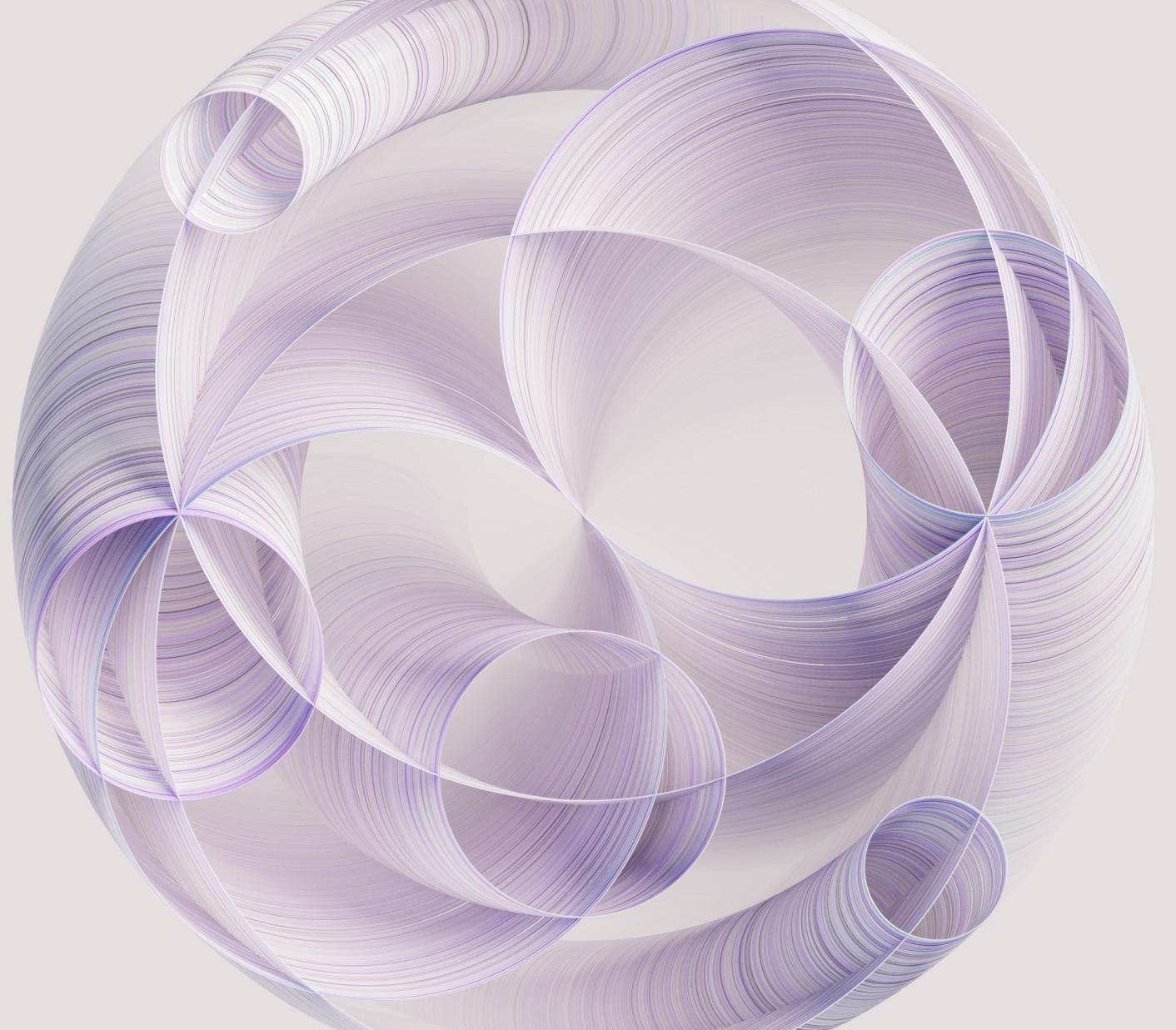


# watsonx.ai

Train, validate, tune  
and deploy AI models



# Contents

- **Introduction**
  - Generative AI and traditional AI
  - Foundation models and generative AI
  - Common generative AI tasks
  - Risks and requirements for a generative AI platform
- **Watsonx and watsonx.ai**
  - IBM **watsonx** and its components
  - IBM **watsonx.ai**
    - Train, validate, tune, and deploy AI models
  - IBM **watsonx.ai** components
    - Foundation models library
    - Prompt lab
    - Tuning studio \*
- **Watsonx.ai value propositions**
- **Getting started with watsonx.ai**

AI adoption more than doubled since 2017



Source: McKinsey – [The State of AI in 2022 – and a half decade in review](#)

Foundation Models  
and Generative AI  
are bringing an  
inflection point  
in AI...

...but how enterprises  
adopt and execute will  
define whether they  
unlock, create value,  
unleash innovation  
at scale and with speed

# Enterprise leaders are faced with unprecedented challenges to scale AI

1 in 5

Leaders cite difficulties integrating data across any cloud

25%

of organizations lack the tools or platforms to develop models

34%

of businesses lack the necessary AI skills, expertise or knowledge to keep up with AI innovation

74%

of leaders haven't taken the necessary steps to reduce bias in the organization's AI

Source: 2022 AI Adoption Index <https://www.ibm.com/downloads/cas/GVAGA3JP>

# Impact of generative AI

The speed, scope, and scale of generative AI impact is unprecedented

## Massive early adoption

**80%**  
of enterprises are working with or planning to leverage foundation models and adopt generative AI

## Broad-reaching and deep impact

Generative AI could raise global GDP by **7%** within 10 years

## Critical focus of AI activity and investment

Generative AI expected to represent **30%** of overall market by 2025

Sources: Statista; Reuters; Goldman Sachs; IBM Institute for Business Value; Gartner. Scale Zeitgeist: AI Readiness Report, a survey of more than 1,600 executives and ML practitioners

# Generative AI and traditional AI

Both traditional AI and generative AI are useful for enterprises.

Neither replaces the other, generative AI [opens new possibilities](#)

## Generative AI

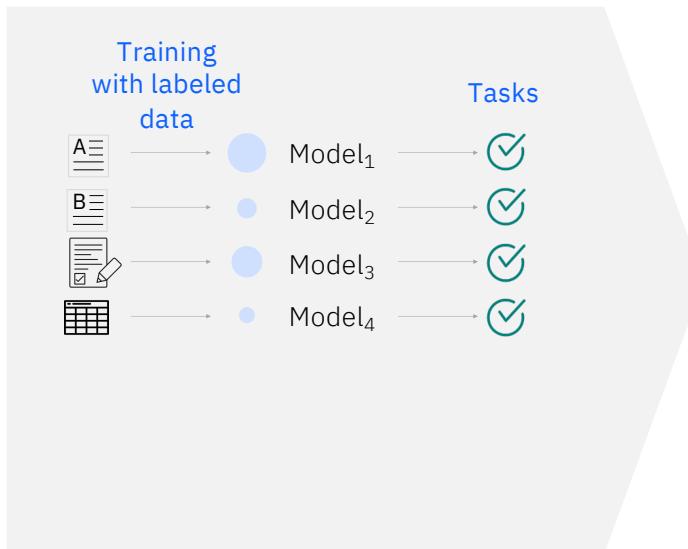
- Foundation models trained with unlabeled data
- Unsupervised
- Trained on very big data sets
- No specific task
- Transferable
- Works well for general tasks and can improve for specific tasks with less training
- Need to monitor bias and drift

