

# Contextualizing Subject Access Across Digital Collections

The "See Also" Problem

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Research Libraries
Digital Library Program

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### What We'll Cover



- Overview of Problem
- Some Approaches
- Expanding Subject-Access
- Problems, Opportunities and Challenges

## **Background: Some Numbers**



- NYPL Digital Gallery collections
  - 524,000 images
  - 318,000 bibliographic (item-level) records
- NYPL Digital Library Program uses several subject thesauri
  - LCTGM, LCSH, LCNAF, AAT, GMGPC, etc.
- Number of records containing at least 1 subject heading:
  - 260,000 (81 % of total)

### **The Problem**



- 58,000 subject headings indexed for searching NYPL Digital Gallery
- Browsing a list this size is like trying to find a needle in a haystack
  - Lincoln: 'Lincoln, Abraham'
  - Posters depicting circuses:'Posters - Circus' or 'Circus Posters'?

# Possible Approaches for Subject Browsing



- Parse or index list by subjects' facets
  - 19th century French Posters
     French Posters 19th century
     Posters French 19th century
- Map subjects to selected thesauri and provide cross-references
- Build hierarchical browsing on top of some taxonomy
  - Printing & Graphics > Circus Posters
     Culture & Society > Posters French 19th century

## **Our Approach**



- Create separate index of subjects in Lucene
- Index the pointers from those subjects to their associated objects or containers
- Provide front-end context lists, like "subjects in [Collection|Title]," by filtering on the objects
- Provide free-text retrieval of subjects through some kind of "subject finder"

# Indexing Field Relationships at Object-Level



- First Goal: provide object-based lists
  - Gather all subjects and some associated bibliographic identifiers: item-level, titlelevel, collection-level, etc.

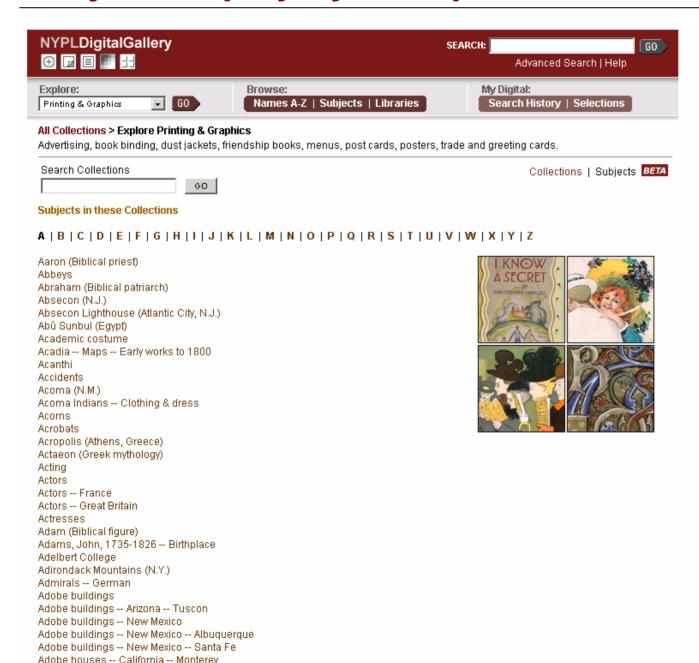
quer	query					
	HITS	IMAGE_ID	PARENT_ID	STRUC_ID	SUBJECT	
1	176			306136	Book jackets   Quaker Oats Company	
2	176			569411	Quakers   Physicians	
3	176			569413	Quakers   Abolitionists	
4	176			604621	Abolitionists Women's rights United States Mott, Lucretia, 1793-1880 Quake	
5	176			580961	Quakers Woolman, John, 1720-1772	
6	176			610436	Reformers Abolitionists Antislavery movements United States Mott, Lucretia,	
7	176			138222	Baseball Philadelphia Quakers (Baseball team)	
8	176			138226	Baseball Philadelphia Quakers (Baseball team)	
9	176			138228	Baseball Philadelphia Quakers (Baseball team)	
10	176			138230	Baseball Philadelphia Quakers (Baseball team)	

