Submit social housing lettings and sales data (CORE)

2022/23 Sale

Department for Levelling Up, Housing & Communities

You must submit this data online. You can do so at core.communities.gov.uk. You may find it quicker and easier to answer these questions directly online.

Where multiple response options are provided, select only one (unless otherwise stated).

About this log

Buyer interviewed for any of the answers provided on this log

Try to answer all the guestions even if the buyer wasn't interviewed in person.

| 2 | O Yes |
|---|---|
| | Buyer has seen the privacy notice |
| | Ensure the buyer has seen attached notice before completing this log. |
| | O Yes |
| | O No |
| 1 | O No |

Sale completion date

| D | D | М | М | Υ | Υ | Υ | Υ |
|-------------------------|---|---|---|---|---|---|---|
| Purchaser code Optional | | | | | | | |
| | | | | | | | |

Purchase made under ownership scheme

O Yes – a shared ownership scheme

Purchaser buys up to 75% of the property value and pays rent to the Private Registered Provider on the remaining portion

Complete all sections on pages 1 - 2 plus section A



Type of ownership scheme

- 2 O Shared Ownership
- 30 O Shared Ownership (2021 model lease)
- 18 O Social HomeBuy shared ownership purchase
- 16 O Home ownership for people with long term disabilities (HOLD)
- 24 O Older Persons Shared Ownership
- 28 O Rent to Buy Shared Ownership
- 31 O Right to Shared Ownership
- O Yes a discounted ownership scheme

Complete all sections on pages 1 - 2 plus section B

Type of discounted ownership scheme

- 29 O Rent to Buy Full ownership
- 8 O Right to Acquire (RTA)
- 9 O Right to Buy (RTB)
- 14 O Preserved Right to Buy (PRTB)
- 27 O Voluntary Right to Buy (VRTB)
- 21 O Social HomeBuy outright purchase
- 22 O Any other equity loan scheme
- O No this is an outright or other sale

| Complete all sections on pages 1 - 2 plus section C | | |
|---|--|--|
| Type of outright sale | | |
| 10 O Outright sale | | |
| 12 O Other: | | |

Joint purchase

O Yes

Are there more than 2 joint buyers of this property?

- O Yes
- O No
- O Don't know
- O No

| | yer 1's age years |
|---------|--|
| Bu | yer 1's gender identity |
| F | ○ Female |
| М | O Male |
| Χ | O Non-binary |
| R | O Prefers not to say |
| Bu | yer 1's ethnicity |
| 1 | O English, Welsh, Scottish, Northern Irish or British |
| 18 | O Gypsy or Irish Traveller |
| 2 | O Irish |
| 3 | O Other White background |
| 4 | O White and Black Caribbean |
| 5 | O White and Black African |
| 6 | O White and Asian |
| 7 | O Other Mixed background |
| | O Bangladeshi |
| | O Chinese |
| 8 | O Indian |
| 9 | O Pakistani |
| 11 | O Other Asian or Asian British background |
| 13 | O African |
| | O Caribbean |
| | O Other Black or Black British background |
| | O Arab |
| | O Any other ethnic group |
| | O Prefers not to say |
| | · |
| Bu 1 | yer 1's working situation Use codes for other occupants in Box B O Full-time (30 hours or more) |
| 2 | O Part-time (less than 30 hours) |
| 3 | O In government training into work |
| 4 | O Jobseeker |
| 5 | O Retired |
| 6 | O Not seeking work |
| 7 | O Full-time student |
| 8 | O Unable to work because of long-term sickness or disability |
| 9 | O Child under 16 |
| 10 | O Other |
| R | O Prefers not to say |
| Bu | yer 1's nationality |
| | O UK |
| 17 | ○ Ireland |
| 19 | O From another European Economic Area (EEA) country |
| | O Prefers not to say |
| | O Other: |

- O No

Will buyer 2 live in the property?

