Comparative Analysis of Functional Services

of

Welch Library Peer Institutions

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Welch Library Peer Institutions

| University | Medical Library Site | Logo |
|------------|---|---|
| Stanford | LaneConnex | STANFORD Lane Connex SCHOOL OF MEDICINE LANE MEDICAL LIBRARY & KNOWLEDGE MANAGEMENT CENTER |
| Harvard | Countway Library of Medicine | COUNTWAY LIBRARY OF MEDICINE An Alliance of the Boston Medical Library and Harvard Medical School |
| Vanderbilt | Annette and Irwin Eskind Biomedical Library | THE ESKIND BIOMEDICAL LIBRARY |
| Duke | Medical Center Library | Duke University Medical Center Library |
| UCLA | Louise M. Darling Biomedical Library | UCLA LIBRARY Louise M. Darling Biomedical Library |
| Washington | HealthLinks | |
| Dartmouth | Biomedical Libraries | Dartmouth Biomedical Libraries |
| Welch | Welch Medical Library | Welch Medical Library Serving the facility and one of off of the Hopes Medical Encounter. |
| MyWelch | MyWelch version 4.1 | MyWelch Varsion 4.1 |

Comparative Analysis of Functional Services

Methodology

- Visited each site
 - Analyzed them on the following Library Services (i.e. heuristics):
 - Webinar
 - Podcasting
 - •RSS feeds:
 - -News
 - -Content

- Personalized environment
- Classes
- Tutorial
- Basic services

Comparative Analysis of Functional Services

Methodology (continued)

- Categorized Results:
 - -Publishing
 - Podcasting
 - •RSS feeds
 - Newsletter/blog
 - New media
 - -Education
 - Classes (in-person)
 - Tutorials (online)

- Library services
 - Direct communication
 - -Asynchronous/In-person/Offline
 - -Synchronous/Online (i.e. real-time)
- -Personalized environment

- Podcasting
- RSS feeds
- Newsletter/blog
- Miscellaneous New Media

- Podcasting
 - Washington
 - Podcasts in Health & Medicine (editorially linked/summarized)
 - University-wide iTunes portal
 - NN/LM podcasts and podcasting (editorial content)
 - Duke
 - [External] <u>Medical Podcasts</u> (editorially linked/summarized)
 - Stanford
 - All lectures for required MD courses published in MP3 (not necessarily a "podcast")

- RSS feeds
 - Two main uses of RSS
 - Library news/blog, published through RSS:
 <u>Stanford</u>, <u>Duke</u>, <u>UCLA</u>, <u>Dartmouth</u>, <u>Washington</u>,
 <u>Vanderbilt</u>
 - Other: Welch (Events)
 - [External] RSS content (e.g. journal/news) links published on library website: <u>Harvard</u>
 - Library RSS tutorial/training: <u>Duke</u>, <u>Washington</u>, <u>Welch</u>

- Newsletter/Blog
 - [HTML/PDF] Newsletter: <u>Stanford</u>, <u>Vanderbilt</u>,<u>Duke</u>, <u>Welch</u>
 - Note: Stanford's newsletter is published by a <u>CMS</u> that the library offers as a service
 - Blog: Duke, UCLA, Washington

- Miscellaneous New Media
 - Several sites use "ADD THIS" bar: e.g. <u>Duke</u>, <u>NN/LM</u> (UCLA, Washington)
 - Provides code snippets/integration for web 2.0 sites: email, print, digg, facebook, myspace, twitter, favorites, delicious, google, live, stumbleupon, etc.
 - Dartmouth <u>LibX Toolbar Extension</u> for Firefox and IE
 - Duke Kindle trial (includes a selection of medical texts, PubMed search)

- Classes (in-person)
- Tutorials (online)

- Classes (in-person)
 - Known by many names: classes, tutorials, consortium-based training, workshops
 - Harvard, Vanderbilt, Duke, UCLA,
 Washington, Dartmouth
 - U. Washington and UCLA share training burden with other members of <u>NN/LM consortium</u>
 - Typically classes also appear in a site's "event" calendar (e.g. <u>Harvard</u>, <u>Duke</u>, <u>Dartmouth</u>, <u>Welch</u>)

