminated".	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider is already Terminated."
129	16214	CI-112531 - DSD EM PVM 129 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status is set to On Leave and the current Provider segment status is "Terminated" or "On Leave".	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider is already Terminated" or "On Leave."
130	16214	CI-112520 - DSD EM PVM 130 IMPLEMENTED	Modify Case Provider	SDI Begin Date is updated and the prior SDI Begin Date was before the current date.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "SDI Begin Date may not be modified."
131	16214	CI-112533 - DSD EM PVM 131 IMPLEMENTED	Leave /Terminate Case Provider	The Effective Date is more than 1 day later than the most recent end date and the End Date is not equal 12/31/9999". (Will not allow gaps in the Provider eligibility).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Effective Date cannot be more than 1 day after last Provider segment End Date."
132	12174 16678	CI-112572 - DSD EM PVM 132 IMPLEMENTED	Create Provider Hours	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."

133	12089 16678	CI-112467 - DSD EM PVM 133 IMPLEMENTED	Create WPCS Details	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
134	16678	CI-112551 - DSD EM PVM 134 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Recipient case Authorization Decision is other than "Eligible" for any period in the indicated Provider Hours segment	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Recipient case not authorized for entire Provider hours segment indicated. Please review case authorization for indicated period to correctly build Provider hours segments."
135	16678	CI-112484 - DSD EM PVM 135 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Assign Case Provider screen and the Recipient case Authorization Decision is other than "Eligible" for any period in the indicated Provider Hours segment	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Recipient case not authorized for entire Provider hours segment indicated. Please review case authorization for indicated period to correctly build Provider hours segments."
136	16200	CI-112593 - DSD EM PVM 136 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Assign Case Provider screen and the Recipient case Authorization Decision is other than "Eligible" for any period in the indicated Provider Hours segment	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Recipient case not authorized for entire Provider hours segment indicated. Please review case authorization for indicated period to correctly build Provider hours segments."
137	12007	CI-112584 - DSD EM PVM 137 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of Minor Child and the Recipient is 18 years or older (as of the Relationship Status Date).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older."
138	12007	CI-112479 - DSD EM PVM 138 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Minor Child and the Recipient is 18 years or older (as of the Relationship Status Date).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older."
139	12007	CI-112522 - DSD EM PVM 139 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the Recipient is under 18 years of age.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Adult Child relationship is invalid for Recipient under the age of 18 years."
140	12007	CI-112465 - DSD EM PVM 140 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the Recipient is under 18 years of age.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Adult Child relationship is invalid for Recipient under the age of 18 years."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
141	12089 12762 16214	CI-112494 - DSD EM PVM 141 IMPLEMENTED	Assign Case Provider	The End Date for the Provider (IHSS or WPCS) is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
142	12762 16214	CI-112509 - DSD EM PVM 142 IMPLEMENTED	Create Provider Hours	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."

143	12762 16214	CI-112582 - DSD EM PVM 143 IMPLEMENTED	Modify Provider Hours	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
144	12762 12089	CI-112582 - DSD EM PVM 143 IMPLEMENTED	Create WPCS Details	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
145	12762 12089	CI-112492 - DSD EM PVM 145 IMPLEMENTED	Modify WPCS Details	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
146		This Error Message was removed with CR 871				
147		This Error Message was removed with CR 871				
148		This Error Message was removed with CR 871				
149	16212	CI-112468 - DSD EM PVM 149 IMPLEMENTED	Create Provider	The Effective Date is later than the current date and this is the 1st address for the Provider	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Effective Date may not be in the future for the initial address."
150	16717	CI-112892 - DSD EM PVM 150 IMPLEMENTED	Modify Enrollment	The Appeals Status, Appeal status Date or Admin Hearing Date is updated and the user does not have a security group of CDSSAppeals.	Do not allow the action	The data in this screen will not be saved and the following message appears: "You do not have sufficient privileges to modify the Provider Appeals Information."
151	16699	CI-112893 - DSD EM PVM 151 IMPLEMENTED	Modify Enrollment	Provider Eligible status is updated from 'No' to 'Yes' and the user does not have a security group of ProviderManagementModify	Do not allow the action	The data in this screen will not be saved and the following message appears: "You do not have sufficient privileges to reactivate the Provider to an Eligible status of 'Yes.'
152	12511	CI-116721 - DSD EM PVM 152 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes Provider relationship to Recipient is not one of these: Minor Child (Provider is less than 18), Parent of Minor Child, Parent of Adult Child or Spouse and the Relationship Status Date is earlier than the SDI End Date.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "The Provider is ineligible for Elective SDI. Provider must be indicated as a Parent, Spouse or Minor Child."

153	12511	CI-116722 - DSD EM PVM 153 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes Provider relationship to Recipient is not one of these: Minor Child (Provider is less than 18), Parent of Minor Child, Parent of Adult Child or Spouse and SDI End Date is not 1 day prior to the Relationship Status Date.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "Elective SDI may not be removed prior to the effective date for the change in Relationship to Recipient."
154	12318 16675	CI-116723 - DSD EM PVM 154 IMPLEMENTED	Create Provider	If Eligible is indicated as Yes or Pending and there is an Ineligible Reason indicated	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason not allowed for Provider Eligible status."
155	12318 16675	CI-116724 - DSD EM PVM 155 IMPLEMENTED	Modify Enrollment	If Eligible is indicated as Yes or Pending and there is an Ineligible Reason indicated	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason not allowed for Provider Eligible status."
156	12089	CI-116725 - DSD EM PVM 156 IMPLEMENTED	Leave /Terminate Case Provider	User is a WPCS user trying to update an IHSS Provider or a User is an IHSS user trying to update a WPCS Provider	Do not allow the action	The data in this screen will not be saved and the following message appears: "You do not have sufficient privileges to modify the Provider Status."
157	16828	CI-116768 - DSD EM PVM 157 IMPLEMENTED	Assign Case Provider	The selected Provider is the case Recipient	Do not allow the action	The data in this screen will not be saved and the following message appears: "A Recipient cannot be assigned as the Provider on his/her own case."
158	12007	CI-116805 - DSD EM PVM 158 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of a Minor Child and the 1st day of the month in which the Recipient turns 18 is within the date range for the Begin Date and End Date and the Recipient turns 18 before the next month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older."
159	12007	CI-116803 - DSD EM PVM 159 IMPLEMENTED	Create Provider Hours	The Relationship to the Recipient is indicated as a Parent of a Minor Child and the 1st day of the month in which the Recipient turns 18 is within the date range for the Begin Date and End Date and the Recipient turns 18 before the next month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older. Update the Relationship to the Recipient".
160	12007	CI-116804 - DSD EM PVM 160 IMPLEMENTED	Modify Provider Hours	The Relationship to the Recipient is indicated as a Parent of a Minor Child and the 1st day of the month in which the Recipient turns 18 is within the date range for the Begin Date and End Date and the Recipient turns 18 before the next month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older. Update the Relationship to the Recipient."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error

161	12007	CI-118888 - DSD EM PVM 161 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and: Four Providers in "Active" Status already exist for the case with the Relationship to the Recipient of "Parent of a Minor Child" or "Parent of an Adult Child"	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Only four Providers with Relationship to Recipient of [Relationship to Recipient] allowed."
162	12007	CI-118889 - DSD EM PVM 162 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and a Provider in the "Active" (PMPS001), "On Leave" (PMPS002) or "Pending" (PMPS007) status already exists for the case with the Relationship to the Recipient of "Spouse" (PMPR003)	Do not allow the action	The data in this screen will not be saved and the following error message displays, "Only one Provider with Relationship to Recipient of [Relationship to Recipient] allowed."
163	16719	CI-117912 - DSD EM PVM 163 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Person Record has an associated Alternative ID Type Social Security Number with a Duplicates field indication of "Duplicate SSN" or "Suspect SSN"	Do not allow the action	Display the error message, "Action not allowed when Alternative ID – Type Social Security Number is indicated as [Duplicates value]."
164	16720	CI-117915 - DSD EM PVM 164 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and SSN entered matches an existing record with an Alternative ID Type Social Security Number with a Duplicates indication of Suspect SSN and the Name (First and Last), Date of Birth and Gender match	Do not allow the action	Display the error message, "Action not allowed because another Person record with same Name, DOB and Gender already exists and is indicated as Suspect SSN."
165	16718	CI-117910 - DSD EM PVM 165 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the "Date Applied for SSN" field is not blank and the Blank SSN Reason is other than "Applied For SSN"	Do not allow the action	Display the error message, "When Date Applied for SSN is indicated Blank SSN Reason must be "Applied for SSN."
166	12581 16719	CI-117911 - DSD EM PVM 166 IMPLEMENTED	Assign Provider	When the Save link is selected on the Assign Case Provider screen and the Provider has an Alternative ID Type Social Security Number with a Duplicates field indication of "Duplicate SSN" or "Suspect SSN"	Do not allow the action	Display the error message, "Person may not be assigned as a Provider when Alternative ID – Type SSN is indicated as [Duplicates value]."
167	12581 16702	CI-117909 - DSD EM PVM 167 IMPLEMENTED	Assign Provider	When the Save link is selected on the Assign Case Provider screen and the Person does not have an associated Alternative ID Type Social Security Number record	Do not allow the action	Display the error message, "Provider is ineligible for assignment to a case without a valid Social Security Number."
168	12581 16702	CI-117914 - DSD EM PVM 168 IMPLEMENTED	Assign Provider	When the Save link is selected on the Assign Case Provider screen and the Person has an Alternative ID Type Conversion Duplicate and does not have an Alternative ID Type Social Security Number where the Duplicates field is blank	Do not allow the action	The data in this screen will not be saved and the following message will appear: "Provider is ineligible for assignment to a case without a valid Social Security Number."
169	12581 16702	CI-117908 - DSD EM PVM 169 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the associated Person record does not have an Alternative ID Type Social Security Number and the Eligible field is set to "Yes"	Do not allow the action	Display the error message, "Provider Enrollment may not be set to Eligible without a valid Social Security Number."
170	12581 16702 16719	CI-117913 - DSD EM PVM 170 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the associated Person record has an Alternative ID Type Social Security Number with a Duplicates field indication of "Duplicate SSN" or "Suspect SSN"	Do not allow the action	Display the error message, "Provider Enrollment may not be set to Eligible when Alternative ID Type Social Security Number is indicated as [Duplicates value]."
171	16699 16705	CI-117120 - DSD EM PVM 171 IMPLEMENTED	Create Provider	The DOJ County does not match the County of the user and the user does not have security group "CDSSProgramMgmt."	Do not allow the action	The data in this screen will not be saved and the following message appears: "User is not authorized to update the DOJ County."
172	16676	CI-117121 - DSD EM PVM 172 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'No' and user selects Eligible status of 'Yes'.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Select Reinstate or Re-enroll to update the Provider's enrollment status."
173			Removed CR606B			
174	16705 16856 16857	CI-117669 - DSD EM PVM 174 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'Yes' and CORI record dated on or after the Eligibility Effective Date has conviction date within last 10 years and no General Exception is indicated	Do not allow the action	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed due to CORI record."
175	16861	CI-117683 - DSD EM PVM 175 IMPLEMENTED	Modify Enrollment	Appeal Status Date is later than the current date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."

176	16704 16861	CI-117685 - DSD EM PVM 176 IMPLEMENTED	Modify Enrollment	Appeal Status Date is indicated and there is no Appeal Status	Do not allow the action	The data in this screen will not be saved and the following message appears: "Appeal Status is required for Appeal Status Date."
177	16704 16861	CI-117682 - DSD EM PVM 177 IMPLEMENTED	Modify Enrollment	Appeal Status is modified and there is no Appeal Status Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Appeal Status Date is required for Appeal Status."
178			Message Deleted per CR 721			
179			Message Deleted per CR 811			
180	16862	CI-117690 - DSD EM PVM 180 IMPLEMENTED	Create Provider CORI	The CORI Date, Conviction Date or End Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
181	16855	CI-117674 - DSD EM PVM 181 IMPLEMENTED	Create Provider CORI	The CORI Date is equal or prior to an existing CORI record for this Provider	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI Date must be later than existing CORI records for this Provider."
182	16855	CI-117678 - DSD EM PVM 182 IMPLEMENTED	Create Provider CORI	The CORI End Date is prior to the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI End Date must be later than the CORI Date."
183	16855	CI-117672 - DSD EM PVM 183 IMPLEMENTED	Create Provider CORI	The Conviction Date is later than the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Conviction Date must be prior to the CORI Date."
184	16862	CI-117666 - DSD EM PVM 184 IMPLEMENTED	Modify Provider CORI	The Conviction Date, CORI End Date, General Exception Begin Date or General Exception End Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
185	16866	CI-117671 - DSD EM PVM 185 IMPLEMENTED	Modify Provider CORI	The General Exception Begin Date is later than the General Exception End Date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception End Date must be later than General Exception Begin Date."
186	16858	CI-117677 - DSD EM PVM 186 IMPLEMENTED	Modify Provider CORI	The General Exception Begin Date is prior to the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception Begin Date must not be prior to the CORI Date."
187	16869	CI-117686 - DSD EM PVM 187 IMPLEMENTED	Modify Provider CORI	Tier 2 is not indicated and the General Exception Begin Date is populated	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception is only allowed for a Tier 2 Conviction."
188	16855	CI-117664 - DSD EM PVM 188 IMPLEMENTED	Modify Provider CORI	The CORI End Date is prior to the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI End Date must be later than the CORI Date."

189	16858	CI-117680 - DSD EM PVM 189 IMPLEMENTED	Modify Provider CORI	The CORI End Date is prior to the General Exception Begin Date or General Exception End Date (if populated other than 12/31/9999) associated with this CORI.	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception is in effect for this CORI Date and overlaps with the CORI End Date."
190	16859	CI-117667 - DSD EM PVM 190 IMPLEMENTED	Modify Provider CORI	The CORI End Date is prior to the Recipient Waiver Begin Date or Recipient Waiver End Date (if populated other than 12/31/9999) associated with this CORI.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver is in effect for this CORI Date and overlaps with the CORI End Date."
191	16858	CI-117691 - DSD EM PVM 191 IMPLEMENTED	Modify Provider CORI	General Exception End Date is populated and there is no General Exception Begin Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception Begin Date is required when General Exception End Date is indicated."
192	16855	CI-117687 - DSD EM PVM 192 IMPLEMENTED	Modify Provider CORI	The Conviction Date is later than the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Conviction Date must be prior to the CORI Date."
193	16862	CI-117681 - DSD EM PVM 193 IMPLEMENTED	Create Recipient Waiver	The Recipient Waiver Begin Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
194	16859	CI-117693 - DSD EM PVM 194 IMPLEMENTED	Create Recipient Waiver	The Recipient Waiver Begin Date is prior to the current CORI Date for this Provider (where the CORI record is open-ended).	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver Begin Date may not be prior to the current CORI Date."
195	16859	CI-117689 - DSD EM PVM 195 IMPLEMENTED	Create Recipient Waiver	Tier 2 is not indicated on the current CORI record or there is no CORI for this Provider and the Recipient Waiver Begin Date is populated	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver is only allowed for a Tier 2 conviction."
196	16859	CI-117694 - DSD EM PVM 196 IMPLEMENTED	Create Recipient Waiver	A Provider is selected where there is already an existing Recipient Waiver for the indicated time period (between the Begin Date and End Date).	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver already exists for the indicated Provider."
197	16862	CI-117668 - DSD EM PVM 197 IMPLEMENTED	Modify Recipient Waiver	The Recipient Waiver End Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
198	16870	CI-117692 - DSD EM PVM 198 IMPLEMENTED	Modify Recipient Waiver	The Recipient Waiver Begin Date is later than the Recipient Waiver End Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver End Date must be later than Recipient Waiver Begin Date."
199			Cancelled CR 1313 Sprint 25			
200	16858	CI-117688 - DSD EM PVM 200 IMPLEMENTED	Inactivate Provider CORI	If the Yes link is selected and the General Exception Begin Date is populated.	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI may not be inactivated when a General Exception has been indicated."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
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201	16858	CI-117684 - DSD EM PVM 201 IMPLEMENTED	Modify Provider CORI	The General Exception Begin Date is indicated and the user attempts to update the date and the Provider is assigned to a Recipient case.	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception Begin Date may not be updated. Provider has been assigned to a case."
202			Cancelled CR 1313 Sprint 25			
203	12174 16678	CI-117665 - DSD EM PVM 203 IMPLEMENTED	Modify Provider Hours	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
204	12089 16678	CI-117676 - DSD EM PVM 204 IMPLEMENTED	Modify WPCS Details	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
205	12160	CI-117154 - DSD EM PVM 205 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen and the Relationship Status Date is prior to most recent the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message "Relationship to Recipient status may not be modified for a period prior to the most recent Inter-County Transfer Authorization Start Date."
206	12160	CI-117155 - DSD EM PVM 206 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours and The Begin Date is prior to most recent the Inter-County Transfer Authorization Start Date And the user is not associated to the most recent Inter-County Transfer "Sending County"	Do not allow the action	Display the error message "Action not allowed for a period prior to Inter-County Transfer Authorization Start Date."
207	12160	CI-117156 - DSD EM PVM 207 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours and The Begin Date is prior to most recent the Inter-County Transfer Authorization Start Date And the user is not associated to the most recent Inter-County Transfer "Sending County"	Do not allow the action	Display the error message "Action not allowed for a period prior to Inter-County Transfer Authorization Start Date."
208	12160	CI-117157 - DSD EM PVM 208 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and The Begin Date is prior to most recent the Inter-County Transfer Authorization Start Date And the user is not associated to the most recent Inter-County Transfer "Sending County"	Do not allow the action	Display the error message "Action not allowed for a period prior to Inter-County Transfer Authorization Start Date."
209	12273 16212	CI-124835 - DSD EM PVM 209 IMPLEMENTED	Assign Case Provider	When the save link is selected and the Provider Mailing Address is "NOT DEFINED"	Do not allow the action	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Provider's Mailing Address must be entered before the Provider is assigned to a case."
210	12183 12343 12174	CI-124836 - DSD EM PVM 210 IMPLEMENTED	Modify Enrollment	When the save link is selected and the Provider Mailing Address indicates "NOT DEFINED" and the Eligibility Status is set to "Yes"	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Enrollment screen: "The Provider's Mailing Address must be entered when the Enrollment Eligibility is set to "Yes."
211	12183 12343 12174	CI-445366 - DSD EM PVM 211 IMPLEMENTED	Create Provider Hours	When the "Save" link is selected on the Create Provider Hours screen And the user is associated with the Sending County for the most recent "Completed" Inter-County Transfer And the End Date is blank Or the End Date is on or after the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message, "End Date must be before the Inter-County Transfer Authorization Start Date [MM/DD/YYYY]. *MM/DD/YYYY should be Inter-County Transfer Authorization Start Date

212	12183 12343 12174	CI-445367 - DSD EM PVM 212 IMPLEMENTED	Assign Case Provider	When the "Save" link is selected on the Assign Case Provider with the Sending County for the most recent "Completed" Inter-County Transfer And the user is associated with the Sending County for the most recent "Completed" Inter-County Transfer And the End Date is blank Or the End Date is on or after the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message, "End Date must be before the Inter-County Transfer Authorization Start Date [MM/DD/YYYY]." *MM/DD/YYYY should be Inter-County Transfer Authorization Start Date
213	12183 12343 12174	CI-445368 - DSD EM PVM 213 IMPLEMENTED	Create Provider Hours	When the "Save" link is selected on the Create Provider Hours screen And multiple Provider Hours segment(s) exist And the End Date on the Create Provider Hours screen is more than one day prior to the oldest existing Provider Hours segment Begin Date	Do not allow the action	Display the error message, "Create Provider Hours segment End Date cannot be more than one day prior to the oldest Provider Hours segment Begin Date."
214	12183 12343 12174	CI-445369 - DSD EM PVM 214 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen And multiple Inter-County Transfer in Completed Status exist And the user is associated with the most recent Inter-County Transfer Sending County And the Begin Date is prior to the Inter-County Transfer Authorization Start Date to the user's county	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before the Inter-County Transfer Authorization Start Date [Inter-County Transfer Authorization Start Date] to [County] County." County and Inter-County Transfer Authorization Start Date will be set from the "Completed" status Inter-County Transfer prior to the most recent Inter-County Transfer.
215	12183 12343 12174	CI-445370 - DSD EM PVM 215 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen And multiple Inter-County Transfer in Completed Status exist And the user is associated with the most recent Inter-County Transfer Sending County And the Begin Date is prior to the Inter-County Transfer Authorization Start Date to the user's county	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before the Inter-County Transfer Authorization Start Date [Inter-County Transfer Authorization Start Date] to [County] County." County and Inter-County Transfer Authorization Start Date will be set from the "Completed" status Inter-County Transfer prior to the most recent Inter-County Transfer.
216	12174	CI-446491 - DSD EM PVM 216 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
217	12174	CI-446492 - DSD EM PVM 217 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
218	12089	CI-446493 - DSD EM PVM 218 IMPLEMENTED	Create WPCS Details	When the Save link is selected on the Create WPCS Details screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
219	12174	CI-446494 - DSD EM PVM 219 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
220	12089	CI-446495 - DSD EM PVM 220 IMPLEMENTED	Modify WPCS Details	When the Save link is selected on the Modify WPCS Details screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
221	12269	CI-446496 - DSD EM PVM 221 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is Death and the Person Home Death Date is not populated Or the Death Date is populated and the Death Outcome is Pending	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Person Home Death Date must be indicated and Death Outcome must be other than Pending".

222	16702	CI-446497 - DSD EM PVM 222 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the "Eligible" field is No and the Ineligible Reason is "SSN Not Verified" and the SSN Verification fields indicates "Verified by SSA"	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SSN Verification is Verified by SSA."
223	16701	CI-446498 - DSD EM PVM 223 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is "SOC 426 Not Completed" and SOC 426 – Provider Enrollment checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SOC 426 – Provider Enrollment checkbox is checked."
224	16701	CI-446499 - DSD EM PVM 224 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is "Orientation not completed" and Provider Orientation checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when Provider Orientation checkbox is checked."
225	16701	CI-446500 - DSD EM PVM 225 IMPLEMENTED	Modify Enrollment	If the Effective Date is before [MM/DD/YYYY] and the Eligible status is set to 'No' and the Ineligible Reason is "SOC 846 Not Completed" And the SOC 846 – Provider Agreement is checked Or, if the Effective Date is on or after [MM/DD /YYYY] and the Eligible status is set to 'No' and the Ineligible Reason is "SOC 846 Not Completed" And the SOC 846 – Provider Agreement is checked And the SOC 846 – Overtime Agreement is checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Do not allow the action	The data in this screen will not be saved and the following error message displays, "Ineligible Reason not allowed when SOC 846 – Provider Agreement checkbox is checked."
226	16848	CI-446500 - DSD EM PVM 225 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is "DOJ Background Check Not Completed" and DOJ Background Check checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when DOJ Background Check checkbox is checked."
227	16701	CI-446502 - DSD EM PVM 227 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and any of the following fields were previously check and have now been unchecked and the user does not have the security group "CDSSProgramMgmt": <ul style="list-style-type: none">• SOC 426 – Provider Enrollment• SOC 846 – Provider Agreement• Provider Orientation• DOJ Background Check• SOC 846 – Overtime Agreement	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Unchecking a previously indicated field is not allowed."
228	12174	CI-446503 - DSD EM PVM 228 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Begin Date on the current segment is other than the first day of a month and is one day following the End Date on the previous Provider Hours segment which has a Status of Active	Do not allow the action	The data in this screen will not be saved and the following error messages displays, 'User may not create multiple Provider Hours "Active Status" segments for the same month unless the Provider was on leave or terminated for a period in that month.'
229	16699	CI-446504 - DSD EM PVM 229 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field has been changed from No to Yes and the Ineligible Reason has been changed from Death to blank and the Person Home Death Outcome field is not blank	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Action not allowed when Person Home indicates Death Date, Reported Date of Death, Death Outcome and Death Notification Source."
230	12089	CI-446505 - DSD EM PVM 230 IMPLEMENTED	Create WPCS Details	When the "Save" link is selected on the Create WPCS Details screen And multiple WPCS Hours segment segment(s) exist And the End Date on the Create WPCS Details screen is more than one day prior to the oldest existing Provider Hours segment Begin Date	Do not allow the action	Display the error message, "Create WPCS Details segment End Date cannot be more than one day prior to the oldest WPCS Provider Hours segment Begin Date."
231	16867	CI-446506 - DSD EM PVM 231 IMPLEMENTED	Modify Provider CORI	When the "Save" link is selected on the Modify Provider CORI and the General Exception date was previously blank and is now entered and the SSN Verification field on the Provider Details screen is other than Verified by SSA	Do not allow the action	Display the error message, "Action not allowed when SSN Verification is other than Verified by SSA."
232	16701	CI-446507 - DSD EM PVM 232 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "SOC 426 Not Completed" and SOC 426 – Provider Enrollment checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SOC 426 – Provider Enrollment checkbox is checked."

233	16701	CI-446508 - DSD EM PVM 233 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "Orientation not completed" and Provider Orientation checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when Provider Orientation checkbox is checked."
234	16701	CI-446509 - DSD EM PVM 234 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "SOC 846 Not Completed" and SOC 846 – Provider Agreement checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SOC 846 – Provider Agreement checkbox is checked."
235	16848	CI-446510 - DSD EM PVM 235 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "DOJ Background Check Not Completed" and DOJ Background Check checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when DOJ Background Check checkbox is checked."
236	12089	CI-451607 - DSD EM PVM 236 IMPLEMENTED	Create WPCS Details	When Save link is selected on the Create WPCS Details screen and the Pay Rate is zero	Do not allow the action.	The data in this screen will not be saved and the following message displays: "Pay Rate must be a valid county rate."
237	16981	CI-468358 - DSD EM PVM 237 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement and the "Total" field is greater than 40:00 (HH:MM)	Allow the action	Change "Save" link to "Continue" and display the informational message "Total time entered for the Provider Workweek Agreement exceeds 40:00. If this is correct, select the Continue link, if not select Cancel and update screen accordingly."
238	16981	CI-468359 - DSD EM PVM 238 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen and the "Total" is greater than 40:00 (HH:MM)	Allow the action	Change "Save" link to "Continue" and display the informational message "Total time entered for the Provider Workweek Agreement exceeds 40:00. If this is correct, select the Continue link, if not select Cancel and update screen accordingly."
239	16981	CI-468360 - DSD EM PVM 239 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the total hours and minutes entered for any day indication is greater than 24:00 (HH:MM)	Do not allow the action.	Display the error message "Total time entered in a single day field cannot exceed 24:00."
240	16981	CI-468361 - DSD EM PVM 240 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen and the total hours and minutes entered for any day indication is greater than 24:00 (HH:MM)	Do not allow the action.	Display the error message "Total time entered in a single day field cannot exceed 24:00."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
241	16981	CI-468362 - DSD EM PVM 241 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the "Hours" field is zero (00:00).	Do not allow the action.	Display the error message "Entry is required in at least one daily time entry field."
242	16981	CI-468363 - DSD EM PVM 242 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement and the "Hours" field is zero (00:00).	Do not allow the action.	Display the error message "Entry is required in at least one daily time entry field."
243			Removed CR 966			
244	20730	CI-480779 - DSD EM PVM 244 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the End Date is before the Begin Date	Do not allow the action	Display the error message, "The Begin Date must be before the End Date."
245	20730	CI-480795 - DSD EM PVM 245 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the End Date is before the Begin Date	Do not allow the action	Display the error message, "The Begin Date must be before the End Date."

246	20730	CI-480785 - DSD EM PVM 246 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Weekly Travel Time Hours are greater than [HH:MM]. [HH:MM = Database Entity used to control error message "FLSA Configuration FLSATravelTimeMax" indication displayed in hours and minutes]	Do not allow the action	Display the error message, "Weekly Travel Time Hours entry cannot exceed [HH:MM] hours." HH:MM = FLSA Configuration FLSATravelTimeMax indication displayed in hours and minutes.
247	20730	CI-480787 - DSD EM PVM 247 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Weekly Travel Time Hours are greater than [HH:MM]. HH:MM = Database Entity used to control error message "FLSA Configuration FLSATravelTimeMax" indication displayed in hours and minutes	Do not allow the action	Display the error message, "Weekly Travel Time Hours entry cannot exceed [HH:MM] hours." HH:MM = FLSA Configuration FLSATravelTimeMax indication displayed in hours and minutes
248	20730	CI-480784 - DSD EM PVM 248 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Weekly Travel Time Hours are blank or zero (00:00)	Do not allow the action	Display the error message, "Weekly Travel Time Hours must be greater than zero."
249	20730	CI-480791 - DSD EM PVM 249 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Weekly Travel Time Hours are blank or zero (00:00)	Do not allow the action	Display the error message, "Weekly Travel Time Hours must be greater than zero."
250	20730	CI-480792 - DSD EM PVM 250 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the End Date is not a Saturday.	Do not allow the action	Display the error message, "End Date must be left blank or be a Saturday. Please assign the End Date using the calendar icon."
251	20730	CI-480780 - DSD EM PVM 251 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the End Date is not a Saturday.	Do not allow the action	Display the error message, "End Date must be left blank or be a Saturday. Please assign the End Date using the calendar icon."
252	20730	CI-480782 - DSD EM PVM 252 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin Date is before 2/1/2016.	Do not allow the action	Display the error message, "The Begin Date may not be before 2/1/2016."
253	20730	CI-480788 - DSD EM PVM 253 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin Date is before 2/1/2016.	Do not allow the action	Display the error message, "The Begin Date may not be before 2/1/2016."
254	20730	CI-480777 - DSD EM PVM 254 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin Date is before the most recent Travel Time record End Date.	Do not allow the action	Display the error message, "The Begin Date cannot be on or before the most recent Travel Time Hours End Date [MM/DD/YYYY]." [MM/DD/YYYY] - Display the End Date of the most recent Travel Time record
255	20730	CI-480789 - DSD EM PVM 255 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin Date is on or before any existing Travel Time hours segment	Do not allow the action.	Display the error message: "The modified Travel Time period overlaps an existing hour period."
256	20730	CI-480774 - DSD EM PVM 256 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin and End dates entered span a period the Provider is Terminated or On-Leave from the case	Do not allow the action.	Display the error message: "Begin and End dates may not span a period the Provider is Terminated or On-Leave for this case."
257	20730	CI-480778 - DSD EM PVM 257 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin and End dates overlap any existing Travel Time segment	Do not allow the action.	Display the error message, "The new Travel Time period overlaps an existing Travel Time period."
258	20730	CI-480781 - DSD EM PVM 258 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	Display the error message: "Begin Date cannot be before Provider Details Effective Date."
259	20730	CI-480796 - DSD EM PVM 259 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Begin Date is other than a Sunday And is one day following the End Date on the previous Provider Hours segment which has a Status of Active	Do not allow the action	Display the error message, 'User may not create multiple Travel Time "Active Status" segments for the same week unless the Provider was On-Leave or Terminated for a period in that week.' Note: This error message prevents a user from creating multiple "Active" Travel Time records in the same week (Sunday – Saturday).

260	20730	CI-480773 - DSD EM PVM 260 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Begin Date is more than one day after the most recent Travel Time End Date And the most recent hours segment is "active"	Do not allow the action.	Display the error message, "Travel Time Begin Date cannot be more than 1 day after last Travel Time End Date." Note: This error message prevents gaps in Travel Time hours records.
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No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
261	20730	CI-480794 - DSD EM PVM 261 IMPLEMENTED	Create Travel Time	When the "Save" link is selected on the Create Travel Hours screen And multiple Travel Time segment(s) exist And the End Date on the Create Travel Time screen is more than one day prior to the oldest existing Provider Hours segment Begin Date	Do not allow the action	Display the error message, "Create Travel Time Hours segment End Date cannot be more than one day prior to the oldest Provider Hours segment Begin Date. Note: This error message allows a user to enter Travel Hours segments for a prior period as long as there are no gaps in the Travel Time segments
262	20730	CI-480786 - DSD EM PVM 262 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin and End Dates span any period when the Provider was Terminated or On-Leave on the case	Do not allow the action.	Display the error message: "Begin and End dates may not span a period the Provider is Terminated or On-Leave for this case."
263	20730	CI-480840 - DSD EM PVM 263 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	Display the error message: "Begin Date cannot be before Provider Details Effective Date."
264	20730	CI-480841 - DSD EM PVM 264 IMPLEMENTED	Terminate Travel Time	When the Save link is selected on the Leave /Terminate Travel Time screen and the Provider Status is Terminated and the Termination Reason is blank.	Do not allow the action.	Display the error message: "Termination Reason is required when a Provider is terminated."
265	20730	CI-480842 - DSD EM PVM 265 IMPLEMENTED	Terminate Travel Time	When the Save link is selected on the Leave /Terminate Travel Time screen and the Provider Status is not Terminated and a Termination Reason is indicated	Do not allow the action.	Display the error message: 'Termination Reason not allowed when Provider Status is not "Terminated".'
266	20730	CI-480843 - DSD EM PVM 266 IMPLEMENTED	Terminate Travel Time	When the Save link is selected on the Leave /Terminate Travel Time screen and the Provider Status is Terminated and the Terminate Reason "Other – Allow Comment Entry" is indicated and the Terminations Comment field is blank	Do not allow the action.	Display the error message: "Termination Reason requires a Termination Comment entry."
267	20730	CI-480844 - DSD EM PVM 267 IMPLEMENTED	Inactivate Travel Time	When the 'Yes' link is selected on the Inactivate Travel Time Conformation screen and a Travel Time payment has been issued for any date in the Travel Time segment the user is attempting to deactivate	Do not allow the action	Display the error message, "Inactivate action not allowed for this record because Travel Time has been paid for a period associated with this record."
268	20730	CI-480845 - DSD EM PVM 268 IMPLEMENTED	Inactivate Travel Time	When the 'Yes' link is selected on the Inactivate Travel Time Conformation screen and the segment being inactivated cause a "gap" in the Travel Time segments	Do not allow the action	Display the error message, "Inactivate action not allowed because this action would create a gap in Travel Time segments. To Inactivate this segment user must Inactivate any Travel Time record for a later date."
269	16981	CI-480929 - DSD EM PVM 269 IMPLEMENTED	Select Recipient (Provider Workweek Agreement)	When the "Select" link is selected on the Select Recipient screen and the Recipient case status is other than Eligible Presumptive Eligible	Do not allow the action.	Display the error message "Select action not allowed when Case Status is other than Eligible or Presumptive Eligible."
270	16981	CI-480930 - DSD EM PVM 270 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and an "Active" status Provider Workweek Agreement exist for a Recipient with the same "Program Type"	Do not allow the action.	Display the error message "Action not allowed because a Provider Workweek Agreement already exists for this Recipient."
271	20730	CI-480931 - DSD EM PVM 271 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Program Type selected is "IHSS" And the Provider does not have an "Active" IHSS Provider Hours segment for the indicated Begin and End period	Do not allow the action	Display the error message "Provider Type selected does not match Provider hours record".

272	20730	CI-480932 - DSD EM PVM 272 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Program Type selected is "WPCS" And the Provider does not have an "Active" WPCS Provider Hours segment for the indicated Begin and End period	Do not allow the action	Display the error message "Provider Type does not match Provider hours record".
273	20735	CI-480933 - DSD EM PVM 273 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen And the Program Type selected is "WPCS" And the Recipient case does not have WPCS hours for the Created On date	Do not allow the action	Display the error message "WPCS Program Type not allowed because this case does not have current WPCS hours".
274	20735	CI-480934 - DSD EM PVM 274 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen And the Provider Type is WPCS And the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Workweek Agreement may only be created by a WPCS user."
275	20735	CI-480935 - DSD EM PVM 275 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen And the Provider Type is IHSS And the user is not a IHSS user	Do not allow the action	Display the error message "A IHSS Workweek Agreement may only be created by an IHSS user."
276	20735	CI-480936 - DSD EM PVM 276 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen And the Provider Type is WPCS And the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Workweek Agreement may only be created by a WPCS user."
277	20735	CI-480937 - DSD EM PVM 277 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen And the Provider Type is IHSS And the user is not a IHSS user	Do not allow the action	Display the error message "A IHSS Workweek Agreement may only be created by an IHSS user."
278	20735	CI-480950 - DSD EM PVM 278 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement and the "Total Hours" are greater than the Recipient Weekly Authorized Hours for the current or latest authorization month if current month is not available	Do not allow the action.	Display the error message "Total Hours must not be greater than the Recipient Weekly Authorized Hours".
279	20735	CI-480951 - DSD EM PVM 279 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement and the "Total Hours" are greater than the Recipient Weekly Authorized Hours for the current or latest authorization month if current month is not available	Do not allow the action.	Display the error message "Total Hours must not be greater than the Recipient Weekly Authorized Hours".
280	20742	CI-480952 - DSD EM PVM 280 IMPLEMENTED	Overtime Violations Search	When the Search link is selected on the Overtime Violations screen and the From Date is not the first day of a calendar month	Do not allow the action	Display the error, "From Date must be the first day of a month."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
281	20742	CI-480953 - DSD EM PVM 281 IMPLEMENTED	Overtime Violations Search	When the Search link is selected on the Overtime Violations screen and the To Date is not the last day of a calendar month	Do not allow the action	Display the error, "To Date must be the last day of a month."
282	20853	CI-480954 - DSD EM PVM 282 IMPLEMENTED	Overtime Violations Search	When the Search link is selected from the Overtime Violations screen AND the period in the From Date and To Date exceeds 12 calendar months.	Do not allow the action	Display the error, "Search period is limited to 12 calendar months."
283	20735	CI-480955 - DSD EM PVM 283 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the most recent Provider Workweek Agreement has an End Date other than the system high date and the Begin Date is equal to or before the most recent Provider Workweek Agreement End Date	Do not allow the action	Display the error message, "Begin Date must be at least one day after the End Date on the most recent Provider Workweek Agreement."
284	20735	CI-480956 - DSD EM PVM 284 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement is before the Case Provider Begin Date	Do not allow the action	Display the error message, "Provider Workweek Begin Date may not be before the Provider Begin Date of this case."
285	20735	CI-480957 - DSD EM PVM 285 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the most recent Provider Workweek Agreement has the system high date as the End Date and the Begin Date is equal to or before the most recent Provider Workweek Agreement Begin Date	Do not allow the action	Display the error message, "Begin Date must be at least one day after the Begin Date on the most recent Provider Workweek Agreement."

286	20735	CI-480958 - DSD EM PVM 286 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the Begin Date is before the FLSA Config SOC2255StartDate	Do not allow the action	Display the error message, "Begin Date may not be before MM/DD /YYYY."
287	20730 20744	CI-480959 - DSD EM PVM 287 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Travel Time record may only be created by an IHSS user."
288	20730 20744	CI-480960 - DSD EM PVM 288 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Travel Time record may only be created by a WPCS user."
289	20735	CI-480961 - DSD EM PVM 289 IMPLEMENTED	Inactivate Provider Workweek Agreement	When the "Yes" link is selected on the Inactive Provider Workweek Agreement confirmation screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Workweek Agreement record may only be inactivated by an IHSS user."
290	20735	CI-480962 - DSD EM PVM 290 IMPLEMENTED	Inactivate Provider Workweek Agreement	When the "Yes" link is selected on the Inactive Provider Workweek Agreement confirmation screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Workweek Agreement record may only be inactivated by a WPCS user."
291	20730 20744	CI-480963 - DSD EM PVM 291 IMPLEMENTED	Leave/Terminated Travel Time	When the "Save" link is selected on the Leave/Terminate Provider Travel Time screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Travel Time record may only be put on leave or terminated by an IHSS user."
292	20730 20744	CI-480964 - DSD EM PVM 292 IMPLEMENTED	Leave/Terminated Travel Time	When the "Save" link is selected on the Leave/Terminate Provider Travel Time screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Travel Time record may only be put on leave or terminated by a WPCS user."
293	20730 20744	CI-480965 - DSD EM PVM 293 IMPLEMENTED	Inactivate Travel Time	When the "Yes" link is selected on the Inactive Travel Time confirmation screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Travel Time record may only be inactivated by an IHSS user."
294	20730 20744	CI-480966 - DSD EM PVM 294 IMPLEMENTED	Inactivate Travel Time	When the "Yes" link is selected on the Inactive Travel Time confirmation screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Travel Time record may only be inactivated by a WPCS user."
295	20735	CI-480967 - DSD EM PVM 295 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the Provider Type is WPCS and the Total Hours is greater than WPCS Hours for the month	Do not allow the action	Display the error message, "Total Hours may not exceed WPCS Hours for the month."
296	20735	CI-480968 - DSD EM PVM 296 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen and the Provider Type is WPCS and the Total Hours is greater than WPCS Hours for the month	Do not allow the action	Display the error message, "Total Hours may not exceed WPCS Hours for the month."
297			This Error Message was removed with CR 871			
298	20768	CI-484498 - DSD EM PVM 298 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen And the Relationship to Recipient has changed And the Relationship Status Date is a date prior to the current date	Do not allow the action	Display the error message, "Relationship Status Date must be the current date."
299	12174	CI-489575 - DSD EM PVM 299 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen And the Recipient has multiple authorization segments in the same calendar month, sum the IP Modes of Service Hours for the entire month If Provider the "Assigned Hours" field is indicated and the indicated "Assigned Hours" are greater than sum of IP Modes of Service total for the month	Do not allow the action.	Display the error message on the Assign Case Provider screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
300	12174	CI-489576 - DSD EM PVM 300 IMPLEMENTED	Create Provider Hours – Assigned Hours	When the Save link is selected on the Create Provider Hours screen And the Recipient has multiple authorization segments in the same calendar month, sum the IP Modes of Service Hours for the entire month If Provider the "Assigned Hours" field is indicated and the indicated "Assigned Hours" are greater than sum of IP Modes of Service total for the month	Do not allow the action.	Display the error message: "A Provider cannot be assigned more hours than the Recipient is authorized."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
301	12174	CI-489577 - DSD EM PVM 301 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen And the Recipient has multiple authorization segments in the same calendar month, sum the IP Modes of Service Hours for the entire month If Provider the "Assigned Hours" field is indicated and the indicated "Assigned Hours" are greater than sum of IP Modes of Service total for the month	Do not allow the action.	Display the error message: "A Provider cannot be assigned more hours than the Recipient is authorized."
302	12623	CI-489578 - DSD EM PVM 302 IMPLEMENTED	Create WPCS Details	When the Save link is selected on the Create WPCS Details screen And the Begin Date is prior to the most recent Inter-County Transfer Authorization Start Date And the End Date is not one day or more days prior to the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message, "End Date must be before the most recent Inter-County Transfer Authorization Start Date [MM/DD/YYYY]." *MM/DD/YYYY is the most recent Inter-County Transfer Authorization Start Date
303	16215	CI-489579 - DSD EM PVM 303 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen and the "Relationship to the Recipient" has changed from or to Spouse And the Relationship Status Date is not the first day of a future month	Do not allow the action	Display the error message, "Relationship to Recipient may only be changed from or to Spouse with a Relationship Status Date of the 1st day of a future month."
304	16215	CI-489580 - DSD EM PVM 304 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen And the "Relationship to the Recipient" has changed from "Parent of a Minor Child" to "Parent of Adult Child" And the Relationship Status Date is not the first day of the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Relationship to Recipient may only be changed from Parent of a Minor Child to Parent of an Adult Child with a Relationship Status Date of the 1st day of the Recipient's birth month."
305	12174	CI-489581 - DSD EM PVM 305 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Begin Date is more than 60 days in the future	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Assign Case Provider Begin Date may not be more than 60 days from the current date."
306	12174	CI-489582 - DSD EM PVM 306 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Relationship to the Recipient is "Parent of a Minor Child" And the Begin Date is on or after the first day of the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. Parent of a Minor Child relationship may only be added for a period prior the month in which the Recipient turns 18."
307	12174	CI-489583 - DSD EM PVM 307 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Relationship to the Recipient is "Parent of a Minor Child" and the user entered End Date is after the last day of the month prior to the month in which the Recipient turns 18 And the Recipients 18th birth date is equal or prior to the current month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. End date must be the last day of the month prior to the month in which the Recipient turns 18."
308	12174	CI-489584 - DSD EM PVM 308 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Relationship to the Recipient is "Parent of a Minor Child" And the Begin Date is on or after the first day of the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. Parent of a Minor Child relationship may only be added for a period prior to the month in which the Recipient turns 18."
309	12174	CI-489585 - DSD EM PVM 309 IMPLEMENTED	This Error Message was suppressed by Defect 9822 (Release 1.7.1.1) Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Relationship to the Recipient is "Parent of a Minor Child" and the End Date is after the last day of the month prior to the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. End date must be the last day of the month prior to the month in which the Recipient turns 18."

310	12174	 CI-489586 - DSD EM PVM 310 <small>IMPLEMENTED</small>	This Error Message was suppressed by Defect 9822 (Release 1.7.1.1) Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen and the Relationship to the Recipient is "Parent of a Minor Child" and the End Date is after the last day of the month prior to the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD /YYYY – display Recipient's 18th birthday]. End date must be the last day of the month prior to the month in which the Recipient turns 18."
311	12174	 CI-489587 - DSD EM PVM 311 <small>IMPLEMENTED</small>	Create Provider	When the Save link is selected on the Create Provider screen and the birth date year is more than 120 years prior to the current calendar year	Do not allow the action	Display the error message, "Birth year may not be more than 120 years in the past. Please verify the Date of Birth."
312			Error Message Removed with CR 1091			
313			Error Message Removed with CR 1091			
314			Error Message Removed with CR 1091			
315	20821	 CI-507567 - DSD EM PVM 315 <small>IMPLEMENTED</small>	Create Provider	When the Save link is selected on the Create Provider and an email address indicated has more than one "@"	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
316	20821	 CI-507568 - DSD EM PVM 316 <small>IMPLEMENTED</small>	Create Provider	When the Save link is selected on the Create Provider and an email address indicated has less than two (2) characters before the @	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
317	20821	 CI-507569 - DSD EM PVM 317 <small>IMPLEMENTED</small>	Create Provider	When the Save link is selected on the Create Provider and an email address indicated does not contain at least one "." in the domain name	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
318	12667	 CI-507573 - DSD EM PVM 318 <small>IMPLEMENTED</small>	Create Provider Person Search Assign Case Provider – Person Search	When the Search link is selected and a Unit Type is indicated, but the Unit Number is blank	Do not allow the action	Display the error message, "Both the Unit Type and Unit Number are required when either is used as search criteria."
319	12667	 CI-507572 - DSD EM PVM 319 <small>IMPLEMENTED</small>	Create Provider Person Search Assign Case Provider – Person Search	When the Search link is selected and a Unit Number is indicated, but the Unit Type is blank	Do not allow the action	Display the error message, "Both the Unit Type and Unit Number are required when either is used as search criteria."
320	20821	 CI-507576 - DSD EM PVM 320 <small>IMPLEMENTED</small>	Create Provider	When the Save link is selected on the Create Provider and the email address indicated does not contain at least one character either before or after each "." in the domain name	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
321	20821	 CI-507577 - DSD EM PVM 321 <small>IMPLEMENTED</small>	Create Provider	When the Save link is selected on the Create Provider and user name begins or ends with a special character (for example *, ^, %, \$, #)	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
322	16199	 CI-513993 - DSD EM PVM 322 <small>IMPLEMENTED</small>	Assign Case Provider	Upon Save on the Assign Case Provider screen AND The recipient is not designated to receive Advance Pay. AND The Print in Nightly Batch indicator (PO001) was selected	Do not allow the action	Display the error message: "Print in Nightly Batch option is not available for standard timesheets – Select Print/Mail from a Centralized Print Center"

323	20853	CI-608369 - DSD EM PVM 323 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the County Review Outcome Date is a date prior to the Violation Date	Do not allow the action	Display the error message, "County Review Outcome Date may not be a date prior to the Violation Date."
324	20853	CI-608370 - DSD EM PVM 324 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the County Review Outcome Date is a future date	Do not allow the action	Display the error message, "County Review Outcome Date may not be a future date."
325	20853	CI-608371 - DSD EM PVM 325 IMPLEMENTED	Modify County Review Or Modify Supervisor Review	When the Save link is selected on the Modify County Review or Modify Supervisor Review screen AND Program Type of the violation is IHSS AND the user is a WPCS user	Do not allow the action	Display the error message, "Action not allowed for a WPCS user because this violation is associated to the IHSS Program."
326	20853	CI-608372 - DSD EM PVM 326 IMPLEMENTED	Modify County Review Or Modify Supervisor Review	When the Save link is selected on the Modify County Review or Modify Supervisor Review screen AND Program Type of the violation is WPCS AND the user is a IHSS user	Do not allow the action	Display the error message, "Action not allowed for an IHSS user because this violation is associated to the WPCS Program."
327	20853	CI-608373 - DSD EM PVM 327 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the County Review Outcome is other than Pending Review AND the Outcome Date field is blank	Do not allow the action	Display the error message "County Review Outcome Date is required when County Review Outcome is other than Pending Review."
328	20853	CI-608374 - DSD EM PVM 328 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Date Training Completed is a future date	Do not allow the action	Display the error message "Date Training Completed may not be a future date."
329	20853	CI-608375 - DSD EM PVM 329 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation Count is 2 AND there is no other existing violation with the Date Training Completed indicated AND the County Review Letter Date is blank OR the Date Training Completed is on or before the County Review Letter Date	Do not allow the action	Display the error message "Date Training Completed may not be on or before the County Review Letter date."
330	20853	CI-608376 - DSD EM PVM 330 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND an existing violation has an indicated "Date Training Completed" indication	Do not allow the action	Display the error message "Provider has already taken training and is therefore not eligible for additional training."
331	20853	CI-608377 - DSD EM PVM 331 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Dispute Filed Date is blank AND the "Date Training Completed" is more than [FLSACConfig:TNotComplete] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSACConfig:TNotComplete] calendar days after the County Review Letter Date [MM/DD/YYYY]."
332	20853	CI-608378 - DSD EM PVM 332 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Violation Count is other than 2 AND the Date Training Completed is indicated	Do not allow the action	Display the error message, "Date Training Completed allowed only for Violation Count 2."
333	20853	CI-608379 - DSD EM PVM 333 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Date Training Completed is a future date	Do not allow the action	Display the error message "Date Training Completed may not be a future date."
334	20853	CI-608380 - DSD EM PVM 334 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Violation Count is 2 AND there is no other existing violation with the Date Training Completed indicated AND the County Letter Date is blank OR the Date Training Completed is on or before the County Review Letter Date	Do not allow the action	Display the error message "Date Training Completed may not be on or before the County Review Letter date."
335	20853	CI-608381 - DSD EM PVM 335 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND an existing violation has the "Date Training Completed" populated	Do not allow the action	Display the error message "Provider has already taken training and is therefore not eligible for additional training."

336	20853	CI-608382 - DSD EM PVM 336 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome is "Supervisor Review" AND the Supervisor Outcome Date field is indicated	Do not allow the action	Display the error message "Supervisor Outcome is required when the Supervisor Outcome Date field is indicated."
337	20853	CI-608383 - DSD EM PVM 337 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome is other than "Supervisor Review" And the Supervisor Outcome Date field is blank	Do not allow the action	Display the error message "Supervisor Outcome Date field is required when the Supervisor Outcome is other than Supervisor Review."
338	20853	CI-608384 - DSD EM PVM 338 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome Date is prior to the County Review Outcome Date	Do not allow the action	Display the error message "Supervisor Outcome Date may not be before the County Review Outcome Date."
339	20853	CI-608385 - DSD EM PVM 339 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome Date is a future date	Do not allow the action	Display the error message "Supervisor Outcome Date may not be a future date."
340	20853	CI-608386 - DSD EM PVM 340 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Dispute Filed Date is blank AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig:TNotComplete] calendar days after the County Review Letter Date [MM/DD/YYYY]."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
341	20853	CI-608387 - DSD EM PVM 341 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Violation Status is "Active" AND the "County Dispute Filed Date" is more than "[FLSA Config:DisputeFiled]" plus five (5) business days after the "County Review Letter Date"	Do not allow the action	Display the error message, "County Dispute Filed Date must be on or before MM/DD/YYYY." MM/DD/YYYY – County Review Letter Date plus "[FLSA Config:DisputeFiled]" days
342	20853	CI-608388 - DSD EM PVM 342 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Filed Date is indicated AND the County Dispute Outcome is indicated AND the County Dispute Outcome Date is blank	Do not allow the action	Display the error message, "County Dispute Outcome Date is required when County Dispute Outcome is indicated."
343	20853	CI-608389 - DSD EM PVM 343 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Outcome is "Pending Review" AND the County Dispute Outcome Date is indicated	Do not allow the action	Display the error message, "County Dispute Outcome may not be Pending Review when County Dispute Outcome Date is indicated."
344	20853	CI-608390 - DSD EM PVM 344 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Outcome Date is before the County Dispute Filed Date	Do not allow the action	Display the error message, "County Dispute Outcome Date may not be before the County Dispute Filed Date."
345	20853	CI-608391 - DSD EM PVM 345 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Outcome Date is a future date	Do not allow the action	Display the error message, "County Dispute Outcome Date may not be a future date."
346	20853	CI-608392 - DSD EM PVM 346 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the Supervisor Dispute Outcome is other than 'Supervisor Review' AND the Supervisor Outcome Date field is blank	Do not allow the action	Display the error message "Supervisor Outcome Date is required when Supervisor Outcome is other than Supervisor Review."
347	20853	CI-608393 - DSD EM PVM 347 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the Supervisor Outcome Date is a future date	Do not allow the action	Display the error message, "Supervisor Outcome Date may not be a future date."

348	20853	CI-608394 - DSD EM PVM 348 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the Supervisor Outcome Date is a date before the County Dispute Outcome Date	Do not allow the action	Display the error message, "Supervisor Outcome Date may not be before the County Dispute Outcome Date."
349	20853	CI-608395 - DSD EM PVM 349 IMPLEMENTED	Comments field character limit	When the Save link is selected on any of the following screens and greater than 1,000 characters are entered in the Comment field: Modify County Review Modify County Supervisor Review Modify County Dispute Modify Dispute Supervisor Modify State Review Modify State Supervisor Review Modify CDSS Review Modify CDSS Supervisor Review	Do not allow the action	Display the error message, "The value entered is field 'Comments' is too long [XXXX] - maximum allowed is 1,000." [XXXX] = Number of characters entered in field
350	20853	CI-608396 - DSD EM PVM 350 IMPLEMENTED	Comments field special characters not allowed	When the Save link is selected on any of the following screens and the Comment field contains other than alpha or numeric characters: Modify County Review Modify County Supervisor Review Modify County Dispute Modify Dispute Supervisor Modify State Review Modify State Supervisor Review Modify CDSS Review Modify CDSS Supervisor Review	Do not allow the action	Display the error message, "Comment field allows only English language alpha, numeric and special characters." The following special characters are allowed: (- ! # \$ % & ' * + = ? ` { } ~ ^ - _ \ " < (>) : ; , [@].)"
351	20853	CI-608397 - DSD EM PVM 351 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the County Review Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when County Review Outcome is not Override."
352	20853	CI-608398 - DSD EM PVM 352 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Outcome is Pending Uphold AND the Outcome Reason(s) selected are not an Upheld reason	Do not allow the action	Display the error message, "Outcome and Outcome Reason must both indicate Upheld."
353	20853	CI-608399 - DSD EM PVM 353 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Outcome is Pending Override AND the Dispute Outcome Reason selected is not Override	Do not allow the action	Display the error message, "Outcome and Outcome Reason must both indicate Override."
354	20853	CI-608400 - DSD EM PVM 354 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Filed Date was previously blank and is now indicated AND the current date is more than 10 calendar days plus 5 business days after the County Review Letter Date	Do not allow the action	Display the error message, "Action not allowed as timeframe for data entry (MM/DD/YYYY*) has past." *MM/DD/YYYY will be 10 calendar days plus 5 business days from the County Review Letter Date.
355	20853	CI-608401 - DSD EM PVM 355 IMPLEMENTED	Modify Supervisor Dispute	When the Save link is selected on the Modify Supervisor Dispute screen AND the Supervisor Dispute Outcome is "Supervisor Review" AND the Supervisor Dispute Outcome Date is indicated	Do not allow the action	Display the error message "Supervisor Dispute Outcome may not be Supervisor Review when Supervisor Dispute Outcome Date is indicated."
356	20853	CI-608402 - DSD EM PVM 356 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Violation Status is other than "Active"	Do not allow the action	Display the error message, "Action not allowed when Violation Status is other than Active."
357	20853	CI-608403 - DSD EM PVM 357 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Dispute Filed Date is a future date	Do not allow the action	Display the error message, "Dispute Filed Date may not be a future date."
358	20853	CI-608404 - DSD EM PVM 358 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Dispute is Upheld AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Dispute Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig:TNotComplete] calendar days after the County Dispute Letter Date [MM/DD/YYYY]."

359	20853	CI-608405 - DSD EM PVM 359 <small>IMPLEMENTED</small>	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Dispute is Upheld AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Dispute Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig: TNotComplete] calendar days after the County Dispute Letter Date [MM/DD/YYYY]."
360	20853	CI-608406 - DSD EM PVM 360 <small>IMPLEMENTED</small>	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation Count is other than 2 AND the Date Training Completed is indicated	Do not allow the action	Display the error message, "Date Training Completed allowed only for Violation Count 2."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
361	20853	CI-608407 - DSD EM PVM 361 <small>IMPLEMENTED</small>	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the County Dispute Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when County Dispute Outcome is not Override."
362	20853	CI-608408 - DSD EM PVM 362 <small>IMPLEMENTED</small>	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation County is 2 AND Dispute Filed Date is blank AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig: CountyEntryTraining] calendar days after the County Review Letter Date [MM /DD/YYYY]."
363	20853	CI-608409 - DSD EM PVM 363 <small>IMPLEMENTED</small>	Modify Supervisor Review	When the Save link is selected on the Modify Supervisor Review screen AND the Violation County is 2 AND Dispute Filed Date is blank AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig: CountyEntryTraining] calendar days after the County Review Letter Date [MM /DD/YYYY]."
364	20853	CI-608410 - DSD EM PVM 364 <small>IMPLEMENTED</small>	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation County is 2 AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "Dispute Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig: CountyEntryTraining] calendar days after the Dispute Letter Date [MM/DD /YYYY]."
365	20853	CI-608411 - DSD EM PVM 365 <small>IMPLEMENTED</small>	Modify Supervisor Review	When the Save link is selected on the Modify Supervisor Review screen AND the Violation County is 2 AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "Dispute Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig: CountyEntryTraining] calendar days after the Dispute Letter Date [MM/DD /YYYY]."
366	20853	CI-608412 - DSD EM PVM 366 <small>IMPLEMENTED</small>	Modify County Dispute Or Modify Dispute Supervisor	When the Save link is selected on the Modify County Dispute or Modify Dispute Supervisor screens AND Program Type of the violation is IHSS AND the user is a WPCS user	Do not allow the action	Display the error message, "Action not allowed for a WPCS user because this violation is associated to the IHSS Program."
367	20853	CI-608413 - DSD EM PVM 367 <small>IMPLEMENTED</small>	Modify County Dispute Or Modify Dispute Supervisor	When the Save link is selected on the Modify County Dispute or Modify Dispute Supervisor screens AND Program Type of the violation is WPCS AND the user is a IHSS user	Do not allow the action	Display the error message, "Action not allowed for an IHSS user because this violation is associated to the WPCS Program."
368	20853	CI-608414 - DSD EM PVM 368 <small>IMPLEMENTED</small>	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Override Reason field is indicated AND any Upheld value is indicated	Do not allow the action	Display the error message, "County Dispute Outcome must be an Override Reason or one or more of the Upheld reasons. Both actions are not allowed."
369	20853	CI-608415 - DSD EM PVM 369 <small>IMPLEMENTED</small>	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Filed Date is before the County Review Letter Date	Do not allow the action	Display the error message, "County Dispute Filed Date cannot be before County Review Letter Date."

370	20853	CI-637131 - DSD EM PVM 370 IMPLEMENTED	Modify County Review Or Modify County Supervisor Review	When the Save link is selected on the Modify County Review or the Modify County Supervisor screens AND the Dispute Filed Date was previously indicated AND the Date Training Completed was previously blank and is indicated	Do not allow the action	Display the error message "Date Training Completed may not be entered when the violation is being disputed."
371	20853	CI-668120 - DSD EM PVM 371 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Date Training Completed was previously indicated AND the Dispute Filed Date was previously blank and is now indicated	Do not allow the action	Display the error message "Dispute Filed Date not allowed the Date Training Completed has already been entered."
372	20865	CI-668121 - DSD EM PVM 372 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the Overtime Violation Exemption Begin Date is before the Provider Effective Date	Do not allow the action	Display the error message, "Begin Date may not be before the provider's Effective Date [Provider Effective Date]."
373	20865	CI-668122 - DSD EM PVM 373 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the End Date is before the Begin Date	Do not allow the action	Display the error message, "End Date must be after Begin Date."
374	20865	CI-668123 - DSD EM PVM 374 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the Case Status for any recipient is other than Eligible, Presumptive Eligible or Leave for any time period on or after the Overtime Violation Exemption Begin Date	Do not allow the action	Display the error message, "Recipient [Case Name] Case Status [Case Status] does not allow the creation of an Overtime Violation Exemption record." Note: If multiple records trigger errors, the first record encountered will be displayed in the error message.
375			Removed with CR 1239			
376	20865	CI-668125 - DSD EM PVM 376 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the Overtime Violation Exemption Begin Date on the current segment is on or before the End Date on the most recent Overtime Violation Exemption record	Do not allow the action	Display the error message, "Begin Date may not overlap a previous Overtime Violation Exemption End Date."
377	20865	CI-668126 - DSD EM PVM 377 IMPLEMENTED	Modify Overtime Violation Exemption	When the Save link is selected on the Modify Overtime Violation Exemption screen AND the End Date is before the Begin Date	Do not allow the action	Display the error message, "End Date must be after Begin Date."
378			Removed with CR 1165			
379	20865	CI-668128 - DSD EM PVM 379 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the provider does not have an "Active" Provider Hours segment for any of the selected recipients for the Overtime Violation Exemption Begin Date	Do not allow the action	Display the error message, "Overtime Violation Exemption Begin Date must be for a date when the provider has an active Provider Hours segment for all selected recipients."
380	20865	CI-668129 - DSD EM PVM 380 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current Begin Date or End Date overlaps an existing segment This error message is to prevent a user from creating a segment with overlapping Begin and End Dates when multiple Overtime Violation Segments exist.	Do not allow the action	Display the error message, "Begin Date must be after MM/DD/YYYY1 and End Date must be before MM/DD/YYYY2" MM/DD/YYYY1 = End Date of the Overtime Violation Exemption segment which exists before the current Overtime Violation Exemption Begin Date MM/DD/YYYY2 = Begin Date of Overtime Violation Exemption segment which exists after the current Overtime Violation Exemption End Date

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error

381			Removed with CR 1165			
382	20865	CI-668131 - DSD EM PVM 382 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the Begin Date or End Date falls in a period when the Provider is in Terminated status	Do not allow the action	Display the error message, "Overtime Violation Exemption not allowed for a period when the provider is/was terminated."
383			Removed with CR 1239			
384	20865	CI-668133 - DSD EM PVM 384 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current Begin Date overlaps an existing segment This error message is to prevent a user from creating a segment with overlapping Begin and End Dates when multiple Overtime Violation Segments exist.	Do not allow the action	Display the error message, "Begin Date must be after MM/DD/YYYY1." MM/DD/YYYY1 = End Date of the existing overlapping segment
385	20865	CI-668134 - DSD EM PVM 385 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current End Date overlaps the Begin Date of an existing segment This error message is to prevent a user from creating a segment with overlapping Begin and End Dates when multiple Overtime Violation Segments exist.	Do not allow the action	Display the error message, "End Date must be before MM/DD/YYYY1." MM/DD/YYYY1 = Begin Date of an existing overlapping segment
386	20865	CI-670573 - DSD EM PVM 386 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the Overtime Violation Exemption Begin Date is before [Violation Exemption Start Date]	Do not allow the action	Display the error message, "Begin Date may not be before [FLSA Overtime Violation Exemption Start Date]."
387			Cancelled CR 1313 Sprint 12			
388	20901	CI-675502 - DSD EM PVM 388 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the State Review Filed Date is a future date	Do not allow the action	Display the error message "State Review Filed Date cannot be a future date."
389	20853	CI-675503 - DSD EM PVM 389 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome is other than Pending AND the State Review Outcome Date is blank	Do not allow the action	Display the error message "State Review Outcome Date is required when the State Review Outcome is other than 'Pending'."
390	20901	CI-675504 - DSD EM PVM 390 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen And the State Review Outcome is Pending AND the State Review Outcome Date is indicated	Do not allow the action	Display the error message "State Review Outcome of Pending is not allowed when State Review Outcome Date is indicated."
391	20901	CI-675505 - DSD EM PVM 391 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the State Review Outcome Date is before the State Review Filed Date	Do not allow the action	Display the error message "State Review Outcome Date may not be before the State Review Filed Date."
392	20901	CI-675506 - DSD EM PVM 392 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the State Review Letter Date is before the State Review Outcome Date	Do not allow the action	Display the error message "State Review Letter Date may not be before the State Review Outcome Date."
393			Removed with CR 1189			
394	20901	CI-675508 - DSD EM PVM 394 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the Violation Status is "Inactive"	Do not allow the action	Display the error message, "Screen action not allowed when Violation Status is Inactive."

395	20901	CI-675509 - DSD EM PVM 395 IMPLEMENTED	Modify State Review	When the "Save" link is selected on the State Administrative Review screen AND the user does not have a User Role of "CDSSModifyRole"	Do not allow the action	Display the error message, "ERROR: You do not have sufficient privileges to view this page."
396	20901	CI-675510 - DSD EM PVM 396 IMPLEMENTED	Modify County Dispute	When the "Save" link is selected on the Modify County Dispute screen AND the County Dispute Filed Date is indicated AND at least one of the three reason checkboxes is not selected	Do not allow the action	Display the error message, "At least one dispute reason must be selected."
397	20853	CI-706124 - DSD EM PVM 397 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the County Dispute screen and the "Other" field is indicated AND any of the following are also selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, "In the County Dispute section of the screen user must select one or more of the checkboxes or select from the "Other" drop-down. Both actions are not allowed."
398	20853	CI-706125 - DSD EM PVM 398 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute cluster is not "Read Only" AND the indications in all of the County Dispute cluster fields match the existing County Dispute indications	Do not allow the action	Display the error message, "County Dispute record exists with the same Dispute Filed Date. Please select "Cancel" and review the existing County Dispute."
399	20853	CI-706126 - DSD EM PVM 399 IMPLEMENTED	Modify State Administrative Review	When the Save link is selected on the Modify State Administrative Review screen AND a record exists with the same State Review Filed Date AND all other fields match	Do not allow the action	Display the error message, "State Administrative Review record already exists with same data. Please select "Cancel" and review the existing State Administrative Review record."
400	20865	CI-717638 - DSD EM PVM 400 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the User is a WPCS user AND the value selected from the Exemption Type drop-down is other than WPCS	Do not allow the action	Display the error message, 'WPCS User may only select Exemption Type "WPCS".'

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
401	20865	CI-717639 - DSD EM PVM 401 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the Exemption Type is WPCS AND the provider does not have "Active" WPCS Hours segment for the service month(s) included in the Overtime Violation Exemption Begin Date and End Dates	Do not allow the action	Display the error message, "Overtime Violation Exemption Begin Date must be for a service month when the provider has an active WPCS Hours segment for [Recipient Name]."
402			Removed with CR 1240			
403	20865	CI-717641 - DSD EM PVM 403 IMPLEMENTED	Provider Monthly Paid Hours Search	When the Search link is selected on the Provider Monthly Paid Hours screen AND the To Date is more than one year from the From Date	Do not allow the action	Display the error message, "Service Period From Date and Service Period To Date range cannot exceed 12 months."
404	20865	CI-717642 - DSD EM PVM 404 IMPLEMENTED	Provider Monthly Paid Hours Search	When the Search link is selected on the Provider Monthly Paid Hours screen AND the Service Period To Date is before the Service Period From Date	Do not allow the action	Display the error message "Service Period To Date must be after the Service Period From Date."
405	20865	CI-717643 - DSD EM PVM 405 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the User is a IHSS user AND the value selected from the Exemption Type drop-down is WPCS	Do not allow the action	Display the error message, 'IHSS User may not select Exemption Type "WPCS".'

406	20865	CI-717644 - DSD EM PVM 406 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current Begin Date is in the same calendar month the previous segment Test Note: This error message is to prevent a user from entering multiple Overtime Violation Exemption segments for a single month. A provider is considered exempt for the entire month if a segment exist which spans any part of a month.	Do not allow the action	Display the error message, "Begin Date may not be in the same calendar month as a previous Overtime Violation Exemption."
407		Removed with CR 1240				
408		Removed with CR 1240				
409		Removed with CR 1239				
410	20865	CI-717648 - DSD EM PVM 410 IMPLEMENTED	Modify Overtime Exemption	When the Save link is selected on the Modify Overtime Violation Exemption screen AND the End Date is not the last day of a service month	Do not allow the action	Display the error message, "Overtime Violation End Date must be the last day of a service month."
411	20865	CI-717649 - DSD EM PVM 411 IMPLEMENTED	Inactivate Overtime Violation Exemption	When the "Yes" link is selected on the Inactivate Overtime Violation Exemption screen AND the date the Inactivate action is being taken is in a service month for which the provider has been paid	Do not allow the action	Display the error message, "Record may not be inactivated, because the provider has already been paid in the current service month."
412		Removed with CR 1240				
413	20865	CI-717651 - DSD EM PVM 413 IMPLEMENTED	Modify Overtime Exemption	When the Save link is selected on the Modify Overtime Violation Exemption pop-up AND the End Date is before the last day of a service month for which the provider has been paid.	Do not allow the action	Display the error message, "An Overtime Violation Exemption End Date must be [Last Day of Service Month] because provider has already been paid in this month. *The last day of the service month in which payment has been issued to the provider.
414	20865	CI-717652 - DSD EM PVM 414 IMPLEMENTED	Modify Overtime Violation Exemption	When the Save link is selected on the Modify Overtime Violation Exemption screen AND the User is a IHSS user AND the Exemption Type is WPCS OR the User is a WPCS user AND the Exemption Type is other than WPCS	Do not allow the action	Display the error message, "[User] user may not update [Exemption Type]." [User] the program type associated with the user (IHSS or WPCS) [Exemption Type] the exemption type which the user cannot update (WPCS or IHSS)
415	20865	CI-717653 - DSD EM PVM 415 IMPLEMENTED	Inactivate Overtime Violation Exemption	When the "Yes" link is selected on the Inactivate Overtime Violation Exemption screen AND the User is a IHSS user AND the Exemption Type is WPCS or WPCS Violation Suppression OR the User is a WPCS user AND the Exemption Type is other than WPCS or WPCS Violation Suppression	Do not allow the action	Display the error message, "[User] user may not update [Exemption Type]." [User] the program type associated with the user (IHSS or WPCS) [Exemption Type] the exemption type which the user cannot update (WPCS or IHSS)
416		Removed CR1259				
417	20997	CI-719038 - DSD EM PVM 417 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Filed Date is before the County Dispute Letter Date	Do not allow the action	Display the error message, "State Review Filed Date cannot be before County Dispute Letter Date."
418	20997	CI-719039 - DSD EM PVM 418 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome is Pending Uphold AND the Outcome Reason(s) selected are not an Upheld reason	Do not allow the action	Display the error message, "State Review Outcome and Outcome Reason must both indicate Upheld."
419	20997	CI-719040 - DSD EM PVM 419 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome is Pending Override AND the any of the "Upheld" indications is selected OR an Override Reason is not selected	Do not allow the action	Display the error message, "When Outcome is Override, an Override Reason must be selected."

420	20997	CI-719041 - DSD EM PVM 420 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the current Violation Status is other than "Active"	Do not allow the action	Display the error message, "Action not allowed when Violation Status is other than Active."
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No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
421	20997	CI-719042 - DSD EM PVM 421 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND an "Other" indication is selected AND any of the following are selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, "In the State Review section of the screen user must select one or more of the checkboxes or select from the "Other" drop-down. Both actions are not allowed."
422	20997	CI-719043 - DSD EM PVM 422 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the Override Reason field is indicated AND any Upheld value is selected	Do not allow the action	Display the error message, "State Review Outcome must be either an Override Reason or one or more of the Upheld reasons."
423	20997	CI-719044 - DSD EM PVM 423 IMPLEMENTED	Modify State Review OR Modify State Supervisor Review	When the "Save" link is selected on the Modify State Review or Modify State Supervisor Review screen AND the user does not have a User Role of "CDSSModifyRole"	Do not allow the action	Display the error message, "ERROR: You do not have sufficient privileges to view this page."
424	20997	CI-719045 - DSD EM PVM 424 IMPLEMENTED	Modify State Review OR Modify State Supervisor Review	When the Save link is selected on the Modify State Review screen OR Modify State Supervisor Review screen AND the current Violation Status is "Inactive"	Do not allow the action	Display the error message, 'Screen action not allowed when Violation Status is "Inactive".'
425	20997	CI-719046 - DSD EM PVM 425 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen AND the State Supervisor Outcome Date is a future date	Do not allow the action	Display the error message, "State Supervisor Review Outcome Date may not be a future date."
426	20997	CI-719047 - DSD EM PVM 426 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen AND the State Review Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when State Review Outcome is other than Override."
427	20997	CI-719048 - DSD EM PVM 427 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen And the State Supervisor Review Outcome is other than Supervisor Review AND the State Supervisor Review Outcome Date is not indicated	Do not allow the action	Display the error message "State Supervisor Review Outcome Date is required when the State Supervisor Review Outcome is other than Supervisor Review."
428	20997	CI-719049 - DSD EM PVM 428 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen And the State Supervisor Review Outcome is Supervisor Review AND the State Supervisor Review Outcome Date is indicated	Do not allow the action	Display the error message "State Supervisor Review Outcome of Supervisor Review is not allowed when State Supervisor Review Outcome Date is indicated."
429	20997	CI-719050 - DSD EM PVM 429 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen AND the State Supervisor Review Outcome Date is on or before the State Review Outcome Entered Date	Do not allow the action	Display the error message "State Supervisor Review Outcome Date may not be on or before the State Review Outcome Entered Date."

430	20997 20996	CI-719051 - DSD EM PVM 430 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND there is a more recent Overtime Violation in "Active" status	Do not allow the action	Display the error message, 'Action not allowed when the Violation Status for the more recent Overtime Violation [violation count] is "Active".'
431	20997 20996	CI-719052 - DSD EM PVM 431 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Filed Date is a future date	Do not allow the action	Display the error message, "CDSS Review Filed Date may not be a future date."
432			Removed CR1259			
433			Removed CR 1259			
434	20997 20996	CI-719055 - DSD EM PVM 434 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome is other than "Pending" AND the CDSS Review Outcome Date is blank	Do not allow the action	Display the error message, "CDSS Review Outcome Date is required when CDSS Review Outcome is other than Pending."
435	20997 20996	CI-719056 - DSD EM PVM 435 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome is "Pending" AND the CDSS Review Outcome Date is indicated	Do not allow the action	Display the error message, "CDSS Review may not be Pending when CDSS Review Outcome Date is indicated."
436	20997 20996	CI-719057 - DSD EM PVM 436 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome Date is before the CDSS Review Entered Date	Do not allow the action	Display the error message, "CDSS Review Outcome Date may not be before the CDSS Review Entered Date."
437	20997 20996	CI-719058 - DSD EM PVM 437 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending Uphold AND the Override Reason is indicated	Do not allow the action	Display the error message, "CDSS Review Outcome cannot be Pending Uphold when an Override Reason is selected."
438	20997 20996	CI-719059 - DSD EM PVM 438 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending Override AND the any of the "Upheal" indications is selected	Do not allow the action	Display the error message, "When CDSS Review Outcome is Override an Override Reasons must be selected."
439	20997 20996	CI-719060 - DSD EM PVM 439 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending Override AND the Override Reason is blank	Do not allow the action	Display the error message, "When CDSS Review Outcome is Override an Override Reason must be selected."
440			Removed CR1259			

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
441	20997 20996	CI-719062 - DSD EM PVM 441 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Supervisor Outcome is other than 'Supervisor Review' AND the CDSS Supervisor Outcome Date field is blank	Do not allow the action	Display the error message "CDSS Supervisor Outcome Date is required when the CDSS Supervisor Outcome is other than Supervisor Review."
442	20997 20996	CI-719063 - DSD EM PVM 442 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor Review screen AND the CDSS Supervisor Outcome is "Supervisor Review" AND the CDSS Supervisor Outcome Date is indicated	Do not allow the action	Display the error message 'CDSS Supervisor Outcome may not be "Supervisor Review" when CDSS Supervisor Outcome Date is indicated.'

443	20997 20996	CI-719064 - DSD EM PVM 443 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Supervisor Outcome Date is a future date	Do not allow the action	Display the error message, "CDSS Supervisor Outcome Date may not be a future date."
444	20997 20996	CI-719065 - DSD EM PVM 444 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Supervisor Outcome Date is before the CDSS Review Outcome Entered Date	Do not allow the action	Display the error message, "CDSS Supervisor Outcome Date may not be before the CDSS Review Outcome Entered Date."
445	20997 20996	CI-719066 - DSD EM PVM 445 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Review Letter Date is a future date	Do not allow the action	Display the error message, "CDSS Review Letter Date may not be a future date."
446	20997 20996	CI-719067 - DSD EM PVM 446 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the Supervisor Review Outcome is "Pending Approval" AND the CDSS Review Letter Date is indicated	Do not allow the action	Display the error message, "CDSS Review Letter Date may not be indicated when the CDSS Supervisor Review Outcome is "Pending Approval."
447	20997 20996	CI-719068 - DSD EM PVM 447 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen and the County Dispute Letter Date is blank	Do not allow the action	Display the error message, "State Review not allowed, when County Dispute has not been completed."
448			Cancelled CR 1313 Sprint 12			
449	20997 20996	CI-719070 - DSD EM PVM 449 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome Date is before the State Review Entered Date	Do not allow the action	Display the error message, "State Review Outcome Date may not be before the State Review Entered Date."
450	20997 20996	CI-719071 - DSD EM PVM 450 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the Outcome is Pending Uphold AND the Override Reason is indicated	Do not allow the action	Display the error message, "State Review Outcome cannot be Pending Uphold when an Override Reason is selected."
451	20997 20996	CI-719072 - DSD EM PVM 451 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Violation Status is "Inactive"	Do not allow the action	Display the error message, "Screen action not allowed when Violation Status is Inactive."
452	20997 20996	CI-719073 - DSD EM PVM 452 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome Date is before the CDSS Review Filed Date	Do not allow the action	Display the error message "CDSS Review Outcome Date may not be before the CDSS Review Filed Date."
453	20997 20996	CI-719074 - DSD EM PVM 453 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome is Pending Uphold AND the Outcome Reason(s) selected are not an Upheld reason	Do not allow the action	Display the error message, "CDSS Review Outcome and Outcome Reason must both indicate Upheld."
454	20997 20996	CI-719075 - DSD EM PVM 454 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND an "Other" indication is selected AND any of the following are selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, "In the CDSS Review section of the screen user must select one or more of the checkboxes or select from the "Other" drop-down. Both actions are not allowed."
455	20997 20996	CI-719076 - DSD EM PVM 455 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Override Reason field is indicated AND any Upheld value is selected	Do not allow the action	Display the error message, "CDSS Review Outcome must be either an Override Reason or one or more of the Upheld reasons."
456	20997 20996	CI-719077 - DSD EM PVM 456 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor Review screen AND the CDSS Review Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when CDSS Review Outcome is other than Override."

457	20997 20996	CI-719078 - DSD EM PVM 457 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor Review screen AND the current Violation Status is "Inactive"	Do not allow the action	Display the error message, 'Screen action not allowed when Violation Status is "Inactive".'
458	20997 20996	CI-719079 - DSD EM PVM 458 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the Outcome is Pending AND there is no "Other" indication OR one of the following checkboxes is not selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, 'The "State Review" section of the screen must have a reason indicated. Please select from the "Other" drop-down or one of the checkboxes.'
459	20997 20996	CI-719080 - DSD EM PVM 459 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending AND there is no "Other" indication OR one of the following checkboxes is not selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, 'The "CDSS Review" section of the screen must have a reason indicated. Please select from the "Other" drop-down or one of the checkboxes.'
460	12288 12289	CI-740771 - DSD EM PVM 460 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen AND the Effective Date is a date greater than 60 calendar days in the future	Do not allow the action	Display the error message, "Effective Date may not be more than 60 calendar days future to the current date."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
461	12288 12289	CI-740772 - DSD EM PVM 461 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen AND the Effective Date is a date greater than 60 calendar days in the future	Do not allow the action	Display the error message, "Effective Date may not be more than 60 calendar days future to the current date."
462	21045	CI-753862 - DSD EM PVM 462 IMPLEMENTED	Create Overtime Violation Exemption OR Create Overtime Violation Exemption - Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation OR the Create Overtime Violation Exemption - Extraordinary Circumstance screen AND there is already an approved Exemption AND the Begin Date is before the End Date of the approved Exemption	Do not allow the action	Display the error message, "Overtime Violation Exemption Begin Date must be after the End Date of the existing exemption."
463	21045	CI-753863 - DSD EM PVM 463 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND any recipient case, where the Provider Status is Active" and a case is in Eligible, Presumptive Eligible or Leave Status for the Overtime Violation Begin Date is not selected	Do not allow the action	Display the error message, "All Eligible, Presumptive Eligible or Leave Status recipients must be selected to Save screen."
464	21045	CI-753864 - DSD EM PVM 464 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the User is IHSS (CDSS) AND the Program Type for any selected record is WPCS	Do not allow the action	Display the error message, "IHSS User may not select a recipient with Program Type WPCS."
465	21045	CI-753865 - DSD EM PVM 465 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND only one recipient is selected	Do not allow the action	Display the error message, "At least two recipients must be selected to create an Overtime Violation Exemption."
466	21045	CI-753866 - DSD EM PVM 466 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the user is WPCS AND the Exemption Type is WPCS AND only recipients with an IHSS Program Type are selected	Do not allow the action	Display the error message, "WPCS user must select at least one recipient with a WPCS Program Type."

467	21045	CI-754079 - DSD EM PVM 467 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on any of the following pop-up: County Review Supervisor Review County Dispute Dispute Supervisor CDSS CDSS Supervisor AND the Violation Status is Inactive - Exemption	Do not allow the action	Display the error message, "Comments may not be updated when Violation Status is Inactive - Exemption."
468	20997 20996	CI-766155 - DSD EM PVM 468 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the County Review Outcome is Pending Review, Pending Uphold, or Pending Override AND/OR the Supervisor Review Outcome is Supervisor Review, Pending Approval or Pending Rejection	Do not allow the action	Display the error message, "CDSS Review may not begin until the County Review Outcome is Upheld."
468	20997 20996	CI-766156 - DSD EM PVM 469 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the County Dispute Filed Date is indicated AND the County Dispute Outcome is Pending Review, Pending Override, or Pending Uphold AND/OR the Supervisor Dispute Outcome is Supervisor Review, Pending Approval or Pending Rejection	Do not allow the action	Display the error message, "County Dispute must be completed before CDSS can take action on this Overtime Violation. Dispute process is still in progress."
470	20997 20996	CI-766157 - DSD EM PVM 470 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute pop-up AND a CDSS Review Filed Date is indicated	Do not allow the action	Display the error message, "County Dispute not allowed when CDSS Review exists."
471	20997 20996	CI-766158 - DSD EM PVM 471 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Review pop-up AND the Date Training Completed was previously not indicated and is now indicated AND a CDSS Review Filed Date is indicated	Do not allow the action	Display the error message, "CDSS Review must be completed and Violation Status must be Active before Date Training Completed may be entered."
472	21045	CI-790057 - DSD EM PVM 472 IMPLEMENTED	Select Exemption Type	When the "Continue" link is selected on the Select Exemption Type screen AND the Exemption Type selected is WPCS AND the user is not a WPCS user	Do not allow the action	Display the error message, "Selected Exemption Type only allowed by WPCS user."
473	21045	CI-790058 - DSD EM PVM 473 IMPLEMENTED	Select Exemption Type	When the "Continue" link is selected on the Select Exemption Type screen AND the Exemption Type selected is Pending Review Exemption #1, Parent Provider AND the user is not a CDSS user	Do not allow the action	Display the error message, "Selected Exemption Type only allowed by CDSS user."
474	21045	CI-790059 - DSD EM PVM 474 IMPLEMENTED	Select Exemption Type	When the "Continue" link is selected on the Select Exemption Type screen AND the Exemption Type selected is any of the following: Pending Review – Exemption #1 Parent Provider Pending Review – Exemption #2 Extraordinary Circumstance AND the user is a WPCS User	Do not allow the action	Display the error message, "Selected Exemption Type not allowed for a WPCS user."
475	21045	CI-790083 - DSD EM PVM 475 IMPLEMENTED	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create - OTVE - Extraordinary Circumstance pop-up and the Outcome is Approved and the Outcome Reason is other than 'Complex Medical/Behavioral Needs', 'Lives in Rural/Remote Area', 'Language/Communication Barrier'	Do not allow the action	"Outcome Reason not allowed when Outcome is Approved."
476	21045	CI-790084 - DSD EM PVM 476 IMPLEMENTED	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create - OTVE - Extraordinary Circumstance pop-up AND the Outcome is Denied and the Outcome Reason is other than: 'Does Not Meet Complex Medical/Behavioral Needs', 'Does Not Live in Rural/Remote Area', 'Does Not Meet Language /Communication Barrier', 'Did Not Use Initial Interpretive Assistance', 'Did Not Explore and Exhaust', 'Other Active Providers on Case', 'Ability to Work with Other Providers'	Do not allow the action	"Outcome Reason not allowed when Outcome is Denied."

477	21045	CI-790085 - DSD EM PVM 477 IMPLEMENTED	OTVE – Extraordinary Circumstance – Modify	When the save link is selected on the Modify - OTVE - Extraordinary Circumstance AND the Outcome is Denied and the Outcome Reason is other than: 'Does Not Meet Complex Medical/Behavioral Needs', 'Does Not Live in Rural/Remote Area', 'Does Not Meet Language /Communication Barrier', 'Did Not Use Initial Interpretive Assistance', 'Did Not Explore and Exhaust', 'Other Active Providers on Case', 'Ability to Work with Other Providers'	Do not allow the action	"Outcome Reason not allowed when Outcome is Denied."
478	21045	CI-790086 - DSD EM PVM 478 IMPLEMENTED	OTVE – Extraordinary Circumstance – Modify	When the save link is selected on the Modify - OTVE - Extraordinary Circumstance screen AND the Outcome is Approved AND the Outcome Reason is other than 'Complex Medical /Behavioral Needs', 'Lives in Rural/Remote Area', 'Language /Communication Barrier'	Do not allow the action	"Outcome Reason not allowed when Outcome is Approved."
479	21045	CI-790090 - DSD EM PVM 479 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Begin Date is after the End Date	Do not allow the action	Display the error message, "End Date must be after the Begin Date."
480	21045	CI-790091 - DSD EM PVM 480 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Begin Date is before the Request Received Date	Do not allow the action	Display the error message, "Request Received Date cannot be after the Begin Date"

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
481	21045	CI-790092 - DSD EM PVM 481 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the User is a WPCS user AND the exemption type is other than WPCS	Do not allow the action	Display the error message, "WPCS User may not modify an exemption type other than WPCS."
482	21045	CI-790093 - DSD EM PVM 482 IMPLEMENTED	Modify Overtime Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the End Date is not equal to the last day of the current or a future month	Do not allow the action	Display the error message, "Overtime Violation Exemption End Date must be the last day of a service month."
483	21045	CI-790094 - DSD EM PVM 483 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Outcome is other than Pending Review AND the Letter Date is NOT indicated	Do not allow the action	Display the error message, "Letter Date is required when the outcome is other than Pending Review"
484	21045	CI-790095 - DSD EM PVM 484 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Begin Date is after the End Date	Do not allow the action	Display the error message, "End Date must be after the Begin Date."
485	21045	CI-790096 - DSD EM PVM 485 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND only one recipient is selected in the Recipient Details cluster	Do not allow the action	Display the error message, "At least two recipients must be selected to create an Overtime Violation Exemption."
486	21045	CI-790097 - DSD EM PVM 486 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the outcome is other than Pending Review AND the Letter Date is NOT indicated	Do not allow the action	Display the error message, "Letter Date is required when the outcome is other than Pending Review"

487	21045	 CI-790112 - DSD EM PVM 487 <small>IMPLEMENTED</small>	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create - OTVE - Extraordinary Circumstance pop-up and the Outcome is Pending Review and the Outcome Reason is other than Blank	Do not allow the action	"Outcome Reason not allowed when Outcome is Pending Review."
488	21045	 CI-790113 - DSD EM PVM 488 <small>IMPLEMENTED</small>	OTVE – Extraordinary Circumstance – Modify Pop Up	When the save link is selected on the Modify - OTVE - Extraordinary Circumstance pop-up and the Outcome is Pending Review and the Outcome Reason is other than Blank	Do not allow the action	"Outcome Reason not allowed when Outcome is Pending Review."
489			Removed with CR 1303 – Sprint 7			
490			Removed with CR 1303 – Sprint 7			
491	21045	 CI-790116 - DSD EM PVM 491 <small>IMPLEMENTED</small>	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create OTVE - Extraordinary Circumstance pop up and the End Date is not equal to the last day of the current or a future month	Do not allow the action	"Overtime Violation Exemption End Date must be the last day of a service month."
492	21045	 CI-790117 - DSD EM PVM 492 <small>IMPLEMENTED</small>	OTVE – Extraordinary Circumstance – Modify Pop Up	When the save link is selected on the Create OTVE - Extraordinary Circumstance pop up and all recipients in the Recipients cluster have not been selected	Do not allow the action	"All recipients must be selected to create an Overtime Violation Exemption."
493	21045	 CI-790129 - DSD EM PVM 493 <small>IMPLEMENTED</small>	Inactivate Overtime Violation Exemption	When the "Save" link is selected AND violations have been inactivated during the begin and end dates of the Overtime Violation Exemption record	Do Not Allow	"Record may not be inactivated, because the provider has already had violations exempted during the Begin and End dates. If you need to make corrections please end date the current exemption and begin a new exemption in the future."
494	16695	 CI-813443 - DSD EM PVM 494 <small>IMPLEMENTED</small>	Modify Enrollment	Eligible status is set to 'Pending' AND CORI record dated on or after the Eligibility Effective Date has conviction date within last 10 years and no General Exception is indicated	Do not allow the action	The data in this screen will not be saved and the following message appears: "Pending Provider not allowed due to CORI record."
495	21120	 CI-813471 - DSD EM PVM 495 <small>IMPLEMENTED</small>	Modify Enrollment	When the Save action is processed on the Modify Enrollment screen AND the Effective Date is a date after the earliest begin date for any pending case assignment.	Do not allow the action	Display the error message, "Effective date cannot be after the earliest pending case assignment begin date <mm/dd/yyyy>"
496	21120	 CI-813472 - DSD EM PVM 496 <small>IMPLEMENTED</small>	Assign Case Provider	When the Save action is processed on the Assign Case Provider screen AND Pending evidence exists for the case AND the Provider Status is "Pending"	Do not allow the action	Display the error message, "Pending Provider cannot be assigned due to pending evidence on the case"
497	12318	 CI-815679 - DSD EM PVM 497 <small>IMPLEMENTED</small>	Overpayment Recoveries	If the service period To Date is blank or a date other than the 15th or the last day of the month	Do not allow the action	Service Period To Date must be the 15th or the last day of the month.
498	16025	 CI-818675 - DSD EM PVM 498 <small>IMPLEMENTED</small>	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field has been changed from No to Yes AND the Person Home Reported Date of Death is not blank field is not blank AND the Person Home Death Outcome is Pending	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Action not allowed when Person Home indicates Reported Date of Death and the Death Outcome is Pending."
499		 CI-819083 - DSD EM PVM 499 <small>CANCELLED</small>	Cancelled by CR106			
500		 CI-819081 - DSD EM PVM 500 <small>CANCELLED</small>	Cancelled by CR106			

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
501			Reserved by CR107			
502			Reserved by CR107			
503	21174	CI-822493 - DSD EM PVM 503 IMPLEMENTED	Upload Provider Attachments	When the user selects a file to upload AND Selects a form from the dropdown, where form already exists for that provider AND Selects Save Action	Do not allow the action	The file is not uploaded and the following message displays: "This form already exists on Provider Attachments Screen; Uploading multiple copies of this form is not allowed. To upload the form, existing form must be archived from the Provider Attachments Screen."
504	21174	CI-822494 - DSD EM PVM 504 IMPLEMENTED	Upload Provider Attachments	Save Action is selected to upload a file and the file's size exceeds 5 MB.	Do not allow the action	The file is not uploaded and the following message displays: "File exceeds size limitation of 5 MB."
505	21174	CI-822495 - DSD EM PVM 505 IMPLEMENTED	Upload Provider Attachments	Save Action is selected to upload a file and the file's type is not one of the following: PDF, DOC, DOCX, TIF, TIFF, GIF, BMP, PNG, JPG, and JPEG.	Do not allow the action	The file is not uploaded and the following message displays: "File type is not supported. Supported file types are PDF, DOC, DOCX, TIF, TIFF, GIF, BMP, PNG, JPG, and JPEG."
506	16214 20820	CI-822503 - DSD EM PVM 506 IMPLEMENTED	View Case Provider	When a user accesses the View Case Provider screen AND The web service PROO915A is triggered AND No match is found in Advantage for that Provider	Allow the Action	Display error message for the user "The Provider tax information could not be found in Payroll. Please contact help desk."
507			Reserved by CR068			
508			Reserved by CR170			
509	12174	CI-822713 - DSD EM PVM 509 IMPLEMENTED	Assign Case Provider - Save Provider with an Assignment /Reassignment Trigger of PENDING	When a county user selects the Save link on the Assign Case Provider screen AND A Provider Assignment /Reassignment trigger is PENDING on the ESP Provider assignment /reassignment trigger table	Do not allow the action	Display the error message, "Provider assignment completed in ESP is pending processing. Try again later."
510	12174	CI-822802 - DSD EM PVM 510 IMPLEMENTED	Create Provider Hours	When a user selects Save or Save & New on the Create Provider Hours screen AND Recipient Case Status = Pending AND There is no Pending Evidence on the Case	Do Not Allow the Action	Display the error message "Recipient is not eligible for the Provider Hours Period."

511	16215	CI-822998 - DSD EM PVM 511 IMPLEMENTED	Modify Case Provider	<p>When the Save link is selected on the Modify Case Provider pop-up</p> <p>AND</p> <p>The Relationship to Recipient has been updated to 'Spouse' (PMPR003)</p> <p>AND</p> <p>A different Provider in "Active" (PMPS001), "On Leave" (PMPS002) or "Pending" (PMPS007) status already exists for the case with the Relationship to the Recipient of "Spouse" (PMPR003)</p>	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Only one Provider with Relationship to Recipient of [Relationship to Recipient] allowed." "
512	16215	CI-822999 - DSD EM PVM 512 IMPLEMENTED	Create Provider Hours	<p>When the Save link is selected on the Create Provider Hours pop-up for a Provider that is currently in 'Terminated' status (PMPS003)</p> <p>AND</p> <p>The existing Relationship to Recipient for that Terminated Provider is 'Spouse' (PMPR003)</p> <p>AND</p> <p>A different Provider in "Active" (PMPS001), "On Leave" (PMPS002) or "Pending" (PMPS007) Status exists for the case with the Relationship to the Recipient of "Spouse" (PMPR003)</p>	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Only one Provider with Relationship to Recipient of [Relationship to Recipient] allowed." "
513	12618	CI-823062 - DSD EM PVM 513 IMPLEMENTED	Benefit Deduction - No deductions found	<p>When a user accesses the Benefit Deduction screen</p> <p>AND</p> <p>The associated Provider has no health benefit deductions applied</p>	Allow the Action	Display the informational message "No benefits found for Provider."
514	12641	CI-823067 - DSD EM PVM 514 IMPLEMENTED	Create Provider Benefit Deduction - Existing Provider	<p>When a user accesses the Create Provider Benefit Deduction pop-up</p> <p>AND</p> <p>Selects a Deduction Plan that already exists for the Provider</p> <p>AND</p> <p>Selects Save</p>	Do Not Allow the Action	Display the following error message, "The selected plan has already been added for this month. Please choose another available plan."
515	12641	CI-823068 - DSD EM PVM 515 IMPLEMENTED	Create Provider Benefit Deduction - Not Active	<p>When a user that is assigned to a county where the Provider does not have an active assignment accesses the Create Provider Benefit Deduction pop-up</p> <p>OR</p> <p>When a user with a Provider has an active assignment start date in the corresponding county is in a future month accesses the Create Provider Benefit Deduction pop-up</p> <p>AND</p> <p>Selects a Deduction Plan</p> <p>AND</p> <p>Selects Save</p>	Do Not Allow the Action	Display the following error message, "No valid provider/recipient relationships for creating deductions are found for the provider in this county."

516	12641	CI-823069 - DSD EM PVM 516 IMPLEMENTED	Create Provider Benefit Deduction - Existing Deduction	When a user accesses the Create Provider Benefit Deduction pop-up AND Selects a Deduction Plan in a county in which CMIPS has already taken a health deduction in the current month AND Selects Save	Do Not Allow the Action	Display the following error message, "Deductions already processed this month for the provider in this county. Please contact the service desk if manual processing is required."
517	12174 16214 20902	CI-823086 - DSD EM PVM 517 IMPLEMENTED	Assign Case Provider - Provider Ineligible Due to Violation Suspension	When the user selects Save for a new assignment on the Assign Case Provider screen AND The assignment dates entered on the Create Provider Hours screen occurs within the period defined by the Ineligible Begin Date and Ineligible End Date on the third overtime violation record OR The assignment dates entered on the Create WPCS Details screen occurs within the period defined by the Ineligible Begin Date and Ineligible End Date on the third overtime violation record	Do Not Allow the Action	Display the following error message, "Provider is ineligible for assignment <MM/DD/YYYY – MM/DD/YYYY, violation suspension period> due to an overtime violation. Please select different dates."
518	21320	CI-823151 - DSD EM PVM 518 IMPLEMENTED	Modify Notification Communication Preference - User has No phone number on file	When a county user selects 'Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message, "A cell phone number must be set up for the Recipient to select this preference."
519	21320	CI-823152 - DSD EM PVM 519 IMPLEMENTED	Modify Notification Communication Preference - User's Cell phone number listed but NOT verified	When a county user selects 'Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message, "The cell phone number must be verified for the Recipient to select this preference."
520	21320	CI-823153 - DSD EM PVM 520 IMPLEMENTED	Modify Notification Communication Preference - Recipient is not registered with ESP	When a county user selects 'Email', Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message "Cannot set up notification preference because the Recipient is not registered with ESP."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
521	21320	CI-823154 - DSD EM PVM 521 IMPLEMENTED	Modify Notification Communication Preference - Recipient is not registered with ESP and there is no email on file	When a county user selects 'Email', Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message "Cannot set up notification preference because the Recipient is not registered with ESP."
522	21320	CI-823155 - DSD EM PVM 522 IMPLEMENTED	Verify Cell Phone Number - User enters Invalid Verification Code	When a county user enters an invalid Verification Code AND Selects the Verify button	Do not allow the action	Display the warning message "Invalid verification code, please enter a valid verification code."
523	21320	CI-823156 - DSD EM PVM 523 IMPLEMENTED	Verify Cell Phone Number - User enters Expired Verification Code	When a county user enters an expired Verification Code AND Selects the Verify button	Do not allow the action	Display the warning message "Verification code expired, please select "Resend Code" to receive a new one."

524	21320	CI-823157 - DSD EM PVM 524 IMPLEMENTED	Verify Cell Phone Number - User enters Blocked Verification Code	When a county user enters a blocked Verification Code AND Selects the Verify button	Do not allow the action	Display the warning message "The verification code is blocked since you've entered an incorrect verification code more than 5 times. Please select "Resend Code" to receive a new one."
525	21174	CI-823382 - DSD EM PVM 525 IMPLEMENTED	Upload Provider Attachments - S3 is down	When the user selects a file to upload AND S3 is down AND Selects Save Action	Do not allow the action	Display the warning message "There was an issue uploading the file, please try again later."
526	12089	CI-823419 - DSD EM PVM 526 IMPLEMENTED	Modify WPCS Details - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "The selected pay rate is for use with Back-up Providers only."
527	12089	CI-823421 - DSD EM PVM 527 IMPLEMENTED	Modify WPCS Details - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "The Back-up Provider pay rate must be selected."
528	16214 12762	CI-823422 - DSD EM PVM 528 IMPLEMENTED	Modify Provider Hours - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The selected pay rate is for use with Back-up Providers only."

529	16214 12762	CI-823423 - DSD EM PVM 529 IMPLEMENTED	Modify Provider Hours - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The Back-up Provider pay rate must be selected."
530	16214 12762	CI-823424 - DSD EM PVM 530 IMPLEMENTED	Create Provider Hours - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create Provider Hours screen: "The selected pay rate is for use with Back-up Providers only."
531	16214 12762	CI-823425 - DSD EM PVM 531 IMPLEMENTED	Create Provider Hours - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create Provider Hours screen: "The Back-up Provider pay rate must be selected."
532	12089 12762	CI-823426 - DSD EM PVM 532 IMPLEMENTED	Create WPCS Details - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "The selected pay rate is for use with Back-up Providers only."

533	12089 12762	CI-823427 - DSD EM PVM 533 IMPLEMENTED	Create WPCS Details - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "The Back-up Provider pay rate must be selected."
534	16214 12762 12089	CI-823428 - DSD EM PVM 534 IMPLEMENTED	Assign Case Provider - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The selected pay rate is for use with Back-up Providers only."
535	16214 12762 12089	CI-823429 - DSD EM PVM 535 IMPLEMENTED	Assign Case Provider - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Back-up Provider pay rate must be selected."
536	21356	CI-823504 - DSD EM PVM 536 IMPLEMENTED	Assign Case Provider	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
537	21356	CI-823505 - DSD EM PVM 537 IMPLEMENTED	Create Provider Hours	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."

538	21356	CI-823506 - DSD EM PVM 538 IMPLEMENTED	Modify Provider Hours	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
539	21356	CI-823507 - DSD EM PVM 539 IMPLEMENTED	Create WPCS Details	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY]	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
540	21356	CI-823508 - DSD EM PVM 540 IMPLEMENTED	Modify WPCS Details	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
541	21357 21358	CI-823509 - DSD EM PVM 541 IMPLEMENTED	Modify Back-up Hours	The BUP Hours Exception Granted checkbox is deselected AND The Back-up Hours Paid are greater than 80:00	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Back-up Hours screen "More than 80:00 back-up hours have been paid for this Fiscal Year. Back-up hours may not be decreased."
542	16214 12762	CI-823544 - DSD EM PVM 542 IMPLEMENTED	Assign Case Provider	The Begin Date is prior to [MM/DD/YYYY] AND The End Date is on or after [MM/DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The IHSS Begin Date and IHSS End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]."
543	16214 12762 12089	CI-823545 - DSD EM PVM 543 IMPLEMENTED	Assign Case Provider	The WPCS Begin Date is prior to [MM/DD/YYYY] AND The WPCS End Date is on or after [MM/DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The WPCS Begin Date and WPCS End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]"

544	21356	CI-823546 - DSD EM PVM 544 IMPLEMENTED	Create Provider Hours	The Begin Date is prior to [MM /DD/YYYY] AND The End Date is on or after [MM /DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Begin Date and End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]."
545	21356	CI-823547 - DSD EM PVM 545 IMPLEMENTED	Create WPCS Details	The Begin Date is prior to [MM /DD/YYYY] AND The End Date is on or after [MM /DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Begin Date and End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]."
546	21251	CI-823574 - DSD EM PVM 546 IMPLEMENTED	Create Provider Hours Modify Provider Hours	When the Save link is selected on the Create Provider Hours screen or Modify Provider Hours Screen AND The Begin Date is not the first date of a pay period AND A Provider hours segment already exists for a pay-period that contains the Begin Date and has a different Pay Rate	Do not allow the action	Display error message: "Only one pay rate can be chosen for a pay period."
547	21356	CI-823586 - DSD EM PVM 547 IMPLEMENTED	Create Provider Hours	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
548	21356	CI-823587 - DSD EM PVM 548 IMPLEMENTED	Modify Provider Hours	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
549	21356	CI-823588 - DSD EM PVM 549 IMPLEMENTED	Create WPCS Details	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
550	21356	CI-823589 - DSD EM PVM 550 IMPLEMENTED	Modify WPCS Details	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."

551	21356	CI-823599 - DSD EM PVM 551 IMPLEMENTED	Assign Case Provider	The user clicks the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	IHSS: Display the error message, "The IHSS End Date must have a valid date for a back-up provider." WPCS: Display the error message, "The WPCS End Date must have a valid date for a back-up provider."
552	21358	CI-823625 - DSD EM PVM 552 IMPLEMENTED	Assign Case Provider	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
553	21358	CI-823626 - DSD EM PVM 553 IMPLEMENTED	Create Provider Hours	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
554	21358	CI-823627 - DSD EM PVM 554 IMPLEMENTED	Create WPCS Details	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
555	21358	CI-823629 - DSD EM PVM 555 IMPLEMENTED	Modify Provider Hours	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
556	21358	CI-823630 - DSD EM PVM 556 IMPLEMENTED	Modify WPCS Details	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."

