

**MINERT & ASSOCIATES  
2488 E 81st St Ste 145  
TULSA, OK 74137  
918-742-1616**

Invoice Number 24-10546

February 5, 2025

**CONFIDENTIAL**



For professional services rendered in connection with the preparation of your 2024 individual tax return: (Due Net 30 days unless prior arrangements made.)

Tax Return .....	\$	0.00
TAX RETURN PREP .....		475.00
FinCEN (FBAR) .....		100.00
PI 10% DISCOUNT .....		<u>-60.00</u>
Amount due		\$ <u>515.00</u>

**Pay online: [www.RelieveFinancialStress.com/online-payment](http://www.RelieveFinancialStress.com/online-payment)**

Or

Please process my card with the information I have provided below:

Card number \_\_\_\_\_

Expiration date \_\_\_\_ / \_\_\_\_

Amount to be charged \$\_\_\_\_\_

Signature \_\_\_\_\_

Name as it appears on card \_\_\_\_\_

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[REDACTED]

Dear [REDACTED]

We have prepared the following returns from information provided by you without verification or audit:

FinCEN Form 114  
U.S. Individual Income Tax Return (Form 1040)

We suggest that you examine these returns carefully to fully acquaint yourself with all items contained therein to ensure that there are no omissions or misstatements.

**Federal Filing Instructions**

Your 2024 Form 1040 shows a total overpayment of \$5,120, which is to be refunded to you in its entirety.

Your refund will be direct deposited into your ADELFI Credit Union checking account no. \*\*\* 0194.

Sign and date the return on Page 2.

Also sign and date the election "File Joint Return with Nonresident Alien Spouse Full Year", attached to your return.

Your jointly filed tax return is not considered valid unless it is signed by both the taxpayer and spouse.

Retain a copy of the signed and dated return for your records.

Mail the Form 1040 return by April 15, 2025 to:

Department of the Treasury  
Internal Revenue Service  
Austin, TX 73301-0002

**Your return is being electronically filed.**

There are several ways to send the signed e-file forms.

1 - Sign the form electronically through the Portal.

2 - Sign the form and upload to the Portal.

3 - Mail the signed forms as soon as possible to:

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Also enclosed is any material you furnished for use in preparing the returns. If the returns are examined, requests may be made for supporting documentation. Therefore, we recommend that you retain all pertinent records for at least seven years.

This office is committed to using safeguards that protect your information from data theft. To further protect your identity, you can also take steps to stop thieves. IRS Publication 4524 ([www.irs.gov/pub/irs-pdf/p4524.pdf](http://www.irs.gov/pub/irs-pdf/p4524.pdf)) outlines simple steps that help you keep your computer secure, avoid phishing and malware, and protect your personal information.

In order that we may properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs or of any correspondence received from taxing authorities.

If you have any questions, or if we can be of assistance in any way, please do not hesitate to call.

Sincerely,

MINERT & ASSOCIATES