BASIS Software Manual

Release v3.3 (dd0a896)

Andreas Schuh

April 19, 2016

Contents

1	1 Features		
2	Quick Start 2.1 First Steps Install BASIS Create an Example Project Install Your Project Add an Executable Add Libraries Create a Modularized Repository Next Steps	. 5 . 6 . 6 . 7 . 8	
3	How-to Guides	12	
	3.1 Create/Modify a Project		
	Create a New Project		
	Modify an Existing Project		
	Modularize a Project		
	Upgrade a Project		
	3.2 Using and Customizing Templates		
	Available Templates		
	Use a Template		
	Create a Custom Template		
	3.3 CMake Options		
	BASIS Options		
	3.4 Configure a Project		
	Build Configuration		
	Header Files		
	Custom Layout		
	Superbuild		
	Test Configuration		
	Installation		
	Redistributable Files		
	3.5 Managing Test Data		
	3.6 Documenting Software		
	Documentation Quick Start		
	Doxygen Documentation		

		Sphinx Documentation
		Markdown
		Creating Documentation
		Software Manual
		Developer's Guide
		API Documentation
		Software Web Site
	3.7	Branch and Release
	5.1	Branching and Merging
		Releasing Software
	3.8	
	3.0	Packaging Software
	2.0	Distribution of Sources
	3.9	Install any Software
		Build Steps Overview
		Prerequisites
		Build and Installation
		Deinstallation
	3.10	Automated Testing
		The basistest family of scripts
		CDash Integration
		Administration of Software Testing
	Stan	dards
	4.1	Filesystem Layout
		Source Code Repository
		Source Code Tree
		Build Tree
		Installation Tree
	4.2	Project Template
	2	Standard Project Files
		Template Layout
	4.3	Project Modularization
	4.3	
		Filesystem Layout
		Dependency Requirements
		Module CMake Variables
		Implementation
		Reuse
		Superbuild
	4.4	Build of Script Targets
		Prerequisites and Build Steps
		Script Configuration
4	4.5	Command-line Parsing
		Parsing the Command-line Arguments in C++
		Parsing the Command-line Arguments in Bash
2	1.6	Calling Conventions
	7.0	Purpose
		Relative vs. Absolute Paths
		File vs. Target Name
		Search Paths
		Implementation

6	Reference							
	6.1 Basic Tools	. 81						
	6.2 CMake Modules	. 81						
	6.3 Utilities	. 81						
	6.4 Project Layout	. 81						
7	Support	82						
	Support 7.1 Report Issue	. 82						
	7.2 Frequently Asked Questions	. 82						
	Standard CMake Commands							
	CMake Package Configuration	. 82						
	Export of Build Targets	. 83						
8	People	84						

The **CMake Build system And Software Implementation Standard (BASIS)** makes it easy to create sharable software and libraries that work together. This is accomplished by combining and documenting some of the best practices, utilities, and open source projects available. More importantly, BASIS supplies a fully integrated suite of functionality to make the whole process seamless!

1 Features

Project Creation

- Quick project setup with mad-libs style text substitution
- Customizable project templates

Standards

- Filesystem layout standards
- · Basic software implementation standards
- Command-line parsing standards
- Coding Style Guidelines

Build system utilities

- New CMake Module APIs
- Version Control Integration
- Automatic Packaging

Documentation

- Documentation generation tools
- · Manuals
- · PDF and HTML output of each
- Integrated with CMake APIs

Testing

- Unit testing
- Continuous integration
- Executable testing frameworks

Program Execution

- Parsing library
- Command execution library
- Unix philosophy and tool chains

Supported Languages:

• C++, BASH, Python, Perl, MATLAB

Supported Packages:

 CMake, CPack, CTest/CDash, Doxygen, Sphinx, Git, Subversion, reStructuredText, gtest, gflags, Boost, and many more, including custom packages.

2 Quick Start

2.1 First Steps

The following steps will show you how to

- download and install BASIS on your system.
- use the so-called "basisproject" command line tool to create a new empty project.
- add some example source files and edit the build configuration files to build the executable and library files.
- build and test the example project.

You need to have a Unix-like operating system such as Linux or Mac OS X installed on your machine in order to follow these steps. At the moment, there is no separate tutorial available for Windows users, but you can install CygWin as an alternative. Note, however, that BASIS can also be installed and used on Windows. Only the tools for *automated software tests* will not be available then. These tools are for advanced users who want to set up an automated software build and test on dedicated test machines. The testing tools are not needed for what follows.

Install BASIS

Get a copy of the source code

Clone the Git repository from GitHub as follows:

```
mkdir -p ~/local/src
cd ~/local/src
git clone --depth=1 https://github.com/cmake-basis/BASIS.git
cd BASIS
```

or download a pre-packaged .tar.gz of the latest BASIS release and unpack it using the following command:

```
mkdir -p ~/local/src
cd ~/local/src
tar xzf /path/to/downloaded/cmake-basis-$version.tar.gz
cd cmake-basis-$version
```

Configure the build

Configure the build system using CMake 2.8.4 or a more recent version:

```
mkdir build && cd build ccmake ..
```

- Press c to configure the project.
- Change CMAKE_INSTALL_PREFIX to ~/local.
- Set options BUILD_APPLICATIONS and BUILD_EXAMPLE to ON.
- Make sure that option BUILD PROJECT TOOL is enabled.
- Press q to generate the Makefiles and exit ccmake.

Build and install BASIS

CMake has generated Makefiles for GNU Make. The build is thus triggered by the make command:

make

To install BASIS after the successful build, run the following command:

```
make install
```

As a result, CMake copies the built files into the installation tree as specified by the CMAKE_INSTALL_PREFIX variable.

Set up the environment

For the following tutorial steps, set up your environment as follows. In general, however, only the change of the PATH environment variable is recommended. The other environment variables are only needed for the tutorial sessions.

Using the C or TC shell (csh/tcsh):

```
setenv PATH "~/local/bin:${PATH}"
setenv BASIS_EXAMPLE_DIR "~/local/share/basis/example"
setenv HELLOBASIS_RSC_DIR "${BASIS_EXAMPLE_DIR}/hellobasis"
```

Using the Bourne Again SHell (bash):

```
export PATH="~/local/bin:${PATH} "
export BASIS_EXAMPLE_DIR="~/local/share/basis/example"
export HELLOBASIS_RSC_DIR="${BASIS_EXAMPLE_DIR}/hellobasis"
```

Create an Example Project

Create a new and empty project as follows:

The next command demonstrates that you can modify a previously created project by using the project tool again, this time with the *update* command.

```
basisproject update --root ~/local/src/hellobasis --noexample --config-settings
```

Here we removed the <code>example/</code> subdirectory and added some configuration file used by BASIS. These options could also have been given to the initial command above instead.

See also:

The guide on how to Create/Modify a Project, BasisProject.cmake, and basis project().

Install Your Project

The build and installation of the just created empty example project is identical to the build and installation of BASIS itself:

```
mkdir ~/local/src/hellobasis/build
cd ~/local/src/hellobasis/build
cmake -D CMAKE_INSTALL_PREFIX=~/local ..
make
```

See also:

The guide on how to *Install any Software*.

Add an Executable

Copy the source file from the example to src/:

```
cd ~/local/src/hellobasis
cp ${HELLOBASIS_RSC_DIR}/helloc++.cxx src/
```

Add the following line to src/CMakeLists.txt under the section "executable target(s)":

```
basis_add_executable(helloc++.cxx)
```

Alternatively, you can use the implementation of this example executable in Python, Perl, BASH or MATLAB. In case of MATLAB, add also a dependency to MATLAB:

```
basisproject update --root ~/local/src/hellobasis --use MATLAB
```

Note: The basis_add_executable command, if given only a single (existing) source code file or directory as argument, uses the name of this source file without extension or the name of the directory containing all source files of the executable, respectively, as the build target name.

Change target properties

- The name of the output file is given by the OUTPUT_NAME property.
- To change this property, add the following line to the src/CMakeLists.txt file (after basis_add_executable):

```
basis_set_target_properties(helloc++ PROPERTIES OUTPUT_NAME "hellobasis")
```

If you used another source file, you need to replace "helloc++" by its name (excl. the extension).

Test the Executable

Now build the executable from the previously added source code. As the build system has been configured before using CMake, only GNU make has to be invoked. It will recognize the change of the CMakeLists.txt file and therefore reconfigure the build system before re-building the software.

```
cd ~/local/src/hellobasis/build
make
bin/hellobasis
How is it going?
```

Install the executable and test it:

```
make install
hellobasis
How is it going?
```

Note that the hellobasis executable was installed into the ~/local/bin/ directory as we set the installation root directory to ~/local using the CMAKE_INSTALL_PREFIX CMake variable. This directory should be listed in your *PATH* environment variable when you followed the *environment set up* steps at the begin of this tutorial.

Add Libraries

Next, you will add three kinds of libraries, i.e., collections of binary or script code, to your example project. We distinguish here between private, public, and script libraries. A private library is a library without public interface which is only used by other libraries and in particular executables of the project itself. A public library provides a public interface for users of your software. Therefore, the declarations of the interface given by .h files in case of C/C++ are copied to the installation directory along with the binary library file upon installation. Another kind of library is one written in a scripting language such as Python, Perl, or BASH. Such library is more commonly referred to as *module*.

Add a private library

Copy the files from the example to src/:

```
cd ~/local/src/hellobasis
cp ${HELLOBASIS_RSC_DIR}/foo.* src/
```

Add the following line to src/CMakeLists.txt under the section "library target(s)":

```
basis_add_library(foo foo.cxx)
```

Add a public library

Create the subdirectory tree for the public header files declaring the public interface:

```
cd ~/local/src/hellobasis
basisproject update --root . --include
mkdir include/hellobasis
```

Copy the files from the example. The public interface is given by bar.h.

```
cp ${HELLOBASIS_RSC_DIR}/bar.cxx src/
cp ${HELLOBASIS_RSC_DIR}/bar.h include/hellobasis/
```

Add the following line to src/CMakeLists.txt under the section "library target(s)":

```
basis_add_library(bar bar.cxx)
```

Add a scripted module

Copy the example Perl module to src/:

```
cd ~/local/src/hellobasis
cp ${HELLOBASIS_RSC_DIR}/FooBar.pm.in src/
```

Add the following line to src/CMakeLists.txt under the section "library target(s)":

basis_add_library(FooBar.pm)

Note: Unlike C++ libraries, which are commonly build from multiple source files, libraries written in a scripting language are separate script module files. Therefore, <code>basis_add_library</code> can be called with only a single argument, the name of the library source file. The name of this source file will be used as build target name including the file name extension, with . replaced by _. This is to avoid name conflicts between library modules written in different languages which have the same name such as, for example, the BASIS Utilities for Python (basis.py), Perl (basis.pm), and Bash (basis.sh).

The .in suffix

- Note that some of these files have a .in file name suffix.
- This suffix can be omitted in the basis_add_library statement. It has however an impact on how this function treats this file.
- The .in suffix indicates that the file is not usable as is, but contains patterns such as <code>@PROJECT_NAME@</code> which BASIS should replace during the build of the module.
- The substitution of these @*@ patterns is what we refer to as "building" script files.

Install the libraries

Now build the libraries and install them:

```
cd ~/local/src/hellobasis/build make && make install
```

Create a Modularized Repository

BASIS is designed to integrate multiple BASIS libraries as part of a modular build system where components can be added and removed with ease. A top-level repository contains one or more modules or sub-projects, then builds those modules based on their dependencies.

See also:

See *Modularize a Project* for usage instructions, *Project Template* for a reference implementation, and *Project Modularization* for the design.

Create a Top Level Project

```
export TOPLEVEL_DIR="~/local/src/HelloTopLevel" basisproject create --name HelloTopLevel --description "This is a BASIS TopLevel project. It demonst:
```

Create a sub-project Containing a Library

Create a sub-project module similarly to how helloBasis was created earlier.

```
export MODA_DIR="~/local/src/HelloTopLevel/modules/moda"
basisproject create --name moda --description "Subproject library to be used elsewhere" --root ${MODA}
cp ${HELLOBASIS_RSC_DIR}/moda.cxx ${MODA_DIR}/src/
mkdir ${MODA_DIR}/include/moda
cp ${HELLOBASIS_RSC_DIR}/moda.h ${MODA_DIR}/include/moda/
```

Add the following line to \${MODB_DIR}/src/CMakeLists.txt under the section "library target(s)":

```
basis_add_library(moda SHARED moda.cxx)
```

Create a sub-project that uses the Library

Create a sub-project module similarly to how helloBasis was created earlier.

```
export MODB_DIR="${TOPLEVEL_DIR}/modules/modb"
basisproject create --name modb --description "User example subproject executable utility repository
cp ${HELLOBASIS_RSC_DIR}/userprog.cpp ${MODB_DIR}/src/
```

Add the following line to \${MODB_DIR}/src/CMakeLists.txt under the section "executable target(s)":

```
basis_add_executable(userprog.cpp)
basis_target_link_libraries(userprog moda)
```

Install the Projects

```
mkdir ${TOPLEVEL_DIR}/build
cd ${TOPLEVEL_DIR}/build
cmake -D CMAKE_INSTALL_PREFIX=~/local -D MODULE_moda=ON -D MODULE_modb=ON ...
make install
```

Next Steps

Congratulations! You just finished your first BASIS tutorial.

So far you have already learned how to install BASIS on your system and set up your own software project. You have also seen how you can add your own source files to your newly created project and build the respective executables and libraries. The essentials of any software package! Thanks to BASIS, only few lines of CMake code are needed to accomplish this.

Now check out the various *How-to Guides* which will introduce you to even more BASIS concepts and best practices.

3 How-to Guides

The how-to guides describe BASIS concepts and best practices which help to conform with the *Standards* defined by BASIS, and explain common tasks such as creating a new project or its installation.

3.1 Create/Modify a Project

This how-to guide introduces the basisproject command-line tool which is installed as part of BASIS. This tool is used to create a new project based on BASIS or to modify an existing BASIS project. The creation of a new project based on BASIS is occasionally also referred to as instantiating the *Project Template*.

For a detailed description and overview of the available command options, please refer to the output of the following command:

```
basisproject --help
```

Create a New Project

The fastest way to create a new project is to call basisproject with the name of the new project and a brief project description as arguments:

Note: Use the *-full* option to create a project from all template features. Most projects, however, will only need the default set of features.

This will create a subdirectory called MyProject under the current working directory and populate it with the standard project directory structure and BASIS configuration. No CMake commands to resolve dependencies to other software packages will be added. These can be added later either manually or as described *below*. However, if you know already that your project will depend, for example, on ITK and optionally make use of VTK if available, you can specify these dependencies when creating the project using the <code>--use or --useopt</code> option, respectively:

The basisproject tool will in turn modify the *BasisProject.cmake* file to add the named packages to the corresponding lists of dependencies.

Note: In order for basisproject to be able to find the correct place where to insert the new dependencies, the #<dependency> et al. placeholders have to be present. See the *BasisProject.cmake* template file.

Modify an Existing Project

basisproject allows a detailed selection of the features included in the project template for a particular BASIS project. Which of these features are needed will often not be known during the creation of the project, but change during the work on the project. Therefore, an existing BASIS project which was created as described *above* can be modified using basisproject to add or remove certain project features and to conveniently add CMake commands to resolve further dependencies on other software packages. How this is done is described in the following.

General Notes

The two project attributes which cannot be modified using basisproject are the project name and its description. These attributes need to be modified manually by editing the project files. Be aware that changing the project name may require the modification of several project files including source files. Furthermore, the project name is used to identify the project within the lab and possibly even externally. Therefore, it should be fixed as early as possible. In order to change the project description, simply edit the <code>BasisProject.cmake</code> file which you can find in the top directory of the source tree. Specifically, the argument for the <code>DESCRIPTION</code> option of the <code>basis_project()</code> function.

Hence, in order to modify an existing project, the --name and --description options cannot be used. Instead, use the --root option to specify the root directory of the source tree of the project you want to modify or run the command without either of these options with the root directory as current working directory.

Adding Features

By features, we refer here to the set of directories and contained CMake/BASIS configuration files for which template files exist in the BASIS project template. For a list of available project features, please have a look at the help output of basisproject. You can either select a pre-configured project template consisting of a certain set of directories and configuration files and optionally modify these sets by removing features from them and/or adding other features, or you can simply remove and/or add selected features only from/to the current set of directories and configuration files which already exist in the project's source tree.

For example, if you created a project using the standard project template (i.e., by supplying no particular option or the option —standard during the project creation), but your software requires auxiliary data such as a pre-computed lookup table or a medical image atlas, you can add the data/ directory in which these auxiliary files should be stored in the source tree using the command:

```
basisproject update --data
```

As another example, if you want to extend the default *script configuration file* which is used to configure the build of scripts written in Python, Perl, BASH, or any other scripting language (even if not currently supported by BASIS will it likely still be able to "build" these), use the command:

```
basisproject update --config-script
```

Removing Features

For example, in order to remove the <code>conf/Settings.cmake</code> file and the <code>example/</code> directory tree, run the command:

```
basisproject update --noconfig-settings --noexample
```

If any of the project files which were initially added during the project creation differ from the original project file, the removal of such files will fail with an error message. If you are certain that the changes are not important and still want to remove those files from the project, use the <code>--force</code> option. Moreover, if a directory is not empty, it will only be removed if the <code>--force</code> option is given. Note that a directory is also considered empty if it only contains hidden subdirectories which are used by the revision control software to manage the revisions of the files inside this directory, i.e., the <code>.svn/</code> subdirectory in case of Subversion or the <code>.git/</code> subdirectory in case of Git. Before using the <code>--force</code> option, you should be certain which directories would be removed and if their content is no longer needed. Thus, run any command first without the <code>--force</code> option, and only if it failed consider to add the <code>--force</code> option.

Adding Dependencies

A dependency is either a program required by your software at runtime or an external software package such as the nifticlib or ITK. basisproject can be used to add the names of packages your project depends on to the lists of dependencies which are given as arguments to the basis_project() command. For each named package in this list, the basis_find_package() command is called to look for a corresponding package installation. In order to understand how CMake searches for external software packages, please read the documentation of CMake's find_package() command.

The BASIS package provides so-called Find modules (e.g., FindMATLAB.cmake or FindNiftiCLib.cmake) for external software packages which are commonly used at SBIA and not (yet) part of CMake or improve upon the standard modules. If you have problems resolving the dependency on an external software package required by your software due to a missing corresponding Find module, please contact the maintainer of the BASIS project and state your interest in a support by BASIS for this particular software package. Alternatively, you can write such Find module yourself and save it in the PROJECT_CONFIG_DIR of your project.

As an example on how to add another dependency to an existing BASIS project, consider the following scenario. We created a project without any dependency and now notice that we would like to make use of ITK in our implementation. Thus, in order to add CMake code to the build configuration to resolve the dependency on ITK, which also includes the so-called Use file of ITK (named UseITK.cmake) to import its build configuration, run the command:

```
basisproject update --use ITK
```

If your project can optionally make use of the features of a certain external software package, but will also built and run without this package being installed, you can use the <code>-useopt</code> option to exploit CMake code which tries to find the software package, but will not cause CMake to fail if the package was not found. In this case, you will need to consider the <code><Pkg>_FOUND</code> variable in order to decide whether to make use of the software package or not. Note that the package name is case sensitive and that the case must match the one of the first argument of <code>basis_find_package()</code>.

FindCUDA. cmake module, we can run the following command in order to have CMake look for an installation of the CUDA libraries:

```
basisproject update --useopt CUDA
```

If this search was successful, the CMake variable CUDA_FOUND will be TRUE, and FALSE otherwise.

Another example of a dependency on an external package is the compilation of MATLAB source files using the MATLAB Compiler (MCC). In this case, you need to add a dependency on the MATLAB package. Please note that it is important to capitalize the package name and not to use Matlab as this would refer to the FindMatlab.cmake module included with CMake. The FindMATLAB.cmake module which we are using is included with BASIS. It improves the way CMake looks for a MATLAB installation and furthermore looks for executables required by BASIS, such as in particular matlab, mcc, and mex. Use the following command to add a dependency on MATLAB:

```
basisproject update --use MATLAB
```

Removing Dependencies

basisproject does not currently support the removal of previously added dependencies. Therefore, please edit the *BasisProject.cmake* file manually and simply remove all CMake code referring to the particular package you do no longer require or use.

Modularize a Project

Project Modularization is a technique that aims to maximize code reusability, allowing components to be split up as independent modules that can be shared with other projects while only building and packaging the components that are really needed. Modularized projects consist of a Top Level Project and one or more Project Modules.

Create the Top Level Project

First create the top-level project as follows (or simply add a modules/directory to an existing project):

```
basisproject create --name MyToolkit --description "A modularized project." --toplevel
```

Create the Modules

To add modules to your Top Level project, which has a modules/ subdirectory, change to the modules/ subdirectory of the top-level project, and run the command:

```
cd MyToolkit/modules
basisproject create --name MyModule --description "A module in MyToolkit." --module
```

More than one module can be in the same folder:

```
basisproject create --name OtherModule --description "Another module in MyToolkit." --module
```

You may also add an existing BASIS project module to the /modules folder, but not another Top Level project.

