CS 461 - Fall 2016 - Technology Review

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Abstract

This document explores nine components of the software defined network that will be implemented by the Cloud Orchestration Networking Project sponsored by the Intel Corporation. For each component of the system, three separate technologies are evaluated and compared. Finally, a technology is decided upon for every component.

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I. Introduction

The nine components of the software defined network we are implementing are defined in this document. For each component three technologies are evaluated and compared. We select the technology we will be using for that component based on criteria we have defined and explored.

The nine components of our system are:

Programming Languages The language our solution will be implemented in. Authored by Matthew Johnson.

Logging The logging library our project will use to record events. Authored by Matthew Johnson.

Functional Testing Framework

The testing framework used to ensure functionality of our network implementation. Authored

by Matthew Johnson.

Packet Level Protocols The protocol for the creation and forwarding of packets. Authored by Cody Malick.

Switch Implementation The software implementation type of a networking switch. Authored by Cody Malick.

Bridge Implementation The software implementation type of a networking bridge. Authored by Cody Malick.

CNCI Implementation The software implementation of the control nodes. Authored by Garrett Smith.

Compute Node Implementation

The software implementation of the compute nodes. Authored by Garrett Smith.

Performance Testing Framework

The testing framework used to measure performance of our network implementation. Authored by Garrett Smith.

II. PROGRAMMING LANGUAGES

At the highest level, a main component of our software defined network implementation is the programming language it is written in. This is an important decision to make early in our design, as it affects all choices that follow.

A. Options

- 1) Go: Our first choice is the Go programming language. This is naturally the strongest choice as the rest of the Ciao infrastructure is written in Go. It would require a very strong argument to create a separate networking mode in another language. While technically possible, it would require a great deal of work to make the different pieces compatible with each other.
- 2) C: Other than interaction with the rest of the Ciao project, C is another natural choice. C has been around for decades, and has the capability to do nearly every computational and networking task. The libraries are extensive and available and the language is fast.
- 3) Python: Python is a choice here simply because of its ease of use. Python is very expressive and has nice libraries that abstract away the complicated details of software defined networking. The main downfalls of Python, however, are its reduced speed and space efficiency compared to Go and C. A result of writing a cloud orchestrator in Python is exemplified in the extremely complicated and slow Openstack project [1].

B. Goals for use in design

As stated, the choice of programming language will affect all aspects of our design for this project, from code structure to networking libraries and module design. This choice will easily have the largest impact on our project.

C. Criteria being evaluated

Important criteria to consider is the availability of necessary libraries and of the language and its dependencies itself, the inherent speed of the language to be used, the security features the language offers, the concurrency capabilities, and the overall ease of use.

1) Availability: The most available language in terms of libraries and the language itself (regarding its standard libraries) is obviously C because of how ubiquitous it is, how universally available it is, and how extensive its standard libraries are [2]. Close behind C in availability is Python. Python is nearly as available as C is because of how popular it has become in the last ten years [3]. Python has many libraries that provide simple abstractions to networking functionalities.

Of all these languages, Go is the least available as it is the youngest and least popular of the three. Go is not normally available by default on most operating systems and must be installed by the user. Go does, however, have available libraries that make it very easy to implement networking, as is evidenced by the extent to which they are used in the Ciao project currently [4].

The following figure demonstrates the popularity of C, Go, and Python in the United States in the last ten years.

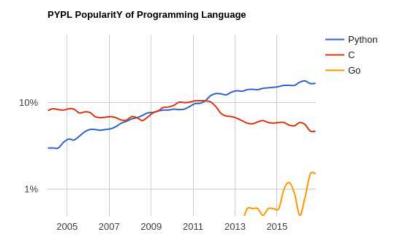


Fig. 1. Python, C, and Go popularity in the US [3]

2) Speed and Space Efficiency: One benefit of lower-level languages like Go and C is how they treat their variables. Go and C treat variables differently than some languages such as Python, which create overhead in order to track type information, and Java, which converts small into Integer class instances when placing them in a list. An example of this is in the representations of the same value in Go, Python, and C [5]:

```
var gocon int32 = 2014  // Go: 4 bytes

uint32_t gocon = 2014;  // C: 4 bytes

gocon = 2014  # Python: 24 bytes
```

Go performs comparably to C with regard to speed, as well [6], which is considerable since C is often the standard for fast programming languages. Compared to Python, as would be expected, Go and C can perform up to 45 times faster depending on the workload [6].

