

Paramount Tax & Accounting - CH

6900 S 900 E STE 250
MIDVALE, UT 84047

Phone: (385)529-0814 | Fax:

March 24, 2025

Mr. [REDACTED] & [REDACTED]
Dr. [REDACTED]

Subject: Preparation of Your 2024 Tax Returns

Thank you for choosing Paramount Tax & Accounting - CH to assist you with your 2024 taxes. This letter confirms the terms of our engagement with you and outlines the nature and extent of the services we will provide.

We will prepare your 2024 federal and state income tax returns. We will depend on you to provide the information we need to prepare complete and accurate returns. We may ask you to clarify some items but will not audit or otherwise verify the data you submit. An Organizer is enclosed to help you collect the data required for your return. The Organizer will help you avoid overlooking important information. By using it, you will contribute to the efficient preparation of your returns and help minimize the cost of our services.

We will perform accounting services only as needed to prepare your tax returns. Our work will not include procedures to find defalcations or other irregularities. Accordingly, our engagement should not be relied upon to disclose errors, fraud, or other illegal acts, though it may be necessary for you to clarify some of the information you submit. We will inform you of any material errors, fraud, or other illegal acts we discover.

The law imposes penalties when taxpayers underestimate their tax liability. Call us if you have concerns about such penalties.

Should we encounter instances of unclear tax law, or of potential conflicts in the interpretation of the law, we will outline the reasonable courses of action and the risks and consequences of each. We will ultimately adopt, on your behalf, the alternative you select.

Our fee is based on the time required at standard billing rates plus out-of-pocket expenses. Invoices are due and payable upon presentation. All accounts not paid within thirty (30) days are subject to interest charges to the extent permitted by state law.

We will return your original records to you at the end of this engagement. Store these records, along with all supporting documents, in a secure location. We retain copies of your records and our work papers from your engagement for up to seven years, after which these documents will be destroyed.

If you have not selected to e-file your returns with our office, you will be solely responsible to file the returns with the appropriate taxing authorities. Review all tax-return documents carefully before signing them. Our engagement to prepare your 2024 tax returns will conclude with the delivery of the completed returns to you, or with e-filed returns, with your signature and our subsequent submittal of your tax return.

To affirm that this letter correctly summarizes your understanding of the arrangements for this work, sign the enclosed copy of this letter in the space indicated and return it to us in the envelope provided.

Thank you for the opportunity to be of service. If you have any questions, contact our office at (385)529-0814.

Sincerely,

Joshua Pyne
Paramount Tax & Accounting - CH

(Both spouses must sign for preparation of joint returns.)

Accepted By:

Taxpayer

Spouse

Date

Paramount Tax & Accounting - CH

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March 24, 2025



Below is a summary of your 2024 tax year.

Return Type	Refund/Balance Due	Transaction Method
Federal Income Tax	\$2,932 Refund	Direct Deposit to **9532
Arizona Income Tax	\$794 Refund	Direct Deposit to **9532
California Income Tax	\$33 Balance Due	Mail a check
Colorado Income Tax	\$13 Balance Due	Mail a check
Illinois Income Tax	\$30 Refund	Direct Deposit to **9532
Michigan Income Tax	\$4 Refund	Direct Deposit to **9532
Minnesota Income Tax	Zero Due	
North Carolina Income Tax	\$15 Balance Due	Mail a check
Ohio Income Tax	\$7 Balance Due	Mail a check
Utah Income Tax	\$263 Balance Due	Mail a check
Detroit Income Tax	\$9 Refund	Receive a check

The following returns will be e-filed and do not need to be mailed to the taxing authority:

- * Federal Income Tax
- * Arizona Income Tax
- * California Income Tax
- * Colorado Income Tax
- * Illinois Income Tax
- * Michigan Income Tax
- * Minnesota Income Tax
- * North Carolina Income Tax
- * Ohio Income Tax
- * Utah Income Tax
- * Detroit Income Tax

Mail payment on or before due date to the following address:

California Income Tax due April 15, 2025

Franchise Tax Board
PO Box 942867
Sacramento, CA 94267-0008

Colorado Income Tax due April 15, 2025

Colorado Department of Revenue

Denver, CO 80261-0008

North Carolina Income Tax due April 15, 2025

NC Department of Revenue
PO Box 25000
Raleigh, NC 27640-0640

Ohio Income Tax due April 15, 2025

Ohio Department of Taxation
P.O. Box 182131
Columbus, OH 43218-2131

Utah Income Tax due April 15, 2025

Utah State Tax Commission
210 North 1950 West
Salt Lake City, UT 84134-0266


Sincerely,

Joshua Pyne
Paramount Tax & Accounting - CH

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Phone: (385)529-0814 | Fax:

Customer Name	Customer Information	
	Invoice #:	
	Date:	March 24, 2025
	Phone:	(402)651-8881
	E-mail:	BILLNERVIG@GMAIL.COM

Your 2024 tax return was prepared by Joshua Pyne.

