Deploying Installer Provisioned Infrastructure (IPI) of OpenShift on Bare Metal - 4.4

Deployment Integration Team

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Download the PDF version of this document or visit https://openshift-kni.github.io/baremetal-deploy/

Chapter 1. Deploying IPI Bare Metal

Installer Provisioned Infrastructure (IPI) installation provides support for installing OpenShift Container Platform on bare metal nodes. This guide provides a methodology to achieving a successful installation.

The bare metal node labeled as provisioner contains two network bridges: provisioning and baremetal, each one connected to a different network. During installation of IPI on baremetal, a bootstrap VM is created and connected to both the provisioning and baremetal network via those bridges. The role of the VM is to assist in the process of deploying an OpenShift Container Platform cluster.



When the installation of OpenShift control plane nodes, or master nodes, is complete and fully operational, the bootstrap VM is destroyed automatically and the appropriate VIPs are moved accordingly.

The API and DNS VIPs move into the control plane nodes and the Ingress VIP services applications that reside within the worker nodes.



Provisioning network

Chapter 2. Prerequisites

Installer-provisioned installation of OpenShift Container Platform requires:

- 1. One provisioner node with RHEL 8.1 installed.
- 2. Three Control Plane nodes.
- 3. Baseboard Management Controller (BMC) access to each node.
- 4. At least two networks:
 - a. One **required** routable network
 - b. One **required** network for provisioning nodes; and,
 - c. One optional management network.

Before starting an installer-provisioned installation of OpenShift Container Platform, ensure the hardware environment meets the following requirements.

2.1. Node requirements

Installer-provisioned installation involves a number of hardware node requirements:

- **CPU architecture:** All nodes must use x86_64 CPU architecture.
- **Similar nodes:** Red Hat recommends nodes have an identical configuration per role. That is, Red Hat recommends nodes be the same brand and model with the same CPU, memory and storage configuration.
- Intelligent Platform Management Interface (IPMI): Installer-provisioned installation requires IPMI enabled on each node.
- Latest generation: Nodes must be of the most recent generation. Installer-provisioned installation relies on BMC protocols, which must be compatible across nodes. Additionally, {opsystem-base} 8 ships with the most recent drivers for RAID controllers. Ensure that the nodes are recent enough to support {op-system-base} 8 for the provisioner node and RHCOS 8 for the control plane and worker nodes.
- **Registry node:** (Optional) If setting up a disconnected mirrored registry, it is recommended the registry reside in its own node.
- **Provisioner node:** Installer-provisioned installation requires one provisioner node.
- **Control plane:** Installer-provisioned installation requires three control plane nodes for high availability.
- Worker nodes: While not required, a typical production cluster has one or more worker nodes. Smaller clusters are more resource efficient for administrators and developers during development, production, and testing.
- **Network interfaces:** Each node must have at least one 10GB network interface for the routable baremetal network. Each node must have one 10GB network interface for a provisioning network when using the provisioning network for deployment. Using the provisioning network is the default configuration. Network interface names must follow the same naming

convention across all nodes. For example, the first NIC name on a node, such as eth0 or eno1, must be the same name on all of the other nodes. The same principle applies to the remaining NICs on each node.

• Unified Extensible Firmware Interface (UEFI): Installer-provisioned installation requires UEFI boot on all OpenShift Container Platform nodes when using IPv6 addressing on the provisioning network. In addition, UEFI Device PXE Settings must be set to use the IPv6 protocol on the provisioning network NIC, but omitting the provisioning network removes this requirement.

2.2. Network requirements

Installer-provisioned installation of OpenShift Container Platform involves several network requirements by default. First, installer-provisioned installation involves a non-routable provisioning network for provisioning the OS on each bare metal node and a routable baremetal network. Since installer-provisioned installation deploys ironic-dnsmasq, the networks should have no other DHCP servers running on the same broadcast domain. Network administrators must reserve IP addresses for each node in the OpenShift Container Platform cluster.

Network Time Protocol (NTP)

Each OpenShift Container Platform node in the cluster must have access to an NTP server.

Configuring NICs

OpenShift Container Platform deploys with two networks:

- provisioning: The provisioning network is an **optional** non-routable network used for provisioning the underlying operating system on each node that is a part of the OpenShift Container Platform cluster. When deploying using the provisioning network, the first NIC on each node, such as eth0 or eno1, **must** interface with the provisioning network.
- baremetal: The baremetal network is a routable network. When deploying using the provisioning network, the second NIC on each node, such as eth1 or eno2, **must** interface with the baremetal network. When deploying without a provisioning network, you can use any NIC on each node to interface with the baremetal network.



Each NIC should be on a separate VLAN corresponding to the appropriate network.

Configuring the DNS server

Clients access the OpenShift Container Platform cluster nodes over the baremetal network. A network administrator must configure a subdomain or subzone where the canonical name extension is the cluster name.

<cluster-name>.<domain-name>

For example:

test-cluster.example.com

For assistance in configuring the DNS server, check Appendix section for:

- Creating DNS Records with Bind (Option 1)
- Creating DNS Records with dnsmasq (Option 2)

Reserving IP Addresses for Nodes with the DHCP Server

For the baremetal network, a network administrator must reserve a number of IP addresses, including:

- 1. Three virtual IP addresses
 - 1 IP address for the API endpoint
 - 1 IP address for the wildcard ingress endpoint
 - 1 IP address for the name server
- 2. One IP Address for the provisioner node.
- 3. One IP address for each Control Plane (Master) node.
- 4. One IP address for each worker node, if applicable.

The following table provides an exemplary embodiment of hostnames for each node in the OpenShift Container Platform cluster.

Usage Hostname		IP
API	api. <cluster-name>.<domain></domain></cluster-name>	< <i>ip></i>
Ingress LB (apps)	*.apps. <cluster-name>.<domain></domain></cluster-name>	< <i>ip></i>
Nameserver	ns1. <cluster-name>.<domain></domain></cluster-name>	< <i>ip></i>
Provisioner node	provisioner. <cluster-name>.<domain></domain></cluster-name>	< <i>ip></i>
Master-0	openshift-master-0. <cluster-name>.<domain></domain></cluster-name>	< <i>ip></i>
Master-1	openshift-master-1. <cluster-name><domain> <ip></ip></domain></cluster-name>	
Master-2	openshift-master-2. <cluster-name>.<domain> <ip></ip></domain></cluster-name>	
Worker-0	openshift-worker-0. <cluster-name>.<domain> <ip></ip></domain></cluster-name>	
Worker-1	openshift-worker-1. <cluster-name>.<domain></domain></cluster-name>	< <i>ip></i>
Worker-n	openshift-worker-n. <cluster-name>.<domain> <ip></ip></domain></cluster-name>	

For assistance in configuring the DHCP server, check Appendix section for:

- Creating DHCP reservations with dhcpd (Option 1)
- Creating DHCP reservations with dnsmasq (Option 2)

Additional requirements with no provisioning network

All installer-provisioned installations require a baremetal network. The baremetal network is a routable network used for external network access to the outside world. In addition to the IP address supplied to the OpenShift Container Platform cluster node, installations without a provisioning network require the following:

- Setting an available IP address from the baremetal network to the bootstrapProvisioningIP configuration setting within the install-config.yaml configuration file.
- Setting an available IP address from the baremetal network to the provisioningHostIP configuration setting within the install-config.yaml configuration file.
- Deploying the OpenShift Container Platform cluster using RedFish Virtual Media/iDRAC Virtual Media.



Configuring additional IP addresses for bootstrapProvisioningIP and provisioningHostIP is not required when using a provisioning network.

2.3. Configuring nodes

Configuring nodes when using the **provisioning** *network*

Each node in the cluster requires the following configuration for proper installation.



A mismatch between nodes will cause an installation failure.

While the cluster nodes can contain more than two NICs, the installation process only focuses on the first two NICs:

NIC	Network	VLAN
NIC1	provisioning	<pre><pre><pre><pre>orisioning-vlan></pre></pre></pre></pre>
NIC2	baremetal	 daremetal-vlan>

NIC1 is a non-routable network (provisioning) that is only used for the installation of the OpenShift Container Platform cluster.

The RHEL 8.x installation process on the provisioner node might vary. To install RHEL 8.x using a local Satellite server or a PXE server, PXE-enable NIC2.

PXE	Boot order
NIC1 PXE-enabled provisioning network	1
NIC2 baremetal network. PXE-enabled is	2
optional.	



Ensure PXE is disabled on all other NICs.

Configure the control plane and worker nodes as follows:

PXE	Boot order
NIC1 PXE-enabled (provisioning network)	1

Configuring nodes without the provisioning network

The installation process requires one NIC:

NIC	Network	VLAN
NICx	baremetal	 daremetal-vlan>

NICx is a routable network (baremetal) that is used for the installation of the OpenShift Container Platform cluster, and routable to the internet.

2.4. Out-of-band management

Nodes will typically have an additional NIC used by the Baseboard Management Controllers (BMCs). These BMCs must be accessible from the provisioner node.

Each node must be accessible via out-of-band management. When using an out-of-band management network, the provisioner node requires access to the out-of-band management network for a successful OpenShift Container Platform 4 installation.

