

User Manual of

E-Filing.com Web Portal for Chelan County Courthouse, Washington State.

Disclaimer: - information contained herein (such as Names, email address, Case Titles, Case Numbers, Document Names, Document Types, Party Names, Credit Card details, Transaction Numbers, etc.) is only for demonstrative purpose.

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SIGN UP Instructions:

Go to https://e-filing.com and click on Sign Up.

- 1. Enter Your **First Name**, **Last Name** and **Email** address (*This information is carried forward to sign up form*)
- 2. Click on Sign Up button.



3. Fill in your information: (For 'Create New Account')

Sign Up Form page:-

- a. Enter **Password** and **Confirm** it by re-entering.
- b. Select **Security Question** and enter the **Answer** (*This information is used to retrieve forgotten password*).
- c. Select **Contact Type**: Attorney, Attorney's Assistant, Paralegal, Self Represented and other.
- d. If Contact Type: Attorney is selected, enter Bar Number and select State Bar of Record.
- e. Enter **Street Address**, **City** and select **State** from the dropdown and then enter **Zip code**. (*Please make sure this address matches credit cards billing address.*)
- f. Enter Captcha.
- g. Click on Continue button.

Sign Up Form page:-

Email:	johnidoe2015@gmail.com	
Password:	•••••	
Confirm Password:	•••••	
Security Question:	What is your favorite color? ▼	
Answer:	Red	
Create New Account:	•	
Add to Existing Account:	©	
Contact Type:		
Bar Number:	888889	
State Bar of Record:	California ▼	
First Name:	John	
Middle Initial:		
Last Name:	Doe	
Street Address:	525,Brosian way	
Other Address:		
City:	Santa Barbara	
State:	California ▼	
ZIP Code:	93109	
Phone:	111 - 111 - 1111	Ext:
Continue	146 Privacy & Terms Cancel	Сесартсна —

(*) Indicates required fields

Payment Page:-

We will take 0.01 cent from your credit card when you signup, we will void this penny transaction.

- h. Enter credit card information.
- i. You can select either VISA or MasterCard or American Express card.
- j. Click on Continue.



Thank You page:-

- k. An **automated e-mail** notification will be sent to the email address provided, before you can log in, you must click the link in the email to confirm your identity.
- I. Keep **Your User ID** and **Your Zip Code** with you as it will be required to add another account under your name in the future.

Wait! There is one more step to complete.

We have sent a confirmation email to johnidoe2015@gmail.com Before you can log in,you must click the link in the email to confirm your identity. If you do not receive the email, please follow our Lost Password process to retrieve the number again and have it emailed to you.

Thank you for registering with Chelan County Courthouse E-filing system.

Email Notification:-



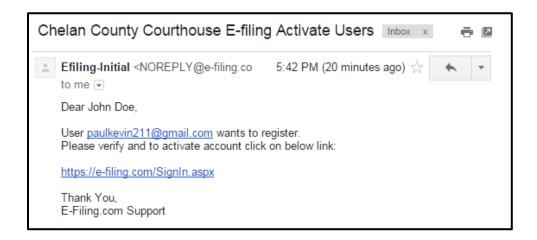
m. After clicking on confirmation link you will get below page;

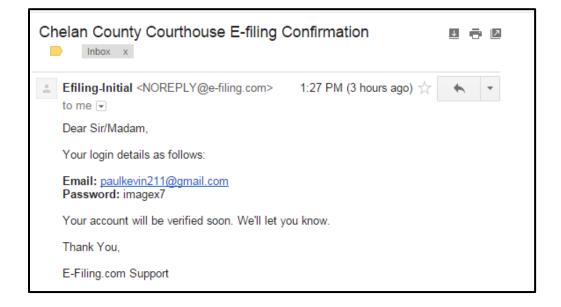


4. Fill in your information: (For 'Add to Existing Account')

Sign Up Form page:-

- a. Enter Email, Password and Confirm Password.
- b. Select **Security Question** and submit the **Answer** (It is useful to retrieve forgotten password).
- c. Enter **Customer Number (User ID)** and **Billing Zip Code** by respective user. (For this User ID and Zip code contact office administrator or respective user.)
- d. Click on Verify Account button.
- e. An automated e-mail notification will be sent to respected user and new added user.