Description		Fee
Federal And Supplemental Forms		
Form 1040	U.S. Individual Income Tax Return	
Schedule 1	Additional Income and Adjustments to Income	
Schedule D	Capital Gains and Losses	
Form 1099-G	Certain Government Payments	
Form 1099-R	Distributions from Pensions	
Form 1099-R	Distributions from Pensions	
Schedule 8812	Qualifying Children and Other Dependents Credit	
Form 8867	Paid Preparer's Due Diligence Checklist	
Form 8879	E-File Signature Authorization	
Form 8889	Health Savings Accounts	
Form 8949	Sale and Other Disposition of Capital Assets	
Form 8949 pg 2	Sale and Other Disposition of Capital Assets	
Form 9325	General Information for Electronic Filing	
Form W-2	Wage and Tax Statement	
Form W-2	Wage and Tax Statement	
Form W-2	Wage and Tax Statement	
Form W-2	Wage and Tax Statement	
Fed Withholdings	Form 1040 - Federal Withholding From All Sources	
Tax Computation	Computation of Regular Tax	
Wks 2119	Form 2119 - Taxable Gain on Sale of Home	
Wks 8812 - CTC	Schedule 8812 Worksheet - Child Tax Credit	
Wks CG	Qualified Dividends and Capital Gain Tax Worksheet	
Wks EIC Investment Limit	Investment Income Limitation	
Form 8995	Qualified Business Income Deduction - Simple	
Wks SLID	Student Loan Interest Limitation Worksheet	
Overflow	Itemized Listing Attachment	
Comparison	Tax Year Comparison Sheet	
Tax Exempt Int Listing	Listing of all Tax Exempt Interest	
W-2 Listing	Listing of All Forms W-2	
Arizona Forms		
AZ 140 PY	Part-Year Resident Personal Income Tax Return	
AZ 8879	Electronic Filing Signature Authorization	
AZ AGI Split Wks	AZ Adjusted Gross Income Split Worksheet	

AZ Capital Gains Wks	AZ Capital Gains and Losses Worksheet	
AZ Tax Exempt Int Wks	AZ Tax Exempt Interest Worksheet	
AZ Tax Comparison	Arizona Three-Year State Tax Comparison	
AZ Dep Cred Phase Out	Worksheet for Dependent Tax Credit Phase Out	
California Forms		
CA 540NR	Nonresident Main Form	
CA 540NR Pg 3	Nonresident Main Form Pg 3	
CA 540NR Pg 4	Nonresident Main Form Pg 4	
CACANR	Nonresident Adjustments to Income	
CAW2CG	Schedule W, California W-2 Attachment	
CAW2CG	Schedule W, California W-2 Attachment	
CAW2CG	Schedule W, California W-2 Attachment	
CAW2CG	Schedule W, California W-2 Attachment	
CA3582-V	EF Payment Voucher / FTB 3582	
CA8879	CA e-File Signature Authorization	
CACANR Pg5	Nonresident Adjustments to Income Page 5	
CACANR Pg 3	Nonresident Adjustments to Income Page 3	
CAWK_A5	State & Local Taxes Paid Computation	
CAWK_TEI	Tax Exempt Interest	
CAWK_CA1	CA Sch CA Line 1 Wages Salaries Etc Wks	
CACANR Pg 4	Nonresident Adjustments to Income Page 4	
CAWK_PY	CA Sch CANR Part-Year Resident Wks	
CA 540NR Pg 5	Nonresident Main Form Pg 5	
FDST_AGI	Adjusted Gross Income Split Worksheet	
CA 540NR Pg 6	Nonresident Main Form Pg 6	
FDSchD	Capital Gains and Losses Worksheet	
CA-COMP	California State Tax Return Comparison	
Colorado Forms		
CO 104	Individual Income Tax Form Pages 1 & 2	
CO 104 pg 3	Individual Income Tax Form Page 3	
CO 104 AD	Subtractions from Income Schedule	
CO 104PN	Part-year Nonres Apportionment Page 1 & 2	
CO 104PN pg 3	Part-year Nonres Apportionment Page 3	
CO DR900V	Electronic Filing Payment Voucher	
CO DR8454	Declaration for Electronic Filing	
CO WK_QCC	Qualified Charitable Contribution Worksheet	
CO WK_A5	Federal Schedule A Line 5 Worksheet	
CO TAX Comparison	Colorado Three-Year State Tax Return Comparison	
CO104 pg 5	Individual Income Tax Form, Page 5	
CO104 pg 7	Individual Income Tax Form, Page 7	
Illinois Forms		
IL Instructions	Illinois Filing Instructions	
IL 1040	Residential Individual Income Tax Return	
IL Schedule NR	Nonresident & Part-year Computation	
IL Schedule EIC	EIC Schedule	
IL SCH WIT	Income Tax Withheld	
IL 8453	Electronic Filing Declaration	
ILWK_AGI	AGI Worksheet	
ILWK_D	Schedule D Worksheet	
ILWK_TEI	Tax Exempt Interest Worksheet	
IL Tax Comparison	Illinois Three-Year State Tax Return Comparison	
Michigan Forms		