The out-of-band management setup is out of scope for this document. We recommend setting up a separate management network for out-of-band management. However, using the provisioning network or the baremetal network are valid options.

2.5. Required data for installation

Prior to the installation of the OpenShift Container Platform cluster, gather the following information from all cluster nodes:

- · Out-of-band management IP
 - Examples
 - Dell (iDRAC) IP
 - HP (iLO) IP
- NIC1 (provisioning) MAC address
- NIC2 (baremetal) MAC address
- NICx (baremetal) MAC address

2.6. Validation checklist for nodes

Wł	When using the provisioning network			
	NIC1 VLAN is configured for the provisioning network.			
	NIC2 VLAN is configured for the baremetal network.			
	NIC1 is PXE-enabled on the provisioner, Control Plane (master), and worker nodes.			
	PXE has been disabled on all other NICs.			
	Control plane and worker nodes are configured.			
	All nodes accessible via out-of-band management.			
	A separate management network has been created. (optional)			

□ Required data for installation.			
When omitting the provisioning network			
□ NICx VLAN is configured for the baremetal network.			
□ Control plane and worker nodes are configured.			
☐ All nodes accessible via out-of-band management.			
☐ A separate management network has been created. (optional)			
□ Required data for installation.			
After an environment has been prepared according to the documented prerequisites, the	he		

installation process is the same as other IPI-based platforms.

Chapter 3. Installing RHEL on the provisioner node

With the networking configuration complete, the next step is to install {op-system-base} 8.X on the provisioner node. The installer uses the provisioner node as the orchestrator while installing the OpenShift Container Platform cluster. For the purposes of this document, installing RHEL on the provisioner node is out of scope. However, options include but are not limited to using a RHEL Satellite server, PXE, or installation media.

Chapter 4. Preparing the provisioner node for OpenShift Container Platform installation

Perform the following steps to prepare the environment.

Procedure

- 1. Log in to the provisioner node via ssh.
- 2. Create a non-root user (kni) and provide that user with sudo privileges.

```
[root@provisioner ~]# useradd kni
[root@provisioner ~]# passwd kni
[root@provisioner ~]# echo "kni ALL=(root) NOPASSWD:ALL" | tee -a
/etc/sudoers.d/kni
[root@provisioner ~]# chmod 0440 /etc/sudoers.d/kni
```

3. Create an ssh key for the new user.

```
[root@provisioner ~]# su - kni -c "ssh-keygen -t rsa -f /home/kni/.ssh/id_rsa -N
```

4. Log in as the new user on the provisioner node.

```
[root@provisioner ~]# su - kni
[kni@provisioner ~]$
```

5. Use Red Hat Subscription Manager to register the provisioner node.

```
[kni@provisioner ~]$ sudo subscription-manager register --username=<user>
--password=<pass> --auto-attach
[kni@provisioner ~]$ sudo subscription-manager repos --enable=rhel-8-for-x86_64-appstream-rpms --enable=rhel-8-for-x86_64-baseos-rpms
```



For more information about Red Hat Subscription Manager, see Using and Configuring Red Hat Subscription Manager.

6. Install the following packages.

```
[kni@provisioner \sim]$ sudo dnf install -y libvirt qemu-kvm mkisofs python3-devel jq ipmitool
```

7. Modify the user to add the libvirt group to the newly created user.

```
[kni@provisioner ~]$ sudo usermod --append --groups libvirt <user>
```

8. Restart firewalld and enable the http service.

```
[kni@provisioner ~]$ sudo systemctl start firewalld
[kni@provisioner ~]$ sudo firewall-cmd --zone=public --add-service=http --permanent
[kni@provisioner ~]$ sudo firewall-cmd --add-port=5000/tcp --zone=libvirt
--permanent
[kni@provisioner ~]$ sudo firewall-cmd --add-port=5000/tcp --zone=public
--permanent
[kni@provisioner ~]$ sudo firewall-cmd --reload
```

9. Start and enable the libvirtd service.

```
[kni@provisioner ~]$ sudo systemctl start libvirtd
[kni@provisioner ~]$ sudo systemctl enable libvirtd --now
```

10. Create the default storage pool and start it.

```
[kni@provisioner ~]$ sudo virsh pool-define-as --name default --type dir --target /var/lib/libvirt/images
[kni@provisioner ~]$ sudo virsh pool-start default
[kni@provisioner ~]$ sudo virsh pool-autostart default
```

11. Configure networking.



This step can also be run from the web console.

Provisioning Network (IPv4 address)

```
[kni@provisioner ~]$ sudo nohup bash -c """
    nmcli con down "$PROV_CONN"
    nmcli con delete "$PROV_CONN"
    # RHEL 8.1 appends the word "System" in front of the connection, delete in case
it exists
    nmcli con down "System $PROV_CONN"
    nmcli con delete "System $PROV_CONN"
    nmcli connection add ifname provisioning type bridge con-name provisioning
    nmcli con add type bridge-slave ifname "$PROV_CONN" master provisioning
    nmcli connection modify provisioning ipv4.addresses 172.22.0.1/24 ipv4.method
manual
    nmcli con down provisioning
    nmcli con up provisioning"""
```



The ssh connection might disconnect after executing this step.

The IPv4 address may be any address as long as it is not routable via the baremetal network.

Provisioning Network (IPv6 address)

```
[kni@provisioner ~]$ sudo nohup bash -c """
    nmcli con down "$PROV_CONN"
    nmcli con delete "$PROV_CONN"
    # RHEL 8.1 appends the word "System" in front of the connection, delete in case
it exists
    nmcli con down "System $PROV_CONN"
    nmcli con delete "System $PROV_CONN"
    nmcli connection add ifname provisioning type bridge con-name provisioning
    nmcli con add type bridge-slave ifname "$PROV_CONN" master provisioning
    nmcli connection modify provisioning ipv6.addresses fd00:1101::1/64 ipv6.method
manual
    nmcli con down provisioning
    nmcli con up provisioning"""
```



The ssh connection might disconnect after executing this step.

The IPv6 address may be any address as long as it is not routable via the baremetal network.



Ensure that UEFI is enabled and UEFI PXE settings are set to the IPv6 protocol when using IPv6 addressing.

12. ssh back into the provisioner node (if required).

```
# ssh kni@provisioner.<cluster-name>.<domain>
```

13. Verify the connection bridges have been properly created.

```
[kni@provisioner ~]$ nmcli con show
```

```
NAME
baremetal
provisioning
virbr0
bridge-slave-eno2

MAME

UUID

4d5133a5-8351-4bb9-bfd4-3af264801530
bridge
baremetal
bridge-bridge-bridge
bridge
bridge
bridge
bridge
bridge
bridge
bridge
virbr0
bridge-slave-eno2

f31c3353-54b7-48de-893a-02d2b34c4736

type
bridge
bridge
bridge
bridge
bridge
bridge
bridge
bridge
cthernet
eno2
```

14. Create a pull-secret.txt file.

[kni@provisioner ~]\$ vim pull-secret.txt

In a web browser, navigate to Install on Bare Metal with user-provisioned infrastructure, and scroll down to the **Downloads** section. Click **Copy pull secret**. Paste the contents into the pull-secret.txt file and save the contents in the kni user's home directory.

Chapter 5. Retrieving OpenShift Installer

The following sections describe how to properly retrieve and extract the OpenShift Container Platform for either upstream or downstream. Choose the appropriate Installer for your use case.

- Development version
- GA version

5.1. Select Development version of installer

You can choose from the following approaches:

- Choose a successfully deployed release that passed CI
- Deploy the latest development version

5.1.1. Select an OpenShift installer release from CI (Development)

Procedure

- 1. Go to Release Status and choose a release that has passed the tests for metal.
- 2. Verify that the release is available in the OpenShift mirror Index of /pub/openshift-v4/clients/ocp-dev-preview.
- 3. Save the release name. For example, 4.4.0-0.nightly-2019-12-09-035405.
- 4. Configure VARS.

```
export VERSION="4.4.0-0.nightly-2019-12-09-035405"
export RELEASE_IMAGE=$(curl -s https://mirror.openshift.com/pub/openshift-
v4/clients/ocp-dev-preview/$VERSION/release.txt
| grep 'Pull From: quay.io' | awk -F ' ' '{print $3}' )
```

5.1.2. Retrieving the latest OpenShift installer (Development)

Procedure

Export the following variables VERSION and RELEASE_IMAGE

```
export VERSION=$(curl -s https://mirror.openshift.com/pub/openshift-v4/clients/ocp-
dev-preview/latest/release.txt
| grep 'Name:' | awk -F: '{print $2}')
export RELEASE_IMAGE=$(curl -s https://mirror.openshift.com/pub/openshift-
v4/clients/ocp-dev-preview/latest/release.txt
| grep 'Pull From: quay.io' | awk -F ' ' '{print $3}')
```

5.1.3. Extracting the OpenShift Container Platform installer (Development)

Procedure

After choosing the installer, the next step is to extract it.

```
export cmd=openshift-baremetal-install
export pullsecret_file=~/pull-secret.txt
export extract_dir=$(pwd)
# Get the oc binary
curl -s https://mirror.openshift.com/pub/openshift-v4/clients/ocp-dev-preview/
$VERSION/openshift-client-linux.tar.gz | tar zxvf - oc
sudo cp oc /usr/local/bin
# Extract the baremetal installer
oc adm release extract --registry-config "${pullsecret_file}" --command=$cmd --to "
${extract_dir}" ${RELEASE_IMAGE}
sudo cp ./openshift-baremetal-install /usr/local/bin/
```

5.2. Retrieving OpenShift Installer GA

5.2.1. Retrieving the OpenShift Container Platform installer (GA Release)

Use the latest-4.x version of the installer to deploy the latest generally available version of OpenShift Container Platform:

```
[kni@provisioner ~]$ export VERSION=latest-4.4
export RELEASE_IMAGE=$(curl -s https://mirror.openshift.com/pub/openshift-
v4/clients/ocp/$VERSION/release.txt | grep 'Pull From: quay.io' | awk -F ' ' '{print
$3}')
```

5.2.2. Extracting the OpenShift Container Platform installer (GA Release)

After retrieving the installer, the next step is to extract it.

