Data Fabric – Data Governance Objection Handling



Objection handling questions summary:

- Objection #1: I don't need all the features of the Cloud Pak for Data base product for my data governance project. Can I start small?
- Objection #2: I am a happy Information Governance Catalog user. Why would I need to change to Watson Knowledge Catalog?
- Objection #3: We are just starting our data governance journey. A data governance tool is not something we are considering at this point.
- Objection #4: It will be tough for me to consider an IBM Governance solution since I have Informatica Power Center.
- Objection #5: I have (or I'm considering) Collibra. Why would I consider Watson Knowledge Catalog?
- Objection #6: I'm already using Azure Purview, why should I review IBM Watson Knowledge Catalog?

What might you hear to know the objection is present? The client has made a cause and effect statement; to paraphrase, You plan to use Cloud Pak for Data for data governance but you are concerned about "feature overkill"? The key phrases to listen for in this objection are "no need for all Cloud Pak for Data features", "grow when needed". The question "Can I start with Cloud Pak for Data "barebone" may actually be TWO questions in the customer's mind: Cloud Pak for Data can help with my data

governance challenges but I don't need all the features right now and – if so – how can I start small?

What is the timeline to get the data governance project implemented? Do you have an enterprise-wide data

Do you have a data governance committee? and if so, how often do they meet and who is the executive sponsor?

We don't know yet. Can be a gut feel when reading about Cloud Pak for Data and the included features. Or maybe

he/she did their homework and know what they need. If the client can tell us their requirements, we can determine

Objection #1: I don't need all the features of the Cloud Pak for Data base product for my data governance project. Can I start small?

governance strategy?

Is there executive buy-in from the business groups?

what they need. But yes we can start small and grow when needed.

How will you let the client know you hear them?

Acknowledge the objection by paraphrasing the client statement and question. "If I am understanding correctly, you see the benefits of Cloud Pak for Data but don't need all the features and want to start with data governance only. If I were in your shoes, I would probably be wondering if Cloud Pak for Data has that capability to start small and grow when needed Did I get that right?" PAUSE – let the client respond. DO not interrupt. Let the client talk!

see the benefits of Cloud Pak for Data but don't need all the features and want to start with data governance only. If I were in your shoes, I would probably be wondering if Cloud Pak for Data has that capability to start small and grow when needed Did I get that right?" PAUSE – let the client respond. DO not interrupt. Let the client talk!

What open ended

Can you please share your data governance requirements with us? Can you share your trusted data roadmap with

What open ended questions can you ask to understand the objection?

Can you please share your data governance requirements with us? Can you share your trusted data roadmap with us? Can you share the tools you currently use for your data governance projects? Can you share with us how the business groups participate in the data governance discussions? Can you please explain what you mean by starting small?

What open ended questions can you ask to understand the objection?

What closed ended questions can you ask to Test your understanding?

Is it an Emotional or

Rational objection?

How do you know?

IF RATIONAL: How will you Restate and Respond? REFRAME: You don't need the full data platform. You can start with a small use case and expand using an agile iterative method. To ease deployment, we can host this on cloud: use as-a-service solution running on cloud, that are both functional and delivers value in minutes. A second option could be our managed service offering by IBM Expert

Objection #1 (cont'd): I don't need all the features of the Cloud Pak for Data base product for my data governance project. Can I start small?

Labs that delivers a fully managed platform on top of AWS, so you can focus on your data projects while IBM manages the solution. And a third option, could be a managed platform by your team, running either on cloud, or on-premise.

PROVE: Regarding use cases we find that customers usually start with one of these: 1) Governance and Privacy like ING used our Data Fabric solution to apply the required rules and policies to meet GDPR regulations, 2) Multi-cloud integration like Rabobank that integrated mainframe data with cloud test data including, or 3) Customer 360 like Sonoma County used our solution to build a 360-citizen view for their social services program with great results supporting the community during the 2017 wildfires that ravaged the region.

What closed ended questions can

Validate your

'handling' will

What closed ended questions can

Validate your

Chandling' will

What use cases are you considering for your Data Governance project?

Have you reviewed your deployment options for your project?

Are you considering a cloud-based solution or on-premise? Any preference on cloud selection for the project?

Do you have any industry/regulation/legal constraint that shapes your deployment decision?

What closed ended questions can

Validate your

'handling' will

resolve the objection and allow you to move forward?

