

# STEP 39 FILE REFERENCE

## Quick Reference for All Files and Functions

**Generated:** December 2, 2025

**Purpose:** Fast lookup for developers working with the scoring matrix feature



## File Structure Overview

nextjs_space/		
└ lib/comparison/		
└ scoring-matrix-types.ts	[231 lines]	Type definitions
└ scoring-matrix.ts	[515 lines]	Core scoring engine
└ app/api/dashboard/rfps/[id]/comparison/matrix/		
└ route.ts	[117 lines]	<b>GET</b> matrix
└ recompute/route.ts	[143 lines]	POST recompute
└ export/route.ts	[118 lines]	<b>GET</b> export
└ app/dashboard/rfps/[id]/		
└ scoring-matrix/page.tsx	[600 lines]	UI page
└ compare/page.tsx	[1084 lines]	Comparison page
└ lib/		
└ activity-types.ts	[212 lines]	Activity event types
└ demo/scenario.ts	[1050 lines]	Demo <b>data</b>
└ prisma/		
└ <b>schema.prisma</b>	[596 lines]	<b>Database schema</b>
└ docs/		
└ STEP_39_SCORING_MATRIX.md	[711 lines]	Documentation
└ STEP_39_SCORING_MATRIX.pdf	[71 KB]	PDF documentation



## Type Definitions

**File:** lib/comparison/scoring-matrix-types.ts

**Purpose:** TypeScript type definitions for the scoring matrix system

**Lines:** 231

**Size:** 5.4 KB

## Exported Types

```

// Enums
export type RequirementCategoryId =
  "functional" | "commercial" | "legal" | "security" | "operational" | "other";

export type RequirementImportance =
  "must_have" | "should_have" | "nice_to_have";

export type RequirementScoreLevel =
  "pass" | "partial" | "fail" | "not_applicable" | "missing";

// Core Interfaces
export interface ScoringMatrixRequirement {
  requirementId: string;
  sourceType: "template_question" | "clause";
  referenceKey: string;
  shortLabel: string;
  longDescription: string;
  category: RequirementCategoryId;
  importance: RequirementImportance;
  defaultWeight: number; // 0-1
}

export interface ScoringMatrixCell {
  requirementId: string;
  supplierId: string;
  scoreLevel: RequirementScoreLevel;
  numericScore: number; // 0-1
  justification?: string;
}

export interface ScoringMatrixSupplierSummary {
  supplierId: string;
  supplierName: string;
  overallScore: number; // 0-100
  weightedScore: number; // 0-100
  categoryScores: Array<{
    category: RequirementCategoryId;
    score: number;
    weightedScore: number;
  }>;
  mustHaveCompliance: {
    total: number;
    passed: number;
    failed: number;
  };
}

export interface ScoringConfig {
  defaultWeights: {
    [category in RequirementCategoryId]?: number;
  };
  mustHavePenalty: number;
  partialFactor: number;
}

export interface ScoringMatrixSnapshot {
  rfpId: string;
  generatedAt: Date;
  generatedByUserId?: string;
  requirements: ScoringMatrixRequirement[];
  cells: ScoringMatrixCell[];
  supplierSummaries: ScoringMatrixSupplierSummary[];
}

```

```

scoringConfig: ScoringConfig;
meta: {
  totalRequirements: number;
  totalSuppliers: number;
  version: number;
};
}

// Helper Types
export interface BuildMatrixOptions {
  forceRecompute?: boolean;
  scoringConfigOverrides?: Partial<ScoringConfig>;
  userId?: string;
}

export interface MatrixFilters {
  category?: RequirementCategoryId | "all";
  onlyDifferentiators?: boolean;
  onlyFailedOrPartial?: boolean;
  searchTerm?: string;
}

```

## Constants

```

export const DEFAULT_SCORING_CONFIG: ScoringConfig = {
  defaultWeights: {
    functional: 1.0,
    commercial: 0.9,
    legal: 0.95,
    security: 1.0,
    operational: 0.8,
    other: 0.6
  },
  mustHavePenalty: 10,
  partialFactor: 0.5
};

```

### Import in your code:

```

import {
  ScoringMatrixSnapshot,
  ScoringMatrixRequirement,
  RequirementScoreLevel,
  DEFAULT_SCORING_CONFIG,
} from '@/lib/comparison/scoring-matrix-types';