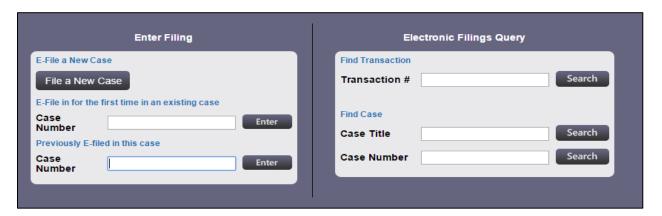


E-Filing:-

- 1. Before using the E-filing portal, you must have an ID (email) and password. If you do not have one, click Sign Up and complete the required information.
- 2. Go to https://e-filing.com (Browser Supported: IE 8 and above, Chrome, Firefox, Safari and Opera)
- 3. Enter your email (ID) and password and click Login. (Make sure Washington state is selected)
- 4. Select **County** and **Courthouse** from the dropdown.



5. Click on **Continue**, you will be directed to **Filing screen**.



A. E-File a New Case:

Use this option to E-file a new case first time through this web portal.

B. E-File in for the first time in an existing case:

If user has a Case Number (provided by the Court at the time of physical filing) then they can use this option. If Case Number is available in the System then validation message will be displayed.

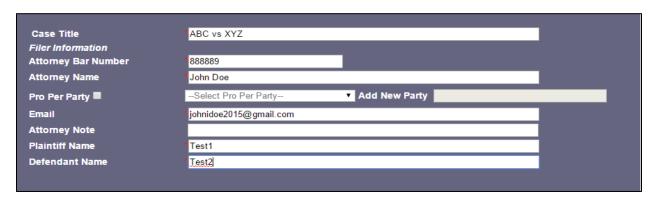
C. Previously E-filed in this case:

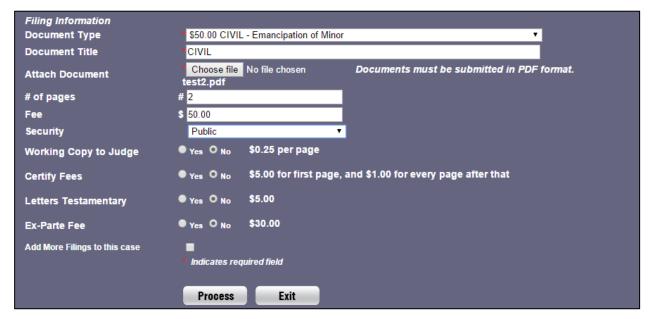
If user has E-filed a case using this web portal earlier and has a Case Number then they can use this option to E-file a case.

A. E-File a New Case:

- a. Click on E-File a new Case button, you will be directed to Filler Information and Filing
 Information screen. (* Indicates required field)
- b. Complete the Filer Information.
 - 1. If you are an attorney, or filing on behalf of an attorney, enter the **Attorney Bar Number** and Attorney name.
 - 2. If you are filing as a **Pro Per Party**, check the checkbox and type your name in the **Add New Party** field.
 - 3. Enter the email address for the Attorney/Filer.
 - 4. Enter Plaintiff and Defendant names.

For Attorney:





For Pro Per Party:-



c. Complete the Filing Information.

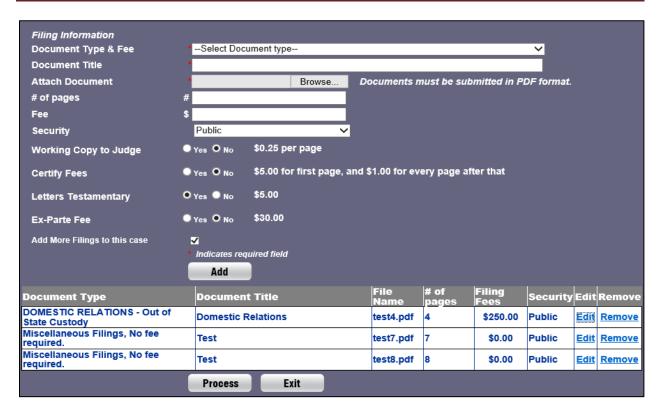
- 1. Select the **Document Type** from drop down list. You can scroll down or type to locate the document you are filing.
- 2. Complete the **Document Title** field. The document title must match the Document type selected.