## Traditional AI

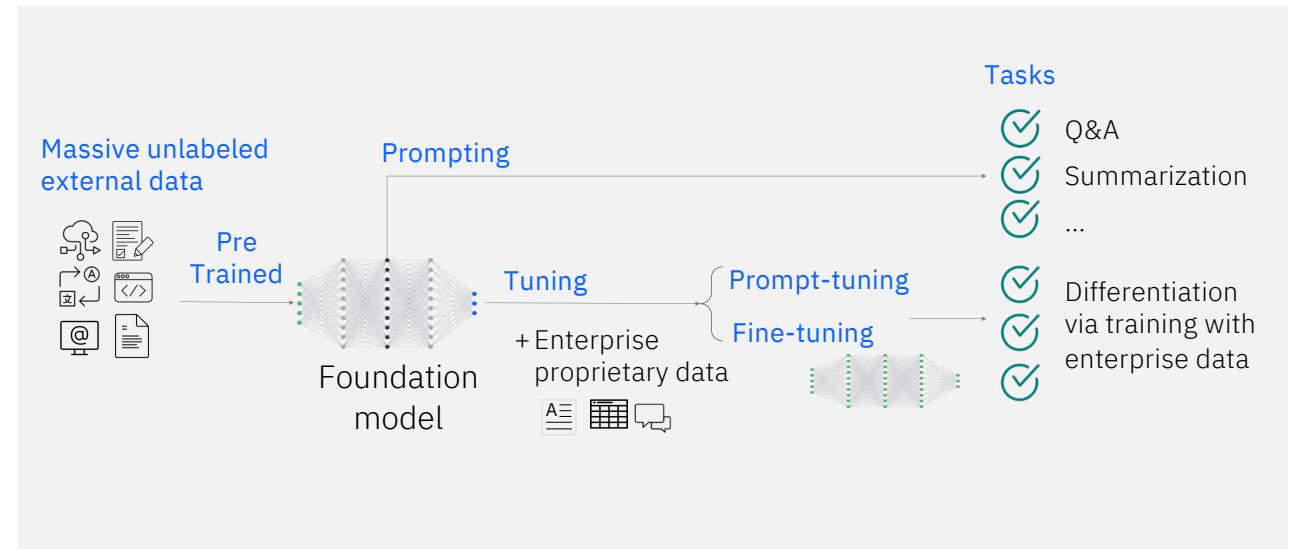
- Traditional Machine learning (ML/AI) model trained with “labeled” data
- Training is supervised
- Trained on proper, large data sets
- Trained for a specific task
- Does not transfer well to other tasks
- A tuned model can be very efficient for the specific task it was designed for
- Need to monitor bias and drift

# Foundational models enable a new paradigm of data-efficient AI development – generative AI

## Traditional AI models



## Foundation Models



- Individual siloed models
- Require task specific training
- Lots of human supervised training

- Rapid adaptation to multiple tasks with small amounts of task-specific data
- Pre-trained unsupervised learning

# The AI Ladder

## IBM's prescriptive approach to the journey to AI

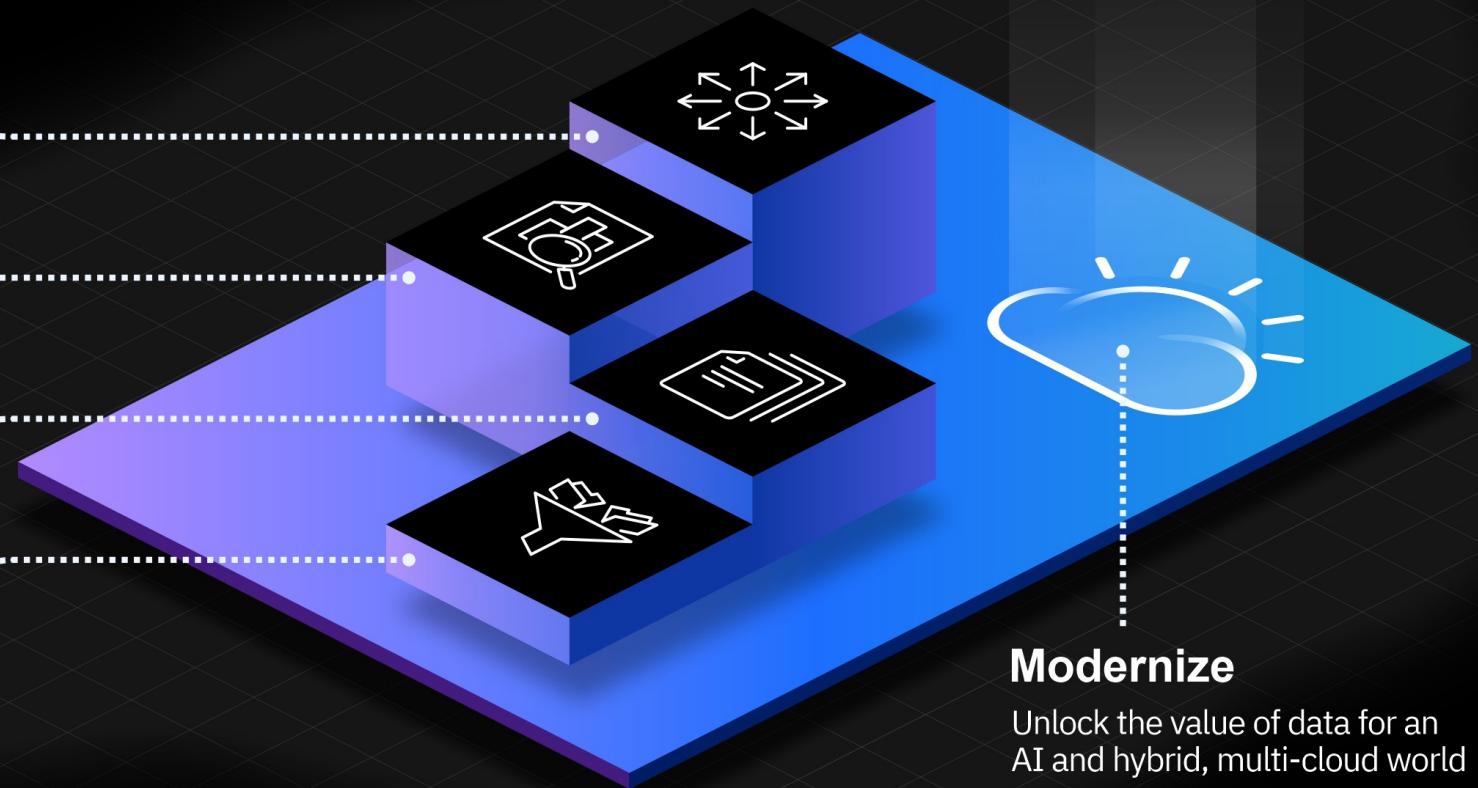
**Infuse**  
Operationalize AI  
throughout the enterprise

**Analyze**  
Build and scale AI with  
trust and transparency

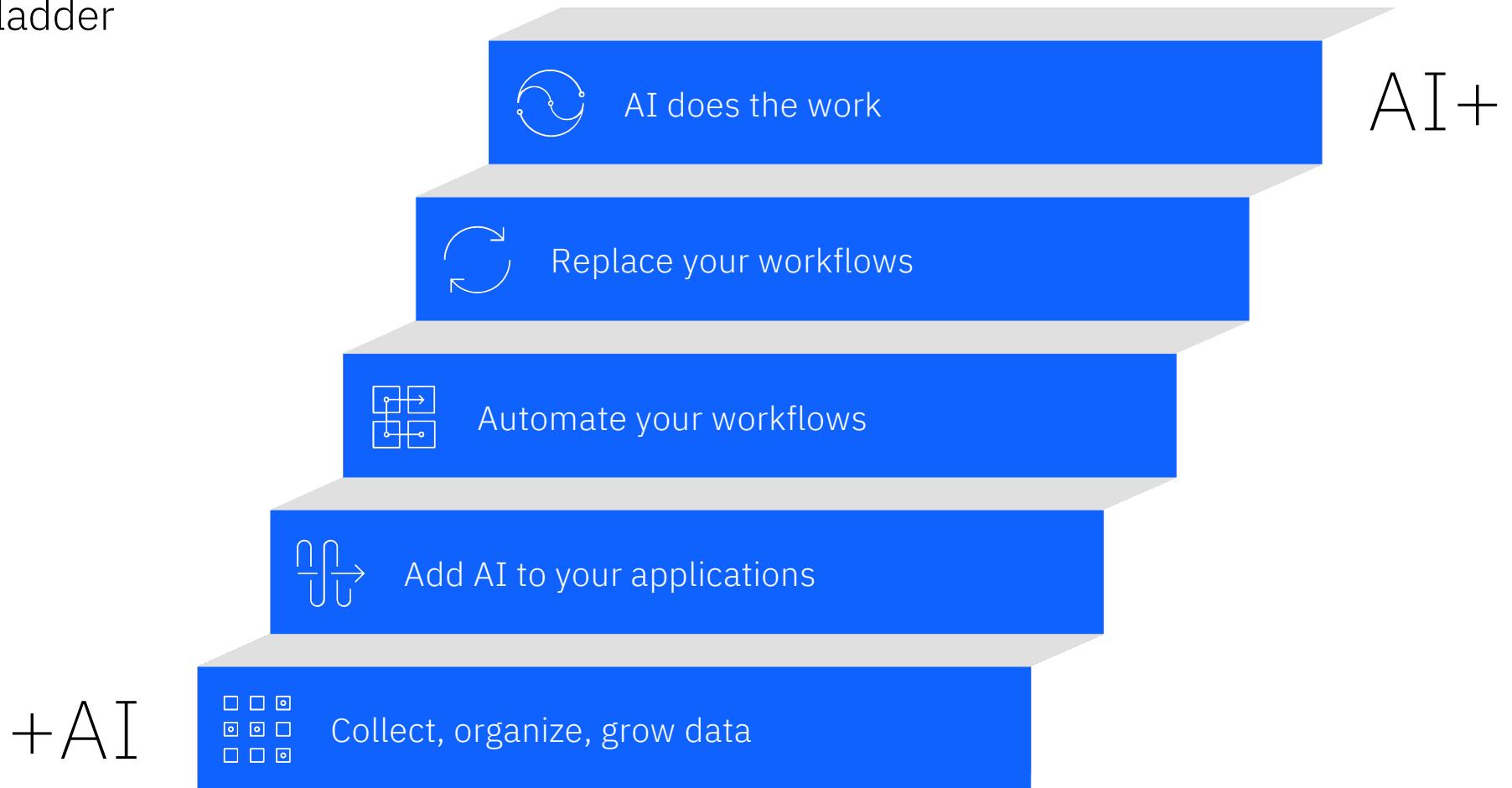
**Organize**  
Create a business-ready  
analytics foundation

**Collect**  
Make all data simple  
and accessible

**Modernize**  
Unlock the value of data for an  
AI and hybrid, multi-cloud world



## The modern-day AI ladder



Introducing...

