

Preventive Maintenance Proposal

AI-ready placeholder layout (no customer data)

Comprehensive maintenance plan proposal with inspection schedule and service agreement.

Category: Retail & Quotes

Required placeholders: 43

Template: maintenance-proposal

Property

Address	123 Sample St
City	Flagstaff
State	AZ
Zip	86001

Inspector

Name	Alex Inspector
Title	Field Adjuster
Phone	(555) 010-2222
Email	alex.inspector@example.com

Executive Summary (AI fills)



How this template works

Preview mode uses neutral placeholders. Real org + claim + photos are injected when generating from a real claim/job.

- **Always verify** loss date, carrier/policy, and address before sending.
- **Attach evidence** photos, weather report, and any estimate/scope artifacts.
- **AI fills** executive summary + recommendations + next steps from your inputs.

Property / Claim / Job Details

Client	Sample Homeowner	Claim #	CLM-DEMO-0001
Client Phone	(555) 010-3333	Policy #	POL-DEMO-0001
Client Email	homeowner@example.com	Loss Date	2025-10-18
Year Built	2004	Carrier	Demo Carrier

Weather Verification

Storm Date	2025-10-18
Hail Size	
Wind Gust	
Source / Report	

Detailed Findings

Component	Condition	Damage Type	Severity	Action	Notes

Photo Documentation

PHOTO

Photo placeholder 1

PHOTO

Photo placeholder 2

PHOTO

Photo placeholder 3

PHOTO

Photo placeholder 4

PHOTO

Photo placeholder 5

PHOTO

Photo placeholder 6

Scope / Line Items

Item	Qty	Unit	Notes

Recommendations & Next Steps (AI fills)

Signature

Inspector

Alex Inspector

License

LIC-000000