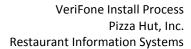


VeriFone VX-805 Install Guide Spares and Service Replacement Process: Above Store







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BEFORE YOU BEGIN!

To properly replace a VX-805 in the field you will need specific pieces of information from the customer:

- 1. The Serial Number of the Pin Pad that is to be replaced
- 2. The Serial Number of the Replacement Pin Pad
- 3. If the Pin Pad was borrowed from another store, you will need the 6 digit store number of the Pin Pad's original store.

The Serial Number is a <u>9 digit number</u> located on a <u>white sticker</u> on the <u>back</u> of the Pin Pad (Pictured Below)

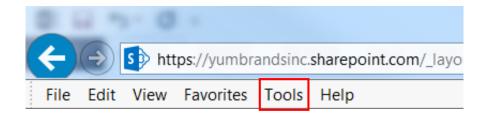




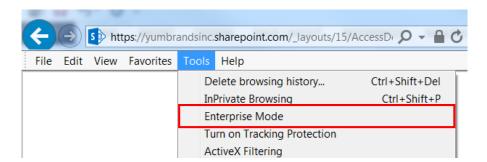
In order to access the necessary feature of the PAYware Connect site, you <u>MUST</u> be using <u>Internet Explorer in Enterprise Mode</u>.

To enable Enterprise Mode:

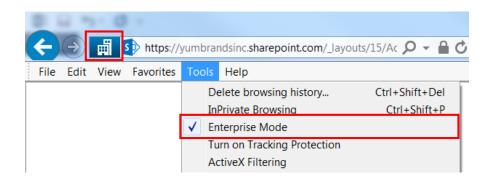
1. Click the "Tools" menu item



2. From the drop down, select "Enterprise Mode"



3. You will know you are in Enterprise mode by the new icon at the left-hand side of your search bar, as well as the checkmark next to "Enterprise Mode" in the "Tools" dropdown.





Replacing the VX-805: PAYware Connect

In a VX805 service replacement scenario, the existing device must be removed from the Verifone PAYware Connect Gateway, with the new device being added back into the Gateway.

1. Connect and login to the Verifone PAYware Connect Gateway at: https://ipcharge.com/rc



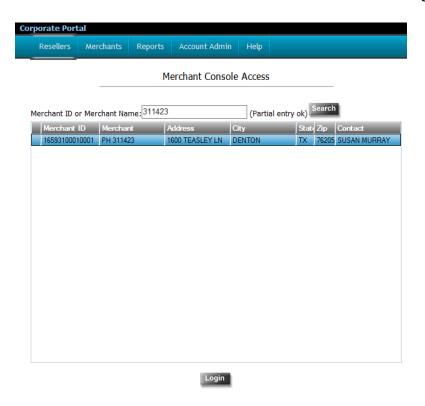
NOTE: The PAYware Connect portal <u>MUST</u> be accessed through Internet Explorer with Enterprise mode enabled for full functionality.

2. Once logged into the Reseller account, first select "Account Admin" from the menu bar and then proceed to select "Merchant Console Access".

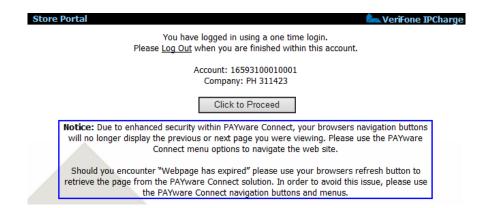




3. On the Merchant Console Access page, search for the Merchant Account by entering the **6-digit store ID** in the "**Merchant ID or Merchant Name**" field and clicking "Search".

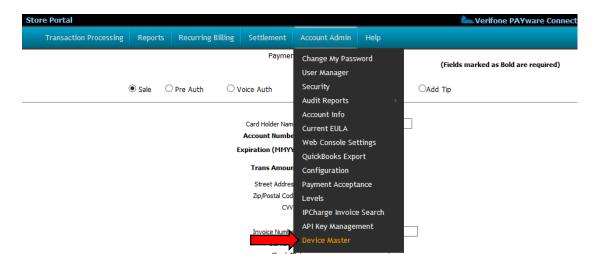


- 4. Select the Merchant ID from the search results displayed directly below the initial search field. Once the Merchant ID has been selected, proceed to select "Login".
- 5. A new tab will open for the "Store Portal". Select "Click to Proceed".

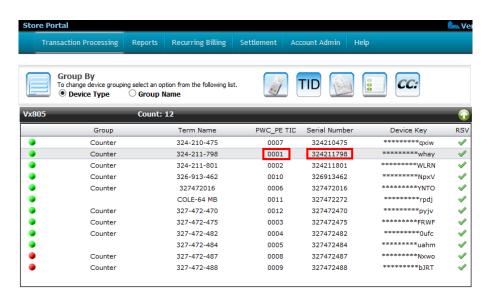




6. Once logged in to the Store Portal, first select "Account Admin" from the menu bar and then proceed to select "Device Master".



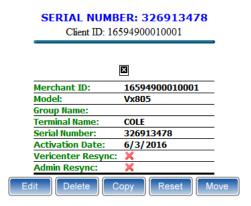
7. From the device list, locate the device that is being replaced by the identifying serial number.



