

FUNDER - usually gov't agency or private foundation - is the highest level stakeholder. They require accountability from GRANTEES for performance on PROJECTS.

Functional Goals:

- See data / Can't modify data / Don't see messaging/uploads
- Export data for more sophisticated analysis
- Pull identical field from multiple PROJECTS and multiple GRANTEES*

Sales Goal:

FUNDER requires all GRANTEES to use application

GRANTEE - usually nonprofit - will be responsible to multiple FUNDERS for multiple PROJECTS, and will have multiple STAFF assigned to each PROJECT. The fee for application installation is included in their funding request to FUNDER.

Functional Goals:

- Add/modify data / see data / messaging / uploads (mostly Word docs and PDFs)
- Only one level of user/admin, but will have many users
- Export data for more sophisticated analysis
- Pull identical field from multiple PROJECTS*

Sales Goal:

GRANTEE uses application across all programs (by choice or required)

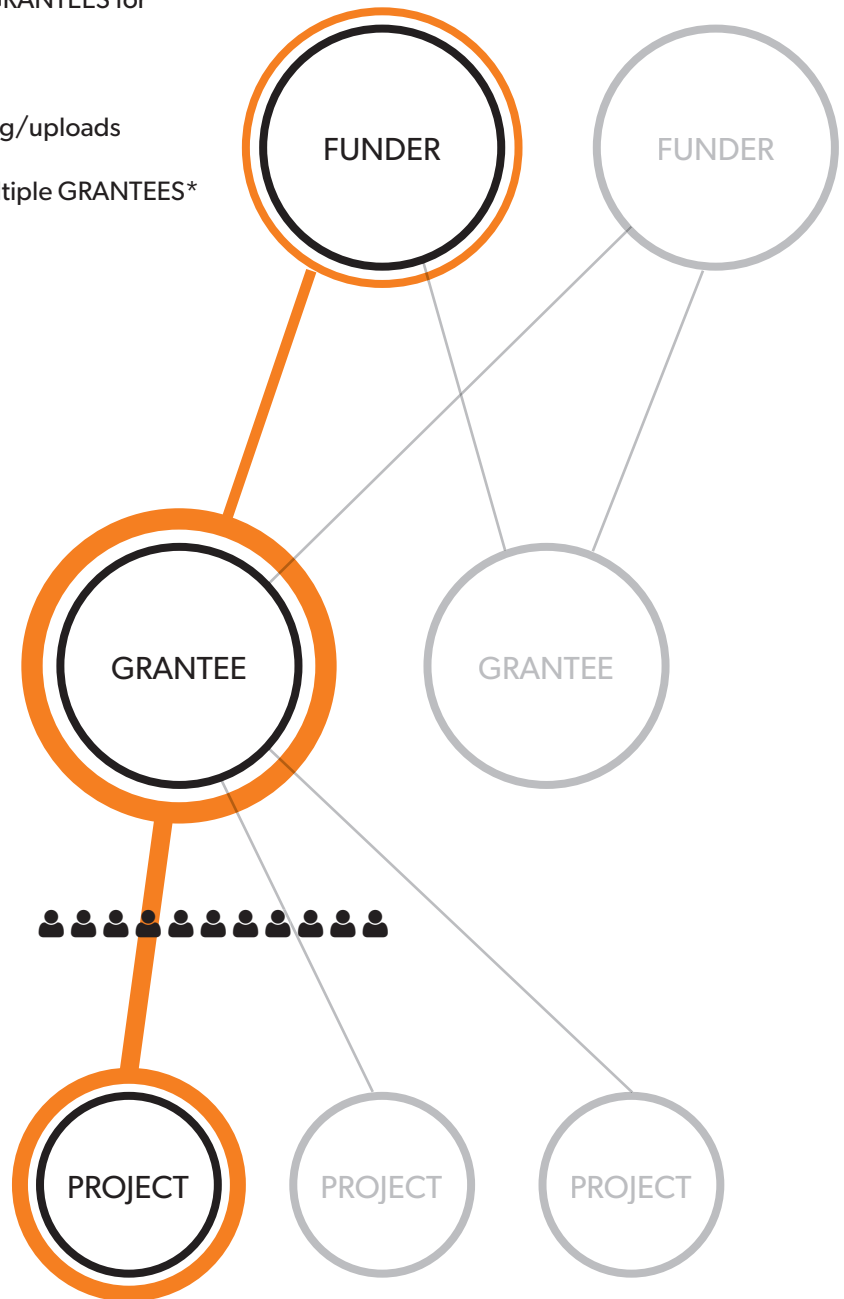
Each PROJECT is a unique installation of the application. There will be multiple STAFF(Users) with ability to add and view data

Unique Functionality:

- Data collected / chart presentation

Common Functionality:

- Uploads
- messaging



A single installation involves a single GRANTEE - the primary purchaser - who is/may be responsible to a single FUNDER for implementing a single PROJECT

Last Name:	First:	Date of Birth:	Unstably Housed:	Limited English:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No

Gender:	Race:	Time In Minutes	Staff Name:	Date:
<input type="radio"/> Male <input type="radio"/> Female	<input type="radio"/> AA <input type="radio"/> C <input type="radio"/> L <input type="radio"/> A <input type="radio"/> Other	<input type="text"/> <small>Enter a number only</small>	<input type="text"/>	10/23/2013

CountyCare Enrollment Action Taken *(Check all that apply)*

- ☐ Client given educational information
- ☐ Phone call made with client
- ☐ Client referred to service provider

Name of Provider

Screening Status

- ☐ Application Initiated
- ☐ Application Not Initiated Ineligible
- ☐ Application Not Initiated Client Eligible