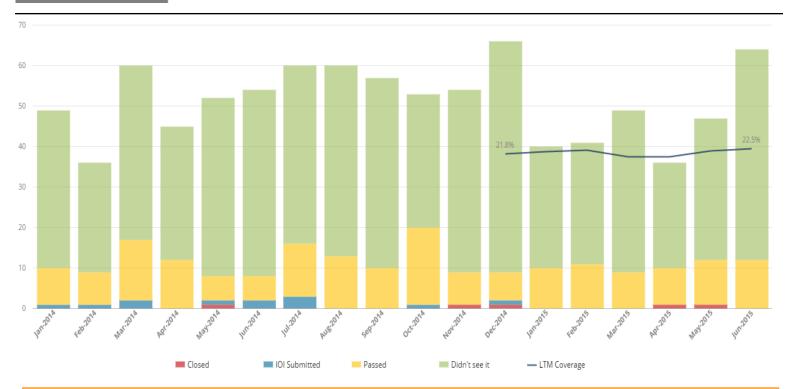


Deal Origination Analytics™ Reports



Sutton Place Strategies is an information services firm that provides buyers and advisors in the North American M&A market with a unique perspective on M&A transactions, as well as competitive landscapes through its Deal Origination Analytics™ Reports. The reports are customized to enhance business development and marketing initiatives. Below are a few of the unique capabilities accessible via the Reports:

- ⇒ Filter deals for target criteria, including: investors, professionals, sectors (industries), regions, transaction size, etc. cross-referenced against your cumulative deal
- ⇒ Provide comprehensive details on participants to help identify new and strengthen existing relationships based on target markets.
- ⇒ Eliminate the gap between internal and external data for more effective deal sourcing.
- ⇒ Better understand the market, drive new business, and close more deals.

For more information, contact <u>Sutton Place Strategies</u>.

2014 Legal Advisors*

Firm	# of	% of	Cumulative % of Total	# of % of Cumulative Firm Deals Total % of Total
Kirkland & Ellis LLP	185	4.65%		7 Firms Closed 30-39 Deals 244 6.14% 42.64%
Jones Day	118	2.97%		27 Firms Closed 30-39 Deals 244 0.14% 42.04%
atham & Watkins	111	2.79%		43 Firms Closed 10-19 Deals 570 14.34% 73.64%
Weil, Gotshal & Manges	85	2.14%		83 Firms Closed 4-9 Deals 481 12.10% 85.74%
Skadden, Arps, Slate, Meagher & Flom	78	1.96%		412 Firms Closed 1-3 Deals 567 14.26% 100.00%
Ropes & Gray	71	1.79%		Totals 3.975 100.00%
Simpson Thacher & Bartlett LLP	69	1.74%		5,575 100.0075
Vinson & Fikins	62	1.56%		
Goodwin Procter	60	1.51%		
Fenwick & West	58	1.46%		Almost 700/1 of local
Shearman & Sterling	57	1.43%		Almost 70% of legal
Cooley	56	1.41%		
Paul. Weiss. Rifkind. Wharton & Garrison		1.36%		advisors active in
Stikeman Elliott	49	1.23%		advisors active in
Morgan, Lewis & Bockius	45	1.13%		2014 closed 3 deals or
Winston & Strawn	44	1.11%	30.24%	2014 Closed 5 deals of
Choate Hall & Stewart	43	1.08%		1
Sidley Austin	43	1.08%	32.40%	less
DLA Piper	42	1.06%	33.46%	1000
Davis Polk & Wardwell	41	1.03%		
Gowling Lafleur Henderson	40	1.01%	35.50%	
	40	1.01%	36.50%	

About Sutton Place Strategies, LLC

Founded in 2009, Sutton Place Strategies is dedicated to helping advisors maximize their business development effectiveness. The firm's core service, Deal Origination Analytics™, is the convergence of actionable data with proprietary technology that is designed to quantify the addressable universe of a target market, serve as a road map to improve deal sourcing, and measure