- Tutorials (online)
 - Published in many media 1/2:
 - PDF (paper):
 - Dartmouth,
 - Duke: <u>RefWorks</u>
 - HTML:
 - Washington: <u>PubMed</u>, <u>Computer training</u>,
 - Dartmouth: <u>EndNote</u>, <u>Printing Instructions</u>
 - Welch: <u>Tutorials and Guides</u>, <u>RSS</u>
 - Misc:
 - Washington: PPT

- Tutorials (online), continued
 - Published in many media 2/2:
 - Webinar
 - Sometimes converted/archived to video (UCLA linked to NIH)
 - Screen-capture video w/narration
 - Sometimes w/annotations (Welch: <u>tutorial videos</u>)
 - » best practice = captions for narration
 E.G. <u>RefWorks</u> (linked from Duke's excellent <u>training</u> <u>site</u>)
 - Learning Management System (LMS)
 - E.g. Vanderbilt's <u>Training Module Shell and Learning</u> Framework

- Tutorials (online), continued
 - Authored by many sources
 - Internal
 - Washington: MS Office
 - Dartmouth: <u>Reference Manager/DB Instructions</u>
 - Vanderbilt: <u>CMS/LMS managed HMTL presentation</u>
 - External
 - Washington: Misc Workshops, Lynchberg College,
 Florida Gulf Coast University

- Tutorials (online), continued
 - About many topics
 - Software
 - Stanford: <u>EndNote</u>, <u>Powerpoint</u>
 - Using library
 - Duke: <u>library orientation</u>, <u>find journal</u>
 - Washington: <u>Getting Started</u>, <u>How-To</u>
 - Using resources
 - Dartmouth: <u>Finding Info</u>, <u>Accessing Resources</u>, <u>OVID</u>
 and Document Request
 - Scholarship
 - Washington: <u>Intro to Evidence Based Practice</u>

Library Services

- Direct communication
 - Asynchronous/In-person/Offline
 - Synchronous/Online (i.e. real-time)

Library Services

- Direct communication (especially "Liaison" type programs)
 - Asynchronous/In-person/Offline

| University | Name | Modes of Communication |
|------------|---|---|
| Stanford | <u>Contact Lane</u> <u>Liaison Program</u> <u>Ask Us</u> <u>Site Feedback</u> | Email, Phone, Fax, Address Email, Phone, Fax, Picture Web form-to-Email/Phone Web form-to-Email |
| Harvard | Research Assistance (Nav0502) Request a Literature Search (Nav0302) | Web form-to-Email, Phone Web form-to-Email/Phone |
| Vanderbilt | SearchDoc/BioSearchDoc Clinical Informatics Consult Service (Nav0302) | Web form-to-Email Email, Phone |
| Duke | Ask a Librarian (Nav0600) | Text, Phone, Web form-to-Email, Email, In-person |
| UCLA | Consultation Appointments (Nav03Alt2) | Web form-to-Email |
| Washington | Contact a Librarian (Nav0802) Liaisons Ask Us! (Nav0800) | Web form-to-Email, Phone, In-person, Address Picture, Address, Phone, Email, Web form-to-Email Web form-to-Email, Phone, In-person, Address |
| Dartmouth | <u>Library Liaison Program</u> <u>Ask a Librarian</u> | Phone, Email Web form-to-Email/Phone |
| Welch | <u>Liaison Program</u> (Nav0602) | Campus address, Phone, Email |
| MyWelch | Ask MyLibrarian (Nav1100) w/Archive | Web form-? |

