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September 18, 2025



Enclosed are your 2024 income tax returns and 2025 estimated tax vouchers.

Specific filing instructions are as follows.

FEDERAL INCOME TAX RETURN:

This return has been prepared for electronic filing and the practitioner PIN program has been elected. Please sign and return Form 8879 to our office. We will then transmit your return electronically to the IRS. Do not mail the paper copy of the return to the IRS.

Your entire overpayment in the amount of \$20,398 has been applied to your federal declaration of estimated tax.

FEDERAL ESTIMATED TAX VOUCHERS:

Separately mail voucher 4 of Form 1040-ES by January 15, 2026.

Internal Revenue Service
P.O. Box 802502
Cincinnati, OH 45280-2502

Enclose your check for \$13,602, payable to the United States Treasury. Include your social security number and the words "2025 Form 1040-ES" on your check.

For your reference we have listed all estimated tax payments and their original due dates below. Vouchers requiring no payment should not be filed.

Voucher no. 4 by 01/15/26 \$13,602

CALIFORNIA INCOME TAX RETURN:

This return has been prepared for electronic filing. Please sign, date, and return California Form 8879 to our office. We will then submit your electronic return to the FTB. Do not mail the paper copy of the return to the FTB.

A portion of your overpayment in the amount of \$9,585 has been applied to your state declaration of estimated tax.

You will also receive a refund in the amount of \$2,048.

Your refund will be deposited directly into your account ending in 4104. Refer to Form 540 on the Direct Deposit/Debit Report for complete account information.

We prepared the returns from information you furnished us without verification. Upon examination of the returns by taxing authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

Please review the returns for completeness and accuracy.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax returns.

We have provided you tax advice in connection with the preparation of your U.S. federal tax return and associated tax planning services we have furnished. This advice is not intended or written to be used by any taxpayer for the purpose of avoiding penalties that may be imposed on the taxpayer by the Internal Revenue Service, and it cannot be used by any taxpayer for such purpose.

Very truly yours,

Michael Tate, CPA