

Financial Planner Invoice

Generated: 3/11/2024, 10:54:31 am
User ID: 6725b867439e58092457b1f3

Expenses Summary

Category: Transportation
Amount: \$600.00
Date: 13/11/2024

Category: Utilities
Amount: \$400.00
Date: 13/11/2024

Category: Health
Amount: \$5000.00
Date: 6/11/2024

Category: Education
Amount: \$600.00
Date: 20/11/2024

Loans Summary

Loan Type: Personal
Loan Amount: \$4000.00
Interest Rate: 2.00%
Term: 3 years
Monthly Payment: \$114.57
Status: active

Loan Type: Education
Loan Amount: \$70000.00
Interest Rate: 4.00%
Term: 10 years
Monthly Payment: \$708.72
Status: active