

Welcome
back,
David

Expense Tracker

Budgeting Tools

Investment Guide

Loan Tracker

Dashboard

Analytics

Invoice

Extract

Calendar

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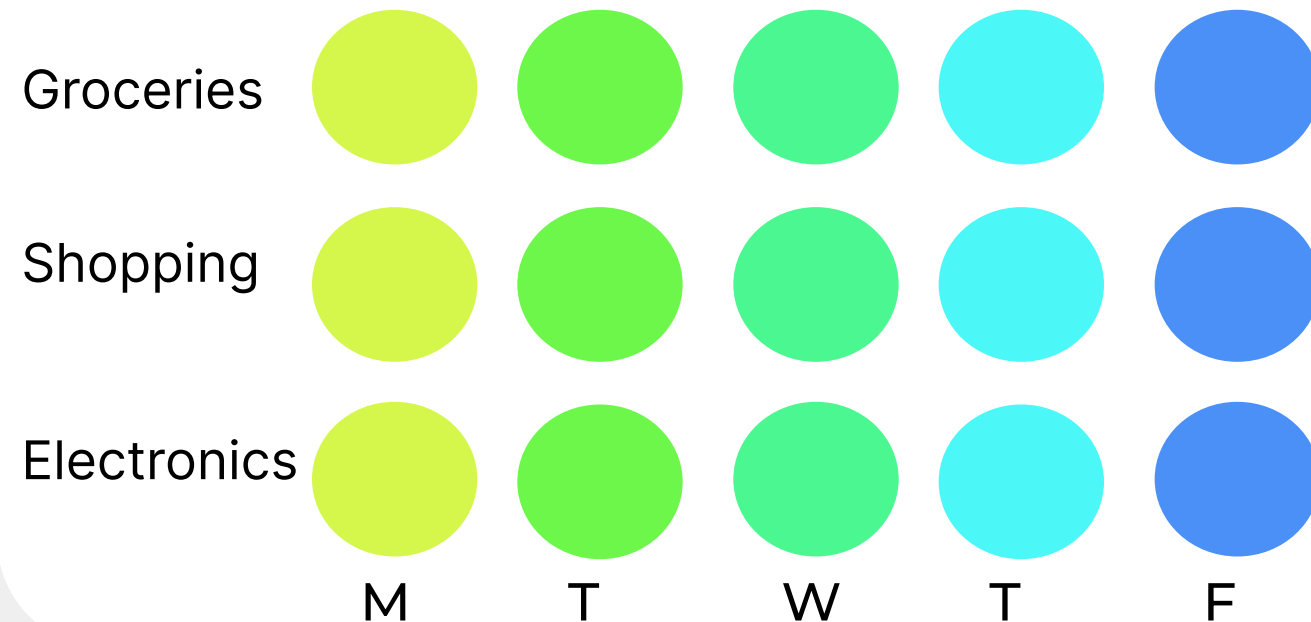
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Financial Overview:

Expense Breakdown

Weekly

\$50K



View Updated Investment
Guidelines

Received
Today:

\$2K +2%

Track and print report

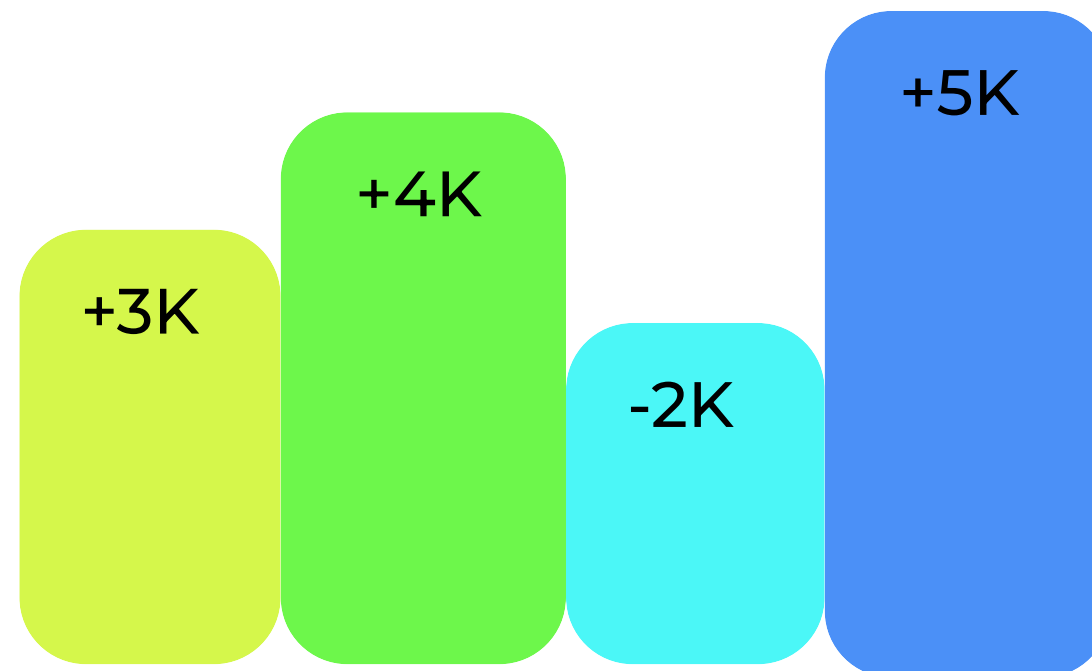
Financial
Report

Income Sources:

30 Days

\$10K

Income sources static
in a month



Loan Tracker