```

## 2 Scoring Engine

### File: lib/comparison/scoring-matrix.ts

**Purpose:** Core business logic for matrix generation and scoring

**Lines:** 515

**Size:** 16.7 KB

## Public Functions (3)

`buildScoringMatrix()`

```
async function buildScoringMatrix(
  rfpId: string,
  options?: BuildMatrixOptions
): Promise<ScoringMatrixSnapshot>
```

**Purpose:** Build a complete scoring matrix from scratch

**When to use:** Force fresh computation, initial matrix creation

**Flow:**

1. Fetch RFP with template, clauses, responses
2. Extract requirements via `extractRequirements()`
3. Build cells via `buildScoringCells()`
4. Calculate summaries via `calculateSupplierSummaries()`
5. Persist snapshot to `RFP.scoringMatrixSnapshot`
6. Return snapshot

**Example:**

```
const matrix = await buildScoringMatrix('rfp-123', {
  forceRecompute: true,
  userId: 'user-456',
  scoringConfigOverrides: {
    mustHavePenalty: 15
  }
});
```

`getScoringMatrix()`

```
async function getScoringMatrix(
  rfpId: string,
  fromCache?: boolean
): Promise<ScoringMatrixSnapshot | null>
```

**Purpose:** Retrieve matrix with caching support

**When to use:** Display matrix, prefer cached version

**Flow:**

1. If `fromCache` is true, try to load from `RFP.scoringMatrixSnapshot`
2. If not found or `fromCache` is false, call `buildScoringMatrix()`
3. Return snapshot or null on error

**Example:**

```
// Use cached version if available
const matrix = await getScoringMatrix('rfp-123', true);

// Force fresh computation
const freshMatrix = await getScoringMatrix('rfp-123', false);
```

`exportMatrixToCSV()`

```
async function exportMatrixToCSV(
  rfpId: string,
  filters?: MatrixFilters
): Promise<string>
```

**Purpose:** Export matrix to CSV format

**When to use:** Download/export functionality

**Returns:** CSV string ready for download

**Flow:**

1. Get matrix via `getScoringMatrix()`
2. Apply filters via `applyFilters()`
3. Build CSV header and rows
4. Return formatted CSV string

**Example:**

```
const csv = await exportMatrixToCSV('rfp-123', {
  category: 'security',
  onlyFailedOrPartial: true,
  searchTerm: 'compliance'
});
```

## Private Helper Functions (8)

`extractRequirements()`

```
async function extractRequirements(
  rfp: RFP & { template: any }
): Promise<ScoringMatrixRequirement[]>
```

**Purpose:** Extract requirements from template and clauses

**Sources:**

- `rfp.appliedTemplateSnapshot.sections[].subsections[].questions[]`
- `rfp.appliedClausesSnapshot.clauses[]`

`buildScoringCells()`

```
async function buildScoringCells(
  rfp: RFP & { supplierResponses: any[] },
  requirements: ScoringMatrixRequirement[]
): Promise<ScoringMatrixCell[]>
```

**Purpose:** Create scoring cells (requirements × suppliers)

**Algorithm:** For each supplier × requirement pair, call `scoreSupplierOnRequirement()`

`scoreSupplierOnRequirement()`

```
async function scoreSupplierOnRequirement(
  supplierResponse: SupplierResponse,
  requirement: ScoringMatrixRequirement
): Promise<{
  scoreLevel: RequirementScoreLevel;
  numericScore: number;
  justification?: string
}>
```

**Purpose:** Score single supplier on single requirement

**Logic:**

- Looks up requirement in `supplierResponse.extractedRequirementsCoverage`
- Maps status to `scoreLevel`:
- `fully_addressed` → pass (1.0)
- `partially_addressed` → partial (0.5)
- `not_applicable` → not\_applicable (0)
- `missing/fail` → fail (0)

`calculateSupplierSummaries()`

```
function calculateSupplierSummaries(
  requirements: ScoringMatrixRequirement[],
  cells: ScoringMatrixCell[],
  config: ScoringConfig
): ScoringMatrixSupplierSummary[]
```

**Purpose:** Calculate aggregated scores for all suppliers

**Computes:**

- Overall score (unweighted average)
- Weighted score (with category weights and importance)
- Category breakdown
- Must-have compliance stats

`applyFilters()`

```
function applyFilters(
  requirements: ScoringMatrixRequirement[],
  cells: ScoringMatrixCell[],
  filters: MatrixFilters
): ScoringMatrixRequirement[]
```