Library Services

- Direct communication, continued
 - Synchronous/Online (i.e. real-time)

| University | Name | Modes of Communication |
|------------|--|---|
| Stanford | <u>Virtual Room</u> | Adobe Connect session with Librarian |
| Harvard | | |
| Vanderbilt | | |
| Duke | Ask a Librarian | IM: AOL, Yahoo, Google Talk or Meebo |
| UCLA | Live chat (in ubiquitous header) | On-site IM |
| Washington | Contact a Librarian (Nav0802) Liaisons Ask Us! (Nav0800) | IM IM IM |
| Dartmouth | | |
| Welch | Real-time help | Co-browsing (degrades to Web form-to-Email) |
| MyWelch | | |

Personalized Environment

 Login barriers prevented data gathering of peer web site personalization features

New Media Publishing

Podcasting

- identify library actors who could perform editorial role highlighting/linking external podcasts
- 2. explore medium to understand its affordances
- 3. explore requirements for professional podcast publishing

RSS feeds

- 4. consider 2 main uses peers are making of RSS:
 - Library/School news/blog RSS
 - Editorial linking [to external]
- 5. consider the numerous other possibilities!
- 6. enhance/maintain rss education/support for users

New Media Publishing (continued)

Newsletter

- 7. Newsletters are a great opportunity to push information to users
 - May be a better source of information about using the library than the website itself
 - Standford
 - <u>Duke newsletter article about journal discontinuation and costs</u> (see pdf p.6)
 - email ("push") marketing of new edition is a great practice

<u>Blog</u>

- 8. Blog pros:
 - Extremely effective as a newsletter CMS
- 9. Blog cons:
 - syndication causes confusion for users (including search engines)
 - implementation often establishes alternative branding, etc.
 - part of style creep/branding problem common to most web 2.0 media:
 - draws visitors away; competes with your brand

Education

Classes (in-person instruction)

- 1. Clarify (i.e. "sharpen") any differences between
 - Events
 - Classes
 - Training
- 2. Show differences between training about:
 - [Internal] university/library systems
 - [External] web sites/resources
 - Software products
- 3. Reveal whether training is vendor or in-house

Education

Tutorials (online learning)

- 4. Clarify any differences between type of content
 - File type (inline graphics)
 - Meta-information (description)
 - Categorization (grouping/headings)
- 5. Maintain consistent brand across tutorials, help, etc.
 - See Washington
 - "Catalyst" computer training
 - "How-To" tutorial listing
 - PDA resources
 - "book-end" video pattern

Education

Three observations about "tutorials"...

- 1. Blend into FAQs, instructions, policy statements, and other genres
- 2. Span all media (such as print, web, interactive, video, etc.)
- 3. About "Knowledge transfer", which is fundamental to...

 Mission of library

 Mission of educational institution

Survival and success of any organization or group

It seems likely that developing flexible LMS tools can <u>really</u> help the library on many levels.

Library Services

Combined Asynchronous/Synchronous

- "Liaison" really means 1 thing:
 - A single [known] point of contact
 - a specialized expert
 - not 24/7
- Enhance liaison home page; Emulate Stanford/Washington's use of multiple contact modes:
 - asynchronous: email, phone, fax, address, picture
 - synchronous: web form-to-email, IM
 - each liaison staff home page also has info about interests, expertise, etc.
 - Stanford's design is best: landscape, white space, boxes, web writing

Library Services

Combined Asynchronous/Synchronous

- "Contact us/Ask a question" really means 1 thing:
 - Unknown recipient(s)
- 2. Design all information contacts the same way a good site navigation is designed
 - categories channel users into buckets:
 - functional info
 - library info

Library Services

Combined Asynchronous/Synchronous

- Asynchronous: web form-to-email seems to be the standard of service
- web form-to-email/phone may be better because it's not necessarily asynchronous both ways
 - giving users contact preference may be better

Personalized Environment

- Login barriers prevented data gathering of peer web site personalization features
 - Possible alternatives
 - Survey people who have recently used peer web sites
 - Competitive intelligence theory says to recruit:
 - » former students of peer institutions
 - » former employees of peer institutions
 - Ethical concerns: recruiting own students/faculty
 - Interview/survey peer institutions directly