



REPUBLIC OF SENEGAL



MINISTRY OF AGRICULTURE AND RURAL EQUIPMENT

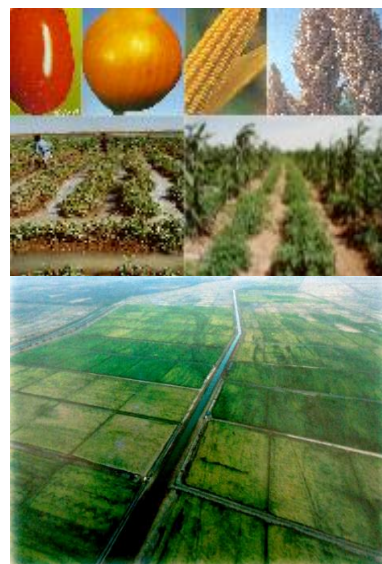
SAED - DEPARTMENT OF DEVELOPMENT AND SUPPORT FOR TERRITORIAL AUTHORITIES (DDAC)

WEEKLY FOLLOW-UP

AGR CAMPAIGNS-I-VS-OTHE

N ° 20 - OF MAY 19, 2020.

TOWARDS THE END OF THE IMPLEMENTATION OF 2020 SSC CULTURES ...



- **UPDATE ON THE 2020 HOT DRY SEASON CAMPAIGN;**
- **UPDATE ON THE 2019/2020 DRY COLD SEASON CAMPAIGN;**
- **Update on the 2019/2020 wintering camp.**

National Society for the Development and Exploitation of Lands of the Senegal River Delta and the Senegal River Valleys and Falemé

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SAED BP. 74, Km10 Route de Rosso - Saint-Louis - Tel: 33 938 22 00 - Fax: 33 938 22 01 - E-mail: saed@saed.sn or saed@orange.sn

I. The Hot Dry Season 2020:

I.1 Financing of agricultural production:

LBA Zone Nord credit committees (1^{er} and 2th) met, based on expressed needs of the order of **10.374 Billion F CFA** (equivalent to **27,066 ha**), the financing program selected by La Banque Agricole for the 2020 Hot Dry Season is **8.951 billion CFA francs** corresponding to an area of **23,975 hectares** (Source: LBA / Zone Nord, 2020).

In Bakel, the program adopted by La Banque Agricole to finance production is **1 425 388 F CFA** corresponding to an area of **six (06) ha** (Source: LBA / Zone Est, 2020).

Out of 14 files submitted to the Matam CMS for an amount of **50 614 207 F CFA** corresponding to an area evaluated at **255.70 ha**, all are retained, ie a rate of 100% of completion of the requests received.

In Dagana, **479.2 ha** and **150 ha** financing agreements were identified respectively with producers affiliated to microfinance CMS and Baobab. However, **9,986.16 ha** financing agreements are registered with certain individuals¹, that is **35.74%** of all the financing agreements in progress in the Dagana delegation.

I.2. Development forecasts (An3 LM12)

The development forecasts for SSC 2020, for the third year of implementation of LM12, are revised downwards and, they on 54,815 hectares of which 91% (50,000 ha) reserved for rice cultivation.

Table 2: Development forecasts and achievements for the Hot Dry Season 2020

| Delegations | Forecast (ha) | | Sup way-born (ha) | Sowing / transplanting (ha) | | | | | | Rate Real. | |
|-------------------|---------------|---------------|-------------------|-----------------------------|------------|-------------|-------------|------------|---------------|------------|------------|
| | total | of which Rice | | Rice | Okra | Potato | Peanut | Others | Total | Global | %Rice |
| Dagana | 37,250 | 37,250 | 36,992 | 36,641 | 0 | 0 | 0 | 112 | 36,753 | 99% | 98% |
| Lake | 4,350 | 1,800 | 2 248 | 2 271 | 0 | 0 | 18 | 41 | 2,330 | 64% | 126% |
| Podor | 10,550 | 9,000 | 8 883 | 8 128 | 125 | 0 | 0 | 254 | 8,507 | 81% | 90% |
| Matam | 3,075 | 1,700 | 2,026 | 2,169 | 55 | 0 | 0 | 109 | 2 332 | 84% | 128% |
| Bakel | 840 | 250 | 57 | 59 | 33 | 0 | 0 | 29 | 121 | 20% | 24% |
| Total | 54 815 | 50,000 | 50 206 | 49,268 | 213 | 0 | 18 | 545 | 50 043 | 91% | 99% |
| SSC 2019 | 54,400 | 50,000 | 46,157 | 45,773 | 92 | 20 | 30 | 357 | 46,271 | 85% | 92% |
| <i>difference</i> | <i>415</i> | <i>0</i> | <i>4,049</i> | <i>3 495</i> | <i>121</i> | <i>- 20</i> | <i>- 12</i> | <i>188</i> | <i>3,772</i> | <i>6.</i> | <i>7.</i> |

Source: Hebdo Monitoring, SAED Delegations, 2020.

On the whole of the Left Bank of the Senegal River, on the date of **May 19, 2020** an augmentation of **7 percentage points** of the bet in rice value, is recorded either **3,495 ha** moreover, in view of the rice achievements of the SSC 2019 on the same date.

However, the late start of the campaign due, among other constraints, to the delay in holding the 1st credit committee, had an impact on the cropping calendar with so-called late sowing which occupies a significant part of the development, in particular that of rice (cf. Newsletter 12_05_2020). Thus, arrangements will be made by the authorities of the SAED, in collaboration with the heads of the Organizations Producers and other partners, for proper planning and smooth running of harvesting operations.

In fact, in view of the current situation of sown areas, accompanying measures are more necessary, especially in the context of the fight against bird pressure and the availability of combine harvesters. In addition, faced with this context of the fight against Covid-19 disease, measures must be taken to anticipate the possible scarcity and high cost of labor for the crops, in order to free up the plots of this hot dry season in time and to prepare well for the next 2020/2021 wintering campaign. In addition, the first harvests have started in Matam in certain production areas with an estimated area of 4 ha.

II. The Cold Dry Season 2019_2020:

II.1. Financing of agricultural production:

1^{er} La Banque Agricole's credit committee (LBA / North Zone) met from 02 to 04 October 2019 in Matam, and the financing selected, for this Cold Dry Season 2019-2020 campaign, concerns an amount of **2.124 billion CFA francs**, corresponding to a area of **2,244 hectares** (Source: LBA / Zone Nord, 2019).

The LBA credit committee (EST network) met on October 10, 2019 and the funding selected relates to an amount estimated at **11 714 862 F CFA**, that is to say an area equal to **23.62 ha** (LBA-East Zone).

¹ VITAL 933 ha; CNT Suarl 2,456.42 ha, Mbodj & Frères 4,486.74 ha and NAXADI DERET 2,110 ha.

In addition, the CMS regional committee met on November 5 and decided to finance the Kollangal locker up to **5,251,024**

FCFA, i.e. an area of **10.28 ha** for the Onion speculation (*Weekly Monitoring Nov-19, Bakel Delegation*)

II.2. Development forecasts and achievements (Year2 LM12):

Forecasts remain dominated by onion, industrial tomato and corn with respectively 41%, 20% and 17% of the revised development targets.

Table 3: Development forecasts and achievements for the Cold Dry Season 2019_2020

| Speculations | Dagana | | Lake | | Podor | | Matam | | Bakel | | Valley | | |
|---------------------|--------------|----------------|--------------|---------------|--------------|--------------|--------------|--------------|------------|--------------|---------------|---------------|-------------|
| | Prev. | Real. | Prev. | Real. | Prev. | Real. | Prev. | Real. | Prev. | Real. | Prev. | Real. | Real tx. |
| Tomato | 956 | 1 192 | 120 | 174 | 2,100 | 831 | 225 | 0 | 0 | 0 | 3,401 | 2 197 | 65% |
| Onion | 1,132 | 1348 | 1,363 | 2,061 | 3,500 | 3 797 | 775 | 600 | 230 | 189 | 7,000 | 7,996 | 114% |
| But | 234 | 0 | 50 | 0 | 475 | 347 | 2,050 | 438 | 125 | 12 | 2 934 | 798 | 27% |
| Potato | 75 | 94 | 1000 | 1,426 | 0 | 0 | 175 | 0 | 0 | 0 | 1,175 | 1,520 | 129% |
| Okra | 170 | 359 | 30 | 176 | 800 | 352 | 0 | 43 | 25 | 14 | 1,025 | 945 | 92% |
| Potato | | 213 | | 1,866 | | | | | | | | 2,079 | |
| Others ² | 0 | 520 | 500 | 4,425 | 500 | 227 | 375 | 55 | 365 | 219 | 1,740 | 5 455 | 314% |
| Total | 2,492 | 3,736 | 3,063 | 10 128 | 7 375 | 5 555 | 3,600 | 1,137 | 745 | 435 | 17,275 | 20,990 | 122% |
| SSF, 18_19 | 2,200 | 6 164 | 2,680 | 6 554 | 7,125 | 5,025 | 3,450 | 1214 | 710 | 563 | 16 165 | 19,520 | 121% |
| <i>difference</i> | <i>292</i> | <i>- 2 428</i> | <i>383</i> | <i>3,574</i> | <i>250</i> | <i>530</i> | <i>150</i> | <i>- 77</i> | <i>35</i> | <i>- 128</i> | <i>1 110</i> | <i>1,470</i> | <i>1.</i> |

Source: Weekly Monitoring, SAED Delegations, SSF 2019/20

The marketing of onions is experiencing enormous difficulties with the restrictive measures taken by the State as part of the fight against COVID-19 disease and, a slight decrease in the prices charged is noted with variations observed between the collection oscillating between 145 F to 200 F / kg.

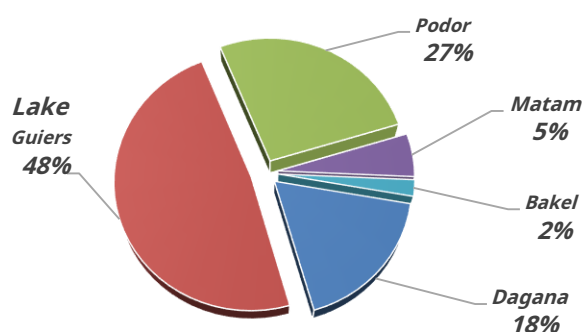


Figure 1 : Enhancement, by Delegation, Cold Dry Season 2019_2020

As observed during these last campaigns of SSF, Achievements, for Onion speculation, have strongly contributed to the development of this SSF 2019/20 (38% of achievements). The industrial tomato has experienced a slight decrease of 13.6% in its development for this current campaign compared to the SSF 18/19.

In the proportion of 26% of other speculations, areas cultivated with cassava cover 28% of this enhancement. However, there is a breakthrough in the potato speculation which covers 10% of areas developed.

For this Cold Dry Season (SSF) campaign 2019/2020, almost half of the areas cultivated is located in the delegation of the Lake De Guiers (48% of projects). This trend is observed during these last two cold dry season campaigns. The delegations of Podor and Dagana concentrate respectively 27% and 18% of sown areas. However Matam and Bakel, realize that 7% of the development of this countryside.

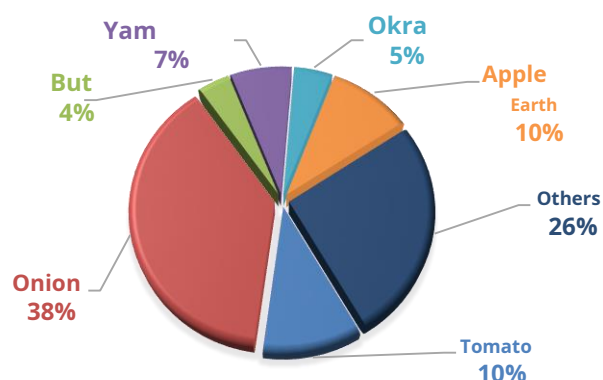


Figure 2 : Breakdown, by Speculation, of the development of the Cold Dry Season 2019_2020

² Others: cassava, melon, peanuts, eggplant, watermelon, chili, carrot, cabbage, jaxatu, beans, bissap, banana plantation, fruit trees.

III. Wintering 2019_2020:

III.1. Financing of agricultural production:

The credit committees, 1st and 2nd, of La Banque Agricole (North Zone) met, the volume of credit retained, for financing of the agricultural production of the rainy season 2019_2020, is evaluated for an amount of **5.502 billion CFA francs** (Source: LBA / ZONE-NORD, 2019).

In addition, the outputs, provided by the agencies of the northern zone, amount to an amount estimated at **3.029 billion CFA francs** be one area of **10,381 hectares**.

The results of the two credit committees, of the LBA Zone EST, show a financing program of **182 ha** for an amount rated at **65 092 770 F CFA**. (Source: LBA / ZONE-EST, 2019).

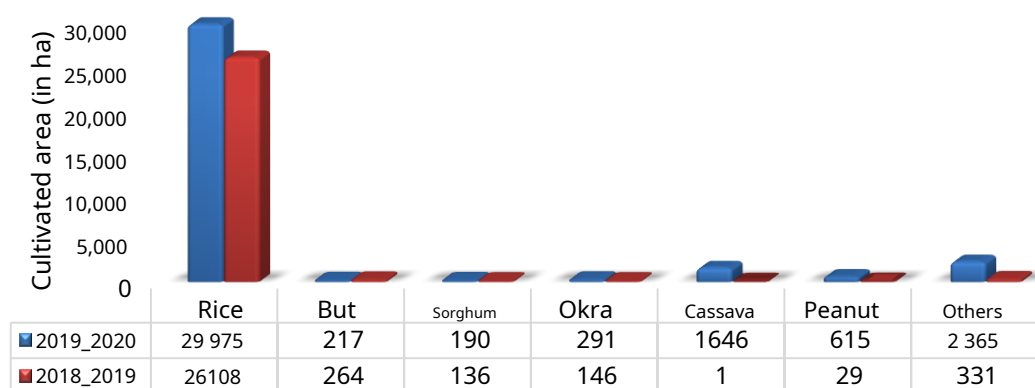
III.2. Development forecasts and achievements (Year2 LM12):

The objectives of sowing are estimated at 35,345 hectares of which 30,000 hectares are reserved for rice cultivation, ie 85%.

Table 4: Development forecasts and achievements for the 2019_2020 rainy season

| Delegations | Forecast (ha) | | Sowing / transplanting (ha) | | | | | | | | Rate Real. | |
|----------------|---------------|---------------|-----------------------------|------------|------------|------------|-------------|------------|--------------|---------------|-------------|-------------|
| | Total | Of which rice | Rice | But | Sorghum | Okra | Cassava | Peanut | Others | Total | Global | % Rice |
| Dagana | 15,000 | 15,000 | 17 245 | 0 | 0 | 148 | 0 | 0 | 33 | 17,426 | 116% | 115% |
| Lake | 2,500 | 1,200 | 727 | 0 | 40 | 56 | 1646 | 592 | 2,019 | 5,079 | 203% | 61% |
| Podor | 7,950 | 6,100 | 4 745 | 130 | 0 | 67 | 0 | 0 | 60 | 5,003 | 63% | 78% |
| Matam | 8,575 | 7,200 | 7,102 | 24 | 7 | 10 | 0 | 0 | 23 | 7 165 | 84% | 99% |
| Bakel | 1320 | 500 | 156 | 64 | 144 | 10 | 0 | 23 | 230 | 626 | 47% | 31% |
| Total | 35 345 | 30,000 | 29 975 | 217 | 190 | 291 | 1646 | 615 | 2 365 | 35,300 | 100% | 100% |
| Winter 2018_19 | 43,250 | 38,850 | 26 108 | 264 | 136 | 146 | 1 | 29 | 331 | 27,016 | 62% | 67% |
| difference | - 7,905 | - 8 850 | 3,867 | - 47 | 53 | 144 | 1645 | 585 | 2,034 | 8 283 | 37. | 33. |

Sources: BdD- Socio-economique SAED Final situation Hiv 18/19 & Weekly follow-up of Delegations Hiv 2019/20.



Source: SAED / DDAC / DSG / BdD, Hivernage 2019/2020

Figure 3 : Illustration, by way of comparison, of the enhancement of the 2019/2020 and 2018/2019 wintering campaigns