- O Yes
- O No

Besides the buyer(s) number of other people living in the property

| _ | |
|---|--|

Other people living in the property (buyer 2 and other occupants) **Property information** Relationship to buyer 1 Age Gender Postcode Local authority If postcode unknown Partner Other Not given Years Box A 2 0 0 0 0 Type of unit 3 0 0 0 0 O Flat or maisonette 4 0 0 0 0 2 O Redsit O House 5 O \bigcirc \bigcirc \bigcirc O Bungalow 6 0 0 0 0 O Other: 7 0 0 0 0 Type of building 8 0 0 0 0 O Purpose built O Converted from previous residential/non-residential property Household needs Property built or adapted to wheelchair-user standards Any of the buyers served as a regular in the UK armed forces? O Yes A regular is somebody who has served in the Royal Navy, the Royal Marines, the 2 O No Royal Air Force or army full time and does not include reserve forces. O Don't know O Yes Number of bedrooms Is the buyer still serving in the UK armed forces For bedsits, enter '1', O Yes 4 O No - the person left up to and including 2 years ago O No - the person left more than 2 years ago 6 O No Income, benefits and outgoings O Buyer prefers not to say 3 Buyer 1's gross annual income O Don't know Include any income after tax from: employment, pensions or UC. Don't include: Are any of the buyers a spouse or civil partner of a UK armed forces NI contributions and tax, housing benefit, child benefit or council tax support. regular who died in service within the last 2 years? £ O Don't know O Yes 5 O No Buyer 1's income used for mortgage application O Buyer prefers not to say O Yes O Don't know O No Does anyone in the household have a disability? Buyer 2's gross annual income This includes any long-term health condition that has an impact on the person's Include any income after tax from: employment, pensions or UC. Don't include: day-to-day life. NI contributions and tax, housing benefit, child benefit or council tax support. O Yes £ O Don't know O No O Don't know Buyer 2's income used for mortgage application O Yes Does anyone in the household use a wheelchair? \bigcirc No This can be inside or outside the home. O Yes Housing-related benefits buyers received before purchase O No O Housing benefit O Don't know O Universal Credit housing element O Neither Household situation O Don't know Buyer 1's previous tenure Buyer's total savings before any deposit paid Enter their total savings to the nearest £10. 6 O Living with family or friends O Local authority tenant O Don't know £ O Private registered provider or housing association tenant Have any of the buyers previously owned a property? O Private tenant O Yes O Owner occupier O No 2 O Temporary accommodation O Don't know O Tied home or renting with job Postcode of last settled home Local authority If postcode unknown or Organisations buyers were registered with

Tick all that apply

☐ Help to Buy agent
☐ Local authority

☐ Their private registered provider (PRP) – housing association ☐ Other private registered provider (PRP) – housing association

| A Sale information – shared ownership | Length of mortgage |
|---|---|
| How many years has buyer lived in the property before purchase | years |
| Round up to the nearest year. Enter '0' If the buyers haven't been living in | Includes extra borrowing |
| property. | 1 O Yes |
| years | 2 O No |
| Staircasing transaction | 3 O Don't know |
| 1 O Yes | 2 O No |
| Percentage of property bought in staircasing transaction | Cash deposit |
| % | Total cash sum paid by the buyer towards the property not funded by mortgage. |
| Percentage of property buyer now owns in total | £ |
| <u> </u> | Cook discount vivon through Cook HomoDuy (if annice bla) |
| | Cash discount given through Social HomeBuy (if applicable) |
| 2 O No 3 O Don't know | £ |
| | Monthly basic rent |
| Resale If the social landlord previously sold the property to another buyer and is now | Amount paid before any charges. |
| reselling it, tick 'Yes'. If this is the first time the property has been sold, tick 'No'. | £ |
| 1 O Yes | Monthly leasehold charges |
| 2 O No | For example, service and management charges. |
| Contract exchange date | O Yes, enter amount: £ , . O No |
| D D M M Y Y Y | o res, enter amount. |
| Practical completion or handover date | |
| D D M M Y Y Y Y | |
| | |
| Rehoused under a 'local authority nominations agreement' | |
| A local authority nominations agreement is a written agreement between a local authority and private registered provider (PRP) that some or all of its sales | |
| vacancies are offered to local authorities for rehousing. | |
| 1 O Yes 2 O No 3 O Don't know | |
| Buyer was a private registered provider, housing association or local | |
| authority tenant immediately before this sale | |
| 1 O Yes | |
| Number of bedrooms in previous property | |
| For bedsits, enter '1'. | |
| | |
| Previous property type | |
| 1 O Flat or maisonette 2 O Bedsit | |
| 3 O House 4 O Bungalow | |
| 9 O Other | |
| Previous tenure of the buyer | |
| 2 O Affordable Rent 3 O London Affordable Rent | |
| 1 O Social Rent 9 O Other | |
| 10 O Don't know | |
| 2 O No | |
| 3 O Don't know | |
| Full purchase price of the property | |
| Price of the property before any discounts are applied. For shared ownership, enter the full purchase price paid for 100% equity (this is equal to the value of | |
| the share owned by the PRP plus the value bought by the purchaser). | |
| £ | |
| Initial percentage equity stake purchased | |
| Initial percentage equity stake purchased Amount of initial equity held by the purchaser. For example, 25% or 50%. | |
| | |
| % | |
| Mortgage used for the purchase of this property | |
| 1 O Yes | |
| Mortgage amount | |
| £ , , | |