**Purpose:** Filter requirements based on UI filters

**Supports:**

- Category filter
- Only differentiators (where suppliers differ)
- Only failed/partial
- Search term

## Mapping Helpers (4)

```
function mapSectionToCategory(sectionCode: string): RequirementCategoryId
function mapClauseTypeToCategory(clauseType: string): RequirementCategoryId
function mapWeightToImportance(weight: number): RequirementImportance
function mapMandatoryToImportance(isMandatory: boolean): RequirementImportance
```

**Purpose:** Intelligent mapping of template/clause metadata to scoring matrix types

**Import in your code:**

```
import {
  buildScoringMatrix,
  getScoringMatrix,
  exportMatrixToCSV
} from '@/lib/comparison/scoring-matrix';
```

## 3 API Endpoints

**File:** app/api/dashboard/rfps/[id]/comparison/matrix/route.ts

**Purpose:** GET endpoint to retrieve scoring matrix

**Lines:** 117

**Size:** 3.3 KB

**Endpoint:** GET /api/dashboard/rfps/[id]/comparison/matrix

**Authentication:** Required (NextAuth session)

**Authorization:** Buyer only, RFP owner

**Response:**

```
{
  "success": true,
  "matrix": {
    "rfpId": "...",
    "generatedAt": "2025-12-02T...",
    "requirements": [...],
    "cells": [...],
    "supplierSummaries": [...],
    "scoringConfig": {...},
    "meta": {...}
  }
}
```

**Security Checks:**

1.  `getServerSession()` - Authentication
2.  `user.role === 'buyer'` - Role check
3.  `rfp.userId === session.user.id` - Ownership

**Usage:**

```
const response = await fetch(`/api/dashboard/rfps/${rfpId}/comparison/matrix`);
const { matrix } = await response.json();
```

**File:**`app/api/dashboard/rfps/[id]/comparison/matrix/recompute/route.ts`**Purpose:** POST endpoint to force recomputation**Lines:** 143**Size:** 4.0 KB**Endpoint:** `POST /api/dashboard/rfps/[id]/comparison/matrix/recompute`**Authentication:** Required**Authorization:** Buyer only, RFP owner**Request Body:**

```
{
  "scoringConfigOverrides": {
    "mustHavePenalty": 15,
    "partialFactor": 0.6
  }
}
```

**Response:**

```
{
  "success": true,
  "message": "Scoring matrix recomputed successfully",
  "matrix": { ... }
}
```

**Side Effects:**

- Updates `RFP.scoringMatrixSnapshot`
- Logs activity event: `comparison_matrix_recomputed`

**Usage:**

```
const response = await fetch(
  `/api/dashboard/rfps/${rfpId}/comparison/matrix/recompute`,
  {
    method: 'POST',
    headers: { 'Content-Type': 'application/json' },
    body: JSON.stringify({ scoringConfigOverrides })
  }
);
```

**File:** app/api/dashboard/rfps/[id]/comparison/matrix/export/route.ts**Purpose:** GET endpoint to export matrix to CSV**Lines:** 118**Size:** 3.7 KB**Endpoint:** GET /api/dashboard/rfps/[id]/comparison/matrix/export**Authentication:** Required**Authorization:** Buyer only, RFP owner**Query Parameters:**

- category : Filter by category
- onlyDifferentiators : true/false
- onlyFailedOrPartial : true/false
- searchTerm : search string

**Response:** CSV file download**Side Effects:**

- Logs activity event: comparison\_matrix\_exported

**Usage:**

```
const url = `/api/dashboard/rfps/${rfpId}/comparison/matrix/export?` +
  `category=security&onlyFailedOrPartial=true`;
window.location.href = url; // Trigger download
```

## 4 UI Component

**File:** app/dashboard/rfps/[id]/scoring-matrix/page.tsx**Purpose:** React page component for scoring matrix UI**Lines:** 600**Size:** 22.5 KB**Route:** /dashboard/rfps/[id]/scoring-matrix**Component Structure**

```
export default function ScoringMatrixPage({
  params
}: {
  params: { id: string }
}) {
  // ... implementation
}
```

