Writing an APA manuscript from Pandoc markdown

APA from markdown

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Last updated:

This is just an example of using pandoc (with the help of sublime text build systems) to write in pandoc’s markdown syntax for APA manuscripts. The output will be rendered in APA 6 format according to some commands and class options provided by the LaTeX apa6 package. I also make use of a few pandoc filters downloaded as python modules to get cross-referencing to work. Lastly, I provide a .DOCX version of the build system, though a lot may not translate and will require some additional tweaking.

# Installation

## Pandoc

You need Pandoc to use the pandoc templates. You can find it here: <http://www.pandoc.org/>

## LaTex / Word

You’ll need a LaTeX distribution to build the pdf files (e.g., MikTex or MacTex), or Microsoft Word to build only .docx files.

## Filters

Pandoc doesn’t yet support cross referencing figures and tables. You’ll need a Python distribution to install two filters to be able to do this. The filters are pandoc-fignos and pandoc-tablenos. You can find links and installation instructions here <https://github.com/tomduck/pandoc-fignos>

## APA Template

Just copy all the contents of this repository wherever your Packages folder is located in Sublime Text. For example, if the contents are not already in a folder called pandoc-apa, make a folder called pandoc-apa and copy contents here if on Windows: C:\Users\username\AppData\Roaming\Sublime Text 3\Packages\User\pandoc-apa. You should see this README.md, .sublime-build file, and others directly in pandoc-apa.

# Usage

## Sublime Text Usage

* Press ctrl + b to build to pdf (or cmd+b)
* Press ctrl + shift + b to build to docx (or cmd+shift+b)
* You can also go to Tools > Build System > Pandoc APA, then if you select Tools > Build Width you can see the different options. Default is .pdf. Markdown to LaTeX will convert a pandoc markdown document to a .tex file. Run will convert to .docx.
* In a document, type apayaml, then press Tab. It will generate a YAML header. Or you can do this from Tools > Snippets > "Insert Pandoc ..."

## Pandoc YAML Metadata Block

These templates makes heavy use of the pandoc metadata block at the beginning of your document. I’ve also provided a snippet you can use to insert the metadata and fill in what is needed (Tools > Snippets). Most of the commands used in the apa6 package are fields that can be used in the YAML header. See documentation for more details: <https://www.ctan.org/pkg/apa6?lang=en>. Fields used in this template are:

* mode
  + Set to man: true, doc: true, or jou: true
* classoption
  + A list of options that the apa6 package will understand. See manual. Don’t use jou, man, or doc options here. Use the dedicated YAML field mode instead. If the field isn’t used, it defaults to manuscript mode. Also the longtable option is already specified since it’s necessary for pandoc to work with tables. Don’t put it twice.
* title
  + Main title of the document. Consistent with the pandoc variable.
* subtitle
  + Running head title. Consistent with the pandoc variable.
* author
  + List of authors. Put multiple authors on one line to group by affiliation. Consistent with the pandoc variable.
* institute
  + List of affiliations. Won’t work with docx. You have to add it manually.
* twogroups, threegroups, … , sixgroups
  + Set one of these to true if grouping authors by different affiliations, as in the twogroup YAML example. If anyone of these options are not set, it will use the standard \author{} command.
* authornote
  + A note that will be placed at the bottom of the title page, or footnote if in jou mode.
* bibliography
  + Location of your bibtex references file, whatever pandoc-citeproc will read. Can add multiple fields for multiple files.
* date
  + Place anything typed here as you would in the \note{} apa6 latex command.
* joucommands (optional).
  + If you are in journal mode and want to use the other journal commands as seen in the example YAML header, add them here. See apa6 manual for list of commands.
* keywords
  + List of keywords that will show under the abstract. See YAML metadata example.
* abstract
  + The abstract text of the manuscript.

# Quick pandoc overview

Words go here, also here is a citation (Lastname & Someone, 2016). According to Burling (2016), something bad happened. See Figure 1. This is a bold statement… **WOW!**, and here’s \_some *emphasis for you* too. Sometimes you need some typewrite-like font, like when writing code: my\_answer = 1 + 1. Other types you may need to write blocks of code, like this:

\begin{table}  
\centering  
\begin{tabular}{|l|l|}\hline  
Age & Frequency \\ \hline  
18--25 & 15 \\  
26--35 & 33 \\  
36--45 & 22 \\ \hline  
\end{tabular}  
\end{table}



Figure 1: Your figure caption goes here.

See Table 1 for an example on making tables using the default extension. In APA man mode, Tables are sent to the end of the document unless the following is used in the YAML header at the top of this document:

classoption:  
 - floatsintext

Table 1: A table.

|  |  |  |  |
| --- | --- | --- | --- |
| Right | Left | Default | Center |
| 12 | 12 | 12 | 12 |
| 123 | 123 | 123 | 123 |
| 1 | 1 | 1 | 1 |

* This is another type of pandoc table (2). It should look the same.[[1]](#footnote-34)

Table 2: Another one

|  |  |  |  |
| --- | --- | --- | --- |
| Right | Left | Default | Center |
| 12 | 12 | 12 | 12 |
| 123 | 123 | 123 | 123 |
| 1 | 1 | 1 | 1 |

And another multi-line table which is more complicated to make. It may requires a pagebreak in two-column (jou) mode because pandoc uses longtable which doesn’t work in two-column mode.Some additional latex hacks are added to the template to allow it to work (at the risk of losing content or bleeding off the page. Blame pandoc for using longtable).

|  |  |  |
| --- | --- | --- |
| Fruit | Price | Advantages |
| Bananas | $1.34 | * built-in wrapper * bright color |
| Oranges | $2.10 | * cures scurvy * tasty |

* Here’s some raw latex code. It won’t be recognized unless the output is LaTeX/pdf and you have to proper parse-raw option set. It’s the same LaTeX code block from above rendered as an actual Table . The position may shift because it’s a floating environment.
* Here’s an example of inline LaTeX math, .
* Here’s a an example of using LaTeX syntax for displaying equations.

Pandoc doesn’t know how to make inline headings when converting to Word. If you put the cursor at the end of the heading, press Ctrl+Alt+Enter and it will move it down.

## Subsection heading

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### Subsubsection heading

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#### Paragraph heading

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##### Subparagraph heading

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###### Getting silly with the amount of subheadings.

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# References

Burling, J. M. (2016). Hi: A title about stuff. *Bottom Tier*, *1*, 1–2. <http://doi.org/10.1016/j.cogdev.2013.10.001>

Lastname, F., & Someone, E. (2016). Article title. *Journal Name*, *1*, 1–50.

1. Sometimes docx files will have tables that are squished. Autofit the document width to fix. [↑](#footnote-ref-34)