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Morning Briefing

Americas Edition

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Good morning. New Year attacks in New Orleans and Las Vegas raise security fears. One man dominates Wall Street's 2025 predictions. And how to make your resolution to get more sleep actually stick. <u>Listen to the day's top stories</u>.

Markets Snapshot		
S&P 500 Futures	5,973.25	+0.63%
Nasdaq 100 Futures	21,405	+0.84%
Bloomberg Dollar Spot Index	1,310.93	+0.10%
Market data as of 06:28 am EST.	View or Create your Watchlist	

Market data may be delayed depending on provider agreements.

Authorities are investigating whether there's any connection between yesterday's truck attack on revelers celebrating New Year's in New Orleans and the deadly explosion of a Tesla Cybertruck outside of President-elect Donald Trump's hotel in Las Vegas. The suspect in the New Orleans assault—which killed at least 15 people—previously served in the US Army and may not have acted alone, according to the FBI. An ISIS flag and improvised explosive devices were found in his vehicle. The College Football Playoff quarterfinal at the Sugar Bowl between Georgia and Notre Dame was postponed a day.

The Las Vegas explosion injured seven people and killed the driver, who has not been publicly identified. Elon Musk said Tesla had confirmed the explosion was caused by "very large fireworks and/or a bomb" carried in a rented Cybertruck.



New Orleans & Tesla Cybertruck Explosion Investigated

Watch the Video

Dockworker union leaders and employers are <u>set to resume contract talks</u> on Jan. 7 as the <u>threat of another strike</u> looms, a person familiar said. New negotiations will be a relief for importers and exporters. The world's No. 2 container carrier, Maersk, had <u>already warned customers to remove cargo</u> from East and Gulf Coast ports <u>before a Jan. 15 deadline. Here's what's at stake.</u>

All eyes are on Tesla's sales numbers due today. Wall Street isn't sure the carmaker can avoid its <u>first annual sales decline</u> in over a decade. Chinese rival BYD said it <u>sold a monthly record</u> of 509,440 plug-in hybrid and pure-electric passenger vehicles in December, taking its annual EV tally to 1.76 million. The rise in total sales puts it near to beating Ford and Honda for the year.



Chinese hopes for a brighter 2025 started badly as stocks posted their worst start to a year in nearly a decade. Weaker-than-expected manufacturing data and concern about Trump imposing more tariffs did the damage. US stocks looked poised for a more optimistic open as tech companies led futures higher.

In Other News



Korean Police Search Aviation Agency Over Plane Crash



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The Big Take



Here's (Almost) Everything Wall Street Expects in 2025

We look at over 700 key calls, delving into everything from the impact of Donald Trump's return to the White House and the Al revolution to global political dysfunction and China's slowdown.

Read the Story

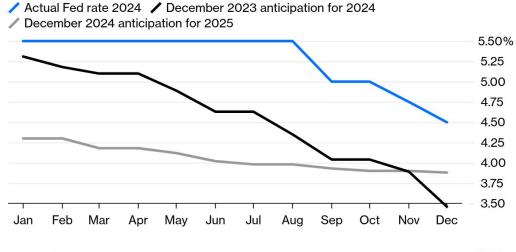
Opinion

Buckle up. This year will be a <u>rollercoaster for investors</u>, Marcus Ashworth and Mark Gilbert write. The interplay of politics, economics and markets will make

assaying the paths of stocks, bonds, commodities and currencies even harder than usual.

Will the Fed Disappoint Again?

The futures market got the outlook for US interest rates wrong both last year and the year before. Will 2025 come good?



Source: Bloomberg's WIRP function

Bloomberg Opinion

More Opinion



Jonathan Levin

Stock Bears Are Going Extinct. Time to Worry?

Before You Go

Early night, anyone? A Yale psychologist has come up with some top tips to help you beat the procrastination and <u>finally keep that resolution</u> to get more sleep. Like finding more personal time during the day to avoid the bad habit of putting off bedtime to binge on Netflix (<u>Squid Game anyone?</u>) or catch up on household chores.



Photographer: Adam Kuylenstierna /EyeEm/Getty Images

A Couple More



Rolex Hikes Prices as Much as 8% After Gold Surges



How \$10,000 Fared in 2024 Across a Range of Standout Investments

Bloomberg House at Davos: Against the backdrop of the World Economic Forum on Jan. 20-23, Bloomberg House will be an unparalleled hub where global leaders converge to chart a path forward. Meet thought leaders, have a candid

conversation with our journalists and help us identify the trends that will impact the year ahead. Request an invite here.

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