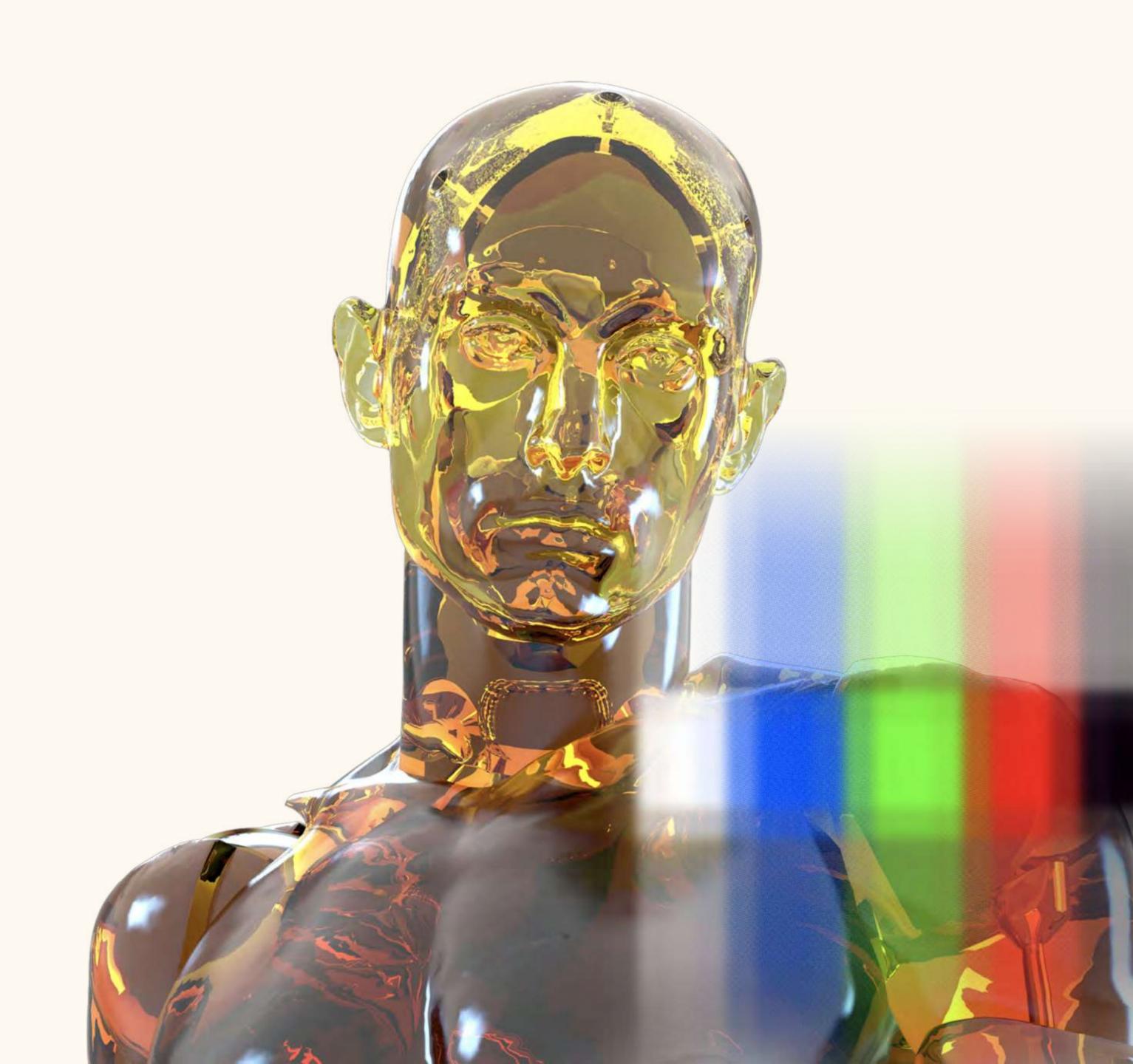


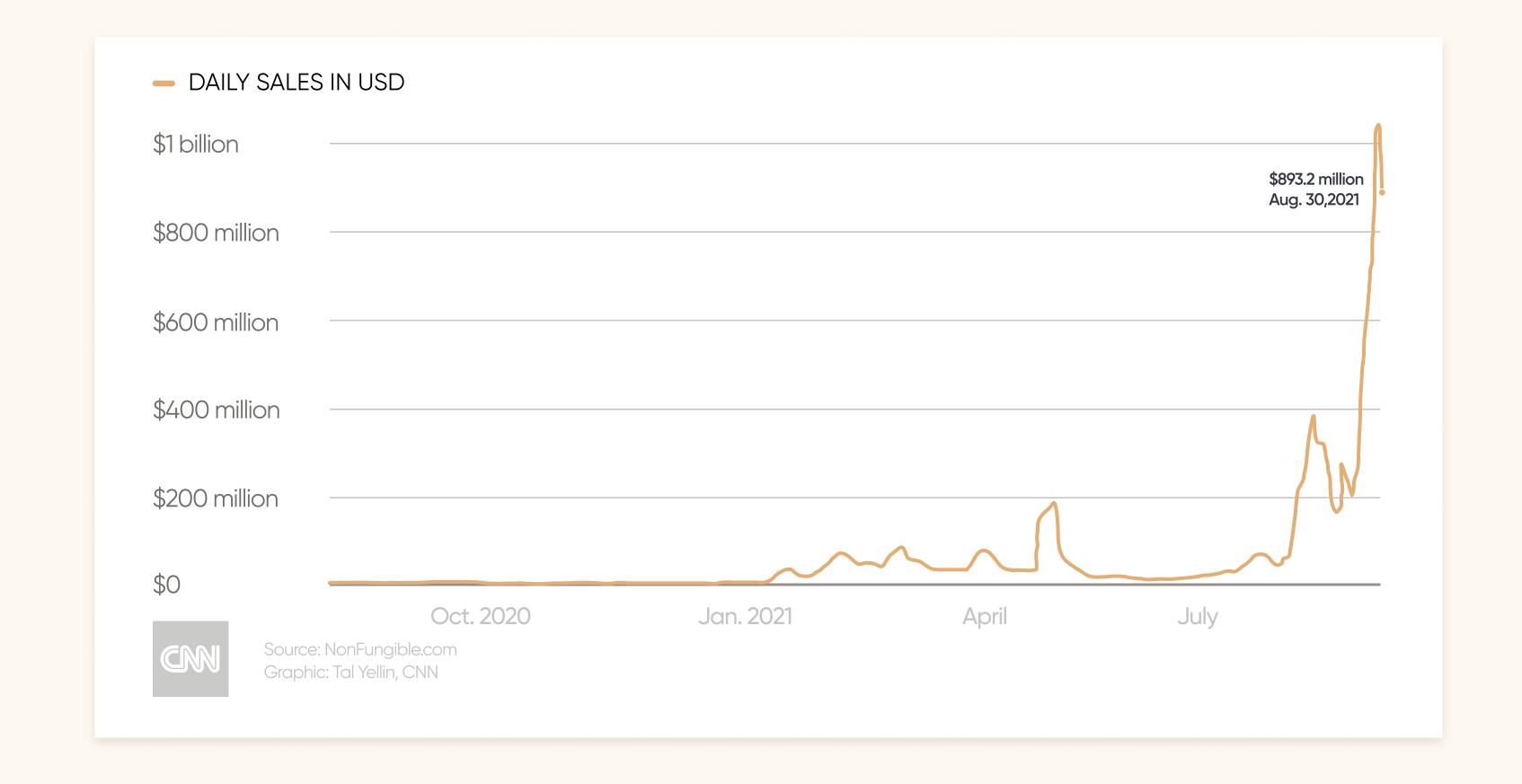
Pitch Deck 3.2



The Market

The global NFT market continues to grow. The sales volume for August exceeded the extent of the entire hype period at the beginning of this year.

Celebrities started releasing their NFT collections and acquiring ART NFT, followed by their audience – this suggests further market growth.



Market growth rates

A year ago, the entire market capitalization of digital art was around 10 M USD.

Now only one weekly turnover of the leading NFT projects exceeds this figure several times¹

Name		Volume 7d (USD)	Last 7d sales	Volume all time (USD)	All time sales
	Bored Ape Yacht Club	32 736 010 \$	835	1 025 345 201\$	66 413
W	Art Blocks	20 780 203 \$	2 821	1 142 487 515 \$	229 234
	CryptoPunks	19 531 812 \$	43	1 460 811 149 \$	18 910
	Cyberkongz	8 018 001 \$	357	142 985 615 \$	26 752
SR	SuperRare	5 895 823 \$	217	163 127 325 \$	25 926

¹ https://nonfungible.com/

NFTs as investment assets



As the value of ART NFTs such as CryptoPunks, Bored Apes, Art Blocks, and others grows, more and more investors are paying attention. But, there are fewer and fewer people who can buy these NFTs due to their high cost.