**watsonx**

# watsonx

and its 3 components

The platform  
for AI and data

Scale and accelerate  
the impact of AI with  
trusted data.

## watsonx.ai

Train, validate, tune and  
deploy AI models

A next generation enterprise  
studio for AI builders to train,  
validate, tune, and deploy both  
traditional machine learning and  
new generative AI capabilities  
powered by foundation models.  
It enables you to build AI  
applications in a fraction of the  
time with a fraction of the data.

## watsonx.data

Scale AI workloads, for  
all your data, anywhere

Fit-for-purpose data store, built on  
an open lakehouse architecture,  
supported by querying, governance  
and open data formats to access  
and share data.

## watsonx.governance

Enable responsible,  
transparent and explainable  
AI workflows

End-to-end toolkit encompassing  
both data and AI governance to  
enable responsible, transparent,  
and explainable AI workflows.

# Unleash the intelligence in your business with IBM Software

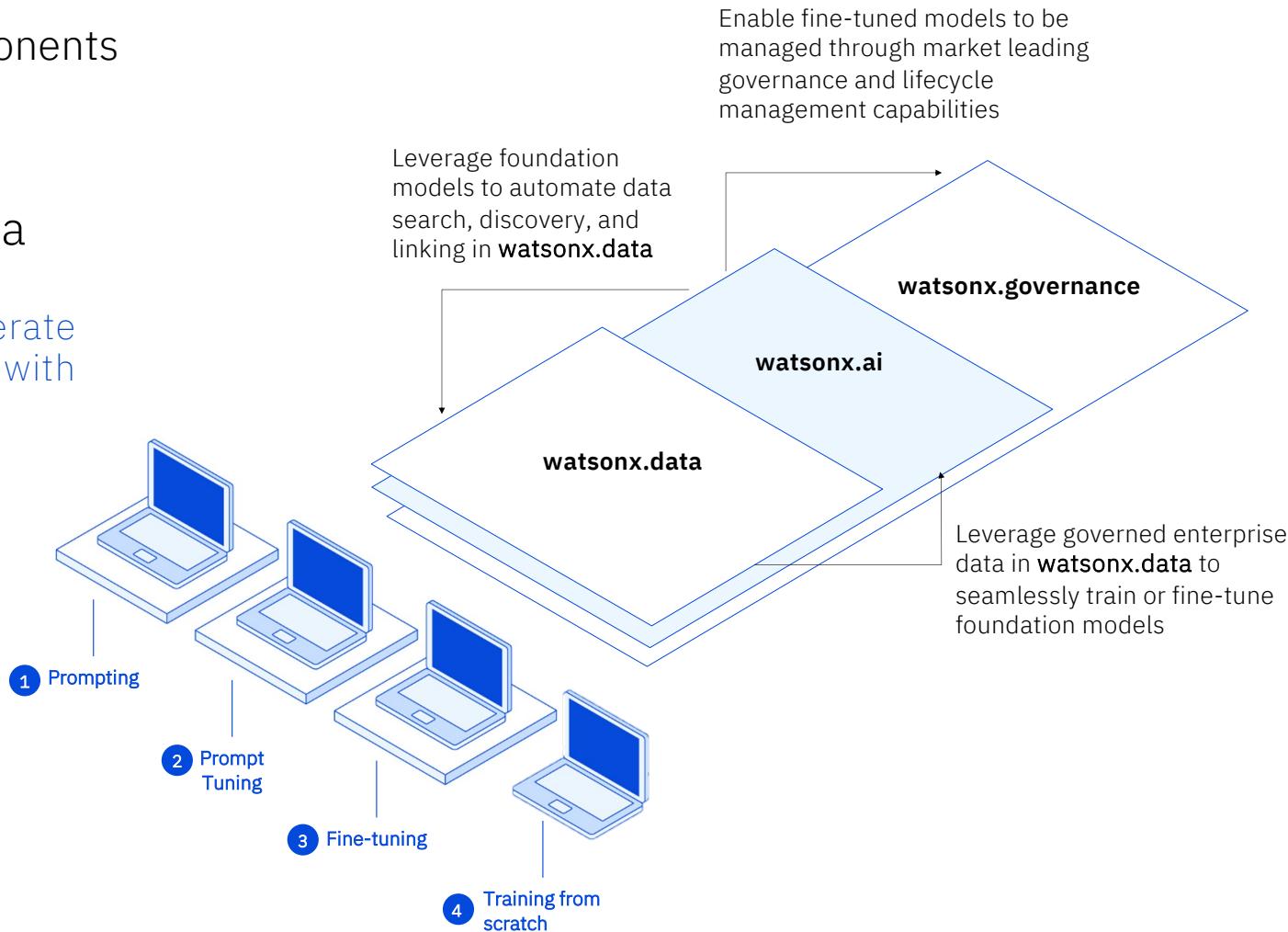
<b>AI products</b>	<b>Digital Labor</b> Watson Orchestrate Watson Assistant Watson Code Assistant Watson Discovery Planning Analytics	<b>IT Automation</b> Turbonomic Instana AIOps Insights Hybrid Cloud Mesh SevOne	<b>Security</b> QRadar Randori Recon Guardium MaaS360   Verify Trusteer	<b>Sustainability</b> Envizi EIS Maximo Sterling	<b>Application Modernization</b> API Connect App Connect Event Automation	<b>Software and SaaS partners</b>
<b>AI and data platform</b>	<b>watsonx</b> watsonx.ai watsonx.data watsonx.governance					
<b>Hybrid cloud platform</b>	<b>Red Hat</b> OpenShift Enterprise Linux Ansible Automation Platform					

# watsonx

and its 3 components

The platform  
for AI and data

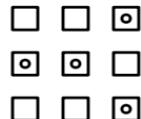
Scale and accelerate  
the impact of AI with  
trusted data.