## State Management

```
const [matrix, setMatrix] = useState<ScoringMatrixSnapshot | null>(null);
const [loading, setLoading] = useState(true);
const [recomputing, setRecomputing] = useState(false);
const [exporting, setExporting] = useState(false);
const [error, setError] = useState<string | null>(null);

const [filters, setFilters] = useState<MatrixFilters>({
  category: 'all',
  onlyDifferentiators: false,
  onlyFailedOrPartial: false,
  searchTerm: '',
});

const [showFilters, setShowFilters] = useState(false);
const [selectedTab, setSelectedTab] = useState<'matrix' | 'summaries'>('matrix');
```

## Key Functions

### fetchMatrix()

```
const fetchMatrix = async () => {
  // Fetches matrix from GET endpoint
  // Updates state with matrix data
}
```

### handleRecompute()

```
const handleRecompute = async () => {
  // Calls POST recompute endpoint
  // Updates matrix state
  // Shows success/error toast
}
```

### handleExport()

```
const handleExport = async () => {
  // Builds export URL with filters
  // Triggers file download
}
```

## UI Sections

### Header Section:

- Title and subtitle
- Recompute button (with loading spinner)
- Export CSV button (with loading spinner)

### Filter Bar:

- Category dropdown
- Differentiators toggle
- Failed/partial toggle
- Search input

**Matrix Table:**

- Sticky header with supplier names
- Frozen left column with requirements
- Color-coded score badges
- Tooltips on hover

**Summary Cards:**

- Overall scores
- Weighted scores
- Category breakdown
- Must-have compliance

**Empty States:**

- No data available
- No requirements
- No supplier responses

**Constants**

```
const CATEGORY_ICONS: Record<RequirementCategoryId, any> = {
  functional: TrendingUp,
  commercial: DollarSign,
  legal: FileText,
  security: Shield,
  operational: SettingsIcon,
  other: Briefcase,
};

const SCORE_LEVEL_STYLES: Record<RequirementScoreLevel, {
  bg: string;
  text: string;
  icon: any;
}> = {
  pass: { bg: 'bg-green-100', text: 'text-green-700', icon: CheckCircle2 },
  partial: { bg: 'bg-amber-100', text: 'text-amber-700', icon: MinusCircle },
  fail: { bg: 'bg-red-100', text: 'text-red-700', icon: XCircle },
  not_applicable: { bg: 'bg-gray-100', text: 'text-gray-500', icon: HelpCircle },
  missing: { bg: 'bg-gray-50', text: 'text-gray-400', icon: AlertCircle },
};
```

**Navigation:**

```
// Access from RFP detail page
<Link href={`/dashboard/rfps/${rfpId}/scoring-matrix`}>
  View Scoring Matrix
</Link>
```

## 5 Database Schema

**File:** `prisma/schema.prisma`

**Purpose:** Database schema definition

**Lines:** 596

**Size:** 18.9 KB

### RFP Model Extension

```
model RFP []
  // ... existing fields ...

  scoringMatrixSnapshot Json? // [ ] Added for STEP 39

  // Relationships
  template          RfpTemplate?      @relation(fields: [templateId], references:[]
  [id])
  supplierContacts SupplierContact[] [ ]
  supplierResponses SupplierResponse[] [ ]
  // ... other relations ...
}
```

**Data Type:** `Json?` (optional JSON field)

**Stores:** Complete `ScoringMatrixSnapshot` object

**Purpose:** Caching computed matrix for performance

#### Example Query:

```
const rfp = await prisma.rFP.findUnique({
  where: { id: rfpId },
  select: { scoringMatrixSnapshot: true }
});

const snapshot = rfp.scoringMatrixSnapshot as ScoringMatrixSnapshot;
```

## 6 Activity Types

**File:** `lib/activity-types.ts`

**Purpose:** Activity logging type definitions

**Lines:** 212

**Size:** 8.0 KB

## New Event Types

```
export type ActivityEventType =
  // ... existing types ...
  | "comparison_matrix_recomputed"
  | "comparison_matrix_exported";

export const ActivityEventTypes = {
  // ... existing events ...
  COMPARISON_MATRIX_RECOMPUTED: "comparison_matrix_recomputed" as ActivityEventType,
  COMPARISON_MATRIX_EXPORTED: "comparison_matrix_exported" as ActivityEventType,
};

export const ActivityEventLabels: Record<ActivityEventType, string> = {
  // ... existing labels ...
  comparison_matrix_recomputed: "Comparison Matrix Recomputed",
  comparison_matrix_exported: "Comparison Matrix Exported",
};
```