Record the PCW_PE TID associated with the device, as this will be used to board the replacement device.

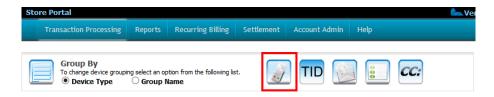


8. Select the device. From the resulting pop-up window, we have the option to Edit/Delete/Copy/Reset. As this is the device that is being replaced, we want to delete the device.



Once the device has been verified as deleted, we need to configure the replacement device.

9. Select the image of a terminal from the Device Master home page.

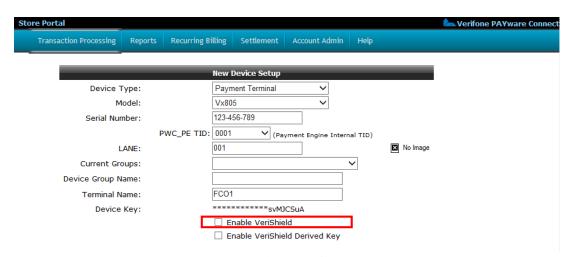


10. Now select "New Device".





- 11. We now need to populate the "New Device Setup" fields with the appropriate values.
 - Device Type = Payment Terminal
 - Model = Vx805
 - Serial Number = Serial number of the new, replacement device
 - PWC_PE TID = The value recorded earlier from the original device
 - LANE = 001
 - Terminal Name = Device Location, e.g, FCO1, BOE1, BOH



WARNING

"ENABLE VERISHIELD" Will enabled by default and MUST be un-checked!

12. Once all fields have been populated, select "Save" from the bottom of the page.

NOTE

- Newly installed pin-pads **do not become active** in Payware until a \$1 authorization transaction has been run on the Pin-Pad.
- A Pin-Pads activation status is indicated by a red (inactive) or green (active) indicator in the "Device Master" Menu.



- The status indicator **does not update in real time**, the **page must be refreshed** to see if status has changed.



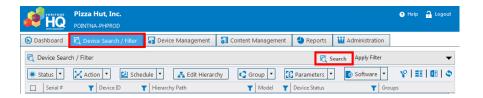
Replacing the VX-805: VHQ

After the PAYware steps have been completed, there is an additional set of steps needed to complete the replacement of the VeriFone pin pad.

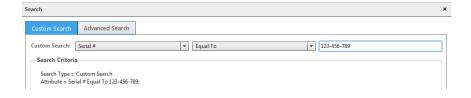
1. Connect and log in to the Verifone HQ portal at: https://vhq.verifone.com/



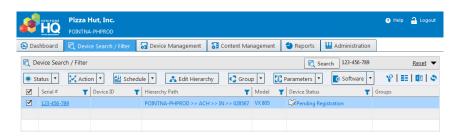
2. Once logged in to the VHQ portal, navigate to the "Device Search/ Filter" menu and select the "Search" button on the far right hand side.



3. Create a "Custom Search" based on "Serial #" "Equal To"; using the serial # of the device that is being replaced. Select "Apply".

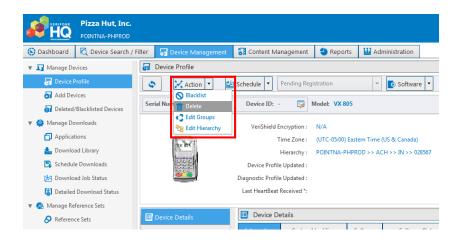


4. We now need to single click the "Serial #" from the search results to go to the device profile.



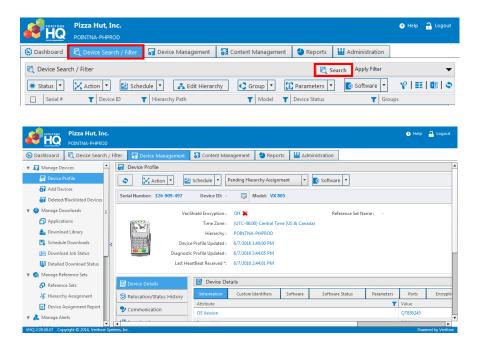


5. In the device profile, from the "Action" menu, we can delete the device.



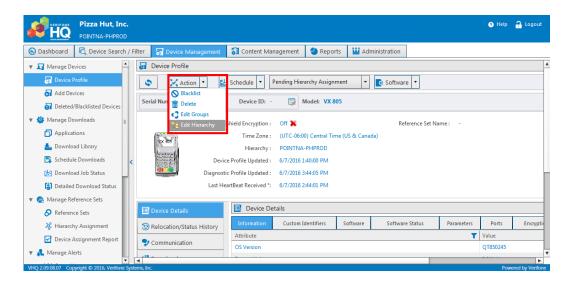
Once the original device has been deleted and the new device has been physically installed, we need to update the replacement device in to VHQ.

6. From the "Device Search / Filter" menu, access the device profile by searching for the **new devices serial number**; repeating steps 2-4.





7. In the device profile, from the "Action" menu, we must "Edit Hierarchy".



8. The store number will need to be selected form the "Hierarchy" menu. This is sorted by "Organization" (Franchise/Corporate) first, then the "State" in which the unit resides, then the "Site" number / Store number.