3) Concurrency: Concurrency is a key consideration for programming languages when implementing a software defined network. All operations must happen quickly and in parallel and must scale effortlessly. Therefore, it is necessary that all operations run in their own individual threads.

C has an extensive and established framework for parallel computing by utilizing pthreads. Mutexes can help the programmer protect against race conditions in their code, but the responsibility is up to the programmer to make their software thread-safe. Python has similar tools as C, but the parallelization is handled by a global interpreter lock (GIL). The GIL is a "mutex that prevents multiple native threads from executing Python bytecodes at once." GIL is necessary in python because the underlying C code that implements python is not thread-safe. The GIL "prevents multithreaded CPython programs from taking full advantage of multiprocessor systems in certain situations" [7].

Go, on the other hand, combines the power of C and the ease of use and lock-handling of Python. You can use goroutines (functions that are capable of running concurrently with other functions) to create concurrency. Utilization of goroutines and other builtin language functionalities make concurrency very easy and lightweight in Go. An example from golang-book.com demonstrates how simple and lightweight threads in Go can actually be [8]:

package main

```
import "fmt"

func f(n int) {
    for i := 0; i < 10; i++ {
        fmt. Println (n, ":", i)
    }
}

func main() {
    go f(0)
    var input string
    fmt. Scanln(&input)
}</pre>
```

- 4) Ease of use: Python is by far the easiest to learn, use, and read. It focuses on "readability, coherence, and software quality" and is recognized by many to be extremely easy to use [9].
- C, being the oldest and lowest-level language of the three, is not a simple language to work with. Many things that are normally abstracted away in other languages are required to be programmed explicitly by the programmer. String manipulation is especially difficult in C.

Go is easier to learn than C and makes many improvements in terms of ease of use. It was even designed this way. Go was designed to make programming efficient in large-scale software development across teams with varying levels of experience and skill. It was designed with "built-in concurrency and garbage collection" and includes "rigorous dependency management." [10]. These features are important for the work required by this project.

Another important note is that the rest of Ciao is written in Go, and while possible to create interfaces from C or Python for Go, it would be very difficult. Another option would be to re-implement Ciao in another language, which is so difficult and time consuming that it cannot even be considered as an option. With this consideration, Go is the clear winner in terms of ease of use.

D. Direct Comparison

Language	Availability	Efficiency	Concurrency	Ease of use
Go	3	1	1	1
С	1	2	2	3
Python	2	3	3	2

E. Selection

Based on the criteria explored above, the Go programming language is the language we are selecting to implement our solution in. The remainder of the technical review will be based on the assumption that we will be implementing our solution in Go.

III. LOGGING

The logging libraries available for Go are almost innumerable, and most are very similar to each other. It is important that the library is fast, easy to use, and lightweight. Ciao currently uses the 'glog' standard logging library, but due to the simplicity of logging it is feasible to choose another option.

A. Options

- 1) Zap Logger: Zap is a go logger that advertises "blazing fast, structured, leveled logging in Go. According to benchmarks against other common logging libraries, Zap is indeed fast and lightweight in terms of management. There are major concerns here, however, including the overall size of the package along with its dependencies and the fact that it is in its beta phase [11].
- 2) Standard 'log' Library: The log library is standard in Go, and therefore very lightweight with no external dependencies. It is also simple to use with very many examples available [12]. It has less functionality than the zap logger, but we have very simple requirements.
- 3) Standard 'glog' Library: The glog library is very similar to the log library but adds a few features, like an improved leveled-logging functionality [13]. The main benefit here is that glog is used by the rest of the Ciao project, and is therefore trivial to setup and use in the networking portion [4].

B. Goals for use in design

Our goal for the logging module we select is to record important events and failures for debugging and functional testing.