### Usage:

```
import { logActivity } from '@/lib/activity-log';
import { ActivityEventTypes } from '@/lib/activity-types';

await logActivity({
  eventType: ActivityEventTypes.COMPARISON_MATRIX_RECOMPUTED,
  userId: session.user.id,
  actorRole: 'BUYER',
  summary: `Recomputed scoring matrix for RFP ${rfpId}`,
  rfpId: rfpId,
  details: {
    totalRequirements: matrix.meta.totalRequirements,
    totalSuppliers: matrix.meta.totalSuppliers,
  },
});
```

## 7 Demo Data

### File: lib/demo/scenario.ts

Purpose: Demo mode scenario data

Lines: 1,050

Size: 45.1 KB

### Scoring Matrix Integration

```
// Line ~794
const demoRFP = {
  // ... other demo RFP fields ...
  scoringMatrixSnapshot: demoScoringMatrixSnapshot as any
};
```

#### What to look for:

- demoScoringMatrixSnapshot constant definition

- Precomputed matrix with 3-4 suppliers
- 15-25 requirements with mixed scores
- Pass/Partial/Fail variations for visual interest

**Testing:**

```
// In demo mode, access the demo RFP
const demoRfpId = "demo-rfp-1";
const matrix = await getScoringMatrix(demoRfpId);
// Should return precomputed snapshot
```

---

## 8 Documentation

---

**File:** `docs/STEP_39_SCORING_MATRIX.md`

**Purpose:** Comprehensive technical documentation

**Lines:** 711

**Size:** 20.7 KB

### Sections

1. Overview and objectives
2. Data model and types
3. Scoring engine architecture
4. API endpoints specification
5. UI components and behavior
6. Security model
7. Demo mode integration
8. Usage examples and best practices

**Access:** Read directly or convert to PDF

**File:** `docs/STEP_39_SCORING_MATRIX.pdf`

**Purpose:** PDF version for stakeholder distribution

**Size:** 71 KB

**Format:** Professional PDF document

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## 🔍 Quick Lookup Table

Need	File	Function/Component
<b>Build matrix from scratch</b>	scoring-matrix.ts	buildScoringMatrix()
<b>Get cached matrix</b>	scoring-matrix.ts	getScoringMatrix(rfpId, true)
<b>Export to CSV</b>	scoring-matrix.ts	exportMatrixToCSV()
<b>Type definitions</b>	scoring-matrix-types.ts	All exports
<b>Default config</b>	scoring-matrix-types.ts	DEFAULT_SCORING_CONFIG
<b>Retrieve via API</b>	API endpoint	GET /api/.../matrix
<b>Force recompute</b>	API endpoint	POST /api/.../matrix/recompute
<b>Export via API</b>	API endpoint	GET /api/.../matrix/export
<b>Display UI</b>	scoring-matrix/page.tsx	ScoringMatrixPage
<b>Activity logging</b>	activity-types.ts	Event type constants
<b>Database field</b>	schema.prisma	RFP.scoringMatrixSnapshot
<b>Demo data</b>	demo/scenario.ts	demoScoringMatrixSnapshot

## 🛠️ Common Code Patterns

### Pattern 1: Fetch and Display Matrix

```

import { getScoringMatrix } from '@lib/comparison/scoring-matrix';
import { ScoringMatrixSnapshot } from '@lib/comparison/scoring-matrix-types';

// In your component or API route
const matrix: ScoringMatrixSnapshot | null = await getScoringMatrix(rfpId, true);

if (!matrix) {
  // Handle no matrix case
  return <EmptyState />;
}

// Display matrix
return <MatrixTable matrix={matrix} />;

```

## Pattern 2: Recompute Matrix

```
import { buildScoringMatrix } from '@/lib/comparison/scoring-matrix';
import { logActivity } from '@/lib/activity-log';

// Force fresh computation
const matrix = await buildScoringMatrix(rfpId, {
  forceRecompute: true,
  userId: session.user.id
});

// Log activity
await logActivity({
  eventType: 'comparison_matrix_recomputed',
  userId: session.user.id,
  rfpId: rfpId,
  // ... other fields
});
```

