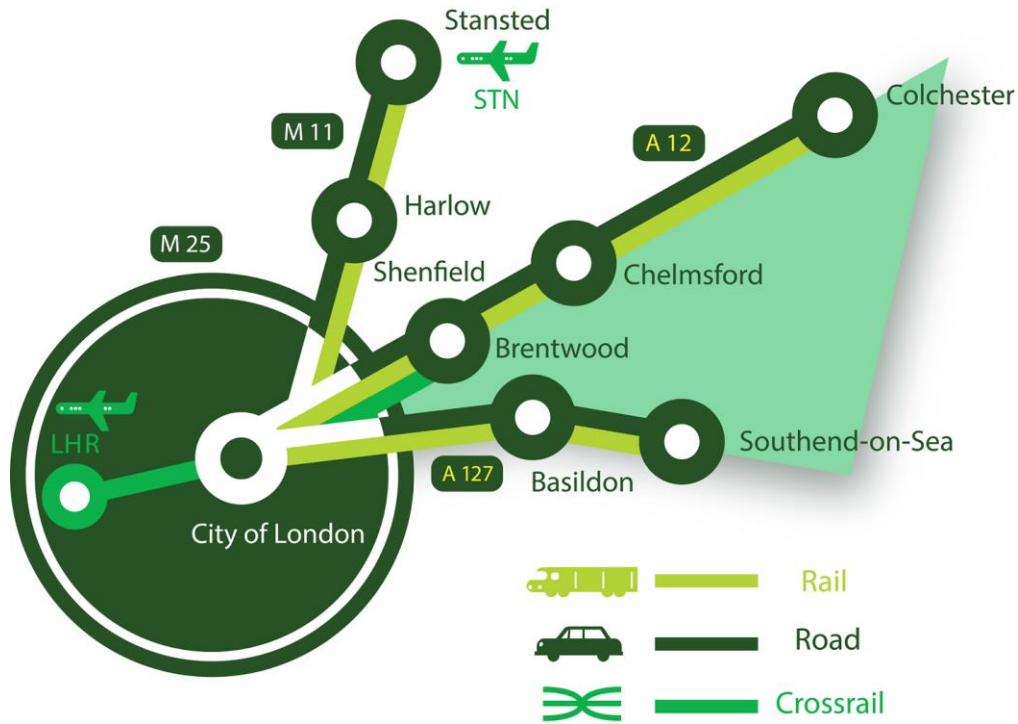




**LONDON - ESSEX**  
UK • FINANCE • CORRIDOR

**LOCATION BENEFITS FOR FINANCIAL &  
PROFESSIONAL SERVICES BUSINESSES**



AN INTEGRAL EXTENSION OF LONDON'S  
WORLD-LEADING FINANCIAL SERVICES CLUSTER

# Surface Transport Connections to London & the City

## Brentwood



Trains to City of London  
(Liverpool St):

Average Journey Time : 35 mins  
Fastest Journey Time : 30 mins  
Trains Per Day (appr.) : 179  
Changes : 0-1

## Chelmsford



Trains to City of London  
(Liverpool St):

Average Journey Time : 33 mins  
Fastest Journey Time : 28 mins  
Trains Per Day (appr.) : 104  
Changes : 0

## Colchester



Trains to City of London  
(Liverpool St):

Average Journey Time : 57 mins  
Fastest Journey Time : 46 mins  
Trains Per Day (appr.) : 100  
Changes : 0

## Shenfield



Crossrail Trains to London Heathrow  
Airport(LHR):

Journey Time : 1 hr 12 mins

*from May 2017*

## Basildon



Trains to City of London  
(Fenchurch St):

Average Journey Time : 35 mins  
Fastest Journey Time : 29 mins  
Trains Per Day (appr.) : 78  
Changes : 0

## Southend-on-Sea



Trains to City of London  
(Fenchurch St):