Configure the build

Configure the build system using CMake 2.8.4 or a more recent version:

```
cd ../..
mkdir build && cd build
ccmake ../MyToolkit
```

- Press c to configure the project.
- Change CMAKE_INSTALL_PREFIX to ~/local.
- Set option BUILD_ALL_MODULES to ON.
- Press g to generate the Makefiles and exit ccmake.

See also:

Module CMake Variables

Build the Top Level Project and its Modules

CMake has generated Makefiles for GNU Make. The build and installation are then thus triggered with the make command:

```
make
make install
```

As a result, CMake copies the built files into the installation tree as specified by the CMAKE_INSTALL_PREFIX variable.

Upgrade a Project

Occasionally, the project template of BASIS may be modified as the development of BASIS progresses, you may want or need to upgrade the files from a previous version to the current version of the template. basisproject provides the ability to upgrade by using a three-way file comparison similar to Subversion to merge changes in the template

files with those changes you have made to the corresponding files of your project. If such merge fails because both the template as well as the project file have been changed at the same lines, a merge conflict occurs which has to be resolved manually. However, basisproject will never discard your changes. There will always be a backup of your current project file before the automatic file merge is performed.

To upgrade the project files, run the following command in the root directory of your project's source tree:

basisproject upgrade

If the project template has not been changed since the last upgrade, no files will be modified by this command.

Resolving Merge Conflicts

When the same lines of the template file as well as the project file have been modified since the creation or last update of the project, you will get a merge conflict. A merge conflict results in a merged project file which contains the changes of both the template and your current project file. Markers such as the following are used to highlight the lines of the merged file which are in conflict with each other.

Marker	Description
<<<<<	Marks the start of conflicting lines. This marker is followed by your changes from the correspond-
	ing lines of your project file.
111111	Marks the start of the corresponding lines from the original template file which was used to create
	the project or which the project has been updated to last.
======	Marks the start of the corresponding lines from the current template file, i.e., the one the project
	file should be updated to.
>>>>>	Marks the end of the conflicting lines.

In order to resolve the conflicts in one file, you have to edit the merged project file manually. For reference, basisproject writes the new template file to a file named like the project file in conflict with this project file, using .template as file name suffix. It further keeps a backup of your current project file before the update. The file name suffix for this backup file is .mine. For example, if conflicts occured when updating the README.txt file, the following files are written to your project's directory.

File Name	Description
README.txt.mine	A copy of the project file before the update.
README.txt.template	A copy of the current template file which differs from the template file used to
	create the project or corresponds to the version of the template file of the last
	update.
README.txt	The file containing changes from both the README.txt.template and
	README.txt.mine file, where conflicts have been highlighted using above
	markers.

After you edited the project files which contain conflicts, possibly using merge tools installed on your system, you need to remove the .template and .mine files to let basisproject know that the conflicts are resolved. Otherwise, when you run the update command again, it will fail with an error message indicating that there are unresolved merge conflicts. You can delete those files either manually or using the following command in the root directory of your project's source tree.

basisproject upgrade --cleanup

3.2 Using and Customizing Templates

The BASIS Project Templates define how the basisproject utility performs quick project setup with mad-libs style text substitution. In other words, the template defines what substitution options are available when you run the basisproject command, and what files are created in a new or updated project.

Available Templates

Name	Version	Description
basis	1.1	This is the default template provided by BASIS and the one we recommend. It is easy to get
		started with and follows all of the BASIS Standards. To use it simply follow the Quick Start.
sbia	1.8	The original template for the Section of Biomedical Image Analysis (SBIA) of the University of Pennsylvania. This template will only be useful as an example for those that are not a
		member of this group.
custom	n/a	You can create your own custom template. For instructions see the <i>Create a Custom Template</i>
		section below.

You can find the actual templates provided by BASIS in the data/templates directory.

Use a Template

To use a template provided by BASIS or one that you have created, specify the name of the template including the version as subdirectory as part of the basisproject command as follows:

```
basisproject create --name MyProject --template basis/1.1
```

If you want to use your own custom template, simply specify the full path to the respective template directory which contains the template configuration file named _config.py. A relative file path must be relative to the current working directory. Other than that you can use your custom template in the same manner as described in *The How-To on Creating and Modifying a Project*.

Change the Default Template

During the installation of BASIS, it is possible to specify a custom template as the default used by basisproject when called without the --template argument. See the *BasisInstallationOptions* for details.

Create a Custom Template

The template includes the files that are generated and the parameters that are available to the basisproject utility. If you plan to create new projects frequently and have some special requirements or files that you need it may be worthwhile to create a custom template. That way everything can be instantly set up in exactly the way you need.

See also:

The Project Template Standard explains the layout of templates, versioning, and how custom substitutions work.

In addition to creating new projects from an existing project template, the basisproject command-line tool can also be used to generate a new *Project Template* customized for your needs.

The fastest way to create a new template is to call basisproject with the name of the new template and the option —new-template. Use:

```
basisproject create --name MyTemplate --new-template [--optional-command-options]
```

This will create a subdirectory called MyTemplate/1.0 under the current working directory and populate it with the current default project template structure and BASIS configuration. To copy an entire existing template, use the --full option and possibly --template to specify the location or name and version of the existing template.

For a detailed description and overview of the available command options, please refer to the output of the basisproject help create command. The template options of the existing template can be used to specify which features to copy when creating the new template.

With this you can modify the the default substitutions and file contents for your needs. You can also create new versions so that users can update their source tree automatically as you improve and update your customized template.

3.3 CMake Options

The following BASIS specific options are available when building packages. For the full set of options and descriptions use the ccmake tool. For CMake specific options see the documentation for your CMake installation.

The following standard CMake options/variables can be configured, see the documentation of CMake itself for more details:

Standard CMake

-DCMAKE_BUILD_TYPE: STRING

Specify the build configuration to build. If not set, the Release configuration will be build. Common values are Release or Debug.

-DCMAKE INSTALL PREFIX: PATH

Prefix used for package installation. See also the CMake reference.

-DUSE_<Package>:BOOL

If the software you are building has declared optional dependencies, i.e., software packages which it makes use of only if available, for each such optional package a USE_<Package> option is added by BASIS if this package was found on your system. It can be set to OFF in order to disable the use of this optional dependency by this software.

BASIS Options

There are a number of CMake options that are specific to BASIS listed throughout the following documents:

- Filesystem Layout
- Module CMake Variables

Frequently Used

-DBASIS DIR: PATH

Directory where the BASISConfig.cmake file is located. Alternatively, the installation prefix used to install BASIS can be specified instead.

-DBUILD_DOCUMENTATION: BOOL

Whether build and installation instructions for the documentation should be added. If OFF, the build configuration of the doc/ directory is skipped. Otherwise, the doc target is added which can be used to build the documentation. You may still need to run make doc, make manual, make site, etc. by hand, this option enables those settings.

Note: Though surprising at first glance, the build of the documentation may often be preceded by the build of the software itself. The reason is that the documentation can in general only be generated after script files have been configured. Thus, do not be surprised if make doc will actually first build the software if not up to date before generating the API documentation.

-DBUILD_EXAMPLE: BOOL

Whether the examples should be built (if required) and/or installed.

-DBUILD TESTING: BOOL

Whether the testing tree should be built and system tests, i.e., tests that execute the installed programs and compare the outputs to the expected results should be installed (if done so by the software package).

Advanced

Advanced users may further be interested in the settings of the following options which in most cases are automatically derived from the non-advanced CMake options summarized above. To view these options in the CMake GUI, press the t key in ccmake (Unix) or check the Show Advanced Values box (Windows).

-DBASIS ALL DOC: BOOL

Request the build of all documentation targets as part of the ALL target if BUILD_DOCUMENTATION is ON.

-DBASIS_COMPILE_SCRIPTS:BOOL

Enable compilation of Python modules. If this option is enabled, only the compiled .pyc files are installed.

-DBASIS COMPILE MATLAB: BOOL

Whether to compile MATLAB sources using the MATLAB Compiler (mcc) if available. If set to OFF, the MATLAB source files are copied as part of the installation and a Bash script for the execution of matlab with the -c option is generated on Unix or a Windows NT Command script on Windows, respectively. This allows the convenient execution of the executable implemented in MATLAB even without having a license for the MATLAB Compiler. Each instance of the built executable will take up one MATLAB license, however. Moreover, the startup of the executable is longer every time, not only the first time it is launched as is the case for mcc compiled executables. It is therefore recommended to enable this option and to obtain a MATLAB Compiler license if possible. By default, this option is ON.

-DBASIS DEBUG: BOOL

Enable debugging messages during build configuration.

-DBASIS_INSTALL_APIDOC_DIR:PATH

Installation directory of the API documentation relative to the installation prefix.

-DBASIS INSTALL RPATH: BOOL

Whether to have BASIS set the appropriate INSTALL_RPATH property of executables and shared libraries instead of CMake. This option is ON by default which complies with the *BASIS standard*. Note that this option may be overridden by the project developer or on the command-line by setting the variable *CMAKE_SKIP_RPATH* to *FALSE*. This is typically done in the *config/Settings.cmake*.

-DBASIS INSTALL SCHEME: STRING

Installation scheme, i.e., filesystem hierarchy, to use for the installation of the software files relative to the installation prefix specified by the <code>-DCMAKE_INSTALL_PREFIX</code>. Valid values are default, usr, opt, or win. See *Installation Tree* as defined by the *Filesystem Layout* of BASIS for more details.

-DBASIS_INSTALL_SITE_DIR:PATH

Installation directory of the web site relative to the installation prefix.

-DBASIS INSTALL SITE PACKAGES: BOOL

Whether to install public module libraries written in a scripting language such as Python or Perl in the systemwide default locations for site packages. This option is disabled by default as write permission to these directories are required otherwise.

-DBASIS_MCC_FLAGS:STRING

Additional flags for MATLAB Compiler separated by spaces.

-DBASIS MCC MATLAB MODE: BOOL

Whether to call the MATLAB Compiler in MATLAB mode. If ON, the MATLAB Compiler is called from within a MATLAB interpreter session, which results in the immediate release of the MATLAB Compiler license once the compilation is done. Otherwise, the license is reserved for a fixed amount of time (e.g. 30 min).

-DBASIS MCC RETRY ATTEMPTS: INT

Number of times the compilation of MATLAB Compiler target is repeated in case of a license checkout error.

-DBASIS MCC RETRY DELAY: INT

Delay in number of seconds between retries to build MATLAB Compiler targets after a license checkout error has occurred.

-DBASIS MCC TIMEOUT: INT

Timeout in seconds for the build of a MATLAB Compiler target. If the build of the target could not be finished within the specified time, the build is interrupted.

-DBASIS_MEX_FLAGS: STRING

Additional flags for the MEX script separated by spaces.

-DBASIS MEX TIMEOUT: INT

Timeout in seconds for the build of MEX-Files.

-DBASIS REGISTER: BOOL

Whether to register installed package in CMake's package registry. This option is enabled by default such that packages are found by CMake when required by other packages based on this build tool.

-DBASIS_SUPERBUILD_MODULES: BOOL

Experimental Enable the superbuild of project modules. For projects with a large number of modules, this can dramatically reduce the build system configuration time, because the configuration of each module is deferred until the build step. The superbuild of modules is disabled by default. See *Superbuild of Modules* for more information.

-DBASIS VERBOSE: BOOL

Enable verbose messages during build configuration.

-DBUILD_BASIS_UTILITIES_FOR_<LANG>:BOOL

By default, the BASIS Utilities for a given programming language are only build if any of the project's executable or library targets build from source code in the respective language makes use of these utilities. Use these options to force the build of the BASIS Utilities for the respective language. Even if not used by the project itself, the generated utility functions and header or scripted module files can be used by another project to access the project meta-data such as its name and version by including the respective project-specific BASIS Utilities.

-DBUILD_CHANGELOG: BOOL

Request build of ChangeLog as part of the ALL target. Note that the ChangeLog is generated either from the Subversion history if the source tree is a SVN working copy, or from the Git history if it is a Git repository. Otherwise, the ChangeLog cannot be generated and this option is disabled again by BASIS. In case of Subversion, be aware that the generation of the ChangeLog takes several minutes and may require the input of user credentials for access to the Subversion repository. It is recommended to leave this option disabled and to build the changelog target separate from the rest of the software package instead (see *Build the Software*).

-DBUILD_MODULES_BY_DEFAULT::BOOL

Whether to enable project modules (i.e., subprojects) by default or not. This option has only effect when given directly on the command-line when calling <code>cmake</code> or <code>ccmake</code>, respectively. Otherwise the default value of this option will be used for the first build system configuration run which adds the <code>MODULE_*</code> options already and sets them to the respective default (TRUE). This default value cannot be overriden by consecutive configuration runs unless the <code>MODULE *</code> options themselves are changed.

-DITK DIR: PATH

Path to the directory of your ITK installation, if applicable.

-DMATLAB_DIR: PATH

Path to the directory of your MATLAB installation, if applicable.

```
-DSPHINX DIR: PATH
```

Path to the directory of your Sphinx installation, if applicable.

3.4 Configure a Project

This guide demonstrates some of the more advanced details, tricks, and tools to modify and configure your project.

See also:

The guide on how to Create/Modify a Project and the Project Template which defines the typical project layout.

Build Configuration

BasisProject.cmake

The key file for any project is the BasisProject.cmake file which can be found in the root directory of each project or module if the project is a subproject of another. It sets basic information about a project such as its name, version, and dependencies. Therefore it calls the basis_project() command which provides several parameters for setting these project attributes.

Dependencies Dependencies specified as arguments of the basis_project() command also support more advanced selection of specific version and package components. If some components of an external package are optional while others are required, multiple dependency declarations to the same package can be used which will only differ in the list of package components.

The syntax for specifying dependencies is:

```
basis_project(
    # [...]
    DEPENDS
    <package_name>[-<version>][{<componen1>, <component2>, ...}]
    # [...]
)
```

Note: The components can be separated by whitespace characters such as spaces, tabs, and newlines. In this case, the dependency declaration has to be enclosed in double quotes such that it is treated by CMake as a single argument of the basis_project command.

In the example below, ITK-4{IOKernel} therefore is a dependency on the external ITK package, in particular version 4 or above and only the IOKernel component is required. You can also be more specific regarding the version using a dependency declaration such as ITK-4.2 or ITK-3.18.0. Whether or not an external dependency meets the version requirements is determined by CMake's find_package command. See the CMake documentation of this command for more details, where the VERSION and COMPONENTS options directly relate to the respective parts of the BASIS dependency declaration.

```
basis_project(
    # [...]
    DEPENDS
        ITK-4{IOKernel}
    OPTIONAL_DEPENDS
        PythonInterp
        JythonInterp
    Perl
    MATLAB{matlab}
```

```
BASH
Doxygen
Sphinx{build}
#<optional-dependency>
TEST_DEPENDS
#<test-dependency>
OPTIONAL_TEST_DEPENDS
MATLAB{mex}
MATLAB{mcc}
#<optional-test-dependency>
# [...]
```

Note that in case of a modularized project, the top-level project cannot have one of its own modules as dependency. The modules themselves, however, can and usually will depend on other modules of the same top-level project. If the module should also be able to exist as a standalone project or as part of other top-level projects, the dependency declaration should refer to another module as PackageName{OtherModule} instead of just OtherModule, where PackageName is the name of the top-level project which provides the other module, i.e., which defines the root namespace that the modules belong to.

Settings.cmake

Besides the BasisProject.cmake file, the config/Settings.cmake file contains the second most important project build configuration settings of a BASIS project. It is not required, but will be present in many projects. It is included by the root CMakeLists.txt of a typical BASIS project after the project meta-data is defined, information about the project modules has been collected, and the default BASIS settings were set. It is used by projects to override these default settings and to add additional project specific CMake options to the cache, e.g., using CMake's option command. Another use case of this file is to set global project build settings such as common include directories or library paths which have not automatically been set by BASIS. In particular if an external dependency's CMake configuration or FindPackage.cmake module set some non-standard CMake variables, a project can make use of these in the config/Settings.cmake file. An example of such settings are compiler and linker flags. If you want to add certain compiler flags or override the defaults, then do so in the config/Settings.cmake file. It should be noted that some BASIS settings cannot be overridden using this file if the BASIS standard does not allow so. But most settings can be overridden using this file.

For example if you want to enable all compiler warnings for your project and consider them moreover as errors, you would add the following to the config/Settings.cmake file:

```
if(CMAKE_COMPILER_IS_GNU_CXX)
  add_definitions(-Wall -Werror)
endif()
```

Depends.cmake

This build configuration file is for advanced use only in cases where the generic resolution of external dependencies used by BASIS fails due to an incompatible external package. In other words, if you need to call <code>basis_find_package()</code> or even CMake's <code>find_package</code> directly to find a particular external dependency, add the needed commands to the <code>Depends.cmake</code> file. One use case would be if a package or the corresponding <code>FindPackage.cmake</code> module, respectively, requires certain CMake variables to be set prior to the <code>find_package.cmake</code> call. In such case, set these variables in <code>config/Depends.cmake</code> and specify the dependency as usual in the <code>BasisProject.cmake</code> file. If this approach is still not feasible for the particular package, add any code needed to find the dependency to <code>config/Depends.cmake</code> and remove the dependency declaration from <code>BasisProject.cmake</code> such that BASIS is not itself attempting to resolve the dependency automatically. This should only be needed and used in rare

cases where the external dependency is not following the usual CMake guidelines. Often such situation is better resolved by providing a suitable FindPackage.cmake module for the external dependency. This module can then be added to BASIS, or put in the config/ directory of the project. If you have a CMake module to contribute to BASIS, we encourage you to open an issue with a patch attached or to send a pull request on GitHub.

Config.cmake.in

The Config.cmake.in file is the template for the so-called CMake package configuration file which is generated by BASIS at the end of the build system configuration. The generated file will be named PackageConfig.cmake, where Package is the name of the top-level project, and contain information about the installation, the exported library targets, and possibly compiler options that were used to build the project. CMake's find_package command searches for this file when looking for the package named Package and includes it to import the build and installation settings. Besides the typical attributes of the build and installation which are written automatically by BASIS to the PackageConfig.cmake file, additional custom project settings can be added using the config/Config.cmake.in file, along with a file named config/ConfigSettings.cmake which sets the CMake variables that are used in the Config.cmake.in template.

Version.cmake.in

This file is the template for the PackageConfigVersion.cmake file which is examined by CMake's find_package command in order to determine whether the found package with the package configuration in PackageConfig.cmake meets the requested version requirements. The default file written by BASIS contains the following CMake code which is suitable for most projects. Otherwise, add a custom config/Version.cmake.in template file to your project and it will be used instead.

```
# Package version as specified in BasisProject.cmake file
set (PACKAGE_VERSION "@PROJECT_VERSION@")

# Perform compatibility check here using the input CMake variables.

# See example in http://www.cmake.org/Wiki/CMake_2.6_Notes.
set (PACKAGE_VERSION_COMPATIBLE TRUE)
set (PACKAGE_VERSION_UNSUITABLE FALSE)

if ("${PACKAGE_FIND_VERSION_MAJOR}" EQUAL "@PROJECT_VERSION_MAJOR@")
    if ("${PACKAGE_FIND_VERSION_MINOR}" EQUAL "@PROJECT_VERSION_MINOR@")
    set (PACKAGE_VERSION_EXACT TRUE)
    endif ()
endif ()
```

ScriptConfig.cmake.in

The so-called script configuration file sets CMake variables which can be used in scripted executables or libraries (i.e., modules). The respective build targets are added via basis_add_executable or basis_add_library. See the *Build of Script Targets* standard for details, in particular the section about the *Script Configuration*.

Package.cmake and Components.cmake

The configuration of CPack for the generation of installers or other distribution packages, such as source code or binary packages, is done by the BasisPack.cmake module. This module includes the config/Package.cmake file after the CPack variables have been set to the BASIS defaults if it exists.

The default configuration is derived from the project information as specified in the <code>BasisProject.cmake</code> file. As the <code>config/Package.cmake</code> file is included before the CPack module, it can be used to override the default CPack configuration. For example, additional exclude patterns can be added to <code>CPACK_SOURCE_IGNORE_FILES</code> to exclude additional files from the source code distribution package. Another example would be to change the type of installers that should be generated by CPack by selecting the preferred CPack generators. The default generator chosen by BASIS is the TGZ generator.

To define any package components for installers which support the installation of selected components, you can use the basis_add_component(), basis_add_component_group(), basis_add_install_type(), and basis_configure_downloads() commands. The respective CPack commands used by these basis_counterparts are defined by the CPack.cmake module which is included, however, after the config/Package.cmake file as required by CPack. Therefore, the BasisPack module considers another project configuration file named config/Components.cmake. This optional file should contain any custom installation component definitions using aforementioned basis_add_commands.