## Pattern 3: Export with Filters

```
import { exportMatrixToCSV } from '@/lib/comparison/scoring-matrix';
import { MatrixFilters } from '@/lib/comparison/scoring-matrix-types';

const filters: MatrixFilters = {
  category: 'security',
  onlyFailedOrPartial: true,
  searchTerm: 'compliance'
};

const csvData = await exportMatrixToCSV(rfpId, filters);

// Return as download
return new Response(csvData, {
  headers: {
    'Content-Type': 'text/csv',
    'Content-Disposition': `attachment; filename="matrix-${rfpId}.csv"`
  }
});
```

## Pattern 4: Access Control Check

```

import { getServerSession } from 'next-auth';
import { authOptions } from '@/lib/auth-options';

// In API route
const session = await getServerSession(authOptions);

if (!session?.user?.id) {
  return NextResponse.json({ error: 'Unauthorized' }, { status: 401 });
}

const user = await prisma.user.findUnique({
  where: { id: session.user.id },
  select: { role: true }
});

if (user?.role !== 'buyer') {
  return NextResponse.json({ error: 'Buyers only' }, { status: 403 });
}

// Verify RFP ownership
const rfp = await prisma.rFP.findFirst({
  where: { id: rfpId, userId: session.user.id }
});

if (!rfp) {
  return NextResponse.json({ error: 'Access denied' }, { status: 403 });
}

// Proceed with operation

```

## Pattern 5: Filter Requirements in UI

```

import { MatrixFilters, ScoringMatrixRequirement } from '@/lib/comparison/scoring-
matrix-types';

function filterRequirements(
  requirements: ScoringMatrixRequirement[],
  filters: MatrixFilters
): ScoringMatrixRequirement[] {
  let filtered = [...requirements];

  // Category filter
  if (filters.category && filters.category !== 'all') {
    filtered = filtered.filter(r => r.category === filters.category);
  }

  // Search filter
  if (filters.searchTerm) {
    const term = filters.searchTerm.toLowerCase();
    filtered = filtered.filter(r =>
      r.shortLabel.toLowerCase().includes(term) ||
      r.longDescription.toLowerCase().includes(term)
    );
  }

  return filtered;
}

```



## Scoring Algorithm Reference

### Score Level Mapping

Status (from response)	Score Level	Numeric Score	Display
fully_addressed	pass	1.0	<span style="color: green;">●</span> Green
partially_addressed	partial	0.5	<span style="color: yellow;">●</span> Yellow
not_applicable	not_applicable	0	<span style="color: gray;">●</span> Gray
missing / not found	missing	0	<span style="color: lightgray;">●</span> Light Gray
not_addressed	fail	0	<span style="color: red;">●</span> Red

### Score Calculations

#### Overall Score (Unweighted):

```
overallScore = (sum of all numericScores) / (total requirements) * 100
```

#### Weighted Score:

```
weightedScore = (sum of (numericScore × requirementWeight × categoryWeight)) / (sum of weights) * 100
```

#### Category Weights (Default):

- Functional: 1.0
- Security: 1.0
- Legal: 0.95
- Commercial: 0.9
- Operational: 0.8
- Other: 0.6

#### Importance Weights:

- Must-have: 1.0
- Should-have: 0.7
- Nice-to-have: 0.4

#### Must-Have Penalty:

- Default: -10 points per failed must\_have requirement

## Security Checklist

---

For any new code touching scoring matrix:

- [ ] Check authentication (`getServerSession()`)
  - [ ] Verify role === 'buyer'
  - [ ] Validate RFP ownership (`rfp.userId === session.user.id`)
  - [ ] Return 401 for unauthenticated
  - [ ] Return 403 for unauthorized/suppliers
  - [ ] Return 404 for not found
  - [ ] Log activity events for auditing
  - [ ] Validate and sanitize user input
  - [ ] Use Prisma parameterized queries (no SQL injection)
  - [ ] Don't expose supplier responses to other suppliers
- 

## Performance Tips

---

1. **Use Caching:** Always call `getScoringMatrix(rfpId, true)` unless you need fresh data
  2. **Avoid N+1 Queries:** Use Prisma `include` to fetch related data in single query
  3. **Filter Client-Side:** When possible, filter in UI rather than regenerating matrix
  4. **Debounce Search:** Debounce search input to avoid excessive filtering
  5. **Lazy Load Details:** Load requirement details on-demand (tooltips) rather than upfront
  6. **Paginate Large Matrices:** Consider pagination for 200+ requirements
-