Procedure

1. Set the environment variables:

```
[kni@provisioner ~]$ export cmd=openshift-baremetal-install
[kni@provisioner ~]$ export pullsecret_file=~/pull-secret.txt
[kni@provisioner ~]$ export extract_dir=$(pwd)
```

2. Get the oc binary:

```
[kni@provisioner ~]$ curl -s https://mirror.openshift.com/pub/openshift-v4/clients/ocp/$VERSION/openshift-client-linux.tar.gz | tar zxvf - oc
```

3. Extract the installer:

```
[kni@provisioner ~]$ sudo cp oc /usr/local/bin
[kni@provisioner ~]$ oc adm release extract --registry-config "${pullsecret_file}"
--command=$cmd --to "${extract_dir}" ${RELEASE_IMAGE}
[kni@provisioner ~]$ sudo cp openshift-baremetal-install /usr/local/bin
```

Chapter 6. Creating an RHCOS images cache (optional)

To employ image caching, you must download two images: the RHCOS image used by the bootstrap VM and the RHCOS image used by the installer to provision the different nodes. Image caching is optional, but especially useful when running the installer on a network with limited bandwidth.

If you are running the installer on a network with limited bandwidth and the RHCOS images download takes more than 15 to 20 minutes, the installer will timeout. Caching images on a web server will help in such scenarios.

Use the following steps to install a container that contains the images.

1. Install podman.

```
[kni@provisioner ~]$ sudo dnf install -y podman
```

2. Open firewall port 8080 to be used for RHCOS Image caching.

```
[kni@provisioner ~]$ sudo firewall-cmd --add-port=8080/tcp --zone=public
--permanent
[kni@provisioner ~]$ sudo firewall-cmd --reload
```

3. Create a directory to store the bootstraposimage and clusterosimage.

```
[kni@provisioner ~]$ mkdir /home/kni/rhcos_image_cache
```

4. Set the appropriate SELinux context for the newly created directory.

```
[kni@provisioner ~]$ sudo semanage fcontext -a -t httpd_sys_content_t
"/home/kni/rhcos_image_cache(/.*)?"
[kni@provisioner ~]$ sudo restorecon -Rv rhcos_image_cache/
```

5. Get the commit ID from the installer. The ID determines which images the installer needs to download.

```
[kni@provisioner ~]$ export COMMIT_ID=$(/usr/local/bin/openshift-baremetal-install version | grep '^built from commit' | awk '{print $4}')
```

6. Get the URI for the RHCOS image that the installer will deploy on the nodes.

```
[kni@provisioner ~]$ export RHCOS_OPENSTACK_URI=$(curl -s -S https://raw.githubusercontent.com/openshift/installer/$COMMIT_ID/data/data/rhcos.js on | jq .images.openstack.path | sed 's/"//g')
```

7. Get the URI for the RHCOS image that the installer will deploy on the bootstrap VM.

```
[kni@provisioner ~]$ export RHCOS_QEMU_URI=$(curl -s -S https://raw.githubusercontent.com/openshift/installer/$COMMIT_ID/data/data/rhcos.js on | jq .images.qemu.path | sed 's/"//g')
```

8. Get the path where the images are published.

```
[kni@provisioner ~]$ export RHCOS_PATH=$(curl -s -S https://raw.githubusercontent.com/openshift/installer/$COMMIT_ID/data/data/rhcos.js on | jq .baseURI | sed 's/"//g')
```

9. Get the SHA hash for the RHCOS image that will be deployed on the bootstrap VM.

```
[kni@provisioner ~]$ export RHCOS_QEMU_SHA_UNCOMPRESSED=$(curl -s -S https://raw.githubusercontent.com/openshift/installer/$COMMIT_ID/data/data/rhcos.js on | jq -r '.images.qemu["uncompressed-sha256"]')
```

10. Get the SHA hash for the RHCOS image that will be deployed on the nodes.

```
[kni@provisioner ~]$ export RHCOS_OPENSTACK_SHA_COMPRESSED=$(curl -s -S
https://raw.githubusercontent.com/openshift/installer/$COMMIT_ID/data/data/rhcos.js
on | jq -r '.images.openstack.sha256')
```

11. Download the images and place them in the /home/kni/rhcos_image_cache directory.

```
[kni@provisioner ~]$ curl -L ${RHCOS_PATH}${RHCOS_QEMU_URI} -o
/home/kni/rhcos_image_cache/${RHCOS_QEMU_URI}
[kni@provisioner ~]$ curl -L ${RHCOS_PATH}${RHCOS_OPENSTACK_URI} -o
/home/kni/rhcos_image_cache/${RHCOS_OPENSTACK_URI}
```

12. Confirm SELinux type is of httpd_sys_content_t for the newly created files.

```
[kni@provisioner ~]$ ls -Z /home/kni/rhcos_image_cache
```

13. Create the pod.

```
[kni@provisioner ~]$ podman run -d --name rhcos_image_cache \
-v /home/kni/rhcos_image_cache:/var/www/html \
-p 8080:8080/tcp \
registry.centos.org/centos/httpd-24-centos7:latest
```

Chapter 7. Configuration Files

In this section of the document, we will be covering the set-up of the different configuration files

7.1. Configuring the install-config.yaml file

The install-config.yaml file requires some additional details. Most of the information is teaching the installer and the resulting cluster enough about the available hardware so that it is able to fully manage it.

1. Configure install-config.yaml. Change the appropriate variables to match the environment, including pullSecret and sshKey.

```
apiVersion: v1
basedomain: <domain>
metadata:
  name: <cluster-name>
networking:
  machineCIDR: <public-cidr>
  networkType: OVNKubernetes
compute:
- name: worker
  replicas: 2 ①
controlPlane:
  name: master
  replicas: 3
  platform:
    baremetal: {}
platform:
  baremetal:
    apiVIP: <api-ip>
    ingressVIP: <wildcard-ip>
    dnsVIP: <dns-ip>
    provisioningNetworkInterface: <NIC1>
    provisioningNetworkCIDR: <CIDR>
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: ipmi://<out-of-band-ip> ②
          username: <user>
          password: <password>
        bootMACAddress: <NIC1-mac-address>
        hardwareProfile: default
      - name: openshift-master-1
        role: master
        bmc:
          address: ipmi://<out-of-band-ip>
          username: <user>
```

```
password: <password>
        bootMACAddress: <NIC1-mac-address>
        hardwareProfile: default
      - name: openshift-master-2
        role: master
        bmc:
          address: ipmi://<out-of-band-ip>
          username: <user>
          password: <password>
        bootMACAddress: <NIC1-mac-address>
        hardwareProfile: default
      - name: openshift-worker-0
        role: worker
        bmc:
          address: ipmi://<out-of-band-ip>
          username: <user>
          password: <password>
        bootMACAddress: <NIC1-mac-address>
        hardwareProfile: unknown
      - name: openshift-worker-1
        role: worker
        bmc:
          address: ipmi://<out-of-band-ip>
          username: <user>
          password: <password>
        bootMACAddress: <NIC1-mac-address>
       hardwareProfile: unknown
pullSecret: '<pull_secret>'
sshKey: '<ssh pub key>'
```

- ① Scale the worker machines based on the number of worker nodes that are part of the OpenShift Container Platform cluster.
- 2 Refer to the BMC adressing for more options
- 2. Create a directory to store cluster configs.

```
[kni@provisioner ~]$ mkdir ~/clusterconfigs
[kni@provisioner ~]$ cp install-config.yaml ~/clusterconfigs
```

3. Ensure all bare metal nodes are powered off prior to installing the OpenShift Container Platform cluster.

```
[kni@provisioner ~]$ ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power off
```

4. Remove old bootstrap resources if any are left over from a previous deployment attempt.

```
for i in $(sudo virsh list | tail -n +3 | grep bootstrap | awk {'print $2'});
do
    sudo virsh destroy $i;
    sudo virsh undefine $i;
    sudo virsh vol-delete $i --pool default;
    sudo virsh vol-delete $i.ign --pool default;
done
```

7.2. Setting proxy settings within the install-config.yaml file (optional)

To deploy an OpenShift Container Platform cluster using a proxy, make the following changes to the install-config.yaml file.

```
apiVersion: v1
baseDomain: <domain>
proxy:
  httpProxy: http://USERNAME:PASSWORD@proxy.example.com:PORT
  httpsProxy: https://USERNAME:PASSWORD@proxy.example.com:PORT
  noProxy: <WILDCARD_OF_DOMAIN>,<PROVISIONING_NETWORK/CIDR>,<BMC_ADDRESS_RANGE/CIDR>
```

See below for an example of noProxy with values.

```
noProxy: .example.com,172.22.0.0/24,10.10.0.0/24
```

With a proxy enabled, set the appropriate values of the proxy in the corresponding key/value pair.