See also:

cpack_add_component, cpack_add_component_group, cpack_add_install_type, cpack_configure_downloads

Header Files

Public Interface

Header files are considered part of the public interface of a project, if they are placed in any of the directories specified using the INCLUDE_DIRS parameter of the basis_project() command, which by default is the include directory of the project source tree. Using the recommended project layout, public header files have to be put in

- Top Level Project: include/<package>/
- *Project Module*: <module>/include/<package>/
- *Subproject*: <subproject>/include/<package>/<subproject>/

Notice the subdirectories inside the include directory that help prevent the collision of header file names across packages and subprojects. Here, <package> is usually the name of the top-level project which in case of a module or subproject is the argument of the PACKAGE_NAME (or short PACKAGE) parameter of basis_project().

Note: In most cases, the package name of the module is identical to the project/package name of the top-level project. Such module is considered an *internal* module of the top-level project.

In cases where the module is imported from another package, using for example a submodule feature of the used version control system, the module is considered *external* to the importing top-level project, unless the package name of the module corresponds to the (package) name of the top-level project. Even though the source tree of the top-level project includes the module source tree directly, external modules should still be considered part of an external package, i.e., the one named by the PACKAGE_NAME of the respective module.

Note that a top-level project whose name is specified as PACKAGE_NAME of a module does not have to exist. The package name serves rather as *namespace* for the module. All symbols of a software project belong to this (package) namespace. It should be emphasized that the concept of a *namespace* can be extended to all aspects of a software project, not only symbols of programming languages which have it built in such as C++. Therefore, the *symbols* which belong to the package namespace include project modules, target names, C++ classes and functions, as well as scripted libraries.

Private Interface

Header files which are located in a source code directory can be included in a source file without the need for a subdirectory structure such as the one used for public header files. These files are not automatically installed as they are assumed to be only used by .cpp modules which are eventually linked to an executable binary.

Private header files are generally located next to the .cpp files that include them. They can be included using paths relative to the location of the .cpp module using the #include "header.h" preprocessor directive. Alternatively, private header files can be included relative to a directory which is listed in the search path for header files using the syntax #include <header.h> which is also used for public header files.

Note: Header files which are included by other public header files or contain public definitions of object classes that are linked to a library for use by other projects, are by definition part of the public interface and therefore must be located in one of the include directories.

Search Path

All directories which are given as arguments of either the INCLUDE_DIRS or the CODE_DIRS parameter of basis_project() are automatically added to the include search path using the BEFORE option of CMake's include_directories command to ensure that the header files of the current project are preferred by the preprocessor.

Additional include paths can be added using the basis_include_directories() command. This can be done either in the CMakeLists.txt of the respective source code subtree or in the config/Settings.cmake file (recommended).

Custom Layout

Note: Using a custom project layout is not recommended.

The *BASIS layout* has been battle tested and is based on standards. It is both reusable and cross-platform with a design that prevents subtle incompatibilities and assumptions that we have encountered with other layouts. Through experience and standardization we settled on the recommended layout which we believe should be effective for most use cases.

Nonetheless, we understand that requirements and existing code cannot always accommodate the standard layout, so it is possible to customize the layout. Therefore, the basis_project() command provides several options to change the default directories and add additional custom include and source code directories to be considered by BASIS during the build system configuration.

For example, a project may contain source code of a common static library in the Common subdirectory, image processing related library code in ImageProcessing, and implementations of executables in Tools, while the documentation is located in the subdirectory named Documentation and any CMake BASIS configuration files in Configuration. The BasisProject.cmake file of this project could contain the following basis_project() call:

Another example for customization is given below for a top-level project which contains different subprojects named ModulaA, ModuleB, and ModuleC. By default, BASIS would look for these modules in the modules directory. This can be changed using either of the following basis_project commands, where in the first case it is assumed that all modules are located in a common subdirectory named Components:

Superbuild

CMake's ExternalProject module is sometimes used to create a superbuild, where external components are compiled separately.

This has already been done with several projects. A superbuild can also take care of building BASIS itself if it is not installed on the system, as well as any other external library that is specified as dependency of the project.

The default project template of BASIS implements a superbuild of BASIS itself. This process is referred to as *Bootstrapping BASIS* and detailed below. A superbuild of other dependencies requires a custom superbuild script. A possible implementation of such superbuild is summarized below as well, including a working example.

Be aware, however, that there are also a number of details that become more difficult when making sure your superbuild is cross platform between operating systems and supports all of the generators and IDEs supported by CMake, such as Eclipse, Xcode, and Visual Studio, because the commands you select may only account for the platform you are using with the side effect of breaking others.

Bootstrapping BASIS

The bootstrapping of BASIS is implemented by the default basis template since version 1.1, which is included in BASIS since version 3.1. It is the recommended superbuild approach to automate the build of BASIS. Because BASIS is downloaded and build right away during the build system configuration, no separate ExternalProject target is required for BASIS.

The basis project template includes a BasisBootstrapping.cmake module which is included by the root CMakeLists.txt file. This module contains the definition of the basis_bootstrap() function which downloads, configures, and builds BASIS during the configuration of the project. It is called by the default root CMake configuration only if no BASIS installation was found on the system.

The basis_bootstrap() function accepts arguments which define the configuration for the bootstrapped BASIS build. This BASIS configuration should be such that all features of BASIS that are required to build the software project are enabled (incl. any required documentation generation support). Unused BASIS features should be disabled to not waste time for the configuration and build of these features. The resulting BASIS build will be tailored towards the needs of the project and should further only be used by this project. Users who wish a single BASIS installation for multiple packages should download and install BASIS manually.

Note: The basis_bootstrap() function will only build BASIS in the build tree of the project and use this build directly without installation. An installation of BASIS is required, however, if any of the project's executable or library targets make use of the BASIS Utilities. In this case, the BASIS_INSTALL_PREFIX must be set by the user to specify

an installation prefix for the bootstrapped BASIS installation. This installation prefix should be either set to the CMAKE_INSTALL_PREFIX or a subdirectory within it as this installation should only be used by the software it was built for.

The following excerpt from the root CMakeLists.txt of the *basis project template* demonstrates the use of basis bootstrap():

```
# look for an existing CMake BASIS installation and use it if found
find_package (BASIS QUIET)
if (NOT BASIS_FOUND)
  # otherwise download and build BASIS in build tree of project
 basis_bootstrap(
   VERSION 3.1.0
                          # CMake BASIS version to download
                FALSE # Enable/disable Matlab support
   USE_MATLAB
   USE_PythonInterp FALSE # Enable/disable Python support
   USE_JythonInterp FALSE # Enable/disable Jython support
   USE_Perl
                  FALSE # Enable/disalbe Perl
                   FALSE # Enable/disable Bash
   USE_BASH
                                                 support
   USE_Doxygen
                    TRUE # Enable/disable documentation generation using Doxygen
   USE_Sphinx
                    TRUE # Enable/disable documentation generation using Sphinx
   USE ITK
                    FALSE # Enable/disable image processing regression testing
                           # Inform user during first configure step
    INFORM_USER
                           # that BASIS needs to be bootstrapped or installed manually
 )
  # look for local installation
 find_package (BASIS QUIET)
 if (NOT BASIS_FOUND)
   message (FATAL_ERROR "Automatic CMake BASIS setup failed! Please install BASIS manually.")
 endif ()
endif ()
```

The INFORM_USER option causes basis_bootstrap() to display an error message during the very first configure step of CMake to inform the user that the CMake BASIS package is required to configure and build the software. It further gives users a chance to edit the BASIS DIR path in the CMake GUI to use an existing BASIS installation.

Attention: Do not set the BASIS_INSTALL_PREFIX automatically in the root CMakeLists.txt of your project, unless the INFORM_USER option of basis_bootstrap is used. Any change of the BASIS_INSTALL_PREFIX will install BASIS in the new location during the next configure run. The user would then possibly end up with (multiple) obsolete BASIS installations. The INFORM_USER option gives users at least a chance to edit the BASIS_INSTALL_PREFIX. They must do so, however, before another configure run to avoid multiple installations.

Superbuild of other Dependencies

After the bootstrapping of BASIS, other dependencies can be build using separate external projects for each of the dependencies and one final external project which builds the software itself. This last external project will depend on all the other external projects.

Please see the *nested superbuild script of DRAMMS* for reference on how to use the ExternalProject module of CMake to implement a superbuild. As BASIS will be bootstrapped and available already when the external projects of the dependencies are added, no nested superbuild is required in this case. Thus, skip the first section of the example superbuild script (the one which adds the external project basis) and set BUNDLE_EXTERNAL_PROJECTS to

OFF. In fact, we suggest to only copy those lines from the nested superbuild example script, which are relevant for the non-nested superbuild. The CMake code required for this will be less complex and contain considerably fewer lines of code.

Note: One goal of future BASIS releases will be to automate this process such that most common dependencies declared in the BasisProject.cmake file are automatically downloaded and build if no existing installation was found and the superbuild is enabled for this dependency. Additional custom superbuild scripts for individual external packages would enable the superbuild of non-standard packages which are not yet supported by BASIS out-of-the-box as well.

Nested Superbuild of BASIS and other Dependencies

The second alternative uses CMake's ExternalProject module and a nested super-build approach. This approach has been applied first for the superbuild of the DRAMMS software package with an older version of BASIS. If no BASIS installation is found, an external project for BASIS is added, which downloads and installs BASIS. A second external project, named bundle is used to build all the other dependencies, including the software project itself. This second external project recursively uses the same CMake configuration file, but this time with a valid BASIS_DIR. It adds for each package to be build after BASIS an external project. Note that these external projects are build targets of the bundle target which itself is an external project. Therefore this approach is referred to as *nested* superbuild. All build configurations of the various packages which are build by the superbuild have to be specified in the CMakeLists.txt which implements this superbuild. Any options and variables which a user should be able to modify must be passed to the respective ExternalProject_Add command in this script.

See also:

Copy of the nested superbuild script of DRAMMS.

Test Configuration

CDash

BASIS supports the tools CTest/CDash which are related to CMake and provide continuous integration testing.

See also:

CDash Integration for more detailed information.

Code Coverage

The test results such as the summary files generated by gcov are uploaded by CTest to a CDash server which can visualize them. The analysis of the gcov (or Bullseye) output and its conversion to the XML format used by CDash is done by the ctest_coverage CTest command. The information needed by CTest for the upload is read from a configuration file named CTestConfig.cmake which must be located in the top-level directory of the project. To get a visual report without a CDash server, the command-line tool lcov can be used to transform the gcov output into an HTML page.

The relevant compiler options when using the GNU Compiler Collection (GCC) are added by the basistest.ctest script when the coverage option is passed in, i.e.,

ctest -S basistest.ctest, coverage

See also:

· Introduction to CTest

How to use gcov and lcov

Installation

Prefix

The CMAKE_INSTALL_PREFIX is initialized by BASIS based on the platform which the build is configured on and the package vendor ID, i.e., the argument of the PACKAGE_VENDOR (short VENDOR) parameter of basis_project(). This package vendor ID is usually set to a combination of package provider and division or an acronym which the respective division is known by.

This default installation prefix can be overriden by the project in the config/Settings.cmake file. It can also be modified at any time from the command line, i.e.,

cmake -DCMAKE_INSTALL_PREFIX:PATH=/path/to/installation /path/to/code

RPATH

By default, BASIS sets the INSTALL_RPATH property of executables and shared libraries based on the dependencies of the target. For each shared library which the binary is linked to and belongs to the same project (or package bundle), a path relative to the location of the binary is added to the RPATH of the installed binary. To figure out all the dependencies of a build target, BASIS has to perform a depth search on the dependency graph which is rather costly. Therefore, this feature can be disabled if desired either for performance reasons or because it is preferred that CMake sets the RPATH. There are two CMake variables which decide whether the RPATH is set by BASIS. The first is the advanced option <code>-DBASIS_INSTALL_RPATH</code> which can be set during the configuration of the build system to OFF (or better before, i.e., on the command-line to avoid the unnecessarily longer configuration time). If the feature should always be disabled, add the following line to the <code>config/Settings.cmake</code> file of the project.

```
set (CMAKE_SKIP_RPATH TRUE)
```

Redistributable Files

In general, try to keep redistributable sources and binaries as small as possible.

3.5 Managing Test Data

Note: This how-to guide has to be written yet.

This document describes how example and test data can be stored outside the source tree.

See also:

http://www.cmake.org/Wiki/ITK/Git/Develop/Data#ExternalData

See also:

http://vtk.org/Wiki/ITK_Release_4/Testing_Data

3.6 Documenting Software

Note: This how-to guide is yet not complete.

BASIS supports two well-known and established documentation generation tools: Doxygen and Sphinx.

Documentation Quick Start

When you use the basisproject tool to generate a project as described in *Create/Modify a Project*, you will have a tree with a /doc directory preconfigured to generate a starter documentation website and PDF just like the BASIS website.

Here is how to create a new project that supports documentation:

```
basisproject --name docProject --description "This is a BASIS project." --full
```

We will assume that you ran this command in your ~/ directory for simplicity in the steps below.

Writing Documentation

Now you can simply open the $\sim/\text{docProject/doc/}\star.\text{rst}$ files and start editing the existing reStructuredText files to create your Sphinx documentation.

You can also update your doxygen mainpage by opening ~/docProject/doc/apidoc/apidoc.dox.

We also suggest taking a look at the /doc folder of the BASIS source code itself for more examples of how to write documentation.

Generating Documentation

Once you have the project ready the docs can be generated.

```
mkdir ~/docProject-build
cd ~/docProject-build
cmake ../docProject -DBUILD_DOCUMENTATION=ON -DCMAKE_INSTALL_PREFIX=~/docProject-install
make doc
make install
```

The web documentation will be in \sim /docProject-install/doc/html/index.html, and the PDF docs will be in \sim /docProject-install/doc/docProject_Software_Manual.pdf.

Serving Website Locally

Note that simply opening the documentation will not render all pages correctly due to the use of the iframe HTML tag to embed the Doxygen generated API docs and the security settings built into modern browsers. Instead, display your docs via a server, for example, using Python by running the following command in the root directory of the (installed) documentation.

```
Python 2:
python -m SimpleHTTPServer
Python 3:
```

```
python -m http.server
```

Then go to localhost:8000 to view the pages.

Doxygen Documentation

Language Support

Since version 1.8.0, Doxygen can natively generate documentation from

- C/C++
- Java
- Python
- Tcl
- Fortran.

The markup language used to format documentation comments was originally a set of commands inherited from Javadoc. Recently Doxygen also adopted Markdown and elements from Markdown Extra.

Doxygen Filters

To extend the reportoire of programming languages processed by Doxygen, so-called custom Doxygen filters can be provided which transform any source code into the syntax of one of the languages well understood by Doxygen. The target language used is commonly C/C++ as this is the language best understood by Doxygen.

BASIS includes Doxygen filters for:

- CMake
- Bash
- Perl
- MATLAB
- Python

Generating Doxygen

The basis_add_doxygen_doc() CMake command can be used to create your own custom doxygen documentation.

Sphinx Documentation

BASIS makes use of Sphinx for the alternative documentation generation from Python source code and corresponding doc strings. The markup language used by Sphinx is reStructuredText (reST).

Sphinx Documentation has the advantages of being able to be produced in many different formats, and it can be used inline in Python code, and producing documentation in a much more usable layout. However, it cannot generate documentation from inline code for C++ in the way that doxygen can.

Output Formats

Sphinx and restructured text allow documentation to be generated in a wide number of useful formats, including:

- HTML
- LaTeX
- · man pages
- · Docutils

These can be used to produce:

- · software manual
- · developer's guide
- tutorial slides,
- · project web site

This is accomplished by providing text files marked up using reST which are then processed by Sphinx to generate documentation in the desired output format.

BASIS includes two Sphinx extensions breathe and doxylink which are included with BASIS can be used to include, respectively, link to the the documentation generated by Doxygen from the documentation generated by Sphinx. The latter only for the HTML output, which, however, is the most commonly used and preferred output format. Given that the project web site and manuals are generated by Sphinx and only the more advanced reference documentation is generated by Doxygen, this one directional linking of documentation pages is sufficient for most use cases. Currently BASIS uses doxylink because it is able to work with more complete and better organized output than breathe can handle as of the time of writing.

Themes

A number of Sphinx themes are provided with BASIS, and the recommended default theme is readable-wide that is used by the BASIS website.

- · readable-wide
- readable
- agogo
- · default
- · haiku
- · pyramid
- sphinxdoc
- basic
- epub
- · nature
- · readable
- · scrolls
- traditional

You can also use your own theme from the web or include it yourself by simply providing a path to the theme using the HTML_THEME parameter of basis_add_doc() and basis_add_sphinx_doc().

Markdown

Markdown, GitHub flavored Markdown and Markdown Extra can be used for the root package documentation files such as the AUTHORS.md, README.md, INSTALL.md, and COPYING.md files. Many online hosting platforms for the distribution of open source software such as SourceForge and GitHub render markdown on the project page with the marked up formatting.

Note: Not all of these documentation tools are supported for all languages.

Creating Documentation

The best example for creating documenation is the BASIS documentation itself, which can be found in the doc/apidoc folder. The most important function for generating documentation is basis_add_doc(), which can handle the parameters of the related basis_add_sphinx_doc() and basis_add_doxygen_doc() commands.

Software Manual

Introduces users to software tools and guides them through example application.

Developer's Guide

Describes implementation details.

API Documentation

Documentation generated from source code and in-source comments, integrated with default template.

Software Web Site

A web site can be created using the documentation generation tool Sphinx. The main input to this tool are text files written in the lightweight markup language reStructuredText. A default theme for use at SBIA has been created which is part of BASIS. This theme together with the text files that define the content and structure of the site, the HTML pages of the software web site can be generated by sphinx-build. The CMake function basis_add_doc() provides an easy way to add such web site target to the build configuration. For example, the template doc/CMakeLists.txt file contains the following section:

```
COPYRIGHT """""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""""
```

where <year> and <author> should be replaced by the proper values. This is usually done by the *basisproject* command-line tool upon creation of a new project.

This CMake code adds a build target named site which invokes sphinx-build with the proper default configuration to generate a web site from the reST source files with file name extension .rst found in the site/subdirectory. The source file of the main page, the so-called master document, of the web site must be named index.rst. The main pages which are linked in the top navigation bar are named using the RELLINKS option of basis_add_sphinx_doc(), the CMake function which implements the addition of a Sphinx documentation target. The corresponding source files must be named after these links. For example, given above CMake code, the reStructuredText source of the page with the download instructions has to be saved in the file site/download.rst.

See the *corresponding section* of the .../install guide for details on how to generate the HTML pages from the reST source files given the specification of a Sphinx documentation build target such as the site target defined by above template CMake code.

3.7 Branch and Release

This guide defines the process of creating a new development branch other than the trunk and the creation of a release version of a software. Before reading this document, you should be familiar with the basic structure of any revision controlled software project as described in the *Filesystem Layout*.

Branching and Merging

See the Filesystem Layout for details.

For SVN please also read the corresponding SVN Book article.

Releasing Software

Whenever the software of a project is to be used by another project or user, the following steps have to be performed in order to create a new release version of the software.

- If the development was carried out in a branch other than the trunk, the changes which shall be part of the release version have to be merged back to the trunk. Therefore, use the svn merge command as described in the SVN Book.
- 2. Then the trunk is copied to a branch which is used to apply release specific adjustments such as setting the version number or to apply bug fixes to this particular release version. Therefore, name this branch "cyclect<major>.<minor>" (note that the patch number is excluded!) to indicate that this branch represents the "<major>.<minor>" series of software releases.

See Branching and Merging for details on how to create a new branch.

3. Edit the *BasisProject.cmake* file of the new release branch and change the VERSION argument to the proper version as described below.

The version number consists of three components: the major version number, the minor version number, and the patch number. The format of the version number is "<major>.<minor>.<patch>", where the minor version number and patch number default to 0 if not given. Only digits are allowed except of the two separating dots.

For release candidates which are made available for review, on the other side, instead of the patch number, prepend "rc<N>" to the release version, where N is the number of the release candidate. For example, the first release candidate of the first stable release will have the version number "1.0.0rc1", the second release candidate which is tagged after bug fixes have been applied, will have the version "1.0.0rc2", etc. Once the 1.0 version was reviewed and is ready for final release, change the version to "1.0.0". From now on, the patch number will be increased by one for each consecutive maintenance release of the 1.0 version.