# **Subject Display by Parent-Title Object**

Browse Source	1-12 of 26 items   Page 1 of 3
123	< Previous   Next >
Source: Catlin's North American Indian portfolio. Hunting scen	nes and amusements of the Rocky mountains and prairies of America.
<< Back to thumbnail images	
● This Source ○ All Gallery Images	
☐ Animal behavior	
☐ Antelopes	
☐ Archery	
Assiniboine Indians	
☐ Bear dance	
☐ Bear hunting	
☐ Bison	
☐ Bison hunting	
☐ Buffalo dance	
☐ Disguise	
☐ Horses	
☐ Indian dance North America	
☐ Indians Kings and rulers	
☐ Indians of North America Games	
☐ Indians of North America Hunting	
☐ Indians of North America West (U.S.)	
☐ Mandan Indians	
☐ Wolves	
CO	

8

### Subject Display by Group of Collections



# **Indexing Subjects A-Z**



- Early Assumption:1 row = 1 subject 'field' per object ID
- Reality: subjects are indexed as 'multiple fields'

STRUC_ID	SUBJECT		
306136	Book jackets   Quaker Oats Company		
569411	Quakers   Physicians		
569413	Quakers   Abolitionists		
604621	Abolitionists Women's rights United States Mott, Lucretia, 1793-1880 Quaker women		
580961	Quakers Woolman, John, 1720-1772		
610436	Reformers Abolitionists Antislavery movements United States Mott, Lucretia, 1793-1880 Quaker women		
138222	Baseball Philadelphia Quakers (Baseball team)		
	- 1 11-13 1 1 1 2 1 2 1 1 3		