# watsonx.ai – generative AI with traditional AI features

Train, validate, tune, and deploy AI models with confidence

## Generative AI capabilities



Foundation  
model library



Prompt lab

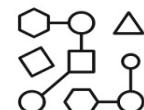


Tuning studio\*

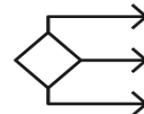


Team collaboration and data preparation

Plus, a proven studio  
for machine learning



ModelOps



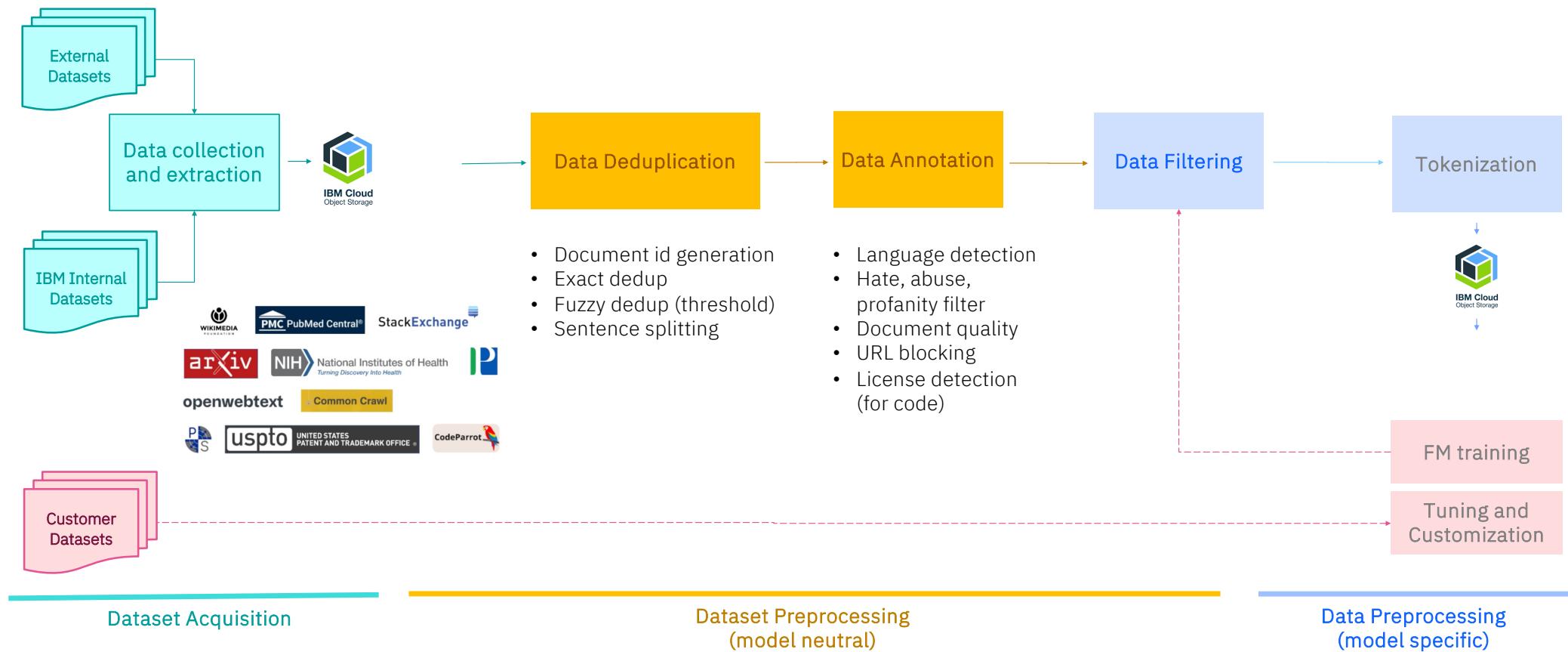
Automated  
development



Decision  
optimization

# watsonx.data: curated IBM Data Pile

Enterprise-ready data acquisition, curation, provenance, and governance



# Foundation model libraries

IBM watsonx.ai provides open foundation models as well as IBM's securely trained models including encoder, decoder, & encoder-decoder foundation models.

## Encoder

Powers search engines and customer-service chatbots, including

[IBM Watson Assistant](#).

Encoder-only models are widely used for non-generative tasks like classifying customer feedback and extracting information from long documents.

Encoders are not trained to predict, but rather to find & extract useful information from models trained with relatively smaller sets of data.

Google's Bidirectional Encoder Representation from Transformer (BERT) is an example

## Decoder

Trained to predict the next word without an encoded representation.

Decoder-only models are used with chat platforms like ChatGPT to generate new responses, answers, or text based on simple input from customers.

Decoders are trained for predictive, generative tasks based on their massive pre-trained data sets.

The Generative Pre-Trained Transformer (GPT) is an example

## Encoder-decoder

Combines features of both encoder and decoder models.

They can do many of the generative tasks that decoder-only models can, but their compact size makes them faster and cheaper to tune and serve.

Google's Text-to-Text Transfer Transformer (T5) is an example.

# watsonx.ai Foundation Model Library

Model variety to cover enterprise use cases and compliance requirements

**IBM Foundation Models**

Slate (encoder-only) NLP models

**Slate**  
*multilingual  
distilled  
153 million*

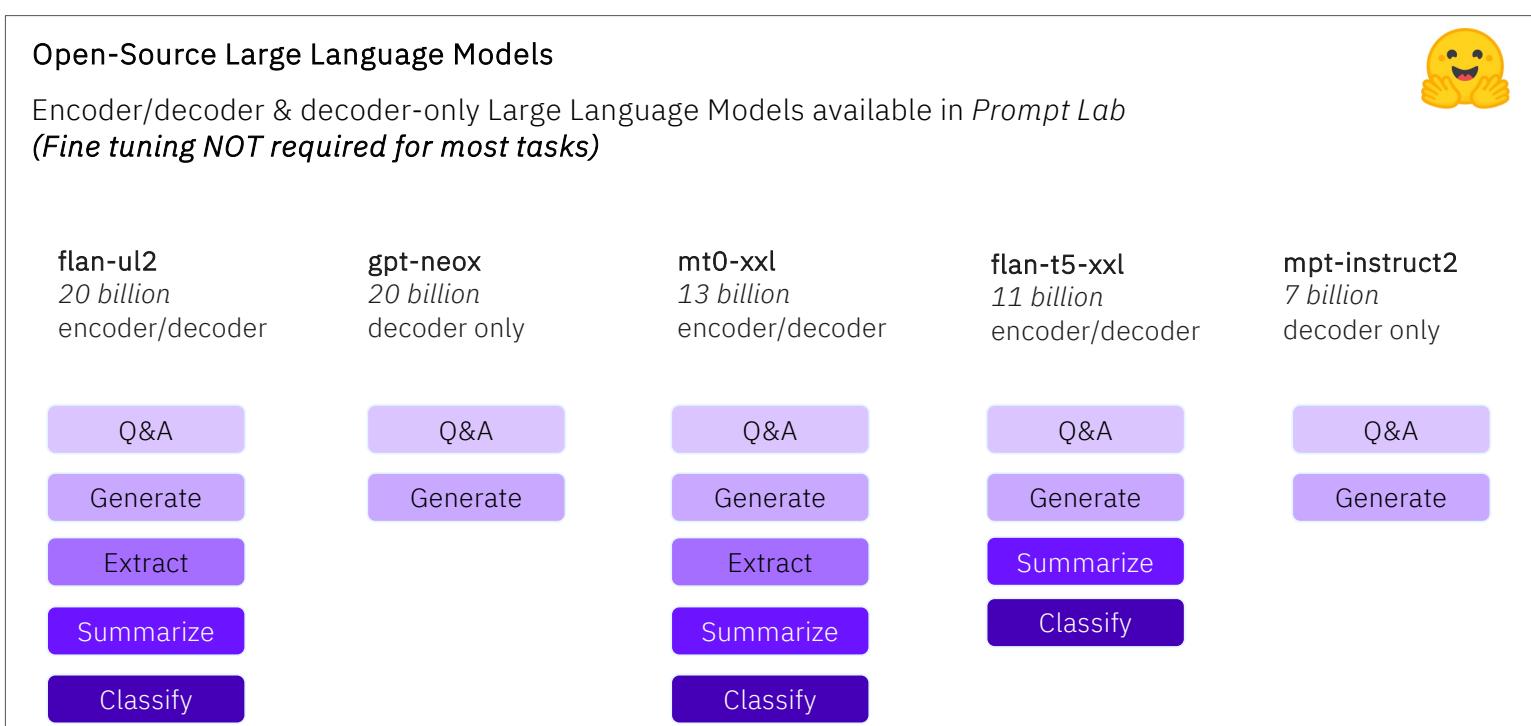
Fine Tuning Required to support:

Extract

Classify

**Open-Source Large Language Models**

Encoder/decoder & decoder-only Large Language Models available in *Prompt Lab*  
*(Fine tuning NOT required for most tasks)*



Model	Size	Tasks
flan-ul2	20 billion	Q&A, Generate, Extract, Summarize, Classify
gpt-neox	20 billion	Q&A, Generate, Extract, Summarize, Classify
mt0-xxl	13 billion	Q&A, Generate, Extract, Summarize, Classify
flan-t5-xxl	11 billion	Q&A, Generate, Summarize, Classify
mpt-instruct2	7 billion	Q&A, Generate, Summarize, Classify

Note: Slate models are fine-tuned via notebooks + API

Open-source models are sourced from Hugging Face

Q&A	Model responds to a question in natural language	Extract	Model extracts entities, facts, and info. from text	Classify	Model classifies text (e.g. sentiment, group, etc.)
Generate	Model generates content in natural language	Summarize	Model creates summaries of natural language		

# watsonx.ai and its own foundation models

Model architectures	Architecture name	Use case
Encoder-only	Slate (use through a Watson Studio notebook)	Best cost performance trade-off for <b>non-generative use cases</b> but require task-specific labeled data for fine tuning.
Decoder-only	<a href="#">Granite</a> <a href="#">Post July 2023</a>	Designed explicitly for <b>generative AI</b> use cases; represents the architectures used in GPT-3 and other popular LLMs.
Encoder-decoder	<a href="#">Sandstone</a> <a href="#">Post July 2023</a>	Support <b>both generative and non-generative</b> use cases. Best cost performance trade-off for generative use cases when input is large but generated output is small.