- Beta releases have the major version number 0. The first stable release the major version number 1, the second major stable release the number 2, etc.
- A change of the major version number indicates changes of the software API (and often ABI) and/or its behavior and/or the change or addition of major features.
- A change of the minor version number indicates changes that are not only bug fixes and no major changes. Hence, changes of the API, but not ABI.
- A change of the patch number indicates changes only related to bug fixes which did not change the software API nor ABI. It is the least important component of the version number.
- 4. After setting the version number, tag the release branch as "cycle="color: release">cycle="color: release"
- 5. Now select the reviewers and ask them to retrieve a copy of the tagged release candidate. According to the reviewers feedback, the release branch is bug fixed and a new release candidate is tagged (after increasing the N in "<major>.<minor>rc<N>") and made available for the next review iteration.
- 6. The prvieous step is iterated until the release candidate passed all reviews. Once this is the case, set the version to "<major>.<minor>.0" and create a corresonding tag.
- 7. Optionally, binary and source distribution packages are generated from the tagged release branch and uploaded to the public domain. See the *Packaging Software* guide for details on how to create such distribution packages.
- 8. Inform the users that a new release is available and update any internal and external documentation related to the software package.
- 9. Finally, make sure that all bug fixes which were applied to the release branch are merged back to the trunk where the development continues. Do not implement new features in the created release branch. This branch will only be used for maintenance of the "<major>.<minor>" series of the software.

Note: The trunk is not associated with a version other than the revision number as it is always in development. Therefore, the trunk always uses the invalid version 0.0.0.

Do not forget to commit all changes to the release branch, not the trunk. In particular the adjustment of the version number shall not be applied to the trunk as it will always keep the invalid version 0.0.0.

3.8 Packaging Software

This document describes the packaging of BASIS projects.

Distribution of Sources

A source package for distribution which only includes basic tests and selected modules can be generated using CPack. In particular, the build target package_source is used to generate a .tar.gz file with the source files of the distribution package. This package will include all source files except those which match one of the patterns in the CPACK_SOURCE_IGNORE_FILES CMake list which is set to common default patterns in the BasisPack.cmake module. Additional exclude patterns for a particular package shall be added to the Settings.cmake file of the project. Moreover, if the project contains different modules, only the enabled modules are included. For general steps

on how to configure a build tree, see the *common build instructions*. Given a configured build tree with a generated Makefile, run the following command to generate the source distribution package:

```
make package_source
```

3.9 Install any Software

The following contains general build and installation instructions which apply to any project which is developed using CMake BASIS.

Build Steps Overview

See *Prerequisites* below for information on dependencies.

Build Steps

The common steps to build, test, and install software from source code based on CMake are as follows:

- 1. Extract source files.
- 2. Create build directory and change to it.
- 3. Run CMake to configure the build tree.
- 4. Build the software using selected build tool.
- 5. Test the built software.
- 6. Install the built files.

On Unix-like systems with GNU Make as build tool, these build steps can be summarized by the following sequence of commands executed in a shell, where \$package and \$version are shell variables which represent the name of this package and the obtained version of the software.

```
$ tar xzf $package-$version-source.tar.gz
$ mkdir $package-$version-build
$ cd $package-$version-build
$ ccmake ../$package-$version-source
```

- Press 'c' to configure the build system and 'e' to ignore warnings.
- Set CMAKE_INSTALL_PREFIX and other CMake variables and options.
- Continue pressing 'c' until the option 'g' is available.
- Then press 'g' to generate the configuration files for GNU Make.

```
$ make
$ make test (optional)
$ make install (optional)
```

An exhaustive list of minimum build dependencies, including the build tools along detailed step-by-step build, test, and installation instructions can be found in the corresponding "Building from Sources" section of the BASIS how-to guide on software installation [2].

Please refer to the rest of this guide first if you are uncertain about above steps or have problems to build, test, or install the software on your system. If this guide does not help you resolve the issue, please contact the provider of the respective software package. In case of failing tests, please attach the output of the following command to your email:

Prerequisites

The following software packages are prerequisites for any software that is based on BASIS. Note that the stated package versions are usually the minimum versions for which it is known that the software is working with. Newer versions will usually be fine as well if not otherwise stated by the particular software documentation, but less certainly older versions.

See the installation instructions of the specific software package for details on what is required and which optional software is being used if available. For instructions on how to build or install any of the following software packages, please refer to the documentation of the respective package.

Required Packages

Package	Version	Description
CMake	2.8.4	A cross-platform, open-source build tool used to generate platform
		specific build configurations. It configures the system for the various
		build tools which perform the actual build of the software.
		If your operating system such as certain Linux distribution does not in-
		clude a pre-build binary package of the required version yet, download
		a more recent CMake version from the CMake download page and
		build and install it from sources. Often this is easiest accomplished by
		using the CMake version provided by the Linux distribution in order
		to configure the build system for the more recent CMake version. To
		avoid conflict with native CMake installation, it is recommended to
		install your own build of CMake in a different directory.
BASIS		The CMake Build system And Software Implementation Standard
		(BASIS) among other features defines the project directory structure
		and provides CMake implementations to ease and standardize the
		packaging, build, testing, and installation. Refer to the INSTALL doc-
		ument of the software package you want to build for information on
		which particular BASIS version is required by this package.
GNU Make, ninja, etc.		All build tools supported by the CMake generator
GNU Compiler Collec-		A C++ compiler is required to compile the BASIS source code.
tion, Clang, etc.		

Optional Packages

Package	Version	Description
Doxygen	1.8.0	This tools is required for the generation of the API documentation
		from in-source comments in C++, CMake, Bash, Python, and Perl.
		Note that only since version 1.8.0, Python and the use of Markdown
		(Extra) are support by Doxygen.
Python	2.7	Python is used by the basisproject tool that generates template
		projects. Python is also generally supported for the implementation
		of tools and libraries following the BASIS standard.
Sphinx	1.1.3	This tool can be used for the generation of the documentation from
		in-source Python comments and in particular from reStructuredText.
LaTeX		The LaTeX tools may be required for the generation of the software
		manuals. Usually these are, however, already included in PDF in
		which case a LaTeX installation is only needed if you want to regen-
		erate these from the LaTeX sources (if available after all).
MATLAB	R2009b	The MATLAB tools such as, in particular, the MEX script are used to
		build MEX-Files from C++ source code. A MEX-File is a loadable
		module for MATLAB which implements a single function. If the soft-
		ware package you are building does not define any MEX build target,
		MATLAB might not be required.
MATLAB Compiler	R2009b	The MATLAB Compiler (MCC) is required for the build of stand-
		alone executables and shared libraries from MATLAB source files. If
		the software package you are building does not include any MATLAB
		sources (.m files), you do not need the MATLAB Compiler to build it.

Build and Installation

These are the build, test, and installation steps common to any BASIS based software, including BASIS itself. See *BasisInstallationSteps* for installation instructions specific to the CMake BASIS package itself.

If you obtained a binary distribution package for a supported platform, please follow the installation instructions corresponding to your operating system. The build step can be omitted in this case.

Note: The commands given in this guide have to be entered in a terminal, in particular, the Bourne Again Shell (Bash). If you are not using the Bash, see the documentation of your particular shell for information on how to perform these actions using this shell instead.

Package Names

The file names of the distribution packages follow the convention <package>-<version>-<arch><ext>, where <package> is the name of the package in lowercase letters, and <version> is the package version in the format <major>.<minor>.<patch>. The <arch> file name part specifies the operating system and hardware architecture, i.e.,

<arch></arch>	Description
linux-x86	Linux, 32-bit
linux-x86_64	Linux, 64-bit
darwin-i386	Darwin x86 Intel
darwin-ppc	Darwin Power PC
win32	Windows, 32-bit
win64	Windows, 64-bit
source	Source files

The file name extension <ext> is .tar.gz for a compressed tarball, .deb for a Debian package, and .rpm for a RPM package.

Binary Distribution Package

Debian Package This package can be installed on Debian and its derivatives such as Ubuntu using the Advanced Package Tool (APT):

```
sudo apt-get install <package>-<version>-<arch>.deb
```

RPM Package This package can be installed on Red Hat Enterprise Linux and its derivatives such as CentOS and openSUSE using the Yellowdog Updater, Modified (YUM):

```
sudo yum install <package>-<version>-<arch>.rpm
```

Mac OS Bundles for Mac OS might be available for some software packages, but this is not supported by default. Please refer to the INSTALL file which is located in the top directory of the respective software package.

Windows Currently, Microsoft Windows has limited support as an operating system. The most tested platform is the Linux platform CentOS, in particular, and most software packages are therefore dependent on a Unix-based operating system. Thus, building and executing SBIA software under Windows will most likely require an installation of Cygwin and the build of the software from sources as described below. Some packages, on the other side, can be build on Windows as well, using, for example, Microsoft Visual Studio as build tool. The Visual Studio project files have to be generated using CMake (see *Building From Sources*).

As an alternative, consider the use of a Live Linux Distribution, a dual boot installation of Linux or an installation of a Linux operating system in a virtual machine using virtualization tools such as VirtualBox or proprietary virtualization solutions available for your host operating system.

Building From Sources

In the following, we assume you obtained a copy of the source package as compressed tarball (.tar.gz). The name and version part of the package file is referred to as Bash variable:

```
package=<package>-<version>
```

Extract sources At first, extract the downloaded source package, e.g.:

```
tar -xzf $package-source.tar.gz ~
```

This will extract the sources to a new directory in your home directory named "<package>-<version>-source".

Configure Create a directory for the build tree of the package and change to it, e.g.:

```
mkdir ~/$package-build
cd ~/$package-build
```

Note: An in-source build, i.e., building the software within the source tree is not supported to force a clear separation of source and build tree.

To configure the build tree, run CMake's graphical tool ccmake:

```
ccmake ~/$package-source
```

Press c to trigger the configuration step of CMake. Warnings can be ignored by pressing e. Once all CMake variables are configured properly, which might require the repeated execution of CMake's configure step, press g. This will generate the configuration files for the selected build tool (i.e., GNU Make Makefiles in our case) and exit CMake.

Variables which specify the location of other required or optionally used packages if available are named <Package>_DIR. These variables usually have to be set to the directory which contains a file named <Package>Config.cmake or <package>-config.cmake. Alternatively, or if the package does not provide such CMake package configuration file, the installation prefix, i.e., root directory should be specified. See the build instructions of the particular software package you are building for more details on the particular <Package>_DIR variables that may have to be set if the packages were not found automatically by CMake.

See the documentation of the available *CMake Options* for more options that can be used to configure the build of any project developed with BASIS. Please refer also to the package specific build instructions given in the INSTALL file or software manual of the corresponding package for information on available additional project specific configuration options.

Note: The ccmake tool also provides a brief description to each variable in the status bar.

CMake Options The following BASIS specific options are available when building packages. For the full set of options and descriptions use the ccmake tool. For CMake specific options see the documentation for your CMake installation.

The following standard CMake options/variables can be configured, see the documentation of CMake itself for more details:

Standard CMake

-DCMAKE_BUILD_TYPE: STRING

Specify the build configuration to build. If not set, the Release configuration will be build. Common values are Release or Debug.

-DCMAKE INSTALL PREFIX: PATH

Prefix used for package installation. See also the CMake reference.

-DUSE_<Package>:BOOL

If the software you are building has declared optional dependencies, i.e., software packages which it makes use of only if available, for each such optional package a USE_<Package> option is added by BASIS if this package was found on your system. It can be set to OFF in order to disable the use of this optional dependency by this software.

BASIS Options There are a number of CMake options that are specific to BASIS listed throughout the following documents:

Filesystem Layout

• Module CMake Variables

Frequently Used

-DBASIS DIR: PATH

Directory where the BASISConfig.cmake file is located. Alternatively, the installation prefix used to install BASIS can be specified instead.

-DBUILD DOCUMENTATION: BOOL

Whether build and installation instructions for the documentation should be added. If OFF, the build configuration of the doc/ directory is skipped. Otherwise, the doc target is added which can be used to build the documentation. You may still need to run make doc, make manual, make site, etc. by hand, this option enables those settings.

Note: Though surprising at first glance, the build of the documentation may often be preceded by the build of the software itself. The reason is that the documentation can in general only be generated after script files have been configured. Thus, do not be surprised if make doc will actually first build the software if not up to date before generating the API documentation.

-DBUILD EXAMPLE: BOOL

Whether the examples should be built (if required) and/or installed.

-DBUILD_TESTING: BOOL

Whether the testing tree should be built and system tests, i.e., tests that execute the installed programs and compare the outputs to the expected results should be installed (if done so by the software package).

Advanced Advanced users may further be interested in the settings of the following options which in most cases are automatically derived from the non-advanced CMake options summarized above. To view these options in the CMake GUI, press the t key in ccmake (Unix) or check the Show Advanced Values box (Windows).

-DBASIS ALL DOC: BOOL

Request the build of all documentation targets as part of the ALL target if BUILD DOCUMENTATION is ON.

-DBASIS COMPILE SCRIPTS: BOOL

Enable compilation of Python modules. If this option is enabled, only the compiled .pyc files are installed.

-DBASIS_COMPILE_MATLAB: BOOL

Whether to compile MATLAB sources using the MATLAB Compiler (mcc) if available. If set to OFF, the MATLAB source files are copied as part of the installation and a Bash script for the execution of matlab with the -c option is generated on Unix or a Windows NT Command script on Windows, respectively. This allows the convenient execution of the executable implemented in MATLAB even without having a license for the MATLAB Compiler. Each instance of the built executable will take up one MATLAB license, however. Moreover, the startup of the executable is longer every time, not only the first time it is launched as is the case for mcc compiled executables. It is therefore recommended to enable this option and to obtain a MATLAB Compiler license if possible. By default, this option is ON.

-DBASIS DEBUG: BOOL

Enable debugging messages during build configuration.

-DBASIS_INSTALL_APIDOC_DIR:PATH

Installation directory of the API documentation relative to the installation prefix.

-DBASIS_INSTALL_RPATH:BOOL

Whether to have BASIS set the appropriate INSTALL_RPATH property of executables and shared libraries instead of CMake. This option is ON by default which complies with the *BASIS standard*. Note that this option may be overridden by the project developer or on the command-line by setting the variable *CMAKE_SKIP_RPATH* to *FALSE*. This is typically done in the *config/Settings.cmake*.

-DBASIS INSTALL SCHEME: STRING

Installation scheme, i.e., filesystem hierarchy, to use for the installation of the software files relative to the installation prefix specified by the <code>-DCMAKE_INSTALL_PREFIX</code>. Valid values are default, usr, opt, or win. See *Installation Tree* as defined by the *Filesystem Layout* of BASIS for more details.

-DBASIS INSTALL SITE DIR: PATH

Installation directory of the web site relative to the installation prefix.

-DBASIS_INSTALL_SITE_PACKAGES:BOOL

Whether to install public module libraries written in a scripting language such as Python or Perl in the systemwide default locations for site packages. This option is disabled by default as write permission to these directories are required otherwise.

-DBASIS MCC FLAGS: STRING

Additional flags for MATLAB Compiler separated by spaces.

-DBASIS_MCC_MATLAB_MODE: BOOL

Whether to call the MATLAB Compiler in MATLAB mode. If ON, the MATLAB Compiler is called from within a MATLAB interpreter session, which results in the immediate release of the MATLAB Compiler license once the compilation is done. Otherwise, the license is reserved for a fixed amount of time (e.g. 30 min).

-DBASIS MCC RETRY ATTEMPTS: INT

Number of times the compilation of MATLAB Compiler target is repeated in case of a license checkout error.

-DBASIS MCC RETRY DELAY: INT

Delay in number of seconds between retries to build MATLAB Compiler targets after a license checkout error has occurred.

-DBASIS MCC_TIMEOUT: INT

Timeout in seconds for the build of a MATLAB Compiler target. If the build of the target could not be finished within the specified time, the build is interrupted.

-DBASIS_MEX_FLAGS: STRING

Additional flags for the MEX script separated by spaces.

-DBASIS MEX TIMEOUT: INT

Timeout in seconds for the build of MEX-Files.

-DBASIS REGISTER: BOOL

Whether to register installed package in CMake's package registry. This option is enabled by default such that packages are found by CMake when required by other packages based on this build tool.

-DBASIS SUPERBUILD MODULES: BOOL

Experimental Enable the superbuild of project modules. For projects with a large number of modules, this can dramatically reduce the build system configuration time, because the configuration of each module is deferred until the build step. The superbuild of modules is disabled by default. See *Superbuild of Modules* for more information.

-DBASIS_VERBOSE: BOOL

Enable verbose messages during build configuration.

-DBUILD_BASIS_UTILITIES_FOR_<LANG>:BOOL

By default, the BASIS Utilities for a given programming language are only build if any of the project's executable or library targets build from source code in the respective language makes use of these utilities. Use these options to force the build of the BASIS Utilities for the respective language. Even if not used by the project itself, the generated utility functions and header or scripted module files can be used by another project to access the project meta-data such as its name and version by including the respective project-specific BASIS Utilities.

-DBUILD CHANGELOG: BOOL

Request build of ChangeLog as part of the ALL target. Note that the ChangeLog is generated either from the

Subversion history if the source tree is a SVN working copy, or from the Git history if it is a Git repository. Otherwise, the ChangeLog cannot be generated and this option is disabled again by BASIS. In case of Subversion, be aware that the generation of the ChangeLog takes several minutes and may require the input of user credentials for access to the Subversion repository. It is recommended to leave this option disabled and to build the changelog target separate from the rest of the software package instead (see *Build the Software*).

-DBUILD MODULES BY DEFAULT::BOOL

Whether to enable project modules (i.e., subprojects) by default or not. This option has only effect when given directly on the command-line when calling <code>cmake</code> or <code>ccmake</code>, respectively. Otherwise the default value of this option will be used for the first build system configuration run which adds the <code>MODULE_*</code> options already and sets them to the respective default (TRUE). This default value cannot be overriden by consecutive configuration runs unless the <code>MODULE_*</code> options themselves are changed.

-DITK_DIR:PATH

Path to the directory of your ITK installation, if applicable.

-DMATLAB DIR: PATH

Path to the directory of your MATLAB installation, if applicable.

-DSPHINX DIR: PATH

Path to the directory of your Sphinx installation, if applicable.

Build the Software To build the executables and libraries, run GNU Make in the root directory of the configured build tree:

make

In order to build the documentation, the $-DBUILD_DOCUMENTATION$ option has to be set to ON. If not set before, this option can be enabled using the command:

```
cmake -D BUILD_DOCUMENTATION:BOOL=ON ~/$package-build
```

Note that the build of the documentation may require the build of the software beforehand. If the software was not build before, the build of the documentation will also trigger the build of the software.

Each software package provides different documentation. In general, however, each software has a manual, which by default is being build by the manual target if the software manual is not already included as PDF document. In the latter case, the manual does not have to be build. Instead, the PDF file will simply be copied (and renamed) during the installation. Otherwise, in order to build the manual from source files such as reStructuredText or LaTeX, run the command:

make manual

If the software provides a software library for use in your own code, the API documentation may be useful which can be build using the apidoc target:

make apidoc

The advanced <code>-DBASIS_INSTALL_APIDOC_DIR</code> configuration option can be set to an absolute path or a path relative to the <code>-DCMAKE_INSTALL_PREFIX</code> directory in order to modify the installation directory for the API documentation which is generated from the in-source comments using tools such as Doxygen and Sphinx. This can be useful, for example, to install the documentation in the document directory of a web server.

Some software packages further generate a project web site from text files marked up using a lightweight markup language such as reStructuredText. This web site can be build using the site target:

make site

This will generate the HTML pages and corresponding static files of the web site in doc/site/html/. If you prefer a single directory per document which results in prettier URLs without the .html extension, run the following command instead:

```
make site_dirhtml
```

The resulting web site can then be found in doc/site/dirhtml/. Optionally, the advanced -DBASIS_INSTALL_SITE_DIR configuration option can be set to an absolute path or a path relative to the -DCMAKE_INSTALL_PREFIX directory in order to modify the installation directory for the generated web site. This can be useful, for example, to install the web site in the document directory of a web server.

For maintainers of the software, a developer's guide may be provided which would then be build by the guide target if not included as PDF document:

```
make quide
```

If the source tree is a Subversion working copy and you have access to the Subversion repository of the project or if the project source tree is a Git repository, a ChangeLog file can be generated from the commit history by building the changelog target:

```
make changelog
```

In case of Subversion, be aware that the generation of the ChangeLog takes several minutes and may require the input of your user credentials for access to the Subversion repository. Moreover, if the command svn2cl is installed on your system, it will be used to format the ChangeLog prettier. Otherwise, the plain output of the svn log command is written to the ChangeLog file.

Note: Not all of the above build targets are provided by each software package. You can see a list of available build targets by running make help. All available documentation targets, except the ChangeLog, can be build by executing the command make doc.

Test the Software In order to run the software tests, execute the command:

```
make test
```

For more verbose test output, which in particularly is of importance when submitting an issue report, run CTest directly with the -V option instead:

```
ctest -V >& $package-test.log
```

and attach the file \$package-test.log to the issue report.

Note: If the software package does not include tests, follow the steps in the software manual to test the software manually with the provided example dataset.