Validate

Validate

Validate

Validate

- What use cases are you considering for your Data Governance project?

- Have you reviewed your deployment options for your project?

- Are you considering a cloud-based solution or on-premise? Any preference on cloud selection for the project?

- Do you have any industry/regulation/legal constraint that shapes your deployment decision?

- What is your budget for your Data Governance initiative?

Validate

What might you hear to The client has made a cause and effect statement; to paraphrase, why should I change to WKC?. The key phrases know the objection is to listen for in this objection are "Why to a new product", "I'm happy with Information Governance Catalog". The Listen present? question "how can we help comparing these two products?" may actually be TWO questions in the customer's mind: Can I stay on Information Governance Catalog and – if so – how and what are the implications?

How will you let the client Acknowledge the objection by paraphrasing the client statement and question. "If I am understanding correctly, it know you hear them? Acknowled ge

Objection #2: I am a happy Information Governance Catalog user. Why would I need to change to Watson Knowledge Catalog?

sounds like you really like Information Governance Catalog and question why would you change to Watson Knowledge Catalog. If I were in your shoes, I would probably be wondering what the differences are / features they have in common are – as opposed to simply adding additional complexity to my IT environment by introducing a new product. Did I get that right?" PAUSE – let the client respond. DO not interrupt. Let the client talk!

What open ended Can you please share with us how Information Governance Catalog is used today and how the adoption rate of questions can you ask to Information Governance Catalog is within the enterprise? Can you please share what you like about Information understand the Governance Catalog. Please share with us what additional features you would like in Information Governance Catalog? Can you share your application modernization roadmap with us? Can you share the data protection rules objection?

you have in place today and are these sufficient or do you need expansion of these rules?

We don't know yet. It is I'm totally happy with Information Governance Catalog and DON'T want to change. Or maybe he/she did their homework and know how they compare If the client can tell us their requirements, we can determine

what they need. But yes you can keep using Information Governance Catalog but Watson Knowledge Catalog is the

What closed ended Does Information Governance Catalog fit in your overall data governance strategy? And if so how does Information questions can you ask to Governance Catalog work with other data governance tools you currently use? **Explore** Do you have a data governance strategy? What tools are you currently using for your data governance initiatives?

evolution of Information Governance Catalog

Test your understanding?

Is it an Emotional or

do you know?

Rational objection? How

Objection #2 (cont'd): I am a happy Information Governance Catalog user. Why would I need to change to Watson Knowledge Catalog? REFRAME: Information Governance Catalog is a great data governance tool that serves our customer well...and

IF EMOTIONAL How will you Reframe and Prove?

IF RATIONAL:

How will you Restate and

Respond?

Handle

Validate

there are no plans to discontinue support for this product. You can continue using Information Governance Catalog, if needed. However, we're finding new workloads and use cases for today's data estate, such as automated policy enforcement, that we are adding to WKC. And while IGC is still supported, we aren't adding significant new function to keep up with market trends. Watson Knowledge Catalog is the evolution and enhancement of Information Governance Catalog designed to support multi cloud environments and enable self-service access to governed data as part of a modern data fabric architecture. With Watson Knowledge Catalog, we are taking key function points for managing business and technical metadata in Information Governance Catalog, managing data quality with Information Analyzer, and policy management and enforcement for data protection from key Optim products to create a foundation to enable automated enforcement of governance policies for data quality and data protection in a single solution designed to support the multi cloud realities of today. All new features will come via Watson Knowledge Catalog, such as: Multi Catalog...Watson Knowledge Catalog can have an infinite number of catalogs...where data protection rules can be applied so you can have a control layer at the catalog level (Information Governance Catalog had one catalog that all users could see); Workflow Management (a core service of Cloud Pak for Data) where all Watson Knowledge Catalog components are built natively into Cloud Pak for Data Workflow (the Business Process Management in Information Governance Catalog required extensive coding); Watson Knowledge Catalog is a complete solution with relationships across governance artifacts connecting Categories to Policies to Governance and Data Protection Rules to Classifications to Business Terms to Data Classes and to Reference Data. PROVE: A customer that upgraded from Information Governance Catalog to Watson Knowledge Catalog and that is now exploiting this new capabilities HCSC (blinded reference, do not use externally), they evaluated and decided to move to Watson Knowledge Catalog to take advantage of the new capabilities of the platform, evolving from Information Governance Catalog to Watson Knowledge Catalog with a broader data marketplace vision. IGC didn't have a good business consumer experience (e.g. self-service for business analysts and data scientists to create their own data sets that include looking at data quality/lineage. They reviewed the capabilities in Watson Knowledge Catalog 4.5 and found that this offered benefits specially in modern data access to different roles like data citizens, data scientists, data analysts and gave them the independence to build and share new data assets in a secure and protected way. How do you see Information Governance Catalog can help with the ever changing business challenges and compliance regulations? Do you look at application modernization today?

