

ProjectID: 212 Bucket CRs Phase 2 - Split Sites**Priority: High**

Folder \\10.130.128.10\CRRIMaint\LegacyApplication2008\20080516_BucketCRs_Phase2_SplitSites

Project Status**Completed****Created**

5/15/2008

Completed

5/20/2008

Requestor

A. Sr. Manager

Purpose:

Project 204. Bucket Active P/S by Next CR Month successfully counted future and past CRs for sites and protocols, but the site counts are made up of an uncertain and shifting mix of initial site CRs and subsequent site CRs. Initial site CRs are not billed, but do represent work for the IRB, so there is a business need to track and count both initial and subsequent CRs. Then another layer of aggregation needs to bring all this together in the same record: CRBucket CT_P, CT_Si, CT_Ss.

Scope:

add 3 views/queries for initial S CRs, modify existing 3 views/queries to change domain of records now pulled by site queries to only pull subsequent CRs (not initial).

Add one aggregate "CT_All" query for initial S CRs and modify existing CT_All query to only show data for subsequent CRs.

Add one more layer to aggregation to pull all bucketed data into one aggregate query showing the following fields for each CR bucket: BucketName(YYYYMM), TotalProtocols, TotalSites, CountSiteInitial, CountSiteSubsequent.

	<u>Tasks</u>	<u>Action</u>	<u>Entity</u>	<u>Assigned</u>	<u>Task Status</u>	
1	TEST: add 3x next I site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
2	TEST: add 3x previous I site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
3	TEST: mod 3x next subs site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
4	TEST: mod 3x previous subs site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
5	TEST: add pastAndFuture "CTFuture" I site view	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
6	TEST: Add group perms	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
7	TEST: mod 2 P views past/future	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
8	TEST: add new values to tblQryDBObjects	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
9	TEST: QDB, refresh, add/test queries	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
10	PROD: add 3x next I site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
11	PROD: add 3x previous I site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
12	PROD: mod 3x next subs site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
13	PROD: mod 3x previous subs site views	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
14	PROD: add pastAndFuture "CTFuture" I site view	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
15	PROD: Add group perms	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>
16	PROD: mod 2 P views past/future	Review/Research	Business Process	David Pepper	Complete	<input checked="" type="checkbox"/>