dUW Diligence

Weekly Tech Market Update

NVDA

Nvidia could become the first company worth \$4 trillion: "Two years after Nvidia Corp. made history by becoming the first chipmaker to achieve a \$1 trillion market capitalization, an even more remarkable milestone is within its grasp." — Ryan Vlastelica, Bloomberg News

TSLA

Tesla shares surged following strong quarterly delivery numbers, beating analyst expectations by 15%. The electric vehicle manufacturer reported record deliveries of 466,140 vehicles in the quarter, demonstrating continued growth in the EV market.

AAPL

Apple announced new AI features for iOS 18, including enhanced Siri capabilities and on-device machine learning improvements. The company's focus on privacy-first AI implementation has been well-received by both consumers and investors.