What closed ended questions can Validate your 'handling' will

What might you hear The client has made a cause and effect statement; to paraphrase, Why should I need a Data Governance tool if I just to know the objection started my data governance journey?. The key phrases to listen for in this objection are "why do I need a Data is present? Listen Governance tool". The question "But where do you start the Data Governance journey?" may actually be TWO

questions in the customer's mind: Why do I need the Data Governance tool? and – if so – how will it help my Data Governance roadmap? How will you let the Acknowledge the objection by paraphrasing the client statement and question. "If I am understanding correctly, it client know you hear sounds like you don't see a need for Data Governance tool yet because you just started your Data Governance

Objection #3: We are just starting our data governance journey. A data governance tool is not something we are considering at this point.

journey, right?. If I were in your shoes, I would probably be wondering how an IBM DG solution can help me with my them? Data Governance journey – as opposed to simply not doing any Data Governance or this is overkill. Did I get that Acknowledge right?" PAUSE – let the client respond. DO not interrupt. Let the client talk!

What open ended Can you share with us why you think that there is no need YET for a Data Governance solution? Can you please share questions can you with us what your current Data Governance roadmap is/strategy is? Can you share how you address current data ask to understand the governance challenges? Can you please explain your data landscape (high level) within the company and the data objection? governance knowledge within you company? Can you please explain how your company is doing against your competition? Can you please explain your understanding of data governance? is it for cataloging? for compliance/data protection? for data quality?

What closed ended Do you know how IBM's Data Governance solution can help you with you Data Governance journey? Are there other **Explore** questions can you ways that you explore to govern data assets? ask to Test your understanding? Is it an Emotional or Rational objection? How do you know? can help with the Data Governance journey

The client does not see a need for a Data Governance solution yet – Need to create the need – because data is everywhere and growing daily. Companies are at a competitive disadvantage without trusted data and analytics. IBM

IF RATIONAL: How will you Restate and Respond?	REFRAME: A data governance program is definitely a journeya journey that encompasses people, process and technology. With a well-planned data governance program, organizations can work on all 3 facets at the same time. We have experience in helping companies like yours with all 3 facets of the journey. But tools can help accelerating this journey, as it offers a runtime to deploy and automate all your governance processes. This yields a reduction in time to market and savings in the deployment of your project. Some examples include: 1) automating organizational policies

Objection #3 (cont'd): We are just starting our data governance journey. A data governance tool is not something we are considering at this point.

Handle

IF EMOTIONAL
How will you Reframe and Prove?

Handle

What closed ended questions can Validate your 'handling' will resolve the objection and allow you to move forward?

Within in how many months do you expect to have a need for a Data Governance solution and why do you think so? Do you have analytics projects you are working on today? Do you have a business challenge where we can help?

Validate

Validate

What might you hear to know the objection is present?

Listen

The client has made a cause and effect statement; to paraphrase, How can I justify and IBM solution if I already have INFA Power Center?. The key phrases to listen for in this objection are "tough to consider", "INFA Power Center". The question "Why should I replace INFA" may actually be several questions in the customer's mind: How is IBM's solution better? and – if so – in what areas and do I need to take those in consideration? What are the migration costs and re-training costs?

What are the other Data Governance solutions to help with cataloging and privacy?

Acknowledge the objection by paraphrasing the client statement and question. "If I am understanding correctly, It

would be hard to justify IBM over INFA which you already have installed. If I were in your shoes, I would probably be

asking myself what the differences are - but how does the license costs compare/what do I get more? What are the

re-training costs and migration costs Did I get that right?" PAUSE – let the client respond. DO not interrupt. Let the

Can you share with us how your data governance landscape currently looks like? Can you share with us how you

currently use the INFA power center? Can you share what you see as the benefits of your environment today and also

the short comings? Can you please tell us how you handle multiple data sets? Can you share your Data Governance

Are you happy with INFA Power Center? Do you have a Data Governance committee and how often do they meet? Is

Replacing the incumbent is hard unless we can find areas where they are weak or if the client is not happy with some

Objection #4: It will be tough for me to consider an IBM Governance solution since I have Informatica Power Center

there a Data Governance executive business sponsor?