557	21176 21174	CI-823640 - DSD EM PVM 557 IMPLEMENTED	Restore Attachment associated to Provider	User selects the 'Restore' action AND There is already a document of that type in 'Uploaded' status AND Multiple copies of the document is NOT allowed	Do not allow the action	Display the error message: "This form already exists on Provider Attachments Screen; multiple current copies of this form is not allowed. To restore this form, the existing form must be archived from the Provider Attachments Screen."
558	12269 12273	CI-823733 - DSD EM PVM 558 IMPLEMENTED	Create Provider	When the user clicks the Save button on the Create Provider screen AND The phone number entry is 000 000000 or 999 9999999	Do not allow the action	Display the error message, "Not a valid phone number. Please enter valid phone number."
559	21378	CI-823757 - DSD EM PVM 559 IMPLEMENTED	Send Electronic Form to CSP Pop-Up (Provider)	When the user selects the Send button on the Send Electronic Form to CSP Pop-Up (Provider) screen AND The assigned worker does not have 2FA credentials	Do not allow the action	Display the error message, "Assigned Worker has not setup their CSP Two-Step Authentication Information."
560	21378	CI-823758 - DSD EM PVM 560 IMPLEMENTED	Send Electronic Form to CSP Pop-Up (Provider)	When the user selects the Send button on the Send Electronic Form to CSP Pop-Up (Provider) screen AND The Assigned Worker field is blank	Do not allow the action	Display the error message, "Assigned Worker is required when CMIPS Services Portal is selected."

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
561	21378	CI-823811 - DSD EM PVM 561 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The date entered in the From Date field not in MM/DD/YYYY format	Do not allow the action	Display the error message, "The field 'From Date' is not valid. A date must be in the format 'MM/DD/YYYY', you have entered '<input>'."
562	21378	CI-823812 - DSD EM PVM 562 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The date entered in the To Date field not in MM/DD/YYYY format	Do not allow the action	Display the error message, "The field 'To Date' is not valid. A date must be in the format 'MM/DD/YYYY', you have entered '<input>'."
563	21378	CI-823813 - DSD EM PVM 563 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The entry in the To Date field is earlier than the entry in the From Date field	Do not allow the action	Display the error message, "To Date must be on or after the From Date."
564	21378	CI-823814 - DSD EM PVM 564 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The entries in the From Date and To Date fields are greater than one year apart.	Do not allow the action	Display the error message, "Search is limited to one year."
565		CI-823894 - DSD EM PVM 565 CANCELLED	Cancelled by ASR Sprint 58 Team CM&AS			
566	21320 21325	CI-823974 - DSD EM PVM 566 IMPLEMENTED	Verify Cell Phone Number - Invalid Phone Number	When a county user enters a Verification Code and the Phone Number is invalid AND Selects the Verify button	Do not allow the action	Display the warning message "Not a valid phone number. Please enter valid phone number."

567	21378	CI-824113 - DSD EM PVM 567 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Action Date format	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Action Date entered is not in MM /DD/YYYY format	Do not allow the action	Display the error message, "The field 'Action Date' is not valid. A date must be in the format 'MM/dd/yyyy', you have entered '<user entry>'."
568	21378	CI-824114 - DSD EM PVM 568 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Action Date blank	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Action Date field is blank	Do not allow the action	Display the error message, "Action Date' must be entered."
569	21378	CI-824115 - DSD EM PVM 569 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Action Date is a past date	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Action Date entered is a past date	Do not allow the action	Display the error message, "Action Date field cannot be a past date."
570	21378	CI-824116 - DSD EM PVM 570 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Not Registered with ESP	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider is not registered to ESP	Do not allow the action	Display the error message, "Provider is not registered with ESP."
571	21378	CI-824304 - DSD EM PVM 571 IMPLEMENTED	Provider Create Form Pop-Up /Create Electronic Form Pop-Up (Provider) - SOC 2308	When the user selects the Save button on the Provider Create Form Pop-Up or the Create Electronic Form Pop-Up (Provider) AND SOC 2308 is selected AND There is NOT an Overtime Violation Exemption with an Exemption Type of Extraordinary Circumstance with an Outcome of Approved	Do not allow the action	Display the error message, "Cannot create an SOC 2308 without an approved Extraordinary Circumstance Overtime Violation Exemption."
572	21378	CI-824360 - DSD EM PVM 572 IMPLEMENTED	Create Electronic Form Pop-Up (Provider) - SOC 426	When the user selects the Save button on the Create Electronic Form Pop-Up (Provider) AND SOC 426 is selected AND The Provider SSN is blank with a reason of 'Applied For SSN/ITIN'	Do not allow the action	Display the error message, "Cannot create a SOC 426 when the Provider has a Blank SSN with a Reason of Applied for SSN/ITIN."
573		Reserved				
574	21403	CI-824383 - DSD EM PVM 574 CANCELLED	Canceled by ASR Team TMS Sprint 119			
575	21403	CI-824384 - DSD EM PVM 575 CANCELLED	Canceled by ASR Team TMS Sprint 119			
576	21403	CI-824385 - DSD EM PVM 576 CANCELLED	Canceled by ASR Team TMS Sprint 119			
577	21403	CI-824386 - DSD EM PVM 577 CANCELLED	Canceled by ASR Team TMS Sprint 119			
578	21403	CI-824387 - DSD EM PVM 578 CANCELLED	Canceled by ASR Team TMS Sprint 119			
579	21378 21399	CI-824380 - DSD EM PVM 579 IMPLEMENTED	Provider Create Form Pop-Up/Create Electronic Form Pop-Up (Provider) - No County Office (SOC 2308)	When the CDSS user selects the Save button on the Provider Create Form Pop-Up or the Create Electronic Form Pop-Up (Provider) AND The CDSS user does not have a county office address designated AND SOC 2308 is selected AND 'Print in Nightly Batch' is selected for the Provider Create Form Pop-Up ONLY	Do not allow the action	Display the error message, "SOC 2308 cannot be created due to missing or invalid County Office address for CDSS user."

DSD 23/Recip CM & OS – Provider Management/Error Messages (1-20)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
1			Removed per CR 568			
2	16718	 CI-112469 - DSD EM PVM 002 IMPLEMENTED	Create Provider	When a "Blank SSN Reason" is indicated and the SSN field is not blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "SSN must be blank if Blank SSN Reason is indicated."
3	16718	 CI-112571 - DSD EM PVM 003 IMPLEMENTED	Create Provider	When a "Blank SSN Reason" is not indicated and the SSN field is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "Either SSN or Blank SSN Reason must be indicated."
4	16718	 CI-112597 - DSD EM PVM 004 IMPLEMENTED	Create Provider	When the "Blank SSN Reason" is "Applied For SSN" and the Date Applied for SSN is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "Date of SSN Application is required when Applied for SSN is indicated."
5	12051	 CI-112464 - DSD EM PVM 005 IMPLEMENTED	Create Provider	When the "Save" link is selected on the "Create Provider" screen and a Person record exists with an SSN which matches an existing Alternative ID Type Social Security Number where the "Duplicates" field is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create Provider screen: "A person record with the indicated SSN already exists. Please validate and re-enter the SSN."
6			Message Removed Prior to CMIPS Implementation			
7		 CI-112521 - DSD EM PVM 007 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
8		 CI-112454 - DSD EM PVM 008 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
9			Message Deleted			
10			Message Deleted per CR768			
11		 CI-112552 - DSD EM PVM 011 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
12		 CI-112577 - DSD EM PVM 012 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
13			Message Removed Prior to CMIPS Implementation			

14		CI-112517 - DSD EM PVM 014 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
15		CI-112544 - DSD EM PVM 015 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
16			Message Removed Prior to CMIPS Implementation			
17		CI-112587 - DSD EM PVM 017 CANCELLED	Cancelled by ASR Sprint 59 Team 1&2			
18	12174 16214	CI-112581 - DSD EM PVM 018 IMPLEMENTED	Assign Case Provider	Value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Begin Date must be before the End Date."
19	12174 16214	CI-112505 - DSD EM PVM 019 IMPLEMENTED	Assign Case Provider	The value of Assigned Hours is more than the Total IP Authorized Hours of the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
20			Message Removed Prior to CMIPS Implementation (Conflicts with error messages 94 and 97)			

DSD 23/Recip CM & OS – Provider Management/Error Messages (21-40)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
21			Message Removed Prior to CMIPS Implementation (Conflicts with error messages 94 and 97)			
22	12174 16214	CI-112451 - DSD EM PVM 022 IMPLEMENTED	Assign Case Provider	The value of Assigned Hours is less than 0.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned an invalid number of hours."
23	12174 16214	CI-112512 - DSD EM PVM 023 IMPLEMENTED	Assign Case Provider	The value of Assigned Hours is greater than 0 and neither the Provider Assigned Hours Form nor the Back-up Provider checkbox is checked.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Provider Assigned Hours Form or Back-up Provider checkbox must be selected if assigned hours are indicated."
24	16214	CI-112515 - DSD EM PVM 024 IMPLEMENTED	Assign Case Provider	The Begin Date of IHSS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Begin date must be on or between the effective dates for the County Pay Rate."
25	12089	CI-112506 - DSD EM PVM 025 IMPLEMENTED	Assign Case Provider	The Begin Date of WPCS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Begin date must be on or between the effective dates for the County Pay Rate."
26		CI-112543 - DSD EM PVM 026 CANCELLED	Cancelled by ASR Sprint 36 Team CM&AS			
27	12286	CI-112534 - DSD EM PVM 027 IMPLEMENTED	Assign Case Provider	The Provider is on the Medi-Cal Suspended and Ineligible list and the Begin Date and/or End Date is between the Suspended or Ineligible Begin Date and the Suspended or Ineligible End Date.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "{first_name last_name} is on the Medi-Cal Suspended and Ineligible list and cannot be enrolled as a Provider."
28	16675	CI-112476 - DSD EM PVM 028 IMPLEMENTED	Assign Case Provider	The Provider is indicated as deceased.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Provider is indicated as deceased and cannot be enrolled as a Provider."

29	12174	CI-112549 - DSD EM PVM 029 IMPLEMENTED	Assign Case Provider	Both the IHSS Hours section (Begin Date, Pay Rate, Assigned Hours, Provider Assigned Hours Form) and the WPCS Hours Section (WPCS Begin Date, WPCS Pay Rate) are blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Provider must be enrolled for IHSS Hours or WPCS Hours."
31	16215	CI-112523 - DSD EM PVM 031 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Minor Child and the date of birth for the Provider indicates older than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Minor Child relationship to Recipient is invalid for Provider older than 18."
32	16215	CI-112489 - DSD EM PVM 032 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as an Adult Child and the date of birth for the Provider indicates younger than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Adult Child relationship to Recipient is invalid for Provider younger than 18."
33	16215	CI-112452 - DSD EM PVM 033 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as Adult Child and the date of birth for the Provider is before the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Adult Child relationship to Recipient is invalid. The Provider is older than the Recipient."
34	16215	CI-112548 - DSD EM PVM 034 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of minor child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Parent of Minor Child relationship to Recipient is invalid. The Provider is younger than the Recipient."
35	16215	CI-112542 - DSD EM PVM 035 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Parent of Adult Child relationship to Recipient is invalid. The Provider is younger than the Recipient."
36	16214	CI-112591 - DSD EM PVM 036 IMPLEMENTED	Assign Case Provider	User is associated with a WPCS user role and attempts to enroll Provider with IHSS Hours.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "WPCS User is not authorized to enroll IHSS Provider hours."
37	16214	CI-112558 - DSD EM PVM 037 IMPLEMENTED	Assign Case Provider	User not associated with a WPCS user role and attempts to enroll Provider with WPCS Hours.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "IHSS User is not authorized to enroll WPCS Provider hours."
38	12720	CI-112586 - DSD EM PVM 038 IMPLEMENTED	Assign Case Provider	User associated with a WPCS user role selects the Timesheet Review checkbox.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "WPCS User is not authorized to indicate timesheets selected for review."

39	12511	CI-112483 - DSD EM PVM 039 IMPLEMENTED	Modify Case Provider	Elective SDI was No and is now marked Yes Provider relationship to Recipient is not one of these: Minor Child (Provider is less than 18), Parent of Minor Child, Parent of Adult Child or Spouse.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "The Provider is ineligible for Elective SDI. Provider must be indicated as a Parent, Spouse or Minor Child."
40	12511	CI-112463 - DSD EM PVM 040 IMPLEMENTED	Modify Case Provider	The value of SDI End Date field is earlier than the value of SDI Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "The SDI Begin Date must be before the SDI End Date."

DSD 23/Recip CM & OS – Provider Management/Error Messages (41-60)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
41	12511	CI-112568 - DSD EM PVM 041 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes and Provider relationship to Recipient = Minor Child and SDI End Date is greater than the 18th birthday of the Provider.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The SDI End Date cannot be after the Provider's 18th birth date."
42	12505 12511	CI-112573 - DSD EM PVM 042 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes and SDI End Date is less than Dec. 31st of the 2nd year following the year indicated in the Elective Start Date and if Provider is a Minor Child, child's 18th birth date is later than Dec 31st of the 2nd following year.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The SDI End Date must be on or after Dec 31st two years following the year when Elective SDI starts."
43	12511	CI-112556 - DSD EM PVM 043 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes and SDI Begin Date is empty.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The SDI Begin Date must be entered if Elective SDI is selected."
44	12511	CI-112553 - DSD EM PVM 044 IMPLEMENTED	Modify Case Provider	Elective SDI = No and SDI Begin Date is entered.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Elective SDI must be indicated if SDI Begin Date is entered."
45	12511	CI-112555 - DSD EM PVM 045 IMPLEMENTED	Modify Case Provider	Elective SDI = No AND SDI End Date is entered.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Elective SDI must be indicated if SDI End Date is entered."
46	12511	CI-112567 - DSD EM PVM 046 IMPLEMENTED	Modify Case Provider	Elective SDI was Yes and is changed to No and the SDI Begin Date was prior to the current date.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Elective SDI may not be removed. To end Elective SDI, enter an SDI End Date."
47	16215	CI-112455 - DSD EM PVM 047 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Minor Child and the date of birth for the Provider indicates older than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Minor Child relationship to Recipient is invalid for Provider older than 18."
48	16215	CI-112529 - DSD EM PVM 048 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as an Adult Child and the date of birth for the Provider indicates younger than 18 years.	Do not allow the action.	The data in this screen will not be saved and the following message: "Adult Child relationship to Recipient is invalid for Provider younger than 18."
49	16215	CI-112518 - DSD EM PVM 049 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as Adult Child and the date of birth for the Provider is before the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Adult Child relationship to Recipient is invalid. Provider is older than the Recipient."
50	16215	CI-112461 - DSD EM PVM 050 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Minor Child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Minor Child relationship to Recipient is invalid. Provider is younger than the Recipient."

51	16215	CI-112499 - DSD EM PVM 051 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the date of birth for the Provider is after the date of birth for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Adult Child relationship to Recipient is invalid. Provider is younger than the Recipient."
52	16215	CI-112566 - DSD EM PVM 052 IMPLEMENTED	Modify Case Provider	The Relationship Status Date is indicated as a future date and is not equal to the initial Provider begin date and the Relationship to the Recipient has not changed as follows: From Spouse To Spouse From Parent of Minor Child to Parent of Adult Child	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Relationship Status Date may not be a future date."
53	12174 16214	CI-112488 - DSD EM PVM 053 IMPLEMENTED	Create Provider Hours	The value of End Date field is earlier than the value of Begin Date field	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Begin Date must be before the End Date."
54	12174 16214	CI-112501 - DSD EM PVM 054 IMPLEMENTED	Create Provider Hours	The value of Assigned Hours is more than the Total IP Authorized Hours for the Recipient	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
55	12174 16214	CI-112538 - DSD EM PVM 055 IMPLEMENTED	Create Provider Hours	The value of Assigned Hours is less than 0.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned an invalid number of hours."
56	12174 16214	CI-112524 - DSD EM PVM 056 IMPLEMENTED	Create Provider Hours	The added hours period overlaps with any existing hours period	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The new hour period overlaps with an existing hour period."
57	12174 16214	CI-112583 - DSD EM PVM 057 IMPLEMENTED	Create Provider Hours	The value of Assigned Hours is greater than zero and neither the Provider Assigned Hours Form nor the Back-up Provider checkbox is checked.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Provider Assigned Hours Form or Back-up Provider checkbox must be selected if assigned hours are indicated."
58	12174 16214	CI-112502 - DSD EM PVM 058 IMPLEMENTED	Create Provider Hours	The Begin Date of IHSS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Begin date must be on or between the effective dates for the County Pay Rate."
59		CI-112516 - DSD EM PVM 059 CANCELLED	Cancelled by ASR Sprint 36 Team CM&AS			
60	16214	CI-112497 - DSD EM PVM 060 IMPLEMENTED	Modify Provider Hours	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The Begin Date must be before the End Date."

DSD 23/Recip CM & OS – Provider Management/Error Messages (61-80)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
61	16214	CI-112473 - DSD EM PVM 061 IMPLEMENTED	Modify Provider Hours	The value of Assigned Hours is more than the Total IP Authorized Hours for the Recipient.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
62	16214	CI-112481 - DSD EM PVM 062 IMPLEMENTED	Modify Provider Hours	The Begin Date of IHSS Hours does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected county pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "Begin date must be on or between the effective dates for the County Pay Rate."
63		CI-112472 - DSD EM PVM 063 CANCELLED	Cancelled by ASR Sprint 36 Team CM&AS			
64	16214	CI-112554 - DSD EM PVM 064 IMPLEMENTED	Modify Provider Hours	The modified hour's period overlaps with any existing hour's period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The modified hour period overlaps with an existing hour period."
65	16214	CI-112503 - DSD EM PVM 065 IMPLEMENTED	Modify Provider Hours	The value of Assigned Hours is less than 0.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "A Provider cannot be assigned an invalid number of hours."
66	16214	CI-112493 - DSD EM PVM 066 IMPLEMENTED	Modify Provider Hours	The assigned hours are greater than zero and neither the Provider Assigned Hours Form nor the Back-up Provider Checkbox is checked.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "Provider Assigned Hours Form or Back-up Provider Checkbox must be selected if assigned hours are indicated."
67	12300 16214	CI-112596 - DSD EM PVM 067 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = Terminated, Termination Reason is not entered.	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Reason is required when a Provider is terminated."
68	12300 16214	CI-112578 - DSD EM PVM 068 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = Terminated Termination Reason = Other Termination Comment is not entered.	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Comment is required when Termination Reason is Other."
69	12300 16214	CI-112498 - DSD EM PVM 069 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = On Leave and Termination Reason is entered	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Reason is not allowed for On Leave status."

70	12300 16214	CI-112458 - DSD EM PVM 070 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status = On Leave and Termination Comment is entered	Do not allow the action.	The data in this screen will not be saved and the following Message appears: "Termination Comment is not allowed for On Leave status."
71	12089	CI-112562 - DSD EM PVM 071 IMPLEMENTED	Create WPCS Details	The value of End Date field is earlier than the value of Begin Date field	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "Begin Date must be before the End Date."
72	12089	CI-112539 - DSD EM PVM 072 IMPLEMENTED	Create WPCS Details	The added hours period overlaps with any existing hours period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "The new hour period overlaps with an existing hour period."
73	12089	CI-112504 - DSD EM PVM 073 IMPLEMENTED	Create WPCS Details	The Begin Date does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected county pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "Begin date must be on or between the effective dates for the County Pay Rate."
74	12089	CI-112519 - DSD EM PVM 074 IMPLEMENTED	Modify WPCS Details	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "Begin Date must be before the End Date."
75	12089	CI-112576 - DSD EM PVM 075 IMPLEMENTED	Modify WPCS Details	The Begin Date of WPCS does not correspond to the Pay rate. The Begin Date is prior to the begin date of the selected county pay rate or the begin date is after the end date of the selected county pay rate.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "Begin date must be on or between the effective dates for the County Pay Rate."
76	12089	CI-112474 - DSD EM PVM 076 IMPLEMENTED	Modify WPCS Details	The modified hour's period overlaps with any existing hour's period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "The modified hour period overlaps with an existing hour period."
77	16214	CI-112459 - DSD EM PVM 077 IMPLEMENTED	View IHSS Provider Hours History	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The Begin Date must be before the End Date."
78	16214	CI-112500 - DSD EM PVM 078 IMPLEMENTED	View WPCS Provider Hours History	The value of End Date field is earlier than the value of Begin Date field.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "The Begin Date must be before the End Date."
79	16674	CI-112594 - DSD EM PVM 079 IMPLEMENTED	Create Provider	If Eligible is indicated as no and Ineligible Reason is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason required for ineligible Provider."
80	16674	CI-112470 - DSD EM PVM 080 IMPLEMENTED	Modify Enrollment	If Eligible is indicated as no and Ineligible Reason is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason required for ineligible Provider."

DSD 23/Recip CM & OS – Provider Management/Error Messages (81-100)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
81			Message Removed Prior to CMIPS Implementation (Replaced with message 108)			
82	16242 16248	➡ CI-112564 - DSD EM PVM 082 IMPLEMENTED	View IHSS Provider Hours History	To date is more than 12 months after the From date when selecting a history range to view.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Date range for viewing history must be less than 12 months."
83	16242 16248	➡ CI-112588 - DSD EM PVM 083 IMPLEMENTED	View WPCS Provider Hours History	To date is more than 12 months after the From date when selecting a history range to view.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Date range for viewing history must be less than 12 months."
84			Message Removed Prior to CMIPS Implementation			
85	12273	➡ CI-112535 - DSD EM PVM 085 IMPLEMENTED	Create Provider	If the Same as Residence Address is selected and the Mailing Address is indicated.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Mailing Address is not allowed when Mailing Address is indicated as Same as Residence Address."
86	12273	➡ CI-112550 - DSD EM PVM 086 IMPLEMENTED	Create Provider	If the Same as Residence Address is selected and the Residence Address is blank.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Residence Address is required when Mailing Address is indicated as Same as Residence Address."
87			Message Removed Prior to CMIPS Implementation (Now a required field)			
88			Message Removed Prior to CMIPS Implementation (Now a required field)			
89	12273 16212	➡ CI-112453 - DSD EM PVM 089 IMPLEMENTED	Create Provider	Area code is entered and is not three digits numeric.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Area Code must be three numeric digits."
90	12273 16212	➡ CI-112525 - DSD EM PVM 090 IMPLEMENTED	Create Provider	Phone number is entered and is not seven digits numeric.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Phone Number must be seven numeric digits."
91	12174	➡ CI-112532 - DSD EM PVM 091 IMPLEMENTED	Assign Case Provider	If the Provider Assigned Hours Form is selected and the value of the Assigned Hours are blank or zero.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Assigned Hours are required if the Provider Assigned Hours Form is selected."

92	16214	CI-112456 - DSD EM PVM 092 IMPLEMENTED	Create Provider Hours	If the Provider Assigned Hours Form is selected and the value of the Assigned Hours are blank or zero.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Assigned Hours are required when Provider Assigned Hours Form is indicated."
93	16214	CI-112491 - DSD EM PVM 093 IMPLEMENTED	Modify Provider Hours	If the Provider Assigned Hours Form is selected and the value of the Assigned Hours are blank or zero.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Assigned Hours are required when Provider Assigned Hours Form is indicated."
94	12174	CI-112471 - DSD EM PVM 094 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Begin Date is earlier than the case Initial Assessment Authorization Start Date	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for the Provider Hours period."
95	16214	CI-112475 - DSD EM PVM 095 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Begin Date is earlier than the case Initial Assessment Authorization Start Date	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for the Provider Hours period."
96	16214	CI-112478 - DSD EM PVM 096 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen and Begin Date is earlier than the case Initial Assessment Authorization Start Date	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for the Provider Hours period."
97	12714	CI-112592 - DSD EM PVM 097 IMPLEMENTED	Assign Case Provider	The WPCS Hours Begin Date and/or End Date are not within the Recipient's period of eligibility for WPCS hours.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for WPCS for the Provider Hours period."
98	12089	CI-112477 - DSD EM PVM 098 IMPLEMENTED	Create WPCS Details	The WPCS Hours Begin Date and/or End Date are not within the Recipient's period of eligibility for WPCS hours.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for WPCS for the Provider Hours period."
99	12089	CI-112598 - DSD EM PVM 099 IMPLEMENTED	Modify WPCS Details	The WPCS Hours Begin Date and/or End Date are not within the Recipient's period of eligibility for WPCS hours.	Do not allow the action.	The data in this screen will not be processed and the following message appears in the screen: "Recipient is not eligible for WPCS for the Provider Hours period."
100			Message Deleted per CR 721			

DSD 23/Recip CM & OS – Provider Management/Error Messages (101-120)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
101			Message Deleted per CR 721			
102	16696 16701	 CI-112510 - DSD EM PVM 102 IMPLEMENTED	Create Provider	If the Effective Date is before [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked or the SOC 426 – Provider Enrollment is not checked or the SOC 846 – Provider Agreement is not checked or the DOJ Background Check is not checked Else, if the Effective Date is on or after [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked Or the SOC 426 – Provider Enrollment is not checked Or the SOC 846 – Overtime Agreement is not checked Or the DOJ Background Check is not checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Do not allow the action.	The data in this screen will not be saved and the following message displays, "Eligible Provider not allowed. Provider has not met enrollment requirements."
103	16696 16702	 CI-112589 - DSD EM PVM 103 IMPLEMENTED	Create Provider	Eligible status is set to 'Yes' and the SSN Verification is not "Verified"	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed. Provider SSN has not been verified."
104			Message Removed Prior to CMIPS Implementation			
105	12269 16701	 CI-112495 - DSD EM PVM 105 IMPLEMENTED	Modify Enrollment	If the Effective Date is before [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked or the SOC 426 – Provider Enrollment is not checked or the SOC 846 – Provider Agreement is not checked or the DOJ Background Check is not checked Else, if the Effective Date is or after [MM/DD/YYYY] and the Eligible status is set to 'Yes' and the Provider Orientation is not checked Or the SOC 426 – Provider Enrollment is not checked Or the SOC 846 – Overtime Agreement is not checked Or the DOJ Background Check is not checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Do not allow the action.	The data in this screen will not be saved and the following message displays, "Eligible Provider not allowed. Provider has not met enrollment requirements."
106	16702	 CI-112527 - DSD EM PVM 106 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'Yes' and the SSN Verification is not "Verified"	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed. Provider SSN has not been verified."

107	16696	CI-112547 - DSD EM PVM 107 <small>IMPLEMENTED</small>	Modify Enrollment	Eligible status is set to 'Yes' and the Provider matches a Provider on the Suspended and Ineligible table	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed. Provider is Suspended or Ineligible."
108	12174 16678 16696 16702	CI-112559 - DSD EM PVM 108 <small>IMPLEMENTED</small>	Assign Case Provider	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider is ineligible for assignment to a case."
109	11955	CI-112507 - DSD EM PVM 109 <small>IMPLEMENTED</small>	Modify Person	Person Type is other than Provider and Ethnicity is blank	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Ethnicity is required for Applicant or Recipient Person Type."
110	16215	CI-112575 - DSD EM PVM 110 <small>IMPLEMENTED</small>	Assign Case Provider	Pending evidence exists for the case and Relationship to Recipient is Spouse or Parent of a Minor Child and assigning a new IHSS Provider and the Case is PCSP (2M) or IPO (2L).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "Create or update of Parent or Spouse Provider relationship is not allowed when pending evidence exists for the case."
111	16215	CI-112590 - DSD EM PVM 111 <small>IMPLEMENTED</small>	Leave /Terminate Provider	Pending evidence exists for the case and Relationship to Recipient is Spouse or Parent of a Minor Child and leave or terminate update is for IHSS Provider (not WPCS) and the Case is PCSP (2M) or IPO (2L).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Leave/Terminate Case Provider screen: "Create or update of Parent or Spouse Provider relationship is not allowed when pending evidence exists for the case."
112	16215	CI-112460 - DSD EM PVM 112 <small>IMPLEMENTED</small>	Modify Case Provider	Pending evidence exists for the case and Relationship to Recipient is Spouse or Parent of a Minor Child or the Relationship to Recipient was a Spouse or Parent of a Minor Child and the Case is PCSP (2M) or IPO (2L).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "Create or update of Parent or Spouse Provider relationship is not allowed when pending evidence exists for the case."
113		Message Removed Prior to CMIPS Implementation				
114		Message Removed Prior to CMIPS Implementation				
115	16676	CI-112541 - DSD EM PVM 115 <small>IMPLEMENTED</small>	Modify Enrollment	Provider Eligible status was "Yes" or "No" and is updated to Pending.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Enrollment screen: "The Provider Eligible status may not be updated to Pending from 'Yes' or 'No.' Select Re-enroll."
116	16677	CI-112537 - DSD EM PVM 116 <small>IMPLEMENTED</small>	Modify Enrollment	The Eligible status is "Pending Reinstatement" awaiting Supervisor approval and the User has selected the Save link.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Enrollment screen: "Provider Enrollment is Pending Reinstatement and may not be updated."
117		CI-112513 - DSD EM PVM 117 <small>CANCELLED</small>	Cancelled by ASR Sprint 59 Team 1&2			

118	12762 16217	CI-112530 - DSD EM PVM 118 IMPLEMENTED	Modify Provider Hours	The Pay Rate is updated to a lower amount and the Begin Date is prior to 1st day of the current pay period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Reduction in the Pay Rate is not allowed for a Begin Date prior to the current pay period begin date."
119	12762 16214	CI-112528 - DSD EM PVM 119 IMPLEMENTED	Modify WPCS Details	The Pay Rate is updated to a lower amount and the Begin Date is prior to 1st day of the current pay period.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Reduction in the Pay Rate is not allowed for a Begin Date prior to the current pay period begin date."
120	16550 11943	CI-112457 - DSD EM PVM 120 IMPLEMENTED	Modify Case Provider	User associated with a WPCS user role updates the Timesheet Review Checkbox (selects or unselects).	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "WPCS User is not authorized to indicate timesheets selected for review."

DSD 23/Recip CM & OS – Provider Management/Error Messages (121-140)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
121			This Error Message was removed with CR 871			
122	16214	CI-112482 - DSD EM PVM 122 IMPLEMENTED	Modify Case Provider	The Relationship Status Date is updated and there is no change in the Relationship to Recipient	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Relationship to Recipient must be updated for change in Relationship Status Date."
123			Message Removed Prior to CMIPS Implementation			
124			Message Removed Prior to CMIPS Implementation			
125	16214	CI-112595 - DSD EM PVM 125 IMPLEMENTED	Leave /Terminate Case Provider	Effective Date is prior to the Provider's earliest Begin Date for this case	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Effective Date may not be before the Provider Begin Date for this case."
126	16214	CI-112563 - DSD EM PVM 126 IMPLEMENTED	Modify Provider Hours	End Date is updated and it is not the most current Provider hours segment. (There is a Provider hours segment subsequent to this segment).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider End Date may not be modified."
127	16214	CI-112526 - DSD EM PVM 127 IMPLEMENTED	Create Provider Hours	The Begin Date for the new hours segment is more than 1 day later than the most recent end date and the most recent hours segment is "active". (Will not allow gaps in the Provider eligibility).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider segment Begin Date cannot be more than 1 day after last Provider segment End Date."
128	12300	CI-112545 - DSD EM PVM 128 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status is set to Terminated and the current Provider segment status is already "Terminated".	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider is already Terminated."
129	16214	CI-112531 - DSD EM PVM 129 IMPLEMENTED	Leave /Terminate Case Provider	Provider Status is set to On Leave and the current Provider segment status is "Terminated" or "On Leave".	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Provider is already Terminated" or "On Leave."
130	16214	CI-112520 - DSD EM PVM 130 IMPLEMENTED	Modify Case Provider	SDI Begin Date is updated and the prior SDI Begin Date was before the current date.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "SDI Begin Date may not be modified."
131	16214	CI-112533 - DSD EM PVM 131 IMPLEMENTED	Leave /Terminate Case Provider	The Effective Date is more than 1 day later than the most recent end date and the End Date is not equal 12/31/9999". (Will not allow gaps in the Provider eligibility).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Effective Date cannot be more than 1 day after last Provider segment End Date."

132	12174 16678	CI-112572 - DSD EM PVM 132 IMPLEMENTED	Create Provider Hours	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
133	12089 16678	CI-112467 - DSD EM PVM 133 IMPLEMENTED	Create WPCS Details	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
134	16678	CI-112551 - DSD EM PVM 134 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Recipient case Authorization Decision is other than "Eligible" for any period in the indicated Provider Hours segment	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Recipient case not authorized for entire Provider hours segment indicated. Please review case authorization for indicated period to correctly build Provider hours segments."
135	16678	CI-112484 - DSD EM PVM 135 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Assign Case Provider screen and the Recipient case Authorization Decision is other than "Eligible" for any period in the indicated Provider Hours segment	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Recipient case not authorized for entire Provider hours segment indicated. Please review case authorization for indicated period to correctly build Provider hours segments."
136	16200	CI-112593 - DSD EM PVM 136 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Assign Case Provider screen and the Recipient case Authorization Decision is other than "Eligible" for any period in the indicated Provider Hours segment	Do not allow the action.	The data in this screen will not be saved and the following message appears in the screen: "Recipient case not authorized for entire Provider hours segment indicated. Please review case authorization for indicated period to correctly build Provider hours segments."
137	12007	CI-112584 - DSD EM PVM 137 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of Minor Child and the Recipient is 18 years or older (as of the Relationship Status Date).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older."
138	12007	CI-112479 - DSD EM PVM 138 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Minor Child and the Recipient is 18 years or older (as of the Relationship Status Date).	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older."
139	12007	CI-112522 - DSD EM PVM 139 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the Recipient is under 18 years of age.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Adult Child relationship is invalid for Recipient under the age of 18 years."
140	12007	CI-112465 - DSD EM PVM 140 IMPLEMENTED	Modify Case Provider	The Relationship to the Recipient is indicated as a Parent of Adult Child and the Recipient is under 18 years of age.	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Parent of Adult Child relationship is invalid for Recipient under the age of 18 years."

DSD 23/Recip CM & OS – Provider Management/Error Messages (141-160)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
141	12089 12762 16214	CI-112494 - DSD EM PVM 141 IMPLEMENTED	Assign Case Provider	The End Date for the Provider (IHSS or WPCS) is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
142	12762 16214	CI-112509 - DSD EM PVM 142 IMPLEMENTED	Create Provider Hours	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
143	12762 16214	CI-112582 - DSD EM PVM 143 IMPLEMENTED	Modify Provider Hours	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
144	12762 12089	CI-112582 - DSD EM PVM 143 IMPLEMENTED	Create WPCS Details	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
145	12762 12089	CI-112492 - DSD EM PVM 145 IMPLEMENTED	Modify WPCS Details	The End Date for the Provider is greater than the End Date for the selected County Pay Rate and there is no subsequent rate in the County Pay Rate table for the same grade and step. (This grade and step has been ended within the County)	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Selected County Pay Rate is not valid for the Provider hour period."
146			This Error Message was removed with CR 871			
147			This Error Message was removed with CR 871			
148			This Error Message was removed with CR 871			
149	16212	CI-112468 - DSD EM PVM 149 IMPLEMENTED	Create Provider	The Effective Date is later than the current date and this is the 1st address for the Provider	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Effective Date may not be in the future for the initial address."

150	16717	CI-112892 - DSD EM PVM 150 IMPLEMENTED	Modify Enrollment	The Appeals Status, Appeal status Date or Admin Hearing Date is updated and the user does not have a security group of CDSSAppeals.	Do not allow the action	The data in this screen will not be saved and the following message appears: "You do not have sufficient privileges to modify the Provider Appeals Information."
151	16699	CI-112893 - DSD EM PVM 151 IMPLEMENTED	Modify Enrollment	Provider Eligible status is updated from 'No' to 'Yes' and the user does not have a security group of ProviderManagementModify	Do not allow the action	The data in this screen will not be saved and the following message appears: "You do not have sufficient privileges to reactivate the Provider to an Eligible status of 'Yes.'
152	12511	CI-116721 - DSD EM PVM 152 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes Provider relationship to Recipient is not one of these: Minor Child (Provider is less than 18), Parent of Minor Child, Parent of Adult Child or Spouse and the Relationship Status Date is earlier than the SDI End Date.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "The Provider is ineligible for Elective SDI. Provider must be indicated as a Parent, Spouse or Minor Child."
153	12511	CI-116722 - DSD EM PVM 153 IMPLEMENTED	Modify Case Provider	Elective SDI = Yes Provider relationship to Recipient is not one of these: Minor Child (Provider is less than 18), Parent of Minor Child, Parent of Adult Child or Spouse and SDI End Date is not 1 day prior to the Relationship Status Date.	Do not allow the action.	The data in this screen will not be saved and the following message appears in the Modify Case Provider screen: "Elective SDI may not be removed prior to the effective date for the change in Relationship to Recipient."
154	12318 16675	CI-116723 - DSD EM PVM 154 IMPLEMENTED	Create Provider	If Eligible is indicated as Yes or Pending and there is an Ineligible Reason indicated	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason not allowed for Provider Eligible status."
155	12318 16675	CI-116724 - DSD EM PVM 155 IMPLEMENTED	Modify Enrollment	If Eligible is indicated as Yes or Pending and there is an Ineligible Reason indicated	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Ineligible Reason not allowed for Provider Eligible status."
156	12089	CI-116725 - DSD EM PVM 156 IMPLEMENTED	Leave /Terminate Case Provider	User is a WPCS user trying to update an IHSS Provider or a User is an IHSS user trying to update a WPCS Provider	Do not allow the action	The data in this screen will not be saved and the following message appears: "You do not have sufficient privileges to modify the Provider Status."
157	16828	CI-116768 - DSD EM PVM 157 IMPLEMENTED	Assign Case Provider	The selected Provider is the case Recipient	Do not allow the action	The data in this screen will not be saved and the following message appears: "A Recipient cannot be assigned as the Provider on his/her own case."
158	12007	CI-116805 - DSD EM PVM 158 IMPLEMENTED	Assign Case Provider	The Relationship to the Recipient is indicated as a Parent of a Minor Child and the 1st day of the month in which the Recipient turns 18 is within the date range for the Begin Date and End Date and the Recipient turns 18 before the next month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older."

159	12007	 CI-116803 - DSD EM PVM 159 IMPLEMENTED	Create Provider Hours	The Relationship to the Recipient is indicated as a Parent of a Minor Child and the 1st day of the month in which the Recipient turns 18 is within the date range for the Begin Date and End Date and the Recipient turns 18 before the next month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older. Update the Relationship to the Recipient".
160	12007	 CI-116804 - DSD EM PVM 160 IMPLEMENTED	Modify Provider Hours	The Relationship to the Recipient is indicated as a Parent of a Minor Child and the 1st day of the month in which the Recipient turns 18 is within the date range for the Begin Date and End Date and the Recipient turns 18 before the next month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Parent of Minor Child relationship is invalid for Recipient of age 18 years or older. Update the Relationship to the Recipient."

DSD 23/Recip CM & OS – Provider Management/Error Messages (161-180)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
161	12007	CI-118888 - DSD EM PVM 161 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and: Four Providers in "Active" Status already exist for the case with the Relationship to the Recipient of "Parent of a Minor Child" or "Parent of an Adult Child"	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Only four Providers with Relationship to Recipient of [Relationship to Recipient] allowed."
162	12007	CI-118889 - DSD EM PVM 162 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and a Provider in the "Active" (PMPS001), "On Leave" (PMPS002) or "Pending" (PMPS007) status already exists for the case with the Relationship to the Recipient of "Spouse" (PMPR003)	Do not allow the action	The data in this screen will not be saved and the following error message displays, "Only one Provider with Relationship to Recipient of [Relationship to Recipient] allowed."
163	16719	CI-117912 - DSD EM PVM 163 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Person Record has an associated Alternative ID Type Social Security Number with a Duplicates field indication of "Duplicate SSN" or "Suspect SSN"	Do not allow the action	Display the error message, "Action not allowed when Alternative ID – Type Social Security Number is indicated as [Duplicates value]."
164	16720	CI-117915 - DSD EM PVM 164 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and SSN entered matches an existing record with an Alternative ID Type Social Security Number with a Duplicates indication of Suspect SSN and the Name (First and Last), Date of Birth and Gender match	Do not allow the action	Display the error message, "Action not allowed because another Person record with same Name, DOB and Gender already exists and is indicated as Suspect SSN."
165	16718	CI-117910 - DSD EM PVM 165 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the "Date Applied for SSN" field is not blank and the Blank SSN Reason is other than "Applied For SSN"	Do not allow the action	Display the error message, "When Date Applied for SSN is indicated Blank SSN Reason must be "Applied for SSN."
166	12581 16719	CI-117911 - DSD EM PVM 166 IMPLEMENTED	Assign Provider	When the Save link is selected on the Assign Case Provider screen and the Provider has an Alternative ID Type Social Security Number with a Duplicates field indication of "Duplicate SSN" or "Suspect SSN"	Do not allow the action	Display the error message, "Person may not be assigned as a Provider when Alternative ID – Type SSN is indicated as [Duplicates value]."
167	12581 16702	CI-117909 - DSD EM PVM 167 IMPLEMENTED	Assign Provider	When the Save link is selected on the Assign Case Provider screen and the Person does not have an associated Alternative ID Type Social Security Number record	Do not allow the action	Display the error message, "Provider is ineligible for assignment to a case without a valid Social Security Number."
168	12581 16702	CI-117914 - DSD EM PVM 168 IMPLEMENTED	Assign Provider	When the Save link is selected on the Assign Case Provider screen and the Person has an Alternative ID Type Conversion Duplicate and does not have an Alternative ID Type Social Security Number where the Duplicates field is blank	Do not allow the action	The data in this screen will not be saved and the following message will appear: "Provider is ineligible for assignment to a case without a valid Social Security Number."
169	12581 16702	CI-117908 - DSD EM PVM 169 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the associated Person record does not have an Alternative ID Type Social Security Number and the Eligible field is set to "Yes"	Do not allow the action	Display the error message, "Provider Enrollment may not be set to Eligible without a valid Social Security Number."
170	12581 16702 16719	CI-117913 - DSD EM PVM 170 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the associated Person record has an Alternative ID Type Social Security Number with a Duplicates field indication of "Duplicate SSN" or "Suspect SSN"	Do not allow the action	Display the error message, "Provider Enrollment may not be set to Eligible when Alternative ID Type Social Security Number is indicated as [Duplicates value]."
171	16699 16705	CI-117120 - DSD EM PVM 171 IMPLEMENTED	Create Provider	The DOJ County does not match the County of the user and the user does not have security group "CDSSProgramMgmt."	Do not allow the action	The data in this screen will not be saved and the following message appears: "User is not authorized to update the DOJ County."

172	16676	CI-117121 - DSD EM PVM 172 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'No' and user selects Eligible status of 'Yes'.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Select Reinstate or Re-enroll to update the Provider's enrollment status."
173			Removed CR606B			
174	16705 16856 16857	CI-117669 - DSD EM PVM 174 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'Yes' and CORI record dated on or after the Eligibility Effective Date has conviction date within last 10 years and no General Exception is indicated	Do not allow the action	The data in this screen will not be saved and the following message appears: "Eligible Provider not allowed due to CORI record."
175	16861	CI-117683 - DSD EM PVM 175 IMPLEMENTED	Modify Enrollment	Appeal Status Date is later than the current date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
176	16704 16861	CI-117685 - DSD EM PVM 176 IMPLEMENTED	Modify Enrollment	Appeal Status Date is indicated and there is no Appeal Status	Do not allow the action	The data in this screen will not be saved and the following message appears: "Appeal Status is required for Appeal Status Date."
177	16704 16861	CI-117682 - DSD EM PVM 177 IMPLEMENTED	Modify Enrollment	Appeal Status is modified and there is no Appeal Status Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Appeal Status Date is required for Appeal Status."
178			Message Deleted per CR 721			
179			Message Deleted per CR 811			
180	16862	CI-117690 - DSD EM PVM 180 IMPLEMENTED	Create Provider CORI	The CORI Date, Conviction Date or End Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."

DSD 23/Recip CM & OS – Provider Management/Error Messages (181-200)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
181	16855	CI-117674 - DSD EM PVM 181 IMPLEMENTED	Create Provider CORI	The CORI Date is equal or prior to an existing CORI record for this Provider	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI Date must be later than existing CORI records for this Provider."
182	16855	CI-117678 - DSD EM PVM 182 IMPLEMENTED	Create Provider CORI	The CORI End Date is prior to the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI End Date must be later than the CORI Date."
183	16855	CI-117672 - DSD EM PVM 183 IMPLEMENTED	Create Provider CORI	The Conviction Date is later than the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Conviction Date must be prior to the CORI Date."
184	16862	CI-117666 - DSD EM PVM 184 IMPLEMENTED	Modify Provider CORI	The Conviction Date, CORI End Date, General Exception Begin Date or General Exception End Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
185	16866	CI-117671 - DSD EM PVM 185 IMPLEMENTED	Modify Provider CORI	The General Exception Begin Date is later than the General Exception End Date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception End Date must be later than General Exception Begin Date."
186	16858	CI-117677 - DSD EM PVM 186 IMPLEMENTED	Modify Provider CORI	The General Exception Begin Date is prior to the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception Begin Date must not be prior to the CORI Date."
187	16869	CI-117686 - DSD EM PVM 187 IMPLEMENTED	Modify Provider CORI	Tier 2 is not indicated and the General Exception Begin Date is populated	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception is only allowed for a Tier 2 Conviction."
188	16855	CI-117664 - DSD EM PVM 188 IMPLEMENTED	Modify Provider CORI	The CORI End Date is prior to the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI End Date must be later than the CORI Date."
189	16858	CI-117680 - DSD EM PVM 189 IMPLEMENTED	Modify Provider CORI	The CORI End Date is prior to the General Exception Begin Date or General Exception End Date (if populated other than 12/31/9999) associated with this CORI.	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception is in effect for this CORI Date and overlaps with the CORI End Date."
190	16859	CI-117667 - DSD EM PVM 190 IMPLEMENTED	Modify Provider CORI	The CORI End Date is prior to the Recipient Waiver Begin Date or Recipient Waiver End Date (if populated other than 12/31/9999) associated with this CORI.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver is in effect for this CORI Date and overlaps with the CORI End Date."
191	16858	CI-117691 - DSD EM PVM 191 IMPLEMENTED	Modify Provider CORI	General Exception End Date is populated and there is no General Exception Begin Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception Begin Date is required when General Exception End Date is indicated."

192	16855	CI-117687 - DSD EM PVM 192 IMPLEMENTED	Modify Provider CORI	The Conviction Date is later than the CORI Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Conviction Date must be prior to the CORI Date."
193	16862	CI-117681 - DSD EM PVM 193 IMPLEMENTED	Create Recipient Waiver	The Recipient Waiver Begin Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
194	16859	CI-117693 - DSD EM PVM 194 IMPLEMENTED	Create Recipient Waiver	The Recipient Waiver Begin Date is prior to the current CORI Date for this Provider (where the CORI record is open-ended).	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver Begin Date may not be prior to the current CORI Date."
195	16859	CI-117689 - DSD EM PVM 195 IMPLEMENTED	Create Recipient Waiver	Tier 2 is not indicated on the current CORI record or there is no CORI for this Provider and the Recipient Waiver Begin Date is populated	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver is only allowed for a Tier 2 conviction."
196	16859	CI-117694 - DSD EM PVM 196 IMPLEMENTED	Create Recipient Waiver	A Provider is selected where there is already an existing Recipient Waiver for the indicated time period (between the Begin Date and End Date).	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver already exists for the indicated Provider."
197	16862	CI-117668 - DSD EM PVM 197 IMPLEMENTED	Modify Recipient Waiver	The Recipient Waiver End Date is later than the current date.	Do not allow the action	The data in this screen will not be saved and the following message appears: "Future Date is not allowed."
198	16870	CI-117692 - DSD EM PVM 198 IMPLEMENTED	Modify Recipient Waiver	The Recipient Waiver Begin Date is later than the Recipient Waiver End Date	Do not allow the action	The data in this screen will not be saved and the following message appears: "Recipient Waiver End Date must be later than Recipient Waiver Begin Date."
199			Cancelled CR 1313 Sprint 25			
200	16858	CI-117688 - DSD EM PVM 200 IMPLEMENTED	Inactivate Provider CORI	If the Yes link is selected and the General Exception Begin Date is populated.	Do not allow the action	The data in this screen will not be saved and the following message appears: "CORI may not be inactivated when a General Exception has been indicated."

DSD 23/Recip CM & OS – Provider Management/Error Messages (201-220)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
201	16858	CI-117684 - DSD EM PVM 201 IMPLEMENTED	Modify Provider CORI	The General Exception Begin Date is indicated and the user attempts to update the date and the Provider is assigned to a Recipient case.	Do not allow the action	The data in this screen will not be saved and the following message appears: "General Exception Begin Date may not be updated. Provider has been assigned to a case."
202			Cancelled CR 1313 Sprint 25			
203	12174 16678	CI-117665 - DSD EM PVM 203 IMPLEMENTED	Modify Provider Hours	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
204	12089 16678	CI-117676 - DSD EM PVM 204 IMPLEMENTED	Modify WPCS Details	Provider is indicated as any of the following for any time period between the Provider Hours Begin Date and the End Date: Provider Details Eligible field is Pending Or, Provider Details Eligible field is 'No' and there is no Recipient Waiver Or, there is a Recipient Waiver and the Recipient End Date is indicated. Or, Provider Details Eligible field is "Terminated Prior to Conversion"	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Provider is ineligible for assignment to a case."
205	12160	CI-117154 - DSD EM PVM 205 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen and the Relationship Status Date is prior to most recent the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message "Relationship to Recipient status may not be modified for a period prior to the most recent Inter-County Transfer Authorization Start Date."
206	12160	CI-117155 - DSD EM PVM 206 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours and The Begin Date is prior to most recent the Inter-County Transfer Authorization Start Date And the user is not associated to the most recent Inter-County Transfer "Sending County"	Do not allow the action	Display the error message "Action not allowed for a period prior to Inter-County Transfer Authorization Start Date."
207	12160	CI-117156 - DSD EM PVM 207 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours and The Begin Date is prior to most recent the Inter-County Transfer Authorization Start Date And the user is not associated to the most recent Inter-County Transfer "Sending County"	Do not allow the action	Display the error message "Action not allowed for a period prior to Inter-County Transfer Authorization Start Date."
208	12160	CI-117157 - DSD EM PVM 208 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and The Begin Date is prior to most recent the Inter-County Transfer Authorization Start Date And the user is not associated to the most recent Inter-County Transfer "Sending County"	Do not allow the action	Display the error message "Action not allowed for a period prior to Inter-County Transfer Authorization Start Date."
209	12273 16212	CI-124835 - DSD EM PVM 209 IMPLEMENTED	Assign Case Provider	When the save link is selected and the Provider Mailing Address is "NOT DEFINED"	Do not allow the action	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Provider's Mailing Address must be entered before the Provider is assigned to a case."
210	12183 12343 12174	CI-124836 - DSD EM PVM 210 IMPLEMENTED	Modify Enrollment	When the save link is selected and the Provider Mailing Address indicates "NOT DEFINED" and the Eligibility Status is set to "Yes"	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Enrollment screen: "The Provider's Mailing Address must be entered when the Enrollment Eligibility is set to 'Yes.'"

211	12183 12343 12174	CI-445366 - DSD EM PVM 211 IMPLEMENTED	Create Provider Hours	When the "Save" link is selected on the Create Provider Hours screen And the user is associated with the Sending County for the most recent "Completed" Inter-County Transfer And the End Date is blank Or the End Date is on or after the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message, "End Date must be before the Inter-County Transfer Authorization Start Date [MM/DD/YYYY]." *MM/DD/YYYY should be Inter-County Transfer Authorization Start Date
212	12183 12343 12174	CI-445367 - DSD EM PVM 212 IMPLEMENTED	Assign Case Provider	When the "Save" link is selected on the Assign Case Provider with the Sending County for the most recent "Completed" Inter-County Transfer And the user is associated with the Sending County for the most recent "Completed" Inter-County Transfer And the End Date is blank Or the End Date is on or after the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message, "End Date must be before the Inter-County Transfer Authorization Start Date [MM/DD/YYYY]." *MM/DD/YYYY should be Inter-County Transfer Authorization Start Date
213	12183 12343 12174	CI-445368 - DSD EM PVM 213 IMPLEMENTED	Create Provider Hours	When the "Save" link is selected on the Create Provider Hours screen And multiple Provider Hours segment(s) exist And the End Date on the Create Provider Hours screen is more than one day prior to the oldest existing Provider Hours segment Begin Date	Do not allow the action	Display the error message, "Create Provider Hours segment End Date cannot be more than one day prior to the oldest Provider Hours segment Begin Date."
214	12183 12343 12174	CI-445369 - DSD EM PVM 214 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen And multiple Inter-County Transfer in Completed Status exist And the user is associated with the most recent Inter-County Transfer Sending County And the Begin Date is prior to the Inter-County Transfer Authorization Start Date to the user's county	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before the Inter-County Transfer Authorization Start Date [Inter-County Transfer Authorization Start Date] to [County] County." County and Inter-County Transfer Authorization Start Date will be set from the "Completed" status Inter-County Transfer prior to the most recent Inter-County Transfer.
215	12183 12343 12174	CI-445370 - DSD EM PVM 215 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen And multiple Inter-County Transfer in Completed Status exist And the user is associated with the most recent Inter-County Transfer Sending County And the Begin Date is prior to the Inter-County Transfer Authorization Start Date to the user's county	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before the Inter-County Transfer Authorization Start Date [Inter-County Transfer Authorization Start Date] to [County] County." County and Inter-County Transfer Authorization Start Date will be set from the "Completed" status Inter-County Transfer prior to the most recent Inter-County Transfer.
216	12174	CI-446491 - DSD EM PVM 216 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
217	12174	CI-446492 - DSD EM PVM 217 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
218	12089	CI-446493 - DSD EM PVM 218 IMPLEMENTED	Create WPCS Details	When the Save link is selected on the Create WPCS Details screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
219	12174	CI-446494 - DSD EM PVM 219 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."
220	12089	CI-446495 - DSD EM PVM 220 IMPLEMENTED	Modify WPCS Details	When the Save link is selected on the Modify WPCS Details screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Begin Date cannot be before Provider Details Effective Date."

DSD 23/Recip CM & OS – Provider Management/Error Messages (221-240)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
221	12269	 CI-446496 - DSD EM PVM 221 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is Death and the Person Home Death Date is not populated Or the Death Date is populated and the Death Outcome is Pending	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Person Home Death Date must be indicated and Death Outcome must be other than Pending".
222	16702	 CI-446497 - DSD EM PVM 222 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the "Eligible" field is No and the Ineligible Reason is "SSN Not Verified" and the SSN Verification fields indicates "Verified by SSA"	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SSN Verification is Verified by SSA."
223	16701	 CI-446498 - DSD EM PVM 223 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is "SOC 426 Not Completed" and SOC 426 – Provider Enrollment checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SOC 426 – Provider Enrollment checkbox is checked."
224	16701	 CI-446499 - DSD EM PVM 224 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is "Orientation not completed" and Provider Orientation checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when Provider Orientation checkbox is checked."
225	16701	 CI-446500 - DSD EM PVM 225 IMPLEMENTED	Modify Enrollment	If the Effective Date is before [MM/DD/YYYY] and the Eligible status is set to 'No' and the Ineligible Reason is "SOC 846 Not Completed" And the SOC 846 – Provider Agreement is checked Or, if the Effective Date is on or after [MM/DD/YYYY] and the Eligible status is set to 'No' and the Ineligible Reason is "SOC 846 Not Completed" And the SOC 846 – Provider Agreement is checked And the SOC 846 – Overtime Agreement is checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Do not allow the action	The data in this screen will not be saved and the following error message displays, "Ineligible Reason not allowed when SOC 846 – Provider Agreement checkbox is checked."
226	16848	 CI-446500 - DSD EM PVM 225 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field is No and the Ineligible Reason is "DOJ Background Check Not Completed" and DOJ Background Check checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when DOJ Background Check checkbox is checked."
227	16701	 CI-446502 - DSD EM PVM 227 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and any of the following fields were previously check and have now been unchecked and the user does not have the security group "CDSSProgramMgmt": • SOC 426 – Provider Enrollment • SOC 846 – Provider Agreement • Provider Orientation • DOJ Background Check • SOC 846 – Overtime Agreement	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Unchecking a previously indicated field is not allowed."
228	12174	 CI-446503 - DSD EM PVM 228 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Begin Date on the current segment is other than the first day of a month and is one day following the End Date on the previous Provider Hours segment which has a Status of Active	Do not allow the action	The data in this screen will not be saved and the following error messages displays, 'User may not create multiple Provider Hours "Active Status" segments for the same month unless the Provider was on leave or terminated for a period in that month.'

229	16699	CI-446504 - DSD EM PVM 229 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field has been changed from No to Yes and the Ineligible Reason has been changed from Death to blank and the Person Home Death Outcome field is not blank	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Action not allowed when Person Home indicates Death Date, Reported Date of Death, Death Outcome and Death Notification Source."
230	12089	CI-446505 - DSD EM PVM 230 IMPLEMENTED	Create WPCS Details	When the "Save" link is selected on the Create WPCS Details screen And multiple WPCS Hours segment segment(s) exist And the End Date on the Create WPCS Details screen is more than one day prior to the oldest existing Provider Hours segment Begin Date	Do not allow the action	Display the error message, "Create WPCS Details segment End Date cannot be more than one day prior to the oldest WPCS Provider Hours segment Begin Date.
231	16867	CI-446506 - DSD EM PVM 231 IMPLEMENTED	Modify Provider CORI	When the "Save" link is selected on the Modify Provider CORI and the General Exception date was previously blank and is now entered and the SSN Verification field on the Provider Details screen is other than Verified by SSA	Do not allow the action	Display the error message, "Action not allowed when SSN Verification is other than Verified by SSA."
232	16701	CI-446507 - DSD EM PVM 232 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "SOC 426 Not Completed" and SOC 426 – Provider Enrollment checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SOC 426 – Provider Enrollment checkbox is checked."
233	16701	CI-446508 - DSD EM PVM 233 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "Orientation not completed" and Provider Orientation checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when Provider Orientation checkbox is checked."
234	16701	CI-446509 - DSD EM PVM 234 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "SOC 846 Not Completed" and SOC 846 – Provider Agreement checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when SOC 846 – Provider Agreement checkbox is checked."
235	16848	CI-446510 - DSD EM PVM 235 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the Eligible field is No and the Ineligible Reason is "DOJ Background Check Not Completed" and DOJ Background Check checkbox is checked	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Ineligible Reason not allowed when DOJ Background Check checkbox is checked."
236	12089	CI-451607 - DSD EM PVM 236 IMPLEMENTED	Create WPCS Details	When Save link is selected on the Create WPCS Details screen and the Pay Rate is zero	Do not allow the action.	The data in this screen will not be saved and the following message displays: "Pay Rate must be a valid county rate."
237	16981	CI-468358 - DSD EM PVM 237 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement and the "Total" field is greater than 40:00 (HH:MM)	Allow the action	Change "Save" link to "Continue" and display the informational message "Total time entered for the Provider Workweek Agreement exceeds 40:00. If this is correct, select the Continue link, if not select Cancel and update screen accordingly."
238	16981	CI-468359 - DSD EM PVM 238 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen and the "Total" is greater than 40:00 (HH:MM)	Allow the action	Change "Save" link to "Continue" and display the informational message "Total time entered for the Provider Workweek Agreement exceeds 40:00. If this is correct, select the Continue link, if not select Cancel and update screen accordingly."
239	16981	CI-468360 - DSD EM PVM 239 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the total hours and minutes entered for any day indication is greater than 24:00 (HH:MM)	Do not allow the action.	Display the error message "Total time entered in a single day field cannot exceed 24:00."
240	16981	CI-468361 - DSD EM PVM 240 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen and the total hours and minutes entered for any day indication is greater than 24:00 (HH:MM)	Do not allow the action.	Display the error message "Total time entered in a single day field cannot exceed 24:00."

DSD 23/Recip CM & OS – Provider Management/Error Messages (241-260)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
241	16981	CI-468362 - DSD EM PVM 241 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the "Hours" field is zero (00:00).	Do not allow the action.	Display the error message "Entry is required in at least one daily time entry field."
242	16981	CI-468363 - DSD EM PVM 242 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement and the "Hours" field is zero (00:00).	Do not allow the action.	Display the error message "Entry is required in at least one daily time entry field."
243			Removed CR 966			
244	20730	CI-480779 - DSD EM PVM 244 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the End Date is before the Begin Date	Do not allow the action	Display the error message, "The Begin Date must be before the End Date."
245	20730	CI-480795 - DSD EM PVM 245 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the End Date is before the Begin Date	Do not allow the action	Display the error message, "The Begin Date must be before the End Date."
246	20730	CI-480785 - DSD EM PVM 246 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Weekly Travel Time Hours are greater than [HH:MM]. [HH:MM = Database Entity used to control error message "FLSA Configuration FLSATravelTimeMax" indication displayed in hours and minutes]	Do not allow the action	Display the error message, "Weekly Travel Time Hours entry cannot exceed [HH:MM] hours." HH:MM = FLSA Configuration FLSATravelTimeMax indication displayed in hours and minutes.
247	20730	CI-480787 - DSD EM PVM 247 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Weekly Travel Time Hours are greater than [HH:MM]. HH:MM = Database Entity used to control error message "FLSA Configuration FLSATravelTimeMax" indication displayed in hours and minutes	Do not allow the action	Display the error message, "Weekly Travel Time Hours entry cannot exceed [HH:MM] hours." HH:MM = FLSA Configuration FLSATravelTimeMax indication displayed in hours and minutes
248	20730	CI-480784 - DSD EM PVM 248 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Weekly Travel Time Hours are blank or zero (00:00)	Do not allow the action	Display the error message, "Weekly Travel Time Hours must be greater than zero."
249	20730	CI-480791 - DSD EM PVM 249 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Weekly Travel Time Hours are blank or zero (00:00)	Do not allow the action	Display the error message, "Weekly Travel Time Hours must be greater than zero."
250	20730	CI-480792 - DSD EM PVM 250 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the End Date is not a Saturday.	Do not allow the action	Display the error message, "End Date must be left blank or be a Saturday. Please assign the End Date using the calendar icon."
251	20730	CI-480780 - DSD EM PVM 251 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the End Date is not a Saturday.	Do not allow the action	Display the error message, "End Date must be left blank or be a Saturday. Please assign the End Date using the calendar icon."
252	20730	CI-480782 - DSD EM PVM 252 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin Date is before 2/1/2016.	Do not allow the action	Display the error message, "The Begin Date may not be before 2/1/2016."

253	20730	CI-480788 - DSD EM PVM 253 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin Date is before 2/1/2016.	Do not allow the action	Display the error message, "The Begin Date may not be before 2/1/2016."
254	20730	CI-480777 - DSD EM PVM 254 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin Date is before the most recent Travel Time record End Date.	Do not allow the action	Display the error message, "The Begin Date cannot be on or before the most recent Travel Time Hours End Date [MM/DD/YYYY]." [MM/DD/YYYY] - Display the End Date of the most recent Travel Time record
255	20730	CI-480789 - DSD EM PVM 255 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin Date is on or before any existing Travel Time hours segment	Do not allow the action.	Display the error message: "The modified Travel Time period overlaps an existing hour period."
256	20730	CI-480774 - DSD EM PVM 256 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin and End dates entered span a period the Provider is Terminated or On-Leave from the case	Do not allow the action.	Display the error message: "Begin and End dates may not span a period the Provider is Terminated or On-Leave for this case."
257	20730	CI-480778 - DSD EM PVM 257 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin and End dates overlap any existing Travel Time segment	Do not allow the action.	Display the error message, "The new Travel Time period overlaps an existing Travel Time period."
258	20730	CI-480781 - DSD EM PVM 258 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	Display the error message: "Begin Date cannot be before Provider Details Effective Date."
259	20730	CI-480796 - DSD EM PVM 259 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Begin Date is other than a Sunday And is one day following the End Date on the previous Provider Hours segment which has a Status of Active	Do not allow the action	Display the error message, 'User may not create multiple Travel Time "Active Status" segments for the same week unless the Provider was On-Leave or Terminated for a period in that week.' Note: This error message prevents a user from creating multiple "Active" Travel Time records in the same week (Sunday – Saturday).
260	20730	CI-480773 - DSD EM PVM 260 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Begin Date is more than one day after the most recent Travel Time End Date And the most recent hours segment is "active"	Do not allow the action.	Display the error message, "Travel Time Begin Date cannot be more than 1 day after last Travel Time End Date." Note: This error message prevents gaps in Travel Time hours records.

DSD 23/Recip CM & OS – Provider Management/Error Messages (261-280)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
261	20730	CI-480794 - DSD EM PVM 261 IMPLEMENTED	Create Travel Time	When the "Save" link is selected on the Create Travel Hours screen And multiple Travel Time segment(s) exist And the End Date on the Create Travel Time screen is more than one day prior to the oldest existing Provider Hours segment Begin Date	Do not allow the action	Display the error message, "Create Travel Time Hours segment End Date cannot be more than one day prior to the oldest Provider Hours segment Begin Date. Note: This error message allows a user to enter Travel Hours segments for a prior period as long as there are no gaps in the Travel Time segments
262	20730	CI-480786 - DSD EM PVM 262 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin and End Dates span any period when the Provider was Terminated or On-Leave on the case	Do not allow the action.	Display the error message: "Begin and End dates may not span a period the Provider is Terminated or On-Leave for this case."
263	20730	CI-480840 - DSD EM PVM 263 IMPLEMENTED	Modify Travel Time	When the Save link is selected on the Modify Travel Time screen and the Begin Date is before the Provider Details Effective Date	Do not allow the action.	Display the error message: "Begin Date cannot be before Provider Details Effective Date."
264	20730	CI-480841 - DSD EM PVM 264 IMPLEMENTED	Terminate Travel Time	When the Save link is selected on the Leave /Terminate Travel Time screen and the Provider Status is Terminated and the Termination Reason is blank.	Do not allow the action.	Display the error message: "Termination Reason is required when a Provider is terminated."
265	20730	CI-480842 - DSD EM PVM 265 IMPLEMENTED	Terminate Travel Time	When the Save link is selected on the Leave /Terminate Travel Time screen and the Provider Status is not Terminated and a Termination Reason is indicated	Do not allow the action.	Display the error message: "Termination Reason not allowed when Provider Status is not "Terminated"."
266	20730	CI-480843 - DSD EM PVM 266 IMPLEMENTED	Terminate Travel Time	When the Save link is selected on the Leave /Terminate Travel Time screen and the Provider Status is Terminated and the Terminate Reason "Other – Allow Comment Entry" is indicated and the Terminations Comment field is blank	Do not allow the action.	Display the error message: "Termination Reason requires a Termination Comment entry."
267	20730	CI-480844 - DSD EM PVM 267 IMPLEMENTED	Inactivate Travel Time	When the 'Yes' link is selected on the Inactivate Travel Time Conformation screen and a Travel Time payment has been issued for any date in the Travel Time segment the user is attempting to deactivate	Do not allow the action	Display the error message, "Inactivate action not allowed for this record because Travel Time has been paid for a period associated with this record."
268	20730	CI-480845 - DSD EM PVM 268 IMPLEMENTED	Inactivate Travel Time	When the 'Yes' link is selected on the Inactivate Travel Time Conformation screen and the segment being inactivated cause a "gap" in the Travel Time segments	Do not allow the action	Display the error message, "Inactivate action not allowed because this action would create a gap in Travel Time segments. To Inactivate this segment user must Inactivate any Travel Time record for a later date."
269	16981	CI-480929 - DSD EM PVM 269 IMPLEMENTED	Select Recipient (Provider Workweek Agreement)	When the "Select" link is selected on the Select Recipient screen and the Recipient case status is other than Eligible Presumptive Eligible	Do not allow the action.	Display the error message "Select action not allowed when Case Status is other than Eligible or Presumptive Eligible."
270	16981	CI-480930 - DSD EM PVM 270 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and an "Active" status Provider Workweek Agreement exists for a Recipient with the same "Program Type"	Do not allow the action.	Display the error message "Action not allowed because a Provider Workweek Agreement already exists for this Recipient."
271	20730	CI-480931 - DSD EM PVM 271 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Program Type selected is "IHSS" And the Provider does not have an "Active" IHSS Provider Hours segment for the indicated Begin and End period	Do not allow the action	Display the error message "Provider Type selected does not match Provider hours record".

272	20730	CI-480932 - DSD EM PVM 272 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen And the Program Type selected is "WPCS" And the Provider does not have an "Active" WPCS Provider Hours segment for the indicated Begin and End period	Do not allow the action	Display the error message "Provider Type does not match Provider hours record".
273	20735	CI-480933 - DSD EM PVM 273 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen And the Program Type selected is "WPCS" And the Recipient case does not have WPCS hours for the Created On date	Do not allow the action	Display the error message "WPCS Program Type not allowed because this case does not have current WPCS hours".
274	20735	CI-480934 - DSD EM PVM 274 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen And the Provider Type is WPCS And the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Workweek Agreement may only be created by a WPCS user."
275	20735	CI-480935 - DSD EM PVM 275 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen And the Provider Type is IHSS And the user is not a IHSS user	Do not allow the action	Display the error message "A IHSS Workweek Agreement may only be created by an IHSS user."
276	20735	CI-480936 - DSD EM PVM 276 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen And the Provider Type is WPCS And the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Workweek Agreement may only be created by a WPCS user."
277	20735	CI-480937 - DSD EM PVM 277 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen And the Provider Type is IHSS And the user is not a IHSS user	Do not allow the action	Display the error message "A IHSS Workweek Agreement may only be created by an IHSS user."
278	20735	CI-480950 - DSD EM PVM 278 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement and the "Total Hours" are greater than the Recipient Weekly Authorized Hours for the current or latest authorization month if current month is not available	Do not allow the action.	Display the error message "Total Hours must not be greater than the Recipient Weekly Authorized Hours".
279	20735	CI-480951 - DSD EM PVM 279 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement and the "Total Hours" are greater than the Recipient Weekly Authorized Hours for the current or latest authorization month if current month is not available	Do not allow the action.	Display the error message "Total Hours must not be greater than the Recipient Weekly Authorized Hours".
280	20742	CI-480952 - DSD EM PVM 280 IMPLEMENTED	Overtime Violations Search	When the Search link is selected on the Overtime Violations screen and the From Date is not the first day of a calendar month	Do not allow the action	Display the error, "From Date must be the first day of a month."

DSD 23/Recip CM & OS – Provider Management/Error Messages (281-300)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
281	20742	CI-480953 - DSD EM PVM 281 IMPLEMENTED	Overtime Violations Search	When the Search link is selected on the Overtime Violations screen and the To Date is not the last day of a calendar month	Do not allow the action	Display the error, "To Date must be the last day of a month."
282	20853	CI-480954 - DSD EM PVM 282 IMPLEMENTED	Overtime Violations Search	When the Search link is selected from the Overtime Violations screen AND the period in the From Date and To Date exceeds 12 calendar months.	Do not allow the action	Display the error, "Search period is limited to 12 calendar months."
283	20735	CI-480955 - DSD EM PVM 283 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the most recent Provider Workweek Agreement has an End Date other than the system high date and the Begin Date is equal to or before the most recent Provider Workweek Agreement End Date	Do not allow the action	Display the error message, "Begin Date must be at least one day after the End Date on the most recent Provider Workweek Agreement."
284	20735	CI-480956 - DSD EM PVM 284 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement is before the Case Provider Begin Date	Do not allow the action	Display the error message, "Provider Workweek Begin Date may not be before the Provider Begin Date of this case."
285	20735	CI-480957 - DSD EM PVM 285 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the most recent Provider Workweek Agreement has the system high date as the End Date and the Begin Date is equal to or before the most recent Provider Workweek Agreement Begin Date	Do not allow the action	Display the error message, "Begin Date must be at least one day after the Begin Date on the most recent Provider Workweek Agreement."
286	20735	CI-480958 - DSD EM PVM 286 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the Begin Date is before the FLSA Config SOC2255StartDate	Do not allow the action	Display the error message, "Begin Date may not be before MM/DD /YYYY." MM/DD/YYYY = FLSA Config SOC2255StartDate
287	20730 20744	CI-480959 - DSD EM PVM 287 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Travel Time record may only be created by an IHSS user."
288	20730 20744	CI-480960 - DSD EM PVM 288 IMPLEMENTED	Create Travel Time	When the Save link is selected on the Create Travel Time screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Travel Time record may only be created by a WPCS user."
289	20735	CI-480961 - DSD EM PVM 289 IMPLEMENTED	Inactivate Provider Workweek Agreement	When the "Yes" link is selected on the Inactive Provider Workweek Agreement confirmation screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Workweek Agreement record may only be inactivated by an IHSS user."
290	20735	CI-480962 - DSD EM PVM 290 IMPLEMENTED	Inactivate Provider Workweek Agreement	When the "Yes" link is selected on the Inactive Provider Workweek Agreement confirmation screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Workweek Agreement record may only be inactivated by a WPCS user."
291	20730 20744	CI-480963 - DSD EM PVM 291 IMPLEMENTED	Leave/Terminated Travel Time	When the "Save" link is selected on the Leave/Terminate Provider Travel Time screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Travel Time record may only be put on leave or terminated by an IHSS user."
292	20730 20744	CI-480964 - DSD EM PVM 292 IMPLEMENTED	Leave/Terminated Travel Time	When the "Save" link is selected on the Leave/Terminate Provider Travel Time screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Travel Time record may only be put on leave or terminated by a WPCS user."
293	20730 20744	CI-480965 - DSD EM PVM 293 IMPLEMENTED	Inactivate Travel Time	When the "Yes" link is selected on the Inactive Travel Time confirmation screen and the Program Type is IHSS and the user is not an IHSS user	Do not allow the action	Display the error message "An IHSS Travel Time record may only be inactivated by an IHSS user."

294	20730 20744	CI-480966 - DSD EM PVM 294 IMPLEMENTED	Inactivate Travel Time	When the "Yes" link is selected on the Inactive Travel Time confirmation screen and the Program Type is WPCS and the user is not a WPCS user	Do not allow the action	Display the error message "A WPCS Travel Time record may only be inactivated by a WPCS user."
295	20735	CI-480967 - DSD EM PVM 295 IMPLEMENTED	Create Provider Workweek Agreement	When the Save link is selected on the Create Provider Workweek Agreement screen and the Provider Type is WPCS and the Total Hours is greater than WPCS Hours for the month	Do not allow the action	Display the error message, "Total Hours may not exceed WPCS Hours for the month."
296	20735	CI-480968 - DSD EM PVM 296 IMPLEMENTED	Modify Provider Workweek Agreement	When the Save link is selected on the Modify Provider Workweek Agreement screen and the Provider Type is WPCS and the Total Hours is greater than WPCS Hours for the month	Do not allow the action	Display the error message, "Total Hours may not exceed WPCS Hours for the month."
297		This Error Message was removed with CR 871				
298	20768	CI-484498 - DSD EM PVM 298 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen And the Relationship to Recipient has changed And the Relationship Status Date is a date prior to the current date	Do not allow the action	Display the error message, "Relationship Status Date must be the current date."
299	12174	CI-489575 - DSD EM PVM 299 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen And the Recipient has multiple authorization segments in the same calendar month, sum the IP Modes of Service Hours for the entire month If Provider the "Assigned Hours" field is indicated and the indicated "Assigned Hours" are greater than sum of IP Modes of Service total for the month	Do not allow the action.	Display the error message on the Assign Case Provider screen: "A Provider cannot be assigned more hours than the Recipient is authorized."
300	12174	CI-489576 - DSD EM PVM 300 IMPLEMENTED	Create Provider Hours – Assigned Hours	When the Save link is selected on the Create Provider Hours screen And the Recipient has multiple authorization segments in the same calendar month, sum the IP Modes of Service Hours for the entire month If Provider the "Assigned Hours" field is indicated and the indicated "Assigned Hours" are greater than sum of IP Modes of Service total for the month	Do not allow the action.	Display the error message: "A Provider cannot be assigned more hours than the Recipient is authorized."

DSD 23/Recip CM & OS – Provider Management/Error Messages (301-320)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
301	12174	 CI-489577 - DSD EM PVM 301 IMPLEMENTED	Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen And the Recipient has multiple authorization segments in the same calendar month, sum the IP Modes of Service Hours for the entire month If Provider the "Assigned Hours" field is indicated and the indicated "Assigned Hours" are greater than sum of IP Modes of Service total for the month	Do not allow the action.	Display the error message: "A Provider cannot be assigned more hours than the Recipient is authorized."
302	12623	 CI-489578 - DSD EM PVM 302 IMPLEMENTED	Create WPCS Details	When the Save link is selected on the Create WPCS Details screen And the Begin Date is prior to the most recent Inter-County Transfer Authorization Start Date And the End Date is not one day or more days prior to the Inter-County Transfer Authorization Start Date	Do not allow the action	Display the error message, "End Date must be before the most recent Inter-County Transfer Authorization Start Date [MM/DD/YYYY]." *MM/DD/YYYY is the most recent Inter-County Transfer Authorization Start Date
303	16215	 CI-489579 - DSD EM PVM 303 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen and the "Relationship to the Recipient" has changed from or to Spouse And the Relationship Status Date is not the first day of a future month	Do not allow the action	Display the error message, "Relationship to Recipient may only be changed from or to Spouse with a Relationship Status Date of the 1st day of a future month."
304	16215	 CI-489580 - DSD EM PVM 304 IMPLEMENTED	Modify Case Provider	When the Save link is selected on the Modify Case Provider screen And the "Relationship to the Recipient" has changed from "Parent of a Minor Child" to "Parent of Adult Child" And the Relationship Status Date is not the first day of the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Relationship to Recipient may only be changed from Parent of a Minor Child to Parent of an Adult Child with a Relationship Status Date of the 1st day of the Recipient's birth month."
305	12174	 CI-489581 - DSD EM PVM 305 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Begin Date is more than 60 days in the future	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Assign Case Provider Begin Date may not be more than 60 days from the current date."
306	12174	 CI-489582 - DSD EM PVM 306 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Relationship to the Recipient is "Parent of a Minor Child" And the Begin Date is on or after the first day of the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. Parent of a Minor Child relationship may only be added for a period prior the month in which the Recipient turns 18."
307	12174	 CI-489583 - DSD EM PVM 307 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider screen and the Relationship to the Recipient is "Parent of a Minor Child" and the user entered End Date is after the last day of the month prior to the month in which the Recipient turns 18 And the Recipients 18th birth date is equal or prior to the current month.	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. End date must be the last day of the month prior to the month in which the Recipient turns 18."
308	12174	 CI-489584 - DSD EM PVM 308 IMPLEMENTED	Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Relationship to the Recipient is "Parent of a Minor Child" And the Begin Date is on or after the first day of the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD/YYYY – display Recipient's 18th birthday]. Parent of a Minor Child relationship may only be added for a period prior to the month in which the Recipient turns 18."

309	12174	CI-489585 - DSD EM PVM 309 IMPLEMENTED	This Error Message was suppressed by Defect 9822 (Release 1.7.1.1) Create Provider Hours	When the Save link is selected on the Create Provider Hours screen and the Relationship to the Recipient is "Parent of a Minor Child" and the End Date is after the last day of the month prior to the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD /YYYY – display Recipient's 18th birthday]. End date must be the last day of the month prior to the month in which the Recipient turns 18."
310	12174	CI-489586 - DSD EM PVM 310 IMPLEMENTED	This Error Message was suppressed by Defect 9822 (Release 1.7.1.1) Modify Provider Hours	When the Save link is selected on the Modify Provider Hours screen and the Relationship to the Recipient is "Parent of a Minor Child" and the End Date is after the last day of the month prior to the month in which the Recipient turns 18	Do not allow the action	The data in this screen will not be saved and the following message appears in the screen: "Recipient's 18th birth date is [MM/DD /YYYY – display Recipient's 18th birthday]. End date must be the last day of the month prior to the month in which the Recipient turns 18."
311	12174	CI-489587 - DSD EM PVM 311 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen and the birth date year is more than 120 years prior to the current calendar year	Do not allow the action	Display the error message, "Birth year may not be more than 120 years in the past. Please verify the Date of Birth."
312			Error Message Removed with CR 1091			
313			Error Message Removed with CR 1091			
314			Error Message Removed with CR 1091			
315	20821	CI-507567 - DSD EM PVM 315 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider and an email address indicated has more than one "@"	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
316	20821	CI-507568 - DSD EM PVM 316 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider and an email address indicated has less than two (2) characters before the @	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
317	20821	CI-507569 - DSD EM PVM 317 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider and an email address indicated does not contain at least one "." in the domain name	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
318	12667	CI-507573 - DSD EM PVM 318 IMPLEMENTED	Create Provider Person Search Assign Case Provider – Person Search	When the Search link is selected and a Unit Type is indicated, but the Unit Number is blank	Do not allow the action	Display the error message, "Both the Unit Type and Unit Number are required when either is used as search criteria."
319	12667	CI-507572 - DSD EM PVM 319 IMPLEMENTED	Create Provider Person Search Assign Case Provider – Person Search	When the Search link is selected and a Unit Number is indicated, but the Unit Type is blank	Do not allow the action	Display the error message, "Both the Unit Type and Unit Number are required when either is used as search criteria."
320	20821	CI-507576 - DSD EM PVM 320 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider and the email address indicated does not contain at least one character either before or after each "." in the domain name	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."

DSD 23/Recip CM & OS – Provider Management/Error Messages (321-340)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
321	20821	CI-507577 - DSD EM PVM 321 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider and user name begins or ends with a special character (for example *, ^, %, \$, #)	Do not allow the action	Display the error message, "Not a valid email address. Please enter valid email address."
322	16199	CI-513993 - DSD EM PVM 322 IMPLEMENTED	Assign Case Provider	Upon Save on the Assign Case Provider screen AND The recipient is not designated to receive Advance Pay. AND The Print in Nightly Batch indicator (PO001) was selected	Do not allow the action	Display the error message: "Print in Nightly Batch option is not available for standard timesheets – Select Print/Mail from a Centralized Print Center"
323	20853	CI-608369 - DSD EM PVM 323 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the County Review Outcome Date is a date prior to the Violation Date	Do not allow the action	Display the error message, "County Review Outcome Date may not be a date prior to the Violation Date."
324	20853	CI-608370 - DSD EM PVM 324 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the County Review Outcome Date is a future date	Do not allow the action	Display the error message, "County Review Outcome Date may not be a future date."
325	20853	CI-608371 - DSD EM PVM 325 IMPLEMENTED	Modify County Review Or Modify Supervisor Review	When the Save link is selected on the Modify County Review or Modify Supervisor Review screen AND Program Type of the violation is IHSS AND the user is a WPCS user	Do not allow the action	Display the error message, "Action not allowed for a WPCS user because this violation is associated to the IHSS Program."
326	20853	CI-608372 - DSD EM PVM 326 IMPLEMENTED	Modify County Review Or Modify Supervisor Review	When the Save link is selected on the Modify County Review or Modify Supervisor Review screen AND Program Type of the violation is WPCS AND the user is a IHSS user	Do not allow the action	Display the error message, "Action not allowed for an IHSS user because this violation is associated to the WPCS Program."
327	20853	CI-608373 - DSD EM PVM 327 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the County Review Outcome is other than Pending Review AND the Outcome Date field is blank	Do not allow the action	Display the error message "County Review Outcome Date is required when County Review Outcome is other than Pending Review."
328	20853	CI-608374 - DSD EM PVM 328 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Date Training Completed is a future date	Do not allow the action	Display the error message "Date Training Completed may not be a future date."
329	20853	CI-608375 - DSD EM PVM 329 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation Count is 2 AND there is no other existing violation with the Date Training Completed indicated AND the County Review Letter Date is blank OR the Date Training Completed is on or before the County Review Letter Date	Do not allow the action	Display the error message "Date Training Completed may not be on or before the County Review Letter date."
330	20853	CI-608376 - DSD EM PVM 330 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND an existing violation has an indicated "Date Training Completed" indication	Do not allow the action	Display the error message "Provider has already taken training and is therefore not eligible for additional training."

331	20853	CI-608377 - DSD EM PVM 331 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Dispute Filed Date is blank AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig:TNotComplete] calendar days after the County Review Letter Date [MM/DD/YYYY]."
332	20853	CI-608378 - DSD EM PVM 332 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Violation Count is other than 2 AND the Date Training Completed is indicated	Do not allow the action	Display the error message, "Date Training Completed allowed only for Violation Count 2."
333	20853	CI-608379 - DSD EM PVM 333 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Date Training Completed is a future date	Do not allow the action	Display the error message "Date Training Completed may not be a future date."
334	20853	CI-608380 - DSD EM PVM 334 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Violation Count is 2 AND there is no other existing violation with the Date Training Completed indicated AND the County Letter Date is blank OR the Date Training Completed is on or before the County Review Letter Date	Do not allow the action	Display the error message "Date Training Completed may not be on or before the County Review Letter date."
335	20853	CI-608381 - DSD EM PVM 335 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND an existing violation has the "Date Training Completed" populated	Do not allow the action	Display the error message "Provider has already taken training and is therefore not eligible for additional training."
336	20853	CI-608382 - DSD EM PVM 336 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome is "Supervisor Review" AND the Supervisor Outcome Date field is indicated	Do not allow the action	Display the error message "Supervisor Outcome is required when the Supervisor Outcome Date field is indicated."
337	20853	CI-608383 - DSD EM PVM 337 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome is other than "Supervisor Review" And the Supervisor Outcome Date field is blank	Do not allow the action	Display the error message "Supervisor Outcome Date field is required when the Supervisor Outcome is other than Supervisor Review."
338	20853	CI-608384 - DSD EM PVM 338 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome Date is prior to the County Review Outcome Date	Do not allow the action	Display the error message "Supervisor Outcome Date may not be before the County Review Outcome Date."
339	20853	CI-608385 - DSD EM PVM 339 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Supervisor Outcome Date is a future date	Do not allow the action	Display the error message "Supervisor Outcome Date may not be a future date."
340	20853	CI-608386 - DSD EM PVM 340 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Dispute Filed Date is blank AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig:TNotComplete] calendar days after the County Review Letter Date [MM/DD/YYYY]."

DSD 23/Recip CM & OS – Provider Management/Error Messages (341-360)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
341	20853	CI-608387 - DSD EM PVM 341 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Violation Status is "Active" AND the "County Dispute Filed Date" is more than "[FLSA Config:DisputeFiled]" plus five (5) business days after the "County Review Letter Date"	Do not allow the action	Display the error message, "County Dispute Filed Date must be on or before MM/DD /YYYY." MM/DD/YYYY – County Review Letter Date plus "[FLSA Config:DisputeFiled]" days
342	20853	CI-608388 - DSD EM PVM 342 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Filed Date is indicated AND the County Dispute Outcome is indicated AND the County Dispute Outcome Date is blank	Do not allow the action	Display the error message, "County Dispute Outcome Date is required when County Dispute Outcome is indicated."
343	20853	CI-608389 - DSD EM PVM 343 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Outcome is "Pending Review" AND the County Dispute Outcome Date is indicated	Do not allow the action	Display the error message, "County Dispute Outcome may not be Pending Review when County Dispute Outcome Date is indicated."
344	20853	CI-608390 - DSD EM PVM 344 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Outcome Date is before the County Dispute Filed Date	Do not allow the action	Display the error message, "County Dispute Outcome Date may not be before the County Dispute Filed Date."
345	20853	CI-608391 - DSD EM PVM 345 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Outcome Date is a future date	Do not allow the action	Display the error message, "County Dispute Outcome Date may not be a future date."
346	20853	CI-608392 - DSD EM PVM 346 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the Supervisor Dispute Outcome is other than 'Supervisor Review' AND the Supervisor Outcome Date field is blank	Do not allow the action	Display the error message "Supervisor Outcome Date is required when Supervisor Outcome is other than Supervisor Review."
347	20853	CI-608393 - DSD EM PVM 347 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the Supervisor Outcome Date is a future date	Do not allow the action	Display the error message, "Supervisor Outcome Date may not be a future date."
348	20853	CI-608394 - DSD EM PVM 348 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the Supervisor Outcome Date is a date before the County Dispute Outcome Date	Do not allow the action	Display the error message, "Supervisor Outcome Date may not be before the County Dispute Outcome Date."
349	20853	CI-608395 - DSD EM PVM 349 IMPLEMENTED	Comments field character limit	When the Save link is selected on any of the following screens and greater than 1,000 characters are entered in the Comment field: Modify County Review Modify County Supervisor Review Modify County Dispute Modify Dispute Supervisor Modify State Review Modify State Supervisor Review Modify CDSS Review Modify CDSS Supervisor Review	Do not allow the action	Display the error message, "The value entered is field 'Comments' is too long [XXXX] - maximum allowed is 1,000." [XXXX] = Number of characters entered in field

350	20853	CI-608396 - DSD EM PVM 350 IMPLEMENTED	Comments field special characters not allowed	When the Save link is selected on any of the following screens and the Comment field contains other than alpha or numeric characters: Modify County Review Modify County Supervisor Review Modify County Dispute Modify Dispute Supervisor Modify State Review Modify State Supervisor Review Modify CDSS Review Modify CDSS Supervisor Review	Do not allow the action	Display the error message, "Comment field allows only English language alpha, numeric and special characters." The following special characters are allowed: (- ! # \$ % & ' * + / = ? ` { } ~ ^ - _ \ " < (>) ; , [@].)"
351	20853	CI-608397 - DSD EM PVM 351 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the County Review Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when County Review Outcome is not Override."
352	20853	CI-608398 - DSD EM PVM 352 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Outcome is Pending Uphold AND the Outcome Reason(s) selected are not an Upheld reason	Do not allow the action	Display the error message, "Outcome and Outcome Reason must both indicate Upheld."
353	20853	CI-608399 - DSD EM PVM 353 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Outcome is Pending Override AND the Dispute Outcome Reason selected is not Override	Do not allow the action	Display the error message, "Outcome and Outcome Reason must both indicate Override."
354	20853	CI-608400 - DSD EM PVM 354 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Filed Date was previously blank and is now indicated AND the current date is more than 10 calendar days plus 5 business days after the County Review Letter Date	Do not allow the action	Display the error message, "Action not allowed as timeframe for data entry (MM/DD/YYYY*) has past." *MM/DD/YYYY will be 10 calendar days plus 5 business days from the County Review Letter Date.
355	20853	CI-608401 - DSD EM PVM 355 IMPLEMENTED	Modify Supervisor Dispute	When the Save link is selected on the Modify Supervisor Dispute screen AND the Supervisor Dispute Outcome is "Supervisor Review" AND the Supervisor Dispute Outcome Date is indicated	Do not allow the action	Display the error message "Supervisor Dispute Outcome may not be Supervisor Review when Supervisor Dispute Outcome Date is indicated."
356	20853	CI-608402 - DSD EM PVM 356 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Violation Status is other than "Active"	Do not allow the action	Display the error message, "Action not allowed when Violation Status is other than Active."
357	20853	CI-608403 - DSD EM PVM 357 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Dispute Filed Date is a future date	Do not allow the action	Display the error message, "Dispute Filed Date may not be a future date."
358	20853	CI-608404 - DSD EM PVM 358 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Dispute is Upheld AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Dispute Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig:TNotComplete] calendar days after the County Dispute Letter Date [MM/DD/YYYY]."
359	20853	CI-608405 - DSD EM PVM 359 IMPLEMENTED	Modify County Supervisor Review	When the Save link is selected on the Modify County Supervisor Review screen AND the Dispute is Upheld AND the "Date Training Completed" is more than [FLSAConfig:TNotComplete] calendar days from the "County Dispute Letter Date"	Do not allow the action	Display the error message "Date Training Completed may not be more than [FLSAConfig:TNotComplete] calendar days after the County Dispute Letter Date [MM/DD/YYYY]."
360	20853	CI-608406 - DSD EM PVM 360 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation Count is other than 2 AND the Date Training Completed is indicated	Do not allow the action	Display the error message, "Date Training Completed allowed only for Violation Count 2."

DSD 23/Recip CM & OS – Provider Management/Error Messages (361-380)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
361	20853	CI-608407 - DSD EM PVM 361 IMPLEMENTED	Modify Dispute Supervisor	When the Save link is selected on the Modify Dispute Supervisor screen AND the County Dispute Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when County Dispute Outcome is not Override."
362	20853	CI-608408 - DSD EM PVM 362 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation County is 2 AND Dispute Filed Date is blank AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig:CountyEntryTraining] calendar days after the County Review Letter Date [MM /DD/YYYY]."
363	20853	CI-608409 - DSD EM PVM 363 IMPLEMENTED	Modify Supervisor Review	When the Save link is selected on the Modify Supervisor Review screen AND the Violation County is 2 AND Dispute Filed Date is blank AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "County Review Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig:CountyEntryTraining] calendar days after the County Review Letter Date [MM /DD/YYYY]."
364	20853	CI-608410 - DSD EM PVM 364 IMPLEMENTED	Modify County Review	When the Save link is selected on the Modify County Review screen AND the Violation County is 2 AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "Dispute Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig:CountyEntryTraining] calendar days after the Dispute Letter Date [MM/DD /YYYY]."
365	20853	CI-608411 - DSD EM PVM 365 IMPLEMENTED	Modify Supervisor Review	When the Save link is selected on the Modify Supervisor Review screen AND the Violation County is 2 AND the current date is more than [FLSAConfig:CountyEntryTraining] calendar days from the "Dispute Letter Date"	Do not allow the action	Display the error message "Action not allowed because the current date is more than [FLSAConfig:CountyEntryTraining] calendar days after the Dispute Letter Date [MM/DD /YYYY]."
366	20853	CI-608412 - DSD EM PVM 366 IMPLEMENTED	Modify County Dispute Or Modify Dispute Supervisor	When the Save link is selected on the Modify County Dispute or Modify Dispute Supervisor screens AND Program Type of the violation is IHSS AND the user is a WPCS user	Do not allow the action	Display the error message, "Action not allowed for a WPCS user because this violation is associated to the IHSS Program."
367	20853	CI-608413 - DSD EM PVM 367 IMPLEMENTED	Modify County Dispute Or Modify Dispute Supervisor	When the Save link is selected on the Modify County Dispute or Modify Dispute Supervisor screens AND Program Type of the violation is WPCS AND the user is a IHSS user	Do not allow the action	Display the error message, "Action not allowed for an IHSS user because this violation is associated to the WPCS Program."
368	20853	CI-608414 - DSD EM PVM 368 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Override Reason field is indicated AND any Upheld value is indicated	Do not allow the action	Display the error message, "County Dispute Outcome must be an Override Reason or one or more of the Upheld reasons. Both actions are not allowed."
369	20853	CI-608415 - DSD EM PVM 369 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute Filed Date is before the County Review Letter Date	Do not allow the action	Display the error message, "County Dispute Filed Date cannot be before County Review Letter Date."
370	20853	CI-637131 - DSD EM PVM 370 IMPLEMENTED	Modify County Review Or Modify County Supervisor Review	When the Save link is selected on the Modify County Review or the Modify County Supervisor screens AND the Dispute Filed Date was previously indicated AND the Date Training Completed was previously blank and is indicated	Do not allow the action	Display the error message "Date Training Completed may not be entered when the violation is being disputed."

371	20853	CI-668120 - DSD EM PVM 371 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the Date Training Completed was previously indicated AND the Dispute Filed Date was previously blank and is now indicated	Do not allow the action	Display the error message "Dispute Filed Date not allowed the Date Training Completed has already been entered."
372	20865	CI-668121 - DSD EM PVM 372 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the Overtime Violation Exemption Begin Date is before the Provider Effective Date	Do not allow the action	Display the error message, "Begin Date may not be before the provider's Effective Date [Provider Effective Date]."
373	20865	CI-668122 - DSD EM PVM 373 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the End Date is before the Begin Date	Do not allow the action	Display the error message, "End Date must be after Begin Date."
374	20865	CI-668123 - DSD EM PVM 374 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the Case Status for any recipient is other than Eligible, Presumptive Eligible or Leave for any time period on or after the Overtime Violation Exemption Begin Date	Do not allow the action	Display the error message, "Recipient [Case Name] Case Status [Case Status] does not allow the creation of an Overtime Violation Exemption record." Note: If multiple records trigger errors, the first record encountered will be displayed in the error message.
375			Removed with CR 1239			
376	20865	CI-668125 - DSD EM PVM 376 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the Overtime Violation Exemption Begin Date on the current segment is on or before the End Date on the most recent Overtime Violation Exemption record	Do not allow the action	Display the error message, "Begin Date may not overlap a previous Overtime Violation Exemption End Date."
377	20865	CI-668126 - DSD EM PVM 377 IMPLEMENTED	Modify Overtime Violation Exemption	When the Save link is selected on the Modify Overtime Violation Exemption screen AND the End Date is before the Begin Date	Do not allow the action	Display the error message, "End Date must be after Begin Date."
378			Removed with CR 1165			
379	20865	CI-668128 - DSD EM PVM 379 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the provider does not have an "Active" Provider Hours segment for any of the selected recipients for the Overtime Violation Exemption Begin Date	Do not allow the action	Display the error message, "Overtime Violation Exemption Begin Date must be for a date when the provider has an active Provider Hours segment for all selected recipients."
380	20865	CI-668129 - DSD EM PVM 380 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current Begin Date or End Date overlaps an existing segment This error message is to prevent a user from creating a segment with overlapping Begin and End Dates when multiple Overtime Violation Segments exist.	Do not allow the action	Display the error message, "Begin Date must be after MM/DD/YYYY1 and End Date must be before MM/DD/YYYY2." MM/DD/YYYY1 = End Date of the Overtime Violation Exemption segment which exists before the current Overtime Violation Exemption Begin Date MM/DD/YYYY2 = Begin Date of Overtime Violation Exemption segment which exists after the current Overtime Violation Exemption End Date

DSD 23/Recip CM & OS – Provider Management/Error Messages (381-400)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
381			Removed with CR 1165			
382	20865	 CI-668131 - DSD EM PVM 382 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the Begin Date or End Date falls in a period when the Provider is in Terminated status	Do not allow the action	Display the error message, "Overtime Violation Exemption not allowed for a period when the provider is/was terminated."
383			Removed with CR 1239			
384	20865	 CI-668133 - DSD EM PVM 384 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current Begin Date overlaps an existing segment This error message is to prevent a user from creating a segment with overlapping Begin and End Dates when multiple Overtime Violation Segments exist.	Do not allow the action	Display the error message, "Begin Date must be after MM/DD/YYYY1." MM/DD/YYYY1 = End Date of the existing overlapping segment
385	20865	 CI-668134 - DSD EM PVM 385 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current End Date overlaps the Begin Date of an existing segment This error message is to prevent a user from creating a segment with overlapping Begin and End Dates when multiple Overtime Violation Segments exist.	Do not allow the action	Display the error message, "End Date must be before MM/DD/YYYY1." MM/DD/YYYY1 = Begin Date of an existing overlapping segment
386	20865	 CI-670573 - DSD EM PVM 386 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the Overtime Violation Exemption Begin Date is before [Violation Exemption Start Date]	Do not allow the action	Display the error message, "Begin Date may not be before [FLSA Overtime Violation Exemption Start Date]."
387			Cancelled CR 1313 Sprint 12			
388	20901	 CI-675502 - DSD EM PVM 388 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the State Review Filed Date is a future date	Do not allow the action	Display the error message "State Review Filed Date cannot be a future date."
389	20853	 CI-675503 - DSD EM PVM 389 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome is other than Pending AND the State Review Outcome Date is blank	Do not allow the action	Display the error message "State Review Outcome Date is required when the State Review Outcome is other than 'Pending'."
390	20901	 CI-675504 - DSD EM PVM 390 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen And the State Review Outcome is Pending AND the State Review Outcome Date is indicated	Do not allow the action	Display the error message "State Review Outcome of Pending is not allowed when State Review Outcome Date is indicated."
391	20901	 CI-675505 - DSD EM PVM 391 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the State Review Outcome Date is before the State Review Filed Date	Do not allow the action	Display the error message "State Review Outcome Date may not be before the State Review Filed Date."

392	20901	 CI-675506 - DSD EM PVM 392 <small>IMPLEMENTED</small>	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the State Review Letter Date is before the State Review Outcome Date	Do not allow the action	Display the error message "State Review Letter Date may not be before the State Review Outcome Date."
393		Removed with CR 1189				
394	20901	 CI-675508 - DSD EM PVM 394 <small>IMPLEMENTED</small>	Modify State Review	When the Save link is selected on the Modify State Administrative Review screen AND the Violation Status is "Inactive"	Do not allow the action	Display the error message, "Screen action not allowed when Violation Status is Inactive."
395	20901	 CI-675509 - DSD EM PVM 395 <small>IMPLEMENTED</small>	Modify State Review	When the "Save" link is selected on the State Administrative Review screen AND the user does not have a User Role of "CDSSModifyRole"	Do not allow the action	Display the error message, "ERROR: You do not have sufficient privileges to view this page."
396	20901	 CI-675510 - DSD EM PVM 396 <small>IMPLEMENTED</small>	Modify County Dispute	When the "Save" link is selected on the Modify County Dispute screen AND the County Dispute Filed Date is indicated AND at least one of the three reason checkboxes is not selected	Do not allow the action	Display the error message, "At least one dispute reason must be selected."
397	20853	 CI-706124 - DSD EM PVM 397 <small>IMPLEMENTED</small>	Modify County Dispute	When the Save link is selected on the County Dispute screen and the "Other" field is indicated AND any of the following are also selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, "In the County Dispute section of the screen user must select one or more of the checkboxes or select from the "Other" drop-down. Both actions are not allowed."
398	20853	 CI-706125 - DSD EM PVM 398 <small>IMPLEMENTED</small>	Modify County Dispute	When the Save link is selected on the Modify County Dispute screen AND the County Dispute cluster is not "Read Only" AND the indications in all of the County Dispute cluster fields match the existing County Dispute indications	Do not allow the action	Display the error message, "County Dispute record exists with the same Dispute Filed Date. Please select "Cancel" and review the existing County Dispute."
399	20853	 CI-706126 - DSD EM PVM 399 <small>IMPLEMENTED</small>	Modify State Administrative Review	When the Save link is selected on the Modify State Administrative Review screen AND a record exists with the same State Review Filed Date AND all other fields match	Do not allow the action	Display the error message, "State Administrative Review record already exists with same data. Please select "Cancel" and review the existing State Administrative Review record."
400	20865	 CI-717638 - DSD EM PVM 400 <small>IMPLEMENTED</small>	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the User is a WPCS user AND the value selected from the Exemption Type drop-down is other than WPCS	Do not allow the action	Display the error message, 'WPCS User may only select Exemption Type "WPCS".'

DSD 23/Recip CM & OS – Provider Management/Error Messages (401-420)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
401	20865	CI-717639 - DSD EM PVM 401 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the Exemption Type is WPCS AND the provider does not have "Active" WPCS Hours segment for the service month(s) included in the Overtime Violation Exemption Begin Date and End Dates	Do not allow the action	Display the error message, "Overtime Violation Exemption Begin Date must be for a service month when the provider has an active WPCS Hours segment for [Recipient Name]."
402			Removed with CR 1240			
403	20865	CI-717641 - DSD EM PVM 403 IMPLEMENTED	Provider Monthly Paid Hours Search	When the Search link is selected on the Provider Monthly Paid Hours screen AND the To Date is more than one year from the From Date	Do not allow the action	Display the error message, "Service Period From Date and Service Period To Date range cannot exceed 12 months."
404	20865	CI-717642 - DSD EM PVM 404 IMPLEMENTED	Provider Monthly Paid Hours Search	When the Search link is selected on the Provider Monthly Paid Hours screen AND the Service Period To Date is before the Service Period From Date	Do not allow the action	Display the error message "Service Period To Date must be after the Service Period From Date."
405	20865	CI-717643 - DSD EM PVM 405 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the User is a IHSS user AND the value selected from the Exemption Type dropdown is WPCS	Do not allow the action	Display the error message, 'IHSS User may not select Exemption Type "WPCS".'
406	20865	CI-717644 - DSD EM PVM 406 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption screen AND the current Begin Date is in the same calendar month the previous segment Test Note: This error message is to prevent a user from entering multiple Overtime Violation Exemption segments for a single month. A provider is considered exempt for the entire month if a segment exist which spans any part of a month.	Do not allow the action	Display the error message, "Begin Date may not be in the same calendar month as a previous Overtime Violation Exemption."
407			Removed with CR 1240			
408			Removed with CR 1240			
409			Removed with CR 1239			
410	20865	CI-717648 - DSD EM PVM 410 IMPLEMENTED	Modify Overtime Exemption	When the Save link is selected on the Modify Overtime Violation Exemption screen AND the End Date is not the last day of a service month	Do not allow the action	Display the error message, "Overtime Violation End Date must be the last day of a service month."
411	20865	CI-717649 - DSD EM PVM 411 IMPLEMENTED	Inactivate Overtime Violation Exemption	When the "Yes" link is selected on the Inactivate Overtime Violation Exemption screen AND the date the Inactivate action is being taken is in a service month for which the provider has been paid	Do not allow the action	Display the error message, "Record may not be inactivated, because the provider has already been paid in the current service month."
412			Removed with CR 1240			

413	20865	CI-717651 - DSD EM PVM 413 IMPLEMENTED	Modify Overtime Violation Exemption	When the Save link is selected on the Modify Overtime Violation Exemption pop-up AND the End Date is before the last day of a service month for which the provider has been paid.	Do not allow the action	Display the error message, "An Overtime Violation Exemption End Date must be [Last Day of Service Month*] because provider has already been paid in this month. *The last day of the service month in which payment has been issued to the provider."
414	20865	CI-717652 - DSD EM PVM 414 IMPLEMENTED	Modify Overtime Violation Exemption	When the Save link is selected on the Modify Overtime Violation Exemption screen AND the User is a IHSS user AND the Exemption Type is WPCS OR the User is a WPCS user AND the Exemption Type is other than WPCS	Do not allow the action	Display the error message, "[User] user may not update [Exemption Type]." [User] the program type associated with the user (IHSS or WPCS) [Exemption Type] the exemption type which the user cannot update (WPCS or IHSS)
415	20865	CI-717653 - DSD EM PVM 415 IMPLEMENTED	Inactivate Overtime Violation Exemption	When the "Yes" link is selected on the Inactivate Overtime Violation Exemption screen AND the User is a IHSS user AND the Exemption Type is WPCS or WPCS Violation Suppression OR the User is a WPCS user AND the Exemption Type is other than WPCS or WPCS Violation Suppression	Do not allow the action	Display the error message, "[User] user may not update [Exemption Type]." [User] the program type associated with the user (IHSS or WPCS) [Exemption Type] the exemption type which the user cannot update (WPCS or IHSS)
416			Removed CR1259			
417	20997	CI-719038 - DSD EM PVM 417 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Filed Date is before the County Dispute Letter Date	Do not allow the action	Display the error message, "State Review Filed Date cannot be before County Dispute Letter Date."
418	20997	CI-719039 - DSD EM PVM 418 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome is Pending Uphold AND the Outcome Reason(s) selected are not an Upheld reason	Do not allow the action	Display the error message, "State Review Outcome and Outcome Reason must both indicate Upheld."
419	20997	CI-719040 - DSD EM PVM 419 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome is Pending Override AND the any of the "Upheld" indications is selected OR an Override Reason is not selected	Do not allow the action	Display the error message, "When Outcome is Override, an Override Reason must be selected."
420	20997	CI-719041 - DSD EM PVM 420 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the current Violation Status is other than "Active"	Do not allow the action	Display the error message, "Action not allowed when Violation Status is other than Active."