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>plqvr
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     </title>
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        Personal reminiscences of the anti-slavery and other reforms and reformers. By Aaron M. Powell.
     </title>
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    </obi>
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    movements -- United States </subject>
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    women</subject>
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nypldg>
```

# **New Opportunity: "Related Subjects"**



As we examined this problem, some "opportunities" emerged:

- Results might be expanded by each subject's association to its "related" (item-level) subjects
- These results resemble a reverse-mapping of NYPL Digital Gallery subjects, derived not from an applied top-level taxonomy but from the objects' "descriptions" of themselves

# **Example of Basic Term-Matching Results**



### 25 subjects for "Posters"

Your basic search for posters found these subjects:

Cine Rivoli (Buenos Aires, Argentina) -- Posters

Cine Teatro Standard (Buenos Aires, Argentina) -- Posters

Circus posters

Motion picture posters

New York (N.Y.) -- Posters

Performing arts posters

Political posters

Political posters -- Soviet Union -- History

Political posters, Russian

Posters

Posters -- 1790-1799

Posters -- 1860-1869

Posters -- 1870-1879

Posters -- French -- 19th century

Posters -- United States

Posters -- United States -- 1910-1919

Salon Garibaldi (Buenos Aires, Argentina) -- Posters

#### Explore Subjects (BETA)

Exact Match:

posters

Matches single word or ph

Expanded Search:

Expands search to find mo

[ clear all option

More about expanded

This alphabetical list of ov includes people, institutio Library of Congress Subje Thesaurus for Graphic Ma

NOTE: Many Gallery recondescriptions. These recor index. Try the names inde: advanced searching for m

### "Related" Subjects Query Expands Results



### 781 subjects for "Posters"

Actresses

Adventure and adventurers

Advertisements

Advertisements -- New York (State) -- New York -- 1870-1879

Afforestation

African American clergy

African American farmers

African American men

African American theater

African American women

African Americans

Africans

Africans -- United States

Agricultural implements

Alcoholic beverages

Alexander, the Great, 356-323 B.C.

Alliances

Alligators

Expanded Search:

posters

Expands search to find mc

[ clear all option



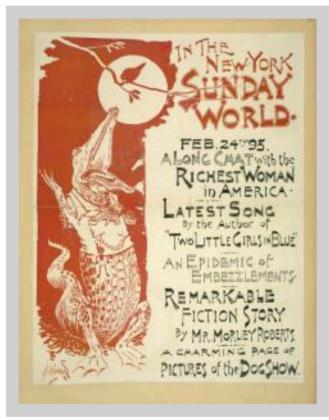
More about expanded s

This alphabetical list of ove includes people, institution Library of Congress Subje Thesaurus for Graphic Mat

NOTE: Many Gallery record descriptions. These record index. Try the names index advanced searching for mi

# **Example of "Related" Subjects Query**

Searched for: the phrase "alligators" in Subject and "posters" in Subject



Digital ID: 1259144

Enlarge Image

+ Add to Selections

Printer-friendly Version

Purchase Print or Gift

Image Caption: The N. Y. Sunday World

In: Posters : arranged by artists. > M. de Lipman (published 1893-1924)

Published Date: February 1895