- Click Choose File and browse to select the document file to upload for e-filing.
 (Note: Documents must be submitted in PDF format.)
 Attached file size should be up to 4MB recommended; there are no limit for file attachment and file size.
- 4. Verify that the number of pages of the uploaded document is correct in the # of pages field.
- 5. The **Fee** will be populated based upon the Document Type selected. (*Note: All statutory fees are subject to review by court staff prior to finalization.*)
- 6. Select appropriate Radio button for Working copy to Judge, Certify Fees, Letters Testamentary and Ex-Parte Fee if applicable. (*Note: Default is No*) Associated fees will be displayed under **Other Fees** on Filing and Transaction Summary.
- 7. Click on **Process** Button, **Filing Summary** Screen will be displayed.
- 8. User can manipulate the filing by clicking on previous button where it will be redirected back to filing information page. Otherwise, after verifying the summary, click on **Process** button.

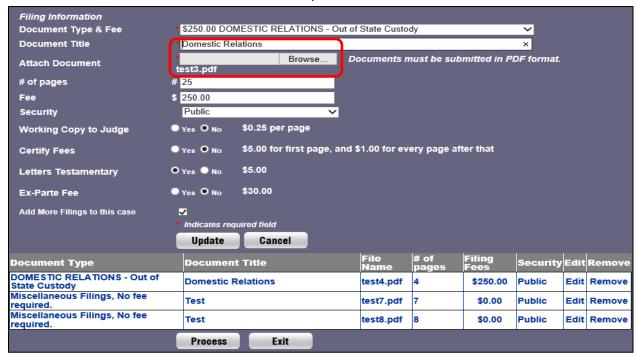
d. Adding/Editing/Removing Filings

- 1. If you have more documents related to the filing to include in the transaction, click the checkbox next to **Add More Filings to this case**.
- 2. Repeat steps **c1** through **c5** for the new document, and then click **Add** (*For first document you don't need to click on Add button.*)





- 3. A summary of the Filing Information will be shown at the bottom of the screen.
- 4. Click **Edit** if you need to change any of the information shown. (*In this case we have edited the Attached document.*)



5. After editing is done you need to click on **Update** button, Update Successfully message will be displayed.



6. Click **Remove** to remove the case document from the list.



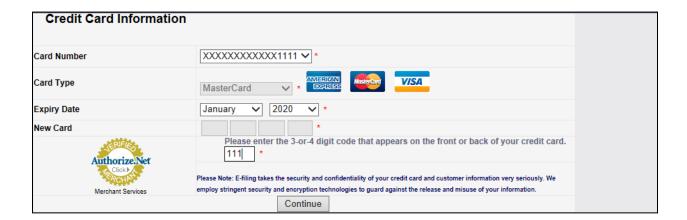
7. Once you have completed all of the Filing Information for the transaction click **Process** button. Filing Summary page will be displayed.



- e. Review the Filing Summary.
 - 1. If you need to change any of the information, click **Previous**.
 - 2. If you do not want to complete the filing, click Exit.
 - 3. If the information is correct and you are ready to proceed, click **Process**.

f. Payment

- 1. After Clicking **Process**, the Credit Card Information page will be displayed.
- 2. To use the credit card on file for your account, select the **Card Number** from the pull down list.



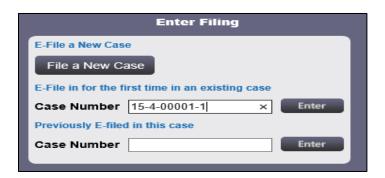
3. After completing the credit card information, click on **Continue**.

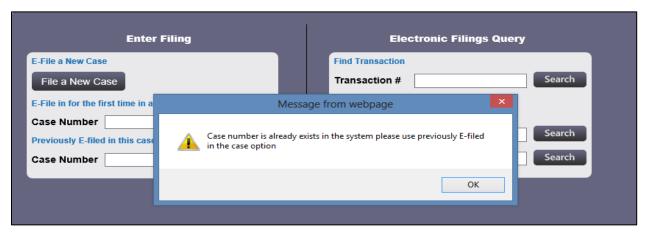


g. A **Transaction Summary** will be displayed and an email notification will be sent to the filer with the details of the filing.

B. E-File for the first time in an existing case

- 1. If user has case number, they can E-file his case by using this option
- 2. Case Number format should be xx-x-xxxxx-x (e.g. 15-4-00001-1, do not type **hyphen** '-' as it will automatically populate while typing).





