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March 21, 2023

Via U.S. Mail

Steven J. Nobili
133 Mountaire Parkway
Clayton, California 94517

Billy Graham Evangelistic Association
Attn: Planned Giving Administration
1 Billy Graham Parkway
Charlotte, North Carolina 28201-0001

State of California Attorney General
Attn: Charitable Trusts
P.O. Box 903447
Sacramento, California 94203-4470

Re: Fiduciary Account – Administration of the Nobili Trust, Dated May 24, 1995
Accounting Assets on Hand as of January 24, 2023

Dear Beneficiary of the Nobili Trust, Dated May 24, 1995:

Beneficiaries are entitled to receive a fiduciary account containing all of the assets on hand in the Trust as of the Decedent's date of death. On January 24, 2023, Roland Nobili, the surviving spouse, died.

The enclosed fiduciary account contains a list of all Trust assets on hand as of January 24, 2023. There is also a schedule for the proposed distribution. Please note, on the proposed distribution schedule, I stated that the date of distribution would be on Thursday, June 15, 2023. This is the date that the 120 day period for individuals that received the Notification Under Probate Code Section 16061.7 to challenge the Trust. As of today, the Trustee is unaware of any court or potential court actions. However, if there is a court action, distributions would be delayed and possibly reduced.

Steven J. Nobili
Billy Graham Evangelistic Association
State of California Attorney General
March 21, 2023
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You are entitled under Probate Code §17200 to petition the court to obtain a court review of the account. Claims against the trustee for breach of trust may not be made after the expiration of 3 years from the date you receive an account or report disclosing facts giving rise to the claim. See Probate Code §16063.

If additional Trust assets are discovered, you may receive additional gifts from the Trust. However after a diligent search and inquiry, the only Trust assets include, (1) MetLife Insurance Policy; and (2) 133 Mountaire Pkwy, Clayton, California 94517. The Trustee has also included the policy statement for the MetLife Insurance Policy.

When it comes time for the distribution, please let us know of any special distribution requirements. Otherwise, if we receive no special distribution instructions then a check will be mailed to your address.

If you have any questions concerning the trust or the accounting, please call me at the number provided above.

Very truly yours,

Gagen McCoy
A Professional Corporation

A handwritten signature in black ink, reading "C. Joseph Doherty, III". The signature is written in a cursive, flowing style.

C. Joseph Doherty, III

/cjd
Enclosures

cc: Craig M. Nobili, Trustee

Steven J. Nobili
Billy Graham Evangelistic Association
State of California Attorney General
March 21, 2023
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SPECIAL DISTRIBUTION INSTRUCTIONS

Please send me the distribution as follows:

- ☐ Bank Wire (please provide bank wire instructions from you bank).
- ☐ Check, to be picked up at 630 San Ramon Valley Boulevard, Suite 100, Danville, CA.
- ☐ Federal Express Delivery. Please send the distribution check to the following address:

Dated: _____

Signature

Printed Name

Address

Name of Trust: The Nobili Trust, Dated May 24, 1995

Trustee: Craig M. Nobili

Inventory of Assets as of Surviving Spouse's Date of Death

Deceased Spouse: Elizabeth A. Nobili, Date of Death: November 1, 2019

Surviving Spouse: Roland Nobili, Date of Death: January 24, 2023

Trust Matter Summary of Account

(California Rules of Court 7.901)

(Probate Code 1060 et seq. and 2620 et seq.)

CHARGES

Property at Hand at Beginning of Account (Schedule A)

	\$	910,010.06
Total Charges	\$	910,010.06

CREDITS

Property on Hand at Close of Account (Schedule B)

	\$	910,010.06
Total Credits	\$	910,010.06

Schedule C: Proposed Distribution

Schedule D: Trust Beneficiaries

Name of Trust: The Nobili Trust, Dated May 24, 1995
Trustee: Craig M. Nobili
Inventory of Assets as of Surviving Spouse's Date of Death

Deceased Spouse: Elizabeth A. Nobili, Date of Death: November 1, 2019
Surviving Spouse: Roland Nobili, Date of Death: January 24, 2023

SCHEDULE B: Property on Hand at Close of Account

		<u>Receipt</u>	
Date	Source		Principal
1	1/24/2023 MetLife Insurance Policy		\$ 30,010.06
2	133 Mountaire Pkwy, Clayton, 1/24/2023 California 94517	Estimate Value based upon Zillow Report as of 03/21/2023	\$ 880,000.00