The initial focus is on two categories for each model: language and code. A model's name will identify its characteristics

Model naming convention: <category>/<architecture><opt sub arc>. <size>. <opt info> where the 2 initial categories are fm.code and fm.language or fm.code/<architecture> where fm is the name of the foundation model

Examples:

- fm.language/sandstone.3b is the Encoder-decoder model on language-related tasks with 3b parameters.
- fm.code/granite.350m.ansible is the Decoder model on code-related tasks with 350m parameter for ansible

# watsonx.ai Foundation Model Library

Model variety to cover enterprise use cases and compliance requirements

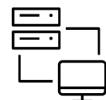
## IBM models

IBM's suite of foundation models is designed to ensure model trust and efficiency in business applications. Our suite of models features:



### Transparent Pre-Training on IBM's trusted Data Lake

- One of the largest repositories of enterprise-relevant training data
- Verified legal and safety reviews by IBM
- Full, auditable data lineage available for any IBM Model



### Compute-Optimal Model Training and Architectures

- Granite  
Decoder only transformers
- Sandstone  
Encoder-decoder transformers
- Obsidian (in progress)  
Sparse universal transformers



### Efficient Domain and Task Specialization

- Models Coming Soon:
- Finance
  - Cybersecurity
  - Legal, etc.

## Opensource models

Experiment with opensource models



IBM and Hugging Face partnership demonstrates our shared *commitment to delivering to clients an open ecosystem approach* that allows them to define the best models for their business needs.

## Bring-your-own-model

Optional add-on for more flexibility  
Partner with IBM Research to pre-train your own foundation models.

# watsonx.ai: Prompt Lab

Experiment with foundation models and build prompts

Interactive prompt builder

Includes prompt examples for various use cases and tasks

Experiment with different prompts, save and reuse older prompts, use different models and vary different parameters

Experiment with zero-shot, one-shot, or few-shot prompting to get the best results

Experiment with prompt engineering

Choice of foundation models to use based on task requirements

Prevent the model from generating repeating phrases

Number of min and max new tokens in the response

Stop sequences – specifies sequences whose appearances should stop the model

The screenshot shows the IBM WatsonX Prompt Lab interface. The top navigation bar includes 'IBM watsonx', a search bar, 'Upgrade', 'IBM account', 'Dallas', and a user profile icon. The main area is titled 'Prompt Lab' and shows a 'New (unsaved)' workspace. On the left, a sidebar titled 'Sample prompts' lists various AI models categorized by task: Summarization, Classification, Generation, Extraction, and Question answering. Under 'Summarization', 'Earnings call summary' and 'Meeting transcript summary' are listed. Under 'Classification', 'Scenario classification' and 'Sentiment classification' are listed. Under 'Generation', 'Marketing email generation' and 'Thank you note generation' are listed. Under 'Extraction', 'Named entity extraction' and 'Fact extraction' are listed. Under 'Question answering', 'Questions about an article' is listed. The main right panel is titled 'Set up' and contains sections for 'Instruction (optional)' and 'Examples (optional)'. The 'Instruction' section has a text input field with placeholder text: 'Write a short summary for the meeting transcripts.' The 'Examples' section contains two rows of data:

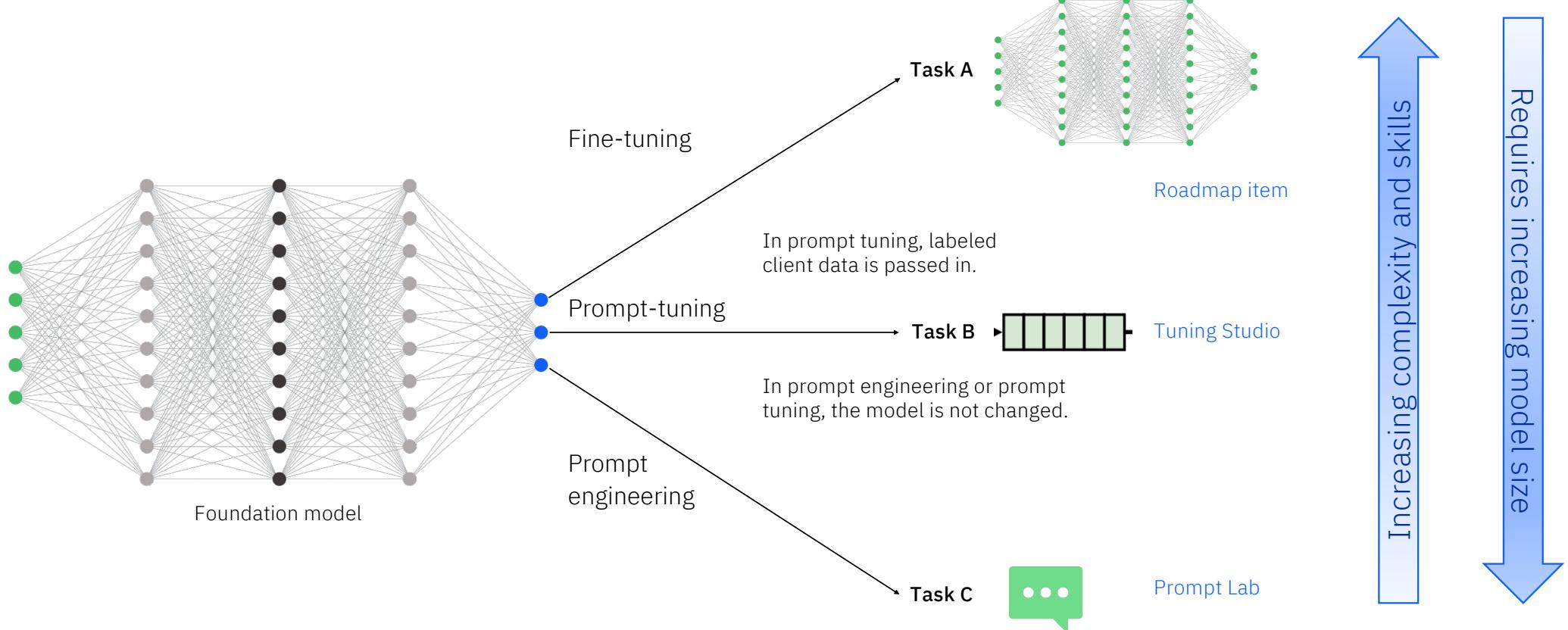
Transcript	Summary
00:00 [John] I wanted to share an update on project X today. 00:15 [John] Project X will be completed this week 00:35 [Jane] I heard from customer Y today, and they agree...	John shared an update that project X will be completed this week and will be purchased by customers Y and Z.
00:00 [Jane] The goal today is to agree on a design solution. 00:12 [John] I think we should consider choice 1. 00:40 [Joe] Choice 2 has the advantage that it will take les...	Jane, John, and Joe decided to go with choice 2 for the design solution because it will take less time.

Below this is a 'Try' section with a 'Test your prompt' input field containing '1' and a summary table:

Transcript	Summary
1 John Doe 00:00:01.415 --> 00:00:20.675	John and Jane are trying to replicate the results from the last analysis. They found out that the testing of the downstream classifier was done on the training data. They want to set up...

A progress bar at the bottom indicates 'Time running: 80 out of 40966.98 second'. A large blue 'Generate' button is at the bottom right.

# Rapid adaptation to multiple tasks with small amounts of task-specific data

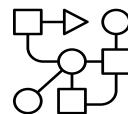




## Prompt engineering

### Benefits to clients:

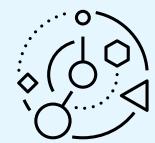
- There is no change to the model (no need for an expensive rebuild)
- No need to pass in labeled data
- Much faster way of training the prompt to properly respond to requests
- Can be passed in via APIs once a prompt has been properly engineered
- Can be used by anyone to guide the model to respond in a desirable way



## Prompt tuning

### Benefits to clients

- There is no change to the model (no need for an expensive rebuild)
- Requires labeled data but can achieve better performance even with using a smaller size model.
- Can achieve close to fine-tuning results without model modification
- Can be passed in via API
- Can be used by anyone to work with the model



# Prompt Engineering

Prompt engineering is an art – and watsonx.ai Prompt Lab provides a rich and guided learning experience.

**Foundation models are adaptable.** One way to adapt the model is using prompt engineering.

## What is prompt engineering?

- Prompt engineering is a new discipline for finding the optimal prompt to use with a foundation model for the best performance.