**Library Division:** Humanities and Social Sciences Library / Art and Architecture Collection, Miriam and Ira D. Wallach Division of Art, Prints and Photographs

Description: 10 v., 57 cm.

Specific Material Type: Prints

Subject(s): Alligators

Night Posters

Collection Guide: Turn of the Century Posters

Digital Image ID: 1259144

Digital Record ID: 611905

NYPL Call Number: 3-MDW+++ (Posters: arranged by artists)

View Library Catalog Record

Search For More Images

# The Scrapbook Problem



- Frame-of-reference implicitly tied to single images
- In a single object (one image) a dog and cat are considered "related"
- In printer's proofs, scrapbooks of illustrations, multiple plates, etc. this notion can be problematic
- Subjects may share 1 bibliographic reference, but are they "related?"

### Related Subjects: "sailboats"

Dolphins

Dovecotes -- Egypt



### Related Subjects: "sailboats"

Chesaneake Bay (Md. and Va.) -- 1600-1609

Children blowing bubbles

Chimneys

China

Chivalry

Christianity

Christmas cards

Cigarette cards

City & town life -- New York (State) -- New York

City & town life -- New York (State) -- New York -- 1860-1869

Cityscapes

Clogs

Clothing & dress -- Egypt -- Jîzah

Clothing & dress -- Egypt -- Luxor

Clouds

Coastlines

Colossi -- Egypt -- Thebes (Extinct city)

Columns -- Egypt -- Philae

Connecticut

Costumes -- French

Croton Point (N.Y.)

Decks (Ships)

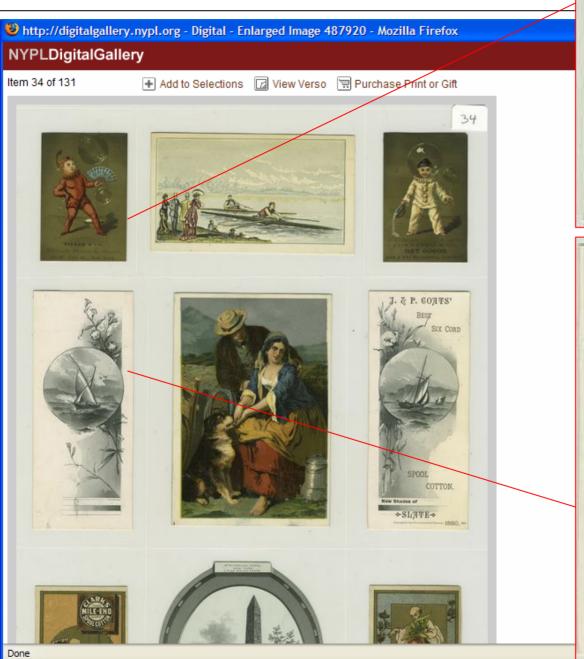
Dolphins

Dovecotes -- Egypt

### Children blowing bubbles



### **Publisher's Proofs**







### Publisher's Proofs - Detail

#### Browse Source - Image Detail

Item 34 of 131

<< Back to Thumbnail Images

< Previous | Next >

Source: Scrapbooks of colored advertising cards in English and French: volume 2.



Digital ID: 487920

Enlarge Image

+ Add to Selections

☑ View Verso

Image Caption: [Calendars and trade cards depicting a rowing race, jesters blowing bubbles, sail boats, thread, a horseshoe, Cleopatra's Needle, fans, kimonos, a man, a woman and a dog.]

In: Publisher's proofs of the publications of L. Prang & Co., and scrapbooks of colored advertising cards, published by L. Prang & Co. and other firms. > Scrapbooks of colored advertising cards in English and French: volume 2. (published [c1876-90])

Published Date: [c1876-90]

Library Division: Humanities and Social Sciences Library / Print Collection, Miriam and Ira D. Wallach Division of Art. Prints and Photographs

Item/Page/Plate Number: 34

Medium: Chromolithographs

Specific Material Type: Prints

Subject(s): Children blowing bubbles

Fans

Sailboats

Trade cards

Notes: Publishers include: John A. Lowell & Co.; Wemple & Company.

Collection Guide: Publisher's Proofs and Related Work from L. Prang & Company

Digital Image ID: 487920

Digital Record ID: 303773

### The 80/20 Problem



- How much metadata is enough metadata?
- 260,000 out of 318,000 images contain subject headings; however, 50,000 items are virtually invisible to our interface
- If user-experience proves the utility of leveraging subject headings, more staff and \$ could be allocated

## **Expanding Subjects: The UI Problem**



- Expanded ("related") subject list doesn't fall easily into familiar categories:
  - Faceted browse display
  - "More like this" context
  - Top-down hierarchical menus
- Additional user-testing needed on GUI