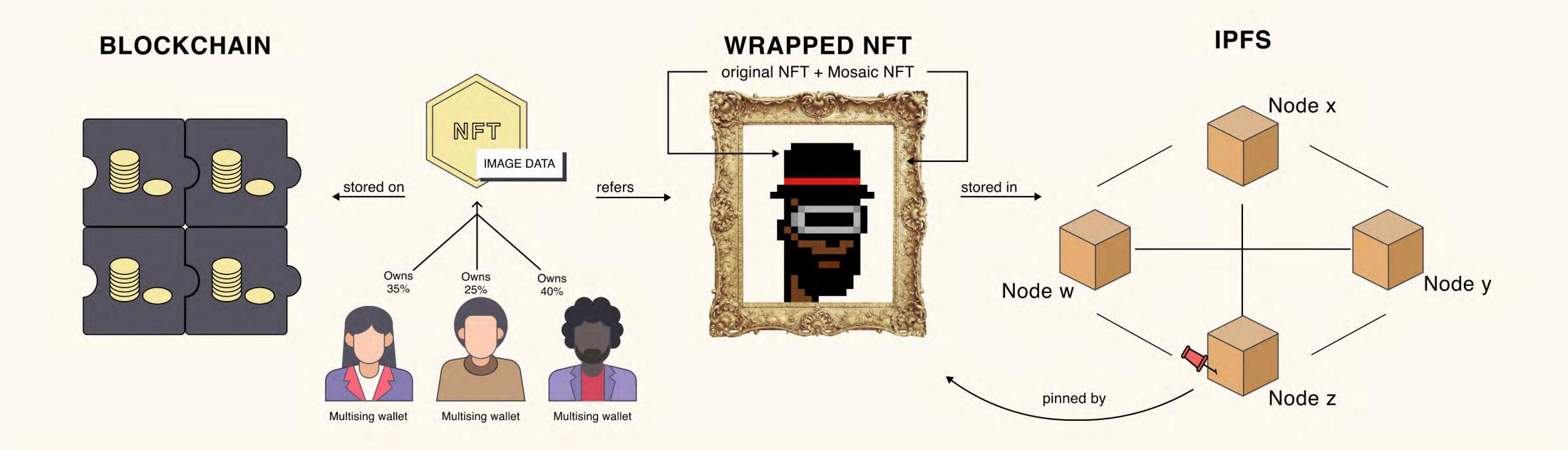
For example, the cheapest CryptoPunk available for purchase on September 30, 2021, costs 109 ETH (328'124.89 USD)². And a set of 101 NFTs from Bored Ape Yacht Club was sold on September 9 at Sotheby's for 24'400'000.00 USD.

² https://www.larvalabs.com/cryptopunks

Democratizing market access for retail investors

Using the Symbol Mosaic option, we have created a Wrapped NFT! It is a technological solution to divide any blockchain NFT into crypto-fractions freely traded on the secondary market.

CoArt NFT Marketplace will be such a secondary market, which launches in October 2021!



According to our calculations, the size of the global Wrapped NFT market can be from 10% of the total NFT market in the first year of technology implementation and over five years grow to a volume ten times the current size of the entire NFT market.

Secondary market for new investment instruments

The implementation of wNFT will create a secondary market for crypto-fractions of digital art objects and tokenized shares of physical art assets. Such as paintings and sculptures by Contemporary Art masters, which were growing in value for forty years.

The creation of derivative financial instruments backed by the value of unique art assets and freely traded on the secondary market was and is the primary goal of CoArt, as well as several other projects, the most famous of which are:

- Masterworks
- Maecenas
- Art Exchange



We have created a platform architecture based on the Symbol blockchain, having gained deep experience of interaction with the core development of the NEM Group³, working on the LBCOIN⁴ project for the Bank of Lithuania in 2019-20.

In addition to the Mosaic option, which allows the issuance of cryptofractions backed by the value of the ART NFT themselves, the Symbol blockchain is an excellent solution for optimizing transaction costs and scaling such elements of the CoArt ecosystem as:

CoArt distributed Provenance ledger

is a distributed registry containing all open data about the history of an art object.

CoArt Storage

is a data storage subsystem sufficient art objects accurate identification using IPFS⁵ (InterPlanetary File System)

CoArt Space

is a VR space where physical and digital art assets will be displayed in VR showrooms as multifunctional NFT certificates.