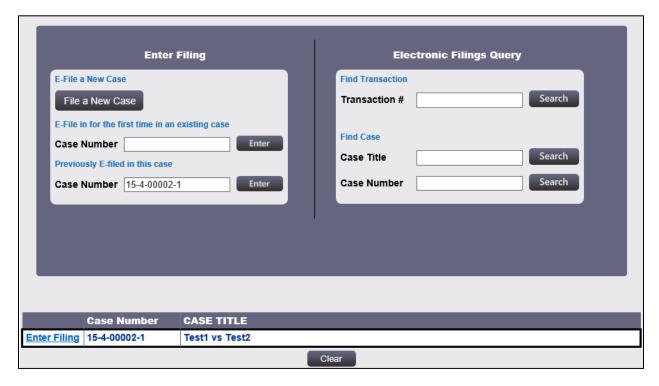
3. If Case Number is available/exist in the system (i.e. e-filed a case previously using this portal) then validation message will be displayed.



- 4. Case number will be displayed in the Filer Information screen
- 5. Complete the flow using steps from A (b) through A(g).

C. Previously E-filed in this case

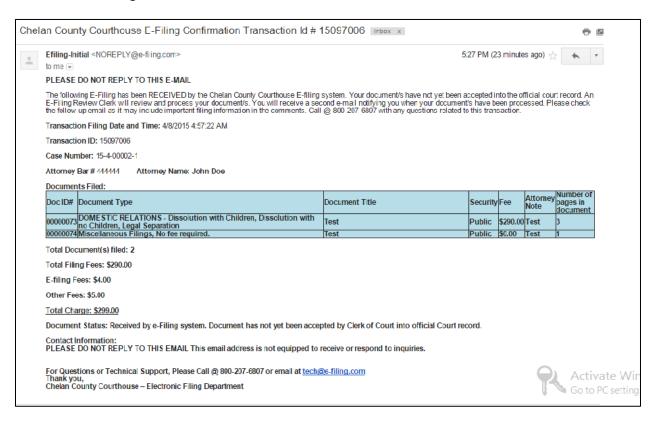
- 1. If user has already E-filed case using this web portal then he can use this option to E-file a case.
- 2. Enter the case number that you want to submit an e-filing for and click Enter.



- 3. The **Case Number** and **CASE TITLE** will appear at the bottom of the screen. Once you have confirmed that it is the correct case, click **Enter Filing** link.
- 4. Complete the flow using steps from A(b) through A(g).

Email Notifications:

1. After e-filing a case, filer will receive the email notification below.



2. **Case acceptance** email notification with an attachment (*filer gets an email notification for every document accepted*).



3. Case rejection email notification with rejection reason (*filer gets an email notification for every document rejected*).

Subject:

RE: Rejection notification from E-Filing Services

Dear Sir/Madam,

Your electronically filed document has been rejected

Your filing details:

County: Chelan

Courthouse: Chelan County Courthouse

Case Number: Case Title: test

Transaction Number: 15246001 Document Number: 00069492

Document Title: test

Document Type: CIVIL - Restitution, Review

Pages: 1

Transaction Filing Date and Time: Sep 4 2015 8:28 AM

Rejection Reason: Copy of Will must be attached to the Petition.

If you have any questions regarding the reject, please call TEST at 509-667-6390 or call 800-207-6807

Please do not reply to this e-mail.

Thank you,

Chelan County Courthouse - Electronic Filing Department

Electronic Filing Query (Searching case):

E-filings processed through this web portal may be found by entering the **Transaction number**, or searching by parties in the **Case Title** or the **Case Number**.

A. To query by transaction number:

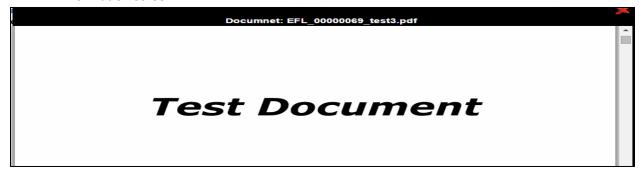
a. Enter the transaction number in the **Transaction #** field and click **Search**.



b. A **Transaction Information Screen** will be displayed showing the filing information including the **status** of the transaction.



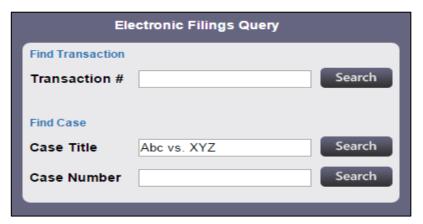
 To view uploaded document click on the Camera icon provided under View column of filing information screen



d. Click on Clear button to clear the result.

B. To query by Case Title:

a. Enter a party listed in the case title in the Case Title field and click Search.