Key considerations:

- If the proxy does not have an HTTPS proxy, change the value of httpsProxy from https:// to http://.
- If using a provisioning network, include it in the noProxy setting, otherwise the installer will fail.
- Set all of the proxy settings as environment variables within the provisioner node. For example, HTTP_PROXY, HTTPS_PROXY, and NO_PROXY.

7.3. Additional install-config parameters

See the following tables for the required parameters, the hosts parameter, and the bmc parameter for the install-config.yaml file.

Table 1. Required parameters

Parameters	Default	Description
baseDomain		The domain name for the cluster. For example, example.com.
sshKey		The sshKey configuration setting contains the key in the <pre>~/.ssh/id_rsa.pub</pre> file required to access the control plane nodes and worker nodes. <pre>Typically, this key is from the provisioner node.</pre>
pullSecret		The pullSecret configuration setting contains a copy of the pull secret downloaded from the Install OpenShift on Bare Metal page when preparing the provisioner node.
metadata: name:		The name to be given to the OpenShift Container Platform cluster. For example, openshift.
networking: machineCIDR:		The public CIDR (Classless Inter- Domain Routing) of the external network. For example, 10.0.0.0/24.
compute: - name: worker		The OpenShift Container Platform cluster requires a name be provided for worker (or compute) nodes even if there are zero nodes.
compute: replicas: 2		Replicas sets the number of worker (or compute) nodes in the OpenShift Container Platform cluster.
controlPlane: name: master		The OpenShift Container Platform cluster requires a name for control plane (master) nodes.
controlPlane: replicas: 3		Replicas sets the number of control plane (master) nodes included as part of the OpenShift Container Platform cluster.

Parameters	Default	Description
provisioningNetworkInterface		The name of the network interface on control plane nodes connected to the provisioning network.
defaultMachinePlatform		The default configuration used for machine pools without a platform configuration.
apiVIP	<pre>api.<clustername.clusterdomain></clustername.clusterdomain></pre>	The VIP to use for internal API communication. This setting must either be provided or pre-configured in the DNS so that the default name resolves correctly.
disableCertificateVerification	False	redfish and redfish- virtualmedia need this parameter to manage BMC addresses. The value should be True when using a self-signed certificate for BMC addresses.
ingressVIP	test.apps. <clustername.cluster domain=""></clustername.cluster>	The VIP to use for ingress traffic. Provide this setting or preconfigure it in the DNS so that the default name resolves correctly.
dnsVIP		The VIP to use for internal DNS communication. This setting has no default and must always be provided.

Table 2. Optional Parameters

Parameters	Default	Description
provisioningDHCPEx ternal	false	Defines if the installer uses an external DHCP or the provisioner node DHCP.
provisioningDHCPRa nge	172.22.0.10,172.22 .0.100	Defines the IP range for nodes on the provisioning network.
provisioningNetwo rkCIDR	172.22.0.0/24	The CIDR for the network to use for provisioning. This option is required when not using the default address range on the provisioning network.

Parameters	Default	Description
clusterProvisionin gIP	The third IP address of the provisioningNetworkCIDR.	The IP within the cluster where the provisioning services run. Defaults to the 3rd IP of the provisioning subnet. For example, 172.22.0.3.
bootstrapProvision ingIP	The second IP address of the provisioningNetworkCIDR.	The IP on the bootstrap VM where the provisioning services run while the the installer is deploying the control plane (master) nodes. Defaults to the second IP of the provisioning subnet. For example, 172.22.0.2. When using no provisioning network, set this value to an
		IP address that is available on the baremetal network.
externalBridge	baremetal	The name of the baremetal bridge of the hypervisor attached to the baremetal network.
provisioningBridge	provisioning	The name of the provisioning bridge on the provisioner host attached to the provisioning network.
defaultMachinePlat form		The default configuration used for machine pools without a platform configuration.
bootstrapOSImage		A URL to override the default operating system image for the bootstrap node. The URL must contain a SHA-256 hash of the image. For example: <code><a class="bare" href="https://mirror.openshift.com/rhcos-<version>-qemu.qcow2.gz?sha256=<uncompressed_sha256>">https://mirror.openshift.com/rhcos-<version>-qemu.qcow2.gz? sha256=<uncompressed_sha256>;</code> .
clusterOSImage		A URL to override the default operating system for cluster nodes. The URL must include a SHA-256 hash of the image. For example, <code><a class="bare" href="https://mirror.openshift.com/images/rhcos-<version>-openstack.qcow2.gz?sha256=<compressed_sha256>">https://mirror.openshift.com/images/rhcos-<version>-openstack.qcow2.gz? sha256=<compressed_sha256>;</code> .
provisioningNetwork		Set this parameter to Disabled to disable the requirement for a provisioning network. User may only do virtual media based provisioning, or bring up the cluster using assisted installation. If using power management, BMC's must be accessible from the machine networks. User must provide two IP addresses on the external network that are used for the provisioning services.

Parameters	Default	Description
provisioningHostin gIp		Set this parameter to an available IP address on the baremetal network when the provisioningNetwork configuration setting is set to Disabled.

Hosts

The hosts parameter is a list of separate bare metal assets used to build the cluster.

Name	Default	Description
name		The name of the BareMetalHost resource to associate with the details. For example, openshift-master-0.
role		The role of the bare metal node. Either master or worker.
bmc		Connection details for the baseboard management controller. See the BMC addressing section for additional details.
bootMACAddress		The MAC address of the NIC the host will use to boot on the provisioning network.
hardwareProfile	default	This parameter exposes the device name that the installer attempts to deploy the OpenShift Container Platform cluster for the control plane and worker nodes. The value defaults to default for control plane nodes and unknown for worker nodes. The list of profiles includes: default, libvirt, dell, dell-raid, and openstack. The default parameter attempts to install on /dev/sda of the OpenShift Container Platform cluster nodes.

7.4. BMC addressing

The address field for each bmc entry is a URL for connecting to the OpenShift Container Platform cluster nodes, including the type of controller in the URL scheme and its location on the network.

IPMI

IPMI hosts use ipmi://<out-of-band-ip>:<port> and defaults to port 623 if not specified. The following example demonstrates an IPMI configuration within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
     address: ipmi://<out-of-band-ip>
     username: <user>
     password: <password>
```

RedFish for HPE

To enable RedFish, use redfish:// or redfish+http:// to disable TLS. The installer requires both the hostname or the IP address and the path to the system ID. The following example demonstrates a RedFish configuration within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
     address: redfish://<out-of-band-ip>/redfish/v1/Systems/1
     username: <user>
     password: <password>
```

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include disableCertificateVerification: True in the bmc configuration if using self-signed certificates. The following example demonstrates a RedFish configuration using the disableCertificateVerification: True configuration parameter within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
     address: redfish://<out-of-band-ip>/redfish/v1/Systems/1
     username: <user>
     password: <password>
     disableCertificateVerification: True
```

RedFish for Dell

To enable RedFish, use redfish:// or redfish+http:// to disable TLS. The installer requires both the hostname or the IP address and the path to the system ID. The following example demonstrates a RedFish configuration within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
     address: redfish://<out-of-band-ip>/redfish/v1/Systems/System.Embedded.1
     username: <user>
     password: <password>
```

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include disableCertificateVerification: True in the bmc configuration if using self-signed certificates. The following example demonstrates a RedFish configuration using the disableCertificateVerification: True configuration parameter within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
    address: redfish://<out-of-band-ip>/redfish/v1/Systems/System.Embedded.1
    username: <user>
    password: <password>
    disableCertificateVerification: True
```



Currently RedFish is only supported on Dell with iDRAC firmware version 4.20.20 or higher for IPI on Bare metal deployments.

RedFish Virtual Media for HPE

To enable RedFish Virtual Media for HPE servers, use redfish-virtualmedia:// in the address setting. The following example demonstrates using RedFish Virtual Media within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
     address: redfish-virtualmedia://<out-of-band-ip>/redfish/v1/Systems/1
     username: <user>
     password: <password>
```

RedFish Virtual Media for Dell

For RedFish Virtual Media on Dell servers, use idrac-virtualmedia:// in the address setting.

The following example demonstrates using iDRAC Virtual Media within the install-config.yaml file.

```
platform:
  baremetal:
  hosts:
    - name: openshift-master-0
    role: master
    bmc:
     address: idrac-virtualmedia://<out-of-band-
ip>/redfish/v1/Systems/System.Embedded.1
    username: <user>
     password: <password>
```

idrac-virtualmedia requires iDRAC firmware version 4.20.20.20 or higher.



Ensure the OpenShift Container Platform cluster nodes have AutoAttach Enabled through the iDRAC console. The menu path is: Configuration \rightarrow Virtual Media \rightarrow Attach Mode \rightarrow AutoAttach.

