

## REFERRAL / INTAKE FORM

**Patient Name:** \_\_\_\_\_ **SS / Medicare #:** \_\_\_\_\_  
**Address:** \_\_\_\_\_ **Medicaid #** \_\_\_\_\_

<b>City / State / Zip:</b> _____ <b>Phone #'s</b> _____	<b>INS (PVT) Workers Comp:</b> _____ _____ <b>* Attach Verification Sheet</b>
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**D.O.B.:** \_\_\_\_\_ **Sex: M F / Race:** \_\_\_\_\_  
**Referral Source:** \_\_\_\_\_ **Marital Status: M S W D**  
**Hospital:** \_\_\_\_\_

<b><u>Start of Care Date:</u></b> _____	<b>DME:</b> <input type="checkbox"/> DME / Supplies Ordered <input type="checkbox"/> None needed at this time
<b>Principal DX:</b> _____	<b>Date of O/E</b> _____
<b>Secondary DX:</b> _____	<b>Date of O/E:</b> _____

**Surgical Procedure:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Functional Limitations:** ☐ Amputation ☐ Speech ☐ Paralysis ☐ Hearing ☐ Contracture ☐ Vision  
☐ Extremity involved (*Circle*)    RUE RLE LUE LLE

**Activities Permitted:** ☐ Bed-rest ☐ OOB ☐ Brp ☐ Amb ☐ Trans

**WT. Bearing:** ☐ Full ☐ Partial ☐ None    **Assistive Device:** ☐ Cane ☐ Walker ☐ Wheelchair

<b>Diet:</b> _____	<b>Allergies:</b> _____
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**Foley Cath:** Y N (If Yes –Date inserted): \_\_\_\_\_ **Size:** \_\_\_\_\_

<b>Lab Work:</b> _____	<b>Freq:</b> _____
<b>Services Requested</b> (specify discipline, freq/dur, treatments) <input type="checkbox"/> SN: _____ Freq _____ <input type="checkbox"/> HHA: _____ Freq _____ <input type="checkbox"/> PT: _____ Freq _____ <input type="checkbox"/> OT: _____ Freq _____ <input type="checkbox"/> ST: _____ Freq _____ <input type="checkbox"/> MSW: _____ Freq _____ <input type="checkbox"/> No ancillary services needed at this time <input type="checkbox"/> Referrals Completed	<b>Medications:</b> (N) Ew (C) hanged

**Primary Caregiver:** \_\_\_\_\_ **Emergency Contact #:** \_\_\_\_\_

<b>Physician:</b> _____	<b>Dr.'s address/phone/fax:</b> _____
<b>Physician Orders:</b> _____	
<b>Intake RN:</b> _____	<b>Date:</b> _____ <b>Time:</b> _____