DSD 23/Recip CM & OS – Provider Management/Error Messages (421-440)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
421	20997	 CI-719042 - DSD EM PVM 421 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND an "Other" indication is selected AND any of the following are selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, "In the State Review section of the screen user must select one or more of the checkboxes or select from the "Other" drop-down. Both actions are not allowed."
422	20997	 CI-719043 - DSD EM PVM 422 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the Override Reason field is indicated AND any Upheld value is selected	Do not allow the action	Display the error message, "State Review Outcome must be either an Override Reason or one or more of the Upheld reasons."
423	20997	 CI-719044 - DSD EM PVM 423 IMPLEMENTED	Modify State Review OR Modify State Supervisor Review	When the "Save" link is selected on the Modify State Review or Modify State Supervisor Review screen AND the user does not have a User Role of "CDSSModifyRole"	Do not allow the action	Display the error message, "ERROR: You do not have sufficient privileges to view this page."
424	20997	 CI-719045 - DSD EM PVM 424 IMPLEMENTED	Modify State Review OR Modify State Supervisor Review	When the Save link is selected on the Modify State Review screen OR Modify State Supervisor Review screen AND the current Violation Status is "Inactive"	Do not allow the action	Display the error message, 'Screen action not allowed when Violation Status is "Inactive".'
425	20997	 CI-719046 - DSD EM PVM 425 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen AND the State Supervisor Outcome Date is a future date	Do not allow the action	Display the error message, "State Supervisor Review Outcome Date may not be a future date."
426	20997	 CI-719047 - DSD EM PVM 426 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen AND the State Review Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when State Review Outcome is other than Override."
427	20997	 CI-719048 - DSD EM PVM 427 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen And the State Supervisor Review Outcome is other than Supervisor Review AND the State Supervisor Review Outcome Date is not indicated	Do not allow the action	Display the error message "State Supervisor Review Outcome Date is required when the State Supervisor Review Outcome is other than Supervisor Review."
428	20997	 CI-719049 - DSD EM PVM 428 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen And the State Supervisor Review Outcome is Supervisor Review AND the State Supervisor Review Outcome Date is indicated	Do not allow the action	Display the error message "State Supervisor Review Outcome of Supervisor Review is not allowed when State Supervisor Review Outcome Date is indicated."
429	20997	 CI-719050 - DSD EM PVM 429 IMPLEMENTED	Modify State Supervisor Review	When the Save link is selected on the Modify State Supervisor Review screen AND the State Supervisor Review Outcome Date is on or before the State Review Outcome Entered Date	Do not allow the action	Display the error message "State Supervisor Review Outcome Date may not be on or before the State Review Outcome Entered Date."

430	20997 20996	CI-719051 - DSD EM PVM 430 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND there is a more recent Overtime Violation in "Active" status	Do not allow the action	Display the error message, 'Action not allowed when the Violation Status for the more recent Overtime Violation [violation count] is "Active".'
431	20997 20996	CI-719052 - DSD EM PVM 431 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Filed Date is a future date	Do not allow the action	Display the error message, "CDSS Review Filed Date may not be a future date."
432			Removed CR1259			
433			Removed CR 1259			
434	20997 20996	CI-719055 - DSD EM PVM 434 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome is other than "Pending" AND the CDSS Review Outcome Date is blank	Do not allow the action	Display the error message, "CDSS Review Outcome Date is required when CDSS Review Outcome is other than Pending."
435	20997 20996	CI-719056 - DSD EM PVM 435 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome is "Pending" AND the CDSS Review Outcome Date is indicated	Do not allow the action	Display the error message, "CDSS Review may not be Pending when CDSS Review Outcome Date is indicated."
436	20997 20996	CI-719057 - DSD EM PVM 436 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome Date is before the CDSS Review Entered Date	Do not allow the action	Display the error message, "CDSS Review Outcome Date may not be before the CDSS Review Entered Date."
437	20997 20996	CI-719058 - DSD EM PVM 437 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending Uphold AND the Override Reason is indicated	Do not allow the action	Display the error message, "CDSS Review Outcome cannot be Pending Uphold when an Override Reason is selected."
438	20997 20996	CI-719059 - DSD EM PVM 438 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending Override AND the any of the "Upheld" indications is selected	Do not allow the action	Display the error message, "When CDSS Review Outcome is Override an Override Reasons must be selected."
439	20997 20996	CI-719060 - DSD EM PVM 439 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending Override AND the Override Reason is blank	Do not allow the action	Display the error message, "When CDSS Review Outcome is Override an Override Reason must be selected."
440			Removed CR1259			

DSD 23/Recip CM & OS – Provider Management/Error Messages (441-460)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
441	20997 20996	 CI-719062 - DSD EM PVM 441 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Supervisor Outcome is other than 'Supervisor Review' AND the CDSS Supervisor Outcome Date field is blank	Do not allow the action	Display the error message "CDSS Supervisor Outcome Date is required when the CDSS Supervisor Outcome is other than Supervisor Review."
442	20997 20996	 CI-719063 - DSD EM PVM 442 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor Review screen AND the CDSS Supervisor Outcome is "Supervisor Review" AND the CDSS Supervisor Outcome Date is indicated	Do not allow the action	Display the error message 'CDSS Supervisor Outcome may not be "Supervisor Review" when CDSS Supervisor Outcome Date is indicated.'
443	20997 20996	 CI-719064 - DSD EM PVM 443 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Supervisor Outcome Date is a future date	Do not allow the action	Display the error message, "CDSS Supervisor Outcome Date may not be a future date."
444	20997 20996	 CI-719065 - DSD EM PVM 444 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Supervisor Outcome Date is before the CDSS Review Outcome Entered Date	Do not allow the action	Display the error message, "CDSS Supervisor Outcome Date may not be before the CDSS Review Outcome Entered Date."
445	20997 20996	 CI-719066 - DSD EM PVM 445 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the CDSS Review Letter Date is a future date	Do not allow the action	Display the error message, "CDSS Review Letter Date may not be a future date."
446	20997 20996	 CI-719067 - DSD EM PVM 446 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor screen AND the Supervisor Review Outcome is "Pending Approval" AND the CDSS Review Letter Date is indicated	Do not allow the action	Display the error message, "CDSS Review Letter Date may not be indicated when the CDSS Supervisor Review Outcome is "Pending Approval."
447	20997 20996	 CI-719068 - DSD EM PVM 447 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen and the County Dispute Letter Date is blank	Do not allow the action	Display the error message, "State Review not allowed, when County Dispute has not been completed."
448			Cancelled CR 1313 Sprint 12			
449	20997 20996	 CI-719070 - DSD EM PVM 449 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the State Review Outcome Date is before the State Review Entered Date	Do not allow the action	Display the error message, "State Review Outcome Date may not be before the State Review Entered Date."
450	20997 20996	 CI-719071 - DSD EM PVM 450 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the Outcome is Pending Uphold AND the Override Reason is indicated	Do not allow the action	Display the error message, "State Review Outcome cannot be Pending Uphold when an Override Reason is selected."
451	20997 20996	 CI-719072 - DSD EM PVM 451 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Violation Status is "Inactive"	Do not allow the action	Display the error message, "Screen action not allowed when Violation Status is Inactive."

452	20997 20996	CI-719073 - DSD EM PVM 452 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome Date is before the CDSS Review Filed Date	Do not allow the action	Display the error message "CDSS Review Outcome Date may not be before the CDSS Review Filed Date."
453	20997 20996	CI-719074 - DSD EM PVM 453 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the CDSS Review Outcome is Pending Uphold AND the Outcome Reason(s) selected are not an Upheld reason	Do not allow the action	Display the error message, "CDSS Review Outcome and Outcome Reason must both indicate Upheld."
454	20997 20996	CI-719075 - DSD EM PVM 454 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND an "Other" indication is selected AND any of the following are selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, "In the CDSS Review section of the screen user must select one or more of the checkboxes or select from the "Other" drop-down. Both actions are not allowed."
455	20997 20996	CI-719076 - DSD EM PVM 455 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Override Reason field is indicated AND any Upheld value is selected	Do not allow the action	Display the error message, "CDSS Review Outcome must be either an Override Reason or one or more of the Upheld reasons."
456	20997 20996	CI-719077 - DSD EM PVM 456 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor Review screen AND the CDSS Review Outcome is other than "Override"	Do not allow the action	Display the error message, "Screen action not allowed when CDSS Review Outcome is other than Override."
457	20997 20996	CI-719078 - DSD EM PVM 457 IMPLEMENTED	Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Supervisor Review screen AND the current Violation Status is "Inactive"	Do not allow the action	Display the error message, 'Screen action not allowed when Violation Status is "Inactive".'
458	20997 20996	CI-719079 - DSD EM PVM 458 IMPLEMENTED	Modify State Review	When the Save link is selected on the Modify State Review screen AND the Outcome is Pending AND there is no "Other" indication OR one of the following checkboxes is not selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, 'The "State Review" section of the screen must have a reason indicated. Please select from the "Other" drop-down or one of the checkboxes.'
459	20997 20996	CI-719080 - DSD EM PVM 459 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the Outcome is Pending AND there is no "Other" indication OR one of the following checkboxes is not selected: Unanticipated Need Health and Safety Issue Immediate Need	Do not allow the action	Display the error message, 'The "CDSS Review" section of the screen must have a reason indicated. Please select from the "Other" drop-down or one of the checkboxes.'
460	12288 12289	CI-740771 - DSD EM PVM 460 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen AND the Effective Date is a date greater than 60 calendar days in the future	Do not allow the action	Display the error message, "Effective Date may not be more than 60 calendar days future to the current date."

DSD 23/Recip CM & OS – Provider Management/Error Messages (461-480)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
461	12288 12289	➡ CI-740772 - DSD EM PVM 461 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen AND the Effective Date is a date greater than 60 calendar days in the future	Do not allow the action	Display the error message, "Effective Date may not be more than 60 calendar days future to the current date."
462	21045	➡ CI-753862 - DSD EM PVM 462 IMPLEMENTED	Create Overtime Violation Exemption OR Create Overtime Violation Exemption - Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation OR the Create Overtime Violation Exemption - Extraordinary Circumstance screen AND there is already an approved Exemption AND the Begin Date is before the End Date of the approved Exemption	Do not allow the action	Display the error message, "Overtime Violation Exemption Begin Date must be after the End Date of the existing exemption."
463	21045	➡ CI-753863 - DSD EM PVM 463 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND any recipient case, where the Provider Status is Active" and a case is in Eligible, Presumptive Eligible or Leave Status for the Overtime Violation Begin Date is not selected	Do not allow the action	Display the error message, "All Eligible, Presumptive Eligible or Leave Status recipients must be selected to Save screen."
464	21045	➡ CI-753864 - DSD EM PVM 464 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the User is IHSS (CDSS) AND the Program Type for any selected record is WPCS	Do not allow the action	Display the error message, "IHSS User may not select a recipient with Program Type WPCS."
465	21045	➡ CI-753865 - DSD EM PVM 465 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND only one recipient is selected	Do not allow the action	Display the error message, "At least two recipients must be selected to create an Overtime Violation Exemption."
466	21045	➡ CI-753866 - DSD EM PVM 466 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND the user is WPCS AND the Exemption Type is WPCS AND only recipients with an IHSS Program Type are selected	Do not allow the action	Display the error message, "WPCS user must select at least one recipient with a WPCS Program Type."
467	21045	➡ CI-754079 - DSD EM PVM 467 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on any of the following pop-up: County Review Supervisor Review County Dispute Dispute Supervisor CDSS CDSS Supervisor AND the Violation Status is Inactive - Exemption	Do not allow the action	Display the error message, "Comments may not be updated when Violation Status is Inactive - Exemption."
468	20997 20996	➡ CI-766155 - DSD EM PVM 468 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the County Review Outcome is Pending Review, Pending Uphold, or Pending Override AND/OR the Supervisor Review Outcome is Supervisor Review, Pending Approval or Pending Rejection	Do not allow the action	Display the error message, "CDSS Review may not begin until the County Review Outcome is Upheld."

468	20997 20996	CI-766156 - DSD EM PVM 469 IMPLEMENTED	Modify CDSS Review	When the Save link is selected on the Modify CDSS Review screen AND the County Dispute Filed Date is indicated AND the County Dispute Outcome is Pending Review, Pending Override, or Pending Uphold AND/OR the Supervisor Dispute Outcome is Supervisor Review, Pending Approval or Pending Rejection	Do not allow the action	Display the error message, "County Dispute must be completed before CDSS can take action on this Overtime Violation. Dispute process is still in progress."
470	20997 20996	CI-766157 - DSD EM PVM 470 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Dispute pop-up AND a CDSS Review Filed Date is indicated	Do not allow the action	Display the error message, "County Dispute not allowed when CDSS Review exists."
471	20997 20996	CI-766158 - DSD EM PVM 471 IMPLEMENTED	Modify County Dispute	When the Save link is selected on the Modify County Review pop-up AND the Date Training Completed was previously not indicated and is now indicated AND a CDSS Review Filed Date is indicated	Do not allow the action	Display the error message, "CDSS Review must be completed and Violation Status must be Active before Date Training Completed may be entered."
472	21045	CI-790057 - DSD EM PVM 472 IMPLEMENTED	Select Exemption Type	When the "Continue" link is selected on the Select Exemption Type screen AND the Exemption Type selected is WPCS AND the user is not a WPCS user	Do not allow the action	Display the error message, "Selected Exemption Type only allowed by WPCS user."
473	21045	CI-790058 - DSD EM PVM 473 IMPLEMENTED	Select Exemption Type	When the "Continue" link is selected on the Select Exemption Type screen AND the Exemption Type selected is Pending Review Exemption #1, Parent Provider AND the user is not a CDSS user	Do not allow the action	Display the error message, "Selected Exemption Type only allowed by CDSS user."
474	21045	CI-790059 - DSD EM PVM 474 IMPLEMENTED	Select Exemption Type	When the "Continue" link is selected on the Select Exemption Type screen AND the Exemption Type selected is any of the following: Pending Review – Exemption #1 Parent Provider Pending Review – Exemption #2 Extraordinary Circumstance AND the user is a WPCS User	Do not allow the action	Display the error message, "Selected Exemption Type not allowed for a WPCS user."
475	21045	CI-790083 - DSD EM PVM 475 IMPLEMENTED	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create - OTVE - Extraordinary Circumstance pop-up and the Outcome is Approved and the Outcome Reason is other than 'Complex Medical/Behavioral Needs', 'Lives in Rural/Remote Area', 'Language/Communication Barrier'	Do not allow the action	"Outcome Reason not allowed when Outcome is Approved."
476	21045	CI-790084 - DSD EM PVM 476 IMPLEMENTED	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create - OTVE - Extraordinary Circumstance pop-up AND the Outcome is Denied and the Outcome Reason is other than: 'Does Not Meet Complex Medical/Behavioral Needs', 'Does Not Live in Rural/Remote Area', 'Does Not Meet Language /Communication Barrier', 'Did Not Use Initial Interpretive Assistance', 'Did Not Explore and Exhaust', 'Other Active Providers on Case', 'Ability to Work with Other Providers'	Do not allow the action	"Outcome Reason not allowed when Outcome is Denied."
477	21045	CI-790085 - DSD EM PVM 477 IMPLEMENTED	OTVE – Extraordinary Circumstance – Modify	When the save link is selected on the Modify - OTVE - Extraordinary Circumstance AND the Outcome is Denied and the Outcome Reason is other than: 'Does Not Meet Complex Medical/Behavioral Needs', 'Does Not Live in Rural/Remote Area', 'Does Not Meet Language /Communication Barrier', 'Did Not Use Initial Interpretive Assistance', 'Did Not Explore and Exhaust', 'Other Active Providers on Case', 'Ability to Work with Other Providers'	Do not allow the action	"Outcome Reason not allowed when Outcome is Denied."
478	21045	CI-790086 - DSD EM PVM 478 IMPLEMENTED	OTVE – Extraordinary Circumstance – Modify	When the save link is selected on the Modify - OTVE - Extraordinary Circumstance screen AND the Outcome is Approved AND the Outcome Reason is other than 'Complex Medical /Behavioral Needs', 'Lives in Rural/Remote Area', 'Language /Communication Barrier'	Do not allow the action	"Outcome Reason not allowed when Outcome is Approved."

479	21045	 CI-790090 - DSD EM PVM 479 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Begin Date is after the End Date	Do not allow the action	Display the error message, "End Date must be after the Begin Date."
480	21045	 CI-790091 - DSD EM PVM 480 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Begin Date is before the Request Received Date	Do not allow the action	Display the error message, "Request Received Date cannot be after the Begin Date"

DSD 23/Recip CM & OS – Provider Management/Error Messages (481-500)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
481	21045	CI-790092 - DSD EM PVM 481 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the User is a WPCS user AND the exemption type is other than WPCS	Do not allow the action	Display the error message, "WPCS User may not modify an exemption type other than WPCS."
482	21045	CI-790093 - DSD EM PVM 482 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the End Date is not equal to the last day of the current or a future month	Do not allow the action	Display the error message, "Overtime Violation Exemption End Date must be the last day of a service month."
483	21045	CI-790094 - DSD EM PVM 483 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Outcome is other than Pending Review AND the Letter Date is NOT indicated	Do not allow the action	Display the error message, "Letter Date is required when the outcome is other than Pending Review"
484	21045	CI-790095 - DSD EM PVM 484 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Begin Date is after the End Date	Do not allow the action	Display the error message, "End Date must be after the Begin Date."
485	21045	CI-790096 - DSD EM PVM 485 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND only one recipient is selected in the Recipient Details cluster	Do not allow the action	Display the error message, "At least two recipients must be selected to create an Overtime Violation Exemption."
486	21045	CI-790097 - DSD EM PVM 486 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the outcome is other than Pending Review AND the Letter Date is NOT indicated	Do not allow the action	Display the error message, "Letter Date is required when the outcome is other than Pending Review"
487	21045	CI-790112 - DSD EM PVM 487 IMPLEMENTED	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create - OTVE - Extraordinary Circumstance pop-up and the Outcome is Pending Review and the Outcome Reason is other than Blank	Do not allow the action	"Outcome Reason not allowed when Outcome is Pending Review."
488	21045	CI-790113 - DSD EM PVM 488 IMPLEMENTED	OTVE – Extraordinary Circumstance – Modify Pop Up	When the save link is selected on the Modify - OTVE - Extraordinary Circumstance pop-up and the Outcome is Pending Review and the Outcome Reason is other than Blank	Do not allow the action	"Outcome Reason not allowed when Outcome is Pending Review."
489			Removed with CR 1303 – Sprint 7			
490			Removed with CR 1303 – Sprint 7			
491	21045	CI-790116 - DSD EM PVM 491 IMPLEMENTED	OTVE – Extraordinary Circumstance – Create Pop Up	When the save link is selected on the Create OTVE - Extraordinary Circumstance pop up and the End Date is not equal to the last day of the current or a future month	Do not allow the action	"Overtime Violation Exemption End Date must be the last day of a service month."

492	21045	CI-790117 - DSD EM PVM 492 IMPLEMENTED	OTVE – Extraordinary Circumstance – Modify Pop Up	When the save link is selected on the Create OTVE - Extraordinary Circumstance pop up and all recipients in the Recipients cluster have not been selected	Do not allow the action	"All recipients must be selected to create an Overtime Violation Exemption."
493	21045	CI-790129 - DSD EM PVM 493 IMPLEMENTED	Inactivate Overtime Violation Exemption	When the "Save" link is selected AND violations have been inactivated during the begin and end dates of the Overtime Violation Exemption record	Do Not Allow	"Record may not be inactivated, because the provider has already had violations exempted during the Begin and End dates. If you need to make corrections please end date the current exemption and begin a new exemption in the future."
494	16695	CI-813443 - DSD EM PVM 494 IMPLEMENTED	Modify Enrollment	Eligible status is set to 'Pending' AND CORI record dated on or after the Eligibility Effective Date has conviction date within last 10 years and no General Exception is indicated	Do not allow the action	The data in this screen will not be saved and the following message appears: "Pending Provider not allowed due to CORI record."
495	21120	CI-813471 - DSD EM PVM 495 IMPLEMENTED	Modify Enrollment	When the Save action is processed on the Modify Enrollment screen AND the Effective Date is a date after the earliest begin date for any pending case assignment.	Do not allow the action	Display the error message, "Effective date cannot be after the earliest pending case assignment begin date <mm/dd/yyyy>"
496	21120	CI-813472 - DSD EM PVM 496 IMPLEMENTED	Assign Case Provider	When the Save action is processed on the Assign Case Provider screen AND Pending evidence exists for the case AND the Provider Status is "Pending"	Do not allow the action	Display the error message, "Pending Provider cannot be assigned due to pending evidence on the case"
497	12318	CI-815679 - DSD EM PVM 497 IMPLEMENTED	Overpayment Recoveries	If the service period To Date is blank or a date other than the 15th or the last day of the month	Do not allow the action	Service Period To Date must be the 15th or the last day of the month.
498	16025	CI-818675 - DSD EM PVM 498 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and the Eligible field has been changed from No to Yes AND the Person Home Reported Date of Death is not blank field is not blank AND the Person Home Death Outcome is Pending	Do not allow the action	The data in this screen will not be saved and the following error messages displays, "Action not allowed when Person Home indicates Reported Date of Death and the Death Outcome is Pending."
499		CI-819083 - DSD EM PVM 499 CANCELLED	Cancelled by CR106			
500		CI-819081 - DSD EM PVM 500 CANCELLED	Cancelled by CR106			

DSD 23/Recip CM & OS – Provider Management/Error Messages (501-520)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
501			Reserved by CR107			
502			Reserved by CR107			
503	21174	CI-822493 - DSD EM PVM 503 IMPLEMENTED	Upload Provider Attachments	When the user selects a file to upload AND Selects a form from the dropdown, where form already exists for that provider AND Selects Save Action	Do not allow the action	The file is not uploaded and the following message displays: "This form already exists on Provider Attachments Screen; Uploading multiple copies of this form is not allowed. To upload the form, existing form must be archived from the Provider Attachments Screen."
504	21174	CI-822494 - DSD EM PVM 504 IMPLEMENTED	Upload Provider Attachments	Save Action is selected to upload a file and the file's size exceeds 5 MB.	Do not allow the action	The file is not uploaded and the following message displays: "File exceeds size limitation of 5 MB."
505	21174	CI-822495 - DSD EM PVM 505 IMPLEMENTED	Upload Provider Attachments	Save Action is selected to upload a file and the file's type is not one of the following: PDF, DOC, DOCX, TIF, TIFF, GIF, BMP, PNG, JPG, and JPEG.	Do not allow the action	The file is not uploaded and the following message displays: "File type is not supported. Supported file types are PDF, DOC, DOCX, TIF, TIFF, GIF, BMP, PNG, JPG, and JPEG."
506	16214 20820	CI-822503 - DSD EM PVM 506 IMPLEMENTED	View Case Provider	When a user accesses the View Case Provider screen AND The web service PROO915A is triggered AND No match is not found in Advantage for that Provider	Allow the Action	Display error message for the user "The Provider tax information could not be found in Payroll. Please contact help desk."
507			Reserved by CR068			
508			Reserved by CR170			
509	12174	CI-822713 - DSD EM PVM 509 IMPLEMENTED	Assign Case Provider - Save Provider with an Assignment /Reassignment Trigger of PENDING	When a county user selects the Save link on the Assign Case Provider screen AND A Provider Assignment /Reassignment trigger is PENDING on the ESP Provider assignment /reassignment trigger table	Do not allow the action	Display the error message, "Provider assignment completed in ESP is pending processing. Try again later."
510	12174	CI-822802 - DSD EM PVM 510 IMPLEMENTED	Create Provider Hours	When a user selects Save or Save & New on the Create Provider Hours screen AND Recipient Case Status = Pending AND There is no Pending Evidence on the Case	Do Not Allow the Action	Display the error message "Recipient is not eligible for the Provider Hours Period."

511	16215	CI-822998 - DSD EM PVM 511 IMPLEMENTED	Modify Case Provider	<p>When the Save link is selected on the Modify Case Provider pop-up</p> <p>AND</p> <p>The Relationship to Recipient has been updated to 'Spouse' (PMPR003)</p> <p>AND</p> <p>A different Provider in "Active" (PMPS001), "On Leave" (PMPS002) or "Pending" (PMPS007) status already exists for the case with the Relationship to the Recipient of "Spouse" (PMPR003)</p>	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Only one Provider with Relationship to Recipient of [Relationship to Recipient] allowed." "
512	16215	CI-822999 - DSD EM PVM 512 IMPLEMENTED	Create Provider Hours	<p>When the Save link is selected on the Create Provider Hours pop-up for a Provider that is currently in 'Terminated' status (PMPS003)</p> <p>AND</p> <p>The existing Relationship to Recipient for that Terminated Provider is 'Spouse' (PMPR003)</p> <p>AND</p> <p>A different Provider in "Active" (PMPS001), "On Leave" (PMPS002) or "Pending" (PMPS007) Status exists for the case with the Relationship to the Recipient of "Spouse" (PMPR003)</p>	Do not allow the action.	The data in this screen will not be saved and the following message appears: "Only one Provider with Relationship to Recipient of [Relationship to Recipient] allowed." "
513	12618	CI-823062 - DSD EM PVM 513 IMPLEMENTED	Benefit Deduction - No deductions found	<p>When a user accesses the Benefit Deduction screen</p> <p>AND</p> <p>The associated Provider has no health benefit deductions applied</p>	Allow the Action	Display the informational message "No benefits found for Provider."
514	12641	CI-823067 - DSD EM PVM 514 IMPLEMENTED	Create Provider Benefit Deduction - Existing Provider	<p>When a user accesses the Create Provider Benefit Deduction pop-up</p> <p>AND</p> <p>Selects a Deduction Plan that already exists for the Provider</p> <p>AND</p> <p>Selects Save</p>	Do Not Allow the Action	Display the following error message, "The selected plan has already been added for this month. Please choose another available plan."
515	12641	CI-823068 - DSD EM PVM 515 IMPLEMENTED	Create Provider Benefit Deduction - Not Active	<p>When a user that is assigned to a county where the Provider does not have an active assignment accesses the Create Provider Benefit Deduction pop-up</p> <p>OR</p> <p>When a user with a Provider has an active assignment start date in the corresponding county is in a future month accesses the Create Provider Benefit Deduction pop-up</p> <p>AND</p> <p>Selects a Deduction Plan</p> <p>AND</p> <p>Selects Save</p>	Do Not Allow the Action	Display the following error message, "No valid provider/recipient relationships for creating deductions are found for the provider in this county."

516	12641	CI-823069 - DSD EM PVM 516 IMPLEMENTED	Create Provider Benefit Deduction - Existing Deduction	When a user accesses the Create Provider Benefit Deduction pop-up AND Selects a Deduction Plan in a county in which CMIPS has already taken a health deduction in the current month AND Selects Save	Do Not Allow the Action	Display the following error message, "Deductions already processed this month for the provider in this county. Please contact the service desk if manual processing is required."
517	12174 16214 20902	CI-823086 - DSD EM PVM 517 IMPLEMENTED	Assign Case Provider - Provider Ineligible Due to Violation Suspension	When the user selects Save for a new assignment on the Assign Case Provider screen AND The assignment dates entered on the Create Provider Hours screen occurs within the period defined by the Ineligible Begin Date and Ineligible End Date on the third overtime violation record OR The assignment dates entered on the Create WPCS Details screen occurs within the period defined by the Ineligible Begin Date and Ineligible End Date on the third overtime violation record	Do Not Allow the Action	Display the following error message, "Provider is ineligible for assignment <MM/DD/YYYY – MM/DD/YYYY, violation suspension period> due to an overtime violation. Please select different dates."
518	21320	CI-823151 - DSD EM PVM 518 IMPLEMENTED	Modify Notification Communication Preference - User has No phone number on file	When a county user selects 'Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message, "A cell phone number must be set up for the Recipient to select this preference."
519	21320	CI-823152 - DSD EM PVM 519 IMPLEMENTED	Modify Notification Communication Preference - User's Cell phone number listed but NOT verified	When a county user selects 'Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message, "The cell phone number must be verified for the Recipient to select this preference."
520	21320	CI-823153 - DSD EM PVM 520 IMPLEMENTED	Modify Notification Communication Preference - Recipient is not registered with ESP	When a county user selects 'Email', 'Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message "Cannot set up notification preference because the Recipient is not registered with ESP."

DSD 23/Recip CM & OS – Provider Management/Error Messages (521-540)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
521	21320	CI-823154 - DSD EM PVM 521 IMPLEMENTED	Modify Notification Communication Preference - Recipient is not registered with ESP and there is no email on file	When a county user selects 'Email', 'Text Messages' or 'Both Text Messages and Email' AND Selects the Save button	Do not allow the action	Display the warning message 'Cannot set up notification preference because the Recipient is not registered with ESP.'
522	21320	CI-823155 - DSD EM PVM 522 IMPLEMENTED	Verify Cell Phone Number - User enters Invalid Verification Code	When a county user enters an invalid Verification Code AND Selects the Verify button	Do not allow the action	Display the warning message "Invalid verification code, please enter a valid verification code."
523	21320	CI-823156 - DSD EM PVM 523 IMPLEMENTED	Verify Cell Phone Number - User enters Expired Verification Code	When a county user enters an expired Verification Code AND Selects the Verify button	Do not allow the action	Display the warning message "Verification code expired, please select "Resend Code" to receive a new one."
524	21320	CI-823157 - DSD EM PVM 524 IMPLEMENTED	Verify Cell Phone Number - User enters Blocked Verification Code	When a county user enters a blocked Verification Code AND Selects the Verify button	Do not allow the action	Display the warning message "The verification code is blocked since you've entered an incorrect verification code more than 5 times. Please select "Resend Code" to receive a new one."
525	21174	CI-823382 - DSD EM PVM 525 IMPLEMENTED	Upload Provider Attachments - S3 is down	When the user selects a file to upload AND S3 is down AND Selects Save Action	Do not allow the action	Display the warning message "There was an issue uploading the file, please try again later."
526	12089	CI-823419 - DSD EM PVM 526 IMPLEMENTED	Modify WPCS Details - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "The selected pay rate is for use with Back-up Providers only."

527	12089	CI-823421 - DSD EM PVM 527 IMPLEMENTED	Modify WPCS Details - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify WPCS Details screen: "The Back-up Provider pay rate must be selected."
528	16214 12762	CI-823422 - DSD EM PVM 528 IMPLEMENTED	Modify Provider Hours - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The selected pay rate is for use with Back-up Providers only."
529	16214 12762	CI-823423 - DSD EM PVM 529 IMPLEMENTED	Modify Provider Hours - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Provider Hours screen: "The Back-up Provider pay rate must be selected."
530	16214 12762	CI-823424 - DSD EM PVM 530 IMPLEMENTED	Create Provider Hours - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create Provider Hours screen: "The selected pay rate is for use with Back-up Providers only."

531	16214 12762	CI-823425 - DSD EM PVM 531 IMPLEMENTED	Create Provider Hours - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create Provider Hours screen: "The Back-up Provider pay rate must be selected."
532	12089 12762	CI-823426 - DSD EM PVM 532 IMPLEMENTED	Create WPCS Details - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "The selected pay rate is for use with Back-up Providers only."
533	12089 12762	CI-823427 - DSD EM PVM 533 IMPLEMENTED	Create WPCS Details - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Create WPCS Details screen: "The Back-up Provider pay rate must be selected."
534	16214 12762 12089	CI-823428 - DSD EM PVM 534 IMPLEMENTED	Assign Case Provider - Higher Pay Rate Selected Incorrectly	The Pay Rate selected is \$2 above the default pay rate for the county AND the Back-up Provider checkbox is not selected AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The selected pay rate is for use with Back-up Providers only."

535	16214 12762 12089	CI-823429 - DSD EM PVM 535 IMPLEMENTED	Assign Case Provider - Back-up Provider checkbox Selected Incorrectly	The Back-up Provider checkbox is selected AND the Pay Rate is not \$2 above the default rate for the county AND The Begin Date is on or after [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears in the Assign Case Provider screen: "The Back-up Provider pay rate must be selected."
536	21356	CI-823504 - DSD EM PVM 536 IMPLEMENTED	Assign Case Provider	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
537	21356	CI-823505 - DSD EM PVM 537 IMPLEMENTED	Create Provider Hours	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
538	21356	CI-823506 - DSD EM PVM 538 IMPLEMENTED	Modify Provider Hours	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
539	21356	CI-823507 - DSD EM PVM 539 IMPLEMENTED	Create WPCS Details	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY]	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."
540	21356	CI-823508 - DSD EM PVM 540 IMPLEMENTED	Modify WPCS Details	The Back-up Provider checkbox is selected and the Begin Date is prior to [MM/DD/YYYY] [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Back-up Provider checkbox cannot be selected for a Begin Date prior to [MM/DD/YYYY]."

DSD 23/Recip CM & OS – Provider Management/Error Messages (541-560)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
541	21357 21358	➡ CI-823509 - DSD EM PVM 541 IMPLEMENTED	Modify Back-up Hours	The BUP Hours Exception Granted checkbox is deselected AND The Back-up Hours Paid are greater than 80:00	Do not allow the action	The data in this screen will not be saved and the following message appears in the Modify Back-up Hours screen "More than 80:00 back-up hours have been paid for this Fiscal Year. Back-up hours may not be decreased."
542	16214 12762	➡ CI-823544 - DSD EM PVM 542 IMPLEMENTED	Assign Case Provider	The Begin Date is prior to [MM/DD/YYYY] AND The End Date is on or after [MM/DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The IHSS Begin Date and IHSS End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]."
543	16214 12762 12089	➡ CI-823545 - DSD EM PVM 543 IMPLEMENTED	Assign Case Provider	The WPCS Begin Date is prior to [MM/DD/YYYY] AND The WPCS End Date is on or after [MM/DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The WPCS Begin Date and WPCS End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]"
544	21356	➡ CI-823546 - DSD EM PVM 544 IMPLEMENTED	Create Provider Hours	The Begin Date is prior to [MM/DD/YYYY] AND The End Date is on or after [MM/DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Begin Date and End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]."

545	21356	CI-823547 - DSD EM PVM 545 IMPLEMENTED	Create WPCS Details	The Begin Date is prior to [MM /DD/YYYY] AND The End Date is on or after [MM /DD/YYYY] AND The Pay Rate selected is \$2 above the default pay rate for the county [MM/DD/YYYY] = FLSAConfigurationValues: BackUpProviderStartDate	Do not allow the action	The data in this screen will not be saved and the following message appears: "The Begin Date and End Date may not span the Back-Up Provider Start Date of [MM/DD/YYYY]."
546	21251	CI-823574 - DSD EM PVM 546 IMPLEMENTED	Create Provider Hours Modify Provider Hours	When the Save link is selected on the Create Provider Hours screen or Modify Provider Hours Screen AND The Begin Date is not the first date of a pay period AND A Provider hours segment already exists for a pay-period that contains the Begin Date and has a different Pay Rate	Do not allow the action	Display error message: "Only one pay rate can be chosen for a pay period."
547	21356	CI-823586 - DSD EM PVM 547 IMPLEMENTED	Create Provider Hours	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
548	21356	CI-823587 - DSD EM PVM 548 IMPLEMENTED	Modify Provider Hours	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
549	21356	CI-823588 - DSD EM PVM 549 IMPLEMENTED	Create WPCS Details	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
550	21356	CI-823589 - DSD EM PVM 550 IMPLEMENTED	Modify WPC S Details	The user click the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	Display the error message, "The End Date must have a valid date for a back-up provider."
551	21356	CI-823599 - DSD EM PVM 551 IMPLEMENTED	Assign Case Provider	The user clicks the Save button AND Back-Up Provider checkbox is selected AND The End Date is blank or is a high-end date (12/31/9999)	Do not allow the action	IHSS: Display the error message, "The IHSS End Date must have a valid date for a back-up provider." WPCS: Display the error message, "The WPCS End Date must have a valid date for a back-up provider."
552	21358	CI-823625 - DSD EM PVM 552 IMPLEMENTED	Assign Case Provider	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."

553	21358	CI-823626 - DSD EM PVM 553 IMPLEMENTED	Create Provider Hours	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
554	21358	CI-823627 - DSD EM PVM 554 IMPLEMENTED	Create WPCS Details	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
555	21358	CI-823629 - DSD EM PVM 555 IMPLEMENTED	Modify Provider Hours	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
556	21358	CI-823630 - DSD EM PVM 556 IMPLEMENTED	Modify WPC S Details	The user clicks the Save button AND Assignment start date is between the start and end of the fiscal year (includes the fiscal year start and end date) AND Back-Up Provider indicator is selected AND The Remaining Hours on the Back-Up Provider Details screen is 00:00.	Do not allow the action	Display the error message, "The assignment cannot be completed. The Start Date falls within a fiscal year with no remaining back-up hours."
557	21176 21174	CI-823640 - DSD EM PVM 557 IMPLEMENTED	Restore Attachment associated to Provider	User selects the 'Restore' action AND There is already a document of that type in 'Uploaded' status AND Multiple copies of the document is NOT allowed	Do not allow the action	Display the error message: "This form already exists on Provider Attachments Screen; multiple current copies of this form is not allowed. To restore this form, the existing form must be archived from the Provider Attachments Screen."
558	12269 12273	CI-823733 - DSD EM PVM 558 IMPLEMENTED	Create Provider	When the user clicks the Save button on the Create Provider screen AND The phone number entry is 000 000000 or 999 9999999	Do not allow the action	Display the error message, "Not a valid phone number. Please enter valid phone number."
559	21378	CI-823757 - DSD EM PVM 559 IMPLEMENTED	Send Electronic Form to CSP Pop-Up (Provider)	When the user selects the Send button on the Send Electronic Form to CSP Pop-Up (Provider) screen AND The assigned worker does not have 2FA credentials	Do not allow the action	Display the error message, "Assigned Worker has not setup their CSP Two-Step Authentication Information."

560	21378	 CI-823758 - DSD EM PVM 560 IMPLEMENTED	Send Electronic Form to CSP Pop-Up (Provider) <p>When the user selects the Send button on the Send Electronic Form to CSP Pop-Up (Provider) screen</p> <p>AND</p> <p>The Assigned Worker field is blank</p>	Do not allow the action	Display the error message, "Assigned Worker is required when CMIPS Services Portal is selected."
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DSD 23/Recip CM & OS – Provider Management/Error Messages (561-580)

No	Req ID	CI	Screen Name or User Action	Condition	Action	Error
561	21378	↳ CI-823811 - DSD EM PVM 561 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The date entered in the From Date field not in MM/DD/YYYY format	Do not allow the action	Display the error message, "The field 'From Date' is not valid. A date must be in the format 'MM/DD /YYYY', you have entered '<input>'."
562	21378	↳ CI-823812 - DSD EM PVM 562 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The date entered in the To Date field not in MM/DD/YYYY format	Do not allow the action	Display the error message, "The field 'From Date' is not valid. A date must be in the format 'MM/DD /YYYY', you have entered '<input>'."
563	21378	↳ CI-823813 - DSD EM PVM 563 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The entry in the To Date field is earlier than the entry in the From Date field	Do not allow the action	Display the error message, "To Date must be on or after the From Date."
564	21378	↳ CI-823814 - DSD EM PVM 564 IMPLEMENTED	Completed Electronic Forms (Provider)	When the user selects the Search button AND The entries in the From Date and To Date fields are greater than one year apart.	Do not allow the action	Display the error message, "Search is limited to one year."
565		↳ CI-823894 - DSD EM PVM 565 CANCELLED	Cancelled by ASR Sprint 58 Team CM&AS			
566	21320 21325	↳ CI-823974 - DSD EM PVM 566 IMPLEMENTED	Verify Cell Phone Number - Invalid Phone Number	When a county user enters a Verification Code and the Phone Number is invalid AND Selects the Verify button	Do not allow the action	Display the warning message "Not a valid phone number. Please enter valid phone number."
567	21378	↳ CI-824113 - DSD EM PVM 567 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Action Date format	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Action Date entered is not in MM /DD/YYYY format	Do not allow the action	Display the error message, "The field 'Action Date' is not valid. A date must be in the format 'MM/dd /yyyy', you have entered '<user entry>'."
568	21378	↳ CI-824114 - DSD EM PVM 568 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Action Date blank	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Action Date field is blank	Do not allow the action	Display the error message, "Action Date" must be entered."
569	21378	↳ CI-824115 - DSD EM PVM 569 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Action Date is a past date	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Action Date entered is a past date	Do not allow the action	Display the error message, "Action Date field cannot be a past date."
570	21378	↳ CI-824116 - DSD EM PVM 570 IMPLEMENTED	Send Electronic Form to ESP Pop-Up (Provider) - Not Registered with ESP	When the Send button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider is not registered to ESP	Do not allow the action	Display the error message, "Provider is not registered with ESP."
571	21378	↳ CI-824304 - DSD EM PVM 571 IMPLEMENTED	Provider Create Form Pop-Up /Create Electronic Form Pop-Up (Provider) - SOC 2308	When the user selects the Save button on the Provider Create Form Pop-Up or the Create Electronic Form Pop-Up (Provider) AND SOC 2308 is selected AND There is NOT an Overtime Violation Exemption with an Exemption Type of Extraordinary Circumstance with an Outcome of Approved	Do not allow the action	Display the error message, "Cannot create an SOC 2308 without an approved Extraordinary Circumstance Overtime Violation Exemption."

572	21378	CI-824360 - DSD EM PVM 572 IMPLEMENTED	Create Electronic Form Pop-Up (Provider) - SOC 426	When the user selects the Save button on the Create Electronic Form Pop-Up (Provider) AND SOC 426 is selected AND The Provider SSN is blank with a reason of 'Applied For SSN/ITIN'	Do not allow the action	Display the error message, "Cannot create a SOC 426 when the Provider has a Blank SSN with a Reason of Applied for SSN/ITIN."
573		Reserved				
574	21403	CI-824383 - DSD EM PVM 574 CANCELLED	Canceled by ASR Team TMS Sprint 119			
575	21403	CI-824384 - DSD EM PVM 575 CANCELLED	Canceled by ASR Team TMS Sprint 119			
576	21403	CI-824385 - DSD EM PVM 576 CANCELLED	Canceled by ASR Team TMS Sprint 119			
577	21403	CI-824386 - DSD EM PVM 577 CANCELLED	Canceled by ASR Team TMS Sprint 119			
578	21403	CI-824387 - DSD EM PVM 578 CANCELLED	Canceled by ASR Team TMS Sprint 119			
579	21378 21399	CI-824380 - DSD EM PVM 579 IMPLEMENTED	Provider Create Form Pop-Up/Create Electronic Form Pop-Up (Provider) - No County Office (SOC 2308)	When the CDSS user selects the Save button on the Provider Create Form Pop-Up or the Create Electronic Form Pop-Up (Provider) AND The CDSS user does not have a county office address designated AND SOC 2308 is selected AND 'Print in Nightly Batch' is selected for the Provider Create Form Pop-Up ONLY	Do not allow the action	Display the error message, "SOC 2308 cannot be created due to missing or invalid County Office address for CDSS user."

DSD 23/Recip CM & OS – Provider Management/Business Rules

The following Business Rules applies to the Provider Management process:

- DSD 23/Recip CM & OS – Provider Management/Business Rules (1-10)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (11-20)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (21-30)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (31-40)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (41-50)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (51-60)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (61-70)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (71-80)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (81-90)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (91-100)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (101-110)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (111-120)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (121-130)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (131-140)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (141-150)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (151-160)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (161-170)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (171-180)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (181-190)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (191-200)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (201-210)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (211-220)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (221-230)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (231-240)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (241-250)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (251-260)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (261-270)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (271-280)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (281-290)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (291-300)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (301-310)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (311-320)
- DSD 23/Recip CM & OS – Provider Management/Business Rules (321-330)

ID	Req ID	CI	Description	When	Action
1	12174	⊕ CI-111515 - DSD BR PVM 01 IMPLEMENTED	Automatically build the Provider Hours based upon the Recipient IP Mode of Service hours.	When a new IHSS Provider hours segment is added and there are no Assigned Hours indicated.	Starting with the Provider Hours Begin Date, copy any change to Recipient authorized hours to the Provider hours including the begin date and end date. If the Recipient is in active status, leave the most recent Provider hours segment open-ended (with no End Date).
2	16214	⊕ CI-111516 - DSD BR PVM 02 IMPLEMENTED	Automatically build any change in the Provider Pay Rate based upon the Pay Rate table	When a new IHSS Provider hours segment is added and there is a subsequent change in the rate of pay indicated on the County Pay Rate table.	Starting with the Provider Begin Date, add any new Provider hours segment if there is a subsequent pay rate change indicated on the County Pay Rate table.
3	12053 16 014 16718	⊕ CI-111517 - DSD BR PVM 03 IMPLEMENTED	Provider SSN Verification to not verified.	When the "Save" link is selected on the "Create Provider" screen When the "Save" link is selected on the "Modify Person" screen and person type is "Provider" and if Last Name or First Name or Middle Name or DOB is Changed When the "Save" link is selected on the "Modify Alternate ID" screen and the type is SSN.	Set the Provider SSN Verification to '0'. The value 'Not Yet Verified' will display in the Provider SSN Verification field.
4	16702 16 718 16719	⊕ CI-111518 - DSD BR PVM 04 IMPLEMENTED	SSN Verification Send	When creating the SSN Verification Send file, find all Person Type "Provider" records where the SSN Verification Status is "Not Yet Verified" and the associated Alternative ID Social Security Number Duplicates field is blank	Send Providers to the Social Security Administration (SSA) if the Providers' SSN Verification flag was Not Yet Verified and Alternative ID Social Security Number Duplicates field is blank.
5	12055 16 605	⊕ CI-111519 - DSD BR PVM 05 IMPLEMENTED	SSN Verification Receive	Upon receipt of the SSN Verification Receive file, process the file and update the SSN Verification status	Update the Provider SSN verification status. If the received verification is "deceased," generate a Task to the Case Owner.
6	16214	⊕ CI-111520 - DSD BR PVM 06 IMPLEMENTED	Case Provider List Screen Sort Order	When the Case Providers list screen is displayed	The default sort order will be the Provider Status

7	12825 11943 11945 11964 20750 20753	CI-111521 - DSD BR PVM 07 IMPLEMENTED	Create initial IHSS and WPCS Arrears or IHSS Advance Pay timesheets with or without a travel claim request upon assignment of a Provider to a case	Upon Save on the Assign Case Provider screen AND Pay Period is equal to or later than to the Configuration table – FLSAConfigurationValues – TravelClaimStartDateTravelClaimStartDate AND The "Print Option" is 'Print/Mail from a Centralized Print Center' OR The "Print Option" is 'Electronic' AND No other errors are encountered	CM: IF CaseProvider.isETS = False for the pay period AND The pay period start date is not equal to or after the CaseProvider. EVVEffectiveDate AND The recipient "Timesheet Accommodation" indication is NOT 'Large Font Timesheet' AND The "Provider has Workweek Agreement with Travel" is "Yes" THEN Create timesheet data for standard timesheet and with Travel Claim Indicator of '2' to be collected by job CMDS107R. ELSE IF The "Provider has Workweek Agreement with Travel" is "No" THEN Create timesheet data for standard timesheet and with Travel Claim Indicator of '0' to be collected by job CMDS107Q. OR IF CaseProvider.isETS = True for the pay period OR IF The pay period start date is equal to or after the CaseProvider. EVVEffectiveDate THEN for each applicable pay period: Generate an Electronic timesheet for the pay period. AND IF The "Provider has Workweek Agreement with Travel" is "Yes" THEN Create travel claim data with Travel Claim Indicator of '1' to be collected by job CMDS107S. Timesheet requests should be generated starting from the Begin Date indicated on the Assign Case Provider screen. Timesheets and/or timesheets with or without a travel claim as generate as follows: <i>Print/Mail from a Centralized Print Center</i> or <i>Electronic</i> – For arrears will allow a user to print up to 24 arrears pay periods covering 12 months. Advance Pay will allow a user to print up to 6 pay periods covering up to 3 months.
8			This Business Rule was Cancelled by CR 1018 based on CR 836 SRI.		
9	16022	CI-111523 - DSD BR PVM 09 IMPLEMENTED	Suspended/Ineligible Provider	Upon receipt of the weekly Medi-Cal Suspended and Ineligible interface	Match based upon two of the following three identifiers: Name (full first and last) SSN Date of Birth Based upon a match found, if the Provider is suspended: Update the Provider status to Terminated. Set the Termination Reason to Medi-Cal Suspended/Ineligible. . The View Case Provider screen displays the Provider Status and Termination Reason. Set the Provider End Date to the Suspended or Ineligible Begin Date. The View Case Provider screen displays the End Date. On the Provider Details screen in the 'General Section,' the Provider Eligible status will be set to 'No' with the Ineligible Reason of 'Suspended or Ineligible.' In the 'Medi-Cal' section, the 'Suspended/Ineligible' status will be set to 'Yes' and the 'Suspended/Ineligible Begin Date' will be set to the start date on the interface file. On the Cases List screen, the 'Provider Status' will be 'Terminated.' On the Case Provider List screen the 'Provider Status' will be 'Terminated.' Update the suspended and ineligible data elements on the ProviderPerson table. Send notifications to the Case Worker, Case Worker Supervisor, Provider Management, and WPCS work queues as defined in Tasks and Notifications section of this document. Produce the Provider Terminated for Suspended and Ineligible letter to each Recipient the Provider is actively assigned to. Based upon a match found and the Provider suspension has ended: Update the suspended and ineligible indicator to 'No' and update the Suspended and Ineligible End Date to the day prior to the Provider reinstatement date. The Suspended or Ineligible indicator and the Suspended or Ineligible End Date appears on the Provider Details screen.
10	16023	CI-111524 - DSD BR PVM 10 IMPLEMENTED	SSN Prefix Update (CGI Back Office)	On a Schedule day	CGI Back Office will update the SSN Prefix Table from SSN web site.

ID	Req ID	CI	Description	When	Action
11			This Business Rule was Cancelled Prior to CMIPS Implementation – handled through updated error messages		
12			This Business Rule was Cancelled Prior to CMIPS Implementation – handled through updated error messages		

13	12299	CI-111527 - DSD BR PVM 13 IMPLEMENTED	Update to Recipient funding source based upon the Provider relationship (parent of minor child or spouse)	Update, addition, termination or change of a Provider who is indicated as a parent of a minor child or spouse in the Relationship to the Recipient.	<p>Re-determine the funding source for the case based upon rules defined in Case Maintenance section Update Funding Source Business Rules</p> <p>AND IF the Funding Source changed from PCSP to IPO3 or IPO4 AND the Reassessment Due Date is greater than one (1) year than the Home Visit Date THEN set Reassessment Due Date (Modify Program Evidence) to one (1) year from Home Visit Date (Modify Program Evidence)</p> <p>AND a Case Note is created on the Recipient's Case as below:</p> <p>Priority: Medium Sensitivity: 1 Entered By: System Creation Date: <MM/DD/YYYY HH:MM> Status: Active Note Text:</p> <p>Funding Source Changed from PCSP to [IPO3 or IPO4] due to Provider's Relationship Status.</p> <p>Provider Number: [Provider Number] Provider Name: [Provider Name - First Middle Initial Last Suffix] Relationship Status Date: [MM/DD/YYYY] Provider Relationship to Recipient: [New Relationship to Recipient]</p>
14	16718	CI-111528 - DSD BR PVM 14 IMPLEMENTED	PA Provider Identification	Upon receipt of the PA Provider Identification Interface	<p>Match with CMIPS Providers based upon the Alternative ID Type Social Security Number where Duplicates field is "Blank." If it exists otherwise, match on Alternative ID Type Conversion Duplicate and one of the following fields: Last Name Date of Birth Update indicators for PA Registered, Training, Fingerprinting and Background Check when a match is found.</p>
15	16857	CI-111529 - DSD BR PVM 15 IMPLEMENTED	Modify Enrollment –"Eligible" field changes from "Yes" to "No"	When the Save link is selected on the Modify Enrollment screen and the Eligible status has been updated from "Yes" to "No".	<p>Save the Modify Enrollment screen If the Effective Date was updated save that date If the Effective Date was not updated by the user, set the Effective Date to the current date If Provider Status associated to any case is Active or Leave: Set Provider Status to Terminated Set the Leave/Termination Effective Date equal to the Modify Enrollment Effective Date Set Termination Reason to "Provider Not Eligible to Work" when the Ineligible Reason is any one of the following: Suspended or Ineligible Duplicate SSN Suspect SSN If a General Exception exists and the General Exception End Date is blank set General Exception End Date equal to the Modify Enrollment Effective Date If a Recipient Waiver exists and Recipient Waiver End Date is blank set the Recipient Waiver End Date equal to the Modify Enrollment Effective Date minus one day (-1) Set Termination Reason to "Terminated Provider" Generate a notification to the Case Owner for any case where the Provider was terminated. Generate a task to the WPCS queue for any case where the WPCS Provider was terminated End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers</p>
16	12301	CI-111530 - DSD BR PVM 16 IMPLEMENTED	Update Provider Eligible status to 'No' upon a confirmed death	Upon save on the Modify Person screen and the death has been confirmed.	Update Eligible status to 'No' and set the Ineligible Reason to 'Death.'
17	21093	CI-111531 - DSD BR PVM 17 IMPLEMENTED	Blank out the Ineligible Reason code when Provider updated to Eligible 'Yes' from 'Pending Reinstatement'.	Upon selecting 'Yes' on the Approve Provider Enrollment screen.	Set the Ineligible Reason to blank AND if the provSLAccrualEligibilityEndDate is other than 12/31/9999 reset the date to 12/31/9999
18	16214	CI-111532 - DSD BR PVM 18 IMPLEMENTED	Terminated / On-Leave Provider hours segments when adding a new Provider hours segment	Upon creating a new Provider hours segment on the Create Provider Hours screen, if the new Begin Date is either prior or equal to the Effective Date of the Terminated or On Leave segment.	Override the Terminated / On-Leave segment with the newly created segment.
19	16214	CI-111533 - DSD BR PVM 19 IMPLEMENTED	For a Provider without Assigned Hours where Recipient authorization is updated for a period when the Provider is Terminated or On Leave, Provider Assigned Hours will not be updated.	Upon Recipient Submit for Approval (Final Determination)	Do not update the Provider Assigned Hours for any Provider who is Terminated or On Leave during the newly authorized period for the Recipient.

20	16829	CI-116765 - DSD BR PVM 20 IMPLEMENTED	Create Provider - Display Name in All Uppercase Letters	When the Save link is selected on the Create Provider screen and lowercase letters were used when entering the following fields: Last Name First Name Middle Name	Display the First Name, Last Name and Middle Name entries in all uppercase letters on the Person Home screen.
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ID	Req ID	CI	Description	When	Action
21	16848	CI-117123 - DSD BR PVM 21 IMPLEMENTED	Modify Enrollment – Re-enroll Provider – Default DOJ County to County of user taking action if user security group is other than "CDSSProgramMgmt".	When the save link is selected on the Modify Enrollment screen and the previous action was the Re-enroll action	Default the DOJ County to the County associated with the user.
22	16197	CI-117124 - DSD BR PVM 22 IMPLEMENTED	Inactive Provider Batch Process – Inactive /No Payroll for 1 Year	Provider has no payroll activity processed (meaning not exceptioned) and paid for IHSS or WPCS on any case for a minimum of 12 months Provider enrollment Effective Date is more than 12 months prior to the batch date Provider "Eligible" field is 'Yes'	Set the Provider Eligible status to 'No' Set Ineligible Reason to "Inactive/No Payroll for 1 Year" Terminate the Provider if Active or On Leave for a case as of the current date plus 20 calendar days Set Termination Reason to "Provider Enrollment Ineligible" Trigger a notification to the Case Owner for any case where the Provider was terminated Generate a task to the WPCS queue for any case where the WPCS Provider was terminated End Date Provider Workweek Agreement End Date Recipient Workweek Agreement Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers Set ProviderSLAccrualEligibility: provSLAccrualEligibilityEndDate to ProviderLeave/Terminate Case Provider Effective Date
23	16676 1 6852	CI-117125 - DSD BR PVM 23 IMPLEMENTED	Reinstate Provider will restore prior enrollment information	User selects Reinstate from the Provider Details screen	The previous Provider enrollment information is displayed in the Modify Enrollment screen.
24	16676	CI-117126 - DSD BR PVM 24 IMPLEMENTED	Re-enroll Provider clears any current enrollment information	User selects Re-enroll from the Provider Details screen	The Modify Enrollment screen is displayed with a "Pending" Eligibility status and no values displayed in the enrollment information.
25	16676	CI-117127 - DSD BR PVM 25 IMPLEMENTED	Provider reinstatement must be within 30 calendar days	Upon display of the Provider Details screen	Display the "Reinstate" link on the Provider Details screen when the Eligible field was changed from "Yes" to "No" in the prior 30 calendar days AND the Ineligible Reason is other than "Third Overtime Violation" or "Fourth Overtime Violation" AND the user is associated with the DOJ County associated with the provider.
26	16676	CI-117128 - DSD BR PVM 26 IMPLEMENTED	Display link for Provider re-enrollment.	Upon display of the Provider Details Screen	Only display the link to Re-enroll a Provider if the current Eligible status is 'No'.
27	16705	CI-117129 - DSD BR PVM 27 IMPLEMENTED	Creating a Provider when the Person is an Applicant or Recipient	Upon Save on the Create Provider screen	Set the DOJ County for the Provider based upon the DOJ County on the Create Provider screen. Do not modify the County on the Person Home Screen.
28	16705	CI-117130 - DSD BR PVM 28 IMPLEMENTED	Creating an Applicant or Referral when the Person is a Provider	Upon Save on the Create Applicant or Create Referral screens	Set the County on the Person Home screen based upon the User creating the Applicant or Referral. Do not modify the DOJ County for the Provider.
29		CI-117131 - DSD BR PVM 29 CANCELLED	Cancelled by ASR Sprint 42 Team 1&2		
30	16705 1 6848	CI-118842 - DSD BR PVM 30 IMPLEMENTED	Creating or updating the DOJ County for a Provider and the Provider does not exist as an Applicant or Recipient	Upon Save on the Create Provider or Modify Enrollment screens	Set the DOJ County for the Provider based upon the DOJ County on the screen. Update the County on the Person Home screen based upon the DOJ County.

ID	Req ID	CI	Description	When	Action
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31	16857 16860 16871	CI-117697 - DSD BR PVM 31 IMPLEMENTED	Create Provider CORI	When the Save link is selected on the Create Provider CORI AND the conviction date is different than any other CORI record	<p>Set the Provider Details Eligible status to 'No'. Set the Provider Details Effective Date to 20 calendar days from the current date.</p> <ul style="list-style-type: none"> If this is the first CORI record <p>If Tier is 01 set the Ineligible Reason to "Tier 1 Conviction" Else, if Tier is 02 set the Ineligible Reason to "Tier 2 Conviction" Else more than one CORI exists If Tier is 01 set the Ineligible Reason to "Subsequent Tier 1 Conviction" If Tier is 02 set the Ineligible Reason to "Subsequent Tier 2 Conviction". Terminate Provider Hours as follows: Set Termination Reason to "Provider Enrollment Ineligible" If the most recent Provider hours segment has an End Date less than 20 calendar days from the current date Set the Termination Effective Date to the current End Date plus one day (+1) Else set the Termination Effective Date to 20 calendar days from the current date If a General Exception exists and there is no General Exception End Date set the General Exception End Date to 20 calendar days from the current date. If a Recipient Waiver exists and the Recipient Waiver End Date is blank set the Recipient Waiver End Date to 20 calendar days from the current date minus one day (-1) Set Termination Reason to "Terminated Provider" End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers</p>
32			Removed with CR606B		
33	16857	CI-117701 - DSD BR PVM 33 IMPLEMENTED	Modify Provider CORI – Adding General Exception	Upon Save on the Modify Provider CORI screen and the General Exception Begin Date is populated and there is no General Exception End Date and Provider meets all other enrollment criteria.	Save the screen and set the Provider Details Eligible field to "Yes".
34	16852 16857	CI-117700 - DSD BR PVM 34 IMPLEMENTED	Modify Provider CORI – Adding General Exception Waiver End Date - Update Eligible Field to 'No'	When the Save link is selected on the Modify Provider CORI screen and the General Exception End Date is populated and the Provider Eligible status is 'Yes' and the General Exception End Date is prior to the CORI End Date	<p>Set the Provider Eligible status to 'No'. Set the Provider eligibility effective date to the General Exception Waiver End Date + 1 day. Set the Ineligible Reason to "Tier 2 Conviction". Terminate Provider Hours as follows: Set Termination Reason to "Provider Enrollment Ineligible" If the most recent Provider hours segment has an End Date less than 20 calendar days from the current date Set the Termination Effective Date to the current End Date plus one day (+1) Else set the Termination Effective Date to 20 calendar days from the current date</p> <ol style="list-style-type: none"> a. Note: Provider Termination date should be 20 calendar days from the current date End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers
35	16859 20734 20735 20736 20737 20739 20740	CI-117702 - DSD BR PVM 35 IMPLEMENTED	Terminate Provider if Recipient Waiver is terminated	Upon Save on the Modify Recipient Waiver screen with a Recipient Waiver End Date	<ul style="list-style-type: none"> Set the Case Provider Termination date to the Recipient Waiver End Date + 1 day. Set the case Provider Termination Reason to 'Provider Enrollment Ineligible'. End Date Provider Workweek Agreement Action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers
36	16857 16869 20764 20734 20735 20736 20 737 20738 20739 20 740	CI-117699 - DSD BR PVM 36 IMPLEMENTED	Updating a CORI Tier from 2 to 1	Upon Save on the Modify Provider CORI screen and the Tier is updated from Tier 2 to Tier 1	<p>If Provider Eligible 'Yes', set the Provider Eligible status to 'No'. Set Ineligible Reason to "Tier 1 Conviction". Set the eligibility Effective Date to the current date. If Provider Eligible 'No', update the Ineligible Reason to "Tier 1 Conviction". Terminate any Recipient Waivers effective the current date + 20 calendar days. Set Recipient Waiver Termination Reason to "Terminated Provider". See business rule #15 for further actions. End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers</p>
37	16859	CI-117698 - DSD BR PVM 37 IMPLEMENTED	End date any Recipient Waivers for this Provider when an End Date is saved on the Modify Provider CORI screen	Upon Save on the Modify Provider CORI screen and the CORI End Date is populated and a Recipient Waiver is active (open end date) for the associated CORI.	<ul style="list-style-type: none"> Set the Recipient Waiver End Date to the CORI End Date and set the Recipient Waiver Termination Reason to "Waiver No Longer Required". Provider remains as Eligible status 'No'. <p>See business rule #35 for further actions.</p>
38	16855 16 859	CI-117695 - DSD BR PVM 38 IMPLEMENTED	End date General Exception Waiver for this Provider when an End Date is saved on the Modify Provider CORI screen	Upon Save on the Modify Provider CORI screen and the CORI End Date is populated and a General Exception is active (open end date) for the associated CORI.	Set the General Exception End Date to the CORI End Date. Provider remains as Eligible status 'Yes'. Do not terminate the Provider if they are currently serving on a case.
39	16874	CI-119241 - DSD BR PVM 39 IMPLEMENTED	Updating a CORI Tier from 1 to 2	Upon Save on the Modify Provider CORI screen and the Tier is updated from Tier 1 to Tier 2	If this is the first CORI record, set the Ineligible Reason to 'Tier 2 Conviction'; Otherwise set the Ineligible Reason to 'Subsequent Tier 2 Conviction'.

ID	Req ID	Cl	Description	When	Action
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41	16883	CI-121664 - DSD BR PVM 41 IMPLEMENTED	Provider Notification (SOC 2271) Create Provider Hours	When a Provider is successfully assigned IHSS hours on a Recipient case for the first time (no existing IHSS Provider Hours records) AND the Current case status is Eligible Note: This condition is only possible if the Provider was previously assigned WPCS hours.	See Action column for Business Rule 40 above.
42	16883	CI-121665 - DSD BR PVM 42 IMPLEMENTED	Provider Notification (SOC 2271) Create Provider Hours - Provider Previously On Leave	When a Provider is successfully assigned IHSS hours on a Recipient case and the Provider was previously On Leave (latest IHSS Provider Hours record is in an On Leave status) AND the Current case status is Eligible or Presumptive Eligible	See Action column for Business Rule 40 above.
43	16883	CI-121666 - DSD BR PVM 43 IMPLEMENTED	Provider Notification (SOC 2271) Create Provider Hours - Provider Previously Terminated	When a Provider is successfully assigned IHSS hours on a Recipient case and the Provider was previously Terminated (latest IHSS Provider Hours record is in a Terminated status) AND the Current case status is Eligible or Presumptive Eligible	See Action column for Business Rule 40 above.
44	16887	CI-121667 - DSD BR PVM 44 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider Terminated Effective Date of the Termination is = < the current date	Upon Save on the Leave/Terminate Case Provider screen and the IHSS Provider Status is Terminated AND the Effective Date of the Termination is = < the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate all Pending Provider Notification(s) (SOC 2271)
45	16887	CI-121668 - DSD BR PVM 45 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider On Leave Effective Date of the Leave is = < the current date	Upon Save on the Leave/Terminate Case IHSS Provider screen and the Provider Status is On Leave AND the Effective Date of the Leave is = < the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate all Pending Provider Notification(s) (SOC 2271)
46	16887	CI-121669 - DSD BR PVM 46 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider Terminated Effective Date of the Termination is > the current date	Upon Save on the Leave/Terminate Case IHSS Provider screen and the Provider Status is Terminated AND the Effective Date of the Termination is > the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate Pending Provider Notification(s) (SOC 2271) with an Effective Date = > the Begin Date of the Termination
47	16887	CI-121670 - DSD BR PVM 47 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider On Leave Effective Date of the Leave is > the current date	Upon Save on the Leave/Terminate Case IHSS Provider screen and the Provider Status is On Leave AND the Effective Date of the Leave is > the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate Pending Provider Notification(s) (SOC 2271) with an Effective Date = > the Begin Date of the Leave
48	12174	CI-445379 - DSD BR PVM 48 IMPLEMENTED	Apply LMA Change to – Providers with Assigned Hours (Case has one Active Provider)	When a Recipient case has an Authorization Segment with a Start Date equal to or greater than the current LMA Begin Date and there is only one "Active" Provider associated with the case and the Provider Assigned Hours Form is indicated and the current "Provider Hours End Date" is after the LMA Start Date	End Date the current Provider Hours segment with one day prior to the current LMA Start Date Create a New Provider Hours segment with a Begin Date equal to the current LMA Start Date and If the previous Provider Hours End Date is other than 12/31/9999 set the End Date to the Previous End Date Or, leave the End Date blank if previous Provider Hours End Date was 12/31/9999 Check the Assigned Hours checkbox Populate the Assigned Hours with most recent Mode of Service IP Hours

49	12174	CI-445380 - DSD BR PVM 49 IMPLEMENTED	Apply LMA Change to – Providers with Assigned Hours (Case has multiple active Providers)	When a Recipient case has an Authorization Segment with a Start Date equal to or greater than the current LMA Begin Date and there multiple "Active" Providers associated with the case and the Provider Assigned Hours Form is indicated and the current "Provider Hours End Date" is after the LMA Start Date	End Date the current Provider Hours segment with one day prior to the current LMA Start Date Create a New Provider Hours segment with a Begin Date equal to the current LMA Start Date and If the previous Provider Hours End Date is other than 12/31 /9999 set the End Date to the Previous End Date Or, if previous Provider Hours End Date was 12/31/9999 leave as High End Date. Check the Assigned Hours checkbox If Recipient case has multiple Providers with "Assigned Hours" and the aggregated "Assigned Hours" are equal to the most recent Mode of Service IP Hours For first and every other Provider encountered except the last Provider with Assigned Hours populate the Assigned Hours with (previous assigned hours + 7.0%) For last Provider encountered calculate Assigned Hours as (the most recent Mode of Service IP Hours – sum of all processed Provider assigned hours) If Recipient case has multiple Providers with "Assigned Hours" and the aggregated "Assigned Hours" are not equal to the most recent Mode of Service IP Hours populate the Assigned Hours for each Provider as (previous assigned hours + 7.0%)
50	12174	CI-445372 - DSD BR PVM 50 IMPLEMENTED	Allow Sending County to Assign Provider when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Assign Provider link	Display the Assign Case Provider screen and default the IHSS Hours Pay Rate to the Sending County Default Pay Rate

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51	12174	CI-445373 - DSD BR PVM 51 IMPLEMENTED	Allow Sending County to Assign Provider when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Save link on the Assign Case Provider screen	Allow the action and save the screen and add Provider Hours for the designated period
52	12174	CI-445374 - DSD BR PVM 52 IMPLEMENTED	Create Provider Hours when Inter-County Transfer is Completed in the Sending County	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the New link from the Provider Hours section of the View Case Provider screen	Display the Create Provider Hours screen and default the IHSS Hours Pay Rate to the Sending County Default Pay Rate
53	12174	CI-445375 - DSD BR PVM 53 IMPLEMENTED	Allow Sending County to Create Provider Hours when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Save link on the Create Provider Hours screen	Allow the action and save the screen and add Provider Hours for the designated period
54	12174	CI-445376 - DSD BR PVM 54 IMPLEMENTED	Allow Sending County to Modify Provider Hours when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Save link on the Modify Provider Hours screen	Allow the action and save the screen and add Provider Hours for the designated period **The only change to the Modify Provider Hours screen will be to change the Assign Hours.
55	16705	CI-446858 - DSD BR PVM 55 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and DOJ Background Check is checked and was not previously checked	Set the DOJ County to the County associated with the user taking the action.
56	12762	CI-451606 - DSD BR PVM 56 IMPLEMENTED	User with WPCS Role can create Provider hours screen with correct county rate after Inter-County Transfer	When the Search link is selected on the Pay Rate screen and by a user with the WPCS Role	Display the Pay Rate(s) associated with the County owning the case for the date indicated

57	16981 20732	CI-468365 - DSD BR PVM 57 IMPLEMENTED	Provider Targeted Mailing	Form Mass Mailing Implementation	Determine written language for mailing insert: If the Providers Written Language is Spanish mailing insert should be Spanish Language Else, if the Providers Written Language is Chinese mailing insert should be Chinese Language Else, if the Providers Written Language is Armenian mailing insert should be Armenian Language Else, all other written languages or if not populated print in English
58	16981	CI-468366 - DSD BR PVM 58 IMPLEMENTED	Create Provider Workweek Agreement or Modify Provider Workweek Agreement	As the user enters or modifies time entries in any of the Hours or Minutes fields of any day of the Provider Workweek Agreement	Dynamically update the "Hours" field on the Create or Modify Provider Workweek Agreements screen as data is keyed in any daily hours and/or minutes (Sunday through Saturday) fields.
59	20730	CI-480755 - DSD BR PVM 59 IMPLEMENTED	Travel Time Display	When the Travel Time link is selected from the left navigation.	The Travel Time Recipient Case screen displays with all Recipient cases associated with the Provider by Provider Type. If a Provider has served as both an IHSS and WPCS Provider for a Recipient case two rows will display. Sort order is by Status, Active, On-Leave and then Terminated. Secondary sort is by Recipient Last Name. Display the following data associated with each Recipient case: Recipient Name Case Number Provider Type (ProviderPayrollType) is either IHSS, WPCS or IHSS/WPCS Provider Status The Weekly Travel Time Hours Most recent Workweek Agreement
60	20730	CI-480756 - DSD BR PVM 60 IMPLEMENTED	Display Travel From Recipients	When the "Traveling From" search icon is selected on the Create Travel Time screen	Display a list, by Recipient name, of all Recipient except the current Travel Time Recipient to which the Provider is associated.

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61	20730	CI-480752 - DSD BR PVM 61 IMPLEMENTED	Modify Travel Time screen	When the Modify Travel Time screen is successfully saved	Populate saved information to the View Travel Time screen Save the previous View Travel Time data to the Travel Time History screen
62	20730	CI-480709 - DSD BR PVM 62 IMPLEMENTED	Terminate Recipient Case	When the Recipient case is terminated and there are current Travel Time Hours associated with the Recipient for any Provider	End Date any current Travel Time Hours with the Terminate Case Authorization End Date Create a Leave/Terminate Travel Time hours segment Set the Effective Date to one day after case Authorization End Date Set the End Date to the system high date Set the Termination Reason to "Recipient Not Eligible"
63	20730	CI-480757 - DSD BR PVM 63 IMPLEMENTED	Terminate Provider Hours – Terminate Provider Travel Time	When the Save link is selected from the Provider Hours Leave/Terminate screen for either the provider on current case or Traveling From case and the Provider status is Terminated and a Travel Time record exists for this Provider /Recipient and associated End Date is a date after the Provider Hours Leave/Terminate Begin Date (includes system high date 12/31/9999)	Set the existing Travel Time End Date to one day before the Provider Hours Leave/Terminate Begin Date Create a Leave/Terminate Travel Time hours segment Set the Effective Date equal to the Provider Hours Leave/Terminate Begin Date Set the End Date to the system high date Set the Termination Reason to "Provider Not Eligible to Work"
64	20730	CI-480758 - DSD BR PVM 64 IMPLEMENTED	Leave /Terminate Provider Travel Time	When the Leave/Terminate Provider Travel Time is successfully saved And Effective Date is entered And there are current Travel Time hours indicated for the Provider	End Date the current Travel Time Hours one day prior to the Effective Date Create a Leave/Terminate Travel Time hours segment using data entered by user on Leave/Terminate Travel Time screen.
65	20730	CI-480863 - DSD BR PVM 65 IMPLEMENTED	Inactivate any Terminated or On Leave Travel Time segments	When a new Travel Time segment is added if the Begin Date is equal to the Begin Date on an existing Terminated or On Leave Travel Time segment.	Supersede the previous On-Leave or Terminated segment. Display the active Travel Time segment

66	20730	CI-480864 - DSD BR PVM 66 IMPLEMENTED	Terminate Travel Time whenever "Eligible" field is set to "No"	When any of the following business rules process and set the Provider Details "Eligible" fields from "Yes" to "No" and a Travel Time segments exists with an End Date future date the recent segment is not "Terminated" (each of the following is a Business Rule # from DSD Section 23) Suspended and Ineligible (BR #9) Modify Enrollment Eligible "Yes" to "No" (BR #15) Provider Death (BR #16) Inactivate Provider Batch (BR #22) Create Provider CORI (BR #31) Modify Provider CORI – Adding General Exception (BR #33) Terminate Provider if Recipient Waiver is terminated (BR #35) Updating a CORI Tier from 2 to 1 (BR #36)	If the current Travel Time End Date is other than the system high date (12/31/9999) Create a Leave/Terminate Travel Time hours segment Set the Begin Date to the date after the existing Travel Time record End Date Set the End Date to the system high date Else, the current Travel Time End data is the system high date Create a Leave/Terminate Travel Time hours segment Set the Begin Date to the date the action is being taken Set the End Date to the system high date Set Provider Status to Terminated Set Termination Reason to "Provider Not Eligible to Work"
67	20735	CI-480941 - DSD BR PVM 67 IMPLEMENTED	Display Select Recipient Name	When the Recipient Name search icon is selected on the Create Provider Workweek Agreement screen	Display a list, by Recipient name of all Recipients (regardless of current status) linked to the Provider sorted by Status (Eligible, Presumptive Eligible, Leave, and then Terminated) and then by Case Name (Last Name, First Name).
68	12269	CI-480942 - DSD BR PVM 68 IMPLEMENTED	Modify Enrollment - Eligible field "Pending" to "No"	If the Effective Date is before [MM/DD/YYYY] and the Save link is selected on the Modify Enrollment screen And the Eligible field is "No" And the Ineligible Reason is "SOC 846 Not Completed" And the "SOC 846 – Provider Agreement checkbox is not checked Else, if the Effective Date is on or after [MM/DD/YYYY] and the Save link is selected on the Modify Enrollment screen And the Eligible field is "No" And the Ineligible Reason is "SOC 846 Not Completed" And both the "SOC 846 – Provider Agreement and the "SOC 846 – Overtime Agreement" checkbox are not checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Allow the "Save" action and set the Eligible field to "No"
69	12269	CI-480943 - DSD BR PVM 69 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen AND the Effective Date is on or after [MM/DD/YYYY] AND either the SOC 846 – Provider Agreement checkbox is checked OR the SOC 846 – Overtime Agreement checkbox is checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Save the screen and check both of the following checkboxes: SOC 846 – Provider Agreement SOC 846 – Overtime Agreement
70	12269	CI-480944 - DSD BR PVM 70 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen And the Effective Date is on or after [MM/DD/YYYY] And either the SOC 846 – Provider Agreement checkbox is checked Or the SOC 846 – Overtime Agreement checkbox is checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate	Save the screen and check both of the following checkboxes: SOC 846 – Provider Agreement SOC 846 – Overtime Agreement

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71	20734 20735	CI-480998 - DSD BR PVM 71 IMPLEMENTED	Determine Number of Active Cases – Provider Details (600FINDN)	In the nightly batch job determine the "Number of Active Cases" associated to each Provider.	Determine the "Number of Active Cases", and populate to "Provider Details – Number of Active Cases" using the following criteria: The current Provider "Eligible" field is: Yes Or On-Leave Or "No", but the most recent Provider Hours segment is "Active" AND Any associated case "Status" is: Eligible Or Presumptive Eligible Or Leave

72	20734 20735	CI-480999 - DSD BR PVM 72 <small>IMPLEMENTED</small>	End Date Provider Workweek Agreement – When Provider Leave/Terminate action occurs (IHSS or WPCS)	When the Save link is selected on the Leave/Terminate Case Provider screen And the "End Date Workweek Agreement" check box is selected And a Provider Workweek Agreement exists with an End Date future to the Leave/Terminate Effective Date	Set the End Date as follows: If the Leave/Terminate Effective Date is before the most recent Provider Workweek Agreement Begin Date, set this future dated Workweek Agreement status to "Inactive" If the Leave/Terminate Effective Date is a date before the End Date of an existing Provider Workweek Agreement set the Provider Workweek Agreement End Date equal to the Leave/Terminate Effective Date Else, if the Leave/Terminate Effective Date is a past date, set the Provider Workweek Agreement End Date to the current date
73	20734 20735	CI-481000 - DSD BR PVM 73 <small>IMPLEMENTED</small>	End Date Recipient Workweek Agreement – Provider Leave/Terminate action (IHSS or WPCS)	When the Save link is selected on the Leave/Terminate Case Provider screen And the "End Date Workweek Agreement" check box is selected And a Recipient Workweek Agreement associated with the Provider associated to the Leave/Terminate action exists with an End Date future to the Leave/Terminate Effective Date	Set the End Date as follows: If the Leave/Terminate Effective Date is before the most recent Recipient Workweek Agreement Begin Date, set this future dated Workweek Agreement status to "Inactive" If the Leave/Terminate Effective Date a date before the End Date of an existing Recipient Workweek Agreement set the Recipient Workweek Agreement End Date to one day prior to the Leave/Terminate Effective Date Else, if the Effective Date of the action is a past date, set the Recipient Workweek Agreement End Date to the current date
74	20734 20735	CI-481001 - DSD BR PVM 74 <small>IMPLEMENTED</small>	Online - End Date Provider Workweek Agreement when Provider Eligible changes from "Yes" to "No" (IHSS or WPCS)	When the Provider Eligible status changes from "Yes" to "No", for any reason AND A Provider Workweek Agreement exists with a future End Date	Set the End Date as follows: If the Effective Date of the status change is the current or a future date set, the Provider Workweek Agreement End Date equal to the Effective Date Else, if the Effective Date is a past date, set the Provider Workweek Agreement End Date to the current date
75	20734 20735	CI-481002 - DSD BR PVM 75 <small>IMPLEMENTED</small>	Batch - End Date Recipient Workweek Agreement – Provider Eligible changes from "Yes" to "No" (IHSS or WPCS)	When the Provider Eligible status changes from "Yes" to "No" AND A Recipient Workweek Agreement exists for the Provider with a future End Date	Set the End Date as follows: If the Effective Date of the action is the current or a future date set, the Recipient Workweek Agreement End Date equal to the action Effective Date Else, if the Effective Date of the action is a past date, set the Recipient Workweek Agreement End Date to the current date
76	20734 20735	CI-481003 - DSD BR PVM 76 <small>IMPLEMENTED</small>	End Date Provider Workweek Agreement when new segment is created	When the Save link is selected on the Create Provider Workweek Agreement screen is selected and the previous Provider Workweek Agreement had an End Date as either: The System High Date 12/31/9999 Or a date future to the current Create Provider Workweek Agreement Begin Date	Set the End Date on the previous Provider Workweek Agreement to one day before the current Create Provider Workweek Agreement Begin Date.
77			Removed with CR 1183		
78			Removed with CR 1183		
79			Removed with CR 1183		
80			Removed with CR 1183		

ID	Req ID	CI	Description	When	Action
81			Removed with CR 1183		
82			Removed with CR 1183		
83	20783	CI-489612 - DSD BR PVM 83 <small>IMPLEMENTED</small>	Allow Sending County to place Provider on Leave	When the Save link is select on the Leave/Terminate screen and the status is "On Leave" and the Effective Date is before the Authorization Start Date on the most recent Inter-County Transfer and the user has the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent "Completed" status Inter-County Transfer	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "On Leave" Set Begin Date equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date

84	20784	CI-489613 - DSD BR PVM 84 IMPLEMENTED	Allow Sending County to Terminate Provider	When the Save link is select on the Leave /Terminate screen and the status is "Terminated" and the Effective Date is prior to the most recent Inter-County Transfer in Authorization Start Date and the user has the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent "Completed" status Inter-County Transfer	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Else, set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "Terminated" Set Begin equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
85	20783	CI-489614 - DSD BR PVM 85 IMPLEMENTED	Allow WPCS Worker to place WPCS Provider on Leave prior to Inter-County Transfer Authorization Start Date	When the save link is selected on the Leave/Terminate screen and the status is "On Leave" and the Effective Date is prior to the most recent "Completed" status Inter-County Transfer Authorization Start Date and the user taking the action has a WPCS Security Role	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "On Leave" Set Begin equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
86	20784	CI-489615 - DSD BR PVM 86 IMPLEMENTED	Allow WPCS Worker to Terminate a Provider prior to Inter-County Transfer Authorization Start Date	When the save link is selected on the Leave/Terminate screen and the Provider Status is "Terminated" and the Effective Date is prior to the most recent "Completed" status Inter-County Transfer Authorization Start Date and the user taking the action has a WPCS Security Role	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Else, set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "Terminated" Set Begin equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
87	16217	CI-489616 - DSD BR PVM 87 IMPLEMENTED	Modify Provider Details – Create Enrollment History	When the Save link is selected on the Modify Enrollment screen and any field has changed	Save the data capturing Last Updated By (user id) and Last Updated Date (date timestamp) Capture the history on the Enrollment History screen
88	12174	CI-489617 - DSD BR PVM 88 IMPLEMENTED	Create Providers Hours	When the Save link is selected on the Create Providers Hours screen The Begin Date is prior to the oldest Provider Hours segment but equal to or later than an "Eligible" case Authorization	Allow the action and create the Provider Hours segments to match the case authorization segments, including any "Not Eligible" period(s) beginning from the Create Provider Hours Begin date to one day prior to the existing Provider Hours segment When a "Not Eligible" case authorization segment is encountered Create a Leave/Terminate Provider Hours segment Set Leave/Terminate indication to match Status History (Leave or Terminated) for the Not Eligible period Set the Begin Date to the Authorization Segment Start Date on the Not Eligible authorization period Set the End Date to the Authorization Segment End Date on the Not Eligible authorization period **This BR will allow the bypass of error message #135 when a user attempts to add a Provider hours segment prior to the Providers Begin Date for this Recipient.
89	12174	CI-489618 - DSD BR PVM 89 IMPLEMENTED	Allow Create Provider Hours when case is Terminated since most recent Inter-County Transfer and Reactivated by the previous Sending County	When the "Save" link is selected on the Create Provider Hours screen And the user is associated with the county owning the case for the Create Provider Hours segment (Begin Date and End Date) And the Provider Hours Begin Date is equal to or later than the most recent IHSS Referral Date	Allow the Create Provider Hours action. Note: This business rule allows a user in the "most recent Inter-County Transfer Sending County" to Create a Provider Hours segment when the case has been Terminated for a period of time since the most recent Inter-County Transfer and the case was reactivated by the "Sending County".
90	12174	CI-489619 - DSD BR PVM 90 IMPLEMENTED	Allow Assign Case Provider when case is Terminated since most recent Inter-County Transfer and Reactivated by the previous Sending County	When the "Save" link is selected on the Assign Case Provider screen And the user is associated with the county owning the case for the Assign Case Provider segment (Begin Date and End Date) And the Provider Hours Begin Date is equal to or later than the most recent IHSS Referral Date	Allow the Assign Case Provider action Note: This business rule allows a user in the "most recent Inter-County Transfer Sending County" to Create a Provider Hours segment when the case has been Terminated for a period of time since the most recent Inter-County Transfer and the case was reactivated by the "Sending County".

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91	12174	CI-489620 - DSD BR PVM 91 IMPLEMENTED	Allow Assign Provider Hours when case is Terminated and Reactivated, and user is attempting to add Provider for an eligible period before Termination	When the Save link is selected on the Assign Case Provider screen AND The Begin and End dates are prior to the most recent case IHSS Referral Date AND The Begin and End dates are for a period for which the case was Eligible or Presumptive Eligible AND The user is in the County which owned the case during the eligible period prior to termination	Allow the Assign Case Provider Action Note: This business rule allows a user, in a county where the case was eligible for a period prior to the most recent Termination, to process the Assign Provider Hours action.
92	20796	CI-497768 - DSD BR PM 092 IMPLEMENTED	Print initial Large Font Timesheet for IHSS or WPCS, with or without generating a Travel Claim Form request upon assignment of a provider to a case	When the save link is selected on the Assign Case Provider screen AND The Timesheet Print Option of Print/Mail from a Centralized Print Center has been selected AND The recipient has an indicated Timesheet Accommodation of Large Font Timesheet AND The Provider has Workweek Agreement with Travel is Yes	Case Management: The system automatically generates the initial Large Font timesheets (SOC 2261L) with Workweek labels, Claimed Hours labels, and Claimed Hours detail: English – CMDS980A Spanish – CMDS981A Armenian – CMDS982A Mandarin – CMDS983A AND IF Pay Period is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDateTravelClaimStartDate THEN ALSO Create travel claim data with Travel Claim Indicator of 1 to be collected by job CMDS107S. Timesheets for IHSS or WPCS should be generated starting from the Begin Date indicated on the Assign Case Provider screen. Print option generates timesheets and travel claims as follows: Print/Mail from a Centralized Print Center – allows a user to print up to 24 arrears pay periods covering 12 months.
93			Removed with CR 1183		
94			Removed with CR 1183		
95			Removed with CR 1183		
96			Removed Business Rule with CR 1094		
97	12825 11943 11945 11964 20750 20753	CI-500691 - DSD BR PVM 97 IMPLEMENTED	Create initial IHSS and WPCS Arrears or Advance Pay standard timesheets without a travel claim request upon assignment of a Provider to a case	Upon Save on the Assign Case Provider screen AND The recipient does not have a BVI record OR The recipient BVI Timesheet indication is NOT Large Font Timesheet AND The Provider has Workweek Agreement with Travel is No AND The Print Option is Print Now on CMIPS II Printer	Case Management: The system automatically generates the initial timesheets with instructions based on recipient language (SOC 2261), Workweek labels, Claimed Hours labels and Claimed Hours detail. Timesheets for arrears or WPCS should be generated starting from the Begin Date indicated on the Assign Case Provider screen. Print options generates timesheets as follows: Print Now on CMIPS II Printer – allows user to print up to four (4) arrears pay periods covering two (2) months immediately to the local printer.
98			Business Rule was removed with CR 1094		

99	12825 11943 11945 11964 20750 20753	CI-500693 - DSD BR PVM 99 IMPLEMENTED	Create initial IHSS and WPCS Arrears or Advance Pay standard timesheets with a travel claim request upon assignment of a Provider to a case	Upon Save on the Assign Case Provider screen AND The recipient does not have a BVI record OR The recipient BVI Timesheet indication is NOT Large Font Timesheet AND The Print Option is Print Now on CMIPS II Printer AND Provider has workweek agreement with travel? is Yes	Case Management: The system automatically generates the initial timesheets with instructions based on recipient language (SOC 2261), Workweek labels, Claimed Hours labels and Claimed Hours detail. Timesheets should be generated starting from the Begin Date indicated on the Assign Case Provider screen. Print options generates timesheets as follows: Print Now on CMIPS II Printer – allows user to print up to four (4) arrears pay periods covering two (2) months immediately to the local printer AND IF Pay Period is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDate THEN ALSO Create travel claim data with Travel Claim Indicator of 1 to be collected by job CMDS107S.
100			Removed with CR 1091		

ID	Req ID	CI	Description	When	Action
101			Removed with CR 1183		
102			Removed with CR 1183		
103	16203 20826	CI-510766 - DSD BR PVM 103 IMPLEMENTED	Determine Retroactive Overtime Hours	For any pay period "designated by CDSS" to determine the number of hours over 40 per workweek which have been accrued by provider by Program (IHSS or WPCS)	Assign hours greater than 40* hours which were paid to a provider in a workweek from "designated by CDSS" as Overtime Hours on the appropriate View Hours Detail screen *If provider was paid both IHSS and WPCS for the workweek and the hours paid are greater than 40, the overtime hours should be associated with the payment(s) which caused the hours to exceed 40 hours per week.
104	16883 16884 16885 16887 16888	CI-510957 - DSD BR PVM 104 IMPLEMENTED	One-time batch	Batch job (700LINRN) will be processed to produce the initial mailing of the SOC 2271 to all Providers who are currently "Active" on an IHSS recipient case with a case status Eligible or Presumptive Eligible on the date the process is run.	Generate SOC 2271 for all IHSS providers who are "Active" on an IHSS case which has a Case Status of Eligible or Presumptive Eligible: Print an 8 1/2 by 11 Address sheet with the following: Address 9 font Return Address Case County District Office Mailing Address – Left justified, font 10 Addressee - Provider Name – Left justified, font 10 Provider Mailing Address – Left justified, font 10 Provider Mailing City, State Zip – Left justified, font 10 Barcode Trigger the SOC2271 form in languages based upon the following: If the providers written language is English, trigger SOC2271 in English language Else, if the providers written language is Spanish, trigger SOC2271 in Spanish language Else, if the providers written language is Chinese, trigger SOC2271 in Chinese language Else, if the providers written language is Armenian, trigger SOC2271 in Armenian language Else, if the providers written language is other than English, Spanish, Chinese or Armenian trigger SOC2271 in English language Populate the SOC 2271 with the following data: Upper right section of form – All fields right justified, font size 12 Notification Date - Start Date to 2/1/2016 Provider Number – Non-digit CMIPS Provider Number Form Addressee – All fields Left justified, font size 9 Provider Name Provider Mailing Address Provider Mailing City, State Zip Form Body – All fields left justified in the field area, font size 12 Page 1 "You are receiving this notice because you are a provider of IHSS for [Recipient Case Name First MI Last Name, Suffix] 'your recipient's monthly authorized hours are' [Auth to Purchase after Adjusted Hours] associated with most recent active evidence Weekly Authorized Hours – Populate with the Recipient Weekly Authorized Hours (Authorization Summary:Weekly Authorized Hours) Page 2 – List of IHSS Services – field is centered, font size 12 Indicate each Service Type authorized for the recipient for the authorization associated to this notification – Centered, font 12

105	20740	 CI-511512 - DSD BR PVM 105 IMPLEMENTED	Determine Provider Weekly Maximum	<p>When an "Active" Provider is associated with a recipient case</p> <p>OR when a provider is assigned to a case (Assign Case Provider)</p> <p>OR when a Create Provider Hours action is taken and the Provider was previously Terminated or On-Leave for the case</p> <p>OR when a provider is Terminated or put On-Leave from a recipient case</p>	<p>Determine Provider Weekly Maximum as follows one of the following:</p> <p>IF a provider has one "Active" Provider Hours (IHSS) segment for only one recipient case, the provider overtime violation will be determined based upon whether or not the overtime hours claimed by the provider, in a month, exceeds the recipient case Monthly Overtime Maximum</p> <p>ELSE IF, a provider has an "Active" Provider Hours (IHSS) or WPCS Hours segments on multiple cases, the Provider Weekly Maximum is 66:00 hours per week</p> <p>ELSE, the Provider Weekly Maximum is 70:45 when the provider serves only one recipient and has either</p> <ul style="list-style-type: none"> • An "Active" WPCS Hours for that recipient • OR an "Active" Provider Hours and an "Active" WPCS Hours segment for that recipient
106	20796	 CI-514051 - DSD BR PVM 106 IMPLEMENTED	Print Initial Large Font Timesheet upon assignment of a provider to a case	<p>When the save link is selected on the Assign Case Provider screen</p> <p>AND</p> <p>The Timesheet Print Option of "Print/Mail from a Centralized Print Center" has been selected</p> <p>AND</p> <p>The recipient has an indicated Timesheet Accommodation of "Large Font Timesheet"</p> <p>AND</p> <p>The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDate and not later than the TravelClaimEndDate</p> <p>AND</p> <p>The "Provider has Workweek Agreement with Travel" is "No"</p> <p>OR</p> <p>The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is prior to the Configuration table – FLSAConfigurationValues – FLSAStartDate</p>	<p>CM:</p> <p>THEN the system automatically generates the initial Large Font timesheets (SOC 2261L) with Workweek labels, Claimed Hours labels and Claimed Hours detail.</p> <p>English – CMDS980A Spanish – CMDS981A Armenian – CMDS982A Mandarin – CMDS983A</p> <p>Print/Mail from a Centralized Print Center – will allow a user to print up to 24 arrears pay periods covering 12 months.</p> <p>Timesheets for IHSS or WPCS should be generated starting from the Begin Date indicated on the Assign Case Provider screen.</p>
107	12825 11943 11945 11964 20750 20753	 CI-514052 - DSD BR PVM 107 IMPLEMENTED	Create initial Advance Pay online timesheets upon assignment of a Provider to a case	<p>Upon Save on the Assign Case Provider screen</p> <p>AND</p> <p>The recipient is designated to receive Advance Pay</p> <p>AND</p> <p>The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is equal to or later than the Configuration table – FLSAConfigurationValues – FLSAStartDate</p> <p>AND</p> <p>The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDate and not later than the TravelClaimEndDate</p> <p>AND</p> <p>The "Provider has Workweek Agreement with Travel" is "Yes"</p> <p>OR</p> <p>The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is prior to the Configuration table – FLSAConfigurationValues – FLSAStartDate</p>	<p>CM:</p> <p>Generate timesheets for Advance Pay and Travel Claim Form requests for the Provider for up to, but no more than, 3 pay months starting from the first day of the month Begin Date indicated on the Assign Case Provider screen.</p> <p>Print options will generate Advance Pay timesheets as follows:</p> <ul style="list-style-type: none"> • Print Now on CMIPS II Printer – will allow user to print up to 2 pay months for Advance Pay to the local printer. • Print in Nightly Batch – will allow user to print up to 3 pay months for Advance Pay to the local printer in nightly batch. • Electronic – will allow user to electronically generate timesheets up to 3 pay months for Advance Pay. <p>AND</p> <p>Generate a Travel Claim Form request to CMDS107S with a Travel Claim Indicator of '1' based on provider start date for Part A and/or Part B for the first month and Part A and Part B of each additional month based on the request.</p>
108	20742 20853 20855	 CI-637034 - DSD BR PVM 108 IMPLEMENTED	When Overtime Violation is triggered populate Overtime Violation and View Overtime Violations screen	<p>When a timesheet, payment correction, special transaction or travel claims triggers an overtime violation</p>	<p>If the "Next Possible Violation Date" on the Provider Details screen is a date future to the payment transaction Begin Date do not trigger a violation</p> <p>Else if, the "Next Possible Violation Date" is either blank or on or before the payment transaction Begin Date</p> <p>Add a row with the violation information to the Overtime Violation screen with the following data:</p> <p>Violation Number (system generated) Recipient Name Case County – County that currently owns the case Program Type – Set to Program Type of payment being issued (IHSS or WPCS) Transaction Type – Timesheet, Special Transaction, Payment Correction Service Month (MM/YYYY) – The service month associated with the payment which triggered the violation Violation Date – Current Date</p> <p>Populated the View Overtime Violations screen with the data elements above plus the following additional data:</p> <p>Violation Status Date - Current Date Status - Pending Review Set Violation Count 1 or to the next increment based upon the number of "Active" Violations associated with the Provider Depending upon the violation type which triggered the violation indicate Yes or No to the following:</p> <ul style="list-style-type: none"> • EXCEEDS TRAVEL TIME • EXCEEDS WEEKLY MAXIMUM <p>County Review section of the View Overtime Violations screen: Set County Review Outcome to "Pending Review"</p> <p>Set Next Possible Violation Date to system high date (12/31/9999)</p> <p>Trigger the task, "Review Overtime Violation for Provider [Provider Name] [Provider Number]" to the County Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation)</p>

109	20853	CI-637035 - DSD BR PVM 109 IMPLEMENTED	Determine Overtime Violation Type for Forms generation	<p>When a timesheet, payment correction, special transaction or travel claim triggers an overtime violation determine the violations indication to be selected on the IHSS and DPCS Overtime, Dispute and State Administrative Review forms.</p> <p>This BR should not be confused with the Violation Type indicated on the Overtime Violation screens.</p>	<p>IF the Provider has only one "Active" Provider Hours (IHSS) segment for one recipient AND the claimed, plus any previously paid hours, in a workweek exceed 40:00 hours and the Recipients Weekly Hours are less than or equal to 40:00 AND the Recipients Monthly Overtime Maximum is zero</p> <ul style="list-style-type: none"> • Select violation "Working more than 40 hours in a workweek for a Recipient without the Recipient getting approval from the county when the Recipient's weekly hours are 40 hours or less." <p>ELSE IF, the provider works for only one recipient AND has "Active" Provider Hours (IHSS) and WPCS Hours segments OR has only an "Active" WPCS Hours segment AND the claimed hours plus any previously paid hours exceeds the 70:45 for the workweek</p> <ul style="list-style-type: none"> • Select, "Working more than a recipient maximum weekly hours without the recipient getting approval from the county or IHO, which caused you to work more overtime hours in the month than you normally would." <p>ELSE IF, the Provider works for only one recipient AND has an "Active" Provider Hours (IHSS) segment only AND the Recipients Monthly Overtime Maximum is greater than zero AND the provider's claimed hours plus any previously paid hours exceeds the recipient Monthly Overtime Maximum</p> <ul style="list-style-type: none"> • Select, "Working more than a recipient maximum weekly hours without the recipient getting approval from the county or IHO, which caused you to work more overtime hours in the month than you normally would." <p>ELSE IF, the Provider has more than one "Active" Provider Hours and /or WPCS Hours segment for more than one IHSS or WPCS recipient and the claimed, plus any previously paid hours exceeds 66 hours for the workweek Select "Working more than 66 hours in a workweek when you work for more than one Recipient." ELSE, when the Provider's claimed travel plus any previously paid hours exceed 7:00 hour/week across both programs (IHSS and WPCS) and all Recipients Select violation, "Claiming more than seven (7) hours of travel in a workweek."</p>
110	20853 20854 20862 20863 20925 20954	CI-637036 - DSD BR PVM 110 IMPLEMENTED	Violation #1 County Review – Pending Uphold – Violation Status – Active	When Batch Job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 1	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set County Review Outcome Entered Date to batch date • Updated the County Review Outcome from Pending Uphold to Upheld • Update the Violation Status from "Pending Review" to "Active" • Set County Review fields to "View Only" • Update Violation Count on Provider Details screen to 1 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.10 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select First Violation ▪ To Dispute This Violation <p>Dispute Filing Due Date (MM/DD/YYYY) To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select First Violation

ID	Req ID	CI	Description	When	Action
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111	20853	CI-637037 - DSD BR PVM 111 IMPLEMENTED	Violation 1 Set Next Possible Violation Date	When batch job 600KINDN processes AND the Violation Count is 1 AND the Violations Status is "Active" AND the Dispute Entered Date is blank AND the batch date is ten (10) calendar days plus five (5) business days past the County Review Letter Date and the Dispute Filed Date is blank	Set Next Possible Violation Date If the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period
112	20853 20854 20862 20863 20925 20954	CI-637038 - DSD BR PVM 112 IMPLEMENTED	Violation #2 – County Review – Pending Uphold Violation Status – Active	When the Batch Job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 2	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set County Review Outcome Entered Date to batch date • Updated the County Review Outcome from Pending Uphold to Upheld • Update the Violation Status from "Pending Review" to "Active" • Set County Review fields to "View Only" • Update Violation Count on Provider Details screen to 2 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate Second Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select first Second Violation indication ◦ To Dispute This Violation ◦ Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate Second Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select first, Second Violation indication
113	20853 20854 20856	CI-637039 - DSD BR PVM 113 IMPLEMENTED	Any Violation Count - County Review Outcome – Pending Override	When the batch job 600LINDN processes AND the Outcome is "Pending Override" regardless of the violation count	<p>On the View Overtime Violation screen: Set County Review Outcome Entered Date to batch date Set all County Review fields to "View Only"</p> <p>Trigger the task, "Supervisor Review for Overtime Violation [Provider Name] [Provider Number]" to the Supervisor Overtime Violation to the Supervisor Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation) Set the Supervisor Review Outcome to "Supervisor Review"</p>
114	20853 20854 20862 20863 20925 20954	CI-637040 - DSD BR PVM 114 IMPLEMENTED	Violation #1 Supervisor Review – Pending Rejection Violation Status – Active	When the batch job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 1	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set Supervisor Review Outcome Entered Date to batch date • Update the Supervisor Review Outcome from Pending Rejection to Rejected • Update the Violation Status from "Pending Review" to "Active" • Set Supervisor Review fields to "View Only" • Update Violation Count on Provider Details screen to 1 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.10 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select First Violation ◦ To Dispute This Violation ◦ Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select First Violation

115	20853 20854 20862 20863 20925 20954	CI-637041 - DSD BR PVM 115 IMPLEMENTED	<p>Violation #2 County Supervisor Review – Pending Rejection Violation Status – Active</p>	<p>When Batch Job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 2</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Outcome Entered Date to batch date Update the Supervisor Review Outcome from Pending Rejection to Rejected Update the Violation Status from "Pending Review" to "Active" Set County Supervisor Review fields to "View Only" Update Violation County on Provider Details screen to 1 or next increment Set Violations Status Date to the batch date Set County Review Letter Date to three business day after the batch date Do not update Next Possible Violation Date <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If Provider is IHSS select IHSS Else Provider is WPCS select WPCS Indicate Second Violation During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to You <ul style="list-style-type: none"> Select first Second Violation indication To Dispute This Violation Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If provider is IHSS select IHSS Else, provider is WPCS select WPCS Indicate Second Violation During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred "your provider" indicate Provider Name (First Name Last Name) Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to your Provider <ul style="list-style-type: none"> Select first, Second Violation indication
116	20853 20854	CI-637042 - DSD BR PVM 116 IMPLEMENTED	<p>Any Violation Count Supervisor Review – Pending Approval Violation Status – Inactive</p>	<p>When Batch Job 600MINDN processes AND the Supervisor Outcome is Pending Approval</p>	<p>On the View Overtime Violation screen: Set Supervisor Outcome Entered Date to batch date Update the Supervisor Review Outcome from Pending Approval to Approved Update the Violation Status from "Pending Review" to "Inactive" Set Violations Status Date to the batch date Set all County Review fields to View Only</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p>
117	20853 20857	CI-637043 - DSD BR PVM 117 IMPLEMENTED	<p>Any Violation Count – County Dispute Filed Date</p>	<p>When the Modify County Dispute screen is saved AND the County Dispute Filed Date is entered, but no other fields are entered</p>	<p>On the View Overtime Violation screen: Set the Dispute Entered Date to the current date Set the County Dispute Outcome to "Pending Review" Trigger the task, "County Dispute Overtime Violation for Provider [Name] [Provider Number]" to the County Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation)</p>
118	20853 20854 20927 20928	CI-637044 - DSD BR PVM 118 IMPLEMENTED	<p>Violation #1 County Dispute – Pending Uphold Violation Status – Active</p>	<p>When the Batch Job 600LINDN processes AND the Violation Count is 1 AND the County Dispute Outcome is "Pending Uphold"</p>	<p>On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update County Dispute Outcome from Pending Uphold to Upheld Violation Status remains "Active" Set Modify County Dispute fields and County Dispute Outcome Reason to "View Only" Do not update Violation Status Date Set County Dispute Letter Date to one business day following the batch date</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
119	20853 20856	CI-637045 - DSD BR PVM 119 IMPLEMENTED	<p>Any Violation Count - County Dispute Outcome – Pending Override</p>	<p>When Batch Job 600LINDN processes AND the Outcome is "Pending Override" regardless of the violation count</p>	<p>On the View Overtime Violation screen: Set the County Dispute User Name to the name (First MI Last) of the user taking the action Update the County Dispute Outcome from Pending Override to Override Set County Dispute Outcome Entered Date to batch date Set Modify Dispute and County Dispute Outcome Reason fields to "View Only" Trigger the task, "County Dispute Overtime Violation for [Provider Name] [Provider Number]" to the Supervisor Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation) Set the Supervisor Dispute Outcome to "Supervisor Review"</p>