7.5. Root device hints

The rootDeviceHints parameter enables the installer to provision the Red Hat Enterprise Linux CoreOS (RHCOS) image to a particular device. The installer examines the devices in the order it discovers them, and compares the discovered values with the hint values. The installer uses the first discovered device that matches the hint value. The configuration can combine multiple hints, but a device must match all hints for the installer to select it.

Table 3. Subfields

Subfield	Description
deviceName	A string containing a Linux device name like /dev/vda. The hint must match the actual value exactly.

Subfield	Description
hctl	A string containing a SCSI bus address like 0:0:0:0. The hint must match the actual value exactly.
model	A string containing a vendor-specific device identifier. The hint can be a substring of the actual value.
vendor	A string containing the name of the vendor or manufacturer of the device. The hint can be a sub-string of the actual value.
serialNumber	A string containing the device serial number. The hint must match the actual value exactly.
minSizeGigabytes	An integer representing the minimum size of the device in gigabytes.
wwn	A string containing the unique storage identifier. The hint must match the actual value exactly.
wwnWithExtension	A string containing the unique storage identifier with the vendor extension appended. The hint must match the actual value exactly.
wwnVendorExtension	A string containing the unique vendor storage identifier. The hint must match the actual value exactly.
rotational	A Boolean indicating whether the device should be a rotating disk (true) or not (false).

Example usage

```
- name: master-0
role: master
bmc:
   address: ipmi://10.10.0.3:6203
   username: admin
   password: redhat
bootMACAddress: de:ad:be:ef:00:40
rootDeviceHints:
   deviceName: "/dev/sda"
```

7.6. Creating the OpenShift Container Platform manifests

1. Create the OpenShift Container Platform manifests.

[kni@provisioner ~]\$./openshift-baremetal-install --dir ~/clusterconfigs create manifests

INFO Consuming Install Config from target directory

WARNING Making control-plane schedulable by setting MastersSchedulable to true for Scheduler cluster settings

WARNING Discarding the Openshift Manifest that was provided in the target directory because its dependencies are dirty and it needs to be regenerated

Chapter 8. Creating a disconnected registry (optional)

In some cases, you might want to install an Openshift KNI cluster using a local copy of the installation registry. This could be for enhancing network efficiency because the cluster nodes are on a network that does not have access to the internet.

A local, or mirrored, copy of the registry requires the following:

- A certificate for the registry node. This can be a self-signed certificate.
- A webserver this will be served by a container on a system.
- An updated pull secret that contains the certificate and local repository information.



Creating a disconnected registry on a registry node is optional. The subsequent sections indicate that they are optional since they are steps you need to execute only when creating a disconnected registry on a registry node. You should execute all of the subsequent sub-sections labeled "(optional)" when creating a disconnected registry on a registry node.

8.1. Preparing the registry node to host the mirrored registry (optional)

Make the following changes to the registry node.

Procedure

1. Open the firewall port on the registry node.

```
[user@registry ~]$ sudo firewall-cmd --add-port=5000/tcp --zone=libvirt
--permanent
[user@registry ~]$ sudo firewall-cmd --add-port=5000/tcp --zone=public
--permanent
[user@registry ~]$ sudo firewall-cmd --reload
```

2. Install the required packages for the registry node.

```
[user@registry ~]$ sudo yum -y install python3 podman httpd httpd-tools jq
```

3. Create the directory structure where the repository information will be held.

```
[user@registry ~]$ sudo mkdir -p /opt/registry/{auth,certs,data}
```

8.2. Generating the self-signed certificate (optional)

Generate a self-signed certificate for the registry node and put it in the /opt/registry/certs directory.

Procedure

1. Adjust the certificate information as appropriate.

```
[user@registry ~]$ host fqdn=$( hostname --long )
[user@registry ~]$ cert_c="<Common Name>"
                                            # Certificate Common Name (CN)
[user@registry ~]$ cert_s="<State>"
                                             # Certificate State (S)
[user@registry ~]$ cert_l="<Locality>"
                                            # Certificate Locality (L)
[user@registry ~]$ cert_o="<Organization>"
                                            # Certificate Organization (0)
[user@registry ~]$ cert_ou="<Org Unit>"
                                            # Certificate Organizational Unit (OU)
[user@registry ~]$ cert_cn="${host_fqdn}"
                                           # Certificate Common Name (CN)
[user@registry ~]$ openssl req \
   -newkey rsa:4096 \
   -nodes \
   -sha256 \
   -keyout /opt/registry/certs/domain.key \
   -x509 \
   -days 365 \
   -out /opt/registry/certs/domain.crt \
   -subj "/C=${cert_c}/ST=${cert_s}/L=${cert_l}/0=${cert_o}/OU=${cert_ou}/CN=
${cert_cn}"
```



When replacing <Common Name>, ensure it only contains two letters. For example, US.

2. Update the registry node's ca-trust with the new certificate.

```
[user@registry ~]$ sudo cp /opt/registry/certs/domain.crt /etc/pki/ca-
trust/source/anchors/
[user@registry ~]$ sudo update-ca-trust extract
```

8.3. Creating the registry podman container (optional)

The registry container uses the <code>/opt/registry</code> directory for certificates, authentication files, and to store its data files.

The registry container uses httpd and needs an httpasswd file for authentication.

Procedure

1. Create an htpasswd file in /opt/registry/auth for the container to use.

```
[user@registry ~]$ htpasswd -bBc /opt/registry/auth/htpasswd <user> <passwd>
```

Replace <user> with the user name and <passwd> with the password.

2. Create and start the registry container.

```
[user@registry ~]$ podman create \
    --name ocpdiscon-registry \
    -p 5000:5000 \
    -e "REGISTRY_AUTH=htpasswd" \
    -e "REGISTRY_AUTH_HTPASSWD_REALM=Registry" \
    -e "REGISTRY_HTTP_SECRET=ALongRandomSecretForRegistry" \
    -e "REGISTRY_AUTH_HTPASSWD_PATH=/auth/htpasswd" \
    -e "REGISTRY_HTTP_TLS_CERTIFICATE=/certs/domain.crt" \
    -e "REGISTRY_HTTP_TLS_KEY=/certs/domain.key" \
    -e "REGISTRY_COMPATIBILITY_SCHEMA1_ENABLED=true" \
    -v /opt/registry/data:/var/lib/registry:z \
    -v /opt/registry/auth:/auth:z \
    -v /opt/registry/certs:/certs:z \
    docker.io/library/registry:2
```

```
[user@registry ~]$ podman start ocpdiscon-registry
```

8.4. Copy and update the pull-secret (optional)

Copy the pull secret file from the provisioner node to the registry node and modify it to include the authentication information for the new registry node.

Procedure

1. Copy the pull-secret.txt file.

```
[user@registry ~]$ scp kni@provisioner:/home/kni/pull-secret.txt pull-secret.txt
```

2. Update the host_fqdn environment variable with the fully qualified domain name of the registry node.

```
[user@registry ~]$ host_fqdn=$( hostname --long )
```

3. Update the b64auth environment variable with the base64 encoding of the http credentials used to create the htpasswd file.

```
[user@registry ~]$ b64auth=$( echo -n '<username>:<passwd>' | openssl base64 )
```

Replace <username> with the user name and <passwd> with the password.

4. Set the AUTHSTRING environment variable to use the base64 authorization string. The \$USER variable is an environment variable containing the name of the current user.

```
[user@registry ~]$ AUTHSTRING="{\"$host_fqdn:5000\": {\"auth\": \"$b64auth\",
\"email\": \"$USER@redhat.com\"}}"
```

5. Update the pull-secret file.

```
[user@registry ~]$ jq ".auths += $AUTHSTRING" < pull-secret.json > pull-secret-
update.json
```

8.5. Mirroring the repository (optional)

Procedure

1. Copy the oc binary from the provisioner node to the registry node.

```
[user@registry ~]$ sudo scp kni@provisioner:/usr/local/bin/oc /usr/local/bin
```

2. Mirror the remote install images to the local repository.

```
[user@registry ~]$ /usr/local/bin/oc adm release mirror \
   -a pull-secret-update.json
   --from=$UPSTREAM_REPO \
   --to-release-image=$LOCAL_REG/$LOCAL_REPO:${VERSION} \
   --to=$LOCAL_REG/$LOCAL_REPO
```

8.6. Modify the install-config.yaml file to use the disconnected registry (optional)

On the provisioner node, the <code>install-config.yaml</code> file should use the newly created pull-secret from the <code>pull-secret-update.json</code> file. The <code>install-config.yaml</code> file must also contain the disconnected registry node's certificate and registry information.

