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March 18, 2025



Please find enclosed copies of your tax return(s) for the tax year ended December 31, 2024. Instructions for filing your return(s) are attached for your convenience. Retain the copies for your records.

The federal income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 1040 Federal Individual Income Tax Return

The California income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 540NR CA Nonresident or Part-Year Resident Return

Federal estimated income tax payments for the tax year ending December 31, 2025 were prepared for you.

California estimated income tax vouchers for the tax year ending December 31, 2025 were prepared for you.

We prepared your returns based on the information you provided us. Please review the returns carefully to ensure that there are no omissions or misstatements of material facts.

If you have any questions about your tax returns, please contact us. We appreciate this opportunity to serve you.

Sincerely,

Cory Wright

Tax Summary and Instructions for Filing
2024 Federal Individual Income Tax Return

Summary of Federal Information:

Federal adjusted gross income	\$	264,816.00
Federal taxable income	\$	194,947.00
Payment due IRS	\$	2,944.00
Federal penalty	\$	253.00

Your return will be electronically filed.

Please file Form 1040-V and a check or money order in the amount of \$2,944.00, payable to "United States Treasury". Write "2024 Form 1040" and your social security number on the check. This is due April 15, 2025.

Mail Form 1040-V and your check to:

Internal Revenue Service
P.O. Box 802501
Cincinnati, OH 45280-2501

Federal estimated income tax payments for tax year 2025 are due as follows:

Voucher 1	04/15/2025	\$	11,300.00
Voucher 2	06/16/2025	\$	11,300.00
Voucher 3	09/15/2025	\$	11,300.00
Voucher 4	01/15/2026	\$	11,300.00

Include a separate check or money order for each payment payable to the "United States Treasury". Write your social security number and "2025 Form 1040-ES" on each check. Mail your check and the appropriate Form 1040-ES voucher to:

Internal Revenue Service
P.O. Box 802502
Cincinnati, OH 45280-2502

Tax Summary and Instructions for Filing
2024 California Individual Income Tax Return

Summary of Form 540NR Information:

State taxable income	\$	12,067.00
Payment due State	\$	206.00
State penalty/interest	\$	3.00

Your California return will be electronically filed.

You have a balance due of \$206.00. Listed below are the filing instructions for the Form 3582.

The due date of Form 3582, Payment Voucher for Electronically Transmitted Returns, is April 15, 2025.

Include Form 3582 and a check or money order in the amount of \$206.00, payable to "Franchise Tax Board." Write your social security number and "2024 Form 3582" on the check.

Mail to:

Franchise Tax Board
P.O. Box 942867
Sacramento, CA 94267-0008

California estimated income tax payments for tax year 2025 are due as follows:

Voucher 1	04/15/2025	\$	230.00
Voucher 2	06/16/2025	\$	300.00
Voucher 4	01/15/2026	\$	230.00

Include a separate check or money order for each payment. Write your social security number and "Form 540-ES 2025" on each check. Mail your check and the appropriate voucher to:

For estimates that are not required to be paid electronically, include a separate check or money order for each payment. Write your social security number and "Form 540-ES 2025" on each check. Mail your check and the appropriate voucher to:

Franchise Tax Board
PO Box 942867
Sacramento, CA 94267-0008