120	20853 20854 20927 20928	CI-637046 - DSD BR PVM 120 IMPLEMENTED	<p>Violation #1</p> <p>Supervisor Dispute – Outcome Pending Rejection</p> <p>Violation Status – Active</p>	<p>When Batch Job 600MINDN processes</p> <p>AND the Supervisor Dispute Outcome is "Pending Rejection"</p> <p>AND the Violation Count is 1</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Outcome Entered Date to batch date Update the Supervisor Dispute Outcome from Pending Rejection to Rejected Violation Status remains "Active" Set Modify Dispute Supervisor fields to "View Only" Do not update Violation Status Date Set County Dispute Letter Date to one business after the batch date. <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status </p>
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ID	Req ID	CI	Description	When	Action
121	20853 20854 20927 20928	CI-637047 - DSD BR PVM 121 IMPLEMENTED	<p>Violation # 2</p> <p>Supervisor Dispute Outcome – Pending Rejection</p> <p>Violation Status – Active</p>	<p>When Batch Job 600MINDN processes</p> <p>AND the Supervisor Dispute Outcome is "Pending Rejection"</p> <p>AND the Violation Count is 2</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Outcome Entered Date to batch date Update the Supervisor Dispute Outcome from Pending Rejection to Rejected Set Modify Dispute Supervisor fields to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day after the batch date Do not update Next Possible Violation Date <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status </p>
122	20853 20854 20885 20886 20941 20942	CI-637048 - DSD BR PVM 122 IMPLEMENTED	<p>Any Violation</p> <p>Supervisor Dispute – Pending Approval</p> <p>Violation Status – Inactive</p>	<p>When Batch Job 600MINDN processes</p> <p>AND the Supervisor Outcome is Pending Approval</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Outcome Entered Date to batch date Update the Supervisor Dispute Outcome from Pending Approval to Approved Set Modify Supervisor Dispute fields to "View Only" Decrement Violation Count by 1 until Violation Count is zero (0) Update the Violation Status from "Active" to "Inactive" Set Violations Status Date to the batch date Set the violation count to blank Set County Dispute Letter Date to one business day following the batch date <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status </p>
123	20853 20854 20864 20940	CI-637049 - DSD BR PVM 123 IMPLEMENTED	<p>Notice to Provider Training Not Completed for Violation #2</p> <p>No Dispute Filed</p>	<p>When batch job 600GINDN processes</p> <p>AND the Violation Count #2</p> <p>AND the "Date Training Completed" field is blank</p> <p>AND the Dispute Filed Date is blank</p> <p>AND the "Date Training Completed" is not indicated for any other violation</p> <p>AND [FLSA Configuration: CountyEntryTraining] days have passed since the County Review Letter Date</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set the Training Letter Date one business day after the current date <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2257B or DHCS 2257B </p>

124	20853 20854 20885 20886 20941 20942	CI-637050 - DSD BR PVM 124 IMPLEMENTED	Training Completed	When Batch Job 600MINDN processes AND the Violation Count is 2 AND the Date Training Complete is entered	<p>On the View Overtime Violation screen: Set the Date Training Completed field to "View Only" Set the Training Letter Date to one business day following the batch date Decrement Violation Count by 1 (Provider Details) Update the Violation Status from "Active" to "Inactive" Set Violations Status Date to the batch date Set the violation count to blank (View Overtime Violation) Set all fields to View Only</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
125	20853	CI-637051 - DSD BR PVM 125 IMPLEMENTED	County Review History	When either of the following screens is successfully saved: Modify County Review Modify County Supervisor Review	Allow the save action and push previous field indications except Comments to the County Review History screen Set Last Updated Date to the current date Set Last Updated by to the User ID of the user taking the action Comments will be saved to the View County Review Comments screen (Comments history will not be tracked)
126	20853	CI-637052 - DSD BR PVM 126 IMPLEMENTED	County Dispute History	When either of the following screens is successfully saved: Modify County Dispute Modify Dispute Supervisor	Allow the save action and push previous field indications except Comments to the County Dispute History screen Set Last Updated Date to the current date Set Last Updated by to the User ID of the user taking the action Comments will be saved to the View County Review Comments screen (Comments history will not be tracked)
127	20853	CI-637053 - DSD BR PVM 127 IMPLEMENTED	County Review Comments	When any of the following screens are successfully saved: Modify County Review Modify County Supervisor Review	Allow the save action and update the associated View County Review Comments screen Note: CMIPS does not have a County Review Comments History. Only the most recent update to the screen will display on the View County Review Comments screen.
128	20853	CI-637054 - DSD BR PVM 128 IMPLEMENTED	County Dispute Comments	When any of the following screens are successfully saved: Modify County Dispute Modify Dispute Supervisor	Allow the save action and update the associated View County Dispute Comments screen. Note: CMIPS does not have a County Dispute Comments History. Only the most recent update to the screen will display on the View County Dispute Comments screen.
129	20853	CI-637055 - DSD BR PVM 129 IMPLEMENTED	Provider Overtime Violation Forms/Letters	Anytime an Overtime Violation form/letter is generated to an IHSS or WPCS Provider	The form will be save to the Person Forms and Correspondence folder with the default display with the most recently produced form /letter listed at the top of the screen.
130	20853 20854 20927 20928	CI-637056 - DSD BR PVM 130 IMPLEMENTED	Violation #2 County Dispute Outcome Pending Uphold Violation Status – Active	When Batch Job 600LINDN processes AND the Dispute Outcome is "Pending Uphold" AND the Violation Count is 2	<p>On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update the County Dispute Outcome from Pending Uphold to Upheld Set Modify County Dispute and County Dispute Outcome Reason fields to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day after the batch date Do not update Next Possible Violation Date</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>

ID	Req ID	CI	Description	When	Action
131	20853 20854 20864 20940	CI-637057 - DSD BR PVM 131 IMPLEMENTED	Notice to Provider Training Not Completed for Violation #2 – Dispute Outcome – Upheld	When batch job 600GINDN AND the Violation Count #2 AND the Dispute Outcome is Upheld AND the "Date Training Completed" field is blank AND the "Date Training Completed" is not indicated for any previous violation AND [FLSA Configuration: CountyEntryTraining] days have passed since the County Dispute Letter Date	<p>On the View Overtime Violation screen:]]></ac:plain-text-body></ac:structured-macro> Set the Training Letter Date to one business day following the batch date</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2257B or DHCS 2257B</p>
132	20853	CI-637058 - DSD BR PVM 132 IMPLEMENTED	Save County Review User Name	When the save link is selected on the Modify County Review	Set the County Reviewer Name to the name (First MI Last) of the user taking the most recent action

133	20853	CI-637059 - DSD BR PVM 133 IMPLEMENTED	Save County Supervisor User Name	When the save link is selected on the Modify County Supervisor	Set the Supervisor Name to the name (First MI Last) of the user taking the most recent action
134	20853	CI-637060 - DSD BR PVM 134 IMPLEMENTED	Save County Dispute User Name	When the save link is selected on the Modify County Dispute	Set the County Dispute User Name to the name (First MI Last) of the user taking the most recent action
135	20853	CI-637061 - DSD BR PVM 135 IMPLEMENTED	Save Dispute Supervisor Name	When the save link is selected on the Modify Dispute Supervisor	Set the Dispute Supervisor Name to the name (First MI Last) of the user taking the most recent action
136	12269	CI-668138 - DSD BR PVM 136 IMPLEMENTED	One time termination of providers who have not turned in a SOC 846 as of 4/29/2016	When Batch Job 601GINRN processes And the Provider is in Active or On-Leave status And the provider SOC 846 - Overtime Agreement indication is 'No'	Terminate Provider Hours as follows: Create Leave/Terminate Provider Hours segment Set Provider Status to "Terminated" Set Termination Reason to 'SOC 846 Overtime Agreement Not Received' Set the Termination Effective Date to 05/01/2016 Set Provider Eligible to "No" as follows: Create Modify Enrollment with the following data: Set the Eligible status to 'No'. Set the Effective Date to 05/01/2016. Set the Ineligible Reason to 'SOC 846 Overtime Agreement Not Received' Update Number of Active Providers
137	20839	CI-673778 - DSD BR PVM 137 IMPLEMENTED	Create Travel Time – Generate Travel Claim Form Request	The Save link is selected, without error, for a new Travel Time record AND A timesheet record exists in CMIPS for any pay periods for the program and recipient covered by that travel time record AND There is not a travel claim record for that pay period, program and recipient	Then Create travel claim data for each applicable pay period with Travel Claim Indicator of '1' to be collected by job CMDS107S.
138	20853 20854 20881 20882 20925 20954	CI-675511 - DSD BR PVM 138 IMPLEMENTED	Violation #3 – County Review Outcome – Pending Uphold Violation Status – Active	When Batch Job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 3	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set County Review Outcome Entered Date to batch date • Updated the County Review Outcome from "Pending Uphold" to "Upheld" • Update the Violation Status from "Pending Review" to "Active" • Set Violation Status Date to the batch date • Set County Review fields to "View Only" • Set County Review Letter Date to one business day after the batch date • Next Possible Violation Date remains 12/31/9999 • Increase the "Current Provider Violation Count" on Provider Details by 1 • Update Violation Count to 3 (Provider Details) <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate Third Violation (90-Day Suspension) ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select Third Violation ◦ To Dispute This Violation <ul style="list-style-type: none"> ▪ Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate Third Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select First Violation

139	20853 20854 20881 20882 20925 20954	CI-675512 - DSD BR PVM 139 IMPLEMENTED	Violation #3 Supervisor Review Outcome Pending Rejection Violation Status – Active	When the batch job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 3	<p>On the View Overtime Violation Screen</p> <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to the batch date • Update the Supervisor Review Outcome from "Pending Rejection" to "Rejected" • Update the Violation Status from "Pending Review" to "Active" • Set Violation Status Date to the batch date • Set all County Supervisor Review fields to "View Only" • Set County Review Letter Date to one business day following the batch date • Next Possible Violation Date remains 12/31/9999 • Update Violation Count to 3 (Provider Details) <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate Third Violation (90-Day Suspension) ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You ◦ Select Third Violation indication ◦ To Dispute This Violation <ul style="list-style-type: none"> ▪ Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segments trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate Third Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select Third Violation indication
140	20853 20854 20883 20884 20925 20954	CI-675513 - DSD BR PVM 140 IMPLEMENTED	Violation #4 County Review "Pending Uphold" Violation Status – Active	When the batch job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 4	<p>On the View Overtime Violation screen</p> <ul style="list-style-type: none"> • Set County Review Outcome Entered Date to the batch date • Update the County Review Outcome from "Pending Uphold" to "Upheld" • Update the Violation Status from "Pending Review" to "Active" • Set Violation Status Date to the batch date • Set County Review fields to "View Only" • Set County Review Letter Date to one business day after the batch date • Next Possible Violation Date remains 12/31/9999 • Update Violation Count to 4 (Provider Details) <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate Fourth Violation (One-Year of Ineligibility) ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select Fourth Violation indication ◦ To Dispute This Violation <ul style="list-style-type: none"> ▪ Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segments trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate Fourth Violation (One-Year of Ineligibility) ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select Fourth Violation indication

ID	Req ID	CI	Description	When	Action
141	20853 20854 20883 20884 20925 20954	CI-675514 - DSD BR PVM 141 IMPLEMENTED	Violation #4 Supervisor Review Outcome "Pending Rejection" – Violation Status – Active	When the batch job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 4	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Review Outcome Entered Date to batch date Update the Supervisor Review Outcome from "Pending Rejection" to "Rejected" Update the Violation Status from "Pending Review" to "Active" Set the Violation Status Date to batch date Set Supervisor Review fields to "View Only" Set County Review Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999 <p>On the Provider Details screen:</p> <ul style="list-style-type: none"> Update the Violation Count to 4 <p>Letter Triggers:</p> <p>Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If Provider is IHSS select IHSS Else Provider is WPCS select WPCS Indicate Fourth Violation (One-Year of Ineligibility) During the service week of [First Date (MM/DD/YYYY)] to [Last Date (MM/DD/YYYY)] of the service week for which the violation occurred Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to You <ul style="list-style-type: none"> Select Fourth Violation indication To Dispute This Violation <ul style="list-style-type: none"> Postmarked on or before [Violation Tracking: Dispute Filing Due Date (MM/DD/YYYY)] <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segments trigger SOC 2257A</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If provider is IHSS select IHSS Else, provider is WPCS select WPCS Indicate Fourth Violation (One-Year of Ineligibility) During the service week of [First Date (MM/DD/YYYY)] to [Last Date (MM/DD/YYYY)] of the service week for which the violation occurred 'your provider' indicate Provider Name (First Name Last Name) Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to your Provider Select Fourth Violation indication
142	20853 20884 20881 20882 20925 20954	CI-675515 - DSD BR PVM 142 IMPLEMENTED	Violation #3 County Dispute is Pending Uphold – Violation Status – Active	When the Batch Job 600LINDN processes AND the Violation Count is 3 AND the County Dispute Outcome is "Pending Uphold"	<p>On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update County Dispute Outcome from "Pending Uphold" to "Upheled" Set Modify County Dispute fields and County Dispute Outcome Reason to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999</p>
143	20853 20884 20881 20882 20925 20954	CI-675516 - DSD BR PVM 143 IMPLEMENTED	Violation #3 County Dispute – Supervisor Pending Approval Violation Status - Inactive	When Batch Job 600MINDN processes AND the Violation Count is 3 AND the Supervisor Dispute Outcome is "Pending Approval"	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Outcome Entered Date to batch date Update Supervisor Dispute Outcome from "Pending Approval" to "Approved" Set all Supervisor Dispute fields to "View Only" Update Violation Status from "Active" to "Inactive" Update Violation Status Date to the Batch Date Set County Dispute Letter Date to one business day following the batch date Set Violation Count to blank (View Overtime Violation) Decrement the Current Provider Violation Count (Provider Details) by one until zero (0) <p>AND</p> <p>Remove the dates in the Ineligible Begin Date and Ineligible End Date fields on both the View Overtime Violation and Provider Details screens.</p> <p>AND IF the Provider is terminated AND prior to termination was ineligible due to Tier 2 Conviction OR there is subsequent Tier 2 conviction - the eligibility remains No.</p> <p>ELSE update the Eligible field from No to Yes and perform the following:</p> <ul style="list-style-type: none"> Clear the Ineligible Reason Restore the provider Effective Date to the date prior to the violation suspension All other Enrollment settings remain as indicated prior to the ineligible action <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2263 or DHCS 2263 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>

144	20853 20884 20881 20882 20925 20954	CI-675517 - DSD BR PVM 144 IMPLEMENTED	Violation #3 Supervisor Dispute Outcome is "Pending Rejection" Violation Status – Active	When the batch job 600MINDN processes AND the Violation Count is 3 AND the Supervisor Dispute Outcome is "Pending Rejection"	On the View Overtime Violations screen Set Supervisor Outcome Entered Date to the batch Date Violation Status remains "Active" Do not update Violation Status Date Next Possible Violation Date remains 12/31/9999 Set County Dispute Letter Date to one business day following the batch date Set all Dispute Supervisor fields to "View Only" Update Supervisor Dispute Outcome from Pending Rejection" to "Rejected"
145	20853 20884 20881 20882 20925 20954	CI-675518 - DSD BR PVM 145 IMPLEMENTED	Violation #4 County Dispute is Pending Uphold – Violation Status – Active	When the Batch Job 600LINDN processes AND the Violation Count is 4 AND the County Dispute Outcome is "Pending Uphold"	On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update County Dispute Outcome from "Pending Uphold" to "Upheld" Set Modify County Dispute fields and County Dispute Outcome Reason to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999
146	20853 20884 20881 20882 20925 20954	CI-675519 - DSD BR PVM 146 IMPLEMENTED	Violation #4 Dispute Supervisor Outcome – Pending Approval Violation Status – Inactive	When the batch job 600MINDN processes AND the Violation Count is 4 AND the Supervisor Dispute Outcome is "Pending Approval"	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to batch date • Update Supervisor Dispute Outcome from "Pending Approval" to "Approved" • Set all Supervisor Dispute fields to "View Only" • Update Violation Status from "Active" to "Inactive" • Update Violation Status Date to the Batch Date • Set County Dispute Letter Date to one business day following the batch date • Set Violation Count to blank (View Overtime Violation) • On the Provider Details screen: • Decrement the Current Provider Violation Count by one <p>AND</p> <p>Remove the dates in the Ineligible Begin Date and Ineligible End Date fields on both the View Overtime Violation and Provider Details screens.</p> <p>AND IF the Provider is terminated AND prior to termination was ineligible due to Tier 2 Conviction OR there is subsequent Tier 2 conviction - the eligibility remains No.</p> <p>ELSE update the Eligible field from No to Yes and perform the following:</p> <ul style="list-style-type: none"> • Clear the Ineligible Reason • Restore the provider Effective Date to the date prior to the violation suspension • All other Enrollment settings remain as indicated prior to the ineligible action <p>Set Next Possible Violation Date If the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
147	20853 20884 20881 20882 20925 20954	CI-675520 - DSD BR PVM 147 IMPLEMENTED	Violation #4 Supervisor Dispute Outcome is "Pending Rejection" Violation Status – Active	When the batch job 600MINDN processes AND the Violation Count is 4 AND the Supervisor Dispute Outcome is "Pending Rejection"	<p>On the View Overtime Violations screen</p> <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to the batch Date • Violation Status remains "Active" • Do not update Violation Status Date • Next Possible Violation Date remains 12/31/9999 • Set County Dispute Letter Date to one business day following the batch date • Set all Dispute Supervisor fields to "View Only" • Update Supervisor Dispute Outcome from "Pending Rejection" to "Rejected"

148	20853 20854 20902	 CI-675521 - DSD BR PVM 148 IMPLEMENTED	<p>Violation 3 or 4</p> <p>Violation Status is Active</p> <p>AND either County Dispute is not filed</p> <p>OR State Review is not filed</p> <p>The batch date is [CountyDisputeCalendarDays plus CountyDisputeBusinessDays] days past the County Review Letter Date and the Dispute Filed Date is blank</p> <p>OR</p> <p>The batch date is [FLSAConfig:StateAdminReview Filed] days past the Dispute Letter Date and the State Review Filed Date is blank</p>	<p>When Batch Job 600PINDN processes</p> <p>AND</p> <p>The Violation Count is 3 or 4</p> <p>AND</p> <p>The Violation Status is "Active"</p> <p>AND</p>	<p>Set Ineligible Dates:</p> <ul style="list-style-type: none"> Set Ineligible Begin Date to current date plus "FLSAConfig:ProviderTermination" days (Field validation on both View Provider Details and current View Overtime Violation) Set Ineligible End Date as follows: <ul style="list-style-type: none"> IF Violation Count is 3 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:ThirdViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) ELSE Violation Count is 4 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:FourthViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> Set Next Possible Violation Date to the first day of the pay period following the Ineligible Begin Date <p>Terminate Provider Hours as follows:</p> <ul style="list-style-type: none"> Create Leave/Terminate Provider Hours segment for any recipient case where Provider has an "Active" Provider Hours segment <ul style="list-style-type: none"> Set Provider Status to "Terminated" IF Violation Count is 3 set Termination Reason to "Third Overtime Violation" ELSE Violation Count is 4 set Termination Reason to "Fourth Overtime Violation" IF the most recent Provider Hours segment has an End Date less than "FLSAConfig:ProviderTermination" calendar days from the current date <ul style="list-style-type: none"> Set the Termination Effective Date to the current End Date plus one day (+1) ELSE set the Termination Effective Date to current date plus "FLSAConfig:ProviderTermination" calendar days <p>Set Provider "Eligible" Indication as follows:</p> <ul style="list-style-type: none"> IF Provider Eligible indication is "No" and the Ineligible Reason is Tier 2 Conviction or Subsequent Tier 2 Conviction <ul style="list-style-type: none"> Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date. IF Violation Count is 3 <ul style="list-style-type: none"> Set Ineligible Reason to "Third Overtime Violation" ELSE Violation Count is 4 <ul style="list-style-type: none"> Set Ineligible Reason to "Fourth Overtime Violation" <p>ELSE Provider Eligible indication is "Yes"</p> <ul style="list-style-type: none"> Set the Eligible field to "No". <ul style="list-style-type: none"> Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date. <p>Set the Ineligible Reason as follows:</p> <ul style="list-style-type: none"> IF Violation Count is 3 "Third Overtime Violation" <ul style="list-style-type: none"> ELSE Violation Count is 4 "Fourth Overtime Violation" <p>Recipient CORI:</p> <ul style="list-style-type: none"> Do not End the Recipient CORI record <p>Trigger Task/Notifications as follows:</p> <ul style="list-style-type: none"> Notification to Case Owner "[Provider Name] Ineligible for [Provider Ineligible Reason]." Notification to Case Owner Supervisor "[Provider Name] Ineligible for [Provider Ineligible Reason]." Task to the Public Authority Work Queue "[Provider Name] Ineligible for [Provider Ineligible Reason]." If the Provider is a WPCS trigger task to WPCS Work Queue, trigger Task "Provider Ineligible for [Provider Ineligible Reason]."
149	20853 20854	 CI-675522 - DSD BR PVM 149 IMPLEMENTED	Modify State Review – State Review Filed Date	When the Save link is selected on the Modify State Review screen AND the State Review Filed Date is indicated	Set the State Review Entered Date to the current date Set the State Review Outcome to "Pending"

150	20853 20854 20933 20934 20937 20938	<p> CI-675523 - DSD BR PVM 150 IMPLEMENTED</p>	<p>State Administrative Review AND the State Review Outcome is Pending Upheld AND the State Review Outcome Date is indicated</p> <p>AND the Violation 3 or 4 Outcome – Pending Upheld</p> <p>Violation Status - Active</p>	<p>When the batch job 600RINDN processes</p> <p>Set the State Review User Name to the name (First MI Last) of the user taking the most recent action on the screen Set the State Review Outcome Entered Date to the batch date Set State Review Outcome from "Pending Upheld" to "Upheld" Violation Status remains, "Active" Do not update Violation Status Date Set all fields on the State Administrative Review screen to "View only". Set State Review Letter Date to one business day after batch date.</p> <p>Set Ineligible Dates Set Ineligible Begin Date to current date plus "FLSAConfig:ProviderTermination" days (Field validation on both View Provider Details and current View Overtime Violation) Set Ineligible End Date as follows: IF Violation Count is 3 set the Ineligible End Date to the Ineligible Begin Date plus "FLSA:Config:ThirdViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) ELSE Violation Count is 4 set the Ineligible End Date to the Ineligible Begin Date plus "FLSA:Config:FourthViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation)</p> <p>Set Next Possible Violation Date Set Next Possible Violation Date to the first day of the pay period following the Ineligible Begin Date</p> <p>Terminate Provider Hours as follows: Create Leave/Terminate Provider Hours segment Set Provider Status to "Terminated" IF Violation Count is 3 set Termination Reason to "Third Overtime Violation" ELSE Violation Count is 4 set Termination Reason to "Fourth Overtime Violation" If the most recent Provider Hours segment has an End Date less than "FLSAConfig: ProviderTermination" calendar days from the current date Set the Termination Effective Date to the current End Date plus one day (+1) Else set the Termination Effective Date to current date plus "FLSAConfig: ProviderTermination" calendar days</p> <p>Set Provider Eligible to "No" as follows: Create Modify Enrollment with the following data: Set the Eligible field to "No". Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date. Set the Ineligible Reason as follows: IF Violation Count is 3 "Third Overtime Violation" ELSE Violation Count is 4 "Fourth Overtime Violation"</p> <p>Recipient CORI: Do not End the Recipient CORI record</p> <p>Trigger Task/Notifications as follows: Notification to Case Owner "[Provider Name] Ineligible d for [Provider Ineligible Reason]." Notification to Case Owner Supervisor "[Provider Name] Ineligible for [Provider Ineligible Reason]." Task to the Provider Management Work Queue "[Provider Name] Ineligible for [Provider Ineligible Reason]." If the Provider is a WPCS trigger task to WPCS Work Queue, trigger Task "[Provider Name] Ineligible for [Provider Ineligible Reason]."</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 IF Violation Count is three (3), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2286 or DHCS 2286 • To Recipient either SOC 2287 or DHCS 2287 to all recipient's associated to this provider in "Active" or "On-Leave" status <p>ELSE Violation Count is four (4), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2290 or DHCS 2290 • To Recipient either SOC 2291 or DHCS 2291 to all recipient's associated to this provider in "Active" or "On-Leave" status
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ID	Req ID	CI	Description	When	Action
151					

152	20853 20854 20935 20936 20956 20957	CI-675525 - DSD BR PVM 152 IMPLEMENTED	<p>State Review Outcome Override</p> <p>State Supervisor Review Outcome – Pending Approved</p> <p>Violation Status - Inactive</p>	<p>When the batch job 600RINDN processes</p> <p>AND</p> <p>The State Supervisor Review Outcome is Pending Approval</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Updated Violation Status from "Active" to "Inactive" Set Violation Status Date to the batch date Set Violation Count to blank (View Overtime Violation) Decrement the Current Violation Count by 1 (Provider Details) <p>On the View Overtime Violation – State Supervisor Review cluster:</p> <ul style="list-style-type: none"> Update the State Supervisor Review Outcome from "Pending Approval" to "Approved" Set all fields on the State Supervisor Review screen to "View Only" Set the State Supervisor User Name to the name (First MI Last) of the user taking the action Set the State Supervisor Review Outcome Entered Date to the current date Set the State Review Letter Date to one day following the batch date <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period <p>Letter Trigger Conditions:</p> <ul style="list-style-type: none"> IF the Program Type associated to the Overtime Violation is IHSS and the Provider serves only IHSS services, to all Recipient(s) in "Eligible", "Presumptive Eligible" or "Leave" status <p>For Violation Count 3 or 4</p> <ul style="list-style-type: none"> Trigger SOC 2288 to IHSS Provider Trigger SOC 2289 to all Recipient's associated to this Provider in "Active" or "On-Leave" status. <p>ELSE IF, and the Provider serves both IHSS and WPCS to a Recipient and the Program Type of the violation is IHSS</p> <ul style="list-style-type: none"> Trigger DHCS 2288 to IHSS Provider with IHSS checked Trigger DHCS 2289, with IHSS checked, to all Recipient's associated to this Provider in "Active" or "On-Leave" status <p>ELSE IF, the Provider serves only WPCS to a WPCS Recipient and the Program Type of the violation is WPCS</p> <ul style="list-style-type: none"> Trigger DHCS 2288 to WPCS Provider with WPCS checked Trigger DHCS 2289, with WPCS checked, to all Recipient's associated to this Provider in "Active" or "On-Leave" status <p>AND</p> <p>IF the Provider is terminated and the prior to termination was ineligible due to Tier 2 Conviction OR there is subsequent Tier 2 conviction - the eligibility remains No.</p> <p>ELSE</p> <ul style="list-style-type: none"> Update the Eligible field from No to Yes Clear the Ineligible Reason Restore the provider Effective Date to the date prior to the violation suspension All other Enrollment settings remain as indicated prior to the ineligible action On the Provider Details screen, update the Ineligible Begin Date and Ineligible End Date to blank On the View Overtime Violation record, update the Ineligible Begin Date and Ineligible End Date to blank, while saving previous dates to history.
153	20853 20854	CI-675526 - DSD BR PVM 153 IMPLEMENTED	State Review History	When Modify State Review screen is saved	<p>Allow the save action and push previous field indications except Comments to the State Review History screen</p> <p>Set Last Updated Date to the current date</p> <p>Set Last Updated by to the User ID of the user taking the action</p> <p>Comments will be saved, as indicated, to the View State Review Comments screen (Comment history will not be tracked)</p>

154	20853 20854 20887 20943 21177 21318	CI-675527 - DSD BR PVM 154 IMPLEMENTED	Reduction of Total Violation Count	When batch job 600QINDN processes AND 1 year ⁽¹⁾ has passed since either the most recent Overtime Violation "Violation Date" OR the "Violation Reduction Letter Date" on the previously removed violation for Providers who have had a violation previously removed AND there are no violation in "Pending Review" status	For the most recent "Active" status Overtime Violation, set the Violation Status to "Inactive – No Violations for one year" Set the Violation Reduction Letter Date to one day following the batch date Set the Status Date to the batch date Reduce the Current Provider Overtime Violation Count by 1 (Provider Details) until 0
				(1) 1 year = 365 days OR 366 days if the violation falls within a leap year (the Violation Date occurs between January 1st and February 29th of a leap year OR the Violation Date occurs between March 1st and December 31st of the year leading up to the leap year).	If a subsequent Overtime Violation exists where Status = Pending Review, do not update the status of the most recent violation record.
					If a violation in Pending Review status is overridden, the most recent "Active" violation will be set to "Inactive – no Violations for one year"
					If the violation in Pending Review is upheld the most recent "Active" violation will remain "Active"
					Letter Trigger Conditions: IF the Program Type associated with the Violation is IHSS trigger SOC 2265 ELSE Program Type associated with Violation is WPCS, trigger DHCS 2265 with WPCS checked
155	20853 20854	CI-675528 - DSD BR PVM 155 IMPLEMENTED	Provider Re-enrollment	When a provider is re-enrolled after being indicated as "Eligible" "No" AND the Ineligible Reason was "Fourth Overtime Violations" AND the Effective Date of the Re-enrollment is one day or more following the Overtime Violation Ineligible End Date AND the Re-enrollment is Approved	Set any existing "Active" status Overtime Violation to "Inactive – Provider One Year Termination" status Set the Status Date on these records to the current date Clear Date Training Completed
156	20853 20854	CI-675529 - DSD BR PVM 156 IMPLEMENTED	Violation Details History	When any user or system action causes an update to any data element in the Violation Details cluster of the View Overtime Violations screen	Push the previous data element indication(s) to the Violation Details History screen
157	20853 20854	CI-675530 - DSD BR PVM 157 IMPLEMENTED	End Date CORI after 4th OT Violation	When Batch Job 600RINDN processes AND [FLSAConfig:CoriEndDateOTViolation] days have passed since the County Review Letter Date for the 4th Overtime Violation AND the Violation Status is "Active"	Set the "CORI End Date" to the batch date *Testing verification that business rule #37 in DSD Section 23 processes to set Recipient Waiver End Date to the batch date as well.
158	20853 20854 20904	CI-675531 - DSD BR PVM 158 IMPLEMENTED	Batch Job (600QINDN) – Change Eligible Indications	When the "Ineligible End Date" associated with Overtime Violation #3 has passed	If the "Ineligible Reason" prior to "Third Overtime Violation" was Tier 2 Conviction OR Subsequent Tier 2 Conviction <ul style="list-style-type: none"> • Eligible field remains "No" • Update Ineligible Reason to prior Ineligible Reason Else the "Ineligible Reason" prior to "Third Overtime Violation" was "Yes" Update the Eligible field from "No" to "Yes" Clear the Ineligible Reason For all records restore all other Enrollment settings to indications prior to the ineligible action including the Provider eligibility effective date Trigger the following tasks and notifications as applicable: Notification to the Case Owner, "[Provider Name] 90 day ineligibility for Overtime Violation#3 has passed, provider may be reassigned to case." Notification to Case Owner Supervisor "[Provider Name] 90 day ineligibility for Overtime Violation#3 has passed; provider may be reassigned to case." Task to the Provider Management Work Queue "[Provider Name] 90 day ineligibility for Overtime Violation#3 has passed; provider may be reassigned to case." If the Provider was Active WPCS Provider prior to termination, trigger Task "[Provider Name] 90 day ineligibility for Overtime Violation #3 has passed, provider may be reassigned to case."
159	20853 20854	CI-675532 - DSD BR PVM 159 IMPLEMENTED	Display Re-enroll link	When the "Ineligible End Date" associated with Overtime Violation #4 has passed	Display the Re-enroll link on the Provider Details screen. Testing Verification - Verify that the Reinstate link does not display.
160	20853 20854	CI-675533 - DSD BR PVM 160 IMPLEMENTED	Display State Review hyperlinks on View Overtime Violation screen	When a violation is triggered and the Violation Count is 3 or 4	Display the following links associated with State Administrative Review cluster of the View Overtime Violation: State Review State Supervisor Review Comments History

ID	Req ID	CI	Description	When	Action
161			Cancelled with CR 1210		
162	20905	CI-675644 - DSD BR PVM 162 IMPLEMENTED	Modify and Inactivate Forms	When the Save link is selected on the Modify and Inactivate Forms screen and the Mark As Inactivate/Not Mailed box is checked	If the current Status is Pending, set the status to "Inactivated". Else if the current Status is Printed, set the status to "Not Mailed".

163	12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20974 20957 20976	<div style="border: 1px solid #ccc; padding: 5px; display: inline-block;"> CI-706222 - DSD BR PVM 163 IMPLEMENTED </div> <p>Generate and mail BVI component in braille format for any of the following IHSS Required forms:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2291 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Fourth Violation (One-Year Period of Ineligibility)</p> <p>DHCS 2264 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is indicated as Braille Documents And a SOC 2257A pdf is generated for county print Or a SOC 2264 pdf is generated for county print Or a SOC 2266 pdf is generated for county print Or a SOC 2267 pdf is generated for county print Or a SOC 2268 pdf is generated for county print Or a SOC 2269 pdf is generated for county print Or a SOC 2271A pdf is generated for county print Or a SOC 2281 pdf is generated for county print Or a SOC 2287 pdf is generated for county print Or a SOC 2289 pdf is generated for county print Or a SOC 2291 pdf is generated for county print Or a DHCS 2264 pdf is generated for county print Or a DHCS 2281 pdf is generated for county print Or a DHCS 2287 pdf is generated for county print Or a DHCS 2289 pdf is generated for county print Or a DHCS 2291 pdf is generated for county print	If standard PDF document has been generated in English (Recipient's written language indication is other than Spanish, Armenian, or Chinese) <ul style="list-style-type: none"> • Send standard English PDF document to county printer • Generate document as unlocked English PDF with imbedded fonts for interface CMDS876A • Generate manifest detail for interface CMDS876A • Set Status on BVI format Cluster as Generated Else, If standard PDF document has been generated in Spanish, Armenian or Chinese, (Recipient's written language indication is Spanish, Armenian, or Chinese) <ul style="list-style-type: none"> • Send standard Spanish, Armenian or Chinese PDF document to county printer • Generate document as unlocked English PDF with imbedded fonts for interface CMDS876A • Generate manifest detail for interface CMDS876A • Set Status on BVI format Cluster as Generated
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164	<p>12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20974 20957 2097620 958</p> <table border="1"> <tr> <td></td><td>CI-706223 - DSD BR</td></tr> <tr> <td>PVM 164</td><td>IMPLEMENTED</td></tr> </table>		CI-706223 - DSD BR	PVM 164	IMPLEMENTED	<p>Generate and mail BVI component in Audio CD format for any of the following IHSS Required forms documents:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Rescinding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2291 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Fourth Violation (One-Year Period of Ineligibility)</p> <p>DHCS 2264 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	<p>When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is Audio CD And a SOC 2257A pdf is generated for county print Or a SOC 2264 pdf is generated for county print Or a SOC 2266 pdf is generated for county print Or a SOC 2267 pdf is generated for county print Or a SOC 2268 pdf is generated for county print Or a SOC 2269 pdf is generated for county print Or a SOC 2271A pdf is generated for county print Or a SOC 2281 pdf is generated for county print Or a SOC 2283 pdf is generated for county print Or a SOC 2285 pdf is generated for county print Or a SOC 2287 pdf is generated for county print Or a SOC 2289 pdf is generated for county print Or a SOC 2291 pdf is generated for county print Or a DHCS 2264 pdf is generated for county print Or a DHCS 2281 pdf is generated for county print Or a DHCS 2283 pdf is generated for county print Or a DHCS 2285 pdf is generated for county print Or a DHCS 2287 pdf is generated for county print Or a DHCS 2289 pdf is generated for county print Or a DHCS 2291 pdf is generated for county print</p>	<p>If standard PDF document has been generated in English or Spanish</p> <ul style="list-style-type: none"> Send standard English or Spanish PDF document to county printer Generate document as unlocked English or Spanish PDF with imbedded fonts for interface CMDS876A Generate manifest detail for interface CMDS876A Set Status on BVI format Cluster as Generated <p>Else If standard PDF document has been generated in Chinese or Armenian (Recipient's written language indication is Chinese or Armenian)</p> <ul style="list-style-type: none"> Send standard Chinese or Armenian PDF document to county printer
	CI-706223 - DSD BR							
PVM 164	IMPLEMENTED							

165	<p>12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20972 20974 20957 20976 20958</p>	<p> CI-706224 - DSD BR PVM 165 IMPLEMENTED</p> <p>Generate and mail BVI component in Data CD format for any of the following IHSS Required forms documents:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Rescinding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2284 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	<p>When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is Data CD And</p> <p>a SOC 2257A pdf is generated for county print Or</p> <p>a SOC 2264 pdf is generated for county print Or</p> <p>a SOC 2266 pdf is generated for county print Or</p> <p>a SOC 2267 pdf is generated for county print Or</p> <p>a SOC 2268 pdf is generated for county print Or</p> <p>a SOC 2269 pdf is generated for county print Or</p> <p>a SOC 2271A pdf is generated for county print Or</p> <p>a SOC 2281 pdf is generated for county print Or</p> <p>a SOC 2287 pdf is generated for county print Or</p> <p>a SOC 2289 pdf is generated for county print Or</p> <p>a SOC 2291 pdf is generated for county print Or</p> <p>a DHCS 2264 pdf is generated for county print Or</p> <p>a DHCS 2281 pdf is generated for county print Or</p> <p>a DHCS 2287 pdf is generated for county print Or</p> <p>a DHCS 2289 pdf is generated for county print Or</p> <p>a DHCS 2291 pdf is generated for county print</p>	<ul style="list-style-type: none"> Send standard PDF document to county printer Generate document as unlocked PDF with imbedded fonts for interface CMDS876A Generate manifest detail for interface CMDS876A Set Status on BVI format Cluster as Generated
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166	12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20974 20957 2097620 959	<p> CI-706225 - DSD BR PVM 166 IMPLEMENTED</p> <p>Generate and mail BVI component in Large Font format for any of the following IHSS Required forms documents:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Rescinding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2291 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Fourth Violation (One-Year Period of Ineligibility)</p> <p>DHCS 2264 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	<p>When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is Large Font Document And a SOC 2257A pdf is generated for county print Or a SOC 2264 pdf is generated for county print Or a SOC 2266 pdf is generated for county print Or a SOC 2267 pdf is generated for county print Or a SOC 2268 pdf is generated for county print Or a SOC 2269 pdf is generated for county print Or a SOC 2271A pdf is generated for county print Or a SOC 2281 pdf is generated for county print Or a SOC 2287 pdf is generated for county print Or a SOC 2289 pdf is generated for county print Or a SOC 2291 pdf is generated for county print Or a DHCS 2264 pdf is generated for county print Or a DHCS 2281 pdf is generated for county print Or a DHCS 2287 pdf is generated for county print Or a DHCS 2289 pdf is generated for county print Or a DHCS 2291 pdf is generated for county print</p>	<ul style="list-style-type: none"> Send standard PDF document to county printer Generate document as unlocked PDF with imbedded fonts for interface CMDS876A Generate manifest detail for interface CMDS876A Set Status on BVI format Cluster as Generated 	
167	20770	<p> CI-706226 - DSD BR PVM 167 IMPLEMENTED</p>	Update Status of Braille NOA - Mailed	<p>When the case management batch job CMDR876B batch job has completed successfully AND NOA Identifier match is found AND The braille NOA IDENTIFIER for a transaction has STATUS = M AND The transaction is processed without error</p>	<p>THEN</p> <p>Update the BVINOABRAILLETRIGGER.bviNOAStatus to Mailed</p> <p>AND</p> <p>Update the CONCERNROLECOMMUNICATION.status field for the Braille NOA Form from "Generated" to "Mailed" – seen on Forms screens</p> <p>AND</p> <p>Update the BVINOABRAILLETRIGGER.bviBrailleFileMailingDate status date provided in the processed transaction</p> <p>AND</p> <p>Update CONCERNROLECOMMUNICATION.statusDate with the status date provided in the processed transaction</p>
168	20770	<p> CI-706227 - DSD BR PVM 168 IMPLEMENTED</p>	Update Status of Braille NOA - Received	<p>When the case management batch job CMDR876B batch job has completed successfully AND NOA Identifier match is found AND A braille NOA IDENTIFIER has STATUS = R AND The transaction is processed without error</p>	<p>THEN</p> <p>Update BVINOABRAILLETRIGGER.bviNOAStatus from Generated or Regenerated to Received (not visible on forms screens)</p> <p>AND</p> <p>Update BVINOABRAILLETRIGGER.bviBrailleFileReceiveDate with status date provided in the processed transaction</p>
169	20959	<p> CI-706228 - DSD BR PVM 169 IMPLEMENTED</p>	Ingest Large Font PDF received from Braille Works	<p>When the case management batch job CMDS876C has completed successfully AND Large Font PDF document and Manifest File is received from Braille Works</p>	<p>Insert a record in ATTACHMENT with the received Large Font PDF File Content</p> <p>AND</p> <p>Update the record in CONCERNROLECOMMUNICATION with the new ATTACHMENTID</p> <p>AND</p> <p>Insert a record in CONCERNROLECOMMUNICATIONSNAPSHOT</p>

170	20982	CI-717670 - DSD BR PVM 170 IMPLEMENTED	Batch Job (600NINMN) to trigger Task for Overtime Violation Exemption Expiration	When an Overtime Violation Exemption Type "Extraordinary Circumstances" has an End Date which is within the next 60 calendar days.	Trigger Task "[CO] [DO] Overtime Violation Exemption Expires in 60 days Case # [Case Number] [Recipient Name]; Provider [Provider Number] [Provider Name]" to the County Review Overtime Violation Work Queue Note: This is a monthly batch job which should trigger tasks based upon the most recent Overtime Violation Exemption record End Date. This means two tasks could be triggered for the same Overtime Violation Exemption type of "Extraordinary Circumstances" depending upon the date entered, the End Date and the batch date.
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ID	Req ID	CI	Description	When	Action
171	20853 20997	CI-719081 - DSD BR PVM 171 IMPLEMENTED	Violation 3 or 4 Modify State Review or Modify State Supervisor Review	When the Save link is selected on the Modify State Review screen OR The Modify State Supervisor Review screen	Set the State Review User Name OR The State Supervisor User Name to the user taking the action Push all previous indicated data to the State Review History screen.
172	20853 20997 20996	CI-719082 - DSD BR PVM 172 IMPLEMENTED	Any Violation Count CDSS Review Filed Date	When the Save link is selected on the "Modify CDSS Review" screen AND The CDSS Review Filed Date is entered, and none of the CDSS Outcome Review fields are entered	Set the CDSS Review Entered Date to the current date Set the CDSS Review Outcome to "Pending"
173	20853 20997 20996	CI-719083 - DSD BR PVM 173 IMPLEMENTED	Any Violation Count Modify CDSS Review or Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Review screen OR The Modify CDSS Supervisor Review screen	Set the CDSS Review User Name OR the CDSS Supervisor Review User Name to the user taking the action Push all previous indicated data to the CDSS Review History screen.
174	20997 20996	CI-719084 - DSD BR PVM 174 IMPLEMENTED	Any Violation Count – CDSS Review Outcome – Pending Uphold Violation Status – Active	When the batch job 600RINDN processes AND The CDSS Review Outcome is "Pending Uphold" regardless of the violation count	<p>On the CDSS Review screen:</p> <ul style="list-style-type: none"> Set CDSS Review Outcome Entered Date to batch date Set all CDSS Review fields to View Only Set all CDSS Supervisor Review fields, except CDSS Letter Date to "View Only" Set the CDSS Review Outcome to "Upheld" Violation Status remains "Active" Do not update the Violation Status Date <p>Verify Next Possible Violation Date</p> <p>IF the Next Possible Violation Date is other than 12/31/9999, retain current date</p> <ul style="list-style-type: none"> ELSE if the Next Possible Violation Date is 12/31/999, and the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period

175	20996 20997	CI-719085 - DSD BR PVM 175 IMPLEMENTED	Any Violation Count CDSS Supervisor Review – Pending Approval Violation Status – Inactive	When Batch Job 600RINDN processes ANY Violation Count CDSS Supervisor Review Outcome is "Pending Approval"	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Update Violation Status from "Active" to "Inactive" • Update Violation Status Date to the Batch Date • Set Violation Count to blank (View Overtime Violation) • Decrement the Current Provider Violation Count (Provider Details) by one until zero (0) <p>On the CDSS Supervisor Review section of the screen:</p> <ul style="list-style-type: none"> • Set the CDSS Supervisor Review Outcome Entered Date to batch date • Update CDSS Supervisor Review Outcome from "Pending Approval" to "Approved" • Set all CDSS Supervisor Review fields to "View Only" • Set the CDSS Review Letter Entered Date to the Batch Date • Set the CDSS Review Letter Date to one-day following the batch date <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10</p> <ul style="list-style-type: none"> • To Provider either SOC 2263 or DHCS 2263 • To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status <p>Update Provider Eligibility Regardless of the Violation Count: IF provider is Terminated</p> <ul style="list-style-type: none"> • AND the "Ineligible Reason" prior to termination was Tier 2 Conviction • OR Subsequent Tier 2 Conviction <ul style="list-style-type: none"> ◦ Eligible field remains "No" <p>ELSE Termination Reason is:</p> <ul style="list-style-type: none"> • Third Overtime Violation • OR Fourth Overtime Violation <ul style="list-style-type: none"> ◦ Update the Eligible field from "No" to "Yes" ◦ Clear the Ineligible Reason ◦ All other Enrollment settings remain as indicated prior to the ineligible action <p>On the Provider Details screen update the Ineligible Begin Date and Ineligible End Date to blank</p> <p>Update Provider Ineligible Dates On the View Overtime Violation record update the Ineligible Begin Date and Ineligible End Date to blank saving previous dates to history.</p> <p>Verify Next Possible Violation Date IF the Next Possible Violation Date is other than 12/31/9999, retain current date</p> <ul style="list-style-type: none"> • ELSE if the Next Possible Violation Date is 12/31/9999, and the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month • ELSE, the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period
176	20853 20997 20996	CI-719086 - DSD BR PVM 176 IMPLEMENTED	Any Violation Count CDSS Supervisor Review – CDSS Review Letter Date	When the Save link is selected on the Modify CDSS Supervisor Review screen AND The CDSS Letter Date was previously not indicated AND The CDSS Letter Date is now indicated	<p>On the Modify CDSS Supervisor Review screen:</p> <ul style="list-style-type: none"> • Allow the save action • Set the CDSS Review Letter Entered Date to the current date • Set CDSS Review Letter Date to non-editable • Push all previously indicated data to the CDSS Review History screen.
177		CI-753354 - DSD BR PVM 177 CANCELLED	Cancelled by ASR Sprint 11 Team 1&2		
178		CI-753355 - DSD BR PVM 178 CANCELLED	Cancelled by ASR Sprint 11 Team 1&2		
179	12089 20981 21045	CI-753905 - DSD BR PVM 179 IMPLEMENTED	Create WPCS Details Provider has Active Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"	Allow the Assign Case Provider action Assign the Overtime Violation Exemption End Date* based upon the following: If the Provider Hours Begin Date is in the current month or a past month, set the Overtime Violation Exemption End Date to the last day of the current month. Else, if the Provider Hours Begin Date is for a future month, set Overtime Exemption End Date to last day of the month prior to the Begin Date AND for all records hide the "Edit" and "Inactivate" links *Bypass Error Message 413 (717,651)

180	20981 21045	CI-753897 - DSD BR PVM 180 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND The provider has an Overtime Violation with a Violation Status of Pending or Active AND The Overtime Violation Service Month is the same month as the Overtime Violation Exemption Begin Date (service Month)	Flag affected Overtime Violation for processing in Batch Job (600SINDN)
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ID	Req ID	CI	Description	When	Action
181	20981 21045	CI-753898 - DSD BR PVM 181 IMPLEMENTED	Inactivate Active Overtime Violation when a new Overtime Violation Exemption is added	An Overtime Violation is flagged for Batch Job (600SINDN) processing	<p>For an Overtime Violation for a Service Month which is the same as the most recent Overtime Violation Exemption Begin Date (service month) deactivate the Overtime Violation as follows:</p> <p>County Review If the Violation Status is Pending and the County Review Outcome is Pending Review set the County Review fields as follows:</p> <ul style="list-style-type: none"> • County Review Outcome – "Override – Exemption" • County Review Outcome Date – Batch Date • County Review Outcome Entered Date – Batch Date • County Reviewer Name – superuser • County Review Comment – If comment exists add "Overtime Violation Exemption. Else enter "Overtime Violation Exemption" when Comment field is blank. <p>Set the Supervisor Review fields as follows:</p> <ul style="list-style-type: none"> • Supervisor Review Outcome – "Approved – Exemption" • Supervisor Name – superuser • Supervisor Outcome Entered Date – Batch Date • Supervisor Review Comment – If comment exists add "Overtime Violation Exemption. Else enter "Overtime Violation Exemption" when Comment field is blank. • No Letter is triggered <p>Else, if Violation Status is Pending and the Supervisor Review Outcome is Supervisor Review</p> <ul style="list-style-type: none"> • Set the Supervisor Review fields as follows: <ul style="list-style-type: none"> • Supervisor Review Outcome – "Approved – Exemption" • Supervisor Name – superuser • Supervisor Outcome Entered Date – Batch Date • Supervisor Review Comment – If comment exists add "Overtime Violation Exemption. Else enter "Overtime Violation Exemption" when Comment field is blank. • No Letter is triggered <p>County Dispute Else, if Violation Status is Active and the County Dispute Outcome is Pending Review</p> <ul style="list-style-type: none"> • Set the County Dispute fields as follows: <ul style="list-style-type: none"> • County Dispute Outcome – "Override" • Override Reason – Override – Exemption • County Dispute User Name – superuser • County Dispute Comment – If comment exists add "Overtime Violation Exemption. Else enter "Overtime Violation Exemption" when Comment field is blank. • County Dispute Outcome Entered Date – Batch Date <p>Set the County Supervisor fields as follows:</p> <ul style="list-style-type: none"> • Supervisor Dispute Outcome – Approved – Exemption • Supervisor Outcome Date – Batch Date • Dispute Supervisor Name – superuser • Supervisor Outcome Entered Date – Batch Date • County Dispute Letter Date – One business day following the batch date • Dispute Supervisor Comment – If comment exists add "Overtime Violation Exemption. Else enter "Overtime Violation Exemption" when Comment field is blank. <p>Else, if Violation Status Active and the Supervisor Dispute Outcome is Supervisor Review</p> <ul style="list-style-type: none"> • Set the Dispute Supervisor fields as follows: <ul style="list-style-type: none"> • Supervisor Dispute Outcome – Approved – Exemption • Supervisor Outcome Date – Batch Date • Dispute Supervisor Name – superuser • Supervisor Outcome Entered Date – Batch Date • County Dispute Letter Date – One business day following the batch date • Dispute Supervisor Comment – If comment exists add "Overtime Violation Exemption. Else enter "Overtime Violation Exemption" when Comment field is blank.

			<p>Active Status Violation with no Pending Reviews Else, the Overtime Violation Status is Active and there are no associated Pending Review or Supervisor Review indication for the Overtime Violation segment for the Service Month Create a CDSS Review segments and set as follows: Modify CDSS Review:</p> <ul style="list-style-type: none"> CDSS Review Filed Date – Batch Date CDSS Review Entered Date – Batch Date Other – Exemption CDSS Review Outcome – Override CDSS Review Override Reason – Override – Exemption CDSS Review User Name – superuser CDSS Review Outcome Entered Date – Current Date CDSS Review Comment – add "Overtime Violation Exemption" when Comment field is blank. <p>Set CDSS Supervisor Review</p> <ul style="list-style-type: none"> CDSS Supervisor Review Outcome – Approved – Exemption CDSS Supervisor Review Outcome Date – Current Date CDSS Supervisor Review User Name – superuser CDSS Supervisor Review Outcome Entered Date – Batch Date CDSS Review Letter Date – One business day following the batch date CDSS Supervisor Review Comments – add "Overtime Violation Exemption" when Comment field is blank. <p>View Overtime Violation screen On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Violation Count to zero Update Violation Status Date to the Batch Date Update Violation Status to Inactive – Exemption If indicated, set the Ineligible Begin Date and Ineligible End Date to blank save previous dates to history Set the Next Possible Violation Date to the first day of the pay period following the Violation Date. <p>Close any associated tasks Make Provider Eligible If Provider Eligible is "No" AND the Ineligible Reason is Third Overtime Violation or Fourth Overtime Violation</p> <ul style="list-style-type: none"> Rollback the Enrollment section of the Provider Details screen to the settings before the Ineligible for Third or Fourth Overtime Violation action Decrement the Current Provider Violation Count (Provider Details) by one until zero (0) must match Violation Count on View Overtime Violation screen <p>Letter Trigger Conditions: IF the Program Type associated to the Overtime Violation is IHSS and the provider serves only IHSS services, to all recipient(s) in "Eligible", "Presumptive Eligible" or "Leave" status Trigger SOC 2263 to IHSS Provider Trigger SOC 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status. ELSE IF, and the provider serves both IHSS and WPCS to a recipient and the Program Type of the violation is IHSS Trigger DHCS 2263 to IHSS Provider with IHSS checked Trigger DHCS 2264, with IHSS checked, to all recipient's associated to this provider in "Active" or "On-Leave" status ELSE, the provider serves only WPCS to a WPCS recipient and the Program Type of the violation is WPCS Trigger DHCS 2263 to WPCS Provider with WPCS checked Trigger DHCS 2264, with WPCS checked, to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
182	20981	 <p>CI-753899 - DSD BR PVM 182 IMPLEMENTED</p>	<p>Provider Termination End Date Overtime Violation Exemption</p> <p>When a Provider Hours most recent segment is terminated flag for processing in Batch Job (600TINDN)</p> <p>Testing Note: This BR will ensure a provider with an Active Overtime Violation Exemption to have an End Date assigned to the Exemption if during the business day the provider was terminated and at the end of the business day still remains terminated.</p> <p>This BR will also ensure that a provider who had their Provider Hours or WPCS Hours segment terminated during the day, but on the same day the provider was again made active does not have the Overtime Violation Exemption end dated.</p> <p>When Batch Job (600TINDN) processes and the Status of the most recent Provider Hours or WPCS Details segment is "Terminated"</p> <p>If the Termination Effective Date is before the most recent Overtime Violation Exemption Begin Date Inactivate the most recent Overtime Violation Exemption</p> <p>Else, End Date* the Active provider Overtime Violation Exemption with one of the following: The Provider Hours Termination Effective Date OR the WPCS Hours Termination Effective Date</p> <p>AND for all records hide the "Edit" and "Inactivate" links *Bypass Error Message 413 (717,651)</p>

183	12174 20981 21045	CI-753900 - DSD BR PVM 183 IMPLEMENTED	Assign Case Provider Provider has Active Overtime Violation Exemption	When the Save link is selected on the Assign Case Provider screen AND the Provider has an Overtime Violation Exemption record with a Begin and/or End Date which covers the Provider Hours Begin Date	Display the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?" ELSE If the Overtime Violation Exemption End Date is already set to the end of the current month DO NOT display the informational message. Set MM/DD/YYYY as follows: If the Provider Hours Begin Date is in the current or a previous month, the MM/DD/YYYY is the last day of the current month Else, if the provider hours begin date is in a future month, the MM/DD/YYYY is the last day of the month before the Provider Hours Begin Date
184	12174 20981 21045	CI-753901 - DSD BR PVM 184 IMPLEMENTED	Assign Case Provider Provider has Active Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"	Allow the Assign Case Provider action Assign the Overtime Violation Exemption End Date* based upon the following: If the Provider Hours Begin Date is in the current month or a past month, set the Overtime Violation Exemption End Date to the last day of the current month. Else, if the Provider Hours Begin Date is for a future month, set Overtime Exemption End Date to last day of the month prior to the Begin Date AND for all records hide the "Edit" and "Inactivate" links "Bypass Error Message 413 (717,651)"
185	12174 20981 21045	CI-753902 - DSD BR PVM 185 IMPLEMENTED	Create Provider Hours Provider has Active Overtime Violation Exemption	When the Save link is selected on the Create Provider Hours screen AND the Provider has an Overtime Violation Exemption record with a Begin and/or End Date which covers the Provider Hours Begin Date AND the recipient is not currently associated with the Overtime Violation Exemption for the Program Type of IHSS	Display the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?" Set MM/DD/YYYY as follows: If the Provider Hours Begin Date is in the current or a previous month, the MM/DD/YYYY is the last day of the current month Else, if the provider hours begin date is in a future month, the MM/DD/YYYY is the last day of the month before the Provider Hours Begin Date
186	12174 21045	CI-753903 - DSD BR PVM 186 IMPLEMENTED	Create Provider Hours Provider has Active Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"	Allow the Assign Case Provider action Assign the Overtime Violation Exemption End Date* based upon the following: If the Provider Hours Begin Date is in the current month or a past month, set the Overtime Violation Exemption End Date to the last day of the current month. Else, if the Provider Hours Begin Date is for a future month, set Overtime Exemption End Date to last day of the month prior to the Begin Date AND for all records hide the "Edit" and "Inactivate" links "Bypass Error Message 413 (717,651)"
187	12089 20981 21045	CI-753904 - DSD BR PVM 187 IMPLEMENTED	Create WPCS Details Provider has Active Overtime Violation Exemption	When the Save link is selected on the Create WPCS Details screen AND the Provider has an Overtime Violation Exemption record with a Begin and/or End Date which covers the Provider Hours Begin Date AND the recipient is not currently associated with the Overtime Violation Exemption for the Program Type of WPCS	Display the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?" Set MM/DD/YYYY as follows: If the Provider Hours Begin Date is in the current or a previous month, the MM/DD/YYYY is the last day of the current month Else, if the provider hours begin date is in a future month, the MM/DD/YYYY is the last day of the month before the Provider Hours Begin Date

188	20996 20997	CI-763432 - DSD BR PVM 188 IMPLEMENTED	<p>State Review Outcome – Override</p> <p>When Batch Job 600RINDN processes and the Violation Count is 3 or 4</p> <p>AND the State Review is Override</p> <p>State Supervisor Review Outcome – Pending Rejection</p> <p>AND the State Supervisor Review Outcome is Pending Rejection</p> <p>Violation Status - Active</p> <p>AND the Violation Status remains Active</p>	<p>Set the State Supervisor User Name to the user taking the action</p> <p>Set the State Supervisor Outcome Entered Date to the batch date</p> <p>Set State Supervisor Outcome from "Pending Rejection" to "Rejected"</p> <p>Set all State Review fields to "View only".</p> <p>Set State Review Letter Date to one business day after batch date.</p> <p>Violation Status remains, "Active"</p> <p>Do not update Violation Status Date</p> <p>Set Ineligible Dates</p> <p>Set Ineligible Begin Date to current date plus "FLSAConfig: ProviderTermination" days (Field validation on both View Provider Details and current View Overtime Violation)</p> <p>Set Ineligible End Date as follows:</p> <ul style="list-style-type: none"> • IF Violation Count is 3 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:ThirdViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) • ELSE Violation Count is 4 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:FourthViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) <p>Set Next Possible Violation Date</p> <p>Set Next Possible Violation Date to the first day of the pay period following the Ineligible Begin Date</p> <p>Terminate Provider Hours as follows:</p> <p>Create Leave/Terminate Provider Hours segment</p> <ul style="list-style-type: none"> • Set Provider Status to "Terminated" • IF Violation Count is 3 set Termination Reason to "Third Overtime Violation" • ELSE Violation Count is 4 set Termination Reason to "Fourth Overtime Violation" • If the most recent Provider Hours segment has an End Date less than "FLSAConfig: ProviderTermination" calendar days from the current date • Set the Termination Effective Date to the current End Date plus one day (+1) • Else set the Termination Effective Date to current date plus "FLSAConfig: ProviderTermination" calendar days <p>Set Provider Eligible to "No" as follows:</p> <p>Create Modify Enrollment with the following data:</p> <p>Set the Eligible field to "No".</p> <p>Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date.</p> <p>Set the Ineligible Reason as follows:</p> <ul style="list-style-type: none"> • IF Violation Count is 3 "Third Overtime Violation" • ELSE Violation Count is 4 "Fourth Overtime Violation" <p>Recipient CORI:</p> <p>Do not End the Recipient CORI record</p> <p>Trigger Task/Notifications as follows:</p> <p>Notification to Case Owner "Provider Terminated for [Provider Ineligible Reason]."</p> <p>Notification to Case Owner Supervisor "Provider Terminated for [Provider Ineligible Reason]."</p> <p>Task to the Provider Management Work Queue "Provider Terminated for [Provider Ineligible Reason]."</p> <p>If the Provider is a WPCS trigger task to WPCS Work Queue, trigger Task "Provider Terminated for [Provider Ineligible Reason]."</p> <p>Letter Triggers:</p> <p>Please see the Letter Matrix found in DSD Section 31.10</p> <p>IF Violation Count is three (3), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2286 or DHCS 2286 • To Recipient either SOC 2287 or DHCS 2287 to all recipient's associated to this provider in "Active" or "On-Leave" status <p>ELSE Violation Count is four (4), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2290 or DHCS 2290 • To Recipient either SOC 2291 or DHCS 2291 to all recipient's associated to this provider in "Active" or "On-Leave" status
189	20996 20997	CI-763414 - DSD BR PVM 189 IMPLEMENTED	<p>Violation Tracking Screen – Initial Population</p> <p>When an Overtime Violation is triggered</p>	<p>Populate the Violation Tracking screen, in "Black Font", with the following data pushed from the View Overtime Violation screen</p> <p>Violation Date</p> <p>Violation Count</p> <p>Violation Status</p> <p>On the Violation Tracking screen calculate and display, in Green Font, the County Review – CO Outcome Due Date as "Violation Date plus + [FLSA Configuration: CountyReviewComplete]"</p>

190	20996 20997	CI-763415 - DSD BR PVM 190 IMPLEMENTED	Violation Tracking Screen Update – County Review Outcome – Upheld	When the View Overtime Violation County Review Outcome changes from "Pending Uphold" to "Upheled" AND the Violation Status changes from "Pending" to "Active"	Update the Violation Tracking screen as follows with data pushed from the View Overtime Violation screen and display in "Black Font" Violation Status (Active) In the County Review cluster CO Outcome Entered Date CO Outcome Date Calculate and display, in Green Font, The "Dispute Filing Due Date" as "County Review Letter Date plus 10 calendar days" The "Dispute Entry Due Date" as "County Review Letter Date plus 10 calendar days + 5 business days"
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ID	Req ID	CI	Description	When	Action
191	20996 20997	CI-763416 - DSD BR PVM 191 IMPLEMENTED	Violation Tracking Screen Update – County Review Outcome – Override	When the View Overtime Violation County Review Outcome changes from "Pending Override" to "Override" AND the Supervisor Review is "Supervisor Review"	Update the Violation Tracking screen as follows: Push the following from the View Overtime Violation screen and display in Black Font CO Review Outcome Entered Date CO Review Outcome Date Calculate and display, in Green Font, the "Sup Due Date" as: "Outcome Entered Date" plus "[FLSA Configuration: CountySupervisorReviewComplete" business days"]
192	20996 20997	CI-763417 - DSD BR PVM 192 IMPLEMENTED	Violation Tracking Screen Update – Any Violation Count – Violation Status changes from Pending to Active	When the View Overtime Violation Supervisor Review Outcome changes from "Pending Rejection" to "Rejected" AND the Violation Status changes from "Pending" to "Active"	Push and display, in Black Font, the following from the View Overtime Violation screen to the Violation Tracking screen: Violation Status (Active) "Supervisor Entered Date" to "Sup Entered Date" Supervisor Review Outcome Date" to "Sup Outcome Date" Calculate and display, in Green Font, The "Dispute Filing Due Date" as "County Review Letter Date plus 10 calendar days" The "Dispute Entry Due Date" as "County Review Letter Date plus 10 calendar days + 5 business days"
193	20996 20997	CI-763418 - DSD BR PVM 193 IMPLEMENTED	Violation Tracking Screen Update – Any Violation Count – Violation Status changes from Pending to Inactive	When the View Overtime Violation Supervisor Review Outcome changes from "Pending Approval" to "Approved" AND the Violation Status changes from "Pending" to "Inactive"	Push and display, in Black Font, the following from the View Overtime Violation screen to the Violation Tracking screen: Violation Status (Inactive) "Supervisor Entered Date" to "Sup Entered Date" Supervisor Review Outcome Date" to "Sup Outcome Date" Display, in Green Font, the Dispute Filing Due Date as "N/A"
194	20996 20997	CI-763419 - DSD BR PVM 194 IMPLEMENTED	Violation Tracking Screen – Violation 2 – Training Completed Due Date* *This BR assumes the provider has not previously completed the training or been notified about training. This field will be updated if the provider files a dispute and the Violation Status remains "Active" after the Dispute Outcome	When the Violation Count is 2 AND the Violation Status is "Active" AND the Date Training Completed is not indicated on any previous Overtime Violation AND the Training Letter Date field has not been indicated on a previous violation	Calculate and display in Green Font, the "Training Completed Due Date": IF, County Review Outcome Entered Date is current date, "County Review Letter Date + 14 calendar days" Else, if County Dispute Outcome Entered Date is current "County Dispute Letter Date + 14 calendar days"
195	20996 20997	CI-763420 - DSD BR PVM 195 IMPLEMENTED	Violation Tracking Screen – Any Violation – Dispute Filed	When the Modify County Dispute screen is saved and the Dispute Filed Date is indicated	In the County Dispute cluster of the screen: Push from the View Overtime Violation screen and display, in "Black Font" on the Violation Tracking screen: Dispute Filed Date Dispute Entered Date Calculate and display in Green Font, "Dispute Outcome Due Date" as Dispute Entered Date plus 10 business days If Violation Count is 2 and the "Training Completed Due Date" is indicated, set the "Training Completed Due Date" to blank.

196	20996 20997	CI-763421 - DSD BR PVM 196 IMPLEMENTED	Violation Tracking Screen – Training Not Completed	When the Violation Count is 2 AND Batch Job 600GINDN processes AND the "Dispute Filed Date" is not indicated AND the current date is more than 26 calendar days after the County Review Letter Date AND the Training Completed Date is not indicated	On the Violation Tracking screen, in "Black Font", set the Training Completed Date and Training Completed Entered Date to "N/A"
197	20996 20997	CI-763422 - DSD BR PVM 197 IMPLEMENTED	Violation Tracking Screen – Training Completed	When the Violation Count is 2 AND Batch Job 600MINDN processes AND the "Dispute Filed Date" is not indicated AND the Training Completed Date is indicated	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen Training Completed Date Training Completed Entered Date
198	20996 20997	CI-763423 - DSD BR PVM 198 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Upheld – Violation Status – Active	When Batch Job 600LINDN processes for any Violation Count AND the County Dispute Outcome is "Upheld"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: Dispute Outcome Date Dispute Outcome Entered Date
199	20996 20997	CI-763424 - DSD BR PVM 199 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Override	When Batch Job 600MINDN processes for any Violation Count AND the County Dispute Outcome is "Override"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: Dispute Outcome Date Dispute Outcome Entered Date Calculate and display in "Green Font" the following: Sup Dispute Due Date as (Dispute Entered Date plus 10 Business Days)
200	20996 20997	CI-763425 - DSD BR PVM 200 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Override	When Batch Job 600MINDN processes for any Violation Count AND the Sup Outcome is "Rejected" Violation Status is "Active"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: Sup Outcome Date Sup Outcome Entered Date If Violation Count is 3 or 4 Calculate and display in "Green Font" the following: SAR Filing Due Date as (County Dispute Letter Date plus 14 calendar days)

ID	Req ID	CI	Description	When	Action
201	20996 20997	CI-763426 - DSD BR PVM 201 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Override	When Batch Job 600MINDN processes for any Violation Count AND the Sup Outcome is "Approved" Violation Status is "Inactive"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none">• Sup Outcome Entered Date• Sup Outcome Date
202	20996 20997	CI-763427 - DSD BR PVM 202 IMPLEMENTED	Violation Tracking Screen – SAR Outcome Due Date	When the Modify State Review screen is saved and the SAR Filed Date is indicated	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none">• SAR Filed Date• SAR Entered Date Calculate and display in "Green Font" the following: <ul style="list-style-type: none">• SAR Outcome Due Date as (SAR Entered Date plus 15 Business Days)
203	20996 20997	CI-763428 - DSD BR PVM 203 IMPLEMENTED	Violation Tracking Screen – SAR Outcome – Upheld – Violation Status – Active	When Batch Job 600RINDN processes for Violation Count 3 or 4 AND the State Review Outcome is "Upheld" Violation Status is "Active"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none">• SAR Outcome Date• SAR Outcome Entered Date

204	20996 20997	CI-763429 - DSD BR PVM 204 IMPLEMENTED	Violation Tracking Screen – SAR Outcome – Override	When Batch Job 600RINDN processes for Violation Count 3 or 4 AND the State Review Outcome is "Override"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none">• SAR Outcome Date• SAR Outcome Entered Date
205	20996 20997	CI-763430 - DSD BR PVM 205 IMPLEMENTED	Violation Tracking Screen – SAR Outcome – SAR Sup Outcome – Rejected – Violation Status – Active	When Batch Job 600RINDN processes for any Violation Count AND the State Review Sup Review Outcome is "Rejected" Violation Status is "Active"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none">• SAR Sup Outcome Date• SAR Sup Outcome Entered Date
206	20996 20997	CI-763431 - DSD BR PVM 206 IMPLEMENTED	Violation Tracking Screen – State Review Outcome – Override State Supervisor Review Outcome – Approved Violation Status – Inactive	When Batch Job 600RINDN processes and Violation Count is 3 or 4 AND the State Supervisor Review Outcome is "Approved" Violation Status is "Inactive"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none">• SAR Sup Outcome Date• SAR Sup Outcome Entered Date
207	21045	CI-790060 - DSD BR PVM 207 IMPLEMENTED	Select Exemption Type	When the New link is selected on the Overtime Violation Exemption list screen	Display the Select Exemption Type pop-up
208	21045	CI-790061 - DSD BR PVM 208 IMPLEMENTED	Create Overtime Violation Exemption	When the Continue link is selected on the Select Exemption Type pop-up AND the Exemption Type selected is Pending Review – Exemption #1 or Parent Provider	Display the Create Overtime Violation Exemption pop-up with the indicated Exemption Type AND the Begin Date = current date
209	21045	CI-790062 - DSD BR PVM 209 IMPLEMENTED	Create Overtime Violation Exemption	When the Continue link is selected on the Select Exemption pop-up AND the Exemption Type selected is WPCS	Display the Create Overtime Violation Exemption pop-up with the indicated Exemption Type AND the Begin Date = current date
210	21045	CI-790063 - DSD BR PVM 210 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Continue link is selected on the Select Exemption Type pop-up AND the Exemption Type selected is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up with: The indicated Exemption Type Request Received Date = Current Date Begin Date = Current Date Outcome = Pending Review

ID	Req ID	CI	Description	When	Action
211	21045	CI-790064 - DSD BR PVM 211 IMPLEMENTED	View Overtime Violation Exemption – Pending Review – Exemption #2 or Extraordinary Circumstance	When the View link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the View Overtime Violation Exemption – Extraordinary Circumstance screen for the record
212	21045	CI-790067 - DSD BR PVM 212 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Details Outcome is Pending Review	Allow the save action If not indicated, set the End Date to the last day of the month 12 months future to the current month Calculate the Details – "Outcome Due Date" as (Current Date) plus [FLSAConfiguration: OTVExemptDue] Provider hours are not back to 360 hours.
213	21045	CI-790068 - DSD BR PVM 213 IMPLEMENTED	View Overtime Violation Exemption – WPCS, Pending Review – Exemption #1 or Parent Provider	When the View link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is WPCS, Pending Review – Exemption 1 or Parent Provider	Display the View Overtime Violation Exemption screen for the selected record
214	21045	CI-790074 - DSD BR PVM 214 IMPLEMENTED	Modify Overtime Violation Exemption	When the Edit link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is WPCS, Pending Review – Exemption 1 or Parent Provider	Display the Modify Overtime Violation Exemption pop-up for the selected record
215	21045	CI-790075 - DSD BR PVM 215 IMPLEMENTED	Overtime Violation Exemption History	When the History link is selected for a record on the Overtime Violation Exemption list screen AND the Exemption Type is WPCS, Pending Review – Exemption #1, or Parent Provider	Display the Overtime Violation Exemption History screen for the selected record.

216	21045	CI-790076 - DSD BR PVM 216 IMPLEMENTED	View Overtime Violation Exemption History	When the View link is selected from the Overtime Violation Exemption History AND the Exemption Type is WPCS, Pending Review – Exemption 1 or Parent Provider	Display the View Overtime Violation Exemption History pop-up for the selected record
217	21045	CI-790077 - DSD BR PVM 217 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Edit link is selected from either the Overtime Violation Exemption list screen OR from the View Overtime Violation – Extraordinary Exemption screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance AND the Details Outcome field is Pending Review	Display the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up for the selected record with the following fields in the Details cluster as editable: Request Received Date End Date Outcome Outcome Reason Letter Date Comments
218	21045	CI-790078 - DSD BR PVM 218 IMPLEMENTED	Overtime Violation Exemption History – Extraordinary Circumstance	When the History link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the Overtime Violation Exemption History – Extraordinary Circumstance pop-up for the selected record
219	21045	CI-790079 - DSD BR PVM 219 IMPLEMENTED	View Overtime Violation Exemption – Extraordinary Circumstance	When the View link is selected for a record on the Overtime Violation Exemption History list screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the View Overtime Violation Exemption History – Extraordinary Circumstance pop-up for the selected record
220	21045	CI-790080 - DSD BR PVM 220 IMPLEMENTED	Nightly Batch (600UINDN) – Overtime Violation Exemption – Extraordinary Circumstance – Details Outcome "Approved"	When a record with the following indications has a trigger to process in batch 600UINDN AND for an Exemption Type – Pending Review – Exemption #2 AND the Details Outcome is Approved	<p>Take the following actions on the existing segment If the Details End Date is not indicated, or if it is not indicated as the last day of the current month, set the End Date to the last day of the current month All fields are set to non-editable except "Comments"</p> <p>Create a new Overtime Violation Exemption – Extraordinary Circumstance segment as follows: Select Exemption Type – Extraordinary Circumstance</p> <p>Set the following fields in the Details cluster of the Create Overtime Violation Exemption - Extraordinary Circumstance as follows: Request Received Date = Request Received Date on the Pending Review – Exemption 2 segment Outcome Due Date = Batch Date + one business day Begin Date = first day of the next calendar month End Date = last day of the month 11 calendar months future to the Begin Date (Example: if Begin Date 6/1/2017 End Date should be 5/31/2018) Outcome = Approved Outcome Reason should equal the Outcome Reason on Pending Review – Exemption 2 segment Set Letter Date match Letter Date on Pending Review – Exemption 2 segment</p> <p>Comments cluster: Enter the following in the comments field: "System created Exemption Type – Extraordinary Circumstance from Approved Pending Review – Exemption 2. All dates are system generated."</p> <p>Recipients cluster: Select all recipients indicated on the previous Overtime Violation Exemption – Extraordinary Circumstance segment</p> <p>Clear trigger for process in batch job 600UINDN</p> <p>When processing is complete the only editable fields on the newly created Overtime Violation Exemption segment are the "End Date" and "Comments" in the Details cluster.</p> <p>Provider hours are cutback to 360 hours</p>

ID	Req ID	CI	Description	When	Action
221	21045	CI-790081 - DSD BR PVM 221 IMPLEMENTED	Nightly Batch (600UINDN) – Overtime Violation Exemption – Extraordinary Circumstance – Details Outcome "Denied"	When the a record with the following indications has a trigger to process in batch 600UINDN AND for an Exemption Type – Pending Review – Exemption #2 AND the Details Outcome is "Denied"	<p>Take the following actions on the existing segment If the Details End Date is not indicated or is not the last day of the current month, populate End Date with the last day of the current month</p> <p>Clear trigger for process in batch job 600UINDN</p> <p>After processing, the only editable field is the "Comments" field.</p>
222	21045	CI-790118 - DSD BR PVM 222 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance – Save	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the request received date has been populated	Allow the action Calculate and display the Details Outcome Due Date as Details Request Received Entered Date plus [FLSAConfiguration: OTVExemptDue]

223	21045	▢ CI-790119 - DSD BR PVM 223 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Interview Date is populated in the Admin Review cluster	Allow the action Calculate and display the Admin Review Outcome Due Date as Interview Date plus + 20 Calendar Days
224	21045	▢ CI-790120 - DSD BR PVM 224 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Edit link is selected for a record with an Exemption Type of "Pending Review – Exemption #2" or "Extraordinary Circumstance" from either the Overtime Violation Exemption screen or the View Overtime Violation Exemption – Extraordinary Circumstance screen AND the user role is either CDSSModify or CDSSProgramMgmt	Display the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up with all the field in the Details and Administrative Review cluster editable except Outcome Due Date (calculated), Created On, CDSS Outcome User and AR Outcome Due Date
225	21045	▢ CI-790123 - DSD BR PVM 225 IMPLEMENTED	Overtime Violation Exemption - Extraordinary Circumstance - Denied	The Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop up AND the Details Outcome is set to Denied AND the Outcome Reason is set to "Does not Work for 2 or More Recipients"	Allow the action and save the screen.
226	21045	▢ CI-790124 - DSD BR PVM 226 IMPLEMENTED	Create Overtime Violation Exemption - Extraordinary Circumstance – Violation Inactivated	The Save link is selected on the Create Overtime Violation Exemption EC pop-up AND the provider has an Overtime Violation incurred with a Violation Status of Pending Review or Active AND the Overtime Violation Service Month (Pay Period) falls under the Begin and End date of the OTVE.	Violation record is set to "Inactive - exemption" status in the nightly batch.
227	21045	▢ CI-790125 - DSD BR PVM 227 IMPLEMENTED	Create Overtime Violation Exemption - Extraordinary Circumstance – End Date	When the save link is selected on Create OTVE EC AND the Outcome is "Denied" AND the End Date is NOT populated	Populate the End Date with the last day of the current month that the action is taken.
228	21045	▢ CI-790126 - DSD BR PVM 228 IMPLEMENTED	Modify Overtime Violation Exemption - Extraordinary Circumstance – End Date	When the save link is selected on Create OTVE EC AND the Outcome is "Denied" AND the End Date is NOT populated	Populate the End Date with the last day of the current month that the action is taken.
229	21045	▢ CI-790127 - DSD BR PVM 229 IMPLEMENTED	Assign Provider Hours Provider has a future dated Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The Provider has future Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be inactivated. Do you want to continue?"	Allow the Assign Provider Hours action Inactivate Overtime Violation Exemption with a Begin Date in the future
230	21045	▢ CI-790128 - DSD BR PVM 230 IMPLEMENTED	Create Provider Details Provider has a future dated Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The Provider has future Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be inactivated. Do you want to continue?"	Allow the Create Provider Details action Inactivate Overtime Violation Exemption with a Begin Date in the future

ID	Req ID	CI	Description	When	Action
231	12772 16437	▢ CI-790284 - DSD BR PVM 231 IMPLEMENTED	Batch Job – Print SOC 829 & 831 to eligible providers (500EINDN)	When the Provider Enrollment Eligible field is "Yes" Or the Provider Enrollment Eligible field is "No", and the provider is associated with an active (current date is between the Recipient Waiver Begin Date and Recipient Waiver End Date) Recipient Waiver AND the current date is 30 calendar days after the Provider Enrollment Effective Date	Trigger for printing to the providers Mailing address, the SOC 829 & 831.
232		▢ CI-790552 - DSD BR PVM 232 CANCELLED	Cancelled by CR202		

233	21093	CI-790553 - DSD BR PVM 233 IMPLEMENTED	Add or update Fiscal Year Sick Leave – Provider Eligible Pending or Pending Reinstatement to Yes	When the provider Eligible field changes from "Pending" or Pending Reinstatement to "Yes"	<p>If, the previous Ineligible Reason was "Inactive/No Payroll for 1 Year" Add or update the internal database "ProviderSLAccrualEligibility" as follows:</p> <p>Set provSLAccrualEligibilityStartDate = ProviderEligibility: eligibilityStatusBeginDate Set provSLAccrualEligibilityEndDate = 12/31/999 Set sickLeaveAccruedHours = blank Set sickLeaveAccruedDate = blank Set sickLeaveEligibleDate = blank</p> <p>AND then, if no Sick Leave Hours Fiscal Year record exists for the Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date then create and populate all fields to blank</p> <p>ELSE, no action required.</p>
234	21093	CI-790554 - DSD BR PVM 234 IMPLEMENTED	Create new fiscal year Sick Leave Hours record	When batch job (800FSCYM) processes to create a new Fiscal Year record	<p>Create CMIPS Sick Leave Hours record for next Fiscal Year as follows:</p> <p>IF the current Provider Details "Eligible" field is "Yes" or "N" and the "Ineligible Reason" is other than "Inactive/No Payroll for 1 Year", and the Provider has not had any period where "Eligible" was "N" and the "Ineligible Reason" was "Inactive/No Payroll for 1 Year" in the previous Fiscal year create a new Fiscal Year record and populate as follows:</p> <p>IF previous Fiscal Year Accrued Date and Eligible Dates are indicated set current Fiscal Year Accrual Date and Eligibility Dates to 7/1 of and set hours fields as follows:</p> <ul style="list-style-type: none"> • Accrued Hours = Sick Leave Hours for Fiscal Year • Paid Hours = 00:00 • Remaining Hours = Sick Leave Hours for Fiscal Year <p>ELSE IF, previous Fiscal Year Accrued Date is indicated, but Eligible Date is blank Set Accrued Date = 7/1 of current Fiscal Year</p> <ul style="list-style-type: none"> • Leave Eligible Date blank but continue hours or day accrual, from previous fiscal year, until sick leave eligibility criteria are met <p>ELSE IF, previous Fiscal Year Accrued Date and Eligible Date are both blank</p> <ul style="list-style-type: none"> • Leave both Accrued Date and Eligible Date blank and continue hours accrual from previous fiscal year, until sick leave eligibility criteria are met <p>ELSE the current Provider Details "Eligible" field is "Yes" or "No" and the "Ineligible Reason" is other than "Inactive/No Payroll for 1 Year" and the Provider had a period where "Eligible" was "N" and the "Ineligible Reason" was "Inactive/No Payroll for 1 Year" in the previous Fiscal year. Create a new Fiscal Year record as follows:</p> <p>IF, the current ProviderSLAccrualEligibility: provSLAccrualEligibilityStartDate is before the current Fiscal Year start date (7/1)</p> <ul style="list-style-type: none"> • AND the ProviderSLAccrualEligibility: sickLeaveAccruedDate and the sickLeaveEligibleDate are indicated, set the following: <ul style="list-style-type: none"> • Accrued Date = 7/1 of current Fiscal Year • Eligible Date = 7/1 of current Fiscal Year • Accrued Hours = Sick Leave Hours for Fiscal Year • Paid Hours = 00:00 • Remaining Hours = Sick Leave Hours for Fiscal Year • OR the ProviderSLAccrualEligibility: sickLeaveAccruedDate is indicated but the ProviderSLAccrualEligibility: sickLeaveEligibleDate is blank: <ul style="list-style-type: none"> • Set Accrued Date for current Fiscal Year to 7/1 and continue until eligibility accrual is met • OR when neither the ProviderSLAccrualEligibility: sickLeaveAccruedDate or the sickLeaveEligibleDate are indicated • Leave Accrued Date blank but continue hours accrual until sick leave accrual eligibility criteria are met • ELSE, the current ProviderSLAccrualEligibility: provSLAccrualEligibilityStartDate is on or after the current Fiscal Year start date (7/1) set all fields to blank
235	21093	CI-790555 - DSD BR PVM 235 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen	<p>Populate internal database "ProviderSLAccrualEligibility" for provider with the following:</p> <p>Set provSLAccrualEligibilityStartDate = ProviderEligibility: eligibilityStatusBeginDate Set provSLAccrualEligibilityEndDate = 12/31/999 Set sickLeaveAccruedHours = blank Set sickLeaveAccruedDate = blank Set sickLeaveEligibleDate = blank</p> <p>AND then Create CMIPS Sick Leave Hours record for Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date and populate all fields to blank</p>
236	21093	CI-790560 - DSD BR PVM 236 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment pop-up AND the Effective Date has been changed	<p>Update the internal database "ProviderSLAccrualEligibility" provSLAccrualEligibilityStartDate = ProviderEligibility:eligibilityStatusBeginDate</p> <p>IF no Sick Leave Hours Fiscal Year record exists for the Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date then create and populate all fields to blank</p>
237	21093	CI-797836 - DSD BR PVM 237 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment pop-up AND the Provider Details Eligibility Field was "Terminated Prior to Conversion"	<p>Create a record in the internal database "ProviderSLAccrualEligibility" AND set the provSLAccrualEligibilityStartDate = ProviderEligibility:eligibilityStatusBeginDate or CMIPSFiscalYearConfig Begin Date whichever is the earliest.</p> <p>IF no Sick Leave Hours Fiscal Year record exists for the Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date then create and populate all fields to blank.</p>
238	21109	CI-813262 - DSD BR PVM 238 IMPLEMENTED	Provider Enrollment Completed (SOC 848)	When the Provider Eligible status changes from "Pending" to "Yes"	<p>Trigger SOC 848 in English with the following data populated:</p> <p>Addressee: Provider Name Provider Mailing Address (If no mailing address is listed for the provider use the Residence Address)</p> <ul style="list-style-type: none"> • Provider Mailing City, State Zip <p>County Of: DOJ County Notice Date: Print Date Applicant Provider Name: Provider Name IHSS Office Address: User who took action County DO address IHSS Office Telephone Number: User who took action primary phone number</p>

239	21045	CI-813265 - DSD BR PVM 239 IMPLEMENTED	End Provider Overtime Exemption on provider termination – user action	A provider is terminated by a CMIPS user either from a case or provider perspective	End date the provider exemption with the last day of the termination month
240	12273	CI-813309 - DSD BR PVM 240 IMPLEMENTED	Provider Enrollment Due Date	Any one or more provider enrollment checkboxes are selected for the first time And the provider eligible status is pending	Set the Provider Enrollment Due Date to the current date plus 90 calendar days

ID	Req ID	CI	Description	When	Action
241	12273	CI-813310 - DSD BR PVM 241 IMPLEMENTED	Provider Enrollment Begin Date	Any one or more provider enrollment checkboxes are selected for the first time And the provider eligible status is pending	Set the Provider Enrollment Begin Date to the current date
242	21119	CI-813440 - DSD BR PVM 242 IMPLEMENTED	Provider Enrollment Incomplete – Provider Details	<p>When batch job (600XINDN) processes to deactivate a provider whose eligibility is pending and the current date is past the "Provider Enrollment Due Date"</p> <p>WHERE</p> <p>Any Provider with eligibility status = Pending (PMEE004)</p> <p>AND</p> <p>The Batch Date is after the Provider Enrollment Due Date (ProviderEligibility.providerEnrollmentDueDate)</p>	<p>For any provider whose eligibility status is pending and the Provider Enrollment Due Date is in the past of the current date</p> <p>Set the following fields on the Provider Details screen as follows</p> <p>SOC 426 Provider Enrolment = No SOC 846 Overtime agreement = No Provider Orientation = No DOJ Background Check = No SOC 846 Provider Agreement = No Eligible = No Ineligible Reason = "Provider Enrollment Incomplete" Provider Enrollment Begin Date = blank Provider Enrollment Due Date = blank Inactivate pending provider case assignment</p> <p>AND</p> <p>Generate SOC 851 in nightly batch to the County print queue to be printed on the County CMIPS printer for the respective county working on the pending provider (All SOC 851 forms will be printed together within the batch output).</p> <p>AND</p> <p>Create a Provider Person Note for the Provider as follows:</p> <p>Provider enrollment was not completed on time: Provider Enrollment Due Date: [MM/DD/YYYY] Enrollment set to Eligible = No: [MM/DD/YYYY]</p> <p>SOC 851 - IHSS Notice of Provider Ineligibility generated with Mail Date: [MM/DD/YYYY]</p> <p>Provider has been Inactivated on the following case(s): [Case Number (if there are multiple list them with comma and a space separating them) or 'None' (if the Provider had no Pending assignment segments)]</p> <p>Sensitivity=1 Priority= Low Status= Active Created by: SYSTEM</p> <p>AND IF</p> <p>The, now inactivated, pending assignment was done by 'ehireuser', then also send ETSE54 (Pending Provider Cancelled) to Recipient's current email address.</p>
243	21120	CI-813465 - DSD BR PVM 243 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider pop up and the Provider who is being assigned is in Eligible status Pending	Change "Save" link to "Continue" and display the informational message "You are adding a pending provider to a case. Timesheets will be issued automatically when the Provider Eligible field is set to Yes. Do you want to continue?"
244	21120	CI-813464 - DSD BR PVM 244 IMPLEMENTED	Assign Pending Provider Provider has Pending Eligibility	<p>When the "Continue" link is selected on the Assign Case Provider pop-up while the message, "You are adding a pending provider to a case. Timesheets will be issued automatically when the Provider Eligible field is set to Yes. Do you want to continue?" displays</p> <p>AND</p> <p>The Eligible field on the Provider Detail screen is set to 'Pending'</p>	<p>Allow the Assign Pending Provider action</p> <p>Display the Pending Provider Case Assignment record on the Provider Assignment list screen without View and Edit hyperlinks in the action column.</p> <p>In the action column an Inactivate link is displayed.</p> <p>EmployeeID column is NULL in the database</p> <p>No Timesheets are issued</p>

245	21120 21216 21217 21225 21220	CI-813463 - DSD BR PVM 245 IMPLEMENTED	Provider Eligibility modified from Pending to Yes	Provider Eligible field is modified from Pending to Yes on the Providers Detail screen AND The Provider has one or more Pending Case Assignment record	Provider Case Assignment is set to Active AND Timesheets are in Issued status back to the Provider Hours Begin Date AND EmployeeID column is populated by making a webservice call to Manage Advantage AND Generate notification (PVM #40) to the case owner and task (PVM #41) to the Provider Management work queue when enrollment is complete and Provider Eligible changes from Pending to Yes for a Provider that was hired by a Recipient using ESP and the trigger conditions for the task and notification are met AND IF The pending segment was created by 'ehireuser', THEN Trigger ETSE43 (Notification to Hired Provider) to the Provider's current email address if the Provider is registered with ESP. AND Trigger ETSE44 (Confirmation of Hired Provider) to the Recipient's current email address.
246	16696 16699 21282	CI-813473 - DSD BR PVM 246 IMPLEMENTED	Modify Enrollment	When the Save action is processed on the Modify Enrollment screen AND the Eligible field is changed from Pending to No	Set the Provider Status to "Inactivated" AND Trigger Task "[provider number] Provider has been inactivated on case [case number]" AND If a Pending Provider assignment records exists, remove the Provider record from the Case Providers list screen AND If Pending assignment was done by 'ehireuser', send ETSE54 (Pending Provider Cancelled) to the Recipient's current email address in the Recipient's language
247	16696 16699	CI-813474 - DSD BR PVM 247 IMPLEMENTED	Inactivate a Pending Provider from the Case Provider list screen	When the "Inactivate" link is selected on the Case Provider list screen	Set the Provider Status to "Inactivated" the pending Provider case assignment record on the Case Provider list screen. Trigger Task "[provider number] Provider has been inactivated on case [case number]" Note: This will remove the provider record from the Case Providers list screen.
248	16696 16699	CI-813475 - DSD BR PVM 248 IMPLEMENTED	Inactivate a Pending Provider when the a CORI record is added to a Pending Provider	Upon Save on the Modify Provider CORI screen and there was no previous CORI record AND the provider Status is "Pending" for any Case	Set the Provider Status to "Inactivated": for any pending case assignment. Trigger Task "[provider number] Provider has been inactivated on case [case number]" Note: This will remove the provider record from the Case Providers list screen.
249		CI-822147 - DSD BR PVM 249 CANCELLED	Cancelled by ASR Sprint 11 Team 1&2		
250	16218	CI-822164 - DSD BR PVM 250 IMPLEMENTED	Inactivate Pending Provider – Person Notes	A pending provider is inactivated from the Case Providers screen	Create a new person note with the following data from the inactivated pending provider case assignment: <ul style="list-style-type: none">• Case Number:• Provider Begin Date:• Assigned Hours:• Relationship to Recipient: Note Sensitivity is set to 1

ID	Req ID	CI	Description	When	Action
251	12667	CI-822163 - DSD BR PVM 251 IMPLEMENTED	Person Search Results - Status	The Search button is selected	The Person Search results will display the Status by Person Type as follows: <ul style="list-style-type: none">• Recipient: Pending, Eligible, Denied, Presumptive Eligible, Leave and Terminated• Recipient/Provider: Blank• Applicant: Pending, Denied, Application Withdrawn• Open Referral: Blank
252		CI-819066 - DSD BR PVM 252 CANCELLED	Cancelled by CR115		

253		CI-819068 - DSD BR PVM 253 CANCELLED	Cancelled by CR115		
254		CI-819070 - DSD BR PVM 254 CANCELLED	Cancelled by CR115		
255	12273 21138	CI-822199 - DSD BR PVM 255 IMPLEMENTED	Generate SOC 851A - Notice To Applicant Provider Of Incomplete Provider Process 15-Day	<p>When batch job (600VINDN) processes</p> <p>AND</p> <p>A Provider has an Enrollment Status of "Pending"</p> <p>AND</p> <p>The current date is 20 calendar days prior to the "Provider Enrollment Due Date"</p>	<p>Generate SOC 851A - Notice To Applicant Provider Of Incomplete Provider Process 15-Day Notification form</p> <p>TO</p> <p>The County overnight batch Print Queue</p> <p>AND</p> <p>Prepopulated with:</p> <ul style="list-style-type: none"> • Provider Name • Provider Mailing Address • County Details from County field in the Details cluster on the Person Home screen • Enrollment Begin Date • Enrollment End Date
256	21158 21155	CI-822365 - DSD BR PVM 256 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate = High End Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate = 12/31/9999</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>
257	21130 21158 21155	CI-822366 - DSD BR PVM 257 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999</p> <p>AND</p> <p>Provider is not registered for ESP</p> <p>AND</p> <p>Provider is not registered for TTS</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>THEN ALSO</p> <p>Generate TTS Registration Code</p> <p>AND</p> <p>Generate EVVTS Provider Registration Code Notification (CMIPS 0002) containing this registration code on the county printer assigned to the case owner.</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>

258	21158 21155	 CI-822367 - DSD BR PVM 258 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is not = 12/31 /9999</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is not registered for ESP</p> <p>OR</p> <p>Recipient is not registered for TTS</p> <p>OR</p> <p>Recipient does not have an EVV Exception</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31 /9999</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>
259	21158 21155	 CI-822368 - DSD BR PVM 259 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date – Future Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is not = 12/31 /9999</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is registered for ESP</p> <p>OR</p> <p>Recipient is registered for TTS</p> <p>OR</p> <p>Recipient has an EVV Exception</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is after the date the assignment action is being taken</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>

260	21158 21155	CI-822369 - DSD BR PVM 260 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date – Past Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is registered for ESP</p> <p>OR</p> <p>Recipient is registered for TTS</p> <p>OR</p> <p>Recipient has an EVV Exception</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate is before the date the assignment action is being taken</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND IF</p> <p>The CaseEVVDetails.EVVEffectiveDate is after the Assignment Start Date</p> <p>THEN</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p> <p>ELSE IF</p> <p>The CaseEVVDetails.EVVEffectiveDate is prior to the Assignment Start Date</p> <p>THEN</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = Assignment Start Date</p> <p>AND</p> <p>Proceed with timesheet generation business rules with isEVV indicator set to true.</p>
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ID	Req ID	CI	Description	When	Action
261	21158 21155	CI-822370 - DSD BR PVM 261 IMPLEMENTED	Assign Existing Case Provider (Prior Segment = Terminated) – CaseEVVDetails.EVVEffectiveDate = High End Date	<p>WHEN</p> <p>An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>AND</p> <p>CaseProviderEVVDetails table does not exist</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>AND</p> <p>Proceed with county timesheet generation business process</p>

262	21130 21158 21155	 CI-822371 - DSD BR PVM 262 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date	<p>WHEN</p> <p>An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is not = 12/31/9999</p> <p>AND</p> <p>CaseProviderEVVDetails table does not exist</p> <p>AND</p> <p>Provider is not registered for ESP</p> <p>AND</p> <p>Provider is not registered for TTS</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>THEN ALSO</p> <p>Generate TTS Registration Code</p> <p>AND</p> <p>Generate EVVTS Provider Registration Code Notification (CMIPS 0002) containing this registration code on the county printer assigned to the case owner.</p> <p>AND</p> <p>Proceed with county timesheet generation business process</p>
263	21158 21155	 CI-822372 - DSD BR PVM 263 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date	<p>WHEN</p> <p>An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is not = 12/31/9999</p> <p>AND</p> <p>CaseProviderEVVDetails table does not exist</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is not registered for ESP</p> <p>OR</p> <p>Recipient is not registered for TTS</p> <p>OR</p> <p>Recipient does not have an EVV Exception</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>AND</p> <p>Proceed with county timesheet generation business process</p>

264	21158 21155	CI-822373 - DSD BR PVM 264 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date – Future Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND The CaseEVVDetails. EVVEffectiveDate is not = 12/31/9999 AND CaseProviderEVVDetails table does not exist AND Provider is registered for ESP OR Provider is registered for TTS AND Recipient is registered for ESP OR Recipient is registered for TTS OR Recipient has an EVV Exception AND The CaseEVVDetails. EVVEffectiveDate is after the date the assignment action is being taken	CM: Create CaseProviderEVVDetails table AND Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate AND Proceed with county timesheet generation business process
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265	21158 21155	 CI-822374 - DSD BR PVM 265 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date – Past Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999 AND CaseProviderEVVDetails table does not exist AND Provider is registered for ESP OR Provider is registered for TTS AND Recipient is registered for ESP OR Recipient is registered for TTS OR Recipient has an EVV Exception AND The CaseEVVDetails.EVVEffectiveDate is before the date the assignment action is being taken	CM: Create CaseProviderEVVDetails table AND IF The CaseEVVDetails.EVVEffectiveDate is after the Assignment Start Date for the new Active segment THEN Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate AND Proceed with timesheet generation business rules ELSE IF The CaseEVVDetails.EVVEffectiveDate is prior to the Assignment Start Date for the new Active segment THEN Set CaseProviderEVVDetails.EVVEffectiveDate = Assignment Start Date for the new Active segment AND Proceed with county timesheet generation business process with isEVV indicator set to true.
266	21158 21155	 CI-822375 - DSD BR PVM 266 IMPLEMENTED	Assign Existing Case Provider (Prior Segment = Terminated) – CaseEVVDetails.EVVEffectiveDate = High End Date – CaseProviderEVVDetails.EVVEffectiveDate = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND CaseEVVDetails.EVVEffectiveDate = 12/31/9999 AND CaseProviderEVVDetails table does exist AND The CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999	CM: Retain CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999 AND Proceed with county timesheet generation business process

267	21130 21158 21155	CI-822376 - DSD BR PVM 267 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND CaseProviderEVVDetails table does exist AND The CaseProviderEVVDetails. EVVEffectiveDate = 12/31 /9999 AND Provider is not registered for ESP AND Provider is not registered for TTS	CM: Retain CaseProviderEVVDetails. EVVEffectiveDate = 12/31/9999 AND IF TTS Registration Code does not exist for Provider THEN Generate TTS Registration Code AND Generate EVVTS Provider Registration Code Notification (CMIPS 0002) containing this registration code on the county printer assigned to the case owner. AND Proceed with county timesheet generation business process
268	21158 21155	CI-822377 - DSD BR PVM 268 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND CaseProviderEVVDetails table does exist AND The CaseProviderEVVDetails. EVVEffectiveDate is not = 12/31/9999	CM: Retain CaseProviderEVVDetails. EVVEffectiveDate AND Proceed with county timesheet generation business process
269	21158 21155	CI-822378 - DSD BR PVM 269 IMPLEMENTED	Create Provider Enrollment – EVV Set-up	WHEN A county user Creates a Provider Enrollment record and selects Save AND A ProviderEVVDetails table does not exist for that Provider	CM: Create ProviderEVVDetails table
270		Reserved by CR107			

ID	Req ID	CI	Description	When	Action
271		Reserved by CR107			
272	12273	CI-822419 - DSD BR PVM 272 IMPLEMENTED	Task for Incomplete Provider Process (due in 15 days)	When batch job (600WINDN) processes AND A Provider has an Enrollment Status of "Pending" AND The Provider Enrollment Begin Date is 75 days in the past	Trigger Task "[provider number] Provider Enrollment Due by [MM/DD/YYYY = Provider Enrollment Due Date]" to the Public Authority work queue.

273	21174	CI-822499 - DSD BR PVM 273 IMPLEMENTED	Upload Attachment associated to Provider	User selects file for upload (following size and format limitations) AND Selects save button on the Upload Provider Attachment Pop-Up.	IF The file name contains any characters other than 0 – 9, A – Z, a – z, ., - or _ (numbers 0 through 9, upper case A through Z, lower case a through z, dot, dash, or underscore), then substitute those characters with an underscore. THEN The file is stored and associated to the provider. AND Any existing files that are marked for archiving for that day (given the form type is the same as form being uploaded) are no longer eligible to be archived AND The Provider Attachment page displays with the most recently uploaded attachment listed first.
274	21174	CI-822500 - DSD BR PVM 274 IMPLEMENTED	Archive Attachment associated to Provider	User selects file for archive	The document is moved to the Attachments History screen AND The document's status is immediately changed from Uploaded to Archived AND Is no longer triggered for deletion.
275	16214 20820	CI-822504 - DSD BR PVM 275 IMPLEMENTED	View Case Provider – Retrieve data for 'Financial' cluster	When a user navigates to the View Case Provider screen AND A match is found in Advantage	CM: Trigger internal interface PRO0915A to payroll to obtain data for the 'Financial' cluster AND Display all returned data Payroll: Process request for 'Financial' data from PRO0915A AND Return response to CM based on details of the internal interface
276	20730	CI-822557 - DSD BR PVM 276 IMPLEMENTED	Create new Provider Travel Time	When a new travel time segment is created And a begin date is entered And a leave or terminated segment exists with an open end date.	The new segment is created with date provided by the user And the previous segment is end dated one day before the begin date of the new segment.
277	12174	CI-822712 - DSD BR PVM 277 IMPLEMENTED	Assign Case Provider - Save Provider with an Assignment /Reassignment Trigger of EXCEPTION	When a county user selects the Save link on the Assign Case Provider screen AND The Provider Assignment/Reassignment trigger equals EXCEPTION on the ESP Provider assignment/reassignment trigger table	CM: Allow the action AND The trigger is updated from EXCEPTION to SKIPPED WEBSITE: List the Provider on the Recipient Landing Screen on ESP and do not show the Provider as a Pending Hire.