Name of mortgage lender

B Sale information – discounted ownership C Sale information – outright sale How many years has buyer lived in the property before purchase Is the buyer a company? Round up to the nearest year. O Yes O No years Will the buyers live in the property? Full purchase price of the property O Yes Price of the property before any loans, grants, discounts or subsidies are O No applied. For Right to Buy (RTB) or Preserved Right to Buy (PRTB) sales, enter the full price of the property without any percentage discount. Full purchase price of the property £ Amount of any loan, grant, discount or subsidy given Mortgage used for the purchase of this property For all schemes except Right to Buy (RTB), Preserved Right to Buy (PRTB), 1 O Yes Voluntary Right to Buy (VRTB) and Rent to Buy. Mortgage amount Percentage discount For Right to Buy (RTB), Preserved Right to Buy (PRTB) and Voluntary Right to Name of mortgage lender Buy (VRTB). If the discount was capped, enter capped %. If the property is being sold to an existing tenant under the RTB, PRTB or VRTB schemes, enter the % discount from the full market value that is being given. Length of mortgage % years Mortgage used for the purchase of this property Includes extra borrowing O Yes O Yes Mortgage amount 2 O No O Don't know Name of mortgage lender O No Cash deposit Total cash sum paid by the purchaser towards the property that was not funded Includes extra borrowing by the mortgage. This excludes any grant or loan. O Yes 2 O No 3 O Don't know Monthly leasehold charges For example, service and management charges. O No O Yes, enter amount: £ O No Cash deposit Total cash sum paid by the purchaser towards the property that was not funded by the mortgage. This excludes any grant or loan. £

O No

Monthly leasehold charges

O Yes, enter amount:

For example, service and management charges.

Privacy notice for tenants and buyers of new social housing



How are we using your information?

If your household has entered a new social housing tenancy, social housing providers will share your personal information with the Department for Levelling Up, Housing & Communities (DLUHC) for research and statistical purposes.

How is this information provided?

The information is provided via 'Submit social housing lettings and sales data (CORE)', a service funded and managed by DLUHC. It collects information on the tenants or buyers, tenancy or sale, and the dwelling itself. Some of this information is personal and sensitive, so DLUHC is responsible for ensuring that all data is processed in line with data protection legislation.

Why are we sharing this information?

Information collected using this service is shared with other government departments and agencies. Data is shared with the Greater London Authority and the Regulator of Social Housing. Data providers can also access data for their organisations via the online service. Data is only shared for research and statistical purposes.

How does this affect you?

It will not affect your benefits, services or any treatments you receive. The information shared is anonymous and handled in accordance with the law. We are collecting and sharing your information to help us better understand the social housing market and inform social housing policy.

If you want to know more...

Social housing lettings and sales data is collected on behalf of DLUHC for research and statistical purposes only. Data providers do not require the consent of tenants to provide the information, but tenants have the right to know how and for what purpose data is being collected, held and used.

The processing must have a lawful basis. In this case the processing is necessary for the performance of a task carried out in the public interest to meet a function of the Crown, a Minister of the Crown, or a government department.

You have the right to object and you have the right to obtain confirmation that your data is being processed, and to access your personal data. You also have the right to have any incorrect personal data corrected.

The information collected via this service relates to your tenancy, the dwelling you are living in or buying, and your household. Some of the information may have been provided by you as a tenant when signing the new tenancy or buying your property. Other information has been gathered from the housing management systems of social housing providers.

Data collected will be held for as long as necessary for research and statistical purposes. When no longer needed, data will be deleted in a safe manner. We are aware that some of the data collected is particularly sensitive. For example:

- ethnic group
- if previous tenure is a hospital or prison or approved probation hostel support
- if household left last settled home because discharged from prison, a long stay hospital or other institution
- if source of referral is probation or prison, youth offending team, community mental health team or health service

All the information collected via this service is treated in accordance with data protection requirements and guidelines.

Data is published by DLUHC in aggregate form on an annual basis as part of a report and complementary tables.

You can visit www.gov.uk/government/collectings-and-tenancies to access the annual publications on lettings. Or visit www.gov.uk/government/collections. Or visit www.gov.uk/government/collections/rents-lettings-and-tenancies to visit gov.uk/government/collections/social-housing-sales-including-right-to-buy-and-tenancies to view the publications on sales.

The detail level data is anonymised and protected to minimise the risk of identification and held with the UK Data Archive for research purposes.

Making a complaint

If you are unhappy with any aspect of this privacy notice, or how your personal information is being processed, contact the Department Data Protection Officer at: dataprotection@communities.gsi.gov.uk

If you are still not happy, you have the right to lodge a complaint with the Information Commissioner's Office (ICO) at <u>ico.org.uk/concern</u>.