

Usability Test Sheet

Participant Information:

Name: Sushant Huilgol

Age: 26

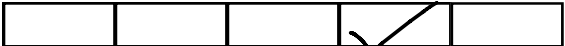
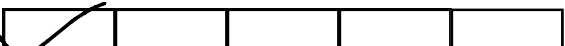
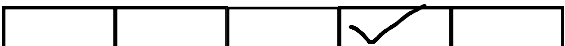
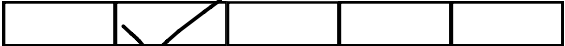
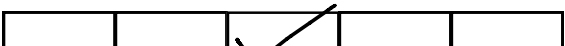
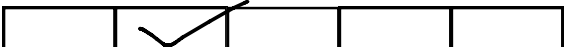
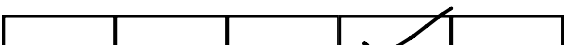
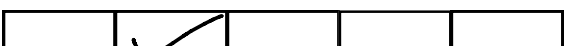
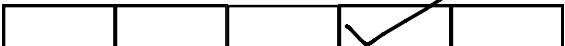

Previous Experience with Expense Tracking Applications: Proficient in utilizing web and mobile applications like Splitwise and other expense tracking platforms. Currently seeking a comprehensive solution that facilitates both budget planning and customizable category management.

Tasks:

- Customize categories according to personal expenditure.
- Plan budget for the current month.
- Log expenses for the current month within the predefined budget categories.
- After doing the above, navigate to dashboard and check if the dashboard is easy to understand and provides all the expected insights to the user.
- Access detailed analytics via a user-friendly dashboard.
- Easily navigate to previous months' analytics by selecting the desired month and year

Please complete the System Usability Scale (SUS) survey, once you complete the tasks, by rating the usability of the system on a scale of 1 to 5, where 1 is strongly disagree and 5 is strongly agree. Your feedback will help us improve the system's usability.

System Usability Scale

	Strongly disagree		Strongly agree	
1. I think that I would like to use this system frequently		3		
2. I found the system unnecessarily complex		4		
3. I thought the system was easy to use		3		
4. I think that I would need the support of a technical person to be able to use this system		3		
5. I found the various functions in this system were well integrated		2		
6. I thought there was too much inconsistency in this system		3		
7. I would imagine that most people would learn to use this system very quickly		3		
8. I found the system very cumbersome to use		3		
9. I felt very confident using the system		3		
10. I needed to learn a lot of things before I could get going with this system		3		

Total score = 30

SUS Score = 32 * 2.5 = 75

Observations by the user:

- The Application looks clean and easy to use.
- The Dashboard is readable with those cards and charts for tracking our expenses
- Plus point that it is not overloaded with unnecessary graphs and information. Information is limited and necessary.

- A very nice option to customize categories as per my expenses. That helps when I plan my monthly budget. I can drill down down my budget plan using that.
- Monthly budget plan is a great feature. Had never had this feature elsewhere. It helps when I plan my budget for every month and I can see it on the Dashboard as well.
- Expenses page is kept simple as easy to use. All the features needed for that feature are available. So I can add, edit or delete my expenses as and when I want.

Suggestions by the user:

- I would have loved to have a feature where in the application notifies me when I am nearing the limit of any category or if my overall budget for the month is almost exhausted.
- I would have loved to see a feature to delete or edit categories. I might want to keep my categories dropdown small and remove unnecessary categories in future if they are of no use to me.
- A filter in the expenses page would also be helpful to filter the my data just in case I do not want expenses from previous month.
- In the Dashboard page, 'Budget allocation for the current month' chart can have an additional information beside the allocated budget for each category as to how much has been utilised from each category with different colour codes like red if it's almost exhausted and green if not much has been spent.