Average Journey Time : 55 mins  
Fastest Journey Time : 46 mins  
Trains Per Day (appr.) : 85  
Changes : 0

Source: TheTrainline Europe, June 2015

FAST, EFFICIENT TRANSPORT CONNECTIONS  
TO LONDON & THE CITY: UNRIVALLED IN THE  
UK



# London's 6 Airports: All Accessible Within 1 Hour 15 Mins Drive Time



## London Stansted

Essex



- 150 Destinations
- European Connectivity
- UK's 4th Busiest Airport
- Chelmsford (Road): 30 mins

## London Heathrow

UK Hub Airport



- 185 Destinations; 84 Countries
- Global Connectivity
- Europe's Busiest Airport
- Shenfield (Crossrail): 1:12 hrs

## London Airports

Gatwick, Luton,  
London City, Southend



- All Easily Accessible
- Chelmsford (Road):  
All Accessible Within 1:15 hrs

Sources: CAA, Airports, Crossrail, Google Maps (Drive Times)

COMPREHENSIVE CONNECTIVITY TO GLOBAL  
FINANCE HUBS VIA LONDON'S 6 AIRPORTS



## Essex: Office Rental Cost Savings



Vs.  
City of London



Vs.  
Major UK  
Regional Cities

Source: Colliers, June 2015

MASSIVE PROPERTY COST SAVINGS VERSUS  
LONDON & MAJOR UK CITIES



## Essex: Annual Rental Cost Savings (100k Sq Ft Prime Office)



Vs.  
City of London



Vs.  
Major UK  
Regional Cities

Source: Colliers, June 2015

SAVING BUSINESSES £MILLIONS EVERY  
YEAR ON OFFICE RENTS ALONE

# Prime Office Rents: Year on Year Change (July 2014 - June 2015)



City of London



Essex



Source: Colliers, June 2015

OFFICE RENTAL COSTS THAT ARE  
STABLE, NOT RISING

# Access to Both Essex and London Financial Services Workforces

## Unrivalled by UK Competitor Locations



Accessible London  
Finance Cluster  
Workers



Essex-Based  
London Commuters



'Financial & Business  
Services' Workers  
(Essex)

Sources: TheCityUK 2013, Nomis 2010, ONS 2014

A LARGE, AVAILABLE SPECIALIST FINANCIAL & PROFESSIONAL SERVICES WORKFORCE



## Essex Wage Cost Savings



Vs.  
City of London



Vs.  
Major UK Regional  
Cities  
(Average)



'Finance IT' Wages  
vs.  
London & M4  
Corridor

Sources: ONS, ITJobsWatch, 2015

BIG LABOUR COST SAVINGS VERSUS LONDON  
AND THE UK'S MAJOR CITIES

# Education and Research Expertise at the University of Essex



---

SPECIALIST FINANCE AND 'BIG DATA'  
RESEARCH & EDUCATION



## Financial & Professional Services Businesses Located in Essex



***Amlin***



CHOSEN BY LEADING FINANCIAL &  
PROFESSIONAL SERVICES BUSINESSES



The logo for Invest Essex, featuring the word "INVEST" in large, white, bold, sans-serif capital letters, and the word "Essex" in a smaller, black, sans-serif font below it. The background is a solid green rectangle.

# INVEST Essex

Contact Invest Essex for  
Specialist Support with your UK  
Financial or Professional Services  
Business Expansion:

Corinne Hearne  
Inward Investment Officer  
London-Essex UK Finance Corridor

T: +44 (0)7702 900667  
E: [corinne.hearne@investessex.co.uk](mailto:corinne.hearne@investessex.co.uk)

A photograph of two women sitting at a round wooden table in a meeting. The image is partially obscured by three large, semi-transparent circular overlays that contain a stylized fan or sunburst graphic.

DEDICATED SUPPORT FOR YOUR FINANCIAL OR  
PROFESSIONAL SERVICES BUSINESS EXPANSION