- Front-end processing, though lightweight, is sometimes expensive: more can be done to optimize index and query

## The Relevance Problem: Do Subjects Matter?



- Outside of specialized domains (Medline), do researchers still need subjects?
- The Big Indexers don't care so much about subjects, they want to index all of your data: scale is where the big gains are in search now, right?
- Good subject-analysis is expensive
- Folksonomies, tags, etc. attempt to describe things the way people think of them

### Flickr: "Bad Day, 1445"



Home Learn More

Sign Up!

Explore -

You aren't signed in

Sign In Help

Search everyone's photos

Search -

### **Bad Day, 1445**





Uploaded on March 17, 2006 by pantufla



#### Tags

- medieval
- illustration
- book
- men
- gibbet
- violence
- torture
- blindfold
- mutilation
- hands
- 3 1445
- 3 1440s
- cunradus
- schlapperitzi
- german
- printed
  - ephemera
    printedephemera
- a design

# NYPL: "Rubric and full-page miniature of..."



View Library Catalog Record

Search For More Images

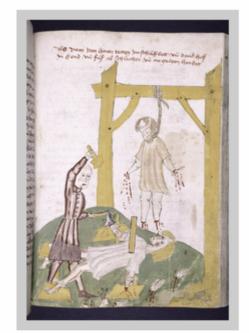
#### Search Results - Image Detail

Item 175 of 200

<< Back to Thumbnail Images

< Previous | Next >

Searched for: "Schlapperitzi, Cunradus" as Name



Digital ID: 426562





Printer-friendly Version

Purchase Print or Gift

Image Caption: Rubric and full-page miniature of men with their hands and feet being cut off.

In: Renaissance and medieval manuscripts collection, ca. 850-ca. 1600. > [Bible History] (created 1445)

Library Division: Humanities and Social Sciences Library / Manuscripts and Archives Division

Description: ff. 470, 28 x 21 cm.

Item/Page/Plate Number: f. 372

Specific Material Type: mss. text

Additional Name(s): Schlapperitzi, Cunradus -- Author

Collection Guide: Medieval and Renaissance Illuminated Manuscripts from Western Europe

Digital Image ID: 426562

Digital Record ID: 249634

NYPL Call Number: MA 104

### "Bad Day, 1445"



Image Caption:

Rubric and full-page miniature of men with their hands and feet being cut off.

In:

Renaissance and medieval manuscripts collection, ca. 850-ca. 1600. > [Bible History] (created 1445)

Library Division:

Humanities and Social Sciences Library / Manuscripts and Archives Division Description:

ff. 470, 28 x 21 cm.

Item/Page/Plate Number:

f. 372

Specific Material Type:

mss. text

Additional Name(s):

Schlapperitzi, Cunradus -- Author

Collection Guide:

Medieval and Renaissance Illuminated Manuscripts from Western Europe

Digital Image ID:

426562

Digital Record ID:

249634

NYPL Call Number:

MA 104

- NOOR S
- men
- gibbet
- violence
- ntorture 🏂
- blindfoldmutilation
- hands
- 3 1445
- 3 1440s
- cunradus
- schlapperitzi
- german
- printed
- ephemera
- printedephemera
- design

#### Additional Information

- C All rights reserved
- Taken on March 17, 2006
- Viewed 147 times
- This photo is public

### "Bad Day, 1445"

#### Comments



facecrunch pro says:

Man, that would suck.

Posted 8 months ago. (permalink)



facecrunch pro says:

Do you know what language it is written in?

Posted 8 months ago. (permalink)



pantufla pro says:

Looks like German..see more pages by this guy at

digitalgallery.nypl.org/nypldigital/dgkeysearchresult.cfm...

Posted 8 months ago. ( permalink )



