

# Financial Planner Invoice

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User ID: 6725b867439e58092457b1f3

## Expenses Summary

Category: Transportation  
Amount: \$600.00  
Date: 13/11/2024

Category: Utilities  
Amount: \$400.00  
Date: 13/11/2024

Category: Health  
Amount: \$5000.00  
Date: 6/11/2024

Category: Education  
Amount: \$600.00  
Date: 20/11/2024

## Loans Summary

Loan Type: Personal  
Loan Amount: \$4000.00  
Interest Rate: 2.00%  
Term: 3 years  
Monthly Payment: \$114.57  
Status: active

Loan Type: Education  
Loan Amount: \$70000.00  
Interest Rate: 4.00%  
Term: 10 years  
Monthly Payment: \$708.72  
Status: active