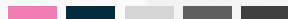# SHERPAFLOW

GUIDE TO SUCCESS

Overview

Sherpa Flow automates and optimizes project management processes, facilitating efficient development cycles and seamless release coordination for teams. Built on the Salesforce platform, it provides a user-friendly interface for anyone with a Salesforce license.

The Flow

Review

Requirements

Deployment

Design

Testing/QA

Develop

Project Kickoff

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A project manager can initiate the project and assign a team to proceed with its execution

Track Progress

Gain clear visibility into project progress and outstanding tasks to facilitate more effective management of the overall progress

Reporting

Centralized reporting consolidates data from various sources into a single, accessible platform, streamlining analysis and enhancing decision-making
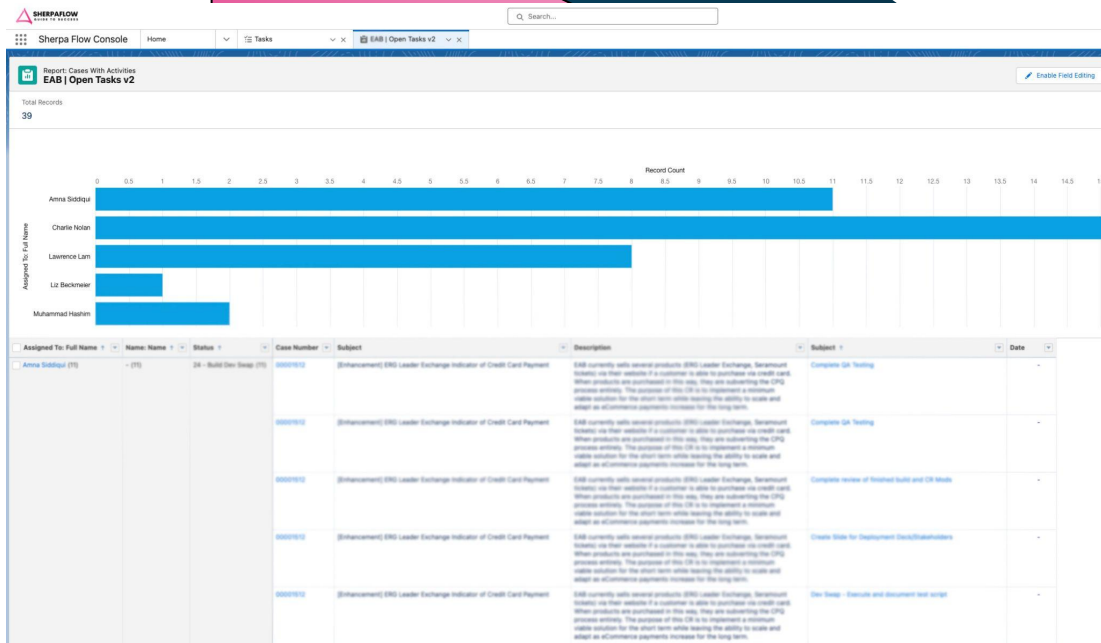
Fully integrated with salesforce, this app will helps companies implement reliable Salesforce solutions to power their sales, revenue forecasting customer service and marketing processes. With a solid track record, our customers trust us to get the most out of all Salesforce Products

SHERPAFLOW
GUIDE TO SUCCESS
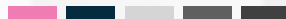
SherpaFlow is a comprehensive Project Management application tailored for the Salesforce platform. Specifically designed to streamline development processes such as requirement gathering, work item tracking, release orchestration, and IT development analytics. SherpaFlow enhances project management workflows and introduces additional customizable objects to meet specific business needs. While requiring configuration by an administrator, SherpaFlow is accessible to any user with a Salesforce license, offering a user-friendly solution for project management within Salesforce.

Unlock the full potential of project management and Agile development within Salesforce with SherpaFlow. Contact us today to learn more and schedule a demo

SherpaFlow boasts a range of features aimed at enhancing project management and Agile development within Salesforce:

Agile Development Tracking: Streamline Agile processes with customizable workflows and tracking functionalities.

Release Management: Efficiently orchestrate releases and manage project timelines.

Case Tracking: Utilize native case functionality augmented by SherpaFlow's enhancements for comprehensive issue tracking.

Kanban Workflows: Visualize and manage work items with customizable Kanban workflows, promoting transparency and efficiency in project execution.