C. Criteria being evaluated

- 1) Speed: As far as speed is concerned, the Zap logger appears to be the fastest of the options we are exploring, according to benchmarks [11]. Glog and log appear to be very similar, but glog makes a significant efficiency improvement by binding methods to booleans. This makes it possible to use glog "without paying the expense of evaluating the arguments to the log" [13].
- 2) Package Size: It is also important to consider the size of the dependency we are adding to Ciao. Zap, unfortunately, is a large package that is not already available in the project.

The log library, being part of the standard library, has no effective size since it is included with the language dependency. The glog package, as an external dependency, would normally lose outright in this category. However, the reset of the Ciao project already uses glog, so using it in our portion would not add a dependency to Ciao that does not already exist.

3) Ease of Use: Logging libraries are typically easy to use, and these three options are no exception. Zap is perhaps the most complicated to setup and use as it requires a structured log statement [11]:

```
logger.Info("Failed to fetch URL.",

zap.String("url", url),

zap.Int("attempt", tryNum),

zap.Duration("backoff", sleepFor),
)
```

The standard log library is much simpler. An example of logging a statement in log [12]:

```
logger. Print ("Hello, log file!")
```

The glog library is also very simpler, but provides the option of leveled logs. The following is an example of logging an info and fatal statement, each in a single line [13]:

```
glog.Info("Prepare to repel boarders")
glog.Fatalf (" Initialization failed: %s", err)
```

D. Direct Comparison

Logging library	Speed	Package Size	Ease of Use
log	3	1	2
glog	2	2	1
zap	1	3	3

E. Selection

Based on our evaluation of log, glog, and zap, glog comes out on top by a very small margin. The two simple packages, glog and log, were very close in every category, and it basically came down to the fact that glog is currently in use by ciao. We will be using glog for logging events in our portion of the project.

IV. FUNCTIONAL TESTING FRAMEWORKS

There are several testing frameworks available for Go. These range from the basic and simple 'testing' library to the more complicated and in-depth GoConvey and Ginkgo frameworks. Depending on our choice here, we could either add too much extraneous work getting a testing framework setup, or we could end up with simple tests that do not meet our needs.

A. Options

- 1) Standard 'testing' library: The simplest and most lightweight option is the standard 'testing' library. This can be expanded with the additional 'testify' library, which adds functionality for mocking, assertions, HTTP protocol, and basic functions.
- 2) GoConvey: GoConvey is a testing framework that allows you to track your test status with a generated web UI. The tests can run automatically every time you save a .go file. GoConvey also generates an html test coverage report that allows you to review where your tests are falling short.
- 3) Ginkgo: GinkGo is a testing framework that allows you to write specifications for your tests. It is lighter-weight than GoConvey and works primarily from the command line. GinkGo takes a black box approach to testing.

B. Goals for use in design

The goal of the testing framework is to continuously verify our solution. Testing is important for any software, but it is particularly important in cloud orchestration networking. Our solution must be robust, and that can only be verified through rigorous testing.

C. Criteria being evaluated

The two important criteria when selecting a testing framework is the capabilities of the framework itself and the complexity of the framework. On one hand we want the tests to be powerful and support important features such as mocking and assertion. On the other hand we do not want the test framework to be so complicated that it is difficult to write tests.

1) Capability: The most important aspect of the testing framework is its ability to perform mocking. This is essential in unit testing. All three of the test frameworks allow the programmer to perform mocking.

Another important capability is assertion testing. Once again, all three support assertion tests.

A third important capability is randomization in testing. This is the best way to ensure corner cases are hit. This aspect, however, is provided by the Go standard library and therefore does not factor into this analysis.

One area where GoConvey shines is in its ability to perform testing analysis and output an easy-to-use web user interface. Ginkgo also provides some extra functionality related to black box testing.

2) Complexity: Of the three frameworks, the testing package is by far the simplest. Since it exists in the standard library, there is no overhead of installation or setup to get started writing tests [14].

