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August 22, 2025



Enclosed is your 2024 Form 1040, U.S. Individual Income Tax Return, prepared from the information provided. Your return will be e-filed with the IRS once we receive your signed Form 8879, IRS e-file Signature Authorization.

Your federal return reflects a refund of \$4,199.

You should receive a check for \$4,199 once the IRS has processed your return.

Federal estimated tax payment vouchers have been prepared for the 2025 tax year.

Your payment options are as follows:

1. Checking or savings account, at no extra cost to you: IRS.gov/Payments
2. Credit or debit card, for a fee: 1040paytax.com
3. Mail-in vouchers with check or money order: Submit each payment separately along with the corresponding voucher to the following address:

Internal Revenue Service
P.O. Box 1300
Charlotte, NC 28201-1300

Make each check or money order payable to "United States Treasury." Write your Social Security Number and "2025 Form 1040ES" on the front of each payment and mail the payment on or before each due date.

Your federal estimate details by quarter are as follows:

1st Quarter : \$15,000 due on April 15, 2025
2nd Quarter : \$15,000 due on June 16, 2025
3rd Quarter : \$15,000 due on September 15, 2025
4th Quarter : \$15,000 due on January 15, 2026

Enclosed is your 2024 Montana Income Tax return, prepared from the information provided. Your return will be e-filed with the Montana taxing authority.

Your Montana Income Tax return reflects a refund of \$2,367.

You should receive a check for this amount once the Montana taxing authority has processed your return.

Enclosed is your 2024 Oregon Income Tax return, prepared from the information provided. Your return will be e-filed with the Oregon taxing authority.

Your Oregon Income Tax return reflects a refund of \$873.

You should receive a check for this amount once the Oregon taxing authority has processed your return.

Your Oregon estimated Income Tax payment vouchers have been prepared for the 2025 tax year.

Check the state's website for electronic payment options. If not paying electronically, submit each payment separately, along with the corresponding voucher, on or before the due date to the following address:

Oregon Department of Revenue
PO Box 14950
Salem, OR 97309-0950

Write your Social Security Number, the tax period, and the type of tax being paid on the front of the check or money order.

Your Oregon Income Tax estimate details by quarter are as follows:

1st Quarter : \$100 due on April 15, 2025
2nd Quarter : \$100 due on June 16, 2025
3rd Quarter : \$100 due on September 15, 2025
4th Quarter : \$100 due on January 15, 2026

Thank you for the opportunity to be of service. For further assistance with your tax return needs, contact our office at (406)883-5269.

Sincerely,

Christa Schallock CPA
Schallock Davis & Huber CPAs