278	21246 21247 21238 21257 21259 21260 21261	CI-822800 - DSD BR PVM 278 IMPLEMENTED	Process Live-In Provider Certification and Cancellation Batch Job (606LINDN)	When the Process Live-In Provider Certification and Cancellation batch job (606LINDN) runs to success	<p>WEBSITE: N/A</p> <p>CM: IF the job runs to process a Certification (LIVEIN001)</p> <p>THEN</p> <p>Update the IRS Live-in Self-Certification Status field on View Case Provider to 'Yes' AND Update the CaseProvider.EvvEffectiveDt to 12/31/9999 if it was other than 12/31/9999 AND Any existing unsubmitted timesheets, for this Provider, with EVV = True will be updated to EVV = False for that Recipient AND Update or maintain the IRS Live-In Mode of Entry as 'Electronic' AND Interface Provider Live-In status to Payroll (Case Provider IRS Live-in Exclusion) AND Update IRS Live-in Self Certification Status Date with date certification was processed AND Send email to the Provider to confirm Live-In Provider certification (ETSE47)</p> <p>ELSE if the job runs to process a Cancellation (LIVEIN002)</p> <p>THEN</p> <p>Update the IRS Live-in Self-Certification Status field on View Case Provider to 'No' AND Update or maintain the IRS Live-In Mode of Entry as 'Electronic' AND Interface Provider Live-In status to Payroll (Case Provider IRS Live-in Exclusion) AND Update IRS Live-in Self Certification Status Date with date cancellation was processed AND Send email to the Provider to confirm cancellation of Live-In Provider certification (ETSE48)</p> <p>AND IF The Recipient is registered for an electronic timesheet method OR IF The Recipient has an active EVV Exception THEN The CaseProvider.EvvEffectiveDt will be set to the later of:</p> <ul style="list-style-type: none"> • First day of the upcoming pay period • The Case.EVVEffectiveDt <p>AND IF an unsubmitted electronic timesheet exists for the Recipient/Provider for that pay period THEN Update the timesheet to be isEVV = True</p>
279	21155 21158	CI-822897 - DSD BR PVM 279 IMPLEMENTED	Exclude Live-In Providers from EVV Requirement	When a County user adds active hours segment to a Terminated Live-In Provider (IRS Live-In Self-Certification indicator is 'Yes') AND The Recipient is registered (ESP, TTS or Exception) AND The Provider is registered (ESP or TTS) AND The CaseProvider.EvvEffectiveDt is 12/31/9999	<p>CM: Do not update CaseProvider.EvvEffective12/31/9999</p>
280	20857	CI-822924 - DSD BR PVM 280 IMPLEMENTED	View County Dispute History pop-up	When a user selects the View link in the Action column on County Dispute History screen	The View County Dispute History pop-up is displayed

ID	Req ID	CI	Description	When	Action
281	16203	CI-822925 - DSD BR PVM 281 IMPLEMENTED	View Violation Details History pop-up	When a user selects the View link in the Action column on Violation Details History screen	The View Violation Details History pop-up is displayed
282	16203	CI-822926 - DSD BR PVM 282 IMPLEMENTED	View State Review History pop-up	When a user selects the View link in the Action column on State Review History screen	The View State Review History screen pop-up is displayed
283	20996 20997	CI-822927 - DSD BR PVM 283 IMPLEMENTED	View CDSS Review History pop-up	When a user selects the View link in the Action column on CDSS Review History screen	The View CDSS Review History screen pop-up is displayed

284	16883 21313	CI-823052 - DSD BR PVM 284 IMPLEMENTED	Provider Notification (SOC 2271) Populating SOC Checkbox	When Provider Notification of Recipient Authorized Hours and Services and Maximum Weekly Hours (SOC 2271) is generated	<p>IF a new Provider is assigned to a Recipient case OR An existing Provider is reactivated to a Recipient case from Leave or Terminated status</p> <p>THEN</p> <p>Set the 'Your Recipient has a Share of Cost' checkbox on the SOC 2271 to 'Yes' if any of the following conditions are met:</p> <ol style="list-style-type: none"> 1) Recipient has a Medi-Cal record with Eligibility Month date (MM/YYYY) greater than or equal to the Provider's assignment start date AND the Medi-Cal Eligibility Status Code on any record begins with '5' 2) If the system does not find an eligibility month that meets criteria 1, but finds an eligibility month where FFP = N, and if the Recipient has an authorization segment where the IHSS Share of Cost >\$0.00 and the Authorization Start Date on that segment is greater than or equal to the Provider's assignment start date <p>If none of the conditions above are met, set the checkbox to 'No'</p> <p>ELSE IF pending evidence is approved that results in a change to a Recipient's Auth to Purchase after Adjusted Hours (including 0 hours to >0 hours) OR There is a change to a Recipient's service types</p> <p>THEN</p> <p>Set the 'Your Recipient has a Share of Cost' checkbox on the SOC 2271 to 'Yes' under either of the following conditions:</p> <ol style="list-style-type: none"> 1) Recipient has a Medi-Cal record with Eligibility Month date (MM/YYYY) greater than or equal to the Authorization Start Date AND the Medi-Cal Eligibility Status Code on any record begins with '5' 2) If the system does not find an eligibility month that meets criteria 1, the approved authorization segment authorized indicates an IHSS Share of Cost >\$0.00. <p>If neither condition above is met, set the checkbox to 'No'</p>
285	12641	CI-823070 - DSD BR PVM 285 IMPLEMENTED	Create Provider Benefit Deduction pop-up	When a user with a Provider that has an active assignment in the corresponding county accesses the Create Provider Benefit Deduction pop-up	User is able to add a health deduction plan.
286	21320	CI-823158 - DSD BR PVM 286 IMPLEMENTED	Modify Notification Communication Preference	When the Edit button is selected for Notification Communication Preference on View Provider Timesheet Preferences Screen	Display the Modify Notification Communication Preference pop-up
287	21320	CI-823159 - DSD BR PVM 287 IMPLEMENTED	Verify Cell Phone Number	When the Verify Cell Phone is selected for Notification Communication Preference on View Provider Timesheet Preferences Screen	Display the Verify Cell Phone Number pop-up
288	21174	CI-823242 - DSD BR PVM 288 IMPLEMENTED	Restore Attachment associated to Provider	User selects Restore action on the Attachments History page for a file	The file is no longer marked to be picked up by nightly batch for archiving AND Restore Action on Attachments History page for that file is updated to an Archive Action.
289	21358 21359	CI-823510 - DSD BR PVM 289 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Assign Case Provider Screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none"> • Allow 160 Hours = No • Back-up Hours Paid = 00:00 • Remaining Hours = 80:00
290	21358 21359	CI-823511 - DSD BR PVM 290 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Create Provider Hours Screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none"> • Allow 160 Hours = No • Back-up Hours Paid = 00:00 • Remaining Hours = 80:00

ID	Req ID	CI	Description	When	Action
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291	21358 21359	CI-823512 - DSD BR PVM 291 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Modify Provider Hours screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
292	21358 21359	CI-823513 - DSD BR PVM 292 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Create WPCS Details screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
293	21358 21359	CI-823514 - DSD BR PVM 293 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Modify WPCS Details screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
294	21358	CI-823515 - DSD BR PVM 294 IMPLEMENTED	Update Back-Up Provider Details - Remaining Hours	When the BUP Hours Exception Granted checkbox is selected and then the Save link on the Modify Back-up Hours screen	Recalculate Back-Up Provider Details - Remaining Hours for the selected Fiscal Year AND Update Back-Up Provider Details - Remaining Hours for the selected Fiscal Year
295	21358	CI-823516 - DSD BR PVM 295 IMPLEMENTED	Update Back-Up Provider Details - Remaining Hours	When the BUP Hours Exception Granted checkbox is deselected and then the Save link is selected on the Modify Back-up Hours screen	Recalculate Back-Up Provider Details - Remaining Hours for the selected Fiscal Year AND Update Back-Up Provider Details - Remaining Hours for the selected Fiscal Year
296	21358	CI-823517 - DSD BR PVM 296 IMPLEMENTED	Create new Fiscal Year Back-up Provider Hours record	When the batch job processes to create a new Fiscal Year record for the Back-up Provider Details Screen	Create CMIPS Back-up Provider Hours record for next Fiscal Year as follows: For existing Back-up Providers assigned beyond 06/30/YYYY [YYYY - current year], create a next Fiscal Year record with the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
297	21176 21174	CI-823639 - DSD BR PVM 297 IMPLEMENTED	Upload Attachment associated to Provider	User selects Save on the 'Upload a File' pop-up AND The form selected already exists on the Attachment screen AND The form status is 'Failed Scan'	Place the new document in 'Pending Scan' status AND Update the status of the existing record from 'Failed Scan' to 'Archived Failed Scan' causing the record to be displayed on the 'Attachments History' screen.
298	21176 21174	CI-823641 - DSD BR PVM 298 IMPLEMENTED	Delete Attachment associated to Provider	User selects the 'Delete' action for a document	The document status is immediately changed to 'Pending Delete' AND Triggers its deletion in the overnight batch.
299	21176 21174	CI-823642 - DSD BR PVM 299 IMPLEMENTED	Undelete Attachment associated to Provider	User selects the 'Undelete' action for a document	The document status is immediately changed to 'Archived' AND Removes the deletion trigger.

300	21176 21174	CI-823643 - DSD BR PVM 300 IMPLEMENTED	Restore Attachment associated to Provider	User selects the 'Restore' action for a document AND There is not a document of that type in the 'Uploaded' status	Change the document status from 'Archived' to 'Uploaded'
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ID	Req ID	CI	Description	When	Action
301	21378	CI-823716 - DSD BR PVM 301 IMPLEMENTED	Electronic Forms (Provider) - Display list of pending electronic forms	User clicks on the Electronic Forms tab	Display the list of electronic forms that are in (Pending, Sent, Ready for Review, Rejected) on the Electronic Forms table with their associated action links.
302	21378	CI-823762 - DSD BR PVM 302 IMPLEMENTED	Completed Electronic Forms (Provider) - Display completed forms	User clicks on the Completed Electronic Forms tab from the Provider Attachments screen	Display the Completed Electronic Forms (Provider) screen AND IF Form Status = Accepted THEN List the completed electronic form on the electronic forms table with its associated action links (View and History)
303	21378	CI-823778 - DSD BR PVM 303 IMPLEMENTED	Electronic Forms (Provider) - Create new form	User selects the New button on the Electronic Forms (Provider) screen	Display the Create Electronic Form Pop-Up (Provider) AND WHEN User selects the Save button AND One or more forms are selected THEN Create the selected forms in the selected language in AWS and CM. AND IF a selected form is not available in the selected language THEN create the form in English.
304	21378	CI-823780 - DSD BR PVM 304 IMPLEMENTED	Electronic Forms (Provider) - Send to ESP hyperlink	User selects the Send to ESP hyperlink on the Electronic Forms (Provider) screen	Display the Send Electronic Form to ESP Pop-Up (Provider) AND WHEN The Send button is selected THEN Updates the Electronic Forms table: <ul style="list-style-type: none">• Action: removes Edit..., Send to CSP, Send to ESP action links, adds Resend to CSP and Resend to ESP action links, (View and History links remain)• Status: Sent• Sent to: Provider AND Creates History snapshot record AND Update AEM via webservice: Allow form submission (AEM Internal Status)
305	21378	CI-823782 - DSD BR PVM 305 IMPLEMENTED	Electronic Forms (Provider) - Accept form	User selects the Accept hyperlink on the Electronic Forms (Provider) screen	Display the Accept Electronic Form Pop-Up (Provider) AND WHEN The Yes button is selected THEN Update the Electronic Forms table: <ul style="list-style-type: none">• Action - updated to remove Edit..., Resend..., Accept..., Reject... action links (View... and History... links remain)• Status - updated to Accepted AND Create History snapshot record AND Update AEM via webservice: AEM Internal Status

306	21378	CI-823817 - DSD BR PVM 306 IMPLEMENTED	Electronic Forms (Provider) - Resend to ESP hyperlink	User selects the Resend to ESP hyperlink on the Electronic Forms (Provider) screen	<p>Display the Send Electronic Form to ESP Pop-Up (Provider) AND WHEN The Send button is selected THEN</p> <p>Updates the Electronic Forms table:</p> <ul style="list-style-type: none"> • Action: removes Edit..., Send to CSP, Send to ESP action links, adds Resend to CSP and Resend to ESP action links, (View and History links remain) • Status: Resent • Sent to: Provider <p>AND</p> <p>Creates History snapshot record</p> <p>AND</p> <p>Update AEM via webservice: Allow form submission (AEM Internal Status)</p>
307	21378	CI-823818 - DSD BR PVM 307 IMPLEMENTED	Reject Electronic Form (Provider) - Edit & Resend button selected	User selects the Reject hyperlink on the Electronic Form (Provider) screen	<p>Displays the Reject Electronic Form Pop-Up (Provider) AND WHEN The Edit & Resend button is selected THEN</p> <p>Update the Electronic Forms table:</p> <ul style="list-style-type: none"> • Action - updated to remove Accept... and Reject... action links, (Edit..., Send..., View..., History... action links remain) • Sent to - updated to blank • Status - updated to Pending status <p>AND</p> <p>Creates History snapshot record</p> <p>AND</p> <p>Update AEM via webservice: Allow form to be editable but not submitted (AEM Internal Status)</p>
308	21378	CI-823851 - DSD BR PVM 308 IMPLEMENTED	Electronic Forms (Provider) - View action	User selects the View action link on the Electronic Forms table	Display the form with the current state of edits in a non editable PDF
309		CI-823885 - DSD BR PVM 309 CANCELLED	Cancelled via ASR Sprint 67 Team CM&AS		
310		CI-823895 - DSD BR PVM 310 CANCELLED	Cancelled via ASR Sprint 67 Team CM&AS		

ID	Req ID	CI	Description	When	Action
311	21378	CI-823920 - DSD BR PVM 311 IMPLEMENTED	Electronic Forms (Provider) - Submit Action	When a user submits a Provider oriented electronic form in CSP or ESP	<p>The Provider oriented electronic form is passed between AEM CSP or AEM ESP and Case Management</p> <p>Case Management updates the Electronic Forms table for the corresponding form:</p> <ul style="list-style-type: none"> • Action - updated to remove Send..., Edit..., Resend... action links, (View..., Accept..., Reject..., History... action links remain) • Status - updated to Ready for Review <p>AND</p> <p>Create History Snapshot record and is able to be viewed by clicking the History action link</p> <p>AND</p> <p>Update AEM via webservice: (AEM Internal Status)</p>

312	21378	CI-823986 - DSD BR PVM 312 IMPLEMENTED	Accept Electronic Form SOC 450 - Save County Worker Electronic Signature	A county worker clicks the Yes button on the Accept Electronic Form Pop-Up for electronic form SOC 450	Save, "Worker Name, Worker Number (Electronic)" in the "SOCIAL SERVICE WORKER SIGNATURE" field AND Save the date <MM/DD/YYYY> the form was accepted in the "DATE" field
313	21375 21376 21377	CI-824086 - DSD BR PVM 313 IMPLEMENTED	Create Message Pop-Up - Email Notification Preference (Provider)	When the 'Send' or 'Send & New' button is selected on the Create Message Pop-Up AND The Provider's notification preference is Email	IF The High Priority checkbox is not selected THEN Send the IHSS - Notification of Message (ETSE65) email ELSE The High Priority checkbox is selected THEN Send the IHSS - Notification of High Priority Message (ETSE66) email
314	21375 21388 21389	CI-824087 - DSD BR PVM 314 IMPLEMENTED	Create Message Pop-Up - Text Notification Preference (Provider)	When the 'Send' or 'Send & New' button is selected on the Create Message Pop-Up AND The Provider's notification preference is Text	IF The High Priority checkbox is not selected THEN Send the Notification of Message (TM65) text message ELSE The High Priority checkbox is selected THEN Send the Notification of High Priority Message (TM66) text message
315	21375 21376 21377 21388 21389	CI-824088 - DSD BR PVM 315 IMPLEMENTED	Create Message Pop-Up - Both Email and Text Notification Preference (Provider)	When the 'Send' or 'Send & New' button is selected on the Create Message Pop-Up AND The Provider's notification preference is Both Email and Text	IF The High Priority checkbox is not selected THEN Send the Notification of Message (TM65) text message and the IHSS - Notification of Message (ETSE65) email ELSE The High Priority checkbox is selected THEN Send the Notification of High Priority Message (TM66) text message and the IHSS - Notification of High Priority Message (ETSE66) email
316	21378	CI-824118 - DSD BR PVM 316 IMPLEMENTED	Electronic Forms (Provider) - Send to CSP hyperlink	User selects the Send to CSP hyperlink on the Electronic Forms (Provider) screen	Display the Send Electronic Form to CSP Pop-Up (Provider) AND WHEN The Send button is selected THEN Sends the Electronic Form to the Assigned Worker's CSP 'inbox' Updates the Electronic Forms table: <ul style="list-style-type: none">• Action - updated to remove Edit..., Send to CSP..., and Send to ESP... action links, adds Resend to CSP... and Resend to ESP... action links (History... link remains)• Sent to - updated from blank to display the Assigned Worker's name• Status - updated from Pending status to Sent AND Creates History snapshot record AND Update AEM via webservice: Allow form submission (AEM Internal Status)
317	21378	CI-824119 - DSD BR PVM 317 IMPLEMENTED	Electronic Forms (Provider) - Resend to CSP hyperlink	User selects the Resend to CSP hyperlink on the Electronic Forms (Provider) screen AND The Send button is selected on the Send Electronic Form to CSP Pop-Up (Provider)	Send the Electronic Form to the Assigned Worker's CSP 'inbox' Updates the Electronic Forms table: <ul style="list-style-type: none">• Action - updated to display only the Resend to CSP..., Resend to ESP..., and History... action links• Sent to - updated to display the Assigned Worker's name• Status - updated to Resent status Creates History snapshot record Update AEM via webservice: Allow form submission (AEM Internal Status)

318	21392 21393	CI-824128 - DSD BR PVM 318 IMPLEMENTED	Send Electronic Form to ESP Pop-Up - Email Notification Preference (Provider)	When the 'Send' button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider's notification preference is Email	IF The High Priority checkbox is not selected THEN Send the IHSS - Notification of Electronic Form (ETSE71) email ELSE The High Priority checkbox is selected THEN Send the IHSS - Notification of High Priority Electronic Form (ETSE72) email
319	21394 21395	CI-824129 - DSD BR PVM 319 IMPLEMENTED	Send Electronic Form to ESP Pop-Up - Text Notification Preference (Provider)	When the 'Send' button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider's notification preference is Text	IF The High Priority checkbox is not selected THEN Send the Notification of Electronic Form (TM71) text message ELSE The High Priority checkbox is selected THEN Send the Notification of High Priority Electronic Form (TM72) text message
320	21392 21393 21394 21395	CI-824130 - DSD BR PVM 320 IMPLEMENTED	Send Electronic Form to ESP - Both Email and Text Notification Preference (Provider)	When the 'Send' button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider's notification preference is Both Email and Text	IF The High Priority checkbox is not selected THEN Send the Notification of Electronic Form (TM71) text message and the IHSS - Notification of Electronic Form (ETSE71) email ELSE The High Priority checkbox is selected THEN Send the Notification of High Priority Electronic Form (TM72) text message and the IHSS - Notification of High Priority Electronic Form (ETSE72) email

ID	Req ID	CI	Description	When	Action
321	21378	CI-824211 - DSD BR PVM 321 IMPLEMENTED	Electronic Forms (Provider) - Edit hyperlink	When a user selects the Edit hyperlink on the Electronic Forms (Provider) screen	Display the Edit Electronic Form Pop-Up (Provider) AND Allow the option to display the editable electronic form in a new window
322	21378	CI-824353 - DSD BR PVM 322 IMPLEMENTED	Accept Electronic Form SOC 2255 - Save County Worker Electronic Signature	When a county worker clicks the Yes button on the Accept Electronic Form Pop-Up (Provider) for electronic form SOC 2255	Save, "<Worker's Name>, <Worker Number> (Electronic)" in the "WORKER NAME:" field AND Save the date <MM/DD/YYYY> the form was accepted in the "DATE:" field
323	21378	CI-824358 - DSD BR PVM 323 IMPLEMENTED	Accept Electronic Form SOC 2305 - Save County Worker Electronic Signature	When a county worker clicks the Yes button on the Accept Electronic Form Pop-Up (Provider) for electronic form SOC 2305	Save, "<Worker's Name>, <Worker Number> (Electronic)" in the "Received By:" field. AND Save the date <MM/DD/YYYY> the form was accepted in the "Received Date:" field.

324	21378	 CI-824397 - DSD BR PVM 324 IMPLEMENTED	<p>Electronic Forms (Provider) – Reject Action</p>	<p>When the user selects the Reject hyperlink on the Electronic Form (Provider) screen</p> <p>Display the Reject Electronic Form Pop-Up (Provider) AND IF The Reject Form button is selected</p> <p>THEN</p> <p>Update the Electronic Forms (Provider) table:</p> <ul style="list-style-type: none"> • Action - updated to remove View, Accept, and Reject action links, (History action link remain) • Sent to - updated to the user who rejected the form • Status - updated from Ready For Review to Rejected <p>AND</p> <p>Create History snapshot record</p> <p>AND</p> <p>Update AEM via webservice: The electronic form is deleted in AEM (AEM Internal Status)</p>
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DSD 23/Recip CM & OS – Provider Management/Business Rules (1-10)

ID	Req ID	CI	Description	When	Action
1	12174	⊕ CI-111515 - DSD BR PVM 01 IMPLEMENTED	Automatically build the Provider Hours based upon the Recipient IP Mode of Service hours.	When a new IHSS Provider hours segment is added and there are no Assigned Hours indicated.	Starting with the Provider Hours Begin Date, copy any change to Recipient authorized hours to the Provider hours including the begin date and end date. If the Recipient is in active status, leave the most recent Provider hours segment open-ended (with no End Date).
2	16214	⊕ CI-111516 - DSD BR PVM 02 IMPLEMENTED	Automatically build any change in the Provider Pay Rate based upon the Pay Rate table	When a new IHSS Provider hours segment is added and there is a subsequent change in the rate of pay indicated on the County Pay Rate table.	Starting with the Provider Begin Date, add any new Provider hours segment if there is a subsequent pay rate change indicated on the County Pay Rate table.
3	12053 16 014 16718	⊕ CI-111517 - DSD BR PVM 03 IMPLEMENTED	Provider SSN Verification to not verified.	When the "Save" link is selected on the "Create Provider" screen. When the "Save" link is selected on the "Modify Person" screen and person type is "Provider" and if Last Name or First Name or Middle Name or DOB is Changed When the "Save" link is selected on the "Modify Alternate ID" screen and the type is SSN.	Set the Provider SSN Verification to '0'. The value 'Not Yet Verified' will display in the Provider SSN Verification field.
4	16702 16 718 16719	⊕ CI-111518 - DSD BR PVM 04 IMPLEMENTED	SSN Verification Send	When creating the SSN Verification Send file, find all Person Type "Provider" records where the SSN Verification Status is "Not Yet Verified" and the associated Alternative ID Social Security Number Duplicates field is blank	Send Providers to the Social Security Administration (SSA) if the Providers' SSN Verification flag was Not Yet Verified and Alternative ID Social Security Number Duplicates field is blank.
5	12055 16 605	⊕ CI-111519 - DSD BR PVM 05 IMPLEMENTED	SSN Verification Receive	Upon receipt of the SSN Verification Receive file, process the file and update the SSN Verification status	Update the Provider SSN verification status. If the received verification is "deceased," generate a Task to the Case Owner.
6	16214	⊕ CI-111520 - DSD BR PVM 06 IMPLEMENTED	Case Provider List Screen Sort Order	When the Case Providers list screen is displayed	The default sort order will be the Provider Status
7	12825 11943 11945 11964 20750 20753	⊕ CI-111521 - DSD BR PVM 07 IMPLEMENTED	Create initial IHSS and WPCS Arrears or IHSS Advance Pay timesheets with or without a travel claim request upon assignment of a Provider to a case	Upon Save on the Assign Case Provider screen AND Pay Period is equal to or later than to the Configuration table – FLSAConfigurationValues – TravelClaimStartDateTravelClaimStartDate AND The "Print Option" is 'Print/Mail from a Centralized Print Center' OR The "Print Option" is 'Electronic' AND No other errors are encountered	<p>CM: IF CaseProvider.isETS = False for the pay period AND The pay period start date is not equal to or after the CaseProvider.EVVEffectiveDate AND The recipient "Timesheet Accommodation" indication is NOT 'Large Font Timesheet' AND The "Provider has Workweek Agreement with Travel" is "Yes"</p> <p>THEN Create timesheet data for standard timesheet and with Travel Claim Indicator of '2' to be collected by job CMDS107R.</p> <p>ELSE IF The "Provider has Workweek Agreement with Travel" is "No"</p> <p>THEN Create timesheet data for standard timesheet and with Travel Claim Indicator of '0' to be collected by job CMDS107Q.</p> <p>OR IF CaseProvider.isETS = True for the pay period OR IF The pay period start date is equal to or after the CaseProvider.EVVEffectiveDate</p> <p>THEN for each applicable pay period: Generate an Electronic timesheet for the pay period.</p> <p>AND IF The "Provider has Workweek Agreement with Travel" is "Yes"</p> <p>THEN Create travel claim data with Travel Claim Indicator of '1' to be collected by job CMDS107S.</p> <p>Timesheet requests should be generated starting from the Begin Date indicated on the Assign Case Provider screen.</p> <p>Timesheets and/or timesheets with or without a travel claim as generate as follows: <i>Print/Mail from a Centralized Print Center or Electronic</i> – For arrears will allow a user to print up to 24 arrears pay periods covering 12 months.</p> <p>Advance Pay will allow a user to print up to 6 pay periods covering up to 3 months.</p>
8			This Business Rule was Cancelled by CR 1018 based on CR 836 SRI.		

9	16022	 CI-111523 - DSD BR PVM 09 IMPLEMENTED	Suspended/Ineligible Provider	Upon receipt of the weekly Medi-Cal Suspended and Ineligible interface	<p>Match based upon two of the following three identifiers: Name (full first and last) SSN Date of Birth</p> <p>Based upon a match found, if the Provider is suspended: Update the Provider status to Terminated. Set the Termination Reason to Medi-Cal Suspended or Ineligible. . The View Case Provider screen displays the Provider Status and Termination Reason. Set the Provider End Date to the Suspended or Ineligible Begin Date. The View Case Provider screen displays the End Date. On the Provider Details screen in the 'General Section,' the Provider Eligible status will be set to 'No' with the Ineligible Reason of 'Suspended or Ineligible.' In the 'Medi-Cal' section, the 'Suspended/Ineligible' status will be set to 'Yes' and the 'Suspended/Ineligible Begin Date' will be set to the start date on the interface file. On the Cases List screen, the 'Provider Status' will be 'Terminated.' On the Case Provider List screen the 'Provider Status' will be 'Terminated.'</p> <p>Update the suspended and ineligible data elements on the ProviderPerson table.</p> <p>Send notifications to the Case Worker, Case Worker Supervisor, Provider Management, and WPCS work queues as defined in Tasks and Notifications section of this document.</p> <p>Produce the Provider Terminated for Suspended and Ineligible letter to each Recipient the Provider is actively assigned to.</p> <p>Based upon a match found and the Provider suspension has ended: Update the suspended and ineligible indicator to 'No' and update the Suspended and Ineligible End Date to the day prior to the Provider reinstatement date. The Suspended or Ineligible indicator and the Suspended or Ineligible End Date appears on the Provider Details screen.</p>
10	16023	 CI-111524 - DSD BR PVM 10 IMPLEMENTED	SSN Prefix Update (CGI Back Office)	On a Schedule day	CGI Back Office will update the SSN Prefix Table from SSN web site.

DSD 23/Recip CM & OS – Provider Management/Business Rules (11-20)

ID	Req ID	CI	Description	When	Action
11			This Business Rule was Cancelled Prior to CMIPS Implementation – handled through updated error messages		
12			This Business Rule was Cancelled Prior to CMIPS Implementation – handled through updated error messages		
13	12299	 CI-111527 - DSD BR PVM 13 IMPLEMENTED	Update to Recipient funding source based upon the Provider relationship (parent of minor child or spouse)	Update, addition, termination or change of a Provider who is indicated as a parent of a minor child or spouse in the Relationship to the Recipient.	<p>Re-determine the funding source for the case based upon rules defined in Case Maintenance section Update Funding Source Business Rules</p> <p>AND IF the Funding Source changed from PCSP to IPO3 or IPO4 AND the Reassessment Due Date is greater than one (1) year then the Home Visit Date THEN set Reassessment Due Date (Modify Program Evidence) to one (1) year from Home Visit Date (Modify Program Evidence)</p> <p>AND a Case Note is created on the Recipient's Case as below:</p> <p>Priority: Medium Sensitivity: 1 Entered By: System Creation Date: <MM/DD/YYYY HH:MM> Status: Active Note Text: Funding Source Changed from PCSP to [IPO3 or IPO4] due to Provider's Relationship Status. Provider Number: [Provider Number] Provider Name: [Provider Name - First Middle Initial Last Suffix] Relationship Status Date: [MM/DD/YYYY] Provider Relationship to Recipient: [New Relationship to Recipient]</p>
14	16718	 CI-111528 - DSD BR PVM 14 IMPLEMENTED	PA Provider Identification	Upon receipt of the PA Provider Identification Interface	<p>Match with CMIPS Providers based upon the Alternative ID Type Social Security Number where Duplicates field is "Blank." If it exists otherwise, match on Alternative ID Type Conversion Duplicate and one of the following fields: Last Name Date of Birth Update indicators for PA Registered, Training, Fingerprinting and Background Check when a match is found.</p>
15	16857	 CI-111529 - DSD BR PVM 15 IMPLEMENTED	Modify Enrollment –"Eligible" field changes from "Yes" to "No"	When the Save link is selected on the Modify Enrollment screen and the Eligible status has been updated from "Yes" to "No".	<p>Save the Modify Enrollment screen If the Effective Date was updated save that date If the Effective Date was not updated by the user, set the Effective Date to the current date If Provider Status associated to any case is Active or Leave: Set Provider Status to Terminated Set the Leave/Termination Effective Date equal to the Modify Enrollment Effective Date Set Termination Reason to "Provider Not Eligible to Work" when the Ineligible Reason is any one of the following: Suspended or Ineligible Duplicate SSN Suspect SSN If a General Exception exists and the General Exception End Date is blank set General Exception End Date equal to the Modify Enrollment Effective Date If a Recipient Waiver exists and Recipient Waiver End Date is blank set the Recipient Waiver End Date equal to the Modify Enrollment Effective Date minus one day (-1) Set Termination Reason to "Terminated Provider" Generate a notification to the Case Owner for any case where the Provider was terminated. Generate a task to the WPCS queue for any case where the WPCS Provider was terminated End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers</p>

16	12301	CI-111530 - DSD BR PVM 16 IMPLEMENTED	Update Provider Eligible status to 'No' upon a confirmed death	Upon save on the Modify Person screen and the death has been confirmed.	Update Eligible status to 'No' and set the Ineligible Reason to 'Death.'
17	21093	CI-111531 - DSD BR PVM 17 IMPLEMENTED	Blank out the Ineligible Reason code when Provider updated to Eligible 'Yes' from 'Pending Reinstatement'.	Upon selecting 'Yes' on the Approve Provider Enrollment screen.	Set the Ineligible Reason to blank AND if the provSLAccrualEligibilityEndDate is other than 12/31/9999 reset the date to 12/31/9999
18	16214	CI-111532 - DSD BR PVM 18 IMPLEMENTED	Terminated / On-Leave Provider hours segments when adding a new Provider hours segment	Upon creating a new Provider hours segment on the Create Provider Hours screen, if the new Begin Date is either prior or equal to the Effective Date of the Terminated or On Leave segment.	Override the Terminated / On-Leave segment with the newly created segment.
19	16214	CI-111533 - DSD BR PVM 19 IMPLEMENTED	For a Provider without Assigned Hours where Recipient authorization is updated for a period when the Provider is Terminated or On Leave, Provider Assigned Hours will not be updated.	Upon Recipient Submit for Approval (Final Determination)	Do not update the Provider Assigned Hours for any Provider who is Terminated or On Leave during the newly authorized period for the Recipient.
20	16829	CI-116765 - DSD BR PVM 20 IMPLEMENTED	Create Provider - Display Name in All Uppercase Letters	When the Save link is selected on the Create Provider screen and lowercase letters were used when entering the following fields: Last Name First Name Middle Name	Display the First Name, Last Name and Middle Name entries in all uppercase letters on the Person Home screen.

DSD 23/Recip CM & OS – Provider Management/Business Rules (21-30)

ID	Req ID	CI	Description	When	Action
21	16848	 CI-117123 - DSD BR PVM 21 IMPLEMENTED	Modify Enrollment – Re-enroll Provider – Default DOJ County to County of user taking action if user security group is other than "CDSSProgramMgmt".	When the save link is selected on the Modify Enrollment screen and the previous action was the Re-enroll action	Default the DOJ County to the County associated with the user.
22	16197	 CI-117124 - DSD BR PVM 22 IMPLEMENTED	Inactive Provider Batch Process – Inactive /No Payroll for 1 Year	Provider has no payroll activity processed (meaning not exceptioned) and paid for IHSS or WPCS on any case for a minimum of 12 months Provider enrollment Effective Date is more than 12 months prior to the batch date Provider "Eligible" field is "Yes"	Set the Provider Eligible status to 'No' Set Ineligible Reason to "Inactive/No Payroll for 1 Year" Terminate the Provider if Active or On Leave for a case as of the current date plus 20 calendar days Set Termination Reason to "Provider Enrollment Ineligible" Trigger a notification to the Case Owner for any case where the Provider was terminated Generate a task to the WPCS queue for any case where the WPCS Provider was terminated End Date Provider Workweek Agreement End Date Recipient Workweek Agreement Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers Set ProviderSLAccrualEligibility: provSLAccrualEligibilityEndDate to Provider Leave/Terminate Case Provider Effective Date
23	16676 1 6852	 CI-117125 - DSD BR PVM 23 IMPLEMENTED	Reinstate Provider will restore prior enrollment information	User selects Reinstate from the Provider Details screen	The previous Provider enrollment information is displayed in the Modify Enrollment screen.
24	16676	 CI-117126 - DSD BR PVM 24 IMPLEMENTED	Re-enroll Provider clears any current enrollment information	User selects Re-enroll from the Provider Details screen	The Modify Enrollment screen is displayed with a "Pending" Eligibility status and no values displayed in the enrollment information.
25	16676	 CI-117127 - DSD BR PVM 25 IMPLEMENTED	Provider reinstatement must be within 30 calendar days	Upon display of the Provider Details screen	Display the "Reinstate" link on the Provider Details screen when the Eligible field was changed from "Yes" to "No" in the prior 30 calendar days AND the Ineligible Reason is other than "Third Overtime Violation" or "Fourth Overtime Violation" AND the user is associated with the DOJ County associated of the provider.
26	16676	 CI-117128 - DSD BR PVM 26 IMPLEMENTED	Display link for Provider re-enrollment.	Upon display of the Provider Details Screen	Only display the link to Re-enroll a Provider if the current Eligible status is 'No'.
27	16705	 CI-117129 - DSD BR PVM 27 IMPLEMENTED	Creating a Provider when the Person is an Applicant or Recipient	Upon Save on the Create Provider screen	Set the DOJ County for the Provider based upon the DOJ County on the Create Provider screen. Do not modify the County on the Person Home Screen.
28	16705	 CI-117130 - DSD BR PVM 28 IMPLEMENTED	Creating an Applicant or Referral when the Person is a Provider	Upon Save on the Create Applicant or Create Referral screens	Set the County on the Person Home screen based upon the User creating the Applicant or Referral. Do not modify the DOJ County for the Provider.
29		 CI-117131 - DSD BR PVM 29 CANCELLED	Cancelled by ASR Sprint 42 Team 1&2		
30	16705 1 6848	 CI-118842 - DSD BR PVM 30 IMPLEMENTED	Creating or updating the DOJ County for a Provider and the Provider does not exist as an Applicant or Recipient	Upon Save on the Create Provider or Modify Enrollment screens	Set the DOJ County for the Provider based upon the DOJ County on the screen. Update the County on the Person Home screen based upon the DOJ County.

DSD 23/Recip CM & OS – Provider Management/Business Rules (31-40)

ID	Req ID	CI	Description	When	Action
31	16857 16860 16871	⊕ CI-117697 - DSD BR PVM 31 IMPLEMENTED	Create Provider CORI	When the Save link is selected on the Create Provider CORI AND the conviction date is different than any other CORI record	<p>Set the Provider Details Eligible status to 'No'. Set the Provider Details Effective Date to 20 calendar days from the current date.</p> <ul style="list-style-type: none"> If this is the first CORI record <p>If Tier is 01 set the Ineligible Reason to "Tier 1 Conviction" Else, if Tier is 02 set the Ineligible Reason to "Tier 2 Conviction" Else more than one CORI exists If Tier is 01 set the Ineligible Reason to "Subsequent Tier 1 Conviction" If Tier is 02 set the Ineligible Reason to "Subsequent Tier 2 Conviction". Terminate Provider Hours as follows: Set Termination Reason to "Provider Enrollment Ineligible" If the most recent Provider hours segment has an End Date less than 20 calendar days from the current date Set the Termination Effective Date to the current End Date plus one day (+1) Else set the Termination Effective Date to 20 calendar days from the current date If a General Exception exists and there is no General Exception End Date set the General Exception End Date to 20 calendar days from the current date. If a Recipient Waiver exists and the Recipient Waiver End Date is blank set the Recipient Waiver End Date to 20 calendar days from the current date minus one day (-1) Set Termination Reason to "Terminated Provider" End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers</p>
32			Removed with CR606B		
33	16857	⊕ CI-117701 - DSD BR PVM 33 IMPLEMENTED	Modify Provider CORI – Adding General Exception	Upon Save on the Modify Provider CORI screen and the General Exception Begin Date is populated and there is no General Exception End Date and Provider meets all other enrollment criteria.	Save the screen and set the Provider Details Eligible field to "Yes".
34	16852 16857	⊕ CI-117700 - DSD BR PVM 34 IMPLEMENTED	Modify Provider CORI – Adding General Exception Waiver End Date - Update Eligible Field to 'No'	When the Save link is selected on the Modify Provider CORI screen and the General Exception End Date is populated and the Provider Eligible status is 'Yes' and the General Exception End Date is prior to the CORI End Date	<p>Set the Provider Eligible status to 'No'. Set the Provider eligibility effective date to the General Exception Waiver End Date + 1 day. Set the Ineligibility Reason to "Tier 2 Conviction". Terminate Provider Hours as follows: Set Termination Reason to "Provider Enrollment Ineligible" If the most recent Provider hours segment has an End Date less than 20 calendar days from the current date Set the Termination Effective Date to the current End Date plus one day (+1) Else set the Termination Effective Date to 20 calendar days from the current date</p> <ol style="list-style-type: none"> Note: Provider Termination date should be 20 calendar days from the current date End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers
35	16859 20734 20735 20736 20737 20739 20740	⊕ CI-117702 - DSD BR PVM 35 IMPLEMENTED	Terminate Provider if Recipient Waiver is terminated	Upon Save on the Modify Recipient Waiver screen with a Recipient Waiver End Date	<ul style="list-style-type: none"> Set the Case Provider Termination date to the Recipient Waiver End Date + 1 day. Set the case Provider Termination Reason to 'Provider Enrollment Ineligible'. End Date Provider Workweek Agreement Action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers
36	16857 16869 20764 20734 20735 20736 20 737 20738 20739 20 740	⊕ CI-117699 - DSD BR PVM 36 IMPLEMENTED	Updating a CORI Tier from 2 to 1	Upon Save on the Modify Provider CORI screen and the Tier is updated from Tier 2 to Tier 1	<p>If Provider Eligible 'Yes', set the Provider Eligible status to 'No'. Set Ineligible Reason to "Tier 1 Conviction". Set the eligibility Effective Date to the current date. If Provider Eligible 'No', update the Ineligible Reason to "Tier 1 Conviction". Terminate any Recipient Waivers effective the current date + 20 calendar days. Set Recipient Waiver Termination Reason to "Terminated Provider". See business rule #15 for further actions.</p> <p>End Date Provider Workweek Agreement action End Date Recipient Workweek Agreement Action Recalculate Monthly Overtime Maximum Recalculate Provider and Recipient Weekly Maximum Update Number of Active Cases Update Number of Active Providers</p>

37	16859	 CI-117698 - DSD BR PVM 37 IMPLEMENTED	End date any Recipient Waivers for this Provider when an End Date is saved on the Modify Provider CORI screen	Upon Save on the Modify Provider CORI screen and the CORI End Date is populated and a Recipient Waiver is active (open end date) for the associated CORI.	<ul style="list-style-type: none"> Set the Recipient Waiver End Date to the CORI End Date and set the Recipient Waiver Termination Reason to "Waiver No Longer Required". Provider remains as Eligible status 'No'. <p>See business rule #35 for further actions.</p>
38	16855 16 859	 CI-117695 - DSD BR PVM 38 IMPLEMENTED	End date General Exception Waiver for this Provider when an End Date is saved on the Modify Provider CORI screen	Upon Save on the Modify Provider CORI screen and the CORI End Date is populated and a General Exception is active (open end date) for the associated CORI.	Set the General Exception End Date to the CORI End Date. Provider remains as Eligible status 'Yes'. Do not terminate the Provider if they are currently serving on a case.
39	16874	 CI-119241 - DSD BR PVM 39 IMPLEMENTED	Updating a CORI Tier from 1 to 2	Upon Save on the Modify Provider CORI screen and the Tier is updated from Tier 1 to Tier 2	If this is the first CORI record, set the Ineligible Reason to 'Tier 2 Conviction'; Otherwise set the Ineligible Reason to 'Subsequent Tier 2 Conviction'.

DSD 23/Recip CM & OS – Provider Management/Business Rules (41-50)

ID	Req ID	CI	Description	When	Action
41	16883	 CI-121664 - DSD BR PVM 41 IMPLEMENTED	Provider Notification (SOC 2271) Create Provider Hours	When a Provider is successfully assigned IHSS hours on a Recipient case for the first time (no existing IHSS Provider Hours records) AND the Current case status is Eligible Note: This condition is only possible if the Provider was previously assigned WPCS hours.	See Action column for Business Rule 40 above.
42	16883	 CI-121665 - DSD BR PVM 42 IMPLEMENTED	Provider Notification (SOC 2271) Create Provider Hours - Provider Previously On Leave	When a Provider is successfully assigned IHSS hours on a Recipient case and the Provider was previously On Leave (latest IHSS Provider Hours record is in an On Leave status) AND the Current case status is Eligible or Presumptive Eligible	See Action column for Business Rule 40 above.
43	16883	 CI-121666 - DSD BR PVM 43 IMPLEMENTED	Provider Notification (SOC 2271) Create Provider Hours - Provider Previously Terminated	When a Provider is successfully assigned IHSS hours on a Recipient case and the Provider was previously Terminated (latest IHSS Provider Hours record is in a Terminated status) AND the Current case status is Eligible or Presumptive Eligible	See Action column for Business Rule 40 above.
44	16887	 CI-121667 - DSD BR PVM 44 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider Terminated Effective Date of the Termination is = < the current date	Upon Save on the Leave/Terminate Case Provider screen and the IHSS Provider Status is Terminated AND the Effective Date of the Termination is = < the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate all Pending Provider Notification(s) (SOC 2271)
45	16887	 CI-121668 - DSD BR PVM 45 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider On Leave Effective Date of the Leave is = < the current date	Upon Save on the Leave/Terminate Case IHSS Provider screen and the Provider Status is On Leave AND the Effective Date of the Leave is = < the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate all Pending Provider Notification(s) (SOC 2271)
46	16887	 CI-121669 - DSD BR PVM 46 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider Terminated Effective Date of the Termination is > the current date	Upon Save on the Leave/Terminate Case IHSS Provider screen and the Provider Status is Terminated AND the Effective Date of the Termination is > the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate Pending Provider Notification(s) (SOC 2271) with an Effective Date = > the Begin Date of the Termination
47	16887	 CI-121670 - DSD BR PVM 47 IMPLEMENTED	Provider Notification (SOC 2271) Clean-up Leave/Terminate Case Provider screen – Provider On Leave Effective Date of the Leave is > the current date	Upon Save on the Leave/Terminate Case IHSS Provider screen and the Provider Status is On Leave AND the Effective Date of the Leave is > the current date AND there are Pending Provider Notification(s) (SOC 2271)	Inactivate Pending Provider Notification(s) (SOC 2271) with an Effective Date = > the Begin Date of the Leave

48	12174	CI-445379 - DSD BR PVM 48 IMPLEMENTED	Apply LMA Change to – Providers with Assigned Hours (Case has one Active Provider)	When a Recipient case has an Authorization Segment with a Start Date equal to or greater than the current LMA Begin Date and there is only one "Active" Provider associated with the case and the Provider Assigned Hours Form is indicated and the current "Provider Hours End Date" is after the LMA Start Date	End Date the current Provider Hours segment with one day prior to the current LMA Start Date Create a New Provider Hours segment with a Begin Date equal to the current LMA Start Date and If the previous Provider Hours End Date is other than 12/31 /9999 set the End Date to the Previous End Date Or, leave the End Date blank if previous Provider Hours End Date was 12/31/9999 Check the Assigned Hours checkbox Populate the Assigned Hours with most recent Mode of Service IP Hours
49	12174	CI-445380 - DSD BR PVM 49 IMPLEMENTED	Apply LMA Change to – Providers with Assigned Hours (Case has multiple active Providers)	When a Recipient case has an Authorization Segment with a Start Date equal to or greater than the current LMA Begin Date and there multiple "Active" Providers associated with the case and the Provider Assigned Hours Form is indicated and the current "Provider Hours End Date" is after the LMA Start Date	End Date the current Provider Hours segment with one day prior to the current LMA Start Date Create a New Provider Hours segment with a Begin Date equal to the current LMA Start Date and If the previous Provider Hours End Date is other than 12/31 /9999 set the End Date to the Previous End Date Or, if previous Provider Hours End Date was 12/31/9999 leave as High End Date. Check the Assigned Hours checkbox If Recipient case has multiple Providers with "Assigned Hours" and the aggregated "Assigned Hours" are equal to the most recent Mode of Service IP Hours For first and every other Provider encountered except the last Provider with Assigned Hours populate the Assigned Hours with (previous assigned hours + 7.0%) For last Provider encountered calculate Assigned Hours as (the most recent Mode of Service IP Hours – sum of all processed Provider assigned hours) If Recipient case has multiple Providers with "Assigned Hours" and the aggregated "Assigned Hours" are not equal to the most recent Mode of Service IP Hours populate the Assigned Hours for each Provider as (previous assigned hours + 7.0%)
50	12174	CI-445372 - DSD BR PVM 50 IMPLEMENTED	Allow Sending County to Assign Provider when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Assign Provider link	Display the Assign Case Provider screen and default the IHSS Hours Pay Rate to the Sending County Default Pay Rate

DSD 23/Recip CM & OS – Provider Management/Business Rules (51-60)

ID	Req ID	CI	Description	When	Action
51	12174	 CI-445373 - DSD BR PVM 51 <small>IMPLEMENTED</small>	Allow Sending County to Assign Provider when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Save link on the Assign Case Provider screen	Allow the action and save the screen and add Provider Hours for the designated period
52	12174	 CI-445374 - DSD BR PVM 52 <small>IMPLEMENTED</small>	Create Provider Hours when Inter-County Transfer is Completed in the Sending County	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the New link from the Provider Hours section of the View Case Provider screen	Display the Create Provider Hours screen and default the IHSS Hours Pay Rate to the Sending County Default Pay Rate
53	12174	 CI-445375 - DSD BR PVM 53 <small>IMPLEMENTED</small>	Allow Sending County to Create Provider Hours when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Save link on the Create Provider Hours screen	Allow the action and save the screen and add Provider Hours for the designated period
54	12174	 CI-445376 - DSD BR PVM 54 <small>IMPLEMENTED</small>	Allow Sending County to Modify Provider Hours when Inter-County Transfer is Completed	When a user with the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent Inter-County Transfer in Completed Status, selects the Save link on the Modify Provider Hours screen	Allow the action and save the screen and add Provider Hours for the designated period **The only change to the Modify Provider Hours screen will be to change the Assign Hours.
55	16705	 CI-446858 - DSD BR PVM 55 <small>IMPLEMENTED</small>	Modify Enrollment	When the Save link is selected on the Modify Enrollment screen and DOJ Background Check is checked and was not previously checked	Set the DOJ County to the County associated with the user taking the action.
56	12762	 CI-451606 - DSD BR PVM 56 <small>IMPLEMENTED</small>	User with WPCS Role can create Provider hours screen with correct county rate after Inter-County Transfer	When the Search link is selected on the Pay Rate screen and by a user with the WPCS Role	Display the Pay Rate(s) associated with the County owning the case for the date indicated
57	16981 20732	 CI-468365 - DSD BR PVM 57 <small>IMPLEMENTED</small>	Provider Targeted Mailing	Form Mass Mailing Implementation	Determine written language for mailing insert: If the Providers Written Language is Spanish mailing insert should be Spanish Language Else, if the Providers Written Language is Chinese mailing insert should be Chinese Language Else, if the Providers Written Language is Armenian mailing insert should be Armenian Language Else, all other written languages or if not populated print in English
58	16981	 CI-468366 - DSD BR PVM 58 <small>IMPLEMENTED</small>	Create Provider Workweek Agreement or Modify Provider Workweek Agreement	As the user enters or modifies time entries in any of the Hours or Minutes fields of any day of the Provider Workweek Agreement	Dynamically update the "Hours" field on the Create or Modify Provider Workweek Agreements screen as data is keyed in any daily hours and/or minutes (Sunday through Saturday) fields.

59	20730	 CI-480755 - DSD BR PVM 59 IMPLEMENTED	Travel Time Display	When the Travel Time link is selected from the left navigation.	<p>The Travel Time Recipient Case screen displays with all Recipient cases associated with the Provider by Provider Type. If a Provider has served as both an IHSS and WPCS Provider for a Recipient case two rows will display. Sort order is by Status, Active, On-Leave and then Terminated. Secondary sort is by Recipient Last Name.</p> <p>Display the following data associated with each Recipient case:</p> <ul style="list-style-type: none"> Recipient Name Case Number Provider Type (ProviderPayrollType) is either IHSS, WPCS or IHSS/WPCS Provider Status The Weekly Travel Time Hours Most recent Workweek Agreement
60	20730	 CI-480756 - DSD BR PVM 60 IMPLEMENTED	Display Travel From Recipients	When the "Traveling From" search icon is selected on the Create Travel Time screen	Display a list, by Recipient name, of all Recipient except the current Travel Time Recipient to which the Provider is associated.

DSD 23/Recip CM & OS – Provider Management/Business Rules (61-70)

ID	Req ID	CI	Description	When	Action
61	20730	CI-480752 - DSD BR PVM 61 IMPLEMENTED	Modify Travel Time screen	When the Modify Travel Time screen is successfully saved	Populate saved information to the View Travel Time screen Save the previous View Travel Time data to the Travel Time History screen
62	20730	CI-480709 - DSD BR PVM 62 IMPLEMENTED	Terminate Recipient Case	When the Recipient case is terminated and there are current Travel Time Hours associated with the Recipient for any Provider	End Date any current Travel Time Hours with the Terminate Case Authorization End Date Create a Leave/Terminate Travel Time hours segment Set the Effective Date to one day after case Authorization End Date Set the End Date to the system high date Set the Termination Reason to "Recipient Not Eligible"
63	20730	CI-480757 - DSD BR PVM 63 IMPLEMENTED	Terminate Provider Hours – Terminate Provider Travel Time	When the Save link is selected from the Provider Hours Leave/Terminate screen for either the provider on current case or Traveling From case and the Provider status is Terminated and a Travel Time record exists for this Provider /Recipient and associated End Date is a date after the Provider Hours Leave/Terminate Begin Date (includes system high date 12/31/9999)	Set the existing Travel Time End Date to one day before the Provider Hours Leave/Terminate Begin Date Create a Leave/Terminate Travel Time hours segment Set the Effective Date equal to the Provider Hours Leave/Terminate Begin Date Set the End Date to the system high date Set the Termination Reason to "Provider Not Eligible to Work"
64	20730	CI-480758 - DSD BR PVM 64 IMPLEMENTED	Leave /Terminate Provider Travel Time	When the Leave/Terminate Provider Travel Time is successfully saved And Effective Date is entered And there are current Travel Time hours indicated for the Provider	End Date the current Travel Time Hours one day prior to the Effective Date Create a Leave/Terminate Travel Time hours segment using data entered by user on Leave/Terminate Travel Time screen.
65	20730	CI-480863 - DSD BR PVM 65 IMPLEMENTED	Inactivate any Terminated or On Leave Travel Time segments	When a new Travel Time segment is added if the Begin Date is equal to the Begin Date on an existing Terminated or On Leave Travel Time segment.	Supersede the previous On-Leave or Terminated segment. Display the active Travel Time segment
66	20730	CI-480864 - DSD BR PVM 66 IMPLEMENTED	Terminate Travel Time whenever "Eligible" field is set to "No"	When any of the following business rules process and set the Provider Details "Eligible" fields from "Yes" to "No" And a Travel Time segments exists with an End Date future date the recent segment is not "Terminated" (each of the following is a Business Rule # from DSD Section 23) Suspended and Ineligible (BR #9) Modify Enrollment Eligible "Yes" to "No" (BR #15) Provider Death (BR #16) Inactivate Provider Batch (BR #22) Create Provider CORI (BR #31) Modify Provider CORI – Adding General Exception (BR #33) Terminate Provider if Recipient Waiver is terminated (BR #35) Updating a CORI Tier from 2 to 1 (BR #36)	If the current Travel Time End Date is other than the system high date (12/31/9999) Create a Leave/Terminate Travel Time hours segment Set the Begin Date to the date after the existing Travel Time record End Date Set the End Date to the system high date Else, the current Travel Time End data is the system high date Create a Leave/Terminate Travel Time hours segment Set the Begin Date to the date the action is being taken Set the End Date to the system high date Set Provider Status to Terminated Set Termination Reason to "Provider Not Eligible to Work"
67	20735	CI-480941 - DSD BR PVM 67 IMPLEMENTED	Display Select Recipient Name	When the Recipient Name search icon is selected on the Create Provider Workweek Agreement screen	Display a list, by Recipient name of all Recipients (regardless of current status) linked to the Provider sorted by Status (Eligible, Presumptive Eligible, Leave, and then Terminated) and then by Case Name (Last Name, First Name).
68	12269	CI-480942 - DSD BR PVM 68 IMPLEMENTED	Modify Enrollment - Eligible field "Pending" to "No"	If the Effective Date is before [MM/DD/YYYY] and the Save link is selected on the Modify Enrollment screen And the Eligible field is "No" And the Ineligible Reason is "SOC 846 Not Completed" And the "SOC 846 – Provider Agreement checkbox is not checked Else, if the Effective Date is on or after [MM/DD/YYYY] and the Save link is selected on the Modify Enrollment screen And the Eligible field is "No" And the Ineligible Reason is "SOC 846 Not Completed" And both the "SOC 846 – Provider Agreement and the "SOC 846 – Overtime Agreement" checkbox are not checked [MM/DD/YYYY] = FLSA Configuration: POTAgnementStartDate	Allow the "Save" action and set the Eligible field to "No"
69	12269	CI-480943 - DSD BR PVM 69 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen AND the Effective Date is on or after [MM/DD/YYYY] AND either the SOC 846 – Provider Agreement checkbox is checked OR the SOC 846 – Overtime Agreement checkbox is checked [MM/DD/YYYY] = FLSA Configuration: POTAgnementStartDate	Save the screen and check both of the following checkboxes: SOC 846 – Provider Agreement SOC 846 – Overtime Agreement

70	12269	 CI-480944 - DSD BR PVM 70 IMPLEMENTED	Modify Enrollment	<p>When the Save link is selected on the Modify Enrollment screen And the Effective Date is on or after [MM/DD/YYYY] And either the SOC 846 – Provider Agreement checkbox is checked Or the SOC 846 – Overtime Agreement checkbox is checked [MM/DD/YYYY] = FLSA Configuration: POTAgreementStartDate</p>	Save the screen and check both of the following checkboxes: SOC 846 – Provider Agreement SOC 846 – Overtime Agreement
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DSD 23/Recip CM & OS – Provider Management/Business Rules (71-80)

ID	Req ID	CI	Description	When	Action
71	20734 20735	CI-480998 - DSD BR PVM 71 IMPLEMENTED	Determine Number of Active Cases – Provider Details (600FINDN)	In the nightly batch job determine the "Number of Active Cases" associated to each Provider.	Determine the "Number of Active Cases", and populate to "Provider Details – Number of Active Cases" using the following criteria: The current Provider "Eligible" field is: Yes Or On-Leave Or "No", but the most recent Provider Hours segment is "Active" AND Any associated case "Status" is: Eligible Or Presumptive Eligible Or Leave
72	20734 20735	CI-480999 - DSD BR PVM 72 IMPLEMENTED	End Date Provider Workweek Agreement – When Provider Leave/Terminate action occurs (IHSS or WPCS)	When the Save link is selected on the Leave/Terminate Case Provider screen And the "End Date Workweek Agreement" check box is selected And a Provider Workweek Agreement exists with an End Date future to the Leave/Terminate Effective Date	Set the End Date as follows: If the Leave/Terminate Effective Date is before the most recent Provider Workweek Agreement Begin Date, set this future dated Workweek Agreement status to "Inactive" If the Leave/Terminate Effective Date is a date before the End Date of an existing Provider Workweek Agreement set the Provider Workweek Agreement End Date equal to the Leave/Terminate Effective Date Else, if the Leave/Terminate Effective Date is a past date, set the set the Provider Workweek Agreement End Date to the current date
73	20734 20735	CI-481000 - DSD BR PVM 73 IMPLEMENTED	End Date Recipient Workweek Agreement – Provider Leave /Terminate action (IHSS or WPCS)	When the Save link is selected on the Leave/Terminate Case Provider screen And the "End Date Workweek Agreement" check box is selected And a Recipient Workweek Agreement associated with the Provider associated to the Leave/Terminate action exists with an End Date future to the Leave /Terminate Effective Date	Set the End Date as follows: If the Leave/Terminate Effective Date is before the most recent Recipient Workweek Agreement Begin Date, set this future dated Workweek Agreement status to "Inactive" If the Leave/Terminate Effective Date a date before the End Date of an existing Recipient Workweek Agreement set the Recipient Workweek Agreement End Date to one day prior to the Leave/Terminate Effective Date Else, if the Effective Date of the action is a past date, set the Recipient Workweek Agreement End Date to the current date
74	20734 20735	CI-481001 - DSD BR PVM 74 IMPLEMENTED	Online - End Date Provider Workweek Agreement when Provider Eligible changes from "Yes" to "No" (IHSS or WPCS)	When the Provider Eligible status changes from "Yes" to "No", for any reason AND A Provider Workweek Agreement exists with a future End Date	Set the End Date as follows: If the Effective Date of the status change is the current or a future date set, the Provider Workweek Agreement End Date equal to the Effective Date Else, if the Effective Date is a past date, set the Provider Workweek Agreement End Date to the current date
75	20734 20735	CI-481002 - DSD BR PVM 75 IMPLEMENTED	Batch - End Date Recipient Workweek Agreement – Provider Eligible changes from "Yes" to "No" (IHSS or WPCS)	When the Provider Eligible status changes from "Yes" to "No" AND A Recipient Workweek Agreement exists for the Provider with a future End Date	Set the End Date as follows: If the Effective Date of the action is the current or a future date set, the Recipient Workweek Agreement End Date equal to the action Effective Date Else, if the Effective Date of the action is a past date, set the Recipient Workweek Agreement End Date to the current date
76	20734 20735	CI-481003 - DSD BR PVM 76 IMPLEMENTED	End Date Provider Workweek Agreement when new segment is created	When the Save link is selected on the Create Provider Workweek Agreement screen is selected and the previous Provider Workweek Agreement had an End Date as either: The System High Date 12/31/9999 Or a date future to the current Create Provider Workweek Agreement Begin Date	Set the End Date on the previous Provider Workweek Agreement to one day before the current Create Provider Workweek Agreement Begin Date.
77			Removed with CR 1183		
78			Removed with CR 1183		

79			Removed with CR 1183		
80			Removed with CR 1183		

DSD 23/Recip CM & OS – Provider Management/Business Rules (81-90)

ID	Req ID	CI	Description	When	Action
81			Removed with CR 1183		
82			Removed with CR 1183		
83	20783	CI-489612 - DSD BR PVM 83 IMPLEMENTED	Allow Sending County to place Provider on Leave	When the Save link is select on the Leave /Terminate screen and the status is "On Leave" and the Effective Date is before the Authorization Start Date on the most recent Inter-County Transfer and the user has the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent "Completed" status Inter-County Transfer	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "On Leave" Set Begin Date equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
84	20784	CI-489613 - DSD BR PVM 84 IMPLEMENTED	Allow Sending County to Terminate Provider	When the Save link is select on the Leave /Terminate screen and the status is "Terminated" and the Effective Date is prior to the most recent Inter-County Transfer in Authorization Start Date and the user has the Security Role ProviderManagement or Blended Role which contains ProvMgmt associated with the Sending County on the most recent "Completed" status Inter-County Transfer	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Else, set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "Terminated" Set Begin equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
85	20783	CI-489614 - DSD BR PVM 85 IMPLEMENTED	Allow WPCS Worker to place WPCS Provider on Leave prior to Inter-County Transfer Authorization Start Date	When the save link is selected on the Leave/Terminate screen and the status is "On Leave" and the Effective Date is prior to the most recent "Completed" status Inter-County Transfer Authorization Start Date and the user taking the action has a WPCS Security Role	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "On Leave" Set Begin equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
86	20784	CI-489615 - DSD BR PVM 86 IMPLEMENTED	Allow WPCS Worker to Terminate a Provider prior to Inter-County Transfer Authorization Start Date	When the save link is selected on the Leave/Terminate screen and the Provider Status is "Terminated" and the Effective Date is prior to the most recent "Completed" status Inter-County Transfer Authorization Start Date and the user taking the action has a WPCS Security Role	Allow the Save Action If an Active Provider Hours segment exists with a Start Date on or after the most recent Inter-County Transfer Authorization Start Date Retain the Active Provider Hours segment Else, set the End Date associated with the Active segment, in the Sending county, to one day prior to the Leave/Terminate Effective Date Create Leave/Terminate segment set: Set Leave/Terminate Status to "Terminated" Set Begin equal the Leave/Terminate Effective Date Set the End Date equal to one day prior to the Inter-County Transfer Authorization Start Date
87	16217	CI-489616 - DSD BR PVM 87 IMPLEMENTED	Modify Provider Details – Create Enrollment History	When the Save link is selected on the Modify Enrollment screen and any field has changed	Save the data capturing Last Updated By (user id) and Last Updated Date (date timestamp) Capture the history on the Enrollment History screen
88	12174	CI-489617 - DSD BR PVM 88 IMPLEMENTED	Create Providers Hours	When the Save link is selected on the Create Providers Hours screen The Begin Date is prior to the oldest Provider Hours segment but equal to or later than an "Eligible" case Authorization	Allow the action and create the Provider Hours segments to match the case authorization segments, including any "Not Eligible" period(s) beginning from the Create Provider Hours Begin date to one day prior to the existing Provider Hours segment When a "Not Eligible" case authorization segment is encountered Create a Leave/Terminate Provider Hours segment Set Leave/Terminate indication to match Status History (Leave or Terminated) for the Not Eligible period Set the Begin Date to the Authorization Segment Start Date on the Not Eligible authorization period Set the End Date to the Authorization Segment End Date on the Not Eligible authorization period *This BR will allow the bypass of error message #135 when a user attempts to add a Provider hours segment prior to the Providers Begin Date for this Recipient.

89	12174	 CI-489618 - DSD BR PVM 89 IMPLEMENTED	Allow Create Provider Hours when case is Terminated since most recent Inter-County Transfer and Reactivated by the previous Sending County	When the "Save" link is selected on the Create Provider Hours screen And the user is associated with the county owning the case for the Create Provider Hours segment (Begin Date and End Date) And the Provider Hours Begin Date is equal to or later than the most recent IHSS Referral Date	Allow the Create Provider Hours action. Note: This business rule allows a user in the "most recent Inter-County Transfer Sending County" to Create a Provider Hours segment when the case has been Terminated for a period of time since the most recent Inter-County Transfer and the case was reactivated by the "Sending County".
90	12174	 CI-489619 - DSD BR PVM 90 IMPLEMENTED	Allow Assign Case Provider when case is Terminated since most recent Inter-County Transfer and Reactivated by the previous Sending County	When the "Save" link is selected on the Assign Case Provider screen And the user is associated with the county owning the case for the Assign Case Provider segment (Begin Date and End Date) And the Provider Hours Begin Date is equal to or later than the most recent IHSS Referral Date	Allow the Assign Case Provider action Note: This business rule allows a user in the "most recent Inter-County Transfer Sending County" to Create a Provider Hours segment when the case has been Terminated for a period of time since the most recent Inter-County Transfer and the case was reactivated by the "Sending County".

DSD 23/Recip CM & OS – Provider Management/Business Rules (91-100)

ID	Req ID	CI	Description	When	Action
91	12174	 CI-489620 - DSD BR PVM 91 IMPLEMENTED	Allow Assign Provider Hours when case is Terminated and Reactivated, and user is attempting to add Provider for an eligible period before Termination	When the Save link is selected on the Assign Case Provider screen AND The Begin and End dates are prior to the most recent case IHSS Referral Date AND The Begin and End dates are for a period for which the case was Eligible or Presumptive Eligible AND The user is in the County which owned the case during the eligible period prior to termination	Allow the Assign Case Provider Action Note: This business rule allows a user, in a county where the case was eligible for a period prior to the most recent Termination, to process the Assign Provider Hours action.
92	20796	 CI-497768 - DSD BR PM 092 IMPLEMENTED	Print initial Large Font Timesheet for IHSS or WPCS, with or without generating a Travel Claim Form request upon assignment of a provider to a case	When the save link is selected on the Assign Case Provider screen AND The Timesheet Print Option of Print/Mail from a Centralized Print Center has been selected AND The recipient has an indicated Timesheet Accommodation of Large Font Timesheet AND The Provider has Workweek Agreement with Travel is Yes	Case Management: The system automatically generates the initial Large Font timesheets (SOC 2261L) with Workweek labels, Claimed Hours labels, and Claimed Hours detail: English – CMDS980A Spanish – CMDS981A Armenian – CMDS982A Mandarin – CMDS983A AND IF Pay Period is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDateTravelClaimStartDate THEN ALSO Create travel claim data with Travel Claim Indicator of 1 to be collected by job CMDS107S. Timesheets for IHSS or WPCS should be generated starting from the Begin Date indicated on the Assign Case Provider screen. Print option generates timesheets and travel claims as follows: Print/Mail from a Centralized Print Center – allows a user to print up to 24 arrears pay periods covering 12 months.
93			Removed with CR 1183		
94			Removed with CR 1183		
95			Removed with CR 1183		
96			Removed Business Rule with CR 1094		

97	12825 11943 11945 11964 20750 20753	CI-500691 - DSD BR PVM 97 IMPLEMENTED	Create initial IHSS and WPCS Arrears or Advance Pay standard timesheets without a travel claim request upon assignment of a Provider to a case	<p>Upon Save on the Assign Case Provider screen</p> <p>AND</p> <p>The recipient does not have a BVI record</p> <p>OR</p> <p>The recipient BVI Timesheet indication is NOT Large Font Timesheet</p> <p>AND</p> <p>The Provider has Workweek Agreement with Travel is No</p> <p>AND</p> <p>The Print Option is Print Now on CMIPS II Printer</p>	<p>Case Management:</p> <p>The system automatically generates the initial timesheets with instructions based on recipient language (SOC 2261), Workweek labels, Claimed Hours labels and Claimed Hours detail.</p> <p>Timesheets for arrears or WPCS should be generated starting from the Begin Date indicated on the Assign Case Provider screen.</p> <p>Print options generates timesheets as follows:</p> <p>Print Now on CMIPS II Printer – allows user to print up to four (4) arrears pay periods covering two (2) months immediately to the local printer.</p>
98			Business Rule war removed with CR 1094		
99	12825 11943 11945 11964 20750 20753	CI-500693 - DSD BR PVM 99 IMPLEMENTED	Create initial IHSS and WPCS Arrears or Advance Pay standard timesheets with a travel claim request upon assignment of a Provider to a case	<p>Upon Save on the Assign Case Provider screen</p> <p>AND</p> <p>The recipient does not have a BVI record</p> <p>OR</p> <p>The recipient BVI Timesheet indication is NOT Large Font Timesheet</p> <p>AND</p> <p>The Print Option is Print Now on CMIPS II Printer</p> <p>AND</p> <p>Provider has workweek agreement with travel? is Yes</p>	<p>Case Management:</p> <p>The system automatically generates the initial timesheets with instructions based on recipient language (SOC 2261), Workweek labels, Claimed Hours labels and Claimed Hours detail.</p> <p>Timesheets should be generated starting from the Begin Date indicated on the Assign Case Provider screen.</p> <p>Print options generates timesheets as follows:</p> <p>Print Now on CMIPS II Printer – allows user to print up to four (4) arrears pay periods covering two (2) months immediately to the local printer</p> <p>AND IF</p> <p>Pay Period is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDate</p> <p>THEN ALSO</p> <p>Create travel claim data with Travel Claim Indicator of 1 to be collected by job CMDS107S.</p>
100			Removed with CR 1091		

DSD 23/Recip CM & OS – Provider Management/Business Rules (101-110)

ID	Req ID	CI	Description	When	Action
101			Removed with CR 1183		
102			Removed with CR 1183		
103	16203 20826	CI-510766 - DSD BR PVM 103 IMPLEMENTED	Determine Retroactive Overtime Hours	For any pay period "designated by CDSS" to determine the number of hours over 40 per workweek which have been accrued by provider by Program (IHSS or WPCS)	Assign hours greater than 40* hours which were paid to a provider in a workweek from "designated by CDSS" as Overtime Hours on the appropriate View Hours Detail screen *If provider was paid both IHSS and WPCS for the workweek and the hours paid are greater than 40, the overtime hours should be associated with the payment(s) which caused the hours to exceed 40 hours per week.
104	16883 16884 16885 16887 16888	CI-510957 - DSD BR PVM 104 IMPLEMENTED	One-time batch	Batch job (700LINRN) will be processed to produce the initial mailing of the SOC 2271 to all Providers who are currently "Active" on an IHSS recipient case with a case status Eligible or Presumptive Eligible on the date the process is run.	Generate SOC 2271 for all IHSS providers who are "Active" on an IHSS case which has a Case Status of Eligible or Presumptive Eligible: Print an 8 1/2 by 11 Address sheet with the following: Address 9 font Return Address Case County District Office Mailing Address – Left justified, font 10 Addressee - Provider Name – Left justified, font 10 Provider Mailing Address – Left justified, font 10 Provider Mailing City, State Zip – Left justified, font 10 Barcode Trigger the SOC2271 form in languages based upon the following: If the providers written language is English, trigger SOC2271 in English language Else, if the providers written language is Spanish, trigger SOC2271 in Spanish language Else, if the providers written language is Chinese, trigger SOC2271 in Chinese language Else, if the providers written language is Armenian, trigger SOC2271 in Armenian language Else, the providers written language is other than English, Spanish, Chinese or Armenian trigger SOC2271 in English language Populate the SOC 2271 with the following data: Upper right section of form – All fields right justified, font size 12 Notification Date - Start Date to 2/1/2016 Provider Number – Non-digit CMIPS Provider Number Form Addressee – All fields Left justified, font size 9 Provider Name Provider Mailing Address Provider Mailing City, State Zip Form Body – All fields left justified in the field area, font size 12 Page 1 "You are receiving this notice because you are a provider of IHSS for [Recipient Case Name](First MI Last Name, Suffix) "your recipient's monthly authorized hours are" [Auth to Purchase after Adjusted Hours] associated with most recent active evidence Weekly Authorized Hours – Populate with the Recipient Weekly Authorized Hours (Authorization Summary:Weekly Authorized Hours) Page 2 – List of IHSS Services – field is centered, font size 12 Indicate each Service Type authorized for the recipient for the authorization associated to this notification – Centered, font 12
105	20740	CI-511512 - DSD BR PVM 105 IMPLEMENTED	Determine Provider Weekly Maximum	When an "Active" Provider is associated with a recipient case OR when a provider is assigned to a case (Assign Case Provider) OR when a Create Provider Hours action is taken and the Provider was previously Terminated or On-Leave for the case OR when a provider is Terminated or put On-Leave from a recipient case	Determine Provider Weekly Maximum as follows one of the following: IF a provider has one "Active" Provider Hours (IHSS) segment for only one recipient case, the provider overtime violation will be determined based upon whether or not the overtime hours claimed by the provider, in a month, exceeds the recipient case Monthly Overtime Maximum ELSE IF, a provider has an "Active" Provider Hours (IHSS) or WPCS Hours segments on multiple cases, the Provider Weekly Maximum is 66:00 hours per week ELSE, the Provider Weekly Maximum is 70:45 when the provider serves only <u>one</u> recipient and has either <ul style="list-style-type: none">• An "Active" WPCS Hours for that recipient• OR an "Active" Provider Hours and an "Active" WPCS Hours segment for that recipient
106	20796	CI-514051 - DSD BR PVM 106 IMPLEMENTED	Print Initial Large Font Timesheet upon assignment of a provider to a case	When the save link is selected on the Assign Case Provider screen AND The Timesheet Print Option of "Print/Mail from a Centralized Print Center" has been selected AND The recipient has an indicated Timesheet Accommodation of "Large Font Timesheet" AND The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDate and not later than the TravelClaimEndDate AND The "Provider has Workweek Agreement with Travel" is "No" OR The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is prior to the Configuration table – FLSAConfigurationValues – FLSAStartDate	CM: THEN the system automatically generates the initial Large Font timesheets (SOC 2261L) with Workweek labels, Claimed Hours labels and Claimed Hours detail. English – CMDS980A Spanish – CMDS981A Armenian – CMDS982A Mandarin – CMDS983A Print/Mail from a Centralized Print Center – will allow a user to print up to 24 arrears pay periods covering 12 months. Timesheets for IHSS or WPCS should be generated starting from the Begin Date indicated on the Assign Case Provider screen.

107	12825 11943 11945 11964 20750 20753	CI-514052 - DSD BR PVM 107 IMPLEMENTED	Create initial Advance Pay online timesheets upon assignment of a Provider to a case	<p>Upon Save on the Assign Case Provider screen AND The recipient is designated to receive Advance Pay AND The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is equal to or later than the Configuration table – FLSAConfigurationValues – FLSAStartDate AND The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is equal to or later than the Configuration table – FLSAConfigurationValues – TravelClaimStartDate and not later than the TravelClaimEndDate AND The "Provider has Workweek Agreement with Travel" is "Yes" OR The "IHSS Hours – Begin Date" OR the "WPCS Begin Date" is prior to the Configuration table – FLSAConfigurationValues – FLSAStartDate</p>	<p>CM: Generate timesheets for Advance Pay and Travel Claim Form requests for the Provider for up to, but no more than, 3 pay months starting from the first day of the month Begin Date indicated on the Assign Case Provider screen. Print options will generate Advance Pay timesheets as follows:</p> <ul style="list-style-type: none"> • Print Now on CMIPS II Printer – will allow user to print up to 2 pay months for Advance Pay to the local printer. • Print in Nightly Batch – will allow user to print up to 3 pay months for Advance Pay to the local printer in nightly batch. • Electronic – will allow user to electronically generate timesheets up to 3 pay months for Advance Pay. <p>AND Generate a Travel Claim Form request to CMDS107S with a Travel Claim Indicator of '1' based on provider start date for Part A and/or Part B for the first month and Part A and Part B of each additional month based on the request.</p>
108	20742 20853 20855	CI-637034 - DSD BR PVM 108 IMPLEMENTED	When Overtime Violation is triggered populate Overtime Violation and View Overtime Violations screen	When a timesheet, payment correction, special transaction or travel claims triggers an overtime violation	<p>If the "Next Possible Violation Date" on the Provider Details screen is a date future to the payment transaction Begin Date do not trigger a violation Else if, the "Next Possible Violation Date" is either blank or on or before the payment transaction Begin Date Add a row with the violation information to the Overtime Violation screen with the following data: Violation Number (system generated) Recipient Name Case County – County that currently owns the case Program Type – Set to Program Type of payment being issued (IHSS or WPCS) Transaction Type – Timesheet, Special Transaction, Payment Correction Service Month (MM/YYYY) – The service month associated with the payment which triggered the violation Violation Date – Current Date</p> <p>Populated the View Overtime Violations screen with the data elements above plus the following additional data: Violation Status Date - Current Date Status - Pending Review Set Violation Count 1 or to the next increment based upon the number of "Active" Violations associated with the Provider Depending upon the violation type which triggered the violation indicate Yes or No to the following:</p> <ul style="list-style-type: none"> • EXCEEDS TRAVEL TIME • EXCEEDS WEEKLY MAXIMUM <p>County Review section of the View Overtime Violations screen: Set County Review Outcome to "Pending Review"</p> <p>Set Next Possible Violation Date to system high date (12/31/9999)</p> <p>Trigger the task, "Review Overtime Violation for Provider [Provider Name] [Provider Number]" to the County Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation)</p>
109	20853	CI-637035 - DSD BR PVM 109 IMPLEMENTED	Determine Overtime Violation Type for Forms generation	<p>When a timesheet, payment correction, special transaction or travel claim triggers an overtime violation determine the violations indication to be selected on the IHSS and DHCS Overtime, Dispute and State Administrative Review forms.</p> <p>This BR should not be confused with the Violation Type indicated on the Overtime Violation screens.</p>	<p>If the Provider has only one "Active" Provider Hours (IHSS) segment for one recipient AND the claimed, plus any previously paid hours, in a workweek exceed 40:00 hours and the Recipients Weekly Hours are less than or equal to 40:00 AND the Recipients Monthly Overtime Maximum is zero</p> <ul style="list-style-type: none"> • Select violation "Working more than 40 hours in a workweek for a Recipient without the Recipient getting approval from the county when the Recipient's weekly hours are 40 hours or less." <p>ELSE IF, the provider works for only one recipient AND has "Active" Provider Hours (IHSS) and WPCS Hours segments OR has only an "Active" WPCS Hours segment AND the claimed hours plus any previously paid hours exceeds the 70:45 for the workweek</p> <ul style="list-style-type: none"> • Select, "Working more than a recipient maximum weekly hours without the recipient getting approval from the county or IHO, which caused you to work more overtime hours in the month than you normally would." <p>ELSE IF, the Provider works for only one recipient AND has an "Active" Provider Hours (IHSS) segment only AND the Recipients Monthly Overtime Maximum is greater than zero AND the provider's claimed hours plus any previously paid hours exceeds the recipient Monthly Overtime Maximum</p> <ul style="list-style-type: none"> • Select, "Working more than a recipient maximum weekly hours without the recipient getting approval from the county or IHO, which caused you to work more overtime hours in the month than you normally would." <p>ELSE IF, the Provider has more than one "Active" Provider Hours and /or WPCS Hours segment for more than one IHSS or WPCS recipient and the claimed, plus any previously paid hours exceeds 66 hours for the workweek Select "Working more than 66 hours in a workweek when you work for more than one Recipient." ELSE, when the Provider's claimed travel plus any previously paid hours exceed 7:00 hour/week across both programs (IHSS and WPCS) and all Recipients Select violation, "Claiming more than seven (7) hours of travel in a workweek."</p>

110	20853 20854 20862 20863 20925 20954	<p> CI-637036 - DSD BR PVM 110 IMPLEMENTED</p>	<p>Violation #1 County Review – Pending Uphold – Violation Status – Active</p>	<p>When Batch Job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 1</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set County Review Outcome Entered Date to batch date • Updated the County Review Outcome from Pending Uphold to Upheld • Update the Violation Status from "Pending Review" to "Active" • Set County Review fields to "View Only" • Update Violation Count on Provider Details screen to 1 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.10 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select First Violation ◦ To Dispute This Violation <p>Dispute Filing Due Date (MM/DD/YYYY) To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select First Violation
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DSD 23/Recip CM & OS – Provider Management/Business Rules (111-120)

ID	Req ID	CI	Description	When	Action
111	20853	CI-637037 - DSD BR PVM 111 IMPLEMENTED	Violation 1 Set Next Possible Violation Date	When batch job 600KINDN processes AND the Violation Count is 1 AND the Violations Status is "Active" AND the Dispute Entered Date is blank AND the batch date is ten (10) calendar days plus five (5) business days past the County Review Letter Date and the Dispute Filed Date is blank	Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period
112	20853 20854 20862 20863 20925 20954	CI-637038 - DSD BR PVM 112 IMPLEMENTED	Violation #2 – County Review – Pending Uphold Violation Status – Active	When the Batch Job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 2	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set County Review Outcome Entered Date to batch date • Updated the County Review Outcome from Pending Uphold to Uphold • Update the Violation Status from "Pending Review" to "Active" • Set County Review fields to "View Only" • Update Violation Count on Provider Details screen to 2 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate Second Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select first Second Violation indication ◦ To Dispute This Violation ◦ Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate Second Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select first, Second Violation indication
113	20853 20854 20856	CI-637039 - DSD BR PVM 113 IMPLEMENTED	Any Violation Count - County Review Outcome – Pending Override	When the batch job 600LINDN processes AND the Outcome is "Pending Override" regardless of the violation count	<p>On the View Overtime Violation screen: Set County Review Outcome Entered Date to batch date Set all County Review fields to "View Only"</p> <p>Trigger the task, "Supervisor Review for Overtime Violation [Provider Name] [Provider Number]" to the Supervisor Overtime Violation to the Supervisor Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation) Set the Supervisor Review Outcome to "Supervisor Review"</p>

114	20853 20854 20862 20863 20925 20954	CI-637040 - DSD BR PVM 114 IMPLEMENTED	Violation #1 Supervisor Review – Pending Rejection Violation Status – Active	When the batch job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 1	On the View Overtime Violation screen: <ul style="list-style-type: none"> • Set Supervisor Review Outcome Entered Date to batch date • Update the Supervisor Review Outcome from Pending Rejection to Rejected • Update the Violation Status from "Pending Review" to "Active" • Set Supervisor Review fields to "View Only" • Update Violation Count on Provider Details screen to 1 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date Letters Trigger: Please see the Letter Matrix found in DSD Section 31.10 To Provider the SOC 2257 with the following indications on <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select First Violation ◦ To Dispute This Violation ◦ Dispute Filing Due Date (MM/DD/YYYY) To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate First Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select First Violation
115	20853 20854 20862 20863 20925 20954	CI-637041 - DSD BR PVM 115 IMPLEMENTED	Violation #2 County Supervisor Review – Pending Rejection Violation Status – Active	When Batch Job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 2	On the View Overtime Violation screen: <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to batch date • Update the Supervisor Review Outcome from Pending Rejection to Rejected • Update the Violation Status from "Pending Review" to "Active" • Set County Supervisor Review fields to "View Only" • Update Violation Count on Provider Details screen to 1 or next increment • Set Violations Status Date to the batch date • Set County Review Letter Date to three business day after the batch date • Do not update Next Possible Violation Date Letters Trigger: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If Provider is IHSS select IHSS ◦ Else Provider is WPCS select WPCS ◦ Indicate Second Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to You <ul style="list-style-type: none"> ▪ Select first Second Violation indication ◦ To Dispute This Violation ◦ Dispute Filing Due Date (MM/DD/YYYY) To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A <ul style="list-style-type: none"> • Page 1 <ul style="list-style-type: none"> ◦ If provider is IHSS select IHSS ◦ Else, provider is WPCS select WPCS ◦ Indicate Second Violation ◦ During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD /YYYY)] of the service week for which the violation occurred ◦ "your provider" indicate Provider Name (First Name Last Name) ◦ Select the applicable Violation Type • Page 2 <ul style="list-style-type: none"> ◦ What This Violation Means to your Provider <ul style="list-style-type: none"> ▪ Select first, Second Violation indication
116	20853 20854	CI-637042 - DSD BR PVM 116 IMPLEMENTED	Any Violation Count Supervisor Review – Pending Approval Violation Status – Inactive	When Batch Job 600MINDN processes AND the Supervisor Outcome is Pending Approval	On the View Overtime Violation screen: Update the Supervisor Review Outcome from Pending Approval to Approved Update the Violation Status from "Pending Review" to "Inactive" Set Violations Status Date to the batch date Set all County Review fields to View Only Set Next Possible Violation Date If the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period
117	20853 20857	CI-637043 - DSD BR PVM 117 IMPLEMENTED	Any Violation Count – County Dispute Filed Date	When the Modify County Dispute screen is saved AND the County Dispute Filed Date is entered, but no other fields are entered	On the View Overtime Violation screen: Set the Dispute Entered Date to the current date Set the County Dispute Outcome to "Pending Review" Trigger the task, "County Dispute Overtime Violation for Provider [Name] [Provider Number]" to the County Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation)

118	20853 20854 20927 20928	CI-637044 - DSD BR PVM 118 IMPLEMENTED	Violation #1 County Dispute – Pending Uphold Violation Status – Active	When the Batch Job 600LINDN processes AND the Violation Count is 1 AND the County Dispute Outcome is "Pending Uphold"	<p>On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update County Dispute Outcome from Pending Uphold to Upheld Violation Status remains "Active" Set Modify County Dispute fields and County Dispute Outcome Reason to "View Only" Do not update Violation Status Date Set County Dispute Letter Date to one business day following the batch date</p> <p>Set Next Possible Violation Date If the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letters Trigger: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
119	20853 20856	CI-637045 - DSD BR PVM 119 IMPLEMENTED	Any Violation Count - County Dispute Outcome – Pending Override	When Batch Job 600LINDN processes AND the Outcome is "Pending Override" regardless of the violation count	<p>On the View Overtime Violation screen: Set the County Dispute User Name to the name (First MI Last) of the user taking the action Update the County Dispute Outcome from Pending Override to Override Set County Dispute Entered Date to batch date Set Modify Dispute and County Dispute Outcome Reason fields to "View Only" Trigger the task, "County Dispute Overtime Violation for [Provider Name] [Provider Number]" to the Supervisor Overtime Violation Work Queue (IHSS or WPCS depending on the Program Type associated with the violation) Set the Supervisor Dispute Outcome to "Supervisor Review"</p>
120	20853 20854 20927 20928	CI-637046 - DSD BR PVM 120 IMPLEMENTED	Violation #1 Supervisor Dispute –Outcome Pending Rejection Violation Status – Active	When Batch Job 600MINDN processes AND the Supervisor Dispute Outcome is "Pending Rejection" AND the Violation Count is 1	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to batch date • Update the Supervisor Dispute Outcome from Pending Rejection to Rejected • Violation Status remains "Active" • Set Modify Dispute Supervisor fields to "View Only" • Do not update Violation Status Date • Set County Dispute Letter Date to one business after the batch date. <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> • IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month • ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>

DSD 23/Recip CM & OS – Provider Management/Business Rules (121-130)

ID	Req ID	CI	Description	When	Action
121	20853 20854 20885 20886 20927 20928	CI-637047 - DSD BR PVM 121 IMPLEMENTED	<p>Violation # 2 Supervisor Dispute Outcome – Pending Rejection Violation Status – Active</p>	<p>When Batch Job 600MINDN processes AND the Supervisor Dispute Outcome is "Pending Rejection" AND the Violation Count is 2</p>	<p>On the View Overtime Violation screen: Set Supervisor Outcome Entered Date to batch date Update the Supervisor Dispute Outcome from Pending Rejection to Rejected Set Modify Dispute Supervisor fields to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day after the batch date Do not update Next Possible Violation Date</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
122	20853 20854 20885 20886 20941 20942	CI-637048 - DSD BR PVM 122 IMPLEMENTED	<p>Any Violation Supervisor Dispute – Pending Approval Violation Status – Inactive</p>	<p>When Batch Job 600MINDN processes AND the Supervisor Outcome is Pending Approval</p>	<p>On the View Overtime Violation screen: Set Supervisor Outcome Entered Date to batch date Update the Supervisor Dispute Outcome from Pending Approval to Approved Set Modify Supervisor Dispute fields to "View Only" Decrement Violation Count by 1 until Violation Count is zero (0) Update the Violation Status from "Active" to "Inactive" Set Violations Status Date to the batch date Set the violation count to blank Set County Dispute Letter Date to one business day following the batch date</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
123	20853 20854 20864 20940	CI-637049 - DSD BR PVM 123 IMPLEMENTED	<p>Notice to Provider Training Not Completed for Violation #2 No Dispute Filed</p>	<p>When batch job 600GINDN processes AND the Violation Count #2 AND the "Date Training Completed" field is blank AND the Dispute Filed Date is blank AND the "Date Training Completed" is not indicated for any other violation AND [FLSA Configuration: CountyEntryTraining] days have passed since the County Review Letter Date</p>	<p>On the View Overtime Violation screen: Set the Training Letter Date one business day after the current date</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2257B or DHCS 2257B</p>
124	20853 20854 20885 20886 20941 20942	CI-637050 - DSD BR PVM 124 IMPLEMENTED	Training Completed	<p>When Batch Job 600MINDN processes AND the Violation Count is 2 AND the Date Training Complete is entered</p>	<p>On the View Overtime Violation screen: Set the Date Training Completed field to "View Only" Set the Training Letter Date to one business day following the batch date Decrement Violation Count by 1 (Provider Details) Update the Violation Status from "Active" to "Inactive" Set Violations Status Date to the batch date Set the violation count to blank (View Overtime Violation) Set all fields to View Only</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>

125	20853	 CI-637051 - DSD BR PVM 125 IMPLEMENTED	County Review History	When either of the following screens is successfully saved: Modify County Review Modify County Supervisor Review	Allow the save action and push previous field indications except Comments to the County Review History screen Set Last Updated Date to the current date Set Last Updated by to the User ID of the user taking the action Comments will be saved to the View County Review Comments screen (Comments history will not be tracked)
126	20853	 CI-637052 - DSD BR PVM 126 IMPLEMENTED	County Dispute History	When either of the following screens is successfully saved: Modify County Dispute Modify Dispute Supervisor	Allow the save action and push previous field indications except Comments to the County Dispute History screen Set Last Updated Date to the current date Set Last Updated by to the User ID of the user taking the action Comments will be saved to the View County Review Comments screen (Comments history will not be tracked)
127	20853	 CI-637053 - DSD BR PVM 127 IMPLEMENTED	County Review Comments	When any of the following screens are successfully saved: Modify County Review Modify County Supervisor Review	Allow the save action and update the associated View County Review Comments screen Note: CMIPS does not have a County Review Comments History. Only the most recent update to the screen will display on the View County Review Comments screen.
128	20853	 CI-637054 - DSD BR PVM 128 IMPLEMENTED	County Dispute Comments	When any of the following screens are successfully saved: Modify County Dispute Modify Dispute Supervisor	Allow the save action and update the associated View County Dispute Comments screen. Note: CMIPS does not have a County Dispute Comments History. Only the most recent update to the screen will display on the View County Dispute Comments screen.
129	20853	 CI-637055 - DSD BR PVM 129 IMPLEMENTED	Provider Overtime Violation Forms/Letters	Anytime an Overtime Violation form/letter is generated to an IHSS or WPCS Provider	The form will be save to the Person Forms and Correspondence folder with the default display with the most recently produced form/letter listed at the top of the screen.
130	20853 20854 20927 20928	 CI-637056 - DSD BR PVM 130 IMPLEMENTED	Violation #2 County Dispute Outcome Pending Uphold Violation Status – Active	When Batch Job 600LINDN processes AND the Dispute Outcome is "Pending Uphold" AND the Violation Count is 2	On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update the County Dispute Outcome from Pending Uphold to Upheld Set Modify County Dispute and County Dispute Outcome Reason fields to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day after the batch date Do not update Next Possible Violation Date Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2280 or DHCS 2280 To Recipient either SOC 2281 or DHCS 2281 to all recipient's associated to this provider in "Active" or "On-Leave" status

DSD 23/Recip CM & OS – Provider Management/Business Rules (131-140)

ID	Req ID	CI	Description	When	Action
131	20853 20854 20864 20940	CI-637057 - DSD BR PVM 131 IMPLEMENTED	Notice to Provider Training Not Completed for Violation #2 – Dispute Outcome – Upheld	When batch job 600GINDN AND the Violation Count #2 AND the Dispute Outcome is Upheld AND the "Date Training Completed" field is blank AND the "Date Training Completed" is not indicated for any previous violation AND [FLSA Configuration: CountyEntryTraining] days have passed since the County Dispute Letter Date	<p>On the View Overtime Violation screen:]]></ac:plain-text-body></ac:structured-macro> Set the Training Letter Date to one business day following the batch date</p> <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2257B or DHCS 2257B</p>
132	20853	CI-637058 - DSD BR PVM 132 IMPLEMENTED	Save County Review User Name	When the save link is selected on the Modify County Review	Set the County Reviewer Name to the name (First MI Last) of the user taking the most recent action
133	20853	CI-637059 - DSD BR PVM 133 IMPLEMENTED	Save County Supervisor User Name	When the save link is selected on the Modify County Supervisor	Set the Supervisor Name to the name (First MI Last) of the user taking the most recent action
134	20853	CI-637060 - DSD BR PVM 134 IMPLEMENTED	Save County Dispute User Name	When the save link is selected on the Modify County Dispute	Set the County Dispute User Name to the name (First MI Last) of the user taking the most recent action
135	20853	CI-637061 - DSD BR PVM 135 IMPLEMENTED	Save Dispute Supervisor Name	When the save link is selected on the Modify Dispute Supervisor	Set the Dispute Supervisor Name to the name (First MI Last) of the user taking the most recent action
136	12269	CI-668138 - DSD BR PVM 136 IMPLEMENTED	One time termination of providers who have not turned in a SOC 846 as of 4/29/2016	When Batch Job 601GINRN processes And the Provider is in Active or On-Leave status And the provider SOC 846 - Overtime Agreement indication is 'No'	<p>Terminate Provider Hours as follows: Create Leave/Terminate Provider Hours segment Set Provider Status to "Terminated" Set Termination Reason to 'SOC 846 Overtime Agreement Not Received' Set the Termination Effective Date to 05/01/2016 Set Provider Eligible to "No" as follows: Create Modify Enrollment with the following data: Set the Eligible status to 'No'. Set the Effective Date to 05/01/2016. Set the Ineligible Reason to 'SOC 846 Overtime Agreement Not Received' Update Number of Active Providers</p>
137	20839	CI-673778 - DSD BR PVM 137 IMPLEMENTED	Create Travel Time – Generate Travel Claim Form Request	The Save link is selected, without error, for a new Travel Time record AND A timesheet record exists in CMIPS for any pay periods for the program and recipient covered by that travel time record AND There is not a travel claim record for that pay period, program and recipient	Then Create travel claim data for each applicable pay period with Travel Claim Indicator of '1' to be collected by job CMDS107S.

138	20853 20854 20881 20882 20925 20954	CI-675511 - DSD BR PVM 138 IMPLEMENTED	Violation #3 – County Review Outcome – Pending Uphold Violation Status – Active	When Batch Job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 3	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set County Review Outcome Entered Date to batch date Updated the County Review Outcome from "Pending Uphold" to "Upheld" Update the Violation Status from "Pending Review" to "Active" Set Violation Status Date to the batch date Set County Review fields to "View Only" Set County Review Letter Date to one business day after the batch date Next Possible Violation Date remains 12/31/9999 Increase the "Current Provider Violation Count" on Provider Details by 1 Update Violation Count to 3 (Provider Details) <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If Provider is IHSS select IHSS Else Provider is WPCS select WPCS Indicate Third Violation (90-Day Suspension) During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to You <ul style="list-style-type: none"> Select Third Violation To Dispute This Violation <ul style="list-style-type: none"> Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segment trigger SOC 2257A</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If provider is IHSS select IHSS Else, provider is WPCS select WPCS Indicate Third Violation During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred "your provider" indicate Provider Name (First Name Last Name) Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to your Provider <ul style="list-style-type: none"> Select First Violation
139	20853 20854 20881 20882 20925 20954	CI-675512 - DSD BR PVM 139 IMPLEMENTED	Violation #3 Supervisor Review Outcome Pending Rejection Violation Status – Active	When the batch job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 3	<p>On the View Overtime Violation Screen</p> <ul style="list-style-type: none"> Set Supervisor Outcome Entered Date to the batch date Update the Supervisor Review Outcome from "Pending Rejection" to "Rejected" Update the Violation Status from "Pending Review" to "Active" Set Violation Status Date to the batch date Set all County Supervisor Review fields to "View Only" Set County Review Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999 Update Violation Count to 3 (Provider Details) <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If Provider is IHSS select IHSS Else Provider is WPCS select WPCS Indicate Third Violation (90-Day Suspension) During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to You <ul style="list-style-type: none"> Select Third Violation indication To Dispute This Violation <ul style="list-style-type: none"> Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segments trigger SOC 2257A</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If provider is IHSS select IHSS Else, provider is WPCS select WPCS Indicate Third Violation During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred "your provider" indicate Provider Name (First Name Last Name) Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to your Provider <ul style="list-style-type: none"> Select Third Violation indication

140	20853 20854 20883 20884 20925 20954	<p> CI-675513 - DSD BR PVM 140 IMPLEMENTED</p>	<p>Violation #4 County Review "Pending Uphold" Violation Status – Active</p>	<p>When the batch job 600LINDN processes AND the Outcome is "Pending Uphold" AND the Violation Count is 4</p>	<p>On the View Overtime Violation screen</p> <ul style="list-style-type: none"> Set County Review Outcome Entered Date to the batch date Update the County Review Outcome from "Pending Uphold" to "Upheld" Update the Violation Status from "Pending Review" to "Active" Set Violation Status Date to the batch date Set County Review fields to "View Only" Set County Review Letter Date to one business day after the batch date Next Possible Violation Date remains 12/31/9999 Update Violation Count to 4 (Provider Details) <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If Provider is IHSS select IHSS Else Provider is WPCS select WPCS Indicate Fourth Violation (One-Year of Ineligibility) During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to You <ul style="list-style-type: none"> Select Fourth Violation indication To Dispute This Violation <ul style="list-style-type: none"> Dispute Filing Due Date (MM/DD/YYYY) <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segments trigger SOC 2257A</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If provider is IHSS select IHSS Else, provider is WPCS select WPCS Indicate Fourth Violation (One-Year of Ineligibility) During the service week of [First Date (MM/DD/YYYY)] to [Last Date(MM/DD/YYYY)] of the service week for which the violation occurred "your provider" indicate Provider Name (First Name Last Name) Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to your Provider <ul style="list-style-type: none"> Select Fourth Violation indication
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DSD 23/Recip CM & OS – Provider Management/Business Rules (141-150)

ID	Req ID	CI	Description	When	Action
141	20853 20854 20883 20884 20925 20954	CI-675514 - DSD BR PVM 141 IMPLEMENTED	<p>Violation #4 Supervisor Review Outcome "Pending Rejection" – Violation Status – Active</p>	<p>When the batch job 600MINDN processes AND the Supervisor Outcome is "Pending Rejection" AND the Violation Count is 4</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Supervisor Review Outcome Entered Date to batch date Update the Supervisor Review Outcome from "Pending Rejection" to "Rejected" Update the Violation Status from "Pending Review" to "Active" Set the Violation Status Date to batch date Set Supervisor Review fields to "View Only" Set County Review Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999 <p>On the Provider Details screen:</p> <ul style="list-style-type: none"> Update the Violation Count to 4 <p>Letter Triggers:</p> <p>Please see the Letter Matrix found in DSD Section 31.11.1 To Provider the SOC 2257 with the following indications on</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If Provider is IHSS select IHSS Else Provider is WPCS select WPCS Indicate Fourth Violation (One-Year of Ineligibility) During the service week of [First Date (MM/DD/YYYY)] to [Last Date (MM/DD/YYYY)] of the service week for which the violation occurred Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to You <ul style="list-style-type: none"> Select Fourth Violation indication To Dispute This Violation <ul style="list-style-type: none"> Postmarked on or before [Violation Tracking: Dispute Filing Due Date (MM/DD/YYYY)] <p>To all recipient's associated to this provider in "Active" or "On-Leave" status Provider or WPCS Hours segments trigger SOC 2257A</p> <ul style="list-style-type: none"> Page 1 <ul style="list-style-type: none"> If provider is IHSS select IHSS Else, provider is WPCS select WPCS Indicate Fourth Violation (One-Year of Ineligibility) During the service week of [First Date (MM/DD/YYYY)] to [Last Date (MM/DD/YYYY)] of the service week for which the violation occurred "your provider" indicate Provider Name (First Name Last Name) Select the applicable Violation Type Page 2 <ul style="list-style-type: none"> What This Violation Means to your Provider Select Fourth Violation indication
142	20853 20884 20881 20882 20925 20954	CI-675515 - DSD BR PVM 142 IMPLEMENTED	<p>Violation #3 County Dispute is Pending Uphold – Violation Status – Active</p>	<p>When the Batch Job 600LINDN processes AND the Violation Count is 3 AND the County Dispute Outcome is "Pending Uphold"</p>	<p>On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update County Dispute Outcome from "Pending Uphold" to "Upheld" Set Modify County Dispute fields and County Dispute Outcome Reason to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999</p>

143	20853 20884 20881 20882 20925 20954	CI-675516 - DSD BR PVM 143 IMPLEMENTED	Violation #3 County Dispute – Supervisor Pending Approval Violation Status - Inactive	When Batch Job 600MINDN processes AND the Violation Count is 3 AND the Supervisor Dispute Outcome is "Pending Approval"	On the View Overtime Violation screen: <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to batch date • Update Supervisor Dispute Outcome from "Pending Approval" to "Approved" • Set all Supervisor Dispute fields to "View Only" • Update Violation Status from "Active" to "Inactive" • Update Violation Status Date to the Batch Date • Set County Dispute Letter Date to one business day following the batch date • Set Violation Count to blank (View Overtime Violation) • Decrement the Current Provider Violation Count (Provider Details) by one until zero (0) <p>AND</p> <p>Remove the dates in the Ineligible Begin Date and Ineligible End Date fields on both the View Overtime Violation and Provider Details screens.</p> <p>AND IF the Provider is terminated AND prior to termination was ineligible due to Tier 2 Conviction OR there is subsequent Tier 2 conviction - the eligibility remains No.</p> <p>ELSE update the Eligible field from No to Yes and perform the following:</p> <ul style="list-style-type: none"> • Clear the Ineligible Reason • Restore the provider Effective Date to the date prior to the violation suspension • All other Enrollment settings remain as indicated prior to the ineligible action <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2263 or DHCS 2263 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
144	20853 20884 20881 20882 20925 20954	CI-675517 - DSD BR PVM 144 IMPLEMENTED	Violation #3 Supervisor Dispute Outcome is "Pending Rejection" Violation Status – Active	When the batch job 600MINDN processes AND the Violation Count is 3 AND the Supervisor Dispute Outcome is "Pending Rejection"	On the View Overtime Violations screen Set Supervisor Outcome Entered Date to the batch Date Violation Status remains "Active" Do not update Violation Status Date Next Possible Violation Date remains 12/31/9999 Set County Dispute Letter Date to one business day following the batch date Set all Dispute Supervisor fields to "View Only" Update Supervisor Dispute Outcome from Pending Rejection to "Rejected"
145	20853 20884 20881 20882 20925 20954	CI-675518 - DSD BR PVM 145 IMPLEMENTED	Violation #4 County Dispute is Pending Uphold – Violation Status – Active	When the Batch Job 600LINDN processes AND the Violation Count is 4 AND the County Dispute Outcome is "Pending Uphold"	On the View Overtime Violation screen: Set County Dispute Outcome Entered Date to batch date Update County Dispute Outcome from "Pending Uphold" to "Upheld" Set Modify County Dispute fields and County Dispute Outcome Reason to "View Only" Violation Status remains "Active" Do not update Violation Status Date Set County Dispute Letter Date to one business day following the batch date Next Possible Violation Date remains 12/31/9999
146	20853 20884 20881 20882 20925 20954	CI-675519 - DSD BR PVM 146 IMPLEMENTED	Violation #4 Dispute Supervisor Outcome – Pending Approval Violation Status – Inactive	When the batch job 600MINDN processes AND the Violation Count is 4 AND the Supervisor Dispute Outcome is "Pending Approval"	On the View Overtime Violation screen: <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to batch date • Update Supervisor Dispute Outcome from "Pending Approval" to "Approved" • Set all Supervisor Dispute fields to "View Only" • Update Violation Status from "Active" to "Inactive" • Update Violation Status Date to the Batch Date • Set County Dispute Letter Date to one business day following the batch date • Set Violation Count to blank (View Overtime Violation) • On the Provider Details screen: • Decrement the Current Provider Violation Count by one <p>AND</p> <p>Remove the dates in the Ineligible Begin Date and Ineligible End Date fields on both the View Overtime Violation and Provider Details screens.</p> <p>AND IF the Provider is terminated AND prior to termination was ineligible due to Tier 2 Conviction OR there is subsequent Tier 2 conviction - the eligibility remains No.</p> <p>ELSE update the Eligible field from No to Yes and perform the following:</p> <ul style="list-style-type: none"> • Clear the Ineligible Reason • Restore the provider Effective Date to the date prior to the violation suspension • All other Enrollment settings remain as indicated prior to the ineligible action <p>Set Next Possible Violation Date IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period</p> <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10 To Provider either SOC 2263 or DHCS 2263 To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status</p>
147	20853 20884 20881 20882 20925 20954	CI-675520 - DSD BR PVM 147 IMPLEMENTED	Violation #4 Supervisor Dispute Outcome is "Pending Rejection" Violation Status – Active	When the batch job 600MINDN processes AND the Violation Count is 4 AND the Supervisor Dispute Outcome is "Pending Rejection"	On the View Overtime Violations screen <ul style="list-style-type: none"> • Set Supervisor Outcome Entered Date to the batch Date • Violation Status remains "Active" • Do not update Violation Status Date • Next Possible Violation Date remains 12/31/9999 • Set County Dispute Letter Date to one business day following the batch date • Set all Dispute Supervisor fields to "View Only" • Update Supervisor Dispute Outcome from "Pending Rejection" to "Rejected"

148	20853 20854 20902	 CI-675521 - DSD BR PVM 148 IMPLEMENTED	<p>Violation 3 or 4</p> <p>Violation Status is Active</p> <p>AND either County Dispute is not filed</p> <p>OR State Review is not filed</p> <p>The batch date is [CountyDisputeCalendarDays plus CountyDisputeBusinessDays] days past the County Review Letter Date and the Dispute Filed Date is blank</p> <p>OR</p> <p>The batch date is [FLSAConfig:StateAdminReview Filed] days past the Dispute Letter Date and the State Review Filed Date is blank</p>	<p>When Batch Job 600PINDN processes</p> <p>AND</p> <p>The Violation Count is 3 or 4</p> <p>AND</p> <p>The Violation Status is "Active"</p> <p>AND</p>	<p>Set Ineligible Dates:</p> <ul style="list-style-type: none"> Set Ineligible Begin Date to current date plus "FLSAConfig:ProviderTermination" days (Field validation on both View Provider Details and current View Overtime Violation) Set Ineligible End Date as follows: <ul style="list-style-type: none"> IF Violation Count is 3 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:ThirdViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) ELSE Violation Count is 4 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:FourthViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> Set Next Possible Violation Date to the first day of the pay period following the Ineligible Begin Date <p>Terminate Provider Hours as follows:</p> <ul style="list-style-type: none"> Create Leave/Terminate Provider Hours segment for any recipient case where Provider has an "Active" Provider Hours segment <ul style="list-style-type: none"> Set Provider Status to "Terminated" IF Violation Count is 3 set Termination Reason to "Third Overtime Violation" <ul style="list-style-type: none"> ELSE Violation Count is 4 set Termination Reason to "Fourth Overtime Violation" IF the most recent Provider Hours segment has an End Date less than "FLSAConfig:ProviderTermination" calendar days from the current date <ul style="list-style-type: none"> Set the Termination Effective Date to the current End Date plus one day (+1) ELSE set the Termination Effective Date to current date plus "FLSAConfig:ProviderTermination" calendar days <p>Set Provider "Eligible" Indication as follows:</p> <ul style="list-style-type: none"> IF Provider Eligible indication is "No" and the Ineligible Reason is Tier 2 Conviction or Subsequent Tier 2 Conviction <ul style="list-style-type: none"> Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date. IF Violation Count is 3 <ul style="list-style-type: none"> Set Ineligible Reason to "Third Overtime Violation" ELSE Violation Count is 4 <ul style="list-style-type: none"> Set Ineligible Reason to "Fourth Overtime Violation" <p>ELSE Provider Eligible indication is "Yes"</p> <ul style="list-style-type: none"> Set the Eligible field to "No". <ul style="list-style-type: none"> Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date. <p>Set the Ineligible Reason as follows:</p> <ul style="list-style-type: none"> IF Violation Count is 3 "Third Overtime Violation" <ul style="list-style-type: none"> ELSE Violation Count is 4 "Fourth Overtime Violation" <p>Recipient CORI:</p> <ul style="list-style-type: none"> Do not End the Recipient CORI record <p>Trigger Task/Notifications as follows:</p> <ul style="list-style-type: none"> Notification to Case Owner "[Provider Name] Ineligible for [Provider Ineligible Reason]." Notification to Case Owner Supervisor "[Provider Name] Ineligible for [Provider Ineligible Reason]." Task to the Public Authority Work Queue "[Provider Name] Ineligible for [Provider Ineligible Reason]." If the Provider is a WPCS trigger task to WPCS Work Queue, trigger Task "Provider Ineligible for [Provider Ineligible Reason]."
149	20853 20854	 CI-675522 - DSD BR PVM 149 IMPLEMENTED	Modify State Review – State Review Filed Date	When the Save link is selected on the Modify State Review screen AND the State Review Filed Date is indicated	Set the State Review Entered Date to the current date Set the State Review Outcome to "Pending"

150	20853 20854 20933 20934 20937 20938	<p></p> <p>State Administrative Review AND the State Review Outcome is Pending Upheld AND the State Review Outcome Date is indicated Outcome – Pending Upheld Violation Status - Active</p>	<p>When the batch job 600RINDN processes</p> <p>Set the State Review User Name to the name (First MI Last) of the user taking the most recent action on the screen</p> <p>Set the State Review Outcome Entered Date to the batch date</p> <p>Set State Review Outcome from "Pending Upheld" to "Upheld"</p> <p>Violation Status remains, "Active"</p> <p>Do not update Violation Status Date</p> <p>Set all fields on the State Administrative Review screen to "View only".</p> <p>Set State Review Letter Date to one business day after batch date.</p> <p>Set Ineligible Dates</p> <p>Set Ineligible Begin Date to current date plus "FLSAConfig:ProviderTermination" days (Field validation on both View Provider Details and current View Overtime Violation)</p> <p>Set Ineligible End Date as follows:</p> <p>IF Violation Count is 3 set the Ineligible End Date to the Ineligible Begin Date plus "FLSA:Config:ThirdViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation)</p> <p>ELSE Violation Count is 4 set the Ineligible End Date to the Ineligible Begin Date plus "FLSA:Config:FourthViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation)</p> <p>Set Next Possible Violation Date</p> <p>Set Next Possible Violation Date to the first day of the pay period following the Ineligible Begin Date</p> <p>Terminate Provider Hours as follows:</p> <p>Create Leave/Terminate Provider Hours segment</p> <p>Set Provider Status to "Terminated"</p> <p>IF Violation Count is 3 set Termination Reason to "Third Overtime Violation"</p> <p>ELSE Violation Count is 4 set Termination Reason to "Fourth Overtime Violation"</p> <p>If the most recent Provider Hours segment has an End Date less than "FLSAConfig: ProviderTermination" calendar days from the current date</p> <p>Set the Termination Effective Date to the current End Date plus one day (+1)</p> <p>Else set the Termination Effective Date to current date plus "FLSAConfig: ProviderTermination" calendar days</p> <p>Set Provider Eligible to "No" as follows:</p> <p>Create Modify Enrollment with the following data:</p> <p>Set the Eligible field to "No".</p> <p>Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date.</p> <p>Set the Ineligible Reason as follows:</p> <p>IF Violation Count is 3 "Third Overtime Violation"</p> <p>ELSE Violation Count is 4 "Fourth Overtime Violation"</p> <p>Recipient CORI:</p> <p>Do not End the Recipient CORI record</p> <p>Trigger Task/Notifications as follows:</p> <p>Notification to Case Owner "[Provider Name] Ineligible d for [Provider Ineligible Reason]."</p> <p>Notification to Case Owner Supervisor "[Provider Name] Ineligible for [Provider Ineligible Reason]."</p> <p>Task to the Provider Management Work Queue "[Provider Name] Ineligible for [Provider Ineligible Reason]."</p> <p>If the Provider is a WPCS trigger task to WPCS Work Queue, trigger Task "[Provider Name] Ineligible for [Provider Ineligible Reason]."</p> <p>Letter Triggers:</p> <p>Please see the Letter Matrix found in DSD Section 31.10</p> <p>IF Violation Count is three (3), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2286 or DHCS 2286 • To Recipient either SOC 2287 or DHCS 2287 to all recipient's associated to this provider in "Active" or "On-Leave" status <p>ELSE Violation Count is four (4), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2290 or DHCS 2290 • To Recipient either SOC 2291 or DHCS 2291 to all recipient's associated to this provider in "Active" or "On-Leave" status
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DSD 23/Recip CM & OS – Provider Management/Business Rules (151-160)

ID	Req ID	CI	Description	When	Action
151					
152	20853 20854 20935 20936 20956 20957	 <p>State Review Outcome Override State Supervisor Review Outcome – Pending Approved Violation Status - Inactive</p>	<p>When the batch job 600RINDN processes AND The State Supervisor Review Outcome is Pending Approval</p>	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Updated Violation Status from "Active" to "Inactive" Set Violation Status Date to the batch date Set Violation Count to blank (View Overtime Violation) Decrement the Current Violation Count by 1 (Provider Details) <p>On the View Overtime Violation – State Supervisor Review cluster:</p> <ul style="list-style-type: none"> Update the State Supervisor Review Outcome from "Pending Approval" to "Approved" Set all fields on the State Supervisor Review screen to "View Only" Set the State Supervisor User Name to the name (First MI Last) of the user taking the action Set the State Supervisor Review Outcome Entered Date to the current date Set the State Review Letter Date to one day following the batch date <p>Set Next Possible Violation Date</p> <ul style="list-style-type: none"> IF the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month ELSE, if the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period <p>Letter Trigger Conditions:</p> <ul style="list-style-type: none"> IF the Program Type associated to the Overtime Violation is IHSS and the Provider serves only IHSS services, to all Recipient(s) in "Eligible", "Presumptive Eligible" or "Leave" status <p>For Violation Count 3 or 4</p> <ul style="list-style-type: none"> Trigger SOC 2288 to IHSS Provider Trigger SOC 2289 to all Recipient's associated to this Provider in "Active" or "On-Leave" status. <p>ELSE IF, and the Provider serves both IHSS and WPCS to a Recipient and the Program Type of the violation is IHSS</p> <ul style="list-style-type: none"> Trigger DHCS 2288 to IHSS Provider with IHSS checked Trigger DHCS 2289, with IHSS checked, to all Recipient's associated to this Provider in "Active" or "On-Leave" status <p>ELSE IF, the Provider serves only WPCS to a WPCS Recipient and the Program Type of the violation is WPCS</p> <ul style="list-style-type: none"> Trigger DHCS 2288 to WPCS Provider with WPCS checked Trigger DHCS 2289, with WPCS checked, to all Recipient's associated to this Provider in "Active" or "On-Leave" status <p>AND</p> <p>IF the Provider is terminated and the prior to termination was ineligible due to Tier 2 Conviction OR there is subsequent Tier 2 conviction - the eligibility remains No.</p> <p>ELSE</p> <ul style="list-style-type: none"> Update the Eligible field from No to Yes Clear the Ineligible Reason Restore the provider Effective Date to the date prior to the violation suspension All other Enrollment settings remain as indicated prior to the ineligible action On the Provider Details screen, update the Ineligible Begin Date and Ineligible End Date to blank On the View Overtime Violation record, update the Ineligible Begin Date and Ineligible End Date to blank, while saving previous dates to history. 	

