



Clear, Concise Solutions for Your Future

Phone # (973) 514-2002

Fax # (973) 514-1101

Trustee@college-retirement.com

The TRUSTEE Program

Getting into college has become an extremely stressful experience for student and family alike. Not any more! College & Retirement Solutions is proud to be able to help. We have been doing so for more than a decade! You will receive expert advice that had been previously available to only a select few each year and for a fraction of the price because of our streamlined way of distributing the needed information.

Included in this level of service is an admissions counseling program that provides college-bound juniors and seniors the guidance and tools they need to navigate successfully through the college admissions process. For parents, this program eliminates "the nag factor" by providing custom views of their student's progress, materials, and upcoming tasks. Students will be provided with advice, interactive exercises and organizing tools to help create a winning college application. We will provide guidance through each step of the college application process to help students get into the college that's right for them.

Student or Parent Dashboard



College Choices



Interactive Graphs

See how each of the schools on your list compare using this interactive graph

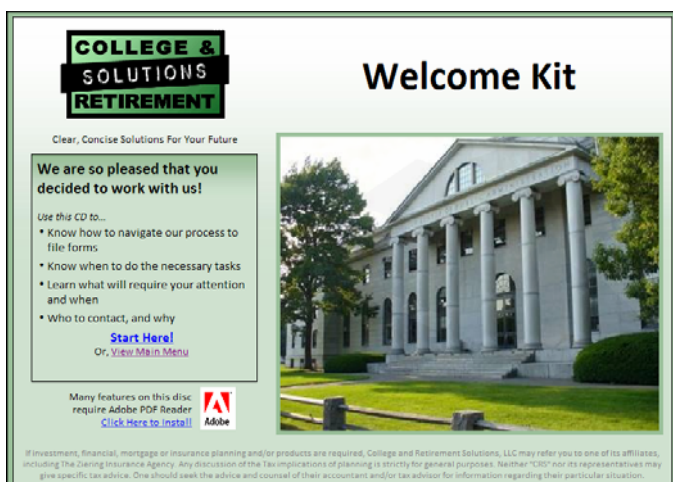
Session 1 Your Initial Plan	Session 2 Build Your "Brag Sheet" Resume	Session 3 Create Your College List	Session 4 Narrow Down Your List	Session 5 How to Visit Your Colleges	Session 6 Write Your Activity Essay
Session 7 Decide When to Apply	Session 8 Get the best Letters of Recommendation	Session 9 Write your Personal Statements	Session 10 Put Together your Whole Application	Session 11 Prepare for Interviews	Session 12 What to do if you are deferred, waitlisted or rejected

- Create your testing schedule & goals
- Build your "Brag Sheet" resume'
- Develop your college list organized into REACH, TARGET and SAFETY
- Learn how to narrow down your list
- How to get the most out of a college visit
- Write your Activity Essay—we'll help you!
- Write a Personal Statement
- How to ask for Letters of Recommendation
- Put together a complete application on time
- Avoid common interview mistakes
- A plan if you are deferred, waitlisted or rejected by your top choice school
- Choosing when & how to apply
- Weekly tips, Monthly News, Podcasts & Vocabulary words
- Separate Student & Parent calendars, document center & testing information
- You and your student will receive a consultation with an educational consultant. Our educational consultant will help your student pull together the results of all of the work they have done within our interactive tool; such as find the right college, direct the student towards choices that are appropriate to enrich and enhance their college life, and his or her future.
- You, the parent, will learn how to leverage the student's college choices to increase the *possibility* of more merit or need based aid. Understand what makes an admissions or financial aid officer adjust the initial offer. Find out the needed components to increase appeal success.
- Unique College Selection to identify schools for student fit Submission of college financial aid forms (FAFSA and CSS/Profile [and supplemental forms] ---where applicable.) Financial information is inputted into our

secure server that is then reviewed for accuracy and consistency and once approved, submitted on client behalf. Applicable registration fees are not included. (***)Please note that client will need to perform some important and needed functions to enable us to do this work. Instructions are included in our Client Welcome Kit)

- 1 hour consultation for your student with a ten-year veteran of the **SAT/ACT** test prep company, The Princeton Review. He served as their national VP. This consultation is designed to determine where your student has their test-taking strengths and weaknesses as well as assist you and your student in determining which standardized tests they need to take and when to take them.
- The **TRUSTEE** service will include an objective review of your college funding strategies as they relate to your retirement and other family financial goals.
- Receive a Client Welcome Kit---besides the necessary instructions on how to navigate the college process, you also receive information that you will find helpful regarding: Many relevant "How To" information sheets for your knowledge to navigate in today's world. A "state of the art" Education Loan Comparison program, access to discounts on computers, college dorm room purchases, and many more invaluable tools for your use.

Secure Forms Portal



Not just for the Junior or Senior HS Student!