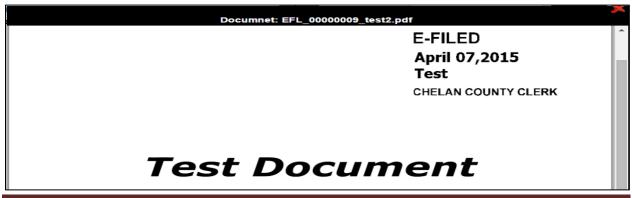


b. A list of all cases matching the search criteria will be displayed.

Case Number	Case Title	Transaction #	Filing Date & Time
15-4-00001-1	Abc vs. XYZ	<u>15092001</u>	04-03-2015 06:32 AM PST
15-4-00001-1	Abc vs. XYZ	<u>15094001</u>	04-05-2015 10:16 PM PST
15-4-00001-1	Abc vs. XYZ	15094002	04-05-2015 10:18 PM PST

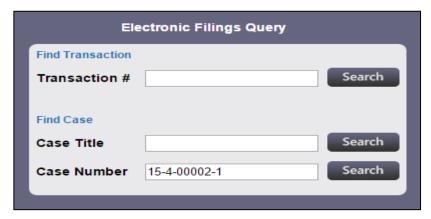
- c. To review the filing information for a transaction, click on the **Transaction #** link.
- d. A **Transaction Information Screen** will be displayed showing the filing information including the **status** of the transaction. Click on **Camera** icon to view document.



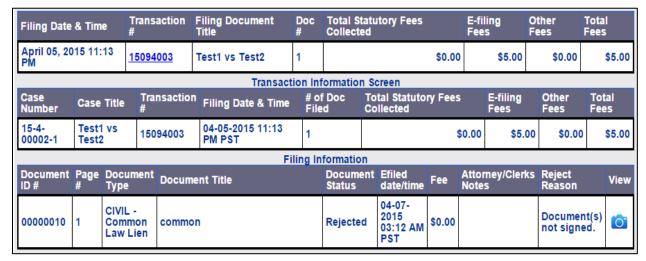


C. To query by Case Number:

a. Enter the full case number in the Case Number Field and click Search.



- b. A list of all cases matching the search criteria will be displayed.
- c. To review the filing information for a transaction, click on the Transaction # link.
- d. A **Transaction Information Screen** will be displayed showing the filing information including the status of the transaction. Click on **Camera** icon to view document.





Profile:

The Profile menu will display users profile details, Activate Users and manage own card.

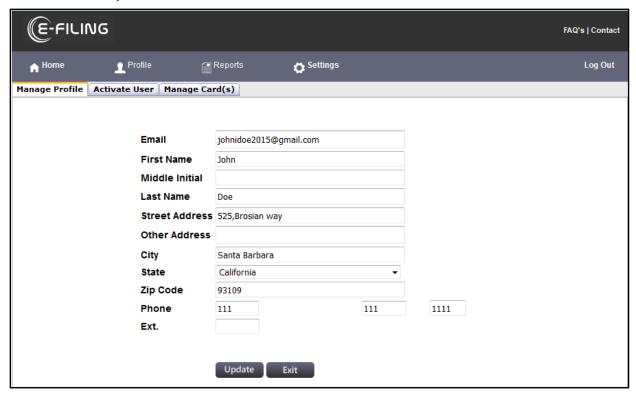
A. Profile Management:

a. Manage Profile: (Go to Profile → Manage Profile)

Selecting Manage Profile tab will display users personal details impute during the Sign Up process.

You will be responsible for changing and updating your own profile.

- a. Change/enter new details
- b. Click on **Update** to save details.



b. Activate User: (Go to Profile → Activate User)

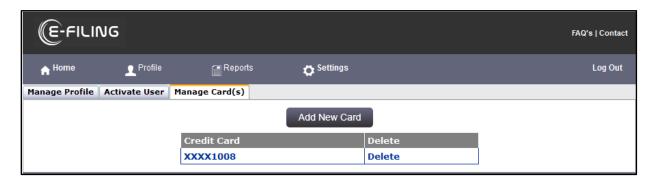
Active User functionality is required when another account is added to current user account.

a. Account Mgr. can change the status of users by using Activate/Deactivate radio button.



