

## Monthly and Annual Budget Planner

INCOME	Monthly	Annual	%	Auto/Transport (cont'd)	Monthly	Annual	%
Salary - Hers (Gross Amt)	\$_____	\$_____	____	Taxes	\$_____	\$_____	____
Salary - His (Gross Amt)	\$_____	\$_____	____	Gas/Oil	\$_____	\$_____	____
Bonuses	\$_____	\$_____	____	Maintenance & Repairs	\$_____	\$_____	____
Rental	\$_____	\$_____	____	Miscellaneous/Other	\$_____	\$_____	____
Dividends	\$_____	\$_____	____	Parking	\$_____	\$_____	____
Interest	\$_____	\$_____	____	<b>Total</b>	\$_____	\$_____	____
Gifts Received	\$_____	\$_____	____				
Home Business	\$_____	\$_____	____	<b>Child Care</b>			
Honorariums	\$_____	\$_____	____	Allowances	\$_____	\$_____	____
Other	\$_____	\$_____	____	Babysitting	\$_____	\$_____	____
<b>Total Gross Income</b>	\$_____	\$_____	____	Lessons	\$_____	\$_____	____
				Tuition	\$_____	\$_____	____
<b>EXPENSES</b>	Monthly	Annual	%	<b>Total</b>	\$_____	\$_____	____
<b>Giving</b>	\$_____	\$_____	____				
Church	\$_____	\$_____	____	<b>Clothing</b>			
Others	\$_____	\$_____	____	Adult/Parents	\$_____	\$_____	____
<b>Total Giving</b>	\$_____	\$_____	____	Children	\$_____	\$_____	____
				Laundry	\$_____	\$_____	____
<b>Government Deductions</b>				Dry Cleaning	\$_____	\$_____	____
FICA (SS & Medicare)	\$_____	\$_____	____	<b>Total</b>	\$_____	\$_____	____
Federal (10, 15, 22 or 28%)	\$_____	\$_____	____				
State (7% maximum)	\$_____	\$_____	____	<b>Education &amp; Professional</b>			
<b>Total</b>	\$_____	\$_____	____	Tuition	\$_____	\$_____	____
				Books & Materials	\$_____	\$_____	____
<b>Employer Deductions</b>				Personal Development	\$_____	\$_____	____
Insurance (Life, Health, Etc)	\$_____	\$_____	____	<b>Total</b>	\$_____	\$_____	____
401(k)	\$_____	\$_____	____				
Administrative Fees	\$_____	\$_____	____	<b>Entertainment &amp; Social</b>			
Other	\$_____	\$_____	____	Hobbies	\$_____	\$_____	____
<b>Total</b>	\$_____	\$_____	____	Fitness/Recreation	\$_____	\$_____	____
				Movies/Theater/Cable	\$_____	\$_____	____
<b>Savings/Investments</b>				Vacation/Trips/Events	\$_____	\$_____	____
Emergency Funds (3-6 mo. pay)	\$_____	\$_____	____	<b>Total</b>	\$_____	\$_____	____
Down Payment on a Home	\$_____	\$_____	____				
Education (Yours or Children)	\$_____	\$_____	____	<b>Food</b>			
Other Retirement Investing	\$_____	\$_____	____	Groceries	\$_____	\$_____	____
For Vehicle	\$_____	\$_____	____	Dining Out/Restaurants	\$_____	\$_____	____
Other	\$_____	\$_____	____	Lunches	\$_____	\$_____	____
<b>Total</b>	\$_____	\$_____	____	<b>Total</b>	\$_____	\$_____	____
<b>Automobile/Transportation</b>				<b>Other Insurances</b>			
Monthly Payments	\$_____	\$_____	____	Disability (beyond Employer)	\$_____	\$_____	____
Insurance	\$_____	\$_____	____	Health (beyond Employer)	\$_____	\$_____	____

<b>Other Insurances (cont'd)</b>	Monthly	Annual	%		Monthly	Annual	%
Life (beyond Employer)	\$_____	\$_____	___	<b>Total Gross Income</b>	\$_____	\$_____	___
<b>Total</b>	\$_____	\$_____	___	<b>Minus All Expenses</b>	\$_____	\$_____	___
				<b>Surplus or Deficit</b>	\$_____	\$_____	___

#### Household

Mortgage or Rent	\$_____	\$_____	___	<b>AMOUNT YOU NEED TO RAISE</b>	\$_____	\$_____	
Property/Casualty Insurance	\$_____	\$_____	___				
Property Taxes	\$_____	\$_____	___				
Furnishings/Decorations	\$_____	\$_____	___	*Remember to raise enough to maximize the fruitfulness of your family and ministry!			
Utilities (Gas, Electric, Water)	\$_____	\$_____	___				
Telephones (House & Cell)	\$_____	\$_____	___				
Lawn Care/Tools	\$_____	\$_____	___				
Supplies/Toiletries	\$_____	\$_____	___				
Maintenance & Repairs	\$_____	\$_____	___				
Pet Care	\$_____	\$_____	___				
Miscellaneous	\$_____	\$_____	___				
<b>Total</b>	\$_____	\$_____	___				

#### NOTES

#### Medical

Dental Appointments	\$_____	\$_____	___
Doctor Appointments	\$_____	\$_____	___
Drugs - Prescriptions	\$_____	\$_____	___
<b>Total</b>	\$_____	\$_____	___

#### Ministry (Including Support Raising/Maintenance)

Copies/Supplies	\$_____	\$_____	___
Meals	\$_____	\$_____	___
Postage	\$_____	\$_____	___
Equipment	\$_____	\$_____	___
Website/Internet	\$_____	\$_____	___
Travel	\$_____	\$_____	___
Gifts	\$_____	\$_____	___
Miscellaneous	\$_____	\$_____	___
<b>Total</b>	\$_____	\$_____	___

#### Miscellaneous

Bank Charges	\$_____	\$_____	___
Hair Care	\$_____	\$_____	___
Gifts	\$_____	\$_____	___
Cash - Pocket Money	\$_____	\$_____	___
Other	\$_____	\$_____	___
<b>Total</b>	\$_____	\$_____	___