153	20853 20854	CI-675526 - DSD BR PVM 153 IMPLEMENTED	State Review History	When Modify State Review screen is saved	<p>Allow the save action and push previous field indications except Comments to the State Review History screen</p> <p>Set Last Updated Date to the current date</p> <p>Set Last Updated by to the User ID of the user taking the action</p> <p>Comments will be saved, as indicated, to the View State Review Comments screen (Comment history will not be tracked)</p>
154	20853 20854 20887 20943 21177 21318	CI-675527 - DSD BR PVM 154 IMPLEMENTED	Reduction of Total Violation Count	<p>When batch job 600QINDN processes</p> <p>AND 1 year⁽¹⁾ has passed since either the most recent Overtime Violation "Violation Date"</p> <p>OR the "Violation Reduction Letter Date" on the previously removed violation for Providers who have had a violation previously removed</p> <p>AND there are no violation in "Pending Review" status</p> <p> (1) 1 year = 365 days OR 366 days if the violation falls within a leap year (the Violation Date occurs between January 1st and February 29th of a leap year OR the Violation Date occurs between March 1st and December 31st of the year leading up to the leap year).</p>	<p>For the most recent "Active" status Overtime Violation, set the Violation Status to "Inactive – No Violations for one year"</p> <p>Set the Violation Reduction Letter Date to one day following the batch date</p> <p>Set the Status Date to the batch date</p> <p>Reduce the Current Provider Overtime Violation Count by 1 (Provider Details) until 0</p> <p>If a subsequent Overtime Violation exists where Status = Pending Review, do not update the status of the most recent violation record.</p> <p>If a violation in Pending Review status is overridden, the most recent "Active" violation will be set to "Inactive – no Violations for one year"</p> <p>If the violation in Pending Review is upheld the most recent "Active" violation will remain "Active"</p> <p>Letter Trigger Conditions:</p> <p>IF the Program Type associated with the Violation is IHSS trigger SOC 2265</p> <p>ELSE Program Type associated with Violation is WPCS, trigger DHCS 2265 with WPCS checked</p>
155	20853 20854	CI-675528 - DSD BR PVM 155 IMPLEMENTED	Provider Re-enrollment	When a provider is re-enrolled after being indicated as "Eligible" "No" AND the Ineligible Reason was "Fourth Overtime Violations" AND the Effective Date of the Re-enrollment is one day or more following the Overtime Violation Ineligible End Date AND the Re-enrollment is Approved	<p>Set any existing "Active" status Overtime Violation to "Inactive – Provider One Year Termination" status</p> <p>Set the Status Date on these records to the current date</p> <p>Clear Date Training Completed</p>
156	20853 20854	CI-675529 - DSD BR PVM 156 IMPLEMENTED	Violation Details History	When any user or system action causes an update to any data element in the Violation Details cluster of the View Overtime Violations screen	Push the previous data element indication(s) to the Violation Details History screen
157	20853 20854	CI-675530 - DSD BR PVM 157 IMPLEMENTED	End Date CORI after 4th OT Violation	When Batch Job 600RINDN processes AND [FLSAConfig:CoriEndDateOTViolation] days have passed since the County Review Letter Date for the 4th Overtime Violation AND the Violation Status is "Active"	<p>Set the "CORI End Date" to the batch date</p> <p>*Testing verification that business rule #37 in DSD Section 23 processes to set Recipient Waiver End Date to the batch date as well.</p>
158	20853 20854 20904	CI-675531 - DSD BR PVM 158 IMPLEMENTED	Batch Job (600QINDN) – Change Eligible Indications	When the "Ineligible End Date" associated with Overtime Violation #3 has passed	<p>If the "Ineligible Reason" prior to "Third Overtime Violation" was Tier 2 Conviction</p> <p>OR Subsequent Tier 2 Conviction</p> <ul style="list-style-type: none"> • Eligible field remains "No" • Update Ineligible Reason to prior Ineligible Reason <p>Else the "Ineligible Reason" prior to "Third Overtime Violation" was "Yes"</p> <p>Update the Eligible field from "No" to "Yes"</p> <p>Clear the Ineligible Reason</p> <p>For all records restore all other Enrollment settings to indications prior to the ineligible action including the Provider eligibility effective date</p> <p>Trigger the following tasks and notifications as applicable:</p> <p>Notification to the Case Owner, "[Provider Name] 90 day ineligibility for Overtime Violation#3 has passed, provider may be reassigned to case."</p> <p>Notification to Case Owner Supervisor "[Provider Name] 90 day ineligibility for Overtime Violation#3 has passed; provider may be reassigned to case."</p> <p>Task to the Provider Management Work Queue "[Provider Name] 90 day ineligibility for Overtime Violation#3 has passed; provider may be reassigned to case."</p> <p>If the Provider was Active WPCS Provider prior to termination, trigger Task "[Provider Name] 90 day ineligibility for Overtime Violation #3 has passed, provider may be reassigned to case."</p>
159	20853 20854	CI-675532 - DSD BR PVM 159 IMPLEMENTED	Display Re-enroll link	When the "Ineligible End Date" associated with Overtime Violation #4 has passed	<p>Display the Re-enroll link on the Provider Details screen.</p> <p>Testing Verification - Verify that the Reinstate link does not display.</p>
160	20853 20854	CI-675533 - DSD BR PVM 160 IMPLEMENTED	Display State Review hyperlinks on View Overtime Violation screen	When a violation is triggered and the Violation Count is 3 or 4	<p>Display the following links associated with State Administrative Review cluster of the View Overtime Violation:</p> <p>State Review</p> <p>State Supervisor Review</p> <p>Comments History</p>

DSD 23/Recip CM & OS – Provider Management/Business Rules (161-170)

ID	Req ID	CI	Description	When	Action
161			Cancelled with CR 1210		
162	20905	CI-675644 - DSD BR PVM 162 IMPLEMENTED	Modify and Inactivate Forms	When the Save link is selected on the Modify and Inactivate Forms screen and the Mark As Inactivate/Not Mailed box is checked	If the current Status is Pending, set the status to "Inactivated" Else if the current Status is Printed, set the status to "Not Mailed".
163	12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20974 20957 20976	CI-706222 - DSD BR PVM 163 IMPLEMENTED	Generate and mail BVI component in braille format for any of the following IHSS Required forms: SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits SOC 2291 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Fourth Violation (One-Year Period of Ineligibility) DHCS 2264 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility	When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is indicated as Braille Documents And a SOC 2257A pdf is generated for county print Or a SOC 2264 pdf is generated for county print Or a SOC 2266 pdf is generated for county print Or a SOC 2267 pdf is generated for county print Or a SOC 2268 pdf is generated for county print Or a SOC 2269 pdf is generated for county print Or a SOC 2271A pdf is generated for county print Or a SOC 2281 pdf is generated for county print Or a SOC 2287 pdf is generated for county print Or a SOC 2289 pdf is generated for county print Or a SOC 2291 pdf is generated for county print Or a DHCS 2264 pdf is generated for county print Or a DHCS 2287 pdf is generated for county print Or a DHCS 2289 pdf is generated for county print Or a DHCS 2291 pdf is generated for county print	If standard PDF document has been generated in English (Recipient's written language indication is other than Spanish, Armenian, or Chinese) <ul style="list-style-type: none"> • Send standard English PDF document to county printer • Generate document as unlocked English PDF with imbedded fonts for interface CMDS876A • Generate manifest detail for interface CMDS876A • Set Status on BVI format Cluster as Generated Else, If standard PDF document has been generated in Spanish, Armenian or Chinese, (Recipient's written language indication is Spanish, Armenian, or Chinese) <ul style="list-style-type: none"> • Send standard Spanish, Armenian or Chinese PDF document to county printer • Generate document as unlocked English PDF with imbedded fonts for interface CMDS876A • Generate manifest detail for interface CMDS876A • Set Status on BVI format Cluster as Generated

164	<p>12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20974 20957 2097620 958</p> <p> CI-706223 - DSD BR PVM 164 IMPLEMENTED</p>	<p>Generate and mail BVI component in Audio CD format for any of the following IHSS Required forms documents:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Rescinding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2291 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Fourth Violation (One-Year Period of Ineligibility)</p> <p>DHCS 2264 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	<p>When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is Audio CD And</p> <p>a SOC 2257A pdf is generated for county print Or</p> <p>a SOC 2264 pdf is generated for county print Or</p> <p>a SOC 2266 pdf is generated for county print Or</p> <p>a SOC 2267 pdf is generated for county print Or</p> <p>a SOC 2268 pdf is generated for county print Or</p> <p>a SOC 2269 pdf is generated for county print Or</p> <p>a SOC 2271A pdf is generated for county print Or</p> <p>a SOC 2281 pdf is generated for county print Or</p> <p>a SOC 2283 pdf is generated for county print Or</p> <p>a SOC 2285 pdf is generated for county print Or</p> <p>a SOC 2287 pdf is generated for county print Or</p> <p>a SOC 2289 pdf is generated for county print Or</p> <p>a SOC 2291 pdf is generated for county print Or</p> <p>a DHCS 2264 pdf is generated for county print Or</p> <p>a DHCS 2281 pdf is generated for county print Or</p> <p>a DHCS 2283 pdf is generated for county print Or</p> <p>a DHCS 2285 pdf is generated for county print Or</p> <p>a DHCS 2287 pdf is generated for county print Or</p> <p>a DHCS 2289 pdf is generated for county print Or</p> <p>a DHCS 2291 pdf is generated for county print</p>	<p>If standard PDF document has been generated in English or Spanish</p> <ul style="list-style-type: none"> • Send standard English or Spanish PDF document to county printer • Generate document as unlocked English or Spanish PDF with imbedded fonts for interface CMDS876A • Generate manifest detail for interface CMDS876A • Set Status on BVI format Cluster as Generated <p>Else If standard PDF document has been generated in Chinese or Armenian (Recipient's written language indication is Chinese or Armenian)</p> <ul style="list-style-type: none"> • Send standard Chinese or Armenian PDF document to county printer
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165	<p>12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20972 20974 20957 20976 20958</p>	<p> CI-706224 - DSD BR PVM 165 IMPLEMENTED</p> <p>Generate and mail BVI component in Data CD format for any of the following IHSS Required forms documents:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Rescinding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2284 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	<p>When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is Data CD And</p> <p>a SOC 2257A pdf is generated for county print Or</p> <p>a SOC 2264 pdf is generated for county print Or</p> <p>a SOC 2266 pdf is generated for county print Or</p> <p>a SOC 2267 pdf is generated for county print Or</p> <p>a SOC 2268 pdf is generated for county print Or</p> <p>a SOC 2269 pdf is generated for county print Or</p> <p>a SOC 2271A pdf is generated for county print Or</p> <p>a SOC 2281 pdf is generated for county print Or</p> <p>a SOC 2287 pdf is generated for county print Or</p> <p>a SOC 2289 pdf is generated for county print Or</p> <p>a SOC 2291 pdf is generated for county print Or</p> <p>a DHCS 2264 pdf is generated for county print Or</p> <p>a DHCS 2281 pdf is generated for county print Or</p> <p>a DHCS 2287 pdf is generated for county print Or</p> <p>a DHCS 2289 pdf is generated for county print Or</p> <p>a DHCS 2291 pdf is generated for county print</p>	<ul style="list-style-type: none"> Send standard PDF document to county printer Generate document as unlocked PDF with imbedded fonts for interface CMDS876A Generate manifest detail for interface CMDS876A Set Status on BVI format Cluster as Generated
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166	12445 20863 20886 20906 20908 20910 20912 20828 20928 20934 20936 20938 20942 20968 20970 20974 20957 2097620 959	<p> CI-706225 - DSD BR PVM 166 IMPLEMENTED</p>	<p>Generate and mail BVI component in Large Font format for any of the following IHSS Required forms documents:</p> <p>SOC 2257A – IHSS Program Notice to Recipient of Provider's Violation</p> <p>SOC 2264 – IHSS Program Notice to Recipient Rescinding Provider Violation</p> <p>SOC 2266 – Notice to Recipient Approval of Exception to Exceed Weekly Hours</p> <p>SOC 2267 – Notice to Recipient Denial of Exception to Exceed Weekly Hours</p> <p>SOC 2268 – Notice to Recipient Approval for Provider to Worker Alternate Schedule Due to Recurring Event</p> <p>SOC 2269 – Notice to Recipient Cancellation of Alternate Schedule Due to Recurring Event</p> <p>SOC 2271A – IHSS Recipient Notification of Maximum Weekly Hours</p> <p>SOC 2281 – In-Home Supportive Services Program Notice to Recipient Upholding Provider's First Or Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2287 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Provider's Third Violation (90-Day Suspension of Eligibility) for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2289 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Rescinding Provider's Third Or Fourth Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>SOC 2291 – In-Home Supportive Services Program State Administrative Review Request Response Letter to Recipient Upholding Fourth Violation (One-Year Period of Ineligibility)</p> <p>DHCS 2264 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Rescinding Provider Violation</p> <p>DHCS 2281 – In-Home Supportive Services (IHSS) and Waiver Personal Care Services (WPCS) Notice to Recipient Upholding First/Second Violation for Exceeding Workweek and/or Travel Time Limits</p> <p>DHCS 2287 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Third Violation and 90 Day Period of Ineligibility</p> <p>DHCS 2289 – State Administrative Review Request Response to Recipient Letter Rescinding Third Or Fourth Violation</p> <p>DHCS 2291 – State Administrative Review Request Response to Recipient Letter Upholding Provider's Fourth Violation and One-Year Period of Ineligibility</p>	<p>When the case management batch job CMDS876A has completed successfully AND When the IHSS Required forms Option indicated on the Blind or Visually Impaired screen is Large Font Document And a SOC 2257A pdf is generated for county print Or a SOC 2264 pdf is generated for county print Or a SOC 2266 pdf is generated for county print Or a SOC 2267 pdf is generated for county print Or a SOC 2268 pdf is generated for county print Or a SOC 2269 pdf is generated for county print Or a SOC 2271A pdf is generated for county print Or a SOC 2281 pdf is generated for county print Or a SOC 2287 pdf is generated for county print Or a SOC 2289 pdf is generated for county print Or a SOC 2291 pdf is generated for county print Or a DHCS 2264 pdf is generated for county print Or a DHCS 2281 pdf is generated for county print Or a DHCS 2287 pdf is generated for county print Or a DHCS 2289 pdf is generated for county print Or a DHCS 2291 pdf is generated for county print</p>	<ul style="list-style-type: none"> Send standard PDF document to county printer Generate document as unlocked PDF with imbedded fonts for interface CMDS876A Generate manifest detail for interface CMDS876A Set Status on BVI format Cluster as Generated
167	20770	<p> CI-706226 - DSD BR PVM 167 IMPLEMENTED</p>	Update Status of Braille NOA - Mailed	<p>When the case management batch job CMDR876B batch job has completed successfully AND NOA Identifier match is found AND The braille NOA IDENTIFIER for a transaction has STATUS = M AND The transaction is processed without error</p>	<p>THEN</p> <p>Update the BVINOABRAILLETRIGGER.bviNOAStatus to Mailed AND</p> <p>Update the CONCERNROLECOMMUNICATION.status field for the Braille NOA Form from "Generated" to "Mailed" – seen on Forms screens AND</p> <p>Update the BVINOABRAILLETRIGGER.bviBrailleFileMailingDate status date provided in the processed transaction AND</p> <p>Update CONCERNROLECOMMUNICATION.statusDate with the status date provided in the processed transaction</p>
168	20770	<p> CI-706227 - DSD BR PVM 168 IMPLEMENTED</p>	Update Status of Braille NOA - Received	<p>When the case management batch job CMDR876B batch job has completed successfully AND NOA Identifier match is found AND A braille NOA IDENTIFIER has STATUS = R AND The transaction is processed without error</p>	<p>THEN</p> <p>Update BVINOABRAILLETRIGGER.bviNOAStatus from Generated or Regenerated to Received (not visible on forms screens) AND</p> <p>Update BVINOABRAILLETRIGGER.bviBrailleFileReceiveDate with status date provided in the processed transaction</p>
169	20959	<p> CI-706228 - DSD BR PVM 169 IMPLEMENTED</p>	Ingest Large Font PDF received from Braille Works	<p>When the case management batch job CMDS876C has completed successfully AND Large Font PDF document and Manifest File is received from Braille Works</p>	<p>Insert a record in ATTACHMENT with the received Large Font PDF File Content AND</p> <p>Update the record in CONCERNROLECOMMUNICATION with the new ATTACHMENTID AND</p> <p>Insert a record in CONCERNROLECOMMUNICATIONSNAPSHOT</p>

170	20982	 CI-717670 - DSD BR PVM 170 IMPLEMENTED	Batch Job (600NINMN) to trigger Task for Overtime Violation Exemption Expiration	<p>When an Overtime Violation Exemption Type "Extraordinary Circumstances" has an End Date which is within the next 60 calendar days.</p> <p>Note: This is a monthly batch job which should trigger tasks based upon the most recent Overtime Violation Exemption record End Date. This means two tasks could be triggered for the same Overtime Violation Exemption type of "Extraordinary Circumstances" depending upon the date entered, the End Date and the batch date.</p>
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DSD 23/Recip CM & OS – Provider Management/Business Rules (171-180)

ID	Req ID	CI	Description	When	Action
171	20853 20997	CI-719081 - DSD BR PVM 171 IMPLEMENTED	Violation 3 or 4 Modify State Review or Modify State Supervisor Review	When the Save link is selected on the Modify State Review screen OR The Modify State Supervisor Review screen	Set the State Review User Name OR The State Supervisor User Name to the user taking the action Push all previous indicated data to the State Review History screen.
172	20853 20997 20996	CI-719082 - DSD BR PVM 172 IMPLEMENTED	Any Violation Count CDSS Review Filed Date	When the Save link is selected on the "Modify CDSS Review" screen AND The CDSS Review Filed Date is entered, and none of the CDSS Outcome Review fields are entered	Set the CDSS Review Entered Date to the current date Set the CDSS Review Outcome to "Pending"
173	20853 20997 20996	CI-719083 - DSD BR PVM 173 IMPLEMENTED	Any Violation Count Modify CDSS Review or Modify CDSS Supervisor Review	When the Save link is selected on the Modify CDSS Review screen OR The Modify CDSS Supervisor Review screen	Set the CDSS Review User Name OR the CDSS Supervisor Review User Name to the user taking the action Push all previous indicated data to the CDSS Review History screen.
174	20997 20996	CI-719084 - DSD BR PVM 174 IMPLEMENTED	Any Violation Count – CDSS Review Outcome – Pending Uphold Violation Status – Active	When the batch job 600RINDN processes AND The CDSS Review Outcome is "Pending Uphold" regardless of the violation count	<p>On the CDSS Review screen:</p> <ul style="list-style-type: none"> • Set CDSS Review Outcome Entered Date to batch date • Set all CDSS Review fields to View Only • Set all CDSS Supervisor Review fields, except CDSS Letter Date to "View Only" • Set the CDSS Review Outcome to "Upheled" • Violation Status remains "Active" • Do not update the Violation Status Date <p>Verify Next Possible Violation Date</p> <p>IF the Next Possible Violation Date is other than 12/31/9999, retain current date</p> <ul style="list-style-type: none"> • ELSE if the Next Possible Violation Date is 12/31/999, and the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month • ELSE, the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period

175	20996 20997	CI-719085 - DSD BR PVM 175 IMPLEMENTED	Any Violation Count CDSS Supervisor Review – Pending Approval Violation Status – Inactive	When Batch Job 600RINDN processes ANY Violation Count CDSS Supervisor Review Outcome is "Pending Approval"	<p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> • Update Violation Status from "Active" to "Inactive" • Update Violation Status Date to the Batch Date • Set Violation Count to blank (View Overtime Violation) • Decrement the Current Provider Violation Count (Provider Details) by one until zero (0) <p>On the CDSS Supervisor Review section of the screen:</p> <ul style="list-style-type: none"> • Set the CDSS Supervisor Review Outcome Entered Date to batch date • Update CDSS Supervisor Review Outcome from "Pending Approval" to "Approved" • Set all CDSS Supervisor Review fields to "View Only" • Set the CDSS Review Letter Entered Date to the Batch Date • Set the CDSS Review Letter Date to one-day following the batch date <p>Letter Triggers: Please see the Letter Matrix found in DSD Section 31.10</p> <ul style="list-style-type: none"> • To Provider either SOC 2263 or DHCS 2263 • To Recipient either SOC 2264 or DHCS 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status <p>Update Provider Eligibility Regardless of the Violation Count: IF provider is Terminated</p> <ul style="list-style-type: none"> • AND the "Ineligible Reason" prior to termination was Tier 2 Conviction • OR Subsequent Tier 2 Conviction <ul style="list-style-type: none"> ◦ Eligible field remains "No" <p>ELSE Termination Reason is:</p> <ul style="list-style-type: none"> • Third Overtime Violation • OR Fourth Overtime Violation <ul style="list-style-type: none"> ◦ Update the Eligible field from "No" to "Yes" ◦ Clear the Ineligible Reason ◦ All other Enrollment settings remain as indicated prior to the ineligible action <p>On the Provider Details screen update the Ineligible Begin Date and Ineligible End Date to blank</p> <p>Update Provider Ineligible Dates On the View Overtime Violation record update the Ineligible Begin Date and Ineligible End Date to blank saving previous dates to history.</p> <p>Verify Next Possible Violation Date IF the Next Possible Violation Date is other than 12/31/9999, retain current date</p> <ul style="list-style-type: none"> • ELSE if the Next Possible Violation Date is 12/31/9999, and the batch date is in the same calendar month as the Violation Date, set the Next Possible Violation Date to the first day of the next calendar month • ELSE, the batch date is in a subsequent calendar month, set the Next Possible Violation Date to the first day of the next pay period
176	20853 20997 20996	CI-719086 - DSD BR PVM 176 IMPLEMENTED	Any Violation Count CDSS Supervisor Review – CDSS Review Letter Date	When the Save link is selected on the Modify CDSS Supervisor Review screen AND The CDSS Letter Date was previously not indicated AND The CDSS Letter Date is now indicated	<p>On the Modify CDSS Supervisor Review screen:</p> <ul style="list-style-type: none"> • Allow the save action • Set the CDSS Review Letter Entered Date to the current date • Set CDSS Review Letter Date to non-editable • Push all previously indicated data to the CDSS Review History screen.
177		CI-753354 - DSD BR PVM 177 CANCELLED	Cancelled by ASR Sprint 11 Team 1&2		
178		CI-753355 - DSD BR PVM 178 CANCELLED	Cancelled by ASR Sprint 11 Team 1&2		
179	12089 20981 21045	CI-753905 - DSD BR PVM 179 IMPLEMENTED	Create WPCS Details Provider has Active Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"	Allow the Assign Case Provider action Assign the Overtime Violation Exemption End Date* based upon the following: If the Provider Hours Begin Date is in the current month or a past month, set the Overtime Violation Exemption End Date to the last day of the current month. Else, if the Provider Hours Begin Date is for a future month, set Overtime Exemption End Date to last day of the month prior to the Begin Date AND for all records hide the "Edit" and "Inactivate" links *Bypass Error Message 413 (717,651)

180	20981 21045	 CI-753897 - DSD BR PVM 180 IMPLEMENTED	Create Overtime Violation Exemption	When the Save link is selected on the Create Overtime Violation Exemption pop-up AND The provider has an Overtime Violation with a Violation Status of Pending or Active AND The Overtime Violation Service Month is the same month as the Overtime Violation Exemption Begin Date (service Month)	Flag affected Overtime Violation for processing in Batch Job (600SINDN)
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DSD 23/Recip CM & OS – Provider Management/Business Rules (181-190)

ID	Req ID	CI	Description	When	Action
181	20981 21045	 CI-753898 - DSD BR PVM 181 IMPLEMENTED	Inactivate Active Overtime Violation when a new Overtime Violation Exemption is added	An Overtime Violation is flagged for Batch Job (600SINDN) processing	<p>For an Overtime Violation for a Service Month which is the same as the most recent Overtime Violation Exemption Begin Date (service month) inactivate the Overtime Violation as follows:</p> <p>County Review If the Violation Status is Pending and the County Review Outcome is Pending Review set the County Review fields as follows:</p> <ul style="list-style-type: none"> County Review Outcome – "Override – Exemption" County Review Outcome Date – Batch Date County Review Outcome Entered Date – Batch Date County Reviewer Name – superuser County Review Comment – If comment exists add "Overtime Violation Exemption. Else enter 'Overtime Violation Exemption' when Comment field is blank. <p>Set the Supervisor Review fields as follows:</p> <ul style="list-style-type: none"> Supervisor Review Outcome – "Approved – Exemption" Supervisor Name – superuser Supervisor Outcome Entered Date – Batch Date Supervisor Review Comment – If comment exists add "Overtime Violation Exemption. Else enter 'Overtime Violation Exemption' when Comment field is blank. No Letter is triggered <p>Else, if Violation Status is Pending and the Supervisor Review Outcome is Supervisor Review</p> <ul style="list-style-type: none"> Set the Supervisor Review fields as follows: Supervisor Review Outcome – "Approved – Exemption" Supervisor Name – superuser Supervisor Outcome Entered Date – Batch Date Supervisor Review Comment – If comment exists add "Overtime Violation Exemption. Else enter 'Overtime Violation Exemption' when Comment field is blank. No Letter is triggered <p>County Dispute Else, if Violation Status is Active and the County Dispute Outcome is Pending Review</p> <ul style="list-style-type: none"> Set the County Dispute fields as follows: County Dispute Outcome – "Override" Override Reason – Override – Exemption County Dispute User Name – superuser County Dispute Comment – If comment exists add "Overtime Violation Exemption. Else enter 'Overtime Violation Exemption' when Comment field is blank. County Dispute Outcome Entered Date – Batch Date <p>Set the County Supervisor fields as follows:</p> <ul style="list-style-type: none"> Supervisor Dispute Outcome – Approved – Exemption Supervisor Outcome Date – Batch Date Dispute Supervisor Name – superuser Supervisor Outcome Entered Date – Batch Date County Dispute Letter Date – One business day following the batch date Dispute Supervisor Comment – If comment exists add "Overtime Violation Exemption. Else enter 'Overtime Violation Exemption' when Comment field is blank. <p>Else, if Violation Status Active and the Supervisor Dispute Outcome is Supervisor Review</p> <ul style="list-style-type: none"> Set the Dispute Supervisor fields as follows: Supervisor Dispute Outcome – Approved – Exemption Supervisor Outcome Date – Batch Date Dispute Supervisor Name – superuser Supervisor Outcome Entered Date – Batch Date County Dispute Letter Date – One business day following the batch date Dispute Supervisor Comment – If comment exists add "Overtime Violation Exemption. Else enter 'Overtime Violation Exemption' when Comment field is blank. <p>Active Status Violation with no Pending Reviews Else, the Overtime Violation Status is Active and there are no associated Pending Review or Supervisor Review indication for the Overtime Violation segment for the Service Month Create a CDSS Review segments and set as follows: Modify CDSS Review:</p>

				<ul style="list-style-type: none"> CDSS Review Filed Date – Batch Date CDSS Review Entered Date – Batch Date Other – Exemption CDSS Review Outcome – Override CDSS Review Override Reason – Override – Exemption CDSS Review User Name – superuser CDSS Review Outcome Entered Date – Current Date CDSS Review Comment – add "Overtime Violation Exemption" when Comment field is blank. <p>Set CDSS Supervisor Review</p> <ul style="list-style-type: none"> CDSS Supervisor Review Outcome – Approved - Exemption CDSS Supervisor Review Outcome Date – Current Date CDSS Supervisor Review User Name – superuser CDSS Supervisor Review Outcome Entered Date – Batch Date CDSS Review Letter Date – One business day following the batch date CDSS Supervisor Review Comments – add "Overtime Violation Exemption" when Comment field is blank. <p>View Overtime Violation screen</p> <p>On the View Overtime Violation screen:</p> <ul style="list-style-type: none"> Set Violation Count to zero Update Violation Status Date to the Batch Date Update Violation Status to Inactive – Exemption If indicated, set the Ineligible Begin Date and Ineligible End Date to blank save previous dates to history Set the Next Possible Violation Date to the first day of the pay period following the Violation Date. <p>Close any associated tasks</p> <p>Make Provider Eligible</p> <p>If Provider Eligible is "No"</p> <p>AND the Ineligible Reason is Third Overtime Violation or Fourth Overtime Violation</p> <ul style="list-style-type: none"> Rollback the Enrollment section of the Provider Details screen to the settings before the Ineligible for Third or Fourth Overtime Violation action Decrement the Current Provider Violation Count (Provider Details) by one until zero (0) must match Violation Count on View Overtime Violation screen <p>Letter Trigger Conditions:</p> <p>IF the Program Type associated to the Overtime Violation is IHSS and the provider serves only IHSS services, to all recipient(s) in "Eligible", "Presumptive Eligible" or "Leave" status</p> <p>Trigger SOC 2263 to IHSS Provider</p> <p>Trigger SOC 2264 to all recipient's associated to this provider in "Active" or "On-Leave" status.</p> <p>ELSE IF, and the provider serves both IHSS and WPCS to a recipient and the Program Type of the violation is IHSS</p> <p>Trigger DHCS 2263 to IHSS Provider with IHSS checked</p> <p>Trigger DHCS 2264, with IHSS checked, to all recipient's associated to this provider in "Active" or "On-Leave" status</p> <p>ELSE, the provider serves only WPCS to a WPCS recipient and the Program Type of the violation is WPCS</p> <p>Trigger DHCS 2263 to WPCS Provider with WPCS checked</p> <p>Trigger DHCS 2264, with WPCS checked, to all recipient's associated to this provider in "Active" or "On-Leave" status</p>	
182	20981	CI-753899 - DSD BR PVM 182 IMPLEMENTED	Provider Termination End Date Overtime Violation Exemption	<p>When a Provider Hours most recent segment is terminated flag for processing in Batch Job (600TINDN)</p> <p>Testing Note: This BR will ensure a provider with an Active Overtime Violation Exemption to have an End Date assigned to the Exemption if during the business day the provider was terminated and at the end of the business day still remains terminated.</p> <p>This BR will also ensure that a provider who had their Provider Hours or WPCS Hours segment terminated during the day, but on the same day the provider was again made active does not have the Overtime Violation Exemption end dated.</p>	<p>When Batch Job (600TINDN) processes and the Status of the most recent Provider Hours or WPCS Details segment is "Terminated"</p> <p>If the Termination Effective Date is before the most recent Overtime Violation Exemption Begin Date Inactivate the most recent Overtime Violation Exemption</p> <p>Else, End Date* the Active provider Overtime Violation Exemption with one of the following: The Provider Hours Termination Effective Date OR the WPCS Hours Termination Effective Date</p> <p>AND for all records hide the "Edit" and "Inactivate" links "Bypass Error Message 413 (717,651)</p>
183	12174 20981 21045	CI-753900 - DSD BR PVM 183 IMPLEMENTED	Assign Case Provider Provider has Active Overtime Violation Exemption	<p>When the Save link is selected on the Assign Case Provider screen AND the Provider has an Overtime Violation Exemption record with a Begin and/or End Date which covers the Provider Hours Begin Date</p> <p>Display the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"</p> <p>ELSE If the Overtime Violation Exemption End Date is already set to the end of the current month DO NOT display the informational message.</p> <p>Set MM/DD/YYYY as follows: If the Provider Hours Begin Date is in the current or a previous month, the MM/DD/YYYY is the last day of the current month Else, if the provider hours begin date is in a future month, the MM/DD/YYYY is the last day of the month before the Provider Hours Begin Date</p>	

184	12174 20981 21045	CI-753901 - DSD BR PVM 184 IMPLEMENTED	Assign Case Provider Provider has Active Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"	Allow the Assign Case Provider action Assign the Overtime Violation Exemption End Date* based upon the following: If the Provider Hours Begin Date is in the current month or a past month, set the Overtime Violation Exemption End Date to the last day of the current month. Else, if the Provider Hours Begin Date is for a future month, set Overtime Exemption End Date to last day of the month prior to the Begin Date AND for all records hide the "Edit" and "Inactivate" links *Bypass Error Message 413 (717.651)
185	12174 20981 21045	CI-753902 - DSD BR PVM 185 IMPLEMENTED	Create Provider Hours Provider has Active Overtime Violation Exemption	When the Save link is selected on the Create Provider Hours screen AND the Provider has an Overtime Violation Exemption record with a Begin and/or End Date which covers the Provider Hours Begin Date AND the recipient is not currently associated with the Overtime Violation Exemption for the Program Type of IHSS	Display the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?" Set MM/DD/YYYY as follows: If the Provider Hours Begin Date is in the current or a previous month, the MM/DD/YYYY is the last day of the current month Else, if the provider hours begin date is in a future month, the MM/DD/YYYY is the last day of the month before the Provider Hours Begin Date
186	12174 21045	CI-753903 - DSD BR PVM 186 IMPLEMENTED	Create Provider Hours Provider has Active Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?"	Allow the Assign Case Provider action Assign the Overtime Violation Exemption End Date* based upon the following: If the Provider Hours Begin Date is in the current month or a past month, set the Overtime Violation Exemption End Date to the last day of the current month. Else, if the Provider Hours Begin Date is for a future month, set Overtime Exemption End Date to last day of the month prior to the Begin Date AND for all records hide the "Edit" and "Inactivate" links *Bypass Error Message 413 (717.651)
187	12089 20981 21045	CI-753904 - DSD BR PVM 187 IMPLEMENTED	Create WPCS Details Provider has Active Overtime Violation Exemption	When the Save link is selected on the Create WPCS Details screen AND the Provider has an Overtime Violation Exemption record with a Begin and/or End Date which covers the Provider Hours Begin Date AND the recipient is not currently associated with the Overtime Violation Exemption for the Program Type of WPCS	Display the warning message, "The provider has a current Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be ended with an End Date (MM/DD/YYYY). Do you want to continue?" Set MM/DD/YYYY as follows: If the Provider Hours Begin Date is in the current or a previous month, the MM/DD/YYYY is the last day of the current month Else, if the provider hours begin date is in a future month, the MM/DD/YYYY is the last day of the month before the Provider Hours Begin Date

188	20996 20997	CI-763432 - DSD BR PVM 188 IMPLEMENTED	<p>State Review Outcome – Override</p> <p>State Supervisor Review Outcome – Pending Rejection</p> <p>Violation Status - Active</p>	<p>When Batch Job 600RINDN processes and the Violation Count is 3 or 4</p> <p>AND the State Review is Override</p> <p>AND the State Supervisor Review Outcome is Pending Rejection</p> <p>AND the Violation Status remains Active</p>	<p>Set the State Supervisor User Name to the user taking the action</p> <p>Set the State Supervisor Outcome Entered Date to the batch date</p> <p>Set State Supervisor Outcome from "Pending Rejection" to "Rejected"</p> <p>Set all State Review fields to "View only".</p> <p>Set State Review Letter Date to one business day after batch date.</p> <p>Violation Status remains, "Active"</p> <p>Do not update Violation Status Date</p> <p>Set Ineligible Dates</p> <p>Set Ineligible Begin Date to current date plus "FLSAConfig: ProviderTermination" days (Field validation on both View Provider Details and current View Overtime Violation)</p> <p>Set Ineligible End Date as follows:</p> <ul style="list-style-type: none"> • IF Violation Count is 3 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:ThirdViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) • ELSE Violation Count is 4 set the Ineligible End Date to the Ineligible Begin Date plus "FLSAConfig:FourthViolation IneligiblePeriod" days (Field validation on both View Provider Details and current View Overtime Violation) <p>Set Next Possible Violation Date</p> <p>Set Next Possible Violation Date to the first day of the pay period following the Ineligible Begin Date</p> <p>Terminate Provider Hours as follows:</p> <p>Create Leave/Terminate Provider Hours segment</p> <ul style="list-style-type: none"> • Set Provider Status to "Terminated" • IF Violation Count is 3 set Termination Reason to "Third Overtime Violation" • ELSE Violation Count is 4 set Termination Reason to "Fourth Overtime Violation" • If the most recent Provider Hours segment has an End Date less than "FLSAConfig: ProviderTermination" calendar days from the current date • Set the Termination Effective Date to the current End Date plus one day (+1) • Else set the Termination Effective Date to current date plus "FLSAConfig: ProviderTermination" calendar days <p>Set Provider Eligible to "No" as follows:</p> <p>Create Modify Enrollment with the following data:</p> <p>Set the Eligible field to "No".</p> <p>Set the Effective Date to "FLSAConfig:ProviderTermination" days from the current date.</p> <p>Set the Ineligible Reason as follows:</p> <ul style="list-style-type: none"> • IF Violation Count is 3 "Third Overtime Violation" • ELSE Violation Count is 4 "Fourth Overtime Violation" <p>Recipient CORI:</p> <p>Do not End the Recipient CORI record</p> <p>Trigger Task/Notifications as follows:</p> <p>Notification to Case Owner "Provider Terminated for [Provider Ineligible Reason]."</p> <p>Notification to Case Owner Supervisor "Provider Terminated for [Provider Ineligible Reason]."</p> <p>Task to the Provider Management Work Queue "Provider Terminated for [Provider Ineligible Reason]."</p> <p>If the Provider is a WPCS trigger task to WPCS Work Queue, trigger Task "Provider Terminated for [Provider Ineligible Reason]."</p> <p>Letter Triggers:</p> <p>Please see the Letter Matrix found in DSD Section 31.10</p> <p>IF Violation Count is three (3), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2286 or DHCS 2286 • To Recipient either SOC 2287 or DHCS 2287 to all recipient's associated to this provider in "Active" or "On-Leave" status <p>ELSE Violation Count is four (4), issue</p> <ul style="list-style-type: none"> • To Provider either SOC 2290 or DHCS 2290 • To Recipient either SOC 2291 or DHCS 2291 to all recipient's associated to this provider in "Active" or "On-Leave" status
189	20996 20997	CI-763414 - DSD BR PVM 189 IMPLEMENTED	<p>Violation Tracking Screen – Initial Population</p>	<p>When an Overtime Violation is triggered</p>	<p>Populate the Violation Tracking screen, in "Black Font", with the following data pushed from the View Overtime Violation screen</p> <p>Violation Date</p> <p>Violation Count</p> <p>Violation Status</p> <p>On the Violation Tracking screen calculate and display, in Green Font, the County Review – CO Outcome Due Date as "Violation Date plus [FLSA Configuration: CountyReviewComplete]"</p>

190	20996 20997	CI-763415 - DSD BR PVM 190 IMPLEMENTED	Violation Tracking Screen Update – County Review Outcome – Upheld	When the View Overtime Violation County Review Outcome changes from "Pending Uphold" to "Upheld" AND the Violation Status changes from "Pending" to "Active"	Update the Violation Tracking screen as follows with data pushed from the View Overtime Violation screen and display in "Black Font" Violation Status (Active) In the County Review cluster CO Outcome Entered Date CO Outcome Date Calculate and display, in Green Font, The "Dispute Filing Due Date" as "County Review Letter Date plus 10 calendar days" The "Dispute Entry Due Date" as "County Review Letter Date plus 10 calendar days + 5 business days"
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DSD 23/Recip CM & OS – Provider Management/Business Rules (191-200)

ID	Req ID	CI	Description	When	Action
191	20996 20997	CI-763416 - DSD BR PVM 191 IMPLEMENTED	Violation Tracking Screen Update – County Review Outcome – Override	When the View Overtime Violation County Review Outcome changes from "Pending Override" to "Override" AND the Supervisor Review is "Supervisor Review"	Update the Violation Tracking screen as follows: Push the following from the View Overtime Violation screen and display in Black Font CO Review Outcome Entered Date CO Review Outcome Date Calculate and display, in Green Font, the "Sup Due Date" as: "Outcome Entered Date" plus "[FLSA Configuration: CountySupervisorReviewComplete" business days"]
192	20996 20997	CI-763417 - DSD BR PVM 192 IMPLEMENTED	Violation Tracking Screen Update – Any Violation Count – Violation Status changes from Pending to Active	When the View Overtime Violation Supervisor Review Outcome changes from "Pending Rejection" to "Rejected" AND the Violation Status changes from "Pending" to "Active"	Push and display, in Black Font, the following from the View Overtime Violation screen to the Violation Tracking screen: Violation Status (Active) "Supervisor Entered Date" to "Sup Entered Date" Supervisor Review Outcome Date" to "Sup Outcome Date" Calculate and display, in Green Font, The "Dispute Filing Due Date" as "County Review Letter Date plus 10 calendar days" The "Dispute Entry Due Date" as "County Review Letter Date plus 10 calendar days 5 business days"
193	20996 20997	CI-763418 - DSD BR PVM 193 IMPLEMENTED	Violation Tracking Screen Update – Any Violation Count – Violation Status changes from Pending to Inactive	When the View Overtime Violation Supervisor Review Outcome changes from "Pending Approval" to "Approved" AND the Violation Status changes from "Pending" to "Inactive"	Push and display, in Black Font, the following from the View Overtime Violation screen to the Violation Tracking screen: Violation Status (Inactive) "Supervisor Entered Date" to "Sup Entered Date" Supervisor Review Outcome Date" to "Sup Outcome Date" Display, in Green Font, the Dispute Filing Due Date as "N/A"
194	20996 20997	CI-763419 - DSD BR PVM 194 IMPLEMENTED	Violation Tracking Screen – Violation 2 – Training Completed Due Date* *This BR assumes the provider has not previously completed the training or been notified about training. This field will be updated if the provider files a dispute and the Violation Status remains "Active" after the Dispute Outcome	When the Violation Count is 2 AND the Violation Status is "Active" AND the Date Training Completed is not indicated on any previous Overtime Violation AND the Training Letter Date field has not been indicated on a previous violation	Calculate and display in Green Font, the "Training Completed Due Date": If, County Review Outcome Entered Date is current date, "County Review Letter Date + 14 calendar days" Else, if County Dispute Outcome Entered Date is current "County Dispute Letter Date + 14 calendar days"
195	20996 20997	CI-763420 - DSD BR PVM 195 IMPLEMENTED	Violation Tracking Screen – Any Violation – Dispute Filed	When the Modify County Dispute screen is saved and the Dispute Filed Date is indicated	In the County Dispute cluster of the screen: Push from the View Overtime Violation screen and display, in "Black Font" on the Violation Tracking screen: Dispute Filed Date Dispute Entered Date Calculate and display in Green Font, "Dispute Outcome Due Date" as Dispute Entered Date plus 10 business days If Violation Count is 2 and the "Training Completed Due Date" is indicated, set the "Training Completed Due Date" to blank.
196	20996 20997	CI-763421 - DSD BR PVM 196 IMPLEMENTED	Violation Tracking Screen – Training Not Completed	When the Violation Count is 2 AND Batch Job 600GINDN processes AND the "Dispute Filed Date" is not indicated AND the current date is more than 26 calendar days after the County Review Letter Date AND the Training Completed Date is not indicated	On the Violation Tracking screen, in "Black Font", set the Training Completed Date and Training Completed Entered Date to "N/A"

197	20996 20997	 CI-763422 - DSD BR PVM 197 IMPLEMENTED	Violation Tracking Screen – Training Completed	When the Violation Count is 2 AND Batch Job 600MINDN processes AND the "Dispute Field Date" is not indicated AND the Training Completed Date is indicated	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen Training Completed Date Training Completed Entered Date
198	20996 20997	 CI-763423 - DSD BR PVM 198 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Upheld – Violation Status – Active	When Batch Job 600LINDN processes for any Violation Count AND the County Dispute Outcome is "Upheld"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: Dispute Outcome Date Dispute Outcome Entered Date
199	20996 20997	 CI-763424 - DSD BR PVM 199 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Override	When Batch Job 600MINDN processes for any Violation Count AND the County Dispute Outcome is "Override"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: Dispute Outcome Date Dispute Outcome Entered Date Calculate and display in "Green Font" the following: Sup Dispute Due Date as (Dispute Entered Date plus  10 Business Days)
200	20996 20997	 CI-763425 - DSD BR PVM 200 IMPLEMENTED	Violation Tracking Screen – Dispute Outcome – Override	When Batch Job 600MINDN processes for any Violation Count AND the Sup Outcome is "Rejected" Violation Status is "Active"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: Sup Outcome Date Sup Outcome Entered Date If Violation Count is 3 or 4 Calculate and display in "Green Font" the following: SAR Filing Due Date as (County Dispute Letter Date plus  14 calendar days)

DSD 23/Recip CM & OS – Provider Management/Business Rules (201-210)

ID	Req ID	CI	Description	When	Action
201	20996 20997	 CI-763426 - DSD BR PVM 201 <small>IMPLEMENTED</small>	Violation Tracking Screen – Dispute Outcome – Override	When Batch Job 600MINDN processes for any Violation Count AND the Sup Outcome is "Approved" Violation Status is "Inactive"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none"> • Sup Outcome Entered Date • Sup Outcome Date
202	20996 20997	 CI-763427 - DSD BR PVM 202 <small>IMPLEMENTED</small>	Violation Tracking Screen – SAR Outcome Due Date	When the Modify State Review screen is saved and the SAR Filed Date is indicated	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none"> • SAR Filed Date • SAR Entered Date Calculate and display in "Green Font" the following: <ul style="list-style-type: none"> • SAR Outcome Due Date as (SAR Entered Date plus 15 Business Days)
203	20996 20997	 CI-763428 - DSD BR PVM 203 <small>IMPLEMENTED</small>	Violation Tracking Screen – SAR Outcome – Upheld – Violation Status – Active	When Batch Job 600RINDN processes for Violation Count 3 or 4 AND the State Review Outcome is "Upheld" Violation Status is "Active"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none"> • SAR Outcome Date • SAR Outcome Entered Date
204	20996 20997	 CI-763429 - DSD BR PVM 204 <small>IMPLEMENTED</small>	Violation Tracking Screen – SAR Outcome – Override	When Batch Job 600RINDN processes for Violation Count 3 or 4 AND the State Review Outcome is "Override"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none"> • SAR Outcome Date • SAR Outcome Entered Date
205	20996 20997	 CI-763430 - DSD BR PVM 205 <small>IMPLEMENTED</small>	Violation Tracking Screen – SAR Outcome – SAR Sup Outcome – Rejected – Violation Status – Active	When Batch Job 600RINDN processes for any Violation Count AND the State Review Sup Review Outcome is "Rejected" Violation Status is "Active"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none"> • SAR Sup Outcome Date • SAR Sup Outcome Entered Date
206	20996 20997	 CI-763431 - DSD BR PVM 206 <small>IMPLEMENTED</small>	Violation Tracking Screen – State Review Outcome – Override State Supervisor Review Outcome – Approved Violation Status – Inactive	When Batch Job 600RINDN processes and Violation Count is 3 or 4 AND the State Supervisor Review Outcome is "Approved" Violation Status is "Inactive"	Push from the View Overtime Violation screen and display, in "Black Font", on the Violation Tracking screen: <ul style="list-style-type: none"> • SAR Sup Outcome Date • SAR Sup Outcome Entered Date
207	21045	 CI-790060 - DSD BR PVM 207 <small>IMPLEMENTED</small>	Select Exemption Type	When the New link is selected on the Overtime Violation Exemption list screen	Display the Select Exemption Type pop-up
208	21045	 CI-790061 - DSD BR PVM 208 <small>IMPLEMENTED</small>	Create Overtime Violation Exemption	When the Continue link is selected on the Select Exemption Type pop-up AND the Exemption Type selected is Pending Review – Exemption #1 or Parent Provider	Display the Create Overtime Violation Exemption pop-up with the indicated Exemption Type AND the Begin Date = current date
209	21045	 CI-790062 - DSD BR PVM 209 <small>IMPLEMENTED</small>	Create Overtime Violation Exemption	When the Continue link is selected on the Select Exemption pop-up AND the Exemption Type selected is WPCS	Display the Create Overtime Violation Exemption pop-up with the indicated Exemption Type AND the Begin Date = current date

210	21045	 CI-790063 - DSD BR PVM 210 IMPLEMENTED	<p>Create Overtime Violation Exemption – Extraordinary Circumstance</p> <p>When the Continue link is selected on the Select Exemption Type pop-up</p> <p>AND the Exemption Type selected is Pending Review – Exemption #2 or Extraordinary Circumstance</p>	<p>Display the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up with:</p> <p>The indicated Exemption Type Request Received Date = Current Date Begin Date = Current Date Outcome = Pending Review</p>
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DSD 23/Recip CM & OS – Provider Management/Business Rules (211-220)

ID	Req ID	CI	Description	When	Action
211	21045	CI-790064 - DSD BR PVM 211 IMPLEMENTED	View Overtime Violation Exemption – Pending Review – Exemption #2 or Extraordinary Circumstance	When the View link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the View Overtime Violation Exemption – Extraordinary Circumstance screen for the record
212	21045	CI-790067 - DSD BR PVM 212 IMPLEMENTED	Create Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Details Outcome is Pending Review	Allow the save action If not indicated, set the End Date to the last day of the month 12 months future to the current month Calculate the Details – "Outcome Due Date" as (Current Date) plus + [FLSAConfiguration: OTVExemptDue]) Provider hours are not cutback to 360 hours.
213	21045	CI-790068 - DSD BR PVM 213 IMPLEMENTED	View Overtime Violation Exemption – WPCS, Pending Review – Exemption #1 or Parent Provider	When the View link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is WPCS, Pending Review – Exemption 1 or Parent Provider	Display the View Overtime Violation Exemption screen for the selected record
214	21045	CI-790074 - DSD BR PVM 214 IMPLEMENTED	Modify Overtime Violation Exemption	When the Edit link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is WPCS, Pending Review – Exemption 1 or Parent Provider	Display the Modify Overtime Violation Exemption pop-up for the selected record
215	21045	CI-790075 - DSD BR PVM 215 IMPLEMENTED	Overtime Violation Exemption History	When the History link is selected for a record on the Overtime Violation Exemption list screen AND the Exemption Type is WPCS, Pending Review – Exemption #1, or Parent Provider	Display the Overtime Violation Exemption History screen for the selected record.
216	21045	CI-790076 - DSD BR PVM 216 IMPLEMENTED	View Overtime Violation Exemption History	When the View link is selected from the Overtime Violation Exemption History AND the Exemption Type is WPCS, Pending Review – Exemption 1 or Parent Provider	Display the View Overtime Violation Exemption History pop-up for the selected record
217	21045	CI-790077 - DSD BR PVM 217 IMPLEMENTED	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Edit link is selected from either the Overtime Violation Exemption list screen OR from the View Overtime Violation – Extraordinary Exemption screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance AND the Details Outcome field is Pending Review	Display the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up for the selected record with the following fields in the Details cluster as editable: Request Received Date End Date Outcome Outcome Reason Letter Date Comments
218	21045	CI-790078 - DSD BR PVM 218 IMPLEMENTED	Overtime Violation Exemption History – Extraordinary Circumstance	When the History link is selected from the Overtime Violation Exemption list screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the Overtime Violation Exemption History – Extraordinary Circumstance pop-up for the selected record
219	21045	CI-790079 - DSD BR PVM 219 IMPLEMENTED	View Overtime Violation Exemption – Extraordinary Circumstance	When the View link is selected for a record on the Overtime Violation Exemption History list screen AND the Exemption Type is Pending Review – Exemption #2 or Extraordinary Circumstance	Display the View Overtime Violation Exemption History – Extraordinary Circumstance pop-up for the selected record

220	21045	 CI-790080 - DSD BR PVM 220 IMPLEMENTED	Nightly Batch (600UINDN) – Overtime Violation Exemption – Extraordinary Circumstance – Details Outcome "Approved"	When a record with the following indications has a trigger to process in batch 600UINDN AND for an Exemption Type – Pending Review – Exemption #2 AND the Details Outcome is Approved	Take the following actions on the existing segment If the Details End Date is not indicated, or if it is not indicated as the last day of the current month, set the End Date to the last day of the current month All fields are set to non-editable except "Comments" Create a new Overtime Violation Exemption – Extraordinary Circumstance segment as follows: Select Exemption Type – Extraordinary Circumstance Set the following fields in the Details cluster of the Create Overtime Violation Exemption - Extraordinary Circumstance as follows: Request Received Date = Request Received Date on the Pending Review – Exemption 2 segment Outcome Due Date = Batch Date + one business day Begin Date = first day of the next calendar month End Date = last day of the month 11 calendar months future to the Begin Date (Example: if Begin Date 6/1/2017 End Date should be 5/31/2018) Outcome = Approved Outcome Reason should equal the Outcome Reason on Pending Review – Exemption 2 segment Set Letter Date match Letter Date on Pending Review – Exemption 2 segment Comments cluster: Enter the following in the comments field: "System created Exemption Type – Extraordinary Circumstance from Approved Pending Review – Exemption 2. All dates are system generated." Recipients cluster: Select all recipients indicated on the previous Overtime Violation Exemption – Extraordinary Circumstance segment Clear trigger for process in batch job 600UINDN When processing is complete the only editable fields on the newly created Overtime Violation Exemption segment are the "End Date" and "Comments" in the Details cluster. Provider hours are cutback to 360 hours
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DSD 23/Recip CM & OS – Provider Management/Business Rules (221-230)

ID	Req ID	CI	Description	When	Action
221	21045	 CI-790081 - DSD BR PVM 221 <small>IMPLEMENTED</small>	Nightly Batch (600UINDN) – Overtime Violation Exemption – Extraordinary Circumstance – Details Outcome "Denied"	When the a record with the following indications has a trigger to process in batch 600UINDN AND for an Exemption Type – Pending Review – Exemption #2 AND the Details Outcome is "Denied"	Take the following actions on the existing segment If the Details End Date is not indicated or is not the last day of the current month, populate End Date with the last day of the current month Clear trigger for process in batch job 600UINDN After processing, the only editable field is the "Comments" field.
222	21045	 CI-790118 - DSD BR PVM 222 <small>IMPLEMENTED</small>	Create Overtime Violation Exemption – Extraordinary Circumstance – Save	When the Save link is selected on the Create Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the request received date has been populated	Allow the action Calculate and display the Details Outcome Due Date as Details Request Received Entered Date plus [FLSAConfiguration: OTVExemptDue]
223	21045	 CI-790119 - DSD BR PVM 223 <small>IMPLEMENTED</small>	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up AND the Interview Date is populated in the Admin Review cluster	Allow the action Calculate and display the Admin Review Outcome Due Date as Interview Date plus 20 Calendar Days
224	21045	 CI-790120 - DSD BR PVM 224 <small>IMPLEMENTED</small>	Modify Overtime Violation Exemption – Extraordinary Circumstance	When the Edit link is selected for a record with an Exemption Type of "Pending Review – Exemption #2" or "Extraordinary Circumstance" from either the Overtime Violation Exemption screen or the View Overtime Violation Exemption – Extraordinary Circumstance screen AND the user role is either CDSSModify or CDSSProgramMgmt	Display the Modify Overtime Violation Exemption – Extraordinary Circumstance pop-up with all the field in the Details and Administrative Review cluster editable except Outcome Due Date (calculated), Created On, CDSS Outcome User and AR Outcome Due Date
225	21045	 CI-790123 - DSD BR PVM 225 <small>IMPLEMENTED</small>	Overtime Violation Exemption - Extraordinary Circumstance - Denied	The Save link is selected on the Modify Overtime Violation Exemption – Extraordinary Circumstance pop up AND the Details Outcome is set to Denied AND the Outcome Reason is set to "Does not Work for 2 or More Recipients"	Allow the action and save the screen.
226	21045	 CI-790124 - DSD BR PVM 226 <small>IMPLEMENTED</small>	Create Overtime Violation Exemption - Extraordinary Circumstance – Violation Inactivated	The Save link is selected on the Create Overtime Violation Exemption EC pop-up AND the provider has an Overtime Violation incurred with a Violation Status of Pending Review or Active AND the Overtime Violation Service Month (Pay Period) falls under the Begin and End date of the OTVE.	Violation record is set to "Inactive - exemption" status in the nightly batch.
227	21045	 CI-790125 - DSD BR PVM 227 <small>IMPLEMENTED</small>	Create Overtime Violation Exemption - Extraordinary Circumstance – End Date	When the save link is selected on Create OTVE EC AND the Outcome is "Denied" AND the End Date is NOT populated	Populate the End Date with the last day of the current month that the action is taken.
228	21045	 CI-790126 - DSD BR PVM 228 <small>IMPLEMENTED</small>	Modify Overtime Violation Exemption - Extraordinary Circumstance – End Date	When the save link is selected on Create OTVE EC AND the Outcome is "Denied" AND the End Date is NOT populated	Populate the End Date with the last day of the current month that the action is taken.
229	21045	 CI-790127 - DSD BR PVM 229 <small>IMPLEMENTED</small>	Assign Provider Hours Provider has a future dated Overtime Violation Exemption	When the "Yes" link is selected on the warning message, "The Provider has future Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be inactivated. Do you want to continue?"	Allow the Assign Provider Hours action Inactivate Overtime Violation Exemption with a Begin Date in the future

230	21045	 CI-790128 - DSD BR PVM 230 IMPLEMENTED	<p>Create Provider Details</p> <p>Provider has a future dated Overtime Violation Exemption</p>	<p>When the "Yes" link is selected on the warning message, "The Provider has future Overtime Violation Exemption. If you continue with this action the Overtime Exemption will be inactivated. Do you want to continue?"</p>	<p>Allow the Create Provider Details action</p> <p>Inactivate Overtime Violation Exemption with a Begin Date in the future</p>
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DSD 23/Recip CM & OS – Provider Management/Business Rules (231-240)

ID	Req ID	CI	Description	When	Action
231	12772 16437	CI-790284 - DSD BR PVM 231 IMPLEMENTED	Batch Job – Print SOC 829 & 831 to eligible providers (500EINDN)	When the Provider Enrollment Eligible field is "Yes" Or the Provider Enrollment Eligible field is "No", and the provider is associated with an active (current date is between the Recipient Waiver Begin Date and Recipient Waiver End Date) Recipient Waiver AND the current date is 30 calendar days after the Provider Enrollment Effective Date	Trigger for printing to the providers Mailing address, the SOC 829 & 831.
232		CI-790552 - DSD BR PVM 232 CANCELLED	Cancelled by CR202		
233	21093	CI-790553 - DSD BR PVM 233 IMPLEMENTED	Add or update Fiscal Year Sick Leave – Provider Eligible Pending or Pending Reinstatement to Yes	When the provider Eligible field changes from "Pending" or Pending Reinstatement to "Yes"	IF, the previous Ineligible Reason was "Inactive/No Payroll for 1 Year" Add or update the internal database "ProviderSLAccrualEligibility" as follows: Set provSLAccrualEligibilityStartDate = ProviderEligibility: eligibilityStatusBeginDate Set provSLAccrualEligibilityEndDate = 12/31/999 Set sickLeaveAccruedEligibleHours = blank Set sickLeaveAccruedDate = blank Set sickLeaveEligibleDate = blank AND then, if no Sick Leave Hours Fiscal Year record exists for the Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date then create and populate all fields to blank ELSE, no action required.
234	21093	CI-790554 - DSD BR PVM 234 IMPLEMENTED	Create new fiscal year Sick Leave Hours record	When batch job (800FSCYM) processes to create a new Fiscal Year record	Create CMIPS Sick Leave Hours record for next Fiscal Year as follows: IF the current Provider Details "Eligible" field is "Yes" or "N" and the "Ineligible Reason" is other than "Inactive/No Payroll for 1 Year", and the Provider has not had any period where "Eligible" was "N" and the "Ineligible Reason" was "Inactive/No Payroll for 1 Year" in the previous Fiscal year create a new Fiscal Year record and populate as follows: IF previous Fiscal Year Accrued Date and Eligible Dates are indicated set current Fiscal Year Accrual Date and Eligibility Dates to 7/1 of and set hours fields as follows: <ul style="list-style-type: none">• Accrued Hours = Sick Leave Hours for Fiscal Year• Paid Hours = 00:00• Remaining Hours = Sick Leave Hours for Fiscal Year ELSE IF, previous Fiscal Year Accrued Date is indicated, but Eligible Date is blank Set Accrued Date = 7/1 of current Fiscal Year <ul style="list-style-type: none">• Leave Eligible Date blank but continue hours or day accrual, from previous fiscal year, until sick leave eligibility criteria are met ELSE IF, previous Fiscal Year Accrued Date and Eligible Date are both blank <ul style="list-style-type: none">• Leave both Accrued Date and Eligible Date blank and continue hours accrual from previous fiscal year, until sick leave eligibility criteria are met ELSE the current Provider Details "Eligible" field is "Yes" or "No" and the "Ineligible Reason" is other than "Inactive/No Payroll for 1 Year" and the Provider had a period where "Eligible" was "N" and the "Ineligible Reason" was "Inactive/No Payroll for 1 Year" in the previous Fiscal year. Create a new Fiscal Year record as follows: IF, the current ProviderSLAccrualEligibility: provSLAccrualEligibilityStartDate is before the current Fiscal Year start date (7/1) <ul style="list-style-type: none">• AND the ProviderSLAccrualEligibility: sickLeaveAccruedDate and the sickLeaveEligibleDate are indicated, set the following:<ul style="list-style-type: none">• Accrued Date = 7/1 of current Fiscal Year• Eligible Date = 7/1 of current Fiscal Year• Accrued Hours = Sick Leave Hours for Fiscal Year• Paid Hours = 00:00• Remaining Hours = Sick Leave Hours for Fiscal Year• OR the ProviderSLAccrualEligibility: sickLeaveAccruedDate is indicated but the ProviderSLAccrualEligibility: sickLeaveEligibleDate is blank:<ul style="list-style-type: none">• Set Accrued Date for current Fiscal Year to 7/1 and continue until eligibility accrual is met• OR when neither the ProviderSLAccrualEligibility: sickLeaveAccruedDate or the sickLeaveEligibleDate are indicated• Leave Accrued Date blank but continue hours accrual until sick leave accrual eligibility criteria are met• ELSE, the current ProviderSLAccrualEligibility: provSLAccrualEligibilityStartDate is on or after the current Fiscal Year start date (7/1) set all fields to blank
235	21093	CI-790555 - DSD BR PVM 235 IMPLEMENTED	Create Provider	When the Save link is selected on the Create Provider screen	Populate internal database "ProviderSLAccrualEligibility" for provider with the following: Set provSLAccrualEligibilityStartDate = ProviderEligibility: eligibilityStatusBeginDate Set provSLAccrualEligibilityEndDate = 12/31/999 Set sickLeaveAccruedEligibleHours = blank Set sickLeaveAccruedDate = blank Set sickLeaveEligibleDate = blank AND then Create CMIPS Sick Leave Hours record for Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date and populate all fields to blank

236	21093	CI-790560 - DSD BR PVM 236 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment pop-up AND the Effective Date has been changed	Update the internal database "ProviderSLAccrualEligibility" provSLAccrualEligibilityStartDate = ProviderEligibility.eligibilityStatusBeginDate IF no Sick Leave Hours Fiscal Year record exists for the Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date then create and populate all fields to blank
237	21093	CI-797836 - DSD BR PVM 237 IMPLEMENTED	Modify Enrollment	When the Save link is selected on the Modify Enrollment pop-up AND the Provider Details Eligibility Field was "Terminated Prior to Conversion"	Create a record in the internal database "ProviderSLAccrualEligibility" AND set the provSLAccrualEligibilityStartDate = ProviderEligibility.eligibilityStatusBeginDate or CMIPSFiscalYearConfig Begin Date whichever is the earliest. IF no Sick Leave Hours Fiscal Year record exists for the Fiscal Year associated with the ProviderEligibility: eligibilityStatusBeginDate and any subsequent Fiscal Years to the current date then create and populate all fields to blank.
238	21109	CI-813262 - DSD BR PVM 238 IMPLEMENTED	Provider Enrollment Completed (SOC 848)	When the Provider Eligible status changes from "Pending" to "Yes"	Trigger SOC 848 in English with the following data populated: Addressee: Provider Name Provider Mailing Address (If no mailing address is listed for the provider use the Residence Address) • Provider Mailing City, State Zip County Of: DOJ County Notice Date: Print Date Applicant Provider Name: Provider Name IHSS Office Address: User who took action County DO address IHSS Office Telephone Number: User who took action primary phone number
239	21045	CI-813265 - DSD BR PVM 239 IMPLEMENTED	End Provider Overtime Exemption on provider termination – user action	A provider is terminated by a CMIPS user either from a case or provider perspective	End date the provider exemption with the last day of the termination month
240	12273	CI-813309 - DSD BR PVM 240 IMPLEMENTED	Provider Enrollment Due Date	Any one or more provider enrollment checkboxes are selected for the first time And the provider eligible status is pending	Set the Provider Enrollment Due Date to the current date plus 90 calendar days

DSD 23/Recip CM & OS – Provider Management/Business Rules (241-250)

ID	Req ID	CI	Description	When	Action
241	12273	CI-813310 - DSD BR PVM 241 IMPLEMENTED	Provider Enrollment Begin Date	Any one or more provider enrollment checkboxes are selected for the first time And the provider eligible status is pending	Set the Provider Enrollment Begin Date to the current date
242	21119	CI-813440 - DSD BR PVM 242 IMPLEMENTED	Provider Enrollment Incomplete – Provider Details	<p>When batch job (600XINDN) processes to deactivate a provider whose eligibility is pending and the current date is past the "Provider Enrollment Due Date"</p> <p>WHERE Any Provider with eligibility status = Pending (PMEE004) AND The Batch Date is after the Provider Enrollment Due Date (ProviderEligibility.providerEnrollmentDueDate)</p>	<p>For any provider whose eligibility status is pending and the Provider Enrollment Due Date is in the past of the current date Set the following fields on the Provider Details screen as follows</p> <p>SOC 426 Provider Enrollment = No SOC 846 Overtime agreement = No Provider Orientation = No DOJ Background Check = No SOC 846 Provider Agreement = No Eligible = No Ineligible Reason = "Provider Enrollment Incomplete" Provider Enrollment Begin Date = blank Provider Enrollment Due Date = blank Inactivate pending provider case assignment</p> <p>AND</p> <p>Generate SOC 851 in nightly batch to the County print queue to be printed on the County CMIPS printer for the respective county working on the pending provider (All SOC 851 forms will be printed together within the batch output).</p> <p>AND</p> <p>Create a Provider Person Note for the Provider as follows:</p> <ul style="list-style-type: none"> Provider enrollment was not completed on time: Provider Enrollment Due Date: [MM/DD/YYYY] Enrollment set to Eligible = No: [MM/DD/YYYY] SOC 851 - IHSS Notice of Provider Ineligibility generated with Mail Date: [MM/DD/YYYY] Provider has been Inactivated on the following case(s): [Case Number (if there are multiple list them with comma and a space separating them) or 'None' (if the Provider had no Pending assignment segments)] Sensitivity=1 Priority= Low Status= Active Created by: SYSTEM <p>AND IF</p> <p>The, now inactivated, pending assignment was done by 'ehireuser', then also send ETSE54 (Pending Provider Cancelled) to Recipient's current email address.</p>
243	21120	CI-813465 - DSD BR PVM 243 IMPLEMENTED	Assign Case Provider	When the Save link is selected on the Assign Case Provider pop up and the Provider who is being assigned is in Eligible status Pending	Change "Save" link to "Continue" and display the informational message "You are adding a pending provider to a case. Timesheets will be issued automatically when the Provider Eligible field is set to Yes. Do you want to continue?"
244	21120	CI-813464 - DSD BR PVM 244 IMPLEMENTED	Assign Pending Provider Provider has Pending Eligibility	<p>When the "Continue" link is selected on the Assign Case Provider pop-up while the message, "You are adding a pending provider to a case. Timesheets will be issued automatically when the Provider Eligible field is set to Yes. Do you want to continue?" displays AND</p> <p>The Eligible field on the Provider Detail screen is set to 'Pending'</p>	<p>Allow the Assign Pending Provider action</p> <p>Display the Pending Provider Case Assignment record on the Provider Assignment list screen without View and Edit hyperlinks in the action column.</p> <p>In the action column an Inactivate link is displayed.</p> <p>EmployeeID column is NULL in the database</p> <p>No Timesheets are issued</p>

245	21120 21216 21217 21225 21220	CI-813463 - DSD BR PVM 245 IMPLEMENTED	Provider Eligibility modified from Pending to Yes	Provider Eligible field is modified from Pending to Yes on the Providers Detail screen AND The Provider has one or more Pending Case Assignment record	Provider Case Assignment is set to Active AND Timesheets are in Issued status back to the Provider Hours Begin Date AND EmployeeID column is populated by making a webservice call to Manage Advantage AND Generate notification (PVM #40) to the case owner and task (PVM #41) to the Provider Management work queue when enrollment is complete and Provider Eligible changes from Pending to Yes for a Provider that was hired by a Recipient using ESP and the trigger conditions for the task and notification are met AND IF The pending segment was created by 'ehireuser', THEN Trigger ETSE43 (Notification to Hired Provider) to the Provider's current email address if the Provider is registered with ESP. AND Trigger ETSE44 (Confirmation of Hired Provider) to the Recipient's current email address.
246	16696 16699 21282	CI-813473 - DSD BR PVM 246 IMPLEMENTED	Modify Enrollment	When the Save action is processed on the Modify Enrollment screen AND the Eligible field is changed from Pending to No	Set the Provider Status to "Inactivated" AND Trigger Task "[provider number] Provider has been inactivated on case [case number]" AND If a Pending Provider assignment records exists, remove the Provider record from the Case Providers list screen AND If Pending assignment was done by 'ehireuser', send ETSE54 (Pending Provider Cancelled) to the Recipient's current email address in the Recipient's language
247	16696 16699	CI-813474 - DSD BR PVM 247 IMPLEMENTED	Inactivate a Pending Provider from the Case Provider list screen	When the "Inactivate" link is selected on the Case Provider list screen	Set the Provider Status to "Inactivated" the pending Provider case assignment record on the Case Provider list screen. Trigger Task "[provider number] Provider has been inactivated on case [case number]" Note: This will remove the provider record from the Case Providers list screen.
248	16696 16699	CI-813475 - DSD BR PVM 248 IMPLEMENTED	Inactivate a Pending Provider when the a CORI record is added to a Pending Provider	Upon Save on the Modify Provider CORI screen and there was no previous CORI record AND the provider Status is "Pending" for any Case	Set the Provider Status to "Inactivated": for any pending case assignment. Trigger Task "[provider number] Provider has been inactivated on case [case number]" Note: This will remove the provider record from the Case Providers list screen.
249		CI-822147 - DSD BR PVM 249 CANCELLED	Cancelled by ASR Sprint 11 Team 1&2		
250	16218	CI-822164 - DSD BR PVM 250 IMPLEMENTED	Inactivate Pending Provider – Person Notes	A pending provider is inactivated from the Case Providers screen	Create a new person note with the following data from the inactivated pending provider case assignment: <ul style="list-style-type: none">• Case Number:• Provider Begin Date:• Assigned Hours:• Relationship to Recipient: Note Sensitivity is set to 1

DSD 23/Recip CM & OS – Provider Management/Business Rules (251-260)

ID	Req ID	CI	Description	When	Action
251	12667	CI-822163 - DSD BR PVM 251 IMPLEMENTED	Person Search Results - Status	The Search button is selected	<p>The Person Search results will display the Status by Person Type as follows:</p> <ul style="list-style-type: none"> • Recipient: Pending, Eligible, Denied, Presumptive Eligible, Leave and Terminated • Recipient/Provider: Blank • Applicant: Pending, Denied, Application Withdrawn • Open Referral: Blank
252		CI-819066 - DSD BR PVM 252 CANCELLED	Cancelled by CR115		
253		CI-819068 - DSD BR PVM 253 CANCELLED	Cancelled by CR115		
254		CI-819070 - DSD BR PVM 254 CANCELLED	Cancelled by CR115		
255	12273 21138	CI-822199 - DSD BR PVM 255 IMPLEMENTED	Generate SOC 851A - Notice To Applicant Provider Of Incomplete Provider Process 15-Day	<p>When batch job (600VINDN) processes</p> <p>AND</p> <p>A Provider has an Enrollment Status of "Pending"</p> <p>AND</p> <p>The current date is 20 calendar days prior to the "Provider Enrollment Due Date"</p>	<p>Generate SOC 851A - Notice To Applicant Provider Of Incomplete Provider Process 15-Day Notification form</p> <p>TO</p> <p>The County overnight batch Print Queue</p> <p>AND</p> <p>Prepopulated with:</p> <ul style="list-style-type: none"> • Provider Name • Provider Mailing Address • County Details from County field in the Details cluster on the Person Home screen • Enrollment Begin Date • Enrollment End Date
256	21158 21155	CI-822365 - DSD BR PVM 256 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate = High End Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate = 12/31/9999</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>
257	21130 21158 21155	CI-822366 - DSD BR PVM 257 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999</p> <p>AND</p> <p>Provider is not registered for ESP</p> <p>AND</p> <p>Provider is not registered for TTS</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>THEN ALSO</p> <p>Generate TTS Registration Code</p> <p>AND</p> <p>Generate EVVTS Provider Registration Code Notification (CMIPS 0002) containing this registration code on the county printer assigned to the case owner.</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>

258	21158 21155	 CI-822367 - DSD BR PVM 258 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is not = 12/31 /9999</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is not registered for ESP</p> <p>OR</p> <p>Recipient is not registered for TTS</p> <p>OR</p> <p>Recipient does not have an EVV Exception</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31 /9999</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>
259	21158 21155	 CI-822368 - DSD BR PVM 259 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date – Future Date	<p>WHEN</p> <p>A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is not = 12/31 /9999</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is registered for ESP</p> <p>OR</p> <p>Recipient is registered for TTS</p> <p>OR</p> <p>Recipient has an EVV Exception</p> <p>AND</p> <p>The CaseEVVDetails. EVVEffectiveDate is after the date the assignment action is being taken</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate</p> <p>AND</p> <p>Proceed with timesheet generation business rules</p>

260	21158 21155	CI-822369 - DSD BR PVM 260 IMPLEMENTED	Assign New Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date – Past Date	WHEN A new IHSS Provider is assigned to a Recipient Case (no prior IHSS or WPCS segments) OR A new WPCS hours segment is added for a new Provider (no prior IHSS or WPCS segments) AND The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999 AND Provider is registered for ESP OR Provider is registered for TTS AND Recipient is registered for ESP OR Recipient is registered for TTS OR Recipient has an EVV Exception AND The CaseEVVDetails.EVVEffectiveDate is before the date the assignment action is being taken	CM: Create CaseProviderEVVDetails table AND IF The CaseEVVDetails.EVVEffectiveDate is after the Assignment Start Date THEN Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate AND Proceed with timesheet generation business rules ELSE IF The CaseEVVDetails.EVVEffectiveDate is prior to the Assignment Start Date THEN Set CaseProviderEVVDetails.EVVEffectiveDate = Assignment Start Date AND Proceed with timesheet generation business rules with isEVV indicator set to true.
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DSD 23/Recip CM & OS – Provider Management/Business Rules (261-270)

ID	Req ID	CI	Description	When	Action
261	21158 21155	 CI-822370 - DSD BR PVM 261 IMPLEMENTED	Assign Existing Case Provider (Prior Segment = Terminated) – CaseEVVDetails.EVVEffectiveDate = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND The CaseEVVDetails.EVVEffectiveDate = 12/31/9999 AND CaseProviderEVVDetails table does not exist	CM: Create CaseProviderEVVDetails table AND Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999 AND Proceed with county timesheet generation business process
262	21130 21158 21155	 CI-822371 - DSD BR PVM 262 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999 AND CaseProviderEVVDetails table does not exist AND Provider is not registered for ESP AND Provider is not registered for TTS	CM: Create CaseProviderEVVDetails table AND Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999 THEN ALSO Generate TTS Registration Code AND Generate EVVTS Provider Registration Code Notification (CMIPS 0002) containing this registration code on the county printer assigned to the case owner. AND Proceed with county timesheet generation business process

263	21158 21155	 <p>CI-822372 - DSD BR PVM 263 IMPLEMENTED</p>	<p>Assign Existing Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date</p>	<p>WHEN</p> <p>An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments)</p> <p>OR</p> <p>A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments)</p> <p>AND</p> <p>The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999</p> <p>AND</p> <p>CaseProviderEVVDetails table does not exist</p> <p>AND</p> <p>Provider is registered for ESP</p> <p>OR</p> <p>Provider is registered for TTS</p> <p>AND</p> <p>Recipient is not registered for ESP</p> <p>OR</p> <p>Recipient is not registered for TTS</p> <p>OR</p> <p>Recipient does not have an EVV Exception</p>	<p>CM:</p> <p>Create CaseProviderEVVDetails table</p> <p>AND</p> <p>Set CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999</p> <p>AND</p> <p>Proceed with county timesheet generation business process</p>
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264	21158 21155	CI-822373 - DSD BR PVM 264 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date – Future Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND The CaseEVVDetails. EVVEffectiveDate is not = 12/31/9999 AND CaseProviderEVVDetails table does not exist AND Provider is registered for ESP OR Provider is registered for TTS AND Recipient is registered for ESP OR Recipient is registered for TTS OR Recipient has an EVV Exception AND The CaseEVVDetails. EVVEffectiveDate is after the date the assignment action is being taken	CM: Create CaseProviderEVVDetails table AND Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate AND Proceed with county timesheet generation business process
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265	21158 21155	 CI-822374 - DSD BR PVM 265 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails.EVVEffectiveDate is not = High End Date – Past Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND The CaseEVVDetails.EVVEffectiveDate is not = 12/31/9999 AND CaseProviderEVVDetails table does not exist AND Provider is registered for ESP OR Provider is registered for TTS AND Recipient is registered for ESP OR Recipient is registered for TTS OR Recipient has an EVV Exception AND The CaseEVVDetails.EVVEffectiveDate is before the date the assignment action is being taken	CM: Create CaseProviderEVVDetails table AND IF The CaseEVVDetails.EVVEffectiveDate is after the Assignment Start Date for the new Active segment THEN Set CaseProviderEVVDetails.EVVEffectiveDate = CaseEVVDetails.EVVEffectiveDate AND Proceed with timesheet generation business rules ELSE IF The CaseEVVDetails.EVVEffectiveDate is prior to the Assignment Start Date for the new Active segment THEN Set CaseProviderEVVDetails.EVVEffectiveDate = Assignment Start Date for the new Active segment AND Proceed with county timesheet generation business process with isEVV indicator set to true.
266	21158 21155	 CI-822375 - DSD BR PVM 266 IMPLEMENTED	Assign Existing Case Provider (Prior Segment = Terminated) – CaseEVVDetails.EVVEffectiveDate = High End Date – CaseProviderEVVDetails.EVVEffectiveDate = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND CaseEVVDetails.EVVEffectiveDate = 12/31/9999 AND CaseProviderEVVDetails table does exist AND The CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999	CM: Retain CaseProviderEVVDetails.EVVEffectiveDate = 12/31/9999 AND Proceed with county timesheet generation business process

267	21130 21158 21155	 CI-822376 - DSD BR PVM 267 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND CaseProviderEVVDetails table does exist AND The CaseProviderEVVDetails. EVVEffectiveDate = 12/31 /9999 AND Provider is not registered for ESP AND Provider is not registered for TTS	CM: Retain CaseProviderEVVDetails. EVVEffectiveDate = 12/31/9999 AND IF TTS Registration Code does not exist for Provider THEN Generate TTS Registration Code AND Generate EVVTS Provider Registration Code Notification (CMIPS 0002) containing this registration code on the county printer assigned to the case owner. AND Proceed with county timesheet generation business process
268	21158 21155	 CI-822377 - DSD BR PVM 268 IMPLEMENTED	Assign Existing Case Provider – CaseEVVDetails. EVVEffectiveDate is not = High End Date	WHEN An existing IHSS Provider is assigned to a Recipient Case (prior IHSS or WPCS segments) OR A new WPCS hours segment is added for an existing Provider (prior IHSS or WPCS segments) AND CaseProviderEVVDetails table does exist AND The CaseProviderEVVDetails. EVVEffectiveDate is not = 12/31/9999	CM: Retain CaseProviderEVVDetails. EVVEffectiveDate AND Proceed with county timesheet generation business process
269	21158 21155	 CI-822378 - DSD BR PVM 269 IMPLEMENTED	Create Provider Enrollment – EVV Set-up	WHEN A county user Creates a Provider Enrollment record and selects Save AND A ProviderEVVDetails table does not exist for that Provider	CM: Create ProviderEVVDetails table
270		Reserved by CR107			

DSD 23/Recip CM & OS – Provider Management/Business Rules (271-280)

ID	Req ID	CI	Description	When	Action
271		Reserved by CR107			
272	12273	CI-822419 - DSD BR PVM 272 IMPLEMENTED	Task for Incomplete Provider Process (due in 15 days)	When batch job (600WINDN) processes AND A Provider has an Enrollment Status of "Pending" AND The Provider Enrollment Begin Date is 75 days in the past	Trigger Task "[provider number] Provider Enrollment Due by [MM/DD/YYYY = Provider Enrollment Due Date]" to the Public Authority work queue.
273	21174	CI-822499 - DSD BR PVM 273 IMPLEMENTED	Upload Attachment associated to Provider	User selects file for upload (following size and format limitations) AND Selects save button on the Upload Provider Attachment Pop-Up.	IF The file name contains any characters other than 0 – 9, A – Z, a – z, ., - or _ (numbers 0 through 9, upper case A through Z, lower case a through z, dot, dash, or underscore), then substitute those characters with an underscore. THEN The file is stored and associated to the provider. AND Any existing files that are marked for archiving for that day (given the form type is the same as form being uploaded) are no longer eligible to be archived AND The Provider Attachment page displays with the most recently uploaded attachment listed first.
274	21174	CI-822500 - DSD BR PVM 274 IMPLEMENTED	Archive Attachment associated to Provider	User selects file for archive	The document is moved to the Attachments History screen AND The document's status is immediately changed from Uploaded to Archived AND Is no longer triggered for deletion.
275	16214 20820	CI-822504 - DSD BR PVM 275 IMPLEMENTED	View Case Provider – Retrieve data for 'Financial' cluster	When a user navigates to the View Case Provider screen AND A match is found in Advantage	CM: Trigger internal interface PRO0915A to payroll to obtain data for the 'Financial' cluster AND Display all returned data Payroll: Process request for 'Financial' data from PRO0915A AND Return response to CM based on details of the internal interface
276	20730	CI-822557 - DSD BR PVM 276 IMPLEMENTED	Create new Provider Travel Time	When a new travel time segment is created And a begin date is entered And a leave or terminated segment exists with an open end date.	The new segment is created with date provided by the user And the previous segment is end dated one day before the begin date of the new segment.
277	12174	CI-822712 - DSD BR PVM 277 IMPLEMENTED	Assign Case Provider - Save Provider with an Assignment /Reassignment Trigger of EXCEPTION	When a county user selects the Save link on the Assign Case Provider screen AND The Provider Assignment/Reassignment trigger equals EXCEPTION on the ESP Provider assignment/reassignment trigger table	CM: Allow the action AND The trigger is updated from EXCEPTION to SKIPPED WEBSITE: List the Provider on the Recipient Landing Screen on ESP and do not show the Provider as a Pending Hire.

278	21246 21247 21238 21257 21259 21260 21261	CI-822800 - DSD BR PVM 278 IMPLEMENTED	Process Live-In Provider Certification and Cancellation Batch Job (606LINDN)	When the Process Live-In Provider Certification and Cancellation batch job (606LINDN) runs to success	<p>WEBSITE: N/A</p> <p>CM: IF the job runs to process a Certification (LIVEIN001)</p> <p>THEN</p> <p>Update the IRS Live-in Self-Certification Status field on View Case Provider to 'Yes' AND Update the CaseProvider.EvvEffectiveDt to 12/31/9999 if it was other than 12/31/9999 AND Any existing unsubmitted timesheets, for this Provider, with EVV = True will be updated to EVV = False for that Recipient AND Update or maintain the IRS Live-In Mode of Entry as 'Electronic' AND Interface Provider Live-In status to Payroll (Case Provider IRS Live-in Exclusion) AND Update IRS Live-in Self Certification Status Date with date certification was processed AND Send email to the Provider to confirm Live-In Provider certification (ETSE47)</p> <p>ELSE if the job runs to process a Cancellation (LIVEIN002)</p> <p>THEN</p> <p>Update the IRS Live-in Self-Certification Status field on View Case Provider to 'No' AND Update or maintain the IRS Live-In Mode of Entry as 'Electronic' AND Interface Provider Live-In status to Payroll (Case Provider IRS Live-in Exclusion) AND Update IRS Live-in Self Certification Status Date with date cancellation was processed AND Send email to the Provider to confirm cancellation of Live-In Provider certification (ETSE48) AND IF The Recipient is registered for an electronic timesheet method OR IF The Recipient has an active EVV Exception THEN The CaseProvider.EvvEffectiveDt will be set to the later of:<ul style="list-style-type: none">• First day of the upcoming pay period• The Case.EVVEffectiveDtAND IF an unsubmitted electronic timesheet exists for the Recipient/Provider for that pay period THEN Update the timesheet to be isEVV = True</p>
279	21155 21158	CI-822897 - DSD BR PVM 279 IMPLEMENTED	Exclude Live-In Providers from EVV Requirement	When a County user adds active hours segment to a Terminated Live-In Provider (IRS Live-In Self-Certification indicator is 'Yes') AND The Recipient is registered (ESP, TTS or Exception) AND The Provider is registered (ESP or TTS) AND The CaseProvider.EvvEffectiveDt is 12/31/9999	<p>CM:</p> <p>Do not update CaseProvider.EvvEffective12/31/9999</p>
280	20857	CI-822924 - DSD BR PVM 280 IMPLEMENTED	View County Dispute History pop-up	When a user selects the View link in the Action column on County Dispute History screen	The View County Dispute History pop-up is displayed

DSD 23/Recip CM & OS – Provider Management/Business Rules (281-290)

ID	Req ID	CI	Description	When	Action
281	16203	 CI-822925 - DSD BR PVM 281 IMPLEMENTED	View Violation Details History pop-up	When a user selects the View link in the Action column on Violation Details History screen	The View Violation Details History pop-up is displayed
282	16203	 CI-822926 - DSD BR PVM 282 IMPLEMENTED	View State Review History pop-up	When a user selects the View link in the Action column on State Review History screen	The View State Review History screen pop-up is displayed
283	20996 20997	 CI-822927 - DSD BR PVM 283 IMPLEMENTED	View CDSS Review History pop-up	When a user selects the View link in the Action column on CDSS Review History screen	The View CDSS Review History screen pop-up is displayed
284	16883 21313	 CI-823052 - DSD BR PVM 284 IMPLEMENTED	Provider Notification (SOC 2271) Populating SOC Checkbox	When Provider Notification of Recipient Authorized Hours and Services and Maximum Weekly Hours (SOC 2271) is generated	<p>IF a new Provider is assigned to a Recipient case OR An existing Provider is reactivated to a Recipient case from Leave or Terminated status</p> <p>THEN</p> <p>Set the 'Your Recipient has a Share of Cost' checkbox on the SOC 2271 to 'Yes' if any of the following conditions are met:</p> <ul style="list-style-type: none"> 1) Recipient has a Medi-Cal record with Eligibility Month date (MM/YYYY) greater than or equal to the Provider's assignment start date AND the Medi-Cal Eligibility Status Code on any record begins with '5' 2) If the system does not find an eligibility month that meets criteria 1, but finds an eligibility month where FFP = N, and if the Recipient has an authorization segment where the IHSS Share of Cost >\$0.00 and the Authorization Start Date on that segment is greater than or equal to the Provider's assignment start date <p>If none of the conditions above are met, set the checkbox to 'No'</p> <p>ELSE IF pending evidence is approved that results in a change to a Recipient's Auth to Purchase after Adjusted Hours (including 0 hours to >0 hours) OR There is a change to a Recipient's service types</p> <p>THEN</p> <p>Set the 'Your Recipient has a Share of Cost' checkbox on the SOC 2271 to 'Yes' under either of the following conditions:</p> <ul style="list-style-type: none"> 1) Recipient has a Medi-Cal record with Eligibility Month date (MM/YYYY) greater than or equal to the Authorization Start Date AND the Medi-Cal Eligibility Status Code on any record begins with '5' 2) If the system does not find an eligibility month that meets criteria 1, the approved authorization segment authorized indicates an IHSS Share of Cost >\$0.00. <p>If neither condition above is met, set the checkbox to 'No'</p>
285	12641	 CI-823070 - DSD BR PVM 285 IMPLEMENTED	Create Provider Benefit Deduction pop-up	When a user with a Provider that has an active assignment in the corresponding county accesses the Create Provider Benefit Deduction pop-up	User is able to add a health deduction plan.
286	21320	 CI-823158 - DSD BR PVM 286 IMPLEMENTED	Modify Notification Communication Preference	When the Edit button is selected for Notification Communication Preference on View Provider Timesheet Preferences Screen	Display the Modify Notification Communication Preference pop-up
287	21320	 CI-823159 - DSD BR PVM 287 IMPLEMENTED	Verify Cell Phone Number	When the Verify Cell Phone is selected for Notification Communication Preference on View Provider Timesheet Preferences Screen	Display the Verify Cell Phone Number pop-up
288	21174	 CI-823242 - DSD BR PVM 288 IMPLEMENTED	Restore Attachment associated to Provider	User selects Restore action on the Attachments History page for a file	<p>The file is no longer marked to be picked up by nightly batch for archiving</p> <p>AND</p> <p>Restore Action on Attachments History page for that file is updated to an Archive Action.</p>

289	21358 21359	 CI-823510 - DSD BR PVM 289 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Assign Case Provider Screen	<p>Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following:</p> <ul style="list-style-type: none"> • Allow 160 Hours = No • Back-up Hours Paid = 00:00 • Remaining Hours = 80:00
290	21358 21359	 CI-823511 - DSD BR PVM 290 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Create Provider Hours Screen	<p>Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following:</p> <ul style="list-style-type: none"> • Allow 160 Hours = No • Back-up Hours Paid = 00:00 • Remaining Hours = 80:00

DSD 23/Recip CM & OS – Provider Management/Business Rules (291-300)

ID	Req ID	CI	Description	When	Action
291	21358 21359	CI-823512 - DSD BR PVM 291 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Modify Provider Hours screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
292	21358 21359	CI-823513 - DSD BR PVM 292 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Create WPCS Details screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
293	21358 21359	CI-823514 - DSD BR PVM 293 IMPLEMENTED	Create new Fiscal Year Back-up Provider Details record	When the Back-up Provider checkbox is selected and then the Save link on the Modify WPCS Details screen	Populate internal database "BACKUPPROVIDERHOURS" to create Back-up Provider Details record for Fiscal Year associated with the Begin Date and any subsequent Fiscal Years to the current date and set the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
294	21358	CI-823515 - DSD BR PVM 294 IMPLEMENTED	Update Back-Up Provider Details - Remaining Hours	When the BUP Hours Exception Granted checkbox is selected and then the Save link on the Modify Back-up Hours screen	Recalculate Back-Up Provider Details - Remaining Hours for the selected Fiscal Year AND Update Back-Up Provider Details - Remaining Hours for the selected Fiscal Year
295	21358	CI-823516 - DSD BR PVM 295 IMPLEMENTED	Update Back-Up Provider Details - Remaining Hours	When the BUP Hours Exception Granted checkbox is deselected and then the Save link is selected on the Modify Back-up Hours screen	Recalculate Back-Up Provider Details - Remaining Hours for the selected Fiscal Year AND Update Back-Up Provider Details - Remaining Hours for the selected Fiscal Year
296	21358	CI-823517 - DSD BR PVM 296 IMPLEMENTED	Create new Fiscal Year Back-up Provider Hours record	When the batch job processes to create a new Fiscal Year record for the Back-up Provider Details Screen	Create CMIPS Back-up Provider Hours record for next Fiscal Year as follows: For existing Back-up Providers assigned beyond 06/30/YYYY [YYYY - current year], create a next Fiscal Year record with the following: <ul style="list-style-type: none">• Allow 160 Hours = No• Back-up Hours Paid = 00:00• Remaining Hours = 80:00
297	21176 21174	CI-823639 - DSD BR PVM 297 IMPLEMENTED	Upload Attachment associated to Provider	User selects Save on the 'Upload a File' pop-up AND The form selected already exists on the Attachment screen AND The form status is 'Failed Scan'	Place the new document in 'Pending Scan' status AND Update the status of the existing record from 'Failed Scan' to 'Archived Failed Scan' causing the record to be displayed on the 'Attachments History' screen.

