



William E. Gagen, Jr.
Gregory L. McCoy
Charles A. Koss
Michael J. Markowitz
Barbara Duval Jewell
Robert M. Fanucci
Stephen T. Buehl
Sarah S. Nix
Daniel A. Muller
C. Joseph Doherty, III
Elizabeth R. Weiss
Rachel Margolis Chapman
Armand M. Estrada
Aileen Rodriguez Mazanetz

www.gagenmccoy.com

The Law Offices of
**Gagen, McCoy, McMahon, Koss
Markowitz & Fanucci**
A Professional Corporation

Danville Office
630 San Ramon Valley Blvd., Suite 100
P.O. Box 218
Danville, California 94526-0218
Telephone: (925) 837-0585
Fax: (925) 838-5985

Napa Valley Office
The Offices At Southbridge
1030 Main Street, Suite 212
St. Helena, California 94574
Telephone: (707) 963-0909
Fax: (707) 963-5527

cjd@gagenmccoy.com

March 21, 2023

Via U.S. Mail

Steven J. Nobili
133 Mountaire Parkway
Clayton, California 94517

Billy Graham Evangelistic Association
Attn: Planned Giving Administration
1 Billy Graham Parkway
Charlotte, North Carolina 28201-0001

State of California Attorney General
Attn: Charitable Trusts
P.O. Box 903447
Sacramento, California 94203-4470

Re: Fiduciary Account – Administration of the Nobili Trust, Dated May 24, 1995
Accounting Assets on Hand as of January 24, 2023

Dear Beneficiary of the Nobili Trust, Dated May 24, 1995:

Beneficiaries are entitled to receive a fiduciary account containing all of the assets on hand in the Trust as of the Decedent's date of death. On January 24, 2023, Roland Nobili, the surviving spouse, died.

The enclosed fiduciary account contains a list of all Trust assets on hand as of January 24, 2023. There is also a schedule for the proposed distribution. Please note, on the proposed distribution schedule, I stated that the date of distribution would be on Thursday, June 15, 2023. This is the date that the 120 day period for individuals that received the Notification Under Probate Code Section 16061.7 to challenge the Trust. As of today, the Trustee is unaware of any court or potential court actions. However, if there is a court action, distributions would be delayed and possibly reduced.

Steven J. Nobili
Billy Graham Evangelistic Association
State of California Attorney General
March 21, 2023
Page 2

You are entitled under Probate Code §17200 to petition the court to obtain a court review of the account. Claims against the trustee for breach of trust may not be made after the expiration of 3 years from the date you receive an account or report disclosing facts giving rise to the claim. See Probate Code §16063.

If additional Trust assets are discovered, you may receive additional gifts from the Trust. However after a diligent search and inquiry, the only Trust assets include, (1) MetLife Insurance Policy; and (2) 133 Mountaire Pkwy, Clayton, California 94517. The Trustee has also included the policy statement for the MetLife Insurance Policy.

When it comes time for the distribution, please let us know of any special distribution requirements. Otherwise, if we receive no special distribution instructions then a check will be mailed to your address.

If you have any questions concerning the trust or the accounting, please call me at the number provided above.

Very truly yours,

Gagen McCoy
A Professional Corporation

A handwritten signature in black ink that reads "C. Joseph Doherty III". The signature is written in a cursive, flowing style.

C. Joseph Doherty, III

/cjd
Enclosures

cc: Craig M. Nobili, Trustee

Steven J. Nobili
Billy Graham Evangelistic Association
State of California Attorney General
March 21, 2023
Page 3

SPECIAL DISTRIBUTION INSTRUCTIONS

Please send me the distribution as follows:

- ☐ Bank Wire (please provide bank wire instructions from you bank).
- ☐ Check, to be picked up at 630 San Ramon Valley Boulevard, Suite 100, Danville, CA.
- ☐ Federal Express Delivery. Please send the distribution check to the following address:

Dated: _____

Signature

Printed Name

Address