Procedure

1. Add the disconnected registry node's certificate to the install-config.yaml file. The certificate
should follow the "additionalTrustBundle: |" line and be properly indented, usually by two
spaces.

```
[kni@provisioner ~]$ echo "additionalTrustBundle: |" >> install-config.yaml [kni@provisioner ~]$ sed -e 's/^/ /' /opt/registry/certs/domain.crt >> install-config.yaml
```

2. Add the mirror information for the registry to the install-config.yaml file.

```
[kni@provisioner ~]$ echo "imageContentSources:" >> install-config.yaml
[kni@provisioner ~]$ echo "- mirrors:" >> install-config.yaml
[kni@provisioner ~]$ echo " - registry.example.com:5000/ocp4/openshift4" >>
install-config.yaml
[kni@provisioner ~]$ echo " source: quay.io/openshift-release-dev/ocp-v4.0-art-
dev" >> install-config.yaml
[kni@provisioner ~]$ echo "- mirrors:" >> install-config.yaml
[kni@provisioner ~]$ echo " - registry.example.com:5000/ocp4/openshift4" >>
install-config.yaml
[kni@provisioner ~]$ echo " source: registry.svc.ci.openshift.org/ocp/release" >>
install-config.yaml
[kni@provisioner ~]$ echo "- mirrors:" >> install-config.yaml
[kni@provisioner ~]$ echo " - registry.example.com:5000/ocp4/openshift4" >>
install-config.yaml
[kni@provisioner ~]$ echo " source: quay.io/openshift-release-dev/ocp-release" >>
install-config.yaml
```

a

Replace registry.example.com with the registry's fully qualified domain name.

Chapter 9. Deploying routers on worker nodes

During the installation of an OpenShift cluster, router pods are deployed on worker nodes (the default is two router pods). In the event that an installation only has one worker node or additional routers are required in order to handle external traffic destined for services within your OpenShift cluster, a yaml file can be created to set the appropriate amount of router replicas.



By default two routers are deployed. If you already have two worker nodes you can skip this section. For more information on the Ingress Operator see: Ingress Operator in OpenShift Container Platform.



If you have an environment where no workers are deployed and only has master nodes, by default two routers are deployed on the master nodes. If this is the case, you can skip this section.

Procedure

1. Create the router-replicas.yaml file.

```
apiVersion: operator.openshift.io/v1
kind: IngressController
metadata:
    name: default
    namespace: openshift-ingress-operator
spec:
    replicas: <num-of-router-pods>
    endpointPublishingStrategy:
        type: HostNetwork
    nodePlacement:
        nodeSelector:
        matchLabels:
        node-role.kubernetes.io/worker: "<value>" ①
```

① Setting for workers:



- When working with just one worker node, set this value to 1.
- When working with more than 3+ workers, additional router pods (default 2) may be recommended.
- 1. Save and copy the router-replicas.yaml file to the clusterconfigs/openshift directory.

```
cp ~/router-replicas.yaml clusterconfigs/openshift/99_router-replicas.yaml
```

Chapter 10. Validation checklist for installation

OpenShift Container Platform installer has been retrieved.
OpenShift Container Platform installer has been extracted.
Required parameters for the install-config.yaml have been configured.
The hosts parameter for the install-config.yaml has been configured.
The bmc parameter for the install-config.yaml has been configured.
Conventions for the values configured in the bmc address field have been applied
Created a disconnected registry (optional).
(optional) Validate disconnected registry settings if in use.
(optional) Deployed routers on worker nodes.

Chapter 11. Deploying the cluster via the OpenShift Container Platform installer

Run the OpenShift Container Platform installer:

[kni@provisioner \sim]\$./openshift-baremetal-install --dir \sim /clusterconfigs --log-level debug create cluster

Chapter 12. Following the installation

During the deployment process, you can check the installation's overall status by issuing the tail command to the .openshift_install.log log file in the install directory folder.

[kni@provisioner ~]\$ tail -f /path/to/install-dir/.openshift_install.log

Chapter 13. Day 2 operations

The following sections are optional, but may be of interest after the initial deployment has been completed.

13.1. Backing up the cluster configuration

At this point you have a working OpenShift 4 cluster on baremetal. In order to take advantage of the baremetal hardware that was the provision node, you can repurpose the provisioning node as a worker. Prior to reprovisioning the node, it is recommended to backup some existing files.

Procedure

1. Tar the clusterconfig folder and download it to your local machine.

```
tar cvfz clusterconfig.tar.gz ~/clusterconfig
```

2. Copy the Private part for the SSH Key configured on the install-config.yaml file to your local machine.

```
tar cvfz clusterconfigsh.tar.gz ~/.ssh/id_rsa*
```

3. Copy the install-config.yaml and metal3-config.yaml files.

```
tar cvfz yamlconfigs.tar.gz install-config.yaml metal3-config.yaml
```

13.2. Preparing the provisioner node to be deployed as a worker node

Procedure

Perform the following steps prior to converting the provisioner node to a worker node.

- 1. ssh to a system (for example, a laptop) that can access the out of band management network of the current provisioner node.
- 2. Copy the backups clusterconfig.tar.gz, clusterconfigsh.tar.gz, and amlconfigs.tar.gz to the new system.
- 3. Copy the oc binary from the existing provisioning node to the new system.
- 4. Make a note of the mac addresses, the baremetal network IP used for the provisioner node, and the IP address of the Out of band Management Network.
- 5. Reboot the system and ensure that PXE is enabled on the provisioning network and PXE is disabled for all other NICs.
- 6. If installation was performed using a Satellite server, remove the Host entry for the existing

provisioning node.

7. Install the ipmitool on the new system in order to power off the provisioner node.

13.2.1. Appending DNS records

Configuring Bind (Option 1)

Procedure

- 1. Login to the DNS server using ssh.
- 2. Suspend updates to all dynamic zones: rndc freeze.
- 3. Edit /var/named/dynamic/example.com.

```
$ORIGIN openshift.example.com.
<OUTPUT_OMITTED>
openshift-worker-1 A <ip-of-worker-1>
openshift-worker-2 A <ip-of-worker-2>
```



Remove the provisioner as it is replaced by openshift-worker-2.

- 4. Increase the SERIAL value by 1.
- 5. Edit /var/named/dynamic/1.0.10.in-addr.arpa.



The filename 1.0.10.in-addr.arpa is the reverse of the public CIDR example 10.0.1.0/24.

- 6. Increase the SERIAL value by 1.
- 7. Enable updates to all dynamic zones and reload them: rndc thaw.

Configuring dnsmasq (Option 2)

Procedure

Append the following DNS record to the /etc/hosts file on the server hosting the dnsmasq service.

```
<OUTPUT_OMITTED>
<NIC2-IP> openshift-worker-1.openshift.example.com openshift-worker-1
<NIC2-IP> openshift-worker-2.openshift.example.com openshift-worker-2
```



Remove the provisioner.openshift.example.com entry as it is replaced by worker-2

13.2.2. Appending DHCP reservations

Configuring dhcpd (Option 1)

Procedure

- 1. Login to the DHCP server using ssh.
- 2. Edit /etc/dhcp/dhcpd.hosts.

```
host openshift-worker-2 {
    option host-name "worker-2";
    hardware ethernet <NIC2-mac-address>;
    option domain-search "openshift.example.com";
    fixed-address <ip-address-of-NIC2>;
}
```



Remove the provisioner as it is replaced by openshift-worker-2.

3. Restart the dhcpd service.

```
systemctl restart dhcpd
```

Configuring dnsmasq (Option 2)

Procedure

1. Append the following DHCP reservation to the /etc/dnsmasq.d/example.dns file on the server hosting the dnsmasq service.

```
<OUTPUT_OMITTED>
dhcp-host=<NIC2-mac-address>,openshift-worker-1.openshift.example.com,<ip-of-
worker-1>
dhcp-host=<NIC2-mac-address>,openshift-worker-2.openshift.example.com,<ip-of-
worker-2>
```



Remove the provisioner.openshift.example.com entry as it is replaced by worker-2

2. Restart the dnsmasq service.

```
systemctl restart dnsmasq
```

13.2.3. Deploying the provisioner node as a worker node using Metal3

After you have completed the prerequisites, perform the deployment process.

Procedure

1. Power off the node using ipmitool and confirm the provisioning node is powered off.

```
ssh <server-with-access-to-management-net>
# Use the user, password and Management net IP adddress to shutdown the system ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power off # Confirm the server is powered down ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power status Chassis Power is off
```

2. Get base64 strings for the Out of band Management credentials. In this example, the user is root and the password is calvin.

```
# Use echo -ne, otherwise you will get your secrets with \n which will cause issues
# Get root username in base64
echo -ne "root" | base64
# Get root password in base64
echo -ne "calvin" | base64
```

3. Configure the BaremetalHost bmh.yaml file.

```
apiVersion: v1
kind: Secret
metadata:
  name: openshift-worker-2-bmc-secret
type: Opaque
data:
  username: ca2vdAo=
  password: MWAwTWdtdC0K
apiVersion: metal3.io/v1alpha1
kind: BareMetalHost
metadata:
  name: openshift-worker-2
spec:
  online: true
  bootMACAddress: <NIC1-mac-address>
  bmc:
    address: ipmi://<out-of-band-ip>
    credentialsName: openshift-worker-2-bmc-secret
```

4. Create the BaremetalHost.

```
./oc -n openshift-machine-api create -f bmh.yaml secret/openshift-worker-2-bmc-secret created baremetalhost.metal3.io/openshift-worker-2 created
```

5. Power up and inspect the node.

```
./oc -n openshift-machine-api get bmh openshift-worker-2

NAME STATUS PROVISIONING STATUS CONSUMER BMC
HARDWARE PROFILE ONLINE ERROR
openshift-worker-2 OK inspecting ipmi://<out-of-band-ip> true
```