Install the Software First, make sure that the CMake configuration options <code>-DCMAKE_INSTALL_PREFIX</code>, <code>-DBASIS_INSTALL_SCHEME</code>, and <code>-DBASIS_INSTALL_SITE_PACKAGES</code> are set properly, where for normal use cases only <code>-DCMAKE_INSTALL_PREFIX</code> may be modified. These variables can be set as follows:

```
-D "BASIS_INSTALL_SITE:BOOL=ON|OFF" \
~/$package-build
```

This can be omitted if these variables were set already during the configuration of the build tree or if the default values should be used. On Linux, <code>-DCMAKE_INSTALL_PREFIX</code> is by default set to <code>/opt/<provider>/<package>[-<version>]</code> and on Windows to <code>C:/Program Files/<Provider>/<Package>[-<version>]</code>.

The advanced <code>-DBASIS_INSTALL_SCHEME</code> option specifies how to install the files relative to this installation prefix. If it is set to <code>default</code> (the default), BASIS will decide the appropriate directory structure based on the set installation prefix. On Unix, if the installation prefix contains the package name, the <code>opt</code> installation scheme is selected which skips the addition of subdirectories named after the package within the different installation subdirectories. This corresponds to the suggested Linux Filesystem Hierarchy for Add-on Packages, where the installation prefix is set to <code>/opt/<package> or /opt/cypackage>. Otherwise, the usr installation scheme is chosen which will append the package name to each installation directory to avoid conflicts between software packages installed in the same location. This installation scheme follows the Linux Filesystem Hierarchy Standard for <code>/usr</code>. Given the installation prefix <code>/usr/local</code>, for example, the package library files will be installed into <code>/usr/local/lib/<package></code>. On Windows, the win scheme is used which does not add any package specific subdirectories to the installation path similar to the <code>opt</code> scheme. Furthermore, the directory names are more Windows-like and start with a capital letter. For example, the default installation directory for package library files on Windows given the installation prefix <code>C:\Program Files\<Provider>\<Package> is <code>C:\Program Files\</code>.</code></code></code></code></code></code></code></code></code></code></code></code>

If the *-DBASIS_INSTALL_SITE_PACKAGES* option is ON, module libraries written in a scripting language such as Python or Perl are installed to the system-wide default directories for site packages of these languages. As this requires write permission to these directories, this option is disabled by default.

Note: The binary executables which are intended to be called by the user are copied to the bin/ directory, where no package subdirectory is created regardless of the installation scheme. It is in the responsibility of the package provider to choose names of the executables that are unique enough to avoid conflicts with other available software packages. Auxiliary executables, on the other side, i.e., executables which are called by the executables in the bin/ directory, are installed in the directory for library files.

The executables and auxiliary files can be installed using either the command:

```
make install

or:
make install/strip
```

in the top directory of the build tree. The available install targets copy the files intended for installation to the directories specified during the configuration step. The install/strip target additionally strips installed binary executable and shared object files, which can save disk space.

If more than one version of a software package shall be installed, include the package version in the installation prefix by setting <code>-DCMAKE_INSTALL_PREFIX</code> to <code>/opt/[<provider>/]/<package>[-<version>]</code>, for example (the default). Otherwise, you may choose to install the package in <code>/usr/local</code>, which will by default make the executables in the <code>bin/</code> directory and the header files available to other packages without the need to change any environment settings.

Besides the installation of the built files of the software package to the named locations, the directory where the CMake configuration file of the package was installed is added to CMake's package registry if the advanced option $-DBASIS_REGISTER$ is set to ON (the default). This helps CMake to find the installed package when used by another software package based on CMake.

After the successful installation, the build tree can be deleted. It should be verified before, however, that the installation indeed was successful.

Set up the Environment

PATH

For example, if you use Bash add the following line to the ~/.bashrc file:

```
export PATH="refix>/bin:${PATH}"
```

PYTHONPATH

To be able to use any provided Python modules of the software package in your own Python scripts, you need to add the path prefix>/lib/[<package>/]python<version>/ to the search path for Python modules if such path exists after installation:

```
export PYTHONPATH=${PYTHONPATH}:/opt/chage>-<version>/lib/python2.7
```

or, alternatively, insert the following code at the top of your Python scripts:

```
#! /usr/bin/env python
import sys
sys.path.append('/opt/<provider>/<package>-<version>/lib/python2.7')
from package import module
```

PERL5LIB

To be able to use the provided Perl modules of the software package in your own Perl scripts, you need to add the path prefix/perl5/ to the search path for Perl modules if such path exists after installation:

```
export PERL5LIB=${PERL5LIB}:/opt/<provider>/<package>-<version>/lib/perl5
```

or, alternatively, insert the following code at the top of your Perl scripts:

```
use lib '/opt/vider>/<package>-<version>/lib/perl5';
use Package::Module;
```

Deinstallation

Makefile-based Uninstall

In order to undo the installation of the package files built from the sources, run the following command in the root directory of the build tree which was used to install the package:

```
cd ~/$package-build
make uninstall
```

Warning: This command will only delete all files which were installed during the **last** build of the install target (make install).

Uninstaller Script

During the installation, a manifest of all installed files and a CMake script which reads in this list in order to remove these files again is generated and installed in cprefix>/lib/cmake/<package>/.

The uninstaller is located in fix>/bin/ and named uninstall-<package>. In order to remove all files installed by this package as well as the empty directories left behind inside the installation root directory given by prefix>, run the command:

```
uninstall-$package
```

assuming that you added <prefix>/bin/ to your PATH environment variable.

Note: The advantage of the uninstaller is, that the build tree is no longer required in order to uninstall the software package. Thus, you do not need to keep a copy of the build tree once you installed the software only to be able to uninstall the package again.

3.10 Automated Testing

This how-to guide describes the implementation and configuration of automated tests of software implemented on top of BASIS. Note that this guide is mainly of interest for software maintainers who have permissions to change the configuration of the software testing process and system administrators. Other lab members and software developers generally do not need to bother with these details. Note, however, that the automated tests can generally also be setup on any machine outside the lab. But in order for CTest to be able to submit test results to the CDash server, a VPN connection to the University of Pennsylvania Health System (UPHS) network is required.

Note: This how-to guide details the automated software testing at SBIA and is therefore specific to the lab's computing environment.

The basistest family of scripts

The BASIS package comes with a family of scripts whose name starts with the prefix basistest. All these scripts respond to the usual command-line options such as --help and --version to provide detailed information regarding usage and version. Further, a wrapper script named basistest is available which understands the subcommands cron, master, slave (the default), and svn.

- basistest-cron: The command executed by the scheduled cron job.
- basistest-master: The master script which runs the scheduled tests.
- basistest-slave: The test execution command which is executed by the master script for each test job.
- basistest-svn: The wrapper for the svn command which can be run non-interactively.

basistest-cron

This command is run by a cron job. The configuration of the test execution command is coded into this script, optionally including the submission command used to submit test jobs to the batch-queuing system such as the Oracle Grid Engine, formerly known as Sun Grid Engine (SGE), in particular. Moreover, the location of the test configuration file and test schedule file, both used by the basistest-master script, are specified here. Another reason for implementing this script is the setup of the environment for the execution of the master script because cron jobs are run with a minimal configuration of environment variables. Therefore, the basistest-cron script sources the ~swtest/.bashrc file of the swtest user which is used at our lab for the automated software testing in order to, for example, add the ~swtest/bin/ directory where all the basistest scripts are installed to the PATH environment variable.

basistest-master

This so-called master script is executed by the basistest-cron command. On each run, it reads in the configuration file given by the --config option line-by-line. Each line in the configuration file specifies one test job to be executed. The format of the configuration file is detailed here. Comments within the configuration file start with a pound (#) character at the beginning of each line.

For each test of a specific branch of a project, the configuration file contains a line following the format:

```
<m> <h> <d> <project> <branch> <model> <options>
```

where:

```
<m>
           Interval in minutes between consecutive test runs.
           Defaults to "0" if "*" is given.
           Interval in hours between consecutive test runs.
<h>>
           Defaults to "0" if "*" is given.
<h>>
           Interval in days (i.e., multiples of 24 hours) between consecutive
           test runs. Defaults to "0" if "*" is given.
           Name of the BASIS project.
Branch within the project's SVN repository, e.g., "tags/1.0.0".
<branch>
           Defaults to "trunk" if a "*" is given.
<model>
           Dashboard model, i.e., either one of "Nightly", "Continuous",
           and "Experimental". Defaults to "Nightly".
<options>
           Additional options to the CTest script.
           The "basisctest" script of BASIS is used by default.
           Run "ctest -S <path>/basistest.ctest,help" to get a list of
           available options. By default, the default options of the
           CTest script are used. Note that this option can in particular
           be used to define CMake variables for the build configuration.
```

Note that either <m>, <h>, or <d> needs to be a positive number such that the interval is valid. Otherwise, the master script will report a configuration error and skip the test.

Note: Neither of these entries may contain any whitespace character!

For example, nightly tests of the main development branch (trunk) of the project BASIS itself which are run once every day including coverage analysis are scheduled by:

```
* * 1 BASIS trunk Nightly coverage, memcheck
```

Besides the configuration file, which has to be edited manually, a test schedule file is maintained by the testing master. For each configured test job, the master consults the current schedule to see whether the test is already due for execution given the testing interval specified in the configuration file and the last time the test was executed. If the test is due for execution, the testing command, i.e., by default the *basistest-slave*, is executed and the test schedule updated by the testing master. Otherwise, the execution of the test is skipped.

basistest-slave

This script wraps the execution of the CTest script used for the automated testing of BASIS projects including the submission of the test results to the sbiaCDash server. It mainly converts the command-line arguments to the correct command-line for the invocation of the CTest script.

The basistest.ctest script performs the actual testing of a BASIS project, i.e., the

- initial check out of the sources from the Subversion controlled repository,
- update of an existing working copy,

- build of the test executables,
- execution of the tests.
- optional coverage analysis,
- · optional memory checks,
- submission of test results to the CDash server.

Run the following command in a shell to have the CTest script print its help to screen and exit. However, the basistest-slave script should be used instead of executing this CTest script directly. The help displayed by this command can be used in order to determine which additional options are available (such as coverage and memcheck).

```
ctest -S basistest.ctest, help
```

basistest-svn

This script simply wraps the execution of the svn command as the svnuser user as this allows for non-interactive check outs and updates of working copies without the need to provide a user name and password. The code of the script is at the moment the single line:

```
exec sudo -u svnuser /bin/sh /sbia/home/svn/bin/svnwrap "$@"
```

Note: There is another wrapper script named svnwrap owned by the svnuser involved which does the actual invocation of the svn command.

CDash Integration

The first step for CDash integration is to set up a CDash server by following the instructions provided in the CDash documentation.

Then you need to create a project on the CDash site of your server through the Admin interface.

Finally, you can configure CTest through the CTestConfig.cmake file which must be in a project's top-level directory to specify the URL of the CDash server as well as the project to submit test results to.

Running tests via ctest (not make test) will then try to submit the results to the CDash server.

Administration of Software Testing

The following describes the setup and configuration of the automated software tests at SBIA. Hence, these instructions are only of interest for the administrators of the automated software testing at our lab. Other users do not have the permission to become the swtest user. To become the swtest user execute:

```
sudo -u swtest sudosh
```

Note: If you want to start with a clean setup, keep in mind that the directories ~swtest/etc/ and ~swtest/var/ contain files which are not part of the BASIS project. These need to be preserved and backed up separately.

Initial BASIS Installation

The testing scripts described above are part of the BASIS project. As long as this project is not installed system-wide, it has to be installed locally for use by the swtest user. Executing the following commands as this testing user will install BASIS locally in its home directory.

1. Check-out the BASIS sources into the directory ~swtest/src/:

```
cd
svn --username <your own username> co "https://sbia-svn/projects/BASIS/trunk" src
```

2. Create a directory for the build tree and configure it such that BASIS will be installed in the home directory of the swtest 'user:

3. Build and install BASIS with ~swtest as installation prefix:

```
make install
```

The testing scripts described above are then installed in the directory ~swtest/bin/ and the CTest script is located in ~swtest/share/cmake/.

Updating the BASIS Installation

In order to update the testing scripts, run the following commands as the swtest user on olympus (this is important because the cron job which executes the tests will run on olympus).

```
cd
svn up src
cmake build
make -C build install
make clean
```

This updates the working copy of the BASIS sources in ~swtest/src/ and builds the project in the build tree ~swtest/build/. Finally, the updated BASIS project is installed. Note that the explicit execution of CMake might be redundant. However, some modifications may not re-trigger a configuration even though it is required. Thus, it is better to run CMake manually before the make. The final make clean is optional. It is done in order to remove the temporary object and binary files from the build tree and thus reduce the disk space occupied.

Configuring Test Jobs

Setting up the Test Environment All tests are executed by the swtest user. Therefore, the common test environment can be set up in the ~swtest/.bashrc file. Here, the environment modules which are required by all tests should be loaded. Moreover, a particular project can depend on another project and should always be build using the most recent version of that other project. Every BASIS project, in particular, depends on BASIS. Thus, after each successful test of a project which is required by other projects, the files of this project are installed locally in the home directory of the swtest user. By setting the <Pkg>_DIR environment variable, CMake will use this reference installation if available. Otherwise, it will keep looking in the default system locations.

For an example on how the test environment can be set up, have a look at the following example lines of the ~swtest/.bashrc:

```
# BASIS is required by all tested projects
module load basis
# ITK 3.* is required by BASIS (for the test driver), HardiTk, GLISTR
module unload itk
module load itk/3.20
# Boost (>= 1.45) is required by HardiTk
module load boost
# TRILINOS is required by HardiTk
module load trilinos
# root directory for installation of project files after successful test execution
# Note: When logged in on olympus, we usually want to configure
       the setup of the test environment such as updating the BASIS
        installation used by the automated testing infrastructure itself.
       In this case, we actually want to install the files in ~swtest/
       and not in the DESTDIR set here.
if ! [[ 'hostname' =~ "olympus" ]]; then
       export DESTDIR="${HOME}/comp_space/destdir"
fi
# Set <Project>_DIR environment variables such that the most recent
# installations in DESTDIR are used. If a particular installation is
# not available yet, the default installation as loaded by the module
# commands above will be used instead.
export BASIS_DIR="${DESTDIR}/usr/local/lib/cmake/basis"
```

Note: The environment set up this way is common for the build of all tested projects. Hence, all projects which use ITK will use ITK version 3.20 in this example. If certain projects would require a different ITK version, the environment for these test jobs would need to be adjusted before the execution of ctest. This is currently not further supported by BASIS, but is an open feature to be implemented.

Adding Test Job to basistest Configuration The automated tests of BASIS projects are configured in the test configuration file of the *basistest-master* script. The format of this configuration file is detailed *here*. Where this file is located and how it is named is configured in the *basistest-cron* script. By default, the basistest-master script looks for the file /etc/basistest.conf, but the current installation is setup such that the configuration is located in ~swtest/etc/. The current test schedule file which is maintained and updated by the *basistest-master* script is at the moment saved as ~swtest/var/run/basistest.schedule. The log files of the test executions are saved in the directory ~swtest/var/log/. Note that these paths are configured in the *basistest-cron* script. Old log files are deleted by the *basistest-cron* script after each execution of the test master.

An example test jobs configuration file is given below:

	0	6 0	0 1	DRAMMS DRAMMS	trunk trunk	Continuous Nightly	doxygen, coverage, memcheck, install
#							
	0	0	1	GLISTR	trunk	Continuous	include=sbia
	0	0	7	GLISTR	trunk	Nightly	doxygen, memcheck, coverage, install
	0	0	61	GLISTR	trunk	Nightly	exclude=sbia # non-parallel
#							
	0	1	0	HardiTk	trunk	Continuous	BUILD_ALL_MODULES=ON
	0	0	1	HardiTk	trunk	Nightly	install,BUILD_ALL_MODULES=ON
#							
	0	0	1	MICO	trunk	Continuous	
	0	0	7	MICO	trunk	Nightly	doxygen, memcheck, coverage, install

Adjustment of Test Schedule The current implementation of the *basistest-master* script does not allow to specify specific times at which a test job is to be executed. It only allows for the specification of the interval between test executions. Hence, if the test master script is executed the first time with a job that should be executed every day, the job will be executed immediately and then every 24 hours later. For nightly tests, it is however often desired to actually run these tests after midnight (more specifically after the nightly start time configured in CDash such that the test results are submitted to the dashboard of the current day). To adjust the time when a test job is executed, one has to edit the test schedule file (i.e., ~swtest/var/run/basistest.schedule) manually. This file lists in the first two columns the date and time after when the next execution of the test job corresponding to the particular row should be run. Note that the actual execution time depends on when the *basistest-cron* script is executed. So for the example of nightly test jobs, the time in the second column for this test job should be changed to "3:30:00" for example. Choosing a time after midnight will show the nightly test results on the dashboard page of CDash for the "following" work day. The nightly test of BASIS itself which is used by the other projects should be executed first such that the updated BASIS installation is already used by the other tests.

Note: As the test schedule file is generated by the *basistest-master* script, run either this script or the *basistest-cron* script with the --dry option if this file is missing or was not generated yet. This will skip the immediate execution of all tests, but only create the test schedule file which then can be edited manually to adjust the times.

The following is an example of such test schedule file:

```
2012-01-11 13:55:04 BASIS trunk Continuous
2012-01-11 13:55:05 HardiTk trunk Continuous BUILD_ALL_MODULES=ON
2012-01-11 18:55:04 DRAMMS trunk Continuous
2012-01-12 03:00:00 BASIS trunk Nightly doxygen,coverage,memcheck,install
2012-01-12 02:00:00 DRAMMS trunk Nightly doxygen,coverage,memcheck,install
2012-01-12 12:55:04 GLISTR trunk Continuous include=sbia
2012-01-12 02:00:00 HardiTk trunk Nightly install,BUILD_ALL_MODULES=ON
2012-01-12 12:55:05 MICO trunk Continuous
2012-01-18 03:30:00 GLISTR trunk Nightly doxygen,memcheck,coverage,install
2012-01-18 03:30:00 MICO trunk Nightly doxygen,memcheck,coverage,install
2012-03-12 03:30:00 GLISTR trunk Nightly exclude=sbia
```

Remember that the test schedule is processed by the *basistest-master* script on every script invocation. It will output the scheduled tests in chronic order of their next due date. If a test has been removed from the test configuration file, it will also no longer show up in the test schedule.

Setting up a Cron Job for Automated Testing Before you schedule a cron job for the automated software testing, open the *basistest-cron* script located in the ~swtest/bin/ directory and ensure that the settings are correct.

Then run crontab -e as swtest user on olympus and add an entry such as:

```
*/5 * * * * /sbia/home/swtest/bin/basistest cron
```

This will run the *basistest-cron* script and hence the testing master script every 5 minutes on olympus. Note that the actual interval for executing the test jobs in particular depends on the test configuration. Hence, even when the cron job is executed every 5 minutes, the actual tests may only be run once a night, a week, a month,... depending on the *configuration file* which is provided for the *basistest-master* script, no matter if any files were modified or not.

4 Standards

The following sections detail the Build system (i.e., the **B** in BASIS) and Software Implementation (i.e., the **SI** in BASIS) Standard.

4.1 Filesystem Layout

This document describes the filesystem hierarchy of BASIS projects, which is based on the Filesystem Hierarchy Standard of Linux. It has a goal of supporting:

- · Unix and Windows
- Installation of multiple versions of each package on a single system
- Seamless integration of BASIS software packages
- · A superproject, or super-build, concept based on a bundle build

Please note that the variable names used below are defined by BASIS using CMake, and will often refer to particular directories of a software project. These variables should be used where possible, so that directories can be renamed without breaking the build system.

The *Project Template* provides a reference implementation of this standard. See the *Create/Modify a Project* How-to Guide for details on how to make use of this template to create a new project which conforms with the filesystem hierarchy standard detailed in this section.

Legend

- project> (<package>) is a placeholder for the lowercase project (or package) name
- <Project> is the case-sensitive project name.
- <major> is the major release number
- <minor> is the minor update number
- <patch> is the patch number
- <version> is a placeholder for the project version string <major>.<minor>.<patch>
- <source> is the root directory of a particular project source tree
- <build> is the root directory of the project's build or binary tree

Source Code Repository

Git

BASIS recommends that Git distributed version control users follow the nvie git-flow branching model. The Atlassian Gitflow Workflow Tutorial is another excellent source for this information.

Mercurial

BASIS recommends that Mercurial (hg) distributed version control users follow the hg-flow branching model. This is identical to the git-flow branching model explained in *Source Code Repository*, but uses mercurial as the version control system. The hg-flow extension is useful for assisting with development, but not required.

Subversion

Each Subversion (SVN) repository contains the top-level directories trunk/, branches/, and tags/. No other directories may be located next to these three top-level directories.

The root directory of a development branch, typically the trunk (see *Subversion*), is denoted by <tag> and considered relative to the base URL of the project repository. The base URL is referred to as <url>.

