

Financial Planner Invoice

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User ID: 671c9aebaa33614a9fef7d0a

Budget Summary

Category: Travel
Budget Limit: \$0.00
Total Spent: \$0.00

Category: Stationary
Budget Limit: \$0.00
Total Spent: \$0.00

Category: Travel
Budget Limit: \$0.00
Total Spent: \$0.00

Category: Travel
Budget Limit: \$0.00
Total Spent: \$0.00

Expenses Summary

Category: Housing
Amount: \$100.00
Date: 17/10/2024

Category: Utilities
Amount: \$50.00
Date: 11/10/2024

Category: Housing
Amount: \$100.00
Date: 12/10/2024

Category: Entertainment
Amount: \$20.00
Date: 18/10/2024

Category: Transportation
Amount: \$100.00
Date: 31/10/2024

Category: Transportation
Amount: \$100.00
Date: 17/10/2024

Category: Food

Amount: \$50.00
Date: 19/10/2024

Category: Housing
Amount: \$100.00
Date: 16/11/2024

Category: Food
Amount: \$200.00
Date: 23/11/2024

Category: Transportation
Amount: \$5.00
Date: 15/11/2024

Category: Transportation
Amount: \$30.00
Date: 13/11/2024

Goals Summary

Category: Health
Target Amount: \$100.00
Current Amount: \$0.00
Progress: 0.00%

Category: Transportation
Target Amount: \$40.00
Current Amount: \$0.00
Progress: 0.00%

Category: Transportation
Target Amount: \$40.00
Current Amount: \$0.00
Progress: 0.00%

Category: Food
Target Amount: \$30.00
Current Amount: \$0.00
Progress: 0.00%

Loans Summary

Loan Type: Personal
Loan Amount: \$30000.00
Interest Rate: 4.00%
Term: 5 years
Monthly Payment: \$552.50
Status: active