Ginkgo is slightly more complicated to setup, since it is necessary to install and run a few Ginkgo-specific commands before ready to start writing tests. Once everything is ready, you can write tests, but must use Ginkgo-specific keywords and tests to utilize its full potential [15].

The most complex framework is the GoConvey suite. This is no surprise, considering how powerful it is. GoConvey requires the programmer to view the test results in a browser, as well [16]. This is difficult for our purposes, since we will be doing much of our development on remote machines via ssh, and will not have access to an X server to view the results.

D. Direct Comparison

Framework	Capability	Complexity
testing	3	1
GinkGo	2	2
Fwd: EECS Winter Term Registration PINS GoConvey	1	3

E. Selection

Although the direct comparison reveals that all three are equally averaged to second place overall, the decision here is weighted towards the lowest in complexity. Our solution will be complex and difficult to implement, we do not want to have to worry about learning how to use a complicate testing framework on top of everything else. The standard 'testing' package will be used for functional and unit testing of our solution.

V. PACKET LEVEL PROTOCOLS

One of the main components of our system is deciding which protocol will be used to move data from one node to the next. Ciao provides its own data transfer protocol using SSNTP. Comparing how SSNTP works in general to other data transfer formats will provide insight into which protocol should be used.

A. Options

- 1) SSNTP: Simple and Secure Node Transfer Protocol is Intel's solution for the transfer of data inside of Ciao networks. It is based on Transport Layer Security (TLS), the defacto standard for secure data transfer over the Internet. Part of what sets Ciao apart from the competition is its simplicity, as well as concise message format.[17]
- 2) TLS: Transport Layer Security, or TLS, is the contemporary standard for secure data transfer across the Internet. It was built as an improvement upon the Secure Socket Layer protocol. It has great appeal as it is widely utilized, modern, and well studied.[18]
- 3) SSL: Secure Socket Layer, or SSL, was the first version of what eventually became TLS following its third major revision. Originally utilized in Netscape, it wasn't widely utilized until it's third major revision. Secure Socket Layer encrypts at the application layer, allowing broad general use. While being somewhat older than the other protocols on the list, it is well understood and the security has been well proven.[19]

B. Goals for use in design

The primary goal of the selected protocol is fast, stable, secure, and scalable communication between compute nodes and the orchestration node in Ciao. These are simple, but critical goals for the project.

C. Criteria being evaluated

The criteria for each protocol will be their security capabilities, protocol overhead, and ease of use. While stability is a concern, each protocol has shown stability through implementation in other applications many times over. This will be less of a focus for evaluation purposes.

1) Speed: Speed is a major consideration when working with a software defined network. Our final selection for a protocol needs to be fast. Any major delays in communication due to encryption or protocol overhead is a concern. While each implementation of the protocol will have its pros and cons, here the focus will be on application overhead to keep the metric in measurable territory.

SSL has two major components, the protocol, and the handshake protocol. The handshake protocol is important as it ensures the overall security and authenticity of the communication between point A and point B. [20]

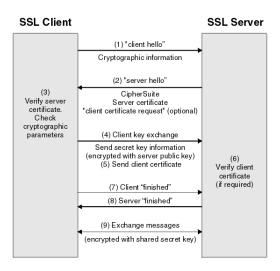


Fig. 2. Simple SSL and TLS Handshake[21]

The SSL/TLS handshakes are identical. As far as overhead the two protocols are very similar. The primary difference between them is their security levels, which will be discussed in the following section.

The SSNTP equivalent of a handshake is called a SSNTP Connection. There is a fundamental difference that needs to be noted between SSNTP and the other two options. The difference is that the computers running SSNTP client software only have to do an authentication handshake, or SNTP Connection in this case, once. Once the client knows which server it is talking to, all connections no longer require a handshake step. This is a massive drop in needed overhead. [17] Once the handshake is established, the client communicates with the server in an asynchronous fashion as needed.

2) Security: Security is important in choosing a communication protocol. If it wasn't, we could just use TCP, the protocol that all of these security protocols encapsulate.