6. After finishing the inspection, the node is ready to be provisioned.

```
./oc -n openshift-machine-api get bmh openshift-worker-2
NAME
                     STATUS
                              PROVISIONING STATUS
                                                    CONSUMER
                                                                BMC
HARDWARE PROFILE
                   ONLINE
                            ERROR
openshift-worker-2
                     0K
                              ready
                                                                ipmi://<out-of-band-
ip>
     unknown
                         true
```

7. Scale the workers machineset. Previously, there were two replicas during original installation.

```
./oc get machineset -n openshift-machine-api
NAME         DESIRED CURRENT READY AVAILABLE AGE
openshift-worker-2 0 0 21h

./oc -n openshift-machine-api scale machineset openshift-worker-2 --replicas=3
```

8. The baremetal host moves to provisioning status. This can take as long as 30 minutes. You can follow the status from the node console.

```
oc -n openshift-machine-api get bmh openshift-worker-2
                             PROVISIONING STATUS
NAME
                    STATUS
                                                  CONSUMER
                                                                            BMC
HARDWARE PROFILE
                  ONLINE
                           ERROR
openshift-worker-2
                                                  openshift-worker-0-65tjz
                    OK
                             provisioning
ipmi://<out-of-band-ip>
                         unknown
                                            true
```

9. When the node is provisioned it moves to provisioned status.

```
oc -n openshift-machine-api get bmh openshift-worker-2

NAME STATUS PROVISIONING STATUS CONSUMER BMC
HARDWARE PROFILE ONLINE ERROR
openshift-worker-2 OK provisioned openshift-worker-2-65tjz
ipmi://<out-of-band-ip> unknown true
```

10. When the kubelet finishes initialization the node is ready for use. You can connect to the node and run journalctl -fu kubelet to check the process.

oc get node			
NAME	STATUS	ROLES	AGE
VERSION openshift.example.com	Ready	master	30h
v1.16.2	D. I		201
openshift-master-1.openshift.example.com v1.16.2	Ready	master	30h
openshift-master-2.openshift.example.com	Ready	master	30h
v1.16.2 openshift.example.com	Ready	worker	3m27s
v1.16.2	,	ı	2 27
<pre>openshift-worker-1.openshift.example.com v1.16.2</pre>	Ready	worker	3m27s
openshift-worker-2.openshift.example.com	Ready	worker	3m27s
v1.16.2			

13.3. Expanding the cluster

After deploying an installer-provisioned OpenShift Container Platform cluster, you can use the following procedures to expand the number of worker nodes. Ensure that each prospective worker node meets the prerequisites.



Expanding the cluster using RedFish Virtual Media involves meeting minimum firmware requirements. See **Firmware requirements for installing with virtual media** in the **Prerequisites** section for additional details when expanding the cluster using RedFish Virtual Media.

13.3.1. Preparing the bare metal node

Preparing the bare metal node requires executing the following procedure from the provisioner node.

Procedure

1. Get the oc binary, if needed. It should already exist on the provisioner node.

```
[kni@provisioner ~]$ curl -s https://mirror.openshift.com/pub/openshift-v4/clients/ocp-dev-preview/$VERSION/openshift-client-linux.tar.gz | tar zxvf - oc
```

```
[kni@provisioner ~]$ sudo cp oc /usr/local/bin
```

2. Install the ipmitool.

```
[kni@provisioner ~]$ sudo dnf install -y OpenIPMI ipmitool
```

3. Power off the bare metal node and ensure it is off.

```
[kni@provisioner ~]\$ ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power off
```

Where <management-server-ip> is the IP address of the bare metal node's base board management controller.

```
[kni@provisioner ~]\$ ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power status
```

```
Chassis Power is off
```

4. Retrieve the username and password of the bare metal node's baseboard management controller. Then, create base64 strings from the username and password. In the following example, the username is root and the password is calvin.

```
[kni@provisioner ~]$ echo -ne "root" | base64
```

```
[kni@provisioner ~]$ echo -ne "calvin" | base64
```

5. Create a configuration file for the bare metal node.

```
[kni@provisioner ~]$ vim bmh.yaml
```

```
apiVersion: v1
kind: Secret
metadata:
  name: openshift-worker-<num>-bmc-secret
type: Opaque
data:
  username: <base64-of-uid>
  password: <base64-of-pwd>
apiVersion: metal3.io/v1alpha1
kind: BareMetalHost
metadata:
  name: openshift-worker-<num>
spec:
  online: true
  bootMACAddress: <NIC1-mac-address>
    address: ipmi://<bmc-ip>
    credentialsName: openshift-worker-<num>-bmc-secret
```

Replace <num> for the worker number of bare metal node in two name fields and credentialsName field. Replace <base64-of-uid> with the base64 string of the username. Replace <base64-of-pwd> with the base64 string of the password. Replace <NIC1-mac-address> with the MAC address of the bare metal node's first NIC. Replace
baseboard management controller.

6. Create the bare metal node.

```
[kni@provisioner ~]$ oc -n openshift-machine-api create -f bmh.yaml

secret/openshift-worker-<num>-bmc-secret created
baremetalhost.metal3.io/openshift-worker-<num> created
```

Where <num> will be the worker number.

7. Power up and inspect the bare metal node.

```
[kni@provisioner ~]$ oc -n openshift-machine-api get bmh openshift-worker-<num>
```

Where <num> is the worker node number.

```
NAME STATUS PROVISIONING STATUS CONSUMER BMC
HARDWARE PROFILE ONLINE ERROR
openshift-worker-<num> OK ready ipmi://<out-of-band-ip> unknown true
```

13.3.2. Provisioning the bare metal node

Provisioning the bare metal node requires executing the following procedure from the provisioner node.

Procedure

1. Ensure the PROVISIONING STATUS is ready before provisioning the bare metal node.

```
[kni@provisioner ~]$ oc -n openshift-machine-api get bmh openshift-worker-<num>
```

Where <num> is the worker node number.

```
NAME STATUS PROVISIONING STATUS CONSUMER BMC
HARDWARE PROFILE ONLINE ERROR
openshift-worker-<num> OK ready ipmi://<out-of-band-ip> unknown true
```

2. Get a count of the number of worker nodes.

```
[kni@provisioner ~]$ oc get nodes
```

NAME VERSION		STATUS	ROLES		AGE
provisioner.openshift.example.com	Ready	master	-	30h	
v1.16.2 openshift-master-1.openshift.example.com v1.16.2		Ready	master		30h
openshift-master-2.openshift.example.com v1.16.2		Ready	master		30h
openshift-master-3.openshift.example.com v1.16.2		Ready	master		30h
openshift-worker-0.openshift.example.com v1.16.2		Ready	master		30h
openshift-worker-1.openshift.example.com v1.16.2		Ready	master		30h

3. Get the machine set.

[kni@provisioner ~]\$ oc get machinesets -n openshift-machine-api

NAME	DESIRED	CURRENT	READY	AVAILABLE	AGE
openshift-worker-0.example.com openshift-worker-1.example.com	1 1	1	1 1	1 1	55m 55m

4. Increase the number of worker nodes by one.

```
[kni@provisioner ~]$ oc scale --replicas=<num> machineset <machineset> -n openshift-machine-api
```

Replace <num> with the new number of worker nodes. Replace <machineset> with the name of the machine set from the previous step.

5. Check the status of the bare metal node.

```
[kni@provisioner ~]$ oc -n openshift-machine-api get bmh openshift-worker-<num>
```

Where <num> is the worker node number. The status changes from ready to provisioning.

```
NAMF
                    STATUS
                             PROVISIONING STATUS
                                                   CONSUMER
                                                                             BMC
HARDWARE PROFILE
                  ONLINE
                           ERROR
openshift-worker-<num>
                        0K
                                 provisioning
                                                       openshift-worker-<num>-
65tjz
      ipmi://<out-of-band-ip>
                                 unknown
                                                    true
```

The provisioning status remains until the OpenShift Container Platform cluster provisions the node. This can take 30 minutes or more. Once complete, the status will change to provisioned.

```
NAME
                    STATUS
                             PROVISIONING STATUS
                                                   CONSUMER
                                                                             BMC
HARDWARE PROFILE
                  ONLINE
                           FRROR
openshift-worker-<num>
                        0K
                                 provisioned
                                                       openshift-worker-<num>-
      ipmi://<out-of-band-ip>
65tjz
                                 unknown
                                                    true
```

6. Once provisioned, ensure the bare metal node is ready.

```
[kni@provisioner ~]$ oc get nodes
```

NAME	STATUS	ROLES	AGE	VERSION	
provisioner.openshift.example.com	Ready	master	30h	v1.16.2	
openshift-master-1.openshift.example.com	Ready	master	30h	v1.16.2	
openshift-master-2.openshift.example.com	Ready	master	30h	v1.16.2	
openshift-master-3.openshift.example.com	Ready	master	30h	v1.16.2	
openshift-worker-0.openshift.example.com	Ready	master	30h	v1.16.2	
openshift-worker-1.openshift.example.com	Ready	master	30h	v1.16.2	
openshift-worker- <num>.openshift.example.com</num>	Ready	worker	3m27s	v1.16.2	
				J	

You can also check the kubelet.

```
[kni@provisioner ~]$ ssh openshift-worker-<num>
```

[kni@openshift-worker-<num>]\$ journalctl -fu kubelet

Chapter 14. Appendix

In this section of the document, extra information is provided that is outside of the regular workflow.