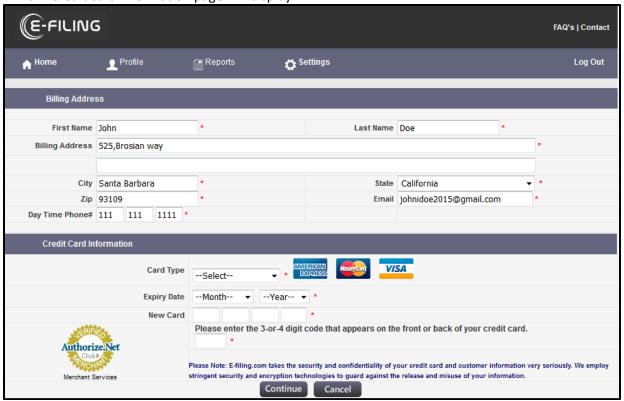
c. Manage Card(s): (Go to Profile → Manage Card(s))

Users are able to manage multiple credit cards for the payment process. At the time of transaction all credit cards listed here appear in the pull down selection.

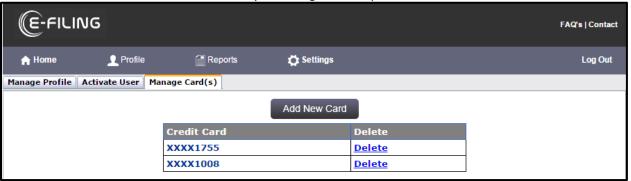


User can Add New Card or Delete existing card.

- a. Click Add New Card button
- b. Credit card information page will display.



- c. Enter credit card details and Click Continue for process
- d. Credit card registration message will display (Note: Chelan E-filing does not store e-filing member's credit card information.)
- e. User can delete own card details by selecting **Delete** option.



Reports:

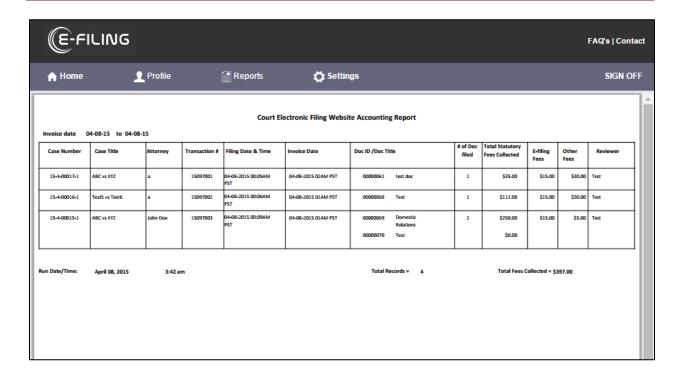
A. Accounting Report: (Go to Report → Accounting Report)

The Accounting Report will display the processed transactions for a date or date range. (*Note: Transactions that are still pending will not be displayed in this report.*)

The Accounting Report can be filtered with the following options:

- a. Invoice Date/Date Range (Default Search)
- b. File Date
- c. Attorney Bar Number
- d. Case Number
- e. Reviewer





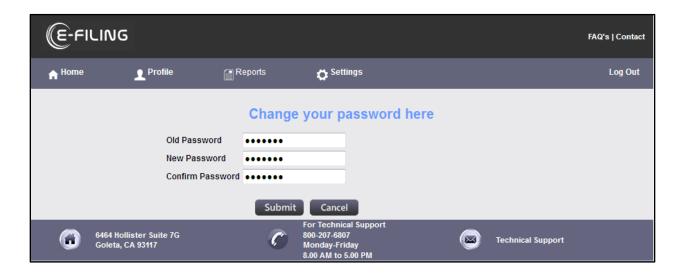
Settings:

Change Password:

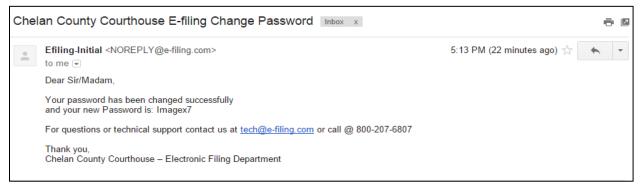
1. Go to Settings → Change Password



- 2. Enter Old Password.
- 3. Enter New Password and confirm by re-entering it.
- 4. Click on **Submit** to proceed.



5. You will get an email notification for Change Password.



Click on the SIGN OFF to log out.

Forgot Password:

1. Click on **Forgot Password** Link.



- 2. Enter **Email**.
- 3. Select Security Question.
- 4. **Answer** the security question.
- 5. Click on Submit



6. An email notification will be sent



- 7. Open given link in the browser by clicking on it or directly copy paste to browser's address bar.
- 8. Enter **New Password** and **confirm** it by re-entering the same.
- 9. Click on **Submit** button, you will get Password changed successfully popup message.