Repository Path	Description
trunk/	The current development version of the project. Most de-
	velopment is done in this master branch.
branches/ <name>/</name>	Separate branches named <name> are developed in sub-</name>
	directories under the branches directory. One reason for
	branching is, for example, to develop new features sepa-
	rate from the main development branch, i.e., the trunk, and
	merging the desired changes back to the trunk once the new
	feature is implemented and tested.
branches/ <project>-<major>.<minor>/</minor></major></project>	This particular branch is used prior to releasing a new ver-
	sion of the project. This branch is commonly referred to as
	release candidate of version <major>.<minor> of the</minor></major>
	project. It is used to adjust the project files prior to tag-
	ging a particular release. For example, to set the correct
	version number in the project files. This branch is further
	be used to apply bug fixes to a previous release of this ver-
	sion, in which case the patch number has to be increased
	before tagging a new release of this software version. See
	the <i>Branch and Release</i> guide for further details.
tags/ <project>-<version>/</version></project>	Tagged release version of the project. The reason for in-
	cluding the project name in the name of the tagged branch
	is, that SVN uses the last URL part as name for the direc-
	tory to which the URL's content is checked out or exported
	to if no name for this directory is specified.

See the *Branch and Release* guide for details on how to create new branches and the process of releasing a new version of a software project.

Below the trunk and the release branches a version of the entire source tree should be present. Other branches below the branches/ directory may contain a subset of the trunk such as the source code of the software without the examples and tests.

Source Code Tree

The Soruce Code Tree refers to the filesystem directory structure of all source code that is managed by version control. The build and intallation trees are separate entities created and populated from the source tree, so the source tree is essentially the "beating heart" of a software project.

Source Categories Source files can fall under the categories of software, build, configuration, documentation, or testing. Any files essential to the execution of the software are also considered to be part of the software source.

Examples of essential files include a pre-computed lookup table and a medical image atlas.

Documentation Examples within a software project are considered to be part of both documentation and testing.

Testing The testing category can be divided into system testing and unit testing. It is important to note the difference of system tests and unit tests. As testing can often require a huge amount of image data, these datasets may be stored and managed outside the source tree. Please refer to the *Managing Test Data* guide for details on this topic.

- System Tests System tests are usually implemented in a scripting language such as Python, Perl, or BASH. System tests simply run the built executables with different test input data and compare the output to the expected results. Therefore, system tests can also be performed on a target system using the installed software where both the software and system tests are distributed as separate binary distribution packages. Large data sets, such as medical image data sets in their entirety, should only be required for system tests and downsampled to a very low resolution for practical reasons whenever possible.
- **Unit Tests** Unit tests, provide a specialized test of a single software module such as a C++ class or Python module. Generally, the size and amount of additional data required for unit tests is kept reasonably small. The unit tests are compiled into separate executable files called test drivers. These executable files are not essential for the functioning of the software and are solely build for the purpose of testing.

Source Code Filesystem Heirarchy The filesystem hierarchy of a software project's source tree is defined below. The names of the CMake variables defined by BASIS are on the left, while the actual names of the directories are listed on the right:

```
- PROJECT_SOURCE_DIR
                                 - <source>/
   + PROJECT_CODE_DIR
                                    + src/
   + PROJECT_CONFIG_DIR
                                    + config/
   + PROJECT_DATA_DIR
                                    + data/
   + PROJECT_DOC_DIR
                                    + doc/
   + PROJECT_EXAMPLE_DIR
                                    + example/
   + PROJECT_MODULES_DIR
                                    + modules/
   + PROJECT_TESTING_DIR
                                    + test/
   + PROJECT_SUBDIRS
                                    + <multiple additional subdirs>
```

Here are CMake variables defined in place of the default name for each of the following directories:

Directory Variable	Description
PROJECT_SOURCE_DIR	Root directory of source tree.
PROJECT_CODE_DIR	All source code files.
PROJECT_CONFIG_DIR	BASIS configuration files.
PROJECT_DATA_DIR	Software configuration files including auxiliary data such as medical atlases.
PROJECT_DOC_DIR	Software documentation.
PROJECT_EXAMPLE_DIR	Example application of software.
PROJECT_MODULES_DIR	Project Modules, each residing in its own subdirectory.
PROJECT_TESTING_DIR	Implementation of tests and test data.
PROJECT_SUBDIRS	List of additional directories for source code files.

Build Tree

CMake supports but recommends against in-source builds. Therefore, BASIS requires that the build tree be outside the source tree. Only the files in the source tree are considered to be important.

Directories in the build tree are separate from the source tree, and they are created and populated when CMake configuration and the build step are run.

```
- PROJECT_BINARY_DIR - <build>/
+ RUNTIME_OUTPUT_DIRECTORY + bin/
+ LIBRARY_OUTPUT_DIRECTORY + lib/
```

Here are CMake variables defined in place of the default name for each of the following directories:

Directory Variable	Description
RUNTIME_OUTPUT_DIRECTORY	All executables and shared libraries (Windows).
LIBRARY_OUTPUT_DIRECTORY	Shared libraries (Unix).
ARCHIVE_OUTPUT_DIRECTORY	Static libraries and import libraries (Windows).
TESTING_RUNTIME_DIR	Directory of test executables.
TESTING_LIBRARY_DIR	Directory of libraries only used for testing.
TESTING_OUTPUT_DIR	Directory used for test results.

Installation Tree

Installation Schemes

An installation scheme is a specific installation tree layout that is utilized based on contextual information.

BASIS automatically switches the installation scheme if you change CMAKE_INSTALL_PREFIX from /opt/... to /usr/... and vice versa.

The following directory structure is used when installing the software package, either by building the install target with "make install", extracting a binary distribution package, or running an installer.

Different installation hierarchies are defined in order to account for different installation schemes depending on the location and target system on which the software is being installed.

The directory structures including the installation is defined in DirectoriesSettings.cmake. The default "/opt" prefix is hard coded for Unix. On Windows it is "C:/Program Files" or, if the registry value can be read, the corresponding directory in the installation language of the OS, e.g., "C:/Programme" in German.

BASIS knows about a few "installation schemes". These distinguish between common filesystem hierarchy standards such as the one for "/opt" or "/usr" on Unix. The difference is that under "/opt", packages are installed in their own respective subdirectories which contain then subdirectories such as "include", "lib", "doc", etc. Under the "/usr" directory, however, the hierarchy is first divided by "include", "lib", "bin", "doc", and then by package name.

Possible Schemes

The first installation scheme is referred to as the usr scheme which is in compliance with the Linux Filesystem Hierarchy Standard for /usr:

```
- CMAKE_INSTALL_PREFIX
                              - <prefix>/
   + INSTALL_CONFIG_DIR
                                 + lib/cmake/<package>/
   + INSTALL_RUNTIME_DIR
                                 + bin/
   + INSTALL_LIBEXEC_DIR
                                 + lib/<package>/
   + INSTALL_LIBRARY_DIR
                                 + lib/<package>/
   + INSTALL_ARCHIVE_DIR
                                 + lib/<package>/
   + INSTALL_INCLUDE_DIR
                                 + include/<package>/
                                 + share/
   + INSTALL_SHARE_DIR
       + INSTALL_DATA_DIR
                                     + <package>/data/
       + INSTALL_DOC_DIR
                                     + doc/<package>/
       + INSTALL_EXAMPLE_DIR
                                     + <package>/example/
```

```
+ INSTALL_MAN_DIR + man/
+ INSTALL_INFO_DIR + info/
```

Another common installation scheme, here referred to as the opt scheme and the default used by BASIS packages, follows the Linux Filesystem Hierarchy Standard for Add-on Packages:

```
- CMAKE INSTALL PREFIX
                              - <prefix>/
   + INSTALL_CONFIG_DIR
                                + lib/cmake/<package>/
   + INSTALL_RUNTIME_DIR
                                 + bin/
   + INSTALL_LIBEXEC_DIR
                                 + lib/
   + INSTALL_LIBRARY_DIR
                                 + lib/
   + INSTALL_ARCHIVE_DIR
                                 + lib/
   + INSTALL_INCLUDE_DIR
                                 + include/<package>/
   + INSTALL_SHARE_DIR
                                + share/
      + INSTALL_DATA_DIR
                                    + data/
      + INSTALL_DOC_DIR
                                    + doc/
      + INSTALL_EXAMPLE_DIR
                                   + example/
       + INSTALL_MAN_DIR
                                    + man/
       + INSTALL INFO DIR
                                    + info/
```

The installation scheme for Windows is:

```
- CMAKE INSTALL PREFIX
                             - <prefix>/
   + INSTALL_CONFIG_DIR
                               + CMake/
   + INSTALL_RUNTIME_DIR
                                + Bin/
   + INSTALL_LIBEXEC_DIR
                                + Lib/
   + INSTALL_LIBRARY_DIR
                                + Lib/
   + INSTALL_ARCHIVE_DIR
                                + Lib/
                               + Include/<package>/
   + INSTALL_INCLUDE_DIR
   + INSTALL_SHARE_DIR
                                + Share/
   + INSTALL_DATA_DIR
                                + Data/
   + INSTALL_DOC_DIR
                                + Doc/
   + INSTALL_EXAMPLE_DIR
                               + Example/
```

In order to install different versions of a software, choose an installation prefix that includes the package name and software version, for example, /opt/<package>-<version> (Unix) or C:/Program Files/<Package>-<version> (Windows).

Note that the directory for CMake package configuration files is chosen such that CMake finds these files automatically given that the cprefix is a system default location or the INSTALL_RUNTIME_DIR is in the PATH environment.

It is important to note that the include directory always contains the package name. This way, project header files must use an include path that avoids conflicts with other packages that use identical header names. Here is a usage example:

```
#include <package/header.h>
```

Thus, the include directory that is added to the search path must be set to the include/ directory, but not the <package> subdirectory.

Here are CMake variables defined in place of the default name for each of the following directories:

Directory Variable	Description	
CMAKE_INSTALL_PREFIX	Common prefix (<pre>cprefix>) of installation directories. Defaults</pre>	
	to /opt/ <pre>vider>/<package>-<version> on Unix and</version></package></pre>	
	C:/Program Files/ <provider>/<package>-<version> on</version></package></provider>	
	Windows. All other directories are specified relative to this prefix.	
INSTALL_CONFIG_DIR	CMake package configuration files.	
INSTALL_RUNTIME_DIR	Main executables and shared libraries on Windows.	
INSTALL_LIBEXEC_DIR	Utility executables which are called by other executables only.	
INSTALL_LIBRARY_DIR	Shared libraries on Unix and module libraries.	
INSTALL_ARCHIVE_DIR	Static and import libraries on Windows.	
INSTALL_INCLUDE_DIR	Public header files of libraries.	
INSTALL_DATA_DIR	Auxiliary data files required for the execution of the software.	
INSTALL_DOC_DIR	Documentation files including the software manual in particular.	
INSTALL_EXAMPLE_DIR	All data required to follow example as described in manuals.	
INSTALL_MAN_DIR	Man pages.	
INSTALL_MAN_DIR/man1/	Man pages of the executables in INSTALL_RUNTIME_DIR.	
INSTALL_MAN_DIR/man3/	Man pages of libraries.	
INSTALL_SHARE_DIR	Shared package files including required auxiliary data files.	

Forcing Schemes

Schemes can be selected using the CMake <code>-DBASIS_INSTALL_SCHEME</code> variable.

You can force BASIS to use one specific scheme using BASIS_INSTALL_SCHEME. For example, if you want to install the software in /usr/<package> using the same hierarchy typically used under "/opt".

4.2 Project Template

While you can create or use any custom template you like, it is highly recommended that templates follow the BASIS *Standards*. In addition to the other standards, for BASIS compliance templates must meet the requirements outlined below.

See also:

The Using and Customizing Templates How-to explains how to make use of templates.

Benefits

Anyone familiar with the standard will be able to quickly navigate the source tree and easily integrate your project into their own because the setup is designed for consistency and interoperability. The idea is to make projects easier for developers to create, share, and use.

BASIS Standardized Templates provide and automate the following steps:

- Configuration of the build, testing, installation, and packaging.
- Common directory structure which can be found at Filesystem Layout.
- CMake's CMakeLists.txt file setup.
- · Basic build flags that are required.

Standard Project Files

File Formats

Standard project files utilize the following formats:

.txt	A utf8 plain text file.
.md	Markdown
.rst	reStructuredText
CMakeLists.txt	CMake listfile format.
.cmake	CMake listfile format.

Required Project Files

The following files have to be part of any project which follows the *Filesystem Layout*. This is the minimal set of project files provided when instantiating a new software project. Besides these files, a project will have either a src/directory or a modules/directory, or even both of them. See below for a description of these directories.

README.md

This is the main (root) documentation file.

- Every user is assumed to first read this file, which in turn will refer them to the more extensive documentation.
- Briefly introduces the software package, including a summary of the package files.
- Refer to the *INSTALL.txt* and *COPYING.txt* files for details on the build and installation and software license, respectively.
- Include references to scientific articles related to the software package in this file.
- **AUTHORS.md** Names the authors of the software package and people who directly made notable contributions to the software, even if they did not actually edit any project files. Others who mostly contributed indirectly should be named in the *README.txt* file instead. It is not necessary to list author names in each source file, as these are generally edited by multiple people and updating the authors information within each source file is tedious.
- **COPYING.txt** Contains copyright and license information. If some files of the project were copied from other sources, the copyright and license information of these files shall be stated here as well. It is important to clearly state which copyright and license text corresponds to which project files.
- **INSTALL.md** Contains build and installation instructions. As the build of all projects which follow BASIS is very similar, this file shall only describe additional steps/CMake variables which are not described in the *Install any Software* guide.

Basis Project.cmake Sets basic information about a BASIS Project and calls the basis project() command.

The basic project information, also known as metadata, will typically include:

- the project name and release version
- · a brief description which is used for the packaging
- dependencies

Note that additional dependencies may optionally be specified using by the CMake code in the *config/Depends.cmake* file. If the project is a module of another project, this file is read by the top-level project to be able to identify its modules and the dependencies among them.

BasisProject.cmake explains using this file to configure your project.

CMakeLists.txt The root CMake configuration file. Do not edit this file.

Common Project Files

CTestConfig.cmake The CTest configuration file. This file specifies the URL of the CDash dashboard of the project where test results should be submitted to.

config/:apidoc: Settings.cmake This is the main CMake script file used to configure the build system, and BASIS. Put CMake code required to configure the build system in this file.

You may want to:

- · Add common compiler flags
- · Add new variable definitions or modifying existing CMake BASIS variables
- Write specialized code required to utilize dependencies
- Make CMake configure_file() calls

Examples:

- Setting the project directory variables. The line set (PROJECT_SUBDIRS random) will cause BASIS to call basis_add_subdirectory() on <source>/random at the appropriate time during the execution of BASIS.
- See basis/config/Settings.cmake for more examples.

modules/ This directory contains independent project modules. If the project files are organized into conceptual cohesive groups, similar to the modularization goal of the ITK 4, this directory contains these conceptual modules of the project. The files of each module reside in a subdirectory named after the module. Note that each module itself is a project derived from this project template.

Project Modularization

CMakeLists.txt Build Files

build/CMakeLists.txt CMake configuration file for performing super-build of external library components and requirements by utilizing the CMake <code>ExternalProject_Add()</code> call.

The source packages of the prerequisites are either:

- downloaded during the bundle build
- included with the distribution package.

In the latter case, these source packages should be placed in the build/ directory next to this CMake configuration file.

- data/CMakeLists.txt This CMake configuration file can contains code to acquire or simply install every data file and directory from the source tree into the INSTALL_DATA_DIR directory of the installation tree.
- doc/CMakeLists.txt This CMake configuration file adds rules to build the documentation. For example, the in-source comments using Doxygen or reStructuredText sources using Sphinx. Moreover, for every documentation file, such as the software manual, the basis_add_doc() command has to be added to this file.
- **example/CMakeLists.txt** This CMake configuration file contains code to install every file and directory from the source tree into the <code>INSTALL_EXAMPLE_DIR</code> directory of the installation tree. It may be modified to configure and/or build example programs if applicable or required.

src/CMakeLists.txt

This is the CMake file where your primary software packages are built.

- Use the command basis_add_library() to add a shared, static, or module library, which can also be a module written in a scripting language.
- Use the command basis_add_executable() to add an executable target, which can be either a binary or a script file.
- All targets can added to the src/CMakeLists.txt file using relative paths.
- If necessary, source code files may be organized in subdirectories of the src/ directory.
- Typically subdirectories aren't necessary for less than 20 files.
- Separate CMakeLists.txt files can be used for each subdirectory.
- test/CMakeLists.txt Tests are added to this build configuration file using the basis_add_test() command. The test input files are usually put in a subdirectory named test/input/, while the baseline data of the expected test output is stored inside a subdirectory named test/baseline/. Generally, however, the *Filesystem Layout* of BASIS does not dictate how the test sources, input, and baseline data have to be organized inside the test/directory.
- **test/internal/CMakeLists.txt** Tests for internal use only that require data specific to your work organization. These files are expected to be excluded from the public source distribution package are configured using this CMake configuration file.

Reasons for excluding tests from a public distribution include:

- some tests may depend on the internal software environment
- may require a particular machine architecture.
- The size of the downloadable distribution packages my otherwise be excessively large.

Documenation Files

doc/manual.rst The main page of the software manual.

doc/index.rst The main page of the project web site.

doc/intro.rst Introductory description of the project, will appear at top of website front page and at the beginning of the manual.

doc/features.rst Page listing project features that will appear after the intro on website front page and at the beginning of the manual.

Advanced Project Files

The customization of the following files is usually not required, and hence, in most cases, most of these files need not to be part of a project.

config/ScriptConfig.cmake.in See the documentation on the *build of script targets* for details on how this *script configuration* is used.

config/Components.cmake Contains CMake code to configure the components used by component-based installers. Currently, component-based installers are not very well supported by BASIS, and hence this file is mostly unused and is currently subject to change.

config/Config.cmake.in This is the template of the package configuration file. When the project is configured/installed using CMake, a configured version of this file is copied to the build or installation tree, respectively, where the information about the package configuration is substituted as appropriate for the actual

build/installation of the package. For example, the configured file contains the absolute path to the installed public header files such that other packages can easily add this path to their include search path. The find_package() command of CMake will look for this file and automatically import the CMake settings when this software package was found. For many projects, the default package configuration file of BASIS which is used if this file is missing in the project's config/ directory, is sufficient and thus this file is often not required.

config/ConfigSettings.cmake This file sets CMake variables for use in the config/Config.cmake.in file. As the package configuration for the final installation differs from the one of the build tree, this file has to contain CMake code to set the variables used in the config/Config.cmake.in file differently depending on whether the variables are being set for use within the build tree or the installation tree. This file only needs to be present if the project uses a custom config/Config.cmake.in file, which in turn contains CMake variables whose value differs between build tree and installation.

config/ConfigUse.cmake.in An optional convenience file for CMake code which uses the variables set by the standard CMake packageConfig.cmake file. BASIS generates a standard packageConfig.cmake file from config/Config.cmake.in, which is used by other packages to set all the CMake variables they need to utilize your package.

Example:

• The package configuration sets a variable to a list of include directories have to be added to the include search path. ConfigUse.cmake.in would then contain CMake instructions to actually add these directories to the path.

config/ConfigVersion.cmake.in This file accompanies the package configuration file generated from the config/Config.cmake.in file. It is used by CMake's find_package() command to identify versions of this software package which are compatible with the version requested by the dependent project. This file needs almost never be customized by a project and thus should generally not be included in a project's source tree.

config/Depends.cmake If the generic code used by BASIS to resolve the dependencies on external packages is not sufficient, add this file to your project. CMake code required to find and make use of external software packages properly shall be added to this file. In order to only make use of the variables set by the package configuration of the found dependency, consider to add a dependency entry to the BasisProject.cmake file instead and code to use these variables to config/Settings.cmake.

config/Package.cmake Configures CPack, the CMake package generator for CMake. The packaging of software using CPack is currently not completely supported by BASIS. This template file is subject to change.

CTestCustom.cmake.in This file defines CTest variables which customize CTest.

Template Layout

Note: Only the files which were modified or added have to be present in the new template. The basisproject

Template Versions

The template system is designed to help automate updates of existing libraries to new template versions. Whenever a template file is modified or removed, the previous project template has to be copied to a new directory with an updated template version! Otherwise, the three-way diff merge used by the basisproject tool to update existing projects to this newer template will fail.

