



REPUBLIC OF SENEGAL



MINISTRY OF AGRICULTURE AND RURAL EQUIPMENT

SAED - DEPARTMENT OF DEVELOPMENT AND SUPPORT FOR TERRITORIAL AUTHORITIES (DDAC)

WEEKLY FOLLOW-UP

AGR CAMPAIGNS-I-VS-OTHE

N ° 21 - OF MAY 26, 2020.

THE HOT DRY SEASON 2020 SHOOTS

TOWARDS ITS END ...



- **UPDATE ON THE 2020 HOT DRY SEASON CAMPAIGN;**
- **UPDATE ON THE 2019/2020 DRY COLD SEASON CAMPAIGN;**
- **Update on the 2019/2020 wintering camp.**

National Society for the Development and Exploitation of Lands of the Senegal River Delta and the Senegal River Valleys and Falemé

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I. The Hot Dry Season 2020:

I.1 Financing of agricultural production:

LBA Zone Nord credit committees (1^{er} and 2th) met, based on expressed needs of the order of **10.374 Billion F CFA** (equivalent to **27,066 ha**), the financing program selected by La Banque Agricole for the 2020 Hot Dry Season is **8.951 billion CFA francs** corresponding to an area of **23,975 hectares** (*Source: LBA / Zone Nord, 2020*).

In Bakel, the program adopted by La Banque Agricole to finance production is **1 425 388 F CFA** corresponding to an area of **six (06) ha** (*Source: LBA / Zone Est, 2020*).

Out of 14 files submitted to the Matam CMS for an amount of **50 614 207 F CFA** corresponding to an area evaluated at **255.70 ha**, all are retained, i.e. a rate of 100% of the requests received (*Source: Weekly Tracking, Matam Delegation*).

In Dagana, **479.2 ha** and **150 ha** financing agreements were identified respectively with producers affiliated to microfinance CMS and Baobab. However, **9,986.16 ha** financing agreements are registered with certain individuals¹, that is **35.74%** of all the financing agreements in progress in the Dagana delegation (*Source: Weekly Tracking Dagana Delegation at 08_04_2020*).

I.2. Development forecasts (An3 LM12)

The development forecasts for SSC 2020, for the third year of implementation of LM12, are revised downwards and, they on 54,815 hectares of which 91% (50,000 ha) reserved for rice cultivation.

Table 2: Development forecasts and achievements for the Hot Dry Season 2020

Delegations	Forecast (ha)		Sup way-born (ha)	Sowing / transplanting (ha)						Rate Real.	
	total	of which Rice		Rice	Okra	Potato	Peanut	Others	Total	Global	%Rice
Dagana	37,250	37,250	36,992	36,641	0	0	0	112	36,753	99%	98%
Lake	4,350	1,800	2 248	2 271	0	0	18	41	2,330	64%	126%
Podor	10,550	9,000	8,829	8 128	125	0	0	254	8,507	81%	90%
Matam	3,075	1,700	2,026	2 170	55	0	0	109	2 333	84%	128%
Bakel	840	250	57	59	41	0	0	37	137	23%	24%
Total	54 815	50,000	50 152	49,269	221	0	18	553	50,061	91%	99%
SSC 2019	54,400	50,000	46,157	45,846	92	20	30	357	46,345	85%	92%
<i>difference</i>	<i>415</i>	<i>0</i>	<i>3,994</i>	<i>3422</i>	<i>129</i>	<i>- 20</i>	<i>- 12</i>	<i>196</i>	<i>3,716</i>	<i>6.</i>	<i>7.</i>

Source: Hebdo follow-up, SAED delegations, June 2020.

Harvests started timidly in Podor at certain Privés and in Matam in certain production areas with an area estimated at 4 ha. However, some nurseries were not transplanted because of the withdrawal of the CMS (delay in sowing / transplanting by POs) and some producers who finally opted for "direct sowing".

As constraints, the late start of the campaign due, among other things, to the delay in holding the 1st credit committee, had an impact on the cropping calendar with so-called late sowing which occupies a significant part of the development, in particular that of rice (*cf. Newsletter 12_05_2020*). Thus, arrangements will be made by the authorities of the SAED, in collaboration with the heads of the Organizations Producers and other partners, for proper planning and smooth running of harvesting operations.

In fact, in view of the current situation of sown areas, accompanying measures are more necessary, especially in the context of the fight against bird pressure and the availability of combine harvesters. In addition, faced with this context of the fight against Covid-19 disease, measures must be taken to anticipate the possible scarcity and high cost of labor for the crops, in order to free up the plots of this hot dry season in time and to prepare well for the next 2020/2021 wintering campaign.