SSL is unfortunately at the bottom of the list as far as the protocols listed here are concerned. Has a few vulnerabilities that have been found in the decade or so. While some of these are less of an issue, one attack in particular called POODLE has caused several major groups to call for SSL 3.0 to be deprecated.[22] While calling into question consideration for using this protocol on this system, it is still better than not having any security or encryption at all.

TLS is much better on this front as it is continually being updated. The latest release, version 1.2, uses AES, RC4, and a few other modern encryption ciphers. [18] Which encryption cipher is used is negotiated between the host and the client before communication begins.

SSNTP uses the TLS encryption protocols. On this front, it is equal to TLS.

3) Accessibility: All of the above protocols are well documented and easy to implement. In the scope of the project, however, SSNTP would be easier to use because other components of the system already use it. For that reason alone, it is simpler to get working for the project.

D. Direct Comparison

Protocol	Speed	Security	Accessibility
SSNTP	1	1	1
SSL	2	3	2
TLS	2	1	2

E. Selection

For our project, the technology for protocols will be SSNTP. It does what SSL and TLS do equally security wise, but is much more light weight and is more accessible in the context of the project.

VI. NETWORK VIRTUALIZATION

Because Ciao works off of a virtual network, it's important to pick the right tool for encapsulating packets to ensure they arrive at their destination. The standard virtual network tools have proven to be limited in their ability to scale. What the following tools do is allow for networks to scale to order of magnitudes higher than a standard virtual network would. As for virtual networks, virtual networks allow for virtual machines, or containers (docker, rkt) to be visible to the virtual network switch. This is powerful as a VM or container does not have a physical network card.

As we move to Open vSwitch, it gives us the option of using Network Virtualization using Generic Routing Encapsulation (nvGRE) or Virtual Extensible Local Area Network (VxLAN). Along with these two, a third option, Stateless Transport Tunneling (STT), will be contrasted to see which option fits the project needs best.

A. Options

- 1) VxLAN: VxLAN is a relatively new virtualization standard developed by a few major players in the network industry. Cisco, VMware, Citrix, and Redhat all came together to work on this standard to resolve the major problem of massive virtual networks. VxLAN's primary advantage is that it has a massive address space, about sixteen million, and that it's overall overhead increase is only fifty bytes. [23] Speed will be a deciding factor in which interface is chosen, so a fifty byte overhead is quite good.
- 2) nvGRE: NvGRE is another relatively new virtualization standard developed in tandem by Microsoft, HP, Intel, HP, and Dell.[24] NvGRE sports a few of the same features as VxLAN, the primary difference between the two being the header field. They use different UDP port numbers and use a different bit to indicate that encapsulation has occurred.[25] The primary difference between the two is going to be overall performance in our network setup.
- 3) STT: Stateless Transport Tunneling is a protocol developed by VMware to handle the same problem stated by the above protocols, but is primarily used to communicate between virtual switches. It is quite different than the other protocols as it carries much larger packets, up to sixty-four kilobytes, and it's overhead in general is much larger. This could be a major problem when it comes to choosing a protocol to use as overhead must be minimized.

B. Goals for use in design

The goal for these technologies is minimization of overhead while allowing for a virtual network to be mapped and allow for thousands of VMs and containers to become available easily. This problem of scalability is a major one, and one that has to be addressed when created large networks of computers hosting VMs or virtual machines.

C. Criteria being evaluated

The primary attribute being evaluated here is performance or lack of overhead. Performance and overhead go hand in hand, so they will be the primary metric of evaluation for this project. In terms of speed, all of these protocols move at the speed of hardware, so overhead makes sense for evaluation of the speed of the protocol. Less overhead equals more packets moved per second.