MI 1040	Individual Income Tax Return	
MI SCH1	Schedule 1 Additions and Subtractions	
MI NR	Nonresident and Part Year Schedule	
MI SCHW	Withholding Tax Schedule	
MI 1040 Pg 2	Individual Income Tax Return, Page 2	
MI 1040 Pg 3	Individual Income Tax Return, Page 3	
MI Tax Comparison	Michigan Three-Year State Tax Return Comparison	
Minnesota Forms		
MN 1	Individual Income Tax Return	
MN IM	Income Additions and Subtractions	
MN INR	Nonresidents/Part-Year Schedule	
MN IMA	Minnesota Marriage Credit	
MN CON WK	M1M Line 11 Charitable Contributions	
MNWK_EXE	Dependent Exemption Worksheet	
MN1DQC	Dependents and Qualifying Children	
MN TAX Comparison	Minnesota Three-Year State Tax Return Comparison	
North Carolina Forms		
NC D400V	Tax Return Payment Voucher	
NC D400	Individual Income Tax Return	
NC D400 pg 2	Individual Income Tax Return, page 2	
NC PN	Part-Year/Nonresident Schedule	
NC WK CCLT	Charitable Deduction Carryover Worksheet	
NC WK A5	State Payments Worksheet	
NC TAX Comparison	NC Three-Year State Tax Return Comparison	
Ohio Forms		
OH 1040	Individual Return	
OH 1040 Pg 2	Individual Return, Page 2	
OH SCH A	Individual Schedule A, Page 1	
OH SCH A	Individual Schedule A, Page 2	
OH UPC 1040	Ohio 1040 Universal Payment Coupon	
OH JFC	Joint Filing Credit Attachment	
OH NRC	Income Allocation and Apportionment	
OH NRC Pg 2	Income Allocation and Apportionment Page 2	
OH SCH of Dependents	Dependents Claimed on the OH Return	
OH SCH CR	Schedule of Credits, Page 1	
OH SCH CR Pg 2	Schedule of Credits, Page 2	
OH ITWH	Schedule of OH Withholding	
OH ITWH Pg2	Schedule of OH Withholding	
OH PDF	Binary (.PDF) Attachment Listing	
OH WK A5	State/Local Tax Payments, Federal Schedule A	
Utah Forms		
UT TC-40	Individual Income Tax	
UT TC-40 pg 2	Individual Income Tax page 2	
UT TC-40 pg 3	Individual Income Tax page 3	
UT TC-40B	Non or Part-Year Resident Income Schedule	
UT TC-40W	Withholding Schedule Part 1	
UT TC-547	Ind Income Tax Return Payment Coupon	
UT ITEWK	Income Tax Exemption Worksheet	
UT WK A5	UT Tax Payments Worksheet	
UT-Tax Comparison	UT-Three-Year State Tax Return Comparison	
Detroit Forms		
DT 5119	Detroit Nonresident Individual Income Tax	

DT 5119 Pg 2	Detroit Nonresident Individual Income Tax, Pg 2	
DT 5119 Pg 3	Detroit Nonresident Individual Income Tax, Pg 3	
DT 5121	City Withholding Tax Schedule	
DT 5121 Pg 2	City Withholding Tax Schedule, Pg 2	
DT TAX Comparison	Detroit Three-Year City Tax Return Comparison	

Total Forms	132	Forms Subtotal	765.00
Adjustments			
Adj Per Josh			-200.00
		Subtotal	565.00
		Total Balance Due	565.00

Payment due upon receipt. Thank you for your business!