

2024 TAX RETURN FILING INSTRUCTIONS

U.S. INDIVIDUAL INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 842,566 Less: payments and credits \$ 1,164,586 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 322,020
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 322,020 Refunded to you \$ 0
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING AND THE PRACTITIONER PIN PROGRAM HAS BEEN ELECTED. PLEASE SIGN AND RETURN FORM 8879 TO OUR OFFICE. WE WILL THEN TRANSMIT YOUR RETURN ELECTRONICALLY TO THE IRS.
Return must be mailed on or before	RETURN FEDERAL FORM 8879 TO US BY OCTOBER 15, 2025.
Special Instructions	

2024 TAX RETURN FILING INSTRUCTIONS

CALIFORNIA INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 11,036 Less: payments and credits \$ 33,326 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 22,290
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 22,290 Refunded to you \$ 0
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN CALIFORNIA FORM 8879 TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE FTB.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	

2024 TAX RETURN FILING INSTRUCTIONS

CONNECTICUT INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 225,209 Less: payments and credits \$ 308,818 Plus: interest and penalties \$ 216 OVERPAYMENT \$ 83,393
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 83,393 Refunded to you \$ 0
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN FEDERAL FORM 8879 TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE CTDRS.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	

2024 TAX RETURN FILING INSTRUCTIONS

ILLINOIS INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 4,658 Less: payments and credits \$ 4,712 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 54
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 54 Refunded to you \$ 0
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN FORM IL-8453 TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE IDOR.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	

2024 TAX RETURN FILING INSTRUCTIONS

MASSACHUSETTS INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 1,161 Less: payments and credits \$ 1,476 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 315
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 0 Refunded to you \$ 315
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN FORM M-8453 TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE MDOR.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	YOUR REFUND WILL BE DEPOSITED DIRECTLY INTO YOUR ACCOUNT ENDING IN 0795. REFER TO FORM 1-NR/PY ON THE DIRECT DEPOSIT/DEBIT REPORT FOR COMPLETE ACCOUNT INFORMATION.

2024 TAX RETURN FILING INSTRUCTIONS

NEW JERSEY INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 1,858 Less: payments and credits \$ 2,062 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 204
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 0 Refunded to you \$ 204
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN FEDERAL FORM 8879 TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE NJDOR.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	YOUR REFUND WILL BE DEPOSITED DIRECTLY INTO YOUR ACCOUNT ENDING IN 0795. REFER TO FORM NJ-1040-NR ON THE DIRECT DEPOSIT/DEBIT REPORT FOR COMPLETE ACCOUNT INFORMATION.

2024 TAX RETURN FILING INSTRUCTIONS

NEW YORK INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 68,690 Less: payments and credits \$ 76,918 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 8,228
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 0 Refunded to you \$ 8,228
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN FORM TR-579-IT TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE NY TAX DEPT.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	YOUR REFUND WILL BE DEPOSITED DIRECTLY INTO YOUR ACCOUNT ENDING IN 0795. REFER TO FORM IT-203 ON THE DIRECT DEPOSIT/DEBIT REPORT FOR COMPLETE ACCOUNT INFORMATION.

2024 TAX RETURN FILING INSTRUCTIONS

PENNSYLVANIA INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2024

Prepared for	[REDACTED]
Prepared by	METZLER LOCRICCHIO SERRA & CO., P.C. 1800 W. BIG BEAVER - STE. 100 TROY, MI 48084
Amount of tax	Total tax \$ 448 Less: payments and credits \$ 582 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 134
Overpayment	Miscellaneous Donations \$ 0 Credited to your estimated tax \$ 0 Refunded to you \$ 134
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. PLEASE SIGN, DATE, AND RETURN FORM PA-8879 TO OUR OFFICE. WE WILL SUBMIT YOUR ELECTRONIC RETURN TO THE PDOR.
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	YOUR REFUND WILL BE DEPOSITED DIRECTLY INTO YOUR ACCOUNT ENDING IN 0795. REFER TO FORM PA-40 ON THE DIRECT DEPOSIT/DEBIT REPORT FOR COMPLETE ACCOUNT INFORMATION.