298	21176 21174	 CI-823641 - DSD BR PVM 298 IMPLEMENTED	Delete Attachment associated to Provider	User selects the 'Delete' action for a document	The document status is immediately changed to 'Pending Delete' AND Triggers its deletion in the overnight batch.
299	21176 21174	 CI-823642 - DSD BR PVM 299 IMPLEMENTED	Undelete Attachment associated to Provider	User selects the 'Undelete' action for a document	The document status is immediately changed to 'Archived' AND Removes the deletion trigger.
300	21176 21174	 CI-823643 - DSD BR PVM 300 IMPLEMENTED	Restore Attachment associated to Provider	User selects the 'Restore' action for a document AND There is not a document of that type in the 'Uploaded' status	Change the document status from 'Archived' to 'Uploaded'

DSD 23/Recip CM & OS – Provider Management/Business Rules (301-310)

ID	Req ID	CI	Description	When	Action
301	21378	CI-823716 - DSD BR PVM 301 IMPLEMENTED	Electronic Forms (Provider) - Display list of pending electronic forms	User clicks on the Electronic Forms tab	Display the list of electronic forms that are in (Pending, Sent, Ready for Review, Rejected) on the Electronic Forms table with their associated action links.
302	21378	CI-823762 - DSD BR PVM 302 IMPLEMENTED	Completed Electronic Forms (Provider) - Display completed forms	User clicks on the Completed Electronic Forms tab from the Provider Attachments screen	Display the Completed Electronic Forms (Provider) screen AND IF Form Status = Accepted THEN List the completed electronic form on the electronic forms table with its associated action links (View and History)
303	21378	CI-823778 - DSD BR PVM 303 IMPLEMENTED	Electronic Forms (Provider) - Create new form	User selects the New button on the Electronic Forms (Provider) screen	Display the Create Electronic Form Pop-Up (Provider) AND WHEN User selects the Save button AND One or more forms are selected THEN Create the selected forms in the selected language in AWS and CM. AND IF a selected form is not available in the selected language THEN create the form in English.
304	21378	CI-823780 - DSD BR PVM 304 IMPLEMENTED	Electronic Forms (Provider) - Send to ESP hyperlink	User selects the Send to ESP hyperlink on the Electronic Forms (Provider) screen	Display the Send Electronic Form to ESP Pop-Up (Provider) AND WHEN The Send button is selected THEN Updates the Electronic Forms table: <ul style="list-style-type: none">• Action: removes Edit..., Send to CSP, Send to ESP action links, adds Resend to CSP and Resend to ESP action links, (View and History links remain)• Status: Sent• Sent to: Provider AND Creates History snapshot record AND Update AEM via webservice: Allow form submission (AEM Internal Status)
305	21378	CI-823782 - DSD BR PVM 305 IMPLEMENTED	Electronic Forms (Provider) - Accept form	User selects the Accept hyperlink on the Electronic Forms (Provider) screen	Display the Accept Electronic Form Pop-Up (Provider) AND WHEN The Yes button is selected THEN Update the Electronic Forms table: <ul style="list-style-type: none">• Action - updated to remove Edit..., Resend..., Accept..., Reject... action links (View... and History... links remain)• Status - updated to Accepted AND Create History snapshot record AND Update AEM via webservice: AEM Internal Status

306	21378	 CI-823817 - DSD BR PVM 306 IMPLEMENTED	Electronic Forms (Provider) - Resend to ESP hyperlink	User selects the Resend to ESP hyperlink on the Electronic Forms (Provider) screen	<p>Display the Send Electronic Form to ESP Pop-Up (Provider) AND WHEN The Send button is selected THEN</p> <p>Updates the Electronic Forms table:</p> <ul style="list-style-type: none"> • Action: removes Edit..., Send to CSP, Send to ESP action links, adds Resend to CSP and Resend to ESP action links, (View and History links remain) • Status: Resent • Sent to: Provider <p>AND</p> <p>Creates History snapshot record</p> <p>AND</p> <p>Update AEM via webservice: Allow form submission (AEM Internal Status)</p>
307	21378	 CI-823818 - DSD BR PVM 307 IMPLEMENTED	Reject Electronic Form (Provider) - Edit & Resend button selected	User selects the Reject hyperlink on the Electronic Form (Provider) screen	<p>Displays the Reject Electronic Form Pop-Up (Provider) AND WHEN The Edit & Resend button is selected THEN</p> <p>Update the Electronic Forms table:</p> <ul style="list-style-type: none"> • Action - updated to remove Accept... and Reject... action links, (Edit..., Send..., View..., History... action links remain) • Sent to - updated to blank • Status - updated to Pending status <p>AND</p> <p>Creates History snapshot record</p> <p>AND</p> <p>Update AEM via webservice: Allow form to be editable but not submitted (AEM Internal Status)</p>
308	21378	 CI-823851 - DSD BR PVM 308 IMPLEMENTED	Electronic Forms (Provider) - View action	User selects the View action link on the Electronic Forms table	Display the form with the current state of edits in a non editable PDF
309		 CI-823885 - DSD BR PVM 309 CANCELLED	Cancelled via ASR Sprint 67 Team CM&AS		
310		 CI-823895 - DSD BR PVM 310 CANCELLED	Cancelled via ASR Sprint 67 Team CM&AS		

DSD 23/Recip CM & OS – Provider Management/Business Rules (311-320)

ID	Req ID	CI	Description	When	Action
311	21378	 CI-823920 - DSD BR PVM 311 IMPLEMENTED	Electronic Forms (Provider) - Submit Action	When a user submits a Provider oriented electronic form in CSP or ESP	<p>The Provider oriented electronic form is passed between AEM CSP or AEM ESP and Case Management</p> <p>Case Management updates the Electronic Forms table for the corresponding form:</p> <ul style="list-style-type: none"> • Action - updated to remove Send..., Edit..., Resend... action links, (View..., Accept..., Reject..., History...) action links remain • Status - updated to Ready for Review <p>AND</p> <p>Create History Snapshot record and is able to be viewed by clicking the History action link</p> <p>AND</p> <p>Update AEM via webservice: (AEM Internal Status)</p>
312	21378	 CI-823986 - DSD BR PVM 312 IMPLEMENTED	Accept Electronic Form SOC 450 - Save County Worker Electronic Signature	A county worker clicks the Yes button on the Accept Electronic Form Pop-Up for electronic form SOC 450	<p>Save, "Worker Name, Worker Number (Electronic)" in the "SOCIAL SERVICE WORKER SIGNATURE" field</p> <p>AND</p> <p>Save the date <MM/DD/YYYY> the form was accepted in the "DATE" field</p>
313	21375 21376 21377	 CI-824086 - DSD BR PVM 313 IMPLEMENTED	Create Message Pop-Up - Email Notification Preference (Provider)	When the 'Send' or 'Send & New' button is selected on the Create Message Pop-Up AND The Provider's notification preference is Email	<p>IF</p> <p>The High Priority checkbox is not selected</p> <p>THEN</p> <p>Send the IHSS - Notification of Message (ETSE65) email</p> <p>ELSE</p> <p>The High Priority checkbox is selected</p> <p>THEN</p> <p>Send the IHSS - Notification of High Priority Message (ETSE66) email</p>
314	21375 21388 21389	 CI-824087 - DSD BR PVM 314 IMPLEMENTED	Create Message Pop-Up - Text Notification Preference (Provider)	When the 'Send' or 'Send & New' button is selected on the Create Message Pop-Up AND The Provider's notification preference is Text	<p>IF</p> <p>The High Priority checkbox is not selected</p> <p>THEN</p> <p>Send the Notification of Message (TM65) text message</p> <p>ELSE</p> <p>The High Priority checkbox is selected</p> <p>THEN</p> <p>Send the Notification of High Priority Message (TM66) text message</p>
315	21375 21376 21377 21388 21389	 CI-824088 - DSD BR PVM 315 IMPLEMENTED	Create Message Pop-Up - Both Email and Text Notification Preference (Provider)	When the 'Send' or 'Send & New' button is selected on the Create Message Pop-Up AND The Provider's notification preference is Both Email and Text	<p>IF</p> <p>The High Priority checkbox is not selected</p> <p>THEN</p> <p>Send the Notification of Message (TM65) text message and the IHSS - Notification of Message (ETSE65) email</p> <p>ELSE</p> <p>The High Priority checkbox is selected</p> <p>THEN</p> <p>Send the Notification of High Priority Message (TM66) text message and the IHSS - Notification of High Priority Message (ETSE66) email</p>

316	21378	CI-824118 - DSD BR PVM 316 IMPLEMENTED	Electronic Forms (Provider) - Send to CSP hyperlink	User selects the Send to CSP hyperlink on the Electronic Forms (Provider) screen	<p>Display the Send Electronic Form to CSP Pop-Up (Provider)</p> <p>AND WHEN</p> <p>The Send button is selected</p> <p>THEN</p> <p>Sends the Electronic Form to the Assigned Worker's CSP 'inbox'</p> <p>Updates the Electronic Forms table:</p> <ul style="list-style-type: none"> • Action - updated to remove Edit..., Send to CSP..., and Send to ESP... action links, adds Resend to CSP... and Resend to ESP... action links (History... link remains) • Sent to - updated from blank to display the Assigned Worker's name • Status - updated from Pending status to Sent <p>AND</p> <p>Creates History snapshot record</p> <p>AND</p> <p>Update AEM via webservice: Allow form submission (AEM Internal Status)</p>
317	21378	CI-824119 - DSD BR PVM 317 IMPLEMENTED	Electronic Forms (Provider) - Resend to CSP hyperlink	User selects the Resend to CSP hyperlink on the Electronic Forms (Provider) screen	<p>Send the Electronic Form to the Assigned Worker's CSP 'inbox'</p> <p>Updates the Electronic Forms table:</p> <ul style="list-style-type: none"> • Action - updated to display only the Resend to CSP..., Resend to ESP..., and History... action links • Sent to - updated to display the Assigned Worker's name • Status - updated to Resent status <p>Creates History snapshot record</p> <p>Update AEM via webservice: Allow form submission (AEM Internal Status)</p>
318	21392 21393	CI-824128 - DSD BR PVM 318 IMPLEMENTED	Send Electronic Form to ESP Pop-Up - Email Notification Preference (Provider)	When the 'Send' button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider's notification preference is Email	<p>IF</p> <p>The High Priority checkbox is not selected</p> <p>THEN</p> <p>Send the IHSS - Notification of Electronic Form (ETSE71) email</p> <p>ELSE</p> <p>The High Priority checkbox is selected</p> <p>THEN</p> <p>Send the IHSS - Notification of High Priority Electronic Form (ETSE72) email</p>
319	21394 21395	CI-824129 - DSD BR PVM 319 IMPLEMENTED	Send Electronic Form to ESP Pop-Up - Text Notification Preference (Provider)	When the 'Send' button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider's notification preference is Text	<p>IF</p> <p>The High Priority checkbox is not selected</p> <p>THEN</p> <p>Send the Notification of Electronic Form (TM71) text message</p> <p>ELSE</p> <p>The High Priority checkbox is selected</p> <p>THEN</p> <p>Send the Notification of High Priority Electronic Form (TM72) text message</p>
320	21392 21393 21394 21395	CI-824130 - DSD BR PVM 320 IMPLEMENTED	Send Electronic Form to ESP - Both Email and Text Notification Preference (Provider)	When the 'Send' button is selected on the Send Electronic Form to ESP Pop-Up (Provider) AND The Provider's notification preference is Both Email and Text	<p>IF</p> <p>The High Priority checkbox is not selected</p> <p>THEN</p> <p>Send the Notification of Electronic Form (TM71) text message and the IHSS - Notification of Electronic Form (ETSE71) email</p> <p>ELSE</p> <p>The High Priority checkbox is selected</p> <p>THEN</p> <p>Send the Notification of High Priority Electronic Form (TM72) text message and the IHSS - Notification of High Priority Electronic Form (ETSE72) email</p>

DSD 23/Recip CM & OS – Provider Management/Business Rules (321-330)

ID	Req ID	CI	Description	When	Action
321	21378	 CI-824211 - DSD BR PVM 321 IMPLEMENTED	Electronic Forms (Provider) - Edit hyperlink	When a user selects the Edit hyperlink on the Electronic Forms (Provider) screen	Display the Edit Electronic Form Pop-Up (Provider) AND Allow the option to display the editable electronic form in a new window
322	21378	 CI-824353 - DSD BR PVM 322 IMPLEMENTED	Accept Electronic Form SOC 2255 - Save County Worker Electronic Signature	When a county worker clicks the Yes button on the Accept Electronic Form Pop-Up (Provider) for electronic form SOC 2255	Save, "<Worker's Name>, <Worker Number> (Electronic)" in the "WORKER NAME:" field AND Save the date <MM/DD/YYYY> the form was accepted in the "DATE:" field
323	21378	 CI-824358 - DSD BR PVM 323 IMPLEMENTED	Accept Electronic Form SOC 2305 - Save County Worker Electronic Signature	When a county worker clicks the Yes button on the Accept Electronic Form Pop-Up (Provider) for electronic form SOC 2305	Save, "<Worker's Name>, <Worker Number> (Electronic)" in the "Received By:" field. AND Save the date <MM/DD/YYYY> the form was accepted in the "Received Date:" field.
324	21378	 CI-824397 - DSD BR PVM 324 IMPLEMENTED	Electronic Forms (Provider) – Reject Action	When the user selects the Reject hyperlink on the Electronic Form (Provider) screen	Display the Reject Electronic Form Pop-Up (Provider) AND IF The Reject Form button is selected THEN Update the Electronic Forms (Provider) table: <ul style="list-style-type: none"> • Action - updated to remove View, Accept, and Reject action links, (History action link remain) • Sent to - updated to the user who rejected the form • Status - updated from Ready For Review to Rejected AND Create History snapshot record AND Update AEM via webservice: The electronic form is deleted in AEM (AEM Internal Status)

DSD 23/Recip CM & OS – Provider Management/Tasks /Notifications

See DSD Section 30 for all CMIPS Tasks and Notifications.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Create Default Provider (PROO902A)

CI	Document Name
CI-69645 - DSD INTF Create Default Provider PROO902A IMPLEMENTED	DSD_INTF_Create_Default_Provider_PROO902A.doc

All the payees (Recipients and Providers) are set up as employees in the Payroll System. This interface establishes an employee in the Payroll system.

Data Elements of Interface

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
ProviderNumber	String	9	ConcernRoleAlternateID	alternateID of type 'ProviderNumber'	Provider number of the Provider. Required for person of type Provider.
lastName	String	20	AlternateName	surname	Provider's last name. This must be provided by CM. Sample: "Smith"
firstName	String	15	AlternateName	firstForename	Provider's first name. This must be provided by CM. Sample: "John"
middleName	String	15	AlternateName	otherForename	Optional. Provider's middle name. May be left blank (null) by CM. Sample: "James"
nameSuffix	String	5	AlternateName	nameSuffix	Optional. Provider's name suffix. May be left blank (null) by CM.

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Create Default Provider	'Save' link	createDefaultProvider	Alternative ID with Type 'ProviderNumber' Suffix First Name Middle Name Last Name	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
Not Applicable	Not Applicable	

Errors

Condition	Error Message
System Failure on Provider Save	The Provider Information could not be updated in Payroll. Please contact Help Desk.

Edits and Audits

When transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Update Assign Case Provider (PROO939A)

CI	Document Name
 CI-69654 - DSD INTF Update Assign Case Provider PROO939A IMPLEMENTED	DSD_INTF_Update_Assign_Case_Provider_PROO939A.doc

All the payees (Recipients and Providers) are set up as employees in the Payroll System. This interface is used when a Provider is assigned to a case.

Data Elements of Interface

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
caseNumber	String	7	CaseHeader	caseReference	Generated Recipient Case Number. Sample: "0004050"
employeeId	String	10	CaseParticipantRole	employeeId	Required. Payroll Employee ID. This is a unique identifier for both systems. This must be provided by Payroll. Sample: "1234567893"
dateOfBirth	String	10	Person	dateOfBirth	Provider's Date of Birth. This must be provided by CM. Sample: "1950-06-22"
socialSecurityNumber	String	9	ConcernRoleAlternateID	alternateID of type 'SSN'	SSN of the Provider. This must be provided by CM. Valid values: SSN from the screen or "0" if the user does not enter any SSN.
gender	String	1	Person	gender	Person's gender. Valid values: "M", "F". This must be provided by CM.
familialRelationship	String	1	ProviderEnrollment	ProviderRelationshipCode	Valid values: F P D
program	String	4	ProviderEnrollmentHours	payRateTypeCode	Valid values: IHSS WPCS
grade	String	2	CountyPayLevel	gradeCode	Pay rate grade. Valid values: 01, 02, 03.
step	String	2	CountyPayLevel	stepCode	Pay rate step. Valid values: 01, 02, 03.
beginDate	String	10	CountyPayRate	fromDate	Begin date of any particular pay rate.
endDate	String	10	CountyPayRate	toDate	End date of any particular pay rate.

Mailing Address

The following fields belong to address elements.

Two mailing addresses can exist in one transaction.

streetAddress1	String	75	Address	addressData	Rule Driven. Recipient's Mailing street address line 1. As an employer, this does not need information regarding an Advance Pay Recipients fiduciary guardian – that is covered in the setup of the Recipient as a Provider to himself. Create: This must be provided by CM. Update: Provided by CM if there is a change to mailing street name. Sample: "123 Main St"
streetAddress2	String	75	Address	addressData	Rule Driven. Recipient's Mailing street address line 2. As an employer, this does not need information regarding an Advance Pay Recipients fiduciary guardian – that is covered in the setup of the Recipient as a Provider to himself. Create: This must be provided by CM. Update: Provided by CM if there is a change to mailing street name. Sample: "123 Main St"
city	String	28	Address	addressData	Rule Driven. Recipient's mailing city. Create: This must be provided by CM. Update: This must be provided by CM if there is a change to the mailing city name. Sample: = "Sacramento"

state	String	2	Address	addressData	Rule Driven. Recipients mailing state. Create: This must be provided by CM. Update: Provided by CM if there is a change to the mailing state. Sample: "CA"
zip	String	10	Address	addressData	Rule Driven. Recipient's mailing ZIP code. Create: This must be provided by CM. Update: Provided by CM if there is a change to the ZIP code. Sample: "95820-0000"

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Assign Case Provider	'Save' link	UpdateAssignCaseProvider	Employee ID Gender Date of Birth Alternative ID with Type 'SSN' Relationship to Recipient IHSS Service Begin Date IHSS Service End Date IHSS – Step IHSS – Grade WPCS Service Begin Date WPCS Service End Date WPCS – Step WPCS – Grade Effective Address From Date Street City State ZIP	
Create Provider Hours	'Save' link	UpdateAssignCaseProvider	Employee ID Gender Date of Birth Alternative ID with Type 'SSN' Relationship to Recipient IHSS Service Begin Date IHSS Service End Date IHSS – Step IHSS – Grade Effective Address From Date Street City State ZIP	
Create WPCS Hours	'Save' link	UpdateAssignCaseProvider	Employee ID Gender Date of Birth Alternative ID with Type 'SSN' Relationship to Recipient WPCS Service Begin Date WPCS Service End Date WPCS – Step WPCS – Grade Effective Address From Date Street City State ZIP	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CaseParticipantRole. employeeID	EMPL.EMPLOYEE_ID	

Errors

Condition	Error Message
System Failure on Provider Save	The Provider Information could not be updated in Payroll. Please contact HelpDesk.

Edits and Audits

When transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Relationship Update (PROO928A)

CI	Document Name
 CI-69647 - DSD INTF Provider Relationship Update PROO928A IMPLEMENTED	DSD_INTF_Provider_Relationship_Update_PROO928A.doc

When a Provider's relationship on a case has updated, the changes need to be sent to Payroll. In this section, the Web service of this functionality is described.

Data Elements of Interface

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
employeeID	String	10	CaseparticipantRole	employeeID	Required. This is a unique identifier for a Provider. This must be provided by CM.
familialRelationship	String	1	ProviderRelationship	ProviderRelationshipCode	Required. In the Web service, the valid values are: F, P and D (from code table PayrollProviderRelationship). In the table ProviderRelationship, the column ProviderRelationshipCode stores the code values from the code table ProviderRelationship. The code table PayrollProviderRelationship is the parent code table of the code table ProviderRelationship.
relationDate	String	10	ProviderRelationship	startDate	Required. The start date of this particular relationship.
isElectiveSDI	String	1	N/A	N/A	Optional. Provider's Elective SDI indication. CM does not store this information. Sample: "Y"
beginDate	String	10	N/A	N/A	Elective SDI start date if the Elective SDI is selected. This must be provided by CM if the Elective SDI is selected.
endDate	String	10	N/A	N/A	Optional. Elective SDI end date if the Elective SDI is selected.

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Modify Case Provider	'Save' link	updateProviderFamRelship	employeeID familialRelationship relationDate Elective SDI beginDate endDate	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CaseParticipantRole.employeeID	EMPL.EMPLOYEE_ID	

Errors

Condition	Error Message
When Matching Criteria is not met	Display message to user: "The Provider information could not be updated in Payroll. Please contact help desk."

Edits and Audits

When a transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Status Update

CI	Document Name
CI-116391 - DSD INTF Provider Status Update IMPLEMENTED	DSD_INTF_Provider_Status_Update.doc

When a Provider's status on a case has updated, the changes need to be sent to Payroll. In this section, the Web service of this functionality is described.

Data Elements of Interface

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
employeeID	String	10	CaseparticipantRole	employeeID	Required. This is a unique identifier for a Provider. This must be provided by CM.
employmentStatus	String	1	ProviderEnrollmentHours	ProviderEnrollmentStatusCode	Required. ProviderEnrollmentStatusCode will be pulled sent to Payroll with the mapped Payroll value. Valid values are: A, L, T, D
programName	String	4	ProviderEnrollmentHours	payRateTypeCode	Valid values: IHSS WPCS

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Terminate Or Leave Hours	'Save' link	updateProviderStatus	employeeID employmentStatus programName	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CaseParticipantRole.employeeID	EMPL.EMPLOYEE_ID	

Errors

Condition	Error Message
When Matching Criteria is not met	Display message to user: "The Provider information could not be updated in Payroll. Please contact help desk."

Edits and Audits

When a transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Pay Rate Create/Update (PROO929A)

CI	Document Name
 CI-69649 - DSD INTF Provider Pay Rate Create Update PROO929A IMPLEMENTED	DSD_INTF_Provider_Pay_Rate_Create_Update_PROO929A.doc

When a new IHSS or WPCS pay rate is created or updated, this interface sends the information to Payroll.

Data Elements of Interface

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
employeeID	String	10	CaseparticipantRole	employeeID	Required. This is a unique identifier for a Provider. This must be provided by CM.
program	String	4	ProviderEnrollmentHours	payRateTypeCode	This must be provided by CM. Valid values: IHSS WPCS Default value is IHSS.
grade	String	2	CountyPayLevel	gradeCode	This must be provided by CM. Pay rate grade. Valid values: 01, 02, 03.
step	String	2	CountyPayLevel	stepCode	This must be provided by CM. Pay rate step. Valid values: 01, 02, 03.
beginDate	String	10	CountyPayRate	fromDate	This must be provided by CM. Begin date of any particular pay rate.
endDate	String	10	CountyPayRate	toDate	Optional. End date of any particular pay rate.

Triggering Events

Screen Name	Trigger Point	Payroll Web Service	Fields	Comments
Create Provider Hours	'Save' link	updateProviderPayRate	Begin Date End Date Assigned Hours (HH:MM) Pay Rate Provider Assigned Hours Form	
Create Provider Hours	'Save' & 'New' link	updateProviderPayRate	Begin Date End Date Assigned Hours (HH:MM) Pay Rate Provider Assigned Hours Form	
Modify Provider Hours	'Save' link	updateProviderPayRate	Begin Date End Date Assigned Hours (HH:MM) Pay Rate Provider Assigned Hours Form	
Create WPCS Details	'Save' link	updateProviderPayRate	Begin Date End Date Pay Rate	
Create WPCS Details	'Save & New' link	updateProviderPayRate	Begin Date End Date Pay Rate	
Modify WPCS Details	'Save' link	updateProviderPayRate	Begin Date End Date Pay Rate	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CaseParticipantRole.employeeID	EMPL.EMPLOYEE_ID	

Errors

Condition	Error Message
When Matching Criteria is not met	Display message to user: "The Provider pay rate could not be created or updated in Payroll. Please contact help desk."

Edits and Audits

When a transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/View W-4, DE-4, W-5, DIEC Information (PROO915A)

CI	Document Name
 CI-69648 - DSD INTF View W4 DE4 W5 DIEC Information PROO915A IMPLEMENTED	DSD_INTF_View_W4_DE4_W5_DIEC_Information_PROO915A.doc

This interface will query into Provider's W-4, DE-4, W-5 and DIEC information since Payroll is the source of record for all the tax information for Providers. The query will be based on the search criteria that the user enters on the screen to pull up the information.

Data Elements of Interface

Key Elements from Case Management to Payroll

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
employeeID	String	10	CaseparticipantRole	employeeID	Required. This is a unique identifier for a Provider. This must be provided by CM.

Response Elements from Payroll to Case Management

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
status	String	1	N/A	N/A	Required. Indicator of this service call. Valid values: "S" (Success), "F" (Failure).
dieclnd	String	1	N/A	N/A	Required. Indicator Elective SDI Withholding. Values of 1 = True or 0 = False.
diecEffectivedt	String	10	N/A	N/A	Optional. Effective date if Elective SDI withholding is selected.
diecExpirationdt	String	10	N/A	N/A	Optional. Expiration date if Elective SDI withholding is selected.
w4Status	String	1	N/A	N/A	Optional. Valid values in code table FedTaxStatus: S – Single M – Married H – Head of Household Z – Exempt
w4Allowance	Integer	1	N/A	N/A	Optional. Number of exemptions
w4Amount	String	12	N/A	N/A	Optional. Dollar amount: If the provider submits a W-4 with additional federal income tax, the additional federal income tax populates this field. If the provider submits a W-4 claiming exemption and a DE-4 indicating additional state income tax, this field reads \$0.00.
de4Status	String	1	N/A	N/A	Optional. Valid values in code table StateTaxStatus: S – Single M – Married H – Head of Household Z – Exempt
de4Allowance	String	12	N/A	N/A	Optional. Number of exemptions

de4Amount	String	12	N/A	N/A	<p>Optional. Dollar amount:</p> <p>If the provider submits a DE-4 with additional state income tax, the additional state income tax populates this field.</p> <p>If the provider submits a W-4 with additional federal income tax and a DE-4 claiming exemption, this field reads \$0.00.</p>
eicInd	String	1	N/A	N/A	Optional. EIC Indicator. Not in use
eicBeginYear	String	4	N/A	N/A	Optional. Not in use
eicExpirationDt	String	10	N/A	N/A	Optional. Not in use
w4ExemptionAmount	String	12	N/A	N/A	Optional. Dollar amount
calSaversStatus	String	3	N/A	N/A	<p>Optional.</p> <p>YES - Enrolled</p> <p>NO – Stopped enrollment</p> <p>Blank – Never enrolled</p>
calSaversAmount	String	12	N/A	N/A	<p>Optional.</p> <p>\$0.00 when the CalSavers Status value is NO</p> <p>Blank when the CalSavers Status value is BLANK</p> <p>Dollar amount entered by Provider on CalSavers enrollment form when CalSavers Status is YES</p>
calSaversLastUpateddt	String	10	N/A	N/A	<p>Optional.</p> <p>Date information updated if CalSavers Status is YES or NO</p> <p>Blank – if never enrolled</p>

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
View Case Provider	Display the screen	viewTaxesInformation	W-4 Status W-4 Allowance W-4 Amount EIC (not in use) EIC Begin Year (not in use) EIC Expiration Date (not in use) DE-4 Status DE-4 Allowance DE-4 Amount Elective SDI SDI Begin Date SDI End Date W-4 Exemption Amount	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CaseParticipantRole.employeeID	EMPL.EMPLOYEE_ID	

Errors

Condition	Error Message
When Matching Criteria is not met	Display message to user: "The Provider tax information could not be found in Payroll. Please contact help desk."

Edits and Audits

When a transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/View Provider Health Benefit Deduction (PROO905A)

CI	Document Name
 CI-69650 - DSD INTF View Provider Health Benefit Deduction PROO905A IMPLEMENTED	DSD_INTF_View_Provider_Health_Benefit_Deduction_PROO905A.doc

This interface provides the Provider Details/Benefits Deduction CM screen with details of the Provider's Health Benefits information for all counties for which a deduction request exists for the calendar month.

Data Elements of Interface

Key Elements from Case Management to Payroll:

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
ProviderId	String	9	ConcernRoleAlternateID	alternateID of type 'ProviderNumber'	Provider number of the Provider. Required for person of type Provider.

Response Elements from Payroll to Case Management:

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
status	String	1	N/A	N/A	Indicator of this service call. Valid values: "S" (Success), "F" (Failure).
errorCode	String	Pending Payroll definition	N/A	N/A	errorCode if the status = "F"
ProviderId	String	9	ConcernRoleAlternateID	alternateID of type 'ProviderNumber'	Provider number of the Provider. Required for person of type Provider.
countyName	String	75	N/A	N/A	County name. Sample: "Santa Clara"
dedPlanCd	String	4	N/A	N/A	This must be provided by CM. Valid values based upon table values provided by Payroll: Example: M011 where M indicates medical, 01 indicates Alameda and 1 indicates the tier for the benefit.
dedAmount	String	(9,2)	N/A	N/A	Dollar amount
startDate	String	10	N/A	N/A	Start date of the benefit.

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Provider Details	Display the screen	queryHealthBenefits	County Deduction Type Amount Begin Date End Date	

Matching Criteria

CM Element Name	Payroll Element Name	Comments

ConcernRoleAlternateID.alternateID	EMPL.EMPL_ALT_ID_NO	ConcernRoleAlternateID.type = 'ProviderNumber'
------------------------------------	---------------------	--

Errors

Condition	Error Message
When Matching Criteria is not met	Display message to user 'This Provider could not be found in Payroll. Please contact help desk.'

Edits and Audits

When a transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Add/Terminate Provider Health Benefit Deduction (PROO906A)

CI	Document Name
 CI-69652 - DSD INTF Add Terminate Provider Health Benefit Deduction PROO906A IMPLEMENTED	DSD_INTF_Add_Terminate_Provider_Health_Benefit_Deduction _PROO906A.doc

The Provider is eligible to be enrolled in health benefits (e.g. Medical, Dental, Vision, Health Care). Case Management will support the essential data elements relevant to the enrollment data to the Payroll system. Payroll will add/enroll/update/terminate the Provider's benefits deductions.

Data Elements of Interface

Key Elements from Case Management to Payroll:

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
ProviderId	String	9	ConcernRoleAlternateID	alternateID of type 'ProviderNumber'	Provider number of the Provider. Required for person of type Provider.
dedPlan	String	4 Subject to change by Payroll	N/A	N/A	This must be provided by CM. Valid values based upon table values provided by Payroll: Example: M011 where M indicates medical, 01 indicates Alameda and 1 indicates the tier for the benefit.
effectiveDt	String	10	N/A	N/A	Effective date of this deduction. Value is auto-populated with the first day of the current month (based on date entry).

Triggering Events

Screen Name	Trigger Point	Payroll Web Service	Fields	Comments
Add Provider Benefits Deduction	Click 'Save' link	addTerminateHealthBenefits	Provider ID Deduction Plan Effective Date Expiration Date	actionFlag will be set to 'A.'
Modify Provider Benefits Deduction	Click 'Save' link	addTerminateHealthBenefits	Provider ID Deduction Plan Effective Date Expiration Date	actionFlag will be set to 'U' if EndDate is empty.
Modify Provider Benefits Deduction	Click 'Save' link	addTerminateHealthBenefits	Provider ID Deduction Plan Effective Date Expiration Date	actionFlag will be set to 'T' if EndDate has a valid value.

Matching Criteria

CM Element Name	Payroll Element Name	Comments
ConcernRoleAlternateID.alternateID	EMPL.EMPL_ALT_ID_NO	ConcernRoleAlternateID.type = 'ProviderNumber'

Errors

Condition	Error Message
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When Matching Criteria is not met

Display message to user 'This Provider could not be found in Payroll. Please contact help desk.'

Edits and Audits

When a transaction is sent to Payroll and logging is enabled, person data is logged in the Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/County Pay Rate Refresh (CMNR903A)

When a county changes a pay rate or adds a new pay rate, the update should be sent from Payroll to Case Management so that the change can be updated in the Case Management database.

CI	Document Name
 CI-69651 - DSD INTF County Pay Rate Refresh CMNR903A IMPLEMENTED	DSD_INTF_County_Pay_Rate_Refresh_CMNR903A.doc

Data Elements of Interface

Key Elements from Payroll to Case Management:

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
countyCode	String	2	CountyPayLevel	countyCode	This is a county code. This is an XML attribute inside the XML element "countyPayRates." Sample values: 01, 02
isDefault	String	1	CountyPayLevel	defaultRateInd	Whether this pay level is default level for a Provider. This is an XML attribute inside the XML element "countyPayLevel." Sample values: Y, N
stepCode	String	2	CountyPayLevel	stepCode	County pay rate step. Sample values: 01, 02, 03
gradeCode	String	2	CountyPayLevel	gradeCode	County pay rate grade. Sample values: 01, 02, 03
payRate	Decimal	8	CountyPayRate	payRate	County pay rate in dollar amount. Sample values: 10.01, 11.50
fromDate	Date	10	CountyPayRate	fromDate	Begin date for this county pay rate
toDate	Date	10	CountyPayRate	toDate	End date for this county pay rate

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
County Pay Rate Refresh (Batch Process)	Batch Scheduler	PayRateRefresh	County Code Default Rate Step Grade Pay Range From Date To Date	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CountyPayLevel.countyCode	R_CNTY.CNTY_CD	

CountyPayLevel.stepCode	PAY_POLICY_RATE.STEP_CD	
CountyPayLevel.gradeCode	PAY_POLICY_RATE.GRDE_CD	

Errors

Condition	Error Message
Not Applicable	Not Applicable

Edits and Audits

When County Pay Rate data is received at Case Management and logging is enabled, any errors encountered while processing the file will be logged in Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Benefits Deduction Type Refresh (CMNR930A)

CI	Document Name
 CI-69646 - DSD INTF Provider Benefits Deduction Type Refresh CMNR930A IMPLEMENTED	DSD_INTF_Provider_Benefits_Deduction_Type_Refresh_CMN R930A.doc

When a county adds or removes a Provider benefit deduction type, the update should be sent from Payroll to Case Management so that the Provider benefits deduction type code table (a child code table, the parent county code table) can be updated, added or deleted depending on the scenario.

Data Elements of Interface

Key Elements from Payroll to Case Management:

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
countyCode	String	2	N/A	N/A	This is a county code. Sample values: 01, 02
deductionPlanCode	String	4	N/A	N/A	This must be provided by CM. Valid values based upon table values provided by Payroll: Example: M011 where M indicates medical, 01 indicates Alameda and 1 indicates the tier for the benefit.
fromDate	Date	10	N/A	N/A	
toDate	Date	10	N/A	N/A	

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Provider Benefits Deduction Type Refresh (Batch Process)	Batch Scheduler	ProviderBenefitsDeductionType Refresh	County Code Deduction Plan Code From Date To Date	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
Not Applicable	Not Applicable	

Errors

Condition	Error Message
Not Applicable	Not Applicable

Edits and Audits

When the Provider benefit deduction type file is received at Case Management and logging is enabled, any errors encountered while processing the file will be logged in a Case Management log file.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Direct Deposit Enrollment Status (CMNR931A)

CI	Document Name
 CI-69653 - DSD INTF Provider Direct Deposit Enrollment Status CMNR931A IMPLEMENTED	DSD_INTF_Provider_Direct_Deposit_Enrollment_Status_CMN R931A.doc

When the user displays the Cases List screen and the person type is a Provider, this query will be sent to Payroll to obtain the Provider Direct Deposit Status for each case.

Data Elements of Interface

Key Elements from Case Management to Payroll:

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
employeeID	String	10	CaseParticipantRole	employeeID	This is the Employee ID of the Provider.

Response Elements from Payroll to Case Management

Schema Element Name	Schema Element Type	Schema Element Length	CM Table	CM Table Column	Comments
enrolled	String	1			Valid values: Y N

Triggering Events

Screen Name	Trigger Point	Payroll Web service	Fields	Comments
Cases List Screen	When Cases link is selected on the left navigation	queryProviderDDEnrollmentStatusReq	PDD flag	

Matching Criteria

CM Element Name	Payroll Element Name	Comments
CaseParticipantRole.employeeID	EMPL.EMPLOYEE_ID	

Errors

Condition	Error Message
Not Applicable	Not Applicable

Edits and Audits

No auditing is done for this interface.

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Information to Payroll (for LO Send files) (PRMS941A)

CI
CI-822848 - DSD INTF Provider Information to Payroll (for LO Send files) (PRMS941A) IMPLEMENTED

Characteristics of Interface

- Description – This batch job sends Provider demographic information to payroll, to be used for Labor Organization send files.
- Process System – Payroll
- Priority – Normal
- Frequency – Monthly
- Timing – Sequencing (D-6.1-01 Operations Plan – Tools, Data Exchanges and Processing Schedule)

Data Elements of Interface

Source: CM		Target: Payroll					
Table Name/ File Name /WSDL Name	Field Name	Database Name	Schema Name	Table Name.Field Name	Data Type (Format-length)	Description (Data Transformation rules)	R/O (Required or optional)
PRMS941A	ProviderNumber	CONCERNROLEALTERNATEID	N/A	CONCERNROLEALTERNATEID.ALTERNATEID	CHARACTER(18)	N/A	R
PRMS941A	Phonenumber	PHONENUMBER	N/A	CONCAT(PHONENUMBER.PHONEAREACODE)(PHONENUMBER.PHONENUMBER)	CHARACTER(8) CHARACTER(20)	Fetches Phone Numbers of Type Home	O
PRMS941A	Ethnicity	PERSON	N/A	PERSON.ETHNICORIGINCODE	CHARACTER(10)	N/A	R
PRMS941A	SpokenLanguage	CONCERNROLE	N/A	CONCERNROLE.PREFERREDLANGUAGE	CHARACTER(10)	N/A	O
PRMS941A	WrittenLanguage	CONCERNROLE	N/A	CONCERNROLE.PREFERREDSECONDLANGUAGE	CHARACTER(10)	N/A	O
PRMS941A	AssignedHours	PROVIDERENROLLMENTHOURS	N/A	PROVIDERENROLLMENTHOURS.ASSIGNEDHOURSMIN	INTEGER	N/A	O
PRMS941A	CaseNumber	CASEHEADER	N/A	CASEHEADER.CASEREference	CHARACTER(40)	N/A	R
PRMS941A	CellNumber	PHONENUMBER	N/A	CONCAT(PHONENUMBER.PHONEAREACODE)(PHONENUMBER.PHONENUMBER)	CHARACTER(8) CHARACTER(20)	Fetches Phone Numbers of Type Cell	O
PRMS941A	EmailAddress	EMAILADDRESS	N/A	EMAILADDRESS.EMAILADDRESS	CHARACTER(50)	N/A	O

Triggering Events

AutoSys will trigger this job on Monthly basis.

Matching Criteria

CM Element Name	Payroll Element Name	Comments
ALTERNATEID	N/A	
CASEREference	N/A	

Errors

N/A

Edits and Audits

When Provider data is sent from Case Management and logging is enabled; errors that occur while creating the file will be logged.

Test Scenario

N/A

DSD 23/Recip CM & OS – Provider Management/Internal Interfaces/Provider Information to Payroll (for HBM Send files) (PRMS941B)

CI
🔗 CI-822849 - DSD INTF Provider Information to Payroll (for HBM Send files) (PRMS941B) IMPLEMENTED

Characteristics of Interface

- Description – This batch job sends Provider demographic information to payroll, to be used for HBM send files.
- Process System – Payroll
- Priority – Normal
- Frequency – Monthly
- Timing – Sequencing (D-6.1-01 Operations Plan – Tools, Data Exchanges, and Processing Schedule).

Data Elements of Interface

Source: CM		Target: Payroll					
Table Name/ File Name /WSDL Name	Field Name	Database Name	Schema Name	Table Name.Field Name	Data Type (Format-length)	Description (Data Transformation rules)	R/O (Required or optional)
PRMS941B	ProviderNumber	CONCERNROLEALTERNATEID	N/A	CONCERNROLEALTERNATEID. ALTERNATEID	CHARACTER (18)	N/A	R
PRMS941B	Phonenumber	PHONENUMBER	N/A	CONCAT(PHONENUMBER. PHONEAREACODE) (PHONENUMBER. PHONENUMBER)	CHARACTER (8) CHARACTER (20)	N/A	R
PRMS941B	Ethnicity	PERSON	N/A	PERSON.ETHNICORIGINCODE	CHARACTER (10)	N/A	R
PRMS941B	SpokenLanguage	CONCERNROLE	N/A	CONCERNROLE.PREFERREDLANGUAGE	CHARACTER (10)	N/A	R
PRMS941B	WrittenLanguage	CONCERNROLE	N/A	CONCERNROLE. PREFERREDSECONDLANGUAGE	CHARACTER (10)	N/A	R
PRMS941B	AssignedHours	PROVIDERENROLLMENTHOU RS	N/A	PROVIDERENROLLMENTHOURS. ASSIGNEDHOURSMIN	INTEGER	N/A	R
PRMS941B	CaseNumber	CASEHEADER	N/A	CASEHEADER.CASEREference	CHARACTER (40)	N/A	R

Triggering Events

AutoSys triggers this job on a monthly basis.

Matching Criteria

CM Element Name	Payroll Element Name	Comments
ALTERNATEID	N/A	
CASEREference	N/A	

Errors

N/A

Edits and Audits

When Provider data is sent from Case Management and logging is enabled, errors that occur while creating the file will be logged.

Test Scenario

N/A

DSD 23/Recip CM & OS – Provider Management/External Interfaces

DSD 23/Recip CM & OS – Provider Management/External Interfaces/Public Authority Provider Identification Interface – CMMR3XXB

CI	Document Name
 CI-116392 - DSD EINTF Public Authority Provider Identification Interface CMMR3XXB CANCELLED	DSD_EINTF_Public_Authority_Provider_Identification_Interface_ CMMR3XXB.doc

Cancelled by ASR Sprint 34 Team 1&2

DSD 23/Recip CM & OS – Provider Management/External Interfaces/SSN Validation Send - CMRS701E

CI	Document Name
 CI-116400 - DSD EINTF SSN Validation Send CMRS701E IMPLEMENTED	DSD_EINTF_SSN_Validation_Send_CMRS701E.doc

Internal Layout/System Mapping – Outbound

Source: Case Management		Target: Interface File			
Table Name/ File Name/WSDL Name	Field Name	Field Name	Data Type (Format-length)	Description (Data Transformation rules)	R/O (Required or optional)
cmrs701e-CCYYMMDDHHMMSSnn	CONCERNROLEALTERNATEID / ALTERNATEID	SSN	NUMERIC(9)	Required Must include all nine digits including lead zeroes.	R
	N/A	ENTRY CODE	STRING(3)	Value = TPV	R
	N/A	PROCESSING CODE	STRING(3)	Value = 214	R
	ALTERNATENAME /SURNAME	LAST NAME	STRING(13)	Required Do not use hyphens, apostrophes, blanks, periods, suffixes (JR.) or prefixes (DR.) Must contain at least one character	R
	ALTERNATENAME /FIRSTFORENAME	FIRST NAME	STRING(10)	Required Do not use hyphens, apostrophes, blanks, periods, suffixes (JR.) or prefixes (DR.) Must contain at least one character	R
	ALTERNATENAME / OTHERFORENAME	MIDDLE NAME/INITIAL	STRING(7)	Not required for verification Do not use hyphens, apostrophes, blanks, periods, suffixes (JR.) or prefixes (DR.)	O
	PERSON/ DATEOFBIRTH	DOB	DATE (MMDDYYYY Y-8)		O
	N/A	N/A	N/A	N/A	N/A
	N/A	USER CONTROL DATA	STRING(14)	Employer use only Value = Recipient Case Number	
	N/A	N/A	N/A	N/A	N/A
	N/A	REQUESTER IDENTIFICATION CODE	STRING(4)	Required Value = OEVS	R
	N/A	MULTIPLE REQUEST INDICATOR	NUMERIC(3)	Required Value = 000	R

Transaction Trigger Events

Refer to Section 23.2.5 No. 3

Processing Criteria

Match will be based on SSNVERIFICATIONCODE having "null" or "Not Yet Verified" status.

Error Processing

When all the required fields are not present in CMIPS, the error will be written to the log file.

Related Components

Business Process Functions

Refer to 23.2.1.

Business Flows

Refer to Section 23.2.1 No. 1.

Refer to Section 23.2.1 No. 5.

Refer to Section 23.2.1 No. 7.

Refer to Section 23.2.1 Figure 10 SSN Verification.

Business Rules

Refer to Section 23.2.5 No. 3.

Refer to Section 23.2.5 No 4.

Tasks/Notifications

N/A

Screens

N/A

Reports

N/A

DSD 23/Recip CM & OS – Provider Management/External Interfaces/SSN Validation Receive - CMRR701D

CI	Document Name
CI-116399 - DSD EINTF SSN Validation Receive CMRR701D IMPLEMENTED	DSD_EINTF_SSN_Validation_Receive_CMRR701D.doc

Internal Layout/System Mapping – Inbound

Source: Interface File		Target: Case Management			
Table Name/ File Name/WSDL Name	Field Name	Field Name	Data Type (Format-length)	Description (Data Transformation rules)	R/O (Required or optional)
cmrr701d-CCYYMMDDHHMMSSnnn	SSN	CONCERNROLEALTERNATEID/ALTERNATEID	STRING(9)	Data identical to input provided by requestor.	R
	LAST NAME	ALTERNATENAME/SURNAME	STRING(13)	Data identical to input provided by requestor.	R
	FIRST NAME	ALTERNATENAME/FIRSTFORENAME	STRING(10)	Data identical to input provided by requestor.	R
	MIDDLE NAME/INITIAL	ALTERNATENAME/OTHERFORENAME	STRING(7)	Data identical to input provided by requestor.	O
	DOB	PERSON/ DATEOFBIRTH	DATE (MMDDCCYY -8)	Data identical to input provided by requestor.	O
	BLANK	BLANK	STRING(36)	Social Security use only.	O
	USER CONTROL DATA	N/A	STRING(14)	Data identical to input provided by requestor. Value = Provider Number	O
	VERIFICATION CODE	PROVIDERPERSON /SSNVERIFICATIONCODE	NUMERIC(1)	Social Security use only. Values are: Blank = Verified 1 = SSN not in file (Never issued) 3 = Name matches; DOB does not match 5 = Name does not match; DOB not checked 6 = SSN did not verify; other reason	O
	PROCESSING CODE	PROCESSING CODE	NUMERIC(3)	Required Value = 214	R
	REQUESTER IDENTIFICATION CODE	N/A	STRING(4)	Social Security use only.	R
	MULTIPLE REQUEST INDICATOR	N/A	NUMERIC(3)	Data identical to input provided by requestor. Value = 000	R
	BLANKS	N/A	N/A	N/A	N/A
	DEATH INDICATOR	PROVIDERPERSON /SSNVERIFICATIONCODE	STRING(1)	Values are: Y = SSA records indicate the number holder is deceased N = SSA records indicate the number holder is not deceased	O
	BLANK	N/A	N/A	N/A	N/A

Transaction Trigger Events

Refer to Section 23.2.1.3 No. 06

Processing Criteria

Match will be done based on Provider Number (USER CONTROL DATA). If no match is found, the record will be ignored.

Error Processing

When all the required fields are not present in the interface file, the record will be exceptioned out and written to the log file.

Related Components

Business Process Functions

Refer to Section 23.2.1.

Business Flows

Refer to Section 23.2.1 Figure 10 SSN Verification.

Refer to Section 23.2.1 Figure 1 Provider Management.

Business Rules

Refer to Section 23.2.5 No 5.

Tasks/Notifications

Refer to Section 23.2.6 No 9.

Screens

Refer to Section 23.2.2.4 Figure 19 View Provider Details.

Reports

Refer to Section 28.46.

DSD 23/Recip CM & OS – Provider Management/External Interfaces/Medi-Cal Suspended/Ineligible Provider Interface - AAWR104A

THIS INTERFACE IS CURRENTLY ON HOLD (CR 682)

CI	Document Name
 CI-116379 - DSD EINTF MediCal Suspended Ineligible Provider Interface AAWR104A IMPLEMENTED	DSD_EINTF_MediCal_Suspended_Ineligible_Provider_Interface_AAWR104A.doc

Internal Layout/System Mapping – Inbound

Source: Interface File		Target: Case Management			
Table Name/ File Name/WSDL Name	Field Name	Field Name	Data Type (Format-length)	Description (Data Transformation rules)	R/O (Required or optional)
aawr104a-CCYYMMDDHHMMSnnn	LAST NAME	ALTERNATENAME/SURNAME	STRING(50)		O
	FIRST NAME	ALTERNATENAME /FIRSTFORENAME	STRING(20)		O
	MIDDLE INITIAL	ALTERNATENAME /OTHERFORENAME	STRING(1)		O
	DOB	PERSON/DATEOFBIRTH	DATE (MMDDCC YY-8)		O
	SSN	CONCERNROLEALTERNATEID /ALTERNATEID	STRING(9)	If Alternative ID Type Social Security Number where the Duplicates field is "blank" If Alternative ID Type Social Security Number does not exist match to Alternative ID Type Conversion Duplicate	R
	DATE OF SUSPENSION	PROVIDERPERSON/ SUSPENDEDINELIGIBLEBEGIN DATE	DATE (MMDDCC YY-8)		O
	DATE OF REINSTATEMENT	PROVIDERPERSON/ SUSPENDEDINELIGIBLEEND DATE	DATE (MMDDCC YY-8)	Populated only if reinstated.	O

Transaction Trigger Events

N/A

Processing Criteria

Match based upon two of the following three identifiers:

- Name (full first and last)
- SSN (if Alternative ID Type Social Security Number where the Duplicates field is "blank." If Alternative ID Type Social Security Number does not exist match to Alternative ID Type Conversion Duplicate.)
- Date of Birth

Record will be ignored if matching criteria is not met.

Error Processing

When all the required fields are not present in interface file, record will be exceptioned out and written to the log file.

Related Components

Business Process Functions

N/A

Business Flows

Refer to section **Error! Reference source not found.**.

Business Rules

Refer to section **Error! Reference source not found.** No 9.

Tasks/Notifications

- Refer to section **Error! Reference source not found.** No 1.
- Refer to section **Error! Reference source not found.** No 2.
- Refer to section **Error! Reference source not found.** No 3.

Screens

- Refer to section **Error! Reference source not found.** View Provider Details.
- Refer to section 23.2.2.10 Cases List
- Refer to section 23.2.2.11 Case Provider List
- Refer to section 23.2.2.14 View Case Provider

Reports

N/A

DSD 23/Recip CM & OS – Provider Management/External Interfaces/Provider Violation Report – CMDS900A

CI	Document Name
 CI-675795 - DSD EINTF PROVIDER VIOLATION REPORT CMDS900A IMPLEMENTED	DSD_EINTF_PROVIDER_VIOLATION_REPORT_CMDS900A.docx

Internal Layout/System Mapping – Provider Violation Report

Source: Case Management		Target: CMDS900A Interface File					
Table Name/ File Name /WSDL Name	Field Name	Pos	Len	Field Name	Data Type (Format)	Description (Data Transformation rules)	R/O (Required or optional)
						The file is created by Case Management as an Excel spreadsheet. One file for each County and one comprehensive file for CDSS are created and placed on ProcServer in the corresponding folder Each file placed on ProcServer will have the following naming convention: CMDS900A_XX.xls where XX = County Number (CDSS is County 59) The file will contain column headers as documented in the file field name column.	
		1	50	County & District Office	AN	Example: '01 32 District Office'	R
		52	40	Provider Name	AN	Example: 'Doe, Jane'	R
		93	40	Provider Number	AN	Example: '012345678'	R
		134	2	Recipient Name	AN	Example: 'Doe, John'	R
		137	10	Recipient Case Number	Numeric	Example: '0123456'	R
		148	40	Service Period	AN	Service Period begin and end date Example: '05/01/2016 – 05/15/2016'	R
		189	1	Violation Type	AN	Values are: Exceeds Weekly Maximum – Provider Serving One Case Exceeds Travel Time Exceeds Weekly Maximum – Provider Serving Multiple Cases	R
		191	40	Transaction Number	AN	Timesheet, Special Transaction or Travel Claim Number	R
		232	40	Transaction Type	AN	Values are: Timesheet Travel Claim Special Transaction	R
		273	40	Program Type	AN	Values are: IHSS WPCS	R
		314	2	Provider Mailing Address	AN	Provider mailing address (concatenated)	R
		317	10	Provider Residence Address	Numeric	Provider residence address (concatenated)	O
		328	9	Provider Phone Number	Numeric	Example: '(555) 555-5555'	O

Transaction Trigger Events

N/A

Processing Criteria

Generated daily listing all potential violation occurrences from timesheet and travel claim processing for the day.

Error Processing

When all the required fields are not present in interface file, record will be exceptioned out and written to the log file.

Related Components

Business Process Functions

N/A

Business Flows

N/A

Business Rules

N/A

Tasks/Notifications

N/A

Screens

N/A

Reports

N/A

DSD 23/Recip CM & OS – Provider Management/External Interfaces/Labor Organization Pending Providers – CMWS6XXE

CI	
 CI-822867 - DSD EINTF Labor Organization Pending Providers Interface CMWS6XXE	IMPLEMENTED

Data Elements of Interface

Table – Labor Organization Pending Providers

Source: CM		Target: Interface File			
Table Name/ File Name /WSDL Name	Field Name	Field Name	Data Type (Format-length)	Description (Data Transformation rules)	R/O (Required or optional)
cmws6XXe-CCYYMMDDHHMMSSnnn	ProviderID	CONCERNROLEALTERNATEID.ALTERNATIVEID	STRING (9)	Provider ID. Sample: 123456789	R
	LastName	EMPL.EMPL_LAST_NM	STRING (20)	Provider's Last Name Sample: Jones	R
	FirstNa me	EMPL.EMPL_FIRST_NM	STRING (15)	Provider's First Name. Sample: John	R
	MiddleN ame	EMPL.EMPL_MIDDLE_NM	STRING (15)	Provider's Middle Name. Sample: Scott	R
	Mailing1	ADDRESS.STR_1_NM	STRING (75)	Mailing Address Line 1. Sample: 101 Main Street	R
	Mailing2	ADDRESS.STR_2_NM	STRING (75)	Mailing Address Line 2. Sample: apt. 202	R
	CityNm	ADDRESS.CITY_NM	STRING (28)	Mailing Address – City. Sample: Mainville	R
	StateCd	ADDRESS.ST_CD	STRING (2)	Mailing Address – State Code. Sample: CA	R
	Zip	ADDRESS.ZIP	STRING (10)	Mailing Address – ZIP Code. Sample: 95678	R
	PhoneNo	CONCAT(PHONENUMBER.PHONEAREACODE) (PHONENUMBER.PHONENUMBER)	STRING (10)	Provider's Home Phone Number	O
	CountyCd	EMPL_ASGNMT.HOME_UNIT_CD	STRING (2)	County Code. Sample: 01	R
	CellNo	CONCAT(PHONENUMBER.PHONEAREACODE) (PHONENUMBER.PHONENUMBER)	STRING (10)	Provider's Cell Phone Number	O
	WrittenLang	CONCERNROLE.PREFERREDSECONDLANGUAGE	STRING (10)	Provider's Written Language. Value, not code.	O
	SpokenLang	CONCERNROLE.PREFERREDLANGUAGE	STRING (10)	Provider's Spoken Language. Value, not code.	O
	EmailAdd	EMAILADDRESS	STRING (150)	Provider's Email Address.	O

Trigger Events

This process is AutoSys batch script controlled. The batch script is weekly.

Processing Criteria

The interface file contains transaction data based on the DOJ County of a Pending Provider where:

- Provider Enrollment Eligibility Code = PMEE004 (*Pending*)
- OR Provider Enrollment Eligibility Code = PMEE003 (*Pending Reinstatement*)
- AND Provider Enrollment Due Date is not null
- AND Batch Date is prior to Provider Enrollment Due Date

XML file is generated with the file name cmws6XXe.xml and placed in the ProcServer folder CMWS6XXE. The data elements contained within the file are populated with the most current data in CMIPS at the time of execution.

Error Processing

When all the required fields are not present in the interface file, the record will be exceptioned out and written to the log file.

Related Components

Business Process Functions

N/A

Business Flows

N/A

Business Rules

N/A

Tasks/Notifications

N/A

Screens

N/A

Reports

N/A

Interfaces

CI-822866 - IDD EINTF Labor Organization Pending Providers Interface CMWS6XXE

DSD 23/Recip CM & OS – Provider Management/Batch Processing

The following batch jobs will apply to Provider Management

#	Batch Process Name	CI	Description	Estimated Size (Records)	Frequency	Send /Receive /Maintenance
1	Suspended /Ineligible Provider (AAWR104A)	 CI-69334 - DSD BTCH PRO CRM aawr104a IMPLEMENTED	This batch program processes the Suspended/Ineligible Provider receive file. THIS INTERFACE IS CURRENTLY ON HOLD (CR 682)		Weekly	Receive
2	Cancelled by ASR Sprint 34 Team 1&2	 CI-69335 - DSD BTCH PRO CRM public authority receive box CANCELLED				
3	Provider Benefits Deduction Type Refresh	 CI-69336 - DSD BTCH pro adv p h xxx 10078 updatependded IMPLEMENTED	When a county adds or removes a Provider benefit deduction type, the update should be sent from Payroll to the Case Management so that the Provider benefits deduction type code table (a child code table the parent County code table) can be updated or added or deleted depending on the scenario.		Monthly Subject to change in Payroll	Receive
4	SSN Verification Send (CMRS701E)	 CI-69338 - DSD BTCH PRO CRM cmrs701e IMPLEMENTED	This batch program sends all the Providers, whose SSN verification is "Not Yet Verified".		Twice Weekly	Send
5	County Pay Rate Refresh	 CI-69339 - DSD BTCH pro adv p h adh 10023 payraterefreshrecord IMPLEMENTED	When a county changes a pay rate or create a new pay rate, the update should be sent from Payroll to the Case Management so that the change can be updated in the case management database.		Monthly Subject to change from Payroll	Receive
6	SSN Verification Receive (CMRR701D)	 CI-69340 - DSD BTCH PRO CRM cmrr701d IMPLEMENTED	This batch program processes the SSN Verification receive file.		Twice Weekly	Receive
7	ETL Process to populate SOC 426 data	 CI-116261 - DSD BTCH pro ops qst etl full load IMPLEMENTED	This ETL process to includes the following fields: Eligible status Ineligible Reason SOC 426 Provider Enrollment Indicator DOJ Background Check Indicator Provider Orientation Indicator SOC 846 – Provider Agreement Indicator	Unknown	Daily	Maintenance
8	Terminate Providers 06/30/2010 for incomplete enrollment	 CI-116326 - DSD BTCH Terminate Providers Incomplete Enrollment IMPLEMENTED	This batch program will terminate any Provider who has not yet completed all of the enrollment requirements by 06/30/2010 and has an initial hire date prior to 11/01/2009. Actions: Terminate the Provider on the case effective 07/01/2010. Generate the Notice to the Recipient of Provider Ineligibility (Attachment J). Generate Notice of Provider Ineligibility (Attachment E from ACL 09-52) and indicate the reason. These notices will be printed and mailed by the County.	Unknown	One time	Maintenance
9	Address Cleanup	 CI-116669 - DSD BTCH Address Clean up PVM IMPLEMENTED	Cleaning temporary address data. During Provider creation if user entered the address data and did not save the record, this process will clean up the unlinked address data to a Provider.		Daily	Maintenance

10	Monthly Inactive Providers	CI-117112 - DSD BTCH PRO CRM 600ginmn <small>IMPLEMENTED</small>	This batch program will terminate any Provider who does not have any timesheets, special transactions or payment corrections pending or previously processed and paid within the last 12 months and the Provider has been an eligible Provider for a year or more. Actions: Terminate the Provider 20 calendar days after the batch process date. End date the Provider enrollment eligibility with reason Inactive Provider.	Unknown	Monthly (End of Month)	Maintenance
11	Generate the Provider NOA forms (700LINDN)	CI-121671 - DSD BTCH PRO CRM 700LINDN <small>IMPLEMENTED</small>	This batch job will generate the SOC 2271 forms dynamically in the system and stores it in the database.	Variable	On-going	Maintenance
12	Update County Pay Rates (CMNR903A)	CI-291206 - DSD BTCH PRO CRM p cmnr903a <small>IMPLEMENTED</small>	This batch job updates the County pay rates.	N/A	Adhoc	Maintenance
13	Generate SOC letters - SOC deducted from Provider's Payment (700iINDN)	CI-291240 - DSD BTCH PRO CRM p 700iindn <small>IMPLEMENTED</small>	This batch job generates SOC letters to the Recipient and the Provider when SOC is deducted from the Provider's payment.	N/A	Daily	Maintenance
14	Determine Retroactive Overtime Hours (800AINRN)	CI-510844 - DSD BTCH PRO CRM 800AINRN <small>IMPLEMENTED</small>	Determine the number of overtime hours payable, by pay period, to a provider for the period "designated by CDSS" and populate these hours to the Overtime Hours field on the View Hours Detail screen for the associated workweek.		One-Time	Maintenance
15	Generate One-time Provider Notification 2271Trigger (SOC 2271) (700LINRN)	CI-510958 - DSD BTCH PRO CRM 700LINRN <small>IMPLEMENTED</small>	This batch program will generate Provider Notifications (SOC 2271)	Variable	One Time	Maintenance
16	Violation #2 Training Not Completed (600GINDN)	CI-637069 - DSD BTCH PRO CRM 600GINDN <small>IMPLEMENTED</small>	Issue SOC 2257B - IHSS Program, Notice to Provider of Second Violation, Not Record of Completion of Review of Instructional Materials when either of the following occur <ul style="list-style-type: none"> • FLSA Config: TNotComplete] business days have passed since the County Review Letter Date for Violation #2 when no Dispute has been filed OR when a dispute has been filed and the outcome is "Upheld" and [FLSA Config:TNotComplete] calendar days have passed since the Dispute Review Letter Date	Variable	Daily	Maintenance
17	Generate Dispute Task (600JINDN)	CI-637070 - DSD BTCH PRO CRM 600JINDN <small>IMPLEMENTED</small>	Generated Dispute Tasks	Variable	Daily	Maintenance
18	Update Next Possible Violation Date (600KINDN)	CI-637071 - DSD BTCH PRO CRM 600KINDN <small>IMPLEMENTED</small>	Sets Next Possible Violation Date for Violation 1, 3 and 4	Variable	Daily	Maintenance
19	County Violation Action Process (600LINDN)	CI-637072 - DSD BTCH PRO CRM 600LINDN <small>IMPLEMENTED</small>	Processes County Review and County Dispute actions when user has set Outcome to either Pending Uphold or Pending Override	Variable	Daily	Maintenance
20	Supervisor Violation Action Process (600MINDN)	CI-637073 - DSD BTCH PRO CRM 600MINDN <small>IMPLEMENTED</small>	Processes the following: County Supervisor or Dispute Supervisor when status is Pending Approval or Pending Rejection AND processes Violation #2 when Date Training Completed is populated AND Violation Count is #3 or #4	Variable	Daily	Maintenance
21	Cúram Task Escalation (700JINDN)	CI-637074 - DSD BTCH PRO CRM 700JINDN <small>IMPLEMENTED</small>	Task Escalation	Variable	Daily	Maintenance

22	Violation Forms Print (711LINDN)	CI-637075 - DSD BTCH PRO CRM 711LINDN IMPLEMENTED	Sends Violation forms for printing	Variable	Daily	Maintenance
23	Terminate Provider (601GINRN)	CI-514899 - DSD BTCH PRO CRM p 60xginrn IMPLEMENTED	This batch process will terminate providers in Eligible and On-Leave status of 01/29/2016 and their SOC 846 – Overtime Agreement indicator is 'No'	75,000	As Needed	Maintenance
24	Reduce Violation Count (600OINDN)	CI-675535 - DSD BTCH PRO CRM 600OINDN IMPLEMENTED	Processes Reduction in Provider Violation Count when a provider with "Active" status violations has not incurred an additional violation for a one-year period from the most recent violation date.	Variable	Daily	Maintenance
25	Terminate Provider for 3rd or 4th Violation (600PINDN)	CI-675536 - DSD BTCH PRO CRM 600PINDN IMPLEMENTED	Terminates Provider and sets to Eligible "No" when Overtime Violation 3 or 4 is made "Active"	Variable	Daily	Maintenance
26	Set Provider to Eligible after Provider 90 Day Termination (600QINDN)	CI-675537 - DSD BTCH PRO CRM 600QINDN IMPLEMENTED	Sets the Provider Details Enrollment information to Eligible when the "Ineligible End Date" has passed for a provider with a Violation Count of 3.	Variable	Daily	Maintenance
27	State Review Process (600RINDN)	CI-675538 - DSD BTCH PRO CRM 600RINDN IMPLEMENTED	Batch Job does all the following: <ul style="list-style-type: none"> Processes State Admin Review when user has indicated Outcome Processes State Administrative Review outcome when outcome is not indicated in 15 business days End Dates the recipient CORI record 	Variable	Daily	Maintenance
28	Provider Violation Report Created (CMDS900A)	CI-675796 - DSD BTCH PRO CRM cmds900a IMPLEMENTED	Batch script that will create the Temporary Provider Violation Report to the counties and CDSS and kick off the transfer script.		Daily	Send
29	Exemption Remainder Task (600NINMN)	CI-717717 - DSD BTCH PRO CRM 600ninmn IMPLEMENTED	Runs on the first business day of a month and triggers tasks to the IHSS Overtime Violation Work Queue when a provider has an Overtime Violation Exemption with an End Date in the next 60 calendar days.	N/A	Monthly 1st business day and	Maintenance
30	One time address match for active Providers and eligible and presumptive eligible Recipients (607HINDN)	CI-718057 - DSD BTCH PRO CRM 607hindn IMPLEMENTED	This batch job will process all records triggered for address match between active provider and eligible, presumptive eligible and leave recipient.	250,000	One-Time	Maintenance
31	Inactive Overtime Violation when Overtime Violation Exemption is added (600SINDN)	CI-754060 - DSD BTCH PRO CRM 600SINDN IMPLEMENTED	When an Overtime Violation Exemption is added with a Begin Date in a Service Month in which an Overtime Violation was triggered, the Overtime Violation Status will be set to Inactive - Exemption	Variable	Daily	Maintenance
32	End Date Overtime Violation Exemption when provider is terminated from any associated recipient case (600TINDN)	CI-754061 - DSD BTCH PRO CRM 600TINDN IMPLEMENTED	When a provider with an Active Overtime Violation Exemption is terminated from any associated recipient case, the Overtime Violation Exemption will be ended	Variable	Daily	Maintenance
33	OTVE EC Outcome Deny (600UINDN)	CI-790089 - DSD BTCH PRO CRM 600UINDN IMPLEMENTED	Nightly Batch (600UINDN) – Overtime Violation Exemption – Extraordinary Circumstance – Details Outcome "Denied"	N/A	Daily	N/A
34	Generate forms in nightly batch cycle (500EINDN)	CI-790286 - DSD BTCH PRO CRM 500EINDN IMPLEMENTED	This batch job will generate forms that user schedule for print in nightly batch.	Varied	Daily	Maintenance

35	Sick Leave – Fiscal Year processing (800FSCYM)	CI-790584 - DSD BTCH PRO CRM 800fscym IMPLEMENTED	Batch Job to retrieve and determine the Sick Leave Hours for a particular fiscal year	N/A	Yearly	Maintenance
36	Sick Leave – Fiscal Year Code Table Extension (801FSCYM)	CI-790585 - DSD BTCH PRO CRM 801fscym IMPLEMENTED	Batch Job to add Next Sick Leave Fiscal Years in CMIPSFiscalYearName Code Table	N/A	Yearly	Maintenance
37	Create triggers for Provider Direct Deposit (600CINDN)	CI-794932 - DSD BTCH PRO CRM 600CINDN IMPLEMENTED	This batch job will create triggers for provider when the provider has been eligible as an IHSS or WPCS provider for 30 calendar days.	Varied	Daily	Maintenance
38	Calculate Provider Enrollment Due Date for SOC 851A (600VINDN)	CI-818630 - DSD BTCH PRO CRM p 600vindn IMPLEMENTED	When current date is 20 calendar days prior to the "Provider Enrollment Due Date" – Trigger SOC 851A form.	Varied	Daily	Maintenance
39	Calculate Provider Enrollment Due Date for Task (600WINDN)	CI-818631 - DSD BTCH PRO CRM p 600windn IMPLEMENTED	When the current date is 75 days past the "Provider Enrollment Begin Date" – Trigger Provider Management Task #37.	Varied	Daily	Maintenance
40	Inactivate Pending Provider (600XINDN)	CI-818632 - DSD BTCH PRO CRM p 600xindn IMPLEMENTED	When the current date is after the Provider Enrollment Due Date – Inactivate Pending Provider enrollment and generate SOC 851 Generates ETSE54 (Pending Provider Cancelled) if the pending assignment was done by 'ehireuser'	Varied	Daily	Maintenance
41	Violation Letter Print Box	CI-818650 - DSD BTCH PRO CRM violation letter print box IMPLEMENTED	This batch job box prints violation letters.	N/A	Daily	Maintenance
42	Generate Daily Violation Processing Report (600yindn)	CI-818710 - DSD BTCH PRO CRM p 600yindn IMPLEMENTED	This batch job generates the daily violation processing report.	N/A	Daily	Maintenance
43	Update the ProviderEnrollmentHours Records for COLA Pay Rate Change (600dinrn)	CI-818753 - DSD BTCH PRO CRM p 600dinrn IMPLEMENTED	This batch job updates the ProviderEnrollmentHours records for COLA Pay Rate Change.	N/A	Adhoc	Maintenance
44	Insert case provider service month records for next month (60xcinrn)	CI-818803 - DSD BTCH PRO CRM p 60xcinrn IMPLEMENTED	This batch job processes the trigger records in Case Provider triggers table to insert case provider service month records for next month.	N/A	Daily	Maintenance
45	Distribute CaseOTMaxCalculation Triggers (500jinrn)	CI-487223 - DSD BTCH PRO CRM p 500jinrn IMPLEMENTED	This batch job distributes the trigger records in CaseOTMaxCalculation table across PROD servers	N/A	Daily	Maintenance
46	Process Live-In Provider Certification and Cancellation (606LINDN)	CI-822790 - DSD BTCH PRO CRM p 606LINDN IMPLEMENTED	When a Live-In Certification (LIVEIN001) operation trigger is processed, the IRS Live-in Self-Certification Status field on View Case Provider is updated from 'No' or 'blank' to 'Yes' and the IRS Live-In Mode of Entry is 'Electronic' and email confirming certification is sent to the Provider. Trigger is marked as processed. When a Live-In Cancellation (LIVEIN002) operation trigger is processed, the IRS Live-in Self-Certification Status field on View Case Provider is updated from 'Yes' to 'No' and the IRS Live-In Mode of Entry remains 'Electronic' and email confirming cancellation is sent to the Provider. Trigger is marked as processed.	N/A	Daily - Every 15 Minutes	Maintenance
47	Generate LO Send file to payroll (PRMS941A)	CI-291198 - DSD BTCH PRO CRM p prms941a IMPLEMENTED	This batch job sends Provider demographic information to payroll, to be used for Labor Organization send files.	N/A	Monthly	Send

48	Generate HBM Send file to payroll (PRMS941B)	 CI-818725 - DSD BTCH PRO CRM p prms941b IMPLEMENTED	This batch job sends Provider demographic information to payroll, to be used for HBM send files.	N/A	Monthly	Send
49	Labor Organization Pending Providers – CMWS6XXE	 CI-822869 - DSD BTCH PRO CRM CMWS6XXE IMPLEMENTED	This batch job triggers the CMWS6XXE interface to produce and send the Pending Provider file to the Labor Organizations (LOs).	N/A	Weekly	Send
50	Archive Attachments (700XINDN)	 CI-823244 - DSD BTCH PRO CRM 700XINDN IMPLEMENTED	This batch job picks up all provider and/or case attachments uploaded by a county worker that are marked 'Pending Delete' and removes them from the system. Documents with the 'Failed Scan' status are updated to the 'Archived Failed Scan' status.	N/A	Daily	Maintenance

DSD 23/Recip CM & OS – Provider Management/Reporting

See DSD Section 28A, 28B, 28C or 28D for all CMIPS Reports.

DSD 23/Recip CM & OS – Provider Management/Forms

See DSD Section 31A, 31B or 31C for all CMIPS Forms.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions

This section will document each of the code tables and their values and descriptions that will be utilized by the CMIPS Application. Examples of CMIPS code tables are Provider pay rates, county names, address types, or family relationship types.

The following code tables are utilized by the Create Provider screen and are included within the Online Search, Initial Contact and Intake Application DSD Code Table Definitions:

- Gender
- PayrollGender
- County
- Title (Name)
- Suffix (Name)
- PayrollSuffix
- Ethnicity
- Spoken Language
- Written Language
- Residence Address Type
- Mailing Address Type
- Type (Phone)

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Relationship

CI	Document Name
CI-67982 - DSD CT ProviderRelationship [IMPLEMENTED]	DSD_CT_ProviderRelationship.doc

Table: Code Table: ProviderRel

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMPR001	Parent of Minor Child	No	1	P	Yes	
PMPR002	Parent of Adult Child	No	2	P	Yes	
PMPR003	Spouse	No	3	S	Yes	
PMPR004	Minor Child	No	4	F	Yes	
PMPR005	Adult Child	No	5	F	Yes	
PMPR006	Other Relative	No	6	I	Yes	
PMPR007	Friend	No	7	I	Yes	
PMPR008	Neighbor	No	8	I	Yes	
PMPR009	Landlord	No	9	I	Yes	
PMPR010	Housemate	No	10	I	Yes	
PMPR011	Live-in Provider	No	11	I	Yes	
PMPR012	Domestic Partner	No	12	D	Yes	
PMPR013	Tenant	No	13	I	Yes	
PMPR014	Other	No	14	I	Yes	
PMPR015	Step-Parent	No	15	I	Yes	
PMPR016	Adoptive-Parent	No	16	I	No	
PMPR017	Grandparent	No	17	I	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Benefit Deduction Type

CI	Document Name
 CI-68004 - DSD CT ProviderBenefitsDeductionType IMPLEMENTED	DSD_CT_ProviderBenefitsDeductionType.doc

Table: Code Table: ProviderBenefitDedType

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMDT001	To be provided by Payroll based upon each County: Example: M011 where M indicates medical, 01 indicates Alameda and 1 indicates the tier for the benefit.	No	1	No	Yes	interface value: HLTH

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/SSN Verification Status

CI	Document Name
 CI-67999 - DSD CT SSNVerificationStatus IMPLEMENTED	DSD_CT_SSNVerificationStatus.doc

Table: Code Table: SSNVerificationStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
0	Not yet Verified	No	1	No	No	Will be stored in the table ProviderPerson.
V	Verified by SSA	No	2	No	No	Will be stored in the table ProviderPerson.
1	SSN not in file	No	3	No	No	Will be stored in the table ProviderPerson.
2	Name and DOB match; gender code does not match	No	4	No	No	Will be stored in the table ProviderPerson.
3	Name matches; DOB does not match	No	5	No	No	Will be stored in the table ProviderPerson.
4	Name matches; DOB and gender code do not match	No	6	No	No	Will be stored in the table ProviderPerson.
5	Name does not match; DOB not checked	No	7	No	No	Will be stored in the table ProviderPerson.
6	SSN did not verify; other reason	No	8	No	No	Will be stored in the table ProviderPerson.
D	Deceased	No	9	No	No	Will be stored in the table ProviderPerson.
C	Terminated at Conversion	No	10	No	No	
P	Pending Enrollment	No	11	No	No	Will be stored in the table ProviderPerson.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/External Interface SSN Verification Status

CI	Document Name
CI-67989 - DSD CT ExternalInterfaceSSNVerificationStatus IMPLEMENTED	DSD_CT_ExternalInterfaceSSNVerificationStatus.doc

Table: Code Table: ExternalInterfaceSSNVerificationStatus (child code table to SSNVerificationStatus)

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
Blank	Not yet Verified	No	1	0	No	When the SSN Verification Interface returns the results, the length of the field VERIFICATION CODE is checked. If it is 0 characters in length, this code value will be selected.
Verified	Verified by SSA	No	2	V	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
1	SSN not in file	No	3	1	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
2	Name and DOB match; gender code does not match	No	4	2	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
3	Name matches; DOB does not match	No	5	3	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
4	Name matches; DOB and gender code do not match	No	6	4	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
5	Name does not match; DOB not checked	No	7	5	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
6	SSN did not verify; other reason	No	8	6	No	From the return field VERIFICATION CODE of the SSN Verification Interface.
D	Deceased	No	9	D	No	From the return field DEATH INDICATOR of the SSN Verification Interface.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Pay Type

CI	Document Name
 CI-67991 - DSD CT ProviderPayType IMPLEMENTED	DSD_CT_ProviderPayType.doc

Table: Code Table: ProviderPayType

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMPT001	IHSS	No	1	No	Yes	
PMPT002	WPCS	No	2	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider All Status

CI	Document Name
 CI-67998 - DSD CT ProviderAllStatus IMPLEMENTED	DSD_CT_ProviderAllStatus.doc

Table: Code Table: ProviderAllStatus (child code table to PayrollProviderStatus)

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMPS001	Active	No	1	No	No	
PMPS002	On Leave	No	2	No	Yes	Used in screen: Leave/Terminate Provider.
PMPS003	Terminated	No	3	No	Yes	Used in screen: Leave/Terminate Provider.
PMPS004	Not Eligible	No	4	No	No	
PMPS005	Inactivated	No	5	No	No	
PMPS006	Deceased	No	6	No	No	
PMPS007	Pending	No	7	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Payroll Provider Status

CI	Document Name
CI-67985 - DSD CT PayrollProviderStatus IMPLEMENTED	DSD_CT_PayrollProviderStatus.doc

Table: Code Table: PayrollProviderStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
A	Active	No	1	No	No	
L	On Leave	No	2	No	No	
T	Terminated	No	3	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Termination Reason

CI	Document Name
CI-67986 - DSD CT ProviderTerminationReason IMPLEMENTED	DSD_CT_ProviderTerminationReason.doc

Table: Code Table: ProviderTerminationReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMTR001	Recipient Request	No	1	No	Yes	
PMTR002	Provider Request	No	2	No	Yes	
PMTR003	Medi-Cal Suspended or Ineligible	No	3	No	No	
PMTR004	Provider Death	No	4	No	Yes	
PMTR005	Recipient Not Eligible	No	5	No	Yes	
PMTR006	No Payroll Activity	No	6	No	Yes	
PMTR007	Change in Recipient Mode of Service	No	7	No	Yes	
PMTR008	Provider Not Eligible to Work	No	8	No	Yes	
PMTR009	Other - Allow Comment Entry	No	9	No	Yes	
PMTR010	Provider Enrollment Ineligible	No	10	No	Yes	
PMTR011	Terminated Prior to Conversion	No	11	No	No	
PMTR012	Inactive/No Payroll Activity for 1 Year	No	12	No	No	
PMTR013	Tier 1 Conviction	No	13	No	No	
PMTR014	Tier 2 Conviction	No	14	No	No	
PMTR015	Subsequent Tier 1 Conviction	No	15	No	No	
PMTR016	Subsequent Tier 2 Conviction	No	16	No	No	
PMTR017	Recipient Not Eligible for WPCS	No	17	No	No	
PMTR018	SOC 846 Overtime Agreement Not Received	No	18	No	No	This has been generate in a onetime batch process for those providers who did not turn in a SOC 846 as of April 1 st 2016.
PMTR019	Third Overtime Violation	No	19	No	No	
PMTR020	Fourth Overtime Violation	No	20	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/County Pay Rate Grade

CI	Document Name
CI-67997 - DSD CT CountyPayRateGrade IMPLEMENTED	DSD_CT_CountyPayRateGrade.doc

Table: Code Table: CountyPayRateGrade

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMCPRG01	01	No	1	No	Yes	
PMCPRG02	02	No	2	No	Yes	
PMCPRG03	03	No	3	No	Yes	This is the max grade level for now.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/County Pay Rate Step

CI	Document Name
CI-67993 - DSD CT CountyPayRateStep IMPLEMENTED	DSD_CT_CountyPayRateStep.doc

Table: Code Table: CountyPayRateStep

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMCPRS01	01	No	1	No	Yes	
PMCPRS02	02	No	2	No	Yes	
PMCPRS03	03	No	3	No	Yes	This is the max step level for now.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Tax Status

CI	Document Name
 CI-68002 - DSD CT TaxStatus IMPLEMENTED	DSD_CT_TaxStatus.doc

Table: Code Table: TaxStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
S	Single	No	1	No	No	Look-up value
M	Married	No	2	No	No	Look-up value
H	Head of Household	No	3	No	No	Look-up value
Z	Exempt	No	4	No	No	Look-up value

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/EIC Status

CI	Document Name
CI-67994 - DSD CT EICStatus IMPLEMENTED	DSD_CT_EICStatus.doc

Table: Code Table: EICStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
B	EIC Single	No	1	No	No	
C	EIC Married – No Spouse	No	2	No	No	
D	EIC Married – With Spouse	No	3	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Enrollment Eligibility Code

CI	Document Name
CI-67983 - DSD CT Enrollment Eligibility Code IMPLEMENTED	DSD_CT_Enrollment_Eligibility_Code.doc

Table: Code Table: EnrollmentEligibilityCode

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMEE001	Yes	No	1	No	Yes	
PMEE002	No	No	2	No	Yes	
PMEE003	Pending Reinstatement	No	3	No	No	Not enabled; Set by the system when a Provider is pending reinstatement from ineligible to eligible.
PMEE004	Pending	No	4	No	Yes	Indicates the Provider has not yet completed all enrollment requirements
PMEE005	Terminated Prior to Conversion	No	5	No	No	This status is used at conversion for a Provider who is no longer active in legacy CMIPS yet is converted to maintain history information. This status is not able to be selected by the CMIPS user.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Ineligible Code

CI	Document Name
CI-68000 - DSD CT ProvIneligibleCode IMPLEMENTED	DSD_CT_ProvIneligibleCode.doc

Table: Code Table: ProvIneligibleCode

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMPIR001	Felony Fraud Conviction	No	1	No	No	
PMPIR002	Felony Child Abuse Conviction	No	2	No	No	
PMPIR003	Felony Elder /Dependent Abuse Conviction	No	3	No	No	
PMPIR004	Other Felony Conviction	No	4	No	No	
PMPIR005	Serious Misdemeanor Conviction	No	5	No	No	
PMPIR006	Suspended or Ineligible	No	6	No	Yes	
PMPIR007	SSN Not Verified	No	7	No	Yes	
PMPIR008	SOC 426 Not Completed	No	8	No	Yes	
PMPIR009	Orientation Not Completed	No	9	No	Yes	
PMPIR010	SOC 846 Not Completed	No	10	No	Yes	
PMPIR011	DOJ Background Check Not Completed	No	11	No	Yes	
PMPIR012	Death	No	12	No	Yes	
PMPIR013	Child Abuse /Elder Abuse /Fraud Conviction	No	13	No	No	
PMPIR014	Inactive/No Payroll for 1 Year	No	14	No	No	
PMPIR015	Tier 1 Conviction	No	15	No	No	
PMPIR016	Tier 2 Conviction	No	16	No	No	
PMPIR017	Subsequent Tier 1 Conviction	No	17	No	No	
PMPIR018	Subsequent Tier 2 Conviction	No	18	No	No	

PMPIR0 19	SOC 846 Overtime Agreement Not Received	No	19	No	Yes	Should only be used when the associated person Alternative ID – Type SSN will be indicated as "Duplicate SSN."
PMPIR0 20	Suspect SSN	No	20	No	Yes	Should only be used when the associated Person record has been researched and determined to be suspected of fraud the Alternative ID – Type SSN is being indicated as "Suspect SSN."
PMPIR0 21	SOC 846 Overtime Agreement Not Received	No	21	No	No	This has been generate in a onetime batch process for those providers who did not turn in a SOC 846 as of April 1 st 2016.
PMPIR0 22	Third Overtime Violation	No	22	No	Yes	Will only be use when system set the Provider Eligible Status from Yes to No due to providers 3rd overtime violation. This Ineligible code value will not allow the provider to be reinstated for 90 days from the date the status was set.
PMPIR0 23	Fourth Overtime Violation	No	23	No	Yes	Will only be use when system set the Provider Eligible Status from Yes to No due to providers 4th overtime violation. This Ineligible Code value will not allow the provider to be reinstated for one-year from the date the status was set. Provider must go through the re-enrollment process. Reinstatement is not allowed.
PMPIR0 23	Provider Enrollment Incomplete	No	24	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Appeal Status

CI	Document Name
CI-67990 - DSD CT Provider Appeal Status IMPLEMENTED	DSD_CT_Provider_Appeal_Status.doc

Table: Code Table: ProviderAppealStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PMAS001	Pending	No	1	No	Yes	
PMAS002	Overturned	No	2	No	Yes	
PMAS003	Upheled	No	3	No	Yes	
PMAS004	Withdrawn	No	4	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Tier

CI	Document Name
 CI-117703 - DSD CT Tier IMPLEMENTED	DSD_CT_Tier.doc

Table: Code Table: Tier

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
T001	01	No	1	No	Yes	
T002	02	No	2	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Recipient Waiver Termination Reason

CI	Document Name
 CI-117704 - DSD CT RecipientWaiverTermReason IMPLEMENTED	DSD_CT_RecipientWaiverTermReason.doc

Table: Code Table: RecipientWaiverTermReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
RWTR001	Recipient Request	No	1	No	Yes	
RWTR002	Recipient Deceased	No	2	No	No	
RWTR003	Inactive Provider	No	3	No	No	
RWTR004	Terminated Provider	No	4	No	No	
RWTR005	General Exception Terminated	No	5	No	Yes	
RWTR006	Waiver No Longer Required	No	6	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Travel Time Termination Reason

CI	Document Name
 CI-480901 - DSD CT Travel Time Termination Reason IMPLEMENTED	DSD_CT_Travel_Time_Termination_Reason.doc

Table: Code Table: TravelTimeTermReason

Code Value	Code Description	Default Value	Sort Order		Parent Code	Enabled	Notes
TTR001	Recipient Request	No		1	No	Yes	
TTR002	Provider Request	No		2	No	Yes	
TTR003	Recipient Not Eligible	No		3	No	Yes	
TTR004	Provider Not Eligible to Work	No		4	No	Yes	
TTR005	Other – Allow Comment Entry	No		5	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Travel Time Status

CI	Document Name
 CI-480900 - DSD CT Travel Time Status IMPLEMENTED	DSD_CT_Travel_Time_Status.doc

Table: Code Table: TravelTimeStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
TTS001	Active	No	1	No	Yes	
TTS002	On-Leave	No	2	No	Yes	
TTS003	Terminated	No	3	No	Yes	
TTS004	Inactive	No	4	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Overtime Violation Type

CI	Document Name
CI-480761 - DSD CT ProviderOvertimeViolation IMPLEMENTED	DSD_CT_ProviderOvertimeViolation.doc

Table: Code Table: ProvOTViolationType

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
POTV01	Exceeds Weekly Maximum – Provider Serving One Case	No	1	No	No	This value will be used when a Provider serves only one case.
POTV02	Exceeds Travel Time	No	2	No	No	
POTV03	Exceeds Weekly Maximum – Provider Serving Multiple Cases	No	3	No	No	This value will be used when a Provider serves multiple cases.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider Overtime Violation Status

CI	Document Name
CI-480763 - DSD CT ProviderOvertimeViolationStatus IMPLEMENTED	DSD_CT_ProviderOvertimeViolationStatus.doc

Table: Code Table: ProvOTViolationStatus

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
POTS01	Active	No	1	No	No	
POTS02	Pending Review	No	2	No	No	
POTS03	Inactive	No	3	No	No	
POTS04	Inactive – No Violations for one year	No	4	No	No	
POTS05	Inactive – Provider One Year Termination	No	5	No	No	
POTS06	Inactive – Exemption	No	6	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Timesheet Print

CI	Document Name
 CI-480760 - DSD CT TimesheetPrint IMPLEMENTED	DSD_CT_TimesheetPrint.doc

Table: Code Table: TimesheetPrint

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PO001	Print in Nightly Batch	Yes	1	No	Yes	
PO002	Print Now on CMIPS II Printer	No	2	No	Yes	
PO003	Print at Centralized Print Center	No	3	No	Yes	
PO004	Electronic	Yes	4	No	Yes	Will be only available option if the county has discontinued paper timesheets.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Assign Provider Travel

CI	Document Name
 CI-481031 - DSD CT AssignProviderTravel IMPLEMENTED	DSD_CT_AssignProviderTravel.doc

Table: Code Table: AssignProviderTravel

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
APT001	Yes	No	1	No	No	
APT002	No	No	2	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Violation Review Outcome

CI	Document Name
 CI-637078 - DSD CT OT Violation Review Outcome IMPLEMENTED	DSD_CT_OT_Violation_Review_Outcome.docx

Table: Code Table: OTViolationReviewOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
PRO01	Pending Review	Yes	1	No	Yes	Source table for County Review Outcome and County Dispute Outcome for Overtime Violation
PRO02	Pending Override	No	2	No	Yes	User selected
PRO03	Pending Uphold	No	3	No	Yes	User selected
PR004	Override	No	4	No	No	Updated in nightly batch job
PR005	Upheld	No	5	No	No	Updated in nightly batch job
PRO06	Override – Exemption	No	6	No	No	System generated when an Overtime Violation record is created for a provider with an Overtime Violation Exemption

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Violation Supervisor Outcome

CI	Document Name
CI-637079 - DSD CT OT Violation Supervisor Outcome IMPLEMENTED	DSD_CT_OT_Violation_Supervisor_Outcome.docx

Table: Code Table: OTViolSupervisorOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
SVO01	Supervisor Review	Yes	1	No	Yes	Source table for Overtime Violation Supervisor Outcome and Supervisor Dispute Outcome
SVO02	Pending Approval	No	2	No	Yes	User selected
SVO03	Pending Rejection	No	3	No	Yes	User selected
SVO04	Approved	No	4	No	No	Updated in nightly batch
SVO05	Rejected	No	5	No	No	Updated in nightly batch
SVO06	Approved – Exemption	No	6	No	No	System generated when an Overtime Violation record is created for a provider with an Overtime Violation Exemption

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Dispute Outcome

CI	Document Name
 CI-637077 - DSD CT Dispute Outcome IMPLEMENTED	DSD_CT_Dispute_Outcome.docx

Table: Code Table: DisputeOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
DOR01	Override	No	1	No	Yes	
DOR02	Upheld – Need not unanticipated	No	2	No	Yes	
DOR03	Upheld – Need not immediate	No	3	No	Yes	
DOR04	Upheld – No Health or Safety Issue	No	4	No	Yes	
DOR05	Override – Exemption	No	5	No	No	System generated when OT Violation Exemption is added retrospectively and an "Active" Status Overtime Violation must be overridden.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Violation Trigger Type

CI	Document Name
CI-637080 - DSD CT OT Violation Trigger Type IMPLEMENTED	DSD_CT_OT_Violation_Trigger_Type.docx

Table: Code Table: OTViolationTriggerType

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
POTVTT 01	Working more than 40 hours in a workweek for a Recipient without the Recipient getting approval from the county when the Recipient's weekly hours are 40 hours or less.	No	1	No	No	
POTVTT 02	Working more than a Recipient's maximum weekly hours without the Recipient getting approval from the county which caused you to work more overtime hours in the month than you normally would.	No	2	No	No	
POTVTT 03	Working more than 66 hours in a workweek when you work for more than one Recipient.	No	3	No	No	
POTVTT 03	Claiming more than seven (7) hours of travel in a workweek.	No	4	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Exemption Type

CI	Document Name
 CI-668136 - DSD CT OT Exemption Type IMPLEMENTED	DSD_CT_OT_Exemption_Type.docx

Table: Code Table: OTExemptionType

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
OERR01	Parent Provider	No	1	No	Yes	
OERR02	Extraordinary Circumstance	No	2	No	Yes	
OERR03	WPCS	No	3	No	Yes	
OERR04	WPCS Violation Suppression	No	4	No	No	
OERR05	Pending Review – Exemption #1	No	5	No	Yes	
OERR06	Pending Review – Exemption #2	No	6	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime State Review Outcome

CI	Document Name
CI-675539 - DSD CT OT State Rvw Outcome IMPLEMENTED	DSD_CT_OT_State_Rvw_Outcome.docx

Table: Code Table: OTStateRvwOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
OTSRO01	Pending	No	1	No	Yes	
OTSRO02	Pending Uphold	No	2	No	Yes	
OTSRO03	Upheld	No	3	No	No	
OTSRO04	Pending Override	No	4	No	Yes	
OTSRO05	Override	No	5	No	No	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Dispute Filed Reason

CI	Document Name
CI-706133 - DSD CT Dispute Filed Rsn IMPLEMENTED	DSD_CT_Dispute_Filed_Rsn.docx

Table: Code Table: DisputeFiledReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
DFR001	Provider Error	False	1	No	Yes	
DFR002	Administrative Error	False	2	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Dispute Outcome Reason

CI	Document Name
 CI-706135 - DSD CT Dispute Outcome Rsn IMPLEMENTED	DSD_CT_Dispute_Outcome_Rsn.docx

Table: Code Table: DisputeOutcomeReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
DOR001	Flexible Hours Criteria Met	False	1	No	Yes	
DOR002	Provider Error	False	2	No	Yes	
DOR003	Administrative Error	False	3	No	Yes	
DOR004	Exemption	False	4	No	No	System generated when OT Violation Exemption is added retrospectively and an "Active" Status Overtime Violation must be overridden.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/State Administrative Review Filed Reason

CI	Document Name
CI-706136 - DSD CT SAR Filed Rsn IMPLEMENTED	DSD_CT_SAR_Filed_Rsn.docx

Table: Code Table: SARFiledReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
SARR001	Provider Error	False	1	No	Yes	
SARR002	Administrative Error	False	2	No	Yes	
SARR003	N/A	False	3	No	No	Will be set on any State Reviews completed prior to implementation.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/State Administrative Review Outcome Reason

CI	Document Name
 CI-706134 - DSD CT SAR Outcome Rsn IMPLEMENTED	DSD_CT_SAR_Outcome_Rsn.docx

Table: Code Table: SAROutcomeReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
SAR001	Flexible Hours Criteria Met	False	1	No	Yes	
SAR002	Provider Error	False	2	No	Yes	
SAR003	Administrative Error	False	3	No	Yes	
SROR04	N/A	False	4	No	No	Will be set on any State Reviews completed prior to implementation.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/State Supervisor Outcome

CI	Document Name
 CI-719099 - DSD CT State Supervisor Outcome IMPLEMENTED	DSD_CT_State_Supervisor_Outcome.docx

Table: Code Table: State Supervisor Outcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
SSO01	Supervisor Review	Yes	1	No	Yes	Source table for State Supervisor Review Outcome
SSO02	Pending Approval	No	2	No	Yes	User selected
SSO03	Pending Rejection	No	3	No	Yes	User selected
SSO04	Approved	No	4	No	No	Updated in nightly batch
SSO05	Rejected	No	5	No	No	Updated in nightly batch

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/CDSS Review Filed Reason

CI	Document Name
CI-719095 - DSD CT CDSS Rvw Filed Rsn IMPLEMENTED	DSD_CT_CDSS_Rvw_Filed_Rsn.docx

Table: Code Table: CDSSReviewFiledReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
CRFR001	N/A	False	1	No	No	Will be set on any CDSS Reviews completed prior to implementation.
CRFR002	Provider Error	False	2	No	Yes	
CRFR003	Administrative Error	False	3	No	Yes	
CRFR004	Exemption	No	4	No	No	System generated when OT Violation Exemption is added retrospectively and an "Active" Status Overtime Violation must be overridden.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/CDSS Review Outcome Reason

CI	Document Name
 CI-719097 - DSD CT CDSS Rvw Outcome Rsn IMPLEMENTED	DSD_CT_CDSS_Rvw_Outcome_Rsn.docx

Table: Code Table: CDSSReviewOutcomeReason

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
CROR01	N/A	No	1	No	No	Will be set on any CDSS Reviews completed prior to implementation.
CROR02	Flexible Hours Criteria Met	No	2	No	Yes	
CROR03	Provider Error	No	3	No	Yes	
CROR04	Administrative Error	No	4	No	Yes	
CROR05	Override – Exemption	No	5	No	No	System generated when OT Violation Exemption is added retrospectively and an "Active" Status Overtime Violation must be overridden.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/CDSS Review Outcome

CI	Document Name
 CI-719096 - DSD CT CDSS Rvw Outcome IMPLEMENTED	DSD_CT_CDSS_Rvw_Outcome.docx

Table: Code Table: CDSSReviewOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
CRO01	Pending	Yes	1	No	Yes	Source table for CDSS Review Outcome
CRO02	Pending Uphold	No	2	No	Yes	User selected
CRO03	Upheld	No	3	No	No	Updated in nightly batch
CRO04	Pending Override	No	4	No	Yes	User selected
CRO05	Override	No	5	No	No	Updated in nightly batch

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/CDSS Supervisor Outcome

CI	Document Name
CI-719098 - DSD CT CDSS Supervisor Outcome IMPLEMENTED	DSD_CT_CDSS_Supervisor_Outcome.docx

Table: Code Table: CDSSSupervisorOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
CWSO01	Supervisor Review	Yes	1	No	Yes	Source table for CDSS Supervisor Review Outcome
CWSO02	Pending Approval	No	2	No	Yes	User selected
CWSO03	Pending Rejection	No	3	No	Yes	User selected
CWSO04	Approved	No	4	No	No	Updated in nightly batch
CWSO05	Rejected	No	5	No	No	Updated in nightly batch
CWSO06	Approved – Exemption	No	6	No	No	System generated when OT Violation Exemption is added retrospectively and an "Active" Status Overtime Violation must be overridden.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Exemption Outcome

CI	Document Name
CI-790065 - DSD CT OT Exemption Outcome IMPLEMENTED	DSD_CT_OT_Exemption_Outcome.docx

Table: Code Table: OTExemptionOutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
OTEO01	Pending Review	Yes	1	No	Yes	
OTEO02	Approved	No	2	No	Yes	
OTEO03	Denied	No	3	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Provider ETimesheet Status



Cancelled with ASR Team CIS Sprint 10.

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Exemption Outcome Reason

CI	Document Name
CI-790071 - DSD CT OT Exemption Outcome Rsn IMPLEMENTED	DSD_CT_OT_Exemption_Outcome_Rsn.docx

Table: Code Table: OTExemptionOutcomeRsn

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
OTEOR 01	A - Complex Medical /Behavioral Needs	No	1	No	Yes	Selection allowed when Outcome is Approved
OTEOR 02	A - Lives in Rural /Remote Area	No	2	No	Yes	Selection allowed when Outcome is Approved
OTEOR 03	A - Language /Communication Barrier	No	3	No	Yes	Selection allowed when Outcome is Approved
OTEOR 04	Does Not Meet Complex Medical /Behavioral Needs	No	4	No	Yes	Selection allowed when Outcome is Denied
OTEOR 05	Does Not Live in Rural/Remote Area	No	5	No	Yes	Selection allowed when Outcome is Denied
OTEOR 06	Does Not Meet Language /Communication Barrier	No	6	No	Yes	Selection allowed when Outcome is Denied
OTEOR 07	Did Not Use Initial Interpretive Assistance	No	7	No	Yes	Selection allowed when Outcome is Denied
OTEOR 08	Did Not Explore	No	8	No	Yes	Selection allowed when Outcome is Denied
OTEOR 09	Other Active Providers on Case	No	9	No	Yes	Selection allowed when Outcome is Denied
OTEOR 10	Ability to Work with Other Providers	No	10	No	Yes	Selection allowed when Outcome is Denied
OTEOR 11	SB-89	No	11	No	No	This value will only display on records with an Exemption Type of Pending Review – Exemption 2 or Extraordinary Circumstances which were entered in the original Overtime Violation Exemption screen and converted to the new Overtime Violation Exemption – Extraordinary Circumstance screen
OTEOR 12	Total Authorized Hours Do Not Exceed 264	No	12	No	Yes	Selection is dependent upon Outcome
OTERO 13	Does not live in the same home as the provider	No	13	No	Yes	Selection is dependent upon Outcome
OTERO 14	All authorized hours are assigned to active providers	No	14	No	Yes	Selection is dependent upon Outcome
OTEOR 15	SB-89	No	15	No	No	This value will only display on records with an Exemption Type of Pending Review – Exemption 2 or Extraordinary Circumstances which were entered in the original Overtime Violation Exemption screen and converted to the new Overtime Violation Exemption – Extraordinary Circumstance screen

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Exemption Administrative Review Outcome

CI	Document Name
 CI-790069 - DSD CT OT Exemption AR Outcome IMPLEMENTED	DSD_CT_OT_Exemption_AR_Outcome.docx

Table: Code Table: OTExemptionAROutcome

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
OTEAR01	Pending Review	Yes	1	No	Yes	
OTEAR02	Upheled	No	2	No	Yes	
OTEAR03	Overridden	No	3	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Overtime Exemption AR Outcome Reason

CI	Document Name
 CI-790070 - DSD CT OT Exemption AR Outcome Rsn IMPLEMENTED	DSD_CT_OT_Exemption_AR_Outcome_Rsn.docx

Table: Code Table: OTARExemptionOutcomeRsn

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
OTVEARR01	Not a Live In Provider	No	1	No	Yes	Selection is dependent upon Outcome
OTVEARR02	Not Determined as At Risk	No	2	No	Yes	Selection is dependent upon Outcome
OTVEARR03	Does Not Live in Remote Area	No	3	No	Yes	Selection is dependent upon Outcome
OTVEARR04	No Language Barrier	No	4	No	Yes	Selection is dependent upon Outcome
OTVEARR05	Does Not Meet Exemption 2 Eligibility	No	5	No	Yes	Selection is dependent upon Outcome
OTVEARR07	At Risk/Complex Issue	No	6	No	Yes	Selection is dependent upon Outcome
OTVEARR08	Lives in Remote Area	No	7	No	Yes	Selection is dependent upon Outcome
OTVEARR09	Language Barrier	No	8	No	Yes	Selection is dependent upon Outcome

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/CMIPS Fiscal Year

CI	Document Name
CI-790586 - DSD CT CMIPS Fiscal Year Name IMPLEMENTED	DSD_CT_CMIPS_Fiscal_Year_Name.docx

Table: Code Table: CMIPSFiscalYearName

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
FYN001	2018-2019	No	1	No	Yes	
FYN002	2019-2020	No	2	No	Yes	
FYN003	2020-2021	No	3	No	Yes	
FYN004	2021-2022	No	4	No	Yes	
FYN005	2022-2023	No	5	No	Yes	
FYN006	2023-2024	No	6	No	Yes	
FYN007	2024-2025	No	7	No	Yes	
FYN008	2025-2026	No	8	No	Yes	
FYN009	2026-2027	No	9	No	Yes	
FYN010	2027-2028	No	10	No	Yes	
FYN011	2028-2029	No	11	No	Yes	
FYN012	2029-2030	No	12	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Upload Provider Forms

CI	Document Name
 CI-823245 - DSD CT Upload Provider Forms IMPLEMENTED	DSD_CT_Upload_Provider_Forms.docx

Table: Code Table: UploadProviderForms

Code Value	Code Description	Default Value	Sort Order	Parent Code	Enabled	Notes
SOC426	SOC 426 - Provider Enrollment Form	No	1	No	Yes	
SOC846	SOC 846 - Provider Enrollment Agreement	No	2	No	Yes	
SOC2255	SOC 2255 - IHSS Program Provider Workweek & Travel Time Agreement	No	3	No	Yes	
SOC2305	SOC 2305 - Request for Exemption from Workweek Limits for Extraordinary Circumstances (Exemption 2)	No	4	No	Yes	
SOC2308	SOC 2308 - Exemption from Workweek Limits for Extraordinary Circumstances Approved Exemption Provider Agreement	No	5	No	Yes	
SOC2313	SOC 2313 - Exemption from Workweek Limits for Extraordinary Circumstances (Exemption 2) State Administrative Review Request Form	No	6	No	Yes	

DSD 23/Recip CM & OS – Provider Management/Code Table Definitions/Upload Forms Status

Please refer to Code Table Definitions located in DSD 25 - Case Maintenance.

DSD 23/Recip CM & OS – Provider Management/Database Entities

This section will describe the database entities that will be required to support the screen designs. These database entities will be extracted from the COTS database models.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Enrollment

Table: Table Name: ProviderEnrollment

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
ProviderEnrollmentID	BIGINT	8	No	System Generated	Primary key for ProviderEnrollment
caseParticipantRoleID	BIGINT	8	No	System Generated	Foreign key to the CaseParticipantRole table.
legacyProviderNumber	CHARACTER	16	Yes		The Provider number from the legacy system if the Provider is converted.
timesheetReviewInd	CHARACTER	1	No		Indicates that timesheets for this Provider enrollment should be flagged for review.
workWeekAgreementInd	CHARACTER	1	No	Case Providers – Workweek Agreement	Indicates that Workweek Agreement for this Provider has been received
isTravelTSInd	CHARACTER	1	No	N/A	Indicates Provider has a Workweek Agreement with travel.
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who modified the record.
versionNo	INTEGER	4	No		System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Relationship

Table: Table Name: ProviderRelationship

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
ProviderRelationshipID	BIGINT	8	No	System Generated	Primary key for ProviderRelationship.
caseParticipantRoleID	BIGINT	8	No	System Generated	Foreign key to the CaseParticipantRole table.
ProviderRelationshipCode	CHARACTER	10	No	Case Provider – Relationship to Recipient	The Provider relationship to Recipient
startDate	DATE	4	No	Case Provider – Relationship Status Date	Effective date of this relationship. In Assign Case Provider screen, it is today's date.
endDate	DATE	4	Yes		End date of this relationship

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Enrollment Hours

Table: Table Name: ProviderEnrollmentHours

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
ProviderEnrollmentHoursID	BIGINT	8	No	System Generated	Primary key for ProviderEnrollmentHours.
ProviderEnrollmentID	BIGINT	8	No	System Generated	Foreign key to ProviderEnrollment
ProviderEnrollmentStatusCode	CHARACTER	10	Yes	Case Provider – Provider Status	The Providers enrollment status.
terminationReasonCode	CHARACTER	10	Yes	Case Provider – Termination Reason	Provider termination reason will be entered when Provider Status = Terminated.
terminationComment	VARCHAR	200	Yes	Case Provider – Termination Comment	Termination Comment will be entered if Provider Termination Reason = Other
payRateTypeCode	CHARACTER	10	Yes	System Generated	Valid values: WPCS IHSS
startDate	DATE	4	Yes	Provider hours – Begin Date	Begin date of assigned hours
endDate	DATE	4	Yes	Provider hours – End Date	End date of assigned hours
assignedHoursMin	INTEGER	4	Yes	Provider hours – Assigned Hours (HH:MM)	Hours in minutes assigned to the Provider for the time period between begin date and end date.
countyPayRateID	BIGINT	8	No	System Generated	Will be related to a table of rates for the County. Each rate will be linked to a grade/step.
ProviderAssignedHoursFormInd	CHARACTER	1	No	Provider hours – Provider Assigned Hours Form	County will check this box to indicate this Provider/Recipient has a form on file to indicate the number of Hours assigned to this Provider may be less than the Recipient total assigned hours. If this box is not checked, the Provider Assigned Hours should be equal to the Recipient Authorized hours.
latestihssHoursInd	CHARACTER	1	No	N/A	Identifies latest ihss record
latestwpcsHoursInd	CHARACTER	1	No	N/A	Identifies latest wpcs record
endDateWWAgreementInd	CHARACTER	1	No	Leave / Terminate Case Provider	User will check this box to end date the Provider workweek agreement.
comments	CHARACTER	50	Yes	Case Provider - County Use Comments	Comment field to be used by the county users.
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdateOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdateBy	CHARACTER	30	No	N/A	Audit Field - The user who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.
BackUpProviderInd	CHARACTER	1	No	Provider hours – Back-up Provider	Valid values: Y N

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Person

Table: Table Name: ProviderPerson

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
concernRoleID	BIGINT	8	No	System Generated	Primary key and foreign key to Person and ConcernRole.
initialHireDate	DATE	4	Yes	Provider – Initial Hired Date	Same as the date when this Provider is first assigned to a case.
deceasedInd	CHARACTER	1	No	Person Home	Y/N Provider is deceased
publicAuthorityRegInd	CHARACTER	1	No	Provider – Public Authority Registered	Indicates whether the Provider is registered with a PA.
suspendedIneligibl eInd	CHARACTER	1	No	Provider – Suspended or Ineligible	Indicates whether the Provider is in a Medi-Cal suspended or ineligible status. System-generated value based upon interface from DHCS.
suspendedIneligibl eBeginDate	DATE	4	Yes	Provider – Suspended or Ineligible Begin Date	Effective Date that the Provider became Medi-Cal suspended or ineligible. System-generated value based upon interface from DHCS.
suspendedIneligibl eEndDate	DATE	4	Yes	Provider – Suspended or Ineligible End Date	End date that the Provider became Medi-Cal suspended or ineligible. System-generated value based upon interface from DHCS.
ssnVerificationStat usCode	CHARACTER	10	Yes	Provider – SSN Verification	The status of the Providers SSN verification
trainingInd	CHARACTER	1	No	Provider - Training	Indicates whether the Provider's Training indicator is YES or NO in the file from the PA.
backgroundCheckInd	CHARACTER	1	No	Provider – Background Check	Indicates whether the Provider's Background Check indicator is YES or NO in the file from the PA.
fingerprintingInd	CHARACTER	1	No	Provider – Finger Printing	Indicates whether the Provider's Fingerprinting indicator is YES or NO in the file from the PA.
poBoxExemptionInd	Character	1	Yes	Create Provider – PO Box Exemption	Indicates whether there is an exemption for the Provider to have a PO Box Mailing Address.
activeCases	SMALLINT	10	No	Provider Details – Number of active cases	No. of Active Cases on which Provider is active.
ssnVerificationRec eivedDate	DATE	4	Yes	N/A	SSN verification received date
violationCount	SMALLINT	1	Yes	View Overtime Violations	Violation Serial Number
nextPossibleViolati onDate	DATE	4	Yes	View Overtime Violations	Next Pay Period Provider will be monitored for Violation
ineligibleBeginDate	Date	4	Yes	View Provider Details	Ineligible Begin Date due to violation
ineligibleEndDate	Date	4	Yes	View Provider Details	Ineligible End Date due to violation
nextViolationRedu ctionDate	Date	4	Yes	N/A	Next violation date when one violation will be inactivated
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last updated the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/County Pay Level

Table: Table Name: CountyPayLevel

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
countyPayLevelID	BIGINT	8	No	System Generated	Primary key for CountyPayLevel
countyCode	CHARACTER	10	Yes	County Pay Rate – Title	The county that the pay rate applies to. From code table "County".
stepCode	CHARACTER	10	Yes	County Pay Rate – Step	From code table "CountyPayRateStep".
gradeCode	CHARACTER	10	Yes	County Pay Rate – Grade	From code table "CountyPayRateGrade".
defaultRateInd	CHARACTER	1	No		Indicates if the rate is the County default rate.