14.1. Troubleshooting

Troubleshooting the installation is out of scope of the Deployment Guide. For more details on troubleshooting deployment, refer to our Troubleshooting guide.

14.2. Creating DNS Records

Two options are documented for configuring DNS records:

- On a DNS Server (Bind)
- Using dnsmasq

14.2.1. Configuring Bind (Option 1)

Use Option 1 if access to the appropriate DNS server for the baremetal network is accessible or a request to your network admin to create the DNS records is an option. If this is not an option, skip this section and go to section Create DNS records using dnsmasq (Option 2).

Create a subzone with the name of the cluster that is going to be used on your domain. In our example, the domain used is example.com and the cluster name used is openshift. Make sure to change these according to your environment specifics.

Procedure

- 1. Login to the DNS server using ssh.
- 2. Suspend updates to all dynamic zones: rndc freeze.
- 3. Edit /var/named/dynamic/example.com.

```
$ORIGIN openshift.example.com.
                ; 5 minutes
$TTL 300
@ IN SOA dns1.example.com. hostmaster.example.com. (
       2001062501 ; serial
       21600
                   ; refresh after 6 hours
                   ; retry after 1 hour
       3600
                  ; expire after 1 week
       604800
       86400 )
                  ; minimum TTL of 1 day
                        Α
                                <api-ip>
api
                                <dns-vip-ip>
ns1
                        Α
$ORIGIN apps.openshift.example.com.
                                <wildcard-ingress-lb-ip>
$ORIGIN openshift.example.com.
provisioner
                        Α
                                <NIC2-ip-of-provision>
                                <NIC2-ip-of-openshift-master-0>
openshift-master-0
                        Α
                                <NIC2-ip-of-openshift-master-1>
openshift-master-1
                        Α
                                <NIC2-ip-of-openshift-master-2>
openshift-master-2
                        Α
                                <NIC2-ip-of-openshift-worker-0>
openshift-worker-0
                        Α
                                <NIC2-ip-of-openshift-worker-1>
openshift-worker-1
                        Α
```

- 4. Increase the serial value by 1.
- 5. Edit /var/named/dynamic/1.0.10.in-addr.arpa.

```
$ORIGIN 1.0.10.in-addr.arpa.
$TTL 300
@ IN SOA dns1.example.com. hostmaster.example.com. (
       2001062501 ; serial
       21600
                  ; refresh after 6 hours
       3600
                   ; retry after 1 hour
                  ; expire after 1 week
       604800
       86400 )
                  ; minimum TTL of 1 day
126 IN
            PTR
                     provisioner.openshift.example.com.
127 IN
                PTR
                        openshift-master-0.openshift.example.com.
128 IN
                PTR
                        openshift-master-1.openshift.example.com.
129 IN
                PTR
                        openshift-master-2.openshift.example.com.
130 IN
                        openshift-worker-0.openshift.example.com.
                PTR
                PTR
                        openshift-worker-1.openshift.example.com.
131 IN
132 IN
            PTR
                    api.openshift.example.com.
133 IN
            PTR
                    ns1.openshift.example.com.
```

- **a**
- In this example, the IP addresses 10.0.1.126-133 are pointed to the corresponding fully qualified domain name.
- The filename 1.0.10.in-addr.arpa is the reverse of the public CIDR example 10.0.1.0/24.

- 6. Increase the serial value by 1.
- 7. Enable updates to all dynamic zones and reload them: rndc thaw.

14.2.2. Configuring dnsmasq (Option 2)

To create DNS records, open the /etc/hosts file and add the NIC2 (baremetal net) IP followed by the hostname. In our example, the domain used is example.com and the cluster name used is openshift. Make sure to change these according to your environment specifics.

Procedure

1. Edit /etc/hosts and add the NIC2 (baremetal net) IP followed by the hostname.

```
cat /etc/hosts

127.0.0.1 localhost localhost.localdomain localhost4 localhost4.localdomain4
::1 localhost localhost.localdomain localhost6 localhost6.localdomain6

<NIC2-IP> provisioner.openshift.example.com provisioner

<NIC2-IP> openshift-master-0.openshift.example.com openshift-master-0

<NIC2-IP> openshift-master-1.openshift.example.com openshift-master-1

<NIC2-IP> openshift-master-2.openshift.example.com openshift-master-2

<NIC2-IP> openshift-worker-0.openshift.example.com openshift-worker-0

<NIC2-IP> openshift-worker-1.openshift.example.com openshift-worker-1

<API-IP> api.openshift.example.com api

<DNS-VIP-IP> ns1.openshift.example.com ns1
```

2. Open the appropriate firewalld DNS service and reload the rules.

```
systemctl restart firewalld
firewall-cmd --add-service=dns --permanent
firewall-cmd --reload
```

14.3. Creating DHCP reservations

Two options are documented for configuring DHCP:

- On dhcpd (Option 1)
- Using dnsmasq (Option 2)

14.3.1. Configuring dhcpd (Option 1)

Use Option 1 if access to the appropriate DHCP server for the baremetal network is accessible or a request to your network admin to create the DHCP reservations is an option. If this is not an option, skip this section and go to section Create DHCP records using dnsmasq (Option 2).

- 1. Login to the DHCP server using ssh.
- 2. Edit /etc/dhcp/dhcpd.hosts.

```
host provisioner {
     option host-name "provisioner";
    hardware ethernet <mac-address-of-NIC2>;
    option domain-search "openshift.example.com";
    fixed-address <ip-address-of-NIC2>;
host openshift-master-0 {
     option host-name "openshift-master-0";
    hardware ethernet <mac-address-of-NIC2>;
    option domain-search "openshift.example.com";
     fixed-address <ip-address-of-NIC2>;
 }
host openshift-master-1 {
    option host-name "openshift-master-1";
    hardware ethernet <mac-address-of-NIC2>;
    option domain-search "openshift.example.com";
     fixed-address <ip-address-of-NIC2>;
 }
host openshift-master-2 {
     option host-name "openshift-master-2";
    hardware ethernet <mac-address-of-NIC2>;
    option domain-search "openshift.example.com";
     fixed-address <ip-address-of-NIC2>;
host openshift-worker-0 {
    option host-name "openshift-worker-0";
    hardware ethernet <mac-address-of-NIC2>;
    option domain-search "openshift.example.com";
     fixed-address <ip-address-of-NIC2>;
host openshift-worker-1 {
     option host-name "openshift-worker-1";
    hardware ethernet <mac-address-of-NIC2>;
    option domain-search "openshift.example.com";
    fixed-address <ip-address-of-NIC2>;
 }
```

3. Restart the dhcpd service.

```
systemctl restart dhcpd
```

14.3.2. Configuring dnsmasq (Option 2)

Set up dnsmasq on a server that can access the baremetal network.

Procedure

1. Install dnsmasq.

```
dnf install -y dnsmasq
```

2. Change to the /etc/dnsmasq.d directory.

```
cd /etc/dnsmasq.d
```

3. Create a file that reflects your OpenShift cluster appended by .dns.

```
touch <filename>.dns
```

4. Open the appropriate firewalld DHCP service.

```
systemctl restart firewalld
firewall-cmd --add-service=dhcp --permanent
firewall-cmd --reload
```

5. Define DNS configuration file

IPv4

Here is an example of the .dns file for IPv4.

```
domain-needed
bind-dynamic
bogus-priv
domain=openshift.example.com
dhcp-range=<baremetal-net-starting-ip,baremetal-net-ending-ip>
#dhcp-range=10.0.1.4,10.0.14
dhcp-option=3,<baremetal-net-gateway-ip>
#dhcp-option=3,10.0.1.254
resolv-file=/etc/resolv.conf.upstream
interface=<nic-with-access-to-baremetal-net>
#interface=em2
server=<ip-of-existing-server-on-baremetal-net>
#Wildcard for apps -- make changes to cluster-name (openshift) and domain
(example.com)
address=/.apps.openshift.example.com/<wildcard-ingress-lb-ip>
#Static IPs for Masters
dhcp-host=<NIC2-mac-address>,provisioner.openshift.example.com,<ip-of-provisioner>
dhcp-host=<NIC2-mac-address>,openshift-master-0.openshift.example.com,<ip-of-
openshift-master-0>
dhcp-host=<NIC2-mac-address>,openshift-master-1.openshift.example.com,<ip-of-
openshift-master-1>
dhcp-host=<NIC2-mac-address>,openshift-master-2.openshift.example.com,<ip-of-
openshift-master-2>
dhcp-host=<NIC2-mac-address>,openshift-worker-0.openshift.example.com,<ip-of-
openshift-worker-0>
dhcp-host=<NIC2-mac-address>,openshift-worker-1.openshift.example.com,<ip-of-
openshift-worker-1>
```

6. Create the resolv.conf.upstream file to provide DNS fowarding to an existing DNS server for resolution to the outside world.

```
search <domain.com>
nameserver <ip-of-my-existing-dns-nameserver>
```

7. Restart the dnsmasq service.

```
systemctl restart dnsmasq
```

8. Verify the dnsmasq service is running.

```
systemctl status dnsmasq
```