II. The Cold Dry Season 2019_2020:

II.1. Financing of agricultural production:

1^{er} La Banque Agricole's credit committee (LBA / North Zone) met from 02 to 04 October 2019 in Matam, and the financing selected, for this Cold Dry Season 2019-2020 campaign, concerns an amount of **2.124 billion CFA francs**, corresponding to a area of **2,244 hectares** (*Source: LBA / Zone Nord, 2019*).

¹ VITAL 933 ha; CNT Suarl 2,456.42 ha, Mbodj & Frères 4,486.74 ha and NAXADI DERET 2,110 ha.

The LBA credit committee (EST network) met on October 10, 2019 and the funding selected relates to an amount estimated at **11 714 862 F CFA**, that is to say an area equal to **23.62 ha** (LBA-East Zone).

In addition, the CMS regional committee met on November 5 and decided to finance the Kollangal locker up to **5,251,024 FCFA**, i.e. an area of **10.28 ha** for the Onion speculation (*Weekly Monitoring Nov-19, Bakel Delegation*)

II.2. Development forecasts and achievements (Year2 LM12):

Forecasts remain dominated by onion, industrial tomato and corn with respectively 41%, 20% and 17% of the revised development targets.

Table 3: Development forecasts and achievements for the Cold Dry Season 2019_2020

Speculations	Dagana		Lake		Podor		Matam		Bakel		Valley		
	Prev.	Real.	Prev.	Real.	Prev.	Real.	Prev.	Real.	Prev.	Real.	Prev.	Real.	Real tx.
Tomato	956	1 192	120	174	2,100	831	225	0	0	0	3,401	2 197	65%
Onion	1,132	1348	1,363	2,061	3,500	3 797	775	600	230	189	7,000	7,996	114%
But	234	0	50	0	475	347	2,050	438	125	12	2 934	798	27%
Potato	75	94	1000	1,426	0	0	175	0	0	0	1,175	1,520	129%
Okra	170	359	30	176	800	352	0	43	25	14	1,025	945	92%
Potato		213		1,866								2,079	
Others ²	0	520	500	4,425	500	227	375	55	365	219	1,740	5 455	314%
Total	2,492	3,736	3,063	10 128	7 375	5 555	3,600	1,137	745	435	17,275	20,990	122%
SSF. 18_19	2,200	6 164	2,680	6 554	7,125	5,025	3,450	1214	710	563	16 165	19,520	121%
<i>difference</i>	<i>292</i>	<i>- 2 428</i>	<i>383</i>	<i>3,574</i>	<i>250</i>	<i>530</i>	<i>150</i>	<i>- 77</i>	<i>35</i>	<i>- 128</i>	<i>1 110</i>	<i>1,470</i>	<i>1.</i>

Source: Weekly Monitoring, SAED Delegations, SSF 2019/20

The marketing of onions is experiencing enormous difficulties with the restrictive measures taken by the State as part of the fight against COVID-19 disease and, a slight decrease in the prices charged is noted with variations observed between the collection oscillating between 145 F to 200 F / kg.

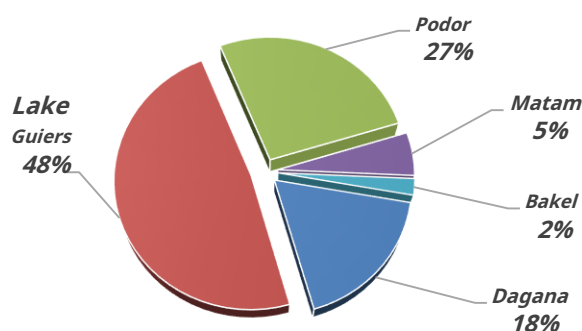


Figure 1 : Enhancement, by Delegation, Cold Dry Season 2019_2020

As observed during these last campaigns of SSF, Achievements, for Onion speculation, have strongly contributed to the development of this SSF 2019/20 (38% of achievements). The industrial tomato has experienced a slight decrease of 13.6% in its development for this current campaign compared to the SSF 18/19.

In the proportion of 26% of other speculations, areas cultivated with cassava cover 28% of this enhancement. However, there is a breakthrough in the potato speculation which covers 10% of areas developed.

For this Cold Dry Season (SSF) campaign 2019/2020, almost half of the areas cultivated is located in the delegation of the Lake De Guiers (48% of projects). This trend is observed during these last two cold dry season campaigns. The delegations of Podor and Dagana concentrate respectively 27% and 18% of sown areas. However Matam and Bakel, realize that 7% of the development of this countryside.