Tokenomics



Financial model of the first year of CoArt NFT Marketplace operation*

SOURCES OF INCOME		NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEN	Overall
Creating a multisig showroom account		100	200	300	400	500	700	700	900	1,000	1,200	1,200	7,230
Issue of Art objects wNFT certificate		1,725	3,975	6,975	10,725	15,225	21,975	27,225	35,475	42,225	54,225	63,225	283,425
wNFT Art object sales per month		13	33	63	103	153	223	293	383	483	603	723	3,076
Art object sales commision (10%)	450	1,950	4,950	9,450	15,450	22,950	33,450	43,950	57,450	72,450	90,450	108,450	461,400
Release of wNFT crypto-fractions (cf) package			250	500	1,250	1000	1,500	2,250	3,750	5,750	7,250	8,750	32,250
Initial cf package offers (monthly)			1	2	5	4	6	9	15	23	29	35	129
Commision from cf package seller (10%)			500	1000	2,500	2,000	3,000	4,500	7,500	11,500	14,500	17,500	64,500
Total income (Euro)	933	3,788	9,158	18,290	30,433	41,832	60,854	78,927	105,473	133,431	168,257	199,883	848,805

€10

one-time payments for creating multisig accounts for personal showrooms €15

wNFT minting fees, based on the assumption that each new showroom mints at least 10 NFTs in the first month, and every existing showroom mints at least 5 new NFTs per month €250

fees for the release of a package of crypto-fractions of a digital or physical art object secured by the value of the art object itself, like wNFT €150

10% commission from sellers of art objects, based on the assumption that each showroom makes sales of at least € 1,500 per month

€500

10% commission from sellers of crypto-fractions packages, based on the assumption that each initial offer of a crypto-fractions package brings the seller at least € 5'000

^{*} excluding commissions from the secondary market of crypto fractions, which could potentially exceed the entire profit of the marketplace for other positions for the billing period.

Roadmap

Demonstration of wNFT for physical Art objects

Demonstration of wNFT's capabilities for Digital Art

Deployment of a demo version of CoArt NFT Marketplace charity
auction with a
physical art
object in the
form of wNFT,
each
participant of
which will
receive a
crypto
certificate of
fractional
ownership of
the art object

The first

Demonstration of wNFT as a cryptofraction package of CryptoPunk or other highvalue Art NFT

Demonstration of wNFT for volumetric art objects (sculpture etc.) Marketplace, which includes
Start of free the option to registration of resell shares in new users on art objects the CoArt NFT CoArt
Marketplace Exchange

Negotiating
with projects
that also create
solutions for
fractional
ownership of art
objects

CoArt Exchange
begins to
operate as a
secondary
market for
crypto-fractions
of art objects
released by other
blockchain
projects

Launch of CoArt VR Space as a specialized Metaverse

Alpha testing of CoArt Blockchain

OCT 2021

NOV 2021

DEC 2021

JAN 2022

FEB 2022

MAR 2022

Beta version of

the CoArt NFT

2 Q 2022

3 Q 2022

4 Q 2022

Whitelist competition and Whitelist sale of CAV tokens

Pre-sale CAV on <u>PinkSale</u>

CAV listing on PancakeSwap and Uniswap Presentation of the Central Museum CoArt VR Space on Mozilla Hubs

CAV listing on two centralized exchanges (TBA) Presentation of our own series of collectible Art NFT

Listing CAV on DEX using Solana blockchain CoArt NFT
Marketplace
Global
Marketing
Campaign
Launched

Participation in international events of the Art market and specialized blockchain conferences

CAV listing on Binance or FTX

Road Show for North American Institutional Investors

Entering the American market Entering the markets of Southeast Asia

Company structure

The CoArt project has been developing since 2018

CoArt UAB was registered in Lithuania in August 2019

Today the company has **nine shareholders**, five of whom are actively working founders of the project.

The project is still at the Angel stage, although we are already ready to launch the alpha version of the product.

To date, the project has attracted € 223'000

of which **the founders' funds** amounted to € 32'000

and the funds of four private investors amounted to € 191'000

Angel investors now own 40% of the company and 7% of the project tokens.

The founders own 60% of the company and 20% of the project tokens.

Similar to Angel investors, on individual terms, we are ready to offer you a package of shares and tokens of the company.

Core Team



Vytautas Kašeta Blockchain Chief Architect



Monika Gornostajute Project Manager



Dimitri Sloboda
Chief Executive
Officer



Alex Grigorjev
Chief Marketing
Officer



Linas Butenas
Chief Technology
Officer



Kestutis Gardžiulis Chief Investment Officer

Join us on Social Media:

















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