1) Overhead: NvGRE and VxLAN share almost identical header formats, with the primary difference in how they encapsulate their packets. NvGRE uses existing tunneling functionality in a TCP packet to encapsulate the data. All that is different is that is alters the twenty-four bits of data usually used for regular GRE to identify itself. This quite useful as it allows a great deal of existing hardware to support this "new" protocol. The primary downside here being that loadbalancers and firewalls have to expand the the full packet, removing GRE, to inspect the packet. This could be a major slowdown if the packet inspection is a frequent activity. [26]

VxLAN on the otherhand, while adding an additional fifty bytes of overhead to every packet, still requires the reversal of the encapsulation of every packet out of the VxLAN format. The other downside here being reduced compatibility with existing routing hardware. This is less of an issue for this project as all of our routing devices will be implemented in software.[26] STT has a significant disadvantage in the area of overhead when it comes to general use. It's primary design purpose at VMware was to carry large amounts of data from point A to point B. In our use case, it doesn't make much sense. Its overall packet header size will be between sixty-two bytes to eighty bytes. This is much larger than the other two. While this may not be a huge issue for VM to VM traffic, it becomes an issue when it travels across physical networks. [27]

D. Direct Comparison

Protocol	Overhead
nvGRE	1
VxLAN	2
STT	3

E. Selection

For the purposes of the project, we will work with nvGRE in order to provide the lowest overhead. Live testing of nvGRE and VxLAN are part of the project. While it is difficult to tell during the design phase which will be better in production, on paper nvGRE seems to work better for our needs.

VII. NETWORK BRIDGES

Part of the project is generating GRE tunnels. Tunnels are very important when dealing with virtual networks. It allows a given VM to be mapped to the same network that another VM is on. This allows an arbitrary network to be created where a given set of VMs can be treated as a single network, regardless of their actual physical location. This allows a tenant to

rent a set of VMs regardless of the set of servers they are on. While the GRE tunnels themselves are often identical, which is often the case when a standard exists, the features of the individual interfaces vary. There are two main options for this particular technology: Linux Bridges and Open vSwitch bridges. The third alternative, is not using them.

A. Options

- 1) Linux Bridges: Linux bridges are the standard for any user to create a network bridge from one network location to another. Linux bridges, as the name implies, ships with the Linux kernel. The big attraction to Linux bridges is that they are tried and tested, as well as being relatively simple. While being great for consistent deployment across devices, there are no updates occurring in the development area outside of the occasional security patch.[28]
- 2) Open vSwitch Bridge: Open vSwitch is the only current area of major network innovation in the area of network bridging on Linux. While functionally, Linux bridges and OVS bridges are the same, OVS supports packet acceleration frameworks that Linux bridges do not. [28]
- 3) No Bridge: The alternative to these two technologies is not having a bridge, and manually having to bridge networks with physical cabling. While possible, this is not a cost-effective method nor one that is easily accomplished without great manpower.

B. Goals for use in design

The goal in design of this system is to add an interface with the possibility for future expansion of capabilities as new systems and algorithms are created to improve bridging. For this implementation, larger feature sets, and an actively updated code base are ideal.

C. Criteria being evaluated

For this component, available features, as well as an actively updated code base are needed. This component is a preliminary for future implementation improvements, more concisely, it is groundwork.

1) Feature Set: In this metric, OVS vastly outstrips Linux bridges, and both Linux bridges and OVS are better than nothing at all. OVS has an actively updated code base, and has many more features available than Linux bridges. [28] One of the main features that make OVS bridges more appealing than Linux bridges are the availablilty of package acceleration frameworks. Not having any bridge at all, on the other hand, falls outside of our project requirements, and therefore is not a good option.

D. Direct Comparison

Bridge	Features
Linux Bridge	2
OVS Bridge	1
None	3

E. Selection

OVS is the right choice for this project, and the goals Intel has in the future for Ciao. It opens open a large feature set to be utilized, as well as opens Ciao up to benefit from any innovations made in OVS in the future.

VIII. CONCLUSION

We explored nine components of our system and three technologies of each, resulting in an overview and comparison of twenty-seven technologies. We settled on one or more technologies per comparison. A summary of the selected technologies are listed below.

- 1) Programming Language Golang
- 2) Logging Library glog library
- 3) Functional Testing Framework logging library
- 4) Packet Level Protocols SSNTP
- 5) Switch Implementation -
- 6) Bridge Implementation -
- 7) CNCI Implementation -
- 8) Compute Node Implementation -
- 9) Performance Testing Framework -

These selections were made based on research, and not trial implementation. These selections may change if blocking issues are discovered in the future.

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