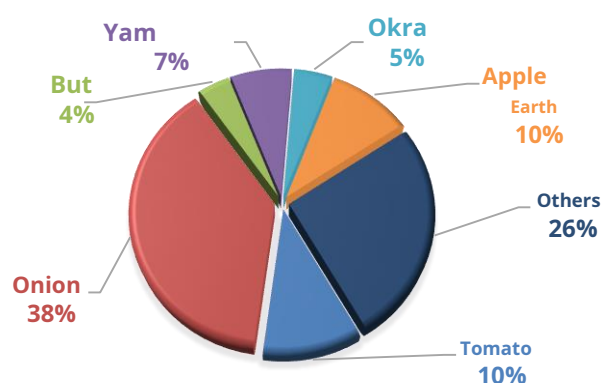


Figure 2 : Breakdown, by Speculation, of the development of the Cold Dry Season 2019_2020

² Others: cassava, melon, peanuts, eggplant, watermelon, chili, carrot, cabbage, jaxatu, beans, bissap, banana plantation, fruit trees.

III. Wintering 2019_2020:

III.1. Financing of agricultural production:

The credit committees, 1st and 2nd, of La Banque Agricole (North Zone) met, the volume of credit retained, for financing of the agricultural production of the rainy season 2019_2020, is evaluated for an amount of **5.502 billion CFA francs** (Source: LBA / ZONE-NORD, 2019).

In addition, the outputs, provided by the agencies of the northern zone, amount to an amount estimated at **3.029 billion CFA francs** be one area of **10,381 hectares**.

The results of the two credit committees, of the LBA Zone EST, show a financing program of **182 ha** for an amount rated at **65 092 770 F CFA**. (Source: LBA / ZONE-EST, 2019).

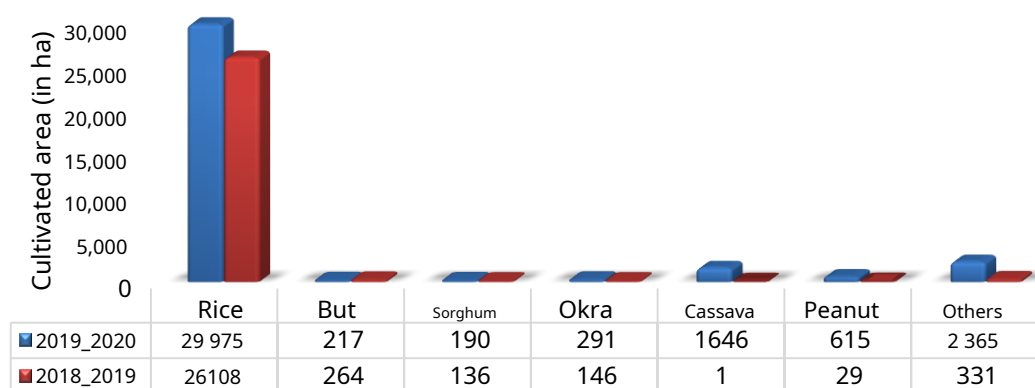
III.2. Development forecasts and achievements (Year2 LM12):

The objectives of sowing are estimated at 35,345 hectares of which 30,000 hectares are reserved for rice cultivation, ie 85%.

Table 4: Development forecasts and achievements for the 2019_2020 rainy season

Delegations	Forecast (ha)		Sowing / transplanting (ha)								Rate Real.	
	Total	Of which rice	Rice	But	Sorghum	Okra	Cassava	Peanut	Others	Total	Global	% Rice
Dagana	15,000	15,000	17 245	0	0	148	0	0	33	17,426	116%	115%
Lake	2,500	1,200	727	0	40	56	1646	592	2,019	5,079	203%	61%
Podor	7,950	6,100	4 745	130	0	67	0	0	60	5,003	63%	78%
Matam	8,575	7,200	7,102	24	7	10	0	0	23	7 165	84%	99%
Bakel	1320	500	156	64	144	10	0	23	230	626	47%	31%
Total	35 345	30,000	29 975	217	190	291	1646	615	2 365	35,300	100%	100%
Winter 2018_19	43,250	38,850	26 108	264	136	146	1	29	331	27,016	62%	67%
difference	- 7,905	- 8 850	3,867	- 47	53	144	1645	585	2,034	8 283	37.	33.

Sources: BdD- Socio-economique SAED Final situation Hiv 18/19 & Weekly follow-up of Delegations Hiv 2019/20.



Source: SAED / DDAC / DSG / BdD, Hivernage 2019/2020

Figure 3 : Illustration, by way of comparison, of the enhancement of the 2019/2020 and 2018/2019 wintering campaigns