

Claudia Lam

(510) 676- 3668 ♦ claudiaslam@gmail.com ♦ Fremont, CA

CAREER PROFILE

Passionate about investigating financial and operational discrepancies in companies, and develop control point solutions to mitigate financial risk. Over 4 years of auditing and compliance experience serving multinational clientele in medical, fashion, and food/safety sectors to assess risk and analyze financial records.

CAREER HIGHLIGHTS

- Successfully audited 3 years of financials by performing ratio and variance analysis in less than 2 months for a toy company filing for IPO, as well as auditing the earnings forecast for the prospectus.
- Led a team of 4 associates to identify internal control deficiencies for a multinational fashion company and communicated the findings to audit teams in 7 different Asian countries.
- Efficiently managed an average of 3 audit engagements at once by working closely with managers from planning, staffing, scheduling, and reporting.

PROFESSIONAL EXPERIENCE

Stanford University Residential & Dining Enterprise Stanford, CA

Menu Labeling and Compliance Assistant

03/2018-01/2020

- Analyzed all contents of newly purchased food items to check for allergens, and ingredients that are not compliant with the Menus of Change University Research and Dietary Requirements.
- Conducted interviews with dining hall head chefs to develop an internal app for chefs to view and edit menus, and communicated ideas and requests to the engineering team.
- Oversaw distribution of menu labels to 7 dining halls across campus and performed quarterly audits for all dining halls to make sure all allergen cooking and preparation processes were up to standard.

KPMG LLP Santa Clara, CA

Advisory Associate

01/2018-03/2018

- Identified significant inconsistencies between clients' prior and current year financial statement balances by analyzing general ledgers, contracts, and journal entries to determine if disclosures are required.
- Compiled raw data into organized schedules for efficient analysis by heavily using Excel functions such as VLOOKUP, Pivot Tables and conditional formatting.
- Communicated with clients in finance, HR, and sales fields to identify weaknesses in internal control and propose control point solutions to mitigate financial reporting risk.

PRICEWATERHOUSE COOPERS (PwC) Hong Kong

Senior Audit Associate

09/2016-11/2016

Audit Associate

10/2014-08/2016

- Assisted in the audit of quarterly and annual 10Q/10K reviews by performing fluctuation analysis on financial statement items.
- Examined the details of clients' balance sheets and income statements for financial errors and cross-referenced footnotes to ensure compliance with Hong Kong Financial Reporting Standards.

EDUCATION

Certificate of Advanced Accounting Proficiency Program

Santa Clara University, Leavey School of Business

2014

University of California, Davis

Bachelor of Science, Managerial Economics

2014