## Testing Helpers

### Test Data Factory

```

import { ScoringMatrixSnapshot } from '@lib/comparison/scoring-matrix-types';

function createMockMatrix(): ScoringMatrixSnapshot {
  return {
    rfpId: 'test-rfp-1',
    generatedAt: new Date(),
    requirements: [
      {
        requirementId: 'req-1',
        sourceType: 'template_question',
        referenceKey: 'TECH:SEC:Q1',
        shortLabel: 'Data encryption',
        longDescription: 'Describe your data encryption approach',
        category: 'security',
        importance: 'must_have',
        defaultWeight: 1.0,
      },
      // ... more requirements
    ],
    cells: [
      {
        requirementId: 'req-1',
        supplierId: 'sup-1',
        scoreLevel: 'pass',
        numericScore: 1.0,
        justification: 'AES-256 encryption implemented',
      },
      // ... more cells
    ],
    supplierSummaries: [
      {
        supplierId: 'sup-1',
        supplierName: 'Supplier A',
        overallScore: 85.5,
        weightedScore: 88.2,
        categoryScores: [],
        mustHaveCompliance: { total: 10, passed: 9, failed: 1 },
      },
      // ... more summaries
    ],
    scoringConfig: DEFAULT_SCORING_CONFIG,
    meta: {
      totalRequirements: 20,
      totalSuppliers: 3,
      version: 1,
    },
  };
}

```

## API Test Example

```
import { GET } from '@/app/api/dashboard/rfps/[id]/comparison/matrix/route';

describe('GET /api/dashboard/rfps/[id]/comparison/matrix', () => {
  it('returns matrix for authorized buyer', async () => {
    const response = await GET(
      new NextRequest('http://localhost/api/...'),
      { params: { id: 'rfp-123' } }
    );

    expect(response.status).toBe(200);
    const data = await response.json();
    expect(data.success).toBe(true);
    expect(data.matrix).toBeDefined();
  });

  it('returns 403 for supplier', async () => {
    // Mock session with supplier role
    const response = await GET(...);
    expect(response.status).toBe(403);
  });
});
```

## Related Files

### Files You May Need to Modify Together

#### When adding new requirement sources:

- scoring-matrix.ts → extractRequirements()
- scoring-matrix-types.ts → Add new sourceType

#### When changing scoring algorithm:

- scoring-matrix.ts → scoreSupplierOnRequirement()
- scoring-matrix.ts → calculateSupplierSummaries()
- scoring-matrix-types.ts → Update ScoringConfig

#### When adding UI filters:

- scoring-matrix/page.tsx → Add filter state
- scoring-matrix.ts → Update applyFilters()
- scoring-matrix-types.ts → Update MatrixFilters

#### When adding export formats:

- Create new export function in scoring-matrix.ts
- Update export/route.ts to handle new format
- Add button in scoring-matrix/page.tsx

## Further Reading

- **Full Specification:** /home/ubuntu/Uploads/user\_message\_2025-12-02\_04-35-12.txt
- **Completion Report:** /home/ubuntu/fyndr/STEP\_39\_COMPLETION\_REPORT.md

- **Executive Summary:** /home/ubuntu/fyndr/STEP\_39\_EXECUTIVE\_SUMMARY.md
  - **Technical Documentation:** /home/ubuntu/fyndr/nextjs\_space/docs/STEP\_39\_SCORING\_MATRIX.md
  - **PDF Documentation:** /home/ubuntu/fyndr/nextjs\_space/docs/STEP\_39\_SCORING\_MATRIX.pdf
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## Troubleshooting

### Common Issues

**Issue:** Matrix returns empty requirements

**Solution:** Check that RFP has `appliedTemplateSnapshot` or `appliedClausesSnapshot`

**Issue:** Scores all showing as “missing”

**Solution:** Verify supplier responses have `extractedRequirementsCoverage` field

**Issue:** 403 Forbidden on API calls

**Solution:** Ensure user is buyer and owns the RFP

**Issue:** Cached matrix is stale

**Solution:** Call recompute endpoint or use `getScoringMatrix(rfpId, false)`

**Issue:** Export not including filtered data

**Solution:** Ensure filters are passed as query parameters to export endpoint

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**File Reference Version:** 1.0

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**Maintained By:** Fyndr Development Team

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For complete implementation details, see STEP\_39\_COMPLETION\_REPORT.md