## Why is it important?

- For most generative AI, it is not so much “answering” a question than simply appending the most likely text
- Simply asking a straightforward question may not yield the best result

- A prompt is a way to communicate with the foundation model to:
  - Pass additional instructions on how the model should respond
  - Feed task-specific context to the model
- IBM **watsonx.ai** provides a Prompt Lab with an interactive prompt builder:
  - Includes prompt examples for various use cases
  - Clients can experiment with different prompts, save and reuse older prompts, use different models and vary different parameters



## Prompt Lab

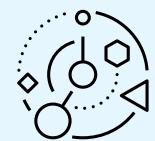
The Prompt Lab allows other modifications on various parameters such as:

- **Choice of foundation models to use** – some are better at certain tasks than others
- **Types of decoding used** – the process the model uses to generate the output
- **Repetition penalty** – prevent the model from generating repeating phrases
- **Stop sequences** – specifies sequences whose appearances should stop the model
- **Number of min and max new tokens** – specifies boundaries of the number of tokens in the response

The screenshot shows the WatsonX Prompt Lab interface. At the top, it says "Model: flan-ul2-20b". Below that is a "Model parameters" section. Under "Decoding", there is a switch between "Greedy" and "Sampling" (which is selected), and a "Temperature" slider set to 0.7. There are also sliders for "Top P (nucleus sampling)" (set to 1) and "Top K" (set to 50). A "Random seed" input field is present. Under "Stopping criteria", there is a "Stop sequences" input field with a plus sign, and sliders for "Min tokens" (set to 50) and "Max tokens" (set to 200). A note below says "Enter up to 6 sequences to stop output after the minimum number of tokens is reached." At the bottom is a "Reset to default" button.

Model selection

Parameters for prompt engineering



## Prompt Lab: email generation

**Prompt:** Write a thank you note for attending a workshop.

Attendees: Enterprise clients

Topic: Introduction to IBM watsonx

Tone: Appreciative

---

### Output:

We would like to thank all the attendees that came out and participated in today's introduction to watsonx workshop. It was a great turnout, and you are making an impact by engaging your enterprise with Watson. Thank you for taking the time, spending the day, and sharing your experience with it. We hope that you enjoyed the workshop and learned something new. If you have any questions about watsonx, just let me know!

### Append prompt with additional context

**Prompt:** Write a thank you note for attending a workshop.

Attendees: Enterprise clients

Topic: Introduction to IBM watsonx

Tone: Appreciative

**Expectation:** discuss business opportunities

---

### Output:

We would like to thank you for taking the time to attend our workshop today. It was a great day, and we are pleased that you were able to participate. This is an exciting time for Watson Health as we continue to expand our capabilities in clinical care, cognitive computing, analytics and mobile technology. As IBM watsonx continues to expand, **we hope that you will reach out to us with questions or concerns regarding the product.** In addition, **we welcome feedback on how we can improve your experience with watsonx.** Thank you again



## Prompt Lab: client complaint

The following paragraph is a consumer complaint.

The complaint is about one of these options: credit cards, credit reporting, mortgages and loans, retail banking, or debt collection. Read the following paragraph and list all the issues.

I called your helpdesk multiple times and every time I waited 10-15 minutes before I gave up. The first time I got through, the line got cut suddenly and I had to call back. This is just ridiculous. When I finally got through like after 3 days (yes, 3 days) your agent kept going over a long checklist of trivial things and asking me to verify, after I repeatedly told the agent that I am an experienced user and I know what I am doing. It was a complete waste of time. After like an eternity of this pointless conversation, I was told that an SME will contact me. That – was 2 days ago. What is the problem with your support system?

---

Retail banking

In this example, a modified prompt with an example is provided to the model to teach it what is expected.

---

I bought a GPS from your store and the instructions included are in Spanish, not English. I have to use Google Translate to figure out. The mounting bracket was broken, and so I need information on how to get a replacement. Moreover, the information seems to be outdated because I cannot see the new roads put in around my house within the last 12 months.

The list of issues is as follows:

- 1) The instructions are in Spanish, not English.
- 2) The mounting bracket is broken.
- 3) The information is outdated.

The next page shows the new output with this additional “one shot” input.



## Prompt Lab: client complaint continue

The following paragraph is a consumer complaint.

The complaint is about one of these options: credit cards, credit reporting, mortgages and loans, retail banking, or debt collection. Read the following paragraph and list all the issues.

I called your helpdesk multiple times and every time I waited 10-15 minutes before I gave up. The first time I got through, the line got cut suddenly and I had to call back. This is just ridiculous. When I finally got through like after 3 days (yes, 3 days) your agent kept going over a long checklist of trivial things and asking me to verify, after I repeatedly told the agent that I am an experienced user and I know what I am doing. It was a complete waste of time. After like an eternity of this pointless conversation, I was told that an SME will contact me. That – was 2 days ago. What is the problem with your support system?

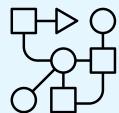
With the added instructions from the previous slide, this is the new output:

The list of issues are as follows;

- 1) Waited 10-15 minutes every time I called
- 2) The line got cut suddenly
- 3) The agent kept going over a long checklist of trivial things
- 4) I was told that an SME will contact me
- 5) No one called

This is the expected results.

With the added instructions, the model further understands that the task is to extract a list of issues raised by the customer.



## Prompt tuning

Another useful feature of **watsonx.ai** is the prompt tuning in the tuning studio.

- **Watsonx.ai** allows clients to further tune the prompts
- Unlike prompt engineering, prompt tuning allows clients to further train a model with focused, business data.
- In prompt tuning, the underlying model is not changed.
- The input prompt is changed via augmenting input with examples.

### Create new tune

The screenshot shows the 'Create new tune' interface in the Watsonx.ai tuning studio. The process is divided into several steps:

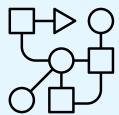
- Setup**: The first step in the workflow.
- Training data**: The second step.
- Parameters**: The third step.
- Review and Train**: The final step in the main workflow.

Below the workflow, there are three dropdown menus:

- Select a tuning approach**: Set to "Multitask Prompt Tuning".
- Select a model to tune**: Set to "flan-t5-xl (3B)".
- Select a task**: Set to "Generation".

Three blue callouts highlight specific components:

- A large blue callout labeled "Prompt tuning steps" covers the first four steps of the workflow.
- A blue callout labeled "Use case" points to the "Generation" selection in the "Select a task" dropdown.
- A blue callout labeled "Model selection" points to the "flan-t5-xl (3B)" selection in the "Select a model to tune" dropdown.



## Prompt tuning

Clients can:

- Name the finished model name
- Select a model to tune
- Provide their own training data
- Tune training parameters such as:
  - Batch size
  - Gradient accumulation steps
  - Learning rate
  - Max input and output tokens
  - Number of epochs
- Train and automatically deploy the model

Create new tune

Parameters

You can set additional optional parameters below. Sensible defaults have been set for each of the parameters.

[View Documentation](#)

Number of virtual tokens (i)  
100

Batch size (i)  
16    1 —————— 16

Gradient accumulation steps (i)  
16    1 —————— 128

Learning rate (i)  
0.3    0.01 —————— 0.50

Max input tokens (i)  
256    1 —————— 256

Max output tokens (i)  
128    1 —————— 128

Number of epochs (i)  
20    1 —————— 50



Parameters  
for prompt  
tuning

# IBM partnership with open-source models provider



**HUGGING FACE**

- IBM `watsonx.ai` clients have access to the latest and greatest open-source foundation models from Hugging Face.
- The IBM and Hugging Face partnership demonstrates a joint commitment to deliver an open ecosystem to clients, allowing them to find the best foundation models for their business needs.

# watsonx.ai: Data Science and MLOps

## Build machine learning models automatically in the studio

### Model training and development

Build experiments quickly and enhance training by optimizing pipelines and identifying the right combination of data

AutoAI, including preparing data for machine learning and generating and ranking candidate model pipelines

Use predictions to optimize decisions, create and edit models in Python, in OPL or with natural language

### Integrated visual modeling

Prepare data quickly and develop models visually to help visualize and analyze enterprise data to identify patterns and trends, explore opportunities, and make informed, insightful business decisions

- Uncover correlations
- Insight for hypotheses
- Find relationships and connections within the data

The screenshot shows the Watson Studio interface with a search bar at the top. Below it, there are two main sections: 'Prepare data' and 'Work with models'. Under 'Prepare data', there are two cards: 'Connect to a data source' (with Connections) and 'Prepare and visualize data' (with Data Refinery). Under 'Work with models', there are four cards: 'Experiment with foundation models and build prompts' (with Prompt Lab), 'Build machine learning models automatically' (with AutoAI), 'Build models as a visual flow' (with SPSS Modeler), and 'Work with data and models in Python or R notebooks' (with Jupyter notebook editor). There is also a 'Solve optimization problems' card under 'Work with models'.

