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Mentor Feedback

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New Styling
Our mentor liked our new styling as it reduced wasted whitespace.

D2 Better Communication
Our mentor encouraged us to have better commits and usage of branches. He showed us the tool AccuTech uses, Git Kracken.

Client Feedback

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New Styling
Our clients were very receptive to the new styling. The reduced whitespace was a nice touch for this iteration.

Asset Allocation
A good start, but they would like us to ensure the focus is on the allocated percentages rather than exact amounts.

Looking Forward

Fourth Iteration Goals

01

Refine Allocation Section

Add depth to options offered. Shift focus to percentages

02

Add a Signing Line

How else would such a document be authorized?

03

Connect to Cheetah™

We're close to supporting API integration.

04

Better PDF Text

Our PDF is a dressed up JSON file currently. We'd like to make it look like a written document.

Random Slide!

Take a stretch...



You've come this far!