#### greentea flute says:

I really like what you are doing here with your stream on flickr.... that said, this is pretty horrific, even if fascinating.... I came across a similar book in Brittany some few years back... I guess this is still going on, if you read the news, all over the world... état humaine

Posted 8 months ago. ( permalink )



sadalit pro says:

I was searching for a photo of a gibbet, came across this - your title is too funny, but did they HAVE to? Do we still have to?

Posted 23 hours ago. ( permalink )

#### Would you like to comment?

Sign up for a free account, or sign in (if you're already a member).

### Search: violence or

Stringed instruments

Stroud, William

Suffolk, William de la Pole, Duke of, 1396-1450

Suriname

Swindlers & swindling

Synagogues -- Netherlands -- 1700-1799

Süss-Oppenheimer, Joseph, 1698- or 9-1738

Tacks

Tarring & feathering -- Massachusetts -- 1860-1869

Tarring & feathering -- Massachusetts -- Boston -- 1770-1779

Tarring & feathering -- Pennsylvania -- 1790-1799

Tarring & feathering -- United States

Tarring & feathering -- United States -- 1760-1769

Tax collection -- United States -- 1760-1769

Thomas, Clément

Throwing

Torture

Torture of self -- Great Plains -- 1800-1899

Torture victims

Tourniquets

Towers -- England

Tramps

Treadwheel



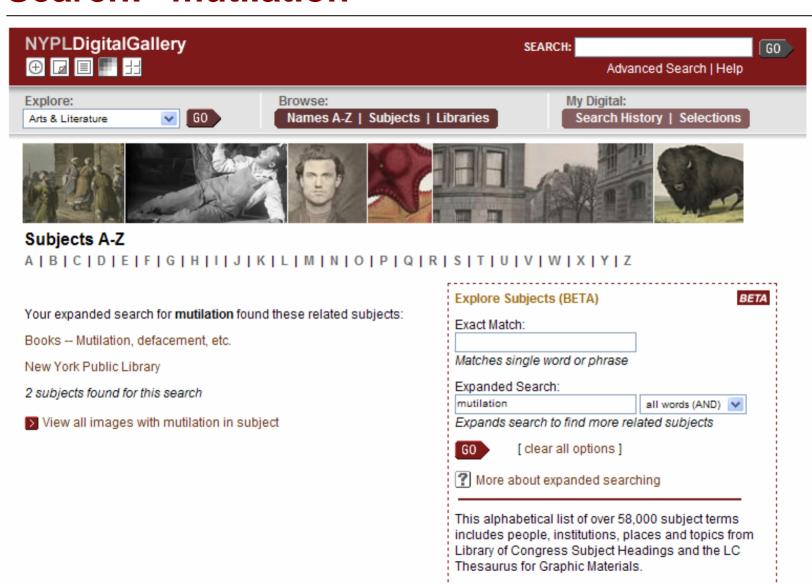
Digital ID: 833484

Creator(s): Young, Art, 1866-1943 -- Artist

Bunko-steerers and confidence men.

Trees

### Search: "mutilation"



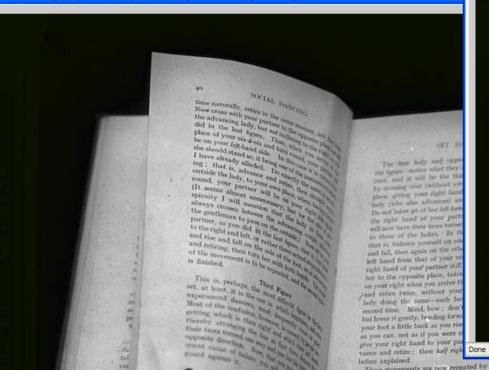
NOTE: Many Gallery records do not have subject descriptions. These records are not linked from this index. Try the names index, keyword searching, or

advanced searching for more results.

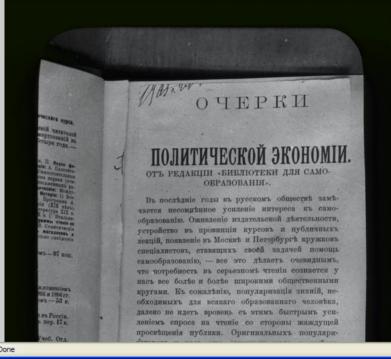
#### NYPLDigitalGallery

Item 2 of 2

+ Add to Selections Purchase Print or Gift



🐸 http://digitalgallery.nypl.org - Digital - Enlarged Image 115822 - Mozilla Firefox



These movements are now repeated by your partner, who gives her right hand to the opposite gentleman in crossing and the left in re-crossing, you having simply to remain in your place and give your right hand to your partner when she returns to fall in a line. You must also recollect that after crossing to the opposite place, it is your partner who advances twice and bows to her

Digital ID: 115822

Drilled books, Mar. 27, 1913

dir

ther

In: New York Public Library Visual Materials > Lantern Slides > Office of Special Investigation

Done

# The Answer: [Maybe|No|Yes]?



- Images, at least, need description, and likely will for the foreseeable future(?)
- Subjects and other controlled vocabularies are good at describing while minimizing 'noise'
- Tags are subjects, just loosely typed?



### Some Further References & Acknowledgments

- Krowne, Aaron and Martin Halbert. An Initial Evaluation of Automated Organization for Digital Library Browsing (JCDL '05). 2005.
- Lagoze, Carl, Dean B. Krafft, Sandy Payette, Susan Jesuroga. What is a Digital Library Anymore, Anyway? (D-Lib Magazine). November, 2005.
- NISO. A Framework of Guidance for Building Good Digital Collections (2nd Edition). 2004.
- Thanks to: Lee Horowitz (NYPL DGTL Oracle database consulting), Janet Murray (NYPL DGTL Metadata Coordinator), Tom Robertson (Lucene consulting, Stanford), Barbara Taranto (NYPL DGTL Director)
- Contact: jdalton@nypl.org