# watsonx.ai: Tuning Studio\*

Tune your foundation models with labeled data

## Prompt tuning

Efficient, low-cost way of adapting an AI foundation model to new downstream tasks

Tune the prompts with no changes to the underlying base model or weights

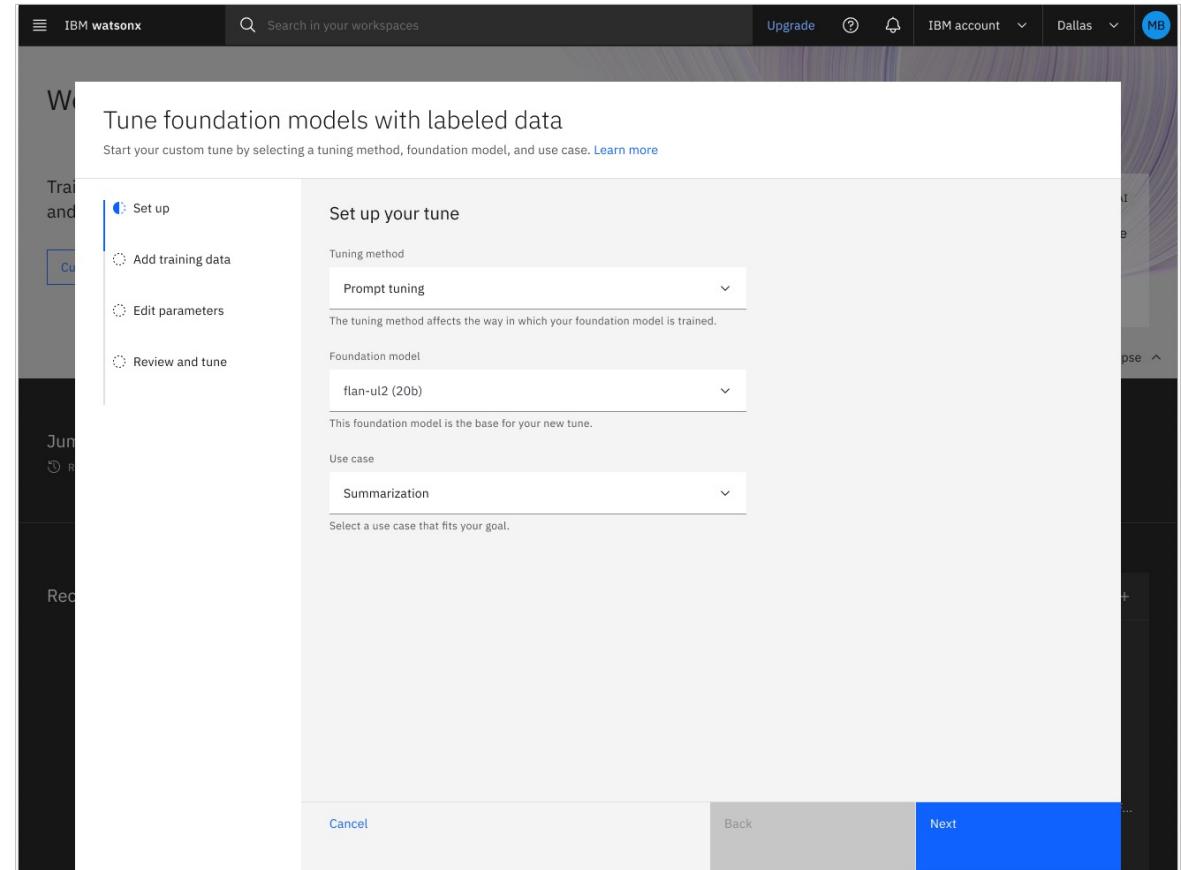
Unlike prompt engineering, prompt tuning allows clients to further train the model with focused, business data

## Task support in the Tuning Studio

Models support a range of Language Tasks: Q&A, Generate, Extract, Summarize, Classify

Requires a small set of labelled data to perform specialized tasks

Can achieve close to fine-tuning results without model modification, at a lower cost to run



\*Coming soon, available post-GA

# watsonx.ai differentiators

## Open

- Built on open technologies
- IBM's hybrid cloud-native stack based on Red Hat OpenShift enables a flexible and secure deployment of **watsonx.ai**.
- Hugging Face partnership provides access to the best open-source model collection.

## Trusted

- IBM's suite of foundation models is designed to **ensure model trust** and efficiency in business applications.
- Models trained with scrutinized and copyright-free data
- Tight integration with **watsonx.governance** provides clients with a **trusted pathway** to operationalize AI confidently and at scale.

## Targeted

- Designed for **targeted business use cases**, that unlock new value.
  - On-prem, hybrid cloud and IBM Cloud
  - Designed for scalability
  - Right model for the right task
- **Industry-leading support** for use case implementations.

## Empowering

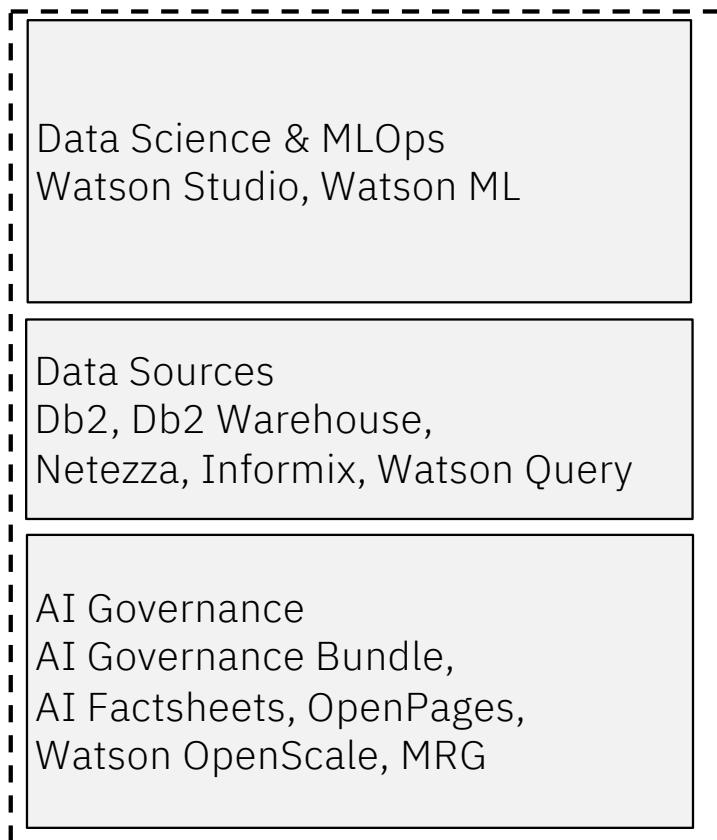
- For **value creators**, not just users
  - Tunable models at a fraction of the cost & time
  - Deploy anywhere
- An enterprise studio that allows clients build their own differentiated AI assets with their own proprietary data, creating a competitive edge.

# Why IBM?

- **Open** - **Hybrid and Multicloud capabilities** - Can work on cloud platform of choice for client as well as on-prem (in future). No cloud vendor lock-in
- **Trusted** - **Market leader Governance** - Provides tooling and capabilities for end-to-end Data and AI governance.
- **Trusted** - **IBM Foundation models** are trained on data which is checked and curated by legal and ethical teams and uses HAP filters, so that you can completely trust the data on which they are build.
- **Empowering** - Integrated capabilities for generative AI and traditional AI
- **Empowering** - Complete and Integrated capabilities for AI, Data and Governance.
- **Targeted** - **IBM's Prompt Tuning** uses Multitask Prompt Tuning, developed by **MIT IBM Watson AI Labs** which is efficient, low-cost way, of adapting an AI foundation model to your custom tasks, using lesser training data and much lesser cost compared to fine tuning approach and still able to provide at par results with fine tuning models.
- **Targeted** - IBM is creating smaller foundation models which can be effective for specific tasks. Idea is to use diff models for diff tasks at much lower cost instead of using one large model for all the use cases.

# Connecting current software portfolio with **watsonx**

## Relevant CP4D and Cartridge Use Cases



Upgrade Opportunity

Cross Sell Opportunity  
with net new capabilities

Design underway

## watsonx

### watsonx.ai

- Generative AI and foundation models\*\*
- Watson Studio\*
- Watson ML\*

### watsonx.data

- Lakehouse\*\*

### watsonx.governance

- AI Factsheets\*
- OpenPages\*
- OpenScale\*

\* capabilities that will be enhanced in **watsonx**

\*\* brand new capabilities to **watsonx**

**watsonx.ai** is helping companies custom-build AI solutions to suit their specific needs.



Leveraged **watsonx.ai** foundation models to train their AI to create tennis commentary. [Generated informative and engaging video clip narrations for fans](#) with varied sentence structures and vocabulary.



## SAMSUNG SDS

Exploring **watsonx.ai** generative AI capabilities for new solutions such as SDS's Zero Touch Mobility to [deliver unprecedented product innovations to improve client experience](#).