Are they open for a POC? Or do they want an end to end solution?

of the features/support/no good integration/etc

How will you let the

What open ended

questions can you

What closed ended

Is it an Emotional or

Rational objection?

How do you know?

questions can you

ask to Test your

understanding?

objection?

ask to understand the

them?

client know you hear

Acknowledge

Explore

client talk!

roadmap with us?

IF RATIONAL: REFRAME: ETL and Data Governance are related elements of a data fabric architecture, and our approach doesn't necessitate How will you Restate and Respond? single sourcing each component from one vendor. On the contrary we leverage your existing IT investments and integrate with them, extending their value. Data governance leverages metadata from data assets in object storage or database tables, ETL, BI and other tools to manage your data estate with the same rigor you would with any product. IBM Governance and Privacy includes capabilities that allow you to document your business glossary and policies to enable automated application and enforcement on your data so users can quickly find what they need, and your compliance office can be more confident that those policies are consistently enforced. The multi catalog capabilities offered by Watson Knowledge Catalog allow the platform to be used as a data mesh and federate part of

Most of our customers have mixed environments where they use technologies from different vendors, and in your case

a different ETL is a common scenario, for example a large North American Insurance company extended their Informatica investments with the Watson Knowledge Catalog platform and used our IBM Netezza platform for their

Objection #4 (cont'd): It will be tough for me to consider an IBM Governance solution since I have Informatica Power Center

the data governance problem

PROVE:

IF EMOTIONAL

How will you Reframe

and Prove?

Handle

data warehousing needs. What closed ended Do you have analytics use case you are working on right now/ questions can Do you have privacy and regulatory business challenges that you need to address? Validate your 'handling' will Validate resolve the

objection and allow you to move forward?

What might you hear to know the objection is present?

The client has made a cause and effect statement; to paraphrase, Why would I consider Watson Knowledge Catalog?. The key phrases to listen for in this objection are "Collibra", "why consider IBM". The question "Why is Watson Knowledge Catalog better than Collibra?" There maybe several questions in the customer's mind: I would like to know the differences? and – if so – how is it better than Collibra? What are the migration costs? What are the retraining costs?

Acknowledge the objection by paraphrasing the client statement and question. "If I am understanding correctly, you

Have you done a POC between Collibra and IBM? What other Data Governance solutions do you currently have?

Are you happy with the integration capabilities of Colibra? Can you explain? Are you looking for an end to end data

requirements, we can determine what they need. But Watson Knowledge Catalog has an advantage over Collibra if it

We don't know yet. Maybe he/she did their homework and know what they need. If the client can tell us their

want to know why Watson Knowledge Catalog over Collibra, right. If I were in your shoes, I would probably be

Objection #5: I have (or an considering) Collibra. Why would I consider Watson Knowledge Catalog?

fabric solution?

Explore

How will you let the

What closed ended

questions can you

Is it an Emotional or

Rational objection?

How do you know?

ask to Test your

understanding?

client know you hear

Acknowledge Acknow

What open ended questions can you ask to understand the objection?

Can you please share with us what your considerations were for Collibra? Can you share with us what your Data Governance landscape is?
Can you share your DG roadmap with us?

Are you open to do a side by side comparison?

comes to an end to end data fabric solution approach

IF RATIONAL:	REFRAME:
How will you Restate	While Collibra provides a good solution for the business users on data governance teams, Collibra fall short as a
and Respond?	comprehensive data fabric solution. Watson Knowledge Catalog brings together AI, Business Intelligence, Data
	Integration and Data Quality in the exact same framework and platform all from a governance perspective. Watson
	Knowledge Catalog spans the Know, Trust, Protect and Use spectrum with its governance framework, data quality,
	data protection (build it once, use it everywhere), and consumption layer. In addition to Watson Knowledge Catalog's

on prem roadmap, and others) and selected IBM Watson Knowledge Catalog.