DSD 23/Recip CM & OS – Provider Management/Database Entities/County Pay Rate

Table: Table Name: CountyPayRate

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
countyPayRateID	BIGINT	8	No	System Generated	Primary key for CountyPayRate
countyPayLevelID	BIGINT	8	No	System Generated	Foreign key to CountyPayLevel
payRate	DECIMAL	31	Yes	County Pay Rate – Amount	The rate used for the step and grade combination
fromDate	DATE	4	Yes	County Pay Rate – Begin Date	The date that rate is effective from
toDate	DATE	4	Yes	County Pay Rate – End Date	The date that rate is effective until

DSD 23/Recip CM & OS – Provider Management/Database Entities/Suspended Ineligible Provider

Table: Table Name: SuspendedIneligibleProvider

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
suspendedIneligibleProviderID	BIGINT	8	No	System Generated	Primary key for SuspendedIneligibleProvider
lastName	CHARACTER	20	Yes		Provider's last name
firstName	CHARACTER	15	Yes		Provider's first name
middleInitial	CHARACTER	15	Yes		Provider's middle initial
birthDate	DATE	4	Yes		Provider's birth date
ssn	CHARACTER	9	Yes		Provider's SSN
suspensionDate	DATE	4	Yes		The date that the Provider was suspended
reinstatementDate	DATE	4	Yes		The date that the Provider was reinstated

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Eligibility

Table: Table Name: ProviderEligibility

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
ProviderEligibilityID	BIGINT	8	No	System Generated	Primary key to the ProviderEligibility table.
concernRoleID	BIGINT	8	No	System Generated	Primary key and foreign key to ConcernRole.
eligibilityStatusCode	CHARACTER 10		Yes	Create Provider - Eligible	Captured from the enrollment status off the SOC426
ineligibilityReasonCode	CHARACTER 10		Yes	Create Provider – InEligible Reason	If eligibilityStatusCode is ineligible this code will indicate the reason.
enrollmentForm426Ind	CHARACTER 1		No	Create Provider – SOC 426 – Provider Enrollment	Indicates Provider has completed Provider Enrollment form
dojBackgroundCheckInd	CHARACTER 1		No	Create Provider – DOJ Background Check	Indicates Provider has completed a criminal background check
orientationInd	CHARACTER 1		No	Create Provider – Provider Orientation	Indicates Provider has completed orientation
agreementform846Ind	CHARACTER 1		No	Create Provider – SOC 846 – Provider Agreement	Indicates Provider has completed the Provider Agreement form
eligibilityStatusBeginDate	DATE	4	Yes	Create Provider – Effective	Indicates the effective date for the Provider Eligible status
eligibilityStatusEndDate	DATE	4	Yes	Create Provider – Effective	Indicates the end date for the Provider Eligible status
appealsStatus	CHARACTER 10		Yes	Create Provider – Appeals Status	Indicates the status of a Provider Appeal
approvalRequestID	BIGINT	8	No	System Generated	Primary key and foreign key to ApprovalRequest.
appealsDate	Date	4	Yes	Modify Enrollment – Appeals Status date	
adminHearingDate	DATE	4	Yes	Modify Enrollment – Admin Hearing Date	
dojCountyCode	CHARACTER 10		No	Create Provider – DOJ County	
recordStatus	CHARACTER 10		No	System Generated	
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER 30		No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER 30		No	N/A	Audit Field - The user who last updated the record.
versionNo	INTEGER	4	No		System Generated – How many times the record modified.
flsaAgreementform846Ind	CHARACTER 1		No	Create Provider – SOC 846 – Provider FLSA Agreement	Indicates Provider has completed the Provider FLSA Agreement form
provSpcComment1	CHARACTER 20		Yes	Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information is the database.
provSpcComment2	CHARACTER 20		Yes	Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information is the database.
provSpcComment3	CHARACTER 20		Yes	Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information is the database.
provSpcComment4	CHARACTER 20		Yes	Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information is the database.
providerEnrollmentDueDate	DATE	4	Yes	View Provider Details – Provider Enrollment Due Date	System calculated when the Provider Enrollment Begin Date is set or when then Good Cause Extension is selected.
providerEnrollmentStartDate	DATE	4	No	View Provider Details – Provider Enrollment Begin Date	System generated date when one or more of the provider enrollment checkboxes are selected.
goodCauseExtension	CHARACTER 1		Yes	View Provider Details – Good Cause Extension Modify Enrollment – Good Cause Extension	

providerOrientationDate	DATE	4	Yes	Create Provider – Provider Orientation Date Modify Enrollment – Provider Orientation Date View Provider Details – Provider Orientation Date	
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DSD 23/Recip CM & OS – Provider Management/Database Entities/Case Participant Role

Table: Table Name: CaseParticipantRole

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
employeeID	BIGINT	8	No	System Generated	
lastTimesheetProc Date	Date	4	No		Must be populated in conversion. Updated whenever a Timesheet is processed for a Provider.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Eligibility Snapshot

Table: Table Name: ProviderEligibilitySnapshot

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
ProviderEligibilitySnapshotID	BIGINT	8	No	System Generated	Primary key and to the table.
ProviderEligibilityID	BIGINT	8	No	System Generated	Foreign key to ConcernRole.
concernRoleID	BIGINT	8	No	System Generated	Primary key and foreign key to ConcernRole.
eligibilityStatusCode	CHARACTER 10	Yes		Create Provider - Eligible	Captured from the enrollment status off the SOC426
ineligibilityReasonCode	CHARACTER 10	Yes		Create Provider – InEligible Reason	If eligibilityStatusCode is ineligible this code will indicate the reason.
enrollmentForm426Ind	CHARACTER 1	No		Create Provider – SOC 426 – Provider Enrollment	Indicates Provider has completed Provider Enrollment form
dojBackgroundCheckInd	CHARACTER 1	No		Create Provider – DOJ Background Check	Indicates Provider has completed a criminal background check
orientationInd	CHARACTER 1	No		Create Provider – Provider Orientation	Indicates Provider has completed orientation
agreementform846Ind	CHARACTER 1	No		Create Provider – SOC 846 – Provider Agreement	Indicates Provider has completed the Provider Agreement form
eligibilityStatusBeginDate	DATE	4	Yes	Create Provider – Effective	Indicates the effective date for the Provider Eligible status
eligibilityStatusEndDate	DATE	4	Yes	Create Provider – Effective	Indicates the end date for the Provider Eligible status
dojCountyCode	CHARACTER 10	No		Create Provider – Enrollment County	
appealsDate	DATE	4	Yes	Modify Enrollment – Appeal Status Date	
appealsStatus	CHARACTER 10	Yes		Create Provider – Appeals Status	Indicates the status of a Provider Appeal
adminHearingDate	DATE	4	Yes	Modify Enrollment – Admin Hearing Date	
approvalRequestID	BIGINT	8	No	System Generated	Primary key and foreign key to ApprovalRequest.
recordStatus	CHARACTER 10	No		System Generated	
createdBy	CHARACTER 30	No		N/A	Audit Field - The record created by.
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
lastUpdatedBy	CHARACTER 30	No		N/A	Audit Field - The user who last updated the record.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
versionNo	INTEGER	4	No		System Generated – How many times the record modified.
flsaAgreementform846Ind	CHARACTER 1	No		Create Provider – SOC 846 – Provider FLSA Agreement	Indicates Provider has completed the Provider FLSA Agreement form
provSpcComment1	CHARACTER 20	Yes		Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information in the database.
provSpcComment2	CHARACTER 20	Yes		Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information in the database.
provSpcComment3	CHARACTER 20	Yes		Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information in the database.
provSpcComment4	CHARACTER 20	Yes		Modify Enrollment – County Use 1	History is not saved. Updated information will replace previous information in the database.
providerEnrollmentDueDate	DATE	4	Yes	View Provider Details – Provider Enrollment Due Date	System calculated when the Provider Enrollment Begin Date is set or when then Good Cause Extension is selected.
providerEnrollmentStartDate	DATE	4	No	View Provider Details – Provider Enrollment Begin Date	System generated date when one or more of the provider enrollment checkboxes are selected.

goodCauseExtension	CHARACTER 1		Yes	View Provider Details – Good Cause Extension Modify Enrollment – Good Cause Extension	
providerOrientationDate	DATE	4	Yes	Create Provider – Provider Orientation Date Modify Enrollment – Provider Orientation Date View Provider Details – Provider Orientation Date	

DSD 23/Recip CM & OS – Provider Management/Database Entities/Recipient Waiver

Table: Table Name: RecipientWaiver

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
RecipientWaiverID	BIGINT	8	No	System Generated	Primary key to the RecipientWaiver table.
CaseID	BIGINT	8	No	System Generated	Foreign key to the CaseHeader table.
ConcernRoleID	BIGINT	8	No	System Generated	Primary key and foreign key to Person and ConcernRole.
StartDate	Date	4	No	List Recipient Waiver – Waiver Effective Date	
EndDate	Date	4	Yes	List Recipient Waiver – Waiver Termination Date	
Reason	CHARACTER	10	Yes	List Recipient Waiver	
RecordStatus	CHARACTER	10	No	The status of the Recipient Waiver	

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider CORI

Table: Table Name: ProviderCORI

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
ProviderCORIID	BIGINT	8	No	System Generated	Primary key to the ProviderCORI table.
ConcernRoleID	BIGINT	8	No	System Generated	Primary key and foreign key to Person and ConcernRole.
CoriStartDate	Date	4	No	List CORI – CORI Date	
CoriEndDate	Date	4	No		
ConvictionDate	Date	4	No	List CORI – Conviction Date	
GeneralExcepStartDate	Date	4	Yes	List CORI – General Exception Effective Date	
GeneralExcepEndDate	Date	4	Yes	List CORI – General Exception End Date	
Tier	CHARACTER	4	No	List CORI – Tier	DROPODOWN
RecordStatus	CHARACTER	10	No	The status of the Recipient Waiver	

DSD 23/Recip CM & OS – Provider Management/Database Entities/Workweek Agreement

Table: Table Name: WorkWeekAgreement

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
workWeekAgreementID	BIGINT	8	No	System Generated	PrimaryKey
ProviderEnrollmentID	BIGINT	8	No	Foreign Key - ProviderEnrollment	Foreign key to ProviderEnrollment
concernRoleID	BIGINT	8	No	N/A	Foreign key to ConcernRole (Provider)
caseID	BIGINT	8	No	N/A	Foreign key to caseHeader
fromDate	DATE	4	No	Workweek Agreement – Begin Date	Workweek agreement begin date
toDate	DATE	4	No	Workweek Agreement – End Date	Workweek agreement end date
recordStatus	CHARACTER	5	Yes	Workweek Agreement – Status	Workweek Agreement status.
sun	INTEGER	4	Yes	View Workweek Agreement - Sunday	Workweek Agreement hours for Sunday
mon	INTEGER	4	Yes	View Workweek Agreement - Monday	Workweek Agreement hours for Monday
tue	INTEGER	4	Yes	View Workweek Agreement - Tuesday	Workweek Agreement hours for Tuesday
wed	INTEGER	4	Yes	View Workweek Agreement - Wednesday	Workweek Agreement hours for Wednesday
thu	INTEGER	4	Yes	View Workweek Agreement - Thursday	Workweek Agreement hours for Thursday
fri	INTEGER	4	Yes	View Workweek Agreement - Friday	Workweek Agreement hours for Friday
sat	INTEGER	4	Yes	View Workweek Agreement - Saturday	Workweek Agreement hours for Saturday
total	INTEGER	4	Yes	View Workweek Agreement – Total Hours	Total Workweek Agreement Hours for the week
programType	CHARACTER	10	No	Provider Workweek Agreement Program Type	WorkWeekAgreement ProgramType
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Workweek Agreement Snapshot

Table: Table Name: WorkWeekAgreementSnapshot

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
workWeekAgreementSnapshotID	BIGINT	8	No	System Generated	PrimaryKey
workWeekAgreementID	BIGINT	8	No	System Generated	ForeignKey to WorkWeekAgreement
ProviderEnrollmentID	BIGINT	8	No	Foreign Key - ProviderEnrollment	Foreign key to ProviderEnrollment
concernRoleID	BIGINT	8	No	N/A	Foreign key to ConcernRole (Provider)
caseID	BIGINT	8	No	N/A	Foreign key to caseHeader
fromDate	DATE	4	No	Workweek Agreement – Begin Date	Workweek agreement begin date
toDate	DATE	4	No	Workweek Agreement – End Date	Workweek agreement end date
recordStatus	CHARACTER	5	Yes	Workweek Agreement – Status	Workweek Agreement status.
sun	INTEGER	4	Yes	View Workweek Agreement - Sunday	Workweek Agreement hours for Sunday
mon	INTEGER	4	Yes	View Workweek Agreement - Monday	Workweek Agreement hours for Monday
tue	INTEGER	4	Yes	View Workweek Agreement - Tuesday	Workweek Agreement hours for Tuesday
wed	INTEGER	4	Yes	View Workweek Agreement - Wednesday	Workweek Agreement hours for Wednesday
thu	INTEGER	4	Yes	View Workweek Agreement - Thursday	Workweek Agreement hours for Thursday
fri	INTEGER	4	Yes	View Workweek Agreement - Friday	Workweek Agreement hours for Friday
sat	INTEGER	4	Yes	View Workweek Agreement - Saturday	Workweek Agreement hours for Saturday
total	INTEGER	4	Yes	View Workweek Agreement – Total Hours	Total Workweek Agreement Hours for the week
programType	Char	10	No	Provider Workweek Agreement Program Type	WorkWeekAgreement ProgramType
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Concern Role Travel Time

Table: Table Name: ConcernRoleTravelTime

Field Name	Data type	Size	Null	Screen Name – Field Name	Comments
concernRoleTravelTimeID	BIGINT	8	No	System Generated	Primary key for ConcernRoleTravelTime
concernRoleID	BIGINT	8	Yes	System Generated	concernRoleID of the Provider
fromCaseID	BIGINT	8	Yes	System Generated	Case From which the Provider is travelling
toCaseID	BIGINT	8	Yes	System Generated	Case To which the Provider is travelling
programType	CHARACTER	10	Yes	Provider Type	Code Table value from TravelTimeProgramType
WeeklyTravel Hours	INTEGER	4	No	Travel Time Recipient Case – Weekly Travel Time	Travel Time Hours of the week
FromDate	DATE	4	Yes	Travel Time – Begin Date	Begin date
ToDate	DATE	4	Yes	Travel Time – End Date	End date
TravelTimeHoursStatus	CHARACTER	10	Yes	Travel Time - Status	Code Table value from TravelTimeHoursStatus
TerminationReason	CHARACTER	10	Yes	Leave/Terminate Travel Time – Termination Reason	Code Table value TravelTimeTerminationReason
TerminationComment	CHARACTER	200	Yes	Leave/Terminate Travel Time – Termination comment	Comments for termination
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Concern Role Travel Time Snapshot

Table: Table Name: CnrRoleTTSnapshot

Field Name	Data type	Size	Null	Screen Name – Field Name	Comments
CnrRoleTTSnapshotId	BigInt	8	No	System Generated	Primary key of ConcernRoleTravelTimeSnapshot
ConcerRoleTTID	BigInt	8	Yes	System Generated	Primary key for ConcernRoleTravelTime
ConcernRoleID	BigInt	8	Yes	System Generated	concernRoleID of the Provider
FromCaseID	BigInt	8	Yes	System Generated	Case From which the Provider is travelling
ToCaseID	BigInt	8	Yes	System Generated	Case To which the Provider is travelling
ProgramType	Character	10	Yes	Provider Type	Code Table value from TravelTimeProgramType
WeeklyTravelHours	Integer	4	No	Travel Time Recipient Case – Weekly Travel Time	Travel Time Hours of the week
FromDate	Date	4	No	Travel Time – Begin Date	Begin date
ToDate	Date	4	Yes	Travel Time – End Date	End date
TravelTimeHoursStatus	Character	10	Yes	Travel Time - Status	Code Table value from TravelTimeHoursStatus
TerminationReason	Character	10	Yes	Leave/Terminate Travel Time – Termination Reason	Code Table value TravelTimeTerminationReason
TerminationComment	Varchar	200	Yes	Leave/Terminate Travel Time – Termination comment	Comments for termination

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Violation

Table: Table Name: ProviderViolation

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
ProviderViolationID	BIGINT	8	No	System Generated	Primary key for ProviderViolation
concernRoleID	BIGINT	8	No	System Generated	Foreign key to ConcernRole table
relatedID	BIGINT	8	No	System Generated	Foreign key to Timesheet, or TimeAdjustment, or Special Transaction tables
relatedType	CHARACTER 10		No	N/A	Related Type of the Time Entry Source
caseID	BIGINT	8	No	N/A	Foreign key to Case Header table. Recipient of the Provider's services.
programType	CHARACTER 10		No	N/A	Provider's program type, IHSS or WPCS
countyCode	CHARACTER 10		No	View Overtime Violations	Case County to which the transaction belongs
districtOffice	VARCHAR	56	No	View Overtime Violations	District Office to which the transaction belongs, ex: 37 01 District Office
payPeriodStartDate	DATE	4	No	N/A	Pay period start date of the transaction
payPeriodEndDate	DATE	4	No	N/A	Pay period end date of the transaction
violationNumber	CHARACTER 16		No	View Overtime Violations	KeyServer generated unique violation number
violationDate	DATE	4	No	View Overtime Violations	Violation date
violationStatus	CHARACTER 10		No	N/A	Status of the violation, Active – POTS01, Pending Review - POTS02, Inactive – POTS03
violationStatusDate	DATE	4	No	View Overtime Violations	Violation status date
violationCount	SMALLINT	1	No	View Overtime Violations	Violation Serial Number
ineligibleBeginDate	DATE	4	Yes	View Overtime Violations	Provider ineligibility begin date
ineligibleEndDate	DATE	4	Yes	View Overtime Violations	Provider ineligibility end date
nextPossibleViolationDate	DATE	4	Yes	View Overtime Violations	Next Pay Period Provider will be monitored for Violation
formsViolationType	CHARACTER 10		Yes	N/A	Violation type as displayed on the form, CODE TABLE: OTViolationTriggerType
violationReductionLetter Date	DATE	4	Yes	N/A	Violation Reduction Letter Date when violation count will be reduced by 1
recordStatus	CHARACTER 10		No	N/A	Status of the record. RST1 or RST2
exceedsWeeklyMaxInd	CHARACTER 1		No	View Overtime Violations	Indicates if the violation is due to exceeding weekly max. Default Value will be '0'.
exceedsMonthlyOTMaxInd	CHARACTER 1		No	View Overtime Violations	Indicates if the violation is due to exceeding monthly OT max. Default Value will be '0'.
exceedsTravelMaxInd	CHARACTER 1		No	View Overtime Violations	Indicates if the violation is due to exceeding travel max. Default Value will be '0'.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER 30		Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER 30		Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Violation Snapshot

Table: Table Name: ProviderViolationSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
ProviderViolationSnapshotID	BIGINT	8	No	System Generated	Primary key for ProviderViolationSnapshot
ProviderViolationID	BIGINT	8	No	System Generated	Primary key for ProviderViolation
concernRoleID	BIGINT	8	No	System Generated	Foreign key to ConcernRole table
relatedID	BIGINT	8	No	System Generated	Foreign key to Timesheet, or TimeAdjustment, or Special Transaction tables
relatedType	CHARACTER 10		No	N/A	Related Type of the Time Entry Source
caseID	BIGINT	8	No	N/A	Foreign key to Case Header table. Recipient of the Provider's services.
programType	CHARACTER 10		No	N/A	Provider's program type, IHSS or WPCS
countyCode	CHARACTER 10		No	View Overtime Violations	Case County to which the transaction belongs
districtOffice	CHARACTER 56		No	View Overtime Violations	District Office to which the transaction belongs
payPeriodStartDate	DATE	4	No	N/A	Pay period start date of the transaction
payPeriodEndDate	DATE	4	No	N/A	Pay period end date of the transaction
violationNumber	CHARACTER 16		No	View Overtime Violations	KeyServer generated unique violation number
violationDate	DATE	4	No	View Overtime Violations	Violation date
violationStatus	CHARACTER 10		No	N/A	Status of the violation, Active – POTS01, Pending Review - POTS02, Inactive – POTS03
violationStatusDate	DATE	4	No	View Overtime Violations	Violation status date
violationCount	SMALLINT	1	No	View Overtime Violations	Violation Serial Number
ineligibleBeginDate	DATE	4	Yes	View Overtime Violations	Provider ineligibility begin date
ineligibleEndDate	DATE	4	Yes	View Overtime Violations	Provider ineligibility end date
nextPossibleViolationDate	DATE	4	Yes	View Overtime Violations	Next Pay Period Provider will be monitored for Violation
formsViolationType	CHARACTER 10		Yes	N/A	Violation type as displayed on the form, CODE TABLE: OTViolationTriggerType
violationReductionLetterDate	Date	4	Yes	N/A	Violation Reduction Letter Date when violation count will be reduced by 1
recordStatus	CHARACTER 10		No	N/A	Status of the record. RST1 or RST2
exceedsWeeklyMaxInd	CHARACTER 1		No	View Overtime Violations	Indicates if the violation is due to exceeding weekly max. Default Value will be '0'.
exceedsMonthlyOTMaxInd	CHARACTER 1		No	View Overtime Violations	Indicates if the violation is due to exceeding monthly OT max. Default Value will be '0'.
exceedsTravelMaxInd	CHARACTER 1		No	View Overtime Violations	Indicates if the violation is due to exceeding travel max. Default Value will be '0'.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER 30		Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER 30		Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/FPO Eligibility

Table: Table Name: FPOEligibility

Field	Type	Length	Null	Screen Name – Field Name	Comments
FPOEligibilityID	BIGINT	8	No	System Generated	Primary key
caseParticipantRoleID	BIGINT	8	No	System Generated	Foreign Key for CaseParticipantRole Table
statusCode	CHARACTER	10	No	IRS Live-in Provider Self-Certification Entry – Self-Certification Status	Indicates the IRS Live-in Exempt field set to either "Yes" or "No"
eligBeginDate	Date	4	Yes	IRS Live-in Provider Self-Certification Entry – Status Date	The Status Date on Self-Certification screen.
eligEndDate	Date	4	Yes	N/A	N/A
fpoTaxDate	Date	4	Yes	N/A	N/A
recordStatus	CHARACTER	10	No	N/A	Used for activation or cancelling of the record
createdOn	DATETIME	8	Yes	N/A	Audit Field – The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field – The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field – The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field – The record modified by

DSD 23/Recip CM & OS – Provider Management/Database Entities/FPO Eligibility Snapshot

Table: Table Name: FPOEligibleSnapShot

Field	Type	Length	Null	Screen Name – Field Name	Comments
FPOEligibleSnapshotID	BIGINT	8	No	System Generated	Primary key
FPOEligibleID	BIGINT	8	No	System Generated	Primary key
caseParticipantRoleID	BIGINT	8	No	System Generated	Foreign Key for CaseParticipantRole Table
statusCode	CHARACTER	10	No	Flag for the status	Indicates the current "FPO Eligible" indications (yes/no) of the record
eligBeginDate	Date	4	Yes	N/A	The first date on which the specific FPO eligible status will be processed through payroll processing.
eligEndDate	Date	4	Yes	N/A	The last date on which the specific FPO eligible status will no longer be processed through payroll.
fpoTaxDate	Date	4	Yes	N/A	The literal date the FPO eligibility was changed in CMIPS. (For tax purposes only.)
recordStatus	CHARACTER	10	No	N/A	Used for activation or cancelling of the record
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The record modified by

DSD 23/Recip CM & OS – Provider Management/Database Entities/Case Provider Reports

Table: Table Name: CaseProviderReports

Field	Type	Length	Null	Screen Name – Field Name	Comments
caseProviderReportsID	BIGINT	8	No	N/A	Primary Key for CaseProviderReports Table
caseParticipantRoleID	BIGINT	8	Yes	N/A	Primary Key of CaseParticipantrole Table
ProviderConcernroleID	BIGINT	8	Yes	N/A	Primary key of ConcernRole Table
caseConcernroleID	BIGINT	8	Yes	N/A	Primary key of ConcernRole Table
caseID	BIGINT	8	Yes	N/A	Primary key of CaseHeader Table
caseNumber	CHARACTER	40	Yes	N/A	Case reference number associated with the case.
ProviderNumber	CHARACTER	18	Yes	N/A	Provider Number associated with Provider.
countyCode	CHARACTER	10	Yes	N/A	County code associated with the case.
relationshipCode	CHARACTER	10	Yes	N/A	Relationship Code from Providerrelationship table
otEligibilityStatusCode	CHARACTER	10	Yes	N/A	Boolean field.
isRelationMatch	CHARACTER	1	No	N/A	Boolean field.
isAddressMatch	CHARACTER	1	No	N/A	Boolean field. 1 if address matches else 0
isEligibleOT	CHARACTER	1	No	N/A	Boolean field. 1 for eligible
isIneligibleOT	CHARACTER	1	No	N/A	Boolean field. 1 for Ineligible
inEligibleReasonCode	CHARACTER	10	Yes	N/A	Code Table Item
serverName	BIGINT		Yes	N/A	Server Name for batch.
threadID	CHARACTER	80	Yes	N/A	Thread Number to process.
recordStatus	CHARACTER	80	Yes	N/A	Pending or Processed status updated by batch

DSD 23/Recip CM & OS – Provider Management/Database Entities/Case Provider Relationship

Table: Table Name: CaseProviderRelationship

Field	Type	Length	Nulls	Screen Name – Field Name	Comments
caseProviderRelationshipID	BIGINT	8	No	N/A	Primary key of CaseProviderRelationship Table
relationshipCode	CHARACTER	10	Yes	N/A	Relationship Code from Providerrelationship table
statusCode	CHARACTER	1	No	N/A	Boolean Field to enable or disable relationshipCode
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The record modified by

DSD 23/Recip CM & OS – Provider Management/Database Entities/Case Provider Reports Batch Date

Table: Table Name: CaseProviderReportsBatchDate

Field	Type	Length	Nulls	Screen Name – Field Name	Comments
caseProviderReportsID	BIGINT	8	No	N/A	Primary key of CaseProviderReportsBatchDate Table
batchDate	DATE	8	Yes	N/A	Batch Date for batch process
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The record modified by

DSD 23/Recip CM & OS – Provider Management/Database Entities/W2 Form CCYY

Table: Table Name: W2_FORM_CCYY

Field Name	Data Type(Format-Length)	Description(Data Transformation Rules)	R/O(Required or Optional)
Seg_No	SMALLINT (2)	W-2 segment run number	R
Reissue_Dt	DATE (MM/DD/CCYY)	Date W-2 reissue processed	R

DSD 23/Recip CM & OS – Provider Management/Database Entities/W2C Form CCYY

Table: Table Name: W2C_FORM_CCYY

Field Name	Data Type(Format-Length)	Description(Data Transformation Rules)	R/O(Required or Optional)
Seg_No	SMALLINT (2)	W-2C segment run number	R
Reissue_Dt	DATE (MM/DD/CCYY)	Date W-2C reissue processed	R

DSD 23/Recip CM & OS – Provider Management/Database Entities/FLSA Retro Overtime Details

Table: Table Name: FLSARetroOTDetails

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
flsaRetroOTDetail_sld	BIGINT	8	No	System Generated	Primary key for FLSARetroOTDetails
concernroleld	BIGINT	8	No	System Generated	Foreign key to ConcernRole table
caseparticipantrol_eld	BIGINT	8	No	System Generated	Foreign key to CaseparticipantRole table
caseld	BIGINT	8	No	N/A	Foreign key to Caseheader table
caseNumber	CHARACTER	40	No	N/A	Case reference column from caseheader table
providerNumber	CHARACTER	18	No	N/A	Provider number.
countyCode	CHARACTER	10	No	N/A	Recipient Case County.
districtOffice	CHARACTER	10	No	N/A	Recipient Case District Office.
relatedType	CHARACTER	10	No	N/A	Related Type of the Time Entry Source
relatedId	BIGINT	8	No	N/A	Foreign key of the related type of the source table
relatedNumber	CHARACTER	16	No	N/A	Transaction Number, Timesheet number, Payment Correction Number, Special Transaction Number
recordType	CHARACTER	1	No	N/A	Record Type – I for IHSS or W for WPCS
payPeriodStartdate	DATE	8	No	N/A	Pay period start date of the transaction
payPeriodEndDate	DATE	8	No	N/A	Pay period end date of the transaction
wk1OvertimeMin	INTEGER	4	No	N/A	Overtime hours for work week 1.
Wk2OvertimeMin	INTEGER	4	No	N/A	Overtime hours for work week 2.
Wk3OvertimeMin	INTEGER	4	No	N/A	Overtime hours for work week 3.
Wk4OvertimeMin	INTEGER	4	No	N/A	Overtime hours for work week 4.
Wk5OvertimeMin	INTEGER	4	No	N/A	Overtime hours for work week 5.
Wk6OvertimeMin	INTEGER	4	No	N/A	Overtime hours for work week 6.
totalOvertimeMin	INTEGER	4	No	N/A	Total Overtime hours for all work weeks.
recordStatus	CHARACTER	10	No	N/A	Record status for Batch, Pending or Processed
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
createdOn	TIMESTAMP	8	No	N/A	Audit Field - The record Created time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The record modified by.
lastUpdatedOn	TIMESTAMP	8	No	N/A	Audit Field - The record modified time stamp.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Retro Overtime Link

Table: Table Name: RetroOTLink

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
retroOTLinkId	BIGINT	8	No	System Generated	Primary key for RetroOTLink
flsaRetroOTDetailsId	BIGINT	8	No	System Generated	Foreign key to FLSARetroOTDetails table
relatedID	BIGINT	8	No	System Generated	Foreign key to ProvWeeklyHrs table
relatedType	CHARACTER	50	No	N/A	Related Type of the Time Entry Source
programType	CHARACTER	1	No	N/A	Record Type – I for IHSS or W for WPCS
specialTransactionId	BIGINT	8	No	N/A	Foreign key to Special transaction table
xmlDate	VARCHAR	12500	No	N/A	Special Transaction XML data sent to payroll.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
createdOn	TIMESTAMP	8	No	N/A	Audit Field - The record Created time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The record modified by.
lastUpdatedOn	TIMESTAMP	8	No	N/A	Audit Field - The record modified time stamp.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Workweek Summary

Table: Table Name: ProvWorkWeekSummary

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
provWorkWeekSummaryID	BIGINT	8	No	System Generated	Primary key for ProvWorkWeekSummary table
concernroleID	BIGINT	8	No	System Generated	Foreign key to Concernrole table
workWeekStartDate	DATE	8	No	System Generated	Work Week Start Date
ihssPaidServiceMinutes	INTEGER	4	No	N/A	Total IHSS Service Hours paid for a provider across all recipients for a given work week
wpcsPaidServiceMinutes	INTEGER	4	No	N/A	Total WPCS Service Hours paid for a provider across all recipients for a given work week
travelMinutes	INTEGER	4	No	N/A	Total Travel Hours paid for a provider across all recipients for a given work week
overtimeMinutes	INTEGER	4	No	N/A	Total Overtime Hours paid for a provider across all recipients for a given work week
overPaidOTMinutes	INTEGER	4	No	N/A	Total Over Paid Overtime Minutes paid for a provider across all recipients for a given work week
ihssUnPaidOTMinutes	INTEGER	4	No	N/A	Total IHSS Overtime Hours yet to be paid for a provider across all recipients for a given work week
wpcsUnPaidOTMinutes	INTEGER	4	No	N/A	Total WPCS Overtime Hours yet to be paid for a provider across all recipients for a given work week
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
createdOn	TIMESTAMP	8	No	N/A	Audit Field - The record Created time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The record modified by.
lastUpdatedOn	TIMESTAMP	8	No	N/A	Audit Field - The record modified time stamp.
ihssPossibleRecoveryOPOTMinutes	INTEGER	4	No	N/A	Total IHSS Overpaid Overtime Minutes associated with a previous created Overpaid Overtime Recovery for the workweek. This column is added to ensure the Overpaid Overtime Hours on the Overpayment Recovery screen are correctly reported when a workweek contains multiple pay periods.
wpcsPossibleRecoveryOPOTMinutes	INTEGER	4	No	N/A	Total WPCS Overpaid Overtime Minutes associated with a previous created Overpaid Overtime Recovery for the workweek. This column is added to ensure the Overpaid Overtime Hours on the Overpayment Recovery screen are correctly reported when a workweek contains multiple pay periods.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Workweek Summary Snapshot

Table: Table Name: ProvWorkWeekSummarySnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
provWorkWeekSummarySnapshotID	BIGINT	8	No	System Generated	Primary key for ProvWorkWeekSummarySnapshot table
provWorkWeekSummaryID	BIGINT	8	No	System Generated	Foreign key for ProvWorkWeekSummary table
concernroleID	BIGINT	8	No	System Generated	Foreign key to Concernrole table
workWeekStartDate	DATE	8	No	System Generated	Work Week Start Date
ihssPaidServiceMinutes	INTEGER	4	No	N/A	Total IHSS Service Hours paid for a provider across all recipients for a given work week
wpcsPaidServiceMinutes	INTEGER	4	No	N/A	Total WPCS Service Hours paid for a provider across all recipients for a given work week
travelMinutes	INTEGER	4	No	N/A	Total Travel Hours paid for a provider across all recipients for a given work week
overtimeMinutes	INTEGER	4	No	N/A	Total Overtime Hours paid for a provider across all recipients for a given work week
overPaidOTMinutes	INTEGER	4	No	N/A	Total Over Paid Overtime Minutes paid for a provider across all recipients for a given work week
ihssUnPaidOTMinutes	INTEGER	4	No	N/A	Total IHSS Overtime Hours yet to be paid for a provider across all recipients for a given work week
wpcsUnPaidOTMinutes	INTEGER	4	No	N/A	Total WPCS Overtime Hours yet to be paid for a provider across all recipients for a given work week
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
createdOn	TIMESTAMP	8	No	N/A	Audit Field - The record Created time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The record modified by.
lastUpdatedOn	TIMESTAMP	8	No	N/A	Audit Field - The record modified time stamp.
ihssPossibleRecoveryOPTMinutes	INTEGER	4	No	N/A	Total IHSS Overpaid Overtime Minutes associated with a previous created Overpaid Overtime Recovery for the workweek.
wpcsPossibleRecoveryOPTMinutes	INTEGER	4	No	N/A	Total WPCS Overpaid Overtime Minutes associated with a previous created Overpaid Overtime Recovery for the workweek.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Details

Table: Table Name: ViolationDetails

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationDetailsID	BIGINT	8	No	System Generated	Primary key for ProviderViolationDetails
ProviderViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
violationTypeCode	CHARACTER	10	No	View Overtime Violations	Type of violation i.e. Weekly violation or travel time violation or Overtime violation. POTV01, POTV02, POTV03
workweekStartDate	DATE	4	Yes	N/A	Workweek start date for Weekly Maximum and Travel time violations
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Review

Table: Table Name: ViolationReview

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationReviewID	BIGINT	8	No	System Generated	Primary key for ProviderViolationCountyReviewID
ProviderViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
countyReviewCode	CHARACTER	10	No	View Overtime Violations	County Review Outcome code, PRO01 – Pending Review, PRO02 – Override, PRO03 - Upheld
countyReviewDate	DATE	4	Yes	View Overtime Violations	Date entered by the county user for review date
countyReviewerName	CHARACTER	56	Yes	View Overtime Violations	County reviewer name
countyReviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when county review is entered
supervisorReviewCode	CHARACTER	10	Yes	View Overtime Violations	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorReviewDate	DATE	4	Yes	View Overtime Violations	Date when supervisor outcome is entered
dateTrainingCompleted	DATE	4	Yes	View Overtime Violations	Date when the training is completed
trainingDateEnteredUserName	CHARACTER	56	Yes	N/A	Training completion date entered user name
supervisorName	CHARACTER	56	Yes	View Overtime Violations	Supervisory reviewer name
supervisorReviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when supervisory review is entered
trainingLetterDate	DATE	4	Yes	View Overtime Violations	Date when the training letter is sent out
countyReviewLetterDate	DATE	4	Yes	View Overtime Violations	Date when county review letter is sent out
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Review Snapshot

Table: Table Name: ViolationReviewSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationReviewSnapshotID	BIGINT	8	No	System Generated	Primary key for ProviderViolationCountyReviewSnapshot
violationReviewID	BIGINT	8	No	System Generated	Foreign key to ProviderViolationCountyReviewID
providerViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
countyReviewCode	CHARACTER	10	No	View Overtime Violations	County Review Outcome code, PRO01 – Pending Review, PRO02 – Override, PRO03 - Upheld
countyReviewDate	DATE	4	Yes	View Overtime Violations	Date entered by the county user for review date
countyReviewerName	CHARACTER	56	Yes	View Overtime Violations	County reviewer name
countyReviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when county review is entered
supervisorReviewCode	CHARACTER	10	Yes	View Overtime Violations	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorReviewDate	DATE	4	Yes	View Overtime Violations	Date when supervisor outcome is entered
dateTrainingCompleted	DATE	4	Yes	View Overtime Violations	Date when the training is completed
trainingDateEnteredUserName	CHARACTER	56	Yes	N/A	Training completion date entered user name
supervisorName	CHARACTER	56	Yes	View Overtime Violations	Supervisory reviewer name
supervisorReviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when supervisory review is entered
trainingLetterDate	DATE	4	Yes	View Overtime Violations	Date when the training letter is sent out
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
countyReviewLetterDate	DATE	4	Yes	View Overtime Violations	Date when county review letter is sent out
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Review Comment

Table: Table Name: ViolationReviewComment

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationReviewCommentID	BIGINT	8	No	System Generated	Primary key for ProviderViolationReviewComments
providerViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
countyComments	VARCHAR	1000	No	View County Review Comments	County Review comments
supervisorComments	VARCHAR	1000	Yes	View County Review Comments	Supervisor Review comments
countyCommentsUpdatedOn	DATETIME	8	No	N/A	County Review comments last updated on
supervisorCommentsUpdatedOn	DATETIME	8	Yes	N/A	Supervisor Review comments last updated on
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Review Comment Snapshot

Table: Table Name: ViolationReviewCommentSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationReviewCommentSnpshID	BIGINT	8	No	System Generated	Primary key
violationReviewCommentID	BIGINT	8	No	System Generated	Foreign key to ProviderViolationReviewComments
providerViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
countyComments	VARCHAR	1000	No	View County Review Comments	County Review comments
supervisorComments	VARCHAR	1000	Yes	View County Review Comments	Supervisor Review comments
countyCommentsUpdatedOn	DATETIME	8	No	N/A	County Review comments last updated on
supervisorCommentsUpdatedOn	DATETIME	8	Yes	N/A	Supervisor Review comments last updated on
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Dispute

Table: Table Name: ViolationDispute

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationDisputeID	BIGINT	8	No	System Generated	Primary key for ProviderViolationCountyDispute
ProviderViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
disputeFiledDate	DATE	4	No	System Generated	Date when the dispute is filed
countyDisputeOutcomeCode	CHARACTER	10	Yes	View Overtime Violations	Dispute Outcome PRO01 – Pending Review, PRO02 – Override, PRO03 - Upheld
countyDisputeOutcomeDate	DATE	4	Yes	View Overtime Violations	Date entered by the county user for dispute outcome date
countyUserName	CHARACTER	56	Yes	View Overtime Violations	County dispute user name
countyDisputeEnteredDate	DATE	4	No	View Overtime Violations	Date when county dispute is entered
disputeOutcomeEnteredDate	DATE	4	Yes	View Overtime Violations	Date when the county dispute outcome is entered
overrideInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
upheldNeedNotUnanticipatedInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
upheldNeedNotImmediateInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
upheldNoHealthOrSafetyIssueInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
supervisorDisputeCode	CHARACTER	10	Yes	View Overtime Violations	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorDisputeDate	DATE	4	Yes	View Overtime Violations	Date entered by the supervisor for dispute outcome date
supervisorName	CHARACTER	56	Yes	View Overtime Violations	Dispute supervisor name
supervisorDisputeEnteredDate	DATE	4	Yes	View Overtime Violations	Date when supervisor dispute is entered
disputeLetterDate	DATE	4	Yes	View Overtime Violations	Date when county dispute letter is sent out
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
unanticipatedNeedInd	CHARACTER	1	No	View Overtime Violations	Dispute reason - Unanticipated Need. Default Value will be '0'.
immediateNeedInd	CHARACTER	1	No	View Overtime Violations	Dispute reason – Immediate Need. Default Value will be '0'.
healthAndSafetyIssueInd	CHARACTER	1	No	View Overtime Violations	Dispute reason – Health And Safety Issue. Default Value will be '0'.
disputeFiledReasonCode	CHARACTER	10	Yes	View Overtime Violations	Dispute Filed Reason Code, Code Table - Dispute Filed Reason
disputeOverrideReasonCode	CHARACTER	10	Yes	View Overtime Violations	Dispute Override Reason Code, Code Table - Dispute Outcome Reason
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Dispute Snapshot

Table: Table Name: ViolationDisputeSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationDisputeSnapshotID	BIGINT	8	No	System Generated	Primary key for ProviderViolationCountyDisputeSnapshot
violationDisputeID	BIGINT	8	No	System Generated	Foreign key to ProviderViolationCountyDispute
ProviderViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
disputeFiledDate	DATE	4	No	System Generated	Date when the dispute is filed
countyDisputeOutcomeCode	CHARACTER	10	Yes	View Overtime Violations	Dispute Outcome PRO01 – Pending Review, PRO02 – Override, PRO03 - Upheld
countyDisputeOutcomeDate	DATE	4	Yes	View Overtime Violations	Date entered by the county user for dispute outcome date
countyUserName	CHARACTER	56	Yes	View Overtime Violations	County dispute user name
countyDisputeEnteredDate	DATE	4	No	View Overtime Violations	Date when county dispute is entered
disputeOutcomeEnteredDate	DATE	4	Yes	View Overtime Violations	Date when the county dispute outcome is entered
overridelnd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
upheldNeedNotUnanticipatedInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
upheldNeedNotImmediateInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
upheldNoHealthOrSafetyIssueInd	CHARACTER	1	Yes	View Overtime Violations	Dispute outcome reason indicator
supervisorDisputeCode	CHARACTER	10	Yes	View Overtime Violations	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorDisputeDate	DATE	4	Yes	View Overtime Violations	Date entered by the supervisor for dispute outcome date
supervisorName	CHARACTER	56	Yes	View Overtime Violations	Dispute supervisor name
supervisorDisputeEnteredDate	DATE	4	Yes	View Overtime Violations	Date when supervisor dispute is entered
disputeLetterDate	DATE	4	Yes	View Overtime Violations	Date when county dispute letter is sent out
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
unanticipatedNeedInd	CHARACTER	1	No	View Overtime Violations	Dispute reason - Unanticipated Need. Default Value will be '0'.
immediateNeedInd	CHARACTER	1	No	View Overtime Violations	Dispute reason – Immediate Need. Default Value will be '0'.
healthAndSafetyIssueInd	CHARACTER	1	No	View Overtime Violations	Dispute reason – Health And Safety Issue. Default Value will be '0'.
disputeFiledReasonCode	CHARACTER	10	Yes	View Overtime Violations	Dispute Filed Reason Code, Code Table - Dispute Filed Reason
disputeOverrideReasonCode	CHARACTER	10	Yes	View Overtime Violations	Dispute Override Reason Code, Code Table - Dispute Outcome Reason
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Dispute Comment

Table: Table Name: ViolationDisputeComment

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationDisputeCommentID	BIGINT	8	No	System Generated	Primary key for ProviderViolationDisputeComments
providerViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
countyComments	VARCHAR	1000	No	View County Review Comments	County Dispute comments
supervisorComments	VARCHAR	1000	Yes	View County Review Comments	Supervisor Dispute comments
countyCommentsUpdatedOn	DATETIME	8	No	N/A	County dispute comments last updated on
supervisorCommentsUpdatedOn	DATETIME	8	Yes	N/A	Supervisor dispute comments last updated on
recordStatus	CHARACTER	8	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Dispute Comment Snapshot

Table: Table Name: ViolationDisputeCommentSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationDisputeCommentSnpshlID	BIGINT	8	No	System Generated	Primary key to the table
violationDisputeCommentID	BIGINT	8	No	System Generated	Foreign key to ProviderViolationDisputeComments
providerViolationID	BIGINT	8	No	System Generated	Foreign key to ProviderViolation
countyComments	VARCHAR	1000	No	View County Review Comments	County Dispute comments
supervisorComments	VARCHAR	1000	Yes	View County Review Comments	Supervisor Dispute comments
countyCommentsUpdatedOn	DATETIME	8	No	N/A	County dispute comments last updated on
supervisorCommentsUpdatedOn	DATETIME	8	Yes	N/A	Supervisor dispute comments last updated on
recordStatus	CHARACTER	8	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption

Table: Table Name: ViolationExemption

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
violationExemptionID	BIGINT	8	No	System Generated	Primary key to the table
concernRoleID	BIGINT	8	No	System Generated	Foreign key to Person and ConcernRole.
beginDate	DATE	4	No	Overtime Violation Exemption	Begin date of the exemption
endDate	DATE	4	No	Overtime Violation Exemption	End date of the exemption
exemptionType	CHARACTER	10	No	Overtime Violation Exemption Type	The overtime violation exemption type
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
taskGenerated	CHARACTER	1	Yes	N/A	Boolean Indicator to identify if task has been generated for the Overtime Violation Exemption type "Extraordinary Circumstance"
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.
comments	CHARACTER	1000	No	Overtime Violation Exemption – Comments	CDSS user entered comments for violation exemption.
isEditable	CHARACTER	1	Yes	N/A	Boolean Indicator to identify whether or not a record should be made non-editable (hide Edit and Inactive links)

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption Snapshot

Table: Table Name: ViolationExemptionSnapshot

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
violationExemptionSnapshotID	BIGINT	8	No	System Generated	Primary key to the table
violationExemptionID	BIGINT	8	No	System Generated	Foreign key to Violation Exemption table
concernRoleID	BIGINT	8	No	System Generated	Foreign key to Person and ConcernRole
beginDate	DATE	4	No	Overtime Violation Exemption	Begin date of the exemption
endDate	DATE	4	No	Overtime Violation Exemption	End date of the exemption
exemptionType	CHARACTER	10	No	Overtime Violation Exemption Type	The overtime violation exemption type
recordStatus	CHARACTER	10	No	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.
comments	CHARACTER	1000	No	Overtime Violation Exemption History – Comments	CDSS user entered comments for violation exemption.
isEditable	CHARACTER	1	Yes	N/A	Boolean Indicator to identify whether or not a record should be made non-editable (hide Edit and Inactive links)

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation State Review

Table: Table Name: ViolationStateReview

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationStateReviewID	BIGINT	8	No	System Generated	Primary key of the table
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation table
reviewFiledDate	DATE	4	Yes	View Overtime Violations	State review filed date
reviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations	State review outcome code, code table: OTStateRvwOutcome.
reviewOutcomeDate	DATE	4	Yes	View Overtime Violations	State review outcome date
reviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when state review is filed
reviewUserName	CHARACTER	56	Yes	View Overtime Violations	user name who enters the state review outcome code
reviewOutcomeEnteredDate	DATE	4	Yes	View Overtime Violations	Date when review outcome is entered
reviewLetterDate	DATE	4	Yes	View Overtime Violations	State Review Letter Date
unanticipatedNeedInd	CHARACTER	1	No	View Overtime Violations	Outcome reason - Unanticipated Need. Default Value will be '0'.
immediateNeedInd	CHARACTER	1	No	View Overtime Violations	Outcome reason – Immediate Need. Default Value will be '0'.
healthAndSafetyIssueInd	CHARACTER	1	No	View Overtime Violations	Outcome reason – Health And Safety Issue. Default Value will be '0'.
other	CHARACTER	10	Yes	View Overtime Violations	Dispute Filed Reason, code table: DisputeFiledRsn
upheldNeedNotUnanticipatedInd	CHARACTER	1	No	View Overtime Violations	Outcome reason indicator
upheldNeedNotImmediateInd	CHARACTER	1	No	View Overtime Violations	Outcome reason indicator
upheldNoHealthOrSafetyIssueInd	CHARACTER	1	No	View Overtime Violations	Outcome reason indicator
overrideReason	CHARACTER	10	Yes	View Overtime Violations	Dispute Outcome Reason, code table: DisputeOutcomeRsn
supervisorReviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorReviewOutcomeDate	DATE	4	Yes	View Overtime Violations	Date entered by the supervisor for outcome date
supervisorName	CHARACTER	56	Yes	View Overtime Violations	State supervisor name
supervisorReviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when supervisor Outcome is entered
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation State Review Snapshot

Table: Table Name: ViolationStateReviewSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
ViolationStateReviewSnpshotID	BIGINT	8	No	System Generated	Primary key to the table
violationStateReviewID	BIGINT	8	No	System Generated	Primary key of the table
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation table
reviewFiledDate	DATE	4	Yes	View Overtime Violations	State review filed date
reviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations	State review outcome code, code table: OTStateRvwOutcome.
reviewOutcomeDate	DATE	4	Yes	View Overtime Violations	State review outcome date
reviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when state review is filed
reviewUserName	CHARACTER	56	Yes	View Overtime Violations	user name who enters the state review outcome code
reviewOutcomeEnteredDate	DATE	4	Yes	View Overtime Violations	Date when review outcome is entered
reviewLetterDate	DATE	4	Yes	View Overtime Violations	State Review Letter Date
unanticipatedNeedInd	CHARACTER	1	No	View Overtime Violations	Outcome reason - Unanticipated Need. Default Value will be '0'.
immediateNeedInd	CHARACTER	1	No	View Overtime Violations	Outcome reason – Immediate Need. Default Value will be '0'.
healthAndSafetyIssueInd	CHARACTER	1	No	View Overtime Violations	Outcome reason – Health And Safety Issue. Default Value will be '0'.
other	CHARACTER	10	Yes	View Overtime Violations	Dispute Filed Reason, code table: DisputeFiledRsn
upheldNeedNotUnanticipatedInd	CHARACTER	1	No	View Overtime Violations	Outcome reason indicator
upheldNeedNotImmediateInd	CHARACTER	1	No	View Overtime Violations	Outcome reason indicator
upheldNoHealthOrSafetyIssueInd	CHARACTER	1	No	View Overtime Violations	Outcome reason indicator
overrideReason	CHARACTER	10	Yes	View Overtime Violations	Dispute Outcome Reason, code table: DisputeOutcomeRsn
supervisorReviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorReviewOutcomeDate	DATE	4	Yes	View Overtime Violations	Date entered by the supervisor for outcome date
supervisorName	CHARACTER	56	Yes	View Overtime Violations	State supervisor name
supervisorReviewEnteredDate	DATE	4	Yes	View Overtime Violations	Date when supervisor Outcome is entered
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation State Comments

Table: Table Name: ViolationStateComments

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationStateCommentsID	BIGINT	8	No	System Generated	Primary key for ViolationStateComments
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation
stateReviewComments	VARCHAR	1000	Yes	View State Review Comments	State review comments
supervisorReviewComments	VARCHAR	1000	Yes	View State Review Comments	State Supervisor review comments
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation State Comments Snapshot

Table: Table Name: ViolationStateCommentsSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationStateCommentsSnpshID	BIGINT	8	No	System Generated	Primary key for ViolationStateCommentsSnpshID
violationStateCommentsID	BIGINT	8	Yes	System Generated	Foreign key for ViolationStateComments
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation
stateReviewComments	VARCHAR	1000	Yes	View State Review Comments	State review comments
supervisorReviewComments	VARCHAR	1000	Yes	View State Review Comments	State Supervisor review comments
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Person Snapshot

Table: Table Name: ProviderPersonSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
providerPersonSnapshotID	BIGINT	8	No	System Generated	Primary key to the table
concernRoleID	BIGINT	8	Yes	System Generated	Foreign key to Person and ConcernRole.
initialHireDate	DATE	4	Yes	Provider – Initial Hired Date	Same as the date when this provider is first assigned to a case.
deceasedInd	CHARACTER	1	No		
publicAuthorityRegd	CHARACTER	1	No	Provider – Public Authority Registered	Indicates whether the Provider is registered with a PA.
suspendedIneligibleInd	CHARACTER	1	No	Provider – Suspended or Ineligible	Indicates whether the Provider is in a Medi-Cal suspended or ineligible status. System-generated value based upon interface from DHCS.
suspendedIneligibleBeginDate	DATE	4	Yes	Provider – Suspended or Ineligible Begin Date	Effective Date that the Provider became Medi-Cal suspended or ineligible. System-generated value based upon interface from DHCS.
suspendedIneligibleEndDate	DATE	4	Yes	Provider – Suspended or Ineligible End Date	End date that the Provider became Medi-Cal suspended or ineligible. System-generated value based upon interface from DHCS.
ssnVerificationCode	CHARACTER	10	Yes	Provider – SSN Verification	The status of the Providers SSN verification
trainingInd	CHARACTER	1	No	Provider - Training	Indicates whether the provider's Training indicator is YES or NO in the file from the PA.
backgroundCheckInd	CHARACTER	1	No	Provider – Background Check	Indicates whether the provider's Background Check indicator is YES or NO in the file from the PA.
fingerprintingInd	CHARACTER	1	No	Provider – Finger Printing	Indicates whether the provider's Fingerprinting indicator is YES or NO in the file from the PA.
poBoxExemptionInd	CHARACTER	1	No	Create Provider – PO Box Exemption	Indicates whether there is an exemption for the Provider to have a PO Box Mailing Address.
activeCases	SMALLINT	10	No	Provider Details – Number of active cases	No. of Active Cases on which provider is active.
ssnVerificationReceivedDate	DATE	4	Yes	N/A	SSN verification received date
violationCount	SMALLINT	1	Yes	View Overtime Violations	Violation Serial Number
nextPossibleViolationDate	DATE	4	Yes	View Overtime Violations	Next Pay Period Provider will be monitored for Violation
ineligibleBeginDate	DATE	4	Yes	View Provider Details	Ineligible Begin Date due to violation
ineligibleEndDate	DATE	4	Yes	View Provider Details	Ineligible End Date due to violation
nextViolationReductionDate	DATE	4	Yes	N/A	The date when violation reduction occurs
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation CDSS Review

Table: Table Name: ViolationCDSSReview

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationCDSSReviewID	BIGINT	8	No	System Generated	Primary key of the table
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation table
reviewFiledDate	DATE	4	Yes	View Overtime Violations – CDSS Review	CDSS review filed date
reviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	State review outcome code, code table: OTStateRvwOutcome.
reviewOutcomeDate	DATE	4	Yes	View Overtime Violations – CDSS Review	CDSS review outcome date
reviewEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when CDSS review is filed
reviewUserName	CHARACTER	56	Yes	View Overtime Violations – CDSS Review	user name who enters the CDSS review outcome code
reviewOutcomeEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when review outcome is entered
reviewLetterDate	DATE	4	Yes	View Overtime Violations – CDSS Review	CDSS Review Letter Date
reviewLetterEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when CDSS review letter date is entered
unanticipatedNeedInd	CHARACTER	1	No	View Overtime Violations – CDSS Review	Outcome reason - Unanticipated Need. Default Value will be '0'.
immediateNeedInd	CHARACTER	1	No	View Overtime Violations – CDSS Review	Outcome reason – Immediate Need. Default Value will be '0'.
healthAndSafetyIssueInd	CHARACTER	1	No	View Overtime Violations – CDSS Review	Outcome reason – Health And Safety Issue. Default Value will be '0'.
other	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	Dispute Filed Reason, code table: DisputeFiledRsn
upheldNeedNotUnanticipatedInd	CHARACTER	1	Yes	View Overtime Violations – CDSS Review	Outcome reason indicator
upheldNeedNotImmediateInd	CHARACTER	1	Yes	View Overtime Violations – CDSS Review	Outcome reason indicator
upheldNoHealthOrSafetyIssueInd	CHARACTER	1	Yes	View Overtime Violations – CDSS Review	Outcome reason indicator
overrideReason	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	Dispute Outcome Reason, code table: DisputeOutcomeRsn
supervisorReviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorReviewOutcomeDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date entered by the supervisor for outcome date
supervisorName	CHARACTER	56	Yes	View Overtime Violations – CDSS Review	Supervisor name
supervisorReviewEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when supervisor Outcome is entered
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation CDSS Review Snapshot

Table: Table Name: ViolationCDSSReviewSnpsh

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
ViolationCDSSReviewSpshID	BIGINT	8	No	System Generated	Primary key to the table
violationCDSSReviewID	BIGINT	8	No	System Generated	Primary key of the table
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation table
reviewFiledDate	DATE	4	Yes	View Overtime Violations – CDSS Review	CDSS review filed date
reviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	State review outcome code, code table: OTStateRvwOutcome.
reviewOutcomeDate	DATE	4	Yes	View Overtime Violations – CDSS Review	CDSS review outcome date
reviewEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when CDSS review is filed
reviewUserName	CHARACTER	56	Yes	View Overtime Violations – CDSS Review	user name who enters the CDSS review outcome code
reviewOutcomeEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when review outcome is entered
reviewLetterDate	DATE	4	Yes	View Overtime Violations – CDSS Review	CDSS Review Letter Date
reviewLetterEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when CDSS review letter date is entered
unanticipatedNeedInd	CHARACTER	1	No	View Overtime Violations – CDSS Review	Outcome reason - Unanticipated Need. Default Value will be '0'.
immediateNeedInd	CHARACTER	1	No	View Overtime Violations – CDSS Review	Outcome reason – Immediate Need. Default Value will be '0'.
healthAndSafetyIssueInd	CHARACTER	1	No	View Overtime Violations – CDSS Review	Outcome reason – Health And Safety Issue. Default Value will be '0'.
other	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	Dispute Filed Reason, code table: DisputeFiledRsn
upheldNeedNotUnanticipatedInd	CHARACTER	1	Yes	View Overtime Violations – CDSS Review	Outcome reason indicator
upheldNeedNotImmediateInd	CHARACTER	1	Yes	View Overtime Violations – CDSS Review	Outcome reason indicator
upheldNoHealthOrSafetyIssueInd	CHARACTER	1	Yes	View Overtime Violations – CDSS Review	Outcome reason indicator
overrideReason	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	Dispute Outcome Reason, code table: DisputeOutcomeRsn
supervisorReviewOutcomeCode	CHARACTER	10	Yes	View Overtime Violations – CDSS Review	Supervisor Review Outcome code, SVO01 – Supervisor Review, SVO02 – Approved, SVO03 - Rejected
supervisorReviewOutcomeDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date entered by the supervisor for outcome date
supervisorName	CHARACTER	56	Yes	View Overtime Violations – CDSS Review	Supervisor name
supervisorReviewEnteredDate	DATE	4	Yes	View Overtime Violations – CDSS Review	Date when supervisor Outcome is entered
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation CDSS Comments

Table: Table Name: ViolationCDSSComments

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationCDSSCommentsID	BIGINT	8	No	System Generated	Primary key for ViolationCDSSComments
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation
cdssReviewComments	VARCHAR	1000	Yes	View CDSS Review Comments	CDSS review comments
supervisorReviewComments	VARCHAR	1000	Yes	View CDSS Review Comments	CDSS Supervisor review comments
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation CDSS Comments Snapshot

Table: Table Name: ViolationCDSSCommentsSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
violationCDSSCommentsSnpshID	BIGINT	8	No	System Generated	Primary key for ViolationStateCommentsSnpshID
violationCDSSCommentsID	BIGINT	8	No	System Generated	Primary key for ViolationCDSSComments
providerViolationID	BIGINT	8	Yes	System Generated	Foreign key to ProviderViolation
cdssReviewComments	VARCHAR	1000	Yes	View CDSS Review Comments	CDSS review comments
supervisorReviewComments	VARCHAR	1000	Yes	View CDSS Review Comments	CDSS Supervisor review comments
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider ETS Enrollment

Table: Table Name: ProviderETSEnrollment

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
providerETSEnrollmentID	BIGINT	8	No	System Generated	Primary key for ProviderETSEnrollment table
concernRoleID	BIGINT	8	No	System Generated	Foreign key to ConcernRole table
providerNumber	CHARACTER	18	Yes	N/A	Provider number
isProviderEnrolledInd	CHARACTER	1	No	N/A	Indicates whether the provider is enrolled to E-Timesheet Default is '0'
providerPreference	CHARACTER	10	Yes	N/A	Indicates how many months of un-submitted timesheets to show for provider submission. Can have two values IPTP02 or IPTP01 indicating three months of un-submitted timesheets or all un-submitted timesheets respectively
provenrollmentStatusDate	DATE	4	Yes	N/A	Provider enrollment status date
recordStatus	CHARACTER	10	Yes	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider ETS Enrollment Snapshot

Table: Table Name: ProviderETSEnrollmentSnapshot

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
providerETSEnrollmentSnpshID	BIGINT	8	No	System Generated	Primary key for ProviderETSEnrollmentSnpsh table
providerETSEnrollmentID	BIGINT	8	No	System Generated	Foreign key for ProviderETSEnrollment table
concernRoleID	BIGINT	8	No	System Generated	Foreign key to ConcernRole table
providerNumber	CHARACTER	18	Yes	N/A	Provider number
isProviderEnrolledInd	CHARACTER	1	No	N/A	Indicates whether the provider is enrolled to E-Timesheet Default is '0'
providerPreference	CHARACTER	10	Yes	N/A	Indicates how many months of un-submitted timesheets to show for provider submission. Can have two values IPTP02 or IPTP01 indicating three months of un-submitted timesheets or all un-submitted timesheets respectively
provenrollmentStatusDate	DATE	4	Yes	N/A	Provider enrollment status date
recordStatus	CHARACTER	10	Yes	N/A	Status of the record. RST1 or RST2
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The record modified by.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption Cases

Table: Table Name: ViolationExemptionCases

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
violationExemptionCases ID	BIGINT	8	No	System Generated	Primary key of the table
violationExemptionID	BIGINT	8	No	System Generated	Foreign key to ViolationExemption table
caseID	BIGINT	8	No	System Generated	Recipient's caseID to whom the provider's violation exemption is being created
programType	CHARACTER	10	No	Select Recipient OT Exemption	Program Type Associated to the case
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption End Date Trigger

Table: Table Name: VioExeEndDateTrigger

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
VioExeEndDateTriggerID	BIGINT	8	No	System Generated	Primary key of the table
caseParticipantRoleID	BIGINT	8	No	System Generated	Foreign key to CaseParticipantRole table
concernRoleID	BIGINT	8	No	System Generated	Foreign key to Person and ConcernRole.
endDate	DATE	4	No	Overtime Violation Exemption	Date on which exemption should be end dated
triggerType	CHARACTER	10	No	N/A	To Identify which action inserted trigger
RecordStatus	CHARACTER	10	No	N/A	Record Status
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The record modified by.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Inactivation Trigger

Table: Table Name: ViolationInactivationTrigger

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
ViolationInactivationTriggerID	BIGINT	8	No	System Generated	Primary key of the table
ViolationExemptionID	BIGINT	8	No	System Generated	Foreign key to Violation Exemption Table
ProviderViolationID	BIGINT	8	No	System Generated	Foreign key to Provider Violation.
BatchDate	DATE	4	No	Overtime Violation Exemption	Date on which exemption should be end dated
RecordStatus	CHARACTER	10	No	N/A	Record Status
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The record modified by.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption County Review

Table: Table Name: VECountyReview

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
veCountyReviewID	BIGINT	8	No	System Generated	Primary key to the table
violationExemptionID	BIGINT	8	No	System Generated	Foreign key to the ViolationExemption table
reqRecDate	DATE	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Request Received Date	The date the Overtime Violation Exemption – Extraordinary Circumstance request was received
outcomeDueDate	DATE	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Outcome Due Date	The date the Overtime Violation Exemption – Extraordinary Circumstance – Outcome is due (Current Date + FLSAConfiguration: OTVExemptDue)
outcome	CHARACTER	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Outcome	The Overtime Violation Exemption – Extraordinary Circumstance – Outcome
outcomeReason	CHARACTER	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Outcome Reason	The Overtime Violation Exemption – Extraordinary Circumstance – Outcome Reason
outcomeDate	DATE	10	No	NA	The system generated date timestamp the Outcome was indicated or changed
letterDate	DATE	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Letter Date	The date the county mailed the letter to the provider.
letterEnteredDate	DATE	10	No	N/A	The date the Letter Date was entered
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption County Review Snapshot

Table: Table Name: VECountyReviewSnapshot

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
veCountyReview SnapshotID	BIGINT	8	No	System Generated	Primary key to the table
veCountyReview ID	BIGINT	8	No	System Generated	Foreign key to the VECountyReview table
violationExemptionSnapshotID	BIGINT	8	No	System Generated	Foreign key to the ViolationExemptionSnapshot table
violationExemptionID	BIGINT	8	No	System Generated	Foreign key to the ViolationExemption table
reqRecDate	DATE	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Request Received Date	The user entered date on which the OTVE was received.
outcomeDueDate	DATE	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Outcome Due Date	System calculated (Request Received Date + 30 calendar days) date when the Overtime Violation Exemption Outcome is due.
outcome	CHARACTER	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Outcome	The overtime violation exemption outcome (Pending Review, Approved, Denied)
outcomeRsn	CHARACTER	10	Yes	Overtime Violation Exemption – Extraordinary Circumstance – Outcome Reason	The user selected Outcome Reason
outcomeDate	DATE	10	No	N/A	The system generated date timestamp the Outcome was indicated or changed
letterDate	DATE	10	No	Overtime Violation Exemption – Extraordinary Circumstance – Letter Date	The date the letter was sent to the provider.
letterEnteredDate	DATETIME	8	No	N/A	The system generated date timestamp when the Letter Date was entered
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption Administrative Review

Table: Table Name: VEAdminReview

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
veAdminReviewID	BIGINT	8	No	System Generated	Primary key to the table
violationExemptionID	BIGINT	8	No	System Generated	Foreign key to the ViolationExemption table
arReqRecDate	DATE	10	No	Overtime Violation Exemption Outcome – Administrative Review – Request Received Date	The user entered date on which the Administrative Review request for was received by CDSS
arOutcome	CHARACTER	10	No	Overtime Violation Exemption Outcome – Administrative Review – Outcome	The user entered Administrative Review Outcome
arOutcomeRsn	CHARACTER	10	Yes	Overtime Violation Exemption Outcome – Administrative Review – Outcome Reason	The user selected Administrative Review Outcome Reason
arOutcomeDate	DATE	10	No	N/A	The system generated date timestamp of the last Administrative Review Outcome change (Pending Review, Upheld, or Overridden)
arInterviewDate	DATE	10	Yes	Overtime Violation Exemption Outcome – Administrative Review – Interview Date	The user entered date on which CDSS interviewed the provider regarding the Overtime Violation Exemption
arLetterDate	DATE	10	Yes	Overtime Violation Exemption Outcome – Administrative Review – Letter Date	The user entered date the letter was sent to the provider regarding the Administrative Review outcome
arLetterEnteredDate	DATETIME	8	Yes	N/A	The system generated date timestamp when the Administrative Review Letter Date was entered
arCDSSOutcomeUser	CHARACTER	30	No	Overtime Violation Exemption Outcome – Administrative Review – Outcome CDSS User	The name of the user (First Name Last Name) who last updated the Administrative Review Outcome
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Violation Exemption Administrative Review Snapshot

Table: Table Name: VEAdminReviewSnapshot

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
veAdminReview SnapshotID	BIGINT	8	No	System Generated	Primary key to the table
veAdminReview ID	BIGINT	8	No	System Generated	Foreign key to the VEAdminReview table
violationExempti onSnapshotID	BIGINT	8	No	System Generated	Foreign key to the ViolationExemptionSnapshot table
violationExempti onID	BIGINT	8	No	System Generated	Foreign key to the ViolationExemption table
arReqRecDate	DATE	10	No	Overtime Violation Exemption Outcome – Administrative Review – Request Received Date	The user entered date on which the Administrative Review request for was received by CDSS
arOutcome	CHARACTER	10	No	Overtime Violation Exemption Outcome – Administrative Review – Outcome	The user entered Administrative Review Outcome
arOutcomeRsn	CHARACTER	10	Yes	Overtime Violation Exemption Outcome – Administrative Review – Outcome Reason	The user selected Administrative Review Outcome Reason
arOutcomeDate	DATE	10	No	N/A	The system generated date timestamp of the last Administrative Review Outcome change (Pending Review, Upheld, or Overridden)
arInterviewDate	DATE	10	Yes	Overtime Violation Exemption Outcome – Administrative Review – Interview Date	The user entered date on which CDSS interviewed the provider regarding the Overtime Violation Exemption
arLetterDate	DATE	10	Yes	Overtime Violation Exemption Outcome – Administrative Review – Letter Date	The user entered date the letter was sent to the provider regarding the Administrative Review outcome
arLetterEnterDa te	DATETIME	8	Yes	N/A	The system generated date timestamp when the Administrative Review Letter Date was entered
arCDSSOutcom eUser	CHARACTER	30	No	Overtime Violation Exemption Outcome – Administrative Review – Outcome CDSS User	The name of the user (First Name Last Name) who last updated the Administrative Review Outcome
createdOn	DATETIME	8	No	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	No	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	No	N/A	Audit Field - The record modified time stamp.
lastUpdatedBy	CHARACTER	30	No	N/A	Audit Field - The user who last modified the record.
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/CMIPS Fiscal Year Sick Leave Configuration

Table: Table Name: CMIPSFiscalYearSickLeaveConfig

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
cmipsFiscalYearSLConfig ID	BIGINT	8	No	N/A	Primary Key of the table.
yearNameCode	CHARACTER	10	No	N/A	Please refer 'CMIPSFiscalyearName' code table for codes and descriptions.
startDate	DATE	4	No	N/A	
endDate	DATE	4	No	N/A	
sickLeaveEligibleMin	INTEGER	4	No	N/A	
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/CMIPSPublisherDocument

Table Name: CMIPSPublisherDocument

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
documentID	BIGINT	8	No	System Generated	Primary key
concernRoleID	BIGINT	8	No	System Generated	Foreign key to ConcernRole table.
providerNumber	VARCHAR	18	Yes	N/A	Provider Number
formType	VARCHAR	10	Yes	Form Name	Value from Code Table Upload Provider Forms.
UploadedDocumentName	VARCHAR	256	Yes	NA	Uploaded Document name with extension
DocumentName	VARCHAR	256	Yes	NA	Document name with extension
UPLOADSTATUS	VARCHAR	10	Yes	Status	UploadStatus Codetable - status of uploaded document - Uploaded, Scan Failed, Pending Scan
recordStatus	VARCHAR	10	Yes	N/A	Status of the record – RST1 or RST2.
comments	VARCHAR	256	Yes	Upload Provider Attachment /Description	Description of form provided by user
DELETEREQUESTED	VARCHAR	1	No	NA	When user requests to delete the file, indicator for batch to pick up
DeleteRequestedBy	VARCHAR	30	Yes	NA	Username for the deleted request
DELETEREQUESTEDDATE	TIMESTAMP	8	Yes	NA	Timestamp when the user requests to delete the file.
createdOn	DATETIME	8	Yes	Uploaded Date	Audit Field – The record creation time stamp.
createdBy	VARCHAR	30	Yes	Uploaded By	Audit Field – The record created by.
lastUpdatedOn	DATETIME	8	Yes	NA	Audit Field – The record modified time stamp.
lastUpdatedBy	VARCHAR	30	Yes	NA	Audit Field – The record modified time stamp.
versionNo	INTEGER	4	No	NA	System Generated – How many times the record is modified.
LASTACTIONREQUESTEDDATE	DATETIME	8	Yes	NA	Timestamp when the user requests the file.
LASTACTIONREQUESTEDBY	VARCHAR	30	Yes	NA	Username for the request.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Message Center

Table – ProviderMessageCenter

Field Name	Data type	Size	Null	Screen Name – Field Name	Comments
PROVIDERMESSAGECENTERID	BIGINT	8	N	N/A	Primary key for ProviderMessageCenter table
CONCERNROLEID	BIGINT	8	Y	N/A	Foreign key to ConcernRole table
PROVIDERNUMBER	CHARACTER	18	Y	N/A	Provider number
MESSAGESUBJECT	CHARACTER	100	Y	N/A	Subject of the message
MESSAGECONTENT	VARCHAR	1000	Y	N/A	Content of the message
STATUSCODE	CHARACTER	10	Y	N/A	Code value of RecordStatus
MESSAGECREATEDTIMESTAMP	TIMESTAMP	10	Y	N/A	Created time stamp of the message
MESSAGECREATEDBY	CHARACTER	30	Y	N/A	Record created by
MESSAGEREAD	CHARACTER	1	N	N/A	Message read indicator
MESSAGEPRIORITY	CHARACTER	100	Y	N/A	Priority of the message
MESSAGEIMPORTANCE	CHARACTER	1	N	N/A	Importance of the message
MESSAGETYPE	CHARACTER	30	Y	N/A	Type of Message
CREATEDBY	CHARACTER	30	Y	N/A	Record created by
CREATEDON	TIMESTAMP	10	Y	N/A	Record creation time stamp
LASTUPDATEDBY	CHARACTER	30	Y	N/A	Record updated by
LASTUPDATEDON	TIMESTAMP	10	Y	N/A	Record updated time stamp
VERSIONNO	INTEGER	4	N	N/A	How many times the record is modified
MESSAGETYPE	CHARACTER	20	Y	N/A	Type of the message
FORMCONTENT	CHARACTER	100	Y	N/A	Content of the form
READDATE	TIMESTAMP	10	Y	N/A	Date the messages was read

DSD 23/Recip CM & OS – Provider Management/Database Entities/Back-up Provider Configuration

Table: Table Name: BACKUPPROVIDERCONFIG

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
BACKUPPROVCONFIGID	BIGINT	8	No	System Generated	PRIMARY KEY
YEARCODE	CHARACTER	10	No	N/A	
STARTDATE	DATE	4	No	N/A	Start Date of the fiscal year configuration
ENDDATE	DATE	4	No	N/A	End Date of the fiscal year configuration
HOURSMINS	INTEGER	4	No	N/A	Hours stored in Minutes format that are allowed for the fiscal year configuration.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	VARCHAR	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	VARCHAR	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Back-up Provider Hours

Table: Table Name: BACKUPPROVIDERHOURS

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
BACKUPPROVHOURSID	BIGINT	8	No	System Generated	PRIMARY KEY
CASEID	BIGINT	8	No	N/A	Foreign Key for CASEHEADER table
BACKUPPROVCONFIGNID	BIGINT	8	No	N/A	Foreign Key for BACKUPPROVIDERCONFIG table
BACKUPHOURSIND	CHARACTER	1	No	N/A	Boolean field to capture Allow 160 Hours field entry
FISCALYEAR	CHARACTER	10	Yes	Back-Up Provider Details - Fiscal Year	
HOURSMINS	INTEGER	4	Yes	N/A	Authorized Backup Provider Hours for the fiscal year stored as Minutes
HOURSMINSPAID	INTEGER	4	Yes	Back-Up Provider Details - Back-up Hours Paid	Paid Backup Provider Hours for the fiscal year stored as Minutes
HOURSMINSREMAINING	INTEGER	4	Yes	Back-Up Provider Details - Remaining Hours	Remaining Backup Provider Hours for the fiscal year stored as Minutes
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	VARCHAR	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	VARCHAR	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Back-up Provider Hours Snapshot

Table: Table Name: BACKUPPROVHOURSSNPSHT

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
SNPSHTID	BIGINT	8	NO	System Generated	PRIMARY KEY
BACKUPPROVHOUR SID	BIGINT	8	No	N/A	Foreign Key for BACKUPPROVIDERHOURS table
CASEID	BIGINT	8	No	N/A	Foreign Key for CASEHEADER table
BACKUPPROVCONFID	BIGINT	8	No	N/A	Foreign Key for BACKUPPROVIDERCONFIG table
BACKUPHOURSIND	CHARACTER	1	No	N/A	Boolean field to capture Allow 160 Hours field entry
FISCALYEAR	CHARACTER	10	Yes	Back-Up Provider Details - Fiscal Year	
HOURSMINS	INTEGER	4	Yes	N/A	Authorized Backup Provider Hours for the fiscal year stored as Minutes
HOURSMINSPAID	INTEGER	4	Yes	Back-Up Provider Details - Back-up Hours Paid	Paid Backup Provider Hours for the fiscal year stored as Minutes
HOURSMINSREMAINING	INTEGER	4	Yes	Back-Up Provider Details - Remaining Hours	Remaining Backup Provider Hours for the fiscal year stored as Minutes
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	VARCHAR	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	VARCHAR	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Sick_Leave_Accrual

Table: Table Name: Sick_Leave_Accrual

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
Provider_Id	VARCHAR	9	No	N/A	Provider Number from CM
Hours_Paid	VARCHAR (HHH:MM)	6	No	N/A	HH:MM
Hours_Available	VARCHAR (HHH:MM)	6	No	N/A	HH:MM
Last_Update_Dt	Timestamp	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
Last_Update_Userid	VARCHAR	30	No	N/A	Audit Field - The user id who last updated the record

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Hours

Table: Table Name: ProviderSickLeaveHours

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
provSLHoursID	BIGINT	8	No	N/A	Primary Key of the table.
cmipsFiscalYearSLConfigID	BIGINT	8	No	Sick Leave Hours – Fiscal year	Foreign key to the cmipsFiscalYearSLConfigID table.
provConcernroleID	BIGINT	8	No	N/A	Provider concernRole id. Foreign key to the ProviderPerson table.
providerNumber	CHARACTER	18	No	N/A	Provider #
accruedDate	DATE	4	Yes	Sick Leave Hours – Accrued Date	
eligibleDate	DATE	4	Yes	Sick Leave Hours – Eligible Date	
accruedMin	INTEGER	4	No	Sick Leave Hours – Accrued Hours	Default value 0.
claimedMin	INTEGER	4	No	Sick Leave Hours – Claimed Hours	Default value 0.
remainingMin	INTEGER	4	No	Sick Leave Hours – Remaining Hours	Default value 0.
payrollSentDate	DATE	4	Yes	Sick Leave Hours – Sent to payroll Date	Date When sick leave Accrual information was sent to payroll.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Hours Snapshot

Table: Table Name: ProviderSickLeaveHoursSnapshot

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
provSLHoursSnplD	BIGINT	8	No	N/A	Primary Key of the table.
provSLHoursID	BIGINT	8	No	N/A	Foreign key to the ProviderSickLeaveHours table.
cmipsFiscalYearSLConfigID	BIGINT	8	No	Sick Leave Hours – Fiscal year	Foreign key to the cmipsFiscalYearSLConfigID table.
provConcernroleID	BIGINT	8	No	N/A	Provider concernrole id. Foreign key to the ProviderPerson table.
providerNumber	CHARACTER	18	No	N/A	Provider #
accruedDate	DATE	4	Yes	Sick Leave Hours – Accrued Date	
eligibleDate	DATE	4	Yes	Sick Leave Hours – Eligible Date	
accruedMin	INTEGER	4	No	Sick Leave Hours – Accrued Hours	Default value 0.
claimedMin	INTEGER	4	No	Sick Leave Hours – Claimed Hours	Default value 0.
remainingMin	INTEGER	4	No	Sick Leave Hours – Remaining Hours	Default value 0.
payrollSentDate	DATE	4	Yes	Sick Leave Hours – Sent to payroll Date	Date When sick leave Accrual information was sent to payroll.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Hours Accrual Details

Table: Table Name: ProviderSLHoursDetails

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
provSLHoursDet ailsID	BIGINT	8	No	N/A	Primary Key of the table.
provSLHoursID	BIGINT	8	No	N/A	Foreign key to the ProviderSickLeaveHours table.
caseID	BIGINT	8	No	View Sick Leave Hours Details - Recipient	Foreign key to the CaseHeader table.
caseParticipant RoleID	BIGINT	8	No		Foreign key to the CaseParticipantRole table.
relatedID	BIGINT	8	No	N/A	
relatedType	CHARACTER	10	No	View Sick Leave Hours Details – Time Entry Type	Please refer 'TimeEntrySource' for values. Valid values are 'Sick Leave Claim', 'Special Transaction'.
ResisuedRelate dID	BIGINT	8	Yes	N/A	Reissued Relatd ID. For now Resisses are only for transactions of 'Sick Leave Claim' related types.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Claim

Table: Table Name: ProviderSickLeaveClaim

Field Name	Type	Size	Nu ll	Screen Name – Field Name	Comments
provSickLeaveClai mID	BIGINT	8	No	N/A	Primary Key of the table.
provConcernRoleID	BIGINT	8	No	N/A	Foreign key of Provider Person table.
modeOfEntryCode	CHARACT ER	10	No	N/A	Refer ModeOfEntry code table for code and descriptions. Valid values are Manual and Electronic.
claimEnteredDate	DATE	4	No	Sick Leave Claim-Claim Entered Date	
caseID	BIGINT	8	No	View Sick Leave Hours Details - Recipient	Foreign key to the CaseHeader table.
providerType	CHARACT ER	10	No	Sick Leave Claim Provider Type-IHSS /WPCS	
payPeriodStartDate	DATE	4	No	Sick Leave Claim-Service Period Begin Date	
sickLeaveClaimNu mber	CHARACT ER	16	No	N/A	
sickLeaveClaimExtID	BIGINT	8	No	N/A	Sick leave Claim Image External ID
daysHours	CHARACT ER	155	No	N/A	
totalHoursMin	INTEGER	4	No	Sick Leave Claim-Claimed Hours	
cutbackHoursMin	INTEGER	4	No	N/A	Default value: 0
statusCode	CHARACT ER	10	No	N/A	Please refer to SickLeaveClaimStatus code table for codes and descriptions.
batchDate	DATE	4	Yes	N/A	
countyCode	CHARACT ER	10	No		County code of the case at the time of sick leave claim processed.
districtOfficeCode	CHARACT ER	2	No		District office code of the case at the time of sick leave claim processed.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation timestamp.
createdBy	CHARACT ER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACT ER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Claim Snapshot

Table: Table Name: ProviderSickLeaveClaimSnapshot

Field Name	Type	Size	Nu ll	Screen Name – Field Name	Comments
provSLClaimSnapshotID	BIGINT	8	No	N/A	Primary Key of the table.
provConcernRoleID	BIGINT	8	No	N/A	Foreign key of Provider Person table.
provSickLeaveClaimID	BIGINT	8	No	N/A	Foreign key to the ProviderSickLeaveClaim table.
modeOfEntryCode	CHARACTER	10	No	N/A	Refer ModeOfEntry code table for code and descriptions. Valid values are Manual and Electronic.
claimEnteredDate	DATE	4	No	Sick Leave Claim-Claim Entered Date	
caseID	BIGINT	8	No	View Sick Leave Hours Details - Recipient	Foreign key to the CaseHeader table.
providerType	CHARACTER	10	No	Sick Leave Claim Provider Type-IHSS/WPCS	Provider type
payPeriodStartDate	DATE	4	No	Sick Leave Claim-Service Period Begin Date	Pay period start date
sickLeaveClaimNumber	CHARACTER	16	No	N/A	Sick Leave Claim Number
sickLeaveClaimExtID	BIGINT	8	No	N/A	Sick leave Claim Image External ID
daysHours	CHARACTER	155	No	N/A	Sick Leave Claim-Day Hours
totalHoursMin	INTEGER	4	No	Sick Leave Claim-Claimed Hours	Sick Leave Claim-Claimed Hours
cutbackHoursMin	INTEGER	4	No	N/A	Default value: 0
statusCode	CHARACTER	10	No	N/A	Please refer to SickLeaveClaimStatus code table for codes and descriptions.
batchDate	DATE	4	Yes	N/A	
countyCode	CHARACTER	10	No		County code of the case at the time of sick leave claim processed.
districtOfficeCode	CHARACTER	2	No		District office code of the case at the time of sick leave claim processed.
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation timestamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Payroll Sick Leave Claim Data

Table: Table Name: ProviderPayrollISLCClaimData

Field Name	Type	Size	Null	Screen Name – Field Name	Comments
provSLClaimDataID	BIGINT	8	No	N/A	Primary Key of the table.
provSickLeaveClaimID	BIGINT	8	No	N/A	Foreign key to the ProviderSickLeaveClaim table.
payrollXMLData	VARCHAR	12500	Yes	N/A	Payroll XML data
sickLeaveClaimSourceID	BIGINT	8	Yes	N/A	Image View ID
isProcessed	CHARACTER	1	Yes	N/A	'0' or '1' sickleaveclaim is processed
errorMessage	VARCHAR	2000	Yes	N/A	Processing Error message
sickLeaveClaimNumber	CHARACTER	16	Yes	N/A	Sick Leave Claim Number
batchDate	DATE	4	Yes	N/A	Date when sick leave claim is processed
recordTypeCode	CHARACTER	4	Yes	N/A	Internal processing status
processStatus	CHARACTER	4	Yes	N/A	Internal processing status
xmldata	VARCHAR	12500	Yes	NA	TPF XML data
countyCode	INTEGER	4	Yes	NA	County code
sickLeaveClaimHvdocid	BIGINT	8	Yes	NA	Hvdocid
isTPF	CHARACTER	1	Yes	NA	Is TPF
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation timestamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record

DSD 23/Recip CM & OS – Provider Management/Database Entities/Warrant Provider Sick Leave Claim Link

Table: Table Name: WarrantProviderSickLeaveClaimLink

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
WarrantProvSickLeaveClaimLinkID	BIGINT	8	No	N/A	
WarrantID	BIGINT	8	No	N/A	
provSickLeaveClaimID	BIGINT	8	No	N/A	
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Hours Payroll Trigger

Table: Table Name: ProviderSLHoursPayrollTrigger

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
provSLHoursPayrollTriggerID	BIGINT	8	No	N/A	Primary key
provSLHoursID	BIGINT	8	No	N/A	Foreign key to the ProviderSickLeaveHours table.
statusCode	CHARACTER	10	No	N/A	Pending / Processed
batchDate	DATE	4	Yes	N/A	Batch Date
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Claim Exception

Table: Table Name: ProviderSickLeaveClaimException

Field Name	Field Type	Size	Null	Screen Name – Field Name	Comments
proviSickLeaveExceptionID	BIGINT	8	No	System Generated	The primary key for ProviderSickLeaveClaimException
provSickLeaveClaimID	BIGINT	8	No	System Populated	The foreign key to the ProviderSickLeaveClaim table
exceptionTime	TIMESTAMP	10	Yes	System Generated	The time that the exception occurred.
sickLeaveExceptionCode	CHARACTER	10	Yes	System Generated	The Exception Code table code values will be used to populate this column.
resolvedBy	CHARACTER	30	No	System Generated	The user in the system who closed the task related to this exception.
resolutionDate	DATE	4	Yes	System Generated	The date when the task related to this exception was closed.
currentErrorInd	CHARACTER	1	No	System Generated	Indicates that the error is a current error or an error that may no longer be valid.
messageParameters	VARCHAR	200	Yes	System Generated	A comma separated list of values for parameter substitution into the error message.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Accrual Eligibility

Table: Table Name: ProviderSLAccrualEligibility

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
providerSLAccrualEligibilityID	BIGINT	8	No	N/A	Primary Key of the table.
provConcernroleID	BIGINT	8	No	N/A	Provider concernRole id. Foreign key to the ProviderPerson table.
providerNumber	CHARACTER	18	No	N/A	Provider #
provSLAccrualEligibilityStartDate	DATE	4	No	N/A	The first day a provider is eligible to accrue sick leave.
provSLAccrualEligibilityEndDate	DATE	4	No	N/A	The day a provider is no longer eligible for sick leave. When populated with a date other than 12/31/9999 it will be equal to the ProviderEligibility: eligibilityStatusEndDate when the Provider Ineligible Reason is "Inactive/No Payroll for 1 Year"
sickLeaveAccrualEligibleHours	INTEGER	4	No	N/A	Accrual of service hours paid to the provider. These hours will be tracked only until sick leave eligibility date reached/updated.
sickLeaveAccruedDate	DATE	4	Yes	N/A	The date the sickLeaveAccrualEligibleHours = 100
sickLeaveEligibleDate	DATE	4	Yes	N/A	The date the sickLeaveAccrualEligibleHours = 300 or the date was 60 calendar days past the sickLeaveAccruedDate
recordStatus	CHAR	10	No	N/A	
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Accrual Eligibility Snapshot

Table: Table Name: ProviderSLAccrualEligibilitySnapshot

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
providerSLAccrualEligibilitySnapshotID	BIGINT	8	No	N/A	Primary Key of the table.
providerSLAccrualEligibilityID	BIGINT	8	No	N/A	Foreign key to the ProviderSLAccrualEligibility table.
provConcernroleID	BIGINT	8	No	N/A	Provider concernRole id. Foreign key to the ProviderPerson
providerNumber	CHARACTER	18	No	N/A	Provider #
provSLAccrualEligibilityStartDate	DATE	4	No	N/A	The first day a provider is eligible to accrue sick leave.
provSLAccrualEligibilityEndDate	DATE	4	No	N/A	The day a provider is no longer eligible for sick leave. When populated with a date other than 12/31/9999 it will be equal to the ProviderEligibility: eligibilityStatusEndDate when the Provider Ineligible Reason is "Inactive/No Payroll for 1 Year"
sickLeaveAccrualEligibleHours	INTEGER	4	No	N/A	Accrual of service hours paid to the provider. These hours will be tracked only until sick leave eligibility date reached/updated.
sickLeaveAccruedDate	DATE	4	Yes	N/A	The date the sickLeaveAccrualEligibleHours = 100
sickLeaveEligibleDate	DATE	4	Yes	N/A	The date the sickLeaveAccrualEligibleHours = 300 or the date was 60 calendar days past the sickLeaveAccruedDate
recordStatus	CHAR	10	No	N/A	
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/Provider Sick Leave Accrual Eligibility Transaction Details

Table: Table Name: ProviderSLAccrualEligibilityTxDetails

Field Name	Field Data type	Size	Null	Screen Name – Field Name	Comments
providerSLAccrualEligibilityTxDetailsID	BIGINT	8	No	N/A	Primary Key of the table.
providerSLAccrualEligibilityID	BIGINT	8	No	N/A	Foreign key to ProviderSLAccrualEligibility table.
transactionID	BIGINT	8	No	N/A	Payroll transaction ID. Valid values are TimesheetID, specialTransactionID, and TimeAdjustmentID's
transactionType	CHARACTER	10	No	N/A	Please refer 'TimeEntrySource' for values. Valid values are 'IHSS Timesheet', 'WPCS Timesheet' , 'Payment Correction' and 'Special Transaction'
transactionFromDate	DATE	4	No	N/A	
transactionToDate	DATE	4	No	N/A	
totalPaidHoursMin	INTEGER	4	No	N/A	
createdOn	DATETIME	8	Yes	N/A	Audit Field - The record creation time stamp.
createdBy	CHARACTER	30	Yes	N/A	Audit Field - The record created by.
lastUpdatedOn	DATETIME	8	Yes	N/A	Audit Field - The date timestamp the record was last modified
lastUpdatedBy	CHARACTER	30	Yes	N/A	Audit Field - The user id who last updated the record
versionNo	INTEGER	4	No	N/A	System Generated – How many times the record modified.

DSD 23/Recip CM & OS – Provider Management/Database Entities/CMIPSPROVIDERDOCUMENTSNAPSHOT

Table Name: CMIPSPROVIDERDOCUMENTSNAPSHOT

Field Name	Field Data Type	Size	Null	Screen Name – Field Name	Comments
DOCUMENTSNAPSHOTID	BIGINT	8	No	System Generated	Primary key.
PROVIDERNUMBER	CHARACTER	18	Yes	N/A	Provider Number.
RECORDSTATUS	CHARACTER	10	Yes	N/A	Status of the record – RST1 or RST2.
COMMENTS	VARCHAR	256	Yes	Upload Provider Attachment /Description	Description of form provided by user.
CONCERNROLEID	BIGINT	8	No	System Generated	Foreign key to ConcernRole table.
FORMTYPE	CHARACTER	10	Yes	Form Name	Value from Code Table Upload Provider Forms.
UPLOADSTATUS	CHARACTER	10	Yes	Status	UploadStatus Codetable - status of uploaded document - Uploaded, Scan Failed, Pending Scan
UPLOADEDDOCUMENTNAME	VARCHAR	256	Yes	N/A	Uploaded Document name with extension.
DOCUMENTNAME	VARCHAR	256	Yes	N/A	Document name with extension.
LASTACTIONREQUESTEDDATE	TIMESTAMP	8	Yes	N/A	Timestamp when the user requests to the file.
LASTACTIONREQUESTEDBY	CHARACTER	30	Yes	N/A	Username for the request.
DOCUMENTID	BIGINT	8	Yes	System Generated	Document ID.
CREATEDBY	CHARACTER	30	Yes	Uploaded By	Audit Field – The record created by.
CREATEDON	TIMESTAMP	8	Yes	Uploaded Date	Audit Field – The record creation time stamp.
LASTUPDATEDBY	CHARACTER	30	Yes	N/A	Audit Field – The record modified time stamp.
LASTUPDATEDON	TIMESTAMP	8	Yes	N/A	Audit Field – The record modified time stamp.

DSD 23/Recip CM & OS – Provider Management/Business Class Definitions

This section will document the high-level business classes that will be developed to support the CMIPS business processes. Examples of these are the IHSS SOC calculation or the class definitions for the SAVE business process.

Another definition of a business class is the core application classes that will be developed for the CMIPS solution. The definition of a business class is based on the Unified Modeling Language (UML) definition. This section of the DSD will contain both UML class diagrams and UML object interaction diagrams.

At a high-level, each business class definition will include:

- Class attributes – name, type, visibility, multiplicity, initial value
- Class Operations – name, return type, return value, scope
- Class Parameters – name, type, default values

At a high-level, each class operation definition will include:

- Specification
- Methods
- Parameters
- Exceptions
- Constraints
- Visibility

DSD 23/Recip CM & OS – Provider Management/Business Class Definitions/Provider

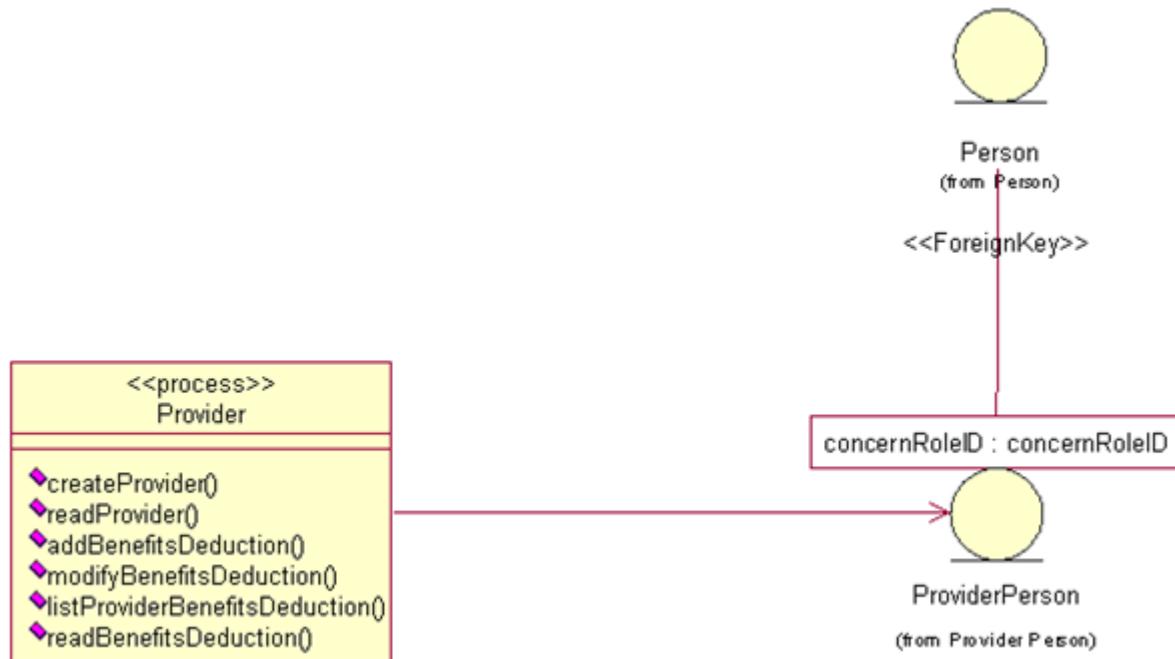


Figure: Provider

Operations

Class	Operation	Description	Exceptions
Provider	<code>createProvider()</code>	Enroll a Provider to IHSS program. It is used in the "Create Provider" screen.	<code>AppException, InformationalException</code>
Provider	<code>readProvider()</code>	Fetches the Provider details, including production benefits deduction information. It is used in "View Provider Details" screen.	<code>AppException, InformationalException</code>
Provider	<code>addBenefitsDeduction()</code>	To add a new benefit deduction to a Provider. It is used to "Add Provider Benefits Deduction" screen. This will make a web service call to payroll to add a new benefit.	<code>AppException, InformationalException</code>
Provider	<code>modifyBenefitsDeduction()</code>	To modify an existing benefit deduction for a Provider. It is used to "Modify Provider Benefits Deduction" screen. This will make a web service call to payroll to modify the existing benefit.	<code>AppException, InformationalException</code>
Provider	<code>listProviderBenefitsDeduction()</code>	To list all benefit deductions of a Provider. It is used to "Provider Details" screen. This will make a web service call to get a list of benefit deductions.	<code>AppException, InformationalException</code>
Provider	<code>readBenefitsDeduction()</code>	To read a particular benefit deduction of a Provider. It is used to "Modify Provider Benefit Deduction" screen. This will make a web service call to get a particular benefit deduction.	<code>AppException, InformationalException</code>

DSD 23/Recip CM & OS – Provider Management/Business Class Definitions/Case Provider

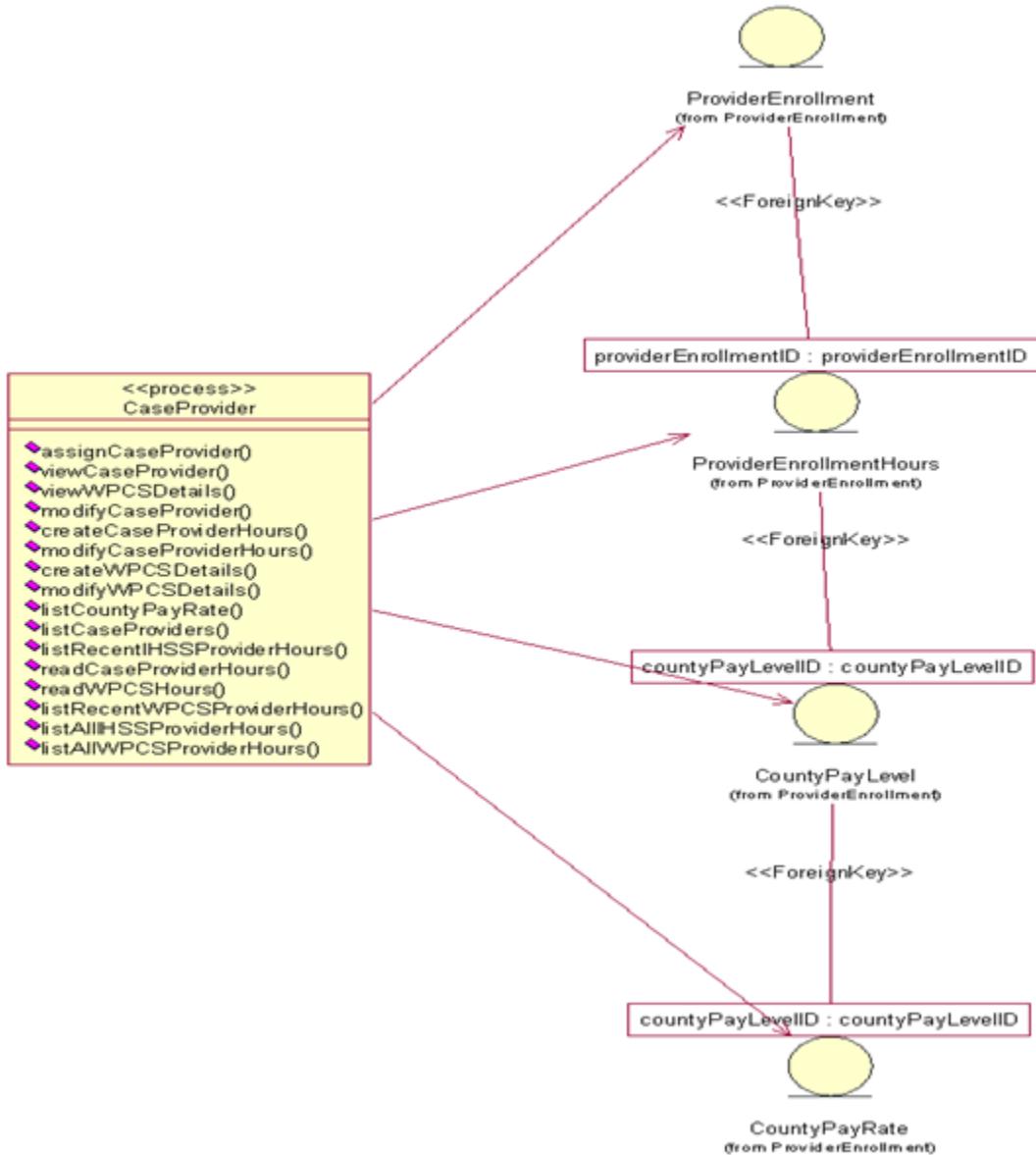


Figure: Case Provider

Operations

Class	Operation	Description	Exceptions
CaseProvider	assignCaseProvider()	This operation assigns a Provider to a case with initial assigned IHSS hours or WPCS hours. It is used in the "Assign Case Provider" screen.	AppException, InformationalException
CaseProvider	viewCaseProvider()	This operation displays all information related to a Provider who is assigned to case. This includes Provider specific data, financial data and assigned hours. It is used in the "View Case Provider" screen.	AppException, InformationalException
CaseProvider	viewWPCSDetails()	This operation lists all WPCS hours ever assigned to a Provider. It is used in the "Case WPCS Details" screen.	AppException, InformationalException

CaseProvider	modifyCaseProvider()	This operation updates how a Provider is assigned to a case. It is used in the "Modify Case Provider" screen.	AppException, InformationException
CaseProvider	createCaseProviderHours()	This operation creates a new hours entry for a Provider. It is used in the "Create Provider Hours" screen.	AppException, InformationException
CaseProvider	modifyCaseProviderHours()	This operation modifies the assigned hours, pay rate, begin and end dates. It is used in the "Modify Provider Hours" screen.	AppException, InformationException
CaseProvider	createWPCSDetails()	This operation creates a new WPCS hour entry. It is used in the "Create WPCS Details" screen.	AppException, InformationException
CaseProvider	modifyWPCSDetails()	This operation modifies the WPCS pay rate and begins and end dates. It is used in the "Modify WPCS Details" screen.	AppException, InformationException
CaseProvider	listCountyPayRate()	This operation returns all pay levels and rate amounts for a particular county. It is used in the "County Pay Rate" screen.	AppException, InformationException
CaseProvider	listCaseProviders()	This operation returns all Providers in a case. It is used in the "Case Home" screen.	AppException, InformationException
CaseProvider	listRecentIHSSProviderHours()	This operation returns three most recent Provider hours in a case. It is used in the "View Case Provider" screen.	AppException, InformationException
CaseProvider	readCaseProviderHours()	This operation returns a particular hour segment. It is used in the "Modify Case Provider Hours" screen.	AppException, InformationException
CaseProvider	readWPCSHours()	This operation returns a particular WPCS hour segment. It is used in the "Modify WPCS Details" screen.	AppException, InformationException
CaseProvider	listRecentWPCSProviderHours()	This operation returns three most recent WPCS hours in a case. It is used in the "View WPCS Details" screen.	AppException, InformationException
CaseProvider	listProvidersByCaseID()	This returns a list of all Providers in a case. It is used in the "Case Providers" screen.	AppException, InformationException
CaseProvider	listAllIHSSProviderHours()	This returns history of all hour segments assigned to a Provider. It is used in the "View IHSS Provider Hours History" screen.	AppException, InformationException
CaseProvider	listAllWPCSProviderHours()	This returns history of all hour segments assigned to a Provider. It is used in the "View WPCS Provider Hours History" screen.	AppException, InformationException