Name of Trust: The Nobili Trust, Dated May 24, 1995

Trustee: Craig M. Nobili

Inventory of Assets as of Surviving Spouse's Date of Death

Deceased Spouse: Elizabeth A. Nobili, Date of Death: November 1, 2019

Surviving Spouse: Roland Nobili, Date of Death: January 24, 2023

SCHEDULE C: Proposed Distributions

(Probate Code 1063(f))

<u>Proposed Distribution</u>				
<u>Date</u>	<u>Distributee:</u>	<u>Gift Source</u>	<u>Principal</u>	<u>Carry Value</u>
Thursday, June 15, 1 2023	133 Mountaire Parkway, Clayton, California 94517	Specific Gift per Third amendment dated March 27, 2018	\$ 880,000.00	\$ 880,000.00
Thursday, June 15, 2 2023	Billy Graham Evangelistic Association	5% Gift per Third amendment dated March 27, 2018	\$ 1,500.50	\$ 30,010.06
Thursday, June 15, 3 2023	Craig M. Nobili	50% Gift of the Remainder per Third amendment dated March 27, 2018	\$ 14,254.78	\$ 28,509.56
Thursday, June 15, 4 2023	Steven J. Nobili	50% Gift per Third amendment dated March 27, 2018	\$ 14,254.78	\$ 14,254.78
			<u>\$ 910,010.06</u>	<u>\$ 952,774.40</u>

Name of Trust: The Nobili Trust, Dated May 24, 1995

Trustee: Craig M. Nobili

Inventory of Assets as of Surviving Spouse's Date of Death

Deceased Spouse: Elizabeth A. Nobili, Date of Death: November 1, 2019

Surviving Spouse: Roland Nobili, Date of Death: January 24, 2023

Schedule D: List of Beneficiaries
(California Rules of Court 7.902)

	<u>Name</u>	<u>Last Known Address</u>	<u>Type of Beneficiary</u> <u>(Vested/Contingent -</u> <u>Principal/Income)</u>
(1)	Craig M. Nobili	44 Alta Cascata Place Henderson, Nevada 89011	Vested Current Beneficiary
(2)	Steven J. Nobili Billy Graham Evangelistic Association	133 Mountaire Parkway Clayton, California 94517 1 Billy Graham Parkway	Vested Current Beneficiary
(3)	Attn Planned Giving Administration	Charlotte, North Carolina 28201- 0001	Vested Current Beneficiary

Group Life Claims Division
P.O. BOX 6100
SCRANTON, PA 18505-6100



MetLife

Metropolitan Life Insurance Company

STATEMENT OF CLAIM

INSURED: ROLAND NOBILI
PAYEE: NOBILI FAMILY TRUST 05 24 1995
ADDRESS: 44 ALTA CASCATA PL
HENDERSON, NV 89011

CLAIM NUMBER: 22301015777
GROUP/SUB/PAY POINT: 0236311/000/0001
FACE VALUE: \$30,000.00
INTEREST AMOUNT: \$10.06
AMOUNT PAID: \$30,010.06
DATE: 03-08-2023

Your claim has been approved and a Total Control Account has been established for you. You will be receiving a package which will include a draftbook and large booklet explaining your account within the next few days. If you have any questions about your account please call our toll free number (1-800-638-7283) to speak to a customer service representative.

Important:

United States Social Security benefits may also be payable. For information regarding possible benefits we suggest that the claimant communicate with the nearest office of the Social Security Administration. If the deceased insured was named as beneficiary on any other insurance policies, a new beneficiary should be designated without delay.

The interest portion of this payment is taxable income and should be included on your federal and state income tax returns. If the interest paid is \$200 or more, it will be reported to the IRS, and you will receive Form 1099-INT at year end. Therefore, please notify the claims office listed above of any address change.

MM8161.SCR09/19)

POLICY HOLDER: AT&T INC.
METROPOLITAN LIFE INS. CO.
P.O. BOX 6100
SCRANTON, PA 18505-6100

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NOBILI FAMILY TRUST 05 24 1995
44 ALTA CASCATA PL
HENDERSON, NV 89011