

Income	Monthly	Annual	Comment
Earned Salary		\$0	
Bonuses		\$0	
Interest/Dividends		\$0	
Pension/Alimony		\$0	
Other (Soc. Sec./Rental/Consulting/Home Bus.)		\$0	
Total	\$0	\$0	

Expenses			
Insurance			
Property		\$0	
Life		\$0	
Health (Payroll Deducted or Other)		\$0	
Disability		\$0	
Long Term Care		\$0	
Auto		\$0	
Savings			
Qualified (Specified Retirement)		\$0	(Annual Contribution / 12 months)
Non-Qualified (Savings, College, etc.)		\$0	
Other (529, extra principal, etc.)		\$0	
Housing			
Mortgage (Principal & Interest Only)		\$0	
Real Estate Taxes		\$0	
Utilities/Water/Garbage		\$0	
House Maintenance/Repair		\$0	
Phone/Cable/Cleaning/Etc.		\$0	
Childcare/Eldercare		\$0	
Transportation/Lifestyle			
Commuting		\$0	
Auto Expenses (gas & maintenance)		\$0	
Groceries/Bev/Entertainment/Dining		\$0	
Clothing		\$0	
Personal Care and Cash		\$0	
Hospital/Dental/Pharmacy/Doctor		\$0	
Education/Self Improvement/Subscriptions/Dues		\$0	
Loans and Debts (credit cards, HELOC, etc.)		\$0	
Hobbies/Sports/Clubs		\$0	
Vacation/Camps/Children Programs		\$0	
Charities		\$0	
Gifts/Birthdays/Holidays		\$0	
Other (unaccounted expenses)		\$0	
Taxes			
Federal		\$0	
State		\$0	
Social Security/Medicare		\$0	

TOTAL	\$0	\$0	Annual Deficit/Surplus	\$0
			Monthly Deficit/Surplus	\$0.00