

# Morning Intel — January 28, 2026

Tuesday • Compiled 6:00 AM MST

## TL;DR — 3 Things That Matter

1. **Kimi K2 — Open-source catches frontier.** Trillion-parameter model matching Claude Opus 4.5 at 10% cost. The moat is shrinking.

2. **Stanford says parallel agents hurt.** Adding a second coding agent causes 30-50% lower success. Solo agents win. Affects our swarm architecture.

3. **Karpathy publicly endorses Claude.** The most influential AI voice is using Claude for coding. Major signal for ecosystem momentum.

## 🔥 Top 5 Highlights

No.	What	Why
1	<b>Kimi K2.5 Release</b> — Open-source, 8x cheaper than Opus 4.5, video understanding, SWE-bench 76.8%	★★★★★
2	<b>Stanford CooperBench</b> — Parallel coding agents underperform solo by 30-50%	★★★★★
3	<b>Karpathy on Claude</b> — Detailed notes on coding with Claude, major endorsement	★★★★★
4	<b>UltraRAG v3</b> — First RAG framework built on MCP, visual IDE, one-click to chat UI	★★★★★
5	<b>OpenAI Codex CLI</b> — Their official terminal coding agent, written in Rust	★★★★★

## 📌 All Bookmarks With Summaries

### 🏛️ Big Picture / Strategy

No.	Author	Summary
1	@DarioAmodei	<b>“The Adolescence of Technology”</b> — 15,000-word essay from Anthropic CEO. Key claims: powerful AI 1-2 years out, 5 risk categories (autonomy, misuse, power seizure, economics, indirect). Most important AI strategy piece of the year.
2	@aakashgupta	<b>Dario’s 3 Key Admissions</b> — Thread extracting buried insights: (1) Timeline admission, (2) Capability admission, (3) Economic impact admission. Good TL;DR if skipping the full essay.
3	@0xkyle	<b>5-Year Window</b> — Commentary: we have 5 years to position ourselves before AI reshapes everything. Act now.

### 💰 Business / Opportunity

No.	Author	Summary
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4	@damianplayer	<b>“MILLIONS in Free Alpha”</b> — \$2M, \$5M, \$10M businesses run by people who still email themselves notes. They’ve never opened Claude. Opportunity: AI workflow consulting after you rebuild their website.
5	@mreflow	<b>“You’re Using AI Wrong”</b> — Watched friend work for 10 min, realized entire approach was wrong. Practical mindset shift for productivity.
6	@erichustls	<b>6-Month AI Survival Guide</b> — If afraid of losing job to AI, here’s a practical roadmap. Step-by-step career advice for staying relevant.

## Models / Releases

No.	Author	Summary
7	@Kimi_Moonshot	<b>Kimi K2.5</b> — Open-source model. 8x cheaper than Opus 4.5. SWE-bench 76.8%, BrowseComp 74.9%. Full multimodal including VIDEO understanding. Agent Swarm for parallel execution.
8	@HuggingModels	<b>NVIDIA PersonaPlex-7B</b> — Full-duplex voice model. Real-time conversation without turn-taking. Potential upgrade for voice interfaces.
9	@iruletheworldmo	<b>Sonnet 4.7 Announcement</b> — “Better than Opus, cheaper, faster.” Need to verify actual release details.

## Tools / Skills

No.	Author	Summary
10	@mvanhorn	<b>last30days Skill</b> — Claude Code skill that aggregates your best research from past 30 days by engagement. Shows top 5: email automation, task management, overnight coding agent. Validates our research pipeline.
11	@morganlinton	<b>Clawdbot + Cloudflare Tunnel</b> — Setup guide for exposing Clawdbot through Cloudflare. Useful for remote access without port forwarding.
12	@NirDiamantAI	<b>everything-claude-code Repo</b> — GitHub repo with agents, skills, MCPs. We’ve already integrated some agents from here.

## Voice / TTS

No.	Author	Summary
13	@wildmindai	<b>LuxTTS Voice Cloning</b> — Only 1GB VRAM, 150x realtime speed. Potential Qwen3-TTS alternative if we need faster generation.
14	@geerlingguy	<b>“ElevenLabs Nuked by OSS”</b> — 3:27 video on how open-source TTS caught up. Context for our decision to use local TTS instead of paid.

## 🔥 GitHub Trending (Top 5)

Repo	What	Why
badlogic/pi-mono	Complete AI agent toolkit: coding agent CLI, unified LLM API, TUI/web UI, Slack bot, vLLM pods	Direct architecture reference
openai/codex	OpenAI's official terminal coding agent, written in Rust, Apache-2.0	The competition
OpenBMB/UltraRAG	First RAG framework built on MCP! Visual IDE, YAML workflows, one-click to chat UI	MCP + RAG = 🔥
supermemoryai/supermemory	Memory engine with MCP integration for Claude/Cursor. Chrome + Raycast extensions	Could enhance our memory
mcp/servers	Official MCP servers — SDKs now in 10 languages including Rust, Go, Swift	Canonical MCP reference

## Breaking News

Source	Story	Score
Reddit	<b>Kimi K2</b> — Trillion-param open model matching Opus 4.5. First time OSS feels competitive with SOTA closed.	1655↑
HN	<b>Karpathy on Claude</b> — Detailed coding notes, major endorsement from most influential AI voice	455pts
HN	<b>One Human + One Agent = Browser</b> — Built complete browser from scratch in 20K LOC with AI	190pts
Reddit	<b>Stanford CooperBench</b> — Parallel agents cause 30-50% lower success. Solo wins.	82↑
HN	<b>OpenAI Prism</b> — Major new OpenAI product announcement	549pts
Reddit	<b>Claude Interactive Tools</b> — Tools show up in conversation. Works with Slack, Figma, Asana, etc.	134↑

## Action Items

### This Week:

1. **Test Kimi K2.5** — Could replace Opus for some tasks at 10% cost
2. **Read Stanford CooperBench paper** — Affects swarm architecture decisions
3. **Review UltraRAG v3** — MCP-based RAG could upgrade our knowledge pipeline

### When Time Permits:

1. Read Dario's full essay (15K words, but important)
2. Compare LuxTTS speed vs Qwen3-TTS
3. Check OpenAI Codex CLI features

⚠️ **Issue:** Twitter bookmarks scan only found 3 items — logged into @ClawA94248, not Marb's account. Need to configure auth for personal account.

