

TRIAL EXHIBIT

A-1779



Balance - 12/2023 vs 12/2024

Period1 12/2023	Period2 12/2024	Source File Gaap	Companies Solo By companies solo with IC	Company NSO Technologies	Amounts by: Thousands \$
	12/2023	12/2024			Diff
Cash	8,820	5,119			(3,702)
Trade accounts receivable	189,723	158,839			(30,885)
Inventories	961	870			(91)
Other accounts receivable	6,965	11,471			4,507
Total Current Assets	206,469	176,299			(30,170)
Loans receivables	22,427	24,199			1,772
Intangible assets, net	12,494	12,273			(220)
Property, plant and equipment, net	2,941	8,444			5,503
Total non Current Assets	37,861	44,916			7,055
Total Assets	244,330	221,215			(23,116)
Trade Creditors : Suppliers	6,249	10,192			3,944
Deferred revenues - Current portion	14,355	11,735			(2,620)
Advances Received from Customers	141	1,300			1,159
Accrued expenses and other payable	25,555	34,229			8,675
Loans payable	19,550	0			(19,550)
Current maturities of long term loan	18,406	21,052			2,647
Total Current Liabilities	84,255	78,509			(5,746)
Long term loan, net	13,120	8,025			(5,094)
Non-current deferred tax liabilities	554	502			(52)
Other long term payables	12,513	12,513			0
Total non Current Liabilities	26,187	21,041			(5,146)
Share capital	1	1			0
Reserve from other comp. income	2,451	2,451			0
Retained earnings (Accum. deficit)	131,436	119,213			(12,223)
Total Equity	133,888	121,665			(12,223)
Total Liabilities	244,330	221,215			(23,116)