Custom Substitutions

The template configuration file named _config.py and located in the top directory of each project template defines not only which files constitute a project, but also the available substitution parameters and defaults used by basisproject. The template configuration file requires a basic understanding of Python syntax, but is fairly easy to understand even without much experience. To get an idea of the syntax, take a look at the example below. A complete example can be found in the BASIS source package in data/templates/basis/1.0/_config.py.

```
# project template configuration script for basisproject tool
# required project files
required = [
  'AUTHORS.txt',
  'README.txt',
  'INSTALL.txt',
  'COPYING.txt',
  'CMakeLists.txt',
  'BasisProject.cmake'
# optional project files
options = {
  'config-settings' : {
   'desc' : 'Include/exclude custom Settings.cmake file.',
    'path' : [ 'config/Settings.cmake' ]
  },
  'config' : {
    'desc' : 'Include/exclude all custom configuration files.',
    'deps' : [
               'config-settings'
             ]
  },
  'data' : {
   'desc' : 'Add/remove directory for auxiliary data files.',
    'path' : [ 'data/CMakeLists.txt' ]
  }
}
# preset template options
presets = {
  'minimal' : {
   'desc' : 'Choose minimal project template.',
    'args' : [ 'src' ]
```

```
},
  'default' : {
   'desc' : 'Choose default project template.',
    'args': ['doc', 'doc-rst', 'example', 'include', 'src', 'test']
  },
  'toplevel' : {
   'desc' : 'Create toplevel project.',
   'args' : [ 'doc', 'doc-rst', 'example', 'modules' ]
 },
  'module' : {
   'desc' : 'Create module of toplevel project.',
   'args' : [ 'include', 'src', 'test' ]
  }
}
# additional substitutions besides <project>, <template>,...
from datetime import datetime as date
substitutions = {
  # fixed computed substitutions
 'date' : date.today().strftime('%x'),
 'day' : date.today().day,
 'month' : date.today().month,
 'year' : date.today().year,
  # substitutions which can be overridden using a command option
  'vendor' : {
   'help'
            : "Package vendor ID (e.g., acronym of provider and/or division).",
   'default' : "SBIA"
  },
  'copyright' : {
   'help' : "Copyrigth statement optionally including years.",
    'default' : str(date.today().year) + " University of Pennsylvania"
 },
  'license' : {
   'help' : "Software license statement, e.g., \"Simplified BSD\".",
   'default': "See http://www.cbica.upenn.edu/sbia/software/license.html or COPYING file."
 },
  'contact' : {
   'help' : "Package contact information.",
    'default': "<vendor> -<vendor>-software at uphs.upenn.edu>"
  }
}
```

Note: The substitutions are applied recursively up to a depth of 3. Hence, if the value of a substitution is another substitution tag, it will be replaced by the value of that respective substitution. See the contact substitution above for an example.

Binary Template Files In general, template files are assumed to be binary and thus no substitution is performed, unless the template file is known to be a text file. Whether or not a template file is considered to be a text file for which substitution takes place depends on its MIME type. The basisproject tool uses the Python MIME types module in order to determine the type of each template file. In addition to the default types known by this module, the file name extensions .cmake, .md, .mdown, .markdown, .rst, .dox, and .in are treated as text files.

4.3 Project Modularization

Project modularization is a technique that aims to maximize code reusability, allowing components to be split up as independent modules that can be shared with other projects, while only building and packaging the components that are really needed. **Top Level Project**

A top level project is a project that is split into separate independent subprojects, and each of those subprojects are referred to as modules. A top level project will often have no source files of its own, simply serving as a lightweight container for its modules. **Project Module**

A (project) module is a completely independent BASIS project with its own dependencies that resides in the modules/directory of a top-level project. Each module will often reside in a separate repository that is designed to be shared with other projects.

Because modules are usually developed by the same development team, name conflicts are uncommon and can be avoided by appropriate naming conventions. Therefore, all modules share a common *namespace*, namely the one of the top-level project.

For example, if BASIS_USE_TARGET_UIDS is enabled in config/Settings.cmake of the top-level project, the actual build target names of the top-level project and its modules are of the form <toplevel>.<target>, where <toplevel> is the package name of the top-level project which usually is the same as the name of the top-level project, and <target> is the target name argument of basis_add_executable() or basis_add_library(). Note that if BASIS_USE_FULLY_QUALIFIED_TARGET_UIDS is disabled (the default), the <toplevel> part is only used for the export of the target.

The basis_project() call of a module must use the NAME parameter to set the name of the module (instead of SUBPROJECT). **Subproject**

A subproject is very similar to a project module with a few important differences. While project modules are lightweight subprojects which are tightly integrated into the top-level project, subprojects are more self-sustained and should be treated as separate smaller projects. The top-level project serves as meta-project to group multiple subprojects. A use case would be to bundle several more or less independent software projects in a single package. The top-level project can be thus be seen as collection of related software packages, which may or may not depend on each other.

Because subprojects are usually developed by different development teams, name conflicts are more likely to occur. Therefore, each subproject has its own (nested) *namespace* inside the namespace of the package it belongs to, whereas the symbols of modules have no own namespace, but are directly defined within the namespace of the top-level project.

For example, if BASIS_USE_TARGET_UIDS is enabled in config/Settings.cmake of the top-level project, the actual build target names are of the form <package>.<subproject>.<target>, where <package> is the package name of the subproject which corresponds to the package name of the top-level project if not specified, and <target> is the target name argument of basis_add_executable() or basis_add_library(). Note that if BASIS_USE_FULLY_QUALIFIED_TARGET_UIDS is disabled (the default), the <package> part is only used for the export of the target.

Other differences are that BASIS will install separate uninstaller scripts for each subproject and also register each subproject installation if *¬DBASIS_REGISTER* is enabled. Therefore, a subproject which is installed by one package can be used directly by other packages as if the subproject was installed separate from the other subprojects and modules of the top-level project.

The basis_project() call of a subproject must use the SUBPROJECT parameter to set the name of the subproject (instead of NAME). Additionally, as subprojects are likely shared by multiple top-level projects, it is recommended to set the PACKAGE_NAME (short PACKAGE) to the name of the package which this subproject belongs to primarily. Note that this package need not actually exist. By providing this package name, the namespace of the subproject will always be the same no matter what the name of the top-level project is.

Note: It should be noted that the concept of a namespace can be extended to all aspects of a software project, not only

symbols of programming languages which have it built in such as C++. Therefore, the *symbols* which belong to the package namespace include project modules, target names, C++ classes and functions, as well as scripted libraries.

See also:

See Modularize a Project for usage instructions and Project Template for a reference implementation.

Filesystem Layout

By default each module is placed in its own modules/<module_name> subdirectory, but this can be configured in config/Settings.cmake by modifying the PROJECT_MODULES_DIR variable. More details can be found in the Filesystem Layout.

The Top Level project often excludes the src/ subdirectory, and instead includes the modules/ directory where the project's modules reside.

Dependency Requirements

There are several features and limitations when one top level or subproject uses code from another.

- · Modules may depend on each other.
- Each module of a top level project may depend on other modules of the same project, or external projects and packages.
- Only one level of submodules are allowed in a top level project
- An external project can also be another top-level project with its own modules.

Module CMake Variables

CMake variables available to any project utilizing BASIS. These options can be modified with the comake command. *CMake Options* describes other important CMake options.

CMake Variable	Description
MODULE_ <module></module>	Builds the module named <module> when set to ON and excludes it when</module>
	OFF. It is automatically set to ON if it is required by another module that is
	ON.
BUILD_MODULES_BY_DEFAULT	Sets the default state of each MODULE_ <module> switch. ON by default.</module>
BUILD_ALL_MODULES	Global switch enabling the build of all modules. Overrides all
	MODULE_ <module> variables.</module>
PROJECT_IS_MODULE	Specifies if the current project is a module of another project.

It is recommended that customized defaults for these variables be set in *config/Settings.cmake*.

Implementation

The modularization is mainly implemented with the following hierarchy presented in the same manner as a stack trace with the top function being the last function called:

- ProjectTools.cmake basis_project_modules()
- ProjectTools.cmake basis_project_begin()
- · BasisProject.cmake script file that is executed directly
- CMakeLists.txt root file of any CMake project

The script then takes the following steps:

- 1. The basis_project_modules() function searches the subdirectories in the modules/ directory for the presence of the BasisProject.cmake file.
- 2. BasisProject.cmake is then loaded to retrieve the meta-data of each module such as its name and dependencies.
- 3. A MODULE_<module> option is added to the build configuration for each module and module dependencies are defined that correspond to the settings in BasisProject.cmake. This enables the eventual execution of the build step to be in the correct topological order. The MODULE_<module> settings obey the following constraints:
 - When OFF the module is excluded from both the project build and any package generated by CPack.
 - When ON the module builds as part of the top-level project.
 - If one module requires another, the required module will automatically be set to ON.
 - All MODULE_<module> options are superceded by the BUILD_ALL_MODULES when it is set to ON.

Besides adding these options, the basis_project_modules() function ensures that the modules are configured with the right dependencies so that the generated build files will compile them correctly.

It also helps the basis_find_package() function find the other modules' package configuration files, which are either generated from the default Config.cmake.in file or a corresponding file found in the config/directory of each module.

The other BASIS CMake functions may also change their actual behaviour depending on the PROJECT_IS_MODULE variable, which specifies whether the project that is currently being configured is a module of another project (i.e., PROJECT_IS_MODULE is TRUE) or a top-level project (i.e., PROJECT_IS_MODULE is FALSE).

Origin

The modularization concepts and part of the CMake implementation are from the ITK 4 project. See the Wiki of this project for details on the ITK 4 Modularization.

Reuse

Modules can be built standalone without a Top Level Project.

This is why the BasisProject.cmake meta-data requires an explicit PACKAGE_NAME. When you configure the build system of a project module directly, i.e., by using the module's subdirectory as root of the source tree, it will still build as if it was part of a Top Level Project with name equal to the PACKAGE_NAME of the project.

The explicit package name is also important for the executable (target) referencing that is used for subprocess invocations covered in *Calling Conventions*. A developer can use the target name (e.g., basis.basisproject) in the BASIS utility functions for executing a subprocess, and the path to the actually installed binary is resolved by BASIS. This allows the developer of the respective module to change the location/name of a binary file through the CMake configuration and other code which uses this module's executable can still call it by its unchanged build target name. As the target name includes the package name of a project to avoid name conflicts among packages, the package name which a module belongs to must be known even if the module is build independently without any Top Level Project.

Superbuild

Note: The superbuild of project modules is yet experimental and not fully documented!

CMake's ExternalProject module is sometimes used to create a superbuild, where components of a software or its external dependencies are compiled separately. This has already been done with several projects.

An experimental superbuild of project modules is implemented by the basis_add_module() function. It is disabled by default, i.e. each module is configured right away using add_subdirectory. The -DBASIS_SUPERBUILD_MODULES option can be used to enable the superbuild of modules. This can dramatically speed up the build system configuration for projects which contain a large number of modules, because the configuration of each module is deferred until the build step. Moreover, only modules which were modified since the last build will be reconfigured when the top-level project is re-build. Without the superbuild approach, the entire build system of the top-level project needs to be reconfigured in such case.

If the superbuild of modules should always be enabled, add the following CMake code to config/Settings.cmake:

Alternatively, the following line would be sufficient as well without feedback for the user:

```
set (BASIS_SUPERBUILD_MODULES OFF)
```

See also:

A superbuild can also take care of building BASIS itself if it is not installed on the system, as well as any other external library that is specified as dependency of the project. See the *Superbuild of BASIS and other dependencies*.

4.4 Build of Script Targets

Unlike source files written in non-scripting languages such as C++ or Java, source files written in scripting languages such as Python, Perl, or BASH do not need to be compiled before their execution. They are interpreted directly and hence do not need to be build (in case of Python, however, they are as well compiled by the interpreter itself to improve speed). On the other side, CMake provides a mechanism to replace CMake variables in a source file by their respective values which are set in the CMakeLists.txt files (or an included CMake script file). As it is often useful to introduce build specific information in a script file such as the relative location of auxiliary executables or data files, the basis_add_executable() and basis_add_library() commands also provide a means of building script files. How these functions process scripts during the build of the software is discussed next. Afterwards it is described how the build of scripts can be configured.

Prerequisites and Build Steps

During the build of a script, the CMake variables as given by @VARIABLE_NAME@ patterns are replaced by the value of the corresponding CMake variable if defined, or by an empty string otherwise. Similar to the configuration of source files written in C++ or MATLAB, the names of the script files which shall be configured by BASIS during the build step have to end with the .in suffix. Otherwise, the script file is not modified by the BASIS build commands and simply copied to the build tree or installation tree, respectively. Opposed to configuring the source files already during the configure step of CMake, as is the case for C++ and MATLAB source files, script files are configured during the build step to allow for the used CMake variables to be set differently depending on whether the script is intended for use inside the build tree or the installation tree. Moreover, certain properties of the script target can still be modified after

the basis_add_executable() or basis_add_library() command, respectively, using the basis_set_target_properties() or basis_set_property() command. Hence, the final values of these variables are not known before the configuration of the build system has been completed. Therefore, all CMake variables which are defined when the basis_add_executable() or basis_add_library() command is called, are dumped to a CMake script file to preserve their value at this moment and the dump of the variables is written to a file in the build tree. This file is loaded again during the build step by the custom build command which eventually configures the script file using CMake's configure_file() command with the @ONLY option. This build command configures the script file twice. The first "built" script is intended for use within the build tree while the second "built" script will be copied upon installation to the installation tree.

Before each configuration of the (template) script file (the .in source file in the source tree), the file with the dumped CMake variable values and the various script configuration files are included in the following order:

- 1. Dump file of CMake variables defined when the script target was added.
- 2. Default script configuration file of BASIS (BasisScriptConfig.cmake).
- 3. Default script configuration file of individual project (ScriptConfig.cmake, optional).
- 4. Script configuration code specified using the CONFIG argument of the basis_add_executable() or basis_add_library() command.

Script Configuration

The so-called script configuration is CMake code which defines CMake variables for use within script files. This code is either saved in a CMake script file with the .cmake file name extension or specified directly as argument of the CONFIG option of the basis_add_executable() or basis_add_library() command used to add a script target to the build system. The variables defined by the script configuration are substituted by their respective values during the build of the script target. Note that the CMake code of the script configuration is evaluated during the build of the script target, not during the configuration of the build system. During the configuration of the build systems, the script configuration is, however, configured in order to replace @VARIABLE_NAME@ patterns in the configuration by their respective values as defined by the build configuration (CMakeLists.txt files). Therefore, the variables defined in the script configuration can be set differently for each of the two builds of the script files. If the script configuration is evaluated before the configuration of the script configuration is evaluated during the build of the script for use in the installation tree, this variable is set to TRUE instead. It can therefore be used to set the variables in the script configuration depending on whether or not the script is build for use in the build tree or the installation tree.

For example, the project structure differs for the build tree and the installation tree. Hence, relative file paths to the different directories of data files, for instance, have to be set differently depending on the value of BUILD_INSTALL_SCRIPT, i.e.,

```
if (BUILD_INSTALL_SCRIPT)
  set (DATA_DIR "@CMAKE_INSTALL_PREFIX@/@INSTALL_DATA_DIR@")
else ()
  set (DATA_DIR "@PROJECT_DATA_DIR@")
endif ()
```

Avoid the use of absolute paths, however! Instead, use the __DIR__ variable which is set in the build script to the directory of the output script file to make these paths relative to this directory which contains the configured script file. These relative paths which are defined by the script configuration are then used in the script file as follows:

```
#! /usr/bin/env bash
. ${BASIS_BASH_UTILITIES} || { echo "Failed to import BASIS utilities!" 1>&2; exit 1; }
exedir EXEDIR && readonly EXEDIR
[ $? -eq 0 ] || { echo 'Failed to determine directory of this executable!'; exit 1; }
readonly DATA_DIR="${EXEDIR}/@DATA_DIR@"
```

where DATA_DIR is the relative path to the required data files as determined during the evaluation of the script configuration. See documentation of the basis_set_script_path() function for a convenience function which can be used therefore. Note that this function is defined in the custom build script generated by BASIS for the build of each script target and hence can only be used within a script configuration. For example, use this function as follows in the PROJECT_CONFIG_DIR/ScriptConfig.cmake.in script configuration file of your project:

```
basis_set_script_path(DATA_DIR "@PROJECT_DATA_DIR@" "@INSTALL_DATA_DIR@")
```

Note that most of the more common variables which are useful for the development of scripts are already defined by the default script configuration file of BASIS. Refer to the documentation of the BasisScriptConfig.cmake file for a list of available variables.

4.5 Command-line Parsing

Most of the software developed in a research environment is based on the command-line, as command-line tools are easier and thus faster implemented then tools with graphical user interface. To help the developer, who wants to focus on the actual image processing algorithm rather than the parsing of the command-line arguments, BASIS intends to provide a command-line parsing library for each of the commonly used programming languages. The following sections document the usage of these libraries for each respective programming language:

Parsing the Command-line Arguments in C++

For the parsing of command-line arguments in C++, BASIS includes a slightly extended version of the Templatized C++ Command Line Parser (TCLAP) Library. For details and usage of this library, please refer to the TCLAP documentation. It is in particular recommended to read the TCLAP manual. Further, the *TCLAP API documentation* is a good reference on the available command-line argument classes. The API documentation of the TCLAP classes can also be found as part of this documentation.

Note: BASIS provides its own subclass of the TCLAP::CmdLine class which is also named CmdLine, but in the basis namespace, i.e., basis::CmdLine. Most of the argument implementations are, however, simply typedefs of the commonly used TCLAP::Arg subclasses. See the API documentation for a list of command-line arguments which are made available as part of the basis namespace.

The usage of the command-line parsing library shall be demonstrated in the following on the implementation of an example command-line program. It should be noted that the try-catch block in the main() function will only help to track errors in the command-line specification, but once the cmd instance is initialized properly, all runtime exceptions related to the parsing of the command-line are handled by BASIS.

```
int gaussianfilter(const string& imagefile,
              const vector<unsigned int>& r,
               double
{
   // [...]
  return 0;
}
int anisotropicfilter(const string& imagefile)
   // [...]
  return 0;
// -----
int main(int argc, char* argv[])
   // -----
   // define command-line arguments
   SwitchArg gaussian(
                                     // option switch
      "g", "gaussian",
      false);
                                      // default value
                       // option switch
// short
   SwitchArg anisotropic(
                                     // short and long option name
      "a", "anisotropic",
      "Smooth image using anisotropic diffusion filter.", // argument help
      false);
                                      // default value
   MultiUIntArg gaussian_radius(
                                     // unsigned integer values
      "r", "radius",
                                      // short and long option name
      "Radius of Gaussian kernel in each dimension.", // argument help
                                      // required?
      "<rx> <ry> <rz>",
                                      // value type description
                                      // number of values per argument
      3,
      true);
                                      // accept argument only once
                                      // floating-point argument value
   DoubleArg gaussian_std(
      "", "std",
                                      // only long option name
      "Standard deviation of Gaussian in voxel units.", // argument help
      false,
                                      // required?
                                      // default value
      2.0.
      "<float>");
                                      // value type description
   // [...]
   PositionalArg imagefile(
                                     // positional, i.e., unlabeled
                                      // only long option name
      "image",
                                      // argument help
      "Image to be smoothed.",
                                      // required?
      true.
                                      // default value
      пп,
      "<image>");
                                      // value type description
```

```
// parse command-line
    try {
        vector<string> examples;
        examples.push_back(
                "EXENAME --gaussian --std 3.5 --radius 5 5 3 brain.nii\n"
                "Smooths the image brain.nii using a Gaussian with standard"
                " deviation 3.5 voxel units and 5 voxels in-slice radius and"
                " 3 voxels radius across slices.");
        examples.push_back(
                "EXENAME --anisotropic brain.nii\n"
                "Smooths the image brain.nii using an anisotropic diffusion filter.");
        CmdLine cmd(
                // program identification
                "smoothimage", PROJECT,
                // program description
                "This program smooths an input image using either a Gaussian "
                "filter or an anisotropic diffusion filter.",
                // example usage
                examples,
                // version information
                RELEASE, "2011 University of Pennsylvania");
        // The constructor of the CmdLine class has already added the standard
        // arguments --help, --helpshort, --helpxml, --helpman, and --version.
        cmd.xorAdd(gaussian, anisotropic);
        cmd.add(gaussian_std);
        cmd.add(gaussian_radius);
        cmd.add(imagefile);
        cmd.parse(argc, argv);
    } catch (CmdLineException& e) {
        // invalid command-line specification
        cerr << e.error() << endl;</pre>
        exit(1);
    // smooth image - access parsed argument value using Arg::getValue()
    unsigned int r[3];
    if (gaussian.getValue()) {
        return gaussianfilter(imagefile.getValue(),
                              gaussian_radius.getValue(),
                              gaussian_std.getValue());
    } else {
        return anisotropicfilter(imagefile.getValue());
}
Running the above program with the --help option will give the output:
SYNOPSIS
    smoothimage [--std <float>] [--radius <rx> <ry> <rz>] [--verbose|-v]
```

```
{--gaussian|--anisotropic} <image>
    smoothimage [--help|-h|--helpshort|--helpxml|--helpman|--version]
DESCRIPTION
    This program smooths an input image using either a Gaussian filter or
    an anisotropic diffusion filter.
OPTIONS
    Required arguments:
       -g or --gaussian
            Smooth image using a Gaussian filter.
       or -a or --anisotropic
            Smooth image using anisotropic diffusion filter.
       <image>
            Image to be smoothed.
    Optional arguments:
       -s or --std <float>
            Standard deviation of Gaussian in voxel units.
       -r or --radius <rx> <ry> <rz>
            Radius of Gaussian kernel in each dimension.
    Standard arguments:
       -- or --ignore_rest
            Ignores the rest of the labeled arguments following this flag.
       -v or --verbose
            Increase verbosity of output messages.
       -h or --help
            Display help and exit.
       --helpshort
            Display short help and exit.
       --helpxml
            Display help in XML format and exit.
       --helpman
            Display help as man page and exit.
       --version
            Display version information and exit.
EXAMPLE
    smoothimage --gaussian --std 3.5 --radius 5 5 3 brain.nii
        Smooths the image brain.nii using a Gaussian with standard
        deviation 3.5 voxel units and 5 voxels in-slice radius and 3 voxels
        radius across slices.
    smoothimage --anisotropic brain.nii
        Smooths the image brain.nii using an anisotropic diffusion filter.
```

CONTACT

```
SBIA Group <sbia-software at uphs.upenn.edu>
```

The --helpshort output contains the synopsis of the full help only:

Parsing the Command-line Arguments in Bash

Note: This how-to guide has to be written yet. See the shflags.sh module as a reference until this guide is completed, keeping in mind, though, that this module will have to be revised.