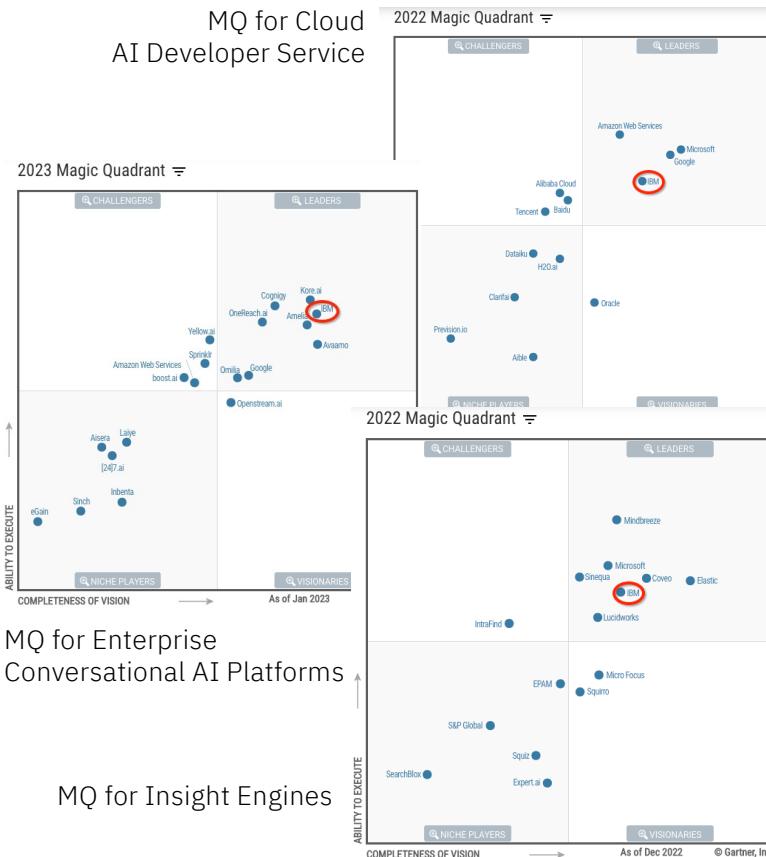
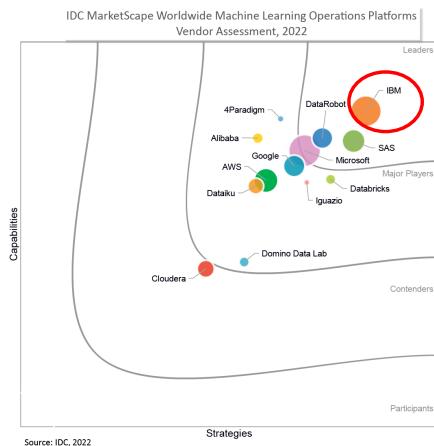


Using **watsonx.ai** to slash [delivery time from 3-4 months down to 3-4 weeks](#) for many customer care use cases.



An early adopter of generative AI, has been exploring **watsonx.ai** to improve [content discoverability, summarization and classification of data](#) to enhance productivity.

# IBM is a leader in AI



IDC Marketscape:  
Leader in Worldwide  
Machine Learning  
Operations Platforms  
2022 Vendor Assessment

Multiple Gartner Magic Quadrants  
for AI-related capabilities



Forrester Wave:  
Multimodal Predictive  
Analytics and  
Machine Learning

# Call to action

1

Challenge yourself to deliver a watsonx briefing for each of your clients

- Leverage the [watsonx.ai Sales Kit](#), [generative AI whitepaper](#) and [watsonx.ai video](#) on seismic
- Engage clients in [watsonx.ai](#) pilot: <https://ibm.biz/watsonx-pilot>

2

Get Prepared - Complete required learning & earn your [watsonx.ai](#) sales foundation badge

- [AI Fundamentals](#)
- [AI for Business](#)
- [watsonx.ai Level 2](#)
- [watsonx.data Level 2](#)



3

Participate in the [watsonx](#) challenge

- Coming Soon...

# Backup

# Supervised and Self Supervised Learning ↗ What's the difference?

## Supervised learning

Human powered

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Requires  
intense labeling

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Long, hard,  
expensive

## Self-supervised learning

Computer powered

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Requires  
little labeling

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Quick, automated,  
and efficient

# Leveraging foundation model capabilities across various domains

	<b>Customer Care</b> Watson Assistant, Cloud Pak for Data	<b>Digital Labor</b> Watson Orchestrate, Cloud Pak for Integration/Automation, Wisdom in Ansible	<b>IT Operations</b> Turbonomic, Instana, Cloud Pak for Watson AIPOs	<b>Cybersecurity</b> QRadar, Cloud Pak for Security
<b>Summarization</b>  Summarizing large documents, conversations, and recordings to key takeaways	<ul style="list-style-type: none"> <li>Call center transcripts</li> <li>Omnichannel journey summary</li> <li>Summarizing search snippets to augment chatbots</li> <li>Summarize events, analyst reports, financial info etc. for advisor</li> <li>Sentiment analysis</li> </ul>	<ul style="list-style-type: none"> <li>Summarize documents, contracts, technical manuals, reports, etc.</li> <li>Transcribe videos to text and summarize</li> <li>Summarizing reports on Form 10K</li> </ul>	<ul style="list-style-type: none"> <li>Summarize alerts, technical logs, tickets, incident reports, etc.</li> <li>Summarize policy, procedure, meeting notes, etc.</li> <li>Vendor report QBR summarization</li> </ul>	<ul style="list-style-type: none"> <li>Summarize security event logs</li> <li>Summarize steps to recap security incident</li> <li>Summarize security specs</li> </ul>
<b>Extraction</b>  Extract structured insights from unstructured data	<ul style="list-style-type: none"> <li>Extracting interaction history with clients</li> <li>Extract information from specific types/categories of incidents</li> </ul>	<ul style="list-style-type: none"> <li>Extract answers and data from complex unstructured documents</li> <li>Extract information from media files such as meeting records, audio, and video</li> </ul>	<ul style="list-style-type: none"> <li>Extract key information from various sources for report automation</li> <li>Extract relevant system/network information for administration, maintenance, and support purpose</li> </ul>	<ul style="list-style-type: none"> <li>Extract information from incidents, content for security awareness</li> <li>Extract key security markers and attributes from new threat reports.</li> </ul>
<b>Generate</b>  Generate AI to create text	<ul style="list-style-type: none"> <li>User stories, personas</li> <li>Create personalized UX code from experience design</li> <li>Training, and testing data for chatbots</li> <li>Automate responses to emails and reviews</li> </ul>	<ul style="list-style-type: none"> <li>Automate the creation of marketing material and language translation</li> <li>Automate image, text, and video creation for articles, blogs, etc.</li> <li>Create automation scripts for various workflows across applications</li> </ul>	<ul style="list-style-type: none"> <li>Create technical document from code</li> <li>Automate scripts to configure, deploy, and manage hybrid cloud</li> <li>Co-pilot to create code across multiple programming languages</li> </ul>	<ul style="list-style-type: none"> <li>Automate report generation</li> <li>Social engineering simulation</li> <li>Security documentation creation</li> <li>Automate threat detection by looking for anomaly patterns</li> </ul>
<b>Classify</b>  For sentiment or topics	<ul style="list-style-type: none"> <li>Classify customer sentiments from feedback or chatbot interaction</li> <li>Classify typical issues raised by clients for focused improvements</li> </ul>	<ul style="list-style-type: none"> <li>Classify documents by different criteria – types, contents, keywords</li> <li>Sort digital contents in storage into pre-defined categories</li> </ul>	<ul style="list-style-type: none"> <li>Classify incident reports</li> <li>Automate workflow based on analysis of items/status/reports</li> </ul>	<ul style="list-style-type: none"> <li>Classify flagged items properly as threats or other categories</li> <li>Classify the type of security risks and find the best response</li> <li>Classify log and other monitoring output to determine the next action</li> </ul>
<b>Question answering</b>  Knowledge base search across the company's proprietary data.	<ul style="list-style-type: none"> <li>Knowledgebase articles</li> <li>Augment chatbot w/search</li> <li>Agent assist</li> <li>Contract intelligence</li> <li>mart search in technical manuals, HR documents, ethics codes, product documentation, etc.</li> </ul>	<ul style="list-style-type: none"> <li>Analyze emails, attachments, documents, invoices, reports, etc.</li> <li>Knowledge search for company information to provide in-house day-to-day assistance and automation</li> </ul>	<ul style="list-style-type: none"> <li>Knowledge search for IT helpdesk</li> <li>Ticket resolution by suggesting solutions from resolved tickets</li> <li>Error log and root cause analysis</li> <li>Compliance monitoring</li> </ul>	<ul style="list-style-type: none"> <li>Knowledge search across security spec documents</li> <li>External threat intelligence</li> <li>Error log and root cause analysis</li> <li>Security incident search @ forensics</li> </ul>