For example, we had an interesting case with a major car manufacturer (GM Blinded reference) who reviewed Collibra

as well for their governance capabilities and realized that their strategy had several limitations (data quality challenges,

multi-catalog capabilities, it is a more complete solution than Collibra.

Objection #5 (cont'd): I have (or an considering) Collibra. Why would I consider Watson Knowledge Catalog?

And Collibra had a higher price tag.

PROVE:

Handle

IF EMOTIONAL

How will you Reframe

and Prove?

What closed ended questions can Validate your 'handling' will resolve the objection and allow you to move forward?

Note: We cannot use the client's name externally.

Are you happy with the features and capabilities of Collibra? Are you looking for an end to end data fabric solution? Are you open to look at our Cloud Pak for Data solution with integration points to Collibra If you want to keep Collibra?

Validate

Validate

What might you hear The client has made a cause and effect statement; to paraphrase, Why would I consider Watson Knowledge to know the objection Catalog?. The key phrases to listen for in this objection are "Azure Purview", "why consider IBM". The question "Why is Watson Knowledge Catalog better than Purview?" may actually be TWO questions in the customer's mind: I would is present? Listen like to know the differences? and – if so – how is it better than Purview and what are the consequences to switch?

Objection #6: I'm already using Azure Purview, why should I review IBM Watson Knowledge Catalog?

How will you let the

client know you hear

wondering what the differences are and how it can benefit my business challenges – and how does the license costs them? Acknowledge compare/what do I get more in comparison to Purview. Did I get that right?" PAUSE – let the client respond. DO not interrupt. Let the client talk! Can you please share with us what your considerations were for Purview? Can you share with us what your Data

What open ended questions can you Governance landscape is? Can you please share which types of data sources you are working with? ask to understand the objection? how these are managed. What closed ended questions can you

Explore fabric solution? How does Purview handles data lineage? Are you open to do a side by side comparison? How do you handle rules/policies today? Are things like multiple catalogs, data lineage, important to your strategy?

Acknowledge the objection by paraphrasing the client statement and question. "If I am understanding correctly, you

want to know why Watson Knowledge Catalog over Purview, right. If I were in your shoes, I would probably be

Can you share your Data Governance roadmap with us? Can you share with us what your cloud strategy is? Can you share with us whether you have data other cloud environments and on premise? If yes, Can you please share Have you done a POC between Purview and IBM? What other Data Governance solutions do you currently have? Are you happy with the integration capabilities of Purview? Can you explain? Are you looking for an end to end data ask to Test your understanding?

Is it an Emotional or We don't know yet. Maybe he/she did their homework and know what they need. If the client can tell us their

Rational objection? requirements, we can determine what they need. But Watson Knowledge Catalog has an advantage over Purview if it How do you know? comes to an end to end data fabric solution approach (in NON Azure environments)

REFRAME:
How will you Restate
and Respond?

REFRAME:
Purview are a class of embedded catalogs - you find these in lots of tools (BI, Clouds, Hive). Its a good source of technical metadata for the Azure estate but lacks capabilities of standalone catalogs and governance solutions. If Purview is a made choice, we do have several offerings that can increase the value of your data governance strategy like Datastage for Data integration and DataGate to better leverage your mainframe data. But I would love to speak on the added benefits of Watson Knowledge Catalog added capabilities like: Multiple catalogs, enhanced data lineage with our partnership with Manta, also all your data rules and policies are enforced in our platform to provide a true data fabric solution that can protect and secure your data assets

An example of a customer that was reviewing Azure Purview and decided to select Watson Knowledge Catalog was

capabilities, like rules/policies enforcement, multi catalogs, data lineage and had to manage data outside of **Azure** that are simply not available with Purview. They engaged IBM for help and evaluated and selected Watson

Lifeworks. They had an early deployment that was great for business users, but they found that they needed

Are you open to do a Cloud Pak for Data Watson Knowledge Catalog Proof Of Concept with IBM?

Objection #6 (cont'd): I'm already using Azure Purview, why should I review IBM Watson Knowledge Catalog?

Knowledge Catalog as their governance catalog

Are you looking for an end to end data fabric solution?

PROVE:

Handle

Validate

IF EMOTIONAL

How will you Reframe

and Prove?

What closed ended

objection and allow

questions can

Validate your 'handling' will resolve the

you to move forward?