

**Armenia CPA PLLC
350 Alberta Dr Suite 201
Amherst, NY 14226
(716) 875-2100
office@armeniacpa.com**

September 30, 2024

[REDACTED]

[REDACTED],

Please find enclosed copies of your tax return(s) for the tax year ended December 31, 2023. Instructions for filing your return(s) are attached for your convenience. Retain the copies for your records.

The federal income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form 1040 Federal Individual Income Tax Return

The New York income tax return will be electronically filed, do not mail the enclosed copy, but retain it for your records.

Form IT-201 NY Resident Income Tax Return

Please be sure to sign and date your South Carolina tax return.

SC1040 South Carolina Individual Income Tax Return

Federal estimated income tax payments for the tax year ending December 31, 2024 were prepared for you.

We prepared your returns based on the information you provided us. Please review the returns carefully to ensure that there are no omissions or misstatements of material facts.

If you have any questions about your tax returns, please contact us. We appreciate this opportunity to serve you.

Sincerely,

JOSEPH P. ARMENIA, JR.

**Tax Summary and Instructions for Filing
2023 Federal Individual Income Tax Return**

Summary of Federal Information:

Federal adjusted gross income	\$ 588,481.00
Federal taxable income	\$ 557,583.00
Payment due IRS	\$ 10,856.00

Your return will be electronically filed.

Your balance due of \$10,856.00 will be automatically withdrawn from your savings account on October 4, 2024.

Federal estimated income tax payments for tax year 2024 are due as follows:

Voucher 3	09/16/2024	\$ 7,500.00
Voucher 4	01/15/2025	\$ 7,500.00

Include a separate check or money order for each payment payable to the "United States Treasury". Write your social security number and "2024 Form 1040-ES" on each check. Mail your check and the appropriate Form 1040-ES voucher to:

Internal Revenue Service
P.O. Box 931100
Louisville, KY 40293-1100

**Tax Summary and Instructions for Filing
2023 New York Individual Income Tax Return**

Summary of Form IT-201 Information:

State taxable income	\$	559,589.00
State refund	\$	5,975.00

Your New York return will be electronically filed.

Your New York refund of \$5,975.00 will be directly deposited in your bank account.

**Tax Summary and Instructions for Filing
2023 South Carolina Individual Income Tax Return**

Summary of SC1040 Information:

State taxable income	\$	1,044.00
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The due date of SC1040 is April 15, 2024.

There is no tax due or refund with the South Carolina income tax return.

Mail South Carolina return to:

SC1040 Processing Center
P.O. Box 101100
Columbia, SC 29211-0100