Note: Yet there exist only libraries for C++ and BASH, but solutions for Java, Python, and Perl will be part of future releases.

4.6 Calling Conventions

This document discusses and describes the conventions for calling other executables from a program. The calling conventions address problems stemming from the use of relative or absolute file paths when calling executables. It also introduce a name mapping from build target names to actual executable file paths. These calling conventions are handled through automatically generated utility functions for each supported programming language. See *Implementation* for details on the specific implementations in each language.

Purpose

One nice feature about using the target name instead of the actual executable file allows a developer of project B to call executables of project A using the ("full qualified") target names, e.g.,

```
execute("projecta.utility");
```

This target has been imported from the export file during CMake configuration and the BASIS execute function will map this target name to the installed executable of project A. The developer of project A can rename the executable or change the installation location as they wish. They only need to keep the internal target name.

The file name of executable scripts, for example, will be different on Unix and Windows. On Unix, we don't use file name extensions and instead rely on the hashbang/shebang #! directive such that script executables look and are used just like binary executables. On Windows, any executable script (i.e., only Python or Perl at the moment) is wrapped into a Windows Command file with the .cmd file name extension. This file contains a few lines additional Windows Command code to invoke the script interpreter with the very same file. The Windows Command code is just a comment to the Python/Perl interpreter which will ignore it.

Relative vs. Absolute Paths

Relative paths such as only the executable file name require a proper setting of the PATH environment variable. If more than one version of a particular software package should be installed or in case of name conflicts with other packages, this is not trivial and it may not be guaranteed that the correct executable is executed. Absolute executable file paths, on the other side, restrict the relocatability and thus distribution of pre-build binary packages. Therefore, BASIS proposes and implements the following convention on how absolute paths of (auxiliary) executables are determined at runtime by taking the absolute path of the directory of the calling executable into consideration.

Main executables in the bin/ directory call utility executables relative to their own location. For example, a Bash script called main that executes a utility script util in the lib/ directory would do so as demonstrated in the following example code (for details on the @VAR@ patterns, please refer to the *Build of Script Targets* page):

```
# among others, defines the get_executable_directory() function
. ${BASIS_Bash_UTILITIES} || { echo "Failed to import BASIS utilities!" 1>&2; exit 1; }
# get absolute directory path of auxiliary executable
exedir _EXEC_DIR && readonly _EXEC_DIR
_LIBEXEC_DIR=${_EXEC_DIR}/@LIBEXEC_DIR@
# call utility executable in libexec directory
${_LIBEXEC_DIR}/util
```

where LIBEXEC_DIR is set in the BasisScriptConfig.cmake configuration file to either the output directory of auxiliary executables in the build tree relative to the directory of the script built for the build tree or to the path of the installed auxiliary executables relative to the location of the installed script. Note that in case of script files, two versions are build by BASIS, one that is working directly inside the build tree and one which is copied to the installation tree. In case of compiled executables, such as in particular programs built from C++ source code files, a different but similar approach is used to avoid the build of two different binary executable files. Here, the executable determines at runtime whether it is executed from within the build tree or not and uses the appropriate path depending on this.

If an executable in one directory wants to execute another executable in the same directory, it can simply do so as follows:

```
# call other main executable
${ EXEC_DIR}/othermain
```

File vs. Target Name

In order to be independent of the actual names of the executable files—which may vary depending on the operating system (e.g., with or without file name extension in case of script files) and the context in which a project was built–executables should not be called by their respective file name, but their build target name.

It is in the responsibility of the BASIS auxiliary functions to properly map this project specific and (presumably) constant build target name to the absolute file path of the built (and installed) executable file. This gives BASIS the ability to modify the executable name during the configuration step of the project, for example, to prepand them with a unique project-specific prefix, in order to ensure uniqueness of the executable file name. Moreover, if an executable should be renamed, this can be done simply through the build configuration and does not require a modification of the source code files which make use of this executable.

Search Paths

All considered operating systems—or more specifically the used shell and dynamic loader—provide certain ways to configure the search paths for executable files and shared libraries which are dynamically loaded on demand. The details on how these search paths can be configured are summarized next including the pros and cons of each method to manipulate these search paths. Following these considerations, the solution aimed at by BASIS is detailed.

Unix

On Unix-based systems (including in particular all variants of Linux and Mac OS) executables are searched in directories specified by the PATH environment variable. Shared libraries, on the other side, are first searched in the directories specified by the LD_LIBRARY_PATH environment variable, then in the directories given by the RPATH which is set within the binary files at compile time, and last the directories specified in the /etc/ld.so.conf system configuration file.

The most flexible method which can also easily be applied by a user is setting the LD_LIBRARY_PATH environment variable. It is, however, not always trivial or possible to set this search path in a way such that all used and installed software works correctly. There are many discussions on why this method of setting the search path is considered evil among the Unix community (see for example here). The second option of setting the RPATH seems to be the most secure way to set the search path at compile time. This, however, only for shared libraries which are distributed and installed with the software because only in this case can we make use of the \$ORIGIN variable in the search path to make it relative to the location of the binary file. Otherwise, it is either required that the software is being compiled directly on the target system or the paths to the used shared libraries on the target system must match the paths of the system on which the executable was built. Hence, using the RPATH can complicate or restrict the relocatability of a software. Furthermore, unfortunately is the LD_LIBRARY_PATH considered before the RPATH and hence any user setting of the LD_LIBRARY_PATH can still lead to the loading of the wrong shared library. The system configuration /etc/ld.so.conf is not an option for setting the search paths for each individual software. This search path should only be set to a limited number of standard system search paths as changes affect all users. Furthermore, directories on network drives may not be included in this configuration file as they will not be available during the first moments of the systems start-up. Finally, only an administrator can modify this configuration file.

The anticipated method to ensure that the correct executables and shared libraries are found by the system for Unix-based systems is as follows. As described in the previous sections, executables which are part of the same software package are called by the full absolute path and hence no search path needs to be considered. To guarantee that shared libraries installed as part of the software package are considered first, the directory to which these libraries where installed is prepended to the LD_LIBRARY_PATH prior to the execution of any other executable. Furthermore, the RPATH of binary executable files is set using the \$ORIGIN variable to the installation directory of the package's shared libraries. This ensures that also for the execution of the main executable, the package's own shared libraries are considered first. To not restrict the administrator of the target system on where other external packages need to be installed, no precaution is taken to ensure that executables and shared libraries of these packages are found and loaded properly. This is in the responsibility of the administrator of the target system. However, by including most external packages into the distributed binary package, these become part of the software package and thus above methods apply.

Note: The inclusion of the runtime requirements should be done during the packaging of the software and thus these packages should still not be integrated into the project's source tree.

Mac OS bundles differ from the default Unix-like way of installing software. Here, an information property list file (Info.plist) is used to specify for each bundle separately the specific properties including the location of frameworks, i.e., private shared libraries (shared libraries distributed with the bundle). Most shared libraries required by the software will be included in the bundle.

Windows

On Windows systems, executable files are first searched in the current working directory. Then, the directories specified by the PATH environment variable are considered as search path for executable files where the extensions .exe, .com, .bat, and .cmd are considered by default and need not be included in the name of the executable that is to be executed. Shared libraries, on the other side, are first searched in the directory where the using module is located, then in the current working directory, the Windows system directory (e.g., C:\WINDOWS\system32\), and then the Windows installation directory (e.g., C:\WINDOWS). Finally, the directories specified by the PATH environment variable are searched for the shared libraries.

As described in the previous sections, executables which are part of the software package are called by the full absolute path and hence no search path is considered. Further, shared runtime libraries belonging to the software package are installed in the same directory as the executables and hence will be considered by the operating system before any other shared libraries.

Implementation

In the following the implementation of the calling conventions in each supported programming language is summarized.

Note that the BASIS Utilities provide an execute () function for each of these languages which accepts either an executable file path or a build target name as first argument of the command-line to execute.

C++

For C++ programs, the BASIS C++ utilities provide the function exepath() which maps a build target name to the absolute path of the executable file built by this target. This function makes use of an implementation of the basis::util::IExecutableTargetInfo interface whose constructor is automatically generated during the configuration of a project. This constructor initializes the data structures required for the mapping of target names to absolute file paths. Note that BASIS generates different implementations of this module for different projects, the whose documentation is linked here is the one generated for BASIS itself.

The project implementations will, however, mainly make use of the execute() function which accepts either an actual executable file path or a build target name as first argument of the command-line to execute. This function shall be used in C++ code as a substitution for the commonly used system() function on Unix. The advantage of execute() is further, that it is implemented for all operating systems which are supported by BASIS, i.e., Linux, Mac OS, and Windows. The declaration of the execute() function can be found in the basis.h header file. Note that this file is unique to each BASIS project.

Java

The Java programming language is not yet supported by BASIS.

Pvthon

A Python module named basis.py stores the location of the executables relative to its own path in a dictionary where the UIDs of the corresponding build targets are used as keys. The functions exename(), exedir(), and exepath() can be used to get the name, directory, or path, respectively, of the executable file built by the specified target. If no target is specified, the name, directory, or path of the calling executable itself is returned.

Perl

The Basis.pm Perl module uses a hash reference to store the locations of the executable files relative to the module itself. The functions exename(), exedir(), and exepath() can be used to get the name, directory, or path, respectively, of the executable file built by the specified target. If no target is specified, the name, directory, or path of the calling executable itself is returned.

Bash

The module basis.sh imitates associative arrays to store the location of the built executable files relative to this module. The functions exename(), exedir(), and exepath() can be used to get the name, directory, or path, respectively, of the executable file built by the specified target. If no target is specified, the name, directory, or path of the calling executable itself is returned.

Additionally, the basis.sh module can setup aliases named after the UID of the build targets for the absolute file path of the corresponding executables. The target names can then be simply used as aliases for the actual executables. The

initialization of the aliases is, however, at the moment expensive and delays the load time of the executable which sources the basis.sh module. Note further that this approach requires the option expand_aliases to be set via shopt -s expand_aliases which is done by the basis.sh module if aliases were enabled. A shopt -u expand_aliases disables the expansion of aliases and hence should not be used in Bash scripts which execute other executables using the aliases defined by basis.sh.

Unsupported Languages

In the following, languages for which the calling conventions are not implemented are listed. Reasons for not supporting these languages regarding the execution of other executables are given for each such programming language. Support for all other programming languages which are not supported yet and not listed here may be added in future releases of BASIS.

MATLAB

Visit this MathWorks page for a documentation of external interfaces MathWorks provides for the development of applications in MATLAB. An implementation of the execute () function in MATLAB is yet not provided by BASIS.

5 Guidelines

The following sections define common guidelines for the formatting of documents such as in particular program code as well as other recommended coding guidelines. Each organization employing BASIS, however, may define their own guidelines, possibly using the following guidelines as reference.

5.1 Plain Text Format

Note: This guideline is out-dated and a new set of rules must be defined which is compatible with either Markdown or reStructuredText, nowadays the preferred lightweight markup languages for plain text files.

The following guideline, which itself is styled according to the plain text format it describes, details how plain text documentation files of a software project should be formatted.

```
Section of Biomedical Image Analysis
Department of Radiology
University of Pennsylvania
3600 Market Street, Suite 380
Philadelphia, PA 19104

Web: http://www.cbica.upenn.edu/sbia/
Email: sbia-software at uphs.upenn.edu

Copyright (c) 2011 University of Pennsylvania. All rights reserved.
See http://www.cbica.upenn.edu/sbia/software/license.html or COPYING file.
```

INTRODUCTION

This document defines guidelines on how to style plain text documentation files such as the readme file and the build and installation instructions. A common style makes it easier for users of software developed at SBIA to navigate through the documents and recognize what is of importance to them. Moreover, it serves as a branding of the software. Each individual software project shall finally be integrated with all the other software projects to form one unique software package. Here a common documentation style is desired such that the separate subprojects nicely integrate with each other.

HEADER

Each plain text document has to start with the following header with one blank line before and each line indented by two space characters.

Section of Biomedical Image Analysis Department of Radiology University of Pennsylvania 3600 Market Street, Suite 380 Philadelphia, PA 19104

Web: http://www.cbica.upenn.edu/sbia/

Email: sbia-software at uphs.upenn.edu

HEADINGS

Headings of level 1 are capitalized as in this document. All other headings are spelled case-sensitive where the first letter of words with four or more characters are started with an uppercase letter. Headings of level 1 are not intended, while all other headings are intended by two space characters.

For headings of level 1, a line of = characters as long as the heading is used to underline it. For headings of level 2, - characters are used instead. All other headings are not underlined.

Before each heading of level 1, three blank lines are inserted. Before each heading of level 2, two blank lines are inserted. Before any other heading, one blank line is inserted.

A heading and its text block are indented by (level -1) * 2 space characters. Hence, headings of level 1 are not indented, while headings of level 2 are indented by two space characters.

TEXT BLOCKS

The number of columns in a text block is limited to about 80 characters. Each text block is indented equally to the indentation of its heading, where at least two space characters are used to intend a text block. Hence, even though headings of level 1 are not indented, so are the corresponding text blocks.

There are no space characters on blank lines.

ENUMERATIONS

Use -, +, and * characters as bullet points.

6 Reference

6.1 Basic Tools

In order to ease certain tasks, the BASIS package also includes the following command-line tools:

basisproject	Creates a new project or modifies an existing one in order to add or remove certain com-
	ponents of the template or to upgrade to a newer template.
basistest	Implements automated software tests.
doxyfilter	Doxygen filter for all supported languages.

6.2 CMake Modules

The CMake modules and corresponding auxiliary files are used by any BASIS project for the configuration of the CMake-based build system, so that many setup steps can be automated. These commands often replace the standard CMake commands. For example, the CMake function basis_add_executable() replaces CMake's add_executable() command.

The main CMake modules are:

BasisProject.cmake	File in every BASIS project defining basic project information.
BasisTools.cmake	Defines CMake functions, macros, and variables.
BasisTest.cmake	Replacement for the CTest.cmake module of CMake.
BasisPack.cmake	Replacement for the CPack.cmake module of CMake.

6.3 Utilities

For each supported programming language, BASIS provides a library of utility functions. Some of these utilities are project independent and thus built and installed as part of the CMake BASIS package itself. Other utility implementations are project dependent. Therefore, the BASIS installation contains only template files which are customized and built during the configuration and build, respectively, of the particular BASIS project. This customization is done by the functions implemented by the UtilitiesTools.cmake module which is included and utilized by the main BasisTools.cmake module.

The BASIS utilities address the following aspects of the software implementation standard:

- Command-line Parsing
- Calling Conventions
- Software Testing (TODO)

6.4 Project Layout

A brief summary of the common project layout required by all projects that follow BASIS is given below. Project templates are supplied by the BASIS package to make it easy for projects to follow this BASIS Project Directory Layout and standard Project Template. How to create and use such template is explained in the Using and Customizing Templates guide. The basisproject command-line tool further automates and simplifies the creation of new projects based on a project template.

config/	Package configuration files.
data/	Data files required by the software.
doc/	Documentation source files.
example/	Example files for users to try out the software.
include/	Header files of the public API of libraries.
lib/	Module files for scripting languages.
modules/	Project <i>Modules</i> (i.e., subprojects).
src/	Source code files.
test/	Implementations of unit and regression tests.
AUTHORS (.txtl.md)	A list of the people who contributed to this sofware.
BasisProject.cmake	Calls basis_project() to set basic project information.
CMakeLists.txt	Root CMake configuration file.
COPYING (.txtl.md)	The copyright and license notices.
INSTALL (.txtl.md)	Build and installation instructions.
README (.txtl.md)	Basic summary and references to the documentation.

See also:

The *Project Template* for a complete list of required and other standard project files. The *CMake BASIS Package* itself also serves as an example of a project following this standard layout.

Note: Not all of the named subdirectories must exist in every project.

7 Support

7.1 Report Issue

Please report any issues with BASIS, including bug reports, feature requests, or support questions, on GitHub. Before opening a new issue, we recommend a look at the frequently asked questions below and a search of the already reported open issues.

7.2 Frequently Asked Questions

Standard CMake Commands

Can I still use standard CMake calls such as add_library, or is some BASIS functionality lost?

Probably. However, you will definitely lose much of the useful functionality that BASIS was created to provide. This kind of usage has also not been heavily tested so it is not recommended. The BASIS philosophy is definitely that a project that switches to BASIS uses the basis_* CMake commands wherever possible. Consider BASIS an extension to CMake, but if you run into issues you can file a ticket and we will attempt to address the problem.

CMake Package Configuration

Can I use the <Package>Config.cmake files of projects that do not use BASIS?

In <Package>Config.cmake files of other projects, it is fine that there will be standard CMake commands add include/library directories or import targets. BASIS is "smart" enough to extract this information properly by overriding the standard CMake commands.

Export of Build Targets

Do library targets have to be manually exported?

No. This is taken care of by the functions found in the internal ExportTools.cmake module, including executable targets which correspond to executable Python, Perl, BASH scripts, or executable binaries generated by the MATLAB Compiler.

Does the BASISConfig.cmake file define all of the exported library targets?

As typical for CMake, import statements for exported targets are written to "export files". These are included by the BASISUse.cmake file which should be included by other packages which use BASIS as follows:

```
find_package(BASIS REQUIRED)
include(${BASIS_USE_FILE})
```

This is done already by the <code>basis_use_package()</code> function which in turn is called by <code>basis_find_packages()</code> for all project dependencies right after the respective <code>basis_find_package()</code> call. In case of BASIS itself, the <code>basis_use_package(BASIS)</code> is called by the <code>basis_project_begin()</code> command which also calls <code>basis_find_packages()</code>.

Thus, all you need to do is add a call to basis_project_begin() to the root CMakeLists.txt file of your project. See the root CMakeLists.txt of the default *project template* included with BASIS for an example.

Is there an easy way for users to get a list of the exported targets in a module?

No. This should probably be part of the documentation of each respective package/module. Generally with CMake, you would have a look at the exports file of a package that can usually be found right next to the CMake package configuration file (<Package>Config.cmake).

Look into the build directory of your BASIS build for an example. There you find the following files:

File name	Description
BASISConfig.cmake	Package configuration file which is included by CMake's find_package
	command.
BASISExports.cmake	Import statements for exported targets.
BASISCustomEx-	Import statements for exported custom targets.
ports.cmake	
BASISUse.cmake	File to be included by users. Imports the exported targets.

Note: These file are generated by BASIS for every project that uses it, where BASIS is replaced by package name.

Note that these files contain the paths to the libraries and executables in the build tree. For each of these, BASIS configures also a second version which contains then the paths for the installation tree which are all relative to the location of the <Package>Config.cmake file and made absolute upon inclusion of these files.

The export files are generated by the internal CMake function basis_export_targets(). This function not only exports the custom targets of a project, but also calls CMake's export and install(EXPORT) commands for built-in targets, i.e., C/C++ executables and libraries. This happens upon project "finalization", i.e., basis_project_end(), which must be called at the end of each root CMakeLists.txt, including the CMakeLists.txt file in the top-level directory of each project module.

The exported target names are all the "fully qualified target UIDs" as used internally by BASIS to avoid target name conflicts between packages. The target name specified as argument to the <code>basis_add_*</code> target commands is prepended by the name of the package (i.e., top-level project name in case of modules, respectively, the <code>PACKAGE_NAME</code> specified in the <code>BasisProject.cmake</code> file) and separated by a dot (.). For example, the BASIS Utilities library of the CMake BASIS package has the exported target name <code>basis.utilities</code>.

When two modules belong to the same package, the package name prefix of the target names can be omitted when calling basis_target_link_libraries(), for example.

8 People

Software Development

- Andreas Schuh
- Andrew Hundt

Contributors

The following people notably helped to define and shape BASIS.

- Dominique Belhachemi
- Kayhan N. Batmanghelich
- Luke Bloy
- Yangming Ou

Former Advisors at SBIA

- · Christos Davatzikos
- Kilian M. Pohl