

January 25, 2023

Dear Alan Yan,

On behalf of the Office of Admissions and Financial Aid, I'd like to congratulate you on your admission to the Graduate School of Arts and Sciences! My name is Emily Fingerle and as your admissions and financial aid officer, I will work with you throughout your graduate school career on matters concerning finances and funding. It is my pleasure to present you with the multi-year financial award detailed below, along with key information to help you understand the opportunities, programs, and services available to you as a GSAS student.

I am joined by my colleagues Gordon Trinh and Maria Gellepes in serving as a resource as you navigate student life at Harvard, and we are eager to answer any financial aid questions you may have. You will find that GSAS offers a wide array of benefits, such as <u>programs for students with families</u>, <u>discounted public transit passes</u>, and free access to Harvard facilities, including gyms and museums. Our goal is to ensure that you are able to take full advantage of all that the University has to offer.

I encourage you to review your financial award and additional information carefully. If you have any questions, please feel free to contact us at gsasfinaid@fas.harvard.edu. Congratulations, again—we look forward to meeting you on campus soon!

Sincerely,



Notice of Financial Support for Alan Yan

On behalf of the Program in Mathematics, I am pleased to offer you the following financial support package:

Year 1 (2023-2024)

Tuition & Health Fees:

Academic Year Stipend:

Admissions Bonus:

Summer Support:

Allowance for Dept. Approved Travel:

\$59,560 (Paid in Full)

\$35,700 (10 Months)

\$5,000 (September)

\$7,140* (July)

(up to) \$1,200

Year 2 (2024-2025)

Tuition & Health Fees: Paid in Full

Teaching Fellowship/Research Assistantship: \$35,700* (10 Months)

Summer Support: \$7,140* (July)
Allowance for Dept. Approved Travel: (up to) \$1,200

Year 3 (2025-26) through Year 4 (2026-27)

Tuition & Health Fees: Paid in Full

Teaching Fellowship/Research Assistantship: \$35,700* (10 Months)

Summer Support: \$7,140* (July)
Allowance for Dept. Approved Travel: (up to) \$1,200

Year 5 (2027-28)

Tuition & Health Fees: Paid in Full

Teaching Fellowship/Research Assistantship: \$35,700* (10 Months)

Allowance for Dept. Approved Travel: (up to) \$1,200

^{*}Stipend rates after 2023-24 have not been established. The amount of the stipend/living expenses is ordinarily adjusted annually to reflect changes in the cost of living.

Understanding Your Financial Aid

Award Terms and Conditions

Eligibility for financial aid is contingent upon continued confirmation by the faculty that the student is making <u>satisfactory</u> <u>progress</u> toward the degree.

Students are expected to register continuously for full-time study each term. Any deviations from this enrollment pattern should be discussed in advance with a financial aid officer, as interruption of study may result in award modification or termination.

A detailed discussion of <u>GSAS financial aid policies</u> is available on the GSAS website; students should also consult their academic programs to determine whether other program-specific rules apply.

Tuition

<u>Tuition and required health fees</u> are charged to a student account in July for the fall term and December for the spring term. Unless noted otherwise above, fellowships for tuition and health insurance fees are applied directly to the student account in equal installments each semester.

Health Fees

GSAS fellowship awards cover the required student health fees assessed for the <u>Harvard University Health Services</u> and the <u>Harvard University Student Health Insurance Plan</u>. Students who waive this coverage will have their awards reduced accordingly; fellowship support is not available to cover the cost of insurance from other sources.

GSAS has a preventative dental plan for PhD students benefiting from financial support. For students who elect to enroll in the plan, GSAS will provide a subsidy equivalent to 75 percent of the premium.

Academic Year Stipend/Summer Support

Academic year stipend funds are disbursed directly to students in monthly installments, beginning in late August. Summer support is disbursed in one payment in July.

Teaching Fellowship/Research Assistantship

Your financial support includes several semesters of teaching, research and/or a comparable paid activity. This component of your funding is provided by your academic program and is contingent upon the successful completion of your program's General Examination requirement and the satisfying of any program prerequisites for teaching eligibility.

Outside Awards

GSAS students are strongly encouraged to apply for appropriate Harvard and outside fellowships throughout their enrollment. All students who receive funds from an outside source are required to accept the award in place of the above Harvard award and must notify the GSAS Financial Aid Officer and the graduate program administrator. While the total amount of funding received will typically remain unchanged, participation in outside award programs often provides students with valuable experiences and honorifics that will prove useful during future job searches.

Other Sources of Support

Other financial support that is available to you includes <u>competitive travel and research fellowship</u> opportunities. For additional financial aid information, please refer to the <u>Financial Support</u> section of the GSAS website.

U.S. Income Taxes

In general, funds received to pay for tuition, fees required for enrollment, or course-related fees, books, supplies, and equipment are not taxable. Any additional funding, such as living expense and travel stipends, or funds received as payment for providing teaching, research, or other services, may be subject to U.S. federal income tax. While the University is unable provide advice to individuals on tax matters, helpful general information is available from Harvard International Office, and a Special Note Concerning US Income Taxes on the GSAS website.

Responding to the Offers of Admission and Financial Aid

To respond to the offers of admission and financial aid, please visit the <u>GSAS Application Portal</u> by **April 15, 2023**. If you are accepting the offer of admission, you will be directed to complete a GSAS Additional Financial